

United States Bankruptcy Court
Northern District of Alabama

In re:
Jefferson County, Alabama
Debtor

Case No. 11-05736-TBB
Chapter 9

CERTIFICATE OF NOTICE

District/off: 1126-2

User: ltumlin
Form ID: pdf000

Page 1 of 5
Total Noticed: 129

Date Rcvd: Aug 07, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2013.

db +Jefferson County, Alabama, Room 280 Courthouse, 716 North Richard Arrington Jr.,
Birmingham, AL 35203-0121

aty Aaron Power, 1100 Louisiana Ste 4000, Houston, TX 77002-5213

aty +Amy Caton, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714

aty +Ann E. Acker, 111 W. Monroe St., Chicago, IL 60603-4096

aty Brian P. Hall, 1230 Peachtree Street NE, Atlanta, GA 30309-3592

aty +Carrie V. Hardman, Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166-4099

aty +Chevene Hill, PO Box 59383, Homewood, AL 35259-9383

aty +Clark T. Whitmore, 3300 Wells Fargo Center, 90 South Seventh Street,
Minneapolis, MN 55402-3903

aty +Corinne Ball, Jones Day, 222 East 41st Street, New York, NY 10017-6727

aty +Dana S Plon, Sirlin Gallogly & Lesser, P.C., 123 South Broad Street Suite 2100,
Philadelphia, PA 19109-1042

aty +Daniel Holzman, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty David L. Eades, 100 North Tryon Street Ste 4700, Charlotte, NC 28202-4003

aty +Elan Daniels, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714

aty +Frank O. Hanson, 4401 Gary Avenue, Fairfield, AL 35064-1337

aty Gregory Andrew Kopacz, McDermott Will & Emery LLP, 340 Madison Avenue,
New York, NY 10173-1922

aty +Henry Walker, Jr, 2330 Highland Ave, Birmingham, AL 35205-2912

aty +Ian Dattner, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017-3954

aty +Jake Shields, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty +James Spiotto, 111 W. Monroe St., Chicago, IL 60603-4096

aty +Jeffrey McClellan, 1200 Abernathy Road NE Ste 1200, Ste 1200, Atlanta, GA 30328-5670

aty +Jon Pickhardt, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Joyce Gorman, 1875 K Street N.W. Ste 750, Washington, DC 20006-1272

aty +Katherine Scherling, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty Kenneth Klee, 1999 Avenue of the Stars 39th Floor, Los Angeles, CA 90067-6049

aty +Kenneth N Klee, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars 39th Floor,
Los Angeles, CA 90067-6049

aty +Keshia L. Tanabe, 3300 Wells Fargo Center, 90 South Seventh Street,
Minneapolis, MN 55402-3903

aty Kirk B. Burkley, Suite 2200 Gulf Tower, Pittsburgh, PA 15219-1900

aty +Larry Childs, 1901 6th Ave North Ste 1400, Birmingham, AL 35203-4605

aty +Luke Sizemore, Reed Smith Centre, 225 5th Ave Ste 1200, Pittsburgh, PA 15222-2716

aty +M. Brent Walker, One Perimeter Park South Ste 315 South, Birmingham, AL 35243-2327

aty +Mark P. Mastoris, 200 Park Ave, New York, NY 10166-0005

aty +Marshall Smith, 4401 Gary Avenue, Fairfield, AL 35064-1337

aty +Mary Beth Forshaw, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue,
New York, NY 10017-3954

aty +Matthew Scheck, 865 South Figueroa Street 10th Floor, Los Angeles, CA 90017-5003

aty +Ralph Bohanan, Jr., Bohanan & Associates, One Perimeter Park South Ste 315 North,
Birmingham, AL 35243-2327

aty +Robert Loigman, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Roberto A. Dall'Asta, 227 West Monroe Street, Chicago, IL 60606-5055

aty #+Samuel McCord, 2126 Morris Ave, Birmingham, AL 35203-4210

aty +Scott Davidson, 1185 Avenue of the Americas, New York, NY 10036-2601

aty +Spotswood, SPOTSWOOD SANSOM & SANSBURY LLC, 2100 Third Ave N #940,
Birmingham, AL 35203-3379

aty +Susheel Kirpalani, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Thomas C. Rice, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue,
New York, NY 10017-3954

aty +Tyrone Townsend, Townsend & Associates, PO Box 2105, Birmingham, AL 35201-2105

aty Wendell Major, P O Box 303, Fairfield, AL 35064-0303

aty Whitman L. Holt, 1999 Avenue of the Stars 39th Floor, Los Angeles, CA 90067-6049

aty +Xochitl Strohbehn, 51 Madison Avenue, 22nd Floor, New York, NY 10010-1603

tr +Bank of New York Mellon, as Indenture Trustee, Fic/o Waller Lansden Dortch & Davis, LLP,
Attn: Ryan Cochran, 511 Union Street, Suite 2700, Nashville, TN 37219-1791

intp +All Temps Systems Inc., c/o Andre M. Toffel, PC, 600 North 20th Street, Suite 300,
Birmingham, AL 35203-2600

cr +Ambac Assurance Corporation, c/o Najjar Denaburg PC, 2125 Morris Avenue,
Birmingham, AL 35203-4209

cr +Assured Guaranty Municipal Corp., 31 West 52nd Street, New York, NY 10019-6161

intp +Aubrey Finley, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

cr +B.A.S.L.L.P., c/o Salem Resha Jr, 1516 20th St So Ste A, Birmingham, AL 35205-4962

intp +BILLY LYNN GEORGE, 127 MCKEE ST, BESSEMER, AL 35023-1318

intp +BNSF Railway Company, c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202

cr +Bank of New York Mellon, as Indenture Trustee, c/o Waller Lansden Dortch & Davis, LLP,
Attn: Ryan Cochran, 511 Union Street, Suite 2700, Nashville, TN 37219-1791

cr +Beers Properties, LLC, c/o Longshore, Buck & Longshore
Birmingham, AL 35203-3703



11057361308100000000000003

intp +Brenda Walls, c/o Walter F. McArdle, Spain & Gillon, LLC, 2117 Second Avenue North,
Birmingham, AL 35203-3753

cr +CITY OF BIRMINGHAM, ALABAMA, 1205 North 19th Stgreet, Birmingham, AL 35234-2560

intp +CSX Transportation, Inc., c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202

intp Carl A. Tomtis, 1735 Mountain Laurel Lane, Hoover, AL 35244-1129

cr +Carmella S. Macon, 2316 Beulah Avenue Sw, Birmingham, AL 35211-3520

intp +Charles E Wilson, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301

cr +City of Bessemer, Alabama, City Attorney, 1813 3rd Avenue N., Suite 200,
Bessemer, AL 35020-4963

res +City of Birmingham, Alabama, Burr & Forman LLP, 420 N 20th St., Suite 3400,
Birmingham, AL 35203-3284

cr +City of Center Point, Alabama, P.O. Box 9847, Center Point, AL 35220-0847

cr +City of Hoover, Alabama, 100 Municipal Lane, Hoover, AL 35216-5500

intp +City of Prichard, Alabama, c/o R. Scott Williams, Haskell Slaughter Young & Rediker, LLC,
2001 Park Place, Suite 1400, Birmingham, AL 35203-2700

cr +Collette Funderburg, c/o Michael J. Antonio, Jr., 2516 11th Avenue North,
Birmingham, AL 35234-3108

intp +David Harris, III, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301

cr +Dell Marketing, L.P., c/o Streusand, Landon & Ozburn, LLP, 811 Barton Springs Rd.,
Suite 811, Austin, TX 78704-1166

cr +Delores W. Frost, c/o W. L. Longshore, III, 2009 2nd Avenue North,
Birmingham, AL 35203-3703

cr +Elevator Maintenance and Repair, Inc, c/o Parnell and Crum P.A., PO Box 2189,
Montgomery, AL 36102-2189

cr +First Commercial Bank, as Indenture Trustee, 800 Shades Creek, Parkway,
Birmingham, AL 35209-4532

cr +Floyd McGinnis, c/o Albert L. Jordan, P.O. Box 530910, Birmingham, AL 35253-0910

intp +Fraternal Order of Police Lodge 64, 1929 Third North, Suite 800, Birmingham, AL 35203-5011

intp +Fundamental Partners II LP, 745 Fifth Avenue, 30th Floor, New York, NY 10151-2900

cr +Gene J. Gonsoulin, 868 Saddleback Road, Oneonta, AL 35121

intp +George Carpinello, One Federal Place, 1819 5th Ave North, Birmingham, AL 35203-2119

intp +Harold Douglas Redd, 5343 Old Springville Road, Pinson, AL 35126-3630

intp +Haskell Slaughter Young & Rediker, LLC, 2001 Park Place North, 1400 Park Place Tower,
Birmingham, AL 35203-2735

cr +Innovation Depot, Inc. as successor to Entrepreneu, 1500 First Avenue North,
Birmingham, AL 35203-1865, U.S.A.

cr +J.P. Morgan Securities, Inc., c/o Clark R. Hammond, 569 Brookwood Village, Ste 901,
Birmingham, AL 35209-4513

intp +JAMES R CRANE, c/o Najjar Denaburg PC, 2125 Morris Avenue, Birmingham, AL 35203-4209

cr +JPMorgan Chase Bank, N.A., c/o Clark R. Hammond, Esq., 569 Brookwood Village, Ste 901,
Birmingham, AL 35209-4513

cr +James Hernandez, P. O. Box 122, Lynn, AL 35575-0122

intp +James Pruitt, c/o Wilkinson Law Firm, 215 N. Richard Arrington, Jr. Blvd., Suite 811,
Birmingham, AL 35203-3719

intp +Jefferson County Board of Education, c/o Whit Colvin, 1910 1st Avenue North,
Birmingham, AL 35203-4006

intp +Jefferson County Personnel Board, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301

intp +John Mason IV, 1826 3rd Avenue North Suite 300, Bessemer, AL 35020-4900

intp +John Vos, 1430 Lincoln Ave, San Rafael, CA 94901-2021

intp +Jonathan M. Wagner, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714

op +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,
El Segundo, CA 90245-4808

cr +Lara Swindle, Wiggins. Childs, Quinn & Pantazis, LLC, c/o Ann C. Robertson,
301 19th Street North, Birmingham, AL 35203-3144

intp +Lara Swindle Lara, c/o Wiggins, Childs, Quinn & Pantazis, The Kress Building, 301 19th St N,
Birmingham, AL 35203-3144

cr +Lehman Brothers Special Financing Inc., c/o Christian & Small LLP, 505 20th Street North,
Suite 1800, Birmingham, AL 35203-4633

cr +Lloyds TSB Bank plc, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

mv +Maralyn Gholston Mosley, 1208 17th Street SW, Birmingham, AL 35211-4205

intp +Matthew Howard, c/o White Arnold & Dowd P.C., 2025 Third Avenue North, Suite 500,
Birmingham, AL 35203-3331

cr +Medical Data Systems, Inc., c/o Bryan G. Hale, 100 Brookwood Place, Seventh Floor,
Birmingham, AL 35209-6811

intp +Mike Agnesia, c/o Benton & Centeno, LLP, 2019 Third Avenue North, Birmingham, AL 35203-3301

intp +Mike Hale, Jefferson County Sheriff's Departme, 800 N. 22nd St., Birmingham, AL 35205, US

intp +Monarch Alternative Solutions Master Fund Ltd, c/o Monarch Alternative Capital LP,
535 Madison Avenue, Floor 26, New York, NY 10022-4255

intp +Monarch Capital Master Partners II LP, c/o Monarch Alternative Capital LP,
535 Madison Avenue, Floor 26, New York, NY 10022-4255

intp +Moore Oil Company, c/o Brenton K. Morris, Esq., 2019 Third Avenue North,
Birmingham, AL 35203-3301

cr +National Public Finance Guarantee Corporation, c/o Benjamin S. Goldman, 2001 Park Place North,
Suite 1200, Birmingham, AL 35203-2731

cr +Nova Scotia, c/o Stephen B. Porterfield, Sirote & Permutt, P.C., 2311 Highland Avenue S.,
Birmingham, AL 35205-2972

intp Owens & Minor, Inc., Hirschler Fleischer, P.C., P.O. Box 500, Richmond, VA 23218-0500

cr +PATRICIA DIANNA WORKING, 1417 HICKORY LANE, BIRMINGHAM, AL 35235-1618

cr +Rick Erdemir, c/o Albert L. Jordan, P.O. Box 530910, Birmingham, AL 35253-0910

intp +Robert Thompson, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

cr +Ronald Harold Steber, c/o Robert Potter, Mann & Potter, P.C.,
600 University Park Place, Suite 250, Birmingham, AL 35209-6774

cr +Societe Generale, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

intp +Societe Generale, New York Branch, 1221 Avenue of the Americas, New York, NY 10020-1092

intp State of Alabama, Department of Finance, c/o ROSEN HARWOOD, PA, Rachel L. Webber, Esq,
2200 Jack Warner Parkway, Suite 200, Post Office Box 2727, Tuscaloosa, AL 35403-2727

intp +Stone Lion Capital Partners LP, 555 Fifth Avenue 18th Floor, New York, NY 10017-9253

intp +Thadd Tidwell, c/o Walter F. McArdle, Spain & Gillon, LLC, 2117 Second Avenue North,
Birmingham, AL 35203-3753

cr +The Bank of New York Mellon, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

mv +The Bank of New York Mellon, as Indenture Trustee, c/o Waller Lansden Dortch & Davis, LLP,
1901 Sixth Avenue North, Suite 1400, Birmingham, AL 35203-4605

intp +The Water Works Board of the City of Birmingham, 3600 1st Avenue North,
Birmingham, AL 35222-1210

cr +U.S. Bank National Association, Engel, Hairston & Johanson, P.C.,
c/o Charles R. Johanson, III, P.O. Box 11405, Birmingham, AL 35202-1405

cr +Unisys Corporation, c/o Dana S. Plon, Esquire, Sirlin Gallogly & Lesser, P.C.,
123 South Broad Street, Suite 2100, Philadelphia, PA 19109-1042

cr +Universal Hospital Services, Inc., 211 Summit Parkway, Suite 128, Birmingham, AL 35209-4742

intp +W.C. Rice Oil Company, Inc., c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202

cr +Wells Fargo Financial Leasing, Inc., 800 Walnut Street, MAC F4031-050,
Des Moines, IA 50309-3605

res +William A Bell, Sr, Burr Forman LLP, 420 N 20th St. Suite 3400, Birmingham, AL 35203-3284

intp +William D. McAnally, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: cstewart@Burr.com Aug 08 2013 01:36:13 BBA Development, LLC,
c/o Burr & Forman LLP, Amanda Beckett, 420 N 20th St., Ste 3400, Birmingham, AL 35203-5210

cr +E-mail/Text: Bankruptcy.Dept.MGM@Regions.com Aug 08 2013 01:30:51 Regions Bank,
c/o Jayna Lamar, 1901 6th Ave North, Suite 2400, Birmingham, AL 35203-4604

intp E-mail/Text: AtlReorg@sec.gov Aug 08 2013 01:34:01 U.S. Securities and Exchange Commission,
Atlanta Regional Office, 950 East Paces Ferry Road, N.E., Suite 900,
Atlanta, GA 30326-1382

TOTAL: 3

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr AT&T

cr Ad Hoc Sewer Warrantholders, c/o Tanner Guin & Crowell, LLC, 2711 University Blvd.,
Tuscaloosa

cr Ala Gas Co, 605 Richard Arrington Jr BL N, Birmingham

intp Angelina Blackmon

intp Carolyn R Culpepper

intp David Russell

intp Fairfield Ventures, LLC, 2001 Park Place North, Suite 1400, Birmingham

intp Freddie H. Jones

cr Monster Energy Company

cr Monticello, LLC

intp Moore Mary

intp Reginald Threadgill

intp Rickey Davis

intp Roderic V. Royal

intp Sharon Owens

intp Sharon Rice

intp William R. Muhammad

aty* Ann E. Acker, 111 W. Monroe St., Chicago, IL 60603-4080

aty* +James Spiotto, 111 W. Monroe St., Chicago, IL 60603-4096

intp* +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,
El Segundo, CA 90245-4808

apl* +Maralyn Gholston Mosley, 1208 17th Street SW, Birmingham, AL 35211-4205

aty ##+Michael T. Sansbury, SPOTSWOOD SANSOM & SANBURY LLC, 2100 3rd Ave N #940,
Birmingham, AL 35203-3379

TOTALS: 17, * 4, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

***** BYPASSED RECIPIENTS (continued) *****

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2013

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.

District/off: 1126-2

User: ltumlin
Form ID: pdf000

Page 5 of 5
Total Noticed: 129

Date Rcvd: Aug 07, 2013

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2013 at the address(es) listed below:
NONE.

TOTAL: 0

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	
Debtor.)	

ORDER APPROVING:

**(A) THE FORM, SCOPE, AND NATURE OF SOLICITATION, BALLOTING, TABULATION, AND NOTICES WITH RESPECT TO THE “CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON COUNTY, ALABAMA (DATED JULY 29, 2013)”;
AND (B) RELATED CONFIRMATION PROCEDURES, DEADLINES, AND NOTICES**

THIS MATTER came before the Court on August 6, 2013, upon the *Motion for Entry of Order Approving: (A) the Form, Scope, and Nature of Solicitation, Balloting, Tabulation, and Notices with Respect to the “Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)”*; and *(B) Related Confirmation Procedures, Deadlines, and Notices* [Docket No. 1832] (as subsequently supplemented by the County on July 29, 2013, the “Plan Procedures Motion”¹), which Plan Procedures Motion seeks approval of certain deadlines and procedures relating to Plan solicitation, tabulation of Ballots, the Commutation Election, the Rescission of Deemed Election, and Plan confirmation, and approving the form and scope of notice thereof, all as more specifically described in the Plan Procedures Motion and in the exhibits attached to the Plan Procedures Motion. Based on the pleadings of record, the arguments and representations of counsel, for good cause shown, and all other matters brought before the Court; it appearing that sufficient notice was provided and no other or further notice is necessary; it appearing that the relief requested in the Plan Procedures Motion is fair, equitable,

¹ All capitalized terms used but not otherwise defined in this Order have the meanings ascribed to those terms in the Plan Procedures Motion, its exhibits, or the Plan, as applicable.

and in the best interests of the County, its Creditors, and other parties in interest; after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED and DECREED that all objections to the Plan Procedures Motion are OVERRULED in their entirety, and the Plan Procedures Motion is GRANTED as set forth herein; and it is further

ORDERED, ADJUDGED and DECREED that the Solicitation Procedures, as described in detail in the Plan Procedures Motion, provide a fair and equitable noticing and voting process and are fully consistent with Bankruptcy Code sections 1125 and 1126, Bankruptcy Rules 2002, 3017, 3018, and 3020, the requirements of the due process clause of the Fifth Amendment to the United States Constitution, and, to the extent applicable, the requirements of the due process clause of the Fourteenth Amendment to the United States Constitution, including because the Solicitation Procedures, as described in detail in the Plan Procedures Motion, will provide good and sufficient notice to all interested parties of the Ballot Record Date, the Ballot Deadline, the Commutation Election, the Rescission of Deemed Election, the Rescission Deadline, the deadline to object to confirmation of the Plan, the deadline to object to the Notice of Non-Voting Status, the Confirmation Hearing, and all related matters; and it is further

ORDERED, ADJUDGED and DECREED that the Solicitation Procedures (and the form and manner of notice thereof), including the form of the Confirmation Hearing Notice attached to the Plan Procedures Motion as **Exhibit 1**, the proposed Solicitation Package and General Procedures attached to the Plan Procedures Motion as **Exhibit 2**, the form of Publication Notice attached to the Plan Procedures Motion as **Exhibit 3**, the forms of Ballots and Master Ballots (including all instructions provided therein) attached to the Plan Procedures Motion

collectively as **Exhibit 4(a)-(o)** and as subsequently supplemented by the County, the form of Notice of Non-Voting Status attached to the Plan Procedures Motion as **Exhibit 5**, the proposed Tabulation Rules attached to the Plan Procedures Motion as **Exhibit 6**, the proposed Commutation Election Procedures attached to the Plan Procedures Motion as **Exhibit 7**, and the form of Rescission of Deemed Election Notice (including all of the procedures set forth therein) attached to the Plan Procedures Motion as **Exhibit 8**, are APPROVED in their entirety and in all respects,² are incorporated by reference herein, and, in each instance, will be given the same force and effect as if set forth fully in the text of this Order; and it is further

ORDERED, ADJUDGED and DECREED that the County shall serve (or cause to be served) the Solicitation Package in accordance with the Solicitation Package and General Procedures on or before **August 21, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the County shall cause the one-time publication of the Publication Notice in each of *The Birmingham News*, *The Bond Buyer*, and *The Wall Street Journal* on or before **August 21, 2013**, which shall constitute adequate and sufficient notice, complies with the requirements of the due process clause of the Fifth Amendment to the United States Constitution, and, to the extent applicable, complies with the requirements of the due process clause of the Fourteenth Amendment to the United States Constitution, of the contents of the Confirmation Hearing Notice, including with respect to information on the Solicitation Packages, the Commutation Election, the Rescission of Deemed Election, and injunctions and releases provided under the Plan, on all claimants whose identity is

² In each instance, the County is authorized to revise such exhibit as may be appropriate or necessary to (i) reflect the revision of the Plan's date from June 30, 2013, to July 29, 2013; and (ii) correct the address of the court at which the Confirmation Hearing will be held.

neither known to nor reasonably ascertainable by the County and on any other claimants that do not otherwise receive the Solicitation Package or Confirmation Hearing Notice; and it is further

ORDERED, ADJUDGED and DECREED that the holders of Claims in those classes of Claims that are unimpaired and conclusively presumed to accept the Plan under Bankruptcy Code section 1126(f) (i.e., Classes 3-A, 3-B, 4, 5-B, 5-C, and 8) or are Impaired and deemed to reject the Plan under Bankruptcy Code section 1126(g) (i.e., Classes 1-E, 1-F, and 9) are not entitled to vote on the Plan on account of such Claims, and the County shall serve the Notice of Non-Voting Status on such holders on or before **August 21, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that, for the avoidance of doubt, the Sewer Plan Support Parties and the Sewer Warrant Trustee may discuss the Plan and the decision to make or not make the Commutation Election, including making recommendations with respect thereto, with individual holders of Sewer Warrants from and after the date on which the Solicitation Package is served (or caused to be served) by the County; and it is further

ORDERED, ADJUDGED and DECREED that the Disclosure Statement, the Plan, the Confirmation Hearing Notice, the Rescission of Deemed Election Notice, the Ballots, and the Notice of Non-Voting Status provide all parties in interest with good and sufficient notice, complies with the requirements of the due process clause of the Fifth Amendment to the United States Constitution, and, to the extent applicable, complies with the requirements of the due process clause of the Fourteenth Amendment to the United States Constitution, regarding the Commutation Election, the Rescission of Deemed Election, the Notice of Non-Voting Status, and all other settlement, release, exculpation, and injunction provisions contained in the Plan in compliance with Bankruptcy Rule 3016(c); and it is further

ORDERED, ADJUDGED and DECREED that the Ballot Record Date is **August 6, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the deadline for filing and serving objections, if any, to Claims solely for purposes of determining which Creditors are entitled to vote to accept or reject the Plan (and thus not an applicable deadline or otherwise relevant to any other potential objections regarding any Claim) is **September 13, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that any claimant filing a Rule 3018 Motion must file and serve such motion on the County's counsel so that it is received by the later of (x) **September 27, 2013**, and (y) ten (10) calendar days after the date of service of a notice of objection, if any, to the applicable Claim; and it is further

ORDERED, ADJUDGED and DECREED that the County shall file and serve its response to any Rule 3018 Motion on or before **October 11, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the County shall file and serve the Plan Supplement on or before **September 30, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the Ballot Deadline is **October 7, 2013 at 5:00 p.m. (prevailing Central time)**, and to be counted as a vote to accept or reject the Plan, each Ballot and Master Ballot, as applicable, must be properly executed, completed, and delivered to the Ballot Tabulator so that such Ballot or Master Ballot is actually received by the Ballot Tabulator no later than the Ballot Deadline; and it is further

ORDERED, ADJUDGED and DECREED that objections to confirmation of the Plan, *other than* any objection by a non-debtor party to an executory contract or an unexpired lease to be assumed under the Plan to such assumption or to the proposed Cure Payment it is to receive under the Plan, if any, must: (a) be in writing, (b) specify the name and address of the party

objecting, (c) set forth the amount of the objecting party's Claims and any other grounds giving the objecting party standing to object, (d) set forth with particularity the legal and factual grounds for the objection, (e) be accompanied by the objecting party's evidentiary support for its objection, including declarations made under penalty of perjury and other admissible documentary evidence, and (f) be served on the County and the Master Service List Parties so that they are actually received no later than **4:00 p.m., prevailing Central time, on October 7, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that any objections by a non-debtor party to an executory contract or an unexpired lease to be assumed under the Plan to such assumption or to the proposed Cure Payment it is to receive under the Plan, if any, must (a) be in writing, (b) specify the name and address of the party objecting, (c) set forth with particularity the legal and factual grounds for the objection, (d) be accompanied by the objecting party's evidentiary support for its objection, including declarations made under penalty of perjury and other admissible documentary evidence, and (e) be served on the County and the Master Service List Parties so that they are actually received no later than **4:00 p.m., prevailing Central time, on October 21, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that any objection not timely filed and served will be deemed to be waived, will not be heard by the Court, and will be deemed to be a consent to the Court's entry of an order confirming the Plan; any evidence that is not timely filed and served will be stricken from the record and will not be considered in determining any contested matter at the Confirmation Hearing; and any failure of a non-debtor party to an executory contract or an unexpired lease to be assumed under the Plan to timely file and serve an objection and supporting evidence shall be deemed to waive any and all objections to the

proposed assumption (including the proposed Cure Payment, if any) of its contract or lease; and it is further

ORDERED, ADJUDGED and DECREED that the County shall file a consolidated response to objections to confirmation of the Plan, if any, on or before **November 5, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the County shall file and serve the Plan Ballot Summary, the County's documentary evidence in support of confirmation of the Plan, and any supplement to the County's omnibus reply to any objections to confirmation of the Plan on or before **November 8, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the Confirmation Hearing is scheduled to commence on **November 12, 2013 at 9:00 a.m. (prevailing Central time)** before the Honorable Thomas B. Bennett, United States Bankruptcy Court, 505 20th Street, Birmingham, Alabama 35203, and may be continued from time to time by the Court or the County without further notice other than an announcement of the adjournment at the Confirmation Hearing or any continued hearing; and it is further

ORDERED, ADJUDGED and DECREED that CEDE & Company ("CEDE") and The Depository Trust Company ("DTC") shall provide the County within five (5) Business Days of the date of this Order with a listing of the names and addresses of all Institutional Nominees that as of the Ballot Record Date held, directly or indirectly, any of the Warrants; and it is further

ORDERED, ADJUDGED and DECREED that, with respect to tabulating Master Ballots and ballots sent to a Beneficial Holder of Warrants ("Beneficial Holder Ballots"), the Institutional Nominees shall (i) upon receipt of the Solicitation Packages from the Ballot Tabulator, cause the Solicitation Packages to be forwarded immediately to the Beneficial

Holders of the Warrants, (ii) collect individual Beneficial Holder Ballots from the Beneficial Holders accepting or rejecting the Plan and, with respect to Beneficial Holder Ballots from Beneficial Holders of Sewer Warrants, making or not making the Commutation Election, (iii) summarize the results of all votes cast on the Plan and, if applicable, elections made regarding the Commutation Election, by the Beneficial Holders on and return the applicable Master Ballot to the Ballot Tabulator by the Ballot Deadline, and (iv) provide the Ballot Tabulator with copies of all Beneficial Holder Ballots received by such Institutional Nominee by the Ballot Deadline; and it is further

ORDERED, ADJUDGED and DECREED that, with respect to the distribution and tabulation of Beneficial Holder Ballots applicable to the Class 1-A (Sewer Warrant Claims) and Class 1-B (Bank Warrant Claims and Primary Standby Sewer Warrant Claims) Claims held by the Designated Sewer Plan Support Parties, the County and the Ballot Tabulator are authorized and allowed to utilize the Sewer Plan Support Ballot Procedures (including the form of Designated Sewer Plan Support Parties' Beneficial Ballot cover sheet attached to the Plan Procedures Motion as Exhibit 4(p)), the Ballot Tabulator is authorized hereunder to rely upon the terms of each Beneficial Holder Ballot delivered directly to the Ballot Tabulator by a Designated Sewer Plan Support Party and shall, in accordance with the General Procedures, recognize for all purposes such Beneficial Holder Ballots as the valid and controlling Ballots of such Creditors for voting, election, and tabulation purposes without any liability to any party whatsoever, and the County may address any unforeseen balloting issues that may arise with respect to any Ballots cast or to be cast by any of the Sewer Plan Support Parties through a stipulation to be Filed on the docket in the Case; and it is further

ORDERED, ADJUDGED and DECREED that, with respect to Deemed Commuting Holders to which the Rescission of Deemed Election is available, the Institutional Nominees shall (i) as soon as practicable after the Ballot Deadline, cause the Rescission of Deemed Election Notice (which contains the beneficial and master forms for the Rescission of Deemed Election) to be forwarded to such Deemed Commuting Holders, (ii) collect any Rescission of Deemed Election beneficial forms properly completed and timely returned by any Deemed Commuting Holders, (iii) transcribe the contents of all Rescission of Deemed Election beneficial forms properly completed and timely returned by any Deemed Commuting Holders duly exercising a Rescission of Deemed Election onto a Rescission of Deemed Election master form, (iv) return the Rescission of Deemed Election master form to the Ballot Tabulator by the Rescission Deadline, and (v) return by the Rescission Deadline copies of all properly completed Rescission of Deemed Election beneficial forms to each of the Ballot Tabulator, the County, and Assured; and it is further

ORDERED, ADJUDGED and DECREED that holders of Series 2003-C-9 Through C-10 Sewer Warrants that affirmatively checked the applicable box on their respective Ballot indicating whether or not they were making the Commutation Election on or before the Ballot Deadline will not receive the Rescission of Deemed Election Notice as such holders will not be permitted to exercise any Rescission of Deemed Election; and it is further

ORDERED, ADJUDGED and DECREED that the Clerk of the Court shall establish and maintain a website or webpages accessible through the Court's website, www.alnb.uscourts.gov, through which the Plan, the Disclosure Statement, the Disclosure Statement Order, the Confirmation Hearing Notice, the Plan Procedures Motion, and this Order will be available for review and download by the public; and it is further

ORDERED, ADJUDGED and DECREED that the County is authorized to make non-substantive or immaterial changes to the Plan (in accordance with the terms thereof and Bankruptcy Code section 942), the Ballots, the Master Ballots, and all related documents (including, without limitation, all exhibits to the Plan Procedures Motion) without further order of the Court, including, without limitation, (i) making ministerial changes to correct typographical and grammatical errors, and making conforming changes among the Disclosure Statement, the Plan, the Ballots, the Master Ballots, and any other materials in the Solicitation Packages prior to mailing as may be appropriate; and (ii) altering the format of such documents to facilitate their prompt and economical distribution (e.g., if applicable, single spacing the documents, removing pleading lines, and the like); and it is further

ORDERED, ADJUDGED and DECREED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

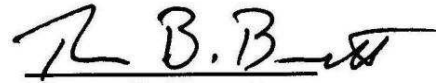
ORDERED, ADJUDGED and DECREED that the County is authorized, in its discretion, to take or refrain from taking any action necessary or appropriate to effectuate the terms of and relief granted pursuant to this Order in accordance with the Plan Procedures Motion and without further order of the Court; and it is further

ORDERED, ADJUDGED and DECREED that this Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order; and it is further

ORDERED, ADJUDGED and DECREED that this Order is without prejudice to the rights of the County pursuant to Bankruptcy Code section 904, and nothing herein is intended as or shall be deemed to constitute the County's consent to this Court's interference with (1) any of

the political or governmental powers of the County, (2) any of the property or revenues of the County, or (3) the County's use or enjoyment of any income-producing property.

DONE AND ORDERED this the 7th day of August, 2013.

A handwritten signature in black ink, appearing to read "R. B. B." followed by a stylized flourish.

UNITED STATES BANKRUPTCY JUDGE