

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:

LAVIE CARE CENTERS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-55507 (PMB)

(Jointly Administered)

**SECOND AMENDED AND RESTATED SCHEDULE G FOR  
LV OPERATIONS II, LLC (CASE NO. 24-55506)**

<sup>1</sup> The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/LaVie>. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.



245550624082800000000001

**Fill in this information to identify the case:**

Debtor Name: In re : LV Operations II, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 24-55506 (PMB)

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.1 State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p> <p>State the term remaining</p> <p>_____</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>See Schedule G Attachment</p> <p>Name _____</p> <p>Notice Name _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p> <p>Country _____</p>

Fill in this information to identify the case:

Debtor Name: In re : LV Operations II, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 24-55506 (PMB)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule Schedule G
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/27/2024
MM / DD / YYYY

/ s / M. Benjamin Jones
Signature of individual signing on behalf of debtor

M. Benjamin Jones
Printed name
Chief Restructuring Officer
Position or relationship to debtor

In re: LV Operations II, LLC  
 Case No. 24-55506  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	CSE Woodfin LP; CSE Lenoir LP; CSE Salina LLC; CSE Arden LP; CSE Omro LLC; CSE Green Bay LLC; CSE Walnut Cove LLC; CSE Knightdale LP; OHI Asset (FL), LLC; CSE Orlando - Pinar Terrace Manor LLC	Attn Daniel J. Booth	c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	Guaranty	
2.2	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordon, LLC; FC Encore Yadinville, LLC		c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	First Amendment to Term Loan Agreement (Guarantor)	
2.3	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordon, LLC; FC Encore Yadinville, LLC		c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	Term Loan Agreement (Guarantor)	3/31/2031

In re: LV Operations II, LLC  
 Case No. 24-55506  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.4	FC Encore Bradenton, LLC; FC Encore Brandon, LLC; FC Encore Cape Coral, LLC; FC Encore Pensacola, LLC; FC Encore Deltona, LLC; FC Encore Destin, LLC; FC Encore Brooksville I, LLC; FC Encore Callaway, LLC; FC Encore Englewood, LLC; FC Encore Fort Myers, LLC; FC Encore Lecanto, LLC; FC Encore Venice, LLC; FC Encore Naples, LLC; FC Encore Tallahassee I, LLC; FC Encore Lake Mary, LLC; FC Encore Lakeland, LLC; FC Encore Merritt Island, LLC; FC Encore Crestview, LLC; FC Encore Palm Bay, LLC; FC Encore Palm Coast, LLC; FC Encore Pompano Beach, LLC; FC Encore St. Cloud, LLC; FC Encore Orlando, LLC; FC Encore S. Daytona, LLC; FC Encore Dunedin, LLC; FC Encore Brooksville II, LLC; FC Encore Tampa, LLC; FC Encore Titusville, LLC; FC Encore Hollywood, LLC; FC Encore W. Palm Beach, LLC; FC Encore Winter Garden, LLC; FC Encore Bossier City II, LLC; FC Encore Ferriday, LLC; FC Encore Natchez, LLC; FC Encore Union, LLC; FC Encore Meridian, LLC; FC Encore Starkville, LLC; FC Encore Winona, LLC; FC Encore Albemarle, LLC; FC Encore Andrews, LLC; FC Encore Rutherfordton, LLC; FC Encore Yadkinville, LLC		c/o Omega Healthcare Investors, Inc.	303 International Cir	Ste 200	Hunt Valley	MD	21030	Term Note (Guarantor)	