

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In Re. INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

Debtor(s)

Lead Case No. 24-10137

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 04/30/2024

Petition Date: 02/01/2024

Months Pending: 3

Industry Classification: 5 4 1 7

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

3

Debtor's Full-Time Employees (as of date of order for relief):

3

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Joshua B. Brooks

Signature of Responsible Party

05/21/2024

Date

Landis Rath & Cobb LLP

Printed Name of Responsible Party

919 N. Market St., Ste. 1800, Wilmington, DE 19801  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



24101372405210000000000003

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

<b>Part 1: Cash Receipts and Disbursements</b>		<b>Current Month</b>	<b>Cumulative</b>
a.	Cash balance beginning of month	\$4,859,027	
b.	Total receipts (net of transfers between accounts)	\$21,089	\$66,193
c.	Total disbursements (net of transfers between accounts)	\$479,314	\$1,016,547
d.	Cash balance end of month (a+b-c)	\$4,400,803	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$479,314	\$1,016,547
<b>Part 2: Asset and Liability Status</b>		<b>Current Month</b>	
<b>(Not generally applicable to Individual Debtors. See Instructions.)</b>			
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0	
d.	Total current assets	\$5,689,093	
e.	Total assets	\$5,745,078	
f.	Postpetition payables (excluding taxes)	\$466,248	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$466,248	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$171,926	
n.	Total liabilities (debt) (j+k+l+m)	\$638,173	
o.	Ending equity/net worth (e-n)	\$5,106,905	
<b>Part 3: Assets Sold or Transferred</b>		<b>Current Month</b>	<b>Cumulative</b>
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
<b>Part 4: Income Statement (Statement of Operations)</b>		<b>Current Month</b>	<b>Cumulative</b>
<b>(Not generally applicable to Individual Debtors. See Instructions.)</b>			
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$452,144	
f.	Other expenses	\$55,428	
g.	Depreciation and/or amortization (not included in 4b)	\$416	
h.	Interest	\$21,089	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$-486,900	\$-1,725,804

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

**Part 5: Professional Fees and Expenses**

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$195,095	\$355,798	\$204,609	\$316,268
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Landis Rath & Cobb LLP	Lead Counsel	\$37,980	\$116,211	\$37,980	\$116,211
ii	Wilmer Cutler Pickering Hale a	Special Counsel	\$17,584	\$66,628	\$49,043	\$49,043
iii	Sonoran Capital Advisors, LLC	Financial Professional	\$4,512	\$12,940	\$0	\$8,428
iv	SSG Advisors, LLC	Other	\$0	\$25,000	\$0	\$25,000
v	Kurtzman Carson Consultants L	Other	\$135,019	\$135,019	\$117,586	\$117,586
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$25,000	\$25,000	\$25,000	\$25,000	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	WilliamsMarston LLC	Other	\$25,000	\$25,000	\$25,000	\$25,000
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
xiii							
xiv							

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xliv						
l						
li						
lii						
liii						
liv						
lv						
lvi						

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxvii						
lxxix						
lxxx						
lxxxii						
lxxxii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xcii						
xcii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

	xcix						
	c						
c.	All professional fees and expenses (debtor & committees)			\$220,095	\$380,798	\$229,609	\$341,268

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$2,428	\$22,119
e.	Postpetition property taxes paid	\$1,149	\$1,149
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$1,019	\$1,489

**Part 7: Questionnaire - During this reporting period:**

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes  No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes  No
- c. Were any payments made to or on behalf of insiders? Yes  No
- d. Are you current on postpetition tax return filings? Yes  No
- e. Are you current on postpetition estimated tax payments? Yes  No
- f. Were all trust fund taxes remitted on a current basis? Yes  No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes  No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes  No  N/A
- i. Do you have:
  - Worker's compensation insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - Casualty/property insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
  - General liability insurance? Yes  No
  - If yes, are your premiums current? Yes  No  N/A  (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes  No
- k. Has a disclosure statement been filed with the court? Yes  No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes  No



Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137

**Part 8: Individual Chapter 11 Debtors (Only)**

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

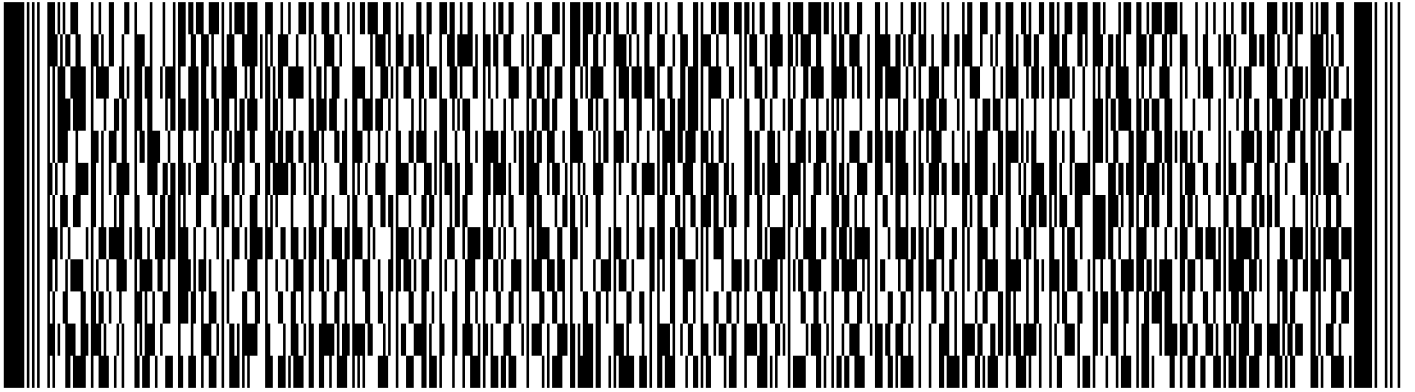
**I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.**

/s/ Richard Christopher  
 Signature of Responsible Party  
Chief Financial Officer  
 Title

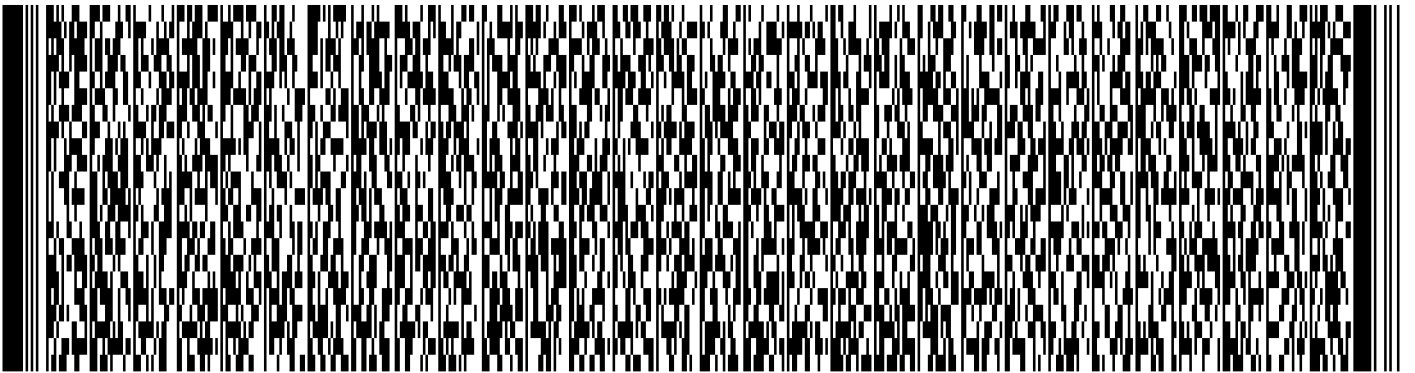
InVivo Therapeutics Corporation  
 Printed Name of Responsible Party  
05/21/2024  
 Date

Debtor's Name INVIVO THERAPEUTICS CORPORATION

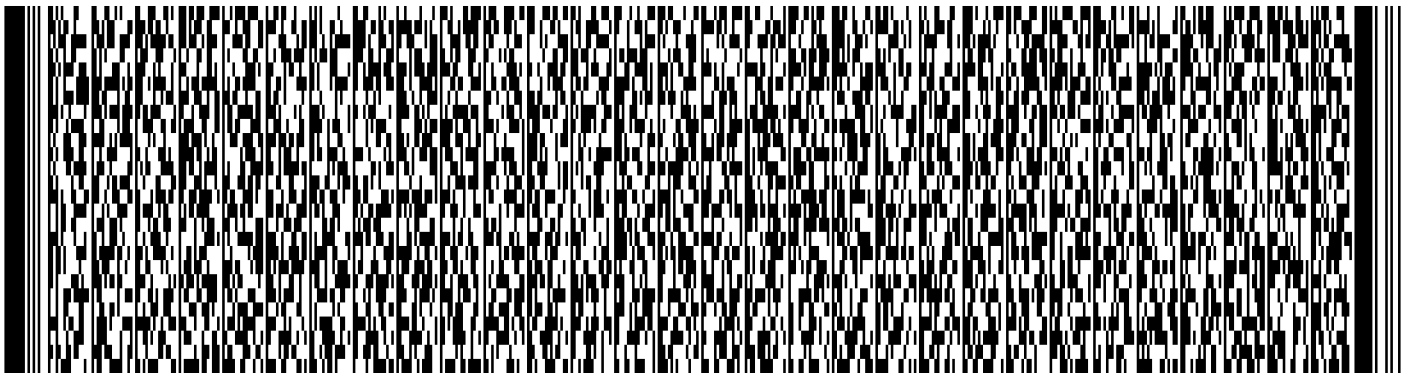
Case No. 24-10137



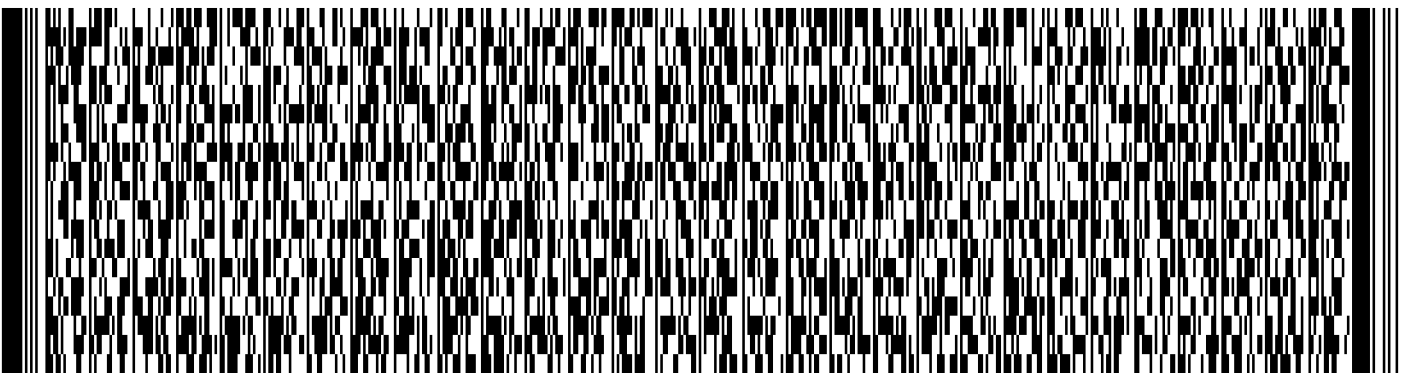
PageOnePartOne



PageOnePartTwo



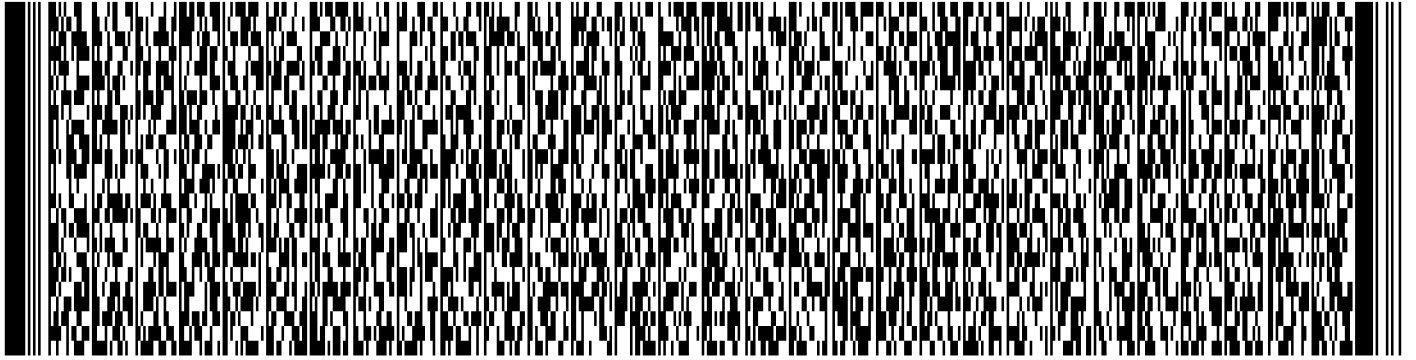
PageTwoPartOne



PageTwoPartTwo

Debtor's Name INVIVO THERAPEUTICS CORPORATION

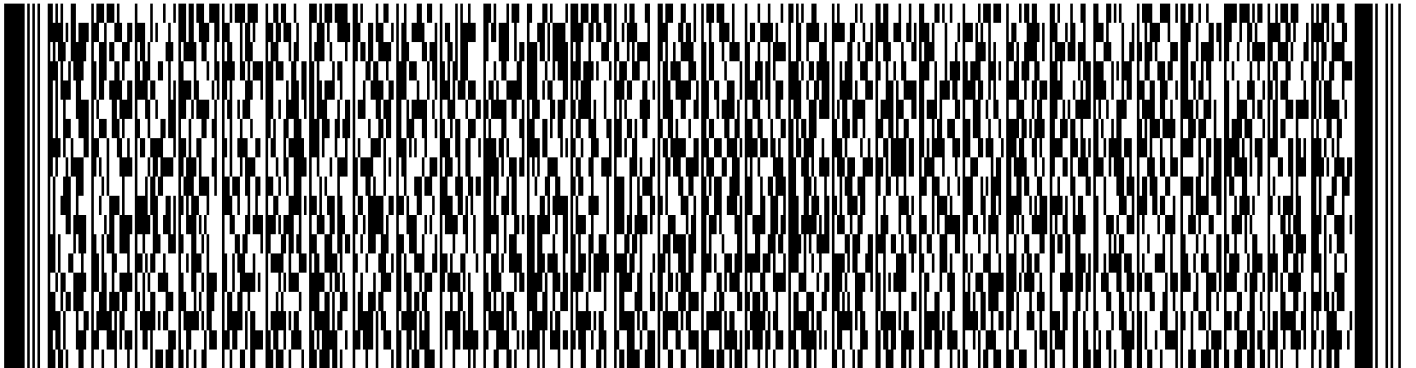
Case No. 24-10137



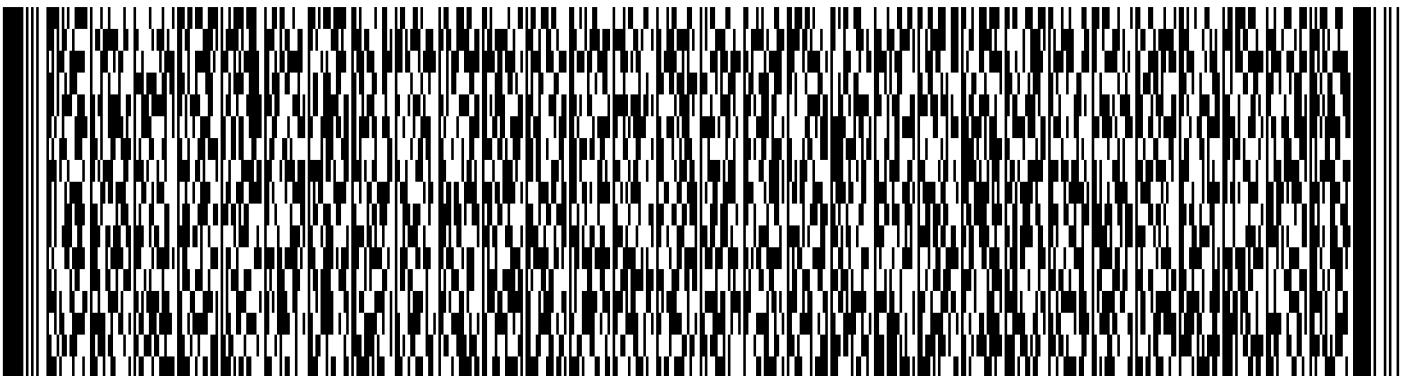
Bankruptcy1to50



Bankruptcy51to100



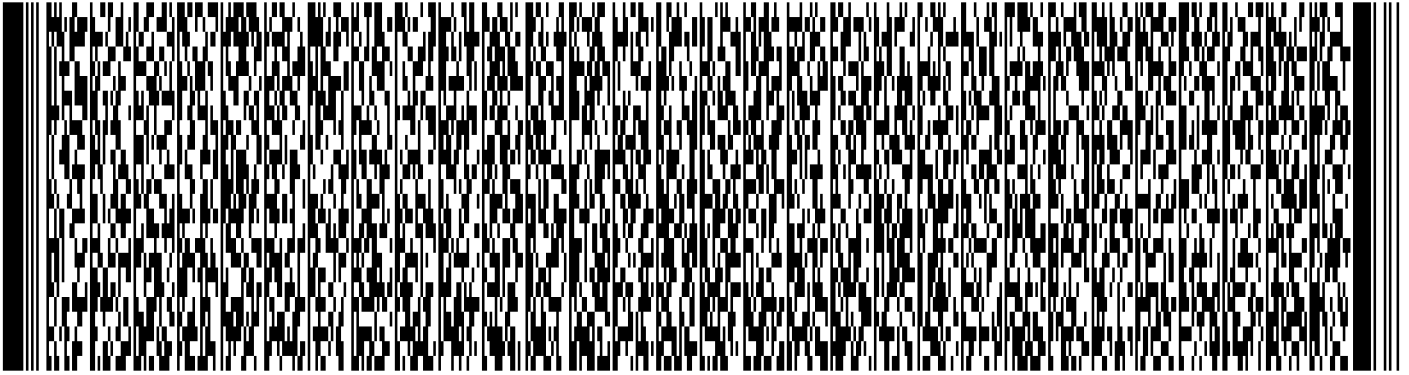
NonBankruptcy1to50



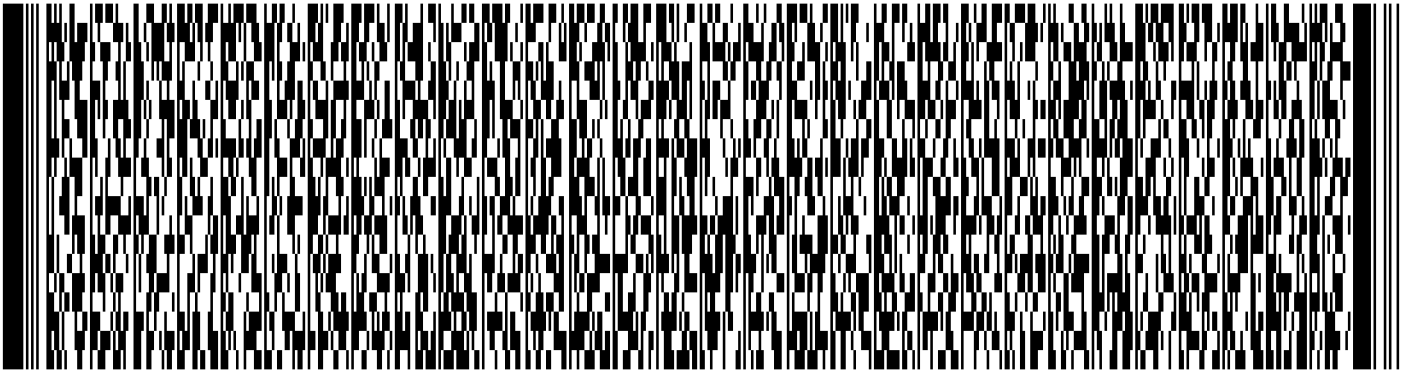
NonBankruptcy51to100

Debtor's Name INVIVO THERAPEUTICS CORPORATION

Case No. 24-10137



PageThree



PageFour



Statement of cash receipts disbursements

April  
2024

Operating Disbursements

Payroll, benefits and related taxes	\$	228,660	
Severance		-	
Consulting		8,873	
Clinical Trial Costs		-	
Rent		383	
Investor Relations		2,529	
Legal Fees		-	
Audit and Tax Fees		25,000	
Board of Directors Fees		-	
Dues and Subscriptions		147	
Insurance		-	
Software		2,500	
Mailing and Shipping		-	
Telephone		206	
Parking		-	
Travel		-	
Meals and Entertainment		-	
Payroll processing fees		494	
Office expenses & supplies		(298)	
Bank fees		1,643	
Miscellaneous expense		-	
Taxes		2,168	
<b>Total Operating Disbursements</b>		<b>272,306</b>	-

Process Related Disbursements

<u>Debtor's Professionals</u>			
Landis Rath & Cobb		37,980	
Sonoran		-	
SSG		-	
Wilmer-Hale		49,043	
Claims agent - KCC		117,586	
<b>Total Debtor's Professionals</b>		<b>204,609</b>	-
<u>Additional Professional/Costs</u>			
Committee Professionals		-	
UST Fees		2,399	
<b>Total Process Related Disbursements</b>		<b>2,399</b>	

<b>Total Disbursements</b>	\$	<b>479,314</b>	-
----------------------------	----	----------------	---

Beginning Cash	\$	4,859,027	-
Interest		21,089	-
Collections/Refunds		-	-
Total Disbursements		(479,314)	-
<b>Ending Cash</b>	\$	<b>4,400,803</b>	



## Balance Sheet

	<u>4/30/24</u>
ASSETS:	
Current assets:	
Cash and cash equivalents	\$ 4,400,803
Prepaid expenses and other current assets	<u>1,288,290</u>
Total current assets	5,689,093
PP&E, net	5,985
Restricted cash - non current	<u>50,000</u>
Total assets	<u><u>\$ 5,745,078</u></u>
Current liabilities:	
Accounts payable	419,110
Accrued expenses	<u>219,063</u>
Total current liabilities	638,173
Other liabilities	-
Total liabilities	<u>638,173</u>
Stockholders' equity:	
Total stockholders' equity	<u>5,106,905</u>
Total liabilities and stockholders' equity	<u><u>\$ 5,745,078</u></u>
	-



## Statement of Operations

	April 2024
Operating Expenses:	
Research and development	\$ 55,428
General and administrative	452,561
Total operating expenses	<u>507,989</u>
Operating loss	<u>(507,989)</u>
Other income/(expense):	
Other income	<u>21,089</u>
Other income/(expense), net	<u>21,089</u>
Net loss	<u><u>\$ (486,900)</u></u>

-

InVivo Therapeutics  
 Cash Reconciliation  
 04/30/2024

<u>Account Type</u>	<u>Acct #</u>	<u>Total Per Bank Statement</u>	<u>Uncashed Checks</u>	<u>Acct Transfer In Transit</u>	<u>Other Assets Restricted Cash</u>	<u>Cash Balance</u>
Operating	XXXXXX4583	\$ 250,000	\$ (9,441)	\$ -	\$ -	\$ 240,559
Sweep	XXXXXX0747	4,198,222	-	(37,979)	-	4,160,244
Security Deposit	XXXXXX0116	50,000	-	-	(50,000)	-
<b>Total</b>		<b>\$ 4,498,223</b>	<b>\$ (9,441)</b>	<b>\$ (37,979)</b>	<b>\$ (50,000)</b>	<b>\$ 4,400,803</b>



3003 Tasman Drive, Santa Clara, CA 95054

April 2024





Reporting Activity 04/01 - 04/30

Page 1 of 8

ADDRESS SERVICE REQUESTED

>003947 7247546 0001 092196 10Z  
 INVIVO THERAPEUTICS CORPORATION  
 1500 DISTRICT AVENUE  
 BURLINGTON, MA 01803

Managing Your Accounts

-  Phone: (408) 654-4636
-  Toll-Free: (800) 774-7390
-  Email: clientsupport@svb.com
-  Online: www.svb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Analysis Checking	XXXXXX4583	\$250,000.41
<b>Total Balance</b>		<b>\$250,000.41</b>

Analysis Checking - XXXXXX4583

Account Summary

Date	Description	
04/01/2024	Beginning Balance	\$250,000.42
04/30/2024	Ending Balance	\$250,000.41
	Total debits this period	\$471,560.98
	Total credits this period	\$471,560.97
	Service Charge	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
04/01/2024	Beginning Balance			\$250,000.42
04/01/2024	WIRE OUT 240401L1B77D1C002354 202409209259;BNF WILMER CUTLER PICKERING HALE AND DO;OBI INV	-\$49,043.40	\$0.00	\$200,957.02
04/01/2024	CASH SWEEP REDEMPTION	\$0.00	\$49,042.98	\$250,000.00
04/02/2024	CHECK #16935	-\$680.00	\$0.00	\$249,320.00
04/02/2024	CASH SWEEP REDEMPTION	\$0.00	\$680.00	\$250,000.00
04/03/2024	HEALTH EQUITY INC HealthEqui 81795 InVivo Therapeutics Co	-\$117.32	\$0.00	\$249,882.68
04/03/2024	CASH SWEEP REDEMPTION	\$0.00	\$117.32	\$250,000.00
04/04/2024	IRON MOUNTAIN RECRD MGMT 4615179 INVIVO THERAPEUTICS *C	\$0.00	\$129.00	\$250,129.00



CHECKS OUTSTANDING						CHECKBOOK RECONCILIATION		
DATE OR #	AMOUNT	DATE OR #	AMOUNT	DATE OR #	AMOUNT			
						ENTER BALANCE THIS STATEMENT	\$	
						ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)	\$	
						SUBTOTAL	\$	
						SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
BALANCE should agree with your checkbook balance after deducting charges and adding credits not shown in your checkbook but included on this statement as follows: Interest-ADD Overdraft-DEDUCT Automatic Payment-DEDUCT Automatic Advance-ADD Service Charge-DEDUCT						<b>BALANCE</b>	\$	

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

- Accounted for bank charges?
  Verified additions and subtractions in your checkbook?
  Compared canceled checks to check stub?
  Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

**IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS  
(For Consumer Clients)**

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

**IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS**

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

**FAIR CREDIT REPORTING ACT**

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

**Analysis Checking - XXXXXX4583** (continued)

**Account Activity** (continued)

Transaction Date	Description	Debits	Credits	Balance
04/04/2024	HEALTH EQUITY INC HealthEqui 81795 InVivo Therapeutics Co	-\$690.37	\$0.00	\$249,438.63
04/04/2024	CASH SWEEP REDEMPTION	\$0.00	\$561.37	\$250,000.00
04/05/2024	IRON MOUNTAIN RECRD MGMT 4935939 INVIVO THERAPEUTICS *C	\$0.00	\$129.00	\$250,129.00
04/05/2024	IRON MOUNTAIN RECRD MGMT 4935939 INVIVO THERAPEUTICS *C	\$0.00	\$129.00	\$250,258.00
04/05/2024	IRON MOUNTAIN RECRD MGMT 4935939 INVIVO THERAPEUTICS *C	\$0.00	\$129.00	\$250,387.00
04/05/2024	WIRE OUT 240405L1B77D1C001332 202409605433;BNF BCBSMA HMO BL UE DEPOSITORY;OBI INVIVO ACCOU	-\$8,568.26	\$0.00	\$241,818.74
04/05/2024	WIRE OUT 240405L1B77D1C001333 202409605432;BNF ADP, LLC.;OBI NET PAY AND TAX - PAYDATE 04-	-\$76,038.08	\$0.00	\$165,780.66
04/05/2024	CHECK #16934	-\$1,466.25	\$0.00	\$164,314.41
04/05/2024	CASH SWEEP REDEMPTION	\$0.00	\$85,685.59	\$250,000.00
04/08/2024	BASIC BENEFITS PAYMENTS 32297591 170583 INVIVO THERAPEU	-\$47.63	\$0.00	\$249,952.37
04/08/2024	CASH SWEEP REDEMPTION	\$0.00	\$47.63	\$250,000.00
04/09/2024	WAGWORKS FSA RECEIVABLE INV6395578 INVIVO THERAPEUTICS HO	-\$49.00	\$0.00	\$249,951.00
04/09/2024	CASH SWEEP REDEMPTION	\$0.00	\$49.00	\$250,000.00
04/10/2024	IRON MOUNTAIN RECRD MGMT 6485284 INVIVO THERAPEUTICS *C	-\$129.00	\$0.00	\$249,871.00
04/10/2024	WIRE OUT 240410L1B77D1C001216 202410105082;BNF CHARLES SCHWA B;OBI PLAN ACCOUNT 6670-8958IN	-\$12,377.88	\$0.00	\$237,493.12

**Analysis Checking - XXXXXX4583** (continued)

**Account Activity** (continued)

Transaction Date	Description	Debits	Credits	Balance
04/10/2024	WIRE OUT 240410L1B77D1C001215 202410105081;BNF CHARLES SCHWA B;OBI PLAN ACCOUNT 6670-8958IN	-\$30,913.09	\$0.00	\$206,580.03
04/10/2024	CASH SWEEP REDEMPTION	\$0.00	\$43,419.97	\$250,000.00
04/11/2024	HEALTHEQUITY INC HealthEqui 81795 InVivo Therapeutics Co	-\$77.52	\$0.00	\$249,922.48
04/11/2024	CASH SWEEP REDEMPTION	\$0.00	\$77.52	\$250,000.00
04/12/2024	WAGeworks FSA RECEIVABLE INV6410071 INVIVO THERAPEUTICS HO	-\$69.53	\$0.00	\$249,930.47
04/12/2024	ADP PAYROLL FEES ADP FEES 925732719585 658162323INVIVO THERAP	-\$493.70	\$0.00	\$249,436.77
04/12/2024	WIRE OUT 240412L1B77D1C002000 202410307928;BNF WILLIAMSMARST ON LLC;OBI 2023/2024 TAX WORKI	-\$25,000.00	\$0.00	\$224,436.77
04/12/2024	WIRE OUT 240412L1B77D1C001996 202410307923;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI US	-\$102,847.74	\$0.00	\$121,589.03
04/12/2024	CASH SWEEP REDEMPTION	\$0.00	\$128,410.97	\$250,000.00
04/16/2024	STATE OF RI DDEBIT PMT 364528166 04646220241045000011	-\$400.00	\$0.00	\$249,600.00
04/16/2024	WAGeworks FSA RECEIVABLE INV6428124 INVIVO THERAPEUTICS HO	-\$560.69	\$0.00	\$249,039.31
04/16/2024	CASH SWEEP REDEMPTION	\$0.00	\$960.69	\$250,000.00
04/17/2024	COMM OF MASS EFT MA DOR PAY 28789184 INVIVO THERAPEUTICS HO	-\$619.00	\$0.00	\$249,381.00
04/17/2024	WIRE OUT 240417L1B77D1C001330 202410805568;BNF KCC GLOBAL AD MINISTRATION - RESTRUC;OBI FIN	-\$14,738.57	\$0.00	\$234,642.43
04/17/2024	CASH SWEEP REDEMPTION	\$0.00	\$15,357.57	\$250,000.00
04/18/2024	CHECK #16943	-\$104.94	\$0.00	\$249,895.06
04/18/2024	CHECK #16942	-\$680.00	\$0.00	\$249,215.06

**Analysis Checking - XXXXXX4583** (continued)

**Account Activity** (continued)

Transaction Date	Description	Debits	Credits	Balance
04/18/2024	CASH SWEEP REDEMPTION	\$0.00	\$784.94	\$250,000.00
04/19/2024	WIRE OUT 240419L1B77D1C001659 202411006587;BNF ADP, LLC.;OBI NET PAY AND TAX - 04-24-24ADP	-\$76,208.08	\$0.00	\$173,791.92
04/19/2024	CASH SWEEP REDEMPTION	\$0.00	\$76,208.08	\$250,000.00
04/22/2024	WAGWORKS FSA RECEIVABLE INV6436420 INVIVO THERAPEUTICS HO	-\$186.00	\$0.00	\$249,814.00
04/22/2024	WIRE OUT 241130552100 202411305521;BNF SVB CARD OPER ATIONS - ACH PAYMENTS;OBI INVI	-\$596.40	\$0.00	\$249,217.60
04/22/2024	CHECK #16944	-\$57.50	\$0.00	\$249,160.10
04/22/2024	CASH SWEEP REDEMPTION	\$0.00	\$839.90	\$250,000.00
04/24/2024	WAGWORKS RECEIVABLE INV6340629 INVIVO THERAPEUTICS HO	-\$24.00	\$0.00	\$249,976.00
04/24/2024	WAGWORKS FSA RECEIVABLE INV6462339 INVIVO THERAPEUTICS HO	-\$89.38	\$0.00	\$249,886.62
04/24/2024	HEALTH EQUITY INC HealthEqui 81795 InVivo Therapeutics Co	-\$193.68	\$0.00	\$249,692.94
04/24/2024	WIRE OUT 240424L1B77D1C001322 202411505604;BNF CHARLES SCHWA B;OBI PLAN ACCOUNT 6670-8958IN	-\$8,832.31	\$0.00	\$240,860.63
04/24/2024	WIRE OUT 240424L1B77D1C001326 202411505612;BNF CHARLES SCHWA B;OBI PLAN ACCOUNT 6670-8958IN	-\$12,377.88	\$0.00	\$228,482.75
04/24/2024	CHECK #16937	-\$212.42	\$0.00	\$228,270.33
04/24/2024	CHECK #16940	-\$261.85	\$0.00	\$228,008.48
04/24/2024	CASH SWEEP REDEMPTION	\$0.00	\$21,991.52	\$250,000.00
04/25/2024	WIRE OUT 241160553600 202411605536;BNF SVB CARD OPER ATIONS- ACH PAYMENTS;OBI INVIV	-\$14.96	\$0.00	\$249,985.04
04/25/2024	CHECK #16946	-\$1,149.03	\$0.00	\$248,836.01
04/25/2024	CASH SWEEP REDEMPTION	\$0.00	\$1,163.99	\$250,000.00
04/26/2024	ANALYSIS SERVICE CHARGE	-\$377.66	\$0.00	\$249,622.34

**Analysis Checking - XXXXXX4583** (continued)

**Account Activity** (continued)

Transaction Date	Description	Debits	Credits	Balance
04/26/2024	WIRE OUT 240426L1B77D1C002522 202411708879;BNF KORN FERRY (U S);OBI INVOICES 36350, 38004	-\$855.00	\$0.00	\$248,767.34
04/26/2024	WIRE OUT 240426L1B77D1C002519 202411708880;BNF ERIKA DAHL;OB I INV 11	-\$1,275.00	\$0.00	\$247,492.34
04/26/2024	WIRE OUT 240426L1B77D1C002513 202411708865;BNF CONTINENTAL S TOCK TRANSFER;OBI INV 92460	-\$1,849.18	\$0.00	\$245,643.16
04/26/2024	WIRE OUT 240426L1B77D1C002520 202411708881;BNF SOLIUM CAPITA L LLC;OBI INV 172649	-\$2,500.00	\$0.00	\$243,143.16
04/26/2024	CHECK #16941	-\$707.70	\$0.00	\$242,435.46
04/26/2024	CASH SWEEP REDEMPTION	\$0.00	\$7,564.54	\$250,000.00
04/29/2024	CHECK #16945	-\$101.48	\$0.00	\$249,898.52
04/29/2024	CASH SWEEP REDEMPTION	\$0.00	\$101.48	\$250,000.00
04/30/2024	WIRE OUT 240430L1B77D1C002363 202412109105;BNF LANDIS RATH A ND COBB LLP;OBI INVIVO THERAPE	-\$37,979.50	\$0.00	\$212,020.50
04/30/2024	CASH SWEEP REDEMPTION	\$0.00	\$37,979.50	\$250,000.00
04/30/2024	INT TRANSFER FROM ██████████0116	\$0.00	\$0.41	\$250,000.41
04/30/2024	Ending Balance			\$250,000.41

**Checks Cleared**

Check Date	Check Number	Check Amount	Check Date	Check Number	Check Amount
04/05/2024	16934	\$1,466.25	04/02/2024	16935	\$680.00
04/24/2024	16937*	\$212.42	04/24/2024	16940*	\$261.85
04/26/2024	16941	\$707.70	04/18/2024	16942	\$680.00
04/18/2024	16943	\$104.94	04/22/2024	16944	\$57.50
04/29/2024	16945	\$101.48	04/25/2024	16946	\$1,149.03

\* Indicates skipped check number

**April 2024**

Reporting Activity 04/01 - 04/30

Page 7 of 8

16934

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/05/2024

PAY TO THE ORDER OF Heather +2653

\$ 1,466.25

one thousand four hundred sixty six and 15/100

VOID AFTER 60 DAYS

#046934\* 04211403990

#16934 04/05/2024 \$1,466.25

16935

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/02/2024

PAY TO THE ORDER OF Team Worldwide, Inc

\$ 680.00

six hundred eighty and 00/100

VOID AFTER 60 DAYS

#046935\* 04211403990

#16935 04/02/2024 \$680.00

16937

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/24/2024

PAY TO THE ORDER OF AT&T

\$ 212.42

two hundred twelve and 42/100

VOID AFTER 60 DAYS

#046937\* 04211403990

#16937 04/24/2024 \$212.42

16940

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/24/2024

PAY TO THE ORDER OF TechEduity Employer Services

\$ 261.85

two hundred sixty one and 85/100

VOID AFTER 60 DAYS

#046940\* 04211403990

#16940 04/24/2024 \$261.85

16941

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/26/2024

PAY TO THE ORDER OF The Lincoln National Life Insurance Company

\$ 707.70

seven hundred seven and 70/100

VOID AFTER 60 DAYS

#046941\* 04211403990

#16941 04/26/2024 \$707.70

16942

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/18/2024

PAY TO THE ORDER OF Team Worldwide, Inc

\$ 680.00

six hundred eighty and 00/100

VOID AFTER 60 DAYS

#046942\* 04211403990

#16942 04/18/2024 \$680.00

16943

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/18/2024

PAY TO THE ORDER OF Verizon

\$ 104.94

one hundred four and 94/100

VOID AFTER 60 DAYS

#046943\* 04211403990

#16943 04/18/2024 \$104.94

16944

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/22/2024

PAY TO THE ORDER OF Vision Service Plan

\$ 57.50

fifty seven and 50/100

VOID AFTER 60 DAYS

#046944\* 04211403990

#16944 04/22/2024 \$57.50

16945

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/29/2024

PAY TO THE ORDER OF VisaGifts

\$ 101.48

one hundred one and 48/100

VOID AFTER 60 DAYS

#046945\* 04211403990

#16945 04/29/2024 \$101.48

16946

INVO THERAPEUTICS CORPORATION  
ONE WASHINGTON SQUARE SUITE 1100  
CAMBRIDGE, MA 02142

SILICON VALLEY BANK  
300 F STREET, SUITE 1000  
SAN JOSE, CA 95128

4/25/2024

PAY TO THE ORDER OF CyberCampus

\$ 1,149.03

one thousand one hundred forty nine and 3/100

VOID AFTER 60 DAYS

#046946\* 04211403990

#16946 04/25/2024 \$1,149.03

THIS PAGE LEFT INTENTIONALLY BLANK





3003 Tasman Drive, Santa Clara, CA 95054

**April 2024**

Reporting Activity 04/01 - 04/30

Page 1 of 4

**ADDRESS SERVICE REQUESTED**

INVIVO THERAPEUTICS CORPORATION  
1500 DISTRICT AVENUE  
BURLINGTON MA 01803

DDA #: XXXXXX4583

Target Balance: \$250,000.00

**Managing Your Accounts**

- Phone:** (408) 654-4636
- Toll-Free:** (800) 774-7390
- Email:** clientsupport@svb.com
- Online:** www.svb.com

**Messages/Notifications**

**Month-End Allocation %**



**SVB Cash Sweep Summary - Account XXXXXX0747**

Fund Name	CUSIP	Ticker	Avg. Monthly Balance	Month-End Position	Net Monthly Income Earned*	Avg. Gross Yield**
BlackRock Liquidity:T-Fund Admin	09248U676	BTAXX	\$2,191,901.15	\$2,099,111.21	\$8,591.46	5.070%
Western Asset Inst US Treas Res/Inv	52470G684	LTRXX	\$2,191,904.60	\$2,099,111.21	\$8,678.55	5.120%
<b>Totals</b>				<b>\$4,198,222.42</b>	<b>\$17,270.01</b>	

\* Net Monthly Income Earned represents dividends earned in the current month, which are paid on the first day of the following month, less bank sweep fees.

\*\* Avg. Gross Yield is the annualized average 30 day yield gross of any bank sweep fees.

**MONEY MARKET MUTUAL FUND INVESTMENTS ARE:**

**NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE**



**April 2024**

Reporting Activity 04/01 - 04/30

Page 2 of 4

**SVB Cash Sweep Activity - BlackRock Liquidity:T-Fund Admin**

Date	Transaction Description	Transaction Amount	Price	Investment Balance
04/01/2024	Dividend Reinvest	\$10,489.34	\$1.00	
04/01/2024	Fee Charged	(\$629.36)	\$1.00	
04/01/2024	Redemption	(\$71,114.32)	\$1.00	
04/01/2024	Redemption	(\$50.81)	\$1.00	\$2,315,592.05
04/02/2024	Redemption	(\$24,469.80)	\$1.00	\$2,291,122.25
04/03/2024	Redemption	(\$340.00)	\$1.00	\$2,290,782.25
04/04/2024	Redemption	(\$58.66)	\$1.00	\$2,290,723.59
04/05/2024	Redemption	(\$280.69)	\$1.00	\$2,290,442.90
04/08/2024	Redemption	(\$42,842.79)	\$1.00	\$2,247,600.11
04/09/2024	Redemption	(\$23.81)	\$1.00	\$2,247,576.30
04/10/2024	Redemption	(\$24.50)	\$1.00	\$2,247,551.80
04/11/2024	Redemption	(\$21,709.99)	\$1.00	\$2,225,841.81
04/12/2024	Redemption	(\$38.76)	\$1.00	\$2,225,803.05
04/15/2024	Redemption	(\$64,205.49)	\$1.00	\$2,161,597.56
04/17/2024	Redemption	(\$480.34)	\$1.00	\$2,161,117.22
04/18/2024	Redemption	(\$7,678.78)	\$1.00	\$2,153,438.44
04/19/2024	Redemption	(\$392.48)	\$1.00	\$2,153,045.96
04/22/2024	Redemption	(\$38,104.04)	\$1.00	\$2,114,941.92
04/23/2024	Redemption	(\$419.94)	\$1.00	\$2,114,521.98
04/25/2024	Redemption	(\$10,995.76)	\$1.00	\$2,103,526.22
04/26/2024	Redemption	(\$582.00)	\$1.00	\$2,102,944.22
04/29/2024	Redemption	(\$3,782.27)	\$1.00	\$2,099,161.95

**MONEY MARKET MUTUAL FUND INVESTMENTS ARE:**

**NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE**



**April 2024**

Reporting Activity 04/01 - 04/30

Page 3 of 4

**SVB Cash Sweep Activity - BlackRock Liquidity:T-Fund Admin** (continued)

Date	Transaction Description	Transaction Amount	Price	Investment Balance
04/30/2024	Redemption	(\$50.74)	\$1.00	\$2,099,111.21

**SVB Cash Sweep Activity - Western Asset Inst US Treas Res/Inv**

Date	Transaction Description	Transaction Amount	Price	Investment Balance
04/01/2024	Dividend Reinvest	\$10,599.32	\$1.00	
04/01/2024	Redemption	(\$71,114.33)	\$1.00	
04/01/2024	Redemption	(\$50.80)	\$1.00	
04/01/2024	Fee Charged	(\$635.96)	\$1.00	\$2,315,695.43
04/02/2024	Redemption	(\$24,573.18)	\$1.00	\$2,291,122.25
04/03/2024	Redemption	(\$340.00)	\$1.00	\$2,290,782.25
04/04/2024	Redemption	(\$58.66)	\$1.00	\$2,290,723.59
04/05/2024	Redemption	(\$280.68)	\$1.00	\$2,290,442.91
04/08/2024	Redemption	(\$42,842.80)	\$1.00	\$2,247,600.11
04/09/2024	Redemption	(\$23.82)	\$1.00	\$2,247,576.29
04/10/2024	Redemption	(\$24.50)	\$1.00	\$2,247,551.79
04/11/2024	Redemption	(\$21,709.98)	\$1.00	\$2,225,841.81
04/12/2024	Redemption	(\$38.76)	\$1.00	\$2,225,803.05
04/15/2024	Redemption	(\$64,205.48)	\$1.00	\$2,161,597.57
04/17/2024	Redemption	(\$480.35)	\$1.00	\$2,161,117.22
04/18/2024	Redemption	(\$7,678.79)	\$1.00	\$2,153,438.43
04/19/2024	Redemption	(\$392.46)	\$1.00	\$2,153,045.97

**MONEY MARKET MUTUAL FUND INVESTMENTS ARE:**

**NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE**



**April 2024**

Reporting Activity 04/01 - 04/30

Page 4 of 4

**SVB Cash Sweep Activity - Western Asset Inst US Treas Res/Inv** (continued)





Date	Transaction Description	Transaction Amount	Price	Investment Balance
04/22/2024	Redemption	(\$38,104.04)	\$1.00	\$2,114,941.93
04/23/2024	Redemption	(\$419.96)	\$1.00	\$2,114,521.97
04/25/2024	Redemption	(\$10,995.76)	\$1.00	\$2,103,526.21
04/26/2024	Redemption	(\$581.99)	\$1.00	\$2,102,944.22
04/29/2024	Redemption	(\$3,782.27)	\$1.00	\$2,099,161.95
04/30/2024	Redemption	(\$50.74)	\$1.00	\$2,099,111.21

**MONEY MARKET MUTUAL FUND INVESTMENTS ARE:  
NOT A DEPOSIT - NOT FDIC INSURED - NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY - NOT GUARANTEED BY THE BANK - MAY LOSE VALUE**

ADDRESS SERVICE REQUESTED

>049691 7232434 0001 092196 10Z  
 INVIVO THERAPEUTICS CORPORATION  
 1500 DISTRICT AVENUE  
 BURLINGTON, MA 01803

Managing Your Accounts

-  Phone: (408) 654-4636
-  Toll-Free: (800) 774-7390
-  Email: clientsupport@svb.com
-  Online: www.svb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
Collateral MMA	XXXXXX0116	\$50,000.00
<b>Total Balance</b>		<b>\$50,000.00</b>

Collateral MMA - XXXXXX0116

Account Summary

Date	Description	
04/01/2024	Beginning Balance	\$50,000.00
04/30/2024	Ending Balance	\$50,000.00
	Total debits this period	\$0.41
	Total credits this period	\$0.00
	Service Charge	\$0.00

Interest Summary

Description	
Interest Earned From 04/01/2024 Through 04/30/2024	
Annual Percentage Yield Earned	0.01%
Interest Days	30
Interest Earned	\$0.41
Interest Paid This Period	\$0.41
Interest Paid Year-to-Date	\$1.65
Interest Withheld Year-to-Date	\$0.00

Account Activity

Transaction Date	Description	Debits	Credits	Balance
04/01/2024	Beginning Balance			\$50,000.00
04/30/2024	INTEREST PAYMENT	\$0.00	\$0.41	\$50,000.41
04/30/2024	INT TRANSFER TO [REDACTED] 4583	-\$0.41	\$0.00	\$50,000.00
04/30/2024	Ending Balance			\$50,000.00

Interest Rate Summary

Date	Rate
04/01/2024	0.01%

CHECKS OUTSTANDING						CHECKBOOK RECONCILIATION		
DATE OR #	AMOUNT	DATE OR #	AMOUNT	DATE OR #	AMOUNT			
						ENTER BALANCE THIS STATEMENT	\$	
						ADD RECENT DEPOSITS (NOT CREDITED ON THIS STATEMENT)	\$	
						SUBTOTAL	\$	
						SUBTRACT TOTAL ITEMS OUTSTANDING	\$	
BALANCE should agree with your checkbook balance after deducting charges and adding credits not shown in your checkbook but included on this statement as follows: Interest-ADD Overdraft-DEDUCT Automatic Payment-DEDUCT Automatic Advance-ADD Service Charge-DEDUCT						<b>BALANCE</b>	\$	

PLEASE REPORT ANY ERRORS OR OMISSIONS PROMPTLY TO US. ERRORS OR OMISSIONS THAT ARE REPORTED WITHIN THE FIRST 30 DAYS FROM THE DATE OF THE LAST STATEMENT CYCLE ARE USUALLY RESOLVED MUCH MORE QUICKLY THAN DATED REQUESTS. As a fraud prevention measure, you need to review your statements and report unauthorized use or errors to us, as explained in more detail below.

If your checkbook and statement do not balance have you:

- Accounted for bank charges?
  Verified additions and subtractions in your checkbook?
  Compared canceled checks to check stub?
  Compared deposit amounts on statement to your checkbook?

Any charges for imprinted checks include state sales tax computed at the current rate, when applicable. You can call (800) 774-7390 to request an item or substitute check, or a legible copy. We will without charge provide at least two items (or substitute checks or legible copies) upon request, with respect to each statement.

**IN CASE OF ERRORS OR QUESTIONS CONCERNING YOUR ELECTRONIC TRANSFERS  
(For Consumer Clients)**

Telephone Silicon Valley Bank at (800) 774-7390 or write us at: Silicon Valley Bank, Attn: Client Services, 3003 Tasman Drive, Santa Clara, CA 95054, as soon as you can, if you think your statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe this is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

For questions about preauthorized transfers, please contact us at (800) 774-7390.

**IN CASE OF UNAUTHORIZED USE OF YOUR CHECKS OR ACCOUNTS**

You agree to review your statement and to report unauthorized use (checks or other charges that are forged, altered or other unauthorized use) or error immediately. Your deposit agreement sets specific times within which you must report unauthorized use or errors to us. In summary (and subject to special rules that may apply to consumers), if you fail to report unauthorized use or errors to us within 30 days after your statement is available, you may be liable for subsequent unauthorized use by the same wrongdoer. If you fail to report within 60 days, you may also be precluded from asserting the unauthorized use or other error against us. Your statement is deemed "available" when made available in paper or electronic form. Your deposit agreement or Related Agreements may set shorter reporting requirements, such as for ACH services.

**FAIR CREDIT REPORTING ACT**

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.