

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

INVIVO THERAPEUTICS CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10137 (MFW)

(Joint Administration Pending)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On February 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Declaration of Richard Christopher in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings** [Docket No. 3]
- **Motion of the Debtors for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases** [Docket No. 4]
- **Debtors' Application for Authorization to Retain and Employ Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date** [Docket No. 5]
- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers** [Docket No. 6]

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: InVivo Therapeutics Corporation (6670) and InVivo Therapeutics Holdings Corp. (8166). The Debtors' mailing address is 1500 District Avenue, Burlington, MA 01803.



2410137240201000000000020

- **Motion of the Debtors for Entry of an Order Modifying the Requirements for the List of Equity Security Holders and Modifying the Notice Requirements for Equity Security Holders** [Docket No. 7]
- **Motion of the Debtors for Entry of an Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b)** [Docket No. 8]
- **Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations** [Docket No. 9]
- **Notice of Filing of Proposed Order** [Docket No. 10]
- **Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations** [Docket No. 11]
- **Notice of Agenda for Hearing Scheduled for February 5, 2024, at 10:30 a.m. (ET), Before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, Located at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801** [Docket No. 12]

Furthermore, on February 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**:

- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers** [Docket No. 6]
- **Motion of the Debtors for Entry of an Order (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Existing Cash Management System, and (C) Granting Limited Relief from the Requirements of Bankruptcy Code Section 345(b)** [Docket No. 8]
- **Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations** [Docket No. 9]
- **Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations** [Docket No. 11]

- **Notice of Agenda for Hearing Scheduled for February 5, 2024, at 10:30 a.m. (ET), Before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, Located at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801** [Docket No. 12]

Furthermore, on February 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as Exhibit C:

- **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Tax and Fee Obligations and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers** [Docket No. 6]
- **Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations** [Docket No. 11]
- **Notice of Agenda for Hearing Scheduled for February 5, 2024, at 10:30 a.m. (ET), Before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, Located at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801** [Docket No. 12]

Furthermore, on February 1, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Facsimile upon the service lists attached hereto as Exhibit D and Exhibit E; and via Overnight Mail upon the service lists attached hereto as Exhibit F, Exhibit G and Exhibit H:

- **Notice of Filing of Chapter 11 Petitions and Related Motions and Declarations** [Docket No. 11]
- **Notice of Agenda for Hearing Scheduled for February 5, 2024, at 10:30 a.m. (ET), Before the Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, Located at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801** [Docket No. 12]

Dated: February 1, 2024

/s/ Alejandro Guerra

Alejandro Guerra

KCC

222 N Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	cjakubowski@are.com
Top 20 Creditor	Continental Stock	Continental Stock Transfer & Trust Co.	billing@continentalstock.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
The United States Food and Drug Administration	Food and Drug Administration	Office of the Chief Counsel	Mark.Raza@fda.hhs.gov; Amanda.Edmonds@fda.hhs.gov; Peter.Beckerman@fda.hhs.gov; Perham.Gorji@fda.hhs.gov; Shannon.Singleton@fda.hhs.gov; Wendy.Vicente@fda.hhs.gov
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Nasdaq	Nasdaq Office of General Counsel	ndqbilling@nasdaq.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	joseph.cudia@usdoj.gov
Top 20 Creditor	Say Communications		billing@saytechnologies.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 20 Creditor	Solium	Solium Capital LLC	Billing-MSatWork@MorganStanley.com
Top 20 Creditor	Thrive		BillingDepartment@thrivenetworks.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	WCG IRB	WCG Clinical, Inc. dba: WCG IRB LLC.	ar@wcgclinical.com

Exhibit B

Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Silicon Valley Bank	Michael Brunner	mbrunner@svb.com

Exhibit C

**Taxing Authorities Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
City of Cambridge, Massachusetts	Finance Department, Revenue Division	treasurer@cambridgema.gov
Massachusetts Department of Revenue		yeke@dor.state.ma.us
State of Delaware, Division of Corporations		DOSDOC_Ftax@delaware.gov

Exhibit D

Core/2002 Service List
 Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax	Status
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630	Successful
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831	Successful
DE State Treasury	Delaware State Treasury		302-739-2274	Successful
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141	Successful
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	302-573-6497	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	215-597-3194	Unsuccessful
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318	Successful
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220	Successful

Exhibit E

**Taxing Authorities Service List
Served via Facsimile**

CreditorName	CreditorNoticeName	Fax	Status
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	302-577-8202	Unsuccessful
Delaware State Treasurer		302-739-2274	Successful
Massachusetts Department of Revenue		617-626-3796	Unsuccessful
Rhode Island Division of Taxation		401-574-8922	Unsuccessful
Rhode Island Office of the General Treasurer		401-222-6140	Successful

Exhibit F

Core/2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	ARE	ARE-MA Region No. 59, LLC	One Kendall Square - Bldg 1400			Cambridge	MA	02139
Top 20 Creditor	Continental Stock	Continental Stock Transfer & Trust Co.	One State Street Plaza, 30th Floor			New York	NY	10004
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
The United States Food and Drug Administration	Food and Drug Administration	Office of the Chief Counsel	10903 New Hampshire Ave			Silver Spring	MD	20993-0002
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
Top 20 Creditor	Nasdaq	Nasdaq Office of General Counsel	805 King Farm Boulevard			Rockville	MD	20850
US Trustee for District of DE	Office of the United States Trustee Delaware	Joseph Cudia	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
Top 20 Creditor	Say Communications		85 Willow Road			Menlo Park	CA	94025
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Top 20 Creditor	Solium	Solium Capital LLC	58 South River Drive, Suite 401			Tempe	AZ	85281
Top 20 Creditor	Thrive		25 Forbes Blvd, Suite 3			Foxboro	MA	02035
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801
Top 20 Creditor	WCG IRB	WCG Clinical, Inc. dba: WCG IRB LLC.	212 Carnegie Center Ste 301			Princeton	NJ	08540

Exhibit G

Banks Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Silicon Valley Bank		3003 Tasman Drive	Santa Clara	CA	95054

Exhibit H

**Taxing Authorities Service List
 Served via Overnight Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
City of Cambridge, Massachusetts	Finance Department, Revenue Division	795 Massachusetts Ave.		Cambridge	MA	02139
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801
Delaware State Treasurer		820 Silver Lake Boulevard - Suite 100		Dover	DE	19904
Massachusetts Department of Revenue		100 Cambridge St., 2nd Floor		Boston	MA	02114
Massachusetts Department of Revenue		PO Box 7090		Boston	MA	02204-7090
Massachusetts Office of the Treasurer		State House, Room 227		Boston	MA	02133
Rhode Island Division of Taxation		One Capitol Hill		Providence	RI	02908
Rhode Island Office of the General Treasurer		82 Smith Street, Room 102		Providence	RI	02903
State of Delaware, Division of Corporations		PO Box 898		Dover	DE	19903
State of Delaware, Division of Corporations		John G. Townsend Bldg.	401 Federal Street, – Suite 4	Dover	DE	19901