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Counsels for the Pension Benefit Guaranty Corporation

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 15
)	
)	Case No. 19-10771 (JPM)
)	
IMPERIAL TOBACCO CANADA LIMITED,)	Honorable John P. Mastando III
)	
Debtor in a Foreign Proceeding.)	
)	

**NOTICE OF APPEARANCE
 BY CREDITOR PENSION BENEFIT GUARANTY CORPORATION
 FOR UNITED STATES GOVERNMENT
ATTORNEY REBECCA L. STARK**

PLEASE TAKE NOTICE that the Pension Benefit Guaranty Corporation (“PBGC”), an agency of the United States Government and a creditor in the above-captioned case, hereby files this notice of appearance and request for electronic notice pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests, pursuant to Section 1109(b) of Title 11, United States Code and Bankruptcy Rules 2002(j)(4), 3017(d) and 9007, that notice of all matters which may come before the Court concerning the above-



captioned case and debtor be given to and served upon PBGC as listed below.

This request includes, *inter alia*, the notices and papers referred to in Bankruptcy Rules 2002, 3017 (including all disclosure statements and plans of reorganization) and 9007, notices of any orders, applications, complaints, demands, hearings, motions, petitions, pleadings or requests, and any other documents brought before this Court in this case, whether formal or informal, ex parte or on notice, written or oral, or transmitted or conveyed by mail, electronic mail, personal delivery, telephone, facsimile, or otherwise.

PLEASE TAKE FURTHER NOTICE that this entry of appearance and request for notice is without prejudice to PBGC's rights, remedies, and claims against other entities or any objection that may be made to the jurisdiction or venue of the Court or venue of this case, and shall not be deemed or construed to be a waiver of PBGC's rights: (i) to have final orders and non-core matters entered only after *de novo* review by a district court, (ii) to trial by jury in any proceedings so triable in this case or in any controversy or proceeding related to this case, (iii) to have the district court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to assert any other rights, claims, actions, defenses, setoffs or recoupments to which PBGC is or may be entitled in law or in equity, all of which PBGC expressly reserves.

Dated: December 6, 2023
Washington, D.C.

Respectfully submitted,

/s/ Rebecca L. Stark
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CERTIFICATE OF SERVICE

I hereby certify that on this 6th day of December, 2023, the Notice of Appearance, by Creditor Pension Benefit Guaranty Corporation for United States Government Attorney Rebecca L. Stark was filed electronically through the CM/ECF system, which caused all parties or counsel requesting notice to be served by electronic means on the date of filing.

/s/ Rebecca L. Stark
Rebecca L. Stark