1 Jeffrey N. Pomerantz (*Pro hac vice* forthcoming) Jeffrey W. Dulberg (Pro hac vice forthcoming) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor 5 8 9 11 In re: 12 13 14 15 16

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Los Angeles, CA 90067 Telephone: 310/277-6910 310/201-0760 Facsimile: Email: jdulberg@pszjlaw.com

Attorneys for Intrepid Investment Bankers, LLC

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN MARIANA ISLANDS BANKRUPTCY DIVISION

IMPERIAL PACIFIC INTERNATIONAL (CNMI) LLC,

Debtor and Debtor in Possession.

Case No. 1:24-bk-00002

Chapter 11

MOTION FOR LIMITED WAIVER OF LOCAL COUNSEL REQUIREMENT

Hearing Date, Time and Location (ChST):

Date:

December 5, 2025

Time:

9:00 a.m.

Location:

3rd Floor Courtroom 1671

Gualo Rai Rd., Gualo Rai

Saipan, MP 96950

Judge:

Hon. Robert J. Faris

Pachulski Stang Ziehl & Jones LLP ("PSZJ"), counsel to Intrepid Investment Bankers, LLC ("Intrepid"), investment banker to the Official Committee of Unsecured Creditors in the above-captioned case, respectfully moves the Court to issue an order, for good cause, permitting the undersigned attorneys to appear without local counsel for the limited purpose of (i) filing the attached Reply To United States Trustee's Objection to First and Final Fee Application (the "Fee Application") of Intrepid Investment Bankers LLC, Investment Banker to the Official Committee Of General Unsecured Creditors, For Allowance of Compensation and Reimbursement of Expenses (the "Reply") and appearing at any hearing scheduled in connection therewith.



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The local counsel requirement for non-resident and pro hac vice applicants "may be waived for good cause, at the Court's discretion, upon a showing that the attorney has made diligent efforts to associate with local counsel and has been unable to do so." LR 83.5(f) (made applicable by LBR 2090-1).

As shown by the attached Declaration of Jeffrey W. Dulberg, PSZJ was only recently retained and its representation of Intrepid will be limited to filing the Reply and assisting Intrepid with prosecution of the Fee Application including appearing at the scheduled hearing. The firm has made initial attempts to identify local counsel since its retention but is required to file the Reply by close of business on November 26, 2025 (ChST). Given the very limited scope of representation, PSZJ and Intrepid request that the Court waive the local counsel requirement in accordance with the foregoing Local Rule at least until the outcome of the hearing to consider the Fee Application.

Dated: November 24, 2025 PACHULSKI STANG ZIEHL & JONES LLP

> By: /s/ Jeffrey W. Dulberg Jeffrey N. Pomerantz Jeffrey W. Dulberg

> > Attorneys for Intrepid Investment Bankers, LLC

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DECLARATION OF JEFFREY W. DULBERG

I, Jeffrey W. Dulberg, declare that:

- I am a partner at Pachulski Stang Ziehl & Jones LLP ("PSZJ"), a law firm that employs over seventy-five (75) attorneys and maintains an office for the practice of law at 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067, as well as offices in San Francisco, California, New York, New York, Wilmington, Delaware, and Houston, Texas. I have personal knowledge of the facts stated in this Declaration.
- 2. In accordance with Local Rule 83.5(f), I hereby submit this Declaration in support of the Motion for Limited Waiver of Local Counsel Requirement (the "Motion").
- 3. On or about November 20, 2025, PSZJ was retained as counsel to Intrepid, investment banker to the Official Committee of Unsecured Creditors of Imperial Pacific International LLC.
- PSZJ was only recently retained and its representation of Intrepid will be limited to 4. filing the Reply and assisting Intrepid with prosecution of the Fee Application including appearing at the scheduled hearing. The firm has made initial attempts to identify local counsel since its retention but is required to file the Reply by close of business on November 26, 2025 (ChST). Given the very limited scope of representation, I respectfully request that the Court waive the local counsel requirement in accordance with the foregoing Local Rule at least until the outcome of the hearing to consider the Fee Application.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 24th day of November, 2025 at Los Angeles, California.

Jeffrey W. Dulbyrg

Capitalized terms not defined herein shall have the same meaning ascribed to them in the Motion.

CERTIFICATE OF SERVICE

I hereby certify that on November 25, 2025, I caused the forgoing documents to be filed with the Clerk of Court for the United States District Court for the Northern Mariana Islands, Bankruptcy Division, using the CM/ECF System. A true and correct copy of the said pleadings and all attachments thereto have been served on all counsel of record via the Court's CM/ECF System.

Executed this 24th day of November, 2025.

Keith Chambers #