

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR JULY 17, 2024, AT
10:00 A.M. (ET), BEFORE THE HONORABLE MARY F. WALRATH OF THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**** AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT****

RESOLVED MATTERS:

1. [Debtors' Motion for an Order Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Bankruptcy Code Section 1121\(d\)](#) [D.I. 205, filed on May 30, 2024]

Objection Deadline: June 13, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [Certificate of No Objection](#) [D.I. 222, filed on June 14, 2024]
- B. [Order Granting the Debtors' Motion for an Order Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Bankruptcy Code Section 1121\(d\)](#) [D.I. 224, entered on June 17, 2024]

Responses Received: None

Status: On June 17, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



INTERIM FEE APPLICATIONS:

2. [First Interim Fee Application of Wilmer Cutler Pickering Hale and Dorr LLP](#) [D.I. 200, filed on May 29, 2024]

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [First Monthly Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from February 1, 2024 through February 29, 2024](#) [D.I. 111, filed on March 14, 2024]
- B. [Certificate of No Objection](#) [D.I. 131, filed on March 29, 2024]
- C. [Second Monthly Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from March 1, 2024 through March 31, 2024](#) [D.I. 147, filed on April 12, 2024]
- D. [Certificate of No Objection](#) [D.I. 167, filed on April 29, 2024]
- E. [Third Monthly Application of Wilmer Cutler Pickering Hale and Dorr LLP, Special Corporate Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 1, 2024 to April 30, 2024](#) [D.I. 185, filed on May 14, 2024]
- F. [Certificate of No Objection](#) [D.I. 198, filed on May 29, 2024]
- G. [Certification of Counsel](#) [D.I. 249, filed on June 26, 2024]
- H. [Order Approving Interim Fee Applications](#) [D.I. 265, entered on July 11, 2024]

Responses Received: None

Status: On July 11, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

3. [First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from February 1, 2024 Through and Including April 30, 2024](#) [D.I. 201, filed on May 30, 2024]

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [First Monthly Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from February 1, 2024 Through and Including February 29, 2024](#) [D.I. 143, filed on April 10, 2024]
- B. [Certificate of No Objection](#) [D.I. 174, filed on April 30, 2024]
- C. [Second Monthly Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from April 1, 2024 Through and Including April 30, 2024](#) [D.I. 192 filed on May 22, 2024]
- D. [Certificate of No Objection](#) [D.I. 209, filed on June 6, 2024]
- E. [Certification of Counsel](#) [D.I. 249, filed on June 26, 2024]
- F. [Order Approving Interim Fee Applications](#) [D.I. 265, entered on July 11, 2024]

Responses Received: None

Status: On July 11, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

- 4. [First Interim Fee Application of Sonoran Capital Advisors LLC](#) [D.I. 202, filed on May 30, 2024]

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [First Monthly Fee Application of Sonoran Capital Advisors, LLP, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from February 1, 2024 through February 29, 2024](#) [D.I. 110, filed on March 12, 2024]
- B. [Certificate of No Objection](#) [D.I. 127, filed on March 27, 2024]
- C. [Second Application of Sonoran Capital Advisors, LLP, Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from March 1, 2024 through March 31, 2024](#) [D.I. 144, filed April 10, 2024]
- D. [Certificate of No Objection](#) [D.I. 175, filed on April 30, 2024]

- E. [Third Monthly Application of Sonoran Capital Advisors, LLC, Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 1, 2024 through April 30, 2024 \[D.I. 188, filed on May 16, 2024\]](#)
- F. [Certificate of No Objection \[D.I. 206, filed on May 31, 2024\]](#)
- G. [Certification of Counsel \[D.I. 249, filed on June 26, 2024\]](#)
- H. [Order Approving Interim Fee Applications \[D.I. 265, entered on July 11, 2024\]](#)

Responses Received: None

Status: On July 11, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

- 5. [First Interim Fee Application of Landis Rath & Cobb LLP \[D.I. 204, filed on May 30, 2024\]](#)

Objection Deadline: June 20, 2024 at 4:00 p.m. (ET)

Related Documents:

- A. [First Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from February 1, 2024 through February 29, 2024 \[D.I. 109, filed on March 12, 2024\]](#)
- B. [Certificate of No Objection \[D.I. 126, filed on March 27, 2024\]](#)
- C. [Second Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from March 1, 2024 through March 31, 2024 \[D.I. 145, filed on April 11, 2024\]](#)
- D. [Certificate of No Objection \[D.I. 161, filed on April 26, 2024\]](#)
- E. [Third Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 1, 2024 through April 30, 2024 \[D.I. 186, filed on May 14, 2024\]](#)
- F. [Certificate of No Objection \[D.I. 199, filed on May 29, 2024\]](#)
- G. [Certification of Counsel \[D.I. 249, filed on June 26, 2024\]](#)
- H. [Order Approving Interim Fee Applications \[D.I. 265, entered on July 11, 2024\]](#)

Responses Received: None

Status: On July 11, 2024, the Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not necessary.

Dated: July 15, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

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