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In its Capacity as Monitor and Foreign Representative for the Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>IMPERIAL TOBACCO CANADA LIMITED,</p> <p>Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 19-10771(SCC)</p>
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**AGENDA FOR HEARING ON MARCH 14, 2019  
AT 1:30 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: **March 14, 2019 at 1:30 p.m.** (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom No. 623  
New York, New York 10004

Copies of Pleadings: A copy of each of the below-referenced filings may be viewed on the website of Kurtzman Carson Consultants LLC at [www.kccllc.net/ITCAN](http://www.kccllc.net/ITCAN). You may also obtain copies of the filings by visiting the Court’s website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov).

***I. Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 2]***

Responses Received: None.

Related documents:

- i. The Official Form 401 (Chapter 15 Petition for Recognition of a Foreign Proceeding) [Dkt. No. 1] (the “Chapter 15 Petition”)



- ii. Declaration of Paul Bishop in Support of (I) Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief, (II) Application to Approve Notice Procedures and (III) *Ex Parte* Application for Temporary Restraining Order and Relief Pursuant to Sections 1519 and 105(a) of the Bankruptcy Code [Dkt. No. 5] (the “Bishop Declaration”)
- iii. Memorandum of Law in Support of Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 6]

**II. *Application for an Order (I) Scheduling Recognition Hearing, (II) Specifying Deadline for Filing Objections and (III) Specifying Form and Manner of Notice [Dkt. No. 3]***

Responses Received: None.

Related document:

- i. The Chapter 15 Petition [Dkt. No. 1]
- ii. The Bishop Declaration [Dkt. No. 5]
- iii. Memorandum of Law in Support of Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 6]

**III. *Ex Parte Application for Temporary Restraining Order and Relief Pursuant to Sections 1519 and 105(a) of the Bankruptcy Code [Dkt. No. 4]***

Responses Received: None.

Related document:

- i. The Chapter 15 Petition [Dkt. No. 1]
- ii. The Bishop Declaration [Dkt. No. 5]
- iii. Memorandum of Law in Support of Verified Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief [Dkt. No. 6]

Status: The hearing on these matters is going forward.

Dated March 14, 2019  
New York, New York

By: /s/ Jennifer Feldsher  
Jennifer Feldsher  
Mark E. Dendinger  
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