

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: September 10, 2024 at 10:30 a.m. (ET)

Ref. Nos. 282, 283, 288, 293 & 294

CERTIFICATION OF COUNSEL

I, Joshua B. Brooks, counsel to the InVivo Therapeutics Liquidation Trust (the “Trust”) hereby certify as follows to the best of my knowledge, information and belief:

1. On July 24, 2024, Wilmer Cutler Pickering Hale and Dorr LLP (“WilmerHale”) filed the *Combined Sixth Monthly and Final Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* [D.I. 282] (the “WilmerHale Final Fee Application”).

2. On July 24, 2024, Sonoran Capital Advisors, LLC, (“Sonoran”) filed the *Combined Fifth Monthly and Final Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331* [D.I. 283] (the “Sonoran Final Fee Application”).

3. On July 29, 2024, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) filed the *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.



Administrative Advisor to the Debtors, for the Period from February 1, 2024 through and including July 12, 2024 [D.I. 288] (the “Verita Final Fee Application”).

4. On August 1, 2024, Landis Rath & Cobb LLP (“LRC”) filed the *Combined Sixth Monthly and Final Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 [D.I. 293] (the “LRC Final Fee Application”).*

5. On August 2, 2024, SSG Advisors, LLC (“SSG”) filed the *First and Final Application of SSG Advisors, LLC, Investment Banker to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses [D.I. 294] (the “SSG Final Fee Application” and together with the WilmerHale Final Fee Application, the Sonoran Final Fee Application, the Verita Final Fee Application, the LRC Final Fee Application, and the SSG Final Fee Application, the “Final Fee Applications”).*

6. The undersigned further certifies that he has reviewed the Court’s docket and no answer, objection or other responsive pleading to Final Fee Applications appears thereon and he has received no informal answer, objection or responses.

7. A copy of the Order approving the Final Fee Applications, is attached hereto as **Exhibit 1** (the “Proposed Order”). The undersigned counsel has circulated a copy of the Proposed Order to the Office of the United States Trustee for the District of Delaware, who has advised that it does not object to entry of the Proposed Order.

WHEREFORE the undersigned, on behalf of the Trust, respectfully requests that the Proposed Order, which shall be uploaded contemporaneously herewith to CM/ECF in accordance with the Court’s electronic order processing procedures, be entered at the Court’s earliest convenience.

Dated: September 5, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks

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Counsel for the InVivo Therapeutics Liquidation Trust

EXHIBIT 1

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**IN THE UNITED STATES BANKRUPTCY COURT
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ORDER APPROVING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications of the various retained professionals in the above-captioned chapter 11 cases (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit A**, for allowance of compensation and reimbursement of expenses (collectively, the “Applications”);² and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor; IT IS HEREBY ORDERED THAT:

1. The Applications are hereby APPROVED in the amounts set forth on **Exhibit A** attached hereto.
2. The Applications set forth on **Exhibit A** are granted, on a final basis.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

² Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Applications.

3. The Debtors are authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit A**, less any monies previously paid on account of such fees and expenses.

4. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: _____, 2024
Wilmington, Delaware

THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

{1394.003-W0077203.}

Summary Chart of Final Fee Applications

Professional & Role in Case	Final Compensation Period & Final Fee Application	Final Fees Requested	Final Expenses Requested	Total Compensation Requested to be Approved
LANDIS RATH & COBB LLP (Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 293 8/1/2024	\$322,844.00	\$1,587.63	\$324,431.63
WILMER CUTLER PICKERING HALE and DORR LLP (Special Corporate Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 282 7/24/2024	\$147,902.56	\$0.00	\$147,902.56
SONORAN CAPITAL ADVISORS, LLC (Financial Advisors to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 283 7/24/2024	\$29,417.00	\$0.00	\$29,417.00
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (Administrative Advisor to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/12/2024 D.I. 288 7/29/2024	\$50,172.40	\$0.00	\$50,172.40
SSG ADVISORS, LLC (Investment Banker to the Debtors and Debtors-In-Possession)	2/1/2024 – 7/9/2024 D.I. 294 8/2/2024	\$40,600.00	\$0.00	\$40,600.00
GRAND TOTALS	N/A	\$590,935.96	\$1,587.63	\$592,523.59