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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. No. 144

NOTICE OF FILING OF REVISED CERTIFICATION OF MATTHEW FOSTER

PLEASE TAKE NOTICE that, on April 10, 2024, Sonoran Capital Advisors, LLC ("<u>Sonoran</u>") filed its Second Monthly Application of Sonoran Capital Advisors, LLP, Financial Advisor to the Debtors and Debtors-in-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from March 1, 2024 through March 31, 2024 [D.I. 144] (the "<u>Application</u>"). Annexed to the Application was the Certification of Matthew Foster (the "Certification").

PLEASE TAKE FURTHER NOTICE that Sonoran hereby files a revised Certification, attached hereto as **Exhibit 1**.

Dated: April 18, 2024 Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Joshua B. Brooks Matthew B. McGuire (No. 4366) Joshua B. Brooks (No. 6765) George A. Williams III (No. 6964) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450 Email: mcguire@lrclaw.com brooks@lrclaw.com williams@lrclaw.com

Counsel for the Debtors and Debtors-In-Possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

INVIVO PHARMACEUTICALS CORPORATION, *et al.*¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. No. 144

REVISED CERTIFICATION OF MATTHEW FOSTER

I, Matthew Foster, hereby certify that:

1. I am a Managing Director in the firm of Sonoran Capital Advisors, LLC ("<u>SCA</u>") and I am duly authorized to make this certification on behalf of SCA. SCA was retained by the above-captioned debtors and debtors-in-possession as their Financial Advisor pursuant to an order of the Court. This certification is made in support of the Second Monthly Application of Sonoran Capital Advisors, LLP, Financial Advisor to the Debtors and Debtors-In-Possession, for Compensation and Reimbursement of Expenses Pursuant to 11 U.S.C. §§ 330 and 331 for the Period from March 1, 2024 through March 31, 2024 (the "Application") [D.I. 144] filed on April 10, 2024 and in compliance with rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware ("<u>Rule 2016-2</u>").

2. I have read the Application and I certify that the Application substantially complies with Rule 2016-2.

Dated: April 18, 2024 Wilmington, Delaware <u>/s/ Matthew Foster</u> Matthew Foster

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.

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