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Attorneys for the Official Committee
of General Unsecured Creditors

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN MARIANA ISLANDS
BANKRUPTCY DIVISION

In re:
IMPERIAL PACIFIC
INTERNATIONAL (CNMI) LLC,

Debtor and Debtor in Possession.

Case No. 1:24-bk-00002

Chapter 11

**ORDER APPROVING FIRST INTERIM
FEE APPLICATION OF ARENTFOX
SCHIFF LLP, GENERAL BANKRUPTCY
COUNSEL TO THE OFFICIAL
COMMITTEE OF GENERAL
UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM MAY 16, 2024
THROUGH SEPTEMBER 30, 2024**


Hearing Date, Time and Location (ChST):

Date: December 13, 2024
Time: 9:00 a.m.
Location: 3rd Floor Courtroom 1671
Gualo Rai Rd., Gualo Rai
Saipan, MP 96950

Judge: Hon. Robert J. Faris

FILED
Clerk
District Court

DEC 17 2024

for the Northern Mariana Islands
By 
(Deputy Clerk)



**IN THIS DISTRICT, AT THE NORTHERN MARIANA ISLANDS, ON THE
DATE INDICATED BELOW:**

A hearing was scheduled for December 13, 2024, at 9:00 a.m. (ChST) on the *First Interim Fee Application of ArentFox Schiff LLP, General Bankruptcy Counsel to the Official Committee of General Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 16, 2024 through September 30, 2024* [ECF No. 296] (the “Application”) filed by ArentFox Schiff LLP (“AFS”), as bankruptcy counsel to the Official Committee of General Unsecured Creditors (the “Committee”) of Imperial Pacific International (CNMI), LLC, the debtor and debtor in possession (the “Debtor”) in the above-captioned chapter 11 case. All appearances were noted on the record. On November 23, 2024, a stipulation between AFS and the Office of the United States Trustee (the “UST”) was filed, whereby AFS agreed to reduce its request for allowance of fees by \$11,507.00 [ECF No. 313] (the “Stipulation”). The Court having reviewed and considered the Application, the Stipulation, and other related documents, with no other person or entity having filed any opposition to the Application, and finding that notice of the Application was adequate and appropriate under the circumstances and no other notice need be given; and sufficient cause having been shown therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **APPROVED** on an interim basis in the adjusted amount under the Stipulation.

2. AFS is allowed \$364,695.50 in fees and \$626.30 in actual and necessary expenses for a total of \$365,321.80 for the period from May 16, 2024 through September 30, 2024; and

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1 3. The Debtor is authorized and directed to pay AFS the amounts awarded under this
2 Order, less any amounts previously paid pursuant to Monthly Fee Statements.

3 **SO ORDERED.**



/s/ Robert J. Faris

United States Bankruptcy Judge

Dated: 12/16/2024