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16 Proposed Attorneys for Debtor
17 and Debtor-in-Possession

18 IN THE UNITED STATES DISTRICT COURT
19 FOR THE NORTHERN MARIANA ISLANDS
20 BANKRUPTCY DIVISION

21 In re

22 IMPERIAL PACIFIC INTERNATIONAL
23 (CNMI), LLC,

24 Debtor and
25 Debtor-in-Possession.

26 Case No. 24-00002
27 Chapter 11

28 NOTICE OF INTERIM HEARING ON
DEBTOR'S FIRST DAY MOTIONS

Hearing:

DATE: April 26, 2024

TIME: 8:30 a.m. CHST

JUDGE: Hon. Ramona V. Manglona

[Related to Dkt. Nos. 7-15]



NOTICE OF INTERIM HEARING ON DEBTOR'S FIRST DAY MOTIONS

TO CREDITORS AND OTHER PARTIES IN INTEREST:

On April 19, 2024, Imperial Pacific International (CNMI), LLC, debtor and debtor-in-possession herein (the "Debtor"), filed voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code. On April 23, 2024, the Debtor filed certain "first day" motions identified below (collectively, the "First Day Motions").

NOTICE IS HEREBY GIVEN that an interim hearing ("Hearing") to consider the First Day Motions, more particularly described herein, shall be held on April 26, 2024, at 8:30 a.m. CHST, in the Courtroom of the Honorable Ramona V. Manglona located at United States District Court for the Northern Mariana Islands, 1671 Gualo Rai Road, Gualo Rai, Saipan, MP 96950.

Attendance by creditors and other parties in interest is welcome, but is not required.

Any objections to the First Day Motions must be filed prior to the Hearing.

The First Day Motions are summarized as follows:

1. Application to Employ Choi & Ito and McDonald Law Office as Co-Counsel for the Debtor [Dkt.# 10]. The Debtor seeks authority to employ Choi & Ito as lead bankruptcy counsel and McDonald Law Office as local bankruptcy counsel in this proceeding.
2. Pro Hac Vice Application for Chuck C. Choi, Esq. [Dkt # 7]
3. Pro Hac Vice Application for Allison A. Ito, Esq. [Dkt # 8]
4. Application to Employ Michael Chen Law Offices as special litigation counsel for the Debtor [Dkt # 13]. The Debtor seeks authority to employ Michael Chen Law Office as special litigation counsel to the Debtor.
5. Motion for Interim Fee Procedures [Dkt # 9]. The Debtor seeks an order establishing interim fee application and expense reimbursement procedures for professionals.

