

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: InVivo Therapeutics Liquidation Trust

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Case No. 24-10137

Lead Case No. 24-10137

Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 02/01/2024

Plan Confirmed Date: 06/21/2024

Plan Effective Date: 07/12/2024

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: InVivo Therapeutics Liquidation Trust

Name of Authorized Party or Entity

/s/ Joshua B. Brooks

Signature of Responsible Party

01/27/2025

Date

Joshua B. Brooks, Counsel to the Liquidation Trust

Printed Name of Responsible Party

Landis Rath & Cobb LLP  
919 Market St., Ste. 1800  
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name InVivo Therapeutics Liquidation Trust

Case No. 24-10137

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,417,541	\$1,417,541
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	<u>\$1,417,541</u>	<u>\$1,417,541</u>

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$158,048	\$592,524	\$39,728
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Landis Rath & Cobb LLP	Lead Counsel	\$102,216	\$324,432	\$39,728	\$324,432
ii	Wilmer Cutler Pickering Hale &	Special Counsel	\$30,969	\$147,903	\$0	\$147,903
iii	Sonoran Capital Advisors LLC	Financial Professional	\$6,276	\$29,417	\$0	\$29,417
iv	Kurtzman Carson Consultants	Financial Professional	\$18,586	\$50,172	\$0	\$50,172
v	SSG Advisors, LLC	Financial Professional	\$0	\$40,600	\$0	\$40,600
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Debtor's Name InVivo Therapeutics Liquidation Trust

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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name InVivo Therapeutics Liquidation Trust

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c.	All professional fees and expenses (debtor & committees)					

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$350,000	\$145,558	\$164,917	\$350,000	47%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$19,000	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,657,090	\$1,410,192	\$1,410,192	\$1,950,260	72%
e. Equity interests	\$1,400,986	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes  No
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Matthew Foster

\_\_\_\_\_  
Signature of Responsible Party

Liquidation Trustee

\_\_\_\_\_  
Title

Matthew Foster

\_\_\_\_\_  
Printed Name of Responsible Party

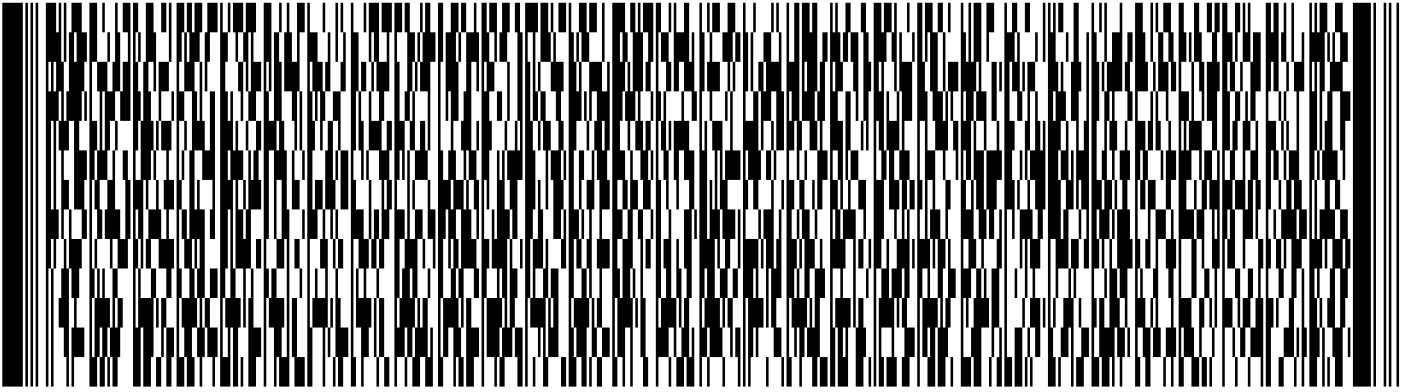
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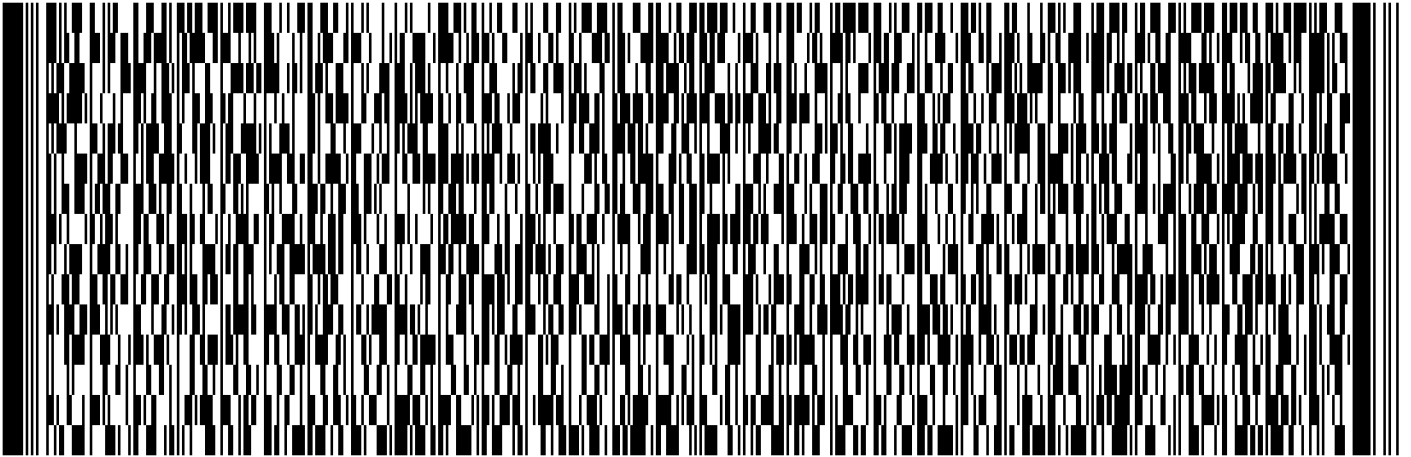


Debtor's Name InVivo Therapeutics Liquidation Trust

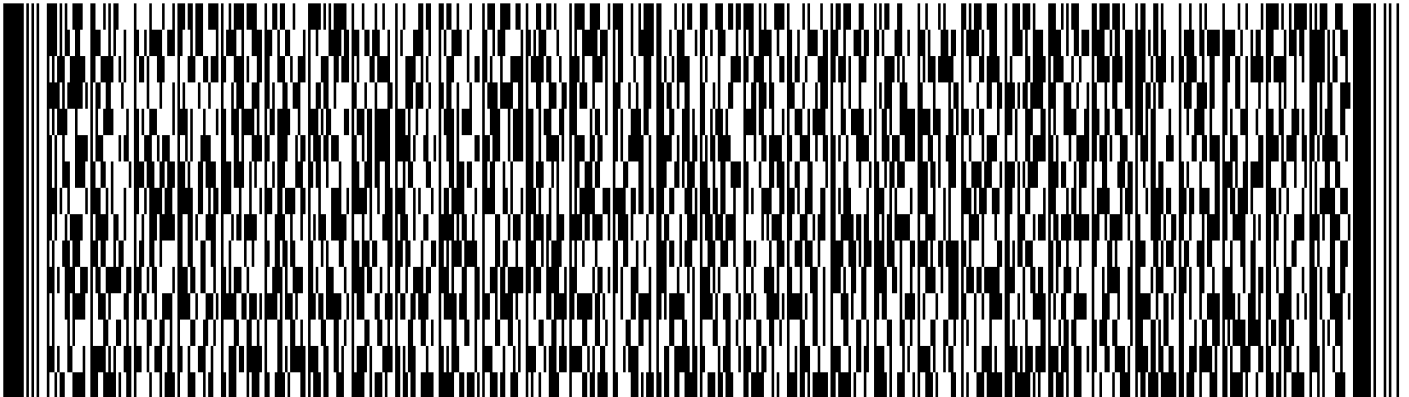
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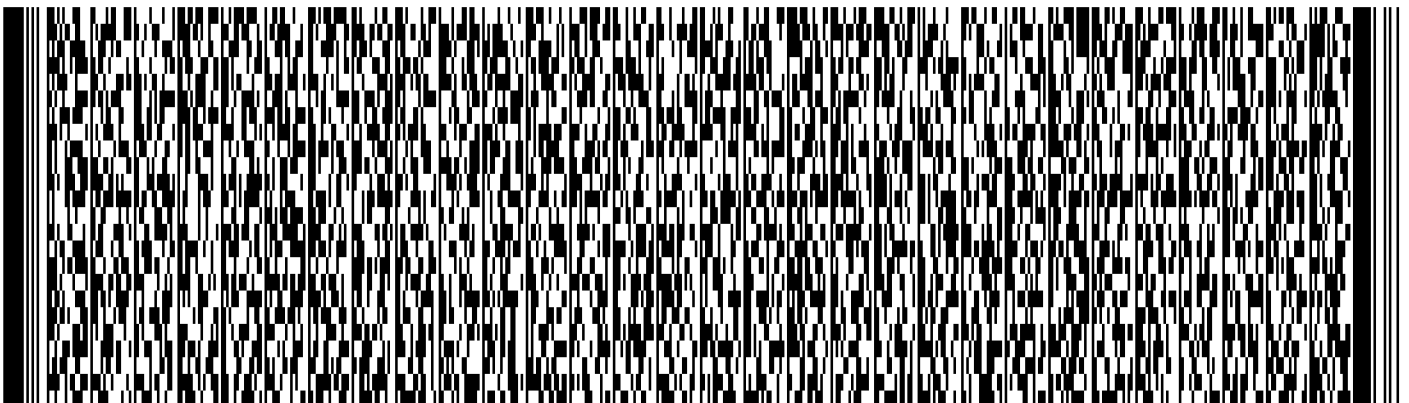
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Bankruptcy Table 1-50

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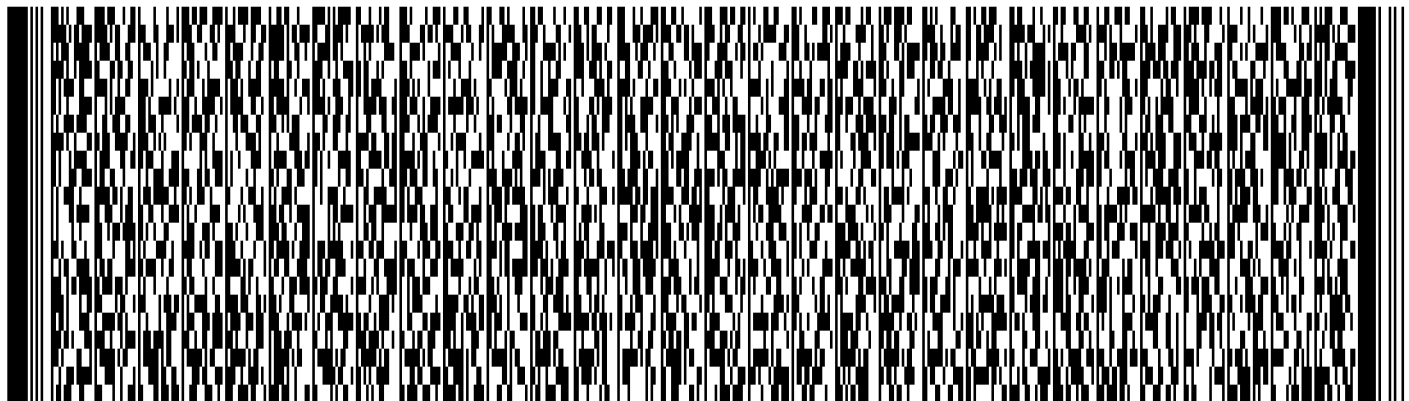
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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