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*Attorneys for FTI Consulting Canada Inc., in its
Capacity as Court Appointed Monitor and Authorized Foreign Representative for the Debtor*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IMPERIAL TOBACCO CANADA LIMITED,

Debtor in a Foreign Proceeding.¹

Chapter 15

Case No. 19-10771 (SCC)

**AGENDA FOR HEARING ON
JULY 17, 2019 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: **July 17, 2019 at 2:00 p.m.** (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Pleadings: A copy of each of the below-referenced filings may be viewed on the website of Kurtzman Carson Consultants LLC at www.kccllc.net/ITCAN. You may also obtain copies of the filings by visiting the Court’s website at www.ecf.nysb.uscourts.gov.

I. UNCONTESTED MATTER

1. Monitor’s Motion for Recognition and Enforcement of the Order of the Canadian Court Approving Settlement with the Retiree Group [Dkt. No. 44]

Responses Received: None.

¹ The last four digits of the Debtor’s taxpayer identification number is 4374. The Debtor’s registered office is located at 30 Pedigree Court, Brampton (Ontario) Canada L6T 5T8.



Related Documents:

- i. Declaration of Paul Bishop in Support of Monitor's Motion for Recognition and Enforcement of the Order of the Canadian Court Approving Settlement with the Retiree Group [Dkt. No. 47]
- ii. Certificate of No Objection to Monitor's Motion for Recognition and Enforcement of the Order of the Canadian Court Approving Settlement with the Retiree Group [Dkt. No. 49]
- iii. Order Recognizing Foreign Main Proceeding and Granting Related Relief [Dkt. No. 40]

Status: The hearing on this matter is going forward.

Dated July 16, 2019
New York, New York

By: /s/ Jennifer Feldsher
Jennifer Feldsher
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