

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In Re. INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

Debtor(s)

Lead Case No. 24-10137

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 07/12/2024

Petition Date: 02/01/2024

Months Pending: 5

Industry Classification: 5 4 1 7

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Joshua B. Brooks

Signature of Responsible Party

08/21/2024

Date

Landis Rath & Cobb LLP

Printed Name of Responsible Party

919 N. Market St., Ste. 1800, Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



2410137240821000000000001

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$3,597,589	
b. Total receipts (net of transfers between accounts)	\$318,630	\$420,497
c. Total disbursements (net of transfers between accounts)	\$275,916	\$2,131,350
d. Cash balance end of month (a+b-c)	\$3,640,304	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$275,916	\$2,131,350

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$4,843,510
e. Total assets	\$4,898,482
f. Postpetition payables (excluding taxes)	\$362,306
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$362,306
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$171,926
n. Total liabilities (debt) (j+k+l+m)	\$534,232
o. Ending equity/net worth (e-n)	\$4,364,250

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$312,000	\$312,000
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$312,000	\$312,000

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$177,382	
f. Other expenses	\$2,095	
g. Depreciation and/or amortization (not included in 4b)	\$181	
h. Interest	\$6,630	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$312,000	
k. Profit (loss)	\$138,973	\$-2,468,459

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$108,542	\$636,808	\$108,542	\$636,808
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Landis Rath & Cobb LLP	Lead Counsel	\$65,337	\$222,457	\$65,337	\$222,457
ii	Wilmer Cutler Pickering Hale a	Special Counsel	\$30,786	\$116,933	\$30,786	\$116,933
iii	Sonoran Capital Advisors, LLC	Financial Professional	\$6,102	\$23,141	\$6,102	\$23,141
iv	SSG Advisors, LLC	Other	\$0	\$25,000	\$0	\$25,000
v	Kurtzman Carson Consultants L	Other	\$6,317	\$249,276	\$6,317	\$249,276
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Debtor's Name INVIVO THERAPEUTICS CORPORATION

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Debtor's Name INVIVO THERAPEUTICS CORPORATION

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0	\$25,000	\$0	\$25,000	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	WilliamsMarston LLC	Other	\$0	\$25,000	\$0	\$25,000
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c.	All professional fees and expenses (debtor & committees)			\$108,542	\$661,808	\$108,542 \$661,808

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$2,222	\$30,690
e.	Postpetition property taxes paid	\$0	\$1,149
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$1,344	\$2,833

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name INVIVO THERAPEUTICS CORPORATION

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Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

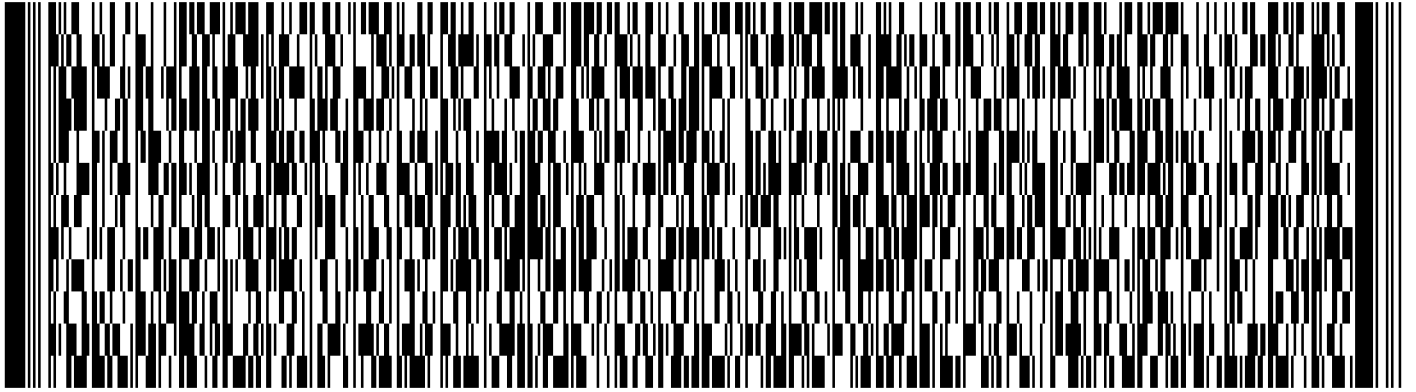
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Matt Foster
 Signature of Responsible Party
Liquidation Trustee
 Title

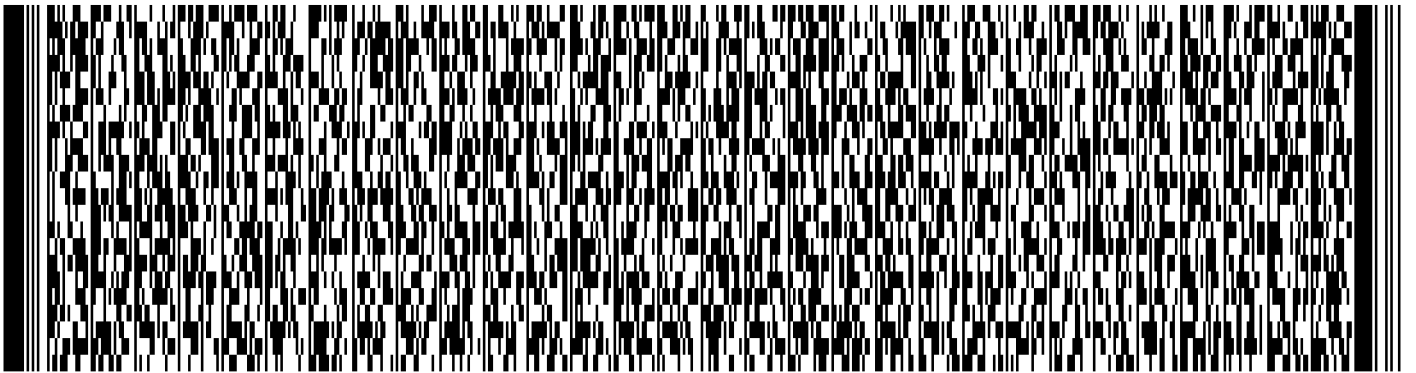
Sonoran Capital Advisors
 Printed Name of Responsible Party
08/21/2024
 Date

Debtor's Name INVIVO THERAPEUTICS CORPORATION

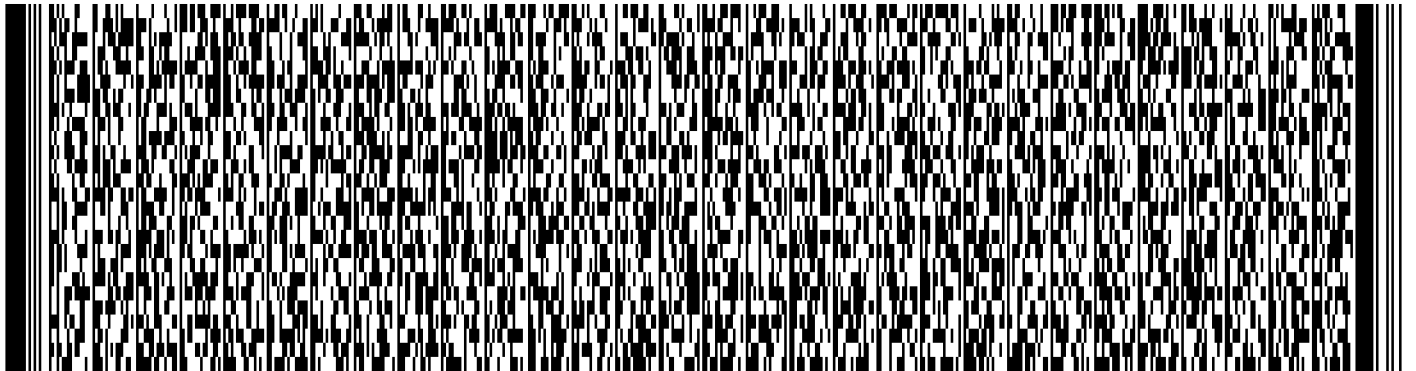
Case No. 24-10137



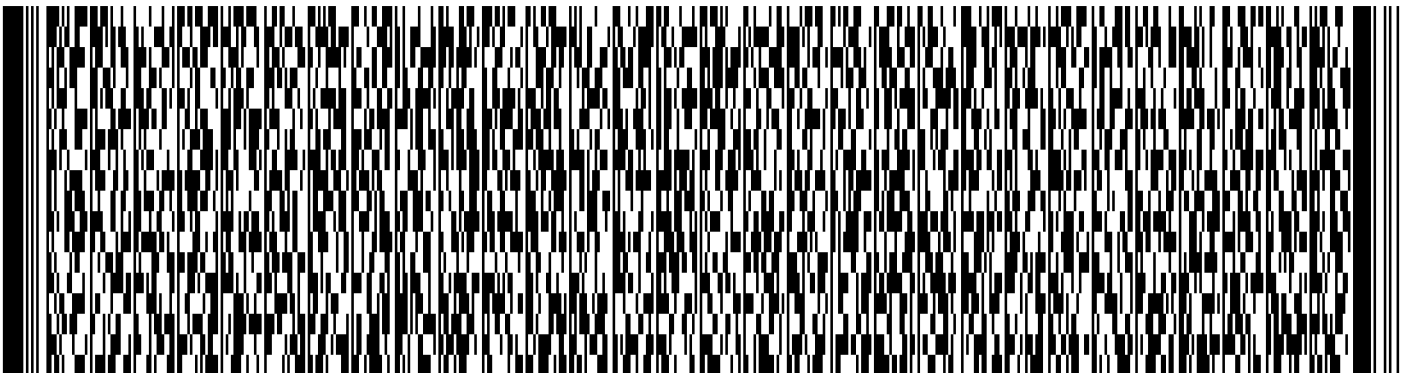
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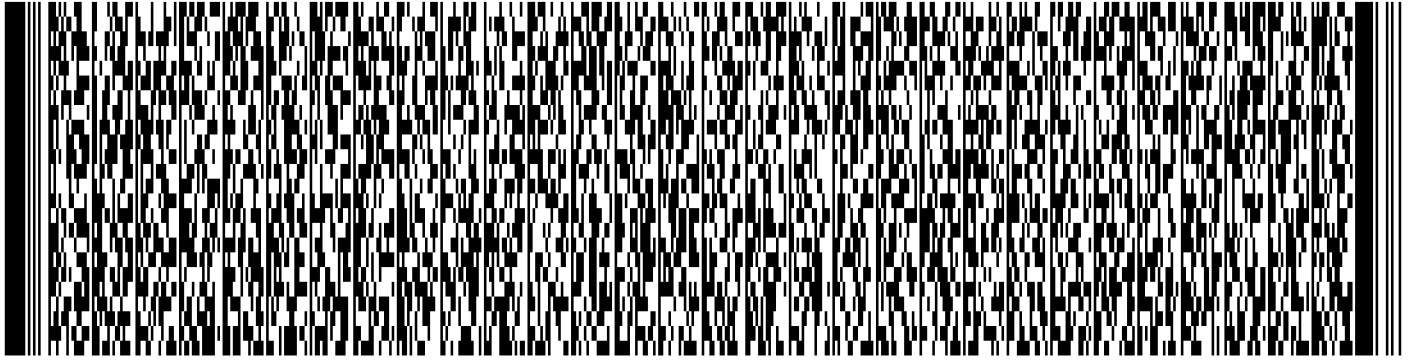
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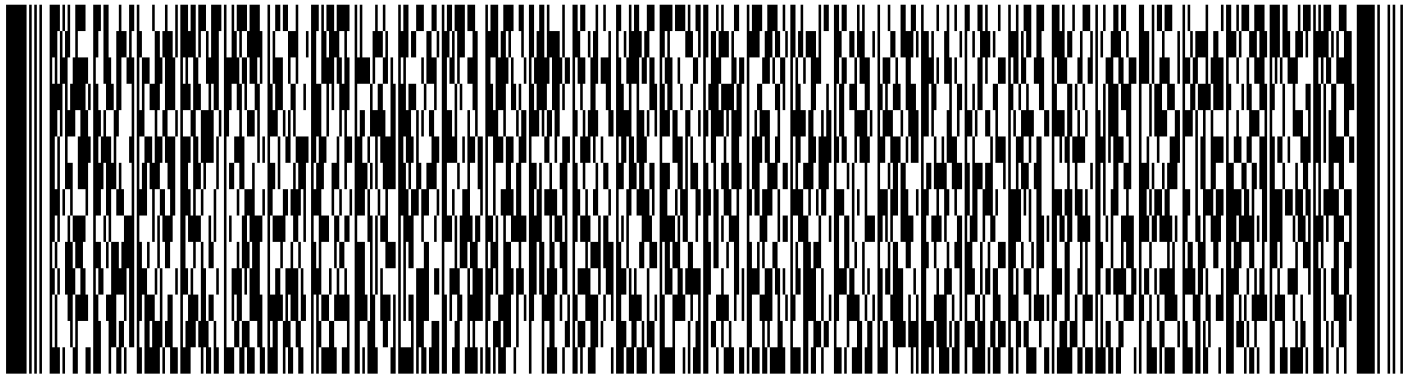
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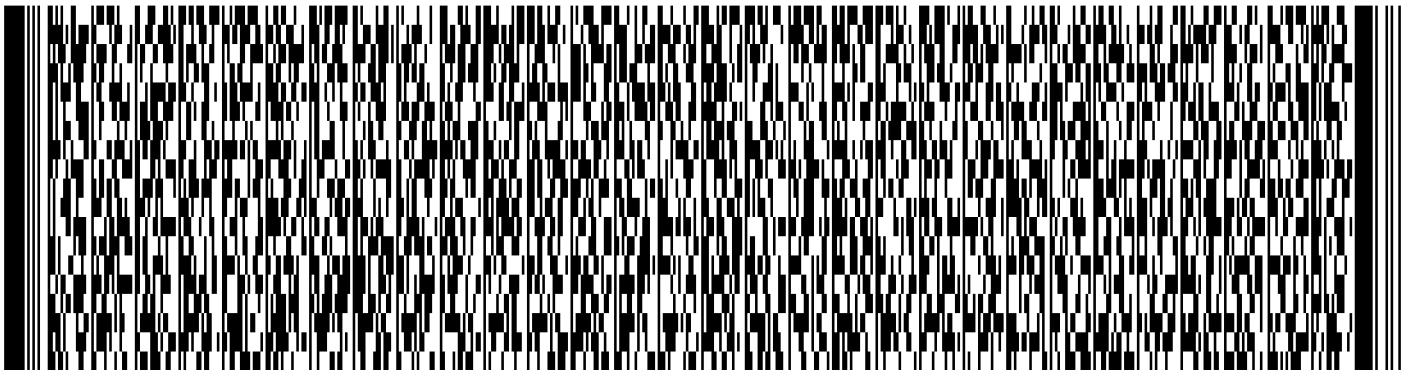
Case No. 24-10137



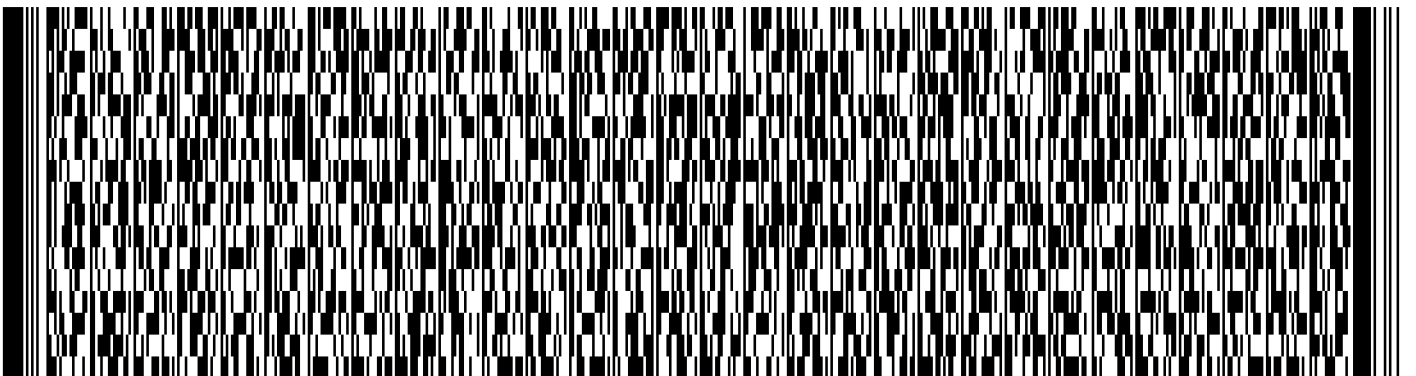
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Bankruptcy51to100



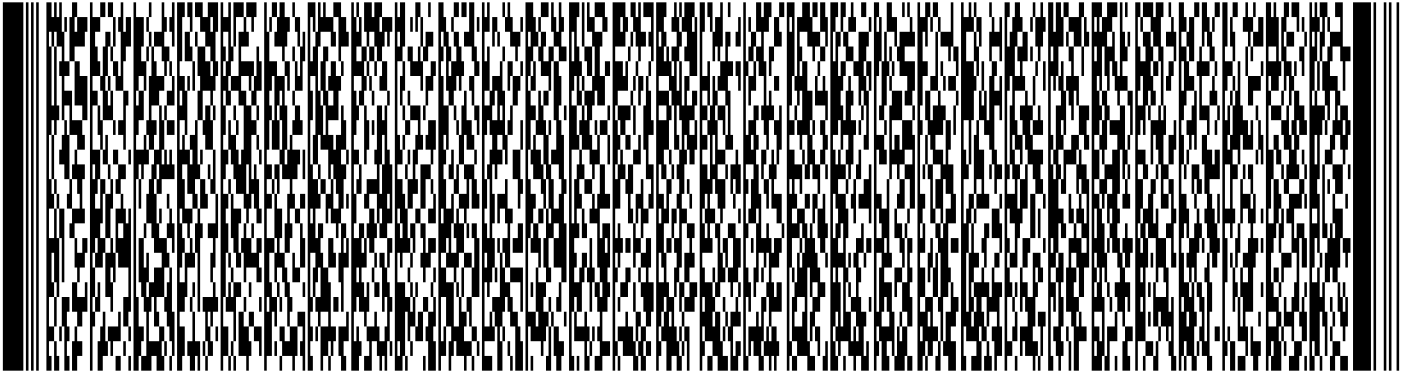
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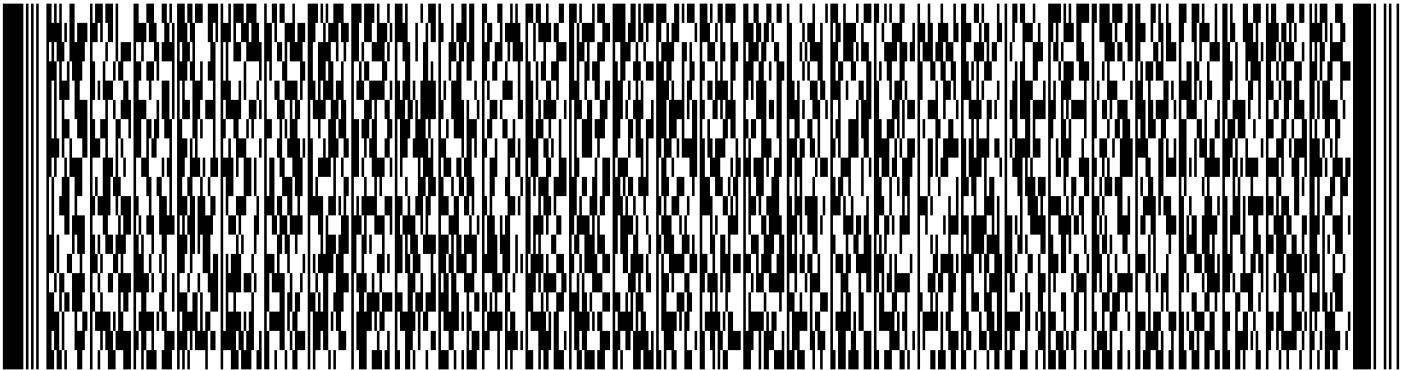
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Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137



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Statement of cash receipts and disbursements

July 1-12
2024

Operating Disbursements

Payroll, benefits and related taxes	\$ 159,640	-
Severance	-	-
Consulting	450	-
Clinical Trial Costs	-	-
Rent	599	-
Investor Relations	2,184	-
Legal Fees	455	-
Audit and Tax Fees	-	-
Board of Directors Fees	-	-
Dues and Subscriptions	49	-
Insurance	-	-
Software	2,500	-
Mailing and Shipping	429	-
Telephone	350	-
Parking	-	-
Travel	-	-
Meals and Entertainment	-	-
Payroll processing fees	-	-
Office expenses & supplies	134	-
Bank fees	584	-
Miscellaneous expense	-	-
Taxes	-	-
Total Operating Disbursements	167,374	-

Process Related Disbursements

<u>Debtor's Professionals</u>		
Landis Rath & Cobb	65,337	-
Sonoran	6,102	-
SSG	-	-
Wilmer-Hale	30,786	-
Claims agent - KCC	6,317	-
Total Debtor's Professionals	108,542	-
<u>Additional Professional/Costs</u>		
Committee Professionals	-	-
UST Fees	0	-
Total Process Related Disbursements	0	-

Total Disbursements	\$ 275,916	-
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Beginning Cash	\$ 3,597,589	-
Interest	6,630	-
Credit Card Deposit	-	-
Collections/Refunds	-	-
Globus	312,000	-
Total Disbursements	(275,916)	-
Ending Cash	\$ 3,640,304	-

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Balance Sheet

	<u>7/12/24</u>
ASSETS:	
Current assets:	
Cash and cash equivalents	\$ 3,640,304
Prepaid expenses and other current assets	<u>1,203,207</u>
Total current assets	4,843,510
PP&E, net	4,971
Restricted cash - non current	<u>50,000</u>
Total assets	<u><u>\$ 4,898,482</u></u>
Current liabilities:	
Accounts payable	470,775
Accrued expenses	<u>63,457</u>
Total current liabilities	534,232
Other liabilities	-
Total liabilities	<u>534,232</u>
Stockholders' equity:	
Total stockholders' equity	<u>4,364,250</u>
Total liabilities and stockholders' equity	<u><u>\$ 4,898,482</u></u>
	-



Statement of Operations

	July 1-12 2024
Operating Expenses:	
Research and development	\$ 2,095
General and administrative	177,563
Total operating expenses	<u>179,658</u>
Operating loss	<u>(179,658)</u>
Other income/(expense):	
Other income	<u>318,630</u>
Other income/(expense), net	<u>318,630</u>
Net Income/(Loss)	<u><u>\$ 138,973</u></u>

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Cash Reconciliation
7/12/2024

<u>Account Type</u>	<u>Acct #</u>	7/31/2024 <u>Total Per</u> <u>Bank Statement</u>	<u>Uncashed</u> <u>Checks</u>	<u>Stub Period</u> <u>Adjustments</u> <u>7/13-7/31/24</u>	<u>Other Assets</u> <u>Restricted</u> <u>Cash</u>	7/12/2024 <u>Cash</u> <u>Balance</u>
Operating	XXXXXX4583	\$ 250,000	\$ -	\$ -	\$ -	\$ 250,000
Sweep	XXXXXX0747	3,139,173	-	251,130	-	3,390,303
Security Deposit	XXXXXX0116	50,000	-	-	(50,000)	-
Total		\$ 3,439,173	\$ -	\$ 251,130	\$ (50,000)	\$ 3,640,304

ADDRESS SERVICE REQUESTED

>003607 3539262 0001 092196 10Z
 INVIVO THERAPEUTICS CORPORATION
 1500 DISTRICT AVENUE
 BURLINGTON, MA 01803

Managing Your Accounts

-  Phone: (408) 654-4636
-  Toll-Free: (800) 774-7390
-  Email: clientsupport@svb.com
-  Online: www.svb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Analysis Checking	XXXXXX4583	\$250,000.42
Total Balance		\$250,000.42

Analysis Checking - XXXXXX4583

Account Summary

Date	Description	
07/01/2024	Beginning Balance	\$250,000.41
07/31/2024	Ending Balance	\$250,000.42
	Total debits this period	\$850,693.24
	Total credits this period	\$850,693.25
	Service Charge	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
07/01/2024	Beginning Balance			\$250,000.41
07/01/2024	CASH SWEEP PURCHASE	-\$0.41	\$0.00	\$250,000.00
07/02/2024	WIRE OUT 240702L1B77D1C001753 202418407089;BNF ERIKA DAHL;OB I INVOICE 14	-\$450.00	\$0.00	\$249,550.00
07/02/2024	WIRE OUT 240702L1B77D1C001743 202418407063;BNF SONORAN CAPIT AL ADVISORS, LLC;OBI INV899 MA	-\$1,842.00	\$0.00	\$247,708.00
07/02/2024	WIRE OUT 240702L1B77D1C001744 202418407069;BNF SOLIUM CAPITA L LLC;OBI INV00179833	-\$2,500.00	\$0.00	\$245,208.00
07/02/2024	WIRE OUT 240702L1B77D1C001752 202418407088;BNF BCBSMA HMO BL UE DEPOSITORY;OBI INVIVO ACCOU	-\$2,625.64	\$0.00	\$242,582.36



CHECKS OUTSTANDING						CHECKBOOK RECONCILIATION		
DATE OR #	AMOUNT	DATE OR #	AMOUNT	DATE OR #	AMOUNT			
						ENTER BALANCE THIS STATEMENT	\$	
						ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)	\$	
						SUBTOTAL	\$	
						SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
BALANCE should agree with your checkbook balance after deducting charges and adding credits not shown in your checkbook but included on this statement as follows: Interest-ADD Overdraft-DEDUCT Automatic Payment-DEDUCT Automatic Advance-ADD Service Charge-DEDUCT						BALANCE	\$	

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

- Accounted for bank charges?
 Verified additions and subtractions in your checkbook?
 Compared canceled checks to check stub?
 Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

**IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS
(For Consumer Clients)**

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Analysis Checking - XXXXXX4583 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
07/02/2024	WIRE OUT 240702L1B77D1C001754 202418407090;BNF WILMER CUTLER PICKERING HALE AND DO;OBI INV	-\$9,249.45	\$0.00	\$233,332.91
07/02/2024	CASH SWEEP REDEMPTION	\$0.00	\$16,667.09	\$250,000.00
07/05/2024	BASIC BENEFITS PAYMENTS 32723802 170583 INVIVO THERAPEU	-\$47.63	\$0.00	\$249,952.37
07/05/2024	CASH SWEEP REDEMPTION	\$0.00	\$47.63	\$250,000.00
07/08/2024	CHECK #16963	-\$57.50	\$0.00	\$249,942.50
07/08/2024	CASH SWEEP REDEMPTION	\$0.00	\$57.50	\$250,000.00
07/09/2024	CHECK #16962	-\$0.07	\$0.00	\$249,999.93
07/09/2024	CHECK #16961	-\$212.42	\$0.00	\$249,787.51
07/09/2024	CASH SWEEP REDEMPTION	\$0.00	\$212.49	\$250,000.00
07/10/2024	WIRE IN 240710L1LFBY6C000033 202419205269;ORG LANDIS RATH & COBB LLP	\$0.00	\$312,000.00	\$562,000.00
07/10/2024	WAGeworks FSA RECEIVABLE INV6750184 INVIVO THERAPEUTICS HO	-\$1,512.30	\$0.00	\$560,487.70
07/10/2024	CASH SWEEP PURCHASE	-\$310,487.70	\$0.00	\$250,000.00
07/11/2024	CHECK #16938	-\$1,538.62	\$0.00	\$248,461.38
07/11/2024	CASH SWEEP REDEMPTION	\$0.00	\$1,538.62	\$250,000.00
07/12/2024	WIRE OUT 240712L1B77D1C002235 202419407587;BNF HOGAN LOVELLS US LLP;OBI INV 21200018837	-\$455.40	\$0.00	\$249,544.60
07/12/2024	WIRE OUT 241940762400 202419407624;BNF SVB CARD OPER ATIONS - ACH PAYMENTS;OBI INVI	-\$1,210.77	\$0.00	\$248,333.83
07/12/2024	WIRE OUT 240712L1B77D1C002240 202419407588;BNF CONTINENTAL S TOCK TRANSFER;OBI INV 96363	-\$2,184.07	\$0.00	\$246,149.76
07/12/2024	WIRE OUT 240712L1B77D1C002246 202419407625;BNF SONORAN CAPIT AL ADVISORS, LLC;OBI 20 PERCEN	-\$4,259.80	\$0.00	\$241,889.96
07/12/2024	WIRE OUT 240712L1B77D1C002247 202419407626;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI 20	-\$6,317.28	\$0.00	\$235,572.68

Analysis Checking - XXXXXX4583 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
07/12/2024	WIRE OUT 240712L1B77D1C002236 202419407590;BNF WILMER CUTLER PICKERING HALE AND DO;OBI 20	-\$21,536.73	\$0.00	\$214,035.95
07/12/2024	WIRE OUT 240712L1B77D1C002233 202419407583;BNF LANDIS RATH A ND COBB LLP;OBI INVIVO THERAPE	-\$26,453.60	\$0.00	\$187,582.35
07/12/2024	WIRE OUT 240712L1B77D1C002237 202419407589;BNF LANDIS RATH A ND COBB LLP;OBI INVIVO THERAPE	-\$38,883.20	\$0.00	\$148,699.15
07/12/2024	WIRE OUT 240712L1B77D1C002231 202419407585;BNF ADP, LLC.;OBI NET PAY AND TAX - 07-17-24ADP	-\$155,184.14	\$0.00	-\$6,484.99
07/12/2024	CHECK #16965	-\$349.67	\$0.00	-\$6,834.66
07/12/2024	CASH SWEEP REDEMPTION	\$0.00	\$256,834.66	\$250,000.00
07/19/2024	DEPOSIT	\$0.00	\$2,675.52	\$252,675.52
07/19/2024	ADP PAYROLL FEES ADP FEES 799093931678 665772609INVIVO THERAP	-\$753.79	\$0.00	\$251,921.73
07/19/2024	CASH SWEEP REDEMPTION	\$0.00	\$753.79	\$252,675.52
07/22/2024	WIRE OUT 242040991200 202420409912;BNF THRIVE OPERAT IONS LLC;OBI INV00338519	-\$1,435.00	\$0.00	\$251,240.52
07/22/2024	CASH SWEEP PURCHASE	-\$1,240.52	\$0.00	\$250,000.00
07/25/2024	WAGeworks RECEIVABLE INV6693040 INVIVO THERAPEUTICS HO	-\$12.00	\$0.00	\$249,988.00
07/25/2024	WIRE OUT 242070687900 202420706879;BNF THRIVE OPERAT IONS LLC;OBI INV00338602	-\$960.57	\$0.00	\$249,027.43
07/25/2024	CASH SWEEP REDEMPTION	\$0.00	\$972.57	\$250,000.00
07/26/2024	ANALYSIS SERVICE CHARGE	-\$428.38	\$0.00	\$249,571.62
07/26/2024	WIRE OUT 240726L1B77D1C002344 202420809702;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI US-	-\$8,636.04	\$0.00	\$240,935.58
07/26/2024	CASH SWEEP REDEMPTION	\$0.00	\$9,064.42	\$250,000.00

Analysis Checking - XXXXXX4583 (continued)

Account Activity (continued)

Transaction Date	Description	Debits	Credits	Balance
07/30/2024	WIRE OUT 240730L1B77D1C002503 202421210255;BNF INVIVO THERAP EUTICS LIQUIDATION TR;OBI INIT	-\$1,000.00	\$0.00	\$249,000.00
07/30/2024	WIRE OUT 240730L1B77D1C002478 202421210163;BNF WILMER CUTLER PICKERING HALE AND DO;OBI JUN	-\$18,411.40	\$0.00	\$230,588.60
07/30/2024	WIRE OUT 240730L1B77D1C002481 202421210176;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI US-	-\$43,162.89	\$0.00	\$187,425.71
07/30/2024	WIRE OUT 240730L1B77D1C002485 202421210184;BNF LANDIS RATH A ND COBB LLP;OBI INVIVO THERAPE	-\$62,487.66	\$0.00	\$124,938.05
07/30/2024	WIRE OUT 240730L1B77D1C002482 202421210177;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI US-	-\$124,806.59	\$0.00	\$131.46
07/30/2024	CASH SWEEP REDEMPTION	\$0.00	\$249,868.54	\$250,000.00
07/31/2024	INT TRANSFER FROM ████████0116	\$0.00	\$0.42	\$250,000.42
07/31/2024	Ending Balance			\$250,000.42

Checks Cleared

Check Date	Check Number	Check Amount	Check Date	Check Number	Check Amount
07/11/2024	16938	\$1,538.62	07/09/2024	16961*	\$212.42
07/09/2024	16962	\$0.07	07/08/2024	16963	\$57.50
07/12/2024	16965*	\$349.67			

* Indicates skipped check number

July 2024

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July 2024

Reporting Activity 07/01 - 07/31

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INVIQ THERAPEUTICS CORPORATION
ONE FEDERAL SQUARE, SUITE 1000
CAMBRIDGE, MA 02142

SILICON VALLEY BANK
SOUTH SAN FRANCISCO BRANCH
400 SAN CARLOS ST
SOUTH SAN FRANCISCO, CA 94080-1111

PAY TO THE ORDER OF CFC Advisors, Inc \$1,538.62

ONE Thousand Five Hundred thirty eight and 62/100 ***** DOLLARS

DATE: 07/11/2024

MEMO: [Signature]

#16938 07/11/2024 \$1,538.62

INVIQ THERAPEUTICS CORPORATION
ONE FEDERAL SQUARE, SUITE 1000
CAMBRIDGE, MA 02142

SILICON VALLEY BANK
SOUTH SAN FRANCISCO BRANCH
400 SAN CARLOS ST
SOUTH SAN FRANCISCO, CA 94080-1111

PAY TO THE ORDER OF ATC \$212.42

TWO Hundred twelve and 42/100 ***** DOLLARS

DATE: 07/09/2024

MEMO: [Signature]

#16961 07/09/2024 \$212.42

INVIQ THERAPEUTICS CORPORATION
ONE FEDERAL SQUARE, SUITE 1000
CAMBRIDGE, MA 02142

SILICON VALLEY BANK
SOUTH SAN FRANCISCO BRANCH
400 SAN CARLOS ST
SOUTH SAN FRANCISCO, CA 94080-1111

PAY TO THE ORDER OF JS Trustees \$.07

SEVEN ***** DOLLARS

DATE: 07/09/2024

MEMO: [Signature]

#16962 07/09/2024 \$.07

INVIQ THERAPEUTICS CORPORATION
ONE FEDERAL SQUARE, SUITE 1000
CAMBRIDGE, MA 02142

SILICON VALLEY BANK
SOUTH SAN FRANCISCO BRANCH
400 SAN CARLOS ST
SOUTH SAN FRANCISCO, CA 94080-1111

PAY TO THE ORDER OF Vision Service Plan \$57.50

FIFTY seven and 50/100 ***** DOLLARS

DATE: 07/08/2024

MEMO: [Signature]

#16963 07/08/2024 \$57.50

INVIQ THERAPEUTICS CORPORATION
ONE FEDERAL SQUARE, SUITE 1000
CAMBRIDGE, MA 02142

SILICON VALLEY BANK
SOUTH SAN FRANCISCO BRANCH
400 SAN CARLOS ST
SOUTH SAN FRANCISCO, CA 94080-1111

PAY TO THE ORDER OF Vision \$349.67

THREE Hundred forty nine and 67/100 ***** DOLLARS

DATE: 07/12/2024

MEMO: [Signature]

#16965 07/12/2024 \$349.67

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3003 Tasman Drive, Santa Clara, CA 95054

July 2024

Reporting Activity 07/01 - 07/31

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ADDRESS SERVICE REQUESTED

INVIVO THERAPEUTICS CORPORATION
1500 DISTRICT AVENUE
BURLINGTON MA 01803

DDA #: XXXXXX4583

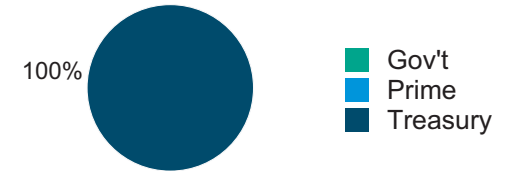
Target Balance: \$250,000.00

Managing Your Accounts

- Phone:** (408) 654-4636
- Toll-Free:** (800) 774-7390
- Email:** clientsupport@svb.com
- Online:** www.svb.com

Messages/Notifications

Month-End Allocation %



SVB Cash Sweep Summary - Account XXXXXX0747

Fund Name	CUSIP	Ticker	Avg. Monthly Balance	Month-End Position	Net Monthly Income Earned*	Avg. Gross Yield**
BlackRock Liquidity:T-Fund Admin	09248U676	BTAXX	\$1,703,560.79	\$1,569,586.42	\$6,923.09	5.090%
Western Asset Inst US Treas Res/Inv	52470G684	LTRXX	\$1,703,563.17	\$1,569,586.41	\$6,967.87	5.120%
Totals				\$3,139,172.83	\$13,890.96	

* Net Monthly Income Earned represents dividends earned in the current month, which are paid on the first day of the following month, less bank sweep fees.

** Avg. Gross Yield is the annualized average 30 day yield gross of any bank sweep fees.

MONEY MARKET MUTUAL FUND INVESTMENTS ARE:

NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE



July 2024

Reporting Activity 07/01 - 07/31

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SVB Cash Sweep Activity - BlackRock Liquidity:T-Fund Admin

Date	Transaction Description	Transaction Amount	Price	Investment Balance
07/01/2024	Fee Charged	(\$455.12)	\$1.00	
07/01/2024	Redemption	(\$58,979.39)	\$1.00	
07/01/2024	Dividend Reinvest	\$7,585.36	\$1.00	\$1,681,693.93
07/02/2024	Purchase	\$37.03	\$1.00	\$1,681,730.96
07/03/2024	Redemption	(\$8,333.54)	\$1.00	\$1,673,397.42
07/08/2024	Redemption	(\$23.82)	\$1.00	\$1,673,373.60
07/09/2024	Redemption	(\$28.75)	\$1.00	\$1,673,344.85
07/10/2024	Redemption	(\$106.25)	\$1.00	\$1,673,238.60
07/11/2024	Purchase	\$155,243.86	\$1.00	\$1,828,482.46
07/12/2024	Redemption	(\$769.32)	\$1.00	\$1,827,713.14
07/15/2024	Redemption	(\$128,417.32)	\$1.00	\$1,699,295.82
07/22/2024	Redemption	(\$376.90)	\$1.00	\$1,698,918.92
07/23/2024	Purchase	\$620.26	\$1.00	\$1,699,539.18
07/26/2024	Redemption	(\$486.28)	\$1.00	\$1,699,052.90
07/29/2024	Redemption	(\$4,532.22)	\$1.00	\$1,694,520.68
07/31/2024	Redemption	(\$124,934.26)	\$1.00	\$1,569,586.42

SVB Cash Sweep Activity - Western Asset Inst US Treas Res/Inv

Date	Transaction Description	Transaction Amount	Price	Investment Balance
07/01/2024	Dividend Reinvest	\$7,663.71	\$1.00	
07/01/2024	Fee Charged	(\$459.82)	\$1.00	

MONEY MARKET MUTUAL FUND INVESTMENTS ARE:

NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE



July 2024

Reporting Activity 07/01 - 07/31

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SVB Cash Sweep Activity - Western Asset Inst US Treas Res/Inv (continued)

Date	Transaction Description	Transaction Amount	Price	Investment Balance
07/01/2024	Redemption	(\$58,979.40)	\$1.00	\$1,681,767.58
07/02/2024	Redemption	(\$36.62)	\$1.00	\$1,681,730.96
07/03/2024	Redemption	(\$8,333.55)	\$1.00	\$1,673,397.41
07/08/2024	Redemption	(\$23.81)	\$1.00	\$1,673,373.60
07/09/2024	Redemption	(\$28.75)	\$1.00	\$1,673,344.85
07/10/2024	Redemption	(\$106.24)	\$1.00	\$1,673,238.61
07/11/2024	Purchase	\$155,243.84	\$1.00	\$1,828,482.45
07/12/2024	Redemption	(\$769.30)	\$1.00	\$1,827,713.15
07/15/2024	Redemption	(\$128,417.34)	\$1.00	\$1,699,295.81
07/22/2024	Redemption	(\$376.89)	\$1.00	\$1,698,918.92
07/23/2024	Purchase	\$620.26	\$1.00	\$1,699,539.18
07/26/2024	Redemption	(\$486.29)	\$1.00	\$1,699,052.89
07/29/2024	Redemption	(\$4,532.20)	\$1.00	\$1,694,520.69
07/31/2024	Redemption	(\$124,934.28)	\$1.00	\$1,569,586.41

MONEY MARKET MUTUAL FUND INVESTMENTS ARE:

NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE



July 2024

Reporting Activity 07/01 - 07/31

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**MONEY MARKET MUTUAL FUND INVESTMENTS ARE:
NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE**

ADDRESS SERVICE REQUESTED

>048914 3523456 0001 092196 10Z
 INVIVO THERAPEUTICS CORPORATION
 1500 DISTRICT AVENUE
 BURLINGTON, MA 01803

Managing Your Accounts

-  Phone: (408) 654-4636
-  Toll-Free: (800) 774-7390
-  Email: clientsupport@svb.com
-  Online: www.svb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Collateral MMA	XXXXXX0116	\$50,000.00
Total Balance		\$50,000.00

Collateral MMA - XXXXXX0116

Account Summary

Date	Description	
07/01/2024	Beginning Balance	\$50,000.00
07/31/2024	Ending Balance	\$50,000.00
	Total debits this period	\$0.42
	Total credits this period	\$0.00
	Service Charge	\$0.00

Interest Summary

Description	
Interest Earned From 07/01/2024 Through 07/31/2024	
Annual Percentage Yield Earned	0.01%
Interest Days	31
Interest Earned	\$0.42
Interest Paid This Period	\$0.42
Interest Paid Year-to-Date	\$2.90
Interest Withheld Year-to-Date	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
07/01/2024	Beginning Balance			\$50,000.00
07/31/2024	INTEREST PAYMENT	\$0.00	\$0.42	\$50,000.42
07/31/2024	INT TRANSFER TO [REDACTED] 4583	-\$0.42	\$0.00	\$50,000.00
07/31/2024	Ending Balance			\$50,000.00

Interest Rate Summary

Date	Rate
07/01/2024	0.01%



CHECKS OUTSTANDING						CHECKBOOK RECONCILIATION		
DATE OR #	AMOUNT	DATE OR #	AMOUNT	DATE OR #	AMOUNT			
						ENTER BALANCE THIS STATEMENT	\$	
						ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)	\$	
						SUBTOTAL	\$	
						SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
BALANCE should agree with your checkbook balance after deducting charges and adding credits not shown in your checkbook but included on this statement as follows: Interest-ADD Overdraft-DEDUCT Automatic Payment-DEDUCT Automatic Advance-ADD Service Charge-DEDUCT						BALANCE	\$	

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

- Accounted for bank charges?
 Verified additions and subtractions in your checkbook?
 Compared canceled checks to check stub?
 Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

**IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS
(For Consumer Clients)**

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

FAIR CREDIT REPORTING ACT

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.