

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹
Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

Ref. Nos. 18 & 79

NOTICE OF CANCELLATION OF AUCTION

PLEASE TAKE NOTICE that, on February 1, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

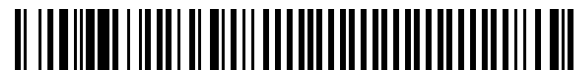
PLEASE TAKE FURTHER NOTICE that, on February 1, 2024, the Debtors filed the *Motion of Debtors for Entry of an Orders: (A)(I) Approving Bid Procedures Relating to the Sale of Substantially All of the Debtors’ Assets, (II) Approving Stalking Horse Bid Protections, (III) Scheduling a Hearing to Consider the Sale, (IV) Approving the Form and Manner of Notice of Sale by Auction, (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, and (VI) Granting Related Relief; and (B)(I) Approving Asset Purchase Agreement and Authorizing the Sale of Certain Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [D.I. 18] (the “Sale Motion”).²

PLEASE TAKE FURTHER NOTICE that, on February 22, 2024, the Court entered an order [D.I. 79] (the “Bid Procedures Order”), which, among other things, set April 3, 2024 at 10:00 a.m. (ET) as the time for the Debtors to hold an auction to sell substantially all of their assets.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

² Capitalized terms not defined herein shall have the meanings provided to them in the Sale Motion.



PLEASE TAKE FURTHER NOTICE that the Debtors hereby cancel the Auction that was scheduled for April 3, 2024 at 10:00 a.m. (ET).

Dated: April 2, 2024
Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ George A. Williams III _____

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