

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**MONTHLY FEE STATEMENT COVER SHEET OF DUCERA PARTNERS, LLC  
FOR THE PERIOD FROM MAY 1, 2024 THROUGH MAY 31, 2024**

Debtor: Invitae Corporation, et al.<sup>1</sup> Applicant: Ducera Partners, LLC  
 Case No.: 24-11362 (MBK) Client: Off. Comm. of Unsec. Creditors  
 Chapter: 11 Case Filed: February 13, 2024

**SECTION 1  
FEE SUMMARY**

<b>Summary of Amounts Requested for Prior Periods</b>	<b>Fees</b>	<b>Expenses</b>
Total Previously Requested:	\$266,129.03	\$11,798.22
Total Allowed to Date:	\$212,903.22	\$11,798.22
Total Retainer Remaining:	\$0.00	\$0.00
Total Holdback:	\$53,225.81	\$0.00
Total Received by Applicant:	\$212,903.22	\$11,798.22

**Summary of Amounts Requested for the Period from  
May 1, 2024 through May 31, 2024**

<b>Category</b>	<b>Amount</b>
Fee Total:	\$150,000.00 <sup>2</sup>
Expense Total:	\$0.00
Grand Total:	\$150,000.00
Less 20% Fee Holdback:	\$(30,000.00)
<b>Total Amount to Be Paid At This Time:</b>	<b>\$120,000.00</b>

<sup>1</sup> The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at [www.kccllc.net/invitae](http://www.kccllc.net/invitae). The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

<sup>2</sup> Pursuant to paragraph 4 of Ducera’s retention order [Docket No. 432], Ducera is to be compensated according to the terms of its engagement letter (the “**Engagement Letter**”). Ducera submits that the Fee Total reflects Ducera’s third Monthly Advisory Fee for May 2024 (\$150,000.00).



**SECTION 2**  
**SUMMARY OF SERVICES**

<b>DETAILS BY PROFESSIONAL</b> <b><u>May 1, 2024 through May 31, 2024</u></b>	
<b>PROFESSIONAL</b>	<b>TOTAL HOURS</b>
Michael Genereux	25.0
Chris Grubb	12.0
Jason Koh	32.5
Gabe Marvis	44.5
Alex Bizanek	56.0
Ace Singh	65.5
<b>Total</b>	<b>235.5</b>

<b>DETAILS BY CATEGORY</b> <b><u>May 1, 2024 through May 31, 2024</u></b>	
<b>TASK</b>	<b>HOURS</b>
Preparation of Materials / Analyses & Diligence	178.0
Correspondence with UCC & 3 <sup>rd</sup> Parties	8.5
UCC Advisor Working Sessions	26.0
Court Hearings & Case Administration	23.0
<b>Total</b>	<b>235.5</b>

**SECTION 3**  
**SUMMARY OF EXPENSES**

<b>SUMMARY OF EXPENSES BY CATEGORY</b>	
<b><u>May 1, 2024 through May 31, 2024</u></b>	
<b>Expense Category</b>	<b>Amount</b>
Legal Services	\$0.00
Meals	\$0.00
Airfare	\$0.00
Lodging	\$0.00
Ground Transportation	\$0.00
<b>Total</b>	<b>\$0.00</b>

I certify under penalty of perjury that the above information is true.

Dated: June 24, 2024

/s/ Michael Genereux  
Michael Genereux

1. Ducera Partners, LLC (“**Ducera**”) hereby submits this *Monthly Fee Statement Cover Sheet of Ducera Partners, LLC for the Period From May 1, 2024 Through May 31, 2024* (the “**Fee Application**”) for the period from May 1, 2024 through May 31, 2024 (the “**Fee Period**”) pursuant to the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 187] (the “**Interim Compensation Order**”).

2. Ducera, in its normal course of business, invoices its clients a flat monthly fee and does not charge by the hour. Thus, Ducera does not ordinarily keep time records. However, for the benefit of the Court, Ducera is rendering its time in half-hour (0.5) increments and has provided summaries of the time spent by professionals during the Fee Period, as well as a breakdown of certain necessary expenses during the Fee Period, in the below exhibits:

**Exhibit A** Time Detail by Task and Professional

**Exhibit B** Expense Detail

WHEREFORE, Ducera requests payment in the aggregate amount of \$120,000.00, which is equal to (i) 80% of the Monthly Advisory Fee (\$120,000.00) payable to Ducera during this Fee Period for services rendered, and (ii) 100% of the \$0.00 of necessary expenses incurred by Ducera during the Fee Period in connection with its services.

Dated: June 24, 2024

Respectfully submitted,

**Ducera Partners LLC**

*/s/ Michael Genereux*

Michael Genereux

Partner

11 Times Square, Floor 36

New York, NY 10036

Email: MGenereux@ducerapartners.com

*Investment Banker for the*

*Official Committee of Unsecured Creditors*

**EXHIBIT A**

**TIME DETAIL BY TASK AND PROFESSIONAL**

**Invitae Corporation: Time Sheet Detail - Summary**

**5/31/2024**

**Firm** Ducera Partners  
**Period** May 2024

**Code Description**

**A: Preparation of Materials / Analyses & Diligence**

**B: Correspondence with UCC & 3rd Parties**

**C: UCC Advisor Working Sessions**

**D: Court Hearings & Case Administration**

Employee	Title	Time (Hours)				Total
		A	B	C	D	
Mike Genereux	Partner	14.0	1.5	4.5	5.0	25.0
Chris Grubb	Partner	7.5	1.0	3.5	-	12.0
Jason Koh	Managing Director	21.5	1.5	4.5	5.0	32.5
Gabe Marvis	Director	33.5	1.5	4.5	5.0	44.5
Alex Bizanek	Analyst	45.0	1.5	4.5	5.0	56.0
Ace Singh	Analyst	56.5	1.5	4.5	3.0	65.5
<b>Total</b>		<b>178.0</b>	<b>8.5</b>	<b>26.0</b>	<b>23.0</b>	<b>235.5</b>

**Invitae Corporation: Time Sheet Detail**

**5/31/2024**

<b>Date Code Notes</b>			<b>Time (Hours)</b>				
			<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>Total</b>
5/2/2024	A	Reviewed court objections	0.5	-	-	-	0.5
5/3/2024	A	Reviewed court objections	0.5	-	-	-	0.5
5/3/2024	A	Reviewed declarations in support of Debtors' sale	1.0	-	-	-	1.0
5/6/2024	A	Reviewed updated waterfall analysis prepared by company	0.5	-	-	-	0.5
5/7/2024	A	Reviewed court motion regarding stay relief	0.5	-	-	-	0.5
5/7/2024	D	Reviewed disclosure statement	-	-	-	3.0	3.0
5/8/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/8/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/10/2024	A	Reviewed disclosure statement	2.0	-	-	-	2.0
5/13/2024	A	Reviewed secured note collateral coverage	0.5	-	-	-	0.5
5/13/2024	A	Reviewed UCC cash flow discussion materials	0.5	-	-	-	0.5
5/13/2024	A	Reviewed K&E letter W&C	0.5	-	-	-	0.5
5/13/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	A	Reviewed wind-down budget materials prepared by company	0.5	-	-	-	0.5
5/15/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/17/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/17/2024	A	Reviewed internal make-whole comparable security study	0.5	-	-	-	0.5
5/17/2024	A	Reviewed wind-down budget materials prepared by company	0.5	-	-	-	0.5
5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	0.5	-	-	-	0.5
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/22/2024	A	Reviewed disclosure statement liquidation analysis	1.0	-	-	-	1.0
5/27/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/28/2024	A	Reviewed court filings	0.5	-	-	-	0.5
5/29/2024	A	Reviewed court filings	0.5	-	-	-	0.5
5/30/2024	D	Attended court hearing	-	-	-	2.0	2.0
<b>Total</b>			<b>14.0</b>	<b>1.5</b>	<b>4.5</b>	<b>5.0</b>	<b>25.0</b>

**Chris Grubb**

<b>Date Code Notes</b>			<b>Time (Hours)</b>				
			<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	<b>Total</b>
5/3/2024	A	Reviewed declarations in support of Debtors' sale	2.0	-	-	-	2.0
5/10/2024	A	Reviewed disclosure statement	2.0	-	-	-	2.0
5/13/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/15/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/15/2024	A	Reviewed internal waterfall materials	-	-	-	-	-
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	0.5	-	-	-	0.5

**Invitae Corporation: Time Sheet Detail**

**5/31/2024**

5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	1.0	-	-	-	1.0
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/27/2024	A	Internal planning discussions	0.5	-	-	-	0.5
<b>Total</b>			<b>7.5</b>	<b>1.0</b>	<b>3.5</b>	<b>-</b>	<b>12.0</b>

**Jason Koh**

Date	Code	Notes	Time (Hours)				Total
			A	B	C	D	
5/2/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed filings for retention of certain professionals	0.5	-	-	-	0.5
5/3/2024	A	Reviewed declarations in support of Debtors' sale	1.0	-	-	-	1.0
5/6/2024	A	Reviewed updated waterfall analysis prepared by company	1.0	-	-	-	1.0
5/7/2024	A	Reviewed court motion regarding stay relief	0.5	-	-	-	0.5
5/7/2024	D	Attended sale hearing	-	-	-	3.0	3.0
5/8/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/8/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/10/2024	A	Reviewed disclosure statement	1.0	-	-	-	1.0
5/13/2024	A	Internal diligence regarding secured note make-whole claim	0.5	-	-	-	0.5
5/13/2024	A	Reviewed secured note collateral coverage	0.5	-	-	-	0.5
5/13/2024	A	Reviewed UCC cash flow discussion materials	0.5	-	-	-	0.5
5/13/2024	A	Reviewed K&E letter W&C	0.5	-	-	-	0.5
5/13/2024	A	Internal planning discussions	2.0	-	-	-	2.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	A	Prepared illustrative waterfall analyses	0.5	-	-	-	0.5
5/14/2024	A	Reviewed wind-down budget materials prepared by company	0.5	-	-	-	0.5
5/15/2024	A	Prepared waterfall analyses	0.5	-	-	-	0.5
5/15/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/15/2024	A	Reviewed internal waterfall materials	0.5	-	-	-	0.5
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/17/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/17/2024	A	Reviewed internal make-whole comparable security study	1.0	-	-	-	1.0
5/17/2024	A	Reviewed wind-down budget materials prepared by company	1.0	-	-	-	1.0
5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	1.0	-	-	-	1.0
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/22/2024	A	Reviewed disclosure statement liquidation analysis	1.0	-	-	-	1.0
5/23/2024	A	Prepared responses to company diligence questions	1.0	-	-	-	1.0
5/27/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/28/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/29/2024	A	Reviewed court filings	0.5	-	-	-	0.5
5/30/2024	D	Attended court hearing	-	-	-	2.0	2.0
<b>Total</b>			<b>21.5</b>	<b>1.5</b>	<b>4.5</b>	<b>5.0</b>	<b>32.5</b>



**Invitae Corporation: Time Sheet Detail**

**5/31/2024**

**Gabe Marvis**

Date	Code	Notes	Time (Hours)				Total
			A	B	C	D	
5/2/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed filings for retention of certain professionals	1.0	-	-	-	1.0
5/3/2024	A	Reviewed declarations in support of Debtors' sale	1.0	-	-	-	1.0
5/6/2024	A	Reviewed updated waterfall analysis prepared by company	1.0	-	-	-	1.0
5/7/2024	A	Reviewed court motion regarding stay relief	0.5	-	-	-	0.5
5/7/2024	D	Attended sale hearing	-	-	-	3.0	3.0
5/8/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/8/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/10/2024	A	Reviewed disclosure statement	1.0	-	-	-	1.0
5/13/2024	A	Internal diligence regarding secured note make-whole claim	2.5	-	-	-	2.5
5/13/2024	A	Reviewed secured note collateral coverage	2.0	-	-	-	2.0
5/13/2024	A	Reviewed UCC cash flow discussion materials	1.5	-	-	-	1.5
5/13/2024	A	Reviewed K&E letter W&C	0.5	-	-	-	0.5
5/13/2024	A	Internal planning discussions	2.0	-	-	-	2.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	A	Prepared illustrative waterfall analyses	1.5	-	-	-	1.5
5/14/2024	A	Reviewed wind-down budget materials prepared by company	0.5	-	-	-	0.5
5/15/2024	A	Prepared waterfall analyses	1.5	-	-	-	1.5
5/15/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/15/2024	A	Prepared internal waterfall materials	1.0	-	-	-	1.0
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/17/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/17/2024	A	Prepared internal make-whole comparable security study	2.0	-	-	-	2.0
5/17/2024	A	Reviewed wind-down budget materials prepared by company	1.5	-	-	-	1.5
5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	1.5	-	-	-	1.5
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/22/2024	A	Reviewed disclosure statement liquidation analysis	1.0	-	-	-	1.0
5/23/2024	A	Prepared responses to company diligence questions	3.0	-	-	-	3.0
5/27/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/28/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/29/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/30/2024	D	Attended court hearing	-	-	-	2.0	2.0
<b>Total</b>			<b>33.5</b>	<b>1.5</b>	<b>4.5</b>	<b>5.0</b>	<b>44.5</b>

**Invitae Corporation: Time Sheet Detail**

**5/31/2024**

**Alex Bizanek**

Date	Code	Notes	Time (Hours)				Total
			A	B	C	D	
5/2/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed filings for retention of certain professionals	1.0	-	-	-	1.0
5/3/2024	A	Reviewed declarations in support of Debtors' sale	1.0	-	-	-	1.0
5/6/2024	A	Reviewed updated waterfall analysis prepared by company	2.0	-	-	-	2.0
5/7/2024	A	Reviewed court motion regarding stay relief	0.5	-	-	-	0.5
5/7/2024	D	Attended sale hearing	-	-	-	3.0	3.0
5/8/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/8/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/10/2024	A	Reviewed disclosure statement	2.0	-	-	-	2.0
5/13/2024	A	Internal diligence regarding secured note make-whole claim	3.0	-	-	-	3.0
5/13/2024	A	Reviewed secured note collateral coverage	2.5	-	-	-	2.5
5/13/2024	A	Reviewed UCC cash flow discussion materials	2.0	-	-	-	2.0
5/13/2024	A	Reviewed K&E letter W&C	0.5	-	-	-	0.5
5/13/2024	A	Internal planning discussions	2.0	-	-	-	2.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	A	Prepared illustrative waterfall analyses	2.0	-	-	-	2.0
5/14/2024	A	Reviewed wind-down budget materials prepared by company	3.0	-	-	-	3.0
5/15/2024	A	Prepared waterfall analyses	2.5	-	-	-	2.5
5/15/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/15/2024	A	Prepared internal waterfall materials	1.0	-	-	-	1.0
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/17/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/17/2024	A	Prepared internal make-whole comparable security study	3.0	-	-	-	3.0
5/17/2024	A	Reviewed wind-down budget materials prepared by company	2.0	-	-	-	2.0
5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	2.0	-	-	-	2.0
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/22/2024	A	Reviewed disclosure statement liquidation analysis	2.0	-	-	-	2.0
5/23/2024	A	Prepared responses to company diligence questions	4.0	-	-	-	4.0
5/27/2024	A	Internal planning discussions	0.5	-	-	-	0.5
5/28/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/29/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/30/2024	D	Attended court hearing	-	-	-	2.0	2.0
<b>Total</b>			<b>45.0</b>	<b>1.5</b>	<b>4.5</b>	<b>5.0</b>	<b>56.0</b>

**Ace Singh**

Date	Code	Notes	Time (Hours)				Total
			A	B	C	D	
5/2/2024	A	Reviewed court objections	1.0	-	-	-	1.0
5/3/2024	A	Reviewed court objections	1.0	-	-	-	1.0

**Invitae Corporation: Time Sheet Detail**

**5/31/2024**

5/3/2024	A	Reviewed filings for retention of certain professionals	1.0	-	-	-	1.0
5/3/2024	A	Reviewed declarations in support of Debtors' sale	3.0	-	-	-	3.0
5/6/2024	A	Reviewed updated waterfall analysis prepared by company	0.5	-	-	-	0.5
5/7/2024	A	Reviewed court motion regarding stay relief	2.0	-	-	-	2.0
5/7/2024	D	Attended sale hearing	-	-	-	2.0	2.0
5/8/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/8/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/10/2024	A	Reviewed disclosure statement	3.0	-	-	-	3.0
5/13/2024	A	Internal diligence regarding secured note make-whole claim	3.0	-	-	-	3.0
5/13/2024	A	Reviewed secured note collateral coverage	3.0	-	-	-	3.0
5/13/2024	A	Reviewed UCC cash flow discussion materials	0.5	-	-	-	0.5
5/13/2024	A	Reviewed K&E letter W&C	3.0	-	-	-	3.0
5/13/2024	A	Internal planning discussions	2.0	-	-	-	2.0
5/13/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	C	Attended weekly pre-call amongst UCC advisors	-	-	0.5	-	0.5
5/14/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/14/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/14/2024	A	Prepared illustrative waterfall analyses	2.0	-	-	-	2.0
5/14/2024	A	Reviewed wind-down budget materials prepared by company	3.0	-	-	-	3.0
5/15/2024	A	Prepared waterfall analyses	2.0	-	-	-	2.0
5/15/2024	A	Internal planning discussions	2.0	-	-	-	2.0
5/15/2024	A	Prepared internal waterfall materials	4.0	-	-	-	4.0
5/15/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	0.5	-	0.5
5/16/2024	A	Internal planning discussions	1.5	-	-	-	1.5
5/17/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/17/2024	A	Prepared internal make-whole comparable security study	3.0	-	-	-	3.0
5/17/2024	A	Reviewed wind-down budget materials prepared by company	2.0	-	-	-	2.0
5/20/2024	A	Reviewed draft materials related to UCC plan term sheet	2.0	-	-	-	2.0
5/21/2024	B	Attended weekly call with UCC	-	0.5	-	-	0.5
5/21/2024	C	Attended call amongst UCC advisors to discuss sale process	-	-	1.0	-	1.0
5/22/2024	A	Reviewed disclosure statement liquidation analysis	3.0	-	-	-	3.0
5/23/2024	A	Prepared responses to company diligence questions	5.0	-	-	-	5.0
5/27/2024	A	Internal planning discussions	1.0	-	-	-	1.0
5/28/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/29/2024	A	Reviewed court filings	1.0	-	-	-	1.0
5/30/2024	D	Attended court hearing	-	-	-	1.0	1.0
<b>Total</b>			<b>56.5</b>	<b>1.5</b>	<b>4.5</b>	<b>3.0</b>	<b>65.5</b>

**EXHIBIT B**

**EXPENSE DETAIL**

**NONE**