

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

**AMENDED<sup>2</sup> NOTICE OF DISTRIBUTION TO CLASS 6 – INTERESTS**  
**CUSIP 46186M 605**

**PLEASE TAKE NOTICE** that the Liquidation Trustee of the InVivo Therapeutics Liquidation Trust (the “Liquidation Trustee”) in the above-captioned cases (the “Chapter 11 Cases”) of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp., (collectively, the “Debtors”) by and through his undersigned counsel, hereby files this notice (the “Notice”) regarding distributions to holders of Class 6 – Interests.

**PLEASE TAKE FURTHER NOTICE** that on February 1, 2024, the Debtors commenced the Chapter 11 Cases by each filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that on June 21, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 246] confirming the *Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 226] (as modified, supplemented and amended, including all attachments and exhibits thereto, the “Plan”). The Plan went effective on July 12, 2024. *See* D.I. 270.

**PLEASE TAKE FURTHER NOTICE** that the Liquidation Trustee is the authorized representative of the Debtors’ estates and, among other things, has the right to file objections to claims asserted against the Debtors in these Chapter 11 Cases. *See* Plan, art. IV(C)(8)(vii).

**PLEASE TAKE FURTHER NOTICE** that on August 26, 2025, the Liquidation Trustee filed the *Notice of Satisfaction of Claims* [D.I. 372] (the “Notice of Satisfaction”). The

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

<sup>2</sup> **Amendments appear in bold.**



Liquidation Trustee has received no responses to the Notice of Satisfaction.

**PLEASE TAKE FURTHER NOTICE** that the Liquidation Trustee has administered all Claims asserted against the Debtors' estates and Liquidation Trust Assets remain available for distribution to holders of Class 6 – Interests.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the *Order Granting the Liquidation Trustee's Motion for Entry of an Order, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, Authorizing (I) Distributions to Holders of Equity Security Interests, (II) Entry into Paying Agent Agreement with Continental Stock Transfer, and (III) Granting Related Relief* [D.I. 383], the Liquidation Trustee intends to engage Continental Stock Transfer and Trust Company to effectuate a distribution **with a record date of December 30, 2025 and payable on January 9, 2026** in the amount of \$0.5991495 par value per share to holders of Class 6 – Interests.

The Liquidation Trustee reserves any and all rights to amend, supplement or otherwise modify this Notice and to file additional notices of this nature with respect to any and all (i) claims filed in these Chapter 11 Cases and (ii) amounts scheduled against the Debtors' estates. The Liquidation Trustee also reserves any and all rights, claims and defenses with respect to any and all claims and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect such rights, claims and defenses, or the Liquidation Trustee's right to file objections to any claims (filed or not) that have been or may be asserted in these Chapter 11 Cases. Notwithstanding anything contained in this Notice, nothing herein shall be construed as a waiver of any rights that the Liquidation Trustee may have.

Dated: December 30, 2025  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

/s/ Joshua B. Brooks

Matthew B. McGuire (No. 4366)  
Joshua B. Brooks (No. 6765)  
George A. Williams III (No. 6964)  
919 Market Street, Suite 1800  
Wilmington, Delaware 19801  
Telephone: (302) 467-4400  
Facsimile: (302) 467-4450  
Email: mcguire@lrclaw.com  
brooks@lrclaw.com  
williams@lrclaw.com

*Counsel to the Liquidation Trustee*