Docket #2176 Date Filed: 11/1/2013

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

	- X	
	:	
In re:	:	Case No. 11-05736-TBB
	:	
JEFFERSON COUNTY, ALABAMA, a	:	Chapter 9
political subdivision of the State of Alabama,	:	-
	:	
Debtor.	:	
	- X	

AFFIDAVIT OF SERVICE

- I, David Hartie, a non-attorney, depose and say under the penalty of perjury:
- 1. I am employed by Kurtzman Carson Consultants LLC ("KCC"), the balloting agent for Jefferson County, Alabama (the "County"), the debtor in the above-referenced case. My business address is 599 Lexington Avenue, 39th Floor, New York, NY 10022. I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge. I submit this Affidavit in connection with the service of rescission of deemed election packages for the Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013) [Docket No. 1911] (the "Plan").
- 2. On July 3, 2013, the County filed its Motion for Entry of Order Approving: (A) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the "Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)"; and (B) Related Confirmation Procedures, Deadlines, and Notices [Docket No. 1832] (as subsequently supplemented, the "Solicitation Procedures Motion"). On August 7, 2013, the Court entered its Order Approving: (A) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the "Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)"; and (B) Related Confirmation Procedures, Deadlines, and Notices [Docket No. 1975] (the "Solicitation Procedures Order"), thereby approving the Solicitation Procedures Motion.
- 3. On October 9, 2013, in accordance with the Solicitation Procedures Order, I caused the following documents to be served 1) via First Class mail to each of the parties on the service list attached hereto as Exhibit A; and 2) via Email to each of the parties on the service list attached hereto as **Exhibit B**:
 - (a) Rescission of Deemed Election Notice (attached hereto as **Exhibit C**);
 - (b) Rescission of Deemed Election form for Beneficial Holders of Series 2003-C-9 through C-10 Sewer Warrants for CUSIP 472682NJ8 (attached hereto as Exhibit D); and
 - (c) Rescission of Deemed Election master form for Institutional Nominees of Beneficial Holders of Series 2003-C-9 through C-10 Sewer Warrants for CUSIP 472682NJ8 [attached hereto as **Exhibit E**].
- 4. Further, on October 9, 2013, I caused the following documents to be served 1) via First Class mail to each of the parties on the service list attached hereto as Exhibit F; and 2) via Email to each of the parties on the service list attached hereto as Exhibit G:

Capitalized terms not defined herein shall have the meanings ascribed to them in the Solicitation Procedures Motion.



- (a) Rescission of Deemed Election Notice (attached hereto as **Exhibit C**);
- (b) Rescission of Deemed Election form for Beneficial Holders of Series 2003-C-9 through C-10 Sewer Warrants for CUSIP 472682 NK 5 (attached hereto as **Exhibit H**); and
- (c) Rescission of Deemed Election master form for Institutional Nominees of Beneficial Holders of Series 2003-C-9 through C-10 Sewer Warrants for CUSIP 472682NK5 (attached hereto as **Exhibit I**).

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief. If called to testify at trial on this matter, I would testify under oath to the facts stated in this Affidavit.

Dated this 1st day of November, 2013

Kurtzman Carson Consultants LLC

Claims and Noticing Agent 599 Lexington Ave, 39th Fl

New York, NY 10022

Telephone: (917) 281-4800

State of New York, County of New York

Subscribed and sworn to before me on November 1, 2013, by David Hartie, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

WITNESS my hand and official seal.

Notary Public

Signature:

NO. 01SE6219948 OF QUALIFIED IN QUEENS COUNTY COMM. EXP. 04/05/2014 UBLIC OF NEW

Exhibit A

Exhibit A

Name	NoticeName	Address1	Address2	City	State	Zip
Charles Schwab & Co Inc.	Benjamin Gibson	2423 E Lincoln Dr		Phoenix	AZ	85016
Credit Suisse Securities USA LLC	Ed Calderon	1 Madison Ave	2nd Fl	New York	NY	10010
Pershing LLC	Brian Ebrecht	300 Colonial Center Pkwy	Suite 400	Lake Mary	FL	32746
TD Ameritrade	Sarah MacDonald	200 S 108th Ave		Omaha	NE	68154
The Bank of New York Mellon	Melissa Morrow	525 William Penn Place	Rm 300	Pittsburgh	PA	15259

Exhibit B

Exhibit B

Company	Name	Email
Charles Schwab & Co Inc.	Benjamin Gibson	Benjamin.Gibson@schwab.com
TD Ameritrade	Sarah MacDonald	sarah.macdonald@tdameritrade.com
Credit Suisse Securities USA LLC	Ed Calderon	edward.calderon@credit-suisse.com
Pershing LLC	Brian Ebrecht	bebrecht@pershing.com; demeco.archangel@pershing.com
The Bank of New York Mellon	Melissa Morrow	melissa.morrow@bnymellon.com

Exhibit C

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ALABAMA SOUTHERN DIVISION

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	_
Debtor.)	

RESCISSION OF DEEMED ELECTION NOTICE FOR CERTAIN BENEFICIAL OWNERS OF THE SERIES 2003-C-9 THROUGH C-10 SEWER WARRANTS

PLEASE TAKE NOTICE THAT by order dated August 7, 2013 (the "<u>Disclosure Statement Order</u>"), the United States Bankruptcy Court for the Northern District of Alabama, Southern Division approved the *Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)* (as the same may be amended, supplemented or modified, the "<u>Disclosure Statement</u>"), filed by Jefferson County, Alabama (the "<u>County</u>"). The Disclosure Statement Order authorizes the County to solicit votes to accept or reject the *Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)* (as the same may be amended supplemented or modified from time to time in accordance with the terms of thereof and Bankruptcy Code section 942, the "<u>Plan</u>")¹, and distribute Solicitation Packages containing solicitation materials related to such voting, from the holders of Impaired Claims that are (or may be) entitled to receive Distributions under the Plan, in accordance with the *Order Approving: (A) the Form, Scope and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the Plan; and (B) Related Confirmation Procedures, Deadlines, and Notices, dated August 7, 2013 (the "<u>Plan Procedures Order</u>").*

Although you have previously received a package soliciting your (1) acceptance or rejection of the Plan and (2) your Commutation Election, this Rescission of Deemed Election Notice is being sent to you because you are, as of August 6, 2013 (the "Ballot Record Date"), the beneficial owner of Series 2003-C-9 Through C-10 Sewer Claims, which are classified as Claims in Class 1-A for purposes of voting on the Plan, and you have been deemed, as of October 7, 2013 at 5:00 p.m. (prevailing Central time) (the "Ballot Deadline" as established under the Plan Procedures Order), to have made the Commutation Election with respect to any Series 2003-C-9 Through C-10 Sewer Claims that you own because you either (1) did not return your Ballot by the Ballot Deadline, (2) returned a Ballot by the Ballot Deadline and indicated both an election to make and an election not to make the Commutation Election.

In accordance with Section 4.7(a) of the Plan, as a beneficial holder of the Series 2003-C-9 Through C-10 Sewer Claims that is deemed to have made the Commutation Election under the Plan, you may elect to rescind such deemed Commutation Election by providing written notice thereof in the beneficial owner form attached hereto as **Exhibit A** (the "Rescission of Deemed Election Beneficial"

All capitalized terms used but not otherwise defined herein have the meanings set forth in the Plan or the Motion for Entry of Order Approving: (A) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the "Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)"; and (B) Related Confirmation Procedures, Deadlines, and Notices (as subsequently amended on July 29, 2013, the "Plan Procedures Motion").

<u>Form</u>") to your Institutional Nominee so that such Institutional Nominee can (i) process such Rescission of Deemed Election Beneficial Form and deliver a master form, in the form attached hereto as <u>Exhibit B</u> (the "<u>Rescission of Deemed Election Master Form</u>"), to the Ballot Tabulator; and (ii) deliver copies of all properly completed Rescission of Deemed Election Beneficial Forms to each of the Ballot Tabulator, Assured Guaranty Municipal Corp. ("<u>Assured</u>"), and the County, so that the Rescission of Deemed Election Master Forms and the Rescission of Deemed Election Beneficial Forms are actually received by each of them, as applicable, on or before **November 5, 2013 at 5:00 p.m.** (**prevailing Central time**) (the "Rescission Deadline").

IN ORDER TO BE COUNTED, ALL RESCISSION OF DEEMED ELECTION FORMS MUST BE RETURNED TO YOUR INSTITUTIONAL NOMINEE BY THE APPLICABLE DEADLINE SET BY YOUR INSTITUTIONAL NOMINEE TO ALLOW YOUR INSTITUTIONAL NOMINEE TO (I) PROCESS YOUR INSTRUCTIONS AND DELIVER A RESCISSION OF DEEMED ELECTION MASTER FORM TO THE BALLOT TABULATOR BY THE RESCISSION DEADLINE, AND (II) DELIVER COPIES OF YOUR RESCISSION OF DEEMED ELECTION BENEFICIAL FORMS TO EACH OF THE BALLOT TABULATOR, THE COUNTY, AND ASSURED, BY THE RESCISSION DEADLINE. RESCISSION OF DEEMED ELECTION FORMS THAT ARE NOT FULLY COMPLETED AND EXECUTED, OR ARE RECEIVED LATE WILL NOT BE COUNTED AND YOU WILL BE CONCLUSIVELY DEEMED TO MAKE THE COMMUTATION ELECTION.

IF YOU MAKE THE RESCISSION OF DEEMED ELECTION, YOUR INSTITUTIONAL NOMINEE MUST TENDER YOUR WARRANTS INTO THE ELECTION ACCOUNT ESTABLISHED AT THE DEPOSITORY TRUST COMPANY ("DTC") FOR THAT PURPOSE. SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS MAY NOT BE WITHDRAWN FROM THE ELECTION ACCOUNT AFTER YOUR INSTITUTIONAL NOMINEE HAS TENDERED THEM AT DTC. ONCE YOUR SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS HAVE BEEN TENDERED NO FURTHER TRADING WILL BE PERMITTED WITH ANY SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS HELD IN THE ELECTION ACCOUNT. IF THE PLAN IS NOT CONFIRMED, DTC WILL, IN ACCORDANCE WITH ITS CUSTOMARY PRACTICES AND PROCEDURES, RETURN ALL SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS HELD IN THE ELECTION ACCOUNT TO THE APPLICABLE INSTITUTIONAL NOMINEE FOR CREDIT TO THE ACCOUNT OF THE UNDERLYING BENEFICIAL OWNER.

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), THE STATUS OF ANY DEEMED ELECTION, OR THE RESCISSION OF DEEMED ELECTION, OR WANT TO REQUEST A COPY OF THE PLAN, DISCLOSURE STATEMENT, DISCLOSURE STATEMENT ORDER, PLAN PROCEDURES MOTION, AND/OR PLAN PROCEDURES ORDER, PLEASE CONTACT THE BALLOT TABULATOR BY TELEPHONE AT 877-833-4150, OR EMAIL AT jeffersoncountyinfo@kccllc.com. PLEASE BE ADVISED THAT THE BALLOT TABULATOR CANNOT PROVIDE LEGAL ADVICE.

DATED: October 9, 2013

/s/
BRADLEY ARANT BOULT CUMMINGS LLP
J. Patrick Darby

-andKLEE, TUCHIN, BOGDANOFF & STERN LLP
Counsel for Jefferson County, Alabama

Exhibit D

RESCISSION OF DEEMED ELECTION FORM FOR BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER WARRANTS

THIS FORM (THE "RESCISSION OF DEEMED ELECTION FORM") IS TO BE USED BY BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS, WHICH ARE CLAIMS IN CLASS 1-A FOR PURPOSES OF VOTING ON THE CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013) (AS AMENDED, SUPPLEMENTED OR MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS OF THE PLAN AND BANKRUPTCY CODE SECTION 942, THE "PLAN"), THAT (A) HAVE BEEN DEEMED TO MAKE THE COMMUTATION ELECTION PROVIDED UNDER THE PLAN BECAUSE THEY (1) DID NOT RETURN A BALLOT BY THE BALLOT DEADLINE, (2) DID NOT INDICATE AN ELECTION ON ANY BALLOT THAT WAS RETURNED BY THE BALLOT DEADLINE, OR (3) RETURNED A BALLOT BY THE BALLOT DEADLINE AND INDICATED BOTH AN ELECTION TO MAKE AND AN ELECTION NOT TO MAKE THE COMMUTATION ELECTION; AND (B) ARE ELECTING TO RESCIND SUCH DEEMED COMMUTATION ELECTION.

IF YOU ARE CHOOSING TO RESCIND YOUR DEEMED COMMUTATION ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS RESCISSION OF DEEMED ELECTION FORM AND RETURN IT IN THE ENCLOSED ENVELOPE TO YOUR INSTITUTIONAL NOMINEE BY THE APPLICABLE DEADLINE SET BY YOUR INSTITUTIONAL NOMINEE TO ALLOW YOUR INSTITUTIONAL NOMINEE TO (I) PROCESS YOUR INSTRUCTIONS AND DELIVER A MASTER FORM TO KURTZMAN CARSON CONSULTANTS LLC (THE "BALLOT TABULATOR"), AND (II) DELIVER COPIES OF YOUR PROPERLY COMPLETED RESCISSION OF DEEMED ELECTION FORM TO EACH OF THE BALLOT TABULATOR, JEFFERSON COUNTY (THE "COUNTY"), AND ASSURED GUARANTY MUNICIPAL CORP. ("ASSURED"), SO THAT THE MASTER FORM AND YOUR RESCISSION OF DEEMED ELECTION FORM ARE ACTUALLY RECEIVED BY EACH OF THEM, AS APPLICABLE, ON OR BEFORE NOVEMBER 5, 2013 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "RESCISSION DEADLINE").

PLEASE COMPLETE THE FOLLOWING THREE ITEMS:

ITEM 1. **Principal Amount of Class 1-A Claims.** The undersigned certifies that as of August 6, 2013 (the "<u>Ballot Record Date</u>"), the undersigned was the beneficial owner (the "<u>Beneficial Owner</u>") of Series 2003-C-9 Through C-10 Sewer Warrants in the aggregate unpaid principal amount set forth below.

Principal	\$
Amount:	

ITEM 2. **Rescission of Deemed Election.** In accordance with Section 4.7(a) of the Plan, any holders of Allowed Class 1-A Claims related to any of the Series 2003-C-9 Through C-10 Sewer Warrants that are deemed to make the "Commutation Election" under the Plan may rescind such Commutation Election by providing written notice thereof (the "<u>Rescission of Deemed Election</u>") by the Rescission Deadline. You should carefully review the Plan and Disclosure Statement to determine whether you wish to rescind your deemed Commutation Election by making the Rescission of Deemed Election.

SERIES 2003-C-9 1 CUSIP 472682 NJ 8

The Beneficial Owner of the aggregate principal amount of Class 1-A Claims consisting of Series 2003-C-9 Through C-10 Sewer Claims set forth above in Item 1 hereby elects with respect to such Claims in Class 1-A as follows (check the box only if you wish to make the Rescission of Deemed Election):

MAKE RESCISSION OF DEEMED ELECTION

IN ORDER TO BE COUNTED, YOUR RESCISSION OF DEEMED ELECTION FORM MUST BE RETURNED TO YOUR INSTITUTIONAL NOMINEE BY THE APPLICABLE DEADLINE SET BY YOUR INSTITUTIONAL NOMINEE TO ALLOW YOUR INSTITUTIONAL NOMINEE TO (I) PROCESS YOUR INSTRUCTIONS AND DELIVER A MASTER FORM TO THE BALLOT TABULATOR BY THE RESCISSION DEADLINE, AND (II) DELIVER COPIES OF YOUR PROPERLY COMPLETED RESCISSION OF DEEMED ELECTION FORM TO EACH OF THE BALLOT TABULATOR, THE COUNTY, AND ASSURED, BY THE RESCISSION DEADLINE. RESCISSION OF DEEMED ELECTION FORMS THAT ARE NOT FULLY COMPLETED AND EXECUTED, OR ARE RECEIVED LATE WILL NOT BE COUNTED AND YOU WILL BE CONCLUSIVELY DEEMED TO MAKE THE COMMUTATION ELECTION.

IF YOU MAKE THE RESCISSION OF DEEMED ELECTION, YOUR INSTITUTIONAL NOMINEE MUST TENDER YOUR CLASS 1-A SEWER WARRANTS INTO THE ELECTION ACCOUNT ESTABLISHED AT THE DEPOSITORY TRUST COMPANY ("DTC") FOR THAT PURPOSE. CLASS 1-A WARRANT CLAIMS MAY NOT BE WITHDRAWN FROM THE ELECTION ACCOUNT AFTER YOUR INSTITUTIONAL NOMINEE HAS TENDERED THEM AT DTC. ONCE YOUR CLASS 1-A WARRANT CLAIMS HAVE BEEN TENDERED NO FURTHER TRADING WILL BE PERMITTED WITH ANY CLASS 1-A WARRANT CLAIMS HELD IN THE ELECTION ACCOUNT. IF THE PLAN IS NOT CONFIRMED, DTC WILL, IN ACCORDANCE WITH ITS CUSTOMARY PRACTICES AND PROCEDURES, RETURN ALL CLASS 1-A WARRANT CLAIMS HELD IN THE ELECTION ACCOUNT TO THE APPLICABLE INSTITUTIONAL NOMINEE FOR CREDIT TO THE ACCOUNT OF THE UNDERLYING BENEFICIAL OWNER.

ITEM 3. **Certification.** By signing this Rescission of Deemed Election Form, the undersigned certifies that he, she, or it was, as of the Ballot Record Date, the Beneficial Owner of the Claims in Class 1-A identified in Item 1 above to which this Rescission of Deemed Election pertains or is an authorized signatory, and has full power and authority to make the Rescission of Deemed Election.

Print or Type Name of Beneficial Claim Holder:	
Signature:	
Name of Signatory (if different than Claim Holder):	
If by Authorized Agent, Title of Agent:	
Street Address:	
City, State, and Zip Code:	
Telephone Number:	
Email Address:	
Date Completed:	

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), THE STATUS OF ANY DEEMED ELECTION, OR THE RESCISSION OF DEEMED ELECTION, PLEASE CONTACT THE BALLOT TABULATOR BY TELEPHONE AT 877-833-4150, OR EMAIL AT jeffersoncountyinfo@kccllc.com. PLEASE BE ADVISED THAT THE BALLOT TABULATOR CANNOT PROVIDE LEGAL ADVICE.

Exhibit E

RESCISSION OF DEEMED ELECTION MASTER FORM FOR INSTITUTIONAL NOMINEES OF BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER WARRANTS

THIS MASTER FORM (THE "RESCISSION OF DEEMED ELECTION MASTER FORM") IS TO BE USED BY YOU (AS A BROKER, BANK, COMMERCIAL BANK, TRUST COMPANY, DEALER, OR OTHER AGENT OR NOMINEE (EACH OF THE FOREGOING, AN "INSTITUTIONAL NOMINEE") FOR THE BENEFICIAL OWNERS (EACH, A "BENEFICIAL OWNER") OF SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS, WHICH ARE CLAIMS IN CLASS 1-A FOR PURPOSES OF VOTING ON THE CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013) (AS AMENDED, SUPPLEMENTED OR MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS OF THE PLAN AND BANKRUPTCY CODE SECTION 942, THE "PLAN"), THAT (A) HAVE BEEN DEEMED TO MAKE THE COMMUTATION ELECTION PROVIDED UNDER THE PLAN BECAUSE THEY (1) DID NOT RETURN A BALLOT BY THE BALLOT DEADLINE, (2) DID NOT INDICATE AN ELECTION ON ANY BALLOT THAT WAS RETURNED BY THE BALLOT DEADLINE, OR (3) RETURNED A BALLOT BY THE BALLOT DEADLINE AND INDICATED BOTH AN ELECTION TO MAKE AND AN ELECTION NOT TO MAKE THE COMMUTATION ELECTION; AND (B) ARE ELECTING TO RESCIND SUCH DEEMED COMMUTATION ELECTION.

PLEASE COMPLETE, SIGN, AND DATE THIS RESCISSION OF DEEMED ELECTION MASTER FORM AND RETURN IT TO KURTZMAN CARSON CONSULTANTS LLC (THE "<u>BALLOT TABULATOR</u>") BY NOVEMBER 5, 2013 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "<u>RESCISSION DEADLINE</u>") AT THE FOLLOWING ADDRESS:

Jefferson County Ballot Tabulation

c/o Kurtzman Carson Consultants LLC 599 Lexington Avenue, 39th Floor New York, NY 10022

PLEASE ALSO RETURN COPIES OF ALL RESCISSION OF DEEMED ELECTION FORMS RECEIVED BY YOU FROM BENEFICIAL OWNERS (EACH, A "RESCISSION OF DEEMED ELECTION BENEFICIAL FORM") TO EACH OF (I) THE BALLOT TABULATOR, (II) JEFFERSON COUNTY (THE "COUNTY"), AND (III) ASSURED GUARANTY MUNICIPAL CORP. ("ASSURED") BY THE RESCISSION DEADLINE AT THE FOLLOWING ADDRESSES:

Jefferson County Ballot Tabulation

c/o Kurtzman Carson Consultants LLC 599 Lexington Avenue, 39th Floor New York, NY 10022

Counsel to Jefferson County

Bradley Arant Boult Cummings LLP Attn: J. Patrick Darby, Esq. One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203

-and-

Klee, Tuchin, Bogdanoff & Stern LLP Attn: Kenneth N. Klee, Esq. 1999 Avenue of the Stars, 39th Floor Los Angeles, CA 90067

Counsel to Assured Guaranty Municipal Corp.

Chadbourne & Parke LLP Attn: Samuel S. Kohn, Esq. 30 Rockefeller Center New York, NY 10122

IF THIS RESCISSION OF DEEMED ELECTION MASTER FORM OR ANY OF THE COPIES OF RESCISSION OF DEEMED ELECTION BENEFICIAL FORMS ARE NOT ACTUALLY RECEIVED BY THE APPLICABLE PARTIES LISTED ABOVE BY THE RESCISSION DEADLINE, THE RESCISSION OF DEEMED ELECTION OF YOUR CUSTOMERS WILL NOT BE COUNTED AND SUCH BENEFICIAL OWNERS WILL BE CONCLUSIVELY DEEMED TO MAKE THE COMMUTATION ELECTION.

PLEASE COMPLETE THE FOLLOWING TWO ITEMS:

ITEM 1. **Rescission of Deemed Election.** The undersigned transmits the following rescission of Beneficial Owners of Series 2003-C-9 Through C-10 Sewer Claims made in Item 2 of each Rescission of Deemed Election Beneficial Form and certifies that the following are Beneficial Owners, as of August 6, 2013 (the "<u>Ballot Record Date</u>"), and have delivered to the undersigned, as Institutional Nominee, Rescission of Deemed Election Beneficial Forms making such rescission:

Your Account Number for Each Beneficial Owner Making the Rescission of Deemed Election*	Principal Amount of Claims	VOI Number from DTC**
1.	\$	
2.	\$	
3.	\$	
4.	\$	
5.	\$	
6.	\$	
7.	\$	
8.	\$	
9.	\$	
10.	\$	
TOTALS	\$	

SERIES 2003-C-9 2 CUSIP 472682 NJ 8

- * If space provided is insufficient, attach additional sheets in same format.
- ** The underlying Series 2003-C-9 Through C-10 Sewer Claims held by those Beneficial Owners making the Rescission of Deemed Election are to be tendered into the election account established at The Depository Trust Company ("DTC") for that purpose. Input the corresponding VOI number received from DTC in the appropriate column in the table above if the Beneficial Owner made such Rescission of Deemed Election in Item 2 of its Rescission of Deemed Election Beneficial Form. Series 2003-C-9 Through C-10 Sewer Claims may not be withdrawn from the DTC election account once tendered. No further trading will be permitted in the Series 2003-C-9 Through C-10 Sewer Claims held in the election account at DTC. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Series 2003-C-9 Through C-10 Sewer Claims held in the election account to the applicable Institutional Nominee for credit to the account of the applicable Beneficial Owner.
- ITEM 2. **Certification.** By signing this Rescission of Deemed Election Master Form, the undersigned certifies that:
 - (i) each Beneficial Owner whose rescission is being transmitted by this Rescission of Deemed Election Master Form has been provided with a copy of the Rescission of Deemed Election Notice and a Rescission of Deemed Election Beneficial Form:
 - (ii) it has received a completed and signed Rescission of Deemed Election Beneficial Form from each Beneficial Owner listed in Item 1 of this Rescission of Deemed Election Master Form:
 - (iii) it is the registered holder of the Series 2003-C-9 Through C-10 Sewer Claims to which this Rescission of Deemed Election Master Form pertains;
 - (iv) it has properly disclosed:
 - a. the number of Beneficial Owners who completed Rescission of Deemed Election Beneficial Forms;
 - b. the respective amounts of the Series 2003-C-9 Through C-10 Sewer Claims held by each Beneficial Owner who completed a Rescission of Deemed Election Beneficial Form; and
 - c. the customer account or other identification number for each such Beneficial Owner.

	Name of Institutional Nominee
	Participant Number
	Signature
If by	Authorized Agent, Name, and Title
	Street Address
	City, State, and Zip Code
	Telephone Number
	Email Address
	Date Completed

IF YOU HAVE ANY QUESTIONS REGARDING THE RESCISSION OF DEEMED ELECTION MASTER FORM OR THE INSTRUCTIONS ABOVE, PLEASE CONTACT THE BALLOT TABULATOR BY TELEPHONE AT 877-833-4150 OR BY EMAIL AT jeffersoncountyinfo@kccllc.com. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Exhibit F

Exhibit F

Name	NoticeName	Address1	Address2	City	State	Zip
Credit Suisse Securities USA LLC	Ed Calderon	1 Madison Ave	2nd Fl	New York	NY	10010
National Financial Services LLC	Nick Sanguedolce	499 Washington Blvd	Reorg Dept 5th Fl	Jersey City	NJ	07310
Pershing LLC	Brian Ebrecht	300 Colonial Center Pkwy	Suite 400	Lake Mary	FL	32746
Stifel Nicolaus & Co Inc	Greg Schadegg	501 N Broadway	7th Fl	St. Louis	MO	63102
UBS Financial	Thomas Torillo	480 Washington Blvd		Jersey City	NJ	07310

Exhibit G

Exhibit G

Company	Name	Email
Credit Suisse Securities USA LLC	Ed Calderon	edward.calderon@credit-suisse.com
National Financial Services LLC	Nick Sanguedolce	Nick.Sanguedolce@fmr.com
Pershing LLC	Brian Ebrecht	bebrecht@pershing.com; demeco.archangel@pershing.com
Stifel Nicolaus & Co Inc	Greg Schadegg	schadeggg@stifel.com
UBS Financial	Thomas Torillo	thomas.torrillo@ubs.com

Exhibit H

RESCISSION OF DEEMED ELECTION FORM FOR BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER WARRANTS

THIS FORM (THE "RESCISSION OF DEEMED ELECTION FORM") IS TO BE USED BY BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS, WHICH ARE CLAIMS IN CLASS 1-A FOR PURPOSES OF VOTING ON THE CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013) (AS AMENDED, SUPPLEMENTED OR MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS OF THE PLAN AND BANKRUPTCY CODE SECTION 942, THE "PLAN"), THAT (A) HAVE BEEN DEEMED TO MAKE THE COMMUTATION ELECTION PROVIDED UNDER THE PLAN BECAUSE THEY (1) DID NOT RETURN A BALLOT BY THE BALLOT DEADLINE, (2) DID NOT INDICATE AN ELECTION ON ANY BALLOT THAT WAS RETURNED BY THE BALLOT DEADLINE, OR (3) RETURNED A BALLOT BY THE BALLOT DEADLINE AND INDICATED BOTH AN ELECTION TO MAKE AND AN ELECTION NOT TO MAKE THE COMMUTATION ELECTION; AND (B) ARE ELECTING TO RESCIND SUCH DEEMED COMMUTATION ELECTION.

IF YOU ARE CHOOSING TO RESCIND YOUR DEEMED COMMUTATION ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS RESCISSION OF DEEMED ELECTION FORM AND RETURN IT IN THE ENCLOSED ENVELOPE TO YOUR INSTITUTIONAL NOMINEE BY THE APPLICABLE DEADLINE SET BY YOUR INSTITUTIONAL NOMINEE TO ALLOW YOUR INSTITUTIONAL NOMINEE TO (I) PROCESS YOUR INSTRUCTIONS AND DELIVER A MASTER FORM TO KURTZMAN CARSON CONSULTANTS LLC (THE "BALLOT TABULATOR"), AND (II) DELIVER COPIES OF YOUR PROPERLY COMPLETED RESCISSION OF DEEMED ELECTION FORM TO EACH OF THE BALLOT TABULATOR, JEFFERSON COUNTY (THE "COUNTY"), AND ASSURED GUARANTY MUNICIPAL CORP. ("ASSURED"), SO THAT THE MASTER FORM AND YOUR RESCISSION OF DEEMED ELECTION FORM ARE ACTUALLY RECEIVED BY EACH OF THEM, AS APPLICABLE, ON OR BEFORE NOVEMBER 5, 2013 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "RESCISSION DEADLINE").

PLEASE COMPLETE THE FOLLOWING THREE ITEMS:

ITEM 1. **Principal Amount of Class 1-A Claims.** The undersigned certifies that as of August 6, 2013 (the "<u>Ballot Record Date</u>"), the undersigned was the beneficial owner (the "<u>Beneficial Owner</u>") of Series 2003-C-9 Through C-10 Sewer Warrants in the aggregate unpaid principal amount set forth below.

Principal	\$
Amount:	

ITEM 2. **Rescission of Deemed Election.** In accordance with Section 4.7(a) of the Plan, any holders of Allowed Class 1-A Claims related to any of the Series 2003-C-9 Through C-10 Sewer Warrants that are deemed to make the "Commutation Election" under the Plan may rescind such Commutation Election by providing written notice thereof (the "<u>Rescission of Deemed Election</u>") by the Rescission Deadline. You should carefully review the Plan and Disclosure Statement to determine whether you wish to rescind your deemed Commutation Election by making the Rescission of Deemed Election.

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The Beneficial Owner of the aggregate principal amount of Class 1-A Claims consisting of Series 2003-C-9 Through C-10 Sewer Claims set forth above in Item 1 hereby elects with respect to such Claims in Class 1-A as follows (check the box only if you wish to make the Rescission of Deemed Election):

MAKE RESCISSION OF DEEMED ELECTION			

IN ORDER TO BE COUNTED, YOUR RESCISSION OF DEEMED ELECTION FORM MUST BE RETURNED TO YOUR INSTITUTIONAL NOMINEE BY THE APPLICABLE DEADLINE SET BY YOUR INSTITUTIONAL NOMINEE TO ALLOW YOUR INSTITUTIONAL NOMINEE TO (I) PROCESS YOUR INSTRUCTIONS AND DELIVER A MASTER FORM TO THE BALLOT TABULATOR BY THE RESCISSION DEADLINE, AND (II) DELIVER COPIES OF YOUR PROPERLY COMPLETED RESCISSION OF DEEMED ELECTION FORM TO EACH OF THE BALLOT TABULATOR, THE COUNTY, AND ASSURED, BY THE RESCISSION DEADLINE. RESCISSION OF DEEMED ELECTION FORMS THAT ARE NOT FULLY COMPLETED AND EXECUTED, OR ARE RECEIVED LATE WILL NOT BE COUNTED AND YOU WILL BE CONCLUSIVELY DEEMED TO MAKE THE COMMUTATION ELECTION.

IF YOU MAKE THE RESCISSION OF DEEMED ELECTION, YOUR INSTITUTIONAL NOMINEE MUST TENDER YOUR CLASS 1-A SEWER WARRANTS INTO THE ELECTION ACCOUNT ESTABLISHED AT THE DEPOSITORY TRUST COMPANY ("DTC") FOR THAT PURPOSE. CLASS 1-A WARRANT CLAIMS MAY NOT BE WITHDRAWN FROM THE ELECTION ACCOUNT AFTER YOUR INSTITUTIONAL NOMINEE HAS TENDERED THEM AT DTC. ONCE YOUR CLASS 1-A WARRANT CLAIMS HAVE BEEN TENDERED NO FURTHER TRADING WILL BE PERMITTED WITH ANY CLASS 1-A WARRANT CLAIMS HELD IN THE ELECTION ACCOUNT. IF THE PLAN IS NOT CONFIRMED, DTC WILL, IN ACCORDANCE WITH ITS CUSTOMARY PRACTICES AND PROCEDURES, RETURN ALL CLASS 1-A WARRANT CLAIMS HELD IN THE ELECTION ACCOUNT TO THE APPLICABLE INSTITUTIONAL NOMINEE FOR CREDIT TO THE ACCOUNT OF THE UNDERLYING BENEFICIAL OWNER.

ITEM 3. **Certification.** By signing this Rescission of Deemed Election Form, the undersigned certifies that he, she, or it was, as of the Ballot Record Date, the Beneficial Owner of the Claims in Class 1-A identified in Item 1 above to which this Rescission of Deemed Election pertains or is an authorized signatory, and has full power and authority to make the Rescission of Deemed Election.

Print or Type Name of Beneficial Claim Holder:	
Signature:	
Name of Signatory (if different than Claim Holder):	
If by Authorized Agent, Title of Agent:	
Street Address:	
City, State, and Zip Code:	
Telephone Number:	
Email Address:	
Date Completed:	

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), THE STATUS OF ANY DEEMED ELECTION, OR THE RESCISSION OF DEEMED ELECTION, PLEASE CONTACT THE BALLOT TABULATOR BY TELEPHONE AT 877-833-4150, OR EMAIL AT jeffersoncountyinfo@kccllc.com. PLEASE BE ADVISED THAT THE BALLOT TABULATOR CANNOT PROVIDE LEGAL ADVICE.

Exhibit I

RESCISSION OF DEEMED ELECTION MASTER FORM FOR INSTITUTIONAL NOMINEES OF BENEFICIAL OWNERS OF SERIES 2003-C-9 THROUGH C-10 SEWER WARRANTS

THIS MASTER FORM (THE "RESCISSION OF DEEMED ELECTION MASTER FORM") IS TO BE USED BY YOU (AS A BROKER, BANK, COMMERCIAL BANK, TRUST COMPANY, DEALER, OR OTHER AGENT OR NOMINEE (EACH OF THE FOREGOING, AN "INSTITUTIONAL NOMINEE") FOR THE BENEFICIAL OWNERS (EACH, A "BENEFICIAL OWNER") OF SERIES 2003-C-9 THROUGH C-10 SEWER CLAIMS, WHICH ARE CLAIMS IN CLASS 1-A FOR PURPOSES OF VOTING ON THE CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013) (AS AMENDED, SUPPLEMENTED OR MODIFIED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS OF THE PLAN AND BANKRUPTCY CODE SECTION 942, THE "PLAN"), THAT (A) HAVE BEEN DEEMED TO MAKE THE COMMUTATION ELECTION PROVIDED UNDER THE PLAN BECAUSE THEY (1) DID NOT RETURN A BALLOT BY THE BALLOT DEADLINE, (2) DID NOT INDICATE AN ELECTION ON ANY BALLOT THAT WAS RETURNED BY THE BALLOT DEADLINE, OR (3) RETURNED A BALLOT BY THE BALLOT DEADLINE AND INDICATED BOTH AN ELECTION TO MAKE AND AN ELECTION NOT TO MAKE THE COMMUTATION ELECTION; AND (B) ARE ELECTING TO RESCIND SUCH DEEMED COMMUTATION ELECTION.

PLEASE COMPLETE, SIGN, AND DATE THIS RESCISSION OF DEEMED ELECTION MASTER FORM AND RETURN IT TO KURTZMAN CARSON CONSULTANTS LLC (THE "<u>BALLOT TABULATOR</u>") BY NOVEMBER 5, 2013 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "<u>RESCISSION DEADLINE</u>") AT THE FOLLOWING ADDRESS:

Jefferson County Ballot Tabulation

c/o Kurtzman Carson Consultants LLC 599 Lexington Avenue, 39th Floor New York, NY 10022

PLEASE ALSO RETURN COPIES OF ALL RESCISSION OF DEEMED ELECTION FORMS RECEIVED BY YOU FROM BENEFICIAL OWNERS (EACH, A "RESCISSION OF DEEMED ELECTION BENEFICIAL FORM") TO EACH OF (I) THE BALLOT TABULATOR, (II) JEFFERSON COUNTY (THE "COUNTY"), AND (III) ASSURED GUARANTY MUNICIPAL CORP. ("ASSURED") BY THE RESCISSION DEADLINE AT THE FOLLOWING ADDRESSES:

Jefferson County Ballot Tabulation

c/o Kurtzman Carson Consultants LLC 599 Lexington Avenue, 39th Floor New York, NY 10022

Counsel to Jefferson County

Bradley Arant Boult Cummings LLP Attn: J. Patrick Darby, Esq. One Federal Place 1819 Fifth Avenue North Birmingham, Alabama 35203

-and-

Klee, Tuchin, Bogdanoff & Stern LLP Attn: Kenneth N. Klee, Esq. 1999 Avenue of the Stars, 39th Floor Los Angeles, CA 90067

Counsel to Assured Guaranty Municipal Corp.

Chadbourne & Parke LLP Attn: Samuel S. Kohn, Esq. 30 Rockefeller Center New York, NY 10122

IF THIS RESCISSION OF DEEMED ELECTION MASTER FORM OR ANY OF THE COPIES OF RESCISSION OF DEEMED ELECTION BENEFICIAL FORMS ARE NOT ACTUALLY RECEIVED BY THE APPLICABLE PARTIES LISTED ABOVE BY THE RESCISSION DEADLINE, THE RESCISSION OF DEEMED ELECTION OF YOUR CUSTOMERS WILL NOT BE COUNTED AND SUCH BENEFICIAL OWNERS WILL BE CONCLUSIVELY DEEMED TO MAKE THE COMMUTATION ELECTION.

PLEASE COMPLETE THE FOLLOWING TWO ITEMS:

ITEM 1. **Rescission of Deemed Election.** The undersigned transmits the following rescission of Beneficial Owners of Series 2003-C-9 Through C-10 Sewer Claims made in Item 2 of each Rescission of Deemed Election Beneficial Form and certifies that the following are Beneficial Owners, as of August 6, 2013 (the "<u>Ballot Record Date</u>"), and have delivered to the undersigned, as Institutional Nominee, Rescission of Deemed Election Beneficial Forms making such rescission:

Your Account Number for Each Beneficial Owner Making the Rescission of Deemed Election*	Principal Amount of Claims	VOI Number from DTC**
1.	\$	
2.	\$	
3.	\$	
4.	\$	
5.	\$	
6.	\$	
7.	\$	
8.	\$	
9.	\$	
10.	\$	
TOTALS	\$	

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- * If space provided is insufficient, attach additional sheets in same format.
- ** The underlying Series 2003-C-9 Through C-10 Sewer Claims held by those Beneficial Owners making the Rescission of Deemed Election are to be tendered into the election account established at The Depository Trust Company ("DTC") for that purpose. Input the corresponding VOI number received from DTC in the appropriate column in the table above if the Beneficial Owner made such Rescission of Deemed Election in Item 2 of its Rescission of Deemed Election Beneficial Form. Series 2003-C-9 Through C-10 Sewer Claims may not be withdrawn from the DTC election account once tendered. No further trading will be permitted in the Series 2003-C-9 Through C-10 Sewer Claims held in the election account at DTC. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Series 2003-C-9 Through C-10 Sewer Claims held in the election account to the applicable Institutional Nominee for credit to the account of the applicable Beneficial Owner.

ITEM 2. **Certification.** By signing this Rescission of Deemed Election Master Form, the undersigned certifies that:

- (i) each Beneficial Owner whose rescission is being transmitted by this Rescission of Deemed Election Master Form has been provided with a copy of the Rescission of Deemed Election Notice and a Rescission of Deemed Election Beneficial Form:
- (ii) it has received a completed and signed Rescission of Deemed Election Beneficial Form from each Beneficial Owner listed in Item 1 of this Rescission of Deemed Election Master Form:
- (iii) it is the registered holder of the Series 2003-C-9 Through C-10 Sewer Claims to which this Rescission of Deemed Election Master Form pertains;
- (iv) it has properly disclosed:
 - a. the number of Beneficial Owners who completed Rescission of Deemed Election Beneficial Forms;
 - b. the respective amounts of the Series 2003-C-9 Through C-10 Sewer Claims held by each Beneficial Owner who completed a Rescission of Deemed Election Beneficial Form; and
 - c. the customer account or other identification number for each such Beneficial Owner.

Name of Institutional	Nominee
Participant Nun	nber
Signature	
If by Authorized Agent, N	Vame, and Title
Street Address	ss
City, State, and Zi	p Code
Telephone Nun	nber
Email Addre	SS
Date Complet	ted

IF YOU HAVE ANY QUESTIONS REGARDING THE RESCISSION OF DEEMED ELECTION MASTER FORM OR THE INSTRUCTIONS ABOVE, PLEASE CONTACT THE BALLOT TABULATOR BY TELEPHONE AT 877-833-4150 OR BY EMAIL AT jeffersoncountyinfo@kccllc.com. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.