

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. Nos. 200, 201, 202, 204 & 249

**ORDER APPROVING INTERIM FEE APPLICATIONS**

Upon consideration of the interim fee applications of Landis Rath and Cobb LLP, Wilmer Cutler Pickering Hale and Dorr LLP, Sonoran Capital Advisors, LLC, and Kurtzman Carson Consultants LLC (collectively, the “Debtors’ Professionals”) in the above-captioned chapter 11 cases and the summary chart attached hereto as **Exhibit A**, for allowance of compensation and reimbursement of expenses (the “Applications”);<sup>2</sup> and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Applications was appropriate; and after due deliberation and sufficient good cause appearing therefor; **IT IS HEREBY ORDERED THAT:**

1. The Applications are hereby APPROVED in the amounts set forth on **Exhibit A** attached hereto.

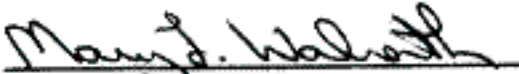
<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

<sup>2</sup> Terms utilized but not otherwise defined herein shall have the meanings ascribed to them in the Applications.



2. The Applications set forth on Exhibit A are granted, on an interim basis.
3. The Debtors are authorized to remit payment to the Debtors' Professionals in the amounts set forth on Exhibit A, less any monies previously paid on account of such fees and expenses.
4. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: July 11th, 2024  
Wilmington, Delaware

  
MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A**

InVivo Therapeutics Corporation, *et al.*, Case No. 24-10137 (MFW)  
Summary Chart of Interim Fee Applications

Professional & Role in Case	Interim Compensation Period & Interim Fee Application	Interim Fees Requested	Interim Expenses Requested	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
<b>LANDIS RATH &amp; COBB LLP</b> (Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 4/30/2024	\$194,416.00	\$1,587.77	\$155,532.80	\$1,525.97	\$38,883.20
<b>WILMER CUTLER PICKERING HALE &amp; DORR LLP</b> (Special Corporate Counsel to the Debtors and Debtors-In-Possession)	2/1/2024 – 4/30/2024	\$107,683.63	\$0.00	\$86,146.90	\$0.00	\$21,536.73
<b>SONORAN CAPITAL ADVISORS, LLC</b> (Financial Advisor to the Debtors and Debtors-In-Possession)	2/1/2024 – 4/30/2024	\$21,299.00	\$0.00	\$17,039.20	\$0.00	\$4,259.80
<b>KURTZMAN CARSON CONSULTANTS LLC</b> (Administrative Advisor to the Debtors and Debtors-In-Possession)	2/1/2024 – 4/30/2024	\$31,586.40	\$0.00	\$25,269.12	\$0.00	\$6,317.28
<b>GRAND TOTALS</b>	N/A	<b>\$291,589.00</b>	<b>\$2,843.35</b>	<b>\$233,271.20</b>	<b>\$2,843.35</b>	<b>\$58,317.80</b>

{1394.002-W0076333.}