

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et*
al.,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
INVIVO THERAPEUTICS CORPORATION (CASE NO. 24-10137)**

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



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**SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENTS OF FINANCIAL AFFAIRS**

GLOBAL NOTES AND DISCLAIMERS

These Global Notes and Disclaimers (the “Global Notes”) regarding the Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) and together with Schedules, the “Schedules and Statements”) for InVivo Therapeutics Corporation and its affiliated debtor, InVivo Therapeutics Holdings Corp., (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. ***Description of Cases.*** On February 1, 2024 (the “Petition Date”), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, *et seq.* (as amended or modified, the “Bankruptcy Code”) under case numbers 24-10137 (MFW) and 24-10138 (MFW) (collectively, the “Chapter 11 Cases”), and orders for relief were entered by the Bankruptcy Court. The Chapter 11 Cases have been consolidated for the purpose of joint administration only under case number 24-10137 (MFW). The Debtors are currently operating their businesses as debtors-in-possession under the Bankruptcy Code.

On the Petition Date, the Debtors filed the *Declaration of Richard Christopher in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings* (the “First Day Declaration”) [D.I. 3], which provides information regarding the circumstances leading to the commencement of these Chapter 11 Cases and information regarding the Debtors’ business and capital structure.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors’ mailing address is 1500 District Avenue, Burlington, MA 01803.

² Except where otherwise indicated, capitalized terms used but not defined in these Global Notes have the meanings ascribed to them in the First Day Declaration.

2. **General Reservation of Rights.** The Schedules and Statements have been prepared by the Debtors' management and are unaudited. While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes to the financial data contained in the Schedules and Statements, and inadvertent errors or omissions may exist. To the extent the Debtors discover a material error or omission, or become aware of additional information that may suggest a material difference, the Debtors will amend the applicable Schedules or Statements to reflect such changes. Accordingly, the Debtors do not make any representations or warranties as to the completeness or accuracy of the information set forth herein and reserve all rights to amend the Schedules or Statements as may be necessary or appropriate.

Exclusion of any asset should not be construed as an admission that such property rights have been abandoned, terminated, or otherwise expired by their terms, or assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

3. **Basis of Presentation.** Given the differences between the information requested in the Schedules and Statements and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP. Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with any consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Schedules and Statements have been signed by Richard Christopher, the Debtors' Chief Financial Officer. Mr. Christopher is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Christopher has relied upon the efforts, statements and representations of various personnel employed by the Debtors and their professionals. Mr. Christopher has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

4. **Reporting Date.** Unless otherwise indicated, all amounts are listed as of the Petition Date or as of the latest available record date prior to the Petition Date.
5. **Fiscal Year.** The Debtors report fiscal year results of operations on the calendar year.
6. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

7. **Payments.** Prior to the Petition Date, the Debtors maintained a consolidated cash management system in the ordinary course of business. As described more fully in the Cash Management Motion,³ the Debtors generally pay their obligations through Debtor InVivo Therapeutics Corporation (“OpCo”). To the extent that the Debtors were able to report information on an unconsolidated basis, the Schedules reflect such information. The Debtors reserve the right to modify or amend their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
8. **Current Values.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors’ Schedules and Statements reflect net book values as of the Petition Date. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. The amounts represented in the Schedules and Statements are totals of all known amounts. When necessary, the Debtors have indicated that the value of certain assets is “Undetermined.” To the extent that any assets have been identified as having an “Undetermined” value, the actual total may be different from the total listed in the Schedules and Statements.
9. **Estimates.** To close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make estimates, allocations and assumptions that affect the reported amounts of assets, liabilities, revenue, and expenses as of the Petition Date. The Debtors reserve all rights, but shall not be required, to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.
10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information from research that was conducted in connection with the preparation of the Schedules. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the attribution of liability from one particular Debtor to another to the extent additional information becomes available and amend the Schedules without notice as applicable.

Some of the scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as “Undetermined.” Accordingly, the Schedules and Statements do not accurately reflect the aggregate amount of the Debtors’ liabilities.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the

³ The term “Cash Management Motion” refers to the *Motion of the Debtors for Entry an Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b)* [D.I. 8].

Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claims.

11. ***Excluded Assets and Liabilities.*** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, such as tax accruals, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected. In addition, other immaterial assets and liabilities may also have been excluded.
12. ***Entity Classification Issues.*** The Debtors have endeavored in good faith to identify the assets owned by each Debtor and the liabilities owed by each Debtor. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors to precisely assign assets and liabilities to particular Debtor entities, including, but not limited to: (a) certain assets may be primarily used by a Debtor other than the entity which holds title to such assets according to the Debtors' books and records; (b) the Debtor entity that owns or holds title to certain assets may not be ascertainable given the consolidated manner in which the Debtors have operated their businesses; and (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor.
13. ***Intellectual Property Rights.*** The Debtors historically (and in the Schedules and Statements) report the value of certain assets, such as intellectual property, on their books and records in their entirety as opposed to on an individual asset-by-asset basis. It would be prohibitively expensive and unduly burdensome for the Debtors to obtain individual valuations for each intellectual property right. Accordingly, the Debtors have not identified individual values for each of their intellectual property assets. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms or otherwise transferred pursuant to a sale, acquisition or other transaction. In addition, certain transactions entered into by the Debtors prior to the Petition Date related to intellectual property created arrangements and relationships regarding the ownership of, security interests on, and licenses to intellectual property and the proceeds thereof, including royalties and milestones, that are complex and, in some instances, interrelated or overlapping. Descriptions and disclosures related to such transactions and their effects in the Schedules and Statements shall not be construed as any admission regarding the factual or legal characterization of such transactions or effects, and the Debtors reserve all rights in respect thereof.

14. ***Tax Assets.*** The Debtors carry certain unused net operating losses, research, income, or research and development tax credits on their books and records (the “Tax Assets”). However, the Debtors make no representations or warranties regarding the value of the Debtors’ interest in the Tax Assets.
15. ***Claims Description.*** Any failure to designate a claim listed in the Schedules as disputed, contingent or unliquidated does not constitute an admission by the Debtors that such amount is not disputed, contingent or unliquidated. The Debtors reserve all of their rights with respect to the claims listed in the Schedules or Statements, including, without limitation, the right to assert offsets or defenses to any claim reflected on the Schedules or Statements, or to further amend the Schedules or Statements to (i) dispute any claim on any basis, including, without limitation, as to amount, liability or classification or (ii) designate any claim as disputed, contingent or unliquidated.
16. ***Credits and Adjustments.*** The claims of creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and do not reflect credits, rebates, refunds, or allowances that may be due from such creditors to the Debtors. The Debtors reserve all of their rights regarding any and all such credits, rebates, refunds, and allowances.
17. ***Classifications.*** The Debtors have sought to discover and properly classify all claims and interests in the Chapter 11 Cases, and to list all claims and interests against their estates accurately and completely. The Schedules or Statements should not be considered the final determination of the Debtors’ assets and liabilities, but rather the Debtors’ current compilation of such information as of the Petition Date based on their investigations to date.

In certain circumstances, the Debtors may not have included the date claims were incurred as such information is not readily available and it would be prohibitively expensive and burdensome to determine such dates.

18. ***Causes of Action.*** Despite the Debtors’ reasonable efforts to identify all known assets, the Debtors may not have set forth all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims or causes of action (including avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other applicable non-bankruptcy law to recover assets), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any

Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

19. **Court Orders.** By separate orders of the Bankruptcy Court entered in these Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of taxing authorities. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims have been or may be paid under this authority. The Debtors have attempted to list on their Schedules all such known amounts outstanding as of the Petition Date.

Additionally, the Debtors were authorized (but not directed) by order of the Bankruptcy Court to pay, among other things, certain prepetition claims of employees. Consequently, certain prepetition fixed, liquidated and undisputed priority and general unsecured claims related to employees have been or may be paid under this authority. The prepetition liabilities related to ordinary course wages and compensation that have been paid postpetition to employees have been excluded from the Schedules.

20. **Insiders.** In the circumstances where the Schedules or Statements require information regarding insiders and/or officers and directors, included therein are each of the Debtors' (a) directors (or persons in similar positions) and (b) employees that are, or were during the relevant period, officers (or persons in control). The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.
21. **Setoffs.** The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtors or inchoate statutory lien rights.
22. **Reservations.** Neither the Debtors, their agents, their employees, nor their attorneys or advisors guarantee or warrant the accuracy, the completeness or correctness of the data that is provided herein or in the Schedules and Statements, and neither is liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential, or

special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused.

23. ***Global Notes Control.*** In the event that the Schedules and Statements differ from the Global Notes, these Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules and Statements

1. ***Schedule A/B, Item 72.*** Between 2004 and 2022 the Debtors have accrued net operating losses of approximately \$164 million. As set forth above, the Debtors make no representations or warranties regarding the value of the Debtors' interest in the Tax Assets and the actual value of these Tax Assets as of the Petition Date is undetermined.
2. ***Schedule E/F.*** The liabilities identified in Schedule E/F are derived from the Debtors' books and records. Schedule E/F may not include certain deferred charges, deferred liabilities or general reserves. Such amounts, however, are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

3. ***Schedule G.*** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any contract or other agreement set forth in Schedule G that may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other document, instruments and agreements which may not be listed therein. Also, Schedule G is intended to contain all of the Debtors' contracts and agreements as of the Petition Date. It is possible that some of the contracts or agreements listed on Schedule G have expired or otherwise terminated pursuant to their terms since the Petition Date or have been rejected by the Debtors. The presence of a contract or agreement on Schedule G does not constitute an admission by the Debtors that such contract or agreement is an executory contract or unexpired lease.

Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other

types of agreements in the ordinary course of business, such as confidentiality or non-disclosure agreements, easements, rights of way, subordinations, nondisturbance and attornment agreements, supplemental agreements, statements of work, work orders, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

While identifying the contracts and leases on Schedule G, the Debtors have not necessarily set forth these contracts and leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates.

4. **Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (included in Statement 4).
5. **Statement 4 and 30.** For purposes of Statement 4 and 30, all payments made on behalf of each of the Debtors to insiders were made through the Debtors' consolidated cash management system and paid through OpCo, even though some of the payments may have been to or for the benefit of the other Debtor. As such, the payments made to insiders in connection with such insider's services to each Debtor have not been expressly allocated among the Debtors and, instead, have been listed in Statement question 4 and 30 for OpCo.
6. **Statement 11.** For purposes of Statement 11, all payments made on behalf of each of the Debtors for consultation concerning relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one (1) year immediately preceding the commencement of these Chapter 11 Cases, were made through the Debtors' consolidated cash management system. As such, the costs of these services on behalf of each Debtor have not been expressly allocated among the Debtors and, instead, have been listed in Statement question 11 for OpCo.
7. **Statement 26.** For purposes of purposes of Statement 26(a), the Debtors have identified CFGI, Korn Ferry/Patina Group ("Korn Ferry"), and RSM US LLP ("RSM") as providers of accounting, bookkeeping, and auditing services to the Debtors, respectively. The Debtors have not requested any services from CFGI or RSM since November 2023. Korn Ferry continues to provide part-time bookkeeping services to the Debtors on an as needed basis to assist with general accounting matters, including accounts payable and payroll. The Debtors do not anticipate requesting that RSM perform any audits for the tax year ending 2023.
8. **Statement 28.** For purposes of Statement 28, the Debtors have identified the Debtors' officers, directors, and controlling shareholders. Upon information and belief, Brice Foose has divested his ownership of approximately 10% of the Debtors' common stock, which he held as of the Petition Date. In the Debtors' view, such percentage of ownership does not constitute controlling shareholder status for purposes of Statement 28, and the Debtors make the preceding disclosure out of an abundance of caution.

Fill in this information to identify the case:

Debtor Name: In re : InVivo Therapeutics Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-10137 (MFW)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ _____ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ _____ 6,981,985.02

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ _____ 6,981,985.02

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ _____ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ _____ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ _____ 158,740.61

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ _____ 158,740.61

Fill in this information to identify the case:	
Debtor Name: In re : InVivo Therapeutics Corporation	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known): 24-10137 (MFW)	

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Silicon Valley Bank	Operating / Checking	4583	\$	236,740.93
3.2 Silicon Valley Bank	Sweep / Money Market	0747	\$	1,880,460.76
3.3 Silicon Valley Bank	Investment / Money Market	1145	\$	3,233,955.12

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 5,351,156.81

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Deposit against corporate credit card (SVB acct 0116) \$ 50,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 1,559,259.81

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$	<u>1,609,259.81</u>
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Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	SVB interest receivable	\$ 14,333.58	- \$ 0.00	=..... →	\$ 14,333.58
11b. Over 90 days old:	None	\$	- \$	=..... →	\$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 14,333.58

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

_____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

_____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

_____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 None		\$		\$
22. Other inventory or supplies				
22.1 Polymer test kits		\$ 0.00		\$ Undetermined

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 None	\$		\$
40. Office fixtures			
40.1 None	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Computers	\$ 7,234.82	Net Book Value	\$ 7,234.82
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 7,234.82

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Office Lease - 1500 District Ave, Burlington, 55.1 MA 01803	Leasehold	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 <u>See Schedule A/B 60 Attachment</u>	\$ 0.00		\$ Undetermined
61. Internet domain names and websites			
61.1 <u>Invivotherapeutics.com</u>	\$ 0.00		\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 <u>Children's Medical Center Corp license agreement</u>	\$ 0.00		\$ Undetermined
63. Customer lists, mailing lists, or other compilations			
63.1 <u>None</u>	\$		\$
64. Other intangibles, or intellectual property			
64.1 <u>None</u>	\$		\$
65. Goodwill			
65.1 <u>None</u>	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 See Schedule A/B 72 Attachment	_____	\$ _____ Undetermined

73. **Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$ _____ Undetermined
-------------------------------------	-----------------------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 None	\$ _____
-----------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 None	\$ _____
-----------	----------

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor: InVivo Therapeutics Corporation
Name

Case number (if known): 24-10137

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 5,351,156.81	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,609,259.81	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 14,333.58	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 7,234.82	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 6,981,985.02	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 6,981,985.02

Fill in this information to identify the case:

Debtor Name: In re : InVivo Therapeutics Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-10137 (MFW)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's Name _____

Creditor's mailing address

Describe the lien

Notice Name _____

Street _____

Is the creditor an insider or related party?

- No
- Yes

City _____ State _____ ZIP Code _____

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country _____

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : InVivo Therapeutics Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-10137 (MFW)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
 ARE-MA Region No. 59, LLC
 Creditor Name

Creditor's Notice name

One Kendall Square
 Address

Bldg 1400

Cambridge MA 02139
 City State ZIP Code

Country

Date or dates debt was incurred
 8/29/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 54,527.00
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Lease termination

Is the claim subject to offset?

No
 Yes

3.2 Nonpriority creditor's name and mailing address
 CMC Interactive, LLC
 Creditor Name

Creditor's Notice name

433 Plaza Real
 Address

Suite 275

Boca Raton FL 33432
 City State ZIP Code

Country

Date or dates debt was incurred
 1/2/2024

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,711.96
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 401(k) TPA fee

Is the claim subject to offset?

No
 Yes

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

3.3 Nonpriority creditor's name and mailing address

Continental Stock Transfer & Trust Co.

Creditor Name

Creditor's Notice name

One State Street Plaza

Address

30th Floor

New York

NY

10004

City

State

ZIP Code

Country

Date or dates debt was incurred

12/1/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 16,494.86

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Professional Services

Is the claim subject to offset?

No

Yes

3.4 Nonpriority creditor's name and mailing address

Korn Ferry International

Creditor Name

Creditor's Notice name

PO Box 1450

Address

Minneapolis

MN

55485-5064

City

State

ZIP Code

Country

Date or dates debt was incurred

1/30/2024

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 810.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Bookkeeping services

Is the claim subject to offset?

No

Yes

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

3.5 Nonpriority creditor's name and mailing address

Nasdaq Office of General Counsel

Creditor Name

Creditor's Notice name

805 King Farm Boulevard

Address

Rockville

MD

20850

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/2024

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 49,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

3.6 Nonpriority creditor's name and mailing address

Say Communications

Creditor Name

Creditor's Notice name

85 Willow Road

Address

Menlo Park

CA

94025

City

State

ZIP Code

Country

Date or dates debt was incurred

12/1/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 11,703.21

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

3.7 **Nonpriority creditor's name and mailing address**

Solium Capital LLC

Creditor Name

Creditor's Notice name

58 South River Drive

Address

Suite 401

Tempe

AZ

85281

City

State

ZIP Code

Country

Date or dates debt was incurred

12/1/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 5,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Debt

3.8 **Nonpriority creditor's name and mailing address**

Thrive Operations LLC

Creditor Name

Creditor's Notice name

25 Forbes Blvd

Address

Suite 3

Foxboro

MA

02035

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/2024

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 18,659.58

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Debt

Is the claim subject to offset?

No

Yes

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

3.9 Nonpriority creditor's name and mailing address

WCG Clinical, Inc. dba: WCG IRB LLC

Creditor Name

As of the petition filing date, the claim is: \$ 334.00

Check all that apply.

Contingent

Unliquidated

Disputed

Creditor's Notice name

212 Carnegie Center

Address

Basis for the claim:

Trade Debt

Suite 301

Princeton

NJ

08540

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/2024

Is the claim subject to offset?

No

Yes

Last 4 digits of account

number

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>158,740.61</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>158,740.61</u>

Fill in this information to identify the case:

Debtor Name: In re : InVivo Therapeutics Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-10137 (MFW)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

License Agreement

Children's Medical Center Corp

Name

Children's Hospital Boston

Notice Name

300 Longwood Ave

Address

State the term remaining

Expires 2027

List the contract number of any government contract

Boston

MA

02115

City

State

ZIP Code

Country

2.2 State what the contract or lease is for and the nature of the debtor's interest

Clinical and regulatory consulting services for INSPIRE trial wind-downs

Erika Dahl

Name

Notice Name

2509 Princeton Ave

Address

State the term remaining

Expires October 26, 2024

List the contract number of any government contract

St. Louis Park

MN

55416

City

State

ZIP Code

Country

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Executive officer employment agreement

Heather Hamel
Name

Notice Name

19 Village Road

State the term remaining

N/A - Active with employment plus certain obligations after employment

Address

List the contract number of any government contract

Sudbury

MA

01776

City

State

ZIP Code

Country

2.4 State what the contract or lease is for and the nature of the debtor's interest

Website hosting and certain maintenance

Intrado Digital Media LLC
Name

Notice Name

11650 Miracle Hills Dr

State the term remaining

Expires June 5 2024

Address

List the contract number of any government contract

Omaha

NE

68154

City

State

ZIP Code

Country

2.5 State what the contract or lease is for and the nature of the debtor's interest

Off-site property storage

Iron Mountain Express
Name

Notice Name

175 Bearfoot Rd

State the term remaining

Annually (September renewal) with 60 days notice

Address

List the contract number of any government contract

Northborough

MA

01862

City

State

ZIP Code

Country

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Temporary accounting support

Korn Ferry
Name

Notice Name

PO Box 1450

State the term remaining

Expires May 31, 2024

Address

List the contract number of any government contract

Minneapolis

MN

55485

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Clinical manuscript and publication services

Nous Healthcare Communications Ltd
Name

Notice Name

329 Trafalgar Square

State the term remaining

Expires January 15, 2025

Address

List the contract number of any government contract

Nelson

7010

City

State

ZIP Code

New Zealand

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Software License Agreement

Oracle America Inc.
Name

Notice Name

500 Oracle Parkway

State the term remaining

Expires February 29, 2024

Address

List the contract number of any government contract

Redwood Shores

CA

94065

City

State

ZIP Code

Country

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

Temporary office space

Regus Management Group LLC

Name

Notice Name

1500 District Ave

State the term remaining

Month to month with 60 days notice

Address

List the contract number of any government contract

Burlington

MA

01803

City

State

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

Executive officer employment agreement

Richard Christopher

Name

Notice Name

38 Sunset Rock Road

State the term remaining

N/A - Active with employment plus certain obligations after employment

Address

List the contract number of any government contract

Andover

MA

01810

City

State

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

Executive officer employment agreement

Richard Toselli

Name

Notice Name

1052 E Shore Road

State the term remaining

N/A - Active with employment plus certain obligations after employment

Address

List the contract number of any government contract

Jamestown

RI

02835

City

State

ZIP Code

Country

Debtor: InVivo Therapeutics Corporation

Case number (if known): 24-10137

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

IT service provider

Thrive Operations, LLC
Name

Notice Name

25 Forbes Blvd

State the term remaining

Expires October 2024

Address

Suite 3

List the contract number of any government contract

Foxboro

MA

02035

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Website Maintenance

Tiziani Whitmyre, Inc.
Name

Notice Name

2 Commercial St

State the term remaining

Month to month with 30 days notice

Address

List the contract number of any government contract

Sharon

MA

02067

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Corporate phone lines

Votacall, Inc.
Name

Notice Name

185 Devonshire St

State the term remaining

Month to month with 60 days notice

Address

Suite 700

List the contract number of any government contract

Boston

MA

02110

City

State

ZIP Code

Country

Fill in this information to identify the case:
Debtor Name: In re : InVivo Therapeutics Corporation
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 24-10137 (MFW)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : InVivo Therapeutics Corporation
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 24-10137 (MFW)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/15/2024
 MM / DD / YYYY

X / s / Richard Christopher

 Signature of individual signing on behalf of debtor

Richard Christopher

 Printed name
 Chief Financial Officer

 Position or relationship to debtor

In re: InVivo Therapeutics Corporation**Case No. 24-10137**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Clinical Trial Contract Research Organization (CRO)	IQVIA Biotech LLC	\$467,764.79
Claims Agent	Kurtzman Carson Consultants LLC	\$40,000.00
Clinical Site Training	Neural Outcomes Consulting, Inc.	\$15,537.90
Financial Advisory Services	Sonoran Capital Advisors, LLC	\$90,659.50
Insurance	Newfront Insurance Services	\$816,634.77
Investment Banking - Asset Sale	SSG Advisors, LLC	\$25,000.00
Legal Services	Landis Rath and Cobb LLP	\$65,890.50
Legal Services	Wilmer Cutler Pickering Hale and Dorr LLP	\$31,336.38
NetSuite Accounting Software	Oracle America, Inc.	\$1,975.38
Website Hosting	Intrado Digital Media LLC	\$1,585.17
WHO Drug Global annual site fee	Uppsala Monitoring Centre	\$2,875.42
	TOTAL:	\$1,559,259.81

In re: InVivo Therapeutics Corporation**Case No. 24-10137**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Australia (2012227370)	\$0.00		Undetermined
Australia (2015271864)	\$0.00		Undetermined
Brazil (PI0709638-0)	\$0.00		Undetermined
Canada (02936333) (pending)	\$0.00		Undetermined
Canada (2650804)	\$0.00		Undetermined
Europe (France, Germany, Italy, Spain, United Kingdom) (2010232)	\$0.00		Undetermined
Hong Kong (1127565)	\$0.00		Undetermined
India (201648000170) (pending)	\$0.00		Undetermined
India (282872)	\$0.00		Undetermined
INVIVO THERAPEUTICS Trademark 77495329	\$0.00		Undetermined
Japan (5746726)	\$0.00		Undetermined
Japan (6141351)	\$0.00		Undetermined
South Korea (10-1638471)	\$0.00		Undetermined
U.S. 8,377,463	\$0.00		Undetermined
U.S. 8,685,434	\$0.00		Undetermined
U.S. 8858966	\$0.00		Undetermined
U.S. 9,173,732	\$0.00		Undetermined
U.S. 9101695	\$0.00		Undetermined
U.S. 9440008	\$0.00		Undetermined
TOTAL:	\$0.00	TOTAL:	Undetermined

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 Schedule A/B 72
 Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
Federal Net Operating Losses	2006	Undetermined
Federal Net Operating Losses	2007	Undetermined
Federal Net Operating Losses	2008	Undetermined
Federal Net Operating Losses	2009	Undetermined
Federal Net Operating Losses	2010	Undetermined
Federal Net Operating Losses	2011	Undetermined
Federal Net Operating Losses	2012	Undetermined
Federal Net Operating Losses	2013	Undetermined
Federal Net Operating Losses	2014	Undetermined
Federal Net Operating Losses	2015	Undetermined
Federal Net Operating Losses	2016	Undetermined
Federal Net Operating Losses	2017	Undetermined
Federal Net Operating Losses	2018	Undetermined
Federal Net Operating Losses	2019	Undetermined
Federal Net Operating Losses	2020	Undetermined
Federal Net Operating Losses	2021	Undetermined
Federal Net Operating Losses	2022	Undetermined
	TOTAL:	Undetermined

In re: InVivo Therapeutics Corporation**Case No. 24-10137**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Allied World Insurance Company	Director & Officers Liability: 0308-7607	Undetermined
Ambridge/Underwriters at Lloyd's	Director & Officers Liability - AMB05070	Undetermined
Berkley Regional Insurance Company	Workers Compensation: LWC 5067684-11	Undetermined
Berkley Regional Insurance Company	Product Liability: LPL 5067717-11	Undetermined
Berkley Regional Insurance Company	Automobile Liability: LCA 5067686-11	Undetermined
Hudson Insurance Co	Director & Officers Liability: HN-0303-6128-123123	Undetermined
National Union Fire Insurance (AIG)	Director & Officers Liability -01-932-60-27	Undetermined
National Union Fire Insurance (AIG)	Director & Officers Liability: 01-933-23-22	Undetermined
National Union Fire Insurance (AIG)	Director & Officers Liability: 01-933-14-38	Undetermined
National Union Fire Insurance (AIG)	Employment Practices Liability: 02-173-18-80	Undetermined
National Union Fire Insurance (AIG)	Fiduciary Practices Liability: 02-173-18-82	Undetermined
National Union Fire Insurance (AIG)	Crime: 02-173-18-84	Undetermined
National Union Fire Insurance (AIG)	Employers Lawyers Liability: 02-173-18-81	Undetermined
StarNet Insurance Company (Berkley)	Commercial Package - LPK 5067688-11	Undetermined
	TOTAL:	Undetermined