

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

**FEE APPLICATION COVER SHEET
MAY 1, 2024 THROUGH MAY 31, 2024**

In Re: Invitae Corporation, et al. Applicant: Porzio, Bromberg & Newman, P.C.
 Case No.: 24-11362 (MBK) Client: Official Committee of Unsecured Creditors
 Chapter: 11 Case Filed: February 13, 2024

**SECTION 1
FEE SUMMARY**

- Monthly Fee Application No. 3
 Interim Fee Application No. _____ or Final Fee Application

	FEES	EXPENSES
TOTAL PREVIOUS FEES REQUESTED	\$247,247.00	\$7,990.50
TOTAL FEE ALLOWED TO DATE	\$197,797.60	\$7,990.50
TOTAL RETAINER (IF APPLICABLE)	\$0.00	\$0.00
TOTAL HOLDBACK (IF APPLICABLE)	\$49,449.40	\$0.00
TOTAL RECEIVED BY APPLICANT	\$197,797.60	\$7,990.50

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years Of Prof. Svc.)	HOURS	RATE	FEE
Warren J. Martin, Jr., Principal	1986	5.2	\$1,200.00	\$6,240.00
John S. Mairo, Principal	1994	79.1	\$920.00	\$72,772.00
John S. Mairo, Principal	1994	2.4	\$460.00 ¹	\$1,104.00
Christopher P. Mazza, Associate	2017	44.2	\$580.00	\$25,636.00
Dean M. Oswald, Associate	2021	19.3	\$460.00	\$8,878.00
Maria P. Dermatis, Paralegal	N/A	44.0	\$370.00	\$16,280.00
Jessica M. O'Connor, Paralegal	N/A	8.1	\$330.00	\$2,673.00
Andrew Dioneda, Paralegal	N/A	4.5	\$325.00	\$1,462.50
Carmella Polidore, Paralegal	N/A	3.5	\$230.00	\$805.00
TOTALS:		210.30		\$135,850.50

Fee Totals:	\$135,850.50
Disbursement Total:	\$1,199.74
Total Fee Application:	\$137,050.24
Minus Holdback (20% of Fees)	(\$27,170.10)
Total Amount Sought In Monthly Fee Statement:	<u>\$109,880.14</u>

¹ Non-working travel has been billed at 50%.



SECTION II – SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
a) Asset Analysis and Recovery Identification and review of potential assets including causes of action and non-litigation recoveries.	102.4	\$68,489.50
b) Asset Disposition Sales, leases, abandonment and related transaction work.	15.2	\$7,665.00
c) Assumption and Rejection of Leases and Contracts Analysis of leases and executory contracts and preparation of motions specifically to assume or reject.	0.0	\$0.00
d) Avoidance Action Litigation Review of potential avoiding actions under Sections 544-549 of the Code to determine whether adversary proceedings are warranted.	0.0	\$0.00
e) Budgeting (Case) Preparation, negotiation, and amendment to budgets for applicant.	0.0	\$0.00
f) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.	1.4	\$1,288.00
g) Case Administration Coordination and compliance activities not specifically covered by another category.	4.5	\$3,991.00
h) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections, and allowances of claims.	19.6	\$9,235.00
i) Corporate Governance and Board Matters Preparation for and attendance at Board of Directors meetings; analysis and advice regarding corporate governance issues, including trustee, examiner, and CRO issues; review and preparation of corporate documents (e.g., articles and bylaws, etc.).	0.0	\$0.00
j) Employee Benefits and Pensions Review and preparation related to employee and retiree benefit issues, including compensation, bonuses, severance, insurance benefits, and 401K, pensions or other retirement plans.	0.0	\$0.00
k) Employment and Fee Applications Preparation of employment and fee applications for self or others; motions to establish interim procedures.	23.5	\$14,145.00
l) Employment and Fee Application Objections Review of and objections to the employment and fee applications of others.	9.0	\$7,191.00
m) Financing and Cash Collateral Matters under sections 361, 363 and 364 including cash collateral and secured claims; loan document analysis.	0.0	\$0.00
n) Litigation	.4	\$480.00

SERVICES RENDERED	HOURS	FEE
Contested matters and adversary proceedings (not otherwise within a specific project category).		
o) Meetings and Communications with Creditors Preparation for and attendance at section 341(a) meeting and any other meetings with creditors and creditors' committees.	11.8	\$8,413.00
p) Non-Working Travel² Non-working travel where the court reimburses at less than full hourly rates.	2.4	\$1,104.00
q) Plan and Disclosure Statement Review of disclosure statement and plan, and related documents.	19.8	\$13,573.00
r) Real Estate Review and analysis of real estate-related matters, including purchase agreements and lease provisions (e.g., common area maintenance clauses).	0.0	\$0.00
s) Relief from Stay and Adequate Protection Matters relating to termination or continuation of automatic stay under 11 U.S.C. § 362 and motions for adequate protection under 11 U.S.C. § 361.	.3	\$276.00
t) Reporting Statement of financial affairs, schedules, monthly operating reports, and any other accounting or reporting activities; contact with the United States Trustee not included in other categories.	0.0	\$0.00
u) Tax Issues Analysis of tax issues and preparation of federal and state tax returns.	0.0	\$0.00
v) Valuation Appraise or review appraisals of assets.	0.0	\$0.00
SERVICES TOTAL:	210.3	\$135,850.50

² Non-working travel will be billed at a 50% discount.

SECTION III – SUMMARY OF DISBURSEMENTS

DISBURSEMENTS	AMOUNT
a) Filing/Court Fees Payable to Clerk of Court.	\$0.00
b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated.	\$251.00
c) Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00
d) Fax (with rates) No. of Pages ____ Rate per Page ____ (Max. \$1.00/pg.)	\$0.00
e) Case Specific Telephone / Conference Call Charges Exclusive of overhead charges.	\$0.00
f) In-House Reproduction Services Exclusive of overhead charges.	\$0.00
g) Outside Reproduction Services Including scanning services.	\$0.00
h) Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00
i) Court Reporting / Deposition Services Transcripts.	\$0.00
j) Travel Mileage, rolls, airfare and parking.	\$113.24
k) Courier & Express Carriers Overnight and personal delivery	\$595.00
l) Postage	\$240.50
m) Other (specify)	\$0.00
DISBURSEMENTS TOTAL:	\$1,199.74

I certify under penalty of perjury that the above is true.

Date: June 25, 2024

/s/ John S. Mairo
John S. Mairo

Exhibit A



100 SOUTHGATE PARKWAY, PO BOX 1997
MORRISTOWN, NJ 07962-1997
TEL (973) 538-4006
FAX (973) 538-5146
TAX ID: 22-2005150

June 25, 2024

Invoice # 3318311

Re: *Local Counsel Representation of the Official Committee of Unsecured Creditors of Invitae Corporation, et al.*

Our Matter # 026529.099548

Billing Attorney: John S. Mairo

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/24

Professional Services	135,850.50
Disbursements	1,199.74
TOTAL CURRENT INVOICE	\$137,050.24

Please make check payable to Porzio, Bromberg & Newman, P.C.

REMITTANCE PAGE



100 SOUTHGATE PARKWAY, PO BOX 1997
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Re: *Local Counsel Representation of the Official Committee of Unsecured Creditors of Invitae Corporation, et al.*

Our Matter # 026529.099548

Billing Attorney: John S. Mairo

AGGREGATE TIME SUMMARY BY TASK CODE

<u>Task Code</u>	<u>Task Description</u>	<u>Total Hours</u>	<u>Total Amount</u>
ASSTANAL	Asset Analysis and Recovery	102.40	68,489.50
ASSTDISP	Asset Disposition	15.20	7,665.00
BUSOPS	Business Operations	1.40	1,288.00
CASEADMN	Case Administration	4.50	3,991.00
CLAIMS	Claims Administration and Objections	19.60	9,235.00
FEEAPPS	Fee/Employment Applications	23.50	14,145.00
FEEOBJS	Fee/Employment Objections	9.00	7,191.00
LITIGATE	Litigation (other than Avoidance Action Litigation)	0.40	480.00
MEETCOM	Meetings and Communications with Creditors	11.80	8,413.00
NONWKGTV	Non-Working Travel	2.40	1,104.00
PLANDSCL	Plan and Disclosure Statement	19.80	13,573.00
RELIEF	Relief from Stay Proceedings	0.30	276.00
Total		<u>210.30</u>	<u>135,850.50</u>

AGGREGATE TIME SUMMARY BY TASK CODE BY TIMEKEEPER

<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
Asset Analysis and Recovery					
ASSTANAL	Martin, W.	Principal	1.60	1,200.00	1,920.00
	Mairo, J. S.	Principal	43.10	920.00	39,652.00
	Dioneda, A. F.	Paralegal - 2 - Senior Level	4.50	325.00	1,462.50
	Mazza, C. P.	Counsel	27.30	580.00	15,834.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	17.10	370.00	6,327.00

Our Matter # 026529.099548
Invoice #3318311June 25, 2024
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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
	OConnor, J. M.	Paralegal - 2 - Senior Level	5.80	330.00	1,914.00
	Oswald, D. M.	Associate 3	3.00	460.00	1,380.00
Asset Analysis and Recovery					
Total			102.40		68,489.50
Asset Disposition					
ASSTDISP	Martin, W.	Principal	0.20	1,200.00	240.00
	Mairo, J. S.	Principal	4.30	920.00	3,956.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	7.20	370.00	2,664.00
	Polidore, C.	Paralegal - 4	3.50	230.00	805.00
Asset Disposition					
Total			15.20		7,665.00
Business Operations					
BUSOPS	Mairo, J. S.	Principal	1.40	920.00	1,288.00
Business Operations					
Total			1.40		1,288.00
Case Administration					
CASEADMN	Martin, W.	Principal	1.30	1,200.00	1,560.00
	Mairo, J. S.	Principal	2.00	920.00	1,840.00
	Mazza, C. P.	Counsel	0.70	580.00	406.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.50	370.00	185.00
Case Administration					
Total			4.50		3,991.00
Claims Administration and Objections					
CLAIMS	Mairo, J. S.	Principal	0.90	920.00	828.00
	Mazza, C. P.	Counsel	5.50	580.00	3,190.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	9.50	370.00	3,515.00
	Oswald, D. M.	Associate 3	3.70	460.00	1,702.00
Claims Administration and Objections					
Total			19.60		9,235.00
Fee/Employment Applications					
FEEAPPS	Martin, W.	Principal	0.20	1,200.00	240.00

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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
	Mairo, J. S.	Principal	7.50	920.00	6,900.00
	Mazza, C. P.	Counsel	5.70	580.00	3,306.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	7.20	370.00	2,664.00
	OConnor, J. M.	Paralegal - 2 - Senior Level	2.30	330.00	759.00
	Oswald, D. M.	Associate 3	0.60	460.00	276.00
Fee/Employment Applications					
Total			23.50		14,145.00
Fee/Employment Objections					
FEEOBJ	Mairo, J. S.	Principal	6.60	920.00	6,072.00
	Mazza, C. P.	Counsel	1.10	580.00	638.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	1.30	370.00	481.00
Fee/Employment Objections					
Total			9.00		7,191.00
Litigation (other than Avoidance Action Litigation)					
LITIGATE	Martin, W.	Principal	0.40	1,200.00	480.00
Litigation (other than Avoidance Action Litigation)					
Total			0.40		480.00
Meetings and Communications with Creditors					
MEETCOM	Martin, W.	Principal	0.70	1,200.00	840.00
	Mairo, J. S.	Principal	4.60	920.00	4,232.00
	Mazza, C. P.	Counsel	3.30	580.00	1,914.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.50	370.00	185.00
	Oswald, D. M.	Associate 3	2.70	460.00	1,242.00
Meetings and Communications with Creditors					
Total			11.80		8,413.00
Non-Working Travel					
NONWKGTV	Mairo, J. S.	Principal	2.40	460.00	1,104.00
Non-Working Travel					
Total			2.40		1,104.00
Plan and Disclosure Statement					
PLANDSCL	Martin, W.	Principal	0.80	1,200.00	960.00

Our Matter # 026529.099548
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<u>Task Code</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Total</u>
	Mairo, J. S.	Principal	8.40	920.00	7,728.00
	Mazza, C. P.	Counsel	0.60	580.00	348.00
	Dermatis, M. P.	Paralegal - 2 - Senior Level	0.70	370.00	259.00
	Oswald, D. M.	Associate 3	9.30	460.00	4,278.00
Plan and Disclosure Statement					
Total			19.80		13,573.00
Relief from Stay Proceedings					
RELIEF	Mairo, J. S.	Principal	0.30	920.00	276.00
Relief from Stay Proceedings					
Total			0.30		276.00
Total			210.30		135,850.50

AGGREGATE TIME SUMMARY PAGE BY INDIVIDUAL

0080	Martin, W.	Principal	5.20	1,200.00	6,240.00
0082	Mairo, J. S.	Principal	2.40	460.00	1,104.00
0082	Mairo, J. S.	Principal	79.10	920.00	72,772.00
1356	Dioneda, A. F.	Paralegal - 2 - Senior Level	4.50	325.00	1,462.50
1982	Mazza, C. P.	Counsel	44.20	580.00	25,636.00
2002	Dermatis, M. P.	Paralegal - 2 - Senior Level	44.00	370.00	16,280.00
2623	Polidore, C.	Paralegal - 4	3.50	230.00	805.00
2624	OConnor, J. M.	Paralegal - 2 - Senior Level	8.10	330.00	2,673.00
2658	Oswald, D. M.	Associate 3	19.30	460.00	8,878.00
	Total		210.30		135,850.50

Time Detail

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/01/24	Review correspondence from co-counsel related to order shortening time. Review of correspondence from co-counsel to Debtors' counsel related to document production. Review draft order shortening time and provide commentary to team.	CPM	ASSTANAL	0.50	290.00
05/01/24	Emails and conferences with C. Mazza regarding communicating with co-counsel regarding challenge deadline pleadings and timing of filing same (.5).	JSM	ASSTANAL	0.50	460.00
05/01/24	Review emails from co-counsel to debtors counsel regarding text message discovery dispute.	JSM	ASSTANAL	0.30	276.00
05/02/24	Review correspondence from co-counsel related to order shortening time. Review of correspondence from co-counsel to Debtors' counsel related to document production. Review draft order shortening time and provide commentary to team.	CPM	ASSTANAL	0.50	290.00
05/02/24	Emails regarding meet and confer with Perella and Wood counsel (.2); call with co-counsel regarding meet and confer background (.4); emails to schedule meet and confer with Perella and Wood counsel (.2).	JSM	ASSTANAL	0.80	736.00
05/02/24	Review of case file and information received from Guaranteed to provide information to J. Mairo regarding service of subpoenas on J. Wood and Perella.	MPD	ASSTANAL	0.30	111.00
05/02/24	Review discussion regarding Wood and Perella Weinberg subpoenas, including J. Mairo advice regarding same.	WJM	ASSTANAL	0.30	360.00
05/02/24	Review email exchanges in preparation for meet and confer.	WJM	ASSTANAL	0.10	120.00
05/03/24	Revisions to application and order shortening time (0.8); prepare and send correspondence to co-counsel with revisions and recommendations (0.3); confer with J. Mairo regarding same	CPM	ASSTANAL	4.10	2,378.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	(0.3). Review scheduling email related to various pleadings required to be docketed (0.5). Coordinate filing with paralegals (0.5). Review and revisions to motion to seal and motion to extend challenge period (1.5) .				
05/03/24	Meet and confer regarding responses to subpoenas.	CPM	ASSTANAL	0.60	348.00
05/03/24	Call with M. Dermatis regarding filing Motion to Extend Challenge Period, Motion to Seal, and Application to Shorten Time and service of same	JMO	ASSTANAL	0.40	132.00
05/03/24	Emails from C. Mazza regarding Motion to Extend Challenge Period, Motion to Seal, and Application to Shorten Time	JMO	ASSTANAL	0.30	99.00
05/03/24	Call with C. Mazza regarding Motion to Extend, Motion to Seal, and Shortening Time Application	JMO	ASSTANAL	0.20	66.00
05/03/24	Email from A. Wong regarding finalized Motion to Seal and Application to Shorten Time on Motion to Extend Challenge Deadline	JMO	ASSTANAL	0.10	33.00
05/03/24	Coordinate filing of Motion to Extend Challenge Period, Motion to Seal, and Application to Shorten Time.	JMO	ASSTANAL	1.70	561.00
05/03/24	Prepare and file Motion to Extend Challenge Period, Motion to Seal, and Application to Shorten Time.	JMO	ASSTANAL	1.10	363.00
05/03/24	Service of unredacted Motion to Extend Challenge Period and Motion to Seal	JMO	ASSTANAL	0.20	66.00
05/03/24	Review and comment on drafts of order shortening time and pleadings related to extending challenge deadline (1.9); emails with co-counsel regarding timing and issues related to challenge deadline pleadings (.5); communications with court regarding shortening time application (.2); internal conferences and emails regarding challenge deadline pleadings (.8); review emails regarding filings and service of same (.4); email co-counsel confirming filings and service (.2).	JSM	ASSTANAL	4.00	3,680.00
05/03/24	Review emails from co-counsel and debtors counsel regarding text message	JSM	ASSTANAL	0.30	276.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/03/24	discovery dispute. File review in preparation for call with counsel for Perella and J Wood (.2); call with counsel for Perella and J Wood regarding meet and confer on subpoenas (.5); confer with C. Mazza regarding same (.1).	JSM	ASSTANAL	0.80	736.00
05/03/24	Review e-mail from co-counsel regarding shorten time pleadings (.1); Forward to C. Mazza for review and comments (.1); Review and provide initial comments to draft papers to Porzio team (.3).	MPD	ASSTANAL	0.50	185.00
05/03/24	Call with J. O'Connor regarding filing Motion to Extend Challenge Period, Motion to Seal, and Application to Shorten Time and service of filing.	MPD	ASSTANAL	0.40	148.00
05/03/24	Review documents received from co-counsel regarding extending of challenge deadlines and redaction of certain exhibits/pleadings.	MPD	ASSTANAL	0.60	222.00
05/04/24	Communications with co-counsel and team regarding service and correspondence related to motion to extend challenge period and order shortening time.	CPM	ASSTANAL	0.50	290.00
05/04/24	Review emails from co counsel and C. Mazza regarding redacted and unredacted versions of challenge period extension motion (.2); call with C. Mazza regarding same (.2); review service emails and ShareFile link of unredacted documents (.4); review co counsel email and respond to same by attaching unredacted version of motion (.3); call with J. O'Connor regarding zip file of unredacted version of motion (.2); review co counsel confirmation of documents (.1);	JSM	ASSTANAL	1.40	1,288.00
05/05/24	Review and respond to co-counsel emails regarding meet and confer and follow up (.5); email adversary counsel regarding narrower discovery requests and follow up from meet and confer (.3).	JSM	ASSTANAL	0.80	736.00
05/06/24	Prepare binders relating to Motion to	AFD	ASSTANAL	4.50	1,462.50

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/06/24	Extend Challenge Deadline in preparation for hearing on May 7, 2024. Review order shortening time including provisions for service and objections (0.3), and coordinate compliance with same (1.0). Review objection to OST filed by Debtors (1.0) and confer with team regarding same (0.5). Review revised OST/docket entry and confer with team regarding same (0.5). Coordinate co-counsel meeting in Trenton office prior to hearing (0.5). Multiple correspondences with co-counsel regarding receipt of document and binder list for hearing (0.3).	CPM	ASSTANAL	4.10	2,378.00
05/06/24	Review Order Shortening Time on Motion to Extend and Motion to Seal; call with J. Mairo regarding service of same; prepare and send service email regarding same.	JMO	ASSTANAL	0.40	132.00
05/06/24	Draft COS to Motion to Extend, Motion to Seal, Application to Shorten, and OTS.	JMO	ASSTANAL	0.20	66.00
05/06/24	Emails to and from M. Dermatis regarding exhibits to COS to Motion to Extend, Motion to Seal & Order Shortening Time and Exhibit A to same.	JMO	ASSTANAL	0.30	99.00
05/06/24	File COS to Motion to Extend, Motion to Seal & Order Shortening Time.	JMO	ASSTANAL	0.10	33.00
05/06/24	Review entered OST on challenge deadline motion (.2); email co counsel the entered OST and note taking care of service and filing certificate of service (.2)	JSM	ASSTANAL	0.40	368.00
05/06/24	Review service email and certificate of service from J. O'Connor regarding OST entry and challenge deadline extension motion (.2).	JSM	ASSTANAL	0.20	184.00
05/06/24	Review Debtors' opposition to challenge deadline extension motion (.3); review Deerfield's opposition to challenge deadline extension motion (.3).	JSM	ASSTANAL	0.60	552.00
05/06/24	Emails with co-counsel regarding logistics for hearing, including coverage for scheduled matters (.5).	JSM	ASSTANAL	0.50	460.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/06/24	Review text order clarifying that challenge deadline extension hearing will be status conference as opposed to legal arguments (.1); emails with co-counsel regarding same (.4).	JSM	ASSTANAL	0.50	460.00
05/06/24	Review and respond to e-mails from J. O'Connor regarding exhibits to COS to Motion to Extend, Motion to Seal & Order Shortening Time and Exhibit A to same.	MPD	ASSTANAL	0.30	111.00
05/06/24	Download and circulate Debtors' Objection to OCUC's Application Shortening Time on Motion to Extend Challenge Deadline (.2); Update team regarding text order submitted by Chambers (.1).	MPD	ASSTANAL	0.30	111.00
05/06/24	Review entered Order Shortening Time on Motion to Extend Lien Challenge and serve on all parties.	MPD	ASSTANAL	0.50	185.00
05/07/24	Prepare for (2.5) and attend hearing to approve sale, status conference on motion to extend challenge period, and hearing on Kirkland & Ellis' application for retention (3.1).	CPM	ASSTANAL	5.60	3,248.00
05/07/24	File review in preparation for upcoming hearings, including challenge deadline motion, sale motion, and K&E retention, and confer with co-counsel in advance of hearing (1.8); attend court hearing (3.0); post-hearing discussions with co-counsel (.6).	JSM	ASSTANAL	5.40	4,968.00
05/08/24	Review correspondence related to yesterday's hearing.	CPM	ASSTANAL	0.20	116.00
05/08/24	Review email from Perella counsel regarding discovery and examinations.	JSM	ASSTANAL	0.10	92.00
05/10/24	Emails with co-counsel and M. Dermatis regarding challenge deadline stipulation and process for approval (.6); review emails between co-counsel and debtors counsel regarding challenge deadline extension terms (.2); emails with co-counsel regarding status and filing tomorrow (.3).	JSM	ASSTANAL	1.10	1,012.00
05/10/24	Review and respond to e-mails regarding procedure for submitting stipulation to	MPD	ASSTANAL	0.50	185.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	Chambers in light of possible resolution to Challenge Extension Deadline motion (.3); Provide sample Certificate of Consent and Consent Order to co-counsel (.2).				
05/10/24	Review dialog with co-counsel on stipulation regarding challenge period extension to be filed today.	WJM	ASSTANAL	0.20	240.00
05/11/24	Review certificate of consent and consent order regarding challenge deadline extension (.5); emails with co-counsel regarding review, adversary consent, and filing necessary documents (.4); emails with debtors and Deerfield counsel regarding consent (.3); emails with co-counsel and M. Dermatis regarding formatting and submission of documents (.4); call with M. Dermatis regarding same (.2); review notice of docket filing and submission to chambers (.2).	JSM	ASSTANAL	2.00	1,840.00
05/11/24	Review and finalize Stipulation and Consent Order regarding Challenge Deadline (.7); Review and finalize Certificate of Consent (.3); Electronically file Certificate of Consent on docket (.2); Prepare e-mail to Chambers with submission of Certificate of Consent and Stipulation and Consent Order (.3).	MPD	ASSTANAL	1.50	555.00
05/11/24	Review and respond to various e-mails regarding edits to Stipulation and process for submission today (1.).	MPD	ASSTANAL	1.00	370.00
05/11/24	Review team exchanges with co-counsel regarding filing extension stipulation (.2); review stipulation as filed (.1).	WJM	ASSTANAL	0.30	360.00
05/13/24	Review and respond to emails from co-counsel regarding Challenge Deadline extension and text order (.2); review text order acknowledging resolution and canceling hearing (.1).	JSM	ASSTANAL	0.30	276.00
05/13/24	Review emails regarding discovery call with PWP and J. Wood (.2); review PWP and Wood responses and objections to UCC subpoenas (.6).	JSM	ASSTANAL	0.80	736.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/14/24	Review correspondence related to scheduling depositions (0.2). Confer with J. Mairo regarding format of complaint and motion for standing in response to inquiries from co-counsel (0.6).	CPM	ASSTANAL	0.80	464.00
05/15/24	Confer with J. Mairo regarding content and procedure related to standing motion and exhibits thereto (0.3).	CPM	ASSTANAL	0.40	232.00
05/15/24	Review and respond to co-counsel regarding standing motion (.5).	JSM	ASSTANAL	0.50	460.00
05/15/24	Review and respond to various e-mails regarding potential filings of standing motion.	MPD	ASSTANAL	0.40	148.00
05/16/24	Attend call with co-counsel and GibsonDunn regarding depositions.	CPM	ASSTANAL	0.70	406.00
05/16/24	Review emails with PWP and J. Wood counsel regarding protective order (.2); call with co-counsel regarding PWP and J. Wood subpoena and meet and confer (.2); review draft complaint and emails with co-counsel regarding revisions (2.5).	JSM	ASSTANAL	2.90	2,668.00
05/17/24	Review co-counsel message to UCC with draft complaint (.1); review draft complaint (1.0).	JSM	ASSTANAL	1.10	1,012.00
05/17/24	Review co-counsel message regarding discovery dispute and procedure for raising with court (.2); confer with M. Dermatis and review relevant authorities (.3); draft response to co-counsel regarding process for raising discovery dispute with court, including contact person in chambers to direct call (.3).	JSM	ASSTANAL	0.80	736.00
05/17/24	Review of CMO and provide information on service of Standing Motion for filing next week.	MPD	ASSTANAL	0.50	185.00
05/20/24	Consider necessary documents to be included with proposed W&C filings	DMO	ASSTANAL	0.50	230.00
05/20/24	Analyze proposed standing motion and complaint.	DMO	ASSTANAL	0.90	414.00
05/20/24	Review standing motion draft and corresponding email (.9); email M. Dermatis and team regarding draft and filing (.2).	JSM	ASSTANAL	1.10	1,012.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/20/24	Emails and calls with M. Dermatis and D. Oswald regarding responding to co-counsel in connection with anticipated filings (.6).	JSM	ASSTANAL	0.60	552.00
05/20/24	Review e-mails regarding current draft of Standing Motion.	MPD	ASSTANAL	0.30	111.00
05/20/24	Review Standing Motion and provide comments to Porzio team.	MPD	ASSTANAL	0.70	259.00
05/20/24	Telephone call with co-counsel to coordinate filings for 5.21.24 (.2); E-mail to J. Mairo regarding coordination (.1).	MPD	ASSTANAL	0.30	111.00
05/20/24	Review and respond to e-mail from J. Mairo regarding sample derivative standing motions.	MPD	ASSTANAL	0.50	185.00
05/20/24	Review draft of derivative standing motion; review correspondence with co-counsel regarding filing and service tomorrow in accordance with NJ Local rules; conference with M. Dermatis regarding same.	WJM	ASSTANAL	0.50	600.00
05/21/24	Review all challenge-related filings for completeness and accuracy and provide revisions to same (1.5). Prepare challenge documents for filing (0.7). Assist with filing of challenge and motion to seal (0.8) and service of same (0.3).	CPM	ASSTANAL	3.30	1,914.00
05/21/24	Call with C. Mazza M. Dermatis and co-counsel regarding filing procedures.	DMO	ASSTANAL	0.30	138.00
05/21/24	Analyze ancillary documents to be filed together with motions.	DMO	ASSTANAL	1.30	598.00
05/21/24	Emails from and to M. Dermatis and C. Mazza regarding filing Standing Motion and Motion to Seal and local rules regarding same.	JMO	ASSTANAL	0.60	198.00
05/21/24	Calls and emails with with C. Mazza regarding review of draft motions and next steps (.5); review and respond to M. Dermatis regarding motion comments (.2); review draft standing motion and complaint (1.5); emails with co-counsel regarding certain aspects of complaint (.5).	JSM	ASSTANAL	2.70	2,484.00
05/21/24	Complete hard copy service of Standing	MPD	ASSTANAL	2.10	777.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	Motion and Motion to Seal and delivery of same to post office.				
05/21/24	Prepare and complete electronic service of un-redacted Standing Motion on counsel to Debtors and Deerfield.	MPD	ASSTANAL	0.60	222.00
05/21/24	Prepare hard copy service of Committee's Standing Motion and Motion to Seal.	MPD	ASSTANAL	1.00	370.00
05/22/24	Confer with co-counsel regarding forwarding unsealed documents to UST and send unsealed documents to UST. Review correspondence and attachments containing redacted versions of sealed documents, and coordinate filing of same.	CPM	ASSTANAL	0.30	174.00
05/22/24	Review UST email requesting unredacted motion (.1); email C. Mazza regarding same (.2); review emails with co-counsel regarding UST request and preparing redacted versions for filing (.6); review redacted standing motion (.6); review email to UST with unredacted version of standing motion (.1).	JSM	ASSTANAL	1.50	1,380.00
05/22/24	Review e-mail from co-counsel regarding status of filing redacted versions of Standing Motion and exhibit A.	MPD	ASSTANAL	0.20	74.00
05/22/24	Review and further redact versions of Standing Motion and Exhibit A (proposed Complaint) received from co-counsel to prepare for filing.	MPD	ASSTANAL	0.30	111.00
05/22/24	Finalize (.2) and electronically file redacted versions of Standing Motion and Exhibit A (.1); Service of same via e-mail (.2).	MPD	ASSTANAL	0.50	185.00
05/23/24	Coordinate hard copy service of redacted Standing Motion and Exhibit A with vendor.	MPD	ASSTANAL	0.20	74.00
05/28/24	Review request and application for order shortening time on hearing to calendar standing and discovery issues (0.3). Review correspondence related to same (0.2). Participate in conference call with Committee professionals regarding same	CPM	ASSTANAL	1.10	638.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/28/24	(0.6). Review part of debtors' application to schedule standing motion and plan confirmation together (.3); call with co-counsel to discuss debtors' application and approach for opposition (.6); review entered order scheduling hearing for debtors' application for Thursday (.2).	JSM	ASSTANAL	1.10	1,012.00
05/28/24	Review of Debtors' Motion to Adjourn Committee's Standing Motion and circulate same, with hearing date information, to team.	MPD	ASSTANAL	0.20	74.00
05/29/24	Coordinate filing of objection to Debtors' motion to extend time for hearing on Committee's challenge (0.5). Multiple conversations with co-counsel regarding contents of filing and procedure for filing same (0.3). Review of draft objection (1.1).	CPM	ASSTANAL	1.90	1,102.00
05/29/24	Emails from C. Mazza and M. Dermatis regarding filing Objection to Debtors Motion for Entry of an Order Scheduling the Hearing on Committee's Standing Motion.	JMO	ASSTANAL	0.20	66.00
05/29/24	Emails with co-counsel regarding status of debtors' application to reschedule standing motion (.3); calls with chambers regarding hearing logistics and putting zoom only notice on docket (.3); calls with debtors counsel regarding zoom only for hearing (.2); review debtors application to schedule standing motion with plan confirmation (.8); review Deerfield joinder to debtors' application (.3); review US Bank joinder (.1); review UCC draft objection (.8); draft email with proposed revisions to UCC draft objection (.3); emails with co-counsel regarding zoom participants (.2); email chambers regarding zoom links for UCC counsel (.2); call with co-counsel regarding timing of filings (.2); confer with C. Mazza regarding Objection, Motion to Seal, and logistics for filing and service of same (.3).	JSM	ASSTANAL	4.00	3,680.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/29/24	Conference with J. Mairo and team regarding challenge complaint and standing motion.	WJM	ASSTANAL	0.20	240.00
05/30/24	Coordinate filing and service of objection to Debtors' motion to extend hearing schedule on Committee's motion (0.3). Attend hearing on same (1.2).	CPM	ASSTANAL	1.50	870.00
05/30/24	Review UCC objection to debtors application to schedule standing motion with confirmation hearing and motion to seal (1.7); calls with M. Dermatis regarding mechanics of filing pleadings and service of same, including redacted copy (.4); emails with co-counsel regarding filing documents (.3); call to chambers to provide heads up about morning Objection filing (.2); emails with co-counsel regarding UST request for unredacted versions (.2); emails with UST regarding unredacted version (.2); call with M. Dermatis regarding sending unredacted to UST (.1); attend hearing on debtors application regarding standing motion scheduling (1.3); review and respond to co-counsel regarding hearing results (.3); emails with group regarding mediator possibilities (.2).	JSM	ASSTANAL	4.90	4,508.00
05/30/24	Initial review/revisions of Committee's Objection to Debtors' Motion Scheduling Hearing.	MPD	ASSTANAL	1.30	481.00
05/30/24	Prepare Certificate of Service for Standing Motion.	MPD	ASSTANAL	0.40	148.00
05/30/24	Finalize Committee's Objection to Debtors' Motion to Adjourn and electronically file.	MPD	ASSTANAL	0.50	185.00
05/30/24	Finalize Motion to Seal relating to Committee's Objection to Debtors' Motion to Adjourn and electronically file.	MPD	ASSTANAL	0.50	185.00
05/30/24	Service of (i) Committee's Objection to Debtors' Motion to Adjourn and (ii) Motion to Seal relating to same.	MPD	ASSTANAL	0.50	185.00
05/31/24	Confer with co-counsel and respond to inquiries related to mediation process and proposal of mediators.	CPM	ASSTANAL	1.20	696.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/31/24	Review Deerfield subpoena for Baker (.2).	JSM	ASSTANAL	0.20	184.00
05/31/24	Draft email to co-counsel regarding mediators for pending litigation and related issues (.6); emails with C. Mazza regarding certain mediation questions/issues (.3)	JSM	ASSTANAL	0.90	828.00
05/31/24	Review of CM/ECF Notification and update calendars with new hearing date on Committee's Standing Motion.	MPD	ASSTANAL	0.20	74.00
ASSTANAL Total				102.40	68,489.50
05/01/24	Review of e-mail from co-counsel with filings relating to Sale Hearing on May 7, 2024 (.1).	MPD	ASSTDISP	0.10	37.00
05/01/24	Prepare materials for Sale Hearing.	MPD	ASSTDISP	0.50	185.00
05/02/24	Review GBF objection to cure (.3); review USAO objection to sale (.2); review Mass Mutual sale objection (.2); review United Healthcare objection (.3); review Vaco objection (.2); review Pac Bio objection (.2); review Braindo objection (.2); review objection, declaration and related documents of Integrated DNA (.5); review Thermo Fisher objection (.2); review CSC objection (.2); review Blue Shield objection (.3).	JSM	ASSTDISP	2.80	2,576.00
05/03/24	Review order shortening time application and supplemental declaration from integrated DNA (.3).	JSM	ASSTDISP	0.30	276.00
05/03/24	Review e-mail from J. Mairo regarding materials needed for Sale Hearing on 5/7/24 (.1); Coordinate preparation of materials with P. Balala for Sale Hearing (.2); Prepare folder of all pleadings needed for preparation of binder for Sale Hearing (.5).	MPD	ASSTDISP	0.80	296.00
05/03/24	Review two resolutions filed in support of sale.	WJM	ASSTDISP	0.20	240.00
05/05/24	Review Moelis declaration in support of sale and marketing process (.3); review Labcorp declaration regarding good faith status and adequate assurance of future performance on contracts (.3).	JSM	ASSTDISP	0.60	552.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/06/24	Prepare binders relating to Sale Hearing in preparation for hearing on May 7, 2024.	CP	ASSTDISP	3.50	805.00
05/06/24	E-mail to team regarding preparations for Sale Hearing.	MPD	ASSTDISP	0.30	111.00
05/06/24	Review e-mail from co-counsel regarding preparation of binders for Sale Hearing, and coordinate with team.	MPD	ASSTDISP	0.40	148.00
05/06/24	Preparation of binders for Sale Hearing.	MPD	ASSTDISP	4.40	1,628.00
05/07/24	Circulate Amended Agenda to C. Mazza.	MPD	ASSTDISP	0.10	37.00
05/07/24	Finalize hearing materials for Porzio and W&C Team.	MPD	ASSTDISP	0.60	222.00
05/08/24	Review entry of order approving sale.	JSM	ASSTDISP	0.10	92.00
05/15/24	Review Snowflake objection to assumption and cure amount (.2).	JSM	ASSTDISP	0.20	184.00
05/24/24	Review United Health care supplemental limited objection.	JSM	ASSTDISP	0.30	276.00
ASSTDISP Total				15.20	7,665.00
05/03/24	Review monthly operating reports for February/March for debtors.	JSM	BUSOPS	0.50	460.00
05/16/24	Review critical vendor payment report (.2).	JSM	BUSOPS	0.20	184.00
05/23/24	Review US Bank and debtor emails regarding outstanding invoices (.2); review debtor report of ordinary course professional payments (.2).	JSM	BUSOPS	0.40	368.00
05/31/24	Review Debtors monthly operating reports (.3).	JSM	BUSOPS	0.30	276.00
BUSOPS Total				1.40	1,288.00
05/01/24	Receive debrief from J. Mairo on case status and upcoming hearings, workload and staffing.	WJM	CASEADMN	0.20	240.00
05/05/24	Review email from co-counsel regarding logistics for upcoming court hearing (.2); confer with C. Mazza regarding response (.2); review C. Mazza email responding to logistics and asking some follow up questions (.2).	JSM	CASEADMN	0.60	552.00
05/05/24	Assist co-counsel with readiness for Tuesday's hearing; review C. Mazza correspondence with co-counsel regarding same.	WJM	CASEADMN	0.30	360.00
05/06/24	Review emails from C. Mazza and co-	JSM	CASEADMN	0.70	644.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	counsel regarding binders for upcoming hearings and related logistics (.4); confer with C. Mazza and M. Dermatis regarding same (.3).				
05/14/24	Update of calendar information relating to May Omnibus hearing date.	MPD	CASEADMN	0.50	185.00
05/14/24	Review correspondence regarding today's Standing Advisors Meeting and conference with C. Mazza regarding status of matters including Challenge period and K&E retention.	WJM	CASEADMN	0.40	480.00
05/17/24	Emails and calls with M. Dermatis regarding planning for filings next week and related timing/service issues (.4); email co-counsel regarding filings next week and related filing/service issues (.3).	JSM	CASEADMN	0.70	644.00
05/21/24	Call with co-counsel regarding various pieces of pleadings to be filed (0.5). Call with A. Hong regarding this evening's filing (0.2).	CPM	CASEADMN	0.70	406.00
05/22/24	Meet with J. Mairo and team regarding upcoming filing for derivative standing.	WJM	CASEADMN	0.20	240.00
05/29/24	Meet with J. Mairo regarding workload and staffing and case status.	WJM	CASEADMN	0.20	240.00
		CASEADMN Total		4.50	3,991.00
05/16/24	Analyze sample claim objections related to derivative standing (.4); draft email to W&C providing relevant sample claim objections (.1).	DMO	CLAIMS	0.50	230.00
05/16/24	Review and respond to e-mail from co-counsel regarding claim objection (.2). Locate additional samples for review and forward to D. Oswald and C. Mazza (.5).	MPD	CLAIMS	0.70	259.00
05/20/24	Communications with M. Dermatis regarding supplemental documentation needed with various proposed filings including claim objection (3 calls)	DMO	CLAIMS	0.60	276.00
05/20/24	Analyze draft claim objection	DMO	CLAIMS	1.80	828.00
05/20/24	Review e-mail from co-counsel regarding additional questions on claim objection.	MPD	CLAIMS	0.20	74.00
05/20/24	Review of local rules and provide responses to questions regarding filing of	MPD	CLAIMS	0.50	185.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/20/24	claims objection. Telephone call with D. Oswald regarding responses to questions on filing claims objection Motion.	MPD	CLAIMS	0.20	74.00
05/21/24	Review all claim objection related filings for completeness and accuracy and provide revisions to same (1.5). Prepare claim objections documents for filing (0.7). Assist with filing of claim objection and motion to seal (0.8) and service of same (0.2).	CPM	CLAIMS	3.20	1,856.00
05/21/24	Analyze revised Claim Objection.	DMO	CLAIMS	0.80	368.00
05/21/24	Review claim objection motion draft.	JSM	CLAIMS	0.90	828.00
05/21/24	Finalize (1.3) and e-file claim objection motion (.2).	MPD	CLAIMS	1.50	555.00
05/21/24	Complete hard copy service of claim objection motion and delivery of same to post office.	MPD	CLAIMS	2.10	777.00
05/21/24	Prepare and complete electronic service of Claim Objection Motion.	MPD	CLAIMS	0.60	222.00
05/21/24	Review of Case Management Order and determine service requirements for hard copy service of Claim Objection Motion (.3) and prepare service information (.7).	MPD	CLAIMS	1.00	370.00
05/22/24	Finalize, file, and serve the claim objection. Confer with M. Dermatis regarding same. Review Court's notice setting hearing date for claim objection, and review inquiry from co-counsel regarding same.	CPM	CLAIMS	1.80	1,044.00
05/22/24	Finalize and file claim objection motion; prepare hard copy service of claim objection for select parties; e-service of claim objection; Service of un-redacted documents on Debtors and Deerfield.	MPD	CLAIMS	1.50	555.00
05/23/24	Confer with M. Dermatis regarding correspondence received from co-counsel related to service of notice of motion of claim objection. Review Case Management Order related to same.	CPM	CLAIMS	0.50	290.00
05/23/24	Review and respond to e-mail from co-counsel regarding service of notice of hearing for claims objection motion.	MPD	CLAIMS	0.30	111.00
05/23/24	Prepare cover letter for service of Claims Objection Motion (.2); Complete service	MPD	CLAIMS	0.90	333.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	of Notice of Hearing Date of Claims Objection Motion on hard copy parties (.7).				
			CLAIMS Total	19.60	9,235.00
05/02/24	Multiple correspondences with co-counsel regarding monthly fee statement procedures and compliance with local rules.	CPM	FEEAPPS	1.00	580.00
05/02/24	Email communications with Province regarding PBN fee estimates.	DMO	FEEAPPS	0.20	92.00
05/02/24	Review emails regarding monthly statement filings (.2); confer with C. Mazza and M. Dermatis regarding same (.3).	JSM	FEEAPPS	0.50	460.00
05/02/24	Review of form monthly fee statement cover sheet for co-counsel and provide comments to Porzio team.	MPD	FEEAPPS	0.20	74.00
05/02/24	Review and respond to various e-mails from co-counsel regarding form of monthly fee statement cover sheet.	MPD	FEEAPPS	0.20	74.00
05/02/24	Review and respond to e-mail from D. Oswald regarding PBN fee estimates.	MPD	FEEAPPS	0.10	37.00
05/03/24	Emails and call with chambers regarding retention orders (.3); emails with UST regarding UCC retention orders (.2); emails with co-counsel regarding entry of UCC retention orders (.3).	JSM	FEEAPPS	0.80	736.00
05/07/24	Prepare First monthly fee statement and send to team for review.	MPD	FEEAPPS	0.90	333.00
05/09/24	Internal communications and follow up with co-counsel regarding timeline for filing monthly fee statement.	CPM	FEEAPPS	0.10	58.00
05/15/24	Discussions with team and Committee professionals regarding preparation and filing of fee statements.	CPM	FEEAPPS	0.30	174.00
05/15/24	Analyze Ducera retention order to determine appropriate procedures regarding fee applications (.3); draft email to J. Mairo regarding same (.1).	DMO	FEEAPPS	0.40	184.00
05/15/24	Emails and conference with M. Dermatis regarding monthly statements and UCC professionals (.3); emails with D. Oswald regarding Ducera (.2).	JSM	FEEAPPS	0.50	460.00
05/15/24	E-mail to various professionals to	MPD	FEEAPPS	0.50	185.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	coordinate filing of monthly fee statements.				
05/15/24	Monitor correspondence regarding fee app procedures (local) by and between Porzio paralegal M. Dermatis and co-counsel.	WJM	FEEAPPS	0.20	240.00
05/16/24	Review M. Dermatis emails with UCC professionals regarding monthly statement preparation and filings.	JSM	FEEAPPS	0.30	276.00
05/16/24	Review and respond to e-mails from Ducera regarding preparation of monthly fee statement (.2). Attend conference call with Ducera regarding same (.5).	MPD	FEEAPPS	0.70	259.00
05/17/24	Review supplemental declaration of K&E Winters (.2); review supplemental declaration of A. Shrank regarding K&E (.2); emails with co-counsel regarding filing monthly fee statements (.4); emails and calls with M. Dermatis regarding monthly fee statements and communicating with all UCC professionals regarding timing of filings (.4).	JSM	FEEAPPS	1.20	1,104.00
05/17/24	Review and respond to e-mails regarding status of monthly fee statements for Committee professionals.	MPD	FEEAPPS	0.20	74.00
05/17/24	Review and finalize of W&C Monthly Fee Statement for filing.	MPD	FEEAPPS	0.50	185.00
05/17/24	Review and finalize of Porzio Monthly Fee Statement for filing.	MPD	FEEAPPS	0.50	185.00
05/17/24	Follow up e-mails to Province and Ducera regarding filing of monthly fee statements today.	MPD	FEEAPPS	0.20	74.00
05/17/24	Electronically file monthly fee statements for Porzio and W&C (.4), and complete service of same (.2).	MPD	FEEAPPS	0.60	222.00
05/20/24	Emails and call with M. Dermatis regarding UST request regarding fee statements (.3); briefly review fee statements of debtors co-counsel and Kurtzman (.3).	JSM	FEEAPPS	0.60	552.00
05/20/24	Review Porzio's retention order for requirements on producing LEDES file and request same from FS.	MPD	FEEAPPS	0.20	74.00
05/21/24	Review emails regarding Ducera counsel	JSM	FEEAPPS	0.20	184.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/22/24	questions about fee statement. Review and prepare exhibits to monthly fee statement.	CPM	FEEAPPS	2.20	1,276.00
05/22/24	Review and respond to emails with team regarding coordinating UCC fee statements (.3).	JSM	FEEAPPS	0.30	276.00
05/23/24	Confer with Ducera personnel regarding submission of fee statement. Confer with M. Dermatis on revisions to PBN fee statement and preparation of cover sheet.	CPM	FEEAPPS	0.40	232.00
05/23/24	Prepare exhibit A to April Monthly Fee Statement	MPD	FEEAPPS	1.10	407.00
05/23/24	Prepare cover sheet for April Monthly Fee Statement.	MPD	FEEAPPS	0.50	185.00
05/24/24	Review monthly fee statement cover sheet (0.3). Revisions to monthly fee statement (0.5). Review monthly fee statement of Ducera and W&C (0.5). Coordinate filing of W&C and PBN monthly statements (0.1). Multiple calls with Ducera's counsel (0.3).	CPM	FEEAPPS	1.70	986.00
05/24/24	Emails from and to C. Mazza regarding review of March & April Monthly Fee Statement of Ducera	JMO	FEEAPPS	0.20	66.00
05/24/24	Review March & April Monthly Fee Statement of Ducera	JMO	FEEAPPS	0.10	33.00
05/24/24	Emails from and to C. Mazza and M. Dermatis regarding finalizing and filing April Monthly Fee Statements of PBN, White & Case, Ducera and Province	JMO	FEEAPPS	0.60	198.00
05/24/24	Prepare and file White & Case April Monthly Fee Statement	JMO	FEEAPPS	0.20	66.00
05/24/24	Prepare and file April Monthly Fee Statement of PBN	JMO	FEEAPPS	0.20	66.00
05/24/24	Service of filed April Monthly Fee Statements of PBN & White & Case	JMO	FEEAPPS	0.20	66.00
05/24/24	Update objection deadline calendar regarding filed April Monthly Fee Statements of PBN & W&C	JMO	FEEAPPS	0.10	33.00
05/24/24	Prepare and file March & April Monthly Fee Statement of Ducera Partners	JMO	FEEAPPS	0.20	66.00
05/24/24	Emails from and to Ducera regarding filing of finalized March & April Monthly Fee Statement	JMO	FEEAPPS	0.20	66.00
05/24/24	Coordinate service of filed March &	JMO	FEEAPPS	0.10	33.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/24/24	April Monthly Fee Statement of Ducera Review PBN prebill and provide revisions to same (.8); emails and calls with team regarding submission of PBN statement (.4); emails with co-counsel regarding submission of counsel statements and review of financial advisor statements (.4); review FTI monthly statement (.2); review co-counsel monthly statement (.4); review emails regarding Ducera monthly filing and related issues (.3); review Ducera finalized statement (.3).	JSM	FEEAPPS	2.80	2,576.00
05/24/24	Prepare internal fee tracking chart for Porzio.	MPD	FEEAPPS	0.40	148.00
05/28/24	Prepare and file COS to April Monthly Fee Statements of White & Case, PBN, and Ducera.	JMO	FEEAPPS	0.20	66.00
05/28/24	Review emails regarding UST and co-counsel submission regarding statement (.2); emails with C. Mazza regarding no objection filing (.1).	JSM	FEEAPPS	0.30	276.00
05/28/24	E-mail with J. O'Connor regarding exhibits to COS for service of April Monthly Fee Statements.	MPD	FEEAPPS	0.10	37.00
05/29/24	Draft Certificate of No Objection for First Monthly Fee Statement.	MPD	FEEAPPS	0.30	111.00
FEEAPPS Total				23.50	14,145.00
05/01/24	Review correspondence related to presentation of evidence and process thereof at hearing on retention applications and stipulation attached thereto.	CPM	FEEOBS	1.00	580.00
05/01/24	Emails with co-counsel regarding UST call to discuss K&E hearing (.2); review proposed joint stipulation of facts (.3).	JSM	FEEOBS	0.50	460.00
05/01/24	Review draft stipulated facts (.3); call with co-counsel and UST regarding stipulated facts and procedure for K&E hearing (.3).	JSM	FEEOBS	0.60	552.00
05/02/24	Review emails and revisions to stipulated facts regarding K&E retention objection and upcoming hearing (.5); confer with C. Mazza regarding same	JSM	FEEOBS	0.70	644.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/03/24	(.2). Review emails from co-counsel and debtors counsel regarding stipulated facts for K&E hearing (.5).	JSM	FEEOBS	0.50	460.00
05/05/24	Review emails from co-counsel and K&E regarding revisions to stipulated facts for K&E retention hearing (.6); emails with C. Mazza and M. Dermatis regarding potential filing of stipulated facts (.2).	JSM	FEEOBS	0.80	736.00
05/06/24	Attend call with co-counsel and UST regarding K&E retention application hearing (.3).	JSM	FEEOBS	0.30	276.00
05/06/24	Review and respond to emails from co-counsel regarding stipulated facts for K&E retention hearing (.4); review redlines of stipulated facts (.2).	JSM	FEEOBS	0.60	552.00
05/06/24	Preparation of binder relating to K&E Retention.	MPD	FEEOBS	1.30	481.00
05/16/24	Review written memorandum of Court related to approval of Kirkland and Ellis retention.	CPM	FEEOBS	0.10	58.00
05/16/24	Review K&E opinion regarding retention (.4); attend to cases, call, and email to co-counsel regarding debtors' counsel retention order and related issues (1.9).	JSM	FEEOBS	2.30	2,116.00
05/23/24	Review co-counsel email regarding K&E order and possible appeal (.3).	JSM	FEEOBS	0.30	276.00
			FEEOBS Total	9.00	7,191.00
05/03/24	Meet with C. Mazza regarding order shortening time to be filed today, Kaplan availability, and advise provided to lead counsel regarding same. (.3); review J. Mairo correspondence with lead counsel regarding meet and confer (.1).	WJM	LITIGATE	0.40	480.00
			LITIGATE Total	0.40	480.00
05/07/24	Review Agenda for tomorrow's Committee meeting.	WJM	MEETCOM	0.20	240.00
05/08/24	Attend Committee Standing Call (.8); draft email to J. Mairo updating events (.1).	DMO	MEETCOM	0.90	414.00
05/08/24	Emails with co-counsel regarding	JSM	MEETCOM	2.10	1,932.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
	attendance at upcoming UCC professional and members call (.2); confer with C. Mazza regarding upcoming meetings and attendance (.2); review agenda and attachments for UCC in advance of calls (.3); participate with professionals in professionals call to discuss agenda and presentation to UCC (.5); attend second part of UCC member call (.4); review notes from first half of UCC member call (.5);				
05/08/24	Assist D. Oswald with uploading files from committee call and circulate to team.	MPD	MEETCOM	0.50	185.00
05/14/24	Attend weekly Committee professionals call in advance of Committee update call (0.5). Prepare for and attend update call with Committee (0.6). Review agenda and materials/summary of recent filings in advance of Committee update call (0.2).	CPM	MEETCOM	1.30	754.00
05/14/24	File review of emails and documents circulated to UCC in advance of call (.4); attend to UCC professional call in advance of UCC call (.4); attend to UCC call covering agenda items (.5).	JSM	MEETCOM	1.30	1,196.00
05/14/24	Review agenda for UCC Update Meeting and conference with C. Mazza regarding same.	WJM	MEETCOM	0.20	240.00
05/16/24	Review communications with Committee.	WJM	MEETCOM	0.30	360.00
05/21/24	Participate in pre-Committee call professionals call (0.5). Prepare for and participate in call with Committee members (1.3).	CPM	MEETCOM	1.80	1,044.00
05/21/24	Attend UCC Advisors call.	DMO	MEETCOM	0.50	230.00
05/21/24	Attend UCC standing call.	DMO	MEETCOM	1.30	598.00
05/21/24	Review agenda and related materials for UCC meeting (.5); confer with C. Mazza regarding meetings (.2).	JSM	MEETCOM	0.70	644.00
05/28/24	Review emails regarding canceling weekly call with UCC and advisors (.3); review co-counsel email to UCC advising them of debtors' application to schedule standing motion on same date	JSM	MEETCOM	0.50	460.00

<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/31/24	as plan confirmation (.2). Review correspondence to Committee members with summary of today's hearing.	CPM	MEETCOM	0.20	116.00
		MEETCOM Total		11.80	8,413.00
05/07/24	Travel to and from Trenton court.	JSM	NONWKGTV	2.40	1,104.00
		NONWKGTV Total		2.40	1,104.00
05/10/24	Review notice of filing disclosure statement, plan, and review stakeholder letter (.3).	JSM	PLANDSCL	0.30	276.00
05/10/24	Download and circulate Debtors' Plan and DS (.2); review and calendar of relevant deadlines (.5).	MPD	PLANDSCL	0.70	259.00
05/10/24	Review plan and disclosure statement detailed summary provided to client.	WJM	PLANDSCL	0.30	360.00
05/13/24	Review publication notice for disclosure statement hearing (.1).	JSM	PLANDSCL	0.10	92.00
05/22/24	Review liquidation analysis filed by Debtors.	CPM	PLANDSCL	0.20	116.00
05/22/24	Review liquidation analysis (.3).	JSM	PLANDSCL	0.30	276.00
05/28/24	Conference call with J. Mairo and D. Oswald regarding research related to opt out provisions in Plans in this circuit, treatment of same depending on whether the creditor was solicited and/or did not respond.	CPM	PLANDSCL	0.40	232.00
05/28/24	Conduct preliminary research regarding opt-out ballots and third-party releases in Third Circuit.	DMO	PLANDSCL	2.60	1,196.00
05/28/24	Review and respond to co-counsel regarding research certain aspects of disclosure statement and plan (.3); confer with C. Mazza and D. Oswald regarding preparation of memo (.4); attend to review of certain pleadings that impact the analysis to be provided in memo (1.0).	JSM	PLANDSCL	1.70	1,564.00
05/29/24	Draft memorandum regarding opt-out mechanisms as related to third-party releases in 3d Cir. and NJ.	DMO	PLANDSCL	6.70	3,082.00
05/29/24	Emails with D. Oswald regarding memo addressing certain disclosure and plan issues (.3); confer with C. Mazza and D.	JSM	PLANDSCL	0.60	552.00

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<u>Date</u>	<u>Description</u>	<u>Initials</u>	<u>Task Code</u>	<u>Hours</u>	<u>Value</u>
05/31/24	Oswald regarding same (.3). Review and revise memo for co-counsel regarding certain disclosure statement/plan issues (4.8); confer with C. Mazza regarding same (.4); emails with co-counsel regarding memo (.2).	JSM	PLANDSCL	5.40	4,968.00
05/31/24	Read "opt out" NJ third party releases memo prepared for co-counsel (.4); review correspondence between J. Mairo and co-counsel regarding same (.1).	WJM	PLANDSCL	0.50	600.00
PLANDSCL Total				19.80	13,573.00
05/14/24	Review stay relief motion filed by Sorenson (.3).	JSM	RELIEF	0.30	276.00
RELIEF Total				0.30	276.00
Fees Total				210.30	135,850.50

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Disbursement Summary	Total
Mileage	80.39
Parking	28.00
Postage	240.50
Service fees	595.00
Tolls	4.85
Westlaw	251.00
Total Disbursements	1,199.74

Disbursement Detail

Date	Description	Amount
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6685035105272123 DATE: 5/27/2024 Expense Reimbursement - Afternoon parking at Trenton Office after hearing to regroup.	9.00
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6685035105272123 DATE: 5/27/2024 Expense Reimbursement - Parking at Trenton Office to attend meeting with co-counsel and prepare for hearing on 5/7/24.	7.00
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6685035105272123 DATE: 5/27/2024 Expense Reimbursement - Parking at Trenton Courthouse to Attend Hearing on 5/7/24	12.00
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6692228005272123 DATE: 5/27/2024 Travel to and from Trenton Office and Trenton Courthouse for hearing. 119.99 Miles @ 0.670	80.39
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6692228005272123 DATE: 5/27/2024 Expense Reimbursement - Toll - Traveling to and from Trenton Courthouse	2.76
05/07/24	VENDOR: CHRISTOPHER MAZZA INVOICE#: 6692228005272123 DATE: 5/27/2024 Expense Reimbursement - Toll - Traveling to and from Trenton Courthouse	2.09
05/14/24	VENDOR: Guaranteed Subpoena Service, Inc. INVOICE#: 20240424110415 DATE: 5/7/2024 Guaranteed Subpoena Service, Inc. 20240424110415 04/25/24 Subpoena - J. Wood Capital Advisors	165.00
05/14/24	VENDOR: Guaranteed Subpoena Service, Inc. INVOICE#: 20240425112044 DATE: 5/7/2024 Guaranteed Subpoena Service, Inc. 20240425112044 05/07/24 Service of subpoena on J. Wood	295.00
05/21/24	Postage	240.50
05/22/24	VENDOR: Guaranteed Subpoena Service, Inc. INVOICE#:	135.00

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Disbursement Detail

Date	Description	Amount
	20240424110846 DATE: 5/13/2024	
05/31/24	Guaranteed Subpoena Service, Inc. 20240424110846 05/13/24 Attempted service of subpoena on Perella Weinberg Westlaw.	251.00
TOTAL DISBURSEMENTS		\$1,199.74

TOTALS FOR THIS MATTER

Professional Services	135,850.50
Disbursements	1,199.74
Total Professional Services & Disbursements	<u>137,050.24</u>

BALANCE DUE THIS INVOICE	\$ 137,050.24
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Previous Balance Due	49,449.40
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TOTAL AMOUNT DUE INCLUDING THIS INVOICE	<u>\$ 186,499.64</u>
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ACCOUNTS RECEIVABLE

INVOICE DATE	INVOICE NUMBER	INVOICE TOTAL	OUTSTANDING BALANCE
04/30/24	3315465	127,030.00	25,305.60
05/24/24	3316801	128,207.50	24,143.80
	CURRENT BALANCE DUE	\$255,237.50	\$49,449.40