

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**FIRST INTERIM AND FINAL APPLICATION COVER SHEET FOR THE PERIOD
FROM MARCH 8, 2024 THROUGH AUGUST 2, 2024**

In Re: Invitae Corporation, et al., Applicant: Porzio, Bromberg & Newman, P.C.
 Case No.: 24-11362 (MBK) Client: Official Committee of Unsecured Creditors
 Chapter: 11 Case Filed: February 13, 2024

**SECTION 1
FEE SUMMARY**

- Monthly Fee Application No. _____
 Interim Fee Application No. _____ or Final Fee Application

	FEEES	EXPENSES
TOTAL PREVIOUS FEES REQUESTED	\$556,349.50	\$45,228.75
TOTAL FEE ALLOWED TO DATE	\$556,349.50	\$45,228.75
TOTAL RETAINER (IF APPLICABLE)	\$0.00	\$0.00
TOTAL HOLDBACK (IF APPLICABLE)	\$111,270.03	\$0.00
TOTAL RECEIVED BY APPLICANT	\$445,079.47	\$45,228.75

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Prof. Svc.)	HOURS	RATE	FEE
Warren J. Martin, Jr., Principal	1986	24.1	\$1,200.00	\$28,920.00
John S. Mairo, Principal	1994	322.1	\$920.00	\$296,332.00
John S. Mairo, Principal (NWT billed at 50%)	1994	10	\$460.00	\$4,600.00
Rachel A. Parisi, Principal	2011	0.2	\$770.00	\$154.00
Christopher P. Mazza, Counsel	2017	231.6	\$580.00	\$134,328.00
Christopher P. Mazza, Counsel (NWT billed at 50%)	2017	7.3	\$290.00	\$2,117.00
Dean M. Oswald, Associate	2021	59.2	\$460.00	\$27,232.00
Maria P. Dermatis, Paralegal	N/A	144.3	\$370.00	\$53,391.00
Jessica M. O'Connor, Paralegal	N/A	19.9	\$330.00	\$6,567.00
Peri N. Balala, Paralegal	N/A	1.4	\$315.00	\$441.00
Andrew Dioneda, Paralegal	N/A	4.5	\$325.00	\$1,462.50
Carmella Polidore, Paralegal	N/A	3.5	\$230.00	\$805.00
TOTALS:		828.1		\$556,349.50



SECTION II – SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
a) Asset Analysis and Recovery Identification and review of potential assets including causes of action and non-litigation recoveries.	217.2	\$152,759.50
b) Asset Disposition Sales, leases, abandonment and related transaction work.	31.7	\$20,831.00
c) Assumption and Rejection of Leases and Contracts Analysis of leases and executory contracts and preparation of motions specifically to assume or reject.	.6	\$518.00
d) Avoidance Action Litigation Review of potential avoiding actions under Sections 544-549 of the Code to determine whether adversary proceedings are warranted.	0	\$0.00
e) Budgeting (Case) Preparation, negotiation, and amendment to budgets for applicant.	0	\$0.00
f) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.	10.1	\$9,082.00
g) Case Administration Coordination and compliance activities not specifically covered by another category.	36.3	\$26,931.00
h) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections, and allowances of claims.	28.0	\$14,254.00
i) Corporate Governance and Board Matters Preparation for and attendance at Board of Directors meetings; analysis and advice regarding corporate governance issues, including trustee, examiner, and CRO issues; review and preparation of corporate documents (e.g., articles and bylaws, etc.).	0	\$0.00
j) Employee Benefits and Pensions Review and preparation related to employee and retiree benefit issues, including compensation, bonuses, severance, insurance benefits, and 401K, pensions or other retirement plans.	0	\$0.00
k) Employment and Fee Applications Preparation of employment and fee applications for self or others; motions to establish interim procedures.	225.8	\$134,248.50
l) Employment and Fee Application Objections Review of and objections to the employment and fee applications of others.	46.8	\$34,406.00

SERVICES RENDERED	HOURS	FEE
m) Financing and Cash Collateral Matters under sections 361, 363 and 364 including cash collateral and secured claims; loan document analysis.	28.8	\$21,296.50
n) Litigation Contested matters and adversary proceedings (not otherwise within a specific project category).	5.6	\$3,843.00
o) Meetings and Communications with Creditors Preparation for and attendance at section 341(a) meeting and any other meetings with creditors and creditors' committees.	77.8	\$60,621.00
p) Non-Working Travel¹ Non-working travel where the court reimburses at less than full hourly rates.	17.3	\$6,717.00
q) Plan and Disclosure Statement Review of disclosure statement and plan, and related documents.	98.4	\$68,212.00
r) Real Estate Review and analysis of real estate-related matters, including purchase agreements and lease provisions (e.g., common area maintenance clauses).	0	\$0.00
s) Relief from Stay and Adequate Protection Matters relating to termination or continuation of automatic stay under 11 U.S.C. § 362 and motions for adequate protection under 11 U.S.C. § 361.	3.7	\$2,630.00
t) Reporting Statement of financial affairs, schedules, monthly operating reports, and any other accounting or reporting activities; contact with the United States Trustee not included in other categories.	0	\$0.00
u) Tax Issues Analysis of tax issues and preparation of federal and state tax returns.	0	\$0.00
v) Valuation Appraise or review appraisals of assets.	0	\$0.00
SERVICES TOTAL:	828.1	\$556,349.50

¹ Non-working travel has been billed at a 50% discount.

SECTION III – SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
a) Filing/Court Fees Payable to Clerk of Court.	\$3,352.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$753.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$4.80
d) Fax (with rates) No. of Pages _____ Rate per Page _____ (Max. \$1.00/pg.)	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges.	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00
g) Outside Reproduction Services Including scanning services.	\$34,498.69
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00
j) Travel Mileage, rolls, airfare and parking.	\$329.02
k) Courier & Express Carriers Overnight and personal delivery	\$5,528.53
l) Postage	\$240.50
m) Other (specify) - Meals	\$522.21
DISBURSEMENTS TOTAL:	\$45,228.75

I certify under penalty of perjury that the above is true.

Date: September 20, 2024

/s/ John S. Mairo
John S. Mairo

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1 WHITE & CASE LLP 1221 Avenue of the Americas New York, New York 10020 Telephone: (212) 819-8200 J. Christopher Shore, Esq. (admitted <i>pro hac vice</i>) (cshore@whitecase.com) Harrison Denman, Esq. (admitted <i>pro hac vice</i>) (harrison.denman@whitecase.com)	
-and-	
PORZIO, BROMBERG & NEWMAN, P.C. 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 Telephone: (973) 538-4006 Warren J. Martin Jr., Esq. (wjmartin@pbnlaw.com) John S. Mairo, Esq. (jsmairo@pbnlaw.com) Christopher P. Mazza, Esq. (cpmazza@pbnlaw.com)	
<i>Co-Counsel to the Official Committee of Unsecured Creditors</i>	
<i>In re</i>	Chapter 11
INVITAE CORPORATION., <i>et al.</i> ,	Case No. 24-11362 (MBK)
Debtors. ¹	(Jointly Administered)

**FIRST INTERIM AND FINAL FEE APPLICATION OF PORZIO, BROMBERG &
NEWMAN, P.C. AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL.
FROM MARCH 8, 2024 THROUGH AND INCLUDING AUGUST 2, 2024**

Porzio, Bromberg & Newman, P.C. ("Porzio"), as co-counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors")

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

submits its first interim and final fee application (the "Final Fee Application") for an allowance of compensation for professional services rendered to the Committee and reimbursement of actual and necessary expenses incurred in connection with such service from March 8, 2024 through and including August 2, 2024 (the "Compensation Period"). By this Final Fee Application, Porzio seeks (a) allowance of compensation for services rendered in the amount of \$556,349.50 for the Compensation Period, (b) allowance of reimbursement of actual and necessary expenses in the amount of \$45,228.75 incurred during the Compensation Period, and (c) payment of all related unpaid amounts owing to Porzio. In support of this Final Fee Application, Porzio respectfully represents as follows:

JURISDICTION, VENUE, AND STATUTORY BASIS

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Final Fee Application is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

2. On February 13, 2024, each of the Debtors filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with this Court.

3. On March 1, 2024, the Office of the United States Trustee for Regions 3 and 9, District of New Jersey (the "United States Trustee") appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 131], consisting of the following three members: (i) Wilmington Savings Fund Society, Federal Savings Bank, (ii) Chimtech Holding Ltd., and (iii) Workday, Inc.

4. On March 5, 2024, the Committee selected White & Case LLP ("White & Case") as its primary counsel, subject to approval by the Court. On March 8, 2024, the Committee

selected Porzio as co-counsel to White & Case, and Ducera Partners LLC as investment banker. On March 14, 2024, the Committee selected Province, LLC as financial advisor.

5. On April 4, 2024, the Committee filed an application to employ and retain Porzio as co-counsel to the Committee under sections 328(a) and 1102(a) of the Bankruptcy Code, effective as of the March 8, 2024 [Docket No. 273] (the "Retention Application").

6. On March 18, 2024, the Court entered the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 187] (the "Administrative Fee Order"), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these Chapter 11 Cases.

7. On May 3, 2024, the Court entered the order granting the Retention Application [Docket No. 430] (the "Retention Order"), effective as of March 8, 2024.

8. For services rendered during the Compensation Period, Porzio filed and served monthly fee statements [Docket Nos. 513, 545, 694, 879, and 978] (the "Monthly Fee Statements") seeking payment of 80% of its fees and 100% of its expenses. To date no objections have been filed with respect to the Monthly Fee Statements. As a result, pursuant to the Administrative Fee Order, Porzio has received payment of fees in the amount of \$445,079.47 and expenses in the amount of \$45,228.75 related to services provided in the Compensation Period.

9. On August 2, 2024, the Bankruptcy Court entered an Order [Docket No. 913] ("Confirmation Order") confirming the Debtors' *Third Amended Joint Plan of Invitae Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 909] (with all supplements and exhibits thereto, the "Plan").

10. On August 7, 2024, the Effective Date of the Plan occurred. *See Notice Of (I) Entry of An Order Confirming the Third Amended Joint Chapter 11 Plan of Invitae Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code And (II) Occurrence Of The Effective Date*, dated August 7, 2024 [Docket No. 932].

11. Pursuant to section II.B of the Plan and paragraph 93 of the Confirmation Order, all final requests for payment of Professional Fee Claims (as defined in the Plan) are required to be filed no later than forty-five (45) days after the Effective Date.

SUMMARY OF SERVICES RENDERED AND EXPENSES INCURRED DURING COMPENSATION PERIOD

12. Through this Final Fee Application, prepared in accordance with Rule 2016-1 of the Local Rules of the U.S. Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”), this Court’s Administrative Fee Order, and Appendix B of the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “U.S. Trustee Guidelines”), Porzio respectfully requests final allowance and payment for professional services rendered during the Compensation Period in the amount of \$556,349.50, and final reimbursement of actual and necessary expenses incurred during the Compensation Period in the amount of \$45,228.75.

13. In accordance with the Local Bankruptcy Rules and the U.S. Trustee Guidelines, annexed to this Final Fee Application are the following Exhibits:

- **Exhibit A:** Customary And Comparable Compensation Disclosures With Fee Applications;
- **Exhibit B:** Summary of Timekeepers Included In This Fee Application;
- **Exhibit C:** Summary of Compensation Requested By Project Category;
- **Exhibit D:** Summary of Expense Reimbursement Requested By Category; and

- **Exhibit E:** Summary Cover Sheet of Fee Application

14. Porzio attorneys and paraprofessionals expended a total of 828.10 hours during the Compensation Period, which is reflected in the accompanying Final Fee Application Cover Sheet.

15. Porzio submits that the compensation requested herein is reasonable based on the nature and extent of the services rendered, the complexity of this bankruptcy case, the time, labor, experience and specialized expertise provided by Porzio to the Committee, and other related factors. As a result, Porzio submits that the compensation sought herein is reasonable within the meaning of sections 330 and 331 of the Bankruptcy Code.

16. Porzio further submits that the professional services performed during the Compensation Period were necessary and appropriate to protect the rights and fulfill the obligations of unsecured creditors given the nature and complexity of the issues presented. The professional services performed by Porzio during the Compensation Period were in the best interests of the Debtors' unsecured creditors and were performed in an expeditious and efficient manner.

17. The following summary highlights the major areas in which Porzio rendered services during the Compensation Period:

- **Asset Analysis and Recovery**

18. During the Compensation Period, Porzio expended time assisting in the investigation of potential claims and causes of action against the Debtors' prepetition creditors and insiders, including through document requests and witness interviews, regarding the Debtors, their business and certain prepetition transactions, and considered and analyzed potential causes of actions in respect thereof.

Fees: \$152,759.50 Total Hours: 217.2

- **Employment and Fee Applications**

19. During the Compensation Period, Porzio expended time on preparing and filing various *pro hac vice* applications for the Committee's co-counsel, assisted in the preparation and filing of retention applications for the Committee's professionals, and assisted in the preparation and filing of monthly fee statements for the Committee's professionals.

Fees: \$134,248.50 Total Hours: 225.8

- **Meetings and Communications with Creditors**

20. During the Compensation Period, Porzio expended time on assisting with communications with the Committee through teleconferences, weekly meetings, and email correspondence regarding case strategy and the various motions and pleadings filed in the Chapter 11 Cases.

Fees: \$60,621.00 Total Hours: 77.8

- **Plan and Disclosure Statement**

21. During the Compensation Period, Porzio expended time reviewing the Plan and all related filings. In addition, Porzio negotiated with the Debtors and their professionals and the Debtors' secured creditors regarding the Plan settlement structure.

Fees: \$68,212.00 Total Hours: 98.4

22. In addition to the foregoing, Porzio incurred out-of-pocket expenses during the Second Interim Period in the amount of \$45,228.75, which were "actual, necessary expenses" in connection with rendering the professional services described above pursuant to section 330(a)(1)(B) of the Bankruptcy Code. A detailed list of the expenses Porzio has incurred during its representation of the Committee during the Compensation Period is summarized. Such

expenses include, but are not limited to, telephone charges, postage, messenger service, Federal Express, legal research, travel expenses, search fees and photocopy charges. Porzio has made every effort to minimize the expenses in this matter by utilizing the most cost-efficient methods of communication consistent with the necessary time restraints.

CERTIFICATION OF COUNSEL

23. A Certification of Counsel is attached hereto as **Exhibit F**.

STATEMENTS IN RESPONSE TO U.S. TRUSTEE GUIDELINES

24. Porzio provides the following responses to the request for information set forth in the U.S. Trustee Guidelines for the Compensation Period:

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Compensation Period?

Response: No.

Question: If the fees sought in this Final Fee Application as compared to the fees budgeted for the Compensation Period are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: Not applicable.

Question: Have any of the professionals included in this Fee Application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the Final Fee Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: The Final Fee Application includes approximately 7.5 hours and associated fees of approximately \$4,459.00 related to reviewing or revising time records or preparing, reviewing, or revising invoices for, among other things, privileged or confidential information. These tasks are

performed concurrently by the same individuals and, thus, are not divisible on a task-by-task basis.

Question: Does this Final Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: Yes, as set forth above.

Question: If the Final Fee Application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation consistent with ABA Formal Ethics Opinion 11-458?

Response: Not applicable.

RESERVATION OF RIGHTS

25. To the extent time for services rendered or charges for disbursements incurred during the Compensation Period were not processed prior to the preparation of this Final Fee Application, or Porzio has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Compensation Period, Porzio reserves the right to request additional compensation for such services and reimbursement of such expenses in a future fee application.

CONCLUSION

WHEREFORE, for all of the foregoing reasons, Porzio respectfully requests (a) approving, on a final basis, the sum of \$556,349.50 for services rendered, plus \$45,228.75 for actual and necessary expenses incurred by Porzio as co-counsel to the Committee during the Compensation Period, (b) authorizing and directing the payment to Porzio of all allowed amounts for which Porzio has not previously received payment pursuant to the Administrative Fee Order; and (c) granting Porzio such other and further relief as the Court deems just and equitable.

PORZIO, BROMBERG & NEWMAN, P.C.

Dated: September 20, 2024

/s/ John S. Mairo
John S. Mairo, Esq.
Warren J. Martin Jr., Esq.
Christopher P. Mazza, Esq.
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*Co-Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

Customary and Comparable Compensation Disclosures

Category of Timekeeper	2024 Blended Hourly Rate	
	Billed Preceding Year, Excluding Bankruptcy	Billed this Fee Application
Principal	\$529	\$926
Counsel ¹	\$401	N/A
Associate	\$341	\$549
Paralegal	\$193	\$360
All Timekeepers Aggregated	\$385	\$672

¹ Christopher P. Mazza was promoted to counsel, effective July 1, 2024, however his rate was not increased. As such, his hours and fees are included in the associate category.

EXHIBIT B

Summary of Timekeepers Included in this Final Fee Application

Name, Position	Year of First Admission, Department	Hours Billed	Fees Billed	Hourly Rate Billed	Number of Rate Increases Since Case Inception
Warren J. Martin Jr., Principal	1986, Bankruptcy	24.1	\$28,920.00	\$1,200.00	N/A
John S. Mairo, Principal	1994, Bankruptcy	322.1	\$296,332.00	\$920.00	N/A
John S. Mairo, Principal	1994, Bankruptcy	10	\$4,600.00	\$460.00 ¹	N/A
Rachel A. Parisi, Principal	2011, Bankruptcy	0.2	\$154.00	\$770.00	N/A
Christopher P. Mazza, Counsel	2017, Bankruptcy	231.6	\$134,328.00	\$580.00	N/A
Christopher P. Mazza, Counsel	2017, Bankruptcy	7.3	\$2,117.00	\$290.00 ²	N/A
Dean M. Oswald, Associate	2021, Bankruptcy	59.2	\$27,232.00	\$460.00	N/A
Maria P. Dermatis, Paralegal	N/A, Bankruptcy	144.3	\$53,391.00	\$370.00	N/A
Jessica M. O'Connor, Paralegal	N/A, Bankruptcy	19.9	\$6,567.00	\$330.00	N/A
Peri N. Balala, Paralegal	N/A, Bankruptcy	1.4	\$441.00	\$315.00	N/A
Andrew Dioneda, Paralegal	N/A, Real Estate	4.5	\$1,462.50	\$325.00	N/A
Carmella Polidore, Paralegal	N/A, Real Estate	3.5	\$805.00	\$230.00	N/A
	TOTALS:	828.1	\$556,349.50		

¹ Non-working travel has been billed at 50%.

² Non-working travel has been billed at 50%.

EXHIBIT C

Summary of Compensation Requested by Project Category

<u>Project Category</u>	<u>Hours Billed</u>	<u>Fees Sought</u>
Asset Analysis and Recovery	217.2	\$152,759.50
Asset Disposition	31.7	\$20,831.00
Assumption and Rejection of Leases and Contracts	.6	\$518.00
Avoidance Action Analysis	0.0	\$0.00
Budgeting (Case)	0.0	\$0.00
Business Operations	10.1	\$9,082.00
Case Administration	36.3	\$26,931.00
Claims Administration and Objections	28.0	\$14,254.00
Corporate Governance and Board Matters	0.0	\$0.00
Employee Benefits and Pensions	0.0	\$0.00
Employment and Fee Applications	225.8	\$134,248.50
Employment and Fee Application Objections	46.8	\$34,406.00
Financing and Cash Collateral	28.8	\$21,296.50
Litigation	5.6	\$3,843.00
Meetings and Communications with Creditors	77.8	\$60,621.00
Non-Working Travel ¹	17.3	\$6,717.00
Plan and Disclosure Statement	98.4	\$68,212.00
Real Estate	0	\$0.00
Relief from Stay and Adequate Protection	3.7	\$2,630.00
Reporting	0.0	\$0.00
Tax	0.0	\$0.00
Valuation	0.0	\$0.00
Total:	828.1	\$556,349.50

¹ This has been billed at 50% of the hourly rate of the applicable professional.

EXHIBIT D

Summary of Expense Reimbursement Requested by Category

Category	Amount
Filing/Court Fees	\$3,352.00
Computer Assisted Legal Research	\$753.00
Pacer Fees	\$4.80
Fax (with rates)	\$0.00
Case Specific Telephone / Conference Call Charges	\$0.00
In-House Reproduction Services	\$0.00
Outside Reproduction Services	\$34,498.69
Other Research	\$0.00
Court Reporting / Deposition Services	\$0.00
Travel	\$329.02
Courier & Express Carriers	\$5,528.53
Postage	\$240.50
Other (specify): Business Meals	\$522.21
TOTAL:	\$45,228.75

EXHIBIT E

Summary Cover Sheet of Fee Application

Name of applicant:	Porzio, Bromberg & Newman, P.C.
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	Start: 03/08/2024 End: 08/02/2024
Total compensation sought this period:	\$556,349.50
Total expenses sought this period:	\$45,228.75
Petition date:	February 13, 2024
Retention date:	May 3, 2024, <i>nunc pro tunc</i> to March 8, 2024
Date of order approving employment:	May 3, 2024
Total compensation approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed compensation paid to date:	\$445,079.47
Total allowed expenses paid to date:	\$45,228.75
Blended rate in this application for all attorneys:	\$754.29
Blended rate in this application for all timekeepers:	\$671.84
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$445,079.47
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$45,228.75
Number of professionals included in this application:	10
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15	4

hours to the case during this period:	
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application.	<input checked="" type="radio"/> No <input type="radio"/> Yes

EXHIBIT F

Certification of Counsel

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1 WHITE & CASE LLP 1221 Avenue of the Americas New York, New York 10020 Telephone: (212) 819-8200 J. Christopher Shore, Esq. (admitted <i>pro hac vice</i>) (cshore@whitecase.com) Harrison Denman, Esq. (admitted <i>pro hac vice</i>) (harrison.denman@whitecase.com)	
-and-	
PORZIO, BROMBERG & NEWMAN, P.C. 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 Telephone: (973) 538-4006 Warren J. Martin Jr., Esq. (wjmartin@pbnlaw.com) John S. Mairo, Esq. (jsmairo@pbnlaw.com) Christopher P. Mazza, Esq. (cpmazza@pbnlaw.com)	
<i>Co-Counsel to the Official Committee of Unsecured Creditors</i>	
<i>In re</i>	Chapter 11
INVITAE CORPORATION., <i>et al.</i> ,	Case No. 24-11362 (MBK)
Debtors. ¹	(Jointly Administered)

CERTIFICATION OF JOHN S. MAIRO, ESQUIRE

JOHN S. MAIRO, certifies pursuant to 28 U.S.C. § 1746, as follows:

1. I am a principal of Porzio, Bromberg & Newman, P.C. ("Porzio"), co-counsel to the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned matter.

I submit this Certification in connection with Porzio's First Interim and Final Fee Application for

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

an allowance of compensation for professional services rendered and reimbursement of expenses for the period from March 8, 2024 through August 2, 2024 (the "Final Fee Application").

2. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Debtors², any creditor, or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

3. In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Court herein, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any attorney of my firm.

4. I have reviewed the requirements of the Local Bankruptcy Rules, the U.S. Trustee Guidelines and the Administrative Fee Order, and certify to the best of my knowledge and belief that this Final Fee Application substantially complies with such local rule, order and guidelines.

I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

/s/ John S. Mairo
John S. Mairo

Dated: September 20, 2024

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Final Fee Application.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1 WHITE & CASE LLP 1221 Avenue of the Americas New York, New York 10020 Telephone: (212) 819-8200 J. Christopher Shore, Esq. (admitted <i>pro hac vice</i>) (cshore@whitecase.com) Harrison Denman, Esq. (admitted <i>pro hac vice</i>) (harrison.denman@whitecase.com)	
-and-	
PORZIO, BROMBERG & NEWMAN, P.C. 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 Telephone: (973) 538-4006 Warren J. Martin Jr., Esq. (wjmartin@pbnlaw.com) John S. Mairo, Esq. (jsmairo@pbnlaw.com) Christopher P. Mazza, Esq. (cpmazza@pbnlaw.com)	
<i>Co-Counsel to the Official Committee of Unsecured Creditors</i>	
<i>In re</i>	Chapter 11
INVITAE CORPORATION., <i>et al.</i> ,	Case No. 24-11362 (MBK)
Debtors.	(Jointly Administered)

**ORDER APPROVING FIRST INTERIM AND FINAL FEE APPLICATION OF PORZIO,
BROMBERG & NEWMAN, P.C. AS CO-COUNSEL FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL.
FROM MARCH 8, 2024 THROUGH AND INCLUDING AUGUST 2, 2024**

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

PAGE: 2
DEBTORS: INVITAE CORPORATION, ET AL.
CASE NO.: 24-11362 (MBK)
CAPTION: ORDER APPROVING FIRST INTERIM AND FINAL FEE
APPLICATION OF PORZIO, BROMBERG & NEWMAN, P.C. AS CO-
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF INVITAE CORPORATION, ET AL. FROM MARCH
8, 2024 THROUGH AND INCLUDING AUGUST 2, 2024

Upon consideration of the *First Interim and Final Fee Application of Porzio, Bromberg & Newman, P.C. As Co-Counsel for The Official Committee of Unsecured Creditors of Invitae Corporation, et al. From March 8, 2024 Through And Including August 2, 2024* (the “Application”);¹ and the Court having considered the Application, any objections thereto and any oral arguments of counsel; and good and sufficient notice of the Application having been provided to all required interested parties; and for good cause shown;

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Application is hereby GRANTED as provided herein.
2. Porzio is allowed and awarded, on a final basis, compensation for professional services rendered to the Committee during the Compensation Period in the amount of \$556,349.50, and reimbursement of expenses incurred during the Compensation Period in the amount of \$45,228.75, for a total award of \$601,578.25.
3. The Debtors are hereby authorized and directed to immediately pay Porzio the unpaid portion of such allowed fees and expenses.
4. This Court retains jurisdiction to interpret, implement and enforce the provisions of this Order.

¹ Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.