

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION,
et al.,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

NOTICE OF SATISFACTION OF CLAIMS

**YOUR RIGHTS MAY BE AFFECTED. YOU SHOULD REVIEW THIS NOTICE AND THE
ATTACHED EXHIBIT CAREFULLY AND TAKE ANY ACTIONS THAT YOU DEEM
NECESSARY OR APPROPRIATE TO PROTECT YOUR INTERESTS
IN THE MANNER SET FORTH BELOW.**

The Liquidation Trustee of the InVivo Therapeutics Liquidation Trust (the “Liquidation Trustee”) in the above-captioned cases (the “Chapter 11 Cases”) of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp., (collectively, the “Debtors”) by and through his undersigned counsel, hereby files this notice (the “Notice”) identifying claims that have been satisfied. In support of this Notice, the Liquidation Trustee respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.



1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.²

BACKGROUND

2. On February 1, 2024 (the “Petition Date”), the Debtors commenced the Chapter 11 Cases by each filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

3. On June 21, 2024, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 246] (the “Confirmation Order”) confirming the *Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 226] (as modified, supplemented and amended, including all attachments and exhibits thereto, the “Plan”). The Plan went effective on July 12, 2024. *See* D.I. 270.

4. The Liquidation Trustee is the authorized representative of the Debtors’ estates and, among other things, has the right to file objections to claims asserted against the Debtors in these Chapter 11 Cases. *See* Plan, art. IV(C)(8)(vii).

CLAIMS SATISFIED AFTER THE PETITION DATE

5. Certain claims set forth on Exhibit A hereto (each a “Satisfied Claim”) have been satisfied in full after the Petition Date. Accordingly, the Liquidation Trustee intends to designate the Satisfied Claims as having been satisfied in full so that the claims register is accurate for

² Pursuant to Local Rule 9013-1(f), the Liquidation Trustee hereby confirms his consent to entry of a final order by the Court in connection with this matter if it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

purposes of making distributions under the Plan. To ensure there is certainty, however, the Liquidation Trustee is serving this Notice on all claimants holding a Satisfied Claim (each a “Claimant”) to provide them with an opportunity to respond if they disagree with the Liquidation Trustee’s determination that such claims have been satisfied.³

RESPONSES

6. Any Claimant disputing the Liquidation Trustee’s determination that such Claimant’s Satisfied Claim has been paid in full or otherwise satisfied must file a written response with the Clerk of Court, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, and serve such response on the undersigned counsel to the Liquidation Trustee on or before **September 9, 2025 at 4:00 p.m. (prevailing Eastern Time) (the “Response Deadline”)**. The Liquidation Trustee will then make a good faith effort to review each disputed Satisfied Claim with the applicable Claimant to determine what indebtedness, if any, remains outstanding under such Satisfied Claim. In the event that the parties are unable to reach a resolution, the Liquidation Trustee will schedule a hearing to consider the resolution of any disputed Satisfied Claim.

7. If any Claimant does not file a response prior to the Response Deadline, it will be considered to have agreed that the Satisfied Claim has indeed been satisfied. After the Response Deadline, the Liquidation Trustee intends to file a proposed order under certification of counsel seeking to have the Court enter an order deeming all of the Satisfied Claims for which no timely response has been filed (or, if a timely response has been filed, such party or parties otherwise agree with the Liquidation Trustee or a particular claim amount) to be satisfied.

³ Nothing contained in this Notice or on Exhibit A hereto shall modify the rights of any creditor with a Satisfied Claims.

RESERVATION OF RIGHTS

8. The Liquidation Trustee reserves any and all rights to amend, supplement or otherwise modify this Notice and the Schedules and to file additional notices of this nature with respect to any and all (i) claims filed in these Chapter 11 Cases and (ii) amounts scheduled against the Debtors' estate in the Schedules. The Liquidation Trustee also reserves any and all rights, claims and defenses with respect to any and all of the Satisfied Claims and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect such rights, claims and defenses, or the Liquidation Trustee's right to file objections to any claims (filed or not) that have been or may be asserted in these Chapter 11 Cases. Notwithstanding anything contained in this Notice or on **Exhibit A** hereto, nothing herein shall be construed as a waiver of any rights that the Liquidation Trustee may have.

Dated: August 26, 2025
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

Matthew B. McGuire (No. 4366)

Joshua B. Brooks (No. 6765)

George A. Williams III (No. 6964)

919 Market Street, Suite 1800

Wilmington, Delaware 19801

Telephone: (302) 467-4400

Facsimile: (302) 467-4450

Email: mcguire@lrclaw.com

brooks@lrclaw.com

williams@lrclaw.com

Counsel to the Liquidation Trustee

EXHIBIT A

EXHIBIT A

Claim No.	Claimant	Claim Amount	Reason for Satisfaction in Full
1.	Tiziani Whitmyre, Inc. 2 Commercial Street Sharon, MA 02067	\$680.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
2.	WCG IRB, LLC WCG Clinical, Inc. 212 Carnegie Center, Suite 301 Princeton, NJ 08540	\$334.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
3.	Heather M. Hamel 19 Village Road N Sudbury, MA 01776	\$404,408.18	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
4.	Richard Mark Toselli 1052 East Shore Road Jamestown, RI 02835	\$586,338.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
5.	Richard Christopher 38 Sunset Rock Road Andover, MA 01810	\$419,446.04	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
6.	Dinanth Gangapersad 137 Washington Avenue Cobleskill, NY 12043	\$16,166.25	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
7.	Nasdaq, Inc. c/o Joanne Pedone 805 King Farm Blvd Rockville, MD 20850	\$49,500.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
8.	CMC Advisors, Inc. 433 Plaza Real, Suite 275 Boca Raton, FL 33432	\$1,538.62	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
9.	CMC Interactive, LLC 433 Plaza Real, Suite 275 Boca Raton, FL 33432	\$6,753.04	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
10.	State of New Jersey – Division of Taxation PO Box 245 Trenton, NJ 08695	\$19,000.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	ARE-MA Region No. 59, LLC One Kendall Square, Bldg 1400 Cambridge, MA 02139	\$54,527.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust

Claim No.	Claimant	Claim Amount	Reason for Satisfaction in Full
	Boston Children's Hospital Technology and Innovation Development Office 300 Longwood Avenue – Mailstop: BCH3183 Boston, MA 02115	\$12,505.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	Continental Stock Transfer & Trust Co. One State Street Plaza, 30 th Floor New York, NY 10004	\$16,494.86	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	Korn Ferry International PO Box 1450 Minneapolis, MN 55485-5064	\$810.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	Say Communications 85 Willow Road Menlo Park, CA 94025	\$11,703.21	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	Solium Capital LLC 58 South River Drive, Suite 401 Tempe, AZ 85281	\$5,000.00	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust
	Thrive Operations LLC 25 Forbes Blvd Foxboro, MA 02045	\$18,659.58	This claim has been paid in full by the InVivo Therapeutics Liquidation Trust