

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:)
)
JEFFERSON COUNTY, ALABAMA, a) Case No. 11-05736-TBB-9
political subdivision of the State of)
Alabama,)
Debtor.)
)
)
_____)

FURTHER CERTIFICATION OF DAVID HARTIE WITH RESPECT TO THE TABULATION OF VOTES ON AND COMMUTATION ELECTIONS WITH RESPECT TO THE CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013)

I, David Hartie, depose and say under penalty of perjury:

1. I am a Director of Public Securities Services, employed by Kurtzman Carson Consultants LLC (“KCC”), whose main business address is 1290 Avenue of the Americas, 9th Floor, New York, NY 10104. I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. I am authorized to submit this Certification on behalf of KCC.

2. On November 13, 2013, the County filed the *Certification of David Hartie with Respect to the Tabulation of Votes on and Commutation Elections with Respect to the Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)* [Docket No. 2200] (the “Initial Hartie Certification”), which detailed, *inter alia*, the process of transmission of Solicitation Packages and tabulation of votes with respect and related to the Plan. The Initial Hartie Certification is incorporated herein by reference, and capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Initial Hartie Certification.

3. On November 22, 2013, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated*




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November 6, 2013) [Docket No. 2248]. The Effective Date of the Plan occurred on December 3, 2013.

4. Upon further review of the Commutation Election Report for Warrant Voting Class 1-A (the "Commutation Report"), attached as Exhibit A to the Initial Hartie Certification, as part of the process of assisting the County in preparing for the Effective Date, I have determined that a correction needs to be made to the Commutation Report with respect to one account listed thereon. Accordingly, attached hereto as Exhibit A and Exhibit B, respectively, are (1) a restated and amended version of the Commutation Report, which restated and amended version replaces and supersedes the prior version of the Commutation Report in its entirety; and (2) a redline comparison showing the changes made to the Commutation Report from the version originally included with the Initial Hartie Certification.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief. If called to testify at trial on this matter, I would testify under oath to the facts stated in this Certification.

Dated: December 4, 2013

By: 
Kurtzman Carson Consultants LLC
Claims and Noticing Agent
1290 Avenue of the Americas, 9th Floor
New York, NY 10104
Telephone: (917) 281-4800

State of New York, County of New York

Subscribed and sworn to before me on December 4, 2013, by David Hartie, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

WITNESS my hand and official seal.

Signature: _____

Notary Public

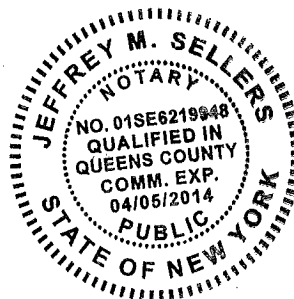


Exhibit A

Exhibit A

Class Name	Class Description	Series	Insurer	Made Commutation Election	Deemed to Have Made Commutation Election	Not Making Commutation Election	Deemed to be Not Making Commutation Election	Rescission of Deemed Election (Series C-9 and C-10 only)	Amount Retaining Insurance	Resulting Tail Risk
1-A	Sewer Warrant Claims	1997-A	FGIC	\$38,261,400.00	\$17,583,600.00	\$1,185,000.00	n/a	n/a	\$1,185,000.00	\$237,000.00
1-A	Sewer Warrant Claims	2001-A	FGIC	\$5,110,000.00	\$4,655,000.00	\$250,000.00 ¹	n/a	n/a	\$225,000.00	\$45,000.00
1-A	Sewer Warrant Claims	2002-C-1	Syncora	\$293,750,000.00	\$3,550,000.00	\$1,500,000.00	n/a	n/a	\$1,500,000.00	\$300,000.00
1-A	Sewer Warrant Claims	2002-C-5	Syncora	\$97,450,000.00	\$850,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-A SRF	n/a	\$0.00	\$11,690,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-B-1	FGIC	\$704,000,000.00	\$14,925,000.00	\$450,000.00 ²	n/a	n/a	\$425,000.00	\$85,000.00
1-A	Sewer Warrant Claims	2003-B-8	Assured	\$1,165,000.00	n/a	\$28,255,000.00	\$32,700,000.00	n/a	\$60,955,000.00	\$12,191,000.00
1-A	Sewer Warrant Claims	2003-C-1	FGIC	\$107,300,000.00	\$2,700,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-2	FGIC	\$109,625,000.00	\$375,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-3	FGIC	\$106,100,000.00	\$3,900,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-4	FGIC	\$101,200,000.00	\$8,675,000.00	\$125,000.00	n/a	n/a	\$125,000.00	\$25,000.00
1-A	Sewer Warrant Claims	2003-C-5	FGIC	\$109,775,000.00	\$7,225,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-6	FGIC	\$87,000,125.00	\$499,875.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-7	FGIC	\$84,850,000.00	\$2,650,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-8	FGIC	\$88,000,000.00	\$0.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-C-9	Assured	\$94,300,000.00	\$6,750,000.00	\$7,650,000.00	n/a	\$0.00	\$7,650,000.00	\$1,530,000.00
1-A	Sewer Warrant Claims	2003-C-10	Assured	\$78,925,000.00	\$16,550,000.00	\$12,775,000.00	n/a	\$500,000.00	\$13,275,000.00	\$2,655,000.00

TOTAL **\$17,068,000.00**

1. Total includes a ballot returned with respect to one account holding \$25,000.00 of Series 2001-A warrants in CUSIP 472682JF1. Because Series 2001-A warrants in CUSIP 472682JF1 should be satisfied in full through the Reinstated Sewer Warrant Principal Payments to be made under the Plan, this account is not treated as one that has retained insurance or that creates any Tail Risk.

2. Total includes a ballot returned with respect to one account holding Series 2003-B-1 warrants in CUSIP 472682LM3, including a warrant in the outstanding principal amount of \$25,000.00. Because that warrant was subject to early redemption, it should be satisfied in full through the Reinstated Sewer Warrant Principal Payments to be made under the Plan, and this account is not treated as one that has retained 2. insurance or that creates any Tail Risk

Exhibit B

Exhibit B

Class Name	Class Description	Series	Insurer	Made Commutation Election	Deemed to Have Made Commutation Election	Not Making Commutation Election	Deemed to be Not Making Commutation Election	Rescission of Deemed Election (Series C-9 and C-10 only)	Amount Retaining Insurance	Resulting Tail Risk
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1-A	Sewer Warrant Claims	2003-A SRF	n/a	\$0.00	\$11,690,000.00	\$0.00	n/a	n/a	\$0.00	\$0.00
1-A	Sewer Warrant Claims	2003-B-1	FGIC	\$704,000,000.00	\$14,925,000.00	\$450,000.00 ²	n/a	n/a	\$425,000.00 \$450,000.00	\$85,000.00 \$90,000.00
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~~\$17,073,000.00~~

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2. Total includes a ballot returned with respect to one account holding Series 2003-B-1 warrants in CUSIP 472682LM3, including a warrant in the outstanding principal amount of \$25,000.00. Because that warrant was subject to early redemption, it should be satisfied in full through the Reinstated Sewer Warrant Principal Payments to be made under the Plan, and this account is not treated as one that has retained 2. insurance or that creates any Tail Risk