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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A Obj. Deadline: May 28, 2024 at 4:00 p.m. (ET)

SUMMARY OF THIRD MONTHLY APPLICATION OF LANDIS RATH & COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM <u>APRIL 1, 2024 THROUGH APRIL 30, 2024</u>

Name of Applicant:	Landis Rath & Cobb LLP			
Authorized to Provide Professional Services to:	Debtors and Debtors-In-Possession			
Date of Retention:	February 22, 2024, effective <i>nunc pro tunc</i> to February 1, 2024			
Period for which compensation and reimbursement sought:	April 1, 2024 through April 30, 2024			
Amount of monthly fees to be approved as actual, reasonable and necessary:	\$51,075.50 (80% = \$40,860.40)			
Amount of monthly expenses sought as actual, reasonable and necessary:	\$49.66			
This is a: <u>x</u> monthly interim	final application			

Prior Applications: .

		Reque	ested	Appr	oved
Dated Filed	Period Covered	Fees	Expenses	Fees	Expenses
3/12/2024	2/1/24 - 2/29/24	\$97,210.00	\$463.01	\$77,768.00	\$463.01
4/11/2024	3/1/24 - 3/31/24	\$46,715.50	\$1,075.10	\$37,372.40	\$1,075.10

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



SUMMARY OF BILLING BY PROFESSIONAL FEBRUARY 1, 2024 THROUGH AND INCLUDING FEBRUARY 29, 2024

Name of Professional	Position w/LRC and Year of Admission	Year of Law School Graduation	Hourly Billing Rate ²	Total Billed Hours	Total Compensation				
Matthew B. McGuire	Partner; admitted PA 2001, DE 2003	May, 2000	\$1,025.00	24.70	\$25,317.50				
Partner Total				24.70	\$25,317.50				
Joshua B. Brooks	Associate; admitted MD 2020, DE 2022	May 2020	\$535.00	34.80	\$18,618.00				
George A. Williams	Associate; admitted DE 2022	ed DE May, 2021 \$45		6.30	\$2,835.00				
Associate Total				41.10	\$21,453.00				
Lawyers Total				65.80	\$46,770.50				
Melissa Ramirez	Paralegal	N/A	\$350.00	1.20	\$420.00				
Jennifer L. Ford	Paralegal	N/A \$350.00		11.10	\$3,885.00				
Non-Legal Professiona	l Total			12.30	\$4,305.00				
GRAND TOTAL									

Blended Hourly Rate: \$653.98

² Landis Rath & Cobb LLP's billing rates have not changed during the Application Period (defined below).

STATEMENT OF FEES BY PROJECT CATEGORY³ APRIL 1, 2024 THROUGH AND INCLUDING APRIL 30, 2024

Project Category	Hours	Fee Amount
B110 – Asset Analysis and Recovery	0.00	\$0.00
B112 – Asset Disposition	1.90	\$880.50
B114 – Assumption/Rejection of Leases and Contracts	0.30	\$105.00
B118 – Board of Directors Matters	0.30	\$307.50
B120 – Business Operations	0.00	\$0.00
B122 – Case Administration	5.00	\$3,127.50
B124 – Claims Administration & Operations	0.30	\$240.00
B126 – Employee Benefits/Pensions	0.00	\$0.00
B130 – Financing/Cash Collateral	0.00	\$0.00
B134 – Hearings	8.10	\$3,465.50
B135 – Litigation	2.90	\$2,261.50
B136 – LRC Retention & Fee Matters	5.20	\$2,904.00
B139 – Equity Committee	0.40	\$410.00
B140 – Creditor Inquiries	0.00	\$0.00
B144 – Non-LRC Retention & Fee Matters	9.10	\$4,390.50
B146 – Plan and Disclosure Statement (including Business Plan)	39.90	\$30,402.50
B151 – Schedules/Operating Reports	4.70	\$2,581.00
B152 – Tax Issues	0.00	\$0.00
TOTAL	78.10	\$51,075.50

MONTHLY EXPENSE SUMMARY

Expenses Category	AMOUNT
Inhouse Copying	\$33.20
Outside Printing	\$8.96
Online Research	\$0.00
Delivery Services/Messengers	\$7.50
Document Retrieval	\$0.00
Lien Searches	\$0.00
Meals	\$0.00
Filing Fee	\$0.00
TOTAL	\$49.66

³ The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A Obj. Deadline: May 28, 2024 at 4:00 p.m. (ET)

THIRD MONTHLY APPLICATION OF LANDIS RATH & COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM <u>APRIL 1, 2024 THROUGH APRIL 30, 2024</u>

Landis Rath & Cobb LLP ("<u>LRC</u>"), counsel to the above-captioned debtors and debtorsin-possession (the "<u>Debtors</u>"), submits this *Third Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 1, 2024 through April 30, 2024* (the "<u>Application</u>"). In the Application, LRC seeks payment for legal services performed during the period commencing April 1, 2024 through and including April 30, 2024 (the "<u>Application Period</u>"). In support of the Application, LRC respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

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is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (M), and the Court may enter a final order consistent with Article III of the United States Constitution.²

2. The statutory bases for the relief sought herein are sections 105(a), 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq*. (as amended or modified, the "<u>Bankruptcy Code</u>").

BACKGROUND

3. On February 1, 2024 (the "<u>Petition Date</u>"), the Debtors commenced the abovecaptioned chapter 11 cases (the "<u>Chapter 11 Cases</u>") by each filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

4. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. As of the date of this Application, no trustee, examiner or statutory committee has been appointed in these Chapter 11 Cases.

5. Additional information regarding the circumstances leading to the commencement of these Chapter 11 Cases and information regarding the Debtors' businesses and capital structure is set forth in the *Declaration of Richard Christopher in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [D.I. 3].

6. On February 22, 2024, the Court entered its Order Authorizing the Employment and Retention of Landis Rath & Cobb LLP as Counsel, <u>Nunc Pro Tunc</u> to the Petition Date, Pursuant to Bankruptcy Code Section 327(a), Bankruptcy Rules 2014 and 2016 and Local Rule 2014-1 [D.I.

² Pursuant to rule 9013-1(f) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "<u>Local Rules</u>"), LRC hereby confirms its consent to entry of a final order by the Bankruptcy Court in connection with this Application if it is later determined that the Bankruptcy Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

83] (the "<u>LRC Retention Order</u>") authorizing the Debtors' retention of LRC as their counsel in these Chapter 11 Cases.

7. On February 22, 2024, the Court entered its Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [D.I. 85] (the "Interim Compensation Order").

RELIEF REQUESTED

8. By this Application and in accordance with the Interim Compensation Order, LRC seeks (i) allowance of compensation as an administrative expense of the Debtors' estates in the amount of \$51,075.50 for reasonable and necessary professional services rendered, (ii) payment of compensation in the amount of 80% thereof (in the amount of \$40,860.40) and (iii) payment of \$49.66 for actual and necessary expenses incurred during the Application Period.

COMPENSATION REQUESTED

9. The services performed by LRC during the Application Period included, among others, (i) preparing and/or assisting in the preparation, finalization and filing of various pleadings and orders submitted to the Court and served on parties in interest; (ii) regularly conferring with the Debtors, their other professionals and various parties-in-interest regarding issues related to the Chapter 11 Cases and the various pleadings filed herein; (iii) preparing for and participating in the hearings held in the Chapter 11 Cases; and (iv) researching and advising the Debtors and their other professionals with respect to numerous issues in connection with the Chapter 11 Cases. Attached hereto as **Exhibit A** is a detailed itemization, by project category, of all services performed by LRC with respect to the Chapter 11 Cases during the Application Period. This detailed itemization complies with Local Rule 2016-2 in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time

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is billed in increments of one-tenth (1/10) of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

10. The timekeepers who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought by each category. All services for which LRC requests compensation were performed for, or on behalf of, the Debtors.

REIMBURSEMENT OF EXPENSES

11. LRC incurred out-of-pocket expenses during the Application Period in the amount of \$49.66. Attached hereto as **Exhibit B** is a description of the expenses actually incurred by LRC in the performance of services rendered as counsel to the Debtors. The expenses are broken down into categories of charges, which may include, among other things, the following charges: photocopying, printing, outgoing facsimiles, document retrieval, postage, third-party conference calls, messenger service, transcripts, computerized legal research, filing fees, working meals, secretarial overtime, and other expenses.

12. To more efficiently handle the voluminous copying of pleadings served and filed in these Chapter 11 Cases, LRC on occasion retained third-party duplication service providers. LRC seeks reimbursement only for the actual expenses charged by such third-party service providers.

13. In accordance with section 330 of the Bankruptcy Code, LRC seeks reimbursement only for the actual cost of such expenses to LRC. LRC submits that all such expenses incurred

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were customary, necessary and related to the Chapter 11 Cases and, by this Application, requests reimbursement of the same.³

VALUATION OF SERVICES

14. Professionals of LRC have expended a total of 78.30 hours in connection with this matter during the Application Period.

15. The amount of time spent by each of the professionals providing services to the Debtors for the Application Period is set forth in <u>Exhibit A</u>. The rates are LRC's regular hourly rates of compensation for work of this nature. The reasonable value of the services rendered by LRC for the Application Period as counsel for the Debtors in the Chapter 11 Cases is \$51,075.50.

16. LRC submits that the time entries included in <u>Exhibit A</u> attached hereto and the expense breakdown set forth in <u>Exhibit B</u> attached hereto are in compliance with the requirements of Local Rule 2016-2.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given the complexities of these Chapter 11 Cases, the time expended, the nature and extent of the services rendered, the value of such services, and the costs of comparable services other than in a case under this title.

CERTIFICATE OF COMPLIANCE AND WAIVER

18. The undersigned representative of LRC certifies that he has reviewed the requirements of Local Rules 2016-2 and that the Application substantially complies with such rule. To the extent that the Application does not comply in all respects with the requirements of Local

³ LRC reserves all rights with respect to any expense cap sought to be imposed or otherwise enforced by the Office of the United States Trustee that is not consistent with or deviates from the Local Rules or applicable orders entered by the Court in these Chapter 11 Cases.

Rule 2016-2, LRC believes that such deviations are not material and respectfully requests that any such requirements be waived.

NOTICE AND NO PRIOR REQUEST

19. Notice of this Application has been given to the following parties or, in lieu of, to their counsel, if known: the Office of the United States Trustee for the District of Delaware. LRC submits that no other or further notice is necessary.

20. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, LRC respectfully requests that the Court (i) grant the Application and (ii) grant such further relief as is just and proper.

Dated: May 14, 2024 Wilmington, Delaware

LANDIS RATH & COBB LLP

<u>/s/ Matthew B. McGuire</u> Matthew B. McGuire (No. 4366) Joshua B. Brooks (No. 6765) George A. Williams III (No. 6964) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450 Email: mcguire@lrclaw.com brooks@lrclaw.com williams@lrclaw.com

Counsel for the Debtors and Debtors-In-Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

INVIVO PHARMACEUTICALS CORPORATION, *et al.*¹

Debtors.

Case No. 24-10137 (MFW)

(Jointly Administered)

Hearing Date: N/A Obj. Deadline: May 28, 2024 at 4:00 p.m. (ET)

NOTICE OF THIRD MONTHLY APPLICATION OF LANDIS RATH & COBB LLP, COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES PURSUANT TO 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM APRIL 1, 2024 THROUGH APRIL 30, 2024

TO: Office of the United States Trustee for the District of Delaware.

PLEASE TAKE NOTICE that on the date hereof, Landis Rath & Cobb LLP ("<u>LRC</u>") filed the *Third Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C.* §§ 330 and 331 for the Period from April 1, 2024 through April 30, 2024 (the "<u>Application</u>") with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections (the "<u>Objections</u>"), if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 85] (the "<u>Interim</u> <u>Compensation Order</u>"). Objections must be served on the following parties so as to be received no later than **4:00 p.m. ET on May 28, 2024** (the "<u>Objection Deadline</u>"):

 (1) Counsel to the Debtors, Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Matthew B. McGuire, Esq. (mcguire@lrclaw.com) and Joshua B. Brooks, Esq. (brooks@lrclaw.com);
(2) Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Joseph Cudia, Esq. (joseph.cudia@usdoj.gov); and (3) counsel to any Committee.

PLEASE TAKE FURTHER NOTICE THAT IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, IF NO OBJECTIONS ARE SERVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE DEBTORS WILL

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

BE AUTHORIZED TO PAY LRC AN AMOUNT EQUAL TO 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION THAT ARE UNOPPOSED WITHOUT FURTHER COURT ORDER.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Application is served by the Objection Deadline, the parties shall follow the procedures set forth in the Interim Compensation Order.

Dated: May 14, 2024 Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew B. McGuire Matthew B. McGuire (No. 4366) Joshua B. Brooks (No. 6765) George A. Williams III (No. 6964) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450 Email: mcguire@lrclaw.com brooks@lrclaw.com williams@lrclaw.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Date: 05/14/2024

Summary Fee Task Code Billing Report Landis Rath & Cobb LLP

Total for Timekeeper 10	Billable	Hours to Bill 24.70	Amount 25,317.50 Matthew B. McGuire		
Total for Timekeeper 21	Billable	6.30	2,835.00 George A. Williams		
Total for Timekeeper 32	Billable	1.20	420.00 Melissa Ramirez		
Total for Timekeeper 35	Billable	34.80	18,618.00 Joshua B. Brooks		
Total for Timekeeper 36	Billable	11.10	3,885.00 Jennifer L. Ford		
GRAND TOTALS					
	Billable	78.10	51,075.50		

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Date: 05/14/2024

Detail Fee Task Code Billing Report Fee App - Detailed Fees Landis Rath & Cobb LLP

	Trans	_	Hours		
Client	Date	Tkpr	to Bill	Amount	
Phase ID B112 Asset 1394.002	Disposition 04/01/2024	GAW	1.00	450.00	Email w. JBB re: Notice of Cancellation of Auction (.1); Review Motion and Order re:
1394.002	04/01/2024	JBB	0.30	160 50	Auction (.6); Draft Notice of Cancellation of Auction (.4); Emails with GAW re: notice to cancel auction (.1); review and revise same (.2)
1394.002	04/01/2024	GAW	0.30		emails with GAW re: notice to cancel auction (.1); review and revise same (.2) emails w. MBM and JBB re: notice of cancellation of auction (.1); review finalized version
1007.002	J., JL, LULT	J	0.00	_, 0.00	of same (.3); assist in filing (.2);
Total for Phase ID B1	12	Billable	1.90	880.50	Asset Disposition
Phase ID B114 Assun					
1394.002	04/02/2024	JLF	0.30	105.00	Analyze and circulate to M. McGuire, J. Brooks and G. Williams Objection To and Reservation of Rights Regarding Debtors' Sale Motion and Related Notice of Debtors' Intent to Assume and Assign Certain Unexpired Leases and Executory Contracts and Fixing of Cure Amounts (.1); Inform attorneys of Bar dates (.2)
Total for Phase ID B1	14	Billable	0.30	105.00	Assumption/Rejection of Leases and Contracts
Phase ID B118 Board	of Directors	Matters			
1394.002	04/01/2024	MBM	0.30	307.50	emails with Shuster and Hamel re: Board issues
Total for Phase ID B1	18	Billable	0.30	307.50	Board of Directors Matters
Phase ID B122 Case /	Administratio	n			
1394.002	04/12/2024		0.50	225.00	emails w. JBB re: OCP Motion; draft same
1394.002	04/12/2024	JBB	0.10		Emails with GAW re: OCP Motion
1394.002	04/12/2024	MBM	1.00		attend board meeting
1394.002	04/12/2024	JLF	0.10		Communicate with J. Brooks re: Quarterly Statement covering the period from the Petition
1007.002	01/10/2024		0.10	00.00	Date through and including March 31, 2024
1394.002	04/16/2024	MBM	0.20	205.00	call with working group re: status
1394.002	04/16/2024	MBM	0.30		emails with Christopher and KCC re: invoice payment
1394.002	04/16/2024	JBB	0.30		Working group call
1394.002	04/18/2024	GAW	0.40		emails w. JBB & JF re: Foster Cert and Amended Schedules; assist in filing; confer w, JF
1007.002	0.,10,2024	0,	0.10	100.00	re: same
1394.002	04/18/2024	JBB	0.10	53 50	Emails with GAW and JF re: Foster Certification and Amended Schedules
1394.002	04/22/2024	JBB	0.20		Working group call
1394.002	04/26/2024	GAW	0.70		emails w. JBB re: agenda (.1); assist in filing InVivo agenda (.2); review agenda (.2);
.001.002	0	0.00	00	010.00	confer w. JBB re: same (.1); emails w. MBM, JBB & Judge's Chambers re: agenda (.1)
1394.002	04/26/2024	JBB	0.30	160.50	Emails with GAW re: agenda (.1); confer with GAW re: filing and review of agenda (.1); emails with MBM, GAW and Judge's Chambers re: agenda (.1)
1394.002	04/29/2024	JLF	0.20	70.00	Email to KCC to effectuate service of 3 Notice of filings, Certification of Counsel and Agenda
1394.002	04/30/2024	GAW	0.20	90.00	emails w. JBB re: removal motion; assist in filing removal motion
1394.002	04/30/2024	JLF	0.40		Emails to/from M. McGuire and J. Brooks re: Motion to Extend Time for Removal Actions (.1); Finalize and file re: same (.2); Email to KCC to effectuate service re: same (.1)
Total for Phase ID B1	22	Billable	5.00	3 127 50	Case Administration
				0,121.00	
Phase ID B124 Claims 1394.002	04/02/2024	MBM	0.20	205.00	call with Hamel re: claims issues
1394.002	04/04/2024	JLF	0.10		Preparation of record and circulate to M. McGuire, J. Brooks and G. Williams Affidavit of
					Publication of the Notice of Entry of Bar Date Order for Filing Claims and Interests Against the Debtors in the New York Times (.1)
Total for Phase ID B1	24	Billable	0.30	240.00	Claims Administration & Objections
Phase ID B134 Hearin	igs				
1394.002	04/02/2024	JLF	0.40	140.00	Emails to/from J. Brooks re: Notice of Cancellation of Auction (.1) Finalize and file re: same (.2) Emails to/from J. Brooks re: service (.1)
1394.002	04/02/2024	JLF	0.60	210.00	Draft Agenda for Sale hearing on April 9th (.5); Email to J. Brooks and G. Williams re: same (.1)
	04/04/2024	JBB	1.00	535.00	Email chambers to reschedule hearing (.1); confer with MBM re: same (.1); emails with GAW and JF re: same (.1); review and revise notice of rescheduled sale hearing (.2);
1394.002					
			0.20	70.00	emails with JF re: same (.2); emails with MBM to file same (.1); assist with filing (.2) Emails to/from I_Brooks re: April 9th bearing adjourned to April 30th at 2 pm
1394.002	04/04/2024	JLF	0.20		Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm
1394.002 1394.002	04/04/2024 04/05/2024	JLF	0.40	140.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1)
1394.002	04/04/2024			140.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and
1394.002 1394.002	04/04/2024 04/05/2024	JLF	0.40	140.00 105.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate
1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024	JLF JLF	0.40 0.30	140.00 105.00 107.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1)
1394.002 1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024 04/08/2024	JLF JLF JBB	0.40 0.30 0.20	140.00 105.00 107.00 175.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1) Emails with chambers for confirmation hearing date
1394.002 1394.002 1394.002 1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024 04/08/2024 04/23/2024	JLF JLF JBB JLF	0.40 0.30 0.20 0.50	140.00 105.00 107.00 175.00 105.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1) Emails with chambers for confirmation hearing date Draft Agenda for April 30th hearing (.4); Email to J. Brooks and G. Williams re: same (.1) Emails to/from J. Brooks and G. Williams re: revisions to April 30th Agenda (.1); Revised Agenda (.2)
1394.002 1394.002 1394.002 1394.002 1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024 04/08/2024 04/23/2024 04/24/2024 04/25/2024	JLF JLF JLF JLF JLF JBB	0.40 0.30 0.20 0.50 0.30 0.70	140.00 105.00 107.00 175.00 105.00 374.50	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1) Emails with chambers for confirmation hearing date Draft Agenda for April 30th hearing (.4); Email to J. Brooks and G. Williams re: same (.1) Emails to/from J. Brooks and G. Williams re: revisions to April 30th Agenda (.1); Revised Agenda (.2) Review and revise agenda for hearing (.7); email chambers re: agenda status (.1); confer with MBM re: same (.1)
1394.002 1394.002 1394.002 1394.002 1394.002 1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024 04/08/2024 04/23/2024 04/24/2024 04/25/2024	JLF JLF JLF JLF JBB JBB	0.40 0.30 0.20 0.50 0.30 0.70 0.20	140.00 105.00 107.00 175.00 105.00 374.50 107.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1) Emails with chambers for confirmation hearing date Draft Agenda for April 30th hearing (.4); Email to J. Brooks and G. Williams re: same (.1) Emails to/from J. Brooks and G. Williams re: revisions to April 30th Agenda (.1); Revised Agenda (.2) Review and revise agenda for hearing (.7); email chambers re: agenda status (.1); confer with MBM re: same (.1) Review and revise hearing agenda
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1394.002 1394.002 1394.002 1394.002 1394.002 1394.002 1394.002 1394.002	04/04/2024 04/05/2024 04/05/2024 04/08/2024 04/23/2024 04/24/2024 04/25/2024	JLF JLF JLF JLF JBB JBB	0.40 0.30 0.20 0.50 0.30 0.70 0.20	140.00 105.00 175.00 105.00 374.50 107.00 245.00	Emails to/from J. Brooks re: April 9th hearing adjourned to April 30th at 2 pm Draft Notice of Rescheduled Hearing (.3); Emails to/from J. Brooks re: draft notice and status of sale hearing (.1) Finalize and file Notice of Rescheduled Hearing Date (.2); Email to KCC to effectuate service re: same (.1) Emails with chambers for confirmation hearing date Draft Agenda for April 30th hearing (.4); Email to J. Brooks and G. Williams re: same (.1) Emails to/from J. Brooks and G. Williams re: revisions to April 30th Agenda (.1); Revised Agenda (.2) Review and revise agenda for hearing (.7); email chambers re: agenda status (.1); confer with MBM re: same (.1) Review and revise hearing agenda Emails to/from M. McGuire and J. Brooks re: revised agenda and hyperlinks (.1); Revised

Date: 05/14/2024

Detail Fee Task Code Billing Report Fee App - Detailed Fees Landis Rath & Cobb LLP

Phase DF13+ Hear/1924 User State Stat	Client	Trans Date	Tkpr	Hours to Bill	Amount	
1394.002 04/202024 GAW 0.20 0000 confer w. JBF regends, easiet in fling. 1394.002 04/202024 JBB 0.30 11200 Emails and Light an	Flidse ID B134 Healing	js				chambers procedures (.1)
134.002 04/29/024 J.F.P 0.50 175.00 Emails formula linkaste revised animated agenda (2) Total for Phase ID B134 UBB 0.30 344550 Control of the same of the animated agenda (2) Phase ID B134 Lingature Filter Phase ID B134 UBB 0.30 155.0.10 Phase ID B134 Lingature Filter Phase ID B134 Miller P	1394.002	04/27/2024	JBB	0.30	160.50	
agenda re: sum (2): Finite and file anended agenda (2) Total for Phase ID 8134 Biable 2.10 3.465.00 Hearinge Total for Phase ID 8134 Biable 2.10 3.465.50 Hearinge Total for Phase ID 8134 Biable 2.10 3.465.50 Hearinge Total for Phase ID 8134 Display (2) Displ						
1394 002 04/2022/24 JBB 0.30 150:00 Picture amended agende Total for Phase ID 813± Balable 8.16 3465:00 Hearings Total for Phase ID 813± Balable 0.40 10.50 relevant of Hammel Biggion lettor 1394 002 0.40/2024 MBM 0.00 10.50 relevant of Hammel Biggion lettor 1394 002 0.40/2024 JBB 0.40 14000 Total removal actions MSA and agenements (3) annalis with hamel re-oblection of Bis Materia Science Them There Packet With What rise backets May File Notices to Science The Three Packet With What rise backets May File Notices to Science The Three Packet With What rise backets May File Notices to Science Them Three Packet With What rise backets May File Notices to Science Them Three Packet With What rise Notices Them Packet With What rise Notices Them Three Packet With What rise Notices Them Three Packet With What rise Notices Them Packet With What rise Notices Them Three Packet With What rise With MM and GAW re- Tiling science (1) Total for Phase ID 8135 Balable 2.60 1.6000 Colore rise With GAW re- Tiling science (1) Colore rise With GAW re- Tiling science (1394.002	04/29/2024	JLF	0.50	175.00	
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1394-002 04/10/2024 MBM 1.00 1.025.00 review of Nural auticomes MAS and agreements (8), emails with hamel re: collection efforts (2) 1344-002 04/20/2024 JBB 0.50 275.0 Draft emode infeation motion 1394-002 04/20/2024 JBB 0.50 275.0 Draft emode infeation motion 1394-002 04/20/2024 JBB 0.40 2214.00 Review and finalize removal extension motion (3): email same to MBM for approval to file (1) Total for Phase ID B136 RCR Retention & Fee Matters 1394.002 04/11/2024 JBB 1.00 1394.002 04/11/2024 JBB 0.60 2010 Draft EC coend motify fee application (2,0) email same to MBM (1); revise and application (3): email same to MBM (1); revise and papelication (2,0) email same to MBM (1); revise and revise IRCR fee application (2,0) email same to MBM (1); revise and revise IRCR fee application (3): confer with MAGM and GAW re: filing same (2,1) 1394.002 04/11/2024 JBB 0.60 410.00 confer with MAGM ArW re: filing same (2,2) emails with MBM and GAW re: filing same (1) 1394.002 04/120224 JBB 0.40 410.00 review confirmed of No Objection FCR fee application (1); confer with 0.2 emails with MBM and GAW re: filing same (1) 1394.002 04/120224 JBB 0.40 410.00 review confirmed of No Objection FCR fee application (1); confer with 0.2	-		MBM	0.60	615.00	review of Hamel litigation letter
1344.002 04/30/2024 JEB 0.40 14000 267.50 Draft Emrooul action Stimola extension motion 1344.002 04/30/2024 JEB 0.40 14000 Emails torform JE forces re: Min to Extend Removal Actions filing status; (1); Enalte and file Motion to Extend the Time Pariod Within Within Declaros Rey File Noticeus a service re: same (1) 1344.002 04/30/2024 JBB 0.40 226150 Ligation Total for Phase ID B135 Billable 20 226150 Ligation 1394.002 04/04/2024 JBB 1.00 Draft Enromove Actions (2); ereals amon to MEM (1); revise and finalize to fining (1): enaits with MEM or fing (1): enaits with MEM and GAW re: fling same (2); enaits with AGW re: fling same (2); enaits with MEM and GAW re: fling same (2); enaits with MEM and GAW re: fling same (2); enaits with AGW re: fling						review of Nural outcomes MSA and agreements (.8); emails with hamel re: collection
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1394 002 04/30/2024 JBB 0.40 214.00 Review and finalize removal extension motion (.3); email same to MBM for approval to file (.1) Total for Phase ID B135 Billablo 2.00 2.201.50 Lilgation Phase ID B136 LICR Retention & Fee Matters 1.394.002 04/14/2024 JBB 2.60 555.00 Confer with MBM for Mills (.3); envise and finalize for filing (.1) Confer with MBM for Certificate of No Certification (.2); envise and revise LIC fee application (.2); envise and EC fee application (.2); envise and eV file for Phase 1D 8135 Total for Phase ID B135 Billablo 5.20 2.004.00 LIC Review Careflicate of No Celection (.2); Enaltize and file review (.1); enalts with MSM fee revisions (.1); enalts with MSM fee revisions (.1); enalts and there same (.1) Total for Phase ID B136 Billablo 5.20 2.004.00 LIC Review Careflicate of No Celection (.2); Enalt to .1; envie						Emails to/from J. Brooks re: Mtn to Extend Removal Actions filing status (.1); Finalize and file Motion to Extend the Time Period Within Which the Debtors May File Notices to
Phase ID B136 LRC Retention & Fee Matters 1394.002 04/04/2024 JBB 2.60 1394.002 04/11/2024 JBB 1.00 Distance for thing (.4) emails with MBM for thing (.1) 1394.002 04/11/2024 JBB 1.00 Distance for thing (.4) emails with MBM for thing (.1) 1394.002 04/17/2024 MBM 0.40 410.00 review of March fee application 1394.002 04/25/2024 JBB 0.20 107/00 Emails with MBM. FC. Certificate of No Objection (.2); Finalize and file reside (.1); Confer with JF re- filing same (.1) 1394.002 04/25/2024 JBB 0.40 140.00 Finalis with MBM re- certificate of No Objection for LRC fee same(.1) 1394.002 04/25/2024 JBB 0.40 140.00 Finalis with MBM re- reloces (.2); email same to MBM for review (.1); emails with Ob Objection re: LRC fee same(.1) 1394.002 04/25/2024 JBB 0.40 410.00 Finalis with MBM re: revision (.1); confer with JF re- filing same (.2) 1394.002 04/25/2024 JBB 0.40 410.00 Filin Silin of No Objection re: LRC fee same(.1) 1394.002 04/09/2024	1394.002	04/30/2024	JBB	0.40	214.00	Review and finalize removal extension motion (.3); email same to MBM for approval to file
1394 002 04/04/2024 JBB 2.60 1.391 00 Daft LFC second monthly fee application (2): enails ame to MBM (1); revise and finatize for MIBM (A) was MAM for Hing (1); 1394 002 04/11/2024 JBB 1.00 555.00 Confer with MBM, GAW & AS re: LFC (Fee application (2): revise and revise LFC (Fee application (2): revise) and revise LFC (Fee application (1): confer with JFee (Hing) ame (1) 1394 002 04/25/2024 JBB 0.40 140.00 Enails with MBM re: Certificate of No Objection for LFC (Se application (1): confer with JFee Application (1): Draft Certificate of No Objection for LFC (Se application (2): Finalize and file re: same (1) 1394 002 04/25/2024 JBB 0.40 140.00 Fee Matters Total for Phase ID B135 Equity MIBM 0.40 140.00 review Certificate of No Objection re: LFC (Se application (1): emails with MBM re: revisions (1): emails with MC re: revisions (1): emails with MSM re: revisions (1): emails with MC re: revisions (1): emails with MSM re: revisions (1): emails with MC re: revisio	Total for Phase ID B13	5	Billable	2.90	2,261.50	Litigation
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1394.002 04/11/2024 JBB 1.00 55.00 Confer with MBM, GAV & AS re: LPC fee application (2); review of review of March fee application (5); confer with MBM and GAW re: fling same (2); emails with MBM and GAW re: fling same (1) 1394.002 04/11/2024 MBM 0.40 410.00 review of March fee application 2); emails with MBM and GAW AS re: LPC fee application (2); review of mediation 1394.002 04/25/2024 JBB 0.20 107.00 Emails with R Christopher re: LRC is March 2024 fees 1394.002 04/25/2024 JBB 0.20 107.00 Emails with RC Distopher re: LRC is March 2024 fees 1394.002 04/25/2024 JBB 0.40 2410.00 Emails size for Confer with R Christopher and No Dejection RC's 2nd Monthly Fee Application (1): Draft Certificate of No Dejection RC's 2nd Monthly Fee Application (1): Draft Certificate of No Dejection RC's 2nd Monthly Fee Application (2); emails ame to NBM for review (1): emails size for R10000 Total for Phase ID B135 Bilable 0.40 410.00 review of correspondence from UST and emails with MBM re: revisions (1); emails 1394.002 04/09/2024 JBB 0.90 481.50 Review and revise RCC fee application (2); emails with MBM re: revisions (1); emails 1394.002 04/09/2024 JBB 0.90 481.50 Review and r				2.60	1.391 00	Draft LRC second monthly fee application (2.0): email same to MBM (1): revise and
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1394.002 04/25/2024 JBB 0.20 107.00 Emails with MBM re: Certificate of No Objection LRC fee application (.1): confer with JF re: filing same (.1) 1394.002 04/26/2024 JBB 0.40 Emails to/from J. Brooks re: draft certificate of No Objection LRC's 2m dNonthy Fee Application (.1): Draft Certificate of No Objection re: LRC Fees (.2): email same to R (.1) Total for Phase ID B13/E Billable 5.20 2.904.00 LRC Retention & Fee Matters Total for Phase ID B13/E Billable 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B13/E Billable 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B13/E Billable 0.40 410.00 review of correspondence from UST and emails with SMM re: revisions (.1): emails with GMW re: Certificate of No Objection LRC's Park (.2): Email to Application (.2): Final review SMM re: revisions (.1): emails with GMW re: Certificate of No Objection LRC's Park (.2): Email to Application (.2): Final review Application (.2): Final review Application (.2): Final review Application (.2): Email to Application (.2): Email to Application (.2): Final review Application (.2): Final rev	1394.002	04/11/2024	MBM	0.40	410.00	
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1394.002 04/26/2024 JBB 0.40 214.00 Review Certificate of No Objection re: LRC Fees (2); email same to MBM for review (.1); email same to R. Christopher and M. Foster (.1) Total for Phase ID B13 Billable 5.20 2.904.00 LRC Retention & Fee Matters Phase ID B13 Equity Committee Billable 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B14 Non-LRC Retention & Fee Matters Billable 0.40 410.00 Equity Committee Phase ID B144 Non-LRC Retention & Fee Matters Billable 0.90 481.50 Review and revise KCC fee application (.7); emails with MBM re: revisions (.1); emails with K00 20 04/09/2024 JBB 0.90 481.50 Review and revise KCC fst Monthly Fee App: review same 1394.002 04/09/2024 JBB 0.10 53.50 Emails w. JBB re: KCC 1st Monthly Fee Application (.2); Email to J. Brooks re: same (.1) 1394.002 04/10/2024 JBB 0.20 107.00 Confer with GAM re: KCC's 1st monthly fee application; confer w. JBB re: same; emails w. JBB & JF: re: same 1394.002 04/10/2024 JLF 0.30 105.00 Finalize and finalize KCC's first monthly fee application of Sonoran Capital (.2); Email to KCC to effectuate service (r: same (.1) 1394.002 04/10/2024 JLF 0.30 105.00 Finalize and file Se	1394.002	04/26/2024	JLF	0.40	140.00	Emails to/from J. Brooks re: draft Certificate of No Objection LRC's 2nd Monthly Fee
Phase ID B139 Equity Committee 1394.002 MBM 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B133 Billable 0.40 410.00 Equity Committee Phase ID B144 Non-LRC Retention & Fee Matters 1394.002 0.4008/2024 JBB 0.90 481.50 Review and revise KCC fee application (.7); emails with MBM re: revisions (.1); emails with KCC re: same (.1) 1394.002 0.4009/2024 JBB 0.10 53.50 Emails with GAW re: KCC 1st Monthly Fee App: review same 1394.002 0.4009/2024 JLF 0.30 Do Traft KCC Notice for 1st Monthly Fee Application; confer w. JBB re: same; emails w. JBB & JF re: same 105.00 Draft KCC Notice for 1st Monthly Fee Application; confer w. JBB re: same; emails w. JBB & JF re: same 1394.002 04/10/2024 JLF 0.30 105.00 Finalize KCC's 1st monthly fee application; emails with GAW and JF re: same 1394.002 04/10/2024 JLF 0.30 105.00 Finalize ACV re: KCC's 1st monthly fee application of KCC for the period February 1, 2024 to refer tuate service re: same (.1) 1394.002 04/11/2024 JLF 0.30 105.00 Finalize ACV re: KCC's 1st monthly fee application (.2); Email to KCC to effectuate service re: same (.1) 1394.002	1394.002	04/26/2024	JBB	0.40	214.00	Review Certificate of No Objection re: LRC Fees (.2); email same to MBM for review (.1);
1394.002 04/03/2024 MBM 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B13y Billable 0.40 410.00 Equity Committee Phase ID B144 Non-LRC Retention & Fee Matters 1394.002 O4/08/2024 JBB 0.90 481.50 Review and revise KCC fee application (7): emails with MBM re: revisions (.1): emails with KCC re: same (.1) 1394.002 04/09/2024 JBB 0.10 535 Emails with GAV re: KCC 1st Monthly Fee App: review same 1394.002 04/09/2024 JBB 0.10 535 Emails with GAV re: KCC 1st Monthly Fee App: ceview same 1394.002 04/09/2024 JBB 0.20 107:00 Confer with GAW re: KCC 1st Monthly Fee Appication (2): Email to J. Brooks re: same (.1) 1394.002 04/10/2024 JBB 0.20 107:00 Confer with GAW re: KCC 1st monthly fee application (2): Email to KCC to effectuate service re: same (.1) Bas JF re: same 1394.002 04/10/2024 JLF 0.30 105:00 Finalize and file Second Monthly Fee Application of Sonoran Capital (.2): Email to KCC to effectuate service re: same (.1) Emails with GAW re: CCP quarterly statement (.1): review and revise Sonoran's fee appl	Total for Phase ID B13	6	Billable	5.20	2,904.00	LRC Retention & Fee Matters
1394.002 04/03/2024 MBM 0.40 410.00 review of correspondence from UST and emails with Shuster and Hamel re: same Total for Phase ID B13> Billable 0.40 410.00 Equity Committee Phase ID B144 Non-LCC Retention & Fee Matters 481.50 Review and revise KCC fee application (7); emails with MBM re: revisions (.1); emails with KCC re: same (.1) 1394.002 04/09/2024 JBB 0.90 481.50 Review and revise KCC fee application (7); emails with MBM re: revisions (.1); emails with GAU re: KCC to tal Monthly Fee App; review same 1394.002 04/09/2024 JBB 0.10 535 Emails with GAU re: KCC to tal Monthly Fee App; review same 1394.002 04/09/2024 JBB 0.10 535 Emails with GAU re: KCC to tal Monthly Fee Appication (.2); Email to J. Brooks re: same (.1) 1394.002 04/10/2024 JBB 0.20 105:00 Confer with GAU re: KCC to tal Monthly Fee Application (.2); Email to ACC to effectuate service re: same (.1) 1394.002 04/10/2024 JLF 0.30 105:00 Finalize and file Second Monthly Fee Application of Sonoran Capital (.2); Email to KCC to effectuate service re: same (.1) 1394.002 04/10/2024 JLF 0.30	Phase ID B139 Equity	Committee				
Phase ID B144 Non-LRC Retention & Fee Matters 1394.002 04/08/2024 JBB 0.90 1394.002 04/09/2024 GAW 0.40 1394.002 04/09/2024 JBB 0.10 1394.002 04/09/2024 JEB 0.10 1394.002 04/09/2024 JEB 0.10 1394.002 04/09/2024 JEB 0.10 1394.002 04/10/2024 GAW 0.40 1394.002 04/10/2024 JBB 0.20 1394.002 04/10/2024 JEB 0.30 1394.002 04/10/2024 JLF 0.30 1394.002 04/10/2024 JLF 0.30 1394.002 04/10/2024 JLF 0.30 1394.002 04/10/2024 JLF 0.30 1394.002 04/10/2024 JEB 0.60 1394.002 04/10/2024 JEB 0.60 1394.002 04/11/2024 JEB 0.30 1394.002 04/11/2024 JEB 0.30			MBM	0.40	410.00	review of correspondence from UST and emails with Shuster and Hamel re: same
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1394.00204/10/2024GAW0.40180.00revise and finalize KCC's first monthly fee application; confer w. JBB re: same, and finalize KCC's first monthly fee application; confer w. JBB re: same, and finalize KCC's first monthly fee application; confer w. JBB re: same, and finalize KCC's first monthly fee application; confer with GAW and JF re: same1394.00204/10/2024JLF0.30105.00Finalize and file Second Monthly Fee Application of KCC for the period February 1, 2024 to February 29, 2024 (2); Email to KCC as filed copy and effectuate service (.1)1394.00204/10/2024JLF0.30105.00Finalize and file LSt Monthly Fee Application of KCC for the period February 1, 2024 to February 29, 2024 (2); Email to KCC as filed copy and effectuate service (.1)1394.00204/10/2024JBB0.60321.00Email revised fee application to KCC for approval to file (.1); review and revise Sonoran's fee application (.5)1394.00204/11/2024JBB0.30160.50Confer with GAW re: OCP quarterly statement1394.00204/11/2024JBB0.30160.50Confer with GAW re: OCP quarterly statement1394.00204/12/2024JBB0.40214.00Emails with R. Christopher re: payments to OCPs (.2); confer with GAW re: OCP statement (.1); review draft of same (.1)1394.00204/12/2024JBB0.60321.00Emails with Suster and Cudiare: Wilmer fee application (.2); email same to MBM for review (.1) assist with filing same (.2)1394.00204/12/2024JBB0.40214.00Emails with Suster and Cudiare: Wilmer fee application (.2); draft notice of filing for same (.3)1394						
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1394.00204/10/2024JLF0.30105.00Finalize and file Second Monthly Fee Application of Sonoran Capital (.2); Email to KCC to refectuate service re: same (.1)1394.00204/10/2024JLF0.30105.00Finalize and file 1X Monthly Fee Application of KCC for the period February 1, 2024 to February 29, 2024 (.2); Email to KCC as filed copy and effectuate service (.1)1394.00204/10/2024JBB0.60321.00Email revised fee application to KCC for approval to file (.1); review and revise Sonoran's fee application (.5)1394.00204/11/2024JLF0.30105.00Finalize and file 1RC 2nd Monthly Fee application (.2); Email to KCC to effectuate service re: same (.1)1394.00204/11/2024JLF0.30105.00Finalize and file 2nd Monthly Fee Application of Wilmer Hale (.2); Email to KCC to effectuate service re: same (.1)1394.00204/12/2024JLF0.30105.00Finalize and file 2nd Monthly Fee Application of Wilmer Hale (.2); Email to KCC to effectuate service re: same (.1)1394.00204/12/2024JBB0.40214.00Emails with R. Christopher re: payments to OCPs (.2); confer with GAW re: OCP statement (.1); review draft of same (.1)1394.00204/12/2024JBB0.60321.00Emails with W Here fee application (.1); finalize same for filing (.2); email same to MBM for review (.1); assist with filing same (.2)1394.00204/17/2024MBM0.40410.00emails with Suster and Cudia re: Wilmer fee application (.2); draft notice of filing for same (.3)1394.00204/18/2024JLF0.3010	1394.002	04/10/2024	JBB	0.20	107.00	
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fee application (.5)1394.00204/11/2024JLF0.30105.00Finalize and file LRC 2nd Monthly Fee application (.2); Email to KCC to effectuate service re: same (.1)1394.00204/11/2024JBB0.30160.50Confer with GAW re: OCP quarterly statement1394.00204/12/2024JLF0.30105.00Finalize and file 2nd Monthly Fee Application of Wilmer Hale (.2); Email to KCC to effectuate service re: same (.1)1394.00204/12/2024JBB0.40214.00Emails with R. Christopher re: payments to OCPs (.2); confer with GAW re: OCP statement (.1); review draft of same (.1)1394.00204/12/2024JBB0.60321.00Emails with WH re: fee application (.1); finalize same for filing (.2); email same to MBM for review (.1); assist with filing same (.2)1394.00204/17/2024MBM0.40410.00emails with Shuster and Cudia re: Wilmer fee application same (.2)1394.00204/17/2024JBB0.50267.50Draft amended certification for Sonoran March fee application (.2); draft notice of filing for same (.3)1394.00204/18/2024JLF0.30105.00Communicate with J. Brooks re: Notice of Filing Revised Foster Declaration (.1); Confer with G. Williams and finalize and file re: same (.2)1394.00204/18/2024JLF0.1035.00Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status1394.00204/22/2024JBB0.20107.00Follow up emails with R. Christopher re: KCC's fee application 1394.002 <td< td=""><td></td><td></td><td></td><td></td><td></td><td>February 29, 2024 (.2); Email to KCC as filed copy and effectuate service (.1)</td></td<>						February 29, 2024 (.2); Email to KCC as filed copy and effectuate service (.1)
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1394.00204/12/2024JBB0.40214.00Emails with R. Christopher re: payments to OCPs (.2); confer with GAW re: OCP statement (.1); review draft of same (.1)1394.00204/12/2024JBB0.60321.00Emails with WH re: fee application (.1); finalize same for filing (.2); email same to MBM for review (.1); assist with filing same (.2)1394.00204/17/2024MBM0.40410.00emails with Shuster and Cudia re: Wilmer fee application 1394.0021394.00204/17/2024JBB0.50267.50Draft amended certification for Sonoran March fee application (.2); draft notice of filing for same (.3)1394.00204/18/2024JLF0.30105.00Communicate with J. Brooks re: Notice of Filing Revised Foster Declaration (.1); Confer with G. Williams and finalize and file re: same (.2)1394.00204/18/2024JLF0.1035.00Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status1394.00204/22/2024JBB0.20107.00Follow up emails with R. Christopher re: KCC's fee application ame (.3)1394.00204/29/2024GAW0.30135.00emails w. JBB re: WH 2nd monthly fee app; draft same						Finalize and file 2nd Monthly Fee Application of Wilmer Hale (.2); Email to KCC to
1394.00204/12/2024JBB0.60321.00Emails with WH re: fee application (.1); finalize same for filing (.2); email same to MBM for review (.1); assist with filing same (.2)1394.00204/17/2024MBM0.40410.00emails with Shuster and Cudia re: Wilmer fee application 1394.00204/17/2024JBB0.50267.50Draft amended certification for Sonora March fee application (.2); draft notice of filing for same (.3)1394.00204/18/2024JLF0.30105.00Communicate with J. Brooks re: Notice of Filing Revised Foster Declaration (.1); Confer with G. Williams and finalize and file re: same (.2)1394.00204/18/2024JLF0.1035.00Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status1394.00204/22/2024JBB0.20107.00Follow up emails with R. Christopher re: KCC's fee application ame (.3)1394.00204/29/2024GAW0.30135.00emails w. JBB re: WH 2nd monthly fee app; draft same	1394.002	04/12/2024	JBB	0.40	214.00	Emails with R. Christopher re: payments to OCPs (.2); confer with GAW re: OCP
1394.002 04/17/2024 MBM 0.40 410.00 emails with Shuster and Cudia re: Wilmer fee application 1394.002 04/17/2024 JBB 0.50 267.50 Draft amended certification for Sonoran March fee application (.2); draft notice of filing for same (.3) 1394.002 04/18/2024 JLF 0.30 105.00 Communicate with J. Brooks re: Notice of Filing Revised Foster Declaration (.1); Confer with G. Williams and finalize and file re: same (.2) 1394.002 04/18/2024 JLF 0.10 35.00 Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status 1394.002 04/22/2024 JBB 0.20 107.00 Follow up emails with R. Christopher re: KCC's fee application 1394.002 04/29/2024 GAW 0.30 135.00 emails w. JBB re: WH 2nd monthly fee app; draft same	1394.002	04/12/2024	JBB	0.60	321.00	Emails with WH re: fee application (.1); finalize same for filing (.2); email same to MBM for
same (.3) 1394.002 04/18/2024 JLF 0.30 105.00 Communicate with J. Brooks re: Notice of Filing Revised Foster Declaration (.1); Confer with G. Williams and finalize and file re: same (.2) 1394.002 04/18/2024 JLF 0.10 35.00 Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status 1394.002 04/22/2024 JBB 0.20 107.00 Follow up emails with R. Christopher re: KCC's fee application 1394.002 04/29/2024 GAW 0.30 135.00 emails w. JBB re: WH 2nd monthly fee app; draft same						emails with Shuster and Cudia re: Wilmer fee application
with G. Williams and finalize and file re: same (.2) 1394.002 04/18/2024 JLF 0.10 35.00 Communicate with J. Brooks re: objection deadline for solicitation motion and Certification of Counsel status 1394.002 04/22/2024 JBB 0.20 107.00 Follow up emails with R. Christopher re: KCC's fee application 1394.002 04/29/2024 GAW 0.30 135.00 emails w. JBB re: WH 2nd monthly fee app; draft same						same (.3)
of Counsel status 1394.002 04/22/2024 JBB 0.20 107.00 Follow up emails with R. Christopher re: KCC's fee application 1394.002 04/29/2024 GAW 0.30 135.00 emails w. JBB re: WH 2nd monthly fee app; draft same	1394.002	04/10/2024	JLI			with G. Williams and finalize and file re: same (.2)
1394.002 04/29/2024 GAW 0.30 135.00 emails w. JBB re: WH 2nd monthly fee app; draft same	1304 002	04/18/2024	.II F	0.10	35 00	
						of Counsel status
	1394.002	04/22/2024	JBB	0.20	107.00	of Counsel status Follow up emails with R. Christopher re: KCC's fee application
	1394.002 1394.002	04/22/2024 04/29/2024	JBB GAW	0.20 0.30	107.00 135.00	of Counsel status Follow up emails with R. Christopher re: KCC's fee application emails w. JBB re: WH 2nd monthly fee app; draft same

Date: 05/14/2024

Detail Fee Task Code Billing Report Fee App - Detailed Fees Landis Rath & Cobb LLP

Client	Trans Date	Tkpr	Hours to Bill	Amount	
Phase ID B144 Non-L				Amount	
1394.002	04/30/2024	GAW	0.30	135.00	assist in filing CNOs for KCC's & Sonoran's Fee Apps
1394.002	04/30/2024	JLF	0.60		Emails to/from M. McGuire and J. Brooks re: Certificate of No Objection status for Sonoran and KCC (.2); Finalize and file Certificate of No Objection - No Order Required Regarding Second Application of Sonoran Capital Advisors, for the Period from March 1, 2024 Through March 31, 2024 (.2); Finalize and file Certificate of No Objection - No Order Required Regarding First Monthly Application of Kurtzman Carson Consultants LLC, for the Period February 1, 2024 Through and Including February 29, 2024 (.2)
1394.002	04/30/2024	JLF	0.50	175.00	Emails to/from J. Brooks re: CNOs for Second Monthly fee apps for Sonoran and KCC (.1); Finalize and file Certificate of No Objection Sonoran Second Monthly Fee App (.2); Finalize and file Certificate of No Objection KCC Second Monthly Fee App (.2)
1394.002	04/30/2024	JBB	0.10		Emails with Sonoran re: Certificate of No Objection for fee application
1394.002	04/30/2024	JBB	0.30	160.50	Draft Certificate of No Objection re: Sonoran's fee application (.2); email same to MBM (.1)
Total for Phase ID B1	44	Billable	9.10	4,390.50	Non-LRC Retention & Fee Matters
Phase ID B146 Plan a					
1394.002	04/01/2024	MBM	1.40		draft plan and discosure statement
1394.002 1394.002	04/02/2024 04/02/2024	MBM JBB	4.20 5.80	,	draft and revise disclosure statement
					Draft solicitation procedures motion (2.4); review and analyze draft plan (.6); revise solicitation procedures motion (.6); draft confirmation hearing notice (.5); draft forms of ballots (1.1); draft proposed edits to plan (.5); email proposed edits to plan to MBM (.1)
1394.002 1394.002	04/04/2024 04/05/2024	JBB MBM	0.20 1.10		Confer with MBM re: liquidation analysis (.1); email Sonoran team re: same (.1) revisions to disclosure statement
1394.002	04/06/2024	MBM	3.80	,	draft and revise disclosure statement
1394.002	04/08/2024	MR	0.80		assist with finalizing and filing Plan, DS and motion to approve same (.5); email with KCC
					re: service of same (.1); emails with MBM, JBB and JF re: same and update critical date (.2)
1394.002	04/08/2024	JBB	1.90		Revise solicitation procedures motion (.8); finalize same for filing (.4); confer with MBM re filing same (.1); finalize filings for filing (.3); emails with MBM re: approval of filings (.1); confer with MR re: filing solicitation procedures motion (.2)
1394.002	04/08/2024	MBM	4.20	4,305.00	draft revise and finalize plan, disclosure statement and solicitation procedures motion for filing
1394.002	04/18/2024	MBM	0.30	307.50	emails and calls with Cudia re: plan issues
1394.002	04/22/2024	MBM	0.90		review of UST comments to Plan/DS
1394.002	04/24/2024	MBM	1.10		further review of UST plan and DS comments (.9); emails with Cudia re: same (.2)
1394.002	04/24/2024	JBB	0.70		Review disclosure statement order re: solicitation issues (.2); call with KCC re: solicitation issues (.3); emails with KCC and MBM re: same (.2)
1394.002 1394.002	04/25/2024 04/27/2024	GAW JBB	0.50 0.60		email w. JBB re: COC for Disclosure Statement & Plan; draft same Draft emails to GAW re: Certification of Counsel and notices of filing plan and disclosure
					statement (.2); review MBM and UST comments to plan, disclosure statement and interim disclosure statement order (.4)
1394.002 1394.002	04/28/2024	MBM GAW	2.50 0.80		revise plan and disclosure statement re: UST comments confer w. JBB re: revised plan and disclosure statement; confer w. JBB re: same; draft
1394.002	04/29/2024	JLF	0.30		notice of filing re: plan & disclosure; Emails to/from J. Brooks re: Certification of Counsel re: Motion to Approve DS and Plan
1394.002	04/29/2024	JLF	0.30		(.1); Finalize and file re: same (.2) Emails to/from J. Brooks re: Notice of Filing of Revised Disclosure Statement for the Joint
					Plan (.1); Finalize and file re: same (.2)
1394.002	04/29/2024	JLF	0.30		Emails to/from J. Brooks re: Notice of Filing of Revised Joint Plan of Liquidation (.1); Finalize and file re: same (.2)
1394.002	04/29/2024	JBB	3.70		Revise ballots and disclosure statement order (1.5); emails with MBM re: same (.1); draft Certification of Counsel for interim disclosure statement order and related documents (1.5); draft notice of filing revised plan and disclosure statement (.1); assist with filing Certification of Counsel (.5)
1394.002	04/30/2024	MR	0.40		file NOW re: notice of confirmation and notice re: same (.3); emails with JBB re: same (.1)
1394.002 1394.002	04/30/2024 04/30/2024	JBB JBB	0.10 0.30		Emails with UST re: plan documents Emails with MBM re: notice of withdrawal and refile of confirmation hearing notice (.1); emails with KCC re: solicitation issues (.2)
1394.002	04/30/2024	JBB	3.70	1,979.50	Draft master and beneficial holder ballots (3.6); email same to MBM for review (.1)
Total for Phase ID B1	46	Billable	39.90	30,402.50	Plan and Disclosure Statement (including Business Plan)
Phase ID B151 Sched			0.00	005 05	
1394.002 1394.002	04/17/2024 04/18/2024	MBM JBB	0.20 0.90		review of amended schedules Review and finalize amended schedule E/F (.2); draft notice of amended schedule (.3);
1394.002	04/10/2024	JBB	0.90	461.50	email same to MBM for review (.1); email R. Christopher and M. Foster re: filing same (.1); assist with filing same (.2)
1394.002	04/18/2024	JBB	0.60	321.00	Revise notice of filing revise Foster Certification for Sonoran's second monthly fee application (.3); email to MBM and M. Foster for review (.1); finalize same for filing (.2);
1394.002	04/18/2024	JLF	0.30		Communicate with J. Brooks re: Notice of Filing of Amended Schedules of Assets and Liabilities E/F (.1); Finalize and file re: same (.2)
1394.002 1394.002	04/22/2024 04/22/2024	MBM JLF	0.20 0.40		review of MORs Confer with J. Brooks re: Monthly Operating Reports (.1); Finalize and file re: 2 Monthly
1394.002	04/22/2024	JBB	1.90		Operating Reports (.2); Email to KCC to effectuate service to UST (.1) Review draft MORs (.8); email comments to MORs to R. Christopher (.2); confer with JF
1001.000	04/00/000	100	0.00	107.05	re: filing same (.1); review revised MORs (.2); finalize same for filing (.3); emails with GAW re: filing MORs (.2); emails with MBM for approval (.1)
1394.002	04/22/2024	JBB	0.20	107.00	Assist with filing MORs

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Date: 05/14/2024

Detail Fee Task Code Billing Report

Fee App - Detailed Fees Landis Rath & Cobb LLP

Client Total for Phase ID B151	Trans Date <u>Tkpr</u> Billable	Hours to Bill 4.70	Amount 2,581.00 Schedules/Operating Reports				
GRAND TOTALS							
	Billable	78.10	51,075.50				

EXHIBIT B

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Date: 05/14/2024

Detail Cost Task Code Billing Report Landis Rath & Cobb LLP

Client	Trans Date	Rate	Units	Amount			
Activity ID E101 In 1394.002	house Copying 04/30/2024	0.100	332.00	33.20	Inhouse Copying		
Total for Activity I	D E101		Billable	33.20	Inhouse Copying		
Activity ID E102 O 1394.002	utside printing 04/29/2024			8.96	Outside printing Reliable Wilmington - Invoice WL116524		
Total for Activity I	D E102		Billable	8.96	Outside printing		
Activity ID E107 D 1394.002	elivery services/n 04/30/2024	iessengers		7.50	Delivery services/messengers Reliable Wilmington - Invoice WL116574		
Total for Activity I	D E107		Billable	7.50	Delivery services/messengers		
	GRAND TOTALS						

Billable

49.66

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

CERTIFICATION OF MATTHEW B. MCGUIRE

Matthew B. McGuire, an attorney-at-law, duly admitted and in good standing to practice in the State of Delaware, hereby certifies that:

1. I am a partner in the firm of Landis Rath & Cobb LLP ("<u>LRC</u>") and I am duly authorized to make this certification on behalf of LRC. LRC was retained by the above-captioned debtors and debtors-in-possession as their counsel pursuant to an order of the Court. This certification is made in support of the *Third Monthly Application of Landis Rath & Cobb LLP, Counsel to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from April 1, 2024 through April 30, 2024* (the "Application") and in compliance with rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware ("<u>Rule 2016-2</u>").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

2. I have read the Application and I certify that the Application substantially complies

with Rule 2016-2.

Dated: May 14, 2024 Wilmington, Delaware <u>/s/ Matthew B. McGuire</u> Matthew B. McGuire