

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD  
MARCH 14, 2024 THROUGH APRIL 30, 2024**

In re Invitae Corporation, *et al.*

Applicant: Province, LLC

Case No. 24-11362 (MBK)

Client: Official Committee of Unsecured Creditors

Chapter 11

Case Filed: February 13, 2024



241136224062500000000012

<b>SECTION I</b>
<b>FEE SUMMARY</b>

Summary of Amounts Requested for the Period  
March 14, 2024 through April 30, 2024 (the “**Compensation Period**”)

Fee Totals	\$1,036,858.00
Expenses Total	\$70.47
Discounts	\$0.00
Total Fee Application	\$1,036,928.47
Minus 20% Holdback	\$207,371.60
Amount Sought at this Time	\$829,556.87

Summary of Amounts Requested for Previous Periods

	<u><b>FEES</b></u>	<u><b>EXPENSES</b></u>
Total Previous Fees and Expenses Requested:	N/A	N/A
Total Fees and Expenses Allowed to Date:	N/A	N/A
Total Retainer Remaining (if applicable):	N/A	N/A
Total Previous Holdback (if applicable):	N/A	N/A
Total Received by Province, LLC	N/A	N/A

**Compensation by Individual**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Prior Relevant Experience, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Peter Kravitz, Esq.	Principal - Corporate restructuring. Bar admission 1995.	\$1,450	21.7	\$31,465.00
David Dunn	Principal - Corporate restructuring and litigation analysis.	\$1,400	85.9	\$120,260.00
Adam Rosen	Principal - Corporate restructuring and Investment banking.	\$1,130	221.6	\$250,408.00
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,110	0.8	\$888.00
Kaile Zagger	Managing Director - Healthcare operations executive, complex transformations, re-organizations and commercial repositions expert.	\$900	177.6	\$159,840.00
Nathan Smith	Director - Corporate Restructuring.	\$810	270.9	\$219,429.00
Eric Gottschall	Analyst	\$440	276.9	\$121,836.00
Ryan Carr	Analyst	\$420	241.3	\$101,346.00
Tate Zall	Analyst	\$390	75.4	\$29,406.00
	<b>Subtotal</b>		<b>1,372.1</b>	<b>\$1,034,878.00</b>
	<b>Blended Rate for Professionals</b>	<b>\$754.23</b>		
<b>Para Professionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Matter Manager	\$300	6.6	\$1,980.00
	<b>Subtotal</b>		<b>6.6</b>	<b>\$1,980.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>1,378.7</b>	<b>\$1,036,858.00</b>
	<b>Blended Rate for All Timekeepers</b>	<b>\$752.05</b>		

**SECTION II  
SUMMARY OF SERVICES**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	951.7	\$660,374.00
Case Administration	15.1	\$13,016.00
Claims Analysis and Objections	61.8	\$59,276.00
Committee Activities	118.4	\$96,195.00
Court Filings	8.2	\$6,572.00
Court Hearings	3.6	\$3,592.00
Fee / Employment Applications	7.2	\$2,718.00
Litigation	138.9	\$122,711.00
Sale Process	73.8	\$72,404.00
<b>Grand Total</b>	<b>1,378.7</b>	<b>\$1,036,858.00</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Ground Transportation	Transportation while traveling to auction in New York, NY.	\$14.00
Meals	Working meals.	\$56.47
<b>Total Expenses</b>		<b>\$70.47</b>

I certify under penalty of perjury that the above is true:

Date: June 25, 2024

/s/ Adam Rosen  
Adam Rosen

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11362-MBK

(Jointly Administered)

**MONTHLY FEE STATEMENT OF PROVINCE, LLC,  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD MARCH 14, 2024 THROUGH APRIL 30, 2024**

Province, LLC, as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the Chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits this first monthly fee statement for the period March 14, 2024 through April 30, 2024 (the “Compensation Period”) pursuant to the Debtors’ *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court* (the “Administrative Order”) [Docket No. 187]. The *Order Authorizing the Official Committee of Unsecured Creditors of Invitae Corporation, et al. to Retain and Employ Province, LLC as Financial Advisor, Effective as of March 14, 2024* [Docket No. 431] is attached hereto as **Exhibit A**.

Province’s billing invoice for the Compensation Period is attached hereto as **Exhibit B** and contains detailed descriptions of the services rendered and expenses incurred as consultants to the Committee. As further detailed in the attached invoice, Province:

---

<sup>1</sup> The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/invitae](http://www.kccllc.net/invitae). The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

- (a) Analyzed information provided by the Debtors related to current and historical claims and prepared analyses related to potential claims against the Debtors;
- (b) Undertook a review of the consolidated financial condition of the Debtors and considerations and issues related thereto; and
- (c) Assisted counsel in identifying and documenting various requests for data that the Committee deems essential for administering and settling the bankruptcy.

The fees payment and expense reimbursement requested by Province in this monthly fee statement are as follows:

<b>Fees (100%)</b>	<b>Fee Holdback (20%)</b>	<b>Fee Payment (80%)</b>	<b>Expense Reimbursement (100%)</b>
\$1,036,858.00	\$207,371.60	\$829,486.40	\$70.47

WHEREFORE, Province respectfully requests payment of the foregoing fees and expenses for the Compensation Period in accordance with the Administrative Order.

Dated: June 25, 2024

/s/ Adam Rosen  
Adam Rosen, Principal  
**Province, LLC**  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
  
*Financial Advisor to the Official  
Committee of Unsecured Creditors*

**Exhibit A**

**Retention Order**

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
<b>Caption in Compliance with D.N.J. LBR 9004-1 WHITE &amp; CASE LLP</b> 1221 Avenue of the Americas New York, New York 10020 Telephone: (212) 819-8200 J. Christopher Shore, Esq. (admitted <i>pro hac vice</i> ) (cshore@whitecase.com) Harrison Denman, Esq. (admitted <i>pro hac vice</i> ) (harrison.denman@whitecase.com) Andrew Zatz, Esq. (admitted <i>pro hac vice</i> ) (azatz@whitecase.com) Samuel P. Hershey, Esq. (admitted <i>pro hac vice</i> ) (sam.hershey@whitecase.com) Aaron Colodny, Esq. (admitted <i>pro hac vice</i> ) (aaron.colodny@whitecase.com) Ashley Chase, Esq. (admitted <i>pro hac vice</i> ) (ashley.chase@whitecase.com) Brett Bakemeyer, Esq. (admitted <i>pro hac vice</i> ) (brett.bakemeyer@whitecase.com)	
<b>PORZIO, BROMBERG &amp; NEWMAN, P.C.</b> 100 Southgate Parkway P.O. Box 1997 Morristown, New Jersey 07962 Telephone: (973) 538-4006 Warren J. Martin Jr., Esq. (wjmartin@pbnlaw.com) John S. Mairo, Esq. (jsmairo@pbnlaw.com) Christopher P. Mazza, Esq. (cpmazza@pbnlaw.com)	
<i>Proposed Co-Counsel to the Official Committee of Unsecured Creditors</i>	
<i>In re</i>	
INVITAE CORPORATION., <i>et al.</i> ,  Debtors. <sup>1</sup>	



Order Filed on May 3, 2024  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

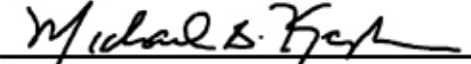
Chapter 11  
Case No. 24-11362 (MBK)  
(Jointly Administered)

**ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
INVITAE CORPORATION, *ET AL.* TO RETAIN AND EMPLOY PROVINCE, LLC AS  
FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby

**ORDERED.**

**DATED: May 3, 2024**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge



241136224050300000000013



PAGE: 2  
DEBTORS: INVITAE CORPORATION, *et al.*  
CASE NO. 24-11362 (MBK)  
CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

Upon the application (the “Application”)<sup>2</sup> of the Official Committee of the Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession, (collectively the “Debtors”), chapter 11 cases (the “Chapter 11 Cases”) for entry of an order authorizing the Committee to employ and retain Province, LLC (“Province”) as its financial advisor effective as of March 14, 2024, pursuant to sections 328(a) and 1103 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”); and upon the declaration of Adam Rosen (the “Rosen Declaration”); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334(b); and it appearing that the Application is a core matter pursuant to 28 U.S.C. §157(b)(2)(A) and that the Court can enter a final order consistent with Article III of the United States Constitution; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this Application was appropriate under the particular circumstances and no further or other notice need be given; and the Court being satisfied, based on the representations made in the Application and the Rosen Declaration, that Province does not hold or represent an adverse interest in connection with the case, and that Province is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and this

---

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

PAGE: 3  
DEBTORS: INVITAE CORPORATION, *et al.*  
CASE NO. 24-11362 (MBK)  
CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

Court having determined that the legal and factual bases set forth in the Application and the Rosen Declaration, and at the hearing establishing just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED as set forth herein.
2. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Bankruptcy Rule 2014-1, the Committee is authorized to employ and retain Province as financial advisor to the Committee effective as of March 14, 2024, except as modified by this Order.
3. Province shall file monthly, interim, and final requests for allowance of compensation for professional services rendered and reimbursement of expenses incurred in connection with the Chapter 11 Cases as set forth in the Application and pursuant to the procedures set forth in Bankruptcy Code sections 330 and 331, applicable Bankruptcy Rules, the Local Bankruptcy Rules, the U.S. Trustee Guidelines, the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, entered on March 18, 2024 [ECF No 187], and any other applicable procedures and orders of this Court. Province shall keep its time in one-tenth (1/10) hour increments in accordance with the U.S. Trustee Guidelines.
4. Province shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application are implemented and shall file

PAGE: 4  
 DEBTORS: INVITAE CORPORATION, *et al.*  
 CASE NO. 24-11362 (MBK)  
 CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

such notice with the Court setting forth any such increases. The Debtors, the U.S. Trustee, and all parties-in-interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court retains the right to review any rate increase pursuant to Bankruptcy Code section 330.

5. Province shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 Cases.

6. Notwithstanding anything to the contrary in the Application or the Rosen Declaration, Province shall (a) comply with the requirements of Local Rule 2016-1; (b) use the billing and expenses categories set forth below; (c) only bill 50% for non-working travel; (d) not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Province's fee applications in these Chapter 11 Cases; and (e) provide any and all monthly fee statements, interim fee applications, and final fee applications in searchable "LEDES" or "Excel" format to the U.S. Trustee.

Billing Categories	Expense Categories
Business Analysis / Operations	Airfare/Train
Case Administration	Ground Transportation
Claims Analysis and Objections	Lodging
Committee Activities	Meals
Court Filings	Miscellaneous (research, data site hosting, postage, etc.)
Court Hearings	Telephone/Internet
Fee / Employment Applications	
Financing Activities	
Litigation	
Plan and Disclosure Statement	
Sale Process	
Tax Issues	

PAGE: 5  
DEBTORS: INVITAE CORPORATION, *et al.*  
CASE NO. 24-11362 (MBK)  
CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

Travel Time	
-------------	--

7. Notwithstanding anything in the Application or the Rosen Declaration to the contrary, Province shall, to the extent that Province uses the services of contract attorneys, independent contractors or subcontractors (collectively, the “Contractors”) in the Chapter 11 Cases, (i) pass through the cost of such Contractors at the same rate that Province pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors (to the extent they are attorneys, accountants, or other agents) (A) are subject to the same conflict checks and disclosures as required by Province and (B) file with the Court such disclosures required by Bankruptcy Rule 2014; and (iv) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

8. If the Court denies the *Debtors’ Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Transaction Parties in Interest Related to the Debtors’ Professional Retention Applications* [Docket No. 156], or such motion is withdrawn or the relief requested is moot, Province will, within fourteen (14) days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all Confidential Transactions Parties that were filed under seal, and the connections of Province to such Confidential Transaction Parties. Such relief also applies to any motions filed by the Committee to seal the names of the Confidential Transaction Parties.

9. In the event that, during the pendency of the Chapter 11 Cases, Province seeks reimbursement for any attorneys’ fees and/or expenses, the invoices and supporting time records

PAGE: 6  
DEBTORS: INVITAE CORPORATION, *et al.*  
CASE NO. 24-11362 (MBK)  
CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

from such attorneys shall be billed in one-tenth hour increments and shall be included in Province's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Bankruptcy Rules, and shall be subject to the U.S. Trustee Guidelines and approval of the Court under the standards of Bankruptcy Code sections 330 and 331, without regard to whether such attorney has been retained under Bankruptcy Code sections 327 or 1103 and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, Province shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law. All rights are reserved to permit objection to any request for reimbursement of expenses, including but not limited to, any request for the reimbursement of legal fees of Province's independent legal counsel.

10. None of the fees payable to Province shall constitute a "bonus" or fee enhancement under applicable law, except where authorized by this Order.

11. Any material change to the scope of services being provided by Province, as outlined in the Application, shall require further Court approval.

12. In the event Province seeks to use any of its affiliates to perform services for the Committee, the Committee shall seek the separate retention of any such affiliates.

13. Notwithstanding anything in the Application to the contrary, Province shall seek reimbursement from the Debtors' estates for its engagement-related expenses at Province's actual cost paid.

PAGE: 7  
DEBTORS: INVITAE CORPORATION, *et al.*  
CASE NO. 24-11362 (MBK)  
CAPTION: ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF INVITAE CORPORATION, ET AL. TO RETAIN AND EMPLOY PROVINCE, LLC AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 14, 2024

---

14. Such services other than set forth in the Application that the Debtors may request that Province provide during the course of these chapter 11 cases, and as agreed to by Province, shall be subject to separate application and order of this Court.

15. No agreement or understanding exists between Province and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Province share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

16. To the extent that there may be any inconsistency among the terms of the Application, the Declarations and this Order, the terms of this Order shall govern.

17. The Committee and Province are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

18. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Bankruptcy Rules are satisfied by the contents of the Application.

19. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

20. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation, interpretation, and enforcement of this Order.

**Exhibit B**

**March - April 2024 Invoice**

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**INVOICE SUMMARY**

**PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Adam Rosen	221.60	\$1,130.00	\$250,408.00
David Dachelet	0.80	\$1,110.00	\$888.00
David Dunn	85.90	\$1,400.00	\$120,260.00
Eric Gottschall	276.90	\$440.00	\$121,836.00
Eric Mattson	6.60	\$300.00	\$1,980.00
Kaile Zagger	177.60	\$900.00	\$159,840.00
Nathan Smith	270.90	\$810.00	\$219,429.00
Peter Kravitz	21.70	\$1,450.00	\$31,465.00
Ryan Carr	241.30	\$420.00	\$101,346.00
Tate Zall	75.40	\$390.00	\$29,406.00
<b>PROFESSIONAL SERVICES 1,378.70</b>			<b>\$1,036,858.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Ground Transportation	\$14.00
Meals	\$56.47
<b>EXPENSES TOTAL</b>	<b>\$70.47</b>

**AMOUNT DUE THIS INVOICE \$1,036,928.47**

This invoice is due on 6/20/2024



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/14/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed market intelligence regarding the two up tier transactions.</i>	0.30	\$810.00	\$243.00
3/14/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed correspondence from counsel re: bonus payments.</i>	0.30	\$1,130.00	\$339.00
3/14/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (0.2) and revised diligence request list (0.2).</i>	0.40	\$1,130.00	\$452.00
3/14/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed and compared Ducera's draft diligence list.</i>	0.30	\$810.00	\$243.00
3/14/2024	Nathan Smith	Case Administration <i>Reviewed and made edits to case working group list for Province team (0.1). Corresponded internally re: same (0.1).</i>	0.20	\$810.00	\$162.00
3/14/2024	Nathan Smith	Case Administration <i>Corresponded with FTI re: scheduling of kick-off meeting for financial advisors.</i>	0.10	\$810.00	\$81.00
3/14/2024	Nathan Smith	Case Administration <i>Internal Province kick-off call with A. Rosen and R. Carr.</i>	0.30	\$810.00	\$243.00
3/14/2024	Ryan Carr	Case Administration <i>Call with N. Smith and A. Rosen re: case kick-off.</i>	0.30	\$420.00	\$126.00
3/14/2024	Adam Rosen	Case Administration <i>Call with N. Smith and R. Carr re: case kick-off.</i>	0.30	\$1,130.00	\$339.00
3/14/2024	David Dunn	Case Administration <i>Call with A. Rosen re: next steps.</i>	0.40	\$1,400.00	\$560.00
3/14/2024	Nathan Smith	Case Administration <i>Scheduled kick-off meetings with other UCC professionals.</i>	0.10	\$810.00	\$81.00
3/14/2024	Eric Mattson	Case Administration <i>Corresponded with N. Smith re: matter setup.</i>	0.20	\$300.00	\$60.00
3/14/2024	Adam Rosen	Case Administration <i>Call with D. Dunn re: next steps.</i>	0.40	\$1,130.00	\$452.00
3/14/2024	Ryan Carr	Court Filings	1.60	\$420.00	\$672.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed various docket entries (1.1) and drafted summary re: same (0.5).</i>			
3/14/2024	David Dunn	Court Filings	1.20	\$1,400.00	\$1,680.00
		<i>Analyzed cash collateral motion and objection.</i>			
3/14/2024	Adam Rosen	Court Filings	0.60	\$1,130.00	\$678.00
		<i>Analyzed wages motion.</i>			
3/14/2024	Nathan Smith	Court Filings	0.70	\$810.00	\$567.00
		<i>Analyzed the cash collateral objection and cash collateral motion.</i>			
3/14/2024	David Dunn	Court Filings	0.60	\$1,400.00	\$840.00
		<i>Analyzed first day declaration.</i>			
3/14/2024	Nathan Smith	Court Filings	0.60	\$810.00	\$486.00
		<i>Analyzed the first day declaration.</i>			
3/14/2024	Adam Rosen	Court Filings	0.70	\$1,130.00	\$791.00
		<i>Reviewed response to cash collateral objection.</i>			
3/14/2024	Nathan Smith	Fee / Employment Applications	0.20	\$810.00	\$162.00
		<i>Coordinated internally with Province team for drafting of engagement letter and conflicts.</i>			
3/14/2024	Nathan Smith	Sale Process	0.40	\$810.00	\$324.00
		<i>Analyzed Ducera's draft sale process discussion materials.</i>			
3/15/2024	Eric Gottschall	Business Analysis / Operations	0.80	\$440.00	\$352.00
		<i>Attended internal meeting re: diligence request list and action plan.</i>			
3/15/2024	Adam Rosen	Business Analysis / Operations	0.30	\$1,130.00	\$339.00
		<i>Analyzed wages motion and employee bonus payments.</i>			
3/15/2024	Adam Rosen	Business Analysis / Operations	0.80	\$1,130.00	\$904.00
		<i>Attended internal meeting re: diligence request list and action plan.</i>			
3/15/2024	Eric Gottschall	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Analyzed FDD and previous materials drafted to get up to speed on the case.</i>			
3/15/2024	Nathan Smith	Business Analysis / Operations	0.20	\$810.00	\$162.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed case update email from W&amp;C.</i>			
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with Province team re: Ducera and W&amp;C diligence materials.</i>	0.10	\$810.00	\$81.00
3/15/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed data room documents.</i>	0.80	\$1,130.00	\$904.00
3/15/2024	Eric Gottschall	Business Analysis / Operations <i>Call with R. Carr re: background on Invitae and key matters.</i>	0.50	\$440.00	\$220.00
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the CIP re: business diligence.</i>	1.10	\$810.00	\$891.00
3/15/2024	Ryan Carr	Business Analysis / Operations <i>Review and analysis of cash flow and historical financials</i>	1.70	\$420.00	\$714.00
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the virtual data room provided on data site.</i>	0.90	\$810.00	\$729.00
3/15/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed CIP and forecast model. Focused on assumptions used.</i>	2.40	\$440.00	\$1,056.00
3/15/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed and revised diligence request list.</i>	0.60	\$1,130.00	\$678.00
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with Province team re: employee wage payments over the cap.</i>	0.20	\$810.00	\$162.00
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed September 2023 retention plan document.</i>	0.20	\$810.00	\$162.00
3/15/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence information received.</i>	0.60	\$420.00	\$252.00
3/15/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed documents within the Moelis Data room (1.7). Created summary tracker containing all documents uploaded (0.7).</i>	2.40	\$440.00	\$1,056.00
3/15/2024	Ryan Carr	Business Analysis / Operations <i>Attended internal meeting re: diligence request list and action plan.</i>	0.80	\$420.00	\$336.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/15/2024	Nathan Smith	Business Analysis / Operations <i>Accessed data site virtual data room and populated internal data room with files.</i>	0.20	\$810.00	\$162.00
3/15/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed cash collateral motion.</i>	1.20	\$440.00	\$528.00
3/15/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	0.70	\$1,130.00	\$791.00
3/15/2024	Ryan Carr	Business Analysis / Operations <i>Call with E. Gottschall re: background on Invitae and key matters.</i>	0.50	\$420.00	\$210.00
3/15/2024	David Dunn	Case Administration <i>Reviewed (0.3) and provided feedback to the first draft of an internal workstream tracker (0.1).</i>	0.40	\$1,400.00	\$560.00
3/15/2024	Nathan Smith	Case Administration <i>Prepared the first draft of an internal workstream tracker.</i>	0.60	\$810.00	\$486.00
3/15/2024	Adam Rosen	Committee Activities <i>Attended call with UCC professionals re: workstreams.</i>	1.00	\$1,130.00	\$1,130.00
3/15/2024	Ryan Carr	Committee Activities <i>Attended call with UCC professionals re: workstreams.</i>	1.00	\$420.00	\$420.00
3/15/2024	Nathan Smith	Committee Activities <i>Attended call with UCC professionals re: workstreams.</i>	1.00	\$810.00	\$810.00
3/15/2024	David Dunn	Committee Activities <i>Attended call with UCC professionals re: workstreams.</i>	1.00	\$1,400.00	\$1,400.00
3/15/2024	Adam Rosen	Committee Activities <i>Reviewed and analyzed Ducera UCC report.</i>	1.30	\$1,130.00	\$1,469.00
3/15/2024	David Dunn	Court Hearings <i>Attended hearing re: first day motions.</i>	1.00	\$1,400.00	\$1,400.00
3/15/2024	Nathan Smith	Court Hearings <i>Attended final hearing re: first day motions.</i>	1.00	\$810.00	\$810.00
3/15/2024	Adam Rosen	Court Hearings <i>Attended court hearing re: first day motions.</i>	1.00	\$1,130.00	\$1,130.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/15/2024	Ryan Carr	Court Hearings <i>Attended part of hearing re: first day motions.</i>	0.60	\$420.00	\$252.00
3/15/2024	Eric Mattson	Fee / Employment Applications <i>Began internal conflicts check.</i>	1.30	\$300.00	\$390.00
3/15/2024	Nathan Smith	Litigation <i>Analyzed the proposed Debtor subpoena from W&amp;C.</i>	0.30	\$810.00	\$243.00
3/15/2024	Nathan Smith	Litigation <i>Analyzed the proposed subpoena.</i>	0.20	\$810.00	\$162.00
3/16/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed SEC filings re: uptier transactions.</i>	2.30	\$810.00	\$1,863.00
3/16/2024	Adam Rosen	Business Analysis / Operations <i>Corresponded with UCC advisor re: sale process and cash flows.</i>	0.60	\$1,130.00	\$678.00
3/16/2024	David Dunn	Business Analysis / Operations <i>Reviewed N. Smith's analysis of SEC filings re: uptier transactions.</i>	2.80	\$1,400.00	\$3,920.00
3/16/2024	Ryan Carr	Business Analysis / Operations <i>Call with E. Gottschall re: data room findings and status update.</i>	0.30	\$420.00	\$126.00
3/16/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed documents within the Moelis Data room (1.7). Created summary tracker containing all documents uploaded (0.4).</i>	2.10	\$440.00	\$924.00
3/16/2024	Eric Gottschall	Business Analysis / Operations <i>Call with R. Carr re: data room findings and status update.</i>	0.30	\$440.00	\$132.00
3/16/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed cash flow (1.8) and historical financials (2.1).</i>	3.90	\$420.00	\$1,638.00
3/16/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed documents within the Moelis Data room (1.6). Created summary tracker containing all documents uploaded (0.2) (Part 2).</i>	1.80	\$440.00	\$792.00
3/16/2024	Nathan Smith	Business Analysis / Operations <i>Continued analysis of SEC filings re: uptier transactions.</i>	2.80	\$810.00	\$2,268.00
3/17/2024	Adam Rosen	Business Analysis / Operations	0.80	\$1,130.00	\$904.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed (0.6) and revised diligence request list (0.2).</i>			
3/17/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed documents within the Moelis Data room (1.3). Created summary tracker containing all documents uploaded (0.3)(Part 3).</i>	1.60	\$440.00	\$704.00
3/17/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed documents within the Moelis Data room (2.3). Created summary tracker containing all documents uploaded (0.5).</i>	2.80	\$440.00	\$1,232.00
3/17/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash flow file.</i>	1.30	\$1,130.00	\$1,469.00
3/17/2024	David Dunn	Business Analysis / Operations <i>Analyzed documents within the Moelis data room (1.0) and summary tracker containing all documents uploaded created by E. Gottschall (0.8).</i>	1.80	\$1,400.00	\$2,520.00
3/17/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed January 2024 executive compensation agreements.</i>	0.90	\$810.00	\$729.00
3/17/2024	Nathan Smith	Business Analysis / Operations <i>Drafted internal email re: contemplated employee payouts and related analyses.</i>	0.40	\$810.00	\$324.00
3/17/2024	Adam Rosen	Business Analysis / Operations <i>Corresponded with team re: employee bonus payments.</i>	0.60	\$1,130.00	\$678.00
3/17/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with team re: virtual data room and employee wages.</i>	0.10	\$810.00	\$81.00
3/17/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the 2023 AIP calculation Excel file.</i>	0.40	\$810.00	\$324.00
3/17/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the payment over cap Excel file.</i>	0.30	\$810.00	\$243.00
3/17/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence information received.</i>	2.40	\$420.00	\$1,008.00
3/17/2024	Eric Gottschall	Business Analysis / Operations	2.40	\$440.00	\$1,056.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed documents within the Moelis Data room (2.1). Created summary tracker containing all documents uploaded (0.3)(Part 2).</i>			
3/17/2024	Ryan Carr	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Continued to analyze diligence information received.</i>			
3/17/2024	Ryan Carr	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Continued to analyze diligence information received.</i>			
3/17/2024	David Dunn	Business Analysis / Operations	0.30	\$1,400.00	\$420.00
		<i>Reviewed (0.2) and corresponded with N. Smith re: January 2024 executive compensation agreements (0.1).</i>			
3/17/2024	Eric Gottschall	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Analyzed documents within the Moelis Data room (1.6). Created summary tracker containing all documents uploaded (0.3)(Part 4).</i>			
3/17/2024	Nathan Smith	Business Analysis / Operations	0.10	\$810.00	\$81.00
		<i>Corresponded with Province team re: wages.</i>			
3/17/2024	Nathan Smith	Business Analysis / Operations	0.20	\$810.00	\$162.00
		<i>Analyzed the critical vendor payment schedule.</i>			
3/17/2024	Nathan Smith	Case Administration	0.10	\$810.00	\$81.00
		<i>Updated the internal workstream tracker.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	1.20	\$810.00	\$972.00
		<i>Analyzed the cash forecast model.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	0.70	\$810.00	\$567.00
		<i>Continued analysis of the 13-week cash forecast.</i>			
3/18/2024	David Dunn	Business Analysis / Operations	1.20	\$1,400.00	\$1,680.00
		<i>Analyzed the 13-week cash forecast model circulated by FTI.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	0.20	\$810.00	\$162.00
		<i>Analyzed E. Gottschall's revised critical vendor analysis.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	0.60	\$810.00	\$486.00
		<i>Analyzed the 13-week cash forecast model circulated by FTI.</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	1.60	\$440.00	\$704.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed Moelis data room to find leases for rejected and maintained properties.</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	2.10	\$440.00	\$924.00
		<i>Analyzed 13-week cash flow forecast provided by FTI. Focused on questions regarding assumptions used.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	0.80	\$810.00	\$648.00
		<i>Further analyzed the 13-week cash flow Excel model.</i>			
3/18/2024	David Dunn	Business Analysis / Operations	0.70	\$1,400.00	\$980.00
		<i>Analyzed (0.5) and provided feedback on the cash forecast model (0.2).</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	0.40	\$440.00	\$176.00
		<i>Analyzed documents within the Moelis Data room (0.3). Created summary tracker containing all documents uploaded (0.1).</i>			
3/18/2024	Adam Rosen	Business Analysis / Operations	0.40	\$1,130.00	\$452.00
		<i>Reviewed lease rejection motion.</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Analyzed critical vendor motion payment allotments (0.9). Analyzed prepetition vendor payment list payments made (1.0).</i>			
3/18/2024	Adam Rosen	Business Analysis / Operations	0.50	\$1,130.00	\$565.00
		<i>Attended kick-off call with FTI.</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	1.20	\$440.00	\$528.00
		<i>Analyzed critical vendor motion payment allotments (0.4). Analyzed prepetition vendor payment list payments made (0.8) (Part 2).</i>			
3/18/2024	Ryan Carr	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Attended preliminary call with FTI and Province team.</i>			
3/18/2024	Eric Gottschall	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Analyzed Invitae's SEC filings.</i>			
3/18/2024	Ryan Carr	Business Analysis / Operations	0.70	\$420.00	\$294.00
		<i>Attended internal call with E. Gottschall and N. Smith re: workstreams.</i>			
3/18/2024	Nathan Smith	Business Analysis / Operations	0.50	\$810.00	\$405.00
		<i>Attended kick-off meeting with Province and FTI.</i>			



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/18/2024	David Dunn	Business Analysis / Operations <i>Attended kick-off meeting with Province and FTI.</i>	0.50	\$1,400.00	\$700.00
3/18/2024	Ryan Carr	Business Analysis / Operations <i>Reviewed newly added documents in the VDR.</i>	0.90	\$420.00	\$378.00
3/18/2024	Eric Gottschall	Business Analysis / Operations <i>Met with N. Smith and R. Carr re: workstream coordination on business diligence.</i>	0.70	\$440.00	\$308.00
3/18/2024	Eric Gottschall	Business Analysis / Operations <i>Researched the company and key parties / individuals identified in the case (0.9). Created summary re: same (0.3).</i>	1.20	\$440.00	\$528.00
3/18/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash management motion.</i>	0.60	\$1,130.00	\$678.00
3/18/2024	Nathan Smith	Business Analysis / Operations <i>Met with E. Gottschall and R. Carr re: workstream coordination.</i>	0.70	\$810.00	\$567.00
3/18/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	1.30	\$1,130.00	\$1,469.00
3/18/2024	Nathan Smith	Case Administration <i>Analyzed the diligence tracker provided by Moelis.</i>	0.30	\$810.00	\$243.00
3/18/2024	Nathan Smith	Case Administration <i>Reviewed D. Dachelet's comments to the NDA (0.1). Circulated to counsel (0.1).</i>	0.20	\$810.00	\$162.00
3/18/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.20	\$810.00	\$162.00
3/18/2024	David Dachelet	Case Administration <i>Reviewed NDA (0.2). Provided comments re: same to N. Smith (0.1).</i>	0.30	\$1,110.00	\$333.00
3/18/2024	Adam Rosen	Claims Analysis and Objections <i>Reviewed claims analysis.</i>	1.30	\$1,130.00	\$1,469.00
3/18/2024	Ryan Carr	Claims Analysis and Objections <i>Analyzed potential 502(b)(6) claims.</i>	2.40	\$420.00	\$1,008.00
3/18/2024	Nathan Smith	Claims Analysis and Objections	0.30	\$810.00	\$243.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed R. Carr's 502(b)(6) analysis re: Morrisville.</i>			
3/18/2024	Ryan Carr	Claims Analysis and Objections <i>Call with A. Rosen re: claims analysis.</i>	0.30	\$420.00	\$126.00
3/18/2024	Adam Rosen	Claims Analysis and Objections <i>Call with R. Carr re: claims analysis.</i>	0.30	\$1,130.00	\$339.00
3/18/2024	Adam Rosen	Committee Activities <i>Discussion with N. Smith re: committee call.</i>	0.40	\$1,130.00	\$452.00
3/18/2024	Nathan Smith	Committee Activities <i>Prepared committee presentation materials for upcoming committee meeting.</i>	0.70	\$810.00	\$567.00
3/18/2024	Nathan Smith	Committee Activities <i>Discussion with A. Rosen re: committee call.</i>	0.40	\$810.00	\$324.00
3/18/2024	Nathan Smith	Committee Activities <i>Edited the committee presentation materials.</i>	0.50	\$810.00	\$405.00
3/18/2024	Adam Rosen	Committee Activities <i>Reviewed (0.8) and revised UCC report (0.5).</i>	1.30	\$1,130.00	\$1,469.00
3/18/2024	David Dunn	Committee Activities <i>Reviewed (0.6) and corresponded with N. Smith re: committee presentation materials for upcoming committee meeting (0.1).</i>	0.70	\$1,400.00	\$980.00
3/18/2024	Eric Mattson	Fee / Employment Applications <i>Completed conflicts check (1.1). Corresponded internally re: same (0.1).</i>	1.20	\$300.00	\$360.00
3/18/2024	Adam Rosen	Sale Process <i>Reviewed UCC sale presentation.</i>	0.30	\$1,130.00	\$339.00
3/19/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the 13 week cash forecast model.</i>	2.10	\$810.00	\$1,701.00
3/19/2024	David Dunn	Business Analysis / Operations <i>Met with Province team internally to coordinate on workstreams.</i>	0.60	\$1,400.00	\$840.00
3/19/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed financial projections in the virtual data room.</i>	2.40	\$810.00	\$1,944.00
3/19/2024	David Dunn	Business Analysis / Operations	1.40	\$1,400.00	\$1,960.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

### Invitae - FA

Managed By: Adam M Rosen

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed E. Gottschall summary re: VDR additions.</i>			
3/19/2024	Adam Rosen	Business Analysis / Operations	2.40	\$1,130.00	\$2,712.00
		<i>Continued to analyzed newly added documents in the VDR.</i>			
3/19/2024	Eric Gottschall	Business Analysis / Operations	1.70	\$440.00	\$748.00
		<i>Analyzed historical capitalization and financials (1.0). Imported relevant information into model (0.7).</i>			
3/19/2024	Ryan Carr	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Analyzed 13 week forecast and supporting detail.</i>			
3/19/2024	Eric Gottschall	Business Analysis / Operations	2.60	\$440.00	\$1,144.00
		<i>Analyzed historical capitalization within SEC filings (2.3). Imported historical market pricing for the company's debt (0.3) (Part 3).</i>			
3/19/2024	Ryan Carr	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Analyzed cash burn and cash forecast</i>			
3/19/2024	Tate Zall	Business Analysis / Operations	0.60	\$390.00	\$234.00
		<i>Discussion with Province team re: workstreams.</i>			
3/19/2024	Tate Zall	Business Analysis / Operations	1.90	\$390.00	\$741.00
		<i>Analyzed court filings and case materials.</i>			
3/19/2024	Adam Rosen	Business Analysis / Operations	1.40	\$1,130.00	\$1,582.00
		<i>Continued to analyzed newly added documents in the VDR.</i>			
3/19/2024	Nathan Smith	Business Analysis / Operations	1.00	\$810.00	\$810.00
		<i>Analyzed the 13-week cash forecast Excel model.</i>			
3/19/2024	Eric Gottschall	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Analyzed new files uploaded into the Moelis data room (1.9). Incorporated summaries into summary chart (0.4).</i>			
3/19/2024	Nathan Smith	Business Analysis / Operations	1.50	\$810.00	\$1,215.00
		<i>Analyzed the uptier transaction in 2023.</i>			
3/19/2024	Eric Gottschall	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Analyzed historical capitalization within SEC filings (1.7). Imported historical market pricing for the company's debt (0.5).</i>			
3/19/2024	Nathan Smith	Business Analysis / Operations	0.60	\$810.00	\$486.00
		<i>Met with Province team internally to coordinate on workstreams.</i>			

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/19/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed historical capitalization within SEC filings (2.3). Imported historical market pricing for the company's debt (0.6) (Part 2).</i>	2.90	\$440.00	\$1,276.00
3/19/2024	Ryan Carr	Business Analysis / Operations <i>Performed data room diligence.</i>	1.60	\$420.00	\$672.00
3/19/2024	Adam Rosen	Business Analysis / Operations <i>Began analyzing data room documents.</i>	1.30	\$1,130.00	\$1,469.00
3/19/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed E. Gottschall's VDR update.</i>	0.10	\$810.00	\$81.00
3/19/2024	Nathan Smith	Case Administration <i>Updated the internal case workstream tracker.</i>	0.20	\$810.00	\$162.00
3/19/2024	David Dunn	Committee Activities <i>Participated in the weekly UCC professional meeting.</i>	0.50	\$1,400.00	\$700.00
3/19/2024	Ryan Carr	Committee Activities <i>Participated in weekly UCC professional meeting.</i>	0.50	\$420.00	\$210.00
3/19/2024	Nathan Smith	Committee Activities <i>Participated in the weekly UCC professional meeting.</i>	0.50	\$810.00	\$405.00
3/19/2024	Eric Mattson	Fee / Employment Applications <i>Drafted retention application.</i>	0.70	\$300.00	\$210.00
3/19/2024	Nathan Smith	Fee / Employment Applications <i>Analyzed final conflicts list.</i>	0.10	\$810.00	\$81.00
3/19/2024	Nathan Smith	Sale Process <i>Analyzed Ducera's final sale process update analysis.</i>	0.50	\$810.00	\$405.00
3/20/2024	David Dunn	Business Analysis / Operations <i>Discussion with K. Zagger re: workstreams.</i>	0.50	\$1,400.00	\$700.00
3/20/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed statute 1.3.1.2023.</i>	1.40	\$900.00	\$1,260.00
3/20/2024	Tate Zall	Business Analysis / Operations <i>Aggregated information for financial analysis.</i>	1.90	\$390.00	\$741.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/20/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed weekly cash variances.</i>	1.80	\$420.00	\$756.00
3/20/2024	Ryan Carr	Business Analysis / Operations <i>Call with A. Rosen and K. Zagger re: action plan and cash flows.</i>	0.80	\$420.00	\$336.00
3/20/2024	Adam Rosen	Business Analysis / Operations <i>Internal meeting re: action plan and cash flows.</i>	0.80	\$1,130.00	\$904.00
3/20/2024	David Dunn	Business Analysis / Operations <i>Reviewed (1.0) and corresponded with N. Smith re: financial analysis of the business plan (0.2).</i>	1.20	\$1,400.00	\$1,680.00
3/20/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed Invitae's SEC filings re: business plan diligence.</i>	2.10	\$810.00	\$1,701.00
3/20/2024	David Dunn	Business Analysis / Operations <i>Analyzed Invitae's SEC filings.</i>	1.70	\$1,400.00	\$2,380.00
3/20/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed diligence materials in the virtual data room.</i>	2.70	\$810.00	\$2,187.00
3/20/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash flow forecast file.</i>	1.50	\$1,130.00	\$1,695.00
3/20/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed SOFAs and SOALs.</i>	1.20	\$1,130.00	\$1,356.00
3/20/2024	Kaile Zagger	Business Analysis / Operations <i>Met with A. Rosen and R. Carr to discuss current case status.</i>	0.80	\$900.00	\$720.00
3/20/2024	Kaile Zagger	Business Analysis / Operations <i>Performed research into company/industry for upcoming committee call via documents in data room.</i>	2.20	\$900.00	\$1,980.00
3/20/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed documents in the data room to prepare for upcoming committee/team call.</i>	2.20	\$900.00	\$1,980.00
3/20/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash variances.</i>	2.70	\$420.00	\$1,134.00
3/20/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	1.70	\$1,130.00	\$1,921.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/20/2024	Nathan Smith	Business Analysis / Operations <i>Conducted financial analysis of the business plan.</i>	1.70	\$810.00	\$1,377.00
3/20/2024	Kaile Zagger	Business Analysis / Operations <i>Met with D. Dunn re: workstream expectations.</i>	0.50	\$900.00	\$450.00
3/20/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.40	\$810.00	\$324.00
3/20/2024	Tate Zall	Committee Activities <i>Prepared draft UCC report.</i>	2.60	\$390.00	\$1,014.00
3/20/2024	Adam Rosen	Committee Activities <i>Reviewed (0.7) and revised UCC report (0.4).</i>	1.10	\$1,130.00	\$1,243.00
3/20/2024	Tate Zall	Court Filings <i>Read through court filings (1.4) and aggregated information ahead of performing analysis (0.8).</i>	2.20	\$390.00	\$858.00
3/20/2024	Kaile Zagger	Sale Process <i>Reviewed list of potential buyers and provided feedback/comments.</i>	3.20	\$900.00	\$2,880.00
3/21/2024	Kaile Zagger	Business Analysis / Operations <i>Performed due diligence research into genetic testing companies for evaluation and comparison.</i>	2.20	\$900.00	\$1,980.00
3/21/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed diligence materials re: business plan in the virtual data room.</i>	1.90	\$810.00	\$1,539.00
3/21/2024	Eric Gottschall	Business Analysis / Operations <i>Created Critical Vendor payments, cash burn analysis, and 13-week cash flow assumption analysis slides for 3/26 UCC presentation (Part 4).</i>	2.10	\$440.00	\$924.00
3/21/2024	Kaile Zagger	Business Analysis / Operations <i>Attended call with Debtors and UCC.</i>	1.00	\$900.00	\$900.00
3/21/2024	Tate Zall	Business Analysis / Operations <i>Analyzed historical financial projections.</i>	0.50	\$390.00	\$195.00
3/21/2024	Peter Kravitz	Business Analysis / Operations <i>Analyzed historical transactions.</i>	1.10	\$1,450.00	\$1,595.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash burn (Part 2).</i>	2.40	\$420.00	\$1,008.00
3/21/2024	Adam Rosen	Business Analysis / Operations <i>Corresponded with Ducera re: cash burn and sale process timeline.</i>	0.70	\$1,130.00	\$791.00
3/21/2024	Eric Gottschall	Business Analysis / Operations <i>Created Critical Vendor payments, cash burn analysis, and 13-week cash flow assumption analysis slides for 3/26 UCC presentation.</i>	2.70	\$440.00	\$1,188.00
3/21/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed the data room.</i>	1.30	\$420.00	\$546.00
3/21/2024	Kaile Zagger	Business Analysis / Operations <i>Continued to analyze 13 week cash flow analysis.</i>	2.60	\$900.00	\$2,340.00
3/21/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed variances and cash burn (Part 1).</i>	2.40	\$420.00	\$1,008.00
3/21/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze the data room.</i>	0.90	\$420.00	\$378.00
3/21/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash burn (Part 3).</i>	2.10	\$420.00	\$882.00
3/21/2024	Tate Zall	Business Analysis / Operations <i>Analyzed historical financial projections.</i>	2.10	\$390.00	\$819.00
3/21/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 7.1.61 IS trends.</i>	2.30	\$900.00	\$2,070.00
3/21/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 13 week cash flow analysis.</i>	1.70	\$900.00	\$1,530.00
3/21/2024	Nathan Smith	Business Analysis / Operations <i>Continued analysis of business plan materials in the VDR.</i>	1.10	\$810.00	\$891.00
3/21/2024	Eric Gottschall	Business Analysis / Operations <i>Created Critical Vendor payments, cash burn analysis, and 13-week cash flow assumption analysis slides for 3/26 UCC presentation (Part 2).</i>	2.30	\$440.00	\$1,012.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Eric Gottschall	Business Analysis / Operations <i>Created Critical Vendor payments, cash burn analysis, and 13-week cash flow assumption analysis slides for 3/26 UCC presentation (Part 3).</i>	1.30	\$440.00	\$572.00
3/21/2024	Adam Rosen	Business Analysis / Operations <i>Attended call with Debtors and UCC.</i>	1.00	\$1,130.00	\$1,130.00
3/21/2024	Tate Zall	Business Analysis / Operations <i>Participated in call with Debtors and UCC.</i>	1.00	\$390.00	\$390.00
3/21/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.50	\$810.00	\$405.00
3/21/2024	Adam Rosen	Claims Analysis and Objections <i>Reviewed claims analysis.</i>	1.30	\$1,130.00	\$1,469.00
3/21/2024	Tate Zall	Committee Activities <i>Prepared exhibits for presentation to UCC.</i>	2.80	\$390.00	\$1,092.00
3/21/2024	Eric Gottschall	Committee Activities <i>Incorporated second set of comments from N. Smith into presentation (1.4). Audited presentation for errors (0.4).</i>	1.80	\$440.00	\$792.00
3/21/2024	Nathan Smith	Committee Activities <i>Audited (1.1) and provided feedback to Province team on the first draft of the committee materials (0.3).</i>	1.40	\$810.00	\$1,134.00
3/21/2024	Tate Zall	Committee Activities <i>Discussion with K. Zagger re: UCC presentation.</i>	0.50	\$390.00	\$195.00
3/21/2024	Nathan Smith	Committee Activities <i>Made direct edits to the Excel models underlying the committee presentation materials.</i>	2.20	\$810.00	\$1,782.00
3/21/2024	Kaile Zagger	Committee Activities <i>Attended call with T. Zall ahead of committee call.</i>	0.50	\$900.00	\$450.00
3/21/2024	Eric Gottschall	Committee Activities <i>Incorporated first set of comments on 3/26 presentation from N. Smith.</i>	2.60	\$440.00	\$1,144.00
3/21/2024	Tate Zall	Committee Activities <i>Made adjustments to UCC presentation deck.</i>	2.30	\$390.00	\$897.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2024	Eric Mattson	Fee / Employment Applications <i>Completed draft of retention application (1.1). Emailed to D. Dachelet for review (0.1).</i>	1.20	\$300.00	\$360.00
3/21/2024	David Dachelet	Fee / Employment Applications <i>Reviewed draft retention app (0.4). Corresponded internally re: same (0.1).</i>	0.50	\$1,110.00	\$555.00
3/21/2024	Adam Rosen	Sale Process <i>Analyzed illustrative sale process timeline cash burn.</i>	1.90	\$1,130.00	\$2,147.00
3/22/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed LRP and 6.1.1.4.</i>	2.50	\$900.00	\$2,250.00
3/22/2024	Kaile Zagger	Business Analysis / Operations <i>Completed review of Invitae corporate project (1.3) and finalized comments (0.4).</i>	1.70	\$900.00	\$1,530.00
3/22/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed outstanding diligence items.</i>	0.70	\$1,130.00	\$791.00
3/22/2024	Tate Zall	Business Analysis / Operations <i>Reviewed and analyzed historical financial projections.</i>	1.90	\$390.00	\$741.00
3/22/2024	Tate Zall	Business Analysis / Operations <i>Reviewed (1.1) and revised pro forma financial analysis (1.4).</i>	2.50	\$390.00	\$975.00
3/22/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed historical capitalization within SEC filings (0.7). Imported historical market pricing for the company's debt (0.4). Spread historic financials for company (0.3). Created summary charts (0.2).</i>	1.60	\$440.00	\$704.00
3/22/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed historical capitalization within SEC filings (0.3). Imported historical market pricing for the company's debt (0.3). Spread historic financials for company(0.2). Created summary charts (0.1)(Part 2).</i>	0.90	\$440.00	\$396.00
3/22/2024	Nathan Smith	Business Analysis / Operations <i>Prepared draft recovery waterfall model.</i>	2.40	\$810.00	\$1,944.00
3/22/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence information received.</i>	0.90	\$420.00	\$378.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

### Invitae - FA

Managed By: Adam M Rosen

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2024	Eric Gottschall	Business Analysis / Operations <i>Consolidated notes from UCC principals meeting (0.7). Distributed notes to team (0.1).</i>	0.80	\$440.00	\$352.00
3/22/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed board decks received from company.</i>	2.20	\$440.00	\$968.00
3/22/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence requests.</i>	1.10	\$420.00	\$462.00
3/22/2024	Kaile Zagger	Business Analysis / Operations <i>Researched diagnostic acquisition trends.</i>	2.80	\$900.00	\$2,520.00
3/22/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed RIFs and revenue overlays.</i>	2.50	\$810.00	\$2,025.00
3/22/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed Invitae corporate project (1.2) and made comments (0.2).</i>	1.40	\$900.00	\$1,260.00
3/22/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence information received.</i>	2.10	\$420.00	\$882.00
3/22/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed company cash burn rate from operations and restructuring to determine monthly cash burn rates from each source.</i>	2.10	\$440.00	\$924.00
3/22/2024	David Dunn	Business Analysis / Operations <i>Reviewed (1.9) and provided comments re: recovery waterfall model (0.5).</i>	2.40	\$1,400.00	\$3,360.00
3/22/2024	David Dunn	Business Analysis / Operations <i>Reviewed N. Smith's analysis RIFs and revenue overlays.</i>	0.70	\$1,400.00	\$980.00
3/22/2024	Nathan Smith	Business Analysis / Operations <i>Continued to prepare a draft recovery waterfall model.</i>	1.70	\$810.00	\$1,377.00
3/22/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.30	\$810.00	\$243.00
3/22/2024	Kaile Zagger	Case Administration <i>Call with N. Smith re: case updates.</i>	0.40	\$900.00	\$360.00
3/22/2024	Nathan Smith	Case Administration	0.40	\$810.00	\$324.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with K. Zagger re: case updates.</i>			
3/22/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed 502(b)(6) claims.</i>	0.80	\$1,130.00	\$904.00
3/22/2024	Eric Gottschall	Committee Activities <i>Call with N. Smith re: final edits and audit of 3/26 presentation.</i>	0.80	\$440.00	\$352.00
3/22/2024	Tate Zall	Committee Activities <i>Revised UCC presentation.</i>	1.20	\$390.00	\$468.00
3/22/2024	Kaile Zagger	Committee Activities <i>Attended call with UCC professionals re: business plans.</i>	0.60	\$900.00	\$540.00
3/22/2024	Adam Rosen	Committee Activities <i>Reviewed (1.7) and revised UCC report (0.6).</i>	2.30	\$1,130.00	\$2,599.00
3/22/2024	Adam Rosen	Committee Activities <i>Attended call with UCC professionals re: business plans.</i>	0.60	\$1,130.00	\$678.00
3/22/2024	Eric Gottschall	Committee Activities <i>Incorporated comments from A. Rosen into 3/26 UCC presentation.</i>	2.70	\$440.00	\$1,188.00
3/22/2024	Kaile Zagger	Committee Activities <i>Attended debrief meeting with T. Zall after call with committee.</i>	0.40	\$900.00	\$360.00
3/22/2024	Nathan Smith	Committee Activities <i>Call with E. Gottschall re: final edits and audit of 3/26 presentation.</i>	0.80	\$810.00	\$648.00
3/22/2024	Tate Zall	Committee Activities <i>Discussion with Province team and Ducera team re: business plan.</i>	0.60	\$390.00	\$234.00
3/22/2024	Kaile Zagger	Committee Activities <i>Prepared questions for committee call.</i>	2.10	\$900.00	\$1,890.00
3/22/2024	Tate Zall	Committee Activities <i>Discussion with K. Zagger re: following UCC professionals call.</i>	0.40	\$390.00	\$156.00
3/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed board decks received from company (0.6). Renamed files to accurately track and index (0.1).</i>	0.70	\$440.00	\$308.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/23/2024	Nathan Smith	Business Analysis / Operations <i>Finalized draft question list for FTI.</i>	0.80	\$810.00	\$648.00
3/23/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze diligence information received.</i>	1.80	\$420.00	\$756.00
3/23/2024	Tate Zall	Business Analysis / Operations <i>Adjusted financial model re: transaction analysis.</i>	2.30	\$390.00	\$897.00
3/23/2024	David Dunn	Business Analysis / Operations <i>Reviewed (0.6) and provided feedback on finalized draft question list for FTI (0.2).</i>	1.20	\$1,400.00	\$1,680.00
3/23/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed presentation deck (2.9) and provided feedback to team re: same (0.5).</i>	3.40	\$900.00	\$3,060.00
3/24/2024	Ryan Carr	Business Analysis / Operations <i>Performed recovery analysis (Part 2).</i>	1.40	\$420.00	\$588.00
3/24/2024	Ryan Carr	Business Analysis / Operations <i>Performed recovery analysis (Part 1).</i>	2.20	\$420.00	\$924.00
3/25/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed business plan related revenue build files in the VDR.</i>	1.00	\$810.00	\$810.00
3/25/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's historical capitalization structure to prepare a preliminary balance sheet solvency analysis.</i>	2.10	\$440.00	\$924.00
3/25/2024	Nathan Smith	Business Analysis / Operations <i>Prepared for the upcoming meeting with FTI and Province teams.</i>	0.20	\$810.00	\$162.00
3/25/2024	Tate Zall	Business Analysis / Operations <i>Discussion with N. Smith re: transaction analysis strategy.</i>	0.30	\$390.00	\$117.00
3/25/2024	Kaile Zagger	Business Analysis / Operations <i>Began reviewing board deck.</i>	2.20	\$900.00	\$1,980.00
3/25/2024	Nathan Smith	Business Analysis / Operations <i>Audited draft of preliminary market based solvency analysis.</i>	2.10	\$810.00	\$1,701.00
3/25/2024	Tate Zall	Business Analysis / Operations	0.90	\$390.00	\$351.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed diligence documents provided by Debtors.</i>			
3/25/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed cash variances and waterfall scenarios.</i>	2.60	\$420.00	\$1,092.00
3/25/2024	Tate Zall	Business Analysis / Operations <i>Participated in weekly call with Province and FTI teams.</i>	0.40	\$390.00	\$156.00
3/25/2024	Kaile Zagger	Business Analysis / Operations <i>Completed review of Invitae corporate projects.</i>	1.30	\$900.00	\$1,170.00
3/25/2024	Kaile Zagger	Business Analysis / Operations <i>Participated in weekly call with Province and FTI teams.</i>	0.40	\$900.00	\$360.00
3/25/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's historical capitalization structure to prepare a preliminary balance sheet solvency analysis.</i>	2.90	\$440.00	\$1,276.00
3/25/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash forecast supporting file.</i>	1.30	\$1,130.00	\$1,469.00
3/25/2024	David Dunn	Business Analysis / Operations <i>Participated in weekly call with Province and FTI teams.</i>	0.40	\$1,400.00	\$560.00
3/25/2024	Adam Rosen	Business Analysis / Operations <i>Prepared for (0.2) and attended call with FTI re: intercompany, cash flows and working capital (0.4)</i>	0.60	\$1,130.00	\$678.00
3/25/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed Invitae corporate project.</i>	2.30	\$900.00	\$2,070.00
3/25/2024	David Dunn	Business Analysis / Operations <i>Reviewed (1.1) and provided feedback on audited draft of preliminary market based solvency analysis (0.6).</i>	1.70	\$1,400.00	\$2,380.00
3/25/2024	Tate Zall	Business Analysis / Operations <i>Spread financial data for analysis.</i>	1.90	\$390.00	\$741.00
3/25/2024	Kaile Zagger	Business Analysis / Operations <i>Continued review of board deck.</i>	1.60	\$900.00	\$1,440.00
3/25/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze waterfall recovery scenarios.</i>	2.40	\$420.00	\$1,008.00
3/25/2024	Kaile Zagger	Business Analysis / Operations	1.80	\$900.00	\$1,620.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Began analysis of Invitae corporate projects.</i>			
3/25/2024	Tate Zall	Business Analysis / Operations	2.30	\$390.00	\$897.00
		<i>Constructed outline re: transaction analysis.</i>			
3/25/2024	Eric Gottschall	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Analyzed the company's board decks for headcount and selling, general, and administrative expenses to aid with creating a revenue by headcount analysis.</i>			
3/25/2024	David Dunn	Business Analysis / Operations	0.20	\$1,400.00	\$280.00
		<i>Prepared for the upcoming meeting with FTI and Province teams.</i>			
3/25/2024	Ryan Carr	Business Analysis / Operations	1.90	\$420.00	\$798.00
		<i>Revised illustrative recovery analysis (part 2).</i>			
3/25/2024	Eric Gottschall	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Continued analyzing the company's historical capitalization structure to prepare a preliminary balance sheet solvency analysis (Part 2).</i>			
3/25/2024	David Dunn	Business Analysis / Operations	0.60	\$1,400.00	\$840.00
		<i>Reviewed N. Smith analysis of business plan (0.4) and provided comments re: same (0.2).</i>			
3/25/2024	Ryan Carr	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Analyzed diligence information received.</i>			
3/25/2024	Nathan Smith	Business Analysis / Operations	2.60	\$810.00	\$2,106.00
		<i>Edited recovery waterfall scenario analysis.</i>			
3/25/2024	Adam Rosen	Business Analysis / Operations	0.60	\$1,130.00	\$678.00
		<i>Analyzed critical vendor payments.</i>			
3/25/2024	Nathan Smith	Business Analysis / Operations	0.30	\$810.00	\$243.00
		<i>Discussion with T. Zall re: transaction analysis strategy.</i>			
3/25/2024	Kaile Zagger	Business Analysis / Operations	1.50	\$900.00	\$1,350.00
		<i>Completed review of board deck (0.8) and drafted comments re: same (0.7).</i>			
3/25/2024	Tate Zall	Business Analysis / Operations	2.80	\$390.00	\$1,092.00
		<i>Performed industry research and gathered diligence re: transaction analysis.</i>			

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/25/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks for headcount and selling, general, and administrative expenses to aid with creating a revenue by headcount analysis.</i>	1.10	\$440.00	\$484.00
3/25/2024	Ryan Carr	Business Analysis / Operations <i>Revised illustrative recovery analysis (part 1).</i>	2.90	\$420.00	\$1,218.00
3/25/2024	Ryan Carr	Business Analysis / Operations <i>Revised illustrative recovery analysis (part 3).</i>	2.70	\$420.00	\$1,134.00
3/25/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.40	\$810.00	\$324.00
3/25/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed unsecured claims pool.</i>	0.80	\$1,130.00	\$904.00
3/25/2024	Nathan Smith	Claims Analysis and Objections <i>Cross referenced 502(b)(6) claim estimates with leases.</i>	0.60	\$810.00	\$486.00
3/25/2024	Nathan Smith	Committee Activities <i>Implemented requested changes to the presentation materials for the committee.</i>	0.70	\$810.00	\$567.00
3/25/2024	Nathan Smith	Committee Activities <i>Corresponded with counsel re: upcoming UCC meeting.</i>	0.20	\$810.00	\$162.00
3/25/2024	Nathan Smith	Committee Activities <i>Corresponded with R. Carr re: presentation materials.</i>	0.10	\$810.00	\$81.00
3/25/2024	David Dunn	Committee Activities <i>Reviewed (0.2) and provided feedback on finalized UCC presentation (0.2).</i>	0.40	\$1,400.00	\$560.00
3/25/2024	Nathan Smith	Committee Activities <i>Corresponded with team re: draft committee presentation materials.</i>	0.20	\$810.00	\$162.00
3/25/2024	Adam Rosen	Committee Activities <i>Reviewed (1.1) and revised UCC report (0.6).</i>	1.70	\$1,130.00	\$1,921.00
3/25/2024	Nathan Smith	Committee Activities <i>Finalized UCC presentation.</i>	0.70	\$810.00	\$567.00
3/26/2024	Adam Rosen	Business Analysis / Operations	2.40	\$1,130.00	\$2,712.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed data room documents.</i>			
3/26/2024	Adam Rosen	Business Analysis / Operations	2.50	\$1,130.00	\$2,825.00
		<i>Continued to analyze data room documents.</i>			
3/26/2024	Nathan Smith	Business Analysis / Operations	2.30	\$810.00	\$1,863.00
		<i>Conducted financial analysis of the business plan.</i>			
3/26/2024	Tate Zall	Business Analysis / Operations	2.40	\$390.00	\$936.00
		<i>Continued constructing transaction-related financial analysis.</i>			
3/26/2024	Ryan Carr	Business Analysis / Operations	0.50	\$420.00	\$210.00
		<i>Discussed NOLs with W&amp;C and Ducera.</i>			
3/26/2024	Adam Rosen	Business Analysis / Operations	1.80	\$1,130.00	\$2,034.00
		<i>Continued to analyze data room documents.</i>			
3/26/2024	Kaile Zagger	Business Analysis / Operations	0.50	\$900.00	\$450.00
		<i>Discussed NOLs with W&amp;C and Ducera.</i>			
3/26/2024	Nathan Smith	Business Analysis / Operations	1.20	\$810.00	\$972.00
		<i>Analyzed new files populated in the virtual data room.</i>			
3/26/2024	Tate Zall	Business Analysis / Operations	2.90	\$390.00	\$1,131.00
		<i>Analyzed additional diligence documents provided by Debtors.</i>			
3/26/2024	Kaile Zagger	Business Analysis / Operations	2.60	\$900.00	\$2,340.00
		<i>Conducted diligence research into the industry.</i>			
3/26/2024	Adam Rosen	Business Analysis / Operations	1.20	\$1,130.00	\$1,356.00
		<i>Continued analysis of data room documents.</i>			
3/26/2024	Ryan Carr	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Revised illustrative recovery analysis.</i>			
3/26/2024	David Dunn	Business Analysis / Operations	1.10	\$1,400.00	\$1,540.00
		<i>Reviewed N. Smith's financial analysis of the business plan (0.8) and provided comments re: same (0.3).</i>			
3/26/2024	Eric Gottschall	Business Analysis / Operations	2.30	\$440.00	\$1,012.00
		<i>Analyzed the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis (pt 3).</i>			



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/26/2024	Nathan Smith	Business Analysis / Operations <i>Discussed NOLs with W&amp;C and Ducera.</i>	0.50	\$810.00	\$405.00
3/26/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed data room documents.</i>	1.90	\$1,130.00	\$2,147.00
3/26/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical Board presentations.</i>	2.50	\$1,130.00	\$2,825.00
3/26/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis (pt 4).</i>	2.20	\$440.00	\$968.00
3/26/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis.</i>	2.70	\$440.00	\$1,188.00
3/26/2024	Ryan Carr	Business Analysis / Operations <i>Reviewed newly added documents in the VDR.</i>	0.60	\$420.00	\$252.00
3/26/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis (pt 2).</i>	2.40	\$440.00	\$1,056.00
3/26/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.30	\$810.00	\$243.00
3/26/2024	Kaile Zagger	Committee Activities <i>Attended UCC update meeting.</i>	0.50	\$900.00	\$450.00
3/26/2024	David Dunn	Committee Activities <i>Participated in the UCC meeting.</i>	0.50	\$1,400.00	\$700.00
3/26/2024	Kaile Zagger	Committee Activities <i>Attended pre-Committee call with Province team and advisors.</i>	0.50	\$900.00	\$450.00
3/26/2024	Nathan Smith	Committee Activities <i>Participated in the UCC meeting.</i>	0.50	\$810.00	\$405.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/26/2024	Tate Zall	Committee Activities <i>Attended pre-Committee call with Province team and advisors.</i>	0.50	\$390.00	\$195.00
3/26/2024	Nathan Smith	Committee Activities <i>Participated in the pre-call for the UCC meeting.</i>	0.50	\$810.00	\$405.00
3/26/2024	Ryan Carr	Committee Activities <i>Attended Committee meeting.</i>	0.50	\$420.00	\$210.00
3/26/2024	Ryan Carr	Committee Activities <i>Attended pre-Committee call with Province team and advisors.</i>	0.50	\$420.00	\$210.00
3/26/2024	Nathan Smith	Committee Activities <i>Prepared for the upcoming UCC meeting and professionals pre-call.</i>	0.40	\$810.00	\$324.00
3/26/2024	Nathan Smith	Litigation <i>Analyzed the board documents produced re: projections analysis.</i>	2.60	\$810.00	\$2,106.00
3/26/2024	David Dunn	Litigation <i>Reviewed the board documents produced re: projections analysis.</i>	2.10	\$1,400.00	\$2,940.00
3/26/2024	Nathan Smith	Litigation <i>Tracked down and responded to W&amp;C questions re: Lien Challenge.</i>	0.60	\$810.00	\$486.00
3/26/2024	Nathan Smith	Sale Process <i>Discussion with Ducera and Province teams re: sale process.</i>	0.50	\$810.00	\$405.00
3/26/2024	Nathan Smith	Sale Process <i>Corresponded with Province team re: sale process.</i>	0.30	\$810.00	\$243.00
3/26/2024	Kaile Zagger	Sale Process <i>Discussion with Ducera and Province teams re: sale process.</i>	0.50	\$900.00	\$450.00
3/26/2024	Tate Zall	Sale Process <i>Discussion with Ducera and Province teams re: sale process.</i>	0.50	\$390.00	\$195.00
3/26/2024	David Dunn	Sale Process <i>Corresponded with Ducera and Province teams re: sale process.</i>	0.50	\$1,400.00	\$700.00
3/27/2024	Kaile Zagger	Business Analysis / Operations	2.90	\$900.00	\$2,610.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

### Invitae - FA

Managed By: Adam M Rosen

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed Board Deck for upcoming presentation and provided comments.</i>			
3/27/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cure payments.</i>	0.30	\$1,130.00	\$339.00
3/27/2024	Ryan Carr	Business Analysis / Operations <i>Review and revise illustrative recovery analysis</i>	1.40	\$420.00	\$588.00
3/27/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cure schedules and claims.</i>	1.70	\$1,130.00	\$1,921.00
3/27/2024	Tate Zall	Business Analysis / Operations <i>Reviewed comments to (0.3)and revised UCC presentation (1.0).</i>	1.30	\$390.00	\$507.00
3/27/2024	Eric Gottschall	Business Analysis / Operations <i>Met with N. Smith and K. Zagger re: revenue in the business plan.</i>	0.50	\$440.00	\$220.00
3/27/2024	Nathan Smith	Business Analysis / Operations <i>Audited R. Carr's waterfall scenario analysis.</i>	1.70	\$810.00	\$1,377.00
3/27/2024	Kaile Zagger	Business Analysis / Operations <i>Corresponded with internal team re: PCM.</i>	0.30	\$900.00	\$270.00
3/27/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	0.90	\$1,130.00	\$1,017.00
3/27/2024	Nathan Smith	Business Analysis / Operations <i>Met with E. Gottschall and K. Zagger re: revenue in the business plan.</i>	0.50	\$810.00	\$405.00
3/27/2024	Tate Zall	Business Analysis / Operations <i>Adjusted financial analysis model.</i>	1.20	\$390.00	\$468.00
3/27/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash forecast detail.</i>	1.10	\$1,130.00	\$1,243.00
3/27/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed presentation deck (2.2); conducted deep dive into PCM (1.5).</i>	3.70	\$900.00	\$3,330.00
3/27/2024	Eric Gottschall	Business Analysis / Operations	2.80	\$440.00	\$1,232.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analyzing the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis (pt 3).</i>			
3/27/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed revised 13 week cash close analysis.</i>	0.80	\$900.00	\$720.00
3/27/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis (pt 2).</i>	2.10	\$440.00	\$924.00
3/27/2024	Nathan Smith	Business Analysis / Operations <i>Audited E. Gottschall's model prior to the meeting to review same.</i>	0.60	\$810.00	\$486.00
3/27/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's historical revenue, head count, and related cost assumptions re: forecasted business plan. Utilized historical territory revenues targets to further supplement the analysis.</i>	0.90	\$440.00	\$396.00
3/27/2024	Kaile Zagger	Business Analysis / Operations <i>Met with E. Gottschall and N. Smith re: revenue in the business plan.</i>	0.50	\$900.00	\$450.00
3/27/2024	Kaile Zagger	Business Analysis / Operations <i>Performed Market Analysis re: FDA and LDT research.</i>	2.10	\$900.00	\$1,890.00
3/27/2024	Tate Zall	Business Analysis / Operations <i>Adjusted financial analysis model.</i>	0.90	\$390.00	\$351.00
3/27/2024	Eric Mattson	Fee / Employment Applications <i>Corresponded with N. Smith re: retention app.</i>	0.10	\$300.00	\$30.00
3/27/2024	Nathan Smith	Litigation <i>Analyzed board documents re: projections analysis.</i>	2.40	\$810.00	\$1,944.00
3/27/2024	David Dunn	Litigation <i>Analyzed and provided comments on board documents re: projections analysis.</i>	1.40	\$1,400.00	\$1,960.00
3/27/2024	Nathan Smith	Litigation	2.70	\$810.00	\$2,187.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analysis of board materials re: projections analysis.</i>			
3/28/2024	Tate Zall	Business Analysis / Operations <i>Updated financial analysis model.</i>	1.10	\$390.00	\$429.00
3/28/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's SEC filings to create a comprehensive transaction timeline for the past four years (pt 2).</i>	2.30	\$440.00	\$1,012.00
3/28/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's SEC filings to create a comprehensive transaction timeline for the past four years.</i>	2.60	\$440.00	\$1,144.00
3/28/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the business plan revenue build.</i>	2.10	\$810.00	\$1,701.00
3/28/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed First Day Motions. Cross referenced CFO opening statements and chronology of timelines.</i>	3.30	\$900.00	\$2,970.00
3/28/2024	Kaile Zagger	Business Analysis / Operations <i>Attended company/UCC advisor call re: waterfall.</i>	1.10	\$900.00	\$990.00
3/28/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with K. Zagger re: business plan analysis.</i>	0.60	\$810.00	\$486.00
3/28/2024	Tate Zall	Business Analysis / Operations <i>Attended call with Debtor and UCC advisors re: waterfall.</i>	1.10	\$390.00	\$429.00
3/28/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed illustrative waterfall scenarios.</i>	1.70	\$1,130.00	\$1,921.00
3/28/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash variances.</i>	1.70	\$420.00	\$714.00
3/28/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed waterfall analysis.</i>	1.30	\$1,130.00	\$1,469.00
3/28/2024	David Dunn	Business Analysis / Operations <i>Attended call with Debtor and UCC advisors re: waterfall.</i>	1.10	\$1,400.00	\$1,540.00
3/28/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed Board Decks and newly uploaded documents to data room.</i>	2.80	\$900.00	\$2,520.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's SEC filings to create a comprehensive transaction timeline for the past four years.</i>	0.60	\$440.00	\$264.00
3/28/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the waterfall.</i>	1.30	\$810.00	\$1,053.00
3/28/2024	Ryan Carr	Business Analysis / Operations <i>Attended call with Debtor and UCC advisors re: waterfall.</i>	1.10	\$420.00	\$462.00
3/28/2024	Nathan Smith	Business Analysis / Operations <i>Met with Debtor and UCC Professionals to walk through the waterfall.</i>	1.10	\$810.00	\$891.00
3/28/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed cash variances.</i>	1.80	\$420.00	\$756.00
3/28/2024	Adam Rosen	Business Analysis / Operations <i>Attended call with Debtors professionals re: waterfall analysis.</i>	1.10	\$1,130.00	\$1,243.00
3/28/2024	Peter Kravitz	Business Analysis / Operations <i>Analyzed historical financials.</i>	1.60	\$1,450.00	\$2,320.00
3/28/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	0.80	\$1,130.00	\$904.00
3/28/2024	Ryan Carr	Committee Activities <i>Attended UCC Committee debrief led by Ducera team.</i>	0.80	\$420.00	\$336.00
3/28/2024	Kaile Zagger	Committee Activities <i>Attended UCC Committee debrief led by Ducera team.</i>	0.80	\$900.00	\$720.00
3/28/2024	Adam Rosen	Committee Activities <i>Attended UCC Committee debrief led by Ducera team.</i>	0.80	\$1,130.00	\$904.00
3/28/2024	Tate Zall	Committee Activities <i>Attended UCC Committee debrief led by Ducera team.</i>	0.80	\$390.00	\$312.00
3/28/2024	Eric Mattson	Fee / Employment Applications <i>Revised retention app (0.4). Corresponded with A. Rosen re: same (0.1).</i>	0.50	\$300.00	\$150.00
3/28/2024	Nathan Smith	Litigation	1.40	\$810.00	\$1,134.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized draft of gives/gets in preparation for upcoming meeting for W&amp;C.</i>			
3/28/2024	Adam Rosen	Sale Process	1.20	\$1,130.00	\$1,356.00
		<i>Analyzed UCC report re: sales and claims.</i>			
3/29/2024	Tate Zall	Business Analysis / Operations	0.10	\$390.00	\$39.00
		<i>Discussion with N. Smith re: financial analysis progress.</i>			
3/29/2024	Eric Gottschall	Business Analysis / Operations	1.80	\$440.00	\$792.00
		<i>Finalized analyzing the SEC filings and organized the transaction timeline. Distributed to Province team.</i>			
3/29/2024	Nathan Smith	Business Analysis / Operations	1.60	\$810.00	\$1,296.00
		<i>Analyzed the AR build versus items in the VDR.</i>			
3/29/2024	Ryan Carr	Business Analysis / Operations	0.30	\$420.00	\$126.00
		<i>Continued to analyze cash variances.</i>			
3/29/2024	Tate Zall	Business Analysis / Operations	0.30	\$390.00	\$117.00
		<i>Quality checked financial analysis model.</i>			
3/29/2024	Tate Zall	Business Analysis / Operations	1.70	\$390.00	\$663.00
		<i>Revised historical financials analysis (1.2) and drafted associated exhibits for UCC presentation (0.5).</i>			
3/29/2024	Ryan Carr	Business Analysis / Operations	1.60	\$420.00	\$672.00
		<i>Continued to analyze cash variances.</i>			
3/29/2024	Adam Rosen	Business Analysis / Operations	1.40	\$1,130.00	\$1,582.00
		<i>Analyzed documents posted in VDR.</i>			
3/29/2024	Eric Gottschall	Business Analysis / Operations	2.40	\$440.00	\$1,056.00
		<i>Drafted slides for the UCC 4/2 meeting. Focused on presenting information related to the preliminary recovery waterfall received from FTI.</i>			
3/29/2024	Ryan Carr	Business Analysis / Operations	2.70	\$420.00	\$1,134.00
		<i>Analyzed liquidity forecast and historical liquidity</i>			
3/29/2024	Nathan Smith	Business Analysis / Operations	0.30	\$810.00	\$243.00
		<i>Call with A. Rosen re: waterfall analysis and claims.</i>			
3/29/2024	Adam Rosen	Business Analysis / Operations	0.30	\$1,130.00	\$339.00
		<i>Call with N. Smith re: waterfall analysis and claims.</i>			

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/29/2024	Nathan Smith	Business Analysis / Operations <i>Discussion with T. Zall re: financial analysis progress.</i>	0.10	\$810.00	\$81.00
3/29/2024	Tate Zall	Business Analysis / Operations <i>Reviewed (0.7) and revised historical financials analysis (2.2).</i>	2.90	\$390.00	\$1,131.00
3/29/2024	Eric Gottschall	Business Analysis / Operations <i>Continued drafting slides for the UCC 4/2 meeting. Focused on presenting information related to the preliminary recovery waterfall received from FTI.</i>	2.80	\$440.00	\$1,232.00
3/29/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash variances.</i>	2.40	\$420.00	\$1,008.00
3/29/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed waterfall analysis.</i>	0.60	\$1,130.00	\$678.00
3/29/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the business plan operating build.</i>	1.60	\$810.00	\$1,296.00
3/29/2024	Eric Gottschall	Claims Analysis and Objections <i>Analyzed general unsecured claims ledger to determine claims paid via the critical vendor motion, assumed by a potential buyer, or if they fall within the convenience class.</i>	2.20	\$440.00	\$968.00
3/29/2024	Tate Zall	Committee Activities <i>Discussion with E. Gottschall re: UCC presentation workstreams.</i>	0.40	\$390.00	\$156.00
3/29/2024	Eric Gottschall	Committee Activities <i>Discussion with T. Zall re: UCC presentation workstreams.</i>	0.40	\$440.00	\$176.00
3/29/2024	Nathan Smith	Litigation <i>Analyzed board materials re: investigation.</i>	2.30	\$810.00	\$1,863.00
3/29/2024	David Dunn	Litigation <i>Attended litigation discussion.</i>	1.00	\$1,400.00	\$1,400.00
3/29/2024	Nathan Smith	Litigation <i>Met with Province and W&amp;C to review progress on litigation workstreams.</i>	1.00	\$810.00	\$810.00
3/29/2024	Adam Rosen	Litigation	1.00	\$1,130.00	\$1,130.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with Province and W&amp;C to review progress on litigation workstreams.</i>			
3/29/2024	Nathan Smith	Litigation <i>Analyzed different proposal iterations.</i>	1.30	\$810.00	\$1,053.00
3/29/2024	Ryan Carr	Litigation <i>Attended litigation discussion.</i>	1.00	\$420.00	\$420.00
3/30/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed documents posted in VDR.</i>	1.70	\$1,130.00	\$1,921.00
4/1/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed waterfall analysis supporting details.</i>	1.20	\$1,130.00	\$1,356.00
4/1/2024	Ryan Carr	Business Analysis / Operations <i>Edited cash flow analysis.</i>	1.40	\$420.00	\$588.00
4/1/2024	Tate Zall	Business Analysis / Operations <i>Attended financial advisors meeting with FTI and Province teams.</i>	0.50	\$390.00	\$195.00
4/1/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 3).</i>	1.70	\$440.00	\$748.00
4/1/2024	Kaile Zagger	Business Analysis / Operations <i>Call with N. Smith and A. Rosen re: workstreams and claims analysis.</i>	0.40	\$900.00	\$360.00
4/1/2024	Adam Rosen	Business Analysis / Operations <i>Attended call with FTI and Province teams re: cash flows and diligence requests.</i>	0.50	\$1,130.00	\$565.00
4/1/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis.</i>	2.10	\$440.00	\$924.00
4/1/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed illustrative recovery scenarios.</i>	0.80	\$1,130.00	\$904.00
4/1/2024	Kaile Zagger	Business Analysis / Operations	2.40	\$900.00	\$2,160.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Conducted standalone business analysis.</i>			
4/1/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed cash flow comparison analysis.</i>	1.40	\$1,130.00	\$1,582.00
4/1/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed earnings scripts 2022 - 2024.</i>	2.50	\$900.00	\$2,250.00
4/1/2024	Ryan Carr	Business Analysis / Operations <i>Attended weekly meeting with FTI and Province teams.</i>	0.50	\$420.00	\$210.00
4/1/2024	Tate Zall	Business Analysis / Operations <i>Made adjustments to financial analysis model.</i>	0.30	\$390.00	\$117.00
4/1/2024	Ryan Carr	Business Analysis / Operations <i>Continued to update weekly cash flow model.</i>	0.70	\$420.00	\$294.00
4/1/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 2).</i>	2.20	\$440.00	\$968.00
4/1/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed newly added documents in the data room.</i>	1.60	\$420.00	\$672.00
4/1/2024	Adam Rosen	Business Analysis / Operations <i>Call with N. Smith and K. Zagger re: workstreams and claims analysis.</i>	0.40	\$1,130.00	\$452.00
4/1/2024	Ryan Carr	Business Analysis / Operations <i>Updated weekly cash flow model.</i>	2.40	\$420.00	\$1,008.00
4/1/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.60	\$810.00	\$486.00
4/1/2024	Eric Gottschall	Claims Analysis and Objections <i>Continued analyzing general unsecured claims ledger.</i>	1.80	\$440.00	\$792.00
4/1/2024	Ryan Carr	Committee Activities <i>Continued to update the Committee deck.</i>	0.40	\$420.00	\$168.00
4/1/2024	Eric Gottschall	Committee Activities	1.60	\$440.00	\$704.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued incorporating comments from A. Rosen on the draft UCC deck for 4/2 (Part 2).</i>			
4/1/2024	Ryan Carr	Committee Activities	2.70	\$420.00	\$1,134.00
		<i>Updated the Committee presentation.</i>			
4/1/2024	Adam Rosen	Committee Activities	0.80	\$1,130.00	\$904.00
		<i>Analyzed budget to actual results file.</i>			
4/1/2024	Eric Gottschall	Committee Activities	0.70	\$440.00	\$308.00
		<i>Incorporated comments from A. Rosen on the draft UCC deck for 4/2.</i>			
4/1/2024	Adam Rosen	Committee Activities	1.80	\$1,130.00	\$2,034.00
		<i>Reviewed (1.2) and revised UCC report (0.6).</i>			
4/1/2024	Eric Gottschall	Committee Activities	1.80	\$440.00	\$792.00
		<i>Continued incorporating comments from A. Rosen on the draft UCC deck for 4/2.</i>			
4/1/2024	Eric Gottschall	Committee Activities	1.20	\$440.00	\$528.00
		<i>Continued incorporating comments from A. Rosen on the draft UCC deck for 4/2 (Part 3).</i>			
4/1/2024	Nathan Smith	Committee Activities	0.30	\$810.00	\$243.00
		<i>Analyzed correspondence from team re: presentation materials for the upcoming committee meeting.</i>			
4/1/2024	Eric Mattson	Fee / Employment Applications	0.20	\$300.00	\$60.00
		<i>Reviewed draft retention app from counsel (0.1) and corresponded with D. Dachelet re: same (0.1).</i>			
4/1/2024	Nathan Smith	Litigation	2.30	\$810.00	\$1,863.00
		<i>Performed Excel analysis of financial projections re: litigation.</i>			
4/1/2024	Nathan Smith	Litigation	1.20	\$810.00	\$972.00
		<i>Audited E. Gottschall's draft financial projections Excel analysis.</i>			
4/1/2024	Nathan Smith	Litigation	2.60	\$810.00	\$2,106.00
		<i>Analyzed production provided in connection with the investigation.</i>			
4/1/2024	Kaile Zagger	Sale Process	0.60	\$900.00	\$540.00
		<i>Reviewed update from Citi / Stalking Horse Bid.</i>			
4/2/2024	Eric Gottschall	Business Analysis / Operations	1.30	\$440.00	\$572.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 2).</i>			
4/2/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze an updated waterfall model.</i>	1.10	\$420.00	\$462.00
4/2/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed diagnostic market and strategics.</i>	1.20	\$900.00	\$1,080.00
4/2/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis.</i>	0.60	\$440.00	\$264.00
4/2/2024	Tate Zall	Business Analysis / Operations <i>Turned comments and made adjustments on financial analysis as per feedback.</i>	2.30	\$390.00	\$897.00
4/2/2024	Ryan Carr	Business Analysis / Operations <i>Updated waterfall analysis.</i>	1.60	\$420.00	\$672.00
4/2/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed Project Ionic Creditor Notes, Lean Team Notes, Buyers Notes.</i>	2.10	\$900.00	\$1,890.00
4/2/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 3).</i>	1.40	\$440.00	\$616.00
4/2/2024	Kaile Zagger	Business Analysis / Operations <i>Prepared for 4/3 call with management of Invitae.</i>	0.50	\$900.00	\$450.00
4/2/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 4).</i>	2.90	\$440.00	\$1,276.00
4/2/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical transactions.</i>	0.90	\$1,400.00	\$1,260.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2024	Tate Zall	Business Analysis / Operations <i>Revised historical financials analysis.</i>	1.90	\$390.00	\$741.00
4/2/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis.</i>	1.20	\$440.00	\$528.00
4/2/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed files in VDR.</i>	2.30	\$900.00	\$2,070.00
4/2/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 13 week cash flow.</i>	1.30	\$900.00	\$1,170.00
4/2/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.60	\$810.00	\$486.00
4/2/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed claims.</i>	2.40	\$1,130.00	\$2,712.00
4/2/2024	Adam Rosen	Claims Analysis and Objections <i>Continued to analyze filed claims.</i>	1.70	\$1,130.00	\$1,921.00
4/2/2024	David Dunn	Committee Activities <i>Reviewed (0.6) and provided feedback on the draft materials for the UCC presentation (0.3).</i>	0.90	\$1,400.00	\$1,260.00
4/2/2024	Nathan Smith	Committee Activities <i>Attended UCC meeting re: updates.</i>	0.70	\$810.00	\$567.00
4/2/2024	Ryan Carr	Committee Activities <i>Attended pre-Committee call advisors meeting.</i>	0.50	\$420.00	\$210.00
4/2/2024	Nathan Smith	Committee Activities <i>Call with UCC professionals re: prep for UCC meeting.</i>	0.50	\$810.00	\$405.00
4/2/2024	Tate Zall	Committee Activities <i>Attended UCC meeting re: updates.</i>	0.70	\$390.00	\$273.00
4/2/2024	Ryan Carr	Committee Activities <i>Attended UCC meeting re: updates.</i>	0.70	\$420.00	\$294.00
4/2/2024	Kaile Zagger	Committee Activities <i>Attended UCC professionals call re: UCC meeting.</i>	0.50	\$900.00	\$450.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2024	Kaile Zagger	Committee Activities <i>Attended UCC meeting re: updates.</i>	0.70	\$900.00	\$630.00
4/2/2024	Tate Zall	Committee Activities <i>Attended UCC professionals call re: UCC meeting.</i>	0.50	\$390.00	\$195.00
4/2/2024	Nathan Smith	Litigation <i>Produced equity dilution analysis.</i>	1.80	\$810.00	\$1,458.00
4/2/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes.</i>	2.40	\$810.00	\$1,944.00
4/2/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes relating to transaction alternatives.</i>	2.80	\$810.00	\$2,268.00
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Diligenced through the data room.</i>	0.20	\$420.00	\$84.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Attended diligence call with all professionals.</i>	1.30	\$900.00	\$1,170.00
4/3/2024	Eric Gottschall	Business Analysis / Operations <i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices (Part 3).</i>	2.90	\$440.00	\$1,276.00
4/3/2024	Eric Gottschall	Business Analysis / Operations <i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices.</i>	1.60	\$440.00	\$704.00
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Attended diligence call with all professionals.</i>	1.30	\$420.00	\$546.00
4/3/2024	Nathan Smith	Business Analysis / Operations <i>Audited R. Carr's cash flow model.</i>	1.60	\$810.00	\$1,296.00
4/3/2024	Eric Gottschall	Business Analysis / Operations	1.40	\$440.00	\$616.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices (Part 2).</i>			
4/3/2024	Tate Zall	Business Analysis / Operations <i>Attended diligence call with all professionals.</i>	1.30	\$390.00	\$507.00
4/3/2024	Adam Rosen	Business Analysis / Operations <i>Call with N. Smith and R. Carr re: strategy.</i>	0.80	\$1,130.00	\$904.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Prepared Strawman's' for standalone businesses.</i>	2.40	\$900.00	\$2,160.00
4/3/2024	Eric Gottschall	Business Analysis / Operations <i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices (Part 6).</i>	2.60	\$440.00	\$1,144.00
4/3/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	1.70	\$1,130.00	\$1,921.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Internal call to discuss REV and solvency analysis.</i>	0.50	\$900.00	\$450.00
4/3/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed NOL valuation draft Excel model and related analyses.</i>	2.30	\$810.00	\$1,863.00
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Attended strategic call with A. Rosen and N. Smith.</i>	0.80	\$420.00	\$336.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Performed market research for competitors to Invitae.</i>	2.50	\$900.00	\$2,250.00
4/3/2024	Nathan Smith	Business Analysis / Operations <i>Reviewed critical vendor schedules re: request.</i>	0.70	\$810.00	\$567.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed files from VDR.</i>	2.20	\$900.00	\$1,980.00
4/3/2024	Adam Rosen	Business Analysis / Operations <i>Attended diligence call with all professionals.</i>	1.30	\$1,130.00	\$1,469.00
4/3/2024	Nathan Smith	Business Analysis / Operations	0.80	\$810.00	\$648.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with A. Rosen and R. Carr re: strategy.</i>			
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Diligenced newly added documents in the data room.</i>	0.60	\$420.00	\$252.00
4/3/2024	Adam Rosen	Business Analysis / Operations <i>Attended call with team re: REV and solvency analysis.</i>	0.50	\$1,130.00	\$565.00
4/3/2024	Eric Gottschall	Business Analysis / Operations <i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices (Part 4).</i>	2.70	\$440.00	\$1,188.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed Ionic Liquidity Forecast and Cash Forecast Summary.</i>	2.70	\$900.00	\$2,430.00
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed the recovery waterfall.</i>	1.90	\$420.00	\$798.00
4/3/2024	Eric Gottschall	Business Analysis / Operations <i>Incorporated comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices (Part 5).</i>	1.60	\$440.00	\$704.00
4/3/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed Exec Comp, AIP Payout Stratification.</i>	1.20	\$900.00	\$1,080.00
4/3/2024	Ryan Carr	Business Analysis / Operations <i>Attended solvency discussion.</i>	0.50	\$420.00	\$210.00
4/3/2024	Kaile Zagger	Committee Activities <i>Call with N. Smith, D. Dunn, A. Rosen, R. Carr re: UCC follow up discussion.</i>	0.60	\$900.00	\$540.00
4/3/2024	Kaile Zagger	Committee Activities <i>Call with Ducera re: debrief call.</i>	0.80	\$900.00	\$720.00
4/3/2024	Tate Zall	Committee Activities <i>Attended call with team re: UCC follow up discussion.</i>	0.60	\$390.00	\$234.00
4/3/2024	Adam Rosen	Committee Activities <i>Attended call with team re: UCC follow up discussion.</i>	0.60	\$1,130.00	\$678.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/3/2024	Tate Zall	Committee Activities <i>Consolidated notes from UCC meeting to be shared internally.</i>	0.30	\$390.00	\$117.00
4/3/2024	Ryan Carr	Committee Activities <i>Attended UCC pre-call meeting with Province team.</i>	0.60	\$420.00	\$252.00
4/3/2024	Adam Rosen	Committee Activities <i>Call with Ducera re: debrief call.</i>	0.80	\$1,130.00	\$904.00
4/3/2024	Eric Mattson	Fee / Employment Applications <i>Call with J. Mairo re: revised retention app (0.1). Revised retention app (0.2).</i>	0.30	\$300.00	\$90.00
4/3/2024	Nathan Smith	Litigation <i>Provided comments to team re: draft litigation presentation materials.</i>	0.80	\$810.00	\$648.00
4/3/2024	David Dunn	Litigation <i>Reviewed board material "hot docs" from the team re: solvency.</i>	1.40	\$1,400.00	\$1,960.00
4/3/2024	David Dunn	Litigation <i>Analyzed certain projections and related exhibits re: litigation.</i>	1.10	\$1,400.00	\$1,540.00
4/3/2024	Nathan Smith	Litigation <i>Audited the updated litigation presentation materials.</i>	0.90	\$810.00	\$729.00
4/3/2024	Nathan Smith	Litigation <i>Analyzed March 2023 indenture.</i>	1.30	\$810.00	\$1,053.00
4/3/2024	Nathan Smith	Litigation <i>Analyzed reasonably equivalent value.</i>	1.70	\$810.00	\$1,377.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze recovery waterfall scenarios.</i>	0.80	\$420.00	\$336.00
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Formulated core requirements as a standalone business for the rare disease division.</i>	1.80	\$900.00	\$1,620.00
4/4/2024	Adam Rosen	Business Analysis / Operations <i>Attended advisor call.</i>	0.50	\$1,130.00	\$565.00
4/4/2024	Peter Kravitz	Business Analysis / Operations <i>Analyzed historical transactions.</i>	1.80	\$1,450.00	\$2,610.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed Revenue &amp; Headcount Model (0.9) and compare against business plan (0.7).</i>	1.60	\$900.00	\$1,440.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed NOLs.</i>	0.60	\$420.00	\$252.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Worked on analyzing HerCan.</i>	1.70	\$420.00	\$714.00
4/4/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed solvency analysis.</i>	2.20	\$1,130.00	\$2,486.00
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Reviewed docket 262 filings (1.1) and reviewed Phoenix 3.0 Deck (1.1).</i>	2.20	\$900.00	\$1,980.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze HerCan business segment</i>	1.40	\$420.00	\$588.00
4/4/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed revised projections.</i>	1.70	\$1,130.00	\$1,921.00
4/4/2024	Eric Gottschall	Business Analysis / Operations <i>Continued incorporating comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices.</i>	1.60	\$440.00	\$704.00
4/4/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed illustrative recovery scenarios.</i>	2.00	\$1,130.00	\$2,260.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Revised meeting notes for internal distribution.</i>	0.60	\$420.00	\$252.00
4/4/2024	Ryan Carr	Business Analysis / Operations <i>Revised illustrative recoveries waterfall.</i>	0.90	\$420.00	\$378.00
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Attended advisor call.</i>	0.50	\$900.00	\$450.00
4/4/2024	David Dunn	Business Analysis / Operations <i>Reviewed the preliminary REV memo.</i>	1.30	\$1,400.00	\$1,820.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2024	David Dunn	Business Analysis / Operations <i>Reviewed (1.1) and provided feedback on draft solvency analyses (0.7).</i>	1.80	\$1,400.00	\$2,520.00
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Conducted rare diseases market research.</i>	1.80	\$900.00	\$1,620.00
4/4/2024	Kaile Zagger	Business Analysis / Operations <i>Outlined business plan issues for distribution to professionals team.</i>	1.10	\$900.00	\$990.00
4/4/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.50	\$810.00	\$405.00
4/4/2024	Adam Rosen	Committee Activities <i>Attended call with team re: UCC report.</i>	0.80	\$1,130.00	\$904.00
4/4/2024	Tate Zall	Committee Activities <i>Attended internal Invitae meeting re: UCC report.</i>	0.80	\$390.00	\$312.00
4/4/2024	Ryan Carr	Committee Activities <i>Attended internal Invitae meeting re: UCC report.</i>	0.80	\$420.00	\$336.00
4/4/2024	Nathan Smith	Litigation <i>Analyzed investigation-related production.</i>	2.90	\$810.00	\$2,349.00
4/4/2024	Nathan Smith	Litigation <i>Continued review of board materials and minutes re: investigation.</i>	1.80	\$810.00	\$1,458.00
4/4/2024	Nathan Smith	Litigation <i>Analyzed shelf registrations.</i>	1.20	\$810.00	\$972.00
4/4/2024	Nathan Smith	Litigation <i>Audited R. Carr's draft NOL model and related analyses.</i>	1.60	\$810.00	\$1,296.00
4/5/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed HerCan historical financial performance.</i>	2.10	\$420.00	\$882.00
4/5/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed newly added documents in the data room.</i>	0.20	\$420.00	\$84.00
4/5/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the cash flow budget cost structure.</i>	1.50	\$810.00	\$1,215.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/5/2024	Kaile Zagger	Business Analysis / Operations <i>Worked on standalone business unit development - formulation of Strawman.</i>	2.50	\$900.00	\$2,250.00
4/5/2024	David Dunn	Business Analysis / Operations <i>Analyzed the draft balance sheet solvency.</i>	1.20	\$1,400.00	\$1,680.00
4/5/2024	Kaile Zagger	Business Analysis / Operations <i>Researched rare disease guidelines and reimbursement.</i>	1.70	\$900.00	\$1,530.00
4/5/2024	Ryan Carr	Business Analysis / Operations <i>Continued review and analysis of HerCan historical financial performance.</i>	1.10	\$420.00	\$462.00
4/5/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed historical financials.</i>	1.80	\$1,130.00	\$2,034.00
4/5/2024	Kaile Zagger	Business Analysis / Operations <i>Attended internal meeting re: historical financials.</i>	0.70	\$900.00	\$630.00
4/5/2024	Adam Rosen	Business Analysis / Operations <i>Call with Province team re: historical financial analysis.</i>	0.70	\$1,130.00	\$791.00
4/5/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (0.9) and revised REV analysis (0.3).</i>	1.20	\$1,130.00	\$1,356.00
4/5/2024	Ryan Carr	Business Analysis / Operations <i>Attended internal meeting re: historical financials.</i>	0.70	\$420.00	\$294.00
4/5/2024	Kaile Zagger	Business Analysis / Operations <i>Conducted market research on HERCAN competitors, guidelines and reimbursement via CMS.</i>	1.50	\$900.00	\$1,350.00
4/5/2024	Nathan Smith	Committee Activities <i>Provided comments on the draft committee presentation materials re: litigation.</i>	2.10	\$810.00	\$1,701.00
4/5/2024	Nathan Smith	Litigation <i>Analyzed earnings call guidance and related performance.</i>	2.30	\$810.00	\$1,863.00
4/5/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes re: litigation.</i>	1.90	\$810.00	\$1,539.00
4/6/2024	Nathan Smith	Claims Analysis and Objections	2.70	\$810.00	\$2,187.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the general unsecured claim pool.</i>			
4/6/2024	Nathan Smith	Litigation	1.90	\$810.00	\$1,539.00
		<i>Analyzed superseded equity agreements re: investigation.</i>			
4/6/2024	Nathan Smith	Litigation	2.50	\$810.00	\$2,025.00
		<i>Analyzed entity level trial balances re: litigation.</i>			
4/7/2024	Ryan Carr	Business Analysis / Operations	0.40	\$420.00	\$168.00
		<i>Analyzed historical debt pricing.</i>			
4/7/2024	Nathan Smith	Litigation	2.60	\$810.00	\$2,106.00
		<i>Audited E. Gottschall's revised forecast analyses.</i>			
4/8/2024	Nathan Smith	Business Analysis / Operations	0.30	\$810.00	\$243.00
		<i>Reviewed draft diligence responses from FTI and circulated to team.</i>			
4/8/2024	Kaile Zagger	Business Analysis / Operations	0.20	\$900.00	\$180.00
		<i>Attended weekly meeting with FTI and Province teams.</i>			
4/8/2024	Tate Zall	Business Analysis / Operations	0.40	\$390.00	\$156.00
		<i>Discussion with Ducera re: transaction details.</i>			
4/8/2024	Kaile Zagger	Business Analysis / Operations	1.60	\$900.00	\$1,440.00
		<i>Continued to develop standalone business unit formulation.</i>			
4/8/2024	David Dunn	Business Analysis / Operations	1.30	\$1,400.00	\$1,820.00
		<i>Analyzed historical transactions.</i>			
4/8/2024	Ryan Carr	Business Analysis / Operations	0.20	\$420.00	\$84.00
		<i>Attended weekly meeting with FTI and Province teams.</i>			
4/8/2024	Nathan Smith	Business Analysis / Operations	0.20	\$810.00	\$162.00
		<i>Attended weekly meeting with FTI and Province teams.</i>			
4/8/2024	Ryan Carr	Business Analysis / Operations	0.40	\$420.00	\$168.00
		<i>Discussion with Ducera re: transaction details.</i>			
4/8/2024	David Dunn	Business Analysis / Operations	2.40	\$1,400.00	\$3,360.00
		<i>Review and analysis of historical acquisitions</i>			
4/8/2024	Ryan Carr	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Analyzed historical financials.</i>			

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/8/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed historical debt pricing and key developments.</i>	2.90	\$420.00	\$1,218.00
4/8/2024	Eric Gottschall	Business Analysis / Operations <i>Continued incorporating comments from A. Rosen on preliminary balance sheet solvency analysis. Incorporated illustrative fair market valuations for each date from comparable companies and market observed prices.</i>	0.70	\$440.00	\$308.00
4/8/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.50	\$810.00	\$405.00
4/8/2024	Adam Rosen	Claims Analysis and Objections <i>Continued to analyze filed claims.</i>	1.80	\$1,130.00	\$2,034.00
4/8/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	2.10	\$1,130.00	\$2,373.00
4/8/2024	Adam Rosen	Claims Analysis and Objections <i>Continued to analyze filed claims.</i>	2.20	\$1,130.00	\$2,486.00
4/8/2024	Nathan Smith	Litigation <i>Conducted financial analysis of alternative transaction.</i>	2.30	\$810.00	\$1,863.00
4/8/2024	Nathan Smith	Litigation <i>Analyzed term sheet circulated by W&amp;C.</i>	0.60	\$810.00	\$486.00
4/8/2024	Nathan Smith	Litigation <i>Continued financial analysis of the alternative exchange.</i>	2.40	\$810.00	\$1,944.00
4/8/2024	Nathan Smith	Litigation <i>Analyzed 2023 exchange financial analysis.</i>	1.80	\$810.00	\$1,458.00
4/9/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis.</i>	2.90	\$440.00	\$1,276.00
4/9/2024	Ryan Carr	Business Analysis / Operations <i>Continued review and analysis of stand-alone business plan forecast</i>	2.90	\$420.00	\$1,218.00
4/9/2024	Peter Kravitz	Business Analysis / Operations <i>Analyzed historical transactions.</i>	1.40	\$1,450.00	\$2,030.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/9/2024	Tate Zall	Business Analysis / Operations <i>Adjusted financial analysis with updated figures.</i>	0.80	\$390.00	\$312.00
4/9/2024	Kaile Zagger	Business Analysis / Operations <i>Conducted R&amp;D deep dive on PCM - cash burn forecast vs our assumption.</i>	1.60	\$900.00	\$1,440.00
4/9/2024	Eric Gottschall	Business Analysis / Operations <i>Sketched out an outline of additions to a draft solvency deck using board materials and related analysis derived from the board materials.</i>	1.30	\$440.00	\$572.00
4/9/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed historical transactions.</i>	0.80	\$420.00	\$336.00
4/9/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed 2023 exchange transaction.</i>	2.90	\$420.00	\$1,218.00
4/9/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed data products and intersection of portfolio across divisions.</i>	2.20	\$900.00	\$1,980.00
4/9/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed R. Carr's revised model.</i>	0.40	\$810.00	\$324.00
4/9/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed A. Rosen's exchange model adjustments and shared comparison analysis.</i>	0.80	\$810.00	\$648.00
4/9/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed stand-alone business plan forecast.</i>	0.70	\$420.00	\$294.00
4/9/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 3).</i>	2.70	\$440.00	\$1,188.00
4/9/2024	Eric Gottschall	Business Analysis / Operations <i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis (Part 2).</i>	1.10	\$440.00	\$484.00
4/9/2024	Adam Rosen	Claims Analysis and Objections	2.40	\$1,130.00	\$2,712.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed filed claims.</i>			
4/9/2024	Adam Rosen	Claims Analysis and Objections <i>Continued analyzing filed claims.</i>	2.80	\$1,130.00	\$3,164.00
4/9/2024	Ryan Carr	Committee Activities <i>Discussion with UCC advisors re: case updates</i>	0.50	\$420.00	\$210.00
4/9/2024	Tate Zall	Committee Activities <i>Discussion with UCC advisors re: case updates</i>	0.50	\$390.00	\$195.00
4/9/2024	David Dunn	Committee Activities <i>Corresponded with UCC advisor team re: next steps on strategy.</i>	0.70	\$1,400.00	\$980.00
4/9/2024	Kaile Zagger	Committee Activities <i>Attended UCC call re: updates.</i>	0.30	\$900.00	\$270.00
4/9/2024	Kaile Zagger	Committee Activities <i>Discussion with UCC advisors re: case updates</i>	0.50	\$900.00	\$450.00
4/9/2024	Nathan Smith	Committee Activities <i>Met with Ducera, W&amp;C, and Province to prepare for the upcoming committee meeting.</i>	0.50	\$810.00	\$405.00
4/9/2024	Tate Zall	Committee Activities <i>Attended UCC call re: updates.</i>	0.30	\$390.00	\$117.00
4/9/2024	David Dunn	Committee Activities <i>Prepped for upcoming committee meeting.</i>	0.60	\$1,400.00	\$840.00
4/9/2024	David Dunn	Committee Activities <i>Participated in the UCC meeting re: updates.</i>	0.30	\$1,400.00	\$420.00
4/9/2024	Nathan Smith	Litigation <i>Edited to the exchange comparison analysis re: litigation.</i>	1.90	\$810.00	\$1,539.00
4/9/2024	Nathan Smith	Litigation <i>Provided feedback to R. Carr's on his draft NOL valuation Excel model.</i>	0.40	\$810.00	\$324.00
4/9/2024	Nathan Smith	Litigation <i>Edited draft balance sheet solvency Excel model.</i>	2.60	\$810.00	\$2,106.00
4/9/2024	Nathan Smith	Litigation	0.60	\$810.00	\$486.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Audited of R. Carr's draft NOL valuation Excel model.</i>			
4/10/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented additions to preliminary solvency deck. Focused on incorporating materials related to cash balance, cash flow, and P&amp;L projections (Part 4).</i>	2.80	\$440.00	\$1,232.00
4/10/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed standalone financials.</i>	1.10	\$420.00	\$462.00
4/10/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented additions to preliminary solvency deck. Focused on incorporating materials related to cash balance, cash flow, and P&amp;L projections (Part 2).</i>	2.10	\$440.00	\$924.00
4/10/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented additions to preliminary solvency deck. Focused on incorporating materials related to cash balance, cash flow, and P&amp;L projections.</i>	2.40	\$440.00	\$1,056.00
4/10/2024	Ryan Carr	Business Analysis / Operations <i>Met with internal team re: standalone financials.</i>	0.70	\$420.00	\$294.00
4/10/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed liquidity in the outer period of the forecast.</i>	1.80	\$810.00	\$1,458.00
4/10/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed standalone financials.</i>	0.90	\$810.00	\$729.00
4/10/2024	Nathan Smith	Business Analysis / Operations <i>Met with internal team re: standalone financials.</i>	0.70	\$810.00	\$567.00
4/10/2024	Adam Rosen	Business Analysis / Operations <i>Met with team re: standalone financials.</i>	0.70	\$1,130.00	\$791.00
4/10/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed AR roll off post sale.</i>	0.60	\$810.00	\$486.00
4/10/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze waterfall.</i>	1.60	\$420.00	\$672.00
4/10/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed Guardant and Helix business model.</i>	2.40	\$900.00	\$2,160.00
4/10/2024	Ryan Carr	Business Analysis / Operations	0.30	\$420.00	\$126.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued review and analysis of stand-alone business plan forecast</i>			
4/10/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed waterfall model.</i>	2.10	\$420.00	\$882.00
4/10/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented additions to preliminary solvency deck. Focused on incorporating materials related to cash balance, cash flow, and P&amp;L projections (Part 3).</i>	1.90	\$440.00	\$836.00
4/10/2024	Eric Gottschall	Business Analysis / Operations <i>Met with internal team re: standalone financials.</i>	0.70	\$440.00	\$308.00
4/10/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	3.30	\$1,130.00	\$3,729.00
4/10/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed E. Gottschall's draft cash flow projection analysis.</i>	1.20	\$810.00	\$972.00
4/10/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.60	\$810.00	\$486.00
4/10/2024	Adam Rosen	Claims Analysis and Objections <i>Call with W&amp;C re: claims.</i>	0.20	\$1,130.00	\$226.00
4/10/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	1.20	\$1,130.00	\$1,356.00
4/10/2024	Nathan Smith	Litigation <i>Analyzed NOL valuation.</i>	1.80	\$810.00	\$1,458.00
4/10/2024	David Dunn	Litigation <i>Analyzed the draft NOL valuations.</i>	0.90	\$1,400.00	\$1,260.00
4/10/2024	Nathan Smith	Litigation <i>Analyzed the market pricing of the equity and the debt.</i>	1.90	\$810.00	\$1,539.00
4/10/2024	Nathan Smith	Litigation <i>Made changes to the draft gives and gets memo.</i>	2.40	\$810.00	\$1,944.00
4/11/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed standalone financials.</i>	3.30	\$1,130.00	\$3,729.00
4/11/2024	Ryan Carr	Business Analysis / Operations	2.90	\$420.00	\$1,218.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed liquidity model (Part 2).</i>			
4/11/2024	Ryan Carr	Business Analysis / Operations	2.90	\$420.00	\$1,218.00
		<i>Analyzed liquidity model (Part 1).</i>			
4/11/2024	Adam Rosen	Business Analysis / Operations	0.30	\$1,130.00	\$339.00
		<i>Call with R. Carr re: historical financials and waterfall.</i>			
4/11/2024	Ryan Carr	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Analyzed weekly cash variances.</i>			
4/11/2024	Eric Gottschall	Business Analysis / Operations	1.60	\$440.00	\$704.00
		<i>Analyzed the Company's guidance for the past 6 years against actuals. Calculated variance and researched discrepancies.</i>			
4/11/2024	Kaile Zagger	Business Analysis / Operations	2.70	\$900.00	\$2,430.00
		<i>Analyzed stand alone business construction.</i>			
4/11/2024	Eric Gottschall	Business Analysis / Operations	2.90	\$440.00	\$1,276.00
		<i>Continued analyzing the company's board decks to determine the company's historical forecasts. Incorporated projections and other financial information in excel to be used in future analysis.</i>			
4/11/2024	Eric Gottschall	Business Analysis / Operations	2.10	\$440.00	\$924.00
		<i>Analyzed the Company's guidance for the past 6 years against actuals. Calculated variance and researched discrepancies (Part 3).</i>			
4/11/2024	Ryan Carr	Business Analysis / Operations	0.30	\$420.00	\$126.00
		<i>Call with A. Rosen re: historical financials and waterfall.</i>			
4/11/2024	Kaile Zagger	Business Analysis / Operations	1.20	\$900.00	\$1,080.00
		<i>Worked on R&amp;M Revenue vs Headcount analysis for standalone.</i>			
4/11/2024	Ryan Carr	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Continued to analyze liquidity model.</i>			
4/11/2024	Nathan Smith	Business Analysis / Operations	0.40	\$810.00	\$324.00
		<i>Analyzed correspondence from counsel re: updates.</i>			
4/11/2024	Kaile Zagger	Business Analysis / Operations	2.90	\$900.00	\$2,610.00
		<i>Analyzed competitive COGS industry comp.</i>			
4/11/2024	Nathan Smith	Business Analysis / Operations	0.50	\$810.00	\$405.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with A. Rosen re: historical financials.</i>			
4/11/2024	Kaile Zagger	Business Analysis / Operations <i>Conducted industry comp analysis on ATP and committed contracts.</i>	2.30	\$900.00	\$2,070.00
4/11/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the Company's guidance for the past 6 years against actuals. Calculated variance and researched discrepancies (Part 2).</i>	2.60	\$440.00	\$1,144.00
4/11/2024	Nathan Smith	Business Analysis / Operations <i>Audited Excel model underlying draft solvency analysis.</i>	1.30	\$810.00	\$1,053.00
4/11/2024	Nathan Smith	Business Analysis / Operations <i>Audited E. Gottschall's draft solvency presentation materials.</i>	2.30	\$810.00	\$1,863.00
4/11/2024	Adam Rosen	Business Analysis / Operations <i>Call with N. Smith re: historical financials.</i>	0.50	\$1,130.00	\$565.00
4/11/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze cash variances.</i>	1.30	\$420.00	\$546.00
4/11/2024	Peter Kravitz	Committee Activities <i>Reviewed (0.3) and revised UCC report (0.6)</i>	0.90	\$1,450.00	\$1,305.00
4/11/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes re: litigation.</i>	2.30	\$810.00	\$1,863.00
4/11/2024	David Dunn	Sale Process <i>Analyzed the sale bid package from Ducera.</i>	0.70	\$1,400.00	\$980.00
4/11/2024	Adam Rosen	Sale Process <i>Analyzed bid summary report.</i>	1.00	\$1,130.00	\$1,130.00
4/11/2024	Adam Rosen	Sale Process <i>Analyzed bids.</i>	1.30	\$1,130.00	\$1,469.00
4/11/2024	Tate Zall	Sale Process <i>Read through and took notes on bid proposals.</i>	1.60	\$390.00	\$624.00
4/12/2024	Nathan Smith	Business Analysis / Operations <i>Audited R. Carr's draft business plan analysis model.</i>	2.50	\$810.00	\$2,025.00
4/12/2024	Ryan Carr	Business Analysis / Operations	1.10	\$420.00	\$462.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with K. Zagger re: liquidity model and pro forma business plan.</i>			
4/12/2024	Kaile Zagger	Business Analysis / Operations	1.80	\$900.00	\$1,620.00
		<i>Call with R. Carr re: liquidity model and pro forma business plan.</i>			
4/12/2024	Ryan Carr	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Met with N. Smith, K. Zagger, A. Rosen and D. Dunn to discuss liquidity model and pro forma financials.</i>			
4/12/2024	David Dunn	Business Analysis / Operations	1.30	\$1,400.00	\$1,820.00
		<i>Analyzed the draft solvency materials.</i>			
4/12/2024	David Dunn	Business Analysis / Operations	0.60	\$1,400.00	\$840.00
		<i>Call with internal team re: pro forma financials.</i>			
4/12/2024	Eric Gottschall	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Bridged the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 3).</i>			
4/12/2024	Kaile Zagger	Business Analysis / Operations	1.40	\$900.00	\$1,260.00
		<i>Worked on COGS analysis for non-onc business.</i>			
4/12/2024	Kaile Zagger	Business Analysis / Operations	1.60	\$900.00	\$1,440.00
		<i>Reimbursement comparison analysis - guidelines vs Invitae ATP.</i>			
4/12/2024	David Dunn	Business Analysis / Operations	1.50	\$1,400.00	\$2,100.00
		<i>Analyzed the standalone financial analysis prepared by K. Zagger and R. Carr.</i>			
4/12/2024	Nathan Smith	Business Analysis / Operations	0.70	\$810.00	\$567.00
		<i>Audited R. Carr's draft slides and analysis re: UCC materials.</i>			
4/12/2024	Eric Gottschall	Business Analysis / Operations	1.10	\$440.00	\$484.00
		<i>Analyzed articles relating to reasonably equivalent value tests performed in bankruptcy.</i>			
4/12/2024	Kaile Zagger	Business Analysis / Operations	2.30	\$900.00	\$2,070.00
		<i>Prepared reduction proposal re: Dual Business unit analysis.</i>			
4/12/2024	Eric Gottschall	Business Analysis / Operations	2.70	\$440.00	\$1,188.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Bridged the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 2).</i>			
4/12/2024	Nathan Smith	Business Analysis / Operations <i>Call with internal team re: pro forma financials.</i>	0.60	\$810.00	\$486.00
4/12/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed new files in the VDR.</i>	2.40	\$810.00	\$1,944.00
4/12/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze a pro forma business plan.</i>	2.30	\$420.00	\$966.00
4/12/2024	Kaile Zagger	Business Analysis / Operations <i>Call with internal team re: pro forma financials.</i>	0.60	\$900.00	\$540.00
4/12/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze a pro forma business plan.</i>	2.90	\$420.00	\$1,218.00
4/12/2024	Adam Rosen	Business Analysis / Operations <i>Call with internal team re: pro forma financials.</i>	0.60	\$1,130.00	\$678.00
4/12/2024	Kaile Zagger	Business Analysis / Operations <i>Discussion with R. Carr re: liquidity model and pro forma business plan.</i>	1.10	\$900.00	\$990.00
4/12/2024	Ryan Carr	Business Analysis / Operations <i>Continued discussion with K. Zagger liquidity model and pro forma business plan.</i>	1.80	\$420.00	\$756.00
4/12/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed solvency analysis.</i>	1.70	\$1,130.00	\$1,921.00
4/12/2024	Eric Gottschall	Business Analysis / Operations <i>Bridged the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes.</i>	2.30	\$440.00	\$1,012.00
4/12/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the new cash flow budget.</i>	2.30	\$810.00	\$1,863.00
4/12/2024	David Dunn	Business Analysis / Operations <i>Analyzed latest waterfall analyses.</i>	1.90	\$1,400.00	\$2,660.00
4/12/2024	Adam Rosen	Business Analysis / Operations	1.80	\$1,130.00	\$2,034.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed illustrative recovery scenarios.</i>			
4/12/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.80	\$810.00	\$648.00
4/12/2024	Nathan Smith	Claims Analysis and Objections <i>Analyzed GUC pool convenience class stratification.</i>	1.60	\$810.00	\$1,296.00
4/12/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	1.60	\$1,130.00	\$1,808.00
4/12/2024	Adam Rosen	Committee Activities <i>Reviewed UCC bid report.</i>	0.80	\$1,130.00	\$904.00
4/12/2024	Eric Mattson	Fee / Employment Applications <i>Drafted supplemental declaration in support of retention app (0.3). Emailed to D. Dachelet for review (0.1).</i>	0.40	\$300.00	\$120.00
4/12/2024	Eric Mattson	Fee / Employment Applications <i>Corresponded internally re: revised retention order (0.2). Revised proposed order (0.3).</i>	0.50	\$300.00	\$150.00
4/12/2024	David Dunn	Litigation <i>Analyzed board materials produced in the litigation VDR.</i>	2.30	\$1,400.00	\$3,220.00
4/12/2024	Eric Gottschall	Sale Process <i>Analyzed accounts receivable treatment in LOIs received (1.0). Circulated summary to Province team (0.1).</i>	1.10	\$440.00	\$484.00
4/13/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 13 Week cash flow statement with new adjustments to standalone model.</i>	1.50	\$900.00	\$1,350.00
4/13/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 2023 HerCan Revenue vs Competition - benchmarked for viability.</i>	2.70	\$900.00	\$2,430.00
4/13/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed weekly cash variances.</i>	1.20	\$420.00	\$504.00
4/13/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed 2022 Headcount S&amp;M vs revenue Y/Y.</i>	1.10	\$900.00	\$990.00
4/13/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes re: projections analysis.</i>	1.90	\$810.00	\$1,539.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/14/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed illustrative recoveries.</i>	1.70	\$420.00	\$714.00
4/14/2024	Kaile Zagger	Business Analysis / Operations <i>Worked on comparative analysis for Helix and Guardant.</i>	2.20	\$900.00	\$1,980.00
4/14/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed rare disease market, pricing and reimbursement evaluation.</i>	2.10	\$900.00	\$1,890.00
4/14/2024	Nathan Smith	Litigation <i>Reviewed (1.1) and provided feedback on draft forecast model from E Gottschall (0.4).</i>	1.50	\$810.00	\$1,215.00
4/14/2024	Nathan Smith	Litigation <i>Reviewed R. Carr's revised NOL model (1.5). Provided comments re: same (0.3).</i>	1.80	\$810.00	\$1,458.00
4/15/2024	Ryan Carr	Business Analysis / Operations <i>Attended weekly meeting with FTI and Province teams.</i>	0.40	\$420.00	\$168.00
4/15/2024	Tate Zall	Business Analysis / Operations <i>Attended weekly meeting with Province and FTI teams.</i>	0.40	\$390.00	\$156.00
4/15/2024	Eric Gottschall	Business Analysis / Operations <i>Continued bridging the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes.</i>	2.90	\$440.00	\$1,276.00
4/15/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed recovery scenarios (Part 1).</i>	2.80	\$420.00	\$1,176.00
4/15/2024	Ryan Carr	Business Analysis / Operations <i>Attended REV discussion with Province, W&amp;C and Ducera teams.</i>	0.60	\$420.00	\$252.00
4/15/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed cash variances.</i>	0.40	\$420.00	\$168.00
4/15/2024	Nathan Smith	Business Analysis / Operations <i>Attended weekly meeting with Province and FTI teams.</i>	0.40	\$810.00	\$324.00
4/15/2024	Eric Gottschall	Business Analysis / Operations	2.10	\$440.00	\$924.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued bridging the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 3).</i>			
4/15/2024	Eric Gottschall	Business Analysis / Operations	2.70	\$440.00	\$1,188.00
		<i>Continued bridging the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 5).</i>			
4/15/2024	Eric Gottschall	Business Analysis / Operations	2.40	\$440.00	\$1,056.00
		<i>Continued bridging the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 2).</i>			
4/15/2024	Ryan Carr	Business Analysis / Operations	2.90	\$420.00	\$1,218.00
		<i>Analyzed recovery scenarios.</i>			
4/15/2024	Ryan Carr	Business Analysis / Operations	1.70	\$420.00	\$714.00
		<i>Analyzed illustrative recoveries.</i>			
4/15/2024	Tate Zall	Business Analysis / Operations	0.60	\$390.00	\$234.00
		<i>Attended discussion with Province, W&amp;C and Ducera teams re: exchange transaction.</i>			
4/15/2024	Eric Gottschall	Business Analysis / Operations	1.40	\$440.00	\$616.00
		<i>Continued bridging the status quo forecast P&amp;L, cash balance, and cash flows shown throughout the board materials to determine variances across time and the underlying causes (Part 4).</i>			
4/15/2024	Adam Rosen	Case Administration	0.20	\$1,130.00	\$226.00
		<i>Cal with N. Smith re: case strategy.</i>			
4/15/2024	Nathan Smith	Case Administration	0.20	\$810.00	\$162.00
		<i>Update call with D. Dunn.</i>			
4/15/2024	David Dunn	Case Administration	0.20	\$1,400.00	\$280.00
		<i>Call with N. Smith re: case updates.</i>			
4/15/2024	Nathan Smith	Case Administration	0.20	\$810.00	\$162.00
		<i>Strategy call with A. Rosen.</i>			

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/15/2024	Adam Rosen	Claims Analysis and Objections <i>Continued to analyze filed claims.</i>	2.50	\$1,130.00	\$2,825.00
4/15/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	2.80	\$1,130.00	\$3,164.00
4/15/2024	David Dunn	Committee Activities <i>Reviewed (0.6) and provided comments on UCC presentation (1.1).</i>	1.70	\$1,400.00	\$2,380.00
4/15/2024	Nathan Smith	Litigation <i>Analyzed convertible debt pricing models re: investigation.</i>	2.10	\$810.00	\$1,701.00
4/15/2024	Nathan Smith	Litigation <i>Updated the convertible debt pricing model.</i>	1.20	\$810.00	\$972.00
4/15/2024	Nathan Smith	Litigation <i>Prepared BSM convertible debt pricing model.</i>	1.80	\$810.00	\$1,458.00
4/15/2024	Nathan Smith	Litigation <i>Updated the draft reasonably equivalent value analyses.</i>	2.20	\$810.00	\$1,782.00
4/15/2024	Nathan Smith	Sale Process <i>Analyzed W&amp;C bid issues list.</i>	0.70	\$810.00	\$567.00
4/15/2024	Ryan Carr	Sale Process <i>Attended meeting with W&amp;C and Ducera re: bids issues.</i>	0.50	\$420.00	\$210.00
4/15/2024	Nathan Smith	Sale Process <i>Discussed the bids issue list with Ducera, W&amp;C, and Province.</i>	0.50	\$810.00	\$405.00
4/15/2024	Nathan Smith	Sale Process <i>Analyzed the bid comparison sheet from Moelis.</i>	0.40	\$810.00	\$324.00
4/15/2024	Tate Zall	Sale Process <i>Call with UCC professionals re: bid issues.</i>	0.50	\$390.00	\$195.00
4/16/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed data room documents re: historical financials.</i>	2.20	\$1,130.00	\$2,486.00
4/16/2024	Nathan Smith	Business Analysis / Operations <i>Discussion with R. Carr and E. Gottschall regarding REV.</i>	0.50	\$810.00	\$405.00
4/16/2024	Nathan Smith	Business Analysis / Operations	2.30	\$810.00	\$1,863.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated the draft solvency analyses.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	1.40	\$440.00	\$616.00
		<i>Incorporated updates into preliminary solvency with the new outline provided by A. Rosen (Part 2).</i>			
4/16/2024	Ryan Carr	Business Analysis / Operations	2.40	\$420.00	\$1,008.00
		<i>Analyzed recovery scenarios.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	2.80	\$440.00	\$1,232.00
		<i>Incorporated comments from A. Rosen into preliminary business solvency analysis presentation.</i>			
4/16/2024	Tate Zall	Business Analysis / Operations	0.80	\$390.00	\$312.00
		<i>Analyzed diligence documents provided by Debtors.</i>			
4/16/2024	Nathan Smith	Business Analysis / Operations	0.70	\$810.00	\$567.00
		<i>Corresponded with W&amp;C re: diligence questions.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Incorporated updates into preliminary solvency with the new outline provided by A. Rosen.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	1.90	\$440.00	\$836.00
		<i>Incorporated comments from A. Rosen into preliminary business solvency analysis presentation (Part 3).</i>			
4/16/2024	Adam Rosen	Business Analysis / Operations	1.70	\$1,130.00	\$1,921.00
		<i>Continued to analyze data room documents re: historical financials.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	1.70	\$440.00	\$748.00
		<i>Incorporated comments from A. Rosen into preliminary business solvency analysis presentation (Part 2).</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	0.50	\$440.00	\$220.00
		<i>Discussion with N. Smith and R. Carr regarding REV.</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	2.20	\$440.00	\$968.00
		<i>Addressed comments on preliminary solvency deck from N. Smith (Part 2).</i>			
4/16/2024	Eric Gottschall	Business Analysis / Operations	1.60	\$440.00	\$704.00
		<i>Addressed comments on preliminary solvency deck from N. Smith.</i>			

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Ryan Carr	Business Analysis / Operations <i>Discussion with N. Smith and E. Gottschall regarding REV.</i>	0.50	\$420.00	\$210.00
4/16/2024	Eric Gottschall	Business Analysis / Operations <i>Researched methods to determine fair value of a convertible note. Noted relevant academic and professional literature.</i>	0.80	\$440.00	\$352.00
4/16/2024	Tate Zall	Committee Activities <i>Weekly meeting with UCC re: case updates.</i>	0.80	\$390.00	\$312.00
4/16/2024	Ryan Carr	Committee Activities <i>Attended pre-Committee meeting call with UCC professionals.</i>	0.50	\$420.00	\$210.00
4/16/2024	Nathan Smith	Committee Activities <i>Attended UCC meeting re: updates.</i>	0.80	\$810.00	\$648.00
4/16/2024	Ryan Carr	Committee Activities <i>Attended Committee meeting re: updates.</i>	0.80	\$420.00	\$336.00
4/16/2024	David Dunn	Committee Activities <i>Participated in the UCC meeting.</i>	0.80	\$1,400.00	\$1,120.00
4/16/2024	Nathan Smith	Committee Activities <i>Attended pre-Committee meeting call with UCC professionals.</i>	0.50	\$810.00	\$405.00
4/16/2024	Nathan Smith	Litigation <i>Continued analysis of board materials re business plan feasibility.</i>	2.80	\$810.00	\$2,268.00
4/16/2024	Kaile Zagger	Litigation <i>Analyzed current Board communications.</i>	1.60	\$900.00	\$1,440.00
4/16/2024	Nathan Smith	Litigation <i>Analyzed board materials and minutes re: investigation.</i>	2.90	\$810.00	\$2,349.00
4/16/2024	Kaile Zagger	Sale Process <i>Analyzed initial bid scorecard from FTI.</i>	0.70	\$900.00	\$630.00
4/16/2024	Kaile Zagger	Sale Process <i>Analyzed bid comparison from W&amp;C.</i>	0.90	\$900.00	\$810.00
4/16/2024	Nathan Smith	Sale Process <i>Reviewed qualified bids.</i>	0.70	\$810.00	\$567.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/16/2024	Nathan Smith	Sale Process <i>Reviewed the NOL model pre-auction.</i>	1.00	\$810.00	\$810.00
4/17/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed bids and recoveries.</i>	1.60	\$420.00	\$672.00
4/17/2024	Ryan Carr	Business Analysis / Operations <i>Met with E. Gottschall to discuss REV and solvency.</i>	1.20	\$420.00	\$504.00
4/17/2024	Eric Gottschall	Business Analysis / Operations <i>Met with R. Carr re: REV and solvency.</i>	1.20	\$440.00	\$528.00
4/17/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed solvency and REV.</i>	0.60	\$420.00	\$252.00
4/17/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented further comments from Province team into preliminary solvency analysis presentation.</i>	2.60	\$440.00	\$1,144.00
4/17/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.70	\$810.00	\$567.00
4/17/2024	Eric Gottschall	Claims Analysis and Objections <i>Investigated proposed critical vendor payment larger than the convenience class. Determined source and researched the specific vendor.</i>	0.40	\$440.00	\$176.00
4/17/2024	Peter Kravitz	Committee Activities <i>Reviewed (0.7) and revised UCC report (0.6).</i>	1.30	\$1,450.00	\$1,885.00
4/17/2024	Peter Kravitz	Sale Process <i>Reviewed and analyzed sale waterfall.</i>	2.20	\$1,450.00	\$3,190.00
4/17/2024	David Dunn	Sale Process <i>Corresponded with internal team re: auction results.</i>	1.00	\$1,400.00	\$1,400.00
4/17/2024	Adam Rosen	Sale Process <i>Attended auction.</i>	14.00	\$1,130.00	\$15,820.00
4/17/2024	Nathan Smith	Sale Process <i>Participated in the Invitae Auction.</i>	14.00	\$810.00	\$11,340.00
4/18/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed pro forma illustrative recoveries.</i>	2.80	\$420.00	\$1,176.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/18/2024	Eric Gottschall	Business Analysis / Operations <i>Used pricing inputs contained within board decks received, calculated historical fair market value of the Company's convertible notes. Compared calculated fair market value against market trading prices.</i>	2.30	\$440.00	\$1,012.00
4/18/2024	Peter Kravitz	Business Analysis / Operations <i>Analyzed historical transactions.</i>	1.00	\$1,450.00	\$1,450.00
4/18/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical acquisitions.</i>	1.50	\$1,400.00	\$2,100.00
4/18/2024	Eric Gottschall	Business Analysis / Operations <i>Used pricing inputs contained within board decks received, calculated historical fair market value of the Company's convertible notes. Compared calculated fair market value against market trading prices (Part 2).</i>	2.70	\$440.00	\$1,188.00
4/18/2024	Ryan Carr	Business Analysis / Operations <i>Diligenced new data received.</i>	0.20	\$420.00	\$84.00
4/18/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (1.2) and revised REV analysis (0.7).</i>	1.90	\$1,130.00	\$2,147.00
4/18/2024	Ryan Carr	Business Analysis / Operations <i>Continued review and analysis of pro forma illustrative recoveries</i>	1.30	\$420.00	\$546.00
4/18/2024	Eric Gottschall	Business Analysis / Operations <i>Used pricing inputs contained within board decks received, calculated historical fair market value of the Company's convertible notes. Compared calculated fair market value against market trading prices (Part 3).</i>	1.30	\$440.00	\$572.00
4/18/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	3.00	\$1,130.00	\$3,390.00
4/18/2024	David Dunn	Litigation <i>Analyzed hot docs identified by Province and W&amp;C teams.</i>	1.90	\$1,400.00	\$2,660.00
4/18/2024	Nathan Smith	Sale Process <i>Analyzed the sale waterfall scorecard model.</i>	2.00	\$810.00	\$1,620.00
4/18/2024	Adam Rosen	Sale Process	1.80	\$1,130.00	\$2,034.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed bid summary.</i>			
4/19/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (1.3) and revised REV analysis (0.6).</i>	1.90	\$1,130.00	\$2,147.00
4/19/2024	Ryan Carr	Business Analysis / Operations <i>Attended internal REV &amp; solvency meeting with A. Rosen, N. Smith and E. Gottschall.</i>	0.90	\$420.00	\$378.00
4/19/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed data room documents re: historical financials.</i>	3.00	\$1,130.00	\$3,390.00
4/19/2024	David Dunn	Business Analysis / Operations <i>Reviewed (1.4) and provided direct feedback on draft solvency and REV materials re: litigation (0.6).</i>	2.00	\$1,400.00	\$2,800.00
4/19/2024	Eric Gottschall	Business Analysis / Operations <i>Used pricing inputs contained within board decks received, continued calculating historical fair market value of the Company's convertible notes. Compared calculated fair market value against market trading prices.</i>	1.80	\$440.00	\$792.00
4/19/2024	Ryan Carr	Business Analysis / Operations <i>Continued to analyze Q1 variances.</i>	0.60	\$420.00	\$252.00
4/19/2024	Eric Gottschall	Business Analysis / Operations <i>Benchmarked comparable company historical debt levels and ratios with the Company.</i>	2.10	\$440.00	\$924.00
4/19/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed Q1 2024 variances.</i>	2.60	\$420.00	\$1,092.00
4/19/2024	Eric Gottschall	Business Analysis / Operations <i>Used pricing inputs contained within board decks received, continued calculating historical fair market value of the Company's convertible notes. Compared calculated fair market value against market trading prices (Part 2).</i>	2.40	\$440.00	\$1,056.00
4/19/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.50	\$810.00	\$405.00
4/19/2024	Adam Rosen	Claims Analysis and Objections <i>Analyzed filed claims.</i>	2.00	\$1,130.00	\$2,260.00
4/19/2024	Nathan Smith	Litigation	0.90	\$810.00	\$729.00

## Province, LLC

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

## INVOICE

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with team re: REV and solvency.</i>			
4/19/2024	Adam Rosen	Litigation	0.90	\$1,130.00	\$1,017.00
		<i>Call with team re: REV and solvency.</i>			
4/19/2024	David Dunn	Litigation	1.50	\$1,400.00	\$2,100.00
		<i>Analyzed hot docs identified by the Province team re litigation.</i>			
4/19/2024	Eric Gottschall	Litigation	0.90	\$440.00	\$396.00
		<i>Call with team re: REV and solvency.</i>			
4/19/2024	Nathan Smith	Litigation	2.30	\$810.00	\$1,863.00
		<i>Made updates to the litigation presentation materials.</i>			
4/19/2024	Peter Kravitz	Sale Process	1.70	\$1,450.00	\$2,465.00
		<i>Reviewed and analyzed sale waterfall.</i>			
4/20/2024	Adam Rosen	Business Analysis / Operations	1.70	\$1,130.00	\$1,921.00
		<i>Reviewed (1.4) and revised REV analysis (0.3).</i>			
4/20/2024	Ryan Carr	Business Analysis / Operations	1.10	\$420.00	\$462.00
		<i>Reviewed edits to REV based on market value theory.</i>			
4/21/2024	Adam Rosen	Business Analysis / Operations	2.50	\$1,130.00	\$2,825.00
		<i>Reviewed (1.9) and revised REV analysis (0.6).</i>			
4/21/2024	Ryan Carr	Business Analysis / Operations	0.60	\$420.00	\$252.00
		<i>Analyzed illustrative recoveries.</i>			
4/21/2024	Ryan Carr	Business Analysis / Operations	0.70	\$420.00	\$294.00
		<i>Created slides re: Q1 2024 variances.</i>			
4/21/2024	Kaile Zagger	Committee Activities	2.10	\$900.00	\$1,890.00
		<i>Analyzed Committee discussion materials from White and Case.</i>			
4/22/2024	Tate Zall	Business Analysis / Operations	0.90	\$390.00	\$351.00
		<i>Discussed transaction-related analysis with counsel.</i>			
4/22/2024	Ryan Carr	Business Analysis / Operations	1.80	\$420.00	\$756.00
		<i>Met with other UCC advisors re: solvency.</i>			
4/22/2024	David Dunn	Business Analysis / Operations	0.70	\$1,400.00	\$980.00
		<i>Analyzed the latest cash forecast.</i>			



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/22/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented comments from A. Rosen on preliminary draft solvency analysis presentation. Audited all numbers in the supporting excel files and those found in the presentation (Part 4).</i>	1.80	\$440.00	\$792.00
4/22/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed CV payments.</i>	0.30	\$810.00	\$243.00
4/22/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented comments from A. Rosen on preliminary draft solvency analysis presentation. Audited all numbers in the supporting excel files and those found in the presentation.</i>	2.90	\$440.00	\$1,276.00
4/22/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented comments from A. Rosen on preliminary draft solvency analysis presentation. Audited all numbers in the supporting excel files and those found in the presentation (Part 3).</i>	0.70	\$440.00	\$308.00
4/22/2024	Kaile Zagger	Business Analysis / Operations <i>Conducted market research re: Lets Get Checked.</i>	2.10	\$900.00	\$1,890.00
4/22/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented comments from A. Rosen on preliminary draft solvency analysis presentation. Audited all numbers in the supporting excel files and those found in the presentation (Part 2).</i>	2.30	\$440.00	\$1,012.00
4/22/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed reasonably equivalent value.</i>	1.40	\$420.00	\$588.00
4/22/2024	Eric Gottschall	Business Analysis / Operations <i>Implemented comments from A. Rosen on preliminary draft solvency analysis presentation. Audited all numbers in the supporting excel files and those found in the presentation (Part 5).</i>	1.70	\$440.00	\$748.00
4/22/2024	Tate Zall	Business Analysis / Operations <i>Discussed transaction-related analysis with counsel.</i>	0.90	\$390.00	\$351.00
4/22/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.50	\$810.00	\$405.00
4/22/2024	Adam Rosen	Claims Analysis and Objections	2.20	\$1,130.00	\$2,486.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed filed claims.</i>			
4/22/2024	Adam Rosen	Claims Analysis and Objections <i>Continued analyzing filed claims.</i>	2.10	\$1,130.00	\$2,373.00
4/22/2024	Kaile Zagger	Claims Analysis and Objections <i>Analyzed claims stratification.</i>	1.20	\$900.00	\$1,080.00
4/22/2024	Adam Rosen	Claims Analysis and Objections <i>Continued analyzing filed claims.</i>	2.60	\$1,130.00	\$2,938.00
4/22/2024	Peter Kravitz	Committee Activities <i>Reviewed (0.8) and revised UCC report (0.8).</i>	1.60	\$1,450.00	\$2,320.00
4/22/2024	Adam Rosen	Litigation <i>Call with Province team re: prep for upcoming litigation call.</i>	0.80	\$1,130.00	\$904.00
4/22/2024	Ryan Carr	Litigation <i>Attended internal meeting with A. Rosen, N. Smith and E. Gottschall re: prep for upcoming litigation call.</i>	0.80	\$420.00	\$336.00
4/22/2024	Nathan Smith	Litigation <i>Made adjustments to (1.1) and reviewed latest litigation materials (1.3).</i>	2.40	\$810.00	\$1,944.00
4/22/2024	Nathan Smith	Litigation <i>Province meeting to review and prep for upcoming litigation call.</i>	0.80	\$810.00	\$648.00
4/22/2024	Eric Gottschall	Litigation <i>Call with Province team re: prep for upcoming litigation call.</i>	0.80	\$440.00	\$352.00
4/22/2024	Ryan Carr	Sale Process <i>Call with UCC advisors re: sale process update.</i>	0.40	\$420.00	\$168.00
4/22/2024	Kaile Zagger	Sale Process <i>Analyzed bid comparisons by researching industry comps.</i>	2.60	\$900.00	\$2,340.00
4/22/2024	Kaile Zagger	Sale Process <i>Call with UCC advisors re: sale process update.</i>	0.40	\$900.00	\$360.00
4/22/2024	Kaile Zagger	Sale Process <i>Analyzed NVTA auction update / watchlist.</i>	1.80	\$900.00	\$1,620.00
4/22/2024	Kaile Zagger	Sale Process	1.10	\$900.00	\$990.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed White &amp; Case week of 4-23 documents and sales process update.</i>			
4/22/2024	Tate Zall	Sale Process <i>Call with UCC advisors re: sale process update.</i>	0.40	\$390.00	\$156.00
4/23/2024	Ryan Carr	Business Analysis / Operations <i>Revise historical financials analysis (part 2).</i>	1.60	\$420.00	\$672.00
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the Company's FMV of debt as reported on its SEC filings vs what the market price observed was on the same date. Created tracker and looked back to 2021 (Part 2).</i>	2.40	\$440.00	\$1,056.00
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the Company's FMV of debt as reported on its SEC filings vs what the market price observed was on the same date. Created tracker and looked back to 2021 (Part 3).</i>	1.80	\$440.00	\$792.00
4/23/2024	Adam Rosen	Business Analysis / Operations <i>Revised REV analysis.</i>	1.80	\$1,130.00	\$2,034.00
4/23/2024	Ryan Carr	Business Analysis / Operations <i>Revise historical financials analysis (part 1).</i>	2.70	\$420.00	\$1,134.00
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the Company's FMV of debt as reported on its SEC filings vs what the market price observed was on the same date. Created tracker and looked back to 2021.</i>	0.40	\$440.00	\$176.00
4/23/2024	Ryan Carr	Business Analysis / Operations <i>Continued review and revise historical financials analysis</i>	1.10	\$420.00	\$462.00
4/23/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed historical debt pricing.</i>	0.60	\$420.00	\$252.00
4/23/2024	Adam Rosen	Business Analysis / Operations <i>Revised solvency analysis.</i>	1.40	\$1,130.00	\$1,582.00
4/23/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (1.9) and revised waterfall analysis (0.6).</i>	2.50	\$1,130.00	\$2,825.00
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Audited and finalized figures in the REV analysis to ensure consistency with the REV seen in the solvency analysis.</i>	0.60	\$440.00	\$264.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae - FA

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the feasibility of pro forma share price calculations seen in provided board materials using the projections seen in the same presentation.</i>	2.70	\$440.00	\$1,188.00
4/23/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed the Company's FMV of debt as reported on its SEC filings vs what the market price observed was on the same date. Created tracker and looked back to 2021 (Part 4).</i>	1.60	\$440.00	\$704.00
4/23/2024	Nathan Smith	Committee Activities <i>Attended prep call with UCC advisors (0.3). Call with UCC re: update (0.5).</i>	0.80	\$810.00	\$648.00
4/23/2024	Adam Rosen	Committee Activities <i>Call with UCC professionals ahead of UCC call.</i>	0.30	\$1,130.00	\$339.00
4/23/2024	Adam Rosen	Committee Activities <i>Call with UCC re: updates.</i>	0.50	\$1,130.00	\$565.00
4/23/2024	Peter Kravitz	Committee Activities <i>Revised UCC report.</i>	1.80	\$1,450.00	\$2,610.00
4/23/2024	David Dunn	Committee Activities <i>Participated in the UCC meeting.</i>	0.50	\$1,400.00	\$700.00
4/23/2024	Ryan Carr	Committee Activities <i>Attended Committee call with advisors.</i>	0.50	\$420.00	\$210.00
4/23/2024	Ryan Carr	Committee Activities <i>Attended pre-Committee call with UCC advisors.</i>	0.30	\$420.00	\$126.00
4/23/2024	Kaile Zagger	Committee Activities <i>Attended UCC prep call with UCC advisors.</i>	0.30	\$900.00	\$270.00
4/23/2024	Kaile Zagger	Committee Activities <i>Participated in UCC call re: updates.</i>	0.50	\$900.00	\$450.00
4/23/2024	Ryan Carr	Litigation <i>Analyzed recoveries and different litigation scenarios.</i>	2.70	\$420.00	\$1,134.00
4/23/2024	Nathan Smith	Litigation <i>Corresponded with counsel and Province team re: litigation.</i>	0.60	\$810.00	\$486.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/23/2024	Nathan Smith	Litigation <i>Reviewed draft dilution analysis.</i>	1.50	\$810.00	\$1,215.00
4/23/2024	Peter Kravitz	Sale Process <i>Reviewed and analyzed sale waterfall.</i>	1.20	\$1,450.00	\$1,740.00
4/24/2024	Ryan Carr	Business Analysis / Operations <i>Continued to update recoveries and corresponding model (Part 2).</i>	0.40	\$420.00	\$168.00
4/24/2024	David Dunn	Business Analysis / Operations <i>Analyzed the revised cash forecast.</i>	1.70	\$1,400.00	\$2,380.00
4/24/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed recoveries and updated waterfall model (Part 1).</i>	2.70	\$420.00	\$1,134.00
4/24/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed the cash flow model.</i>	1.50	\$810.00	\$1,215.00
4/24/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (0.6) and revised waterfall analysis (0.3).</i>	0.90	\$1,130.00	\$1,017.00
4/24/2024	Ryan Carr	Business Analysis / Operations <i>Diligenced newly added documents in the data room.</i>	0.60	\$420.00	\$252.00
4/24/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.30	\$810.00	\$243.00
4/24/2024	Ryan Carr	Claims Analysis and Objections <i>Analyzed 2028 secured claims.</i>	0.70	\$420.00	\$294.00
4/24/2024	David Dunn	Litigation <i>Analyzed the latest cash flow projection exhibits re: litigation.</i>	1.60	\$1,400.00	\$2,240.00
4/24/2024	Nathan Smith	Litigation <i>Reviewed E. Gottschall's draft debt covenant analysis.</i>	1.70	\$810.00	\$1,377.00
4/24/2024	David Dunn	Litigation <i>Analyzed preliminary preference analysis.</i>	1.10	\$1,400.00	\$1,540.00
4/24/2024	David Dunn	Litigation <i>Analyzed executive payments.</i>	0.80	\$1,400.00	\$1,120.00
4/24/2024	Tate Zall	Sale Process	1.00	\$390.00	\$390.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended auction.</i>			
4/24/2024	Peter Kravitz	Sale Process <i>Reviewed and analyzed sale waterfall.</i>	1.60	\$1,450.00	\$2,320.00
4/24/2024	Adam Rosen	Sale Process <i>Analyzed final auction model.</i>	1.60	\$1,130.00	\$1,808.00
4/24/2024	Adam Rosen	Sale Process <i>Attended auction.</i>	1.00	\$1,130.00	\$1,130.00
4/25/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical transactions.</i>	2.20	\$1,400.00	\$3,080.00
4/25/2024	Nathan Smith	Business Analysis / Operations <i>Made requested edits to waterfall analyses.</i>	1.30	\$810.00	\$1,053.00
4/25/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical financials.</i>	2.10	\$1,400.00	\$2,940.00
4/25/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical acquisitions.</i>	1.10	\$1,400.00	\$1,540.00
4/25/2024	Eric Gottschall	Business Analysis / Operations <i>Aggregated the Company's historical management and Board Member compensation to determine cash and equity paid by individual from 2020 to Q1 2024 (Part 2).</i>	1.40	\$440.00	\$616.00
4/25/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed cash variances and updated PPT.</i>	2.60	\$420.00	\$1,092.00
4/25/2024	Eric Gottschall	Business Analysis / Operations <i>Aggregated the Company's historical management and Board Member compensation to determine cash and equity paid by individual from 2020 to Q1 2024.</i>	2.10	\$440.00	\$924.00
4/25/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed credit documents to calculate the make whole amount for the 2028 Secured Notes.</i>	1.90	\$440.00	\$836.00
4/25/2024	Ryan Carr	Business Analysis / Operations <i>Updated waterfall model (0.9) and analyzed recoveries (0.7).</i>	1.60	\$420.00	\$672.00
4/25/2024	Adam Rosen	Business Analysis / Operations	2.90	\$1,130.00	\$3,277.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Review and analysis of illustrative recovery scenarios</i>			
4/25/2024	Ryan Carr	Business Analysis / Operations <i>Continued to update cash variance model.</i>	2.20	\$420.00	\$924.00
4/25/2024	Adam Rosen	Committee Activities <i>Reviewed debt indentures.</i>	2.50	\$1,130.00	\$2,825.00
4/25/2024	Nathan Smith	Sale Process <i>Analyzed the revised scorecard model.</i>	0.90	\$810.00	\$729.00
4/26/2024	David Dunn	Business Analysis / Operations <i>Reviewed (0.9) and provided feedback on draft waterfall scenarios (0.4).</i>	1.30	\$1,400.00	\$1,820.00
4/26/2024	Eric Gottschall	Business Analysis / Operations <i>Double checked supporting management compensation, pulled from Capital IQ, against the Company's 14A filings. Updated figures where necessary.</i>	2.60	\$440.00	\$1,144.00
4/26/2024	Eric Gottschall	Business Analysis / Operations <i>Audited make whole amount calculation for the 2028 Secured Notes, including the discounted interest expense method.</i>	0.60	\$440.00	\$264.00
4/26/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical financials.</i>	1.90	\$1,130.00	\$2,147.00
4/26/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (1.8) and revised waterfall analysis (0.5).</i>	2.30	\$1,130.00	\$2,599.00
4/26/2024	David Dunn	Business Analysis / Operations <i>Analyzed historical acquisitions.</i>	1.20	\$1,400.00	\$1,680.00
4/26/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed recoveries (1.4) and updated waterfall model (0.7).</i>	2.10	\$420.00	\$882.00
4/26/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed incremental information received from the debtors by W&amp;C through discovery. Focused on information related to forecasts utilized. Created tracker for key files received.</i>	2.90	\$440.00	\$1,276.00
4/26/2024	Nathan Smith	Business Analysis / Operations <i>Made direct edits to draft presentation materials for the waterfall presentation.</i>	1.20	\$810.00	\$972.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/26/2024	Eric Gottschall	Business Analysis / Operations <i>Analyzed incremental information received from the debtors by W&amp;C through discovery. Focused on information related to forecasts utilized. Created tracker for key files received (Part 2).</i>	2.20	\$440.00	\$968.00
4/26/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.60	\$810.00	\$486.00
4/26/2024	Nathan Smith	Committee Activities <i>Reviewed (0.8) and provided feedback on draft committee materials (0.5).</i>	1.30	\$810.00	\$1,053.00
4/27/2024	Ryan Carr	Business Analysis / Operations <i>Worked on recovery model.</i>	1.20	\$420.00	\$504.00
4/27/2024	Ryan Carr	Business Analysis / Operations <i>Updated cash variance model.</i>	0.40	\$420.00	\$168.00
4/27/2024	Nathan Smith	Committee Activities <i>Made direct edits to draft materials for upcoming committee meeting.</i>	0.70	\$810.00	\$567.00
4/27/2024	Adam Rosen	Committee Activities <i>Analyzed UCC report.</i>	2.10	\$1,130.00	\$2,373.00
4/28/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed recoveries and started to create a PPT for counsel.</i>	2.10	\$420.00	\$882.00
4/28/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed historical compensation.</i>	1.70	\$1,130.00	\$1,921.00
4/28/2024	Adam Rosen	Committee Activities <i>Reviewed (1.4) and revised UCC report (0.5).</i>	1.90	\$1,130.00	\$2,147.00
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Continued to work on waterfall + recoveries scenarios.</i>	1.10	\$420.00	\$462.00
4/29/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed waterfall scenarios.</i>	2.50	\$1,130.00	\$2,825.00
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Continued to append + edit scenarios in the waterfall analysis.</i>	2.40	\$420.00	\$1,008.00
4/29/2024	Eric Gottschall	Business Analysis / Operations	0.50	\$440.00	\$220.00



**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Met with N. Smith and R. Carr re: status of ongoing workstreams.</i>			
4/29/2024	Nathan Smith	Business Analysis / Operations	0.50	\$810.00	\$405.00
		<i>Met with E. Gottschall and R. Carr re: status of ongoing workstreams.</i>			
4/29/2024	Nathan Smith	Business Analysis / Operations	1.30	\$810.00	\$1,053.00
		<i>Analyzed executive retention questions from W&amp;C and E. Gottschall's draft response re: same.</i>			
4/29/2024	Nathan Smith	Business Analysis / Operations	0.20	\$810.00	\$162.00
		<i>Discussion with R. Carr re: working capital comparison analysis.</i>			
4/29/2024	Peter Kravitz	Business Analysis / Operations	1.40	\$1,450.00	\$2,030.00
		<i>Reviewed (0.5) and revised UCC report (0.9).</i>			
4/29/2024	Ryan Carr	Business Analysis / Operations	0.90	\$420.00	\$378.00
		<i>Met with N. Smith and E. Gottschall re: waterfall analysis.</i>			
4/29/2024	Nathan Smith	Business Analysis / Operations	0.50	\$810.00	\$405.00
		<i>Met with FTI and Province teams re: cash flows and waterfalls.</i>			
4/29/2024	Nathan Smith	Business Analysis / Operations	0.90	\$810.00	\$729.00
		<i>Discussion with E. Gottschall and R. Carr regarding the waterfall analysis.</i>			
4/29/2024	Kaile Zagger	Business Analysis / Operations	0.50	\$900.00	\$450.00
		<i>Met with FTI and Province teams re: cash flows and waterfalls.</i>			
4/29/2024	Eric Gottschall	Business Analysis / Operations	0.90	\$440.00	\$396.00
		<i>Discussion with N. Smith and R. Carr re: waterfall analysis.</i>			
4/29/2024	Adam Rosen	Business Analysis / Operations	1.10	\$1,130.00	\$1,243.00
		<i>Continued to analyze historical financials.</i>			
4/29/2024	Adam Rosen	Business Analysis / Operations	2.20	\$1,130.00	\$2,486.00
		<i>Analyzed historical financials.</i>			
4/29/2024	Eric Gottschall	Business Analysis / Operations	2.10	\$440.00	\$924.00
		<i>Analyzed incremental information received from the debtors by W&amp;C through discovery. Focused on information related to forecasts utilized. Created tracker for key files received.</i>			
4/29/2024	Eric Gottschall	Business Analysis / Operations	2.70	\$440.00	\$1,188.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed incremental information received from the debtors by W&amp;C through discovery. Focused on information related to forecasts utilized. Created tracker for key files received (Part 2).</i>			
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Met with E. Gottschall and N. Smith re: workstreams.</i>	0.50	\$420.00	\$210.00
4/29/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with W&amp;C re: executive compensation and retention bonuses.</i>	0.30	\$810.00	\$243.00
4/29/2024	Eric Gottschall	Business Analysis / Operations <i>Double checked supporting management compensation, pulled from Capital IQ, against the Company's 14A filings. Updated figures where necessary (Part 2).</i>	2.70	\$440.00	\$1,188.00
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Discussion with N. Smith re: working capital comparison analysis.</i>	0.20	\$420.00	\$84.00
4/29/2024	Tate Zall	Business Analysis / Operations <i>Met with FTI and Province teams re: cash flows and waterfalls.</i>	0.50	\$390.00	\$195.00
4/29/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with AB of Ducera re: waterfall.</i>	0.10	\$810.00	\$81.00
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Edited waterfall analysis + litigation scenarios.</i>	2.90	\$420.00	\$1,218.00
4/29/2024	Ryan Carr	Business Analysis / Operations <i>Analyzed weekly cash variances to the approved budget.</i>	2.60	\$420.00	\$1,092.00
4/29/2024	Nathan Smith	Case Administration <i>Updated the internal case workstream tracker.</i>	0.30	\$810.00	\$243.00
4/29/2024	Nathan Smith	Case Administration <i>Corresponded with Province and FTI teams re: scheduling of standing calls.</i>	0.10	\$810.00	\$81.00
4/29/2024	Nathan Smith	Case Administration <i>Corresponded with K. Zaggar re: next steps and workstreams.</i>	0.10	\$810.00	\$81.00
4/29/2024	Nathan Smith	Claims Analysis and Objections <i>Corresponded with W&amp;C team regarding unsecured claims stratification.</i>	0.20	\$810.00	\$162.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/29/2024	Nathan Smith	Claims Analysis and Objections <i>Corresponded with W&amp;C re unsecured claims.</i>	0.10	\$810.00	\$81.00
4/29/2024	Nathan Smith	Committee Activities <i>Reviewed R. Carr's edits to the committee presentation per prior discussion.</i>	0.30	\$810.00	\$243.00
4/29/2024	Adam Rosen	Committee Activities <i>Revised UCC report.</i>	1.40	\$1,130.00	\$1,582.00
4/29/2024	Nathan Smith	Committee Activities <i>Audited the revised draft of the UCC presentation materials re: upcoming committee meeting.</i>	0.80	\$810.00	\$648.00
4/29/2024	Ryan Carr	Committee Activities <i>Edited the PPT slides for the Committee presentation.</i>	1.20	\$420.00	\$504.00
4/29/2024	Nathan Smith	Committee Activities <i>Corresponded with Province team re: draft materials.</i>	0.10	\$810.00	\$81.00
4/29/2024	Ryan Carr	Litigation <i>Analyzed recoveries and different litigation scenarios.</i>	1.90	\$420.00	\$798.00
4/29/2024	David Dunn	Litigation <i>Analyzed make whole and other adjustments to the credit docs.</i>	1.60	\$1,400.00	\$2,240.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Met with A. Rosen and N. Smith re: waterfall analysis.</i>	0.40	\$420.00	\$168.00
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Met with R. Carr and E. Gottschall regarding ongoing workstreams and status.</i>	0.60	\$810.00	\$486.00
4/30/2024	Kaile Zagger	Business Analysis / Operations <i>Consolidated board materials (0.4). Analyzed and created issue formulation (2.5).</i>	2.90	\$900.00	\$2,610.00
4/30/2024	Tate Zall	Business Analysis / Operations <i>Analyzed company filings.</i>	0.70	\$390.00	\$273.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Continued to model out convenience class opt in and outs.</i>	2.60	\$420.00	\$1,092.00
4/30/2024	Ryan Carr	Business Analysis / Operations	2.20	\$420.00	\$924.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued working on waterfall recovery analysis (part 2).</i>			
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Audited R. Carr's draft Excel waterfall model.</i>	2.30	\$810.00	\$1,863.00
4/30/2024	Adam Rosen	Business Analysis / Operations <i>Met with N. Smith and R. Carr regarding the waterfall.</i>	0.40	\$1,130.00	\$452.00
4/30/2024	Adam Rosen	Business Analysis / Operations <i>Analyzed intercompany activity schedule.</i>	1.00	\$1,130.00	\$1,130.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Met with E. Gottschall and N. Smith re: workstreams.</i>	0.60	\$420.00	\$252.00
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Analyzed A. Rosen's draft waterfall model edits.</i>	1.30	\$810.00	\$1,053.00
4/30/2024	Eric Gottschall	Business Analysis / Operations <i>Drafted summary for the Realignment Case feasibility analysis.</i>	1.10	\$440.00	\$484.00
4/30/2024	David Dunn	Business Analysis / Operations <i>Reviewed and provided feedback on REV.</i>	1.10	\$1,400.00	\$1,540.00
4/30/2024	Tate Zall	Business Analysis / Operations <i>Discussion with E. Gottschall and K. Zagger re: projections analysis.</i>	0.20	\$390.00	\$78.00
4/30/2024	Eric Gottschall	Business Analysis / Operations <i>Met with R. Carr and N. Smith regarding ongoing workstreams and status.</i>	0.60	\$440.00	\$264.00
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Met with A. Rosen and R. Carr regarding the waterfall.</i>	0.40	\$810.00	\$324.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Continued to model out recovery scenarios and convenience class opt ins.</i>	2.90	\$420.00	\$1,218.00
4/30/2024	Eric Gottschall	Business Analysis / Operations <i>Drafted summary of key files found in the most recent round of materials provided by W&amp;C.</i>	1.60	\$440.00	\$704.00
4/30/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed advisor presentation to Board of Invitae.</i>	2.50	\$900.00	\$2,250.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with R. Carr re: the waterfall model.</i>	0.10	\$810.00	\$81.00
4/30/2024	Kaile Zagger	Business Analysis / Operations <i>Discussion with E. Gottschall and T. Zall re: projections analysis.</i>	0.20	\$900.00	\$180.00
4/30/2024	Nathan Smith	Business Analysis / Operations <i>Corresponded with A. Rosen regarding waterfall.</i>	0.10	\$810.00	\$81.00
4/30/2024	Kaile Zagger	Business Analysis / Operations <i>Analyzed NVTA BOD State of ESG Annual updates.</i>	2.80	\$900.00	\$2,520.00
4/30/2024	Eric Gottschall	Business Analysis / Operations <i>Discussion with T. Zall and K. Zagger re: projections analysis.</i>	0.20	\$440.00	\$88.00
4/30/2024	Adam Rosen	Business Analysis / Operations <i>Reviewed (2.6) and revised waterfall and scenario analysis (1.0).</i>	3.60	\$1,130.00	\$4,068.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Continued to work on waterfall analysis (part 3).</i>	2.80	\$420.00	\$1,176.00
4/30/2024	Ryan Carr	Business Analysis / Operations <i>Modeled out recovery analysis and illustrative scenarios (part 1).</i>	2.30	\$420.00	\$966.00
4/30/2024	Nathan Smith	Case Administration <i>Updated the internal workstream tracker.</i>	0.30	\$810.00	\$243.00
4/30/2024	Eric Gottschall	Claims Analysis and Objections <i>Analyzed current version of KCC claims register against the claims the Company has recorded on its SOAL (Part 2).</i>	2.70	\$440.00	\$1,188.00
4/30/2024	Eric Gottschall	Claims Analysis and Objections <i>Analyzed current version of KCC claims register against the claims the Company has recorded on its SOAL.</i>	2.30	\$440.00	\$1,012.00
4/30/2024	David Dunn	Claims Analysis and Objections <i>Reviewed analysis of GUCs.</i>	1.40	\$1,400.00	\$1,960.00
4/30/2024	Nathan Smith	Committee Activities <i>Participated in professionals meeting in preparation for the upcoming committee meeting.</i>	0.50	\$810.00	\$405.00
4/30/2024	Tate Zall	Committee Activities	0.40	\$390.00	\$156.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

Invitae Corporation

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Provided the UCC with case updates.</i>			
4/30/2024	Kaile Zagger	Committee Activities <i>Call with UCC professionals ahead of UCC call.</i>	0.50	\$900.00	\$450.00
4/30/2024	Kaile Zagger	Committee Activities <i>Attended UCC update meeting.</i>	0.40	\$900.00	\$360.00
4/30/2024	Adam Rosen	Committee Activities <i>Attended call with Committee.</i>	0.40	\$1,130.00	\$452.00
4/30/2024	Tate Zall	Committee Activities <i>UCC standing advisors meeting re: case updates.</i>	0.20	\$390.00	\$78.00
4/30/2024	Tate Zall	Committee Activities <i>UCC standing advisors meeting re: case updates.</i>	0.30	\$390.00	\$117.00
4/30/2024	Nathan Smith	Committee Activities <i>Participated in the weekly committee meeting.</i>	0.40	\$810.00	\$324.00
4/30/2024	Ryan Carr	Committee Activities <i>Attended pre-Committee discussion with advisors.</i>	0.50	\$420.00	\$210.00
4/30/2024	Adam Rosen	Committee Activities <i>Call with UCC professionals.</i>	0.50	\$1,130.00	\$565.00
4/30/2024	Ryan Carr	Committee Activities <i>Attended Committee meeting with advisors.</i>	0.40	\$420.00	\$168.00
4/30/2024	Nathan Smith	Litigation <i>Analyzed E. Gottschall's draft hot doc analysis.</i>	0.90	\$810.00	\$729.00
4/30/2024	Kaile Zagger	Litigation <i>Analyzed Joint Stip of Undisputed Facts.</i>	2.20	\$900.00	\$1,980.00
4/30/2024	Nathan Smith	Litigation <i>Met with W&amp;C and A. Rosen regarding litigation strategy.</i>	0.60	\$810.00	\$486.00
4/30/2024	Adam Rosen	Litigation <i>Call with W&amp;C and N. Smith re: litigation strategy.</i>	0.60	\$1,130.00	\$678.00
4/30/2024	Adam Rosen	Litigation <i>Analyzed discovery documents.</i>	2.80	\$1,130.00	\$3,164.00

**Province, LLC**

2360 Corporate Circle Suite 340  
 Henderson, NV 89074, United States  
 Tel: 702-685-5555  
 www.provincefirm.com

**INVOICE**

INVOICE DATE: 6/20/2024  
 INVOICE NO: 95521  
 BILLING THROUGH: 4/30/2024

Invitae Corporation

**Invitae - FA**

Managed By: Adam M Rosen

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT	
4/30/2024	Peter Kravitz	Sale Process <i>Reviewed and analyzed sale waterfall.</i>	1.10	\$1,450.00	\$1,595.00	
<b>TOTAL SERVICES</b>					<b>1,378.70</b>	<b>\$1,036,858.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Ground Trans.:			
4/18/2024	AA Curb	Ground Transportation <i>A. Rosen transport in NYC from auction to home - Invitae.</i>	\$14.00
Meals:			
3/18/2024	Nathan Smith	Meals <i>Doordash - Working lunch - New York, NY.</i>	\$25.97
4/3/2024	Eric Gottschall	Meals <i>Planet Pizza - Working dinner - Greenwich, CT.</i>	\$30.50
<b>TOTAL EXPENSES</b>			<b>\$70.47</b>

**SUBTOTAL \$1,036,928.47**

**AMOUNT DUE THIS INVOICE \$1,036,928.47**

This invoice is due upon receipt