Case 24-10137-MFW Doc 239 Filed 06/19/2/ Page 1 of 6 Docket #0239 Date Filed: 06/19/2024

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga-Angulo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On June 17, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Granting the Debtors' Motion for an Order Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereto Pursuant to Bankruptcy Code Section 1121(d) [Docket No. 224]
- Declaration of Jeffrey Miller Regarding the Solicitation and Tabulation of Votes on the Debtors' Joint Chapter 11 Plan of Liquidation [Docket No. 225]
- Notice of Filing Further Revised Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 226]
- Notice of Agenda for Confirmation Hearing Scheduled for June 20, 2024, at 3:00 p.m. (ET), Before the Honorable Mary F. Walrath of the United States Bankruptcy Court for the District of Delaware [Docket No. 227]
- Declaration of Richard Christopher in Support of Confirmation of the Joint Plan of Liquidation of InVivo Therapeutics Corporation and InVivo Therapeutics Holdings Corp. Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 228]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



- Debtors' Memorandum of Law in Support of (A) Final Approval of the Disclosure Statement and (B) Confirmation of the Plan [Docket No. 229]
- Notice of Filing of Proposed Confirmation Order [Docket No. 230]
- Notice of *Amended* Agenda for Confirmation Hearing Scheduled for June 20, 2024, at 3:00 p.m. (ET), Before the Honorable Mary F. Walrath of the United States Bankruptcy Court for the District of Delaware [Docket No. 231]

Dated: June 19, 2024

<u>/s/ Ronaldo Lizarraga-Angulo</u> Ronaldo Lizarraga-Angulo Verita 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

Case 24-10137-MFW Doc 239 Filed 06/19/24 Page 4 of 6

Exhibit A Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email			
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	cjakubowski@are.com			
	Buchalter, A Professional					
Counsel to Oracle America, Inc.	Corporation	Shawn M. Christianson	schristianson@buchalter.com			
Counsel to ARE-MA Region No. 59,	Chipman Brown Cicero & Cole,	William E. Chipman, Jr. and	chipman@chipmanbrown.com;			
LLC	LLP	Mark D. Olivere	olivere@chipmanbrown.com			
		Continental Stock Transfer &				
Top 20 Creditor	Continental Stock Trust Co.		billing@continentalstock.com			
			attorney.general@state.de.us;			
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov			
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us			
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us			
Counsel to Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com			
· · ·			Mark.Raza@fda.hhs.gov;			
			Amanda.Edmonds@fda.hhs.gov;			
			Peter.Beckerman@fda.hhs.gov;			
			Perham.Gorji@fda.hhs.gov;			
The United States Food and Drug			Shannon.Singleton@fda.hhs.gov;			
Administration	Food and Drug Administration	Office of the Chief Counsel	Wendy.Vicente@fda.hhs.gov			
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov			
Counsel to ARE-MA Region No. 59,		Craig E. Reimer and Kyle J.	creimer@mayerbrown.com;			
LLC	Mayer Brown LLP	Tum Suden	ktumsuden@mayerbrown.com			
		Nasdaq Office of General				
Top 20 Creditor	Nasdaq	Counsel	ndqbilling@nasdaq.com			
	Office of the United States					
US Trustee for District of DE	Trustee Delaware	Joseph Cudia	joseph.cudia@usdoj.gov			
Top 20 Creditor	Say Communications		billing@saytechnologies.com			
	Securities & Exchange		bankruptcynoticeschr@sec.gov;			
SEC Regional Office	Commission	NY Regional Office	nyrobankruptcy@sec.gov			
	Securities & Exchange					
SEC Regional Office	Commission	PA Regional Office	philadelphia@sec.gov			
	Securities & Exchange		SECBankruptcy-OGC-ADO@SEC.GOV;			
SEC Headquarters	Commission	Secretary of the Treasury	secbankruptcy@sec.gov			
Top 20 Creditor	Solium	Solium Capital LLC	Billing-MSatWork@MorganStanley.com			
Top 20 Creditor	Thrive		BillingDepartment@thrivenetworks.com			
	US Attorney for District of					
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov			
-		WCG Clinical, Inc. dba: WCG				
Top 20 Creditor	WCG IRB	IRB LLC.	ar@wcgclinical.com			

Exhibit B

Case 24-10137-MFW Doc 239 Filed 06/19/24 Page 6 of 6

Exhibit B Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			One Kendall Square - Bldg					
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	1400			Cambridge	MA	02139
		Continental Stock Transfer &	One State Street Plaza, 30th					
Top 20 Creditor	Continental Stock	Trust Co.	Floor			New York	NY	10004
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd., Suite					
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904
The United States Food and Drug								
Administration	Food and Drug Administration	Office of the Chief Counsel	10903 New Hampshire Ave			Silver Spring	MD	20993-0002
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
Counsel to ARE-MA Region No. 59,		Craig E. Reimer and Kyle J.						
LLC	Mayer Brown LLP	Tum Suden	71 South Wacker Drive			Chicago	IL	60606
		Nasdaq Office of General						
Top 20 Creditor	Nasdaq	Counsel	805 King Farm Boulevard			Rockville	MD	20850
	Office of the United States							
US Trustee for District of DE	Trustee Delaware	Joseph Cudia	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Top 20 Creditor	Say Communications		85 Willow Road			Menlo Park	CA	94025
	Securities & Exchange			100 Pearl St., Suite 20-				
SEC Regional Office	Commission	NY Regional Office	Regional Director	100		New York	NY	10004-2616
	Securities & Exchange				1617 JFK Boulevard			
SEC Regional Office	Commission	PA Regional Office	Regional Director	One Penn Center	Ste 520	Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
			58 South River Drive, Suite					
Top 20 Creditor	Solium	Solium Capital LLC	401			Tempe	AZ	85281
Top 20 Creditor	Thrive		25 Forbes Blvd, Suite 3			Foxboro	MA	02035
	US Attorney for District of							
US Attorney for District of Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
J		WCG Clinical, Inc. dba: WCG		Ū		Ŭ		
Top 20 Creditor	WCG IRB	IRB LLC.	212 Carnegie Center Ste 301			Princeton	NJ	08540