

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. No. 379

**ORDER GRANTING THE LIQUIDATION TRUSTEE'S MOTION FOR ENTRY OF AN ORDER, PURSUANT TO SECTIONS 105(a) AND 363(b) OF THE BANKRUPTCY CODE, AUTHORIZING (I) DISTRIBUTIONS TO HOLDERS OF EQUITY SECURITY INTERESTS, (II) ENTRY INTO PAYING AGENT AGREEMENT WITH CONTINENTAL STOCK TRANSFER, AND (III) GRANTING RELATED RELIEF**

Upon the *Liquidation Trustee's Motion for Entry of an Order, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, Authorizing (I) Distributions to Holders of Equity Security Interests, (II) Entry Into Paying Agent Agreement with Continental Stock Transfer, and (III) Granting Related Relief* (the "Motion");<sup>2</sup> and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and this Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that sufficient notice of the Motion has been given; and it appearing that the relief requested by the Motion is necessary and appropriate and in the best

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

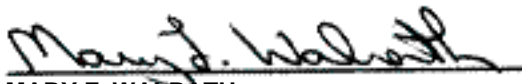


interests of the Debtors' estates and their creditors; and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED.
2. The Liquidation Trustee is authorized to, consistent with the Plan and Confirmation Order, issue distributions from the assets of the Trust to holders of Allowed Class 6 Interests.
3. The Liquidation Trustee is authorized to execute the Agreement with CST and use the services of CST to effectuate distributions to holders of Allowed Class 6 Interests and assist with related administrative tasks.
4. The Liquidation Trustee and CST are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

**Dated: November 18th, 2025**  
**Wilmington, Delaware**

  
**MARY F. WALRATH**  
**UNITED STATES BANKRUPTCY JUDGE**