

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

INVITAE CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

Objection Deadline: September 18, 2024

**FIFTH MONTHLY STATEMENT OF FTI CONSULTING, INC.
FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS
FOR THE PERIOD FROM JULY 1, 2024, THROUGH AUGUST 2, 2024**

FTI Consulting, Inc. (“FTI”), financial advisor to the Debtors and Debtors in Possession appointed in the above-captioned jointly administered chapter 11 cases of Invitae Corporation, *et al.* (the “Debtors”), hereby submits its fifth fee statement (the “Statement”) pursuant to sections 330 and 331 of Title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, D.N.J. LBR 2016-1, and the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* entered on March 20, 2024 [Doc. No. 217] (the “Administrative Fee Order”). Pursuant to the Administrative Fee Order, responses to this Statement, if any, are due by September 13, 2024.

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/invitae>. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

Dated: September 4, 2024

FTI CONSULTING, INC.

/s/ Andrew Hinkelman

Andrew Hinkelman
Senior Managing Director
50 California Street, Suite 1900
San Francisco, CA 94111
Telephone: +1 415.370.7427
E-mail: Andrew.Hinkelman@fticonsulting.com

Financial Advisor to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET

Debtor: Invitae Corporation, <i>et al.</i>	Applicant: FTI Consulting, Inc. (“FTI”)
Case No.: 24-11362 (MBK)	Client: Debtors and Debtors in Possession
Chapter: 11	Case Filed: February 13, 2024

**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period from
July 1, 2024, through August 2, 2024 (the “Fee Period”)

Fee Total	\$1,035,610.00
Less: 20% Holdback	\$207,122.00
Plus: 100% Expense Total	\$2,082.07
Total Sought at this Time	\$830,570.07

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$5,017,109.43
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$500,000.00
Total Holdback:	\$1,000,316.90
Total Received by Applicant:	\$4,016,792.53

Professional	Position	Billing Rate	Total Hours	Total Fees
Martin Kuehne	Senior Managing Director	\$ 1,390	10.0	\$ 13,900.00
Andrew Hinkelman	Senior Managing Director	1,315	33.9	44,578.50
Philip Langton	Managing Director	1,110	6.1	6,771.00
Gilbert Jones	Managing Director	1,110	9.5	10,545.00
Andrew Spirito	Managing Director	1,075	230.4	247,680.00
Michael Yoshimura	Managing Director	980	38.0	37,240.00
Matthew Ventimiglia	Managing Director	920	0.9	828.00
Rose Temple	Managing Director	920	3.0	2,760.00
Sean Higgins	Director	865	209.7	181,390.50
Jacob Baltaytis	Senior Consultant	730	55.2	40,296.00
Victoria Zaharoff	Director	685	26.9	18,426.50
Andrew Bland	Senior Consultant	675	149.9	101,182.50
Grace Shiau	Senior Consultant	675	178.9	120,757.50
Kyle Schanzer	Senior Consultant	675	114.9	77,557.50
Nicholas Lucci	Senior Consultant	675	174.4	117,720.00
Helena Nicholls	Senior Consultant	550	13.8	7,590.00
Neha Narayan	Consultant	420	13.6	5,712.00
GRAND TOTAL			1,269.1	\$1,034,935.00

**SECTION II
SUMMARY OF SERVICES**

Task Code	Task Description	Total Hours	Total Fees
1	Business Operations	121.2	\$108,682.50
2	Cash Management and Reporting	130.6	98,282.50
4	Transaction Support and Asset Sales	388.0	302,904.50
5	Strategic Communications	56.8	34,357.50
7	Court Attendance	38.0	39,879.50
8	Monthly Operating Reports and Other Bankruptcy Reporting	44.6	32,328.00
10	Claims Management & Analysis	111.4	85,315.00
11	Plan and Disclosure Statement	133.4	111,158.50
12	Executory Contracts	0.4	270.00
13	Case Strategy / Communications with Debtors' Advisers	79.1	81,194.00
14	Communications or Research for Secured Creditors or their Counsel	6.9	5,156.50
15	Communications or Research for Unsecured Creditors or their Counsel	37.0	38,467.50
16	Litigation and Adversary Proceedings	14.1	15,589.50
18	Case Administration	39.3	34,102.00
19	Fee Application Preparation	68.3	47,247.50
GRAND TOTAL		1,269.1	\$1,034,935.00

**SECTION III
SUMMARY OF EXPENSES**

Expense Type	Amount
Lodging	\$ 1,058.00
Meals	110.20
Transportation	848.87
Purchased Services	65.00
GRAND TOTAL	\$ 2,082.07

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: February 13, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: April 23, 2024, effective as of February 13, 2024. *See **Exhibit A**.*
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant assisted the Debtors in developing materials for diligence requests in the Debtors' ongoing sales process.
 - (b) The Applicant assisted the Debtors in developing a cash collateral budget and updated the budget for periodic reporting to both internal and external parties.
 - (c) The Applicant assisted the Debtors with near-term liquidity management.
 - (d) The Applicant assisted the Debtors' FP&A team in finalizing the go-forward business plan.
 - (e) The Applicant assisted and provided analyses supporting the go-forward business plan.
 - (f) The Applicant assisted the Debtors in its preparation of its Statement of Financial Affairs, Statement of Assets and Liabilities, Monthly Operating Reports, and any other necessary reporting during its bankruptcy cases.
 - (g) The Applicant assisted the Debtors in its negotiations with secured creditors, unsecured creditors, potential buyers, and other external parties.
 - (h) The Applicant assisted the Debtors in planning communications strategies and tactics in connection with its bankruptcy cases and developed associated restructuring communications materials for all critical stakeholder audiences.
 - (i) The Applicant assisted the Debtors with the identification of executory contracts and unexpired leases, performed a cost/benefit analysis with respect to the

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

assumption or rejection of each, and prepared schedules detailing executory contracts and unexpired leases in support of the Debtors' ongoing sales process and bankruptcy preparations.

- (j) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³
 - (k) To the extent not addressed by the foregoing descriptions, the Applicant performed other services on behalf of the Debtors that were necessary and appropriate during these bankruptcy cases.
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Paid in full.
 - (b) Secured creditors: To be paid in accordance with the *Third Amended Joint Plan of Invitae Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications)* [Docket No. 909]. (the "**Plan**").
 - (c) Priority creditors: To be paid in accordance with the Plan.
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the fifth fee statement.

³ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
In re: INVITAE CORPORATION, <i>et al.</i> , Debtors. ¹

Order Filed on April 23, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

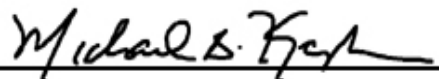
Chapter 11

Case No. 24-11362 (MBK)(Jointly Administered)

**ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through ten (10), is
ORDERED.

DATED: April 23, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kcellc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

Upon the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor as of the Petition Date (the "Application"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to employ and retain FTI Consulting, Inc. ("FTI") as the Debtors' financial advisor as of the Petition Date in accordance with the terms and conditions set forth in the engagement letter between FTI and certain of the Debtors, dated February 8, 2024 (the "Engagement Letter") which is attached as **Exhibit 1** to this Order, pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the "Bankruptcy Code") and (b) approving the provisions of the Engagement Letter, including the compensation arrangements and indemnification and reimbursement provisions set forth therein, all as more fully set forth in the Application; and upon the First Day Declaration; and upon the Hinkelman Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that sufficient cause exists for the relief set forth herein; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court being satisfied, based on the representations made in the Application and the Hinkelman Declaration, that (a) FTI does not hold or represent an interest adverse to the Debtors’ estates and (b) FTI is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a) and 328 of the Bankruptcy Code, the Debtors are hereby authorized to retain FTI as financial advisors to the Debtors, effective as of the Petition Date on the terms set forth in the Engagement Letter, as modified by this Order.
3. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, FTI shall file interim and final fee applications for allowance of compensation and reimbursement of reasonable and documented out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules as may then be applicable, the Local Rules, the U.S. Trustee Fee Guidelines, any interim compensation orders entered by this Court, and any amendments or modifications thereto.
4. Notwithstanding anything in the Motion, Hinkelman Declaration, or Engagement Letter to the contrary, FTI shall apply any remaining amounts of the Retainer and advanced payments as a credit toward postpetition fees and expenses to the extent such

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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postpetition fees and expenses are not objected to. At the conclusion of FTI's engagement by the Debtors, if the amount of the Retainer held by FTI is in excess of the amount of FTI's outstanding and estimated fees, expenses, and costs, FTI will pay to the Debtors the amount by which the Retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

5. FTI is entitled to reimbursement of actual and necessary expenses. In the event that, during the pendency of these chapter 11 cases, FTI requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth hour increments and shall be included in FTI's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and the standards of section 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, FTI shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law.

6. The terms of the Engagement Letter, as modified herein are approved and the indemnification, contribution, and reimbursement provisions as set forth therein are approved, subject, during the pendency of these chapter 11 cases, to the following modifications:

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

- a) FTI shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter, unless the indemnification, contribution, or reimbursement is approved by the Court.
- b) Notwithstanding anything to the contrary in the Engagement Letter, the Debtors shall have no obligation to indemnify FTI, or provide contribution or reimbursement to FTI, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from FTI's gross negligence, willful misconduct, bad faith, self-dealing or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of FTI's contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to applicable law; or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this Court, after notice and a hearing, to be a claim or expense for which FTI should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter as modified.
- c) If, before the earlier of (i) the effective date of a chapter 11 plan in these chapter 11 cases or (ii) the entry of an order closing these chapter 11 cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter (as modified by this Order), including without limitation the advancement of defense costs, FTI must file an application therefor in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify FTI. All parties in interest shall retain the right to object to any demand by FTI for indemnification, contribution, or reimbursement.

7. Any limitations of liability provisions or limitation on amounts to be contributed provisions in the Application, Engagement Letter and the attachments to the Engagement Letter including but not limited to section 6.2 of the Standard Terms & Conditions shall be eliminated during the pendency of these Chapter 11 Cases.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

8. FTI will keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well as Bankruptcy Rule 2016(a), and the Fee Guidelines.

9. FTI will only bill fifty percent (50%) of its professionals' hourly rate for non-working travel.

10. Notwithstanding anything to the contrary contained in the Application, the Hinkelman Declaration, the Engagement Letter or any other provision in this Order, FTI's interim and final applications for compensation and reimbursement of fees and actual expenses shall be subject to review under the reasonableness standard in section 330 of the Bankruptcy Code.

10. Notwithstanding anything in the Application to the contrary and for the avoidance of doubt, FTI will not be entitled to recover attorneys' fees or expenses for defending its fee applications in these chapter 11 cases.

11. Prior to applying any increases in its hourly rates, FTI shall provide ten (10) business days' notice of any such increases to the Debtor, the U.S. Trustee, and the Unsecured Creditors' Committee, and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

12. Notwithstanding anything in the Application, the Hinkelman Declaration or the Engagement Letter to the contrary, to the extent FTI retains the services of independent

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

contractors or subcontractors (collectively, the “Contractors”) in these chapter 11 cases and FTI seeks to pass through to the Debtors, and requests to be reimbursed for, the fees and/or costs of the Contractors, FTI shall (a) pass through the fees of such Contractors to the Debtors at the same rate that FTI pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these chapter 11 cases.

13. None of the fees payable to FTI under the Engagement Letter shall constitute a “bonus” or fee enhancement under applicable law.

14. Notwithstanding anything in the Application to the contrary, FTI shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at FTI’s actual cost paid.

15. Section 5.1 of the Standard Terms & Conditions attached to the Engagement Letter is revised to reflect that termination will only be allowed upon entry of an Order by the Bankruptcy Court.

16. Such services other than set forth in the Application that the Debtors may request that FTI provide during the course of these chapter 11 cases, and as agreed to by FTI, shall be subject to separate application and order of this Court.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

17. Notwithstanding anything in the Application or the Engagement Letter to the contrary, FTI shall provide any and all monthly fee statements, interim fee applications, and final fee applications in searchable electronic format (“LEDES” or “Excel”) to the U.S. Trustee.

18. If the Court denies the *Debtors’ Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Transaction Parties in Interest Related to the Debtors’ Professional Retention Applications* [Docket No. 156], or such motion is withdrawn or the relief requested is moot, FTI will, within fourteen days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all Confidential Transaction Parties that were filed under seal.

19. The Debtors shall use their best efforts to avoid any duplication of services provided by FTI and any of the Debtors’ other retained professionals in these chapter 11 cases, and, in connection with the services to be rendered pursuant to the Engagement Letter, FTI shall endeavor to coordinate and work together with the Debtors’ other retained professionals to minimize or avoid unnecessary duplication of services.

20. To the extent there is any inconsistency between the terms of the Application, the Hinkelman Declaration, and this Order, the terms of this Order shall govern.

21. The Debtors and FTI are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

22. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

23. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

24. Notwithstanding anything to the contrary in the Application, the Hinkelman Declaration or the Engagement Letter, this Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of the Engagement Letter and this Order.

Exhibit 1

Engagement Letter



Andrew Hinkelman
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PRIVATE & CONFIDENTIAL

February 8, 2024

Invitae Corporation
Ms. Ana Schrank
Chief Financial Officer
1400 16th Street
San Francisco, CA 94103

Re: Project Ionic – Financial Advisory Services

Dear Ms. Schrank:

1. Introduction

This letter confirms that we, FTI Consulting, Inc. (“FTI”), have been retained by you, Invitae Corporation (the “Company”), to provide certain financial advisory and consulting services (the “Services”) set out below. This letter of engagement (the “Engagement”) and the related Standard Terms and Conditions constitute the engagement contract (the “Engagement Contract”) pursuant to which the Services will be provided. For the avoidance of foubt, this Agreement supersedes all prior agreements, engagement letters, and statements of work between FTI and the Client.

2. Scope of Services

The Services, to be performed at your direction, are expected to include the following:

- Assist the Company in developing materials for diligence requests in the Company’s ongoing sales process.
- Assist the Company in its preparation of a potential Chapter 11 Bankruptcy filing and development of any motions throughout the course of its bankruptcy cases.
- Assist the Company in developing a cash collateral budget, and update the budget for periodic reporting to both internal and external parties.
- Assist the Company with near-term liquidity management.
- Assist the Company’s FPA team in finalizing the go-forward business plan.
- Assist and provide analyses supporting the go-forward business plan.
- Assist the Company in its preparation of its Statement of Financial Affairs, Statement of Assets and Liabilities, Monthly Operating Reports, and any other necessary reporting during its bankruptcy cases.
- Assist the Company in its preparation of its plan of reorganization and disclosure statement.
- Assist the Company in its negotiations with secured creditors, unsecured creditors, potential buyers, and other external parties.

Invitae Corporation
February 8, 2024

- Assist the Company in planning communications strategies and tactics in connection with its bankruptcy cases, and develop associated restructuring communications materials for all critical stakeholder audiences.
- Assist the Company with the identification of executory contracts and unexpired leases, perform a cost/benefit analysis with respect to the assumption or rejection of each, and prepare schedules detailing executory contracts and unexpired leases in support of the Company's ongoing sales process and bankruptcy preparations.
- Other financial advisory and consulting services as mutually agreed to between FTI and the Company.

The Services may be performed by FTI or by any subsidiary of FTI, as FTI shall determine. FTI may also provide Services through its or its subsidiaries' agents or independent contractors. References herein to FTI and its employees shall be deemed to apply also, unless the context shall otherwise indicate, to employees of each such subsidiary and to any such agents or independent contractors and their employees.

The Services, as outlined above, are subject to change as mutually agreed between us.

FTI is engaged by the Company to provide financial advisory and consulting services only. Accordingly, while we may from time to time suggest options which may be available to you and further give our professional evaluation of these options, the ultimate decision as to which, if any, of these options to implement rests with the Company, its management and board of directors. FTI and its employees will not make any management decisions for the Company and will not be responsible for communicating information concerning the Company to the public, the Company's shareholders or others.

As part of the Services, FTI may be requested to assist the Company (and its legal or other advisors) in negotiating with the Company's creditors and equity holders and with other interested parties. In the event that we participate in such negotiations, the representations made and the positions advanced will be those of the Company and its management, not FTI or its employees.

If cases under the Bankruptcy Code are commenced and our retention is approved, our role will include serving as principal bankruptcy financial advisors to the debtors and debtors in possession in those cases under a general retainer, subject to court approval. Our role also will encompass all out-of-court planning and negotiations attendant to these tasks.

The services we will provide in connection with the Engagement will encompass all services normally and reasonably associated with this type of engagement that we are requested and are able to provide and that are consistent with our ethical obligations. With respect to all matters of our Engagement, we will coordinate closely with the Company as to the nature of the services that we will render and the scope of our engagement.

As usual, our Engagement is to represent the Company and not its individual directors, officers, employees or shareholders. However, we anticipate that in the course of that Engagement, we may provide information or advice to directors, officers or employees in their corporate capacities.

Invitae Corporation
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3. **Fees and Cash on Account**

Fees in connection with this Engagement will be based upon the time incurred providing the Services, multiplied by our standard hourly rates, summarized as follows:

United States

	<u>Per Hour (USD)</u>
Senior Managing Directors	\$1,095 – 1,495
Directors / Senior Directors / Managing Directors	825 – 1,110
Consultants/Senior Consultants	450 – 790
Administrative / Paraprofessionals	185 – 370

International

	<u>Per Hour (USD)</u>
Senior Managing Directors	\$785 – 875
Directors / Senior Directors / Managing Directors	415 – 750
Consultants/Senior Consultants	275 – 555
Administrative / Paraprofessionals	180

Hourly rates are generally revised periodically. To the extent this engagement requires services of our International divisions or personnel, the time will be multiplied by our standard hourly rates applicable on International engagements. Note that we do not provide any assurance regarding the outcome of our work and our fees will not be contingent on the results of such work.

In addition to the fees outlined above, FTI will bill for reasonable direct expenses which are likely to be incurred on your behalf during this Engagement. Direct expenses include reasonable and customary out-of-pocket expenses which are billed directly to the engagement such as certain telephone, overnight mail, messenger, travel, meals, accommodations and other expenses specifically related to the engagement. Further, if FTI and/or any of its employees are required to testify or provide evidence at or in connection with any judicial or administrative proceeding relating to this matter, FTI will be compensated by you at its regular hourly rates and reimbursed for reasonable allocated and direct expenses (including counsel fees) with respect thereto.

Cash on Account

Initially, the Company will forward to us the amount of \$500,000, which funds will be held "on account" to be applied to our professional fees, charges and disbursements for the Engagement (the "Initial Cash on Account").¹ To the extent that this amount exceeds our fees, charges and disbursements upon the completion of the Engagement, we will refund any unused portion. The Company agrees to increase or supplement the Initial Cash on Account from time to time during the course of the Engagement in such amounts as the Company and we mutually shall agree are reasonably necessary to increase the Initial Cash on Account to a level that will be sufficient to fund Engagement fees, charges, and disbursements to be incurred.

¹ FTI is currently holding a cash on account balance of \$500,000 relating to work performed under the Sixth Addendum Dated September 26, 2023 to the Engagement Letter Dated July 15, 2021. These amounts will be applied to the Initial Cash on Account for this Agreement.

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We will send the Company periodic invoices (not less frequently than monthly) for services rendered and charges and disbursements incurred on the basis discussed above, and in certain circumstances, an invoice may be for estimated fees, charges and disbursements through a date certain. Each invoice constitutes a request for an interim payment against the fee to be determined at the conclusion of our Services. Upon transmittal of the invoice, we may immediately draw upon the Initial Cash on Account (as replenished from time to time) in the amount of the invoice. The Company agrees that invoices are due upon receipt and will promptly wire the invoice amount to us as replenishment of the Initial Cash on Account (together with any supplemental amount to which we and the Company mutually agree), without prejudice to the Company's right to advise us of any differences it may have with respect to such invoice. We have the right to apply to any outstanding invoice (including amounts billed prior to the date hereof), up to the remaining balance, if any, of the Initial Cash on Account (as may be supplemented from time to time) at any time subject to (and without prejudice to) the Company's opportunity to review our statements.

The Company agrees to promptly notify FTI if the Company or any of its subsidiaries or affiliates extends (or solicits the possible interest in receiving) an offer of employment to a principal or employee of FTI involved in this Engagement and agrees that FTI has earned and is entitled to a cash fee, upon hiring, equal to 150% of the aggregate first year's annualized compensation, including any guaranteed or target bonus and equity award, to be paid to FTI's former principal or employee that the Company or any of its subsidiaries or affiliates hires at any time up to one year subsequent to the date of the final invoice rendered by FTI with respect to this Engagement.

In a case under the Bankruptcy Code, fees and expenses may not be paid without the express prior approval of the bankruptcy court. In most cases of this size and complexity, on request of a party in interest, the bankruptcy court permits the payment of interim fees during the case. The Company agrees that, if asked to do so by us, the Company will request the bankruptcy court to establish a procedure for the payment of interim fees during the case that would permit payment of interim fees. If the bankruptcy court approves such a procedure, we will submit invoices on account against our final fee. These interim invoices will be based on such percentage as the bankruptcy court allows of our internal time charges and costs and expenses for the work performed during the relevant period and will constitute a request for an interim payment against the reasonable fee to be determined at the conclusion of our representation.

In preparation for the filing of any cases under the Bankruptcy Code, we also may require an additional on account payment to supplement the Initial Cash on Account to cover fees, charges and disbursements to be incurred during the initial phase of the chapter 11 cases (the "Additional Cash on Account"). We will hold the Additional Cash on Account, as we have the Initial Cash on Account. Of course, the reasonableness of the Additional Cash on Account remains subject to review by the court in any ensuing case.

If any of the Company's entities become a debtor in one or more cases under the Bankruptcy Code, some fees, charges, and disbursements (whether or not billed) incurred before the filing of bankruptcy petitions (voluntary or involuntary) might remain unpaid as of the date of the filing. The unused portion, if any, of the Initial Cash on Account and the Additional Cash on Account will be applied to any such unpaid pre-petition fees, charges and disbursements. Any requisite court permission will be obtained in advance. We will then hold any portion of the Initial Cash on Account and the Additional Cash on Account not otherwise properly applied for the payment of any such unpaid pre-filing fees, charges and disbursements (whether or not

Invitae Corporation
February 8, 2024

billed) as on account cash to be applied to our final invoice in any case under the Bankruptcy Code.

Post-petition fees, charges and disbursements will be due and payable immediately upon entry of an order containing such court approval or at such time thereafter as instructed by the court. The Company understands that while the arrangement in this paragraph may be altered in whole or in part by the bankruptcy court, the Company shall nevertheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan cannot be confirmed unless these priority claims are paid in full in cash on the effective date of any plan (unless the holders of such claims agree to different treatment). It is agreed and understood that the unused portion, if any, of the Initial Cash on Account (as may be supplemented from time to time) and the Additional Cash on Account shall be held by us and applied against the final fee application filed and approved by the court.

4. Terms and Conditions

The attached Standard Terms and Conditions set forth the duties of each party with respect to the Services. Further, this letter and the Standard Terms and Conditions attached comprise the entire Engagement Contract for the provision of the Services to the exclusion of any other express or implied terms, whether expressed orally or in writing, including any conditions, warranties and representations, and shall supersede all previous proposals, letters of engagement, undertakings, agreements, understandings, correspondence and other communications, whether written or oral, regarding the Services.

5. Conflicts of Interest

Based on our understanding of the parties involved in this matter, we have compiled a list of interested parties (the "Potentially Interested Parties") and have undertaken a limited review of our records to determine FTI's professional relationships with the Company and such Potentially Interested Parties. From the results of such review, we are not aware of any conflicts of interest or relationships that we believe would preclude us from performing the Services.

As you know, however, we are a large consulting firm with numerous offices throughout the world. We are regularly engaged by new clients, which may include one or more of the Potentially Interested Parties. The FTI professionals providing services hereunder will not accept an engagement that directly conflicts with this Engagement without your prior written consent.

6. Acknowledgement and Acceptance

Please acknowledge your acceptance of the terms of this Engagement Contract by signing both the confirmation below and the attached Standard Terms and Conditions and returning a copy of each to us at the above address.

If you have any questions regarding this letter or the attached Standard Terms and Conditions, please do not hesitate to contact Andrew Hinkelman at (415) 283-4200.

Invitae Corporation
February 8, 2024

Yours faithfully,

FTI CONSULTING, INC.

By:  _____
Andrew Hinkelman
Senior Managing Director

Attachment – As stated

Invitae Corporation
February 8, 2024
Confirmation of Terms of Engagement

We agree to engage FTI Consulting, Inc. upon the terms set forth herein and in the attached Standard Terms and Conditions.

Invitae Corporation

By: Ana Schrank
Ana Schrank
Chief Financial Officer

Date: 2/12/24

FTI CONSULTING, INC.

STANDARD TERMS AND CONDITIONS

The following are the Standard Terms and Conditions on which we will provide the Services to you set forth within the attached letter of engagement with Invitae Corporation dated February 8, 2024. The Engagement letter and the Standard Terms and Conditions (collectively the “Engagement Contract”) form the entire agreement between us relating to the Services and replace and supersede any previous proposals, letters of engagement, undertakings, agreements, understandings, correspondence and other communications, whether written or oral, regarding the Services. The headings and titles in the Engagement Contract are included to make it easier to read but do not form part of the Engagement Contract.

1. Reports and Advice

1.1 **Use and purpose of advice and reports** – Any advice given or report issued by us is provided solely for your use and benefit and only in connection with the purpose in respect of which the Services are provided. Unless required by law, you shall not provide any advice given or report issued by us to any third party, or refer to us or the Services, without our prior written consent, which shall be conditioned on the execution of a third party release letter in the form provided by FTI and attached hereto as Schedule A. In no event, regardless of whether consent has been provided, shall we assume any responsibility to any third party to which any advice or report is disclosed or otherwise made available.

2. Information and Assistance

2.1 **Provision of information and assistance** – Our performance of the Services is dependent upon your providing us with such information and assistance as we may reasonably require from time to time.

2.2 **Punctual and accurate information** – You shall use reasonable skill, care and attention to ensure that all information we may reasonably require is provided on a timely basis and is accurate and complete and relevant for the purpose for which it is required. You shall also notify us if you subsequently learn that the information provided is incorrect or inaccurate or otherwise should not be relied upon.

2.3 **No assurance on financial data** – While our work may include an analysis of financial and accounting data, the Services will not include an audit, compilation or review of any kind of any financial statements or components thereof. Company management will be responsible for any and all financial information they provide to us during the course of this Engagement, and we will not examine or compile or verify any such financial information. Moreover, the circumstances of the Engagement may cause our advice to be limited in certain respects based upon, among other matters, the extent of sufficient and available data and the opportunity for supporting investigations in the time period. Accordingly, as part of this Engagement, we will not express any opinion or other form of assurance on financial statements of the Company.

2.4 **Prospective financial information** - In the event the Services involve prospective financial information, our work will not constitute an examination or compilation, or apply agreed-upon procedures, in accordance with standards established by the American Institute of Certified Public Accountants or otherwise, and we will express no assurance of any kind on such information. There will usually be differences between estimated and actual results, because events and circumstances frequently do not occur as expected, and those differences may be material. We will take no responsibility for the achievability of results or events projected or anticipated by the management of the Company.

3. Additional Services

3.1 **Responsibility for other parties** – You shall be solely responsible for the work and fees of any other party engaged by you to provide services in connection with the Engagement regardless of whether such party was introduced to you by us. Except as provided in this Engagement Contract, we shall not be responsible for providing or reviewing the advice or services of any such third party, including advice as to legal, regulatory, accounting or taxation matters. Further, we acknowledge that we are not authorized under our Engagement Contract to engage any third party to provide services or advice to you, other than our agents or independent contractors engaged to provide Services, without your written authorization.

4. Confidentiality

4.1 **Restrictions on confidential information** – Both parties agree that any confidential information received from the other party shall only be used for the purposes of providing or receiving Services under this or any other contract between us. Except as provided below, neither party will disclose the other party's confidential information to any third party without the other party's consent. Confidential information shall not include information that:

4.1.1 is or becomes generally available to the public other than as a result of a breach of an obligation under this Clause 4.1;

4.1.2 is acquired from a third party who, to the recipient party's knowledge, owes no obligation of confidence in respect of the information; or

4.1.3 is or has been independently developed by the recipient.

4.2 **Disclosing confidential information** – Notwithstanding Clause 1.1 or 4.1 above, either party will be entitled to disclose confidential information of the other to a third party to the extent that this is required by valid legal process, provided that (and without breaching any legal or regulatory requirement) where reasonably practicable not less than 2 business days' notice in writing is first given to the other party.

4.3 **Citation of engagement** – Without prejudice to Clause 4.1 and Clause 4.2 above, to the extent our engagement is or becomes known to the public, we may cite the performance of the Services to our clients and prospective clients as an indication of our experience, unless we and you specifically agree otherwise in writing.

4.4 **Internal quality reviews** – Notwithstanding the above, we may disclose any information referred to in this Clause 4 to any other FTI entity or use it for internal quality reviews.

4.5 **Maintenance of workpapers** – Notwithstanding the above, we may keep one archival set of our working papers from the Engagement, including working papers containing or reflecting confidential information, in accordance with our internal policies.

4.6 **Data Protection** - If this Engagement involves the processing of personal data (also referred to herein as personal information) (i) as governed by Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016, the terms of the EU Data Protection Schedule attached hereto as Schedule B shall apply to this engagement and it shall form an integral part of this Agreement and (ii) as governed by the California Consumer Privacy Act, the terms of the California Data Protection Schedule attached hereto as Schedule C shall apply to this engagement and it shall form an integral part of this Agreement. In the event of a conflict between the terms of this Agreement and the terms of Schedule B or Schedule C, the terms of Schedule B or Schedule C shall prevail in relation to the

processing of such personal data. If such personal data is processed in connection with this engagement, Client shall notify FTI in writing before any personal data is disclosed to FTI.

5. Termination

- 5.1 **Termination of Engagement with notice** – Either party may terminate the Engagement Contract for whatever reason upon written notice to the other party. Upon receipt of such notice, we will stop all work immediately. You will be responsible for all fees and expenses incurred by us through the date termination notice is received.
- 5.2 **Continuation of terms** – The terms of the Engagement that by their context are intended to be performed after termination or expiration of this Engagement Contract, including but not limited to, Clauses 3 and 4 of the Engagement letter, and Clauses 1.1, 4, 6 and 7 of the Standard Terms and Conditions, are intended to survive such termination or expiration and shall continue to bind all parties.

6. Indemnification, Liability Limitation, and Other Matters

- 6.1 **Indemnification** - The Company agrees to indemnify and hold harmless FTI and any of its subsidiaries and affiliates, officers, directors, principals, shareholders, agents, independent contactors and employees (collectively “Indemnified Persons”) from and against any and all claims, liabilities, damages, obligations, costs and expenses (including reasonable attorneys’ fees and expenses and costs of investigation) arising out of or relating to your retention of FTI, the execution and delivery of this Engagement Contract, the provision of Services or other matters relating to or arising from this Engagement Contract, except to the extent that any such claim, liability, obligation, damage, cost or expense shall have been determined by final non-appealable order of a court of competent jurisdiction to have resulted from the gross negligence or willful misconduct of the Indemnified Person or Persons in respect of whom such liability is asserted (an “Adverse Determination”). The Company shall pay damages and expenses, including reasonable legal fees and disbursements of counsel as incurred in advance. FTI agrees that it will reimburse any amounts paid in advance to the extent they relate directly to an Adverse Determination.
- 6.2 **Limitation of liability** - You agree that no Indemnified Person shall be liable to you, or your successors, affiliates or assigns for damages in excess of the total amount of the fees paid to FTI under this Engagement Contract. Without limiting the generality of the foregoing, in no event shall any Indemnified Person be liable for consequential, indirect or punitive damages, damages for lost profits or opportunities or other like damages or claims of any kind.

7. Governing Law, Jurisdiction, WAIVER OF JURY TRIAL, and Compliance with Law

- 7.1 **Governing Law**The Engagement Contract shall be governed by and interpreted in accordance with the laws of the State of New York, without giving effect to the choice of law provisions thereof.
- 7.2 **Jurisdiction.** - The United States District Court for the Southern District of New York and the appropriate Courts of the State of New York sitting in the Borough of Manhattan, City of New York shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning the Engagement Contract and any matter arising from it. If cases under the Bankruptcy Code are commenced, the Bankruptcy Court having jurisdiction over the Client’s Bankruptcy case shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning the Engagement Contract and any matter arising from it. The parties submit to the jurisdiction of such Courts and irrevocably waive any right they may have to object to any action being brought in these Courts, to

claim that the action has been brought in an inconvenient forum or to claim that those Courts do not have jurisdiction.

- 7.3 **WAIVER OF JURY TRIAL** – TO FACILITATE JUDICIAL RESOLUTION AND SAVE TIME AND EXPENSE, THE COMPANY AND FTI IRREVOCABLY AND UNCONDITIONALLY AGREE TO WAIVE A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THE SERVICES OR THIS ENGAGEMENT CONTRACT.
- 7.4 **Compliance with Laws** - The Company agrees that it will comply with all anti-corruption, anti-money laundering, anti-bribery and other economic sanctions laws and regulations of the United States, United Kingdom, European Union and United Nations (collectively, the “ABC/AML/Sanction Laws”) in connection with this Engagement. The Company further agrees that it shall not, and it shall procure its employees not to, pay or cause other person(s) to pay FTI using any funds that would result in a violation of any of the ABC/AML/Sanction Laws by either Company or FTI, or otherwise take any action that would result in a violation of any of the ABC/AML/Sanction Laws by either Company or FTI. The Company shall promptly notify FTI in the event of any violation or failure to comply with ABC/AML/Sanction Laws in connection with this Engagement, or allegations relating thereto, by the Company or its directors, officers, employees or agents.

FTI CONSULTING, INC

Confirmation of Standard Terms and Conditions

We agree to engage FTI Consulting, Inc. upon the terms set forth in these Standard Terms and Conditions as outlined above.

Invitae Corporation

By: 
Ana Schrank
Chief Financial Officer

Date: 2/12/14

TO BE ON FTI LETTERHEAD

SCHEDULE A

STANDARD RELEASE LETTER

[Nonclient Recipient Letterhead]

[Date]

FTI Consulting, Inc.

Dear Mr./Ms. _____:

_____ (“Client”) has informed **[name of recipient]** that FTI Consulting, Inc. (“FTI”) has performed certain procedures to assist Client in connection with the _____. We understand that the work performed by FTI was performed in accordance with instructions provided by Client and was performed exclusively for Client’s sole benefit and use.

Client has requested that FTI provide **[name of recipient]** access to the report of its findings dated **[date]**. **[name of recipient]** acknowledges that this report was prepared at the direction of Client and may not include all procedures deemed necessary for the purposes of **[name of recipient]** and that certain findings and information may have been communicated to Client that are not reflected in the report. **[name of recipient]** further acknowledges that (a) the report is being provided for informational purposes only; (b) the report shall not constitute, either expressly or impliedly, any representation or affirmation by FTI as to the accuracy, completeness and/or fairness of presentation of the Report or any statements or information contained therein; and (c) **[name of recipient]** will make any decisions based on its own investigation, due diligence and analysis, independent of, and without reliance on or reference to, the contents of the report or any other opinions or conclusions of FTI.

In consideration of FTI allowing **[name of recipient]** access to the report and, if requested by **[name of recipient]**, discussing the report, **[name of recipient]** agrees that it does not acquire any rights as a result of such access that it would not otherwise have had and acknowledges that FTI does not assume any duties or obligations to **[name of recipient]** in connection with such access.

[name of recipient] agrees to release FTI and its personnel from any claim by **[name of recipient]** that arises as a result of FTI permitting **[name of recipient]** access to the report. Further, **[name of recipient]** agrees not to disclose or distribute the report, or information received, orally or in writing from FTI to any other parties without FTI’s prior written consent.

Acknowledged by **[name of recipient]** representative:

By: _____
(Name of Company official)

Title: _____

Date: _____

SCHEDULE B

FTI CONSULTING DATA PROTECTION SCHEDULE

This Data Protection Schedule ("**Schedule**") forms part of the contract for services to which it is an attachment (the "**Contract**") between the client party identified in the Contract (the "**Client**") and the relevant FTI Consulting group entity identified in the Contract ("**FTI**").

1. Definitions

- 1.1 In this Schedule, unless otherwise defined herein, all defined terms shall have the meaning set out in the Contract.
- 1.2 In this Schedule, the following terms shall have the meanings set out below:
- 1.2.1 "**Data Protection Laws**" means all legislation protecting the personal data of natural persons that is applicable to the processing of Personal Data under this Schedule, including (without limitation) the GDPR and any national legislation which supplements the GDPR, and the data protection laws of any other country, state or territory which apply to such processing;
- 1.2.2 "**EEA Standard Contractual Clauses**" means the Standard Contractual Clauses set out in the European Implementing Decision (EU) 2021/914 on standard contractual clauses for the transfer of personal data to third countries pursuant to Regulation (EU) 2016/679, as updated, amended, replaced or superseded from time to time by the European Commission;
- 1.2.3 "**GDPR**" means the General Data Protection Regulation (EU) 2016/679;
- 1.2.4 "**Restricted Transfer**" means a transfer of Personal Data from Client to FTI in circumstances where such transfer would be prohibited by Data Protection Laws in the absence of the EEA or UK Standard Contractual Clauses;
- 1.2.5 "**Standard Contractual Clauses**" means either the EEA or UK Standard Contractual Clauses, as applicable to a Restricted Transfer;
- 1.2.6 "**UK Standard Contractual Clauses**" means the standard contractual clauses for the transfer of personal data to Processors established in third countries which do not ensure an adequate level of protection as set out in Commission Decision 2010/87/EU, as updated, amended, replaced or superseded from time to time by the UK government; "**UK GDPR**" means the GDPR as transposed into United Kingdom national law by operation of section 3 of the European Union (Withdrawal) Act 2018 and as amended by the Data Protection, Privacy and Electronic Communications (Amendments etc.) (EU Exit) Regulations 2019; and
- 1.2.7 "**Personal Data**", "**Process**", "**Controller**", "**Processor**", "**Data Subject**", "**Supervisory Authority**" and "**Personal Data Breach**" shall have the meanings given to them in the Data Protection Laws.

2. Controller Terms

- 2.1 FTI and the Client will each act as separate and individual Controllers in relation to any Personal Data (including, without limitation, Personal Data relating to any of the Client's workers, FTI's workers, any litigation or arbitration opponent or customer or vendor or transaction partner) Processed by the Client or FTI to deliver the services set out under the Contract.
- 2.2 FTI and the Client will each comply with its own respective obligations under the Data Protection Laws in relation to their Processing of Personal Data under the Contract. In particular, the Client will ensure that any disclosures of Personal Data to FTI are lawful, and, in each case where necessary under the Data Protection Laws, the Client has notified and secured the consent of the relevant Data Subjects.
- 2.3 FTI may appoint Processors as required to deliver the services, who will process the Personal Data on FTI's behalf and at FTI's direction. Further, FTI may disclose Personal Data to other Controllers:
- 2.3.1 where necessary to deliver the services (including, but without limitation, law firms, accountants, other third party experts and any member of FTI's group of companies); or
- 2.3.2 pursuant to a legally binding written request, an order or request of a court of competent jurisdiction or any governmental or regulatory authority or where disclosure is required by applicable law or regulation ("**Legal Process**"). In relation to any Legal Process, FTI shall assess the lawfulness of the request before responding, and shall take any steps required by Data Protection Laws to protect Personal Data prior to its disclosure (including, without limitation, with respect to data minimization and data security);
- 2.4 In respect of any Restricted Transfer subject to the GDPR, the parties hereby enter into Module 1 of the EEA Standard Contractual Clauses (with Client as data exporter and FTI as data importer), which is hereby incorporated by reference into this Schedule and which shall come into effect upon the commencement of a Restricted Transfer. The parties make the following selections for the purposes of Module 1:
- 2.4.1 Clause 7 – Docking clause shall apply;
- 2.4.2 Clause 11(a) – Redress the optional language shall not apply;
- 2.4.3 Clause 13(a) – Supervision
- 2.4.3.1 Where Client is established in an EU Member State, the following shall apply: "The supervisory authority with responsibility for ensuring compliance by the data exporter with Regulation (EU) 2016/679 as regards the data transfer shall be the supervisory authority of the Member State in which Client is established or (if different) the lead supervisory authority of the Client in respect of a cross-border processing activity". OR
- 2.4.3.2 Where Client is not established in an EU Member State, but falls within the territorial scope of application of the GDPR in accordance with Article 3(2) and has appointed a representative pursuant to Article 27(1) of the GDPR the following shall apply: "The supervisory authority of the Member State in which the representative within the meaning of Article 27(1) of Regulation (EU) 2016/679 is established, shall act as competent supervisory authority." OR
- 2.4.3.3 Where Client is not established in an EU Member State, but falls within the territorial scope of application of the GDPR in accordance with Article 3(2) without however having to appoint a representative the following shall apply: "The supervisory authority of one of the Member States in which the data subjects whose personal

data is transferred under these Clauses in relation to the offering of goods or services to them, or whose behaviour is monitored, are located, as indicated in Annex I.C, shall act as competent supervisory authority.”

- 2.4.4 Clause 17 – Governing law “Option 1” shall apply and the “Member State” shall be the Republic of Ireland;
- 2.4.5 Clause 18 – Choice of forum and jurisdiction the Member State shall be the Republic of Ireland;
- 2.4.6 Annex 1 – the data exporter is Client and the data importer is FTI (in each case as identified, including in relation to their places of establishment, in the Principal Agreement) and the description of transfer is deemed to be as described in Annex 1 to this Schedule;
- 2.4.7 Annex 2 – the technical and organizational security measures are deemed to be as described in Annex 2 to this Schedule; and
- 2.4.8 Annex 3 – not applicable.
- 2.5 In respect of any Restricted Transfer subject to the UK GDPR, the parties hereby enter into the UK Standard Contractual Clauses (with Client as data exporter and FTI as data importer), which are incorporated by reference into this Schedule and which shall come into effect upon the commencement of a Restricted Transfer. For the purposes of clause II h) of the UK Standard Contractual Clauses, the Parties shall be deemed to have selected option (iii). Annex 2 to the UK Standard Contractual Clauses shall be deemed to be prepopulated with the relevant sections of the Annex to this Schedule. If at any time the UK government approves the EEA Standard Contractual Clauses for use under the UK GDPR, the provisions of paragraph 2.4 shall apply in place of this paragraph 2.5 in respect of Restricted Transfers subject to the UK GDPR, subject to any modifications to the EEA Standard Contractual Clauses required by the UK GDPR (and subject to the governing law of the EEA Standard Contractual Clauses being English law).
- 2.6 The Client acknowledges and agrees that certain Processors or Controllers engaged by FTI under paragraph 2.3 may be located in places that may require cross-border transfers of Personal Data. In respect of transfers by FTI to such Controllers or Processors, FTI will take steps in accordance with the Data Protection Laws to ensure an adequate level of protection for the Personal Data Processed by such Processors or Controllers. Where such a Controller or Processor notifies FTI that it may no longer be able to provide an adequate level of protection in accordance with Data Protection Laws, FTI shall independently assess the level of protection provided and, where necessary, shall take mitigating steps to improve the level of protection or, where this is not possible, terminate the transfer.
- 2.7 The Client acknowledges that FTI’s email records are replicated onto a Microsoft 365 Cloud system in the United States of America and the Client hereby consents that any Personal Data that is provided to FTI by email will be replicated accordingly. To the extent that the Client wishes to transmit certain information or data to FTI and the Client objects to that data being replicated in accordance with this paragraph, the Client will use a communication or transmission method other than e-mail or will use an alternative e-mail system.

SCHEDULE C

FTI CONSULTING CALIFORNIA DATA PROTECTION SCHEDULE

This California Data Protection Schedule (“Schedule”) forms part of the contract for services to which it is an attachment (the “Contract”) between the client party identified in the Contract (the “Client”) and the relevant FTI Consulting group entity identified in the Contract (“FTI”). FTI will be functioning as a service provider.

1. Processing of Personal Information.

In connection with FTI’s provision of services to Client under the Contract, if FTI receives any personal information (as such term is defined under the California Consumer Privacy Act) from or on behalf of Customer, then FTI:

- (a) will only process such personal information for the purpose of providing the services;
- (b) will not retain, use, or disclose such personal information for any purpose other than to perform the services or outside of the direct business relationship between FTI and Client;
- (c) will not sell, rent, release, disclose, disseminate, make available, transfer or otherwise communicate such personal information to any third party for monetary or other valuable consideration; and
- (d) certifies that it understands the restrictions on its processing of such personal information as set forth in this sentence, and will comply with them.

FTI may disclose personal information to FTI’s service providers in connection with such service providers providing services to FTI, and FTI may permit such service providers to process personal information as necessary for FTI to provide the services to Client.

Annex 1: Description of Personal Data Processing

This Annex includes certain details of the Processing of Personal Data by FTI under the Principal Agreement.

1. Subject matter and duration of the Processing of the Personal Data

The subject matter and duration of the Processing of the Personal Data are set out in the Principal Agreement and this Schedule.

2. The nature and purpose of the Processing of the Personal Data

FTI is engaged to provide Services to Client which involve the Processing of Personal Data. The scope of the Services are set out in the Principal Agreement, and the Client Personal Data will be Processed by FTI for purposes determined by it, in connection with the delivery of those Services and compliance with the terms of the Principal Agreement, including this Addendum, as well as applicable laws.

3. The types of the Personal Data to be Processed

Client customer or employee information which may be collected in the course of delivering consulting and advisory services to Client, including name, title, gender, personal contact details (address, telephone number, email address), work address, work email, work telephone numbers, job title, and other types of Personal Data supplied by the Client to FTI pursuant to the Principal Agreement.

4. The categories of Data Subject to whom the Personal Data relates

The categories of Data Subjects are determined by the nature of the client engagement, the details of which are covered in the Principal Agreement.

5. The obligations and rights of Client

The obligations and rights of Client are set out in the Principal Agreement and this Schedule.

6. Frequency of Restricted Transfers (where applicable):

As necessary to deliver Services for the duration of the Principal Agreement.

7. The period for which Personal Data subject to Restricted Transfers will be retained (where applicable):

In accordance with FTI's data retention policies, copies of which are available upon request.

Annex 2: Technical and Organizational Security Measures

FTI Consulting maintains the following technical and organizational security measures when processing Personal Data for its clients.

- Measures of pseudonymisation and encryption of personal data

When data at rest leaves our direct control (such as backup tapes, removable hard drives, etc.) the data is encrypted using AES 256-bit encryption. All laptops utilize full disk encryption. Data that is in transit over public circuits is encrypted in transit using SSL. FTI Consulting additionally deploys firewalls throughout its networks to allow and deny specific network traffic using key indicators such as source/destination address, source/destination port, etc.

- Measures for ensuring ongoing confidentiality, integrity, availability and resilience of processing systems and services
Measures for ensuring the ability to restore the availability and access to personal data in a timely manner in the event of a physical or technical incident

FTI requires new employees/contractors to acknowledge receipt of the following policies including: Code of Ethics and Business Conduct, Anti-Corruption Policy, Acceptable Use of Technology Resources, Confidentiality Agreement, Employee Handbook Policy on Inside Information & Insider Trading, and Time Recording Policy.

FTI Consulting has a documented policy for business continuity and disaster recovery that has been approved by management, communicated properly and is maintained and reviewed. The general details are reflected in the FTI Consulting Information Security Policy. The recovery point objective exceeds 4 hours and the recovery time objective exceeds 24 hours. The specific tools used for backups vary by region.

- Processes for regularly testing, assessing and evaluating the effectiveness of technical and organisational measures in order to ensure the security of the processing

FTI has access to all major vendor security bulletins and have controls over identifying, scheduling, testing, and deploying patches. The deployment time is 14 days for high and within 24 hours for critical/emergency patches.

FTI has controls over identification of vulnerabilities, risk ranking, reporting, and remediation. This includes perimeter vulnerability scans that must be performed at least quarterly and semi-annual internal vulnerability scans that cover workstations, servers, and network devices.

FTI performs internal penetration test to identify flaws in the internal security controls that could allow an attacker to surreptitiously gain access to sensitive data and/or disrupt critical business systems. The organization must also perform external network penetration test to identify potential vulnerabilities which could be exploited to gain access to systems and data or to establish a foothold into internal network from which to launch further attacks.

FT's cybersecurity team tracks the resolution of vulnerabilities. Vulnerabilities that are not resolved as part of patching cycles must be tracked on a vulnerability log or similar mechanism.

- Measures for user identification and authorization

FTI uses unique IDs and if generic IDs should be disabled unless there is an approved security exception. FTI users authenticate through Active Directory (AD), SSO used when possible, and remote connection requires two factor authentication and leverages FTI's Corporate DUO two factor technology. Duo Security generates passcodes (similar to a PIN Code) to mobile devices for login and can receive push notifications for easy

updates. Duo Security is integrated with OneLogin (our SSO platform) providing a unified authentication solution.

Privileged and remote access must include multi-factor authentication and secure mechanisms (e.g., TACACS+, RADIUS) must be used on all network devices.

FTI password complexity (i.e. characters, length), lockout settings, expiration settings meets the following requirements:

- Contain both upper and lower case characters (e.g., a-z, A-Z)
- Have digits and punctuation characters as well as letters e.g., 0-9,!@#\$%^&*()_+|-~=\`{}[]:;'"<>?,/)
- Contains at least 12 characters for standards accounts and 15 characters in length for admin accounts
- Must be changed at least every 90 days
- Are not words in any language, slang, dialect, jargon, etc.
- Are not based on Confidential Information, names of family, etc.
- User accounts are locked after 10 unsuccessful logins. Account lockout for 30 mins. Reset after 30 mins.
- Password history - 24 passwords remembered

Passwords are stored protected in an encrypted format.

- Measures for the protection of data during transmission and measures for the protection of data during storage

FTI has Data Loss Prevention (DLP) and extrusion prevention tools that restrict sending sensitive data over unsecure mail. Anomalies that exceed the normal traffic patterns are noted and appropriate action is taken to address them.

FTI protects data in transmission which include the following acceptable methods:

- Email: Transport Layer Security ("TLS") Internet protocol, which provides security for all email transmissions over the public Internet may be setup with using opportunistic or mandatory TLS connections. Only TLS 1.2 or TLS 1.3 is acceptable.
- "Mailbox to mailbox" encryption that secures email messages and electronic files (using 256-bit AES encryption).
- Secure FTP: FTP utilizes TLS or SSH to allow us to share data with clients securely over the Internet. Only TLS 1.2 or TLS 1.3 is acceptable.
- External Encrypted Drive: Must use FIPS 140-2/AES 256-bit encryption or stronger.
- File Stores: Matter/Engagement related files stored centrally on the network are secured so that only those explicitly authorized can access the files.

FTI stores data in an environment that is not internet facing and segregated from the demilitarized zone by a firewall. The data must be logically segregated from other client or corporate data. Different tools may be employed depending upon the nature and/or location of the work.

- Measures for ensuring physical security of locations at which personal data are processed

Specific physical security provisions vary depending on office location, however, as per the Information Security policy, access to company premises, including delivery and loading areas, must require badge access. Badge

access is managed by local facilities or ITG, who use a badge kiosk to produce access badges. All badge issuances and updates require management approval.

- Measures for ensuring events logging

FTI logs activity which is stored for 7 years. Data is logged at sufficient level (i.e. user ID, activity) and logging is enabled for the entire environment. The logging must provide relevant information (i.e. authorized & unauthorized attempts, remote access). System event and audit logs should capture the following events as applicable:

- Authentication failures
- Software or service failures
- Logon and use of privileged IDs
- Database changes
- Adding/deleting users
- Password Changes
- Adding/deleting groups and/or users associated with groups
- Changing audit log configuration or disabling audit subsystem

FTI uses SecureWorks which provides a Security Incident and Event Management (SIEM). The foundation of the SIEM includes Red Cloak endpoint event logs analysis, which includes an industry-leading assessment of current and zero-day threats and vulnerabilities.

- Measures for ensuring system configuration, including default configuration Measures for internal IT and IT security governance and management

FTI has processes in place to confirm compliance with configuration standards. This includes a process for newly created device (i.e., checklist), at least annual reviews and hardening, removal of unnecessary / insecure services, and alarms set for key events (i.e. change in security group, configuration).

- Measures for certification/assurance of processes and products

FTI holds the Certified Enterprise designation from Verizon Cybertrust and participates in their Security Management Program (SMP). The SMP is a comprehensive security risk reduction and certification program that addresses all aspects of proactive information security, from network and system analysis to physical and policy inspection. The cornerstone of SMP is the International Standards Organization (ISO) standard 27002.

As part of the Cybertrust Third Party assessment schedule, FTI Consulting's Global Cybersecurity and Privacy function undergoes the following reviews by the Verizon Security Certification organization:

- Policy Review — evaluates the documentation and inspects the contents of key security policies — Annually.
- Process and Procedure Validation — Annually.
- Physical Inspection — evaluates the implementation of security controls in the physical environment surrounding critical network infrastructure, including doors, HVAC, entry logs, power redundancy, etc. — Annually.
- External Risk Assessments (Network and System-level scans) — Quarterly identifies possible risk areas in an organization's external network infrastructure and assesses its consistency with key controls.
- Penetration testing (External and Internal – Network and System-level) is conducted by a separate third-party — Annually.

Individual business units may hold additional certifications or use tools that are supported by additional certifications.

- Measures for ensuring data minimisation

FTI only acquires data for the intended purpose by working with the client or business partner to ensure only the minimum amount of necessary data is obtained.

- Measures for ensuring data quality

FTI Consulting is dedicated to providing its clients with high quality services that meet our standards of excellence and integrity. The quality of the work for each of our clients is monitored by the Senior Managing Directors responsible for each engagement along with the highly qualified colleagues in their practice teams and business segments. On a broader level, FTI sets the tone for our global organization in our Code of Conduct (<https://www.fticonsulting.com/~media/Files/us-files/our-firm/guidelines/fti-code-of-conduct.pdf>) which discusses our commitment to quality throughout, and in particular in our Statement of Values.

FTI takes into account the principle of purpose limitation, while making sure that the data is adequate, relevant and not excessive for the legitimate purpose. FTI enables data subjects to exercise their rights, including the rights of access and, as appropriate, the rectification, erasure or blocking of Personal data and keep data accurate, and not retain it any longer than necessary.

- Measures for ensuring limited data retention

FTI has a records retention policy that ensures records are retained for required and necessary periods of time; providing that records which are no longer useful are properly destroyed; and providing that records to be retained are stored methodically and economically. FTI uses their reasonable and best efforts to prevent the premature destruction of Records. The organization must have processes to return data upon end of contract and destroy data using appropriate mechanisms upon Department of Defense (DoD) and National Institute of Standards and Technology (NIST) standards for all data bearing devices.

- Measures for ensuring accountability

FTI has a defined process to resolve complaints about privacy and its collection or use of personal information in compliance with the EU-US Privacy Shield Principles. FTI has measures in place to ensure complaints are resolved within 1 month. Unless otherwise dictated by local law, the exact number of days to comply with a request varies, depending on the month in which the request was made and is calculated based on the day the request is received plus one (regardless of whether the day is a working day or not) until the corresponding calendar date in the next month.

- Measures for allowing data portability and ensuring erasure

FTI receives requested Personal Data directly or provide access to a tool which allows the requestor to extract the information themselves using a self-service type model.

The Personal Data requested is required to be provided in a format and structure which is commonly used and machine-readable. The following machine-readable formats:

- CSV: (Comma separated values) a format that stores tabular data (numbers and text) in plain-text form;
- PDF: (Portable Document Format) a file format used mainly to represent documents such that layout will stay the same independent of the system environment;

- XML: (eXtensible Markup Language) a markup language that defines a set of rules for encoding documents in a format that can be both human and machine readable;
- JSON: (JavaScript Object Notation) a machine-readable data format derived from the JavaScript language used for representing simple data structures and associative arrays; or
- HTML: (HyperText Markup Language) the main markup language for displaying web pages and other information in a web browser.

FTI has a data erasure process in place to track and manage responses, and, as necessary, provide updates to the relevant regulatory authority and/or input into management reports. The organization must verify the identity of the data subject before disclosing any personal information. The organization should only refuse to comply with an erasure request if it is “manifestly unfounded or excessive” or, alternatively may elect to charge a “reasonable fee.” The response is in written communication together with the documents containing the proper erasure of data.

In re:
Invitae Corporation
Debtor

Case No. 24-11362-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Apr 23, 2024

User: admin
Form ID: pdf903

Page 1 of 3
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 25, 2024:

Recip ID	Recipient Name and Address
db	+ Invitae Corporation, 1400 16th Street, San Francisco, CA 94103-5110

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 25, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2024 at the address(es) listed below:

Name	Email Address
Aaron Applebaum	on behalf of Interested Party ASB De Haro Place LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com
Aaron Applebaum	on behalf of Interested Party 1600 16th Street LLC aaron.applebaum@us.dlapiper.com aaron--applebaum--3547@ecf.pacerpro.com
Andrew Zatz	on behalf of Creditor Official Committee of Unsecured Creditors azatz@whitecase.com mco@whitecase.com
Andrew R. Turner	on behalf of Creditor Fisher Scientific Company LLC courts@turnerlaw.net
Ashley Chase	on behalf of Creditor Official Committee of Unsecured Creditors ashley.chase@whitecase.com
Brett Bakemeyer	

District/off: 0312-3

User: admin

Page 2 of 3

Date Rcvd: Apr 23, 2024

Form ID: pdf903

Total Noticed: 1

on behalf of Creditor Official Committee of Unsecured Creditors brett.bakemeyer@whitecase.com mco@whitecase.com

Brett D. Goodman

on behalf of Interested Party Wilmington Savings Fund Society FSB brett.goodman@afslaw.com, jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Catherine B. Heitzenrater

on behalf of Creditor Chubb Companies cebeideman@duanemorris.com

Christopher P. Mazza

on behalf of Creditor Official Committee of Unsecured Creditors cpmazza@pbnlaw.com mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;jmoconnor@pbnlaw.com

Damien Nicholas Tancredi

on behalf of Creditor Alton Tech ADA LLC damien.tancredi@flastergreenberg.com damien.tancredi@ecf.inforuptcy.com;krystall.hasker@flastergreenberg.com

Harrison Denman

on behalf of Creditor Official Committee of Unsecured Creditors harrison.denman@whitecase.com

Holly Smith Miller

on behalf of Creditor MassMutual Asset Finance LLC hsmiller@gsbblaw.com

James L Bromley

on behalf of Creditor Deerfield Partners L.P. bromleyj@sullcrom.com

James N. Lawlor

on behalf of Creditor Deerfield Partners L.P. jlawlor@wmd-law.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

John S. Mairo

on behalf of Creditor Official Committee of Unsecured Creditors jsmairo@pbnlaw.com pnbalala@pbnlaw.com;mpdermatis@pbnlaw.com;jmoconnor@pbnlaw.com

Joseph L. Schwartz

on behalf of Creditor U.S. Bank Trust Company National Association as Trustee and Collateral Agent for the 4.5% Series A and Series B Convertible Senior Secured Notes due 2028 jschwartz@riker.com

Kenneth L. Baum

on behalf of Creditor Amacon Westpark Investment Corporation kbaum@kenbaumdebtssolutions.com ddipiazza@kenbaumdebtssolutions.com

Kristin Wigness

on behalf of Creditor EPAM Systems Inc. kwigness@mcguirewoods.com

Kyle McEvelly

on behalf of Creditor Natera Inc. kmcevilly@gibbonslaw.com

Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Meredith Mitnick

on behalf of Creditor Tecan Genomics Inc. mmitnick@goodwinlaw.com

Michael D. Sirota

on behalf of Debtor ArcherDX LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor ArcherDX Clinical Services Inc. msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Genosity LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Genetic Solutions LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Ommdom Inc. msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Invitae Corporation msirota@coleschotz.com

District/off: 0312-3

User: admin

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Date Rcvd: Apr 23, 2024

Form ID: pdf903

Total Noticed: 1

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Nicholas Marten

on behalf of Interested Party Wilmington Savings Fund Society FSB nicholas.marten@afslaw.com, lisa.indelicato@afslaw.com;alyssa.fiorentino@afslaw.com

Rachel Ehrlich Albanese

on behalf of Creditor Braidwell LP rachel.albanese@us.dlapiper.com DLA Piper@ecfxmail.com

Robert Malone

on behalf of Creditor Natera Inc. rmalone@gibbonslaw.com nmitchell@gibbonslaw.com

Samuel P. Hershey

on behalf of Creditor Official Committee of Unsecured Creditors sam.hershey@whitecase.com

Shawn M. Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Tina Moss

on behalf of Creditor Workday Inc. tmoss@perkinscoie.com, tina-moss-8527@ecf.pacerpro.com;Docketnyc@perkinscoie.com;nvargas@perkinscoie.com;MichelleRose@perkinscoie.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Creditor Official Committee of Unsecured Creditors wjmartin@pbnlaw.com mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 36

Exhibit B

Invoice

EXHIBIT B-1
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JULY 1, 2024 TO AUGUST 2, 2024

Professional	Position	Billing Rate	Total Hours	Total Fees
Martin Kuehne	Senior Managing Director	\$ 1,390	10.0	\$ 13,900.00
Andrew Hinkelman	Senior Managing Director	1,315	33.9	44,578.50
Philip Langton	Managing Director	1,110	6.1	6,771.00
Gilbert Jones	Managing Director	1,110	9.5	10,545.00
Andrew Spirito	Managing Director	1,075	230.4	247,680.00
Michael Yoshimura	Managing Director	980	38.0	37,240.00
Matthew Ventimiglia	Managing Director	920	0.9	828.00
Rose Temple	Managing Director	920	3.0	2,760.00
Sean Higgins	Director	865	209.7	181,390.50
Jacob Baltaytis	Senior Consultant	730	55.2	40,296.00
Victoria Zaharoff	Director	685	26.9	18,426.50
Andrew Bland	Senior Consultant	675	149.9	101,182.50
Grace Shiau	Senior Consultant	675	178.9	120,757.50
Kyle Schanzer	Senior Consultant	675	114.9	77,557.50
Nicholas Lucci	Senior Consultant	675	174.4	117,720.00
Helena Nicholls	Senior Consultant	550	13.8	7,590.00
Neha Narayan	Consultant	420	13.6	5,712.00
GRAND TOTAL			1,269.1	\$1,034,935.00

EXHIBIT B-2
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JULY 1, 2024 TO AUGUST 2, 2024

Task Code	Task Description	Total Hours	Total Fees
1	Business Operations	121.2	\$108,682.50
2	Cash Management and Reporting	130.6	98,282.50
4	Transaction Support and Asset Sales	388.0	302,904.50
5	Strategic Communications	56.8	34,357.50
7	Court Attendance	38.0	39,879.50
8	Monthly Operating Reports and Other Bankruptcy Reporting	44.6	32,328.00
10	Claims Management & Analysis	111.4	85,315.00
11	Plan and Disclosure Statement	133.4	111,158.50
12	Executory Contracts	0.4	270.00
13	Case Strategy / Communications with Debtors' Advisers	79.1	81,194.00
14	Communications or Research for Secured Creditors or their Counsel	6.9	5,156.50
15	Communications or Research for Unsecured Creditors or their Counsel	37.0	38,467.50
16	Litigation and Adversary Proceedings	14.1	15,589.50
18	Case Administration	39.3	34,102.00
19	Fee Application Preparation	68.3	47,247.50
GRAND TOTAL		1,269.1	\$1,034,935.00

EXHIBIT B-3
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
DETAIL OF TIME ENTRIES
FOR THE PERIOD JULY 1, 2024 TO AUGUST 2, 2024

Date	Professional	Activity	Hours	Fees
Business Operations				
7/1/24	Andrew Bland	Update wind-down status tracker for most recent tax discussions and diligence.	0.3	\$ 202.50
7/1/24	Andrew Bland	Review asset purchase agreement to understand treatment of NVTA's contracted workers.	0.6	405.00
7/1/24	Andrew Hinkelman	Review of retention bonus amounts and schedules for payment.	0.4	526.00
7/1/24	Sean Higgins	Attend to action items for the NVTA A/P team re: the weekly payment batch.	0.4	346.00
7/1/24	Sean Higgins	Coordinate tasks related to the wind-down of the estate.	0.7	605.50
7/1/24	Sean Higgins	Address invoice escalations from NVTA A/P and legal teams.	0.5	432.50
7/2/24	Andrew Spirito	Call with NVTA, S. Higgins (FTI) and M. Yoshimura (FTI) to discuss post-closing integration and wind-down activities.	0.5	537.50
7/2/24	Michael Yoshimura	Call with NVTA, S. Higgins (FTI) and A. Spirito (FTI) to discuss post-closing integration and wind-down activities.	0.5	490.00
7/2/24	Sean Higgins	Call with NVTA, M. Yoshimura (FTI) and A. Spirito (FTI) to discuss post-closing integration and wind-down activities.	0.5	432.50
7/2/24	Michael Yoshimura	Prepare for check in call with NVTA management.	0.3	294.00
7/2/24	Sean Higgins	Address action items re: open invoices.	0.3	259.50
7/2/24	Sean Higgins	Address vendor escalations from NVTA A/P and legal teams.	0.5	432.50
7/2/24	Sean Higgins	Update the NVTA vendor escalation tracker.	0.6	519.00
7/2/24	Sean Higgins	Draft an memo to a vendor about an outstanding retainer balance.	0.3	259.50
7/2/24	Sean Higgins	Correspond with the NVTA treasury team re: open questions from NVTA on pre-petition invoices.	0.3	259.50
7/2/24	Sean Higgins	Address vendor escalations from NVTA Facilities and A/P teams.	0.6	519.00
7/2/24	Sean Higgins	Correspond with the FTI team re: a lease rejection.	0.3	259.50
7/2/24	Sean Higgins	Correspond with the K&E team re: a lease rejection.	0.2	173.00
7/3/24	Andrew Hinkelman	Review and analyze cash flows and revised budget.	0.4	526.00
7/3/24	Andrew Spirito	Compile files in re: UCC plan discovery.	0.6	645.00
7/3/24	Jacob Baltaytis	Review wind-down exhibit.	0.7	511.00
7/3/24	Sean Higgins	Address requests from the NVTA treasury and procurement teams re: open invoices.	0.3	259.50
7/3/24	Sean Higgins	Review the revised reverse APA.	0.4	346.00
7/8/24	Andrew Bland	Attend wind-down status call with A. Spirito, S. Higgins, M. Yoshimura and G. Shiau (all FTI).	0.5	337.50
7/8/24	Andrew Spirito	Attend wind-down status call with G. Shiau, M. Yoshimura, S. Higgins and A. Bland (all FTI).	0.5	537.50
7/8/24	Grace Shiau	Attend wind-down status call with A. Spirito, M. Yoshimura, S. Higgins and A. Bland (all FTI).	0.5	337.50
7/8/24	Michael Yoshimura	Attend wind-down status call with A. Spirito, S. Higgins, A. Bland and G. Shiau (all FTI).	0.5	490.00
7/8/24	Sean Higgins	Attend wind-down status call with A. Spirito, M. Yoshimura, A. Bland and G. Shiau (all FTI).	0.5	432.50
7/8/24	Andrew Spirito	Participate in call with G. Shiau (FTI) re top class 4 and 5 claims.	0.2	215.00
7/8/24	Grace Shiau	Participate in call with A. Spirito (FTI) re top class 4 and 5 claims.	0.2	135.00
7/8/24	Andrew Spirito	Call with G. Shiau, M. Yoshimura and J. Baltaytis (all FTI) to respond to counsel queries in preparation for hearing.	0.5	537.50
7/8/24	Grace Shiau	Call with A. Spirito, M. Yoshimura and J. Baltaytis (all FTI) to respond to counsel queries in preparation for hearing.	0.5	337.50
7/8/24	Jacob Baltaytis	Call with G. Shiau, M. Yoshimura and A. Spirito (all FTI) to respond to counsel queries in preparation for hearing.	0.5	365.00

Date	Professional	Activity	Hours	Fees
7/8/24	Michael Yoshimura	Call with A. Spirito, G. Shiau and J. Baltaytis (all FTI) to respond to	0.5	490.00
7/8/24	Andrew Spirito	Call with the NVTA and FTI teams to discuss wind-down pre-planning activities.	0.6	645.00
7/8/24	Michael Yoshimura	Call with the NVTA and FTI teams to discuss wind-down pre-planning activities.	0.6	588.00
7/8/24	Sean Higgins	Call with the NVTA and FTI teams to discuss wind-down pre-planning activities.	0.6	519.00
7/8/24	Andrew Bland	Update wind-down status tracker for most recent tax and foreign subsidiary correspondence.	0.2	135.00
7/8/24	Andrew Bland	Review the updated wind-down master budget.	0.4	270.00
7/8/24	Grace Shiau	Update top class 4 and 5 claims schedule to prepare for hearing.	0.5	337.50
7/8/24	Grace Shiau	Calculate gross claim amounts for other trade and 502(b)(6) claims.	0.3	202.50
7/8/24	Grace Shiau	Calculate total number of parties involved in class 4 and class 5.	0.2	135.00
7/8/24	Michael Yoshimura	Respond to former landlord inquiry.	0.3	294.00
7/8/24	Sean Higgins	Address vendor escalations from the NVTA A/P team.	0.4	346.00
7/8/24	Sean Higgins	Review the list of contracts effectuated by NVTA after the filing date.	0.4	346.00
7/9/24	Grace Shiau	Prepare summary of changes made to filed versions of the liquidation analysis.	0.9	607.50
7/9/24	Grace Shiau	Research directors and officers and subsidiary descriptions in the statements and schedules.	0.5	337.50
7/9/24	Sean Higgins	Update the NVTA wind-down tracker.	0.6	519.00
7/9/24	Sean Higgins	Correspond with the FTI and CS teams re: the claims objections exhibits.	0.4	346.00
7/9/24	Sean Higgins	Address action items re: dissolution of foreign entities.	0.4	346.00
7/9/24	Sean Higgins	Review the timeline re: the rejection of a debtor lease agreement.	0.4	346.00
7/9/24	Sean Higgins	Address action items re: wind-down of the debtor estate.	0.5	432.50
7/9/24	Sean Higgins	Attend to vendor escalations from the NVTA team.	0.4	346.00
7/10/24	Andrew Bland	Attend wind-down status call with M. Yoshimura, S. Higgins and G. Shiau (all FTI).	0.4	270.00
7/10/24	Grace Shiau	Attend wind-down status call with M. Yoshimura, S. Higgins and A. Bland (all FTI).	0.4	270.00
7/10/24	Michael Yoshimura	Attend wind-down status call with S. Higgins, G. Shiau and A. Bland (all FTI).	0.4	392.00
7/10/24	Sean Higgins	Attend wind-down status call with M. Yoshimura, A. Bland and G. Shiau (all FTI).	0.4	346.00
7/10/24	Michael Yoshimura	Call with the NVTA HR team and S. Higgins (FTI) to discuss employee considerations for the sale close.	0.8	784.00
7/10/24	Sean Higgins	Call with the NVTA HR team and M. Yoshimura (FTI) to discuss employee considerations for the sale close.	0.8	692.00
7/10/24	Andrew Bland	Update wind-down status tracker for most recent tax and foreign subsidiary correspondence.	0.2	135.00
7/10/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/10/24	Sean Higgins	Address an email re: a contract cure claim from a vendor's counsel.	0.2	173.00
7/10/24	Sean Higgins	Call with NVTA procurement and legal teams to review new contract requests.	0.8	692.00
7/10/24	Sean Higgins	Address vendor escalations from the NVTA A/P team.	0.3	259.50
7/10/24	Sean Higgins	Review new contract requests and correspond on same with the NVTA procurement and legal teams.	0.6	519.00
7/10/24	Sean Higgins	Review new vendor contract renewals.	0.4	346.00
7/10/24	Sean Higgins	Prepare a list of contract renewals approaching near the proposed sale closing date.	0.4	346.00
7/11/24	Andrew Spirito	Call with the Buyer, Buyer advisors, NVTA and NVTA advisors to review pre-closing diligence items.	0.8	860.00
7/11/24	Michael Yoshimura	Call with the Buyer, Buyer advisors, NVTA and NVTA advisors to review pre-closing diligence items.	0.8	784.00

Date	Professional	Activity	Hours	Fees
7/11/24	Nicholas Lucci	Call with the Buyer, Buyer advisors, NVTA and NVTA advisors to review pre-closing diligence items.	0.8	540.00
7/11/24	Sean Higgins	Call with the Buyer, Buyer advisors, NVTA and NVTA advisors to review pre-closing diligence items.	0.8	692.00
7/11/24	Andrew Bland	Update budget for tax service providers needed for the wind-down of the Debtors' estates.	0.7	472.50
7/11/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/11/24	Sean Higgins	Correspond with the NVTA HR team re: open wind-down considerations for employees.	0.3	259.50
7/11/24	Sean Higgins	Call with NVTA to review the contract assumption schedule.	0.2	173.00
7/11/24	Sean Higgins	Correspond with the NVTA procurement and integration teams re: vendor contract renewals and the contract assumption schedule.	0.5	432.50
7/11/24	Sean Higgins	Attend to action items re: employee considerations for the wind-down of the estate.	0.4	346.00
7/11/24	Sean Higgins	Correspond with the K&E team re: treatment of employee expenses post-closing.	0.3	259.50
7/11/24	Sean Higgins	Draft language to send to the NVTA HR team re: treatment of employee expenses post-closing.	0.3	259.50
7/11/24	Sean Higgins	Correspond with the K&E and FTI teams re: employee expense reimbursements.	0.3	259.50
7/11/24	Sean Higgins	Correspond with the NVTA procurement team re: vendor contracts.	0.2	173.00
7/12/24	Andrew Bland	Review management response to wind-down diligence questions.	0.4	270.00
7/12/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/12/24	Sean Higgins	Correspond with the FTI team re: estimated sales taxes due at	0.3	259.50
7/12/24	Sean Higgins	Correspond with the FTI team re: the wind-down budget.	0.4	346.00
7/12/24	Sean Higgins	Review new contract requests from the NVTA procurement team.	0.3	259.50
7/12/24	Sean Higgins	Correspond with the NVTA procurement team re: vendor contracts.	0.2	173.00
7/12/24	Sean Higgins	Address action items re: wind-down of the estate.	0.6	519.00
7/12/24	Sean Higgins	Prepare a list of vendor contracts executed post-petition for Buyer.	0.3	259.50
7/12/24	Sean Higgins	Analyze the vendor contracts executed post-petition.	0.4	346.00
7/14/24	Sean Higgins	Correspond with the NVTA A/P team re: vendor invoices.	0.2	173.00
7/15/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/15/24	Sean Higgins	Address vendor escalations from the NVTA team.	0.3	259.50
7/15/24	Sean Higgins	Attend to action items re: the wind-down of the estate.	0.8	692.00
7/15/24	Sean Higgins	Address inbound questions on invoices and other matters from the NVTA treasury team.	0.6	519.00
7/15/24	Sean Higgins	Coordinate tasks related to the wind-down of the estate.	0.4	346.00
7/15/24	Sean Higgins	Correspond with the FTI team on a K&E diligence request.	0.2	173.00
7/15/24	Sean Higgins	Correspond with the NVTA team re: post-petition contracts for critical vendors.	0.3	259.50
7/16/24	Andrew Bland	Update wind-down status tracker for most recent tax and foreign subsidiary correspondence.	0.3	202.50
7/16/24	Grace Shiau	Prepare reconciliation of liquidation analysis to waterfall.	2.2	1,485.00
7/16/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/16/24	Sean Higgins	Attend to wind-down matters.	0.6	519.00
7/16/24	Sean Higgins	Prepare a list of contracts for rejection at plan confirmation.	0.9	778.50
7/16/24	Sean Higgins	Correspond with the NVTA team re: new vendor contracts and renewal requests.	0.4	346.00
7/16/24	Sean Higgins	Continue to prepare a list of contracts for rejection at plan confirmation.	0.4	346.00
7/16/24	Sean Higgins	Correspond with the K&E and NVTA teams re: contract rejections.	0.3	259.50
7/16/24	Sean Higgins	Update the NVTA wind-down task tracker.	0.3	259.50
7/17/24	Andrew Bland	Attend internal wind-down status call with FTI team.	0.7	472.50
7/17/24	Grace Shiau	Attend internal wind-down status call with FTI team.	0.7	472.50
7/17/24	Kyle Schanzer	Attend internal wind-down status call with FTI team.	0.7	472.50

Date	Professional	Activity	Hours	Fees
7/17/24	Nicholas Lucci	Attend internal wind-down status call with FTI team.	0.7	472.50
7/17/24	Sean Higgins	Attend internal wind-down status call with FTI team.	0.7	605.50
7/17/24	Andrew Bland	Update wind-down status tracker ahead of internal status update meeting.	0.3	202.50
7/17/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/17/24	Sean Higgins	Follow-up on tasks related to the transition of employees to Buyer.	0.3	259.50
7/17/24	Sean Higgins	Analyze new contracts from the NVTA procurement team.	0.3	259.50
7/17/24	Sean Higgins	Correspond with vendors re: open invoices.	0.2	173.00
7/17/24	Sean Higgins	Call with NVTA procurement re: new contract requests and Buyer's vendor contract review.	0.7	605.50
7/17/24	Sean Higgins	Review and markup of the Plan Administrator Agreement.	0.6	519.00
7/18/24	Sean Higgins	Correspond with the NVTA team and FTI team re: open professional fee and other invoices.	0.4	346.00
7/18/24	Sean Higgins	Correspond with NVTA procurement re: post-petition vendor contracts, at Buyer's request.	0.3	259.50
7/18/24	Sean Higgins	Review new contract requests.	0.3	259.50
7/18/24	Sean Higgins	Call with NVTA procurement to review new contract requests.	0.4	346.00
7/18/24	Sean Higgins	Address vendor escalations from the NVTA A/P team.	0.4	346.00
7/19/24	Sean Higgins	Coordinate tasks related to the wind-down of the estate.	0.4	346.00
7/22/24	Andrew Spirito	Call with S. Higgins (FTI) re: open items for sale closing and the transition to the wind-down estate.	0.5	537.50
7/22/24	Sean Higgins	Call with A. Spirito (FTI) re: open items for sale closing and the transition to the wind-down estate.	0.5	432.50
7/22/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/22/24	Sean Higgins	Review the OCP payments for the week ending 7/26/2024 and correspond with FTI team on same.	0.4	346.00
7/22/24	Sean Higgins	Address inbound vendor escalations and requests from the NVTA A/P team.	0.4	346.00
7/23/24	Andrew Hinkelman	Review of revised cash flow and budget.	0.9	1,183.50
7/23/24	Martin Kuehne	Review NVTA's retention program.	1.0	1,390.00
7/23/24	Michael Yoshimura	Follow up work regarding convenience class treatment.	0.5	490.00
7/23/24	Sean Higgins	Address action items for the wind-down of the estate.	0.4	346.00
7/23/24	Sean Higgins	Working session with NVTA procurement and legal to review new contracts and discuss Buyer's assumption schedule.	0.8	692.00
7/23/24	Sean Higgins	Prepare an agenda for wind-down meetings on 7/24/2024.	0.2	173.00
7/24/24	Andrew Spirito	Status update call with the NVTA management and debtor advisors re: case status and the confirmation hearing.	0.5	537.50
7/24/24	Michael Yoshimura	Status update call with the NVTA management and debtor advisors re: case status and the confirmation hearing.	0.5	490.00
7/24/24	Sean Higgins	Status update call with the NVTA management and debtor advisors re: case status and the confirmation hearing.	0.5	432.50
7/24/24	Andrew Spirito	Call with S. Higgins (FTI) re: various wind-down matters.	0.4	430.00
7/24/24	Sean Higgins	Call with A. Spirito (FTI) re: various wind-down matters.	0.4	346.00
7/24/24	Andrew Bland	Update the wind-down tracker for current status of tax and dissolution items.	0.6	405.00
7/24/24	Andrew Hinkelman	Review and analysis of revised waterfall.	1.1	1,446.50
7/24/24	Andrew Hinkelman	Review case updates and correspondence.	0.9	1,183.50
7/24/24	Martin Kuehne	Review NVTA's retention program.	2.0	2,780.00
7/24/24	Sean Higgins	Correspond with the FTI team re: the IT support and A/P software needed for the wind-down estate.	0.4	346.00
7/24/24	Sean Higgins	Call with H. Haggard (K&E) re: Buyer contract diligence questions.	0.2	173.00
7/24/24	Sean Higgins	Call with NVTA to discuss A/P system needs for the wind-down estate.	0.4	346.00
7/25/24	Andrew Bland	Correspond with NVTA and K&E on wind-down related action	0.9	607.50
7/25/24	Andrew Bland	Update the wind-down activity tracker for recent developments.	0.7	472.50

Date	Professional	Activity	Hours	Fees
7/25/24	Andrew Bland	Gather necessary documentation for K&E to set up the professional fee escrow account.	1.1	742.50
7/25/24	Andrew Bland	Fill out required forms for the Citi professional fee escrow account.	0.6	405.00
7/25/24	Andrew Hinkelman	Review and analysis of revised waterfall.	0.9	1,183.50
7/25/24	Andrew Hinkelman	Review case updates and correspondence.	0.6	789.00
7/25/24	Kyle Schanzer	Complete reconciliation of contracts that buyer will assume.	1.1	742.50
7/25/24	Sean Higgins	Correspond with the FTI team re: wind-down matters.	0.4	346.00
7/26/24	Andrew Spirito	Call with S. Higgins (FTI) re: IT and ERP system needs for the wind-down estate.	0.3	322.50
7/26/24	Sean Higgins	Call with A. Spirito (FTI) re: IT and ERP system needs for the wind-down estate.	0.3	259.50
7/26/24	Andrew Bland	Correspond with NVTA regarding wind-down related requests.	0.7	472.50
7/26/24	Andrew Bland	Update required forms for the Citi professional fee escrow account.	0.4	270.00
7/26/24	Andrew Bland	Update the wind-down activity tracker for recent developments.	0.8	540.00
7/26/24	Andrew Hinkelman	Review and analysis of revised waterfall.	1.0	1,315.00
7/26/24	Kyle Schanzer	Review reconciliation of contracts that buyer will assume.	0.7	472.50
7/26/24	Sean Higgins	Attend to action items re: the wind-down of the estate.	0.6	519.00
7/26/24	Sean Higgins	Coordinate tasks related to the transition of the A/P cutoff at sale closing.	0.5	432.50
7/27/24	Sean Higgins	Address diligence requests from K&E and Buyer.	0.6	519.00
7/27/24	Sean Higgins	Prepare a list of open items FTI must complete to transition to the wind-down estate.	0.3	259.50
7/28/24	Sean Higgins	Evaluate the list of vendor contracts to be assumed by the NVTA wind-down estate.	0.5	432.50
7/28/24	Sean Higgins	Address inbound requests re: open case items.	1.0	865.00
7/28/24	Sean Higgins	Continue to address vendor escalations from the NVTA A/P team.	0.3	259.50
7/28/24	Sean Higgins	Review vendor contracts to determine those needed to support the wind-down estate.	0.4	346.00
7/29/24	Andrew Bland	Follow up with NVTA regarding various wind-down requests.	1.7	1,147.50
7/29/24	Andrew Hinkelman	Review administrative duties for plan administrator.	0.3	394.50
7/29/24	Michael Yoshimura	Attend to vendor issues regarding sale close.	0.2	196.00
7/29/24	Nicholas Lucci	Coordination with NVTA IT team to discuss accounting software access post-close.	0.3	202.50
7/29/24	Sean Higgins	Correspond with the FTI team re: wind-down matters.	0.4	346.00
7/29/24	Sean Higgins	Respond to emails re: wind-down matters.	0.4	346.00
7/29/24	Sean Higgins	Call with NVTA re: A/P IT needs for the wind-down estate.	0.3	259.50
7/29/24	Sean Higgins	Review individual vendor contracts as part of the cure schedule preparation for the wind-down estate.	0.5	432.50
7/30/24	Andrew Spirito	Working session with S. Higgins (FTI) to review open case items the transition to the wind-down estate.	0.8	860.00
7/30/24	Sean Higgins	Working session with A. Spirito (FTI) to review open case items the transition to the wind-down estate.	0.8	692.00
7/30/24	Andrew Bland	Update the foreign entity dissolution tracker.	0.3	202.50
7/30/24	Andrew Bland	Prepare for call with Deloitte tax for wind-down estate.	0.2	135.00
7/30/24	Andrew Bland	Correspond with management and K&E on wind-down activity diligence.	1.9	1,282.50
7/30/24	Andrew Bland	Update the wind-down tracker for current status of each workstream.	0.7	472.50
7/30/24	Andrew Bland	Fulfill management's diligence requests for the 8-K filing.	0.2	135.00
7/30/24	Andrew Hinkelman	Review task list for close items.	0.8	1,052.00
7/30/24	Sean Higgins	Address inbound requests re: IT and accounting infrastructure for the estate.	0.4	346.00
7/31/24	Andrew Bland	Call with the NVTA Tax, Deloitte and FTI teams to discuss actions needed for final tax returns.	0.5	337.50
7/31/24	Andrew Spirito	Call with the NVTA Tax, Deloitte and FTI teams to discuss actions needed for final tax returns.	0.5	537.50

Date	Professional	Activity	Hours	Fees
7/31/24	Sean Higgins	Call with the NVTA Tax, Deloitte and FTI teams to discuss actions needed for final tax returns.	0.5	432.50
7/31/24	Andrew Bland	Participate in an internal wind-down status call with the FTI team.	0.5	337.50
7/31/24	Grace Shiau	Participate in an internal wind-down status call with the FTI team.	0.5	337.50
7/31/24	Kyle Schanzer	Participate in an internal wind-down status call with the FTI team.	0.5	337.50
7/31/24	Nicholas Lucci	Participate in an internal wind-down status call with the FTI team.	0.5	337.50
7/31/24	Sean Higgins	Participate in an internal wind-down status call with the FTI team.	0.5	432.50
7/31/24	Andrew Bland	Participate in a call with NVTA account software team to discuss post-close system access.	0.3	202.50
7/31/24	Nicholas Lucci	Participate in a call with NVTA account software team to discuss post-close system access.	0.3	202.50
7/31/24	Andrew Spirito	Call with NVTA payroll and S. Higgins (FTI) re: transition of the NVTA payroll system to the estate.	0.7	752.50
7/31/24	Sean Higgins	Call with NVTA payroll and A. Spirito (FTI) re: transition of the NVTA payroll system to the estate.	0.7	605.50
7/31/24	Andrew Bland	Follow up with management on tax-related wind-down items.	0.4	270.00
7/31/24	Andrew Bland	Update the wind-down tracker for current status of each workstream.	1.5	1,012.50
7/31/24	Andrew Bland	Prepare for call with Deloitte tax for wind-down estate.	0.4	270.00
7/31/24	Andrew Bland	Review and provide comments on engagement letter to Plan Administrator.	0.3	202.50
7/31/24	Andrew Hinkelman	Review closing and emergence action items with K&E team.	1.0	1,315.00
7/31/24	Andrew Hinkelman	Address punch list items for close.	0.5	657.50
7/31/24	Grace Shiau	Update wind-down tracker regarding Australia lease.	0.2	135.00
7/31/24	Nicholas Lucci	Participate in a call with A. Bland to review existing ERP access.	0.1	67.50
7/31/24	Nicholas Lucci	Review ERP access in preparation for post-close state.	0.5	337.50
7/31/24	Nicholas Lucci	Coordination with internal FTI team on ERP accessibility.	0.2	135.00
7/31/24	Sean Higgins	Correspond with the K&E and FTI team re: wind-down matters.	0.4	346.00
7/31/24	Sean Higgins	Attend to action items related to the transition of the NVTA cash management system and payroll software to the Plan Administrator.	0.7	605.50
8/1/24	Andrew Bland	Revise draft engagement letter to Plan Administrator for finance support.	0.4	270.00
8/1/24	Andrew Bland	Review documents required to be completed to transfer signatories of foreign bank accounts.	0.6	405.00
8/1/24	Andrew Bland	Correspond with K&E and NVTA on additional wind-down requests related to treasury and taxes.	0.9	607.50
8/1/24	Nicholas Lucci	Review ERP access and case updates.	0.3	202.50
8/1/24	Sean Higgins	Coordinate tasks with the FTI team re: transferring the NVTA cash management system to the Plan Administrator.	0.5	432.50
8/1/24	Sean Higgins	Setup access to various NVTA IT systems to prepare for the wind-down transition.	0.4	346.00
8/2/24	Andrew Bland	Attend call with S. Higgins and A. Spirito (both FTI) to discuss current status of wind-down workstreams.	0.6	405.00
8/2/24	Sean Higgins	Attend call with A. Spirito and A. Bland (FTI, partial) to discuss current status of wind-down workstreams.	0.6	519.00
8/2/24	Andrew Spirito	Attend call with S. Higgins and A. Bland (both FTI) to discuss current status of wind-down workstreams.	0.6	645.00
8/2/24	Andrew Bland	Email correspond with management for additional data requests and meeting coordination for wind-down.	0.7	472.50
8/2/24	Andrew Bland	Update wind-down workstream and diligence tracker.	1.1	742.50
8/2/24	Andrew Bland	Review instructions provided by treasury for weekly employee benefits processing.	0.9	607.50
8/2/24	Andrew Bland	Compile agreements and contracts for domestic tax service providers to be assumed by the estate.	0.6	405.00
Business Operations Total			121.2	\$ 108,682.50

Date	Professional	Activity	Hours	Fees
Cash Management and Reporting				
7/1/24	Andrew Bland	Review NVTA's proposed payment batch for week ending 7/5/2024.	0.7	\$ 472.50
7/1/24	Andrew Bland	Review the NVTA's revised payment batch for week ending 7/5/2024.	0.2	135.00
7/1/24	Andrew Bland	Update the cash collateral budget for latest week of actual results.	1.4	945.00
7/1/24	Andrew Bland	Update the cash collateral budget for the latest accounts payable trial balance.	0.4	270.00
7/1/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	1.1	742.50
7/1/24	Kyle Schanzer	Complete OCP compliance test for week ending 7/5/2024.	0.7	472.50
7/1/24	Kyle Schanzer	Complete critical vendor compliance test for week ending 7/5/2024.	0.7	472.50
7/1/24	Sean Higgins	Review the weekly payment batch for the week ending 7/5/2024.	0.7	605.50
7/1/24	Sean Higgins	Call with the NVTA A/P team to review the weekly payment batch for the week ending 7/5/2024.	0.9	778.50
7/1/24	Sean Higgins	Continue to review the weekly payment batch for the week ending 7/5/2024.	0.5	432.50
7/2/24	Andrew Bland	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.5	337.50
7/2/24	Kyle Schanzer	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.5	337.50
7/2/24	Michael Yoshimura	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.5	490.00
7/2/24	Sean Higgins	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.5	432.50
7/2/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	1.3	877.50
7/2/24	Andrew Bland	Update the cash collateral budget for this week's disbursement forecast.	0.7	472.50
7/2/24	Andrew Bland	Update pre-petition relief forecast in cash collateral budget.	0.4	270.00
7/2/24	Andrew Bland	Continue to conduct budget versus actuals analysis for last test period's cash reporting.	1.1	742.50
7/2/24	Andrew Bland	Review NVTA's revised payment batch for week ending 7/5/2024.	0.3	202.50
7/2/24	Andrew Bland	Revise the 13-week disbursement forecast per week ending 7/5/2024 payment batch review call.	0.7	472.50
7/2/24	Andrew Bland	Review the reforecast cash collateral budget prior to internal distribution.	0.8	540.00
7/2/24	Andrew Spirito	Call with NVTA revenue team to review A/R collections report.	0.6	645.00
7/2/24	Kyle Schanzer	Update the critical vendor reporting for June A/P payments.	2.1	1,417.50
7/2/24	Sean Higgins	Draft an agenda for the weekly payment batch review call with the NVTA treasury team.	0.3	259.50
7/2/24	Sean Higgins	Review the revised weekly payment batch from the NVTA treasury team.	0.4	346.00
7/3/24	Andrew Bland	Update the assumptions tab of the reforecast cash collateral budget.	0.3	202.50
7/3/24	Andrew Bland	Create distributable liquidity forecast package for lenders.	0.4	270.00
7/3/24	Andrew Spirito	Review of NVTA A/R collections data and reporting.	1.1	1,182.50
7/3/24	Kyle Schanzer	Update the critical vendor tracker based off FTI team feedback.	1.1	742.50
7/3/24	Kyle Schanzer	Review monthly operating report requirements.	0.8	540.00
7/8/24	Andrew Bland	Review NVTA's proposed payment batch for week ending 7/12/2024.	1.2	810.00
7/8/24	Andrew Bland	Research internal questions on this week's budgeted operating disbursements.	0.6	405.00
7/8/24	Andrew Hinkelman	Review of updated waterfall and related analysis.	1.1	1,446.50

Date	Professional	Activity	Hours	Fees
7/8/24	Kyle Schanzer	Check docket for CNOs for fee applications to update the professional fee tracker.	0.2	135.00
7/8/24	Kyle Schanzer	Update the critical vendors tracker with actual payments made week ending 7/5/2024.	1.2	810.00
7/8/24	Sean Higgins	Review the weekly payment batch from the NVTA A/P for compliance with the bankruptcy code.	0.8	692.00
7/8/24	Sean Higgins	Correspond with the FTI team re: the weekly payment batch.	0.2	173.00
7/9/24	Andrew Bland	Attend the weekly payment call with the NVTA A/P and FTI teams.	0.1	67.50
7/9/24	Kyle Schanzer	Attend the weekly payment call with the NVTA A/P and FTI teams.	0.1	67.50
7/9/24	Sean Higgins	Attend the weekly payment call with the NVTA A/P and FTI teams.	0.1	86.50
7/9/24	Andrew Bland	Update the disbursement forecast for next test period.	0.3	202.50
7/9/24	Andrew Bland	Update the cash collateral budget for latest week of actual results.	1.7	1,147.50
7/9/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	2.1	1,417.50
7/9/24	Andrew Bland	Review NVTA's revised payment batch for week ending 7/12/2024.	0.4	270.00
7/9/24	Kyle Schanzer	Update the critical vendor reporting matrix for date ending 7/5/2024.	1.0	675.00
7/9/24	Kyle Schanzer	Verify OCP payments for week ending 7/6/2024.	0.2	135.00
7/9/24	Kyle Schanzer	Send emails to notice parties of OCP payments for week ending 7/12/2024.	0.6	405.00
7/9/24	Sean Higgins	Correspond with the FTI and NVTA A/P teams re: unpaid invoices.	0.4	346.00
7/9/24	Sean Higgins	Review the forecasted OCP and professional fee payments in the weekly payment batch.	0.3	259.50
7/9/24	Sean Higgins	Review the revised weekly payment batch from the NVTA A/P team.	0.5	432.50
7/9/24	Sean Higgins	Correspond with the NVTA A/P team on the payment of OCP and	0.4	346.00
7/9/24	Sean Higgins	Address open items re: the weekly payment batch with R. Won (NVTA).	0.4	346.00
7/10/24	Andrew Bland	Update the professional fee forecast for the next reforecast cash	0.3	202.50
7/10/24	Andrew Spirito	Review updates to accounts receivable reporting.	1.1	1,182.50
7/10/24	Andrew Spirito	Call with NVTA revenue team to review A/R reporting.	0.5	537.50
7/10/24	Andrew Spirito	Review of weekly cash activity.	0.5	537.50
7/10/24	Kyle Schanzer	Finalize the critical vendor reporting matrix date ending 7/5/2024.	0.8	540.00
7/11/24	Kyle Schanzer	Call with S. Higgins (FTI) and NVTA A/P team to discuss vendor payment inquiries.	0.5	337.50
7/11/24	Sean Higgins	Call with K. Schanzer (FTI) and NVTA A/P team to discuss vendor payment inquiries.	0.5	432.50
7/11/24	Kyle Schanzer	Update approved payment list for professional fees for week ending 7/19/2024.	1.2	810.00
7/11/24	Kyle Schanzer	Review CS retainer history to reconcile the balance.	0.8	540.00
7/11/24	Sean Higgins	Review new professional fee invoice and CNO filings.	0.3	259.50
7/11/24	Sean Higgins	Review the schedule of professional fee payments for the week ending 7/19/2024.	0.4	346.00
7/11/24	Sean Higgins	Address vendor escalations from the NVTA A/P team.	0.3	259.50
7/11/24	Sean Higgins	Call with the NVTA HR and FTI teams to discuss the final payroll run pre-closing and other employee considerations.	0.8	692.00
7/12/24	Andrew Bland	Revise disbursement forecast for the next re-forecast cash collateral budget.	0.9	607.50
7/12/24	Kyle Schanzer	Add new vendor to the critical vendor reporting matrix.	0.1	67.50
7/12/24	Kyle Schanzer	Update the critical vendor tracker.	0.2	135.00

Date	Professional	Activity	Hours	Fees
7/12/24	Sean Higgins	Review the NVTA professional fee tracker.	0.5	432.50
7/12/24	Sean Higgins	Update the NVTA professional fee tracker.	0.3	259.50
7/12/24	Sean Higgins	Address questions from the NVTA treasury team re: open invoices.	0.3	259.50
7/15/24	Andrew Bland	Call with A. Spirito (FTI) to continue discussion of incremental litigation costs relating to the standing trial.	0.2	135.00
7/15/24	Andrew Spirito	Call with A. Bland (FTI) to continue discussion of incremental litigation costs relating to the standing trial.	0.2	215.00
7/15/24	Andrew Bland	Review estimate of incremental litigation costs relating to the standing trial.	0.5	337.50
7/15/24	Andrew Bland	Review and provide comments on NVTA's proposed payment batch for week ending 7/21/2024.	1.2	810.00
7/15/24	Andrew Bland	Revise the disbursement forecast for next test period.	0.6	405.00
7/15/24	Andrew Bland	Update the cash collateral budget for latest week of actual results.	1.2	810.00
7/15/24	Andrew Bland	Update the cash collateral budget for the latest accounts payable trial balance.	0.4	270.00
7/15/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	0.6	405.00
7/15/24	Andrew Hinkelman	Review and analysis of revised waterfall.	0.9	1,183.50
7/15/24	Kyle Schanzer	Update the critical vendor tracker with proposed payments and complete compliance test for week ending 7/20/2024.	0.5	337.50
7/15/24	Kyle Schanzer	Update the OCP tracker with proposed payments and complete compliance test.	0.5	337.50
7/15/24	Kyle Schanzer	Finalize the critical vendor reporting matrix date ending 7/12/2024.	0.8	540.00
7/15/24	Kyle Schanzer	Verify professional fee payments in NVTA's payment batch week ending 7/19/2024.	0.2	135.00
7/15/24	Sean Higgins	Coordinate with the FTI team re: the weekly payment batch.	0.3	259.50
7/15/24	Sean Higgins	Review the weekly payment batch for the week ended 7/19/2024.	1.0	865.00
7/15/24	Sean Higgins	Review the projected professional and OCP payments for the week ending 7/19/2024.	0.3	259.50
7/15/24	Sean Higgins	Continue to review the weekly payment batch.	0.3	259.50
7/16/24	Andrew Bland	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.8	540.00
7/16/24	Michael Yoshimura	Participate in the weekly payment batch review call with NVTA treasury and FTI teams (partial).	0.5	490.00
7/16/24	Sean Higgins	Participate in the weekly payment batch review call with NVTA treasury and FTI teams.	0.8	692.00
7/16/24	Andrew Bland	Call with A. Spirito (FTI) to review the draft re-forecast cash collateral budget.	0.3	202.50
7/16/24	Andrew Spirito	Call with A. Bland (FTI) to review the draft re-forecast cash collateral budget.	0.3	322.50
7/16/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash	1.2	810.00
7/16/24	Andrew Bland	Reconcile NVTA's proposed non-insider retention forecast against	0.9	607.50
7/16/24	Andrew Bland	Update the disbursement forecast for next test period based on NVTA's proposed payment batch.	0.8	540.00
7/16/24	Andrew Bland	Review the NVTA's revised payment batch for the week ending 7/19/2024.	0.4	270.00
7/16/24	Andrew Bland	Create week-over-week consolidated variance report for internal review.	0.7	472.50
7/16/24	Andrew Bland	Analyze recent collections data by payor type.	0.8	540.00
7/16/24	Andrew Bland	Update the disbursement forecast for this week's finalized payment	0.3	202.50
7/16/24	Andrew Bland	Review the draft reforecast cash collateral budget.	1.1	742.50
7/16/24	Andrew Bland	Create draft cash reporting package for internal review.	0.6	405.00
7/16/24	Andrew Spirito	Review of draft re-forecast.	0.6	645.00
7/16/24	Kyle Schanzer	Finalize OCP final statements report.	1.6	1,080.00

Date	Professional	Activity	Hours	Fees
7/16/24	Kyle Schanzer	Update OCP summary statement based off K&E feedback.	0.5	337.50
7/16/24	Kyle Schanzer	Send out emails to notice parties of OCP payments for week ending 7/19/2024.	0.6	405.00
7/16/24	Sean Higgins	Correspond with the FTI team re: various items in the cash flow forecast.	0.4	346.00
7/17/24	Andrew Bland	Revise the draft re-forecast cash collateral budget per internal comments.	0.8	540.00
7/17/24	Andrew Bland	Update the assumptions tab of the reforecast cash collateral budget.	0.2	135.00
7/17/24	Andrew Bland	Reconcile ending cash per the direct cash flow to ending book balances by entity for June.	0.4	270.00
7/17/24	Andrew Bland	Create distributable liquidity forecast package for lenders.	0.3	202.50
7/17/24	Kyle Schanzer	Update OCP summary statement based off FTI team feedback.	0.2	135.00
7/17/24	Kyle Schanzer	Update NVTA of new professional fee applications for week ending 7/19/2024.	0.6	405.00
7/17/24	Kyle Schanzer	Update part 5 of NVTA's June monthly operating report.	1.8	1,215.00
7/17/24	Sean Higgins	Correspond with the NVTA team on open invoices and the weekly	0.5	432.50
7/18/24	Kyle Schanzer	Update part 5 of the June Monthly Operating Report.	1.8	1,215.00
7/22/24	Andrew Bland	Review and provide comments on NVTA's proposed payment batch for week ending 7/26/2024.	1.3	877.50
7/22/24	Andrew Bland	Update the cash collateral budget for latest week of actual results.	1.1	742.50
7/22/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	0.9	607.50
7/22/24	Kyle Schanzer	Update the critical vendor tracker with proposed payments and complete compliance test for week ending 7/27/2024.	0.5	337.50
7/22/24	Kyle Schanzer	Update the OCP tracker with proposed payments and complete compliance test.	0.5	337.50
7/22/24	Kyle Schanzer	Confirm that all proposed professional fees week ending 7/19/2024 were made correctly.	0.3	202.50
7/22/24	Kyle Schanzer	Update NVTA's professional fee tracker.	0.5	337.50
7/22/24	Kyle Schanzer	Update the critical vendor matrix to reflect actual payments made week ending 7/19/2024.	0.5	337.50
7/23/24	Andrew Bland	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	0.8	540.00
7/23/24	Kyle Schanzer	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	0.8	540.00
7/23/24	Michael Yoshimura	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	0.8	784.00
7/23/24	Sean Higgins	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	0.8	692.00
7/23/24	Andrew Bland	Review revised draft of this week's proposed payment batch.	0.6	405.00
7/23/24	Kyle Schanzer	Review OCP payments in the payment batch week ending 7/26/2024.	0.6	405.00
7/23/24	Sean Higgins	Review the weekly payment batch from the NVTA A/P team.	0.6	519.00
7/23/24	Sean Higgins	Continue to review the weekly payment batch and provide comments on same to the NVTA A/P team.	0.6	519.00
7/23/24	Sean Higgins	Attend to action items regarding the weekly A/P payment batch.	0.6	519.00
7/23/24	Sean Higgins	Prepare an agenda for the weekly payment batch call with the NVTA A/P team.	0.4	346.00
7/23/24	Sean Higgins	Review the revised weekly payment batch.	0.4	346.00
7/23/24	Sean Higgins	Correspond with the NVTA team re: various vendor, OCP and professional fee invoices.	0.3	259.50
7/24/24	Andrew Bland	Create and distribute an internal cash reporting package for last	0.7	472.50
7/24/24	Andrew Bland	Revise next test period's disbursement forecast.	0.4	270.00
7/25/24	Andrew Spirito	Call with billing vendor and NVTA revenue team re: contract extension.	0.6	645.00

Date	Professional	Activity	Hours	Fees
7/25/24	Michael Yoshimura	Attend to cash management items.	0.3	294.00
7/26/24	Andrew Bland	Correspond with management regarding restructuring disbursements	0.6	405.00
7/26/24	Andrew Bland	Review management's proposed payment batch for next week and provide comments.	1.1	742.50
7/26/24	Andrew Bland	Update the professional fee forecast for next test period.	0.3	202.50
7/26/24	Kyle Schanzer	Update the professional fee tracker for new invoices filed week ending 7/26/2024.	1.1	742.50
7/26/24	Kyle Schanzer	Draft correspondence to NVTA A/P team of new professional fee invoices for week ending 7/26/2024.	0.6	405.00
7/26/24	Kyle Schanzer	Correspond with K&E re: OCP case cap.	0.2	135.00
7/27/24	Kyle Schanzer	Complete compliance test for proposed critical vendor payments for week ending 8/2/2024.	0.6	405.00
7/27/24	Kyle Schanzer	Complete OCP compliance test for week ending 8/2/2024.	0.6	405.00
7/27/24	Sean Higgins	Review the weekly payment batch for the week ending 8/02/2024.	0.4	346.00
7/28/24	Sean Higgins	Address vendor escalations from the NVTA A/P and procurement teams.	0.4	346.00
7/28/24	Sean Higgins	Review the weekly payment batch for the week ending 8/02/2024.	1.0	865.00
7/29/24	Andrew Bland	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	1.1	742.50
7/29/24	Kyle Schanzer	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	1.1	742.50
7/29/24	Sean Higgins	Participate in the weekly payment batch review call with the NVTA treasury and FTI teams.	1.1	951.50
7/29/24	Andrew Bland	Review NVTA's revised payment batch for week ending 8/6/2024.	0.9	607.50
7/29/24	Andrew Bland	Update the disbursement forecast for next test period.	0.4	270.00
7/29/24	Andrew Bland	Compare this week's payment batch to all outstanding post-petition accounts payable.	0.6	405.00
7/29/24	Andrew Bland	Update the cash collateral budget for latest week of actual results.	1.3	877.50
7/29/24	Andrew Bland	Update the cash collateral budget for the latest accounts payable trial	0.3	202.50
7/29/24	Andrew Bland	Review NVTA's final proposed payment batch for week ending 8/6/2024.	0.9	607.50
7/29/24	Andrew Spirito	Review of revised wind-down budget.	1.6	1,720.00
7/29/24	Andrew Spirito	Call with treasury team to transition work plan.	1.1	1,182.50
7/29/24	Kyle Schanzer	Provide data request for NVTA re: bank account administration.	0.6	405.00
7/29/24	Sean Higgins	Review various OCP invoices.	0.3	259.50
7/29/24	Sean Higgins	Correspond with the NVTA A/P team on the weekly payment batch.	0.4	346.00
7/29/24	Sean Higgins	Correspond with the NVTA and FTI teams re: the weekly payment batch.	0.3	259.50
7/30/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	2.8	1,890.00
7/30/24	Andrew Bland	Update this week's disbursement forecast per revised payment batch from management.	0.6	405.00
7/30/24	Andrew Bland	Review daily collections data by payor for last test period.	0.4	270.00
7/30/24	Andrew Bland	Review the cash flow forecast for this week.	0.6	405.00
7/30/24	Andrew Bland	Create week-over-week consolidated variance report for internal review.	0.5	337.50
7/30/24	Andrew Bland	Create cash reporting package for last test period for internal review.	1.2	810.00
7/30/24	Andrew Spirito	Call with NVTA finance team re: disputed A/R.	0.8	860.00
7/31/24	Andrew Bland	Review this week's cash forecast and inputs to funds flow.	0.4	270.00
7/31/24	Andrew Bland	Work with NVTA management to transfer all cash management systems to FTI, including account setups.	2.7	1,822.50
7/31/24	Andrew Spirito	Review of revised wind-down budget.	1.1	1,182.50
8/1/24	Andrew Bland	Participate in the second weekly payment batch review call with the NVTA treasury and FTI teams.	0.6	405.00

Date	Professional	Activity	Hours	Fees
8/1/24	Kyle Schanzer	Participate in the second weekly payment batch review call with the NVTA treasury and FTI teams.	0.6	405.00
8/1/24	Andrew Bland	Work with NVTA management to transfer all cash management systems to FTI, including account setups.	0.7	472.50
8/1/24	Andrew Bland	Review and provide comments on NVTA's second proposed payment batch.	1.4	945.00
8/1/24	Andrew Bland	Update this week's cash forecast for the second payment batch and updated accounts payable.	1.2	810.00
8/1/24	Andrew Bland	Update the cash flow model for all cash burn through July month end.	1.1	742.50
8/1/24	Kyle Schanzer	Research accounting software options to use during the wind-down	0.6	405.00
8/2/24	Sean Higgins	Call with the NVTA treasury and FTI teams to review the reports needed to execute 2024 1099 forms.	0.3	259.50
8/2/24	Andrew Spirito	Call with the NVTA treasury and FTI teams to review the reports needed to execute 2024 1099 forms.	0.3	322.50
8/2/24	Andrew Bland	Meeting with a Notary Public for notarization of identity documents for HSBC Australia bank account.	0.4	270.00
8/2/24	Andrew Bland	Review and approve final cure payment batches for wires and	0.3	202.50
8/2/24	Andrew Bland	Review and document outstanding items for cash management and treasury function transition.	0.4	270.00
8/2/24	Kyle Schanzer	Organize new OCP invoices in the data room.	0.6	405.00
8/2/24	Kyle Schanzer	Send correspondence to notice parties for new OCP invoices paid for week ending 8/2/2024.	0.6	405.00
8/2/24	Kyle Schanzer	Update the professional fee tracker for new invoices filed week ending 8/2/2024.	1.2	810.00
Cash Management and Reporting Total			130.6	\$ 98,282.50

Transaction Support and Asset Sales				
7/1/24	Nicholas Lucci	Participate on call with NVTA finance team to discuss pending integration uploads to the data room.	0.3	\$ 202.50
7/1/24	Nicholas Lucci	Correspond with Moelis and NVTA regarding IT diligence uploads.	0.4	270.00
7/1/24	Nicholas Lucci	Review IT diligence items.	0.5	337.50
7/1/24	Nicholas Lucci	Correspond with NVTA re: diligence uploads and tagging within data room.	0.4	270.00
7/1/24	Nicholas Lucci	Review HR related integration items.	0.4	270.00
7/1/24	Nicholas Lucci	Review pricing materials and finance related items.	0.9	607.50
7/1/24	Nicholas Lucci	Review sensitivity of files uploaded to the date room.	0.8	540.00
7/1/24	Nicholas Lucci	Correspond with legal team and counsel regarding sensitivity of pricing materials.	0.4	270.00
7/1/24	Nicholas Lucci	Revise additional materials related to A/R collections workstream.	1.8	1,215.00
7/1/24	Nicholas Lucci	Integrate updates to A/R collections model after review with FTI team.	1.2	810.00
7/2/24	Nicholas Lucci	Finalize materials related to A/R collections re: TSA related workstream.	1.6	1,080.00
7/2/24	Nicholas Lucci	Correspond with K&E re: review of initial draft of collections materials.	0.5	337.50
7/2/24	Nicholas Lucci	Provide access to the data room for additional NVTA personnel.	0.6	405.00
7/2/24	Nicholas Lucci	Discuss integration of collections reports with NVTA finance team.	0.3	202.50
7/2/24	Nicholas Lucci	Follow-up discussion on A/R materials with NVTA finance team.	0.2	135.00
7/2/24	Nicholas Lucci	Correspond with NVTA A/R team regarding monthly collections data.	0.6	405.00
7/2/24	Nicholas Lucci	Review data room for materials related to new tax items.	1.1	742.50
7/2/24	Nicholas Lucci	Review all open integration requests.	0.6	405.00
7/3/24	Andrew Spirito	Review of updated wind-down budget exhibit.	1.4	1,505.00

Date	Professional	Activity	Hours	Fees
7/3/24	Andrew Spirito	Attend integration planning meeting with NVTA and buyer teams.	0.8	860.00
7/3/24	Nicholas Lucci	Correspond with NVTA legal and commercial team regarding pending integration uploads.	0.6	405.00
7/3/24	Nicholas Lucci	Review data room for accession materials uploaded throughout diligence process as part of request from NVTA.	1.2	810.00
7/3/24	Nicholas Lucci	Correspond with Moelis regarding contract availability within the data room.	0.3	202.50
7/3/24	Nicholas Lucci	Correspond with NVTA and K&E regarding pending tax uploads.	0.4	270.00
7/3/24	Nicholas Lucci	Review new commercial integration items to the data room.	0.4	270.00
7/3/24	Nicholas Lucci	Review IT related diligence items to the data room.	0.2	135.00
7/5/24	Andrew Spirito	Review changes to wind-down budget exhibit.	1.4	1,505.00
7/5/24	Andrew Spirito	Review draft of reverse TSA.	0.8	860.00
7/5/24	Andrew Spirito	Correspond with K&E re: buyer APA inquiries.	0.6	645.00
7/5/24	Nicholas Lucci	Upload integration items to the data room re: HR team.	0.3	202.50
7/5/24	Nicholas Lucci	Upload integration items to the data room re: quality team.	0.4	270.00
7/5/24	Nicholas Lucci	Upload of integration items to the data room re: IT.	0.4	270.00
7/6/24	Andrew Spirito	Correspond with K&E and Moelis re: buyer APA inquiries.	0.7	752.50
7/7/24	Andrew Spirito	Correspond with K&E and Moelis re: buyer APA inquiries.	0.9	967.50
7/7/24	Andrew Spirito	Continue to correspond with K&E and Moelis re: buyer APA inquiries.	0.3	322.50
7/7/24	Andrew Spirito	Review changes to wind-down budget exhibit.	0.9	967.50
7/8/24	Andrew Spirito	Correspond with K&E re: buyer APA inquiries.	0.7	752.50
7/8/24	Andrew Spirito	Correspond with K&E re: standing hearing.	0.8	860.00
7/8/24	Nicholas Lucci	Review A/R collections workstream model.	0.2	135.00
7/8/24	Nicholas Lucci	Review existing uploads within the IT Data Room folder and ensure	0.4	270.00
7/8/24	Nicholas Lucci	Correspond with prospective buyer and NVTA regarding quality diligence uploads.	0.3	202.50
7/8/24	Nicholas Lucci	Review quality diligence items as part of integration efforts.	0.4	270.00
7/8/24	Nicholas Lucci	Communicate with legal counsel regarding A/R collections workstream.	0.5	337.50
7/8/24	Nicholas Lucci	Correspond with NVTA legal and commercial teams re: accounts by revenue and volume detail.	0.5	337.50
7/8/24	Nicholas Lucci	Correspond with NVTA re: integration tracker updates.	0.3	202.50
7/8/24	Nicholas Lucci	Update A/R collections TSA support model.	1.2	810.00
7/8/24	Nicholas Lucci	Populate integration tracker in support of NVTA IMO team.	1.7	1,147.50
7/8/24	Nicholas Lucci	Review individual department leader critical vendor submissions.	1.6	1,080.00
7/8/24	Nicholas Lucci	Correspond with NVTA regarding critical vendor submissions.	0.3	202.50
7/8/24	Nicholas Lucci	Review of all open integration related items.	0.3	202.50
7/9/24	Nicholas Lucci	Review quality diligence items as part of integration efforts.	0.4	270.00
7/9/24	Nicholas Lucci	Correspond with prospective buyer and NVTA regarding quality diligence uploads.	0.3	202.50
7/9/24	Nicholas Lucci	Correspond with NVTA IMO team regarding international diligence questions.	0.3	202.50
7/9/24	Nicholas Lucci	Tag international financial related files within the data room.	0.8	540.00
7/9/24	Nicholas Lucci	Review legal integration items into the data room.	0.4	270.00
7/9/24	Nicholas Lucci	Correspond with NVTA revenue cycle management team regarding billing system and TSA impact.	0.3	202.50
7/9/24	Nicholas Lucci	Review access within the data room and send invitations to NVTA Tax team.	0.5	337.50
7/9/24	Nicholas Lucci	Upload integration tax items to data room for review of NVTA prior to uploading new materials to data room.	0.4	270.00
7/9/24	Nicholas Lucci	Review financial related items to the data room.	0.6	405.00
7/9/24	Nicholas Lucci	Review new integration items related to non-test revenue.	0.4	270.00
7/9/24	Nicholas Lucci	Determine accessibility for new tax folder within the data room.	0.6	405.00
7/9/24	Nicholas Lucci	Review IT related items to the data room.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/10/24	Andrew Spirito	Call with FTI, NVTA and Buyer (Finance and Accounting	0.3	322.50
7/10/24	Nicholas Lucci	Call with FTI, NVTA and Buyer (Finance and Accounting	0.3	202.50
7/10/24	Sean Higgins	Integration teams) to discuss A/P transition efforts.		
7/10/24	Sean Higgins	Call with FTI, NVTA and Buyer (Finance and Accounting	0.3	259.50
7/10/24	Nicholas Lucci	Integration teams) to discuss A/P transition efforts.		
7/10/24	Nicholas Lucci	Review updates to accounts receivable reporting.	0.6	405.00
7/10/24	Nicholas Lucci	Review IT related items to the data room.	0.4	270.00
7/10/24	Nicholas Lucci	Review new finance team proposed uploads for sensitive materials	0.7	472.50
7/10/24	Nicholas Lucci	and related correspondence with NVTA team.		
7/10/24	Nicholas Lucci	Correspond with tax team regarding data room file availability.	0.4	270.00
7/10/24	Nicholas Lucci	Review IT related items to the data room.	0.3	202.50
7/10/24	Nicholas Lucci	Review data room re: CPT code guide diligence request.	0.5	337.50
7/10/24	Nicholas Lucci	Review IT related items to the data room.	0.4	270.00
7/10/24	Nicholas Lucci	Review vendor and operational related integration items to the data	0.4	270.00
7/10/24	Nicholas Lucci	room.		
7/10/24	Nicholas Lucci	Correspond with NVTA re: XIFIN and TSA.	0.3	202.50
7/10/24	Nicholas Lucci	Correspond with NVTA HR and Tax teams to discuss data	0.4	270.00
7/10/24	Nicholas Lucci	sensitivity and availability.		
7/10/24	Nicholas Lucci	Upload various integration trackers for open and closed items.	0.8	540.00
7/11/24	Grace Shiau	Call with S. Higgins (FTI) regarding flow of funds model.	0.2	135.00
7/11/24	Sean Higgins	Call with G. Shiau (FTI) regarding flow of funds model.	0.2	173.00
7/11/24	Andrew Spirito	Call with NVTA finance team to review draft TSA.	0.6	645.00
7/11/24	Andrew Spirito	Compile exhibits in plan supplement.	1.5	1,612.50
7/11/24	Andrew Spirito	Review plan supplement exhibits.	0.8	860.00
7/11/24	Grace Shiau	Review various flow of funds templates to prepare sources and uses	0.5	337.50
7/11/24	Grace Shiau	file.		
7/11/24	Grace Shiau	Prepare the flow of funds at the sale closing and recociliation to	2.1	1,417.50
7/11/24	Grace Shiau	waterfall.		
7/11/24	Grace Shiau	Continue to update flow of funds file based on latest waterfall.	1.7	1,147.50
7/11/24	Nicholas Lucci	Correspond with NVTA commercial and legal teams re: customer	0.3	202.50
7/11/24	Nicholas Lucci	level volume and revenue detailed reports.		
7/11/24	Nicholas Lucci	Correspond with legal regarding customer list and availability within	0.4	270.00
7/11/24	Nicholas Lucci	the data room.		
7/11/24	Nicholas Lucci	Correspond with NVTA IMO admin re: COGS diligence request.	0.3	202.50
7/11/24	Nicholas Lucci	Correspond with NVTA finance team re: refreshed COGS detail.	0.2	135.00
7/11/24	Nicholas Lucci	Update COGS model to prepare for upload to the data room.	2.1	1,417.50
7/11/24	Nicholas Lucci	Review IT related diligence items to the data room re: software	0.4	270.00
7/11/24	Nicholas Lucci	security.		
7/11/24	Nicholas Lucci	Review IT related diligence items to the data room re: risk	0.3	202.50
7/11/24	Nicholas Lucci	exceptions.		
7/12/24	Grace Shiau	Call with S. Higgins (FTI) regarding review of flow of funds model.	0.5	337.50
7/12/24	Sean Higgins	Call with G. Shiau (FTI) regarding review of flow of funds model.	0.5	432.50
7/12/24	Andrew Spirito	Correspond with K&E re: buyer APA inquiries.	0.6	645.00
7/12/24	Grace Shiau	Update flow of funds file based on comments from FTI team.	0.5	337.50
7/12/24	Grace Shiau	Continue to update flow of funds file.	0.9	607.50
7/12/24	Nicholas Lucci	Correspond with NVTA finance and revenue cycle management	0.4	270.00
7/12/24	Nicholas Lucci	team regarding A/R collections workstream.		
7/12/24	Nicholas Lucci	Correspondence with prospective buyer and NVTA regarding A/R	0.3	202.50
7/12/24	Nicholas Lucci	collections workstream.		
7/12/24	Nicholas Lucci	Review IT related items to the data room.	0.3	202.50
7/12/24	Nicholas Lucci	Review items within the data room as part of a new tax related	0.6	405.00
7/12/24	Nicholas Lucci	integration request.		
7/12/24	Nicholas Lucci	Review tax related items to the data room.	0.4	270.00
7/12/24	Nicholas Lucci	Update various integration trackers for open and closed items.	0.9	607.50
7/12/24	Sean Higgins	Correspond with a software vendor re: access post-sale close.	0.3	259.50
7/14/24	Nicholas Lucci	Review of tax related items to the data room.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/15/24	Andrew Spirito	Correspond with K&E re: buyer APA inquiries.	0.4	430.00
7/15/24	Grace Shiau	Update flow of funds file based on call with FTI team.	1.3	877.50
7/15/24	Nicholas Lucci	Review revenue related integration items to the data room.	0.6	405.00
7/15/24	Nicholas Lucci	Correspond with NVTA finance team regarding collections line level detail.	0.4	270.00
7/15/24	Nicholas Lucci	Communicate with Moelis regarding aggregated diligence tracker.	0.7	472.50
7/15/24	Nicholas Lucci	Review of data room for HR related sensitive materials.	0.8	540.00
7/15/24	Nicholas Lucci	Remove outdated diligence items from the data room.	0.4	270.00
7/15/24	Nicholas Lucci	Correspond with NVTA HR and Moelis regarding associated updates to the data room.	0.3	202.50
7/15/24	Nicholas Lucci	Correspond with NVTA re: commissions related TSA question.	0.4	270.00
7/15/24	Nicholas Lucci	Review APA for language on customer refunds.	1.1	742.50
7/15/24	Nicholas Lucci	Review data room for institutional contract requests.	0.8	540.00
7/15/24	Sean Higgins	Correspond with the FTI team re: the flow of funds at closing.	0.3	259.50
7/15/24	Sean Higgins	Correspond with the NVTA HR team re: employee matters for the sale closing.	0.4	346.00
7/15/24	Sean Higgins	Analyze the vendor contracts executed post-petition at Buyer's request.	0.4	346.00
7/15/24	Sean Higgins	Review and updates to the revised flow of funds at closing.	0.7	605.50
7/16/24	Andrew Spirito	Call with FTI, NVTA, Buyer, K&E and advisors to discuss TSA related workstream (Topic: A/R).	0.5	537.50
7/16/24	Nicholas Lucci	Call with FTI, NVTA, Buyer, K&E and advisors to discuss TSA related workstream (Topic: A/R).	0.5	337.50
7/16/24	Sean Higgins	Call with FTI, NVTA, Buyer, K&E and advisors to discuss TSA	0.5	432.50
7/16/24	Andrew Spirito	Call with NVTA, N. Lucci (FTI) and S. Higgins (FTI) to discuss TSA related workstream (Topic: Commissions).	0.5	537.50
7/16/24	Nicholas Lucci	Call with NVTA, A. Spirito (FTI) and S. Higgins (FTI) to discuss TSA related workstream (Topic: Commissions).	0.5	337.50
7/16/24	Sean Higgins	Call with NVTA, A. Spirito (FTI) and N. Lucci (FTI) to discuss TSA related workstream (Topic: Commissions).	0.5	432.50
7/16/24	Grace Shiau	Update funds flow summary based on comments from FTI team.	0.4	270.00
7/16/24	Grace Shiau	Add effective date sources and uses to the funds flow file.	0.7	472.50
7/16/24	Jacob Baltaytis	Prepare response to H. Haggard (K&E) re: purchaser contract item.	0.3	219.00
7/16/24	Nicholas Lucci	Review A/R workstream as a prep for advisors call.	0.2	135.00
7/16/24	Nicholas Lucci	Review follow-ups from A/R advisors call.	0.2	135.00
7/16/24	Nicholas Lucci	Review of contracts related diligence items to the data room.	0.3	202.50
7/16/24	Nicholas Lucci	Correspond with K&E regarding recent uploads to the data room.	0.4	270.00
7/16/24	Nicholas Lucci	Review of IT related diligence items to the data room re: patching tool deployment.	0.3	202.50
7/16/24	Nicholas Lucci	Review 2024 Sales Incentive Plan to determine viability within TSA.	1.1	742.50
7/16/24	Nicholas Lucci	Correspond legal advisors to discuss incentive compensation planning.	0.4	270.00
7/16/24	Nicholas Lucci	Review Finance and IT related diligence items to the data room re: department specific budgets.	0.9	607.50
7/16/24	Nicholas Lucci	Correspond with NVTA re: commissions related TSA workstream.	0.4	270.00
7/16/24	Nicholas Lucci	Correspond with prospective bidder on finance and accounting integration workstream.	0.2	135.00
7/16/24	Nicholas Lucci	Correspond with NVTA re: A/R collections workstream.	0.2	135.00
7/16/24	Nicholas Lucci	Update A/R supporting schedules as a follow-up to calls scheduled throughout the day.	1.1	742.50
7/16/24	Sean Higgins	Analyze the vendor contracts executed post-petition at Buyer's request.	0.3	259.50
7/16/24	Sean Higgins	Continue to analyze the vendor contracts executed post-petition at Buyer's request.	0.6	519.00

Date	Professional	Activity	Hours	Fees
7/17/24	Andrew Spirito	Call with S. Higgins, M. Yoshimura and G. Shiau (all FTI) to discuss funds flow.	0.7	752.50
7/17/24	Grace Shiau	Call with A. Spirito, M. Yoshimura and S. Higgins (all FTI) to discuss funds flow.	0.7	472.50
7/17/24	Michael Yoshimura	Call with A. Spirito, S. Higgins and G. Shiau (all FTI) to discuss funds flow.	0.7	686.00
7/17/24	Sean Higgins	Call with A. Spirito, M. Yoshimura and G. Shiau (all FTI) to discuss funds flow.	0.7	605.50
7/17/24	Grace Shiau	Update funds flow file to prepare for call.	0.3	202.50
7/17/24	Grace Shiau	Update funds flow file based on comments from FTI team.	1.3	877.50
7/17/24	Grace Shiau	Continue to update funds flow file based on comments from FTI team.	2.3	1,552.50
7/17/24	Nicholas Lucci	Call with NVTA to discuss A/R presentation and supporting TSA exhibits.	0.5	337.50
7/17/24	Nicholas Lucci	Correspond with legal advisors to discuss updated version of the TSA.	0.4	270.00
7/17/24	Nicholas Lucci	Review past version of TSA to understand language in preparation for drafting new language.	0.6	405.00
7/17/24	Nicholas Lucci	Draft language related to incentive compensation to be included within the TSA.	1.3	877.50
7/17/24	Nicholas Lucci	Integrate revisions into language for the TSA.	0.7	472.50
7/17/24	Nicholas Lucci	Review TSA for potential changes and new items.	1.7	1,147.50
7/17/24	Nicholas Lucci	Internal Correspond related to finance integration questions.	0.4	270.00
7/17/24	Nicholas Lucci	Correspond with N. Bergsteinsson related to TSA language and new	0.4	270.00
7/17/24	Nicholas Lucci	Correspond with NVTA and XIFIN to help support a call scheduling.	0.3	202.50
7/17/24	Nicholas Lucci	Integrate updates into TSA language per NVTA feedback.	0.2	135.00
7/17/24	Nicholas Lucci	Review composite list of open diligence and integration items.	0.4	270.00
7/17/24	Sean Higgins	Analyze the vendor contracts executed post-petition at Buyer's request.	0.6	519.00
7/17/24	Sean Higgins	Continue to analyze the vendor contracts executed post-petition at Buyer's request.	0.5	432.50
7/17/24	Sean Higgins	Finalize the analysis summarizing the list of contracts executed post-filing and contracts for Buyer's review.	1.0	865.00
7/18/24	Andrew Spirito	Call with N. Lucci and S. Higgins (FTI) to review the reverse TSA and discuss open action items from Advisors call.	0.6	645.00
7/18/24	Nicholas Lucci	Call with A. Spirito and S. Higgins (FTI) to review the reverse TSA and discuss open action items from Advisors call.	0.6	405.00
7/18/24	Sean Higgins	Call with A. Spirito and N. Lucci (FTI) to review the reverse TSA	0.6	519.00
7/18/24	Michael Yoshimura	Attend special committee board call with K&A, Moelis and FTI teams.	0.8	784.00
7/18/24	Nicholas Lucci	Attend special committee board call with K&A, Moelis and FTI teams.	0.8	540.00
7/18/24	Sean Higgins	Attend special committee board call with K&A, Moelis and FTI teams.	0.8	692.00
7/18/24	Nicholas Lucci	Call with S. Higgins (FTI) to review the reverse TSA.	0.6	405.00
7/18/24	Sean Higgins	Call with N. Lucci (FTI) to review the reverse TSA.	0.6	519.00
7/18/24	Grace Shiau	Review fund flows file and comments from FTI team.	0.8	540.00
7/18/24	Grace Shiau	Create draft email and summary to send to K&E.	0.5	337.50
7/18/24	Nicholas Lucci	Review updated collections line level detailed files by A/R type.	0.8	540.00
7/18/24	Nicholas Lucci	Update A/R model to integrate collections level detail into excel.	1.6	1,080.00
7/18/24	Nicholas Lucci	Review model to allow for a condensed summary format applicable for an exhibit to the TSA.	1.1	742.50
7/18/24	Nicholas Lucci	Draft TSA language as preparation for discussion with NVTA and FTI.	1.0	675.00
7/18/24	Nicholas Lucci	Review legal related uploads to the data room.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/18/24	Nicholas Lucci	Research various open ended questions from newly updated version of the TSA.	1.2	810.00
7/18/24	Sean Higgins	Review the reverse TSA draft.	0.3	259.50
7/18/24	Sean Higgins	Analyze the list of vendor contracts from Buyer and correspond NVTA on same.	0.7	605.50
7/18/24	Sean Higgins	Call with NVTA re: Buyer's vendor contract review process.	0.5	432.50
7/18/24	Sean Higgins	Continue to analyze the list of vendor contracts for Buyer and correspond with NVTA on same.	0.5	432.50
7/18/24	Sean Higgins	Correspond with the NVTA team re: vendor contract cures for Buyer.	0.4	346.00
7/18/24	Sean Higgins	Continue to analyze the list of vendor contracts for Buyer.	0.8	692.00
7/18/24	Sean Higgins	Review the sources and uses at closing model.	0.6	519.00
7/18/24	Sean Higgins	Correspond with the FTI team re: the flow of funds at sale closing.	0.3	259.50
7/18/24	Sean Higgins	Address inbound requests re: the flow of funds.	0.3	259.50
7/19/24	Nicholas Lucci	Correspond with legal advisors regarding A/P related outstanding integration items.	0.4	270.00
7/19/24	Nicholas Lucci	Correspond with NVTA regarding ERP usage in estate wind-down.	0.4	270.00
7/19/24	Nicholas Lucci	Review sample IT reports to data room.	0.4	270.00
7/19/24	Nicholas Lucci	Review existing ERP agreements as part of integration request.	0.7	472.50
7/19/24	Nicholas Lucci	Correspond with NVTA regarding ERP follow-up items.	0.3	202.50
7/19/24	Nicholas Lucci	Review post-estate contracts proposed for upload to the data room.	0.9	607.50
7/19/24	Nicholas Lucci	Correspond with legal advisors and NVTA regarding sensitivity and location of new proposed contract uploads.	0.4	270.00
7/19/24	Nicholas Lucci	Upload post estate contracts to the data room.	0.3	202.50
7/19/24	Nicholas Lucci	Review weekly IT vulnerability report to the data room.	0.4	270.00
7/19/24	Nicholas Lucci	Correspond with NVTA regarding post estate contracts.	0.3	202.50
7/19/24	Nicholas Lucci	Review IT related diligence items to the data room.	0.4	270.00
7/19/24	Sean Higgins	Correspond with the NVTA procurement and integration teams re: vendor contracts to be reviewed by Buyer.	0.4	346.00
7/19/24	Sean Higgins	Review the revised flow of funds.	0.3	259.50
7/19/24	Sean Higgins	Correspond with the K&E and FTI teams re: the flow of funds at sale closing.	0.3	259.50
7/19/24	Sean Higgins	Correspond with NVTA and Buyer advisors re: open action items for the sale closing.	0.3	259.50
7/22/24	Nicholas Lucci	Prepare IT related diligence item for upload to the data room re: penetration tests.	0.3	202.50
7/22/24	Nicholas Lucci	Complete account software related wind-down items to prepare accessibility for post close.	1.0	675.00
7/22/24	Nicholas Lucci	Update accessibility settings within the data room for new uploads.	0.2	135.00
7/22/24	Nicholas Lucci	Correspondence with NVTA finance team to discuss A/P integration workstream.	0.3	202.50
7/22/24	Nicholas Lucci	Research related to outstanding balances pertaining to potential assumed contracts.	0.8	540.00
7/22/24	Nicholas Lucci	Correspond with K&E re: outstanding balances on specific contracts.	0.3	202.50
7/22/24	Nicholas Lucci	Prepare HR related diligence items for upload to data room.	0.2	135.00
7/22/24	Nicholas Lucci	Prepare operations related diligence items for upload to data room.	0.4	270.00
7/22/24	Sean Higgins	Correspond with the K&E, NVTA procurement and FTI teams re: open diligence request from Buyer.	0.5	432.50
7/22/24	Sean Higgins	Address inbound requests re: open sale closing items.	0.3	259.50
7/23/24	Grace Shiau	Update flow of funds file with wiring instructions.	0.2	135.00
7/23/24	Nicholas Lucci	Consolidate notes and follow-ups related to TSA.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/23/24	Nicholas Lucci	Review TSA for potential changes and new items.	1.4	945.00
7/23/24	Nicholas Lucci	Draft language to be amended within the TSA.	0.6	405.00
7/23/24	Nicholas Lucci	Correspondence with K&E regarding coordination of reverse TSA call.	0.3	202.50
7/23/24	Nicholas Lucci	Prepare Science/Operations related diligence items for upload to data room.	0.4	270.00
7/23/24	Nicholas Lucci	Review of A/P integration activities.	0.4	270.00
7/23/24	Nicholas Lucci	Review of all outstanding integration items.	0.7	472.50
7/23/24	Sean Higgins	Call with the NVTA legal and HR teams to discuss open sale closing items.	0.4	346.00
7/23/24	Sean Higgins	Address action items re: pre-closing and integration-related activities.	0.6	519.00
7/23/24	Sean Higgins	Update the sources and uses model.	0.9	778.50
7/24/24	Andrew Spirito	Call with NVTA revenue team and N. Lucci (FTI) to review A/R related closing items.	0.7	752.50
7/24/24	Nicholas Lucci	Call with NVTA revenue team and A. Spirito (FTI) to review A/R related closing items.	0.7	472.50
7/24/24	Michael Yoshimura	Call with S. Higgins (FTI) and NVTA HR team to discuss employee wind-down items.	0.4	392.00
7/24/24	Sean Higgins	Call with M. Yoshimura (FTI) and NVTA HR team to discuss employee wind-down items.	0.4	346.00
7/24/24	Andrew Spirito	Call with the Buyer, NVTA and advisors to discuss the treatment of A/P post-closing.	0.8	860.00
7/24/24	Nicholas Lucci	Call with the Buyer, NVTA and advisors to discuss the treatment of A/P post-closing.	0.8	540.00
7/24/24	Sean Higgins	Call with the Buyer, NVTA and advisors to discuss the treatment of A/P post-closing.	0.8	692.00
7/24/24	Nicholas Lucci	Call with S Higgins (FTI) to discuss follow-ups from A/P integrations call.	0.2	135.00
7/24/24	Sean Higgins	Call with N. Lucci (FTI) to discuss follow-ups from A/P integrations call.	0.2	173.00
7/24/24	Andrew Spirito	Review open items for sale closing and the transition to the wind-	0.5	537.50
7/24/24	Andrew Spirito	Review closing checklist and open items.	0.8	860.00
7/24/24	Andrew Spirito	Correspond with K&E re: closing items, TSA.	0.9	967.50
7/24/24	Andrew Spirito	Review revised draft of TSA.	0.6	645.00
7/24/24	Grace Shiau	Review calculation of escrow accounts in funds flow file.	0.1	67.50
7/24/24	Grace Shiau	Update overage calculation based on 5/22/24 cash forecast and 7/17/24 cash forecast.	1.2	810.00
7/24/24	Nicholas Lucci	Correspond with K&E to discuss prep items related to reverse TSA call.	0.3	202.50
7/24/24	Nicholas Lucci	Prepare IT related diligence item for upload to the data room.	1.2	810.00
7/24/24	Nicholas Lucci	Correspond with NVTA regarding follow-ups related to A/P integration efforts.	0.5	337.50
7/24/24	Nicholas Lucci	Consolidate follow-up items from A/P integration call for distribution to internal team.	0.3	202.50
7/24/24	Nicholas Lucci	Correspond with NVTA re: follow-up items on various intercompany TSA revisions.	0.2	135.00
7/24/24	Nicholas Lucci	Update intercompany TSA proposed language.	0.5	337.50
7/24/24	Nicholas Lucci	Coordinate various follow-up calls with NVTA team and advisors related to TSA workstream.	0.9	607.50
7/24/24	Sean Higgins	Correspond with the FTI team re: open sale closing matters.	0.3	259.50
7/24/24	Sean Higgins	Coordinate tasks related to the A/P cutoff at sale closing.	0.9	778.50
7/24/24	Sean Higgins	Finalize the sources and uses at sale close and send same to the Buyer and advisor teams.	0.5	432.50
7/24/24	Sean Higgins	Attend to various treasury-related wind-down matters.	0.3	259.50
7/24/24	Sean Higgins	Correspond with the NVTA, K&E and FTI team re: open sale closing matters.	0.4	346.00

Date	Professional	Activity	Hours	Fees
7/25/24	Andrew Bland	Participate in call with G. Shiau (FTI) regarding updates to the draft funds flow.	0.3	202.50
7/25/24	Grace Shiau	Participate in call with A. Bland (FTI) regarding updates to the draft funds flow.	0.3	202.50
7/25/24	Andrew Spirito	Call with N. Lucci and S. Higgins (both FTI) and claims agent to	0.3	322.50
7/25/24	Nicholas Lucci	Call with A. Spirito and S. Higgins (both FTI) and claims agent to discuss post-close A/P services.	0.3	202.50
7/25/24	Sean Higgins	Call with A. Spirito and N. Lucci (both FTI) and claims agent to discuss post-close A/P services.	0.3	259.50
7/25/24	Andrew Spirito	Call with the NVTA, Buyer and NVTA advisor teams to discuss open items related to the sale closing.	0.3	322.50
7/25/24	Sean Higgins	Call with the NVTA, Buyer and NVTA advisor teams to discuss open items related to the sale closing.	0.3	259.50
7/25/24	Andrew Spirito	Call with the NVTA, K&E and FTI teams to review vendor contract renewals prior to sale closing.	0.6	645.00
7/25/24	Nicholas Lucci	Call with the NVTA, K&E and FTI teams to review vendor contract renewals prior to sale closing.	0.6	405.00
7/25/24	Sean Higgins	Call with the NVTA, K&E and FTI teams to review vendor contract renewals prior to sale closing.	0.6	519.00
7/25/24	Andrew Spirito	Working session with G. Shiau and S. Higgins (all FTI) to update the sources and uses model.	0.5	537.50
7/25/24	Grace Shiau	Working session with A. Spirito and S. Higgins (all FTI) to update the sources and uses model.	0.5	337.50
7/25/24	Sean Higgins	Working session with G. Shiau and A. Spirito (all FTI) to update the sources and uses model.	0.5	432.50
7/25/24	Nicholas Lucci	Call with the Xifin, NVTA and FTI teams re: transition of Xifin to the wind-down estate.	0.5	337.50
7/25/24	Sean Higgins	Call with the Xifin, NVTA and FTI teams re: transition of Xifin to the wind-down estate.	0.5	432.50
7/25/24	Nicholas Lucci	Call with the NVTA, K&E and FTI teams re: vendor contracts contemplated for assumption by Buyer.	0.6	405.00
7/25/24	Sean Higgins	Call with the NVTA, K&E and FTI teams re: vendor contracts contemplated for assumption by Buyer.	0.6	519.00
7/25/24	Andrew Bland	Review most recent draft of funds flow for sources and uses of cash at exit.	0.6	405.00
7/25/24	Andrew Bland	Estimate professional fee overage between the revised waterfall model to the most recent cash flow forecast.	0.4	270.00
7/25/24	Andrew Bland	Assist with updates to the draft funds flow.	0.6	405.00
7/25/24	Grace Shiau	Incorporate revised waterfall into funds flow file.	1.5	1,012.50
7/25/24	Grace Shiau	Update professional fees in funds flow file.	1.1	742.50
7/25/24	Grace Shiau	Update funds flow file based on comments from FTI team.	1.7	1,147.50
7/25/24	Grace Shiau	Update funds at close based on latest cash forecast in funds flow file.	0.5	337.50
7/25/24	Grace Shiau	Continue to update funds flow file based on comments from FTI team.	2.1	1,417.50
7/25/24	Nicholas Lucci	Review updated wind-down budget.	0.6	405.00
7/25/24	Nicholas Lucci	Review correspondence with K&E and advisors regarding follow-on items from ruling earlier in week.	0.4	270.00
7/25/24	Nicholas Lucci	Upload HR related items to the data room.	0.3	202.50
7/25/24	Nicholas Lucci	Research NVTA database to identify contracts requested by internal team for review.	0.6	405.00
7/25/24	Nicholas Lucci	Correspondence with K&E to coordinate multiple follow-up calls on TSA related items.	0.3	202.50
7/25/24	Nicholas Lucci	Prepare procurement related contracts for upload to the data room.	0.4	270.00
7/25/24	Nicholas Lucci	Review listing of post-petition contracts as preparation for upload to the data room.	1.4	945.00

Date	Professional	Activity	Hours	Fees
7/25/24	Nicholas Lucci	Discussion with K&E and Moelis related to payor reimbursement detail.	0.6	405.00
7/25/24	Nicholas Lucci	Prepare IT related materials for upload to the data room.	0.4	270.00
7/25/24	Nicholas Lucci	Correspondence with external parties regarding new uploads within the data room.	0.4	270.00
7/25/24	Nicholas Lucci	Correspondence with NVTA regarding proposed intercompany language in the TSA.	0.8	540.00
7/25/24	Nicholas Lucci	Consolidate notes of follow-ups from various calls throughout the day related to integration work.	0.4	270.00
7/25/24	Sean Higgins	Attend to open sale closing matters.	0.5	432.50
7/25/24	Sean Higgins	Correspond with the NVTA, K&E and FTI team re: open sale closing matters.	0.3	259.50
7/25/24	Sean Higgins	Call with NVTA re: vendor contracts to be assumed.	0.2	173.00
7/25/24	Sean Higgins	Continue to attend to open sale closing matters.	1.0	865.00
7/25/24	Sean Higgins	Attend to matters related to closing the sale.	0.7	605.50
7/25/24	Sean Higgins	Continue to attend to matters related to closing the sale.	0.4	346.00
7/25/24	Sean Higgins	Call with NVTA to discuss banking needs for the wind-down estate.	0.5	432.50
7/25/24	Sean Higgins	Call with NVTA re: sale closing matters and the reverse TSA.	0.4	346.00
7/25/24	Sean Higgins	Continue to attend to matters related to closing the sale.	0.8	692.00
7/26/24	Andrew Bland	Assist with updates to the draft funds flow.	0.5	337.50
7/26/24	Andrew Spirito	Call with NVTA finance team re: earnout calculation.	0.7	752.50
7/26/24	Andrew Spirito	Call with NVTA treasury team re: transition items.	0.7	752.50
7/26/24	Andrew Spirito	Call with NVTA legal team re: transition items.	0.5	537.50
7/26/24	Grace Shiau	Call with NVTA and NVTA advisors re: case and sale updates.	0.3	202.50
7/26/24	Grace Shiau	Call with NVTA and NVTA advisors re: case and sale updates.	0.4	270.00
7/26/24	Grace Shiau	Call with NVTA and NVTA advisors re: case and sale updates.	0.7	472.50
7/26/24	Grace Shiau	Create schedule of claims to send to claims agent to review.	0.8	540.00
7/26/24	Grace Shiau	Call with FTI Tech and billing teams to discuss resolution to outstanding amount to be billed.	0.8	540.00
7/26/24	Grace Shiau	Review professional fees included in funds flow file.	0.3	202.50
7/26/24	Grace Shiau	Update professional fees based on estimates and forecast in funds flow file.	0.6	405.00
7/26/24	Grace Shiau	Research contracts and purchase orders to answer K&E diligence items.	1.1	742.50
7/26/24	Nicholas Lucci	Review updates to the TSA re: incentive compensation.	0.4	270.00
7/26/24	Nicholas Lucci	Review the reverse TSA.	0.2	135.00
7/26/24	Nicholas Lucci	Review payor reimbursement detail.	0.8	540.00
7/26/24	Nicholas Lucci	Communicate payor reimbursement detail with internal team.	0.2	135.00
7/26/24	Nicholas Lucci	Research internal files for various contracts requested for the integration process.	1.8	1,215.00
7/26/24	Nicholas Lucci	Correspondence with NVTA regarding contracts.	0.2	135.00
7/26/24	Nicholas Lucci	Correspondence with legal advisors regarding contract requests.	0.8	540.00
7/26/24	Nicholas Lucci	Develop model output for commissions to be included within the TSA.	1.8	1,215.00
7/26/24	Nicholas Lucci	Communicate with NVTA regarding commissions structure.	0.4	270.00
7/26/24	Nicholas Lucci	Communication with K&E regarding data sensitivity.	0.2	135.00
7/26/24	Nicholas Lucci	Development of model output for A/R customer report.	0.6	405.00
7/26/24	Nicholas Lucci	Research into payor contracts as part of proposed upload to the data room.	1.5	1,012.50
7/26/24	Nicholas Lucci	Correspondence with K&E regarding payor contracts.	0.3	202.50
7/26/24	Nicholas Lucci	Correspondence with NVTA regarding HR related diligence items.	0.4	270.00
7/26/24	Nicholas Lucci	Review of post-petition contacts requested for upload to the data room.	1.7	1,147.50
7/26/24	Nicholas Lucci	Review of IT related request for upload to the data room.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/26/24	Nicholas Lucci	Review of pre & post-petition contacts requested for upload to the data room.	1.1	742.50
7/26/24	Sean Higgins	Attend to sale closing matters.	2.1	1,816.50
7/26/24	Sean Higgins	Attend to matters related to transition the NVTA to a wind-down estate.	0.9	778.50
7/26/24	Sean Higgins	Review the sources and uses at the effective date.	0.7	605.50
7/26/24	Sean Higgins	Call with O. Acuna (K&E) re: the transition of NVTA's ERP software contract to the estate.	0.2	173.00
7/26/24	Sean Higgins	Attend to matters re: the transition of NVTA's ERP software contract to the estate.	0.4	346.00
7/26/24	Sean Higgins	Address diligence requests from K&E.	0.8	692.00
7/26/24	Sean Higgins	Address diligence requests from Buyer.	1.1	951.50
7/26/24	Sean Higgins	Correspond with the FTI team re: open sale closing and wind-down matters.	0.4	346.00
7/26/24	Sean Higgins	Correspond with the FTI team to address inbound K&E diligence requests.	0.4	346.00
7/27/24	Nicholas Lucci	Correspondence with K&E regarding requests for contracts and alignment on omitted contracts.	0.4	270.00
7/29/24	Andrew Bland	Call with S. Higgins (FTI) re: tax considerations for the sale closing.	0.2	135.00
7/29/24	Sean Higgins	Call with A. Bland (FTI) re: tax considerations for the sale closing.	0.2	173.00
7/29/24	Andrew Hinkelman	Call with A. Spirito, S. Higgins and M. Yoshimura (all FTI) re: sale closing and wind-down matters.	0.6	789.00
7/29/24	Andrew Spirito	Call with A. Hinkelman, S. Higgins and M. Yoshimura (all FTI) re: sale closing and wind-down matters.	0.6	645.00
7/29/24	Michael Yoshimura	Call with A. Hinkelman, S. Higgins and A. Spirito (all FTI) re: sale closing and wind-down matters.	0.6	588.00
7/29/24	Sean Higgins	Call with A. Hinkelman, A. Spirito and M. Yoshimura (all FTI) re: sale closing and wind-down matters.	0.6	519.00
7/29/24	Andrew Spirito	Call with S. Higgins (FTI) re: sale closing and wind-down matters.	0.3	322.50
7/29/24	Sean Higgins	Call with A. Spirito (FTI) re: sale closing and wind-down matters.	0.3	259.50
7/29/24	Andrew Spirito	Call with the NVTA and FTI teams to discuss open sale closing matters.	0.6	645.00
7/29/24	Michael Yoshimura	Call with the NVTA and FTI teams to discuss open sale closing matters.	0.6	588.00
7/29/24	Sean Higgins	Call with the NVTA and FTI teams to discuss open sale closing matters.	0.6	519.00
7/29/24	Andrew Spirito	Call S. Higgins and M. Yoshimura (all FTI) to discuss open sale closing and wind-down matters.	0.4	430.00
7/29/24	Michael Yoshimura	Call A. Spirito and S. Higgins (both FTI) to discuss open sale closing and wind-down matters.	0.4	392.00
7/29/24	Sean Higgins	Call A. Spirito and M. Yoshimura (all FTI) to discuss open sale closing and wind-down matters.	0.4	346.00
7/29/24	Grace Shiau	Call with S. Higgins and N. Lucci (both FTI) to discuss the previously omitted contracts.	0.4	270.00
7/29/24	Nicholas Lucci	Participate in call with S. Higgins and G. Shiau (both FTI) to discuss the previously omitted contracts.	0.4	270.00
7/29/24	Sean Higgins	Call with G. Shiau and N. Lucci (both FTI) to discuss the previously omitted contracts.	0.4	346.00
7/29/24	Grace Shiau	Call with N. Lucci (FTI) to discuss payor contract summary list for Buyer.	0.2	135.00
7/29/24	Nicholas Lucci	Call with G. Shiau (FTI) to discuss payor contract summary list for Buyer.	0.2	135.00
7/29/24	Andrew Bland	Review and update the latest draft of funds flow for sale close.	0.9	607.50
7/29/24	Andrew Spirito	Review tax considerations for the sale closing.	0.2	215.00
7/29/24	Andrew Spirito	Review of revised cure schedule exhibit.	0.4	430.00

Date	Professional	Activity	Hours	Fees
7/29/24	Andrew Spirito	Review of contract assumption exhibit.	0.8	860.00
7/29/24	Andrew Spirito	Review of pre-closing checklist.	0.9	967.50
7/29/24	Grace Shiau	Update permissions in data room for Buyer advisors.	0.1	67.50
7/29/24	Grace Shiau	Research prepetition amounts for previously omitted contracts.	0.5	337.50
7/29/24	Grace Shiau	Update list of previously omitted contracts to send to K&E team.	2.4	1,620.00
7/29/24	Grace Shiau	Review payor contracts in data room for previously omitted contracts.	2.1	1,417.50
7/29/24	Grace Shiau	Continue to review documents for previously omitted contracts.	0.4	270.00
7/29/24	Nicholas Lucci	Review previously omitted contracts.	0.1	67.50
7/29/24	Nicholas Lucci	Preparation of IT related materials for upload to the data room.	0.3	202.50
7/29/24	Nicholas Lucci	Review of data room for indexing of license agreements.	0.7	472.50
7/29/24	Nicholas Lucci	Correspondence with K&E regarding talent agreements re: omitted contracts.	0.2	135.00
7/29/24	Nicholas Lucci	Resonance with NVTA team regarding A/R customer-level detail reports.	0.3	202.50
7/29/24	Nicholas Lucci	Correspondence with K&E regarding newly uploaded payor contracts.	0.2	135.00
7/29/24	Nicholas Lucci	Update permissions within data room to sensitize certain files as requested by K&E.	0.2	135.00
7/29/24	Nicholas Lucci	Preparation of operations related materials for upload to the data room.	0.3	202.50
7/29/24	Nicholas Lucci	Review of data room for indexing of license agreement.	0.8	540.00
7/29/24	Nicholas Lucci	Compare payor contracts sub-folder in data room instance versus Schedule G.	1.2	810.00
7/29/24	Nicholas Lucci	Preparate IT related materials for upload to the data room.	0.3	202.50
7/29/24	Nicholas Lucci	Prepare payor contract review file for comparison between newly identified agreements versus past uploads.	1.9	1,282.50
7/29/24	Nicholas Lucci	Continue to review payor contract file for comparison between newly identified agreements versus past uploads.	1.7	1,147.50
7/29/24	Nicholas Lucci	Cross-reference payor contracts against previously omitted contracts list.	0.8	540.00
7/29/24	Nicholas Lucci	Review previously omitted contracts list.	0.4	270.00
7/29/24	Sean Higgins	Address matters related to the Buyer sale closing.	0.7	605.50
7/29/24	Sean Higgins	Continue to address matters related to the Buyer sale closing.	0.6	519.00
7/29/24	Sean Higgins	Coordinate tasks related to the vendor cure schedule.	0.4	346.00
7/29/24	Sean Higgins	Address K&E diligence requests related to sale closing.	0.5	432.50
7/29/24	Sean Higgins	Review the revised Schedule G.	0.4	346.00
7/29/24	Sean Higgins	Review the vendor contract cure schedule.	0.3	259.50
7/29/24	Sean Higgins	Prepare language for the vendor communications at sale closing.	0.4	346.00
7/30/24	Andrew Bland	Call with PWP and FTI team to discuss sale close items.	0.3	202.50
7/30/24	Andrew Spirito	Call with PWP and FTI team to discuss sale close items.	0.3	322.50
7/30/24	Grace Shiau	Call with PWP and FTI team to discuss sale close items.	0.3	202.50
7/30/24	Sean Higgins	Call with PWP and FTI team to discuss sale close items.	0.3	259.50
7/30/24	Andrew Bland	Call with Moelis and FTI teams to review funds flow file.	0.1	67.50
7/30/24	Andrew Spirito	Call with Moelis and FTI teams to review funds flow file.	0.1	107.50
7/30/24	Grace Shiau	Call with Moelis and FTI teams to review funds flow file.	0.1	67.50
7/30/24	Sean Higgins	Call with Moelis and FTI teams to review funds flow file.	0.1	86.50
7/30/24	Andrew Hinkelman	Call with the NVTA, Buyer and all advisors re: open sale closing items.	0.7	920.50
7/30/24	Andrew Spirito	Call with the NVTA, Buyer and all advisors re: open sale closing items.	0.7	752.50
7/30/24	Sean Higgins	Call with the NVTA, Buyer and all advisors re: open sale closing items.	0.7	605.50
7/30/24	Andrew Spirito	Call with Z. Zaharoff and S. Higgins (all FTI) to discuss discontinued vendor communications.	0.2	215.00
7/30/24	Sean Higgins	Call with V. Zaharoff and A. Spirito (all FTI) to discuss discontinued vendor communications.	0.2	173.00

Date	Professional	Activity	Hours	Fees
7/30/24	Victoria Zaharoff	Call with S. Higgins and A. Spirito (FTI) to discuss discontinued vendor communications.	0.2	137.00
7/30/24	Andrew Spirito	Calls with S. Higgins (FTI) and O. Acuna (K&E) re: vendor contracts for the Buyer sale closing.	0.5	537.50
7/30/24	Sean Higgins	Calls with A. Spirito (FTI) and O. Acuna (K&E) re: vendor contracts for the sale closing.	0.5	432.50
7/30/24	Andrew Spirito	Call with the NVTA legal and FTI teams re: vendor contracts for the sale.	0.8	860.00
7/30/24	Michael Yoshimura	Call with the NVTA legal and FTI teams re: vendor contracts for the sale.	0.8	784.00
7/30/24	Nicholas Lucci	Call with the NVTA legal and FTI teams re: vendor contracts for the sale.	0.8	540.00
7/30/24	Sean Higgins	Call with the NVTA legal and FTI teams re: vendor contracts for the sale.	0.8	692.00
7/30/24	Andrew Spirito	Call with S. Higgins re: open sale closing and vendor contract matters.	0.4	430.00
7/30/24	Sean Higgins	Call with A. Spirito re: open sale closing and vendor contract matters.	0.4	346.00
7/30/24	Grace Shiau	Call with S. Higgins (FTI) to discuss contracts assumed by the estate.	0.2	135.00
7/30/24	Sean Higgins	Call with G. Shiau (FTI) to discuss contracts assumed by the estate.	0.2	173.00
7/30/24	Grace Shiau	Call with N. Lucci (FTI) to discuss previously omitted contracts list.	0.1	67.50
7/30/24	Nicholas Lucci	Call with G. Shiau (FTI) to discuss previously omitted contracts list.	0.1	67.50
7/30/24	Nicholas Lucci	Call with S. Higgins (FTI) to review the list of Previously Omitted Contracts.	0.7	472.50
7/30/24	Sean Higgins	Call with N. Lucci (FTI) to review the list of Previously Omitted Contracts.	0.7	605.50
7/30/24	Andrew Bland	Update the funds flow draft for the latest cash collateral budget draft.	1.1	742.50
7/30/24	Andrew Spirito	Correspond with K&E re: open TSA issues.	0.4	430.00
7/30/24	Andrew Spirito	Review sample compensation calculation for TSA.	0.6	645.00
7/30/24	Grace Shiau	Update professional fees in funds flow file.	0.5	337.50
7/30/24	Grace Shiau	Update previously omitted contracts to send to K&E team.	1.1	742.50
7/30/24	Grace Shiau	Add contracts provided by NVTA to the previously omitted contracts schedule.	0.8	540.00
7/30/24	Grace Shiau	Review filed cure schedule and updated amounts to reconcile with Buyer's draft cure schedule.	0.6	405.00
7/30/24	Grace Shiau	Map cure amounts from the Buyer's contract assumption schedule with corresponding data room document ID numbers.	0.8	540.00
7/30/24	Grace Shiau	Map cure amounts and A/P amounts to Buyer's draft cure schedule.	0.9	607.50
7/30/24	Grace Shiau	Review previously omitted contracts list.	0.6	405.00
7/30/24	Grace Shiau	Update cure amounts for additional documents on the previously omitted contracts list.	1.3	877.50
7/30/24	Grace Shiau	Compare documents on the previously omitted contracts list with Schedule G.	1.0	675.00
7/30/24	Grace Shiau	Update funds flow file based on comments from FTI team.	0.5	337.50
7/30/24	Nicholas Lucci	Correspondence with NVTA ERP team regarding vendor.	0.4	270.00
7/30/24	Nicholas Lucci	Review of data room to review various archive capabilities.	0.3	202.50
7/30/24	Nicholas Lucci	Alignment with internal FTI team to discuss archive approach re: data room.	0.2	135.00
7/30/24	Nicholas Lucci	Correspondence with NVTA ERP and IT teams regarding ERP interface.	0.3	202.50
7/30/24	Nicholas Lucci	Correspondence with K&E regarding talent agreements re: omitted vendor contracts.	0.2	135.00
7/30/24	Nicholas Lucci	Completion of payor contract mapping excel file.	1.2	810.00

Date	Professional	Activity	Hours	Fees
7/30/24	Nicholas Lucci	Communication with K&E regarding payor contract mapping file.	0.4	270.00
7/30/24	Nicholas Lucci	Review of omitted contracts requested for inclusion by NVTA legal team.	0.8	540.00
7/30/24	Nicholas Lucci	Extraction of NVTA contracts from internal data room network.	0.3	202.50
7/30/24	Nicholas Lucci	Review of assignment statuses as it relates to new licenses added to omitted contracts listing.	0.4	270.00
7/30/24	Nicholas Lucci	Indexing of contracts to allow for easy mapping into the data room.	0.8	540.00
7/30/24	Nicholas Lucci	Correspondence with NVTA legal to discuss omitted talent agreements.	0.2	135.00
7/30/24	Nicholas Lucci	Correspondence with K&E regarding categorization of omitted contracts file.	0.3	202.50
7/30/24	Nicholas Lucci	Correspondence with NVTA A/R team regarding outstanding balances on specific contracts.	0.3	202.50
7/30/24	Nicholas Lucci	Review counter party contracts listing of those to be assumed by the estate.	0.3	202.50
7/30/24	Nicholas Lucci	Review of invoices related to specific contracts with outstanding balances (as requested by K&E).	0.4	270.00
7/30/24	Nicholas Lucci	Updates to omitted contracts excel file.	1.9	1,282.50
7/30/24	Nicholas Lucci	Updates to omitted contracts excel file (continued).	1.7	1,147.50
7/30/24	Nicholas Lucci	Research related to pre-petition cures balances on specific agreements re: to omitted contracts workstream.	0.8	540.00
7/30/24	Nicholas Lucci	Correspondence with K&E regarding updated omitted contracts listing.	0.6	405.00
7/30/24	Sean Higgins	Address matters related to the Buyer sale closing.	0.5	432.50
7/30/24	Sean Higgins	Draft language for discontinued vendor communications.	0.4	346.00
7/30/24	Sean Higgins	Attend to sale closing matters and correspond with K&E and FTI team on same.	1.1	951.50
7/30/24	Sean Higgins	Call with prospective contractor for the wind-down estate.	0.5	432.50
7/30/24	Sean Higgins	Correspond with the FTI and K&E team on the list of previously omitted Contracts and sources & uses schedule.	0.6	519.00
7/30/24	Sean Higgins	Correspond with outside contracting agency re: accounting support for the wind-down estate.	0.4	346.00
7/30/24	Sean Higgins	Review the latest reverse TSA draft from the Hogan and Buyer teams.	0.8	692.00
7/30/24	Sean Higgins	Review the revised sources and uses at effective date and correspond with FTI team on same.	0.5	432.50
7/30/24	Sean Higgins	Draft language for the list of previously omitted Contracts as required under the Buyer APA.	0.3	259.50
7/30/24	Sean Higgins	Review the revised sources and uses at effective date and correspond with FTI team on same.	0.6	519.00
7/30/24	Sean Higgins	Address sale closing matters.	0.8	692.00
7/30/24	Sean Higgins	Continue to review the revised TSA draft.	0.4	346.00
7/31/24	Andrew Spirito	Participate in a call with K&E and FTI to discuss omitted contracts listing.	0.9	967.50
7/31/24	Nicholas Lucci	Participate in a call with K&E and FTI to discuss omitted contracts listing.	0.9	607.50
7/31/24	Sean Higgins	Participate in a call with K&E and FTI to discuss omitted contracts listing.	0.9	778.50
7/31/24	Andrew Spirito	Call with S. Higgins and N. Lucci (all FTI) to review the revised Previously Omitted Contracts schedule.	0.3	322.50
7/31/24	Nicholas Lucci	Participate in a call with A. Spirito and S. Higgins (all FTI) to review the revised Previously Omitted Contracts schedule.	0.3	202.50
7/31/24	Sean Higgins	Call with A. Spirito and N. Lucci (all FTI) to review the revised Previously Omitted Contracts schedule.	0.3	259.50
7/31/24	Andrew Spirito	Call with the NVTA, Buyer and FTI teams to discuss the assumption of NVTA's ERP software contract.	1.0	1,075.00
7/31/24	Sean Higgins	Call with the NVTA, Buyer and FTI teams to discuss the assumption of NVTA's ERP software contract.	1.0	865.00

Date	Professional	Activity	Hours	Fees
7/31/24	Grace Shiau	Call with S. Higgins (FTI) to prepare the FTI analysis comparing the filed cure schedule to Buyer's draft cure schedule.	0.8	540.00
7/31/24	Sean Higgins	Call with G. Shiau (FTI) to prepare the FTI analysis comparing the filed cure schedule to Buyer's draft cure schedule.	0.8	692.00
7/31/24	Andrew Bland	Update the funds flow draft per internal comments received.	2.2	1,485.00
7/31/24	Andrew Spirito	Review of revised TSA draft.	0.5	537.50
7/31/24	Andrew Spirito	Correspond with K&E re: open TSA issues.	0.7	752.50
7/31/24	Andrew Spirito	Complete transition of treasury-related accounts and systems.	2.0	2,150.00
7/31/24	Grace Shiau	Update funds flow file based on comments from FTI team.	0.9	607.50
7/31/24	Grace Shiau	Update cure schedule amounts based on Buyer's latest draft cure schedule.	1.3	877.50
7/31/24	Grace Shiau	Research documents and cure amounts related to customer contracts.	0.5	337.50
7/31/24	Grace Shiau	Update cure schedule amounts to distinguish between filed and new amounts.	0.6	405.00
7/31/24	Grace Shiau	Prepare funds flow to send to K&E.	0.2	135.00
7/31/24	Grace Shiau	Review discrepancies between Buyer cure amount and filed cure schedule amount.	0.8	540.00
7/31/24	Grace Shiau	Format Buyer's draft cure schedule reconciliation file.	0.7	472.50
7/31/24	Grace Shiau	Prepare excluded cures and cures included in waterfall in Buyer's draft cure schedule reconciliation file.	0.6	405.00
7/31/24	Michael Yoshimura	Review commercial dispute.	0.5	490.00
7/31/24	Nicholas Lucci	Revise existing omitted contracts excel support file.	1.7	1,147.50
7/31/24	Nicholas Lucci	Revise existing omitted contracts excel support file (continued).	1.2	810.00
7/31/24	Nicholas Lucci	Correspond with K&E re: omitted contracts listing.	0.3	202.50
7/31/24	Nicholas Lucci	Index contracts to prepare for upload to the data room.	0.6	405.00
7/31/24	Nicholas Lucci	Remove any duplicative payor contracts from the data room.	0.8	540.00
7/31/24	Nicholas Lucci	Cross-check schedule g deliverable versus schedule 1.5(b)i to ensure differences are properly noted.	0.9	607.50
7/31/24	Nicholas Lucci	Prepare IT documents for upload to the data room re: data processing SOPs.	0.4	270.00
7/31/24	Nicholas Lucci	Prepare IT documents for upload to the data room re: specimen failure reports.	0.2	135.00
7/31/24	Nicholas Lucci	Review listing of new contracts requested for upload to the data room versus previously uploaded materials.	0.8	540.00
7/31/24	Sean Higgins	Address diligence requests related to the Buyer sale closing.	0.5	432.50
7/31/24	Sean Higgins	Review the revised draft of the reverse TSA.	0.6	519.00
7/31/24	Sean Higgins	Address action items related to supporting the Buyer sale closing.	0.9	778.50
7/31/24	Sean Higgins	Calls with the K&E team to review the previously omitted contracts schedule.	0.3	259.50
7/31/24	Sean Higgins	Review the UCC letter in response to NVTA's Plan.	0.3	259.50
7/31/24	Sean Higgins	Address action items related to the contract cure schedule and payments.	0.5	432.50
7/31/24	Sean Higgins	Draft language for the vendor FAQ.	0.5	432.50
7/31/24	Sean Higgins	Analyze the draft cure schedule from Buyer.	0.4	346.00
7/31/24	Sean Higgins	Attend to open sale closing matters.	0.3	259.50
7/31/24	Sean Higgins	Attend to action items re: Buyer contract cure schedule and sale closing.	0.8	692.00
7/31/24	Sean Higgins	Prepare the cure payment batch with the NVTA A/P team.	0.6	519.00
8/1/24	Andrew Bland	Participate in a treasury function overview and transition call with NVTA Treasury and S. Higgins (FTI, partial).	1.8	1,215.00
8/1/24	Sean Higgins	Participate in a treasury function overview and transition call with NVTA Treasury and A. Bland (FTI) (partial).	1.0	865.00
8/1/24	Grace Shiau	Call with A. Spirito and S. Higgins (all FTI) to review the cure schedule.	0.4	270.00

Date	Professional	Activity	Hours	Fees
8/1/24	Sean Higgins	Call with A. Spirito and G. Shiau (all FTI) to review the cure schedule.	0.4	346.00
8/1/24	Andrew Spirito	Call with G. Shiau and S. Higgins (all FTI) to review the cure schedule.	0.4	430.00
8/1/24	Grace Shiau	Call with S. Higgins (FTI) to review output of cure schedule.	0.6	405.00
8/1/24	Sean Higgins	Call with G. Shiau (FTI) to review output of cure schedule.	0.6	519.00
8/1/24	Grace Shiau	Call with S. Higgins (FTI) to reconcile the Buyer cure schedule.	0.9	607.50
8/1/24	Sean Higgins	Call with G. Shiau (FTI) to reconcile the Buyer cure schedule.	0.9	778.50
8/1/24	Grace Shiau	Calls with the FTI team re: finalizing the cure schedules.	0.3	202.50
8/1/24	Sean Higgins	Calls with the FTI team re: finalizing the cure schedules.	0.3	259.50
8/1/24	Andrew Spirito	Calls with the FTI team re: finalizing the cure schedules.	0.3	322.50
8/1/24	Nicholas Lucci	Participate in call with S. Higgins (FTI) to review updated cures schedule.	0.3	202.50
8/1/24	Sean Higgins	Participate in call with N. Lucci (FTI) to review updated cures schedule.	0.3	259.50
8/1/24	Sean Higgins	Call with the NVTA, Buyer and all advisors re: open sale closing items.	0.7	605.50
8/1/24	Andrew Spirito	Call with the NVTA, Buyer and all advisors re: open sale closing items.	0.7	752.50
8/1/24	Sean Higgins	Call with A. Spirito (FTI) to draft language re: A/P support for the TSA.	0.3	259.50
8/1/24	Andrew Spirito	Call with S. Higgins (FTI) to draft language re: A/P support for the TSA.	0.3	322.50
8/1/24	Sean Higgins	Call with V. Zaharoff (FTI) to discuss the vendor FAQ.	0.2	173.00
8/1/24	Victoria Zaharoff	Call with S. Higgins (FTI) to discuss the vendor FAQ.	0.2	137.00
8/1/24	Andrew Bland	Update the funds flow draft for additional cash burn and revised cash flow estimates through the plan effective date.	1.3	877.50
8/1/24	Grace Shiau	Research vendor A/P mapping and cure amount to tie to Buyer's draft cure schedule.	0.3	202.50
8/1/24	Grace Shiau	Review cure amounts for vendors in claims objections exhibits and cure schedule.	0.4	270.00
8/1/24	Grace Shiau	Review scheduled cure amounts to be paid to vendors.	0.5	337.50
8/1/24	Grace Shiau	Review contracts in Buyer's draft cure schedule.	0.6	405.00
8/1/24	Grace Shiau	Review outstanding A/P amounts in Buyer's draft cure schedule.	0.6	405.00
8/1/24	Grace Shiau	Update the cure schedule based on post-petition vendor payments through 8/01/2024 and outstanding A/P as of same date.	2.1	1,417.50
8/1/24	Grace Shiau	Continue to update cure schedule based on comments from FTI team.	1.2	810.00
8/1/24	Grace Shiau	Format cure schedule to send to NVTA.	0.6	405.00
8/1/24	Grace Shiau	Prepare assumption schedule template to conform to format of sale assumption notice.	0.4	270.00
8/1/24	Nicholas Lucci	Call with S. Higgins (all FTI) re: contract reporting requirements.	0.4	270.00
8/1/24	Nicholas Lucci	Participate in call with NVTA, Buyer and advisors to prepare for project close.	0.8	540.00
8/1/24	Nicholas Lucci	Review of monthly inventory trends in preparation for advisors call.	1.3	877.50
8/1/24	Nicholas Lucci	Correspondence with NVTA regarding inventory.	0.4	270.00
8/1/24	Nicholas Lucci	Review of omitted payor contracts.	1.9	1,282.50
8/1/24	Nicholas Lucci	Review of omitted payor contracts (continued).	1.4	945.00
8/1/24	Nicholas Lucci	Consolidation of payor contracts within the data room.	0.8	540.00
8/1/24	Nicholas Lucci	Correspondence with legal advisors regarding omitted payor contracts.	0.4	270.00
8/1/24	Nicholas Lucci	Cross-reference contract uploads with filed schedule 1.5(b)(i).	0.8	540.00
8/1/24	Nicholas Lucci	Conduct detailed review of data room for all contracts uploaded post May 1st.	1.7	1,147.50
8/1/24	Nicholas Lucci	Integrate updates into omitted contracts listing for legal advisors.	1.3	877.50

Date	Professional	Activity	Hours	Fees
8/1/24	Nicholas Lucci	Review of outstanding balances on accounts to confirm A/R balances.	0.6	405.00
8/1/24	Nicholas Lucci	Correspondence with NVTA finance team regarding outstanding account balances.	0.4	270.00
8/1/24	Sean Higgins	Attend to action items re: Buyer contract cure schedule and sale closing.	0.6	519.00
8/1/24	Sean Higgins	Prepare the vendor FAQ communication for vendors post-closing.	0.5	432.50
8/1/24	Sean Higgins	Continue to attend to action items re: Buyer contract cure schedule and sale closing.	1.5	1,297.50
8/1/24	Sean Higgins	Correspond with the FTI team re: open sale closing items.	0.3	259.50
8/1/24	Sean Higgins	Respond to inbound diligence requests and outstanding items re: the sale closing.	0.7	605.50
8/1/24	Sean Higgins	Call with NVTA re: the cure payment process.	0.3	259.50
8/1/24	Sean Higgins	Correspond with the NVTA team re: cure payments.	0.2	173.00
8/1/24	Sean Higgins	Calls with the NVTA A/P team to discuss the process for paying the final Buyer cure payments.	0.4	346.00
8/1/24	Sean Higgins	Calls with the K&E team re: the final Buyer contract assumption schedule.	0.4	346.00
8/1/24	Sean Higgins	Finalize the cure schedule to send to the NVTA A/P team for payment.	0.3	259.50
8/1/24	Sean Higgins	Calls with the NVTA procurement and A/P team to review the final Buyer cure schedule.	0.5	432.50
8/1/24	Sean Higgins	Prepare the final cure schedules.	0.5	432.50
8/1/24	Andrew Spirito	Review Buyer's assumption schedule.	1.8	1,935.00
8/1/24	Andrew Spirito	Attend to sale closing items.	2.4	2,580.00
8/1/24	Andrew Spirito	Review the flow of funds for the sale closing and effective date transactions.	0.7	752.50
8/1/24	Andrew Spirito	Participate on call with K&E re: UCC letter.	1.0	1,075.00
8/1/24	Andrew Spirito	Review and update the NVTA wind-down work plan.	2.2	2,365.00
8/2/24	Grace Shiau	Calls with S. Higgins (FTI) to review Buyer cure schedule	0.6	405.00
8/2/24	Sean Higgins	Calls with A. Bland (FTI) to review Buyer cure schedule deliverable.	0.6	519.00
8/2/24	Grace Shiau	Call with NVTA and FTI team to discuss cure payments batch.	0.2	135.00
8/2/24	Kyle Schanzer	Call with NVTA and FTI team to discuss cure payments batch.	0.2	135.00
8/2/24	Sean Higgins	Call with NVTA and FTI team to discuss cure payments batch.	0.2	173.00
8/2/24	Andrew Spirito	Call with NVTA and FTI team to discuss cure payments batch.	0.2	215.00
8/2/24	Grace Shiau	Calls with N. Lucci (FTI) to discuss assumption and rejection contracts schedules.	0.2	135.00
8/2/24	Nicholas Lucci	Calls with G. Shiau (FTI) to discuss assumption and rejection contracts schedules.	0.2	135.00
8/2/24	Grace Shiau	Call with S. Higgins and N. Lucci (all FTI) re: the Buyer contract assumption schedule.	0.4	270.00
8/2/24	Nicholas Lucci	Call with S. Higgins and G. Shiau (all FTI) re: the Buyer contract assumption schedule.	0.4	270.00
8/2/24	Sean Higgins	Call with G. Shiau and N. Lucci (all FTI) re: the Buyer contract assignment schedule.	0.4	346.00
8/2/24	Grace Shiau	Call with the K&E and FTI teams to review open items re: sale closing.	1.0	675.00
8/2/24	Kyle Schanzer	Call with the K&E and FTI teams to review open items re: sale closing.	1.0	675.00
8/2/24	Nicholas Lucci	Call with the K&E and FTI teams to review open items re: sale closing.	1.0	675.00
8/2/24	Sean Higgins	Call with the K&E and FTI teams to review open items re: sale closing.	1.0	865.00
8/2/24	Andrew Spirito	Call with the K&E and FTI teams to review open items re: sale closing.	1.0	1,075.00
8/2/24	Nicholas Lucci	Calls with A. Spirito and S. Higgins (FTI) to discuss additional contracts to be added to assumption schedule.	0.6	405.00

Date	Professional	Activity	Hours	Fees
8/2/24	Andrew Spirito	Calls with N. Lucci and S. Higgins (FTI) to discuss additional contracts to be added to assumption schedule.	0.6	645.00
8/2/24	Sean Higgins	Call with NVTA and A. Spirito (FTI) re: ERP transition.	1.0	865.00
8/2/24	Andrew Spirito	Call with NVTA and S. Higgins (FTI) re: ERP transition.	1.0	1,075.00
8/2/24	Sean Higgins	Call with the Buyer and FTI teams to discuss the terms of the APA and TSA and other open sale closing items.	1.0	865.00
8/2/24	Andrew Spirito	Call with Buyer and FTI teams to discuss the terms of the APA and TSA and other open sale closing items.	1.0	1,075.00
8/2/24	Andrew Bland	Update the draft funds flow at the effective date for new professional fee invoices and estimates received.	0.5	337.50
8/2/24	Grace Shiau	Review cure payments batch and final cure schedule.	0.6	405.00
8/2/24	Grace Shiau	Update Buyer assumption schedule with cure amounts.	1.5	1,012.50
8/2/24	Nicholas Lucci	Attend various calls with legal advisors to discuss contract reporting requirements.	1.2	810.00
8/2/24	Nicholas Lucci	Call with NVTA to discuss updates to collections workstream within TSA.	0.3	202.50
8/2/24	Nicholas Lucci	Updates to Buyer assumption schedule.	1.9	1,282.50
8/2/24	Nicholas Lucci	Correspondence with NVTA regarding collections line level data.	0.4	270.00
8/2/24	Nicholas Lucci	Update Buyer assumption schedule.	1.9	1,282.50
8/2/24	Nicholas Lucci	Review of contracts added to universe by NVTA on Friday	1.7	1,147.50
8/2/24	Nicholas Lucci	Correspondence with NVTA and legal advisors regarding new contract universe.	0.3	202.50
8/2/24	Nicholas Lucci	Continue to review of contracts added to universe by NVTA.	1.4	945.00
8/2/24	Sean Higgins	Address diligence requests from K&E and Buyer re: sale closing.	0.4	346.00
8/2/24	Sean Higgins	Attend to sale closing items.	0.4	346.00
8/2/24	Sean Higgins	Continue to attend to sale closing items.	0.3	259.50
8/2/24	Sean Higgins	Continue to attend to sale closing items.	0.3	259.50
8/2/24	Sean Higgins	Finalize the cure payment schedule and funds flow to send to Buyer.	1.8	1,557.00
8/2/24	Sean Higgins	Continue to attend to sale closing items.	0.5	432.50
8/2/24	Sean Higgins	Review revised Buyer cure schedule.	0.3	259.50
8/2/24	Sean Higgins	Call with the K&E team re: Buyer's new list of assigned contracts.	0.4	346.00
8/2/24	Sean Higgins	Correspond with the NVTA, K&E and FTI teams re: Buyer's revised cure schedule.	0.4	346.00
8/2/24	Sean Higgins	Correspond with K&E re: Buyer revised cure schedule.	0.8	692.00
8/2/24	Sean Higgins	Correspond with the FTI and K&E teams re: a plan for reviewing the previously omitted contracts.	0.6	519.00
8/2/24	Andrew Spirito	Attend to sale closing items.	2.3	2,472.50
8/2/24	Andrew Spirito	Review final cure schedule from Buyer.	2.6	2,795.00
8/2/24	Andrew Spirito	Finalize the flow of funds for the sale closing and effective date transactions.	1.4	1,505.00
Transaction Support and Asset Sales Total			326.0	\$ 250,620.50

Strategic Communications				
7/2/24	Neha Narayan	Follow up with NVTA for communications materials.	0.5	\$ 210.00
7/2/24	Victoria Zaharoff	Review confirmation press release for latest edits and updates.	0.2	137.00
7/3/24	Helena Nicholls	Draft confirmation communications package for multiple	2.4	1,320.00
7/3/24	Neha Narayan	Draft rollout for Day 1 close communications and IT integration communications materials and draft other confirmation hearing materials.	1.4	588.00
7/3/24	Neha Narayan	Draft other confirmation hearing materials.	1.0	420.00
7/3/24	Neha Narayan	Draft confirmation package.	2.6	1,092.00
7/3/24	Victoria Zaharoff	Draft topics for integration communications and blinded communications rollout.	2.6	1,781.00
7/3/24	Victoria Zaharoff	Communicate with NVTA on new requests for materials.	0.4	274.00
7/5/24	Helena Nicholls	Review confirmation communications package.	0.6	330.00
7/5/24	Neha Narayan	Continue to draft confirmation package.	1.5	630.00

Date	Professional	Activity	Hours	Fees
7/5/24	Victoria Zaharoff	Review confirmation communications package and provide edits for internal team review.	2.2	1,507.00
7/8/24	Helena Nicholls	Participate in working session with NVTA and V. Zaharoff (FTI) to discuss Day 1 communications and answer client questions.	0.5	275.00
7/8/24	Victoria Zaharoff	Participate in working session with NVTA and H. Nicholls (FTI) to discuss Day 1 communications and answer client questions.	0.5	342.50
7/8/24	Neha Narayan	Discuss emergence communications with NVTA.	0.5	210.00
7/8/24	Neha Narayan	Implement edits to confirmation package.	1.5	630.00
7/8/24	Victoria Zaharoff	Update blinded rollout to share with NVTA to prepare for close.	0.5	342.50
7/9/24	Helena Nicholls	Update confirmation communications package for employees, vendors and customers.	0.9	495.00
7/9/24	Neha Narayan	Implement edits to confirmation communication materials.	1.0	420.00
7/9/24	Rose Temple	Review and provide edits to confirmation communications package.	1.3	1,196.00
7/9/24	Victoria Zaharoff	Review product press release and route for legal review.	0.2	137.00
7/9/24	Victoria Zaharoff	Review internal edits to confirmation package for accuracy and completion.	0.3	205.50
7/10/24	Neha Narayan	Coordinate next steps for communications.	1.0	420.00
7/11/24	Helena Nicholls	Draft vendor emails for vendors who will transition to Buyer vendors who will not transition to Buyer.	3.0	1,650.00
7/11/24	Helena Nicholls	Continue draft vendor emails for vendors who will transition to Buyer vendors who will not transition to Buyer.	0.3	165.00
7/11/24	Neha Narayan	Implement edits to confirmation communication materials.	1.0	420.00
7/11/24	Victoria Zaharoff	Review legal edits to confirmation communications package.	0.4	274.00
7/12/24	Victoria Zaharoff	Review confirmation communications package for client edits.	0.5	342.50
7/15/24	Victoria Zaharoff	Review and provide edits to sale close vendor emails.	1.1	753.50
7/15/24	Victoria Zaharoff	Review legal edits to press release and cascade through live version for client review.	0.3	205.50
7/16/24	Helena Nicholls	Finalize vendor emails for go-forward and discontinued emails and share internally.	1.3	715.00
7/16/24	Victoria Zaharoff	Review investor relations website to provide recommendations for post-close updates.	0.4	274.00
7/16/24	Victoria Zaharoff	Review edits to confirmation package and cascade edits.	0.6	411.00
7/17/24	Helena Nicholls	Provide recommendations on what to include or delete on NVTA's investor relations website once sale closes.	2.1	1,155.00
7/17/24	Helena Nicholls	Create requirement checklist of what should be included on NVTA's investor relations web site once sale closes.	1.4	770.00
7/17/24	Matthew Ventimiglia	Review investor relations web-page recommendations and examples.	0.5	460.00
7/17/24	Matthew Ventimiglia	Edit investor relations web-page content recommendations.	0.2	184.00
7/17/24	Matthew Ventimiglia	Draft email with recommendation on investor relations subpage.	0.2	184.00
7/17/24	Victoria Zaharoff	Review recommendations for investor relations website and provide edits.	0.6	411.00
7/18/24	Victoria Zaharoff	Review edits in confirmation communications package and make needed adjustments to sale close materials.	0.7	479.50
7/18/24	Victoria Zaharoff	Send final investor relations recommendations to NVTA.	0.3	205.50
7/19/24	Helena Nicholls	Incorporate edits on vendor emails.	1.3	715.00
7/19/24	Rose Temple	Review and edit impacted and non-impacted vendor letters for closing day.	1.1	1,012.00
7/19/24	Victoria Zaharoff	Review confirmation communications package.	0.4	274.00
7/19/24	Victoria Zaharoff	Review edits to sale close communications materials.	0.6	411.00
7/22/24	Neha Narayan	Draft confirmation hearing notes.	1.1	462.00
7/22/24	Victoria Zaharoff	Review coverage of confirmation hearing to provide to NVTA.	0.4	274.00
7/22/24	Victoria Zaharoff	Review latest drafts and client edits for confirmation materials to prepare to communicate.	0.6	411.00
7/23/24	Rose Temple	Review vendor talking points and key messages following confirmation hearing.	0.6	552.00
7/23/24	Victoria Zaharoff	Make updates to confirmation materials based on ruling.	1.8	1,233.00
7/23/24	Victoria Zaharoff	Virtually attend confirmation hearing to inform communications.	0.7	479.50

Date	Professional	Activity	Hours	Fees
7/23/24	Victoria Zaharoff	Review coverage of confirmation hearing to provide to NVTA.	0.3	205.50
7/24/24	Victoria Zaharoff	Review and update confirmation communications package.	1.8	1,233.00
7/26/24	Victoria Zaharoff	Review legal edits to sale close vendor materials and share with	0.4	274.00
7/26/24	Victoria Zaharoff	Discuss employee departure communications timing with K&E team to provide recommendation to client.	0.3	205.50
7/26/24	Victoria Zaharoff	Review previous payer communications to provide recommendation on future communications to NVTA.	0.2	137.00
7/26/24	Victoria Zaharoff	Review employee departure communications materials and share with K&E for legal review.	0.8	548.00
7/29/24	Neha Narayan	Draft payer email for sale close.	0.5	210.00
7/29/24	Victoria Zaharoff	Review and provide edits to sale close payer email.	1.8	1,233.00
7/29/24	Victoria Zaharoff	Confirm employee departure communications timing and content with NVTA.	0.7	479.50
7/30/24	Victoria Zaharoff	Draft sale close A/P and Procurement team talking points.	0.2	137.00
7/31/24	Victoria Zaharoff	Draft sale close vendor FAQ.	0.6	411.00
8/1/24	Victoria Zaharoff	Update reactive vendor talking points based on updates to vendor FAQ.	0.3	205.50
8/1/24	Victoria Zaharoff	Review sale close press release and send to K&E for legal review.	0.2	137.00
8/1/24	Victoria Zaharoff	Review team edits and update vendor FAQ and send to K&E for legal review.	1.3	890.50
8/2/24	Victoria Zaharoff	Determine language for A/P inbox auto reply.	0.3	205.50
Strategic Communications Total			56.8	\$ 34,357.50
Court Attendance				
7/9/24	Andrew Hinkelman	Participate in court hearing regarding claims motion.	2.0	\$ 2,630.00
7/9/24	Andrew Spirito	Attend court hearing re: committees motion for standing (AM session).	3.0	3,225.00
7/9/24	Andrew Spirito	Attend court hearing re: committees motion for standing (PM session).	2.6	2,795.00
7/9/24	Michael Yoshimura	Virtually attend committee standing motion hearing (partial attendance).	1.9	1,862.00
7/9/24	Sean Higgins	Virtually attend committee standing motion hearing (partial attendance).	1.0	865.00
7/12/24	Andrew Hinkelman	Participate in NVTA hearing on committee's standing motion.	1.5	1,972.50
7/12/24	Andrew Spirito	Attend court hearing re: make whole.	1.1	1,182.50
7/12/24	Michael Yoshimura	Virtually attend standing ruling and make whole hearing (partial attendance).	1.0	980.00
7/16/24	Andrew Spirito	Attend trial status conference hearing.	0.6	645.00
7/16/24	Michael Yoshimura	Virtually attend pre-trial conference.	0.3	294.00
7/22/24	Andrew Hinkelman	Attend telephonically to confirmation hearing.	2.0	2,630.00
7/22/24	Andrew Spirito	Attend court hearing (AM session).	3.0	3,225.00
7/22/24	Andrew Spirito	Attend court hearing (AM session).	2.0	2,150.00
7/22/24	Andrew Spirito	Attend court hearing (PM session).	3.0	3,225.00
7/22/24	Andrew Spirito	Attend court hearing (PM session).	2.0	2,150.00
7/22/24	Michael Yoshimura	Virtually attend confirmation hearing (morning session).	2.4	2,352.00
7/22/24	Michael Yoshimura	Virtually attend confirmation hearing (afternoon session, partial attendance).	1.5	1,470.00
7/22/24	Sean Higgins	Virtually attend the confirmation hearing.	2.2	1,903.00
7/22/24	Sean Higgins	Virtually attend the confirmation hearing.	2.9	2,508.50
7/23/24	Andrew Spirito	Attend confirmation hearing.	0.8	860.00
7/23/24	Jacob Baltaytis	Telephonically attend confirmation hearing to understand ruling impact re: waterfall.	0.7	511.00
7/23/24	Michael Yoshimura	Virtually attend judges ruling on plan confirmation and other related objections.	0.1	98.00
7/23/24	Sean Higgins	Attend virtually the final confirmation hearing.	0.4	346.00
Court Attendance Total			38.0	\$ 39,879.50

Date	Professional	Activity	Hours	Fees
Monthly Operating Reports and Other Bankruptcy Reporting				
7/1/24	Sean Higgins	Review the weekly bankruptcy reporting tracker.	0.3	\$ 259.50
7/1/24	Sean Higgins	Correspond with the FTI team re: upcoming bankruptcy reporting requirements.	0.3	259.50
7/3/24	Andrew Bland	Review and provide comments on the critical vendor reporting	1.1	742.50
7/3/24	Sean Higgins	Prepare the final intercompany reporting packages to send to the notice parties.	0.2	173.00
7/8/24	Sean Higgins	Correspond with the FTI team re: open bankruptcy reporting items.	0.3	259.50
7/8/24	Sean Higgins	Review the NVTA bankruptcy reporting tracker.	0.3	259.50
7/9/24	Andrew Bland	Create preliminary draft of the June monthly operating report.	0.4	270.00
7/9/24	Sean Higgins	Review the June MOR.	0.8	692.00
7/10/24	Andrew Bland	Review the latest draft critical vendor reporting matrix and provide comments.	0.9	607.50
7/10/24	Sean Higgins	Correspond with the FTI team re: the first day motion relief matrices.	0.3	259.50
7/11/24	Andrew Bland	Research post-confirmation reporting requirements and forms.	0.2	135.00
7/11/24	Andrew Bland	Update the global notes for the June monthly operating report.	0.6	405.00
7/11/24	Andrew Bland	Create the schedule of cash receipts and disbursements by debtor for the June monthly operating report.	1.9	1,282.50
7/11/24	Sean Higgins	Review the critical vendor reporting matrix.	0.5	432.50
7/11/24	Sean Higgins	Correspond with the FTI team re: the June MOR.	0.4	346.00
7/11/24	Sean Higgins	Prepare diligence requests to send to NVTA for the June MOR.	0.3	259.50
7/11/24	Sean Higgins	Review the post-confirmation reporting requirements.	0.3	259.50
7/12/24	Andrew Bland	Update the data diligence tracker for the June monthly operating report working file.	0.6	405.00
7/15/24	Sean Higgins	Correspond with the NVTA team re: payment of a pre-petition claim.	0.3	259.50
7/15/24	Sean Higgins	Coordinate tasks related to bankruptcy reporting requirements.	0.4	346.00
7/15/24	Sean Higgins	Attend to action items re: bankruptcy reporting requirements.	0.4	346.00
7/15/24	Sean Higgins	Review the reporting requirements for the OCP final statement and correspond with K&E on same.	0.4	346.00
7/15/24	Sean Higgins	Review the NVTA bankruptcy reporting tracker and K&E case calendar.	0.3	259.50
7/16/24	Andrew Bland	Review the draft ordinary course professional statement to be filed on the docket.	0.6	405.00
7/16/24	Sean Higgins	Review the OCP final statement report and provide comments on same to K. Schanzer (FTI).	0.6	519.00
7/17/24	Andrew Bland	Update the data diligence tracker for the June monthly operating report working file.	0.9	607.50
7/17/24	Andrew Bland	Review support provided by management for data requests related to the June monthly operating reports.	1.2	810.00
7/17/24	Andrew Bland	Create June trial balance supporting worksheet for the June monthly operating reports.	0.7	472.50
7/17/24	Andrew Bland	Complete the Genosity LLC monthly operating report for June.	0.2	135.00
7/17/24	Andrew Bland	Complete the statement of operations exhibit for the June monthly operating report.	0.8	540.00
7/17/24	Andrew Bland	Complete post petition accounts payable aging schedule for the June monthly operating report.	0.5	337.50
7/17/24	Grace Shiau	Send out requests for June monthly operating report.	0.2	135.00
7/17/24	Sean Higgins	Coordinate tasks re: various bankruptcy reporting requirements.	0.3	259.50
7/17/24	Sean Higgins	Review the critical vendor summary statement.	0.3	259.50
7/18/24	Andrew Bland	Call with K. Schanzer (FTI) to discuss updates to part 5 of the June monthly operating report.	0.2	135.00
7/18/24	Kyle Schanzer	Call with A. Bland (FTI) to discuss updates to part 5 of the June monthly operating report.	0.2	135.00
7/18/24	Andrew Bland	Complete part 6 post-petition accrued and paid taxes for the June monthly operating report.	1.4	945.00

Date	Professional	Activity	Hours	Fees
7/18/24	Andrew Bland	Complete part 1 schedule of cash receipts and disbursements by debtor for the June monthly operating report.	1.3	877.50
7/18/24	Andrew Bland	Update the global notes to the June monthly operating report.	0.3	202.50
7/18/24	Andrew Bland	Complete schedule of insider payments for the June monthly operating report.	0.9	607.50
7/18/24	Andrew Bland	Review intercompany account transactions and account reconciliation for the June monthly operating report.	0.4	270.00
7/18/24	Grace Shiau	Update A/R aging in June monthly operating report file.	1.5	1,012.50
7/19/24	Andrew Bland	Split activity in accrued expense accounts between pre- and post-petition for the June monthly operating report.	1.4	945.00
7/19/24	Andrew Bland	Complete part 2 asset and liability status by debtor for the June monthly operating reports.	1.7	1,147.50
7/19/24	Grace Shiau	Update A/R aging in June monthly operating report file and review insider payments.	2.1	1,417.50
7/19/24	Sean Higgins	Correspond with NVTA and the FTI team re: the June MOR.	0.3	259.50
7/22/24	Andrew Bland	Review calculation of U.S. Trustee quarterly fee.	0.3	202.50
7/22/24	Andrew Bland	Perform a quality control review of the June monthly operating report drafts.	2.1	1,417.50
7/22/24	Andrew Bland	Complete Q2 UST fee calculation.	0.9	607.50
7/22/24	Sean Higgins	Review the June MOR.	1.1	951.50
7/22/24	Sean Higgins	Attend to action items for the June MOR.	0.4	346.00
7/22/24	Sean Higgins	Continue to review the June MOR.	1.6	1,384.00
7/23/24	Andrew Bland	Participate in a call with S. Higgins (FTI) to review the June monthly operating report drafts and discuss this week's payment batch.	0.5	337.50
7/23/24	Sean Higgins	Participate in a call with A. Bland (FTI) to review the June monthly operating report drafts and discuss this week's payment batch.	0.5	432.50
7/23/24	Andrew Bland	Update the June monthly operating reports per internal comments received.	1.1	742.50
7/23/24	Andrew Bland	Update the global notes for the June monthly operating reports.	0.2	135.00
7/23/24	Andrew Bland	Finalize drafts of June monthly operating reports and distribute to management for review.	0.4	270.00
7/23/24	Andrew Bland	Fill out the official monthly operating reports in PDF for each	0.7	472.50
7/23/24	Sean Higgins	Correspond with the FTI team re: open bankruptcy reporting items.	0.3	259.50
7/26/24	Andrew Bland	Review professional fee applications filed to the docket.	0.3	202.50
7/26/24	Andrew Bland	Create the June monthly operating report exhibits to share for management's review.	0.4	270.00
7/26/24	Andrew Bland	Research OCP questions for K&E.	0.3	202.50
7/26/24	Sean Higgins	Review the UST fee calculation.	0.2	173.00
7/26/24	Sean Higgins	Correspond with the CS and FTI team re: UST fees.	0.3	259.50
7/29/24	Andrew Bland	Submit each monthly operating report electronically and attach proper notes and schedules by Debtor.	0.8	540.00
7/30/24	Andrew Bland	Revise the June monthly operating reports per internal comments.	0.4	270.00
7/30/24	Kyle Schanzer	Update the intercompany report for June 2024.	1.1	742.50
7/30/24	Kyle Schanzer	Update the payments on behalf of non-Debtors report through 7/30/2024.	1.2	810.00
Monthly Operating Reports and Other Bankruptcy Reporting Total			44.6	\$ 32,328.00

Date	Professional	Activity	Hours	Fees
Claims Management & Analysis				
7/1/24	Grace Shiau	Update the not timely filed and equity reclassified claim objection schedules.	1.2	\$ 810.00
7/1/24	Grace Shiau	Continue to update the not timely filed and equity reclassified claim objection schedules.	1.3	877.50
7/1/24	Kyle Schanzer	Create summary of K&E requested claims review.	1.5	1,012.50
7/1/24	Kyle Schanzer	Draft correspondence to K&E requested vendor claims review.	0.4	270.00
7/1/24	Sean Higgins	Research a vendor cure amount at K&E request.	0.4	346.00
7/1/24	Sean Higgins	Prepare a schedule reconciling a vendor claim to the SOFA and cure schedules, at K&E's request.	0.4	346.00
7/1/24	Sean Higgins	Calculate a vendor's cure claim as of 7/01/2024 at the vendor's request.	0.6	519.00
7/1/24	Sean Higgins	Review a vendor's cure claim reconciliation and provide comments on same to the FTI team.	0.4	346.00
7/1/24	Sean Higgins	Review the claims objection exhibits.	0.3	259.50
7/2/24	Grace Shiau	Working session with S. Higgins and K. Schanzer (both FTI) to review claim objections.	0.8	540.00
7/2/24	Kyle Schanzer	Working session with S. Higgins and G. Shiau (both FTI) to review claim objections.	0.8	540.00
7/2/24	Sean Higgins	Working session with G. Shiau and K. Schanzer (both FTI) to review claim objections.	0.8	692.00
7/2/24	Andrew Spirito	Call with S. Khemka (Moelis) to review claims analysis.	0.6	645.00
7/2/24	Andrew Spirito	Review of preliminary claims analysis.	1.6	1,720.00
7/2/24	Grace Shiau	Review claim register notes and comparison to the claims objection schedules.	2.4	1,620.00
7/2/24	Grace Shiau	Continue to reconcile claim register notes with claim objections schedules.	2.5	1,687.50
7/2/24	Grace Shiau	Update claim objections schedules based on review session.	1.0	675.00
7/2/24	Grace Shiau	Prepare a list of outstanding questions to K&E and CS re: claims objection schedules.	0.9	607.50
7/2/24	Kyle Schanzer	Review not timely filed claims objections.	1.1	742.50
7/2/24	Sean Higgins	Address an objection to a vendor's cure claim amount.	0.6	519.00
7/2/24	Sean Higgins	Correspond with the FTI team re: open K&E diligence requests relating to cure claim objections.	0.3	259.50
7/2/24	Sean Higgins	Address K&E diligence requests relating to cure claim objections.	0.5	432.50
7/3/24	Andrew Spirito	Call with NVTA facilities team to review landlord claim.	0.7	752.50
7/3/24	Andrew Spirito	Review of correspondence re: NVTA landlord claim.	0.5	537.50
7/8/24	Andrew Spirito	Review priority claims summary.	0.9	967.50
7/8/24	Grace Shiau	Update objection schedule accordingly with updated claims register information.	1.8	1,215.00
7/8/24	Kyle Schanzer	Update the not timely filed claims objections schedule.	0.8	540.00
7/8/24	Michael Yoshimura	Review and respond to queries regarding claim treatment.	0.3	294.00
7/9/24	Grace Shiau	Continue to update the claims objections based on a review outstanding claims in claims register.	2.6	1,755.00
7/9/24	Grace Shiau	Reconcile the claims register and claims objections files.	1.9	1,282.50
7/9/24	Kyle Schanzer	Update the claims objection schedules and organize questions to counsel.	1.1	742.50
7/10/24	Grace Shiau	Call with M. Yoshimura, S. Higgins and K. Schanzer (all FTI) to review claim objections.	0.9	607.50
7/10/24	Kyle Schanzer	Call with M. Yoshimura, S. Higgins and G. Shiau (all FTI) to review claim objections.	0.9	607.50
7/10/24	Michael Yoshimura	Call with S. Higgins, G. Shiau and K. Schanzer (all FTI) to review claim objections.	0.9	882.00
7/10/24	Sean Higgins	Call with M. Yoshimura, G. Shiau and K. Schanzer (all FTI) to review claim objections.	0.9	778.50
7/10/24	Grace Shiau	Continue to reconcile the claims register and claims objections files.	1.7	1,147.50

Date	Professional	Activity	Hours	Fees
7/10/24	Grace Shiau	Compare claim register to trade claims included in waterfall.	0.5	337.50
7/10/24	Grace Shiau	Update claim objection schedule based on comments from FTI team.	1.8	1,215.00
7/10/24	Jacob Baltaytis	Review contract cure items.	0.5	365.00
7/10/24	Kyle Schanzer	Review claims objections notes and adjust claims objection schedules.	0.5	337.50
7/10/24	Kyle Schanzer	Investigate claim and summarize findings to K&E.	1.1	742.50
7/10/24	Michael Yoshimura	Call with counsel to discuss claims composition.	0.2	196.00
7/10/24	Sean Higgins	Reconcile a vendor's cure claim objection and the NVTA's cure amount in the amended cure schedule.	0.8	692.00
7/10/24	Sean Higgins	Prepare a reply to a vendor's cure claim objection.	0.3	259.50
7/10/24	Sean Higgins	Correspond with the K&E team re: solicitation and claims pool allocations.	0.3	259.50
7/11/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	1.1	742.50
7/11/24	Michael Yoshimura	Research and respond to counsel inquiries regarding insurance policies.	0.3	294.00
7/11/24	Sean Higgins	Research a diligence request from K&E re: an insurance claim.	0.3	259.50
7/11/24	Sean Higgins	Correspond with K&E personnel re: an insurance claim.	0.2	173.00
7/12/24	Andrew Spirito	Call with facilities team re: landlord claims.	0.5	537.50
7/12/24	Grace Shiau	Update reduced claims in claim objection schedules.	0.9	607.50
7/12/24	Kyle Schanzer	Update claims analysis for a not timely filed claim.	0.4	270.00
7/12/24	Kyle Schanzer	Analyze claim to add to reduced claims objection exhibit.	0.6	405.00
7/12/24	Michael Yoshimura	Call with K&E and noticing agent teams to discuss claims solicitation.	0.4	392.00
7/12/24	Michael Yoshimura	Attend to action items from claims solicitation call.	0.2	196.00
7/12/24	Sean Higgins	Review the claims objections templates.	0.6	519.00
7/12/24	Sean Higgins	Prepare a reconciliation of a vendor's asserted cure claim to the amount in the filed cure schedule.	0.7	605.50
7/12/24	Sean Higgins	Draft a response to a vendor cure claim objection.	0.3	259.50
7/14/24	Kyle Schanzer	Report claims analysis re: K&E flagged claim.	0.2	135.00
7/14/24	Sean Higgins	Reconcile a software vendor's cure claim per K&E's request.	0.9	778.50
7/14/24	Sean Higgins	Correspond with the K&E and FTI teams re: a vendor cure claim objection.	0.3	259.50
7/15/24	Andrew Spirito	Call with G. Shiau (FTI) to discuss claims class composition.	0.5	537.50
7/15/24	Grace Shiau	Call with A. Spirito (FTI) to discuss claims class composition.	0.5	337.50
7/15/24	Grace Shiau	Call with M. Yoshimura (FTI) to discuss claims class composition.	0.2	135.00
7/15/24	Michael Yoshimura	Call with G. Shiau (FTI) to discuss claims class composition.	0.2	196.00
7/15/24	Andrew Bland	Review and provide comments on K&Es draft of the proposed final stipulation with vendor.	0.7	472.50
7/15/24	Grace Shiau	Review class 4 and 5 claims summary.	0.6	405.00
7/15/24	Grace Shiau	Advance unsecured claims summary to include in brief.	1.6	1,080.00
7/15/24	Grace Shiau	Update unsecured claims summary based on claims register.	1.7	1,147.50
7/15/24	Grace Shiau	Update notes and claim objections schedules to prepare for call with counsel.	1.4	945.00
7/15/24	Grace Shiau	Update count of class 4 and 5 claims.	0.2	135.00
7/15/24	Sean Higgins	Call with the K&E team and research for K&E re: the class 5 claims.	0.4	346.00
7/16/24	Andrew Spirito	Call with G. Shiau and M. Yoshimura (both FTI) to discuss claims register.	0.3	322.50
7/16/24	Grace Shiau	Call with A. Spirito and M. Yoshimura (both FTI) to discuss claims register.	0.3	202.50
7/16/24	Michael Yoshimura	Call with A. Spirito and G. Shiau (both FTI) to discuss claims register.	0.3	294.00
7/16/24	Andrew Spirito	Call with S. Higgins (FTI) to discuss requests from K&E re: class 4 and 5 claims.	0.3	322.50

Date	Professional	Activity	Hours	Fees
7/16/24	Sean Higgins	Call with A. Spirito (FTI) to discuss requests from K&E re: class 4 and 5 claims.	0.3	259.50
7/16/24	Grace Shiau	Call with M. Yoshimura (FTI) to discuss classes 4-11 detail.	0.6	405.00
7/16/24	Michael Yoshimura	Call with G. Shiau (FTI) to discuss classes 4-11 detail.	0.6	588.00
7/16/24	Andrew Spirito	Call with K&E and Moelis teams to review claims analysis.	0.7	752.50
7/16/24	Grace Shiau	Update reduced and reclassified claim objections.	0.4	270.00
7/16/24	Grace Shiau	Review claim objections to prepare for call.	1.7	1,147.50
7/16/24	Grace Shiau	Prepare summary of classes 4-11 detail.	1.7	1,147.50
7/16/24	Grace Shiau	Update classes 4-11 detail in the claims reconciliation based on comments from FTI team.	1.6	1,080.00
7/16/24	Kyle Schanzer	Update not timely tiled objections schedule.	1.1	742.50
7/16/24	Sean Higgins	Research diligence requests from K&E re: claims pool sizing.	0.4	346.00
7/16/24	Sean Higgins	Research diligence requests from K&E re: specific class 4 and class 5 claims.	0.7	605.50
7/16/24	Sean Higgins	Correspond with the K&E team re: claims.	0.4	346.00
7/16/24	Sean Higgins	Prepare a calculation of the reserve exposure for potential contested damages claims.	0.6	519.00
7/17/24	Andrew Spirito	Call with K&E team and M. Yoshimura (FTI) re: claims waterfall.	0.5	537.50
7/17/24	Michael Yoshimura	Call with K&E team and A. Spirito (FTI) re: claims waterfall.	0.5	490.00
7/17/24	Grace Shiau	Review classes 4-11 detail and top class 4 and 5 claims schedules.	0.5	337.50
7/17/24	Grace Shiau	Update claim objections schedules based on claims register.	0.9	607.50
7/17/24	Sean Higgins	Reconcile a vendor cure claim estimate to NVTAs financial records.	0.3	259.50
7/17/24	Sean Higgins	Prepare an analysis reconciling a vendor's asserted cure amount to the NVTAs financial records.	0.7	605.50
7/17/24	Sean Higgins	Call with NVTAs re: Buyer's contract assumption schedule.	0.3	259.50
7/18/24	Grace Shiau	Call with K. Schanzer (FTI) to review claim objections.	0.3	202.50
7/18/24	Kyle Schanzer	Call with G. Shiau (FTI) to review claim objections.	0.3	202.50
7/18/24	Grace Shiau	Consolidate voting rights report classes.	0.8	540.00
7/18/24	Grace Shiau	Map voting rights report to claims register.	0.2	135.00
7/18/24	Grace Shiau	Add voting rights report mapping into claims register.	1.4	945.00
7/18/24	Grace Shiau	Update late-filed claims objection.	1.8	1,215.00
7/19/24	Grace Shiau	Review top claims in claim register.	1.9	1,282.50
7/19/24	Kyle Schanzer	Investigate claim and summarize findings.	1.1	742.50
7/22/24	Grace Shiau	Research claims above \$100k in the claims register.	1.8	1,215.00
7/22/24	Grace Shiau	Continue to research claims above \$100k in the claims register.	1.9	1,282.50
7/22/24	Jacob Baltaytis	Respond to request from K&E re: PCM study contract.	0.8	584.00
7/22/24	Jacob Baltaytis	Review and respond to same re: Phlebotomy and consultant agreements.	1.6	1,168.00
7/23/24	Grace Shiau	Participate in call with FTI team to review claim objections.	0.6	405.00
7/23/24	Kyle Schanzer	Participate in call with FTI team to review claim objections.	0.6	405.00
7/23/24	Michael Yoshimura	Participate in call with FTI team to review claim objections.	0.6	588.00
7/23/24	Sean Higgins	Participate in call with FTI team to review claim objections.	0.6	519.00
7/23/24	Grace Shiau	Participate in call with K&E, CS, claims agent and FTI teams to review claim objections.	0.8	540.00
7/23/24	Kyle Schanzer	Participate in call with K&E, CS, claims agent and FTI teams to review claim objections.	0.8	540.00
7/23/24	Michael Yoshimura	Participate in call with K&E, CS, claims agent and FTI teams to review claim objections.	0.8	784.00
7/23/24	Sean Higgins	Participate in call with K&E, CS, claims agent and FTI teams to review claim objections.	0.8	692.00
7/23/24	Andrew Spirito	Review class 4 proposal analysis.	1.2	1,290.00
7/23/24	Grace Shiau	Update convenience class calculations based on hearing.	1.5	1,012.50
7/23/24	Grace Shiau	Format claim objections to be uniform across objections.	1.1	742.50
7/23/24	Grace Shiau	Prepare claims to review with counsel on advisor call.	0.7	472.50

Date	Professional	Activity	Hours	Fees
7/23/24	Grace Shiau	Review notes from call with counsel re claim objections.	0.2	135.00
7/23/24	Grace Shiau	Review convenience class updates based on hearing.	0.1	67.50
7/23/24	Grace Shiau	Update claim objections schedule with notes from call.	0.8	540.00
7/23/24	Grace Shiau	Review voting rights and claim register for requested claim.	0.3	202.50
7/23/24	Grace Shiau	Incorporate additional voting report mapping columns into claims register.	0.5	337.50
7/23/24	Kyle Schanzer	Review claims objection notes ahead of review call.	1.1	742.50
7/23/24	Sean Higgins	Follow-up on action items re: claims reconciliation.	0.4	346.00
7/24/24	Andrew Spirito	Call with Moelis and K&E teams to review class 4 proposal.	0.8	860.00
7/24/24	Andrew Spirito	Review class 4 proposal analysis.	1.6	1,720.00
7/24/24	Grace Shiau	Update superseded claim objections to remove not timely filed claims.	1.4	945.00
7/26/24	Kyle Schanzer	Review claim in preparation for counsel review.	0.7	472.50
7/26/24	Kyle Schanzer	Draft correspondence to counsel re: outstanding claim action items.	0.8	540.00
7/26/24	Sean Higgins	Correspond with the K&E team re: vendor cures and objections.	0.5	432.50
7/29/24	Sean Higgins	Correspond with the FTI team re: the contract assumption schedule..	0.4	346.00
7/30/24	Kyle Schanzer	Correspond with vendor regarding cure payment timing.	0.3	202.50
7/31/24	Andrew Spirito	Call with S. Higgins (FTI) re: contract cures.	0.2	215.00
7/31/24	Sean Higgins	Call with A. Spirito (FTI) re: contract cures.	0.2	173.00
7/31/24	Andrew Spirito	Review of revised class 4/5 treatment.	1.4	1,505.00
7/31/24	Kyle Schanzer	Revise claim objection schedules based on updated supporting documentation.	0.3	202.50
7/31/24	Michael Yoshimura	Review balloting information.	0.1	98.00
7/31/24	Michael Yoshimura	Continue to review balloting information.	0.1	98.00
8/1/24	Sean Higgins	Reconcile a vendor's cure claim to an objection filed on 8/01/2024.	0.8	692.00
8/2/24	Grace Shiau	Call with K. Schanzer (FTI) to discuss superseded claims exhibit.	0.1	67.50
8/2/24	Kyle Schanzer	Call with G. Shiau (FTI) to discuss superseded claims exhibit.	0.1	67.50
8/2/24	Kyle Schanzer	Review claim objection for K&E requested vendor.	0.3	202.50
Claims Management & Analysis Total			111.4	\$ 85,315.00
Plan and Disclosure Statement				
7/1/24	Jacob Baltaytis	Review mediation materials.	1.5	\$ 1,095.00
7/1/24	Jacob Baltaytis	Review and respond to Moelis request re: prevailing class 4/5/6/11 claims.	2.0	1,460.00
7/2/24	Jacob Baltaytis	Review Moelis waterfall request.	0.5	365.00
7/2/24	Jacob Baltaytis	Call with Moelis re: waterfall request.	0.3	219.00
7/2/24	Jacob Baltaytis	Prepare sensitivities re: Moelis waterfall request.	1.5	1,095.00
7/3/24	Andrew Bland	Create summary of pre and post petition interest to be paid out in the waterfall.	0.3	202.50
7/3/24	Andrew Spirito	Review of plan supplement exhibits.	0.9	967.50
7/3/24	Jacob Baltaytis	Review TSA redline.	1.2	876.00
7/5/24	Jacob Baltaytis	Review briefs re: derivative standing and plan.	1.0	730.00
7/8/24	Grace Shiau	Update liquidation analysis based on latest waterfall updates.	2.1	1,417.50
7/8/24	Grace Shiau	Continue to update liquidation analysis based on latest waterfall updates.	2.6	1,755.00
7/9/24	Andrew Spirito	Call with J. Baltaytis (FTI) to prepare for confirmation hearing.	0.3	322.50
7/9/24	Jacob Baltaytis	Call with A. Spirito (FTI) to prepare for confirmation hearing.	0.3	219.00
7/9/24	Andrew Bland	Create testimony preparation materials for the plan confirmation hearing.	0.6	405.00
7/9/24	Grace Shiau	Update claims waterfall in liquidation analysis based on latest schedule.	1.8	1,215.00
7/9/24	Jacob Baltaytis	Review preparation materials for confirmation hearing.	0.5	365.00
7/9/24	Jacob Baltaytis	Review and summarize confirmation items.	1.5	1,095.00

Date	Professional	Activity	Hours	Fees
7/10/24	Andrew Bland	Create testimony preparation materials for the plan confirmation hearing.	2.1	1,417.50
7/10/24	Andrew Bland	Continue to create testimony preparation materials for the plan confirmation hearing.	2.4	1,620.00
7/10/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	1.3	1,397.50
7/10/24	Grace Shiau	Update liquidation analysis and word document.	2.5	1,687.50
7/10/24	Jacob Baltaytis	Prepare schedule for K&E re: class 5.	1.0	730.00
7/10/24	Jacob Baltaytis	Review class 5 schematic.	0.2	146.00
7/11/24	Andrew Spirito	Call with G. Shiau and J. Baltaytis (both FTI) re: liquidation analysis discussion.	0.4	430.00
7/11/24	Grace Shiau	Call with A. Spirito and J. Baltaytis (both FTI) re: liquidation analysis discussion.	0.4	270.00
7/11/24	Jacob Baltaytis	Call with A. Spirito and G. Shiau (both FTI) re: liquidation analysis discussion.	0.4	292.00
7/11/24	Andrew Spirito	Call with G. Shiau (FTI) regarding liquidation analysis reconciliation.	0.3	322.50
7/11/24	Grace Shiau	Call with A. Spirito (FTI) regarding liquidation analysis reconciliation.	0.3	202.50
7/11/24	Grace Shiau	Update liquidation analysis reconciliation tab.	2.6	1,755.00
7/11/24	Grace Shiau	Update trade claims based on the sensitivity analysis in the liquidation analysis.	0.9	607.50
7/11/24	Jacob Baltaytis	Respond to confirmation preparatory requests.	0.4	292.00
7/12/24	Andrew Spirito	Call with G. Shiau and J. Baltaytis (both FTI) re: liquidation analysis discussion.	0.6	645.00
7/12/24	Grace Shiau	Call with A. Spirito and J. Baltaytis (both FTI) re: liquidation analysis discussion.	0.6	405.00
7/12/24	Jacob Baltaytis	Call with G. Shiau and A. Spirito (both FTI) re: liquidation analysis discussion.	0.6	438.00
7/12/24	Andrew Bland	Create testimony preparation materials for the plan confirmation hearing.	1.1	742.50
7/12/24	Andrew Spirito	Correspond with K&E re: plan solicitation.	0.5	537.50
7/12/24	Grace Shiau	Review verbiage in latest liquidation analysis.	0.5	337.50
7/12/24	Grace Shiau	Update liquidation analysis based on comments from call.	1.8	1,215.00
7/12/24	Grace Shiau	Review liquidation analysis and bid model.	1.2	810.00
7/12/24	Jacob Baltaytis	Call with M. Adomanis (Moelis) re: wind-down budget.	0.3	219.00
7/13/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	3.0	3,225.00
7/15/24	Andrew Bland	Call with A. Spirito (FTI) to discuss a sensitivity analysis on secured claims recovery.	0.4	270.00
7/15/24	Andrew Spirito	Call with A. Bland (FTI) to discuss a sensitivity analysis on secured claims recovery.	0.4	430.00
7/15/24	Andrew Bland	Call with A. Spirito and J. Baltaytis (both FTI) to discuss changes to the latest waterfall analysis.	0.7	472.50
7/15/24	Andrew Spirito	Call with A. Bland and J. Baltaytis (both FTI) to discuss changes to the latest waterfall analysis.	0.7	752.50
7/15/24	Jacob Baltaytis	Call with A. Bland and A. Spirito (both FTI) to discuss changes to the latest waterfall analysis.	0.7	511.00
7/15/24	Andrew Spirito	Working session with J. Baltaytis (FTI) to modify waterfall.	1.7	1,827.50
7/15/24	Jacob Baltaytis	Working session with A. Spirito (FTI) to modify waterfall.	1.7	1,241.00
7/15/24	Andrew Bland	Create a sensitivity analysis on secured claims recovery.	0.8	540.00
7/15/24	Andrew Bland	Review the updated sale waterfall.	0.1	67.50
7/15/24	Andrew Bland	Review Moelis' draft materials on UCC settlement bullets and updated waterfall.	0.3	202.50
7/15/24	Andrew Hinkelman	Review and analysis of draft Spirito declaration.	0.9	1,183.50
7/15/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	2.1	2,257.50
7/15/24	Jacob Baltaytis	Revise WF per call with co-advisors.	2.3	1,679.00

Date	Professional	Activity	Hours	Fees
7/15/24	Michael Yoshimura	Respond to various inquiries regarding plan and disclosure statement.	0.2	196.00
7/15/24	Michael Yoshimura	Continue to respond to various inquiries regarding plan and disclosure statement.	0.4	392.00
7/15/24	Michael Yoshimura	Continue to respond to various inquiries regarding plan and disclosure statement.	0.8	784.00
7/16/24	Andrew Bland	Research diligence questions from K&E relating to plan objections and provide responses.	1.6	1,080.00
7/16/24	Andrew Bland	Review draft letter to UCC regarding settlement offer.	0.2	135.00
7/16/24	Andrew Spirito	Review of disclosure statement exhibits.	0.7	752.50
7/16/24	Andrew Spirito	Preparation for confirmation hearing.	1.5	1,612.50
7/16/24	Jacob Baltaytis	Provide analysis of UCC settlement and foregoing impact to waterfall.	0.6	438.00
7/16/24	Jacob Baltaytis	Review waterfall revisions and finalize same for Moelis.	1.0	730.00
7/16/24	Jacob Baltaytis	Review Spirito affidavit in support of debtors' confirmation motion.	0.8	584.00
7/16/24	Jacob Baltaytis	Review funds flow and provide questions.	1.0	730.00
7/16/24	Michael Yoshimura	Respond to various inquiries regarding plan and disclosure statement.	0.6	588.00
7/16/24	Michael Yoshimura	Continue to respond to various inquiries regarding plan and disclosure statement.	0.2	196.00
7/16/24	Michael Yoshimura	Continue to respond to various inquiries regarding plan and disclosure statement.	0.3	294.00
7/16/24	Sean Higgins	Coordinate tasks with the FTI team re: open items for the confirmation hearing.	0.6	519.00
7/16/24	Sean Higgins	Draft language for the Plan re: contested damages claims.	0.4	346.00
7/16/24	Sean Higgins	Correspond with K&E on potential administrative damages claims exposure.	0.4	346.00
7/16/24	Sean Higgins	Correspond with the FTI team re: the Plan Administrator engagement letter.	0.3	259.50
7/17/24	Andrew Bland	Create testimony preparation materials for the plan confirmation hearing.	1.0	675.00
7/17/24	Andrew Hinkelman	Review emails and confirmation support.	2.7	3,550.50
7/17/24	Andrew Spirito	Review draft of confirmation declaration.	1.5	1,612.50
7/17/24	Andrew Spirito	Preparation for deposition.	2.0	2,150.00
7/17/24	Andrew Spirito	Preparation for deposition.	2.7	2,902.50
7/17/24	Grace Shiau	Prepare summary of filed versions of the liquidation analysis.	1.0	675.00
7/17/24	Jacob Baltaytis	Finalize waterfall revisions for UCC advisors.	1.2	876.00
7/17/24	Jacob Baltaytis	Update waterfall re: UCC settlement and foregoing.	0.6	438.00
7/17/24	Jacob Baltaytis	Review Moelis confirmation demonstratives and correspond with A. Spirito (FTI) re: same.	0.8	584.00
7/17/24	Sean Higgins	Review the conditions precedent to emergence.	0.3	259.50
7/17/24	Sean Higgins	Review the sale closing transaction steps memorandum.	0.3	259.50
7/17/24	Sean Higgins	Attend to action items re: the confirmation hearing.	0.8	692.00
7/18/24	Andrew Bland	Call with G. Shiau (FTI) to update the wind-down budget.	0.3	202.50
7/18/24	Grace Shiau	Call with A. Bland (FTI) to update the wind-down budget.	0.3	202.50
7/18/24	Andrew Hinkelman	Prepare analysis for confirmation hearing.	2.5	3,287.50
7/18/24	Andrew Spirito	Review of confirmation declaration.	1.5	1,612.50
7/18/24	Andrew Spirito	Prepare for deposition.	3.0	3,225.00
7/18/24	Jacob Baltaytis	Review confirmation objections.	1.5	1,095.00
7/18/24	Michael Yoshimura	Respond to various inquiries regarding plan and disclosure statement.	0.4	392.00
7/19/24	Andrew Bland	Update the wind-down budget for convertible trustee fees.	0.3	202.50
7/19/24	Andrew Hinkelman	Review and prepare analysis for confirmation hearing.	1.0	1,315.00
7/19/24	Andrew Spirito	Review of confirmation declaration.	0.9	967.50
7/19/24	Jacob Baltaytis	Review correspondence from H. Haggard (K&E) re: purchaser contract item.	0.2	146.00

Date	Professional	Activity	Hours	Fees
7/19/24	Michael Yoshimura	Call with N. Gavey (K&E) to discuss claims resolution.	0.6	588.00
7/19/24	Michael Yoshimura	Follow up work regarding claims resolution.	0.4	392.00
7/19/24	Michael Yoshimura	Follow up call with N. Gavey (K&E) to discuss claims resolution.	0.3	294.00
7/19/24	Michael Yoshimura	Continue follow up work regarding claims resolution.	0.2	196.00
7/21/24	Andrew Bland	Create demonstrative liquidity slides for the plan confirmation hearing.	1.7	1,147.50
7/23/24	Andrew Hinkelman	Review updates regarding confirmation hearing.	1.1	1,446.50
7/23/24	Jacob Baltaytis	Update waterfall for confirmation ruling.	1.4	1,022.00
7/23/24	Jacob Baltaytis	Call with S. Khemka (Moelis) re: revised waterfall.	0.2	146.00
7/23/24	Jacob Baltaytis	Correspond with A. Swift (Moelis) re: revised waterfall changes.	0.8	584.00
7/23/24	Jacob Baltaytis	Revise waterfall model for confirmation ruling.	3.0	2,190.00
7/24/24	Jacob Baltaytis	Update wind-down budget and waterfall for confirmation order.	2.5	1,825.00
7/24/24	Jacob Baltaytis	Call with S. Khemka (Moelis) re: revised waterfall.	0.2	146.00
7/24/24	Jacob Baltaytis	Update wind-down budget and waterfall materials for confirmation order.	2.0	1,460.00
7/24/24	Jacob Baltaytis	Review and provide comments to funds flow.	1.3	949.00
7/25/24	Jacob Baltaytis	Revise materials re: waterfall and wind-down budget at Moelis request.	1.5	1,095.00
7/25/24	Jacob Baltaytis	Prepare responses to UCC re: waterfall diligence requests.	1.0	730.00
7/26/24	Andrew Spirito	Review of plan modification presentation.	1.6	1,720.00
7/26/24	Grace Shiau	Create contract listing for estate contract assumption schedule.	1.2	810.00
7/26/24	Jacob Baltaytis	Prepare follow up responses to UCC re: waterfall diligence requests.	2.0	1,460.00
7/29/24	Grace Shiau	Update counterparties to contracts assumed in the estate contract assumption schedule.	1.3	877.50
7/29/24	Grace Shiau	Continue to update counterparties to contracts assumed in the estate contract assumption schedule.	1.4	945.00
7/30/24	Grace Shiau	Continue to add in counterparties to contracts assumed by the estate schedule.	0.9	607.50
7/30/24	Grace Shiau	Add counterparty contracts to the contracts assumed by the estate schedule.	0.8	540.00
7/30/24	Grace Shiau	Research insurance policies on the contracts assumed by the estate schedule.	0.3	202.50
7/30/24	Sean Higgins	Correspond with the FTI team on rejected contracts, plan supplements and vendor noticing.	0.6	519.00
7/31/24	Grace Shiau	Update wind-down budget to include in disclosure statement exhibit.	1.7	1,147.50
7/31/24	Sean Higgins	Correspond with the FTI team re: the plan supplements and other	0.5	432.50
7/31/24	Sean Higgins	Correspond with the FTI team re: class 4 ballots.	0.3	259.50
7/31/24	Sean Higgins	Review the schedule of revised Class 4 ballots at K&E's request.	0.4	346.00
8/1/24	Andrew Bland	Call with A. Spirito (FTI) to discuss plan effective date requirements.	0.2	135.00
8/1/24	Andrew Spirito	Call with A. Bland (FTI) to discuss plan effective date requirements.	0.2	215.00
8/1/24	Grace Shiau	Review language in wind-down budget exhibit.	0.5	337.50
8/1/24	Grace Shiau	Update formatting and verbiage of wind-down budget exhibit.	0.8	540.00
Plan and Disclosure Statement Total			133.4	\$ 111,158.50
Executory Contracts				
7/11/24	Andrew Bland	Review weekly new contract requests post sale confirmation date.	0.4	\$ 270.00
Executory Contracts Total			0.4	\$ 270.00

Date	Professional	Activity	Hours	Fees
Case Strategy / Communications with Debtors' Advisers				
7/1/24	Andrew Spirito	Review motion to lift stay re: contingent earn-out setoff.	1.4	\$ 1,505.00
7/2/24	Andrew Bland	Call with Moelis to discuss sensitivity analysis of class 4 and 5 claims recoveries.	0.2	135.00
7/2/24	Andrew Spirito	Review motion to lift stay re: contingent earn-out setoff.	0.4	430.00
7/2/24	Andrew Spirito	Correspond with K&E and NVTA teams re: contingent earnout.	0.7	752.50
7/3/24	Andrew Spirito	Review draft of reverse TSA.	0.7	752.50
7/3/24	Andrew Spirito	Correspond with NVTA, K&E teams re: reverse TSA.	0.6	645.00
7/5/24	Andrew Spirito	Review plan supplement exhibits.	1.1	1,182.50
7/7/24	Andrew Spirito	Review plan supplement exhibits.	0.6	645.00
7/8/24	Michael Yoshimura	Review and respond to counsel queries in preparation for hearing.	0.2	196.00
7/10/24	Andrew Hinkelman	Attend special committee board call with NVTA management, Moelis, K&E and FTI teams.	1.1	1,446.50
7/10/24	Andrew Spirito	Attend special committee board call with NVTA management, Moelis, K&E and FTI teams.	1.1	1,182.50
7/10/24	Michael Yoshimura	Attend special committee board call with NVTA management, Moelis, K&E and FTI teams.	1.1	1,078.00
7/10/24	Victoria Zaharoff	Attend special committee board call with NVTA management, Moelis, K&E and FTI teams (partial).	1.0	685.00
7/10/24	Andrew Hinkelman	Prepare analysis for confirmation hearing.	0.9	1,183.50
7/10/24	Sean Higgins	Address diligence requests from K&E re: lease rejections, contract cures and other open case items.	0.7	605.50
7/10/24	Sean Higgins	Correspond with the K&E team re: various diligence requests.	0.2	173.00
7/11/24	Andrew Hinkelman	Call with FTI, K&E teams to discuss confirmation declarations.	0.6	789.00
7/11/24	Andrew Spirito	Call with FTI, K&E teams to discuss confirmation declarations.	0.6	645.00
7/11/24	Michael Yoshimura	Call with FTI, K&E teams to discuss confirmation declarations.	0.6	588.00
7/11/24	Andrew Hinkelman	Prepare analysis for confirmation hearing.	1.4	1,841.00
7/11/24	Sean Higgins	Research K&E diligence requests re: lease rejections.	0.3	259.50
7/12/24	Andrew Spirito	Correspond with FTI team re: confirmation declarations.	0.5	537.50
7/12/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	3.0	3,225.00
7/12/24	Andrew Spirito	Call with F. Petrie (K&E) re: plan supplement.	0.5	537.50
7/13/24	Andrew Spirito	Correspond with K&E re: buyer APA inquiries.	0.7	752.50
7/14/24	Sean Higgins	Address an inbound diligence request from K&E re: a customer's request for a formal release.	0.3	259.50
7/14/24	Sean Higgins	Correspond with the K&E team re: a customer release request.	0.2	173.00
7/15/24	Andrew Hinkelman	Participate in catch up call regarding fees and litigation spend with F. Petrie, N. Greenblatt (both K&E), E. Wihlborn, A. Swift and S. Khemka (all Moelis).	0.6	789.00
7/15/24	Andrew Spirito	Correspond with K&E re: UCC proposal.	0.5	537.50
7/15/24	Andrew Spirito	Correspond with K&E re: UCC proposal.	1.5	1,612.50
7/15/24	Philip Langton	Compile media coverage on acquisition announcement.	0.4	444.00
7/15/24	Philip Langton	Participated on call with legal counsel regarding potential objections to prepetition retention plans.	1.6	1,776.00
7/15/24	Philip Langton	Reviewed December communications with NVTA and Board of Directors in regards to prepetition retention plan structures.	1.7	1,887.00
7/16/24	Andrew Spirito	Call with K&E and Moelis teams to review UCC letter.	0.7	752.50
7/16/24	Andrew Spirito	Correspond with K&E re: UCC proposal.	0.6	645.00
7/17/24	Andrew Spirito	Status update call with the NVTA management team and NVTA advisors.	0.2	215.00
7/17/24	Michael Yoshimura	Status update call with the NVTA management team and NVTA advisors.	0.2	196.00
7/17/24	Sean Higgins	Status update call with the NVTA management team and NVTA advisors.	0.2	173.00
7/17/24	Andrew Spirito	Correspond with K&E re: UCC proposal.	0.7	752.50
7/17/24	Andrew Spirito	Correspond with K&E re: confirmation declaration.	0.5	537.50

Date	Professional	Activity	Hours	Fees
7/17/24	Philip Langton	Reviewed January communications with NVTA management and Board of Directors re: prepetition retention plan structures.	1.1	1,221.00
7/18/24	Andrew Spirito	Working session with K&E to review declaration of D. Dunn (Province).	1.1	1,182.50
7/18/24	Andrew Spirito	Working session with J. Goldfine and K&E team re: confirmation declaration.	2.5	2,687.50
7/18/24	Andrew Spirito	Working session with J. Goldfine (K&E) re: deposition and testimony.	2.0	2,150.00
7/18/24	Andrew Spirito	Continue working session with J. Goldfine (K&E) re: deposition and testimony.	2.5	2,687.50
7/18/24	Andrew Spirito	Review declaration of D. Dunn (Province).	1.0	1,075.00
7/18/24	Michael Yoshimura	Review Spirito declaration.	0.3	294.00
7/18/24	Philip Langton	Reviewed minutes provided for Compensation Committee and Board of Director meetings with regards to prepetition retention plan development.	1.3	1,443.00
7/19/24	Andrew Spirito	Preparation for deposition.	2.1	2,257.50
7/19/24	Andrew Spirito	Deposition with representatives from W&C and K&E.	3.0	3,225.00
7/19/24	Andrew Spirito	Continue deposition with representatives from W&C and K&E.	2.5	2,687.50
7/20/24	Andrew Spirito	Prepare for confirmation hearing testimony.	3.0	3,225.00
7/21/24	Andrew Spirito	Prepare for confirmation hearing testimony.	3.0	3,225.00
7/21/24	Andrew Spirito	Continue to prepare for confirmation hearing testimony.	0.5	537.50
7/21/24	Andrew Spirito	Review of confirmation hearing presentation.	0.9	967.50
7/22/24	Andrew Spirito	Prepare for confirmation hearing testimony.	1.9	2,042.50
7/23/24	Andrew Spirito	Call with K&E and Moelis teams to review claims analysis.	0.5	537.50
7/25/24	Andrew Spirito	Call with related party and K&E team re: repurchase of shares.	0.6	645.00
7/25/24	Andrew Spirito	Review of proposed plan modifications and analysis.	1.2	1,290.00
7/25/24	Andrew Spirito	Call with counsel for litigation claimant.	0.6	645.00
7/26/24	Andrew Bland	Research for K&E regarding wind-down process diligence and action items.	1.3	877.50
7/26/24	Andrew Spirito	Call with counsel for claimant.	0.5	537.50
7/29/24	Andrew Bland	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	1.0	675.00
7/29/24	Andrew Spirito	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	1.0	1,075.00
7/29/24	Grace Shiau	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	1.0	675.00
7/29/24	Kyle Schanzer	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	1.0	675.00
7/29/24	Michael Yoshimura	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	490.00
7/29/24	Sean Higgins	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	1.0	865.00
7/29/24	Andrew Hinkelman	Participate in call with the K&E and FTI teams to discuss the contract cure schedule.	0.6	789.00
7/29/24	Grace Shiau	Participate in call with the K&E and FTI teams to discuss the contract cure schedule.	0.6	405.00
7/29/24	Nicholas Lucci	Participate in call with the K&E and FTI teams to discuss the contract cure schedule.	0.6	405.00
7/29/24	Sean Higgins	Participate in call with the K&E and FTI teams to discuss the contract cure schedule.	0.6	519.00
7/29/24	Grace Shiau	Call with the K&E and FTI teams to discuss the plan supplements.	0.5	337.50
7/29/24	Nicholas Lucci	Call with the K&E and FTI teams to discuss the plan supplements.	0.5	337.50
7/29/24	Sean Higgins	Call with the K&E and FTI teams to discuss the plan supplements.	0.5	432.50
7/29/24	Andrew Bland	Respond to K&E's wind-down related requests and questions.	0.3	202.50

Date	Professional	Activity	Hours	Fees
7/29/24	Andrew Spirito	Call with facilities and K&E team to review lease rejection status.	0.7	752.50
7/29/24	Andrew Spirito	Call with legal and K&E teams re: earnout calculation.	0.7	752.50
7/30/24	Andrew Spirito	Call with NVTA legal team re: on-going litigation matters.	0.6	645.00
7/31/24	Andrew Bland	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	337.50
7/31/24	Andrew Spirito	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	537.50
7/31/24	Grace Shiau	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	337.50
7/31/24	Kyle Schanzer	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	337.50
7/31/24	Michael Yoshimura	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	490.00
7/31/24	Nicholas Lucci	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	337.50
7/31/24	Sean Higgins	Participate in a call with the K&E and FTI teams to discuss the emergence checklist and next steps.	0.5	432.50
8/2/24	Sean Higgins	Status update call with NVTA management and advisors.	0.2	173.00
8/2/24	Andrew Spirito	Status update call with NVTA management and advisors.	0.2	215.00
Case Strategy / Communications with Debtors' Advisers Total			79.1	\$ 81,194.00
Communications or Research for Secured Creditors or their Counsel				
7/1/24	Andrew Bland	Review invoices received from NVTA to determine advisor payments relating to the second supplemental indenture.	1.6	\$ 1,080.00
7/1/24	Andrew Bland	Create summary of fees paid by advisor relating to the second supplemental indenture.	0.4	270.00
7/1/24	Andrew Bland	Revise summary table of professional fees relating to second supplemental indenture per internal comments.	0.3	202.50
7/1/24	Sean Higgins	Review and correspond with the FTI team re: the analysis of advisor fees relating to the second amendment of the secured notes indenture.	0.9	778.50
7/1/24	Sean Higgins	Review of the secured notes second indenture and correspond with the K&E and FTI teams on same.	0.4	346.00
7/8/24	Jacob Baltaytis	Call with N. Lucci (FTI) re: PWP plan supplement questions.	0.1	73.00
7/8/24	Nicholas Lucci	Call with J. Baltaytis (FTI) re: PWP plan supplement questions.	0.1	67.50
7/8/24	Jacob Baltaytis	Call with M. Adomanis (PWP) re: plan supplement items.	0.3	219.00
7/8/24	Jacob Baltaytis	Prepare wind-down budget for PWP.	1.0	730.00
7/8/24	Jacob Baltaytis	Correspond with NVTA and K&E re: LC contract requests.	0.5	365.00
7/8/24	Jacob Baltaytis	Correspond with K&E re: plan supplement filing and discussions with PWP re: same.	0.5	365.00
7/29/24	Grace Shiau	Request banking information and adequate assurance amount from PWP.	0.2	135.00
8/2/24	Andrew Bland	Call with S&C, K&E and A. Spirito (FTI) to review the wind-down budget.	0.3	202.50
8/2/24	Andrew Spirito	Call with S&C, K&E and A. Bland (FTI) to review the wind-down budget.	0.3	322.50
Communications or Research for Secured Creditors or their Counsel Total			6.9	\$ 5,156.50

Date	Professional	Activity	Hours	Fees
Communications or Research for Unsecured Creditors or their Counsel				
7/1/24	Jacob Baltaytis	Participate in mediation between Debtor, Lender and UCC advisors (partial) (AM session).	2.7	\$ 1,971.00
7/2/24	Andrew Spirito	Prepare supplemental data requests in support of mediation.	1.2	1,290.00
7/2/24	Andrew Spirito	Review of supplemental mediation materials.	0.9	967.50
7/2/24	Andrew Spirito	Correspond with K&E team re: mediation prep.	0.9	967.50
7/2/24	Andrew Spirito	Compile files in re: UCC plan discovery.	1.5	1,612.50
7/3/24	Andrew Hinkelman	Review mediation updates with committee and related analysis.	0.6	789.00
7/3/24	Andrew Spirito	Review of supplemental mediation materials.	0.5	537.50
7/5/24	Andrew Spirito	Compile files in re: UCC plan discovery.	1.0	1,075.00
7/8/24	Andrew Spirito	Compile files in re: UCC plan discovery.	0.5	537.50
7/8/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	2.4	2,580.00
7/9/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	3.0	3,225.00
7/10/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	2.0	2,150.00
7/11/24	Andrew Spirito	Prepare for testimony in support of disclosure statement and plan supplement.	2.8	3,010.00
7/12/24	Gilbert Jones	Participate in call with NVTa regarding research into compensation programs.	0.6	666.00
7/12/24	Gilbert Jones	Review historical compensation program analysis.	0.7	777.00
7/12/24	Gilbert Jones	Research compensation program documents.	1.1	1,221.00
7/12/24	Michael Yoshimura	Gather information regarding to UCC deposition requests.	1.6	1,568.00
7/15/24	Andrew Spirito	Call with K&E, Moelis teams to review UCC proposal.	0.7	752.50
7/15/24	Jacob Baltaytis	Call with K&E, Moelis teams to review UCC proposal.	0.7	511.00
7/15/24	Michael Yoshimura	Call with K&E, Moelis teams to review UCC proposal.	0.7	686.00
7/15/24	Gilbert Jones	Develop compensation design narrative.	1.1	1,221.00
7/15/24	Gilbert Jones	Develop summary of compensation plan efforts.	1.3	1,443.00
7/15/24	Gilbert Jones	Prepare for and participate in call regarding compensation programs.	0.6	666.00
7/16/24	Andrew Spirito	Prepare data request for UCC advisors.	0.9	967.50
7/17/24	Gilbert Jones	Develop compensation program outline.	0.8	888.00
7/18/24	Gilbert Jones	Develop supporting materials for potential deposition.	0.9	999.00
7/18/24	Gilbert Jones	Develop analysis of compensation program processes based on board meeting minutes.	1.1	1,221.00
7/19/24	Gilbert Jones	Develop compensation plan time line review.	0.4	444.00
7/22/24	Gilbert Jones	Draft detailed compensation event time line.	0.9	999.00
7/25/24	Andrew Bland	Communicate with advisors regarding professional fee estimates through plan effective date.	0.9	607.50
7/31/24	Andrew Hinkelman	Call with K&E and FTI teams to discuss UCC letter.	0.5	657.50
7/31/24	Andrew Spirito	Call with K&E and FTI teams to discuss UCC letter.	0.5	537.50
7/31/24	Michael Yoshimura	Call with K&E and FTI teams to discuss UCC letter.	0.5	490.00
7/31/24	Sean Higgins	Call with K&E and FTI teams to discuss UCC letter.	0.5	432.50
Communications or Research for Unsecured Creditors or their Counsel Total			37.0	\$ 38,467.50

Date	Professional	Activity	Hours	Fees
Litigation and Adversary Proceedings				
7/1/24	Andrew Hinkelman	Review of latest settlement waterfall analysis and provide comments.	0.6	\$ 789.00
7/1/24	Andrew Hinkelman	Address litigation matters and discovery request.	0.8	1,052.00
7/1/24	Andrew Spirito	Review materials in advance of mediation.	1.9	2,042.50
7/1/24	Andrew Spirito	Participate in mediation between Debtor, Lender and UCC advisors (AM session).	3.0	3,225.00
7/1/24	Andrew Spirito	Continue to participate in mediation between Debtor, Lender and UCC advisors (AM session).	1.5	1,612.50
7/1/24	Andrew Spirito	Participate in mediation between Debtor, Lender and UCC advisors (PM session).	2.5	2,687.50
7/1/24	Andrew Spirito	Continue to participate in mediation between Debtor, Lender and UCC advisors (PM session).	2.0	2,150.00
7/8/24	Andrew Hinkelman	Respond to correspondence regarding litigation matters and document requests.	0.4	526.00
7/8/24	Andrew Spirito	Prepare materials in advance of standing hearing.	1.4	1,505.00
Total Litigation and Adversary Proceedings			14.1	\$ 15,589.50
Case Administration				
7/1/24	Andrew Bland	Review new filings made on the court docket.	0.3	\$ 202.50
7/1/24	Kyle Schanzer	Update NVTA's bankruptcy reporting tracker.	0.5	337.50
7/1/24	Kyle Schanzer	Send update to FTI team of upcoming reports due for week ending 7/5/2024 and 7/12/2024.	0.1	67.50
7/1/24	Sean Higgins	Prepare a work plan for the week ending 7/5/2024.	0.2	173.00
7/2/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/2/24	Grace Shiau	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/2/24	Kyle Schanzer	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/2/24	Michael Yoshimura	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	490.00
7/2/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/2/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	432.50
7/2/24	Andrew Spirito	Call with S. Higgins (FTI) re: status of mediation, case strategy and the FTI work plan.	0.9	967.50
7/2/24	Sean Higgins	Call with A. Spirito (FTI) re: status of mediation, case strategy and the FTI work plan.	0.9	778.50
7/3/24	Andrew Spirito	Call with N. Gavey (K&E) and S. Higgins (FTI) re: a lease rejection and other open items.	0.3	322.50
7/3/24	Sean Higgins	Call with N. Gavey (K&E) and A. Spirito (FTI) re: a lease rejection and other open items.	0.3	259.50
7/3/24	Andrew Spirito	Status update call with NVTA management, K&E, Moelis and FTI teams to discuss the case status, sale closing and integration.	0.5	537.50
7/3/24	Nicholas Lucci	Status update call with NVTA management, K&E, Moelis and FTI teams to discuss the case status, sale closing and integration.	0.5	337.50
7/3/24	Sean Higgins	Status update call with NVTA management, K&E, Moelis and FTI teams to discuss the case status, sale closing and integration.	0.5	432.50
7/3/24	Andrew Spirito	Attend mediation update call with K&E, Moelis, FTI and NVTA management.	0.6	645.00
7/3/24	Jacob Baltaytis	Attend mediation update call with K&E, Moelis, FTI and NVTA management.	0.6	438.00
7/3/24	Andrew Bland	Review new filings made on the court docket.	0.2	135.00
7/8/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00

Date	Professional	Activity	Hours	Fees
7/8/24	Andrew Spirito	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	430.00
7/8/24	Grace Shiau	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/8/24	Jacob Baltaytis	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	292.00
7/8/24	Kyle Schanzer	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/8/24	Michael Yoshimura	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	392.00
7/8/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/8/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	346.00
7/8/24	Andrew Bland	Review new filings made on the court docket.	0.3	202.50
7/8/24	Kyle Schanzer	Update the NVTA bankruptcy reporting tracker.	0.5	337.50
7/8/24	Kyle Schanzer	Send correspondence to FTI team of upcoming bankruptcy reports due.	0.1	67.50
7/8/24	Sean Higgins	Review open case items and wind-down tracker activities.	0.5	432.50
7/9/24	Andrew Spirito	Review draft flow of funds and provide comments to team.	1.1	1,182.50
7/10/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/10/24	Grace Shiau	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/10/24	Kyle Schanzer	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/10/24	Michael Yoshimura	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	490.00
7/10/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
7/10/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	432.50
7/10/24	Andrew Spirito	Status update call with NVTA management, K&E, Moelis and FTI teams to discuss the case status, sale closing and integration.	0.5	537.50
7/10/24	Nicholas Lucci	Status update call with NVTA management, K&E, Moelis and FTI teams to discuss the case status, sale closing and integration.	0.5	337.50
7/10/24	Sean Higgins	Address emails re: open case items.	0.3	259.50
7/11/24	Andrew Bland	Review new filings made on the court docket.	0.3	202.50
7/12/24	Andrew Spirito	Review draft flow of funds and provide comments to team.	0.8	860.00
7/12/24	Andrew Spirito	Review draft flow of funds and provide comments to team.	0.4	430.00
7/13/24	Andrew Spirito	Review draft flow of funds and provide comments to team.	0.5	537.50
7/15/24	Andrew Bland	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
7/15/24	Andrew Spirito	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	537.50
7/15/24	Grace Shiau	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
7/15/24	Kyle Schanzer	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
7/15/24	Nicholas Lucci	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
7/15/24	Sean Higgins	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	432.50
7/15/24	Michael Yoshimura	Participate in wind-down call with FTI and NVTA management	0.5	490.00
7/15/24	Nicholas Lucci	Participate in wind-down call with FTI and NVTA management	0.5	337.50
7/15/24	Sean Higgins	Participate in wind-down call with FTI and NVTA management	0.5	432.50
7/15/24	Andrew Spirito	Review draft flow of funds and provide comments to team.	0.7	752.50

Date	Professional	Activity	Hours	Fees
7/15/24	Kyle Schanzer	Review OCP order to update NVTA's bankruptcy reporting tracker with final OCP summary due date.	0.5	337.50
7/15/24	Kyle Schanzer	Update NVTA's bankruptcy reporting tracker.	0.6	405.00
7/16/24	Andrew Bland	Review new filings made on the court docket.	0.2	135.00
7/16/24	Andrew Spirito	Review of draft plan administrator agreement.	0.6	645.00
7/17/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/17/24	Grace Shiau	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/17/24	Kyle Schanzer	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/17/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	270.00
7/17/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.4	346.00
7/22/24	Kyle Schanzer	Update NVTA's bankruptcy reporting tracker.	0.6	405.00
7/22/24	Kyle Schanzer	Send update of bankruptcy reporting requirements due in the next two weeks to FTI team.	0.2	135.00
7/23/24	Andrew Spirito	Review pre-closing checklist.	1.3	1,397.50
7/23/24	Andrew Spirito	Review effective date funds flow.	0.6	645.00
7/23/24	Andrew Spirito	Review pre-closing checklist.	0.9	967.50
7/24/24	Andrew Spirito	Review effective date funds flow.	1.1	1,182.50
7/25/24	Andrew Bland	Review new filings made on the court docket.	0.3	202.50
7/25/24	Andrew Spirito	Review of revised funds flow draft.	1.2	1,290.00
7/26/24	Andrew Spirito	Review of effective date funds flow.	1.1	1,182.50
7/29/24	Sean Higgins	Respond to emails re: sale closing matters and the transition to the wind-down estate.	0.5	432.50
7/30/24	Andrew Spirito	Call with prospective contractor for the wind-down estate.	0.5	537.50
8/1/24	Andrew Bland	Review new filings made on the court docket.	0.3	202.50
8/2/24	Kyle Schanzer	Update the wind-down tracker with task to complete 1099 forms for contractors.	0.2	135.00
Case Administration Total			29.7	\$ 34,102.00
Fee Application Preparation				
7/9/24	Sean Higgins	Update FTI's June fee application.	0.3	\$ 259.50
7/10/24	Jacob Baltaytis	Review interim compensation order and other billing related items.	1.0	730.00
7/11/24	Kyle Schanzer	Prepare FTI's June fee application.	1.0	675.00
7/12/24	Kyle Schanzer	Prepare FTI's June fee application.	2.0	1,350.00
7/12/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	1.1	742.50
7/12/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	1.8	1,215.00
7/12/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	2.0	1,350.00
7/15/24	Kyle Schanzer	Prepare FTI's June fee application.	2.2	1,485.00
7/15/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	2.3	1,552.50
7/16/24	Kyle Schanzer	Prepare FTI's June fee application.	2.0	1,350.00
7/16/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	1.8	1,215.00
7/17/24	Kyle Schanzer	Prepare FTI's June fee application.	2.0	1,350.00
7/17/24	Kyle Schanzer	Prepare FTI's June fee application.	1.8	1,215.00
7/18/24	Kyle Schanzer	Prepare FTI's June fee application.	2.0	1,350.00
7/18/24	Kyle Schanzer	Continue to prepare FTI's June Fee Application.	1.6	1,080.00
7/18/24	Kyle Schanzer	Continue to prepare FTI's June Fee Application.	2.0	1,350.00
7/19/24	Kyle Schanzer	Prepare FTI's June fee application.	2.0	1,350.00
7/19/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	2.0	1,350.00
7/19/24	Kyle Schanzer	Continue to prepare FTI's June fee application.	2.9	1,957.50
7/22/24	Kyle Schanzer	Finalize first draft of FTI's June fee application.	2.0	1,350.00
7/22/24	Kyle Schanzer	Continue to finalize first draft of FTI's June fee application.	1.5	1,012.50

Date	Professional	Activity	Hours	Fees
7/22/24	Sean Higgins	Correspond with the FTI team re: the FTI June fee application.	0.4	346.00
7/23/24	Grace Shiau	Call with K. Schanzer (FTI) to review FTI's June fee application.	0.2	135.00
7/23/24	Kyle Schanzer	Call with G. Shiau (FTI) to review FTI's June fee application.	0.2	135.00
7/23/24	Grace Shiau	Review meeting times in June fee application.	0.8	540.00
7/23/24	Grace Shiau	Update narrative for meetings to align in June fee application.	1.7	1,147.50
7/23/24	Grace Shiau	Update narratives based on guidelines provided by FTI team.	1.8	1,215.00
7/23/24	Grace Shiau	Continue to update narratives based on guidelines provided by FTI team.	1.1	742.50
7/24/24	Grace Shiau	Review meeting task codes in FTI's June fee application.	0.6	405.00
7/24/24	Grace Shiau	Update narratives based on guidelines provided by FTI team.	0.8	540.00
7/24/24	Grace Shiau	Update narratives based on comments from FTI team.	1.2	810.00
7/24/24	Grace Shiau	Update narratives to begin with a verb in FTI's June fee application.	1.8	1,215.00
7/24/24	Grace Shiau	Continue to update narratives to begin with a verb in June fee application.	0.8	540.00
7/24/24	Grace Shiau	Format claim objections to be uniform across objections.	1.4	945.00
7/24/24	Grace Shiau	Review comments from FTI team on additional time entries in FTI's June fee application.	0.2	135.00
7/24/24	Grace Shiau	Update time detail narratives in FTI's June fee application based on comments from FTI team.	0.6	405.00
7/24/24	Kyle Schanzer	Update FTI's June fee application based off FTI team feedback.	2.0	1,350.00
7/24/24	Kyle Schanzer	Continue to update FTI's June fee application based off FTI team feedback.	2.3	1,552.50
7/24/24	Kyle Schanzer	Continue to update FTI's June fee application based off FTI team feedback.	2.4	1,620.00
7/24/24	Kyle Schanzer	Continue to update FTI's June fee application based off FTI team feedback.	2.7	1,822.50
7/24/24	Sean Higgins	Review the FTI June fee application.	0.6	519.00
7/24/24	Sean Higgins	Continue to review the FTI June fee application.	0.9	778.50
7/24/24	Sean Higgins	Continue to review the FTI June fee application.	1.2	1,038.00
7/25/24	Andrew Spirito	Review of FTI's June fee application.	1.0	1,075.00
7/25/24	Jacob Baltaytis	Update FTI's June fee application for K&E comments.	0.8	584.00
7/25/24	Kyle Schanzer	Finalize second draft of FTI's June fee application.	2.3	1,552.50
7/25/24	Kyle Schanzer	Distribute FTI's June fee application to FTI Team for review.	0.4	270.00
7/25/24	Kyle Schanzer	Revise FTI's June fee application.	0.8	540.00
Fee Application Preparation Total			68.3	\$ 47,247.50
GRAND TOTAL			1,269.1	\$ 1,034,935.00

EXHIBIT B-4
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF EXPENSES
FOR THE PERIOD JULY 1, 2024 TO AUGUST 2, 2024

Expense Type	Amount
Lodging	\$ 1,058.00
Meals	110.20
Transportation	848.87
Purchased Services	65.00
GRAND TOTAL	\$ 2,082.07

EXHIBIT B-5
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
EXPENSE DETAIL
FOR THE PERIOD JULY 1, 2024 TO AUGUST 2, 2024

Date	Professional	Expense Type	Expense Detail	Amount
Lodging				
7/18/24	Andrew Spirito	Lodging	Lodging - Andrew Spirito 07/18/2024 - 07/19/2024. Lodging for deposition (written down to \$500 per night).	\$ 500.00
7/23/24	Andrew Spirito	Lodging	Lodging - Andrew Spirito 07/21/2024 - 07/23/2024. Lodging for court.	279.00
7/23/24	Andrew Spirito	Lodging	Lodging - Andrew Spirito 07/21/2024 - 07/23/2024. Lodging for court.	279.00
Total				\$1,058.00
Meals				
7/1/24	Andrew Spirito	Meals	Meals - Travel Related - Andrew Spirito. Dinner after mediation.	\$25.00
7/17/24	Andrew Spirito	Meals	Meals - Travel Related - Andrew Spirito. Travel meal.	24.35
7/17/24	Andrew Spirito	Meals	Meals - Travel Related - Andrew Spirito. Travel meal.	19.80
7/18/24	Andrew Spirito	Meals	Meals - Travel Related - Andrew Spirito. Travel meal.	22.15
7/22/24	Andrew Spirito	Meals	Meals - Travel Related - Andrew Spirito. Travel meal.	18.90
Total				\$110.20
Transportation				
7/1/24	Andrew Spirito	Transportation	Car Service - Andrew Spirito, New York, NY - Hampton Bays, NY. Car service home after mediation.	\$386.05
7/1/24	Andrew Spirito	Transportation	Taxi - Andrew Spirito, New York, NY - New York, NY. Taxi to mediator office.	23.20
7/18/24	Andrew Spirito	Transportation	Taxi - Andrew Spirito, New York, NY - New York, NY. Transit to hotel.	38.07
7/18/24	Andrew Spirito	Transportation	Taxi - Andrew Spirito, Lansdale, PA - Trenton, NJ. Transit to courthouse.	258.01
7/19/24	Andrew Spirito	Transportation	Taxi - Andrew Spirito, New York, NY - New York, NY. Transit to K&E office.	34.50
7/22/24	Andrew Spirito	Transportation	Taxi - Andrew Spirito, Lansdale, PA - Trenton, NJ. Transit from courthouse.	109.04
Total				\$848.87
Purchased Services				
8/2/24	Andrew Bland	Purchased Services	Purchased Services - Purchased notary services for transfer of wire approval authorization for NVTAs' foreign bank accounts.	\$65.00
Total				\$65.00
GRAND TOTAL				\$2,082.07