

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB9
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	
Debtor.)	
)	

STIPULATED ORDER ALLOWING CLAIM OF B.A.S. L.L.P.
(CLAIM NUMBER 1040, AS AMENDED BY CLAIM NUMBER 1375)

Based upon the stipulation of Jefferson County, Alabama (the "County") and B.A.S. L.L.P. ("B.A.S.") to the following:

1. On November 9, 2011 (the "Filing Date"), the County filed a petition for relief under chapter 9 of title 11 of the United States Code, 11 U.S.C. § 101-1532 (the "Bankruptcy Code").
2. By order dated November 22, 2013 [Docket No. 2248] (the "Confirmation Order"), the Court confirmed the *Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated November 6, 2013)* [Docket No. 2182] (the "Plan").¹
3. Pursuant to section 4.14(a) of the Plan, the County has "the sole right and authority" to settle and compromise creditors' claims after the Effective Date of the Plan.
4. The Effective Date of the Plan occurred on December 3, 2013. See Docket No. 2274.
5. On November 30, 2011, the County filed *Debtor's First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to U.S.C. §§ 365 and 901(a) and Bankruptcy Rule 6006* [Docket No. 315] (the "Lease Rejection Motion").

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings provided in the Plan or Confirmation Order.



6. In the Lease Rejection Motion, the County sought authority, among other things, to reject the *Lease Agreement* (the “Lease”) by and between the County and B.A.S.

7. By order dated January 6, 2012 [Docket No. 514], the Court approved the Lease Rejection Motion.

8. On June 3, 2012, B.A.S. filed proof of claim number 1040 (as set forth in the claims register maintained by Kurtzman Carson Consultants LLC) in the amount of \$21,638.99 (the “Initial Claim”).

9. On June 17, 2012, B.A.S. amended the Initial Claim by filing proof of claim number 1375 (as set forth in the claims register maintained by Kurtzman Carson Consultants LLC), asserting an unsecured claim in the amount of \$702,010.12 (together with the Initial Claim, the “Claim”).

10. Pursuant to section 502(b)(6) of the Bankruptcy Code, the Claim is due to be allowed as an Allowed Class 6 Claim in the amount of \$245,886.28.

It is hereby ORDERED, ADJUDGED and DECREED as follows:

A. The Claim is hereby allowed as an Allowed Class 6 (General Unsecured Claim) under the Plan in the amount of \$245,886.28.

B. Except as specifically set forth above, nothing herein shall act or be construed as a waiver or admission of facts, and all parties reserve all rights, claims, and defenses under the Plan and Confirmation Order.

C. This Stipulated Order is without prejudice to or waiver of the County’s rights pursuant to section 904 of the Bankruptcy Code, and nothing herein is intended as or shall be deemed to constitute the County’s consent to the Court’s interference with (a) any of the political

or governmental powers of the County, (b) any of the property or revenues of the County, or (c) the County's use or enjoyment of any income-producing property.

IT IS SO ORDERED this 24th day of September, 2014.



HON. THOMAS B. BENNETT
UNITED STATES BANKRUPTCY JUDGE

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cr	City of Tarrant, Alabama	c/o Lillian Keith, City Clerk	1604 Pinson Valley Parkway	Tarrant, AL
	35217-0220			
aty	Michael B. Odom	Rumberger Kirk & Caldwell, P.C.	2204 Lakeshore Dr., Ste. 125	Birmingham, AL
	35209-6739			
aty	Spotswood	SPOTSWOOD SANSOM & SANSBURY LLC	2100 Third Ave N #940	Birmingham,
	AL 35203			
aty	Aaron Power	1100 Louisiana Ste 4000	Houston, TX 77002-5213	
aty	Amy Caton	Kramer Levin Naftalis & Frankel LLP	1177 Avenue of the Americas	New York, NY
	10036			
aty	Brian J. Klein	MASON EDELMAN BORMAN & BRAND LLP	90 S Seventh St St	
	3300	Minneapolis, MN 55402-4140		
aty	Brian P. Hall	1230 Peachtree Street NE	Atlanta, GA 30309-3592	
aty	Carrie V. Hardman	Winston & Strawn LLP	200 Park Avenue	New York, NY 10166-4193
aty	Chevene Hill	PO Box 59383	Homewood, Al 35259	
aty	Clark T. Whitmore	3300 Wells Fargo Center	90 South Seventh Street	Minneapolis, MN 55402
aty	Corinne Ball	Jones Day	222 East 41st Street	New York, NY 10017
aty	Dana S Plon	Sirlin Gallogly & Lesser, P.C.	123 South Broad Street Suite 2100	Philadelphia, PA
	19109			
aty	Daniel Holzman	51 Madison Ave 22nd Floor	Ney York, NY 10010	
aty	David L. Eades	100 North Tryon Street Ste 4700	Charlotte, NC 28202-4003	
aty	Elan Daniels	Kramer Levin Naftalis & Frankel LLP	1177 Avenue of the Americas	New York, NY
aty	Frank O. Hanson	4401 Gary Avenue	Fairfield, AL 35064	
aty	Gregory Andrew Kopacz	McDermott Will & Emery LLP	340 Madison Avenue	New York, NY
	10173-1922			
aty	Henry Walker, Jr	2330 Highland Ave	Birmingham, AL 35205	
aty	Ian Dattner	Simpson Thacher & Bartlett LLP	425 Lexington Avenue	New York, NY 10017
aty	Jake Shields	51 Madison Ave 22nd Floor	Ney York, NY 10010	
aty	Jeffrey McClellan	1200 Abernathy Road NE Ste 1200	Ste 1200	Atlanta, GA 30328
aty	Jon Pickhardt	51 Madison Avenue 22nd Floor	New York, NY 10010	
aty	Joyce Gorman	1875 K Street N.W. Ste 750	Washington, DC 20006	
aty	Karl Dix, Jr.	Smith Currie & Hancock LLP	2700 Marquis One Tower	245 Peachtree Center Ave
	NE	Atlanta, GA 30303-1227		
aty	Katherine Scherling	51 Madison Ave 22nd Floor	New York, NY 10010	
aty	Kenneth N Klee	Klee, Tuchin, Bogdanoff & Stern LLP	1999 Avenue of the Stars 39th Floor	Los
	Angeles, CA 90067			
aty	Kesha L. Tanabe	3300 Wells Fargo Center	90 South Seventh Street	Minneapolis, MN 55402
aty	Kirk B. Burkley	Suite 2200 Gulf Tower	Pittsburgh, PA 15219-1900	
aty	Luke Sizemore	Reed Smith Centre	225 5th Ave Ste 1200	Pittsburgh, PA 15222
aty	M. Brent Walker	One Perimeter Park South Ste 315 South	Birmingham, AL 35243	

aty	Mark P. Mastoris	200 Park Ave	New York, NY 10166-4193	
aty	Marshall Smith	4401 Gary Avenue	Fairfield, AL 35064	
aty	Mary Beth Forshaw	Simpson Thacher & Bartlett LLP	425 Lexington Avenue	New York, NY 10017
aty	Matthew Scheck	865 South Figueroa Street 10th Floor	Los Angeles, CA 90017	
aty	Michael T. Sansbury	SPOTSWOOD SANSOM & SANSBURY LLC	2100 3rd Ave N	
	#940	Birmingham, AL 35203		
aty	Ralph Bohanan, Jr.	Bohanan & Associates	One Perimeter Park South Ste 315 North	Birmingham,
	AL 35243			
aty	Robert Loigman	51 Madison Avenue 22nd Floor	New York, NY 10010	
aty	Robert K. Spotswood	Spotswood Sansom & Sansbury LLC	1819 Fifth Avenue North	Suite
	1050	Birmingham, AL 35203		
aty	Roberto A. Dall'Asta	227 West Monroe Street	Chicago, IL 60606	
aty	Samuel McCord	2126 Morris Ave	Birmingham, AL 35203	
aty	Scott Davidson	1185 Avenue of the Americas	New York, NY 10036	
aty	Susheel Kirpalani	51 Madison Avenue 22nd Floor	New York, NY 10010	
aty	Thomas C. Rice	Simpson Thacher & Bartlett LLP	425 Lexington Avenue	New York, NY 10017
aty	Tristan Manthey	Tristan Manthey	650 Poydras St.	Suite 2500 New Orleans, LA 70130
aty	Tyrone Townsend	Townsend & Associates	PO Box 2105	Birmingham, AL 35201
aty	Wendell Major	P O Box 303	Fairfield, AL 35064-0303	
aty	Whitman L. Holt	1999 Avenue of the Stars 39th Floor	Los Angeles, CA 90067-6049	
aty	Xochitl Strohbeh	51 Madison Avenue, 22nd Floor	New York, NY 10010	

TOTAL: 176