

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: InVivo Therapeutics Liquidation Trust

Debtor(s)

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Case No. 24-10137
Lead Case No. 24-10137
 Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 01/01/2024

Plan Confirmed Date: 06/21/2024

Plan Effective Date: 07/12/2024

This Post-confirmation Report relates to: Reorganized Debtor
 Other Authorized Party or Entity: InVivo Therapeutics Liquidation Trust
Name of Authorized Party or Entity

/s/ Joshua B. Brooks
Signature of Responsible Party

07/21/2025
Date

Joshua B. Brooks, Counsel to the Liquidation Trust
Printed Name of Responsible Party

Landis Rath & Cobb LLP
919 Market St., Ste. 1800
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name InVivo Therapeutics Liquidation Trust

Case No. 24-10137

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$241,629	\$1,891,486
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$241,629	\$1,891,486

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$0	\$592,524	\$0
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Landis Rath & Cobb LLP	Lead Counsel	\$0	\$324,432	\$0	\$324,432
ii	Wilmer Cutler Pickering Hale & Special Counsel		\$0	\$147,903	\$0	\$147,903
iii	Sonoran Capital Advisors LLC	Financial Professional	\$0	\$29,417	\$0	\$29,417
iv	Kurtzman Carson Consultants	Financial Professional	\$0	\$50,172	\$0	\$50,172
v	SSG Advisors, LLC	Financial Professional	\$0	\$40,600	\$0	\$40,600
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Debtor's Name InVivo Therapeutics Liquidation Trust

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Debtor's Name InVivo Therapeutics Liquidation Trust

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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name InVivo Therapeutics Liquidation Trust

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Debtor's Name InVivo Therapeutics Liquidation Trust

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Debtor's Name **InVivo Therapeutics Liquidation Trust**

Case No. **24-10137**

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$350,000	\$24,307	\$266,099	\$350,000	76%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$19,000	\$19,000	\$19,000	\$19,000	100%
d. General unsecured claims	\$1,657,090	\$193,862	\$1,606,387	\$1,657,090	97%
e. Equity interests	\$1,859,969	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: 09/30/2025
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Matthew Foster

 Signature of Responsible Party
 Liquidation Trustee

 Title

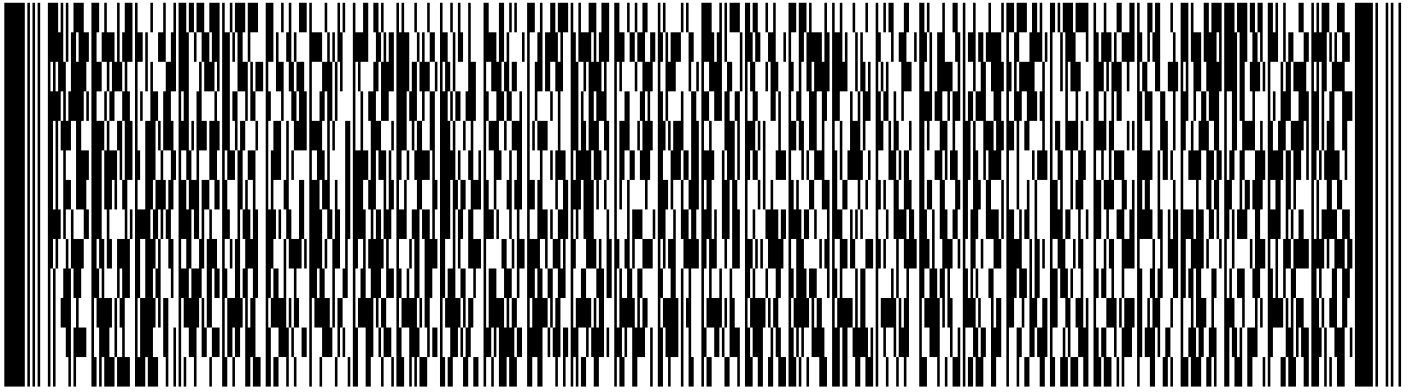
Matthew Foster

 Printed Name of Responsible Party
 07/21/2025

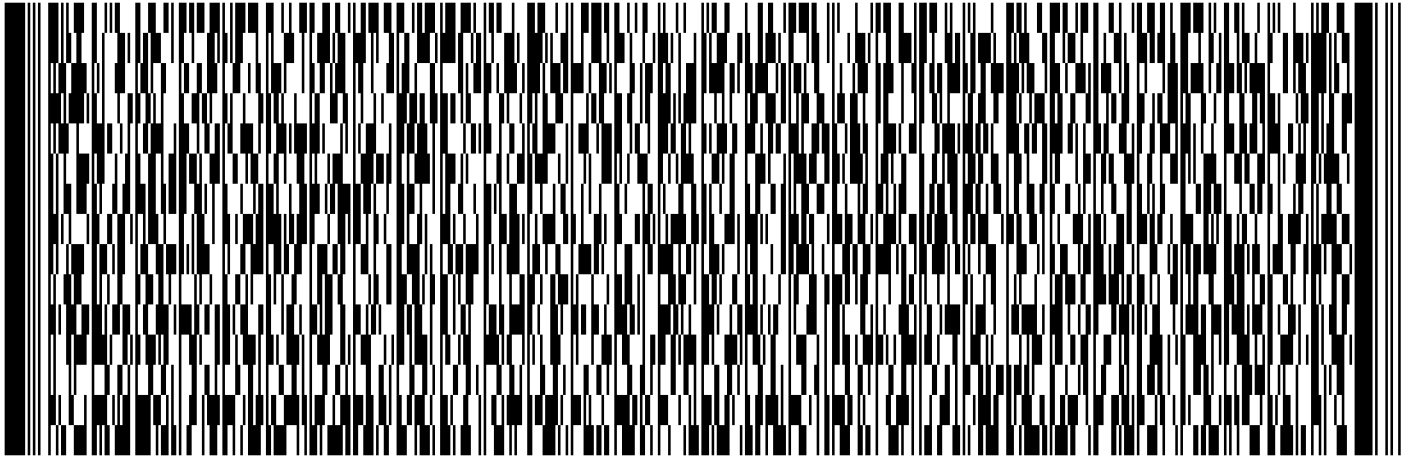
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Debtor's Name InVivo Therapeutics Liquidation Trust

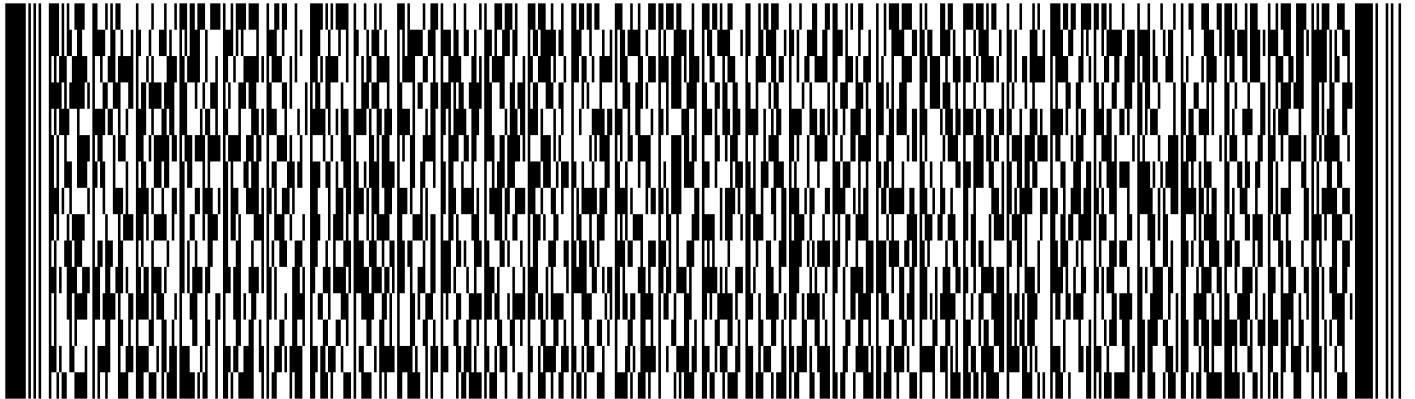
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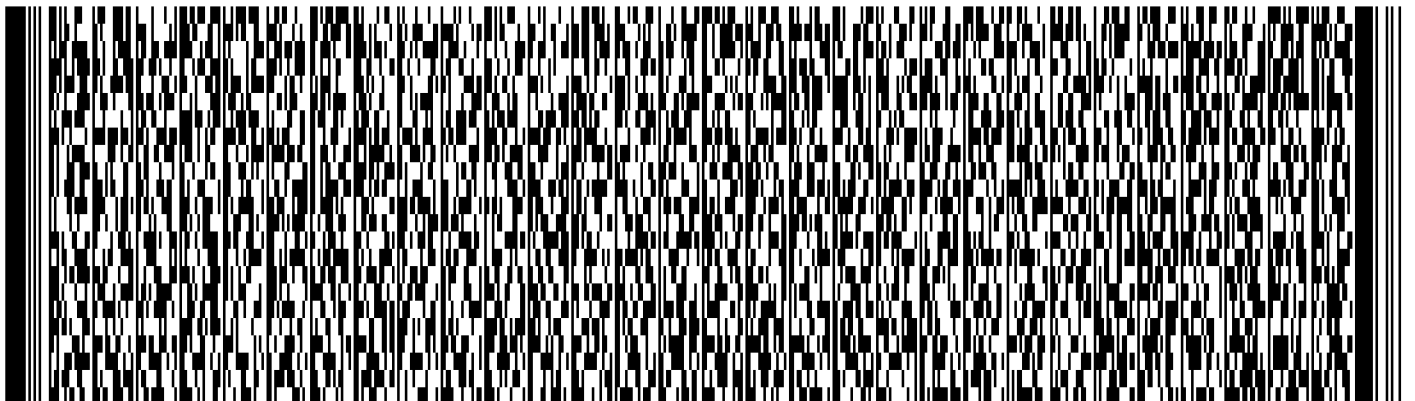
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Other Page 1



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Bankruptcy Table 1-50

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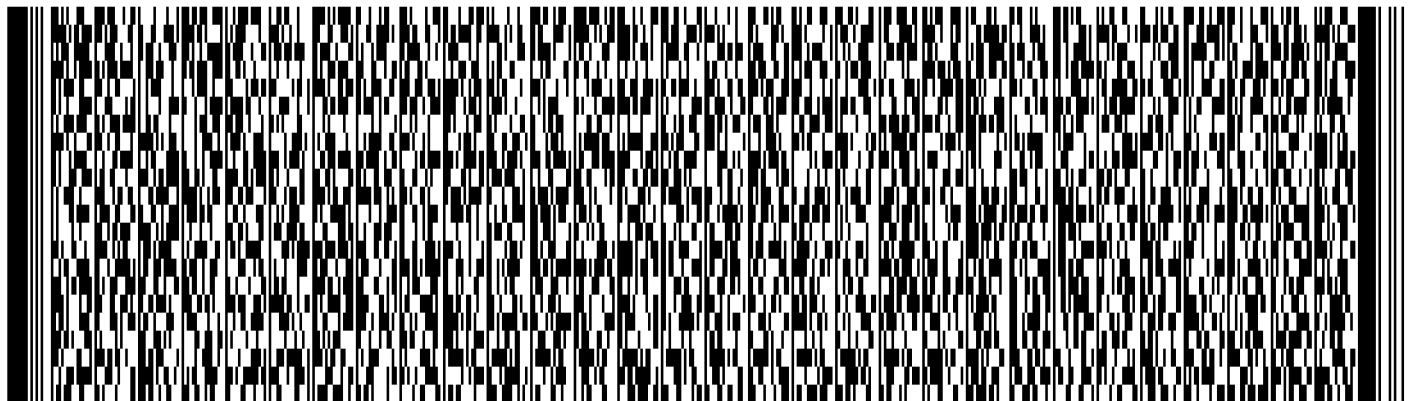
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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