

United States Bankruptcy Court
Northern District of Alabama

In re:
Jefferson County, Alabama
Debtor

Case No. 11-05736-TBB
Chapter 9

CERTIFICATE OF NOTICE

District/off: 1126-2

User: ltumlin
Form ID: pdf000

Page 1 of 5
Total Noticed: 129

Date Rcvd: Aug 07, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2013.

db +Jefferson County, Alabama, Room 280 Courthouse, 716 North Richard Arrington Jr.,
Birmingham, AL 35203-0121

aty Aaron Power, 1100 Louisiana Ste 4000, Houston, TX 77002-5213

aty +Amy Caton, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714

aty +Ann E. Acker, 111 W. Monroe St., Chicago, IL 60603-4096

aty Brian P. Hall, 1230 Peachtree Street NE, Atlanta, GA 30309-3592

aty +Carrie V. Hardman, Winston & Strawn LLP, 200 Park Avenue, New York, NY 10166-4099

aty +Chevene Hill, PO Box 59383, Homewood, AL 35259-9383

aty +Clark T. Whitmore, 3300 Wells Fargo Center, 90 South Seventh Street,
Minneapolis, MN 55402-3903

aty +Corinne Ball, Jones Day, 222 East 41st Street, New York, NY 10017-6727

aty +Dana S Plon, Sirlin Gallogly & Lesser, P.C., 123 South Broad Street Suite 2100,
Philadelphia, PA 19109-1042

aty +Daniel Holzman, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty David L. Eades, 100 North Tryon Street Ste 4700, Charlotte, NC 28202-4003

aty +Elan Daniels, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714

aty +Frank O. Hanson, 4401 Gary Avenue, Fairfield, AL 35064-1337

aty Gregory Andrew Kopacz, McDermott Will & Emery LLP, 340 Madison Avenue,
New York, NY 10173-1922

aty +Henry Walker, Jr., 2330 Highland Ave, Birmingham, AL 35205-2912

aty +Ian Dattner, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017-3954

aty +Jake Shields, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty +James Spiotto, 111 W. Monroe St., Chicago, IL 60603-4096

aty +Jeffrey McClellan, 1200 Abernathy Road NE Ste 1200, Ste 1200, Atlanta, GA 30328-5670

aty +Jon Pickhardt, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Joyce Gorman, 1875 K Street N.W. Ste 750, Washington, DC 20006-1272

aty +Katherine Scherling, 51 Madison Ave 22nd Floor, New York, NY 10010-1603

aty Kenneth Klee, 1999 Avenue of the Stars 39th Floor, Los Angeles, CA 90067-6049

aty +Kenneth N Klee, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars 39th Floor,
Los Angeles, CA 90067-6049

aty +Keshia L. Tanabe, 3300 Wells Fargo Center, 90 South Seventh Street,
Minneapolis, MN 55402-3903

aty Kirk B. Burkley, Suite 2200 Gulf Tower, Pittsburgh, PA 15219-1900

aty +Larry Childs, 1901 6th Ave North Ste 1400, Birmingham, AL 35203-4605

aty +Luke Sizemore, Reed Smith Centre, 225 5th Ave Ste 1200, Pittsburgh, PA 15222-2716

aty +M. Brent Walker, One Perimeter Park South Ste 315 South, Birmingham, AL 35243-2327

aty +Mark P. Mastoris, 200 Park Ave, New York, NY 10166-0005

aty +Marshall Smith, 4401 Gary Avenue, Fairfield, AL 35064-1337

aty +Mary Beth Forshaw, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue,
New York, NY 10017-3954

aty +Matthew Scheck, 865 South Figueroa Street 10th Floor, Los Angeles, CA 90017-5003

aty +Ralph Bohanan, Jr., Bohanan & Associates, One Perimeter Park South Ste 315 North,
Birmingham, AL 35243-2327

aty +Robert Loigman, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Roberto A. Dall'Asta, 227 West Monroe Street, Chicago, IL 60606-5055

aty #+Samuel McCord, 2126 Morris Ave, Birmingham, AL 35203-4210

aty +Scott Davidson, 1185 Avenue of the Americas, New York, NY 10036-2601

aty +Spotswood, SPOTSWOOD SANSOM & SANSBURY LLC, 2100 Third Ave N #940,
Birmingham, AL 35203-3379

aty +Susheel Kirpalani, 51 Madison Avenue 22nd Floor, New York, NY 10010-1603

aty +Thomas C. Rice, Simpson Thacher & Bartlett LLP, 425 Lexington Avenue,
New York, NY 10017-3954

aty +Tyrone Townsend, Townsend & Associates, PO Box 2105, Birmingham, AL 35201-2105

aty Wendell Major, P O Box 303, Fairfield, AL 35064-0303

aty Whitman L. Holt, 1999 Avenue of the Stars 39th Floor, Los Angeles, CA 90067-6049

aty +Xochitl Strohbehn, 51 Madison Avenue, 22nd Floor, New York, NY 10010-1603

tr +Bank of New York Mellon, as Indenture Trustee, Fic/o Waller Lansden Dortch & Davis, LLP,
Attn: Ryan Cochran, 511 Union Street, Suite 2700, Nashville, TN 37219-1791

intp +All Temps Systems Inc., c/o Andre M. Toffel, PC, 600 North 20th Street, Suite 300,
Birmingham, AL 35203-2600

cr +Ambac Assurance Corporation, c/o Najjar Denaburg PC, 2125 Morris Avenue,
Birmingham, AL 35203-4209

cr +Assured Guaranty Municipal Corp., 31 West 52nd Street, New York, NY 10019-6161

intp +Aubrey Finley, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

cr +B.A.S.L.L.P., c/o Salem Resha Jr, 1516 20th St So Ste A, Birmingham, AL 35205-4962

intp +BILLY LYNN GEORGE, 127 MCKEE ST, BESSEMER, AL 35023-1318

intp +BNSF Railway Company, c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202

cr +Bank of New York Mellon, as Indenture Trustee, c/o Waller Lansden Dortch & Davis, LLP,
Attn: Ryan Cochran, 511 Union Street, Suite 2700, Nashville, TN 37219-1791

cr +Beers Properties, LLC, c/o Longshore, Buck & Longshore
Birmingham, AL 35203-3703



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intp +Brenda Walls, c/o Walter F. McArdle, Spain & Gillon, LLC, 2117 Second Avenue North,
Birmingham, AL 35203-3753
cr +CITY OF BIRMINGHAM, ALABAMA, 1205 North 19th Stgreet, Birmingham, AL 35234-2560
intp +CSX Transportation, Inc., c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202
intp Carl A. Tomtis, 1735 Mountain Laurel Lane, Hoover, AL 35244-1129
cr +Carmella S. Macon, 2316 Beulah Avenue Sw, Birmingham, AL 35211-3520
intp +Charles E Wilson, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301
cr +City of Bessemer, Alabama, City Attorney, 1813 3rd Avenue N., Suite 200,
Bessemer, AL 35020-4963
res +City of Birmingham, Alabama, Burr & Forman LLP, 420 N 20th St., Suite 3400,
Birmingham, AL 35203-3284
cr +City of Center Point, Alabama, P.O. Box 9847, Center Point, AL 35220-0847
cr +City of Hoover, Alabama, 100 Municipal Lane, Hoover, AL 35216-5500
intp +City of Prichard, Alabama, c/o R. Scott Williams, Haskell Slaughter Young & Rediker, LLC,
2001 Park Place, Suite 1400, Birmingham, AL 35203-2700
cr +Collette Funderburg, c/o Michael J. Antonio, Jr., 2516 11th Avenue North,
Birmingham, AL 35234-3108
intp +David Harris, III, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301
cr +Dell Marketing, L.P., c/o Streusand, Landon & Ozburn, LLP, 811 Barton Springs Rd.,
Suite 811, Austin, TX 78704-1166
cr +Delores W. Frost, c/o W. L. Longshore, III, 2009 2nd Avenue North,
Birmingham, AL 35203-3703
cr +Elevator Maintenance and Repair, Inc, c/o Parnell and Crum P.A., PO Box 2189,
Montgomery, AL 36102-2189
cr +First Commercial Bank, as Indenture Trustee, 800 Shades Creek, Parkway,
Birmingham, AL 35209-4532
cr +Floyd McGinnis, c/o Albert L. Jordan, P.O. Box 530910, Birmingham, AL 35253-0910
intp +Fraternal Order of Police Lodge 64, 1929 Third North, Suite 800, Birmingham, AL 35203-5011
intp +Fundamental Partners II LP, 745 Fifth Avenue, 30th Floor, New York, NY 10151-2900
cr +Gene J. Gonsoulin, 868 Saddleback Road, Oneonta, AL 35121
intp +George Carpinello, One Federal Place, 1819 5th Ave North, Birmingham, AL 35203-2119
intp +Harold Douglas Redd, 5343 Old Springville Road, Pinson, AL 35126-3630
intp +Haskell Slaughter Young & Rediker, LLC, 2001 Park Place North, 1400 Park Place Tower,
Birmingham, AL 35203-2735
cr +Innovation Depot, Inc. as successor to Entrepreneu, 1500 First Avenue North,
Birmingham, AL 35203-1865, U.S.A.
cr +J.P. Morgan Securities, Inc., c/o Clark R. Hammond, 569 Brookwood Village, Ste 901,
Birmingham, AL 35209-4513
intp +JAMES R CRANE, c/o Najjar Denaburg PC, 2125 Morris Avenue, Birmingham, AL 35203-4209
cr +JPMorgan Chase Bank, N.A., c/o Clark R. Hammond, Esq., 569 Brookwood Village, Ste 901,
Birmingham, AL 35209-4513
cr +James Hernandez, P. O. Box 122, Lynn, AL 35575-0122
intp +James Pruitt, c/o Wilkinson Law Firm, 215 N. Richard Arrington, Jr. Blvd., Suite 811,
Birmingham, AL 35203-3719
intp +Jefferson County Board of Education, c/o Whit Colvin, 1910 1st Avenue North,
Birmingham, AL 35203-4006
intp +Jefferson County Personnel Board, c/o Benton & Centeno, LLP, 2019 Third Avenue North,
Birmingham, AL 35203-3301
intp +John Mason IV, 1826 3rd Avenue North Suite 300, Bessemer, AL 35020-4900
intp +John Vos, 1430 Lincoln Ave, San Rafael, CA 94901-2021
intp +Jonathan M. Wagner, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas,
New York, NY 10036-2714
op +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,
El Segundo, CA 90245-4808
cr +Lara Swindle, Wiggins. Childs, Quinn & Pantazis, LLC, c/o Ann C. Robertson,
301 19th Street North, Birmingham, AL 35203-3144
intp +Lara Swindle Lara, c/o Wiggins, Childs, Quinn & Pantazis, The Kress Building, 301 19th St N,
Birmingham, AL 35203-3144
cr +Lehman Brothers Special Financing Inc., c/o Christian & Small LLP, 505 20th Street North,
Suite 1800, Birmingham, AL 35203-4633
cr +Lloyds TSB Bank plc, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972
mv +Maralyn Gholston Mosley, 1208 17th Street SW, Birmingham, AL 35211-4205
intp +Matthew Howard, c/o White Arnold & Dowd P.C., 2025 Third Avenue North, Suite 500,
Birmingham, AL 35203-3331
cr +Medical Data Systems, Inc., c/o Bryan G. Hale, 100 Brookwood Place, Seventh Floor,
Birmingham, AL 35209-6811
intp +Mike Agnesia, c/o Benton & Centeno, LLP, 2019 Third Avenue North, Birmingham, AL 35203-3301
intp +Mike Hale, Jefferson County Sheriff's Departme, 800 N. 22nd St., Birmingham, AL 35205, US
intp +Monarch Alternative Solutions Master Fund Ltd, c/o Monarch Alternative Capital LP,
535 Madison Avenue, Floor 26, New York, NY 10022-4255
intp +Monarch Capital Master Partners II LP, c/o Monarch Alternative Capital LP,
535 Madison Avenue, Floor 26, New York, NY 10022-4255
intp +Moore Oil Company, c/o Brenton K. Morris, Esq., 2019 Third Avenue North,
Birmingham, AL 35203-3301
cr +National Public Finance Guarantee Corporation, c/o Benjamin S. Goldman, 2001 Park Place North,
Suite 1200, Birmingham, AL 35203-2731

cr +Nova Scotia, c/o Stephen B. Porterfield, Sirote & Permutt, P.C., 2311 Highland Avenue S.,
Birmingham, AL 35205-2972

intp Owens & Minor, Inc., Hirschler Fleischer, P.C., P.O. Box 500, Richmond, VA 23218-0500

cr +PATRICIA DIANNA WORKING, 1417 HICKORY LANE, BIRMINGHAM, AL 35235-1618

cr +Rick Erdemir, c/o Albert L. Jordan, P.O. Box 530910, Birmingham, AL 35253-0910

intp +Robert Thompson, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

cr +Ronald Harold Steber, c/o Robert Potter, Mann & Potter, P.C.,
600 University Park Place, Suite 250, Birmingham, AL 35209-6774

cr +Societe Generale, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

intp +Societe Generale, New York Branch, 1221 Avenue of the Americas, New York, NY 10020-1092

intp State of Alabama, Department of Finance, c/o ROSEN HARWOOD, PA, Rachel L. Webber, Esq,
2200 Jack Warner Parkway, Suite 200, Post Office Box 2727, Tuscaloosa, AL 35403-2727

intp +Stone Lion Capital Partners LP, 555 Fifth Avenue 18th Floor, New York, NY 10017-9253

intp +Thadd Tidwell, c/o Walter F. McArdle, Spain & Gillon, LLC, 2117 Second Avenue North,
Birmingham, AL 35203-3753

cr +The Bank of New York Mellon, c/o Stephen B. Porterfield, Sirote & Permutt, P.C.,
2311 Highland Avenue S., Birmingham, AL 35205-2972

mv +The Bank of New York Mellon, as Indenture Trustee, c/o Waller Lansden Dortch & Davis, LLP,
1901 Sixth Avenue North, Suite 1400, Birmingham, AL 35203-4605

intp +The Water Works Board of the City of Birmingham, 3600 1st Avenue North,
Birmingham, AL 35222-1210

cr +U.S. Bank National Association, Engel, Hairston & Johanson, P.C.,
c/o Charles R. Johanson, III, P.O. Box 11405, Birmingham, AL 35202-1405

cr +Unisys Corporation, c/o Dana S. Plon, Esquire, Sirlin Gallogly & Lesser, P.C.,
123 South Broad Street, Suite 2100, Philadelphia, PA 19109-1042

cr #+Universal Hospital Services, Inc., 211 Summit Parkway, Suite 128, Birmingham, AL 35209-4742

intp +W.C. Rice Oil Company, Inc., c/o James H. White, IV, 420 20th Street North, Suite 1600,
Birmingham, AL 35203-5202

cr +Wells Fargo Financial Leasing, Inc., 800 Walnut Street, MAC F4031-050,
Des Moines, IA 50309-3605

res +William A Bell, Sr, Burr Forman LLP, 420 N 20th St. Suite 3400, Birmingham, AL 35203-3284

intp +William D. McAnally, 1929 Third Avenue North, Suite 800, Birmingham, AL 35203-5011

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: cstewart@Burr.com Aug 08 2013 01:36:13 BBA Development, LLC,
c/o Burr & Forman LLP, Amanda Beckett, 420 N 20th St., Ste 3400, Birmingham, AL 35203-5210

cr +E-mail/Text: Bankruptcy.Dept.MGM@Regions.com Aug 08 2013 01:30:51 Regions Bank,
c/o Jayna Lamar, 1901 6th Ave North, Suite 2400, Birmingham, AL 35203-4604

intp E-mail/Text: AtlReorg@sec.gov Aug 08 2013 01:34:01 U.S. Securities and Exchange Commission,
Atlanta Regional Office, 950 East Paces Ferry Road, N.E., Suite 900,
Atlanta, GA 30326-1382

TOTAL: 3

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr AT&T

cr Ad Hoc Sewer Warrantholders, c/o Tanner Guin & Crowell, LLC, 2711 University Blvd.,
Tuscaloosa

cr Ala Gas Co, 605 Richard Arrington Jr BL N, Birmingham

intp Angelina Blackmon

intp Carolyn R Culpepper

intp David Russell

intp Fairfield Ventures, LLC, 2001 Park Place North, Suite 1400, Birmingham

intp Freddie H. Jones

cr Monster Energy Company

cr Monticello, LLC

intp Moore Mary

intp Reginald Threadgill

intp Rickey Davis

intp Roderic V. Royal

intp Sharon Owens

intp Sharon Rice

intp William R. Muhammad

aty* Ann E. Acker, 111 W. Monroe St., Chicago, IL 60603-4080

aty* +James Spiotto, 111 W. Monroe St., Chicago, IL 60603-4096

intp* +Kurtzman Carson Consultants LLC, Attn: James Le, 2335 Alaska Ave.,
El Segundo, CA 90245-4808

apl* +Maralyn Gholston Mosley, 1208 17th Street SW, Birmingham, AL 35211-4205

aty ##+Michael T. Sansbury, SPOTSWOOD SANSOM & SANBURY LLC, 2100 3rd Ave N #940,
Birmingham, AL 35203-3379

TOTALS: 17, * 4, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

***** BYPASSED RECIPIENTS (continued) *****

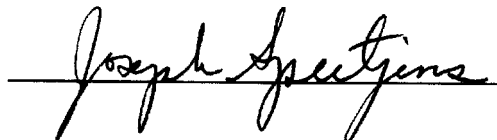
Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2013

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.

District/off: 1126-2

User: ltumlin
Form ID: pdf000

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Total Noticed: 129

Date Rcvd: Aug 07, 2013

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2013 at the address(es) listed below:
NONE.

TOTAL: 0

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:)	
)	
JEFFERSON COUNTY, ALABAMA,)	Case No. 11-05736-TBB
a political subdivision of the State of)	
Alabama,)	Chapter 9
)	
Debtor.)	

**ORDER APPROVING: (A) THE “DISCLOSURE STATEMENT
REGARDING CHAPTER 9 PLAN OF ADJUSTMENT FOR JEFFERSON
COUNTY, ALABAMA (DATED JULY 29, 2013)”;** **AND (B) RELATED
DISCLOSURE STATEMENT PROCEDURES, DEADLINES, AND NOTICES**

THIS MATTER came before the Court on August 6, 2013, upon the *Motion for Entry of Order, Pursuant to Sections 105(a), 901(a), and 1125(b) of the Bankruptcy Code and Bankruptcy Rules 2002, 3017, and 9007, Approving (A) the Proposed Disclosure Statement and (B) the Form and Manner of the Notice of the Proposed Disclosure Statement Hearing* [Docket No. 1818] (the “Disclosure Statement Motion”), which Disclosure Statement Motion seeks approval of (1) the proposed *Disclosure Statement Regarding Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated June 30, 2013)*, as subsequently revised on July 29, 2013 [Docket No. 1912] and including the additional 2-page inserts from counsel for the plaintiffs in the Wilson Action and the Bennett Action described on the record at the August 6, 2013 hearing (as it may be further amended, supplemented, or modified from time to time by the County, the “Disclosure Statement”) for the *Chapter 9 Plan of Adjustment for Jefferson County, Alabama (Dated July 29, 2013)* (as it may be amended, supplemented, or modified from time to time by the County pursuant to the terms thereof and Bankruptcy Code section 942, the “Plan”¹), (2)

¹ All capitalized terms used but not otherwise defined in this Order have the meanings ascribed to those terms in the Disclosure Statement Motion or the Plan, as applicable.

certain deadlines and procedures relating to replies and objections to the Disclosure Statement, and (3) the form and scope of notice thereof, all as more specifically described in the Disclosure Statement Motion; and the Court having jurisdiction to consider the Disclosure Statement Motion; and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the County having filed on the docket of this chapter 9 case the Plan and related Disclosure Statement; and based on the pleadings of record, the arguments and representations of counsel, for good cause shown, and all other matters brought before the Court; it appearing that no other or further notice is necessary; it appearing that the relief requested in the Disclosure Statement Motion is fair, equitable, and in the best interests of the County, its Creditors, and other parties in interest; after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED and DECREED that all objections to the Disclosure Statement Motion, including those filed as Docket Nos. 1895, 1916, 1921, 1927, 1929, 1958-1961, and 1963, are OVERRULED in their entirety for the reasons set forth on the record at the August 6, 2013 hearing, and the Disclosure Statement Motion is GRANTED as set forth herein; and it is further

ORDERED, ADJUDGED and DECREED that the Disclosure Statement contains adequate information within the meaning of section 1125 of the Bankruptcy Code, no other or further information is necessary, the Disclosure Statement is APPROVED in its entirety, and the County may accordingly solicit acceptances and rejections of the Plan; and it is further

ORDERED, ADJUDGED and DECREED that the Disclosure Statement (including the exhibits thereto) provides holders of Claims and other parties in interest with sufficient notice of the injunction, exculpation, and release provisions contained in Articles V and VI of the Plan in

satisfaction of the requirements of Bankruptcy Rule 3016(c), the requirements of the due process clause of the Fifth Amendment to the United States Constitution, and, to the extent applicable, the requirements of the due process clause of the Fourteenth Amendment to the United States Constitution; and it is further

ORDERED, ADJUDGED and DECREED that all objections to the Disclosure Statement that have not been withdrawn or resolved previously or at the Disclosure Statement Hearing hereby are OVERRULED; and it is further

ORDERED, ADJUDGED and DECREED that the Disclosure Statement Hearing Notice, attached as **Annex B** to the Disclosure Statement Motion and incorporated by reference herein, filed and served on July 1-2, 2013, constitutes good and sufficient notice of the Disclosure Statement Hearing, the manner in which a copy of the Disclosure Statement (and exhibits thereto, including the Plan) could be obtained, and the time fixed for filing objections or responses thereto, in satisfaction of the requirements of the applicable provisions of the Bankruptcy Code and the Bankruptcy Rules, comports with due process, and no other or further notice is necessary; and it is further

ORDERED, ADJUDGED and DECREED that the Disclosure Statement Objection Procedures set forth in the Disclosure Statement Motion and the Disclosure Statement Hearing Notice for filing objections and responses to the Disclosure Statement are appropriate based on the particular needs of this Case and comply with Bankruptcy Rules 2002 and 3017(a); and it is further

ORDERED, ADJUDGED and DECREED that counsel for the Sewer Warrant Trustee shall provide counsel for the County with a preliminary estimate of the Sewer Warrant Trustee Residual Fee Estimate (subject to further refinement as set forth in the Plan's definition of that term) on or before **September 15, 2013**; and it is further

ORDERED, ADJUDGED and DECREED that the County is authorized to make non-substantive or immaterial changes to the Disclosure Statement and all related documents (including, without limitation, all exhibits thereto) without further order of the Court, including, without limitation, making ministerial changes to correct typographical and grammatical errors, and making conforming changes among the Disclosure Statement, the Plan, the Ballots, the Master Ballots, and any other materials in the Solicitation Packages prior to mailing as may be appropriate; and it is further

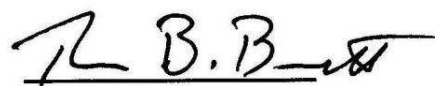
ORDERED, ADJUDGED and DECREED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

ORDERED, ADJUDGED and DECREED that the County is authorized, in its discretion, to take or refrain from taking any action necessary or appropriate to effectuate the terms of and relief granted pursuant to this Order in accordance with the Disclosure Statement Motion and without further order of the Court; and it is further

ORDERED, ADJUDGED and DECREED that this Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and enforcement of this Order; and it is further

ORDERED, ADJUDGED and DECREED that this Order is without prejudice to the rights of the County pursuant to Bankruptcy Code section 904, and nothing herein is intended as or shall be deemed to constitute the County's consent to this Court's interference with (1) any of the political or governmental powers of the County, (2) any of the property or revenues of the County, or (3) the County's use or enjoyment of any income-producing property.

DONE AND ORDERED this the 7th day of August, 2013.

A handwritten signature in black ink, appearing to read "J. B. B." followed by a stylized flourish.

UNITED STATES BANKRUPTCY JUDGE