

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: June 5, 2024 at 4:00 p.m. (EDT)

**SUMMARY SHEET TO THE SECOND MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

General Information

Name of Applicant:	Kurtzman Carson Consultants LLC
Authorized to Provide Services to:	The above-captioned debtors
Petition Date:	February 4, 2024
Date of Retention Order:	February 22, 2024, effective as of February 1, 2024
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	April 1, 2024 through April 30, 2024
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$7,836.48 (80% of \$9,795.60)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$7,836.48 (80% of \$9,795.60)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules & SOFAs	3.7	\$694.80
Solicitation	41.1	\$9,100.80
Totals	44.8	\$9,795.60

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
RVN	Ramya Venkatesan	Technical Programming Consultant	0.8	\$ 85.50	\$ 68.40
JFM	Jeffrey Miller	Solicitation Consultant	13.2	\$ 216.00	\$ 2,851.20
DPM	Daniel McSwigan	Solicitation Consultant	1.6	\$ 220.50	\$ 352.80
SMZ	Stanley Martinez	Solicitation Consultant	10.4	\$ 220.50	\$ 2,293.20
JEE	James Lee	Securities Consultant	5.0	\$ 225.00	\$ 1,125.00
JNG	Jennifer Ngo	Securities Consultant	10.5	\$ 225.00	\$ 2,362.50
KVR	Kevin Martin	Securities Consultant	3.3	\$ 225.00	\$ 742.50
	TOTALS		44.8		\$9,795.60

Total Incurred:	\$9,795.60
Blended Rate:	\$218.65

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: June 5, 2024 at 4:00 p.m. (EDT)

**SECOND MONTHLY FEE APPLICATION OF KURTZMAN
CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated February 22, 2024 [Docket No. 85] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”), administrative advisor for the above-captioned debtors (the “Debtors”), hereby submits its first monthly fee application (this “Fee Application”) for allowance of compensation for professional services provided in the amount of \$9,795.60 and authorization of payment of \$7,836.48 (which is 80% of \$9,795.60) for the period from April 1, 2024 through and including April 30, 2024 (the “Fee Period”). In support of this Fee Application, KCC represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and KCC confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1 and 2016-2.

BACKGROUND

4. On February 1, 2024 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [Docket No. 5] (the “Section 156(c) Application”), which was approved by the Court on February 6, 2024 [Docket No. 29] (the “Section 156(c) Order”).

6. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain KCC to perform certain services as the Debtors’ administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). Accordingly, on February 6, 2024, the Debtors filed the *Debtors’ Application for Authorization to*

Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 35]. On March 5, 2024, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 29] (the “Retention Order”). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the United States Trustee Fee Guidelines and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

7. The Retention Order authorizes KCC to provide the following services:
 - (a) assist with, among other things, the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;
 - (b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;
 - (c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases;
 - (d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and
 - (e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$9,795.60 due for fees. KCC is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, KCC's professionals performed 3.7 hours assisting the Debtors and their professionals with the preparation of amended Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included communicating with the Debtors' professionals and preparing the amended Schedules and Statements per their request.

12. KCC professionals additionally spent 41.1 hours on the Debtors' solicitation. This included reviewing and commenting on solicitation documents and procedures and coordinating internally and with the Debtors' professionals regarding the solicitation and timing. KCC professionals also communicated internally and with third parties regarding equity voting, prepared the voting amount spreadsheet, reviewed ballots, and otherwise prepared for the solicitation.

13. KCC believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-2.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code,

KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, KCC respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$9,795.60; (ii) directing payment by the Debtors of \$7,836.48 (which is 80% of \$9,795.60) for professional services; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: May 22, 2024
El Segundo, California

/s/ Sarah Harbuck

KURTZMAN CARSON CONSULTANTS LLC
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO PHARMACEUTICALS CORPORATION, *et al.*¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: June 5, 2024 at 4:00 p.m. (ET)

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF
KURTZMAN CARSON CONSULTANTS LLC, AS ADMINISTRATIVE
ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM
APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024**

TO: Office of the United States Trustee for the District of Delaware.

PLEASE TAKE NOTICE that on the date hereof, Kurtzman Carson Consultants LLC (“KCC”) filed the *Second Monthly Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor to the Debtors for the Period from April 1, 2024 Through and Including April 30, 2024* (the “Application”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections (the “Objections”), if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 85] (the “Interim Compensation Order”). Objections must be served on the following parties so as to be received no later than **4:00 p.m. ET on June 5, 2024** (the “Objection Deadline”):

- (1) Counsel to the Debtors, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esq. (mcguire@lrclaw.com) and Joshua B. Brooks, Esq. (brooks@lrclaw.com);
- (2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Joseph Cudia, Esq. (joseph.cudia@usdoj.gov); and
- (3) counsel to any Committee.

PLEASE TAKE FURTHER NOTICE THAT IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, IF NO OBJECTIONS ARE SERVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE DEBTORS WILL BE AUTHORIZED TO PAY KCC AN AMOUNT EQUAL TO 80% OF THE FEES AND 100%

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

OF THE EXPENSES REQUESTED IN THE APPLICATION THAT ARE UNOPPOSED WITHOUT FURTHER COURT ORDER.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Application is served by the Objection Deadline, the parties shall follow the procedures set forth in the Interim Compensation Order.

Dated: May 22, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks
Matthew B. McGuire (No. 4366)
Joshua B. Brooks (No. 6765)
George A. Williams III (No. 6964)
919 Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: mcguire@lrclaw.com
brooks@lrclaw.com
williams@lrclaw.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A



May 13, 2024

InVivo Therapeutics Corporation
Ms. Heather Hamel
1500 District Avenue
Burlington MA 01803
United States

Re: InVivo Therapeutics Corporation
USBC Case No. 24-10137

Dear Ms. Heather Hamel,

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period April 1, 2024 to April 30, 2024 in the amount of \$9,795.60 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures

Kurtzman Carson Consultants LLC 222 N Pacific Coast Hwy, El Segundo, CA, 90245 Phone 310-823-9000 Fax 310-823-9133 kccllc.com



5/13/2024

Contact Parties

Joseph Cudia
Office of the United States Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington Delaware 19801
United States

Joshua Brooks
Landis Rath & Cobb LLP
919 Market Street, Suite 1800
United States

Matthew McGuire
Landis Rath & Cobb LLP
919 Market Street, Suite 1800
United States

Richard Christopher
1500 District Avenue
Burlington Massachusetts 1803
United States

Kurtzman Carson Consultants LLC

Account Number	71043FA	Invoice Date	May 13, 2024
Invoice Number	US-RESTR2708956	Due Date	Due upon receipt

InVivo Therapeutics Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$9,795.60
Total of Hourly Fees	\$9,795.60
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$9,795.60
Sales and Use Tax	\$0.00
Total Invoice	\$9,795.60

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71043FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2708956	KCC Global Administration - Restructuring Department 2211 PO Box 4110 Woburn, MA 01888-4110	KCC Global Administration - Restructuring Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # [REDACTED] FED ABA # 026015024
Total Amount Due	\$9,795.60		
Amount Paid	\$ <input type="text"/>		

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
RVN	Ramya Venkatesan	TPC	0.8	\$85.50	\$68.40
JFM	Jeffrey Miller	SOL	13.2	\$216.00	\$2,851.20
DPM	Daniel McSwigan	SOL	1.6	\$220.50	\$352.80
SMZ	Stanley Martinez	SOL	10.4	\$220.50	\$2,293.20
JEE	James Lee	SEC	5.0	\$225.00	\$1,125.00
JNG	Jennifer Ngo	SEC	10.5	\$225.00	\$2,362.50
KVR	Kevin Martin	SEC	3.3	\$225.00	\$742.50

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/8/2024	JEE	Review solicitation documents for voting equity class	SEC	Solicitation	1.2
4/8/2024	JNG	Review filed solicitation procedures motion and disclosure statement (0.6); team meeting re comments of the same documents (0.3)	SEC	Solicitation	0.9
4/8/2024	KVR	Review draft solicitation motion	SEC	Solicitation	0.8
4/8/2024	JEE	Office conference w/ case team re: comments to filed DS/ solicitation motion and exhibits	SEC	Solicitation	0.4
4/8/2024	KVR	Forwarded Draft Solicitation Motion comments to securities team	SEC	Solicitation	0.3
4/9/2024	JEE	Call w/ case team re: overview of solicitation procedures and implication on voting equity class	SEC	Solicitation	0.4
4/9/2024	JNG	Review filed Disclosure Statement for Class 6 treatment and distributions	SEC	Solicitation	0.4
4/9/2024	SMZ	Telephonic meeting with KCC case team regarding upcoming case solicitation and recently filed Disclosure Statement re Joint Plan and Motion to Approve Disclosure Statement [DNs 139-140]	SOL	Solicitation	0.4
4/9/2024	JNG	Team meeting re status of solicitation procedures motion and mailing	SEC	Solicitation	0.3
4/10/2024	JNG	Team meeting re open comments to the solicitation motion	SEC	Solicitation	0.3
4/11/2024	JNG	Team meeting re solicitation procedures (0.2) and provided comments to draft materials (0.1)	SEC	Solicitation	0.3
4/12/2024	JNG	Team meeting re status of the upcoming solicitation (0.1) and provided comments to draft documents (0.1)	SEC	Solicitation	0.2
4/15/2024	JNG	Team meeting re status of solicitation motion and procedures	SEC	Solicitation	0.2
4/16/2024	JFM	Review amended schedule E/F data provided by the client (0.4); coordinate preparation of amended schedules with schedules team (0.2)	SOL	Schedules & SOFA	0.6
4/16/2024	JFM	Review email from M. Foster re: need to amend Schedule E/F for InVivo Therapeutics Corporation (0.5); plan follow-up with schedules team to coordinate (0.1)	SOL	Schedules & SOFA	0.6
4/17/2024	DPM	Prepare Schedule Amendment per request from Sonoran Capital	SOL	Solicitation	1.6
4/17/2024	JFM	Review draft of amended schedule E/F prepared by schedules team (0.5); prepare and provide comments and await turn of new version (0.2)	SOL	Schedules & SOFA	0.7
4/17/2024	JFM	Review finalized amended schedule E/F forms (0.4); send to company/counsel for final review and filing (0.1)	SOL	Schedules & SOFA	0.5
4/17/2024	JEE	Email w/ case team re: status of solicitation issues	SEC	Solicitation	0.1
4/18/2024	JFM	Prepare for (0.1) and participate in call with counsel to discuss upcoming solicitation items including service to equity holders (0.5)	SOL	Solicitation	0.6
4/18/2024	JNG	Conference call with Landis Rath & Cobb team re solicitation	SEC	Solicitation	0.5
4/18/2024	JEE	Call w/ counsel re: scope of service of solicitation materials on equity holders	SEC	Solicitation	0.4
4/18/2024	JEE	Follow up call w/ case team re: solicitation on equity holders	SEC	Solicitation	0.3

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/18/2024	JNG	Team meeting re status of the solicitation procedures and what equity holders are allowed to vote	SEC	Solicitation	0.3
4/19/2024	JNG	Team meeting re status of equity class voting and establishing new record date	SEC	Solicitation	0.4
4/22/2024	JNG	Team meeting re status of the solicitation mailing and eligible equity voting parties	SEC	Solicitation	0.3
4/23/2024	JNG	Team meeting re status of solicitation mailing and record date set up	SEC	Solicitation	0.3
4/24/2024	JFM	Review email from J. Brooks regarding proposed solicitation service to equity holders (0.4); discuss with securities team and suggest scheduling a call with counsel to discuss further (0.2)	SOL	Solicitation	0.6
4/24/2024	JNG	Team meeting re solicitation mailing and event set up for the voting record date	SEC	Solicitation	0.4
4/24/2024	KVR	Communication w/ case team re: counsel equity solicitation clarification for service	SEC	Solicitation	0.4
4/24/2024	JEE	Office conference w/ case team re: outstanding issues on solicitation to equity class	SEC	Solicitation	0.3
4/25/2024	JNG	Team meeting re status of upcoming solicitation event and record date lists request	SEC	Solicitation	0.4
4/26/2024	JFM	Prepare solicitation service summary for production team in order to obtain service deadlines for upcoming solicitation (0.7); plan follow-up with case team after receiving deadline (0.1)	SOL	Solicitation	0.9
4/26/2024	JNG	Prepare JEF for Broadridge job request for potential voting event to equity holders (0.4); send email to Broadridge re the same (0.1)	SEC	Solicitation	0.5
4/26/2024	JFM	Plan follow-up with counsel to address status of registered equity holders vs. warrant holders as listed on petitions	SOL	Solicitation	0.4
4/26/2024	JEE	Email w/ case team re: updated registered holder list from transfer agent for solicitation	SEC	Solicitation	0.3
4/26/2024	JNG	Request registered shareholder list from Continental Stock Transfer re the equity security for solicitation purposes	SEC	Solicitation	0.3
4/26/2024	JNG	Team meeting re status of voting event set up with Broadridge and Mediant	SEC	Solicitation	0.3
4/26/2024	JNG	Email Mediant to request voting job set up to equity holders	SEC	Solicitation	0.2
4/29/2024	SMZ	Prepare voting amount spreadsheet (2.1) and correspond with KCC case team re potential updates to same (0.1)	SOL	Solicitation	2.2
4/29/2024	SMZ	Perform review of Plan, Disclosure Statement as well as DS Order (0.9) and prepare related solicitation service summary for KCC case team review (0.5)	SOL	Solicitation	1.4
4/29/2024	JFM	Coordinate preparation of voting amount spreadsheet in connection with upcoming solicitation (0.3); review updates and provide additional comments to case team (0.6)	SOL	Solicitation	0.9
4/29/2024	JFM	Review entry of Order Approving Disclosure Statement on Interim Basis [DN 165] (0.5); call counsel to discuss early entry of order and impact on solicitation service timeline (0.4)	SOL	Solicitation	0.9
4/29/2024	JFM	Review DS approval motion/order to confirm specific service details for upcoming solicitation	SOL	Solicitation	0.8
4/29/2024	RVN	Finalize amended schedules in KCC CaseView	TPC	Schedules & SOFA	0.8

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/29/2024	JNG	Review filed revised plan and DS; team meeting re status of the same	SEC	Solicitation	0.7
4/29/2024	JFM	Coordinate updates to claims database with recent amended schedules (0.4); follow-up with case team on handling updates with data team (0.1)	SOL	Schedules & SOFA	0.5
4/29/2024	JNG	Team meeting re voting status to equity holders	SEC	Solicitation	0.5
4/29/2024	JFM	Review list of taxing authorities to receive USB containing DS/Plan and DS Order along with confirmation hearing notice	SOL	Solicitation	0.5
4/29/2024	JFM	Follow-up with counsel on request for pending final solicitation materials including DS, Plan, DS Order, confirmation hearing notice and ballots	SOL	Solicitation	0.5
4/29/2024	SMZ	Import amended schedule EF Part 2 data into KCC CaseView (0.4) and correspond with KCC case team re potential updates to same (0.1)	SOL	Solicitation	0.5
4/29/2024	SMZ	Prepare amended schedule EF Part 2 updates to KCC technology team for processing of same	SOL	Solicitation	0.5
4/29/2024	JFM	Coordinate preparation of cover sheet for linking to Disclosure Statement, Plan and Disclosure Statement Order on USB drive for solicitation	SOL	Solicitation	0.5
4/29/2024	KVR	Call w/ case team to discuss solicitation service to CEDE & CO	SEC	Solicitation	0.4
4/29/2024	JFM	Coordinate call with counsel to discuss solicitation mechanics to serve Class 6 equity holders held at street name	SOL	Solicitation	0.4
4/29/2024	JFM	Discuss changes to solicitation service timing with production team in light of entry of DS Order today	SOL	Solicitation	0.4
4/29/2024	KVR	Communication w/ case team re: counsel summary of solicitation service to CEDE & CO	SEC	Solicitation	0.4
4/29/2024	SMZ	Coordinate with KCC case team on the preparation of USB Flash drive for inclusion in upcoming solicitation service packages	SOL	Solicitation	0.3
4/29/2024	JNG	Prepare Security Position Report request letter (0.2) and send to DTC for equity position (0.1)	SEC	Solicitation	0.3
4/29/2024	KVR	Review of solicitation service summary from counsel	SEC	Solicitation	0.3
4/29/2024	JNG	Team meeting re solicitation materials and record date changes	SEC	Solicitation	0.3
4/29/2024	JEE	Office conference w/ case team re: scope of equity class solicitation	SEC	Solicitation	0.3
4/29/2024	SMZ	Telephonic meeting with KCC case team regarding upcoming solicitation and related open items	SOL	Solicitation	0.2
4/29/2024	JEE	Email w/ counsel re: final solicitation documents	SEC	Solicitation	0.2
4/29/2024	SMZ	Correspond with KCC case team regarding upcoming service of taxing authorities with USB and related solicitation materials	SOL	Solicitation	0.2
4/30/2024	SMZ	Prepare class 4,5, 6 voting parties service list for import into KCC CaseView (2.2) and correspond with KCC case team re potential updates to same (0.5)	SOL	Solicitation	2.7
4/30/2024	JFM	Review final solicitation versions of Disclosure Statement, Plan and ballots provided by counsel	SOL	Solicitation	1.1

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/30/2024	JFM	Review updated registered holders list to receive Class 6 ballot packages (0.5); provide comments to case team on suggested updates to finalize service group (0.3)	SOL	Solicitation	0.8
4/30/2024	JNG	Review filed Plan, DS, solicitation cover letter, and equity holder ballots (0.4); team meeting re the same (0.3)	SEC	Solicitation	0.7
4/30/2024	SMZ	Import class 6 parties into KCC CaseView	SOL	Solicitation	0.7
4/30/2024	JFM	Review solicitation cover letter provided by counsel (0.3); provide comments to counsel and await final version (0.2)	SOL	Solicitation	0.5
4/30/2024	JNG	Request updated registered shareholder file with 4/30/24 record date from Continental (0.2); update records re the same (0.3)	SEC	Solicitation	0.5
4/30/2024	JFM	Participate in call with counsel to discuss solicitation details specifically addressing service to beneficial holders of equity	SOL	Solicitation	0.5
4/30/2024	SMZ	Perform review of Class 6 equity list against current creditor matrix to ensure inclusion of same in upcoming service	SOL	Solicitation	0.4
4/30/2024	JNG	Review sample ballots for beneficial holders and nominees for equity holders	SEC	Solicitation	0.4
4/30/2024	KVR	Call w/ case team re: solicitation planning	SEC	Solicitation	0.4
4/30/2024	JNG	Team meeting re solicitation materials and record date changes	SEC	Solicitation	0.3
4/30/2024	JEE	Research equity voting master and beneficial ballots precedent for counsel	SEC	Solicitation	0.3
4/30/2024	JEE	Call w/ counsel and case team re: equity solicitation procedures	SEC	Solicitation	0.3
4/30/2024	KVR	Call w/ counsel re: equity solicitation planning	SEC	Solicitation	0.3
4/30/2024	JNG	Update and email out Security Position Report request letter to DTC with updated record date	SEC	Solicitation	0.3
4/30/2024	SMZ	Attend telephonic meeting with counsel regarding updates to case solicitation and service of equity parties	SOL	Solicitation	0.3
4/30/2024	JEE	Office conference w/ case team re: equity solicitation and implication on solicitation timing in general	SEC	Solicitation	0.3
4/30/2024	SMZ	Update Plan and related voting classes in KCC CaseView	SOL	Solicitation	0.2
4/30/2024	SMZ	Telephonic meeting with KCC case team regarding upcoming solicitation and pending open items	SOL	Solicitation	0.2
4/30/2024	SMZ	Coordinate review of received draft class 4, 5, 6 ballots with KCC case team	SOL	Solicitation	0.2
4/30/2024	JEE	Email w/ transfer agent re: updated registered holder file with new record date for solicitation	SEC	Solicitation	0.2

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
		<i>Total Expenses</i>	\$0.00

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			Total Printing and Mailing Expenses		\$0.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,²
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A

Obj. Deadline: June 5, 2024 at 4:00 p.m. (EDT)

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants LLC.
- b) I am familiar with the work performed by Kurtzman Carson Consultants LLC on behalf of the Debtors.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: May 22, 2024
El Segundo, California

/s/ Sarah Harbuck
Sarah Harbuck

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.