

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, *et al.*,

Wind-Down Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Amended Joint Plan of Invitae Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 630) (the “Plan”) and the *Disclosure Statement Relating to the Amended Joint Plan of Invitae Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (Docket No. 631) (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On February 16, 2024, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date* (Docket No. 49).

3. On April 23, 2024, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* (Docket No. 354).

4. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages<sup>2</sup> to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (Docket No. 633) (the “Disclosure Statement Order”) entered on June 13, 2024.

<sup>1</sup> The last four digits of Wind-Down Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Wind-Down Debtors in these chapter 11 cases and each such Wind-Down Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/invitae>. The Wind-Down Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

<sup>2</sup> Terms not otherwise defined herein shall have the same meanings ascribed to them in the Disclosure Statement Order



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5. The Solicitation Package consists of the following materials:
- a. USB Flash Drive (the “USB”) containing the following documents:
    - i. the Disclosure Statement (and exhibits thereto, including the Plan);
    - ii. Plan;
    - iii. the Disclosure Statement Order (without exhibits); and
    - iv. Solicitation and Voting Procedures;
  - b. Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadline (the “Confirmation Hearing Notice”) (substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order);
  - c. a cover letter which describes the contents of the Solicitation Package and urges Holders of Claims in the voting classes to vote to accept the Plan (the “Cover Letter”) (substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order);
  - d. a copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 3 Master Ballot (2028 Senior Secured Notes Claims) (the “Class 3 Master Ballot”) (substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order);
    - ii. Class 3 Beneficial Holder Ballot (2028 Senior Secured Notes Claims) (the “Class 3 Beneficial Holder Ballot”) (substantially in the form attached as **Exhibit 3B** to the Disclosure Statement Order);
    - iii. Class 4 Ballot (Convenience Class Claims) (the “Class 4 Ballot”) (substantially in the form attached as **Exhibit 3E** to the Disclosure Statement Order);
    - iv. Class 5 Ballot (Subsidiary Unsecured Claims) (the “Class 5 Ballot”) (substantially in the form attached as **Exhibit 3F** to the Disclosure Statement Order);
    - v. Class 6 Master Ballot (Parent Unsecured Claims) (the “Class 6 Master Ballot”) (substantially in the form attached as **Exhibit 3C** to the Disclosure Statement Order);

- vi. Class 6 Beneficial Holder Ballot (Parent Unsecured Claims) (the “Class 6 Beneficial Holder Ballot”) (substantially in the form attached as **Exhibit 3D** to the Disclosure Statement Order);
  - vii. Class 6 Ballot (Parent Unsecured Claims) (the “Class 6 Ballot”) (substantially in the form attached as **Exhibit 3G** to the Disclosure Statement Order); or
  - viii. Class 11 Ballot (Contingent Subsidiary Unsecured Claims) (the “Class 11 Ballot”) (substantially in the form attached as **Exhibit 3H** to the Disclosure Statement Order).
- e. a pre-addressed, postage pre-paid return envelope (the “Return Envelope”).
6. The Non-Voting Package consists of the following documents:
- a. the Notice of Non-Voting Status to Holders or Potential Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan, Holders or Potential Holders of Impaired Claims Conclusively Deemed to Reject the Plan, and Holders or Potential Holders of Disputed Claims (the “Notice of Non-Voting Status”) (substantially in the form attached as **Exhibit 2** to the Disclosure Statement Order)
  - b. a copy of the appropriate Opt Out Form;
    - i. Master Claims and Interest Opt Out Form (the “Master Opt Out Form”) (substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order);
    - ii. Beneficial Holders of Claims and Interests Opt Out Form (the “Beneficial Holder Opt Out Form”) (substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order); or
    - iii. Holders of Claims and Holders of Registered Interests Opt Out Form (the “Opt Out Form”) (substantially in the form attached as **Exhibit 2C** to the Disclosure Statement Order);
  - c. Confirmation Hearing Notice;
  - d. a cover page providing direct links to the documents included on the USB (the “Cover Page with Direct Links”); and
  - e. a Return Envelope.
7. On June 17, 2024, links to the following documents were made available on the public access website of [www.veritaglobal.net/invitae](http://www.veritaglobal.net/invitae):
- a. Disclosure Statement Order;

- b. Disclosure Statement;
- c. Plan;
- d. Cover Letter; and
- e. Confirmation Hearing Notice.

8. On September 11, 2024, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: September 16, 2024

/s/ Heather Fellows

Heather Fellows

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

**Exhibit A**

**Creditor Matrix**

**Served via First Class Mail**

CreditorName	Address	City	State	Zip
Zixcorp Systems, Inc.	750 N Saint Paul St Ste 250	Dallas	TX	75201-3206