

**SULLIVAN & CROMWELL LLP**

Justin J. DeCamp (admitted *pro hac vice*)  
Ari B. Blaut (admitted *pro hac vice*)  
Benjamin S. Beller (admitted *pro hac vice*)  
125 Broad Street  
New York, NY 10004  
Telephone: (212) 558-1656  
Facsimile: (212) 558-3588  
Email: blauta@sullcrom.com  
decampj@sullcrom.com  
bellerb@sullcrom.com

**WOLLMUTH MAHER & DEUTSCH LLP**

James N. Lawlor  
500 Fifth Avenue  
New York, NY 10110  
Telephone: (212) 382-3300  
Facsimile: (973) 741-2398  
Email: jlawlor@wmd-law.com

*Counsel to Deerfield Partners, L.P.*

*Counsel to Deerfield Partners, L.P.*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

**DEERFIELD’S (I) OBJECTION TO THE COMMITTEE’S  
STANDING MOTION AND (II) RESPONSE TO THE  
COMMITTEE’S OBJECTIONS TO THE MAKE WHOLE AMOUNT**

**(Filed Under Seal)**

<sup>1</sup> The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at [www.kcellc.net/invitae](http://www.kcellc.net/invitae). The Debtors’ service address in these chapter 11 cases is 1400 16<sup>th</sup> Street, San Francisco, California 94103.



Dated: July 2, 2024

*/s/ James N. Lawlor*

---

**WOLLMUTH MAHER & DEUTSCH LLP**

James N. Lawlor  
500 Fifth Avenue  
New York, NY 10110  
Telephone: (212) 382-3300  
Facsimile: (973) 741-2398  
Email: [jlawlor@wmd-law.com](mailto:jlawlor@wmd-law.com)

**SULLIVAN & CROMWELL LLP**

Justin DeCamp (admitted *pro hac vice*)  
Ari Blaut (admitted *pro hac vice*)  
Benjamin Beller (admitted *pro hac vice*)  
125 Broad Street  
New York, NY 10004  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
Email: [blauta@sullcrom.com](mailto:blauta@sullcrom.com)  
[decampj@sullcrom.com](mailto:decampj@sullcrom.com)  
[bellerb@sullcrom.com](mailto:bellerb@sullcrom.com)

*Counsel to Deerfield Partners, L.P.*

**DECLARATION OF BENJAMIN S. BELLER IN SUPPORT OF  
DEERFIELD PARTNERS L.P.'S (I) OBJECTION TO  
THE COMMITTEE'S STANDING MOTION AND (II) RESPONSE TO THE  
COMMITTEE'S OBJECTIONS TO THE MAKE WHOLE AMOUNT**

**(Filed Under Seal)**

Executed at New York, New York on the 2<sup>nd</sup> day of July, 2024.

*/s/ Benjamin S. Beller*

Benjamin S. Beller

**EXHIBIT 1**

**(Filed Under Seal)**

**EXHIBIT 2**

**(Filed Under Seal)**

**EXHIBIT 3**

**(Filed Under Seal)**

**EXHIBIT 4**

**(Filed Under Seal)**



**EXHIBIT 5**

**(Filed Under Seal)**

**EXHIBIT 6**

**(Filed Under Seal)**

**EXHIBIT 7**

**(Filed Under Seal)**

**EXHIBIT 8**

**(Filed Under Seal)**

**EXHIBIT 9**

**(Filed Under Seal)**

**EXHIBIT 10**

**(Filed Under Seal)**

**EXHIBIT 11**

**(Filed Under Seal)**

**EXHIBIT 12**

**(Filed Under Seal)**



**EXHIBIT 13**

**(Filed Under Seal)**

**EXHIBIT 14**

**(Filed Under Seal)**

**EXHIBIT 15**

**(Filed Under Seal)**

**EXHIBIT 16**

**(Filed Under Seal)**

**EXHIBIT 17**

**(Filed Under Seal)**

**EXHIBIT 18**

**(Filed Under Seal)**

**EXHIBIT 19**

**(Filed Under Seal)**

**EXHIBIT 20**

**(Filed Under Seal)**



**EXHIBIT 21**

**(Filed Under Seal)**

**EXHIBIT 22**

**(Filed Under Seal)**

**EXHIBIT 23**

**(Filed Under Seal)**

**EXHIBIT 24**

**(Filed Under Seal)**

**EXHIBIT 25**

**(Filed Under Seal)**

**EXHIBIT 26**

**(Filed Under Seal)**

**EXHIBIT 27**

**(Filed Under Seal)**

**EXHIBIT 28**

**(Filed Under Seal)**



**EXHIBIT 29**

**(Filed Under Seal)**

**EXHIBIT 30**

**(Filed Under Seal)**

**EXHIBIT 31**

**(Filed Under Seal)**

**EXHIBIT 32**

**(Filed Under Seal)**

**EXHIBIT 33**

**(Filed Under Seal)**

**EXHIBIT 34**

**(Filed Under Seal)**

**EXHIBIT 35**

**(Filed Under Seal)**

**EXHIBIT 36**

**(Filed Under Seal)**



**EXHIBIT 37**

**(Filed Under Seal)**

**EXHIBIT 38**

**(Filed Under Seal)**

**EXHIBIT 39**

**(Filed Under Seal)**

**EXHIBIT 40**

**(Filed Under Seal)**

**EXHIBIT 41**

**(Filed Under Seal)**

**EXHIBIT 42**

**(Filed Under Seal)**

**EXHIBIT 43**

**(Filed Under Seal)**

**EXHIBIT 44**

**(Filed Under Seal)**



**EXHIBIT 45**

**(Filed Under Seal)**

**EXHIBIT 46**

**(Filed Under Seal)**

**EXHIBIT 47**

**(Filed Under Seal)**

**EXHIBIT 48**

**(Filed Under Seal)**

**EXHIBIT 49**

**(Filed Under Seal)**

**EXHIBIT 50**

**(Filed Under Seal)**

**EXHIBIT 51**

**(Filed Under Seal)**

**EXHIBIT 52**

**(Filed Under Seal)**



**EXHIBIT 53**

**(Filed Under Seal)**

**EXHIBIT 54**

**(Filed Under Seal)**

**EXHIBIT 55**

**(Filed Under Seal)**

**EXHIBIT 56**

**(Filed Under Seal)**

**EXHIBIT 57**

**(Filed Under Seal)**

**EXHIBIT 58**

**(Filed Under Seal)**

**EXHIBIT 59**

**(Filed Under Seal)**

**EXHIBIT 60**

**(Filed Under Seal)**



**EXHIBIT 61**

**(Filed Under Seal)**

**EXHIBIT 62**

**(Filed Under Seal)**

**EXHIBIT 63**

**(Filed Under Seal)**

**EXHIBIT 64**

**(Filed Under Seal)**

**EXHIBIT 65**

**(Filed Under Seal)**

**EXHIBIT 66**

**(Filed Under Seal)**

**EXHIBIT 67**

**(Filed Under Seal)**

**EXHIBIT 68**

**(Filed Under Seal)**



**EXHIBIT 69**

**(Filed Under Seal)**

**EXHIBIT 70**

**(Filed Under Seal)**

**EXHIBIT 71**

**(Filed Under Seal)**

**EXHIBIT 72**

**(Filed Under Seal)**

**EXHIBIT 73**

**(Filed Under Seal)**

**EXHIBIT 74**

**(Filed Under Seal)**

**EXHIBIT 75**

**(Filed Under Seal)**

**EXHIBIT 76**

**(Filed Under Seal)**



**EXHIBIT 77**

**(Filed Under Seal)**

**EXHIBIT 78**

**(Filed Under Seal)**

**EXHIBIT 79**

**(Filed Under Seal)**

**EXHIBIT 80**

**(Filed Under Seal)**

**EXHIBIT 81**

**(Filed Under Seal)**

**EXHIBIT 82**

**(Filed Under Seal)**

**EXHIBIT 83**

**(Filed Under Seal)**

**EXHIBIT 84**

**(Filed Under Seal)**



**EXHIBIT 85**

**(Filed Under Seal)**

**EXHIBIT 86**

**(Filed Under Seal)**