

Scott Davidson
Michael R. Handler (*pro hac vice* pending)
KING & SPALDING LLP
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222

Mark Maloney (*pro hac vice* pending)
KING & SPALDING LLP
1180 Peachtree Street, NE Suite 1600
Atlanta, GA 30309
Telephone: (404) 572-4857
Facsimile: (404) 572-5100

Counsel for Imperial Tobacco Canada Limited

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 15
IMPERIAL TOBACCO CANADA LIMITED,)	
)	Case No. 19-10771 (SCC)
Debtor in a Foreign Proceeding)	
)	

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that King & Spalding LLP hereby appears in the above-captioned cases (this “Notice”) as counsel for Imperial Tobacco Canada Limited (“Imperial”), and pursuant to, *inter alia*, Rules 2002, 7005 and 9007 of the Federal Rules of Bankruptcy Procedure and Section 1109(b) of Title 11 of the United States Code (the “Bankruptcy Code”), requests that all notices given or required to be given in the above-captioned Chapter 11 case and any related Chapter 11 cases, and all papers served or required to be served in these cases, be given to and served upon:



King & Spalding LLP

1185 Avenue of the Americas
New York, New York 10036

Attn: Scott Davidson, Esq.

Michael R. Handler, Esq.

Email: sdavidson@kslaw.com

mhandler@kslaw.com

Tel. No.: 212-556-2100

Fax. No.: 212-556-2222

King & Spalding LLP

1180 Peachtree Street, NE Suite 1600

Atlanta, GA 30309

Attn: Mark M. Maloney

Email: mmaloney@kslaw.com

Tel. No.: 404-572-4857

Fax. No.: 404-572-5100

PLEASE TAKE FURTHER NOTICE that under Section 1109(b) of the Bankruptcy Code, this request includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Notice nor any subsequent appearance, pleading, claim or suit shall constitute a waiver of Imperial's substantive or procedural rights, including without limitation: (i) the right to have any and all final orders in any and all non-core matters entered only after *de novo* review by a United States District Judge; (ii) the right to trial by jury in any proceeding as to any and all matters so triable, whether or not such matters are designated as legal or private rights, or in any case, controversy or proceeding related hereto, notwithstanding the designation of such matters as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2), and whether such jury trial right is pursuant to statute or the United States Constitution; (iii) the right to seek abstention or remand of any matter or proceeding subject to

mandatory or discretionary abstention or remand, and to have the District Court withdraw the reference in any matter or proceeding subject to mandatory or discretionary withdrawal; (iv) any objection to the jurisdiction of this Bankruptcy Court for any purpose other than with respect to this Notice; (v) the right to receipt of service of process in all actions, causes, claims or proceedings arising in, arising under or related to this proceeding to be served directly on Imperial as required by law; (vi) the right to contest service of process; (vii) the rights, remedies and claims against other entities or any objection that may be made to the jurisdiction and venue of the Court or venue of this Chapter 11 case or any related Chapter 11 cases; or (viii) any other rights, claims, actions, defenses, setoffs or recoupments to which Imperial is or may be entitled under any agreements, or at law or in equity or under the United States Constitution.

All of the above rights are not waived and are expressly reserved and preserved by Imperial without exception.

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Date: March 14, 2019
New York, New York

Respectfully submitted,

KING & SPALDING LLP

/s/ Scott Davidson

Scott Davidson

Michael R. Handler

1185 Avenue of the Americas

New York, New York 10036

Telephone: (212) 556-2100

Facsimile: (212) 556-2222

Email: sdavidson@kslaw.com

mhandler@kslaw.com

Mark Maloney

1180 Peachtree Street, NE Suite 1600

Atlanta, GA 30309

Telephone: (404) 572-4857

Facsimile: (404) 572-5100

Email: mmaloney@kslaw.com

Counsel to Imperial Tobacco Canada Limited