

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. No. 390

**ORDER GRANTING THE LIQUIDATION TRUSTEE'S  
MOTION UNDER BANKRUPTCY CODE SECTIONS 105 AND 350,  
BANKRUPTCY RULE 3022, AND LOCAL RULE 3022-1 FOR  
FINAL DECREE AND ORDER CLOSING THE CHAPTER 11 CASES**

Upon the *Liquidation Trustee's Motion Under Bankruptcy Code Sections 105 and 350, Bankruptcy Rule 3022, and Local Rule 3022-1 for Final Decree and Order Closing the Chapter 11 Cases* (the "Motion");<sup>2</sup> and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter an order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and this Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that sufficient notice of the Motion has been given; and it appearing that the relief requested by the Motion is necessary and appropriate and in the best interests of the Debtors'

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 246, Ex. A] (the "Plan").



estates and their creditors; and after due deliberation and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.
2. Any objections to the entry of this Order or to the relief granted herein and requested in the Motion that have not been withdrawn, waived, or settled, and all reservations of rights included therein, are hereby OVERRULED and DENIED on the merits.
3. To the extent the Distribution has not been effectuated, the Liquidation Trustee and Continental are authorized to take all actions necessary to effectuate the Distribution to holders of Class 6 – Interests.
4. The Chapter 11 Cases, jointly administered under Case No. 24-10137 (MFW), are hereby CLOSED and a final decree is granted effective as of the date of entry of this Order; *provided, however*, that this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order.
5. The Liquidation Trustee shall file and serve on the U.S. Trustee any remaining quarterly reports and pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) within thirty (30) days of the entry of this Order.
6. Entry of this Final Decree is without prejudice to the rights of the Liquidation Trustee, the U.S. Trustee, or any other party in interest to seek to reopen the Chapter 11 Cases for cause pursuant to Bankruptcy Code section 350(b).
7. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to seek to reopen the Chapter 11 Cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

8. The Liquidation Trustee, or their respective agents, are authorized to abandon and/or destroy the Debtors' records (both physical and digital).

9. Upon completion of its duties under the Local Rules, the engagement of Verita Global (f/k/a Kurtzman Carson Consultants LLC) ("Verita") as the claims, noticing and balloting agent for the Chapter 11 Cases shall be terminated.

10. Pursuant to Local Rule 2002-1(e)(ix), within twenty-eight (28) days of entry of this Final Decree and Order, Verita shall (i) forward to the Clerk of the Court an electronic version of all proofs of claim; (ii) upload the creditor mailing list into CM/ECF; and (iii) docket the final claims register containing the claims filed in the Chapter 11 Cases.

11. Should Verita receive any mail regarding the Chapter 11 Cases after entry of this Final Decree and Order, Verita shall collect and forward, as soon as practicable, such mail to the Liquidation Trustee.

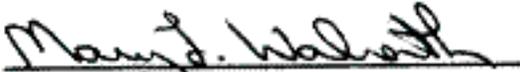
12. The Liquidation Trustee is authorized to take all actions necessary to effectuate the relief granted in this Order.

13. With the exception of the obligations set forth in this Order, the Liquidation Trustee and its agents, attorneys, professionals, advisors, and other representatives (i) have complied with all of their obligations under the Plan, (ii) are fully and finally released and discharged of and from any duties, obligations, accountings or other matters of any nature with respect to the Plan and Chapter 11 Cases, and (iii) have no further responsibilities or obligations in connection with the Plan or Chapter 11 Cases aside from making final distributions in accordance with the terms of the Plan and Confirmation Order.

14. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree and Order shall be immediately effective and enforceable upon its entry.

15. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Final Decree and Order.

**Dated: March 31st, 2026**  
**Wilmington, Delaware**  
{1394.003-W0080836.2}

  
**MARY F. WALRATH**  
**UNITED STATES BANKRUPTCY JUDGE**