

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In Re. Genosity, LLC

Case No. 24-11361

Debtor(s)

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§
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Lead Case No. 24-11362

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2024

Petition Date: 02/13/2024

Months Pending: 4

Industry Classification: 6 2 1 5

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Michael D. Sirota

Signature of Responsible Party

06/28/2024

Date

Michael D. Sirota

Printed Name of Responsible Party

Court Plaza North, 25 Main Street, Hackensack, NJ

07601

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore § 1320.4(a)(2) applies.



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Debtor's Name Genosity, LLC

Case No. 24-11361

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$71,487	\$232,573
f. Total disbursements for quarterly fee calculation (c+e)	\$71,487	\$232,573

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name Genosity, LLC

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Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
	i		\$0	\$0	\$0	\$0
	ii					
	iii					
	iv					
	v					
	vi					
	vii					
	viii					
	ix					
	x					
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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Genosity, LLC

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Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

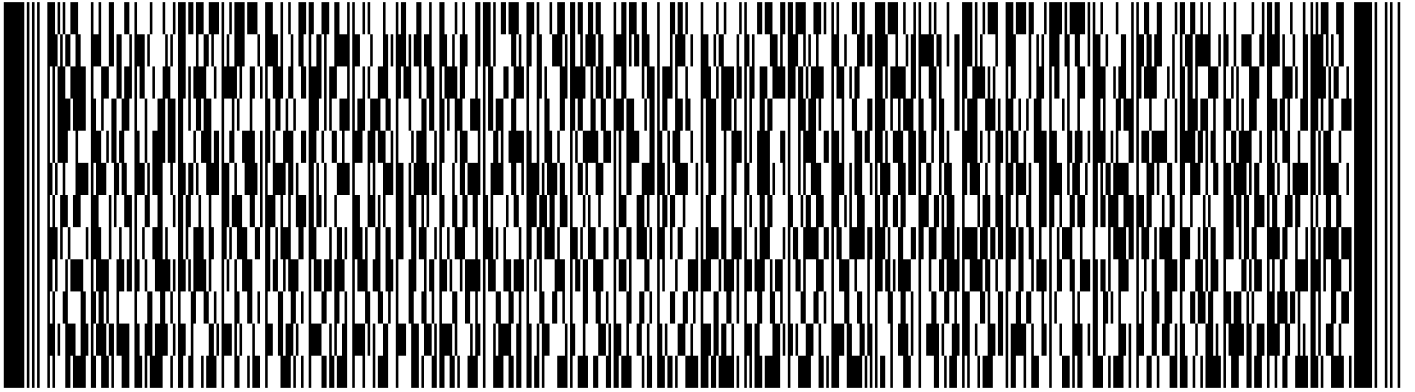
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Ana Schrank
 Signature of Responsible Party
Chief Financial Officer
 Title

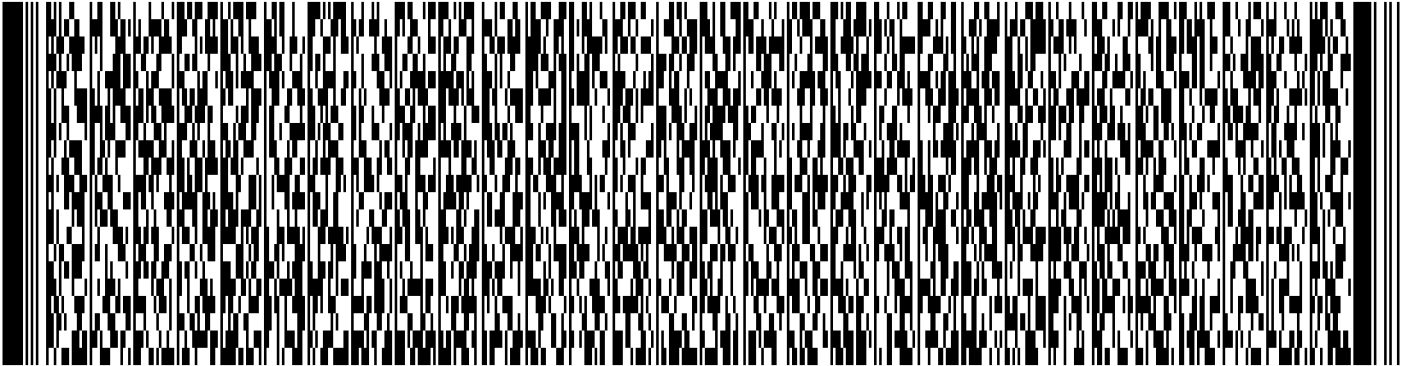
Ana Schrank
 Printed Name of Responsible Party
06/28/2024
 Date

Debtor's Name Genosity, LLC

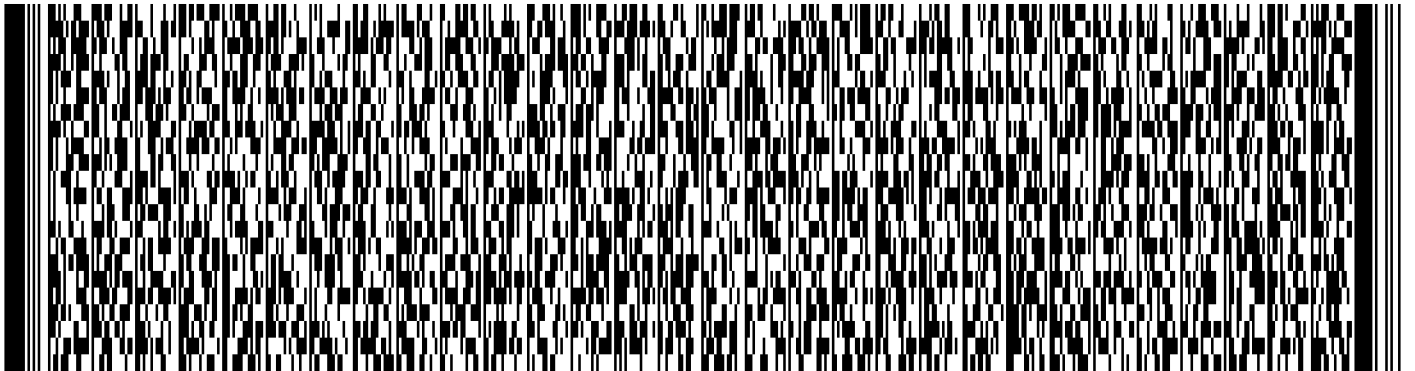
Case No. 24-11361



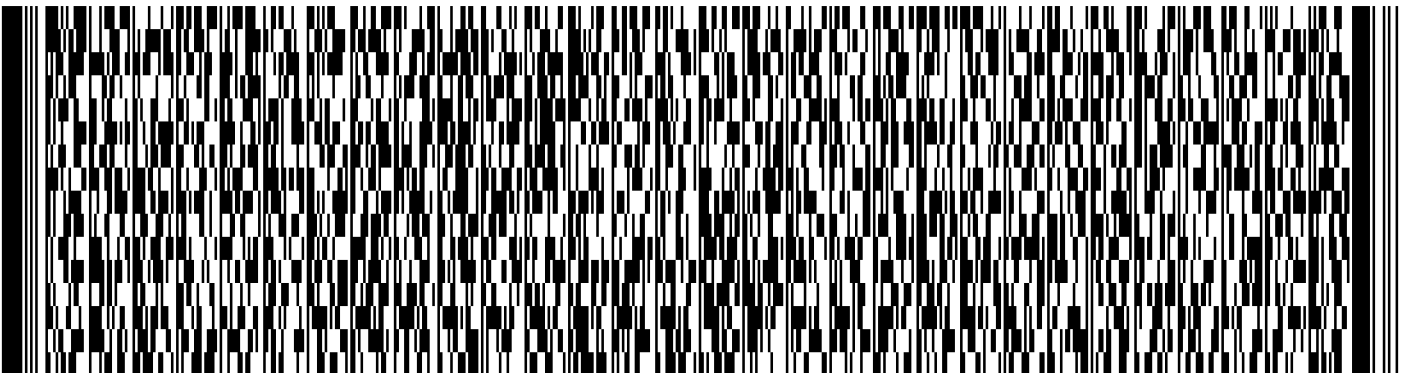
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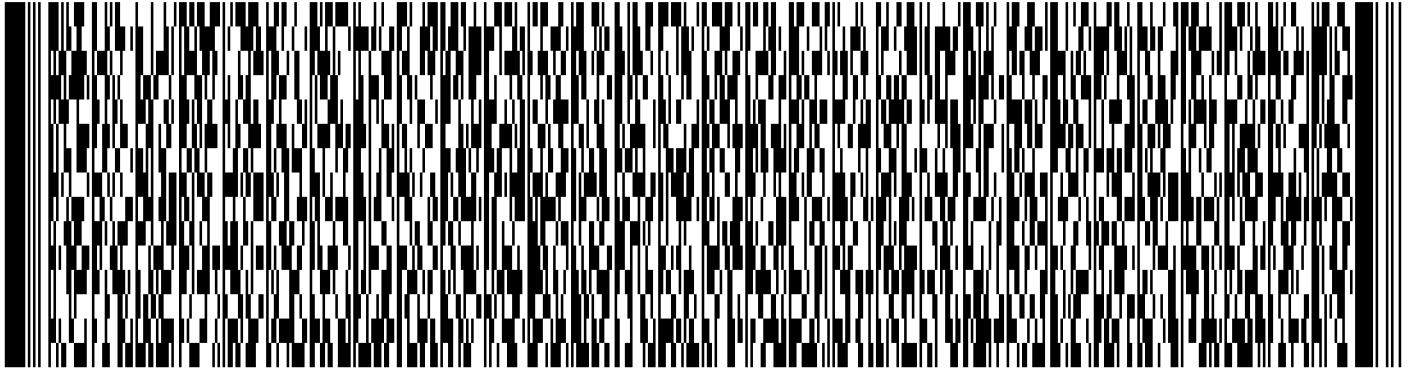
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Debtor's Name Genosity, LLC

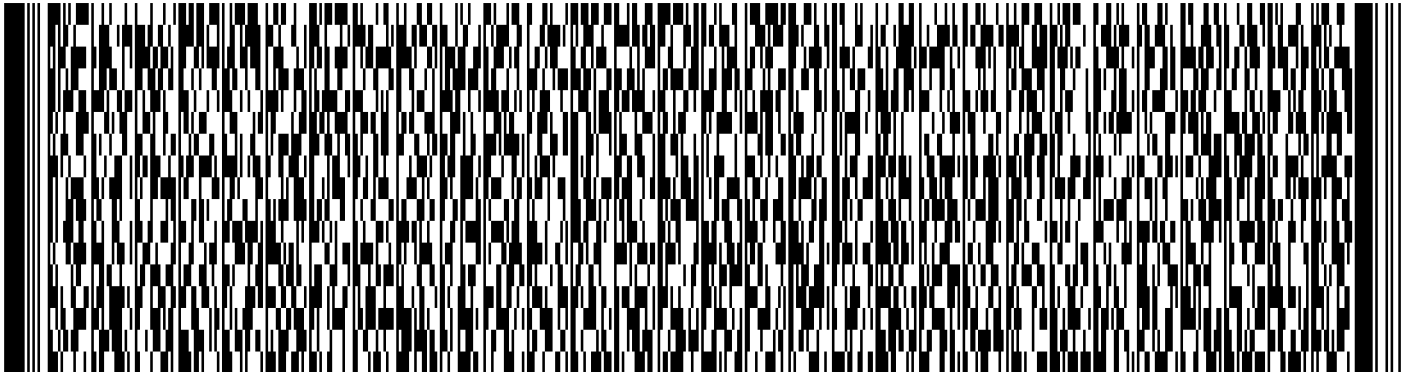
Case No. 24-11361



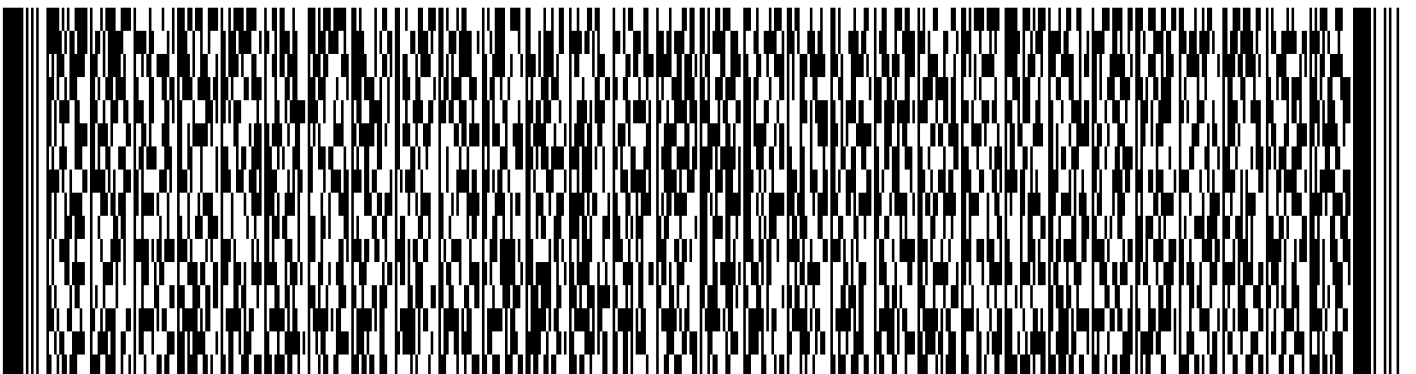
Bankruptcy1to50



Bankruptcy51to100



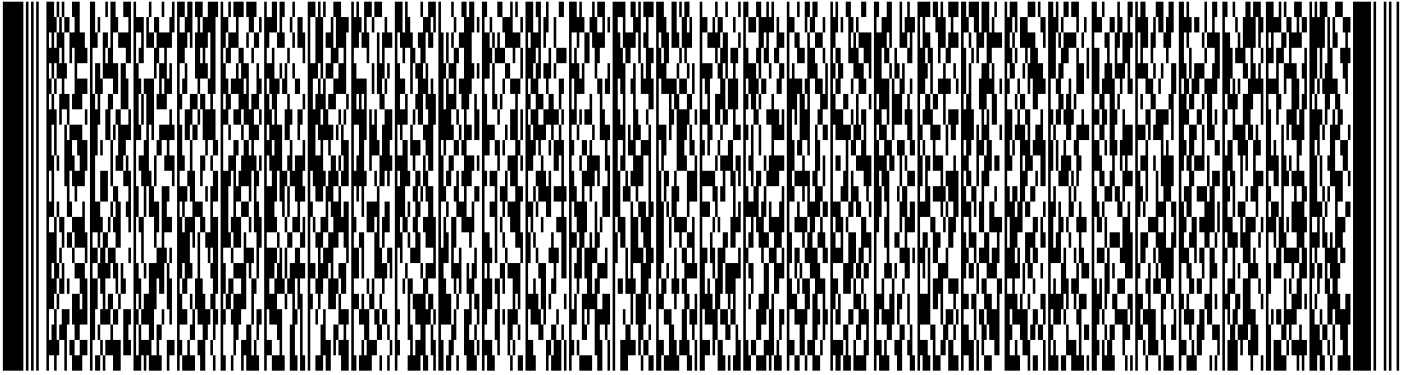
NonBankruptcy1to50



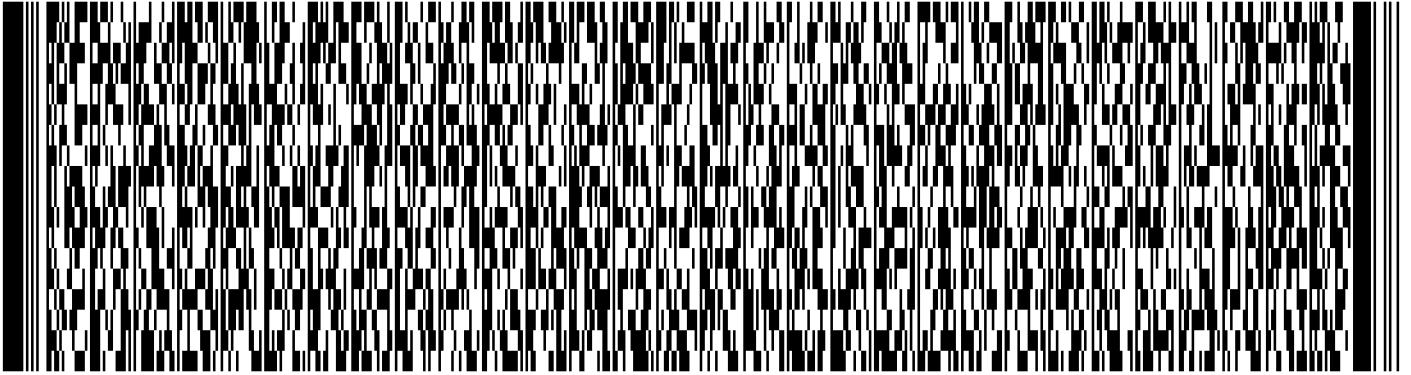
NonBankruptcy51to100

Debtor's Name Genosity, LLC

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General Notes

On February 13, 2024 (the “Petition Date”), Invitae Corporation (“Invitae”) and five of its subsidiaries (such subsidiaries, each a “Debtor,” collectively with Invitae, the “Debtors”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), thereby commencing the instant cases (the “Chapter 11 Cases”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 16, 2024, the Bankruptcy Court entered an order authorizing the joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). On March 1, 2024, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.

Additional information about these Chapter 11 Cases, court filings, and claims information is available at the Debtors’ restructuring website: <https://www.kccllc.net/invitae>.

The following notes and statements of limitations should be referred to, and referenced in connection with, any review of the monthly operating report (the “MOR”).

- 1. Basis of Presentation.** The Debtors are filing their MOR solely for purposes of complying with the monthly operating requirements applicable in the Debtors’ Chapter 11 Cases. The MOR is in a format acceptable to the U.S. Trustee. The MOR should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future.

This MOR is unaudited and has not been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”) and does not include all of the information and footnotes required by U.S. GAAP. The MOR is not intended to reconcile to any financial statements otherwise prepared or distributed by the Debtors.

The financial information contained herein is presented per Invitae’s books and records without, among other things, all adjustments or reclassification that may be necessary or typical with respect to consolidating financial statements or in accordance with U.S. GAAP. Because the Debtors’ accounting systems, policies, and practices were developed to produce consolidated financial statements by business unit, rather than financial statements by legal entity, it is possible that not all assets, liabilities, income or expenses have been recorded on the correct legal entity.

This information has not been subjected to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP or any other recognized financial reporting framework, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material.

The results of operations contained herein are not necessarily indicative of results that maybe expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

For the reasons discussed above, there can be no assurance that the consolidated financial information presented herein is complete, and readers are strongly cautioned not to place undue reliance on the MOR.

2. **Reporting Period.** Unless otherwise noted herein, the MOR generally reflects the Debtors' books and records and financial activity occurring during the applicable reporting period. For the reporting period ended May 31, 2024, the Debtors' books and records reflect activity from May 1, 2024 through the period end date. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.
3. **Consolidated Entity Accounts Payable and Disbursement Systems.** Cash is received and disbursed by the Debtors in a manner consistent with the Debtors' historical cash management practices, as described in the *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions* (Docket No. 10).
4. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors and their advisors are not liable for and undertake no responsibility to indicate variations from securities laws herein or for any evaluations of the Debtors based on this financial information or any other information.
5. **Payment of Prepetition Claims Pursuant to First Day Orders.** On February 16, 2024, the Bankruptcy Court entered orders (the "First Day Orders") authorizing, but not directing, the Debtors to pay, on an interim basis, certain prepetition (a) employee wages, salaries, other compensation, reimbursable expenses and payments to continue employee benefit programs; (b) claims of lien claimants, import claimants, 503(B)(9) claimants, foreign vendors, and critical vendors; (c) taxes and fees; and (d) amounts to maintain and administer existing customer programs and honor certain prepetition obligations related thereto. The Bankruptcy Court subsequently approved the relief requested in connection with the First Day Orders on a final basis. To the extent any payments were made on account of prepetition claims following the commencement of these Chapter 11 Cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such payments have been included in the MOR.
6. **Reservation of Rights.** The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their Chapter 11 Cases.

In re: Invitae Corporation
(\$ USD)

Case No.: 24-11362 (MBK)
Reporting Period: 5/1/24 - 5/31/24

Cash Receipts & Disbursements ⁽¹⁾						
	Genosity LLC 24-11361	Invitae Corporation 24-11362	ArcherDX Clinical Services, Inc. 24-11363	ArcherDX, LLC 24-11364	Genetic Solutions LLC 24-11365	Ommodom, Inc. 24-11366
Cash Receipts						
Test/Collaboration Receipts	\$ -	\$ 40,337,511	\$ -	\$ 553,094	\$ -	\$ -
Other Receipts	-	2,567,878	-	-	-	-
Total Cash Receipts⁽²⁾	\$ -	\$ 42,905,389	\$ -	\$ 553,094	\$ -	\$ -
Operating Disbursements						
Payroll, Bonus & Benefits	\$ -	\$ (26,115,248)	\$ -	\$ -	\$ -	\$ -
Lab Materials	-	(6,087,551)	-	-	-	-
Collection Kits	-	(1,157,718)	-	-	-	-
Shipping	-	(1,706,903)	-	-	-	-
Real Property Lease Payments	-	(783,883)	-	-	-	-
Other Lease Obligations	-	-	-	-	-	-
IT-Related Expenses	-	(1,047,534)	-	-	-	-
Cash Taxes	-	(63,658)	-	-	-	-
Other AP Payments	-	(6,688,557)	-	(727,290)	-	-
Total Operating Disbursements	\$ -	\$ (43,651,054)	\$ -	\$ (727,290)	\$ -	\$ -
Operating Cash Flow	\$ -	\$ (745,664)	\$ -	\$ (174,196)	\$ -	\$ -
Restructuring Related / One-Time						
Debt Service	\$ -	\$ (2,290,178)	\$ -	\$ -	\$ -	\$ -
Finance Lease Principal	-	(283,047)	-	-	-	-
Capex	-	(477,369)	-	-	-	-
Severance	-	-	-	-	-	-
Retention	-	(489,686)	-	-	-	-
Professional Fees	-	(3,831,940)	-	-	-	-
Other One-Time	-	(113,145)	-	-	-	-
Total Restructuring Related / One-Time	\$ -	\$ (7,485,364)	\$ -	\$ -	\$ -	\$ -
Total Disbursements	\$ -	\$ (51,136,417)	\$ -	\$ (727,290)	\$ -	\$ -
Net Cash Flow	\$ -	\$ (8,231,028)	\$ -	\$ (174,196)	\$ -	\$ -
Cash Roll Forward⁽³⁾						
Beginning Cash Balance	\$ -	\$ 135,404,083	\$ -	\$ 675,189	\$ -	\$ -
Net Cash Flow	-	(8,231,028)	-	(174,196)	-	-
Cash Interest	-	-	-	-	-	-
Ending Cash Balance⁽⁴⁾	\$ -	\$ 127,173,055	\$ -	\$ 500,993	\$ -	\$ -

⁽¹⁾ All information contained herein is unaudited and subject to future adjustment.

⁽²⁾ The amount of Total Receipts presented in MOR Part 1(b) corresponds to the sum of total Test/Collaboration Receipts + other one-time receipts.

⁽³⁾ Excludes \$9.8M of restricted cash posted for letters of credit and deposits posted to third parties.

⁽⁴⁾ The ending cash balance represents ending bank cash and differs from ending book cash due to \$0.2M of outstanding checks.

In re: Invitae Corporation
(\$ USD)

Case No.: 24-11362 (MBK)
Reporting Period: 5/1/24 - 5/31/24

Debtors' Balance Sheet (Unaudited) ⁽¹⁾						
	Genosity LLC 24-11361	Invitae Corporation 24-11362	ArcherDX Clinical Services, Inc. 24-11363	ArcherDX, LLC 24-11364	Genetic Solutions LLC 24-11365	Ommdom, Inc. 24-11366
ASSETS						
CURRENT ASSETS						
Cash & Cash Equivalents	\$ -	\$ 126,981,348	\$ -	\$ 500,993	\$ -	\$ -
Accounts Receivable	-	64,457,964	-	-	-	-
Inventory	-	14,219,073	-	-	-	-
Prepaid Expenses and Other Current Assets	-	29,483,834	-	-	-	-
Restricted Cash - Current	-	5,005,676	-	-	-	-
Intercompany Receivable	-	8,998,228	-	-	-	-
TOTAL CURRENT ASSETS	\$ -	\$ 249,146,123	\$ -	\$ 500,993	\$ -	\$ -
Restricted Cash - Non-Current	\$ -	4,770,769	\$ -	\$ -	\$ -	\$ -
Operating Lease Assets	-	17,784,005	-	-	-	-
Fixed Assets - Net	-	38,220,789	-	-	-	-
Intercompany Note Receivable	-	69,858,500	-	-	-	-
Other Assets	-	30,364,963	-	-	-	-
TOTAL ASSETS	\$ -	\$ 410,145,149	\$ -	\$ 500,993	\$ -	\$ -
CURRENT LIABILITIES						
Accounts Payable	\$ -	\$ 15,383,205	\$ -	\$ -	\$ -	\$ -
Accrued Liabilities	-	33,737,966	-	-	-	-
TOTAL CURRENT LIABILITIES	\$ -	\$ 49,121,170	\$ -	\$ -	\$ -	\$ -
Accounts Payable	\$ -	\$ 19,502,445	\$ -	\$ -	\$ -	\$ -
Accrued Liabilities	-	25,092,787	-	-	-	-
Accrued Taxes	-	3,120,622	-	-	-	-
Operating Lease Liabilities	-	145,564,928	-	-	-	-
Financing Lease Liabilities	-	2,920,844	-	-	-	-
Other Long-Term Liabilities	-	6,971,221	-	-	-	-
Convertible Senior Notes, Net (Secured)	-	279,892,556	-	-	-	-
Convertible Senior Notes, Net (Unsecured)	-	1,156,544,584	-	-	-	-
TOTAL LIABILITIES SUBJECT TO COMPROMISE	\$ -	\$ 1,639,609,988	\$ -	\$ -	\$ -	\$ -
TOTAL LIABILITIES	\$ -	\$ 1,688,731,158	\$ -	\$ -	\$ -	\$ -
STOCKHOLDERS' EQUITY						
Common & Preferred Stock	\$ -	\$ 29,148	\$ -	\$ -	\$ -	\$ -
APIC	-	5,166,726,533	-	-	-	-
Accumulated Other Comprehensive Income/Loss	-	25,366,149	-	-	-	-
Accumulated Deficit	-	(6,470,707,839)	-	500,993	-	-
TOTAL STOCKHOLDERS' EQUITY	\$ -	\$ (1,278,586,009)	\$ -	\$ 500,993	\$ -	\$ -
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ -	\$ 410,145,149	\$ -	\$ 500,993	\$ -	\$ -

⁽¹⁾ All information contained herein is unaudited and subject to future adjustment.

In re: Invitae Corporation
(\$ USD)

Case No.: 24-11362 (MBK)
Reporting Period: 5/1/24 - 5/31/24

Debtors' Statement of Operations (Unaudited) ⁽¹⁾						
	Genosity LLC 24-11361	Invitae Corporation 24-11362	ArcherDX Clinical Services, Inc. 24-11363	ArcherDX, LLC 24-11364	Genetic Solutions LLC 24-11365	Ommdom, Inc. 24-11366
Revenue:						
Test Revenue	\$ -	\$ 31,186,452	\$ -	\$ -	\$ -	\$ -
Other Revenue	-	759,734	-	-	-	-
Total Revenue, net	\$ -	\$ 31,946,186	\$ -	\$ -	\$ -	\$ -
Cost of Revenue	\$ -	\$ 13,141,422	\$ -	\$ -	\$ -	\$ -
Gross Profit	\$ -	\$ 18,804,764	\$ -	\$ -	\$ -	\$ -
Operating Expenses:						
Research and Development	\$ -	\$ 9,417,009	\$ -	\$ -	\$ -	\$ -
Sales and Marketing	-	6,598,916	-	-	-	-
General and Administrative	-	9,890,493	-	-	-	-
Depreciation & Amortization	-	809,967	-	-	-	-
Total Operating Expenses	\$ -	\$ 26,716,385	\$ -	\$ -	\$ -	\$ -
Income/(Loss) From Operations before One-Time Costs	\$ -	\$ (7,911,621)	\$ -	\$ -	\$ -	\$ -
One-Time Costs:						
Expense Allocations	\$ -	\$ (243)	\$ -	\$ -	\$ -	\$ -
Restructuring Expenses	-	9,938,861	-	-	-	-
Total Other & Restructuring Costs	\$ -	\$ 9,938,618	\$ -	\$ -	\$ -	\$ -
Income/(Loss) From Operations	\$ -	\$ (17,850,239)	\$ -	\$ -	\$ -	\$ -
Interest and Other (Expense) Income:						
Interest Expense	\$ -	\$ (14,031)	\$ -	\$ -	\$ -	\$ -
Other Income/(Expense), net	-	147,883	-	-	-	-
Income Taxes	-	-	-	-	-	-
Total Interest and Other (Expense) Income	\$ -	\$ 133,852	\$ -	\$ -	\$ -	\$ -
Net Income/(Loss)	\$ -	\$ (17,716,387)	\$ -	\$ -	\$ -	\$ -

⁽¹⁾ All information contained herein is unaudited and subject to future adjustment.