

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹



Order Filed on May 12, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

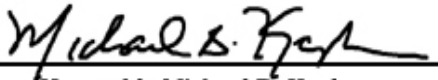
Case No. 24-11362 (MBK) (Jointly Administered)

**ORDER SUSTAINING IN PART PLAN ADMINISTRATOR'S
FIFTH OMNIBUS OBJECTION TO CERTAIN PROOFS
OF CLAIM PURSUANT TO SECTIONS 502(B) AND 503(B) OF THE BANKRUPTCY
CODE, BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2**

The relief set forth on the following pages, numbered three (3) through five (5) is

ORDERED.

DATED: May 12, 2025


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/invitae>. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



241136225051400000000002

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: Invitae Corporation, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER SUSTAINING PLAN ADMINISTRATOR'S FIFTH OMNIBUS
OBJECTION TO CERTAIN PROOFS OF CLAIM PURSUANT TO
SECTIONS 502(B) AND 503(B) OF THE BANKRUPTCY CODE,
BANKRUPTCY RULE 3007, AND LOCAL RULES 3007-1 AND 3007-2

Upon consideration of the *Plan Administrator's Fifth Omnibus Objection to Certain Proofs of Claim Pursuant to Sections 502(B) And 503(B) of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1 And 3007-2* (the "Objection")¹ on behalf of Andrew Spirito, as the plan administrator (the "Plan Administrator") for the above-captioned wind-down debtors (collectively, the "Wind-Down Debtors"), for entry of an order (this "Order"), modifying the claims set forth in **Schedules 1, 2, and 3** attached hereto, all as more fully set forth in the Objection; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* from the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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Debtors: Invitae Corporation, *et al.*

Case No. 24-11362 (MBK)

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factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is sustained as set forth herein.
2. Each Fifth Omnibus Claim identified on **Schedule 1, Schedule 2 and Schedule 3**

attached to this Order is hereby disallowed and expunged in its entirety.

3. Kurtzman Carson Consultants, LLC (the "Claims Agent") is authorized and directed to modify the Claims Register in accordance with entry of the relief granted in this Order.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Wind-Down Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Wind-Down Debtors', Plan Administrator's, or any other party in interest's rights to dispute any claim (or portion thereof) identified on **Schedule 1, Schedule 2 and Schedule 3** on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in the Objection or this Order; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission by the Plan Administrator as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Wind-Down Debtors' estates; (g) a waiver or limitation of the Plan Administrator's, the Wind-Down Debtors', or any

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Debtors: Invitae Corporation, *et al.*

Case No. 24-11362 (MBK)

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other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (h) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code; (i) a concession by the Plan Administrator or Wind-Down Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Objection are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; or (j) otherwise affecting the Plan Administrator's or Wind-Down Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

5. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

6. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Schedule 1

No Liability Claims

No Liability Claims

#	Creditor	Overstated Claim				Grounds for Objection	Modified Claim		Objection Reference
		Claim No.	Date Filed	Debtor	Asserted Claim Amount		Claim Category	Claim Amount	
1	New York State Department of Labor	68	3/13/2024	Invitae Corporation	\$ -	Priority	The Debtors do not have outstanding amounts owed to the claimant. Claimant has no liabilities with the Debtors.	\$ -	Section II, Paragraphs 20-22
2	Health Resources and Services Administration, US DHHS	639	4/10/2024	Invitae Corporation	\$ -	General Unsecured	The Debtors do not have outstanding amounts owed to the claimant. Claimant has no liabilities with the Debtors.	\$ -	Section II, Paragraphs 20-22
3	Texas Health and Human Services Commission	1051	4/16/2024	Invitae Corporation	\$ -	General Unsecured	The Debtors do not have outstanding amounts owed to the claimant. Claimant has no liabilities with the Debtors.	\$ -	Section II, Paragraphs 20-22

Schedule 2
Equity Reclassified Claims

Equity Reclassified Claims

#	Creditor	Claim No.	Date Filed	Debtor	Asserted Secured Amount	Asserted Admin Priority Amount	Asserted Priority Amount	Asserted General Unsecured Amount	Total Asserted Amount	Grounds for Disallowance	Objection Reference
1	Name on File	1333	02/08/2025	Invitae Corporation	\$ -	\$ -	\$ -	\$ 19,708.98	\$ 19,708.98	Claim relates to equity ownership.	Section III, Paragraphs 23-24
2	Name on File	1334	02/24/2025	Invitae Corporation	\$ -	\$ -	\$ -	\$ 3,896.55	\$ 3,896.55	Claim relates to equity ownership.	Section III, Paragraphs 23-24
3	Name on File	1335	03/15/2025	Invitae Corporation	\$ -	\$ -	\$ -	\$ 4,252.96	\$ 4,252.96	Claim relates to equity ownership.	Section III, Paragraphs 23-24
4	Name on File	1336	03/15/2025	Invitae Corporation	\$ -	\$ -	\$ -	\$ 13,266.83	\$ 13,266.83	Claim relates to equity ownership.	Section III, Paragraphs 23-24
5	Name on File	1337	03/31/2025	Invitae Corporation	\$ -	\$ -	\$ -	\$ 1,351.00	\$ 1,351.00	Claim relates to equity ownership.	Section III, Paragraphs 23-24

Schedule 3

No Supporting Documentation Claims

No Supporting Documentation Claims

#	Creditor	Claim No.	Date Filed	Debtor	Claim Amount	Claim Category	Grounds for Objection	Objection Reference
1	FS.COM INC	17	02/21/2024	Invitae Corporation	\$ 15,503.53	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
2	Broadridge Financial Solutions	18	02/22/2024	Invitae Corporation	\$ 113,376.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
3	Name on File	108	03/27/2024	Invitae Corporation	\$ 800.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
4	Name on File	119	03/27/2024	Invitae Corporation	\$ 20,000.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
5	Name on File	131	03/27/2024	Invitae Corporation	\$ 20,000.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
6	Name on File	203	03/27/2024	Invitae Corporation	\$ 1,122.25	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
7	Name on File	209	03/28/2024	Invitae Corporation	\$ 400.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
8	Name on File	219	03/28/2024	Invitae Corporation	\$ 945.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
9	Name on File	246	03/29/2024	Invitae Corporation	\$ 1,494.35	Admin Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
10	Name on File	264	03/30/2024	Invitae Corporation	\$ 151.07	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
11	Name on File	291	03/31/2024	Invitae Corporation	\$ 0.01	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
12	Name on File	296	04/01/2024	Invitae Corporation	\$ 20,154.96	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
13	Name on File	342	04/02/2024	Invitae Corporation	\$ 33,146.76	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
14	Name on File	346	04/02/2024	Invitae Corporation	\$ 2,747.25	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
15	Name on File	371	04/03/2024	Invitae Corporation	\$ 4,800.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
16	Name on File	373	04/02/2024	Invitae Corporation	\$ 205.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
17	Name on File	383	04/03/2024	Invitae Corporation	\$ 148.75	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
18	XIFIN, Inc.	412	04/03/2024	Invitae Corporation	\$ 25,630.36	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
19	INTERPATH	418	04/04/2024	Invitae Corporation	\$ 200.00	Admin Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
20	LABORATORY INC	422	04/04/2024	Invitae Corporation	\$ 350.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
21	Name on File	438	04/05/2024	Invitae Corporation	\$ 9,829.44	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
22	Name on File	447	04/05/2024	Invitae Corporation	\$ 10,310.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
23	Name on File	475	04/05/2024	Invitae Corporation	\$ 36,538.36	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
24	Name on File	478	04/06/2024	Invitae Corporation	\$ 19,998.29	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
25	Name on File	479	04/06/2024	Invitae Corporation	\$ 10,000.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
26	Name on File	484	04/06/2024	Invitae Corporation	\$ 445.30	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
27	Name on File	488	04/06/2024	Invitae Corporation	\$ 2,028.60	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
28	Name on File	490	04/07/2024	Invitae Corporation	\$ 1,796.84	Admin Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
29	Name on File	537	04/08/2024	Invitae Corporation	\$ 131,836.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
30	Name on File	556	04/08/2024	Invitae Corporation	\$ 23,064.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
31	Name on File	569	04/08/2024	Invitae Corporation	\$ 500.00	Secured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
32	Name on File	597	04/08/2024	Invitae Corporation	\$ 1,450.00	Admin Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
33	Name on File	647	04/10/2024	Invitae Corporation	\$ 1,437.95	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
34	Name on File	656	04/10/2024	Invitae Corporation	\$ 3,096.00	Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
35	Name on File	707	04/11/2024	Invitae Corporation	\$ 54.28	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
36	Name on File	712	04/10/2024	Invitae Corporation	\$ 1,000.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
37	Name on File	718	04/11/2024	Invitae Corporation	\$ 146.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
38	Name on File	805	04/12/2024	Invitae Corporation	\$ 6,157.30	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
39	Name on File	887	04/13/2024	Invitae Corporation	\$ 17,349.27	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
40	Name on File	915	04/13/2024	Invitae Corporation	\$ 110.30	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
41	Name on File	934	04/14/2024	Invitae Corporation	\$ 3,000.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
42	Name on File	936	04/14/2024	Invitae Corporation	\$ 3,495.90	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
43	Name on File	955	04/15/2024	Invitae Corporation	\$ 7,500.00	Admin Priority	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
44	Name on File	962	04/15/2024	Invitae Corporation	\$ 14,800.50	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
45	Name on File	965	04/15/2024	Invitae Corporation	\$ 3,500.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30

No Supporting Documentation Claims

#	Creditor	Claim No.	Date Filed	Debtor	Claim Amount	Claim Category	Grounds for Objection	Objection Reference
46	Name on File	995	04/15/2024	Invitae Corporation	\$ 754.20	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
47	Name on File	1005	04/15/2024	Invitae Corporation	\$ 3,313.84	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
48	Name on File	1014	04/15/2024	Invitae Corporation	\$ 553.00	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
49	Name on File	1018	04/15/2024	Invitae Corporation	\$ 592.51	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30
50	Snowflake Inc.	1040	04/15/2024	Invitae Corporation	\$ 22,018.02	General Unsecured	No supporting/insufficient documentation provided.	Section V, Paragraphs 28-30

In re:
Invitae Corporation
Debtor

Case No. 24-11362-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: May 12, 2025

User: admin
Form ID: pdf903

Page 1 of 4
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol **Definition**

^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 14, 2025:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	^ MEBN	May 12 2025 20:48:29	Invitae Corporation, 1400 16th Street, San Francisco, CA 94103-5110

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 14, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 12, 2025 at the address(es) listed below:

Name	Email Address
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Alison Genova	on behalf of Interested Party Pacific Biosciences of California Inc. algenova@gmail.com
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District/off: 0312-3

User: admin

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Date Rcvd: May 12, 2025

Form ID: pdf903

Total Noticed: 1

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Elisha Kobre

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on behalf of Creditor Official Committee of Unsecured Creditors harrison.denman@whitecase.com mco@whitecase.com

Holly Smith Miller

on behalf of Creditor MassMutual Asset Finance LLC hsmiller@gsbblaw.com

Holly Smith Miller

on behalf of Creditor Humana Insurance Company Humana Health Plan, Inc., and Health Value Management, Inc. d/b/a
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Jack Shrum

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James C Vandermark

on behalf of Creditor Salesforce Inc. vandermarkj@whiteandwilliams.com, vandermark.jamesr106165@notify.bestcase.com

James L Bromley

on behalf of Creditor Deerfield Partners L.P. bromleyj@sullcrom.com

James N. Lawlor

on behalf of Creditor Deerfield Partners L.P. jlawlor@wmd-law.com

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User: admin

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on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

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John S. Mairo

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John S. Mairo

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Joseph Charles Barsalona, II

on behalf of Creditor UnitedHealthcare Insurance Company jbarsalona@pashmanstein.com

Joseph L. Schwartz

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