

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB9
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	
Debtor.)	

ORDER GRANTING JEFFERSON COUNTY’S MOTION FOR CLARIFICATION OF ORDER APPROVING (A) THE FORM, SCOPE, AND NATURE OF SOLICITATION, BALLOTING, TABULATION, AND NOTICES WITH RESPECT TO THE “CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013)”; AND (B) RELATED CONFIRMATION PROCEDURES, DEADLINES, AND NOTICES [DOCKET NO. 1975]

This matter came before the Court on *Jefferson County’s Motion for Clarification of Order Approving (A) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the “Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)”*; and *(B) Related Confirmation Procedures, Deadlines, and Notices [Docket No. 1975]* (the “Motion for Clarification”) [Docket No. 2082].

Upon due consideration of the Motion for Clarification, the pleadings of record, the arguments and representations of counsel, all other matters brought before the Court, and for the reasons stated on the record at the hearing on September 30, 2013, and for other good cause, the Court **FINDS, DETERMINES, AND CONCLUDES** that notice of the Motion for Clarification and of the hearing on the Motion for Clarification was appropriate in the particular circumstances and the Motion for Clarification is due to be **GRANTED**.

WHEREFORE, based on the foregoing findings of fact and conclusions of law, it is hereby



ORDERED, ADJUDGED, and DECREED that the Motion for Clarification is **GRANTED**; and it is further

ORDERED, ADJUDGED, and DECREED that the Plan Procedures Order is amended as follows:

- a. On or before September 30, 2013, the County shall serve the initial Schedule of Assumed Agreements on the counterparties to the agreements listed in the initial Schedule of Assumed Agreements, along with a CD-ROM containing the Plan and Disclosure Statement (including all exhibits) and a form of notice to be prepared by the County and included with the applicable affidavit of service;
- b. On or before September 30, 2013, the County shall file on the docket and serve the Plan Supplement, including the initial Schedule of Assumed Agreements, on the Master Service List, as that term is defined in the Court's *Order Establishing Notice, Service, and Case Management Procedures Pursuant to 11 U.S.C. §§ 102(1)(A) and 105(a) and Bankruptcy Rule 2002(m)* [Docket No. 89]; and
- c. On or before September 30, 2013, the Plan Supplement, including the initial Schedule of Assumed Agreements, shall be made available for viewing and download at www.jeffersoncountyrestructuring.com; and it is further

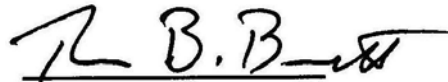
ORDERED, ADJUDGED, and DECREED that service of the Plan Supplement upon the parties and in the manner described herein shall constitute due and sufficient notice of the Plan Supplement; and it is further

ORDERED, ADJUDGED, and DECREED that, as except as specifically amended

herein, the Plan Procedures Order shall continue to govern Plan solicitation, tabulation of Ballots, the Commutation Election, the Rescission of Deemed Election, and Plan confirmation; and it is further

ORDERED, ADJUDGED and DECREED that nothing herein is intended as or shall be deemed to constitute the County's consent pursuant to 11 U.S.C. § 904 to this Court's interference with (1) any of the political or governmental powers of the County, (2) any of the property or revenues of the County, or (3) the County's use or enjoyment of any income-producing property.

DONE AND ORDERED this the 30th day of September, 2013.



UNITED STATES BANKRUPTCY JUDGE

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