

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
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Chapter 11



In re:
INVITAE CORPORATION, *et al.*,¹
Debtors.

Case No. 24-11362 (MBK)

(Jointly Administered)

Objection Deadline: July 9, 2024

**THIRD MONTHLY FEE STATEMENT OF FTI CONSULTING, INC.
FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTORS
FOR THE PERIOD FROM MAY 1, 2024 THROUGH MAY 31, 2024**

FTI Consulting, Inc. (“FTI”), financial advisor to the Debtors and Debtors in Possession appointed in the above-captioned jointly administered chapter 11 cases of Invitae Corporation, *et al.* (the “Debtors”), hereby submits its third monthly fee statement (the “Statement”) pursuant to sections 330 and 331 of Title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, D.N.J. LBR 2016-1, and the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court entered on March 20, 2024 [Doc. No. 217] (the “Administrative Fee Order”). Pursuant to the Administrative Fee Order, responses to this Statement, if any, are due by July 9, 2024.

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

Dated: June 25, 2024

FTI CONSULTING, INC.

/s/ Andrew Hinkelman

Andrew Hinkelman
Senior Managing Director
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San Francisco, CA 94111
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Financial Advisor to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET

Debtor: Invitae Corporation, <i>et al.</i>	Applicant: FTI Consulting, Inc. (“FTI”)
Case No.: 24-11362 (MBK)	Client: Debtors and Debtors in Possession
Chapter: 11	Case Filed: February 13, 2024

**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period from
May 1, 2024, through May 31, 2024 (the “Fee Period”)

Fee Total	\$756,382.50
Less: 20% Holdback	\$151,276.50
Plus: 100% Expense Total	\$2,662.37
Total Sought at this Time	\$607,768.37

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$2,718,585.45
Total Fees and Expenses Allowed to Date:	\$2,718,585.45
Total Retainer Remaining:	\$500,000.00
Total Holdback:	\$677,410.70
Total Received by Applicant:	\$2,718,585.45

Professional	Position	Billing Rate	Total Hours	Total Fees
Andrew Hinkelman	Senior Managing Director	\$1,315	37.4	\$49,181.00
Rachel Chesley	Senior Managing Director	1,130	9.7	10,961.00
Andrew Spirito	Managing Director	1,075	147.8	158,885.00
Michael Yoshimura	Managing Director	980	63.1	61,838.00
Sean Higgins	Director	865	131.7	113,920.50
Jacob Baltaytis	Senior Consultant	730	123.9	90,447.00
Victoria Zaharoff	Director	685	17.9	12,261.50
Andrew Bland	Senior Consultant	675	98.4	66,420.00
Grace Shiau	Senior Consultant	675	55.5	37,462.50
Kyle Schanzer	Senior Consultant	675	13.2	8,910.00
Nicholas Lucci	Senior Consultant	675	123.2	83,160.00
Alexander Kurowski	Senior Consultant	595	87.0	51,765.00
Jaime Roth	Senior Consultant	595	5.2	3,094.00
Helena Nicholls	Senior Consultant	550	4.3	2,365.00
Neha Narayan	Consultant	420	13.6	5,712.00
GRAND TOTAL			931.9	\$756,382.50

**SECTION II
SUMMARY OF SERVICES**

Task Code	Task Description	Total Hours	Total Fees
1	Business Operations	48.6	\$44,116.50
2	Cash Management and Reporting	146.6	121,853.00
3	Financial Planning Analysis & Support	6.3	4,892.50
4	Transaction Support and Asset Sales	63.3	49,066.00
5	Strategic Communications	39.5	27,051.50
6	Work on Motions or Court Filings	3.0	2,245.50
7	Court Attendance	8.6	8,892.00
8	Monthly Operating Reports and Other Bankruptcy Reporting	86.5	59,877.50
10	Claims Management & Analysis	197.6	158,364.50
11	Plan and Disclosure Statement	184.5	161,830.00
12	Executory Contracts	9.2	8,266.00
13	Case Strategy / Communications with Debtors' Advisers	19.8	20,207.50
15	Communications or Research for Unsecured Creditors or their Counsel	17.1	17,863.50
18	Case Administration	28.1	24,924.00
19	Fee Application Preparation	73.2	46,932.50
GRAND TOTAL		931.9	\$756,382.50

**SECTION III
SUMMARY OF EXPENSES**

Expense Type	Amount
Airfare	\$717.00
Lodging	1,500.00
Meals	39.04
Transportation	406.33
GRAND TOTAL	\$2,662.37

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: February 13, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: April 23, 2024, effective as of February 13, 2024. *See **Exhibit A**.*
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:²
 - (a) The Applicant assisted the Debtors in developing materials for diligence requests in the Debtors' ongoing sales process.
 - (b) The Applicant assisted the Debtors in developing a cash collateral budget and updated the budget for periodic reporting to both internal and external parties.
 - (c) The Applicant assisted the Debtors with near-term liquidity management.
 - (d) The Applicant assisted the Debtors' FP&A team in finalizing the go-forward business plan.
 - (e) The Applicant assisted and provided analyses supporting the go-forward business plan.
 - (f) The Applicant assisted the Debtors in its preparation of its Statement of Financial Affairs, Statement of Assets and Liabilities, Monthly Operating Reports, and any other necessary reporting during its bankruptcy cases.
 - (g) The Applicant assisted the Debtors in its negotiations with secured creditors, unsecured creditors, potential buyers, and other external parties.
 - (h) The Applicant assisted the Debtors in planning communications strategies and tactics in connection with its bankruptcy cases and developed associated restructuring communications materials for all critical stakeholder audiences.

² The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (i) The Applicant assisted the Debtors with the identification of executory contracts and unexpired leases, performed a cost/benefit analysis with respect to the assumption or rejection of each, and prepared schedules detailing executory contracts and unexpired leases in support of the Debtors' ongoing sales process and bankruptcy preparations.
 - (j) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.³
 - (k) To the extent not addressed by the foregoing descriptions, the Applicant performed other services on behalf of the Debtors that were necessary and appropriate during these bankruptcy cases.
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Paid in full.
 - (b) Secured creditors: To be paid in accordance with the *Amended Joint Plan of Invitae Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 615] (the "**Plan**").
 - (c) Priority creditors: To be paid in accordance with the Plan.
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the third monthly fee statement.

³ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
In re: INVITAE CORPORATION, <i>et al.</i> , Debtors. ¹

Order Filed on April 23, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

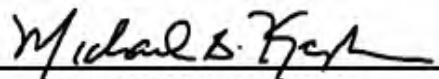
Chapter 11

Case No. 24-11362 (MBK)(Jointly Administered)

**ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through ten (10), is
ORDERED.

DATED: April 23, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at www.kcellc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

Upon the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor as of the Petition Date* (the "Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to employ and retain FTI Consulting, Inc. ("FTI") as the Debtors' financial advisor as of the Petition Date in accordance with the terms and conditions set forth in the engagement letter between FTI and certain of the Debtors, dated February 8, 2024 (the "Engagement Letter") which is attached as **Exhibit 1** to this Order, pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the "Bankruptcy Code") and (b) approving the provisions of the Engagement Letter, including the compensation arrangements and indemnification and reimbursement provisions set forth therein, all as more fully set forth in the Application; and upon the First Day Declaration; and upon the Hinkelman Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that sufficient cause exists for the relief set forth herein; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court being satisfied, based on the representations made in the Application and the Hinkelman Declaration, that (a) FTI does not hold or represent an interest adverse to the Debtors’ estates and (b) FTI is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. In accordance with sections 327(a) and 328 of the Bankruptcy Code, the Debtors are hereby authorized to retain FTI as financial advisors to the Debtors, effective as of the Petition Date on the terms set forth in the Engagement Letter, as modified by this Order.
3. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, FTI shall file interim and final fee applications for allowance of compensation and reimbursement of reasonable and documented out-of-pocket expenses pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules as may then be applicable, the Local Rules, the U.S. Trustee Fee Guidelines, any interim compensation orders entered by this Court, and any amendments or modifications thereto.
4. Notwithstanding anything in the Motion, Hinkelman Declaration, or Engagement Letter to the contrary, FTI shall apply any remaining amounts of the Retainer and advanced payments as a credit toward postpetition fees and expenses to the extent such

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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postpetition fees and expenses are not objected to. At the conclusion of FTI's engagement by the Debtors, if the amount of the Retainer held by FTI is in excess of the amount of FTI's outstanding and estimated fees, expenses, and costs, FTI will pay to the Debtors the amount by which the Retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

5. FTI is entitled to reimbursement of actual and necessary expenses. In the event that, during the pendency of these chapter 11 cases, FTI requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth hour increments and shall be included in FTI's fee applications, both interim and final, and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and the standards of section 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, FTI shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law.

6. The terms of the Engagement Letter, as modified herein are approved and the indemnification, contribution, and reimbursement provisions as set forth therein are approved, subject, during the pendency of these chapter 11 cases, to the following modifications:

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

- a) FTI shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter, unless the indemnification, contribution, or reimbursement is approved by the Court.
- b) Notwithstanding anything to the contrary in the Engagement Letter, the Debtors shall have no obligation to indemnify FTI, or provide contribution or reimbursement to FTI, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from FTI's gross negligence, willful misconduct, bad faith, self-dealing or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of FTI's contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to applicable law; or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this Court, after notice and a hearing, to be a claim or expense for which FTI should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter as modified.
- c) If, before the earlier of (i) the effective date of a chapter 11 plan in these chapter 11 cases or (ii) the entry of an order closing these chapter 11 cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter (as modified by this Order), including without limitation the advancement of defense costs, FTI must file an application therefor in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify FTI. All parties in interest shall retain the right to object to any demand by FTI for indemnification, contribution, or reimbursement.

7. Any limitations of liability provisions or limitation on amounts to be contributed provisions in the Application, Engagement Letter and the attachments to the Engagement Letter including but not limited to section 6.2 of the Standard Terms & Conditions shall be eliminated during the pendency of these Chapter 11 Cases.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

8. FTI will keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well as Bankruptcy Rule 2016(a), and the Fee Guidelines.

9. FTI will only bill fifty percent (50%) of its professionals' hourly rate for non-working travel.

10. Notwithstanding anything to the contrary contained in the Application, the Hinkelman Declaration, the Engagement Letter or any other provision in this Order, FTI's interim and final applications for compensation and reimbursement of fees and actual expenses shall be subject to review under the reasonableness standard in section 330 of the Bankruptcy Code.

10. Notwithstanding anything in the Application to the contrary and for the avoidance of doubt, FTI will not be entitled to recover attorneys' fees or expenses for defending its fee applications in these chapter 11 cases.

11. Prior to applying any increases in its hourly rates, FTI shall provide ten (10) business days' notice of any such increases to the Debtor, the U.S. Trustee, and the Unsecured Creditors' Committee, and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

12. Notwithstanding anything in the Application, the Hinkelman Declaration or the Engagement Letter to the contrary, to the extent FTI retains the services of independent

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

contractors or subcontractors (collectively, the “Contractors”) in these chapter 11 cases and FTI seeks to pass through to the Debtors, and requests to be reimbursed for, the fees and/or costs of the Contractors, FTI shall (a) pass through the fees of such Contractors to the Debtors at the same rate that FTI pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these chapter 11 cases.

13. None of the fees payable to FTI under the Engagement Letter shall constitute a “bonus” or fee enhancement under applicable law.

14. Notwithstanding anything in the Application to the contrary, FTI shall seek reimbursement from the Debtors’ estates for its engagement-related expenses at FTI’s actual cost paid.

15. Section 5.1 of the Standard Terms & Conditions attached to the Engagement Letter is revised to reflect that termination will only be allowed upon entry of an Order by the Bankruptcy Court.

16. Such services other than set forth in the Application that the Debtors may request that FTI provide during the course of these chapter 11 cases, and as agreed to by FTI, shall be subject to separate application and order of this Court.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

17. Notwithstanding anything in the Application or the Engagement Letter to the contrary, FTI shall provide any and all monthly fee statements, interim fee applications, and final fee applications in searchable electronic format (“LEDES” or “Excel”) to the U.S. Trustee.

18. If the Court denies the *Debtors’ Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Transaction Parties in Interest Related to the Debtors’ Professional Retention Applications* [Docket No. 156], or such motion is withdrawn or the relief requested is moot, FTI will, within fourteen days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all Confidential Transaction Parties that were filed under seal.

19. The Debtors shall use their best efforts to avoid any duplication of services provided by FTI and any of the Debtors’ other retained professionals in these chapter 11 cases, and, in connection with the services to be rendered pursuant to the Engagement Letter, FTI shall endeavor to coordinate and work together with the Debtors’ other retained professionals to minimize or avoid unnecessary duplication of services.

20. To the extent there is any inconsistency between the terms of the Application, the Hinkelman Declaration, and this Order, the terms of this Order shall govern.

21. The Debtors and FTI are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

22. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR EFFECTIVE AS OF THE PETITION DATE

23. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

24. Notwithstanding anything to the contrary in the Application, the Hinkelman Declaration or the Engagement Letter, this Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of the Engagement Letter and this Order.

Exhibit 1

Engagement Letter



Andrew Hinkelman
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PRIVATE & CONFIDENTIAL

February 8, 2024

Invitae Corporation
Ms. Ana Schrank
Chief Financial Officer
1400 16th Street
San Francisco, CA 94103

Re: Project Ionic – Financial Advisory Services

Dear Ms. Schrank:

1. Introduction

This letter confirms that we, FTI Consulting, Inc. (“FTI”), have been retained by you, Invitae Corporation (the “Company”), to provide certain financial advisory and consulting services (the “Services”) set out below. This letter of engagement (the “Engagement”) and the related Standard Terms and Conditions constitute the engagement contract (the “Engagement Contract”) pursuant to which the Services will be provided. For the avoidance of doubt, this Agreement supersedes all prior agreements, engagement letters, and statements of work between FTI and the Client.

2. Scope of Services

The Services, to be performed at your direction, are expected to include the following:

- Assist the Company in developing materials for diligence requests in the Company’s ongoing sales process.
- Assist the Company in its preparation of a potential Chapter 11 Bankruptcy filing and development of any motions throughout the course of its bankruptcy cases.
- Assist the Company in developing a cash collateral budget, and update the budget for periodic reporting to both internal and external parties.
- Assist the Company with near-term liquidity management.
- Assist the Company’s FPA team in finalizing the go-forward business plan.
- Assist and provide analyses supporting the go-forward business plan.
- Assist the Company in its preparation of its Statement of Financial Affairs, Statement of Assets and Liabilities, Monthly Operating Reports, and any other necessary reporting during its bankruptcy cases.
- Assist the Company in its preparation of its plan of reorganization and disclosure statement.
- Assist the Company in its negotiations with secured creditors, unsecured creditors, potential buyers, and other external parties.

Invitae Corporation
February 8, 2024

- Assist the Company in planning communications strategies and tactics in connection with its bankruptcy cases, and develop associated restructuring communications materials for all critical stakeholder audiences.
- Assist the Company with the identification of executory contracts and unexpired leases, perform a cost/benefit analysis with respect to the assumption or rejection of each, and prepare schedules detailing executory contracts and unexpired leases in support of the Company's ongoing sales process and bankruptcy preparations.
- Other financial advisory and consulting services as mutually agreed to between FTI and the Company.

The Services may be performed by FTI or by any subsidiary of FTI, as FTI shall determine. FTI may also provide Services through its or its subsidiaries' agents or independent contractors. References herein to FTI and its employees shall be deemed to apply also, unless the context shall otherwise indicate, to employees of each such subsidiary and to any such agents or independent contractors and their employees.

The Services, as outlined above, are subject to change as mutually agreed between us.

FTI is engaged by the Company to provide financial advisory and consulting services only. Accordingly, while we may from time to time suggest options which may be available to you and further give our professional evaluation of these options, the ultimate decision as to which, if any, of these options to implement rests with the Company, its management and board of directors. FTI and its employees will not make any management decisions for the Company and will not be responsible for communicating information concerning the Company to the public, the Company's shareholders or others.

As part of the Services, FTI may be requested to assist the Company (and its legal or other advisors) in negotiating with the Company's creditors and equity holders and with other interested parties. In the event that we participate in such negotiations, the representations made and the positions advanced will be those of the Company and its management, not FTI or its employees.

If cases under the Bankruptcy Code are commenced and our retention is approved, our role will include serving as principal bankruptcy financial advisors to the debtors and debtors in possession in those cases under a general retainer, subject to court approval. Our role also will encompass all out-of-court planning and negotiations attendant to these tasks.

The services we will provide in connection with the Engagement will encompass all services normally and reasonably associated with this type of engagement that we are requested and are able to provide and that are consistent with our ethical obligations. With respect to all matters of our Engagement, we will coordinate closely with the Company as to the nature of the services that we will render and the scope of our engagement.

As usual, our Engagement is to represent the Company and not its individual directors, officers, employees or shareholders. However, we anticipate that in the course of that Engagement, we may provide information or advice to directors, officers or employees in their corporate capacities.

Invitae Corporation
February 8, 2024

3. **Fees and Cash on Account**

Fees in connection with this Engagement will be based upon the time incurred providing the Services, multiplied by our standard hourly rates, summarized as follows:

United States

	<u>Per Hour (USD)</u>
Senior Managing Directors	\$1,095 – 1,495
Directors / Senior Directors / Managing Directors	825 – 1,110
Consultants/Senior Consultants	450 – 790
Administrative / Paraprofessionals	185 – 370

International

	<u>Per Hour (USD)</u>
Senior Managing Directors	\$785 – 875
Directors / Senior Directors / Managing Directors	415 – 750
Consultants/Senior Consultants	275 – 555
Administrative / Paraprofessionals	180

Hourly rates are generally revised periodically. To the extent this engagement requires services of our International divisions or personnel, the time will be multiplied by our standard hourly rates applicable on International engagements. Note that we do not provide any assurance regarding the outcome of our work and our fees will not be contingent on the results of such work.

In addition to the fees outlined above, FTI will bill for reasonable direct expenses which are likely to be incurred on your behalf during this Engagement. Direct expenses include reasonable and customary out-of-pocket expenses which are billed directly to the engagement such as certain telephone, overnight mail, messenger, travel, meals, accommodations and other expenses specifically related to the engagement. Further, if FTI and/or any of its employees are required to testify or provide evidence at or in connection with any judicial or administrative proceeding relating to this matter, FTI will be compensated by you at its regular hourly rates and reimbursed for reasonable allocated and direct expenses (including counsel fees) with respect thereto.

Cash on Account

Initially, the Company will forward to us the amount of \$500,000, which funds will be held "on account" to be applied to our professional fees, charges and disbursements for the Engagement (the "Initial Cash on Account").¹ To the extent that this amount exceeds our fees, charges and disbursements upon the completion of the Engagement, we will refund any unused portion. The Company agrees to increase or supplement the Initial Cash on Account from time to time during the course of the Engagement in such amounts as the Company and we mutually shall agree are reasonably necessary to increase the Initial Cash on Account to a level that will be sufficient to fund Engagement fees, charges, and disbursements to be incurred.

¹ FTI is currently holding a cash on account balance of \$500,000 relating to work performed under the Sixth Addendum Dated September 26, 2023 to the Engagement Letter Dated July 15, 2021. These amounts will be applied to the Initial Cash on Account for this Agreement.

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We will send the Company periodic invoices (not less frequently than monthly) for services rendered and charges and disbursements incurred on the basis discussed above, and in certain circumstances, an invoice may be for estimated fees, charges and disbursements through a date certain. Each invoice constitutes a request for an interim payment against the fee to be determined at the conclusion of our Services. Upon transmittal of the invoice, we may immediately draw upon the Initial Cash on Account (as replenished from time to time) in the amount of the invoice. The Company agrees that invoices are due upon receipt and will promptly wire the invoice amount to us as replenishment of the Initial Cash on Account (together with any supplemental amount to which we and the Company mutually agree), without prejudice to the Company's right to advise us of any differences it may have with respect to such invoice. We have the right to apply to any outstanding invoice (including amounts billed prior to the date hereof), up to the remaining balance, if any, of the Initial Cash on Account (as may be supplemented from time to time) at any time subject to (and without prejudice to) the Company's opportunity to review our statements.

The Company agrees to promptly notify FTI if the Company or any of its subsidiaries or affiliates extends (or solicits the possible interest in receiving) an offer of employment to a principal or employee of FTI involved in this Engagement and agrees that FTI has earned and is entitled to a cash fee, upon hiring, equal to 150% of the aggregate first year's annualized compensation, including any guaranteed or target bonus and equity award, to be paid to FTI's former principal or employee that the Company or any of its subsidiaries or affiliates hires at any time up to one year subsequent to the date of the final invoice rendered by FTI with respect to this Engagement.

In a case under the Bankruptcy Code, fees and expenses may not be paid without the express prior approval of the bankruptcy court. In most cases of this size and complexity, on request of a party in interest, the bankruptcy court permits the payment of interim fees during the case. The Company agrees that, if asked to do so by us, the Company will request the bankruptcy court to establish a procedure for the payment of interim fees during the case that would permit payment of interim fees. If the bankruptcy court approves such a procedure, we will submit invoices on account against our final fee. These interim invoices will be based on such percentage as the bankruptcy court allows of our internal time charges and costs and expenses for the work performed during the relevant period and will constitute a request for an interim payment against the reasonable fee to be determined at the conclusion of our representation.

In preparation for the filing of any cases under the Bankruptcy Code, we also may require an additional on account payment to supplement the Initial Cash on Account to cover fees, charges and disbursements to be incurred during the initial phase of the chapter 11 cases (the "Additional Cash on Account"). We will hold the Additional Cash on Account, as we have the Initial Cash on Account. Of course, the reasonableness of the Additional Cash on Account remains subject to review by the court in any ensuing case.

If any of the Company's entities become a debtor in one or more cases under the Bankruptcy Code, some fees, charges, and disbursements (whether or not billed) incurred before the filing of bankruptcy petitions (voluntary or involuntary) might remain unpaid as of the date of the filing. The unused portion, if any, of the Initial Cash on Account and the Additional Cash on Account will be applied to any such unpaid pre-petition fees, charges and disbursements. Any requisite court permission will be obtained in advance. We will then hold any portion of the Initial Cash on Account and the Additional Cash on Account not otherwise properly applied for the payment of any such unpaid pre-filing fees, charges and disbursements (whether or not

Invitae Corporation
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billed) as on account cash to be applied to our final invoice in any case under the Bankruptcy Code.

Post-petition fees, charges and disbursements will be due and payable immediately upon entry of an order containing such court approval or at such time thereafter as instructed by the court. The Company understands that while the arrangement in this paragraph may be altered in whole or in part by the bankruptcy court, the Company shall nevertheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan cannot be confirmed unless these priority claims are paid in full in cash on the effective date of any plan (unless the holders of such claims agree to different treatment). It is agreed and understood that the unused portion, if any, of the Initial Cash on Account (as may be supplemented from time to time) and the Additional Cash on Account shall be held by us and applied against the final fee application filed and approved by the court.

4. Terms and Conditions

The attached Standard Terms and Conditions set forth the duties of each party with respect to the Services. Further, this letter and the Standard Terms and Conditions attached comprise the entire Engagement Contract for the provision of the Services to the exclusion of any other express or implied terms, whether expressed orally or in writing, including any conditions, warranties and representations, and shall supersede all previous proposals, letters of engagement, undertakings, agreements, understandings, correspondence and other communications, whether written or oral, regarding the Services.

5. Conflicts of Interest

Based on our understanding of the parties involved in this matter, we have compiled a list of interested parties (the "Potentially Interested Parties") and have undertaken a limited review of our records to determine FTI's professional relationships with the Company and such Potentially Interested Parties. From the results of such review, we are not aware of any conflicts of interest or relationships that we believe would preclude us from performing the Services.

As you know, however, we are a large consulting firm with numerous offices throughout the world. We are regularly engaged by new clients, which may include one or more of the Potentially Interested Parties. The FTI professionals providing services hereunder will not accept an engagement that directly conflicts with this Engagement without your prior written consent.

6. Acknowledgement and Acceptance

Please acknowledge your acceptance of the terms of this Engagement Contract by signing both the confirmation below and the attached Standard Terms and Conditions and returning a copy of each to us at the above address.

If you have any questions regarding this letter or the attached Standard Terms and Conditions, please do not hesitate to contact Andrew Hinkelman at (415) 283-4200.

Invitae Corporation
February 8, 2024

Yours faithfully,

FTI CONSULTING, INC.

By:  _____
Andrew Hinkelman
Senior Managing Director

Attachment – As stated

Invitae Corporation
February 8, 2024
Confirmation of Terms of Engagement

We agree to engage FTI Consulting, Inc. upon the terms set forth herein and in the attached Standard Terms and Conditions.

Invitae Corporation

By: Ana Schrank
Ana Schrank
Chief Financial Officer

Date: 2/12/24

FTI CONSULTING, INC.

STANDARD TERMS AND CONDITIONS

The following are the Standard Terms and Conditions on which we will provide the Services to you set forth within the attached letter of engagement with Invitae Corporation dated February 8, 2024. The Engagement letter and the Standard Terms and Conditions (collectively the “Engagement Contract”) form the entire agreement between us relating to the Services and replace and supersede any previous proposals, letters of engagement, undertakings, agreements, understandings, correspondence and other communications, whether written or oral, regarding the Services. The headings and titles in the Engagement Contract are included to make it easier to read but do not form part of the Engagement Contract.

1. Reports and Advice

1.1 **Use and purpose of advice and reports** – Any advice given or report issued by us is provided solely for your use and benefit and only in connection with the purpose in respect of which the Services are provided. Unless required by law, you shall not provide any advice given or report issued by us to any third party, or refer to us or the Services, without our prior written consent, which shall be conditioned on the execution of a third party release letter in the form provided by FTI and attached hereto as Schedule A. In no event, regardless of whether consent has been provided, shall we assume any responsibility to any third party to which any advice or report is disclosed or otherwise made available.

2. Information and Assistance

2.1 **Provision of information and assistance** – Our performance of the Services is dependent upon your providing us with such information and assistance as we may reasonably require from time to time.

2.2 **Punctual and accurate information** – You shall use reasonable skill, care and attention to ensure that all information we may reasonably require is provided on a timely basis and is accurate and complete and relevant for the purpose for which it is required. You shall also notify us if you subsequently learn that the information provided is incorrect or inaccurate or otherwise should not be relied upon.

2.3 **No assurance on financial data** – While our work may include an analysis of financial and accounting data, the Services will not include an audit, compilation or review of any kind of any financial statements or components thereof. Company management will be responsible for any and all financial information they provide to us during the course of this Engagement, and we will not examine or compile or verify any such financial information. Moreover, the circumstances of the Engagement may cause our advice to be limited in certain respects based upon, among other matters, the extent of sufficient and available data and the opportunity for supporting investigations in the time period. Accordingly, as part of this Engagement, we will not express any opinion or other form of assurance on financial statements of the Company.

2.4 **Prospective financial information** - In the event the Services involve prospective financial information, our work will not constitute an examination or compilation, or apply agreed-upon procedures, in accordance with standards established by the American Institute of Certified Public Accountants or otherwise, and we will express no assurance of any kind on such information. There will usually be differences between estimated and actual results, because events and circumstances frequently do not occur as expected, and those differences may be material. We will take no responsibility for the achievability of results or events projected or anticipated by the management of the Company.

3. Additional Services

3.1 **Responsibility for other parties** – You shall be solely responsible for the work and fees of any other party engaged by you to provide services in connection with the Engagement regardless of whether such party was introduced to you by us. Except as provided in this Engagement Contract, we shall not be responsible for providing or reviewing the advice or services of any such third party, including advice as to legal, regulatory, accounting or taxation matters. Further, we acknowledge that we are not authorized under our Engagement Contract to engage any third party to provide services or advice to you, other than our agents or independent contractors engaged to provide Services, without your written authorization.

4. Confidentiality

4.1 **Restrictions on confidential information** – Both parties agree that any confidential information received from the other party shall only be used for the purposes of providing or receiving Services under this or any other contract between us. Except as provided below, neither party will disclose the other party's confidential information to any third party without the other party's consent. Confidential information shall not include information that:

4.1.1 is or becomes generally available to the public other than as a result of a breach of an obligation under this Clause 4.1;

4.1.2 is acquired from a third party who, to the recipient party's knowledge, owes no obligation of confidence in respect of the information; or

4.1.3 is or has been independently developed by the recipient.

4.2 **Disclosing confidential information** – Notwithstanding Clause 1.1 or 4.1 above, either party will be entitled to disclose confidential information of the other to a third party to the extent that this is required by valid legal process, provided that (and without breaching any legal or regulatory requirement) where reasonably practicable not less than 2 business days' notice in writing is first given to the other party.

4.3 **Citation of engagement** – Without prejudice to Clause 4.1 and Clause 4.2 above, to the extent our engagement is or becomes known to the public, we may cite the performance of the Services to our clients and prospective clients as an indication of our experience, unless we and you specifically agree otherwise in writing.

4.4 **Internal quality reviews** – Notwithstanding the above, we may disclose any information referred to in this Clause 4 to any other FTI entity or use it for internal quality reviews.

4.5 **Maintenance of workpapers** – Notwithstanding the above, we may keep one archival set of our working papers from the Engagement, including working papers containing or reflecting confidential information, in accordance with our internal policies.

4.6 **Data Protection** - If this Engagement involves the processing of personal data (also referred to herein as personal information) (i) as governed by Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016, the terms of the EU Data Protection Schedule attached hereto as Schedule B shall apply to this engagement and it shall form an integral part of this Agreement and (ii) as governed by the California Consumer Privacy Act, the terms of the California Data Protection Schedule attached hereto as Schedule C shall apply to this engagement and it shall form an integral part of this Agreement. In the event of a conflict between the terms of this Agreement and the terms of Schedule B or Schedule C, the terms of Schedule B or Schedule C shall prevail in relation to the

processing of such personal data. If such personal data is processed in connection with this engagement, Client shall notify FTI in writing before any personal data is disclosed to FTI.

5. Termination

- 5.1 **Termination of Engagement with notice** – Either party may terminate the Engagement Contract for whatever reason upon written notice to the other party. Upon receipt of such notice, we will stop all work immediately. You will be responsible for all fees and expenses incurred by us through the date termination notice is received.
- 5.2 **Continuation of terms** – The terms of the Engagement that by their context are intended to be performed after termination or expiration of this Engagement Contract, including but not limited to, Clauses 3 and 4 of the Engagement letter, and Clauses 1.1, 4, 6 and 7 of the Standard Terms and Conditions, are intended to survive such termination or expiration and shall continue to bind all parties.

6. Indemnification, Liability Limitation, and Other Matters

- 6.1 **Indemnification** - The Company agrees to indemnify and hold harmless FTI and any of its subsidiaries and affiliates, officers, directors, principals, shareholders, agents, independent contactors and employees (collectively “Indemnified Persons”) from and against any and all claims, liabilities, damages, obligations, costs and expenses (including reasonable attorneys’ fees and expenses and costs of investigation) arising out of or relating to your retention of FTI, the execution and delivery of this Engagement Contract, the provision of Services or other matters relating to or arising from this Engagement Contract, except to the extent that any such claim, liability, obligation, damage, cost or expense shall have been determined by final non-appealable order of a court of competent jurisdiction to have resulted from the gross negligence or willful misconduct of the Indemnified Person or Persons in respect of whom such liability is asserted (an “Adverse Determination”). The Company shall pay damages and expenses, including reasonable legal fees and disbursements of counsel as incurred in advance. FTI agrees that it will reimburse any amounts paid in advance to the extent they relate directly to an Adverse Determination.
- 6.2 **Limitation of liability** - You agree that no Indemnified Person shall be liable to you, or your successors, affiliates or assigns for damages in excess of the total amount of the fees paid to FTI under this Engagement Contract. Without limiting the generality of the foregoing, in no event shall any Indemnified Person be liable for consequential, indirect or punitive damages, damages for lost profits or opportunities or other like damages or claims of any kind.

7. Governing Law, Jurisdiction, WAIVER OF JURY TRIAL, and Compliance with Law

- 7.1 **Governing Law**The Engagement Contract shall be governed by and interpreted in accordance with the laws of the State of New York, without giving effect to the choice of law provisions thereof.
- 7.2 **Jurisdiction.** - The United States District Court for the Southern District of New York and the appropriate Courts of the State of New York sitting in the Borough of Manhattan, City of New York shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning the Engagement Contract and any matter arising from it. If cases under the Bankruptcy Code are commenced, the Bankruptcy Court having jurisdiction over the Client’s Bankruptcy case shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning the Engagement Contract and any matter arising from it. The parties submit to the jurisdiction of such Courts and irrevocably waive any right they may have to object to any action being brought in these Courts, to

claim that the action has been brought in an inconvenient forum or to claim that those Courts do not have jurisdiction.

- 7.3 **WAIVER OF JURY TRIAL** – TO FACILITATE JUDICIAL RESOLUTION AND SAVE TIME AND EXPENSE, THE COMPANY AND FTI IRREVOCABLY AND UNCONDITIONALLY AGREE TO WAIVE A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THE SERVICES OR THIS ENGAGEMENT CONTRACT.
- 7.4 **Compliance with Laws** - The Company agrees that it will comply with all anti-corruption, anti-money laundering, anti-bribery and other economic sanctions laws and regulations of the United States, United Kingdom, European Union and United Nations (collectively, the “ABC/AML/Sanction Laws”) in connection with this Engagement. The Company further agrees that it shall not, and it shall procure its employees not to, pay or cause other person(s) to pay FTI using any funds that would result in a violation of any of the ABC/AML/Sanction Laws by either Company or FTI, or otherwise take any action that would result in a violation of any of the ABC/AML/Sanction Laws by either Company or FTI. The Company shall promptly notify FTI in the event of any violation or failure to comply with ABC/AML/Sanction Laws in connection with this Engagement, or allegations relating thereto, by the Company or its directors, officers, employees or agents.

FTI CONSULTING, INC

Confirmation of Standard Terms and Conditions

We agree to engage FTI Consulting, Inc. upon the terms set forth in these Standard Terms and Conditions as outlined above.

Invitae Corporation

By: 
Ana Schrank
Chief Financial Officer

Date: 2/12/24

TO BE ON FTI LETTERHEAD

SCHEDULE A

STANDARD RELEASE LETTER

[Nonclient Recipient Letterhead]

[Date]

FTI Consulting, Inc.

Dear Mr./Ms. _____:

_____ (“Client”) has informed **[name of recipient]** that FTI Consulting, Inc. (“FTI”) has performed certain procedures to assist Client in connection with the _____. We understand that the work performed by FTI was performed in accordance with instructions provided by Client and was performed exclusively for Client’s sole benefit and use.

Client has requested that FTI provide **[name of recipient]** access to the report of its findings dated **[date]**. **[name of recipient]** acknowledges that this report was prepared at the direction of Client and may not include all procedures deemed necessary for the purposes of **[name of recipient]** and that certain findings and information may have been communicated to Client that are not reflected in the report. **[name of recipient]** further acknowledges that (a) the report is being provided for informational purposes only; (b) the report shall not constitute, either expressly or impliedly, any representation or affirmation by FTI as to the accuracy, completeness and/or fairness of presentation of the Report or any statements or information contained therein; and (c) **[name of recipient]** will make any decisions based on its own investigation, due diligence and analysis, independent of, and without reliance on or reference to, the contents of the report or any other opinions or conclusions of FTI.

In consideration of FTI allowing **[name of recipient]** access to the report and, if requested by **[name of recipient]**, discussing the report, **[name of recipient]** agrees that it does not acquire any rights as a result of such access that it would not otherwise have had and acknowledges that FTI does not assume any duties or obligations to **[name of recipient]** in connection with such access.

[name of recipient] agrees to release FTI and its personnel from any claim by **[name of recipient]** that arises as a result of FTI permitting **[name of recipient]** access to the report. Further, **[name of recipient]** agrees not to disclose or distribute the report, or information received, orally or in writing from FTI to any other parties without FTI’s prior written consent.

Acknowledged by **[name of recipient]** representative:

By: _____
(Name of Company official)

Title: _____

Date: _____

SCHEDULE B

FTI CONSULTING DATA PROTECTION SCHEDULE

This Data Protection Schedule ("**Schedule**") forms part of the contract for services to which it is an attachment (the "**Contract**") between the client party identified in the Contract (the "**Client**") and the relevant FTI Consulting group entity identified in the Contract ("**FTI**").

1. Definitions

- 1.1 In this Schedule, unless otherwise defined herein, all defined terms shall have the meaning set out in the Contract.
- 1.2 In this Schedule, the following terms shall have the meanings set out below:
- 1.2.1 "**Data Protection Laws**" means all legislation protecting the personal data of natural persons that is applicable to the processing of Personal Data under this Schedule, including (without limitation) the GDPR and any national legislation which supplements the GDPR, and the data protection laws of any other country, state or territory which apply to such processing;
- 1.2.2 "**EEA Standard Contractual Clauses**" means the Standard Contractual Clauses set out in the European Implementing Decision (EU) 2021/914 on standard contractual clauses for the transfer of personal data to third countries pursuant to Regulation (EU) 2016/679, as updated, amended, replaced or superseded from time to time by the European Commission;
- 1.2.3 "**GDPR**" means the General Data Protection Regulation (EU) 2016/679;
- 1.2.4 "**Restricted Transfer**" means a transfer of Personal Data from Client to FTI in circumstances where such transfer would be prohibited by Data Protection Laws in the absence of the EEA or UK Standard Contractual Clauses;
- 1.2.5 "**Standard Contractual Clauses**" means either the EEA or UK Standard Contractual Clauses, as applicable to a Restricted Transfer;
- 1.2.6 "**UK Standard Contractual Clauses**" means the standard contractual clauses for the transfer of personal data to Processors established in third countries which do not ensure an adequate level of protection as set out in Commission Decision 2010/87/EU, as updated, amended, replaced or superseded from time to time by the UK government; "**UK GDPR**" means the GDPR as transposed into United Kingdom national law by operation of section 3 of the European Union (Withdrawal) Act 2018 and as amended by the Data Protection, Privacy and Electronic Communications (Amendments etc.) (EU Exit) Regulations 2019; and
- 1.2.7 "**Personal Data**", "**Process**", "**Controller**", "**Processor**", "**Data Subject**", "**Supervisory Authority**" and "**Personal Data Breach**" shall have the meanings given to them in the Data Protection Laws.

2. Controller Terms

- 2.1 FTI and the Client will each act as separate and individual Controllers in relation to any Personal Data (including, without limitation, Personal Data relating to any of the Client's workers, FTI's workers, any litigation or arbitration opponent or customer or vendor or transaction partner) Processed by the Client or FTI to deliver the services set out under the Contract.
- 2.2 FTI and the Client will each comply with its own respective obligations under the Data Protection Laws in relation to their Processing of Personal Data under the Contract. In particular, the Client will ensure that any disclosures of Personal Data to FTI are lawful, and, in each case where necessary under the Data Protection Laws, the Client has notified and secured the consent of the relevant Data Subjects.
- 2.3 FTI may appoint Processors as required to deliver the services, who will process the Personal Data on FTI's behalf and at FTI's direction. Further, FTI may disclose Personal Data to other Controllers:
- 2.3.1 where necessary to deliver the services (including, but without limitation, law firms, accountants, other third party experts and any member of FTI's group of companies); or
- 2.3.2 pursuant to a legally binding written request, an order or request of a court of competent jurisdiction or any governmental or regulatory authority or where disclosure is required by applicable law or regulation ("**Legal Process**"). In relation to any Legal Process, FTI shall assess the lawfulness of the request before responding, and shall take any steps required by Data Protection Laws to protect Personal Data prior to its disclosure (including, without limitation, with respect to data minimization and data security);
- 2.4 In respect of any Restricted Transfer subject to the GDPR, the parties hereby enter into Module 1 of the EEA Standard Contractual Clauses (with Client as data exporter and FTI as data importer), which is hereby incorporated by reference into this Schedule and which shall come into effect upon the commencement of a Restricted Transfer. The parties make the following selections for the purposes of Module 1:
- 2.4.1 Clause 7 – Docking clause shall apply;
- 2.4.2 Clause 11(a) – Redress the optional language shall not apply;
- 2.4.3 Clause 13(a) – Supervision
- 2.4.3.1 Where Client is established in an EU Member State, the following shall apply: "The supervisory authority with responsibility for ensuring compliance by the data exporter with Regulation (EU) 2016/679 as regards the data transfer shall be the supervisory authority of the Member State in which Client is established or (if different) the lead supervisory authority of the Client in respect of a cross-border processing activity". OR
- 2.4.3.2 Where Client is not established in an EU Member State, but falls within the territorial scope of application of the GDPR in accordance with Article 3(2) and has appointed a representative pursuant to Article 27(1) of the GDPR the following shall apply: "The supervisory authority of the Member State in which the representative within the meaning of Article 27(1) of Regulation (EU) 2016/679 is established, shall act as competent supervisory authority." OR
- 2.4.3.3 Where Client is not established in an EU Member State, but falls within the territorial scope of application of the GDPR in accordance with Article 3(2) without however having to appoint a representative the following shall apply: "The supervisory authority of one of the Member States in which the data subjects whose personal

data is transferred under these Clauses in relation to the offering of goods or services to them, or whose behaviour is monitored, are located, as indicated in Annex I.C, shall act as competent supervisory authority.”

- 2.4.4 Clause 17 – Governing law “Option 1” shall apply and the “Member State” shall be the Republic of Ireland;
- 2.4.5 Clause 18 – Choice of forum and jurisdiction the Member State shall be the Republic of Ireland;
- 2.4.6 Annex 1 – the data exporter is Client and the data importer is FTI (in each case as identified, including in relation to their places of establishment, in the Principal Agreement) and the description of transfer is deemed to be as described in Annex 1 to this Schedule;
- 2.4.7 Annex 2 – the technical and organizational security measures are deemed to be as described in Annex 2 to this Schedule; and
- 2.4.8 Annex 3 – not applicable.
- 2.5 In respect of any Restricted Transfer subject to the UK GDPR, the parties hereby enter into the UK Standard Contractual Clauses (with Client as data exporter and FTI as data importer), which are incorporated by reference into this Schedule and which shall come into effect upon the commencement of a Restricted Transfer. For the purposes of clause II h) of the UK Standard Contractual Clauses, the Parties shall be deemed to have selected option (iii). Annex 2 to the UK Standard Contractual Clauses shall be deemed to be prepopulated with the relevant sections of the Annex to this Schedule. If at any time the UK government approves the EEA Standard Contractual Clauses for use under the UK GDPR, the provisions of paragraph 2.4 shall apply in place of this paragraph 2.5 in respect of Restricted Transfers subject to the UK GDPR, subject to any modifications to the EEA Standard Contractual Clauses required by the UK GDPR (and subject to the governing law of the EEA Standard Contractual Clauses being English law).
- 2.6 The Client acknowledges and agrees that certain Processors or Controllers engaged by FTI under paragraph 2.3 may be located in places that may require cross-border transfers of Personal Data. In respect of transfers by FTI to such Controllers or Processors, FTI will take steps in accordance with the Data Protection Laws to ensure an adequate level of protection for the Personal Data Processed by such Processors or Controllers. Where such a Controller or Processor notifies FTI that it may no longer be able to provide an adequate level of protection in accordance with Data Protection Laws, FTI shall independently assess the level of protection provided and, where necessary, shall take mitigating steps to improve the level of protection or, where this is not possible, terminate the transfer.
- 2.7 The Client acknowledges that FTI’s email records are replicated onto a Microsoft 365 Cloud system in the United States of America and the Client hereby consents that any Personal Data that is provided to FTI by email will be replicated accordingly. To the extent that the Client wishes to transmit certain information or data to FTI and the Client objects to that data being replicated in accordance with this paragraph, the Client will use a communication or transmission method other than e-mail or will use an alternative e-mail system.

SCHEDULE C

FTI CONSULTING CALIFORNIA DATA PROTECTION SCHEDULE

This California Data Protection Schedule (“Schedule”) forms part of the contract for services to which it is an attachment (the “Contract”) between the client party identified in the Contract (the “Client”) and the relevant FTI Consulting group entity identified in the Contract (“FTI”). FTI will be functioning as a service provider.

1. Processing of Personal Information.

In connection with FTI’s provision of services to Client under the Contract, if FTI receives any personal information (as such term is defined under the California Consumer Privacy Act) from or on behalf of Customer, then FTI:

- (a) will only process such personal information for the purpose of providing the services;
- (b) will not retain, use, or disclose such personal information for any purpose other than to perform the services or outside of the direct business relationship between FTI and Client;
- (c) will not sell, rent, release, disclose, disseminate, make available, transfer or otherwise communicate such personal information to any third party for monetary or other valuable consideration; and
- (d) certifies that it understands the restrictions on its processing of such personal information as set forth in this sentence, and will comply with them.

FTI may disclose personal information to FTI’s service providers in connection with such service providers providing services to FTI, and FTI may permit such service providers to process personal information as necessary for FTI to provide the services to Client.

Annex 1: Description of Personal Data Processing

This Annex includes certain details of the Processing of Personal Data by FTI under the Principal Agreement.

1. **Subject matter and duration of the Processing of the Personal Data**
The subject matter and duration of the Processing of the Personal Data are set out in the Principal Agreement and this Schedule.
2. **The nature and purpose of the Processing of the Personal Data**
FTI is engaged to provide Services to Client which involve the Processing of Personal Data. The scope of the Services are set out in the Principal Agreement, and the Client Personal Data will be Processed by FTI for purposes determined by it, in connection with the delivery of those Services and compliance with the terms of the Principal Agreement, including this Addendum, as well as applicable laws.
3. **The types of the Personal Data to be Processed**
Client customer or employee information which may be collected in the course of delivering consulting and advisory services to Client, including name, title, gender, personal contact details (address, telephone number, email address), work address, work email, work telephone numbers, job title, and other types of Personal Data supplied by the Client to FTI pursuant to the Principal Agreement.
4. **The categories of Data Subject to whom the Personal Data relates**

The categories of Data Subjects are determined by the nature of the client engagement, the details of which are covered in the Principal Agreement.
5. **The obligations and rights of Client**

The obligations and rights of Client are set out in the Principal Agreement and this Schedule.
6. **Frequency of Restricted Transfers (where applicable):**

As necessary to deliver Services for the duration of the Principal Agreement.
7. **The period for which Personal Data subject to Restricted Transfers will be retained (where applicable):**

In accordance with FTI's data retention policies, copies of which are available upon request.

Annex 2: Technical and Organizational Security Measures

FTI Consulting maintains the following technical and organizational security measures when processing Personal Data for its clients.

- Measures of pseudonymisation and encryption of personal data

When data at rest leaves our direct control (such as backup tapes, removable hard drives, etc.) the data is encrypted using AES 256-bit encryption. All laptops utilize full disk encryption. Data that is in transit over public circuits is encrypted in transit using SSL. FTI Consulting additionally deploys firewalls throughout its networks to allow and deny specific network traffic using key indicators such as source/destination address, source/destination port, etc.

- Measures for ensuring ongoing confidentiality, integrity, availability and resilience of processing systems and services
Measures for ensuring the ability to restore the availability and access to personal data in a timely manner in the event of a physical or technical incident

FTI requires new employees/contractors to acknowledge receipt of the following policies including: Code of Ethics and Business Conduct, Anti-Corruption Policy, Acceptable Use of Technology Resources, Confidentiality Agreement, Employee Handbook Policy on Inside Information & Insider Trading, and Time Recording Policy.

FTI Consulting has a documented policy for business continuity and disaster recovery that has been approved by management, communicated properly and is maintained and reviewed. The general details are reflected in the FTI Consulting Information Security Policy. The recovery point objective exceeds 4 hours and the recovery time objective exceeds 24 hours. The specific tools used for backups vary by region.

- Processes for regularly testing, assessing and evaluating the effectiveness of technical and organisational measures in order to ensure the security of the processing

FTI has access to all major vendor security bulletins and have controls over identifying, scheduling, testing, and deploying patches. The deployment time is 14 days for high and within 24 hours for critical/emergency patches.

FTI has controls over identification of vulnerabilities, risk ranking, reporting, and remediation. This includes perimeter vulnerability scans that must be performed at least quarterly and semi-annual internal vulnerability scans that cover workstations, servers, and network devices.

FTI performs internal penetration test to identify flaws in the internal security controls that could allow an attacker to surreptitiously gain access to sensitive data and/or disrupt critical business systems. The organization must also perform external network penetration test to identify potential vulnerabilities which could be exploited to gain access to systems and data or to establish a foothold into internal network from which to launch further attacks.

FT's cybersecurity team tracks the resolution of vulnerabilities. Vulnerabilities that are not resolved as part of patching cycles must be tracked on a vulnerability log or similar mechanism.

- Measures for user identification and authorization

FTI uses unique IDs and if generic IDs should be disabled unless there is an approved security exception. FTI users authenticate through Active Directory (AD), SSO used when possible, and remote connection requires two factor authentication and leverages FTI's Corporate DUO two factor technology. Duo Security generates passcodes (similar to a PIN Code) to mobile devices for login and can receive push notifications for easy

updates. Duo Security is integrated with OneLogin (our SSO platform) providing a unified authentication solution.

Privileged and remote access must include multi-factor authentication and secure mechanisms (e.g., TACACS+, RADIUS) must be used on all network devices.

FTI password complexity (i.e. characters, length), lockout settings, expiration settings meets the following requirements:

- Contain both upper and lower case characters (e.g., a-z, A-Z)
- Have digits and punctuation characters as well as letters e.g., 0-9,!@#\$%^&*()_+|~=-\`{ } [] ; ' " < > ? , /
- Contains at least 12 characters for standards accounts and 15 characters in length for admin accounts
- Must be changed at least every 90 days
- Are not words in any language, slang, dialect, jargon, etc.
- Are not based on Confidential Information, names of family, etc.
- User accounts are locked after 10 unsuccessful logins. Account lockout for 30 mins. Reset after 30 mins.
- Password history - 24 passwords remembered

Passwords are stored protected in an encrypted format.

- Measures for the protection of data during transmission and measures for the protection of data during storage

FTI has Data Loss Prevention (DLP) and extrusion prevention tools that restrict sending sensitive data over unsecure mail. Anomalies that exceed the normal traffic patterns are noted and appropriate action is taken to address them.

FTI protects data in transmission which include the following acceptable methods:

- Email: Transport Layer Security ("TLS") Internet protocol, which provides security for all email transmissions over the public Internet may be setup with using opportunistic or mandatory TLS connections. Only TLS 1.2 or TLS 1.3 is acceptable.
- "Mailbox to mailbox" encryption that secures email messages and electronic files (using 256-bit AES encryption).
- Secure FTP: FTP utilizes TLS or SSH to allow us to share data with clients securely over the Internet. Only TLS 1.2 or TLS 1.3 is acceptable.
- External Encrypted Drive: Must use FIPS 140-2/AES 256-bit encryption or stronger.
- File Stores: Matter/Engagement related files stored centrally on the network are secured so that only those explicitly authorized can access the files.

FTI stores data in an environment that is not internet facing and segregated from the demilitarized zone by a firewall. The data must be logically segregated from other client or corporate data. Different tools may be employed depending upon the nature and/or location of the work.

- Measures for ensuring physical security of locations at which personal data are processed

Specific physical security provisions vary depending on office location, however, as per the Information Security policy, access to company premises, including delivery and loading areas, must require badge access. Badge

access is managed by local facilities or ITG, who use a badge kiosk to produce access badges. All badge issuances and updates require management approval.

- Measures for ensuring events logging

FTI logs activity which is stored for 7 years. Data is logged at sufficient level (i.e. user ID, activity) and logging is enabled for the entire environment. The logging must provide relevant information (i.e. authorized & unauthorized attempts, remote access). System event and audit logs should capture the following events as applicable:

- Authentication failures
- Software or service failures
- Logon and use of privileged IDs
- Database changes
- Adding/deleting users
- Password Changes
- Adding/deleting groups and/or users associated with groups
- Changing audit log configuration or disabling audit subsystem

FTI uses SecureWorks which provides a Security Incident and Event Management (SIEM). The foundation of the SIEM includes Red Cloak endpoint event logs analysis, which includes an industry-leading assessment of current and zero-day threats and vulnerabilities.

- Measures for ensuring system configuration, including default configuration Measures for internal IT and IT security governance and management

FTI has processes in place to confirm compliance with configuration standards. This includes a process for newly created device (i.e., checklist), at least annual reviews and hardening, removal of unnecessary / insecure services, and alarms set for key events (i.e. change in security group, configuration).

- Measures for certification/assurance of processes and products

FTI holds the Certified Enterprise designation from Verizon Cybertrust and participates in their Security Management Program (SMP). The SMP is a comprehensive security risk reduction and certification program that addresses all aspects of proactive information security, from network and system analysis to physical and policy inspection. The cornerstone of SMP is the International Standards Organization (ISO) standard 27002.

As part of the Cybertrust Third Party assessment schedule, FTI Consulting's Global Cybersecurity and Privacy function undergoes the following reviews by the Verizon Security Certification organization:

- Policy Review — evaluates the documentation and inspects the contents of key security policies — Annually.
- Process and Procedure Validation — Annually.
- Physical Inspection — evaluates the implementation of security controls in the physical environment surrounding critical network infrastructure, including doors, HVAC, entry logs, power redundancy, etc. — Annually.
- External Risk Assessments (Network and System-level scans) — Quarterly identifies possible risk areas in an organization's external network infrastructure and assesses its consistency with key controls.
- Penetration testing (External and Internal – Network and System-level) is conducted by a separate third-party — Annually.

Individual business units may hold additional certifications or use tools that are supported by additional certifications.

- Measures for ensuring data minimisation

FTI only acquires data for the intended purpose by working with the client or business partner to ensure only the minimum amount of necessary data is obtained.

- Measures for ensuring data quality

FTI Consulting is dedicated to providing its clients with high quality services that meet our standards of excellence and integrity. The quality of the work for each of our clients is monitored by the Senior Managing Directors responsible for each engagement along with the highly qualified colleagues in their practice teams and business segments. On a broader level, FTI sets the tone for our global organization in our Code of Conduct (<https://www.fticonsulting.com/~media/Files/us-files/our-firm/guidelines/fti-code-of-conduct.pdf>) which discusses our commitment to quality throughout, and in particular in our Statement of Values.

FTI takes into account the principle of purpose limitation, while making sure that the data is adequate, relevant and not excessive for the legitimate purpose. FTI enables data subjects to exercise their rights, including the rights of access and, as appropriate, the rectification, erasure or blocking of Personal data and keep data accurate, and not retain it any longer than necessary.

- Measures for ensuring limited data retention

FTI has a records retention policy that ensures records are retained for required and necessary periods of time; providing that records which are no longer useful are properly destroyed; and providing that records to be retained are stored methodically and economically. FTI uses their reasonable and best efforts to prevent the premature destruction of Records. The organization must have processes to return data upon end of contract and destroy data using appropriate mechanisms upon Department of Defense (DoD) and National Institute of Standards and Technology (NIST) standards for all data bearing devices.

- Measures for ensuring accountability

FTI has a defined process to resolve complaints about privacy and its collection or use of personal information in compliance with the EU-US Privacy Shield Principles. FTI has measures in place to ensure complaints are resolved within 1 month. Unless otherwise dictated by local law, the exact number of days to comply with a request varies, depending on the month in which the request was made and is calculated based on the day the request is received plus one (regardless of whether the day is a working day or not) until the corresponding calendar date in the next month.

- Measures for allowing data portability and ensuring erasure

FTI receives requested Personal Data directly or provide access to a tool which allows the requestor to extract the information themselves using a self-service type model.

The Personal Data requested is required to be provided in a format and structure which is commonly used and machine-readable. The following machine-readable formats:

- CSV: (Comma separated values) a format that stores tabular data (numbers and text) in plain-text form;
- PDF: (Portable Document Format) a file format used mainly to represent documents such that layout will stay the same independent of the system environment;

- XML: (eXtensible Markup Language) a markup language that defines a set of rules for encoding documents in a format that can be both human and machine readable;
- JSON: (JavaScript Object Notation) a machine-readable data format derived from the JavaScript language used for representing simple data structures and associative arrays; or
- HTML: (HyperText Markup Language) the main markup language for displaying web pages and other information in a web browser.

FTI has a data erasure process in place to track and manage responses, and, as necessary, provide updates to the relevant regulatory authority and/or input into management reports. The organization must verify the identity of the data subject before disclosing any personal information. The organization should only refuse to comply with an erasure request if it is “manifestly unfounded or excessive” or, alternatively may elect to charge a “reasonable fee.” The response is in written communication together with the documents containing the proper erasure of data.

In re:
Invitae Corporation
Debtor

Case No. 24-11362-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Apr 23, 2024

User: admin
Form ID: pdf903

Page 1 of 3
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 25, 2024:

Recip ID	Recipient Name and Address
db	+ Invitae Corporation, 1400 16th Street, San Francisco, CA 94103-5110

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 25, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 23, 2024 at the address(es) listed below:

Name	Email Address
Aaron Applebaum	on behalf of Interested Party ASB De Haro Place LLC aaron.applebaum@us.dlapiper.com, aaron--applebaum--3547@ecf.pacerpro.com
Aaron Applebaum	on behalf of Interested Party 1600 16th Street LLC aaron.applebaum@us.dlapiper.com aaron--applebaum--3547@ecf.pacerpro.com
Andrew Zatz	on behalf of Creditor Official Committee of Unsecured Creditors azatz@whitecase.com mco@whitecase.com
Andrew R. Turner	on behalf of Creditor Fisher Scientific Company LLC courts@turnerlaw.net
Ashley Chase	on behalf of Creditor Official Committee of Unsecured Creditors ashley.chase@whitecase.com
Brett Bakemeyer	

District/off: 0312-3

User: admin

Page 2 of 3

Date Rcvd: Apr 23, 2024

Form ID: pdf903

Total Noticed: 1

on behalf of Creditor Official Committee of Unsecured Creditors brett.bakemeyer@whitecase.com mco@whitecase.com

Brett D. Goodman

on behalf of Interested Party Wilmington Savings Fund Society FSB brett.goodman@afslaw.com, jeffrey.gleit@afslaw.com;matthew.bentley@afslaw.com;edocket@afslaw.com

Catherine B. Heitzenrater

on behalf of Creditor Chubb Companies cebeideman@duanemorris.com

Christopher P. Mazza

on behalf of Creditor Official Committee of Unsecured Creditors cpmazza@pbnlaw.com mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;jmoconnor@pbnlaw.com

Damien Nicholas Tancredi

on behalf of Creditor Alton Tech ADA LLC damien.tancredi@flastergreenberg.com damien.tancredi@ecf.inforuptcy.com;krystall.hasker@flastergreenberg.com

Harrison Denman

on behalf of Creditor Official Committee of Unsecured Creditors harrison.denman@whitecase.com

Holly Smith Miller

on behalf of Creditor MassMutual Asset Finance LLC hsmiller@gsbblaw.com

James L Bromley

on behalf of Creditor Deerfield Partners L.P. bromleyj@sullcrom.com

James N. Lawlor

on behalf of Creditor Deerfield Partners L.P. jlawlor@wmd-law.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

John S. Mairo

on behalf of Creditor Official Committee of Unsecured Creditors jsmairo@pbnlaw.com pnbalala@pbnlaw.com;mpdermatis@pbnlaw.com;jmoconnor@pbnlaw.com

Joseph L. Schwartz

on behalf of Creditor U.S. Bank Trust Company National Association as Trustee and Collateral Agent for the 4.5% Series A and Series B Convertible Senior Secured Notes due 2028 jschwartz@riker.com

Kenneth L. Baum

on behalf of Creditor Amacon Westpark Investment Corporation kbaum@kenbaumdebtssolutions.com ddipiazza@kenbaumdebtssolutions.com

Kristin Wigness

on behalf of Creditor EPAM Systems Inc. kwigness@mcguirewoods.com

Kyle McEvelly

on behalf of Creditor Natera Inc. kmcevilly@gibbonslaw.com

Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Meredith Mitnick

on behalf of Creditor Tecan Genomics Inc. mmitnick@goodwinlaw.com

Michael D. Sirota

on behalf of Debtor ArcherDX LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor ArcherDX Clinical Services Inc. msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Genosity LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Genetic Solutions LLC msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Ommdom Inc. msirota@coleschotz.com, fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Michael D. Sirota

on behalf of Debtor Invitae Corporation msirota@coleschotz.com

District/off: 0312-3

User: admin

Page 3 of 3

Date Rcvd: Apr 23, 2024

Form ID: pdf903

Total Noticed: 1

fpisano@coleschotz.com;ssallie@coleschotz.com;lmorton@coleschotz.com;pratkowiak@coleschotz.com;ddelehanty@coleschotz.com

Nicholas Marten

on behalf of Interested Party Wilmington Savings Fund Society FSB nicholas.marten@afslaw.com, lisa.indelicato@afslaw.com;alyssa.fiorentino@afslaw.com

Rachel Ehrlich Albanese

on behalf of Creditor Braidwell LP rachel.albanese@us.dlapiper.com DLA Piper@ecfxmail.com

Robert Malone

on behalf of Creditor Natera Inc. rmalone@gibbonslaw.com nmitchell@gibbonslaw.com

Samuel P. Hershey

on behalf of Creditor Official Committee of Unsecured Creditors sam.hershey@whitecase.com

Shawn M. Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Tina Moss

on behalf of Creditor Workday Inc. tmoss@perkinscoie.com, tina-moss-8527@ecf.pacerpro.com;Docketnyc@perkinscoie.com;nvargas@perkinscoie.com;MichelleRose@perkinscoie.com

U.S. Trustee

USTPRegion03.NE.ECF@usdoj.gov

Warren J. Martin, Jr.

on behalf of Creditor Official Committee of Unsecured Creditors wjmartin@pbnlaw.com mpdermatis@pbnlaw.com;pnbalala@pbnlaw.com;raparisi@pbnlaw.com;jmoconnor@pbnlaw.com

TOTAL: 36

Exhibit B

Invoice

EXHIBIT B-1
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD MAY 1, 2024 TO MAY 31, 2024

Professional	Position	Billing Rate	Total Hours	Total Fees
Andrew Hinkelman	Senior Managing Director	\$1,315	37.4	\$49,181.00
Rachel Chesley	Senior Managing Director	1,130	9.7	10,961.00
Andrew Spirito	Managing Director	1,075	147.8	158,885.00
Michael Yoshimura	Managing Director	980	63.1	61,838.00
Sean Higgins	Director	865	131.7	113,920.50
Jacob Baltaytis	Senior Consultant	730	123.9	90,447.00
Victoria Zaharoff	Director	685	17.9	12,261.50
Andrew Bland	Senior Consultant	675	98.4	66,420.00
Grace Shiau	Senior Consultant	675	55.5	37,462.50
Kyle Schanzer	Senior Consultant	675	13.2	8,910.00
Nicholas Lucci	Senior Consultant	675	123.2	83,160.00
Alexander Kurowski	Senior Consultant	595	87.0	51,765.00
Jaime Roth	Senior Consultant	595	5.2	3,094.00
Helena Nicholls	Senior Consultant	550	4.3	2,365.00
Neha Narayan	Consultant	420	13.6	5,712.00
GRAND TOTAL			931.9	\$756,382.50

EXHIBIT B-2
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF HOURS BY TASK
FOR THE PERIOD MAY 1, 2024 TO MAY 31, 2024

Task Code	Task Description	Total Hours	Total Fees
1	Business Operations	48.6	\$44,116.50
2	Cash Management and Reporting	146.6	121,853.00
3	Financial Planning Analysis & Support	6.3	4,892.50
4	Transaction Support and Asset Sales	63.3	49,066.00
5	Strategic Communications	39.5	27,051.50
6	Work on Motions or Court Filings	3.0	2,245.50
7	Court Attendance	8.6	8,892.00
8	Monthly Operating Reports and Other Bankruptcy Reporting	86.5	59,877.50
10	Claims Management & Analysis	197.6	158,364.50
11	Plan and Disclosure Statement	184.5	161,830.00
12	Executory Contracts	9.2	8,266.00
13	Case Strategy / Communications with Debtors' Advisers	19.8	20,207.50
15	Communications or Research for Unsecured Creditors or their Counsel	17.1	17,863.50
18	Case Administration	28.1	24,924.00
19	Fee Application Preparation	73.2	46,932.50
GRAND TOTAL		931.9	\$756,382.50

EXHIBIT B-3
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2024 TO MAY 31, 2024

Date	Professional	Activity	Hours	Fees
Business Operations				
5/1/24	Sean Higgins	Review the objection deadline requirements in the OCP order.	0.2	\$173.00
5/1/24	Sean Higgins	Correspond with NVTA on OCP invoices and payment timing.	0.3	259.50
5/1/24	Sean Higgins	Call with NVTA re: a vendor trade agreement and other open vendor escalations.	0.2	173.00
5/1/24	Sean Higgins	Address vendor escalations from the NVTA A/P team.	0.7	605.50
5/1/24	Nicholas Lucci	Correspond with NVTA regarding future one-time restructuring fees estimates.	0.8	540.00
5/2/24	Sean Higgins	Respond to vendors and professionals re: unpaid invoices.	0.3	259.50
5/2/24	Sean Higgins	Calls with the NVTA accounting team re: open vendor invoice questions.	0.5	432.50
5/3/24	Michael Yoshimura	Call with NVTA HR and Treasury team, K&E and benefits provider to discuss post-close employee items.	0.5	490.00
5/6/24	Sean Higgins	Call with NVTA and A. Spirito (FTI) to discuss NVTA's shipping provider's contract.	0.3	259.50
5/6/24	Andrew Spirito	Call with NVTA and S. Higgins (FTI) to discuss NVTA's shipping provider's contract.	0.3	322.50
5/6/24	Nicholas Lucci	Correspond with NVTA regarding archive of various diligence requests.	0.2	135.00
5/6/24	Nicholas Lucci	Upload to Box diligence requests as requested by NVTA for future review.	0.5	337.50
5/8/24	Sean Higgins	Coordinate with the NVTA procurement and accounting teams on open vendor escalations and contract terms.	0.4	346.00
5/8/24	Sean Higgins	Address contract escalations from the NVTA HR and procurement teams.	0.5	432.50
5/9/24	Sean Higgins	Address an issue with bank fees on an OCP payment.	0.2	173.00
5/9/24	Sean Higgins	Draft a memo detailing the OCP payment process to send to NVTA.	0.5	432.50
5/9/24	Sean Higgins	Review the accounting method for the secured notes in the 2023 NVTA 10-K in relation to a request from NVTA.	0.3	259.50
5/9/24	Sean Higgins	Review a new contract requests from the NVTA procurement team.	0.2	173.00
5/9/24	Sean Higgins	Correspond with the NVTA A/P team on open invoices.	0.4	346.00
5/9/24	Andrew Spirito	Call with NVTA re: A/R receipts.	0.6	645.00
5/9/24	Andrew Spirito	Call with NVTA re: lessor vendor.	0.5	537.50
5/9/24	Michael Yoshimura	Gather information relating to lease rejection dates for accounting team.	0.3	294.00
5/10/24	Sean Higgins	Review ordinary course professional invoices.	0.3	259.50
5/10/24	Sean Higgins	Prepare a memo for NVTA Head of Procurement re: material contract requirements in the APA.	0.5	432.50
5/10/24	Sean Higgins	Coordinate the payment of ordinary course professional invoices with the NVTA A/P team and OCP vendors.	0.3	259.50
5/10/24	Sean Higgins	Communicate with the A/P team on open invoices.	0.2	173.00
5/10/24	Sean Higgins	Correspond with the NVTA procurement re: payment of a pre-petition vendor claim.	0.2	173.00
5/10/24	Sean Higgins	Respond to emails from NVTA re: a software vendor contract.	0.2	173.00
5/10/24	Sean Higgins	Correspond with NVTA re: open contract negotiations.	0.3	259.50
5/10/24	Andrew Spirito	Call with NVTA re: reagent supply forecast.	0.5	537.50
5/10/24	Michael Yoshimura	Research and respond to vendor matters.	0.3	294.00

Date	Professional	Activity	Hours	Fees
5/13/24	Sean Higgins	Call with NVTA and A. Spirito (FTI) to discuss the accounting for Lease Rejections and other open items.	0.5	432.50
5/13/24	Andrew Spirito	Call with NVTA and S. Higgins (FTI) to discuss the accounting for Lease Rejections and other open questions from NVTA.	0.5	537.50
5/13/24	Sean Higgins	Prepare a schedule supporting the calculation of a vendor's cure claim.	0.3	259.50
5/13/24	Sean Higgins	Reconcile a vendor's cure claim calculation to invoices sent by the vendor.	0.4	346.00
5/13/24	Sean Higgins	Address vendor escalations from the NVTA accounting team.	0.3	259.50
5/13/24	Sean Higgins	Attend to action items related to the weekly payment of pre- and post-petition vendor invoices.	0.5	432.50
5/13/24	Sean Higgins	Review the lease rejection dates to send to the accounting team.	0.4	346.00
5/13/24	Sean Higgins	Address questions from the NVTA accounting team re: open utilities invoices.	0.4	346.00
5/13/24	Sean Higgins	Prepare a schedule with all lease rejection dates for the NVTA accounting team.	0.4	346.00
5/13/24	Sean Higgins	Correspond with the NVTA team re: invoices to be paid in the week ending 5/17/2024.	0.3	259.50
5/13/24	Sean Higgins	Reconcile invoice discrepancies for a software vendor.	0.3	259.50
5/13/24	Sean Higgins	Correspond with counsel to a software vendor re: invoice discrepancies.	0.3	259.50
5/13/24	Sean Higgins	Correspond with the NVTA team re: open invoice discrepancies.	0.3	259.50
5/13/24	Grace Shiau	Review dockets to identify lease rejection dates.	0.2	135.00
5/14/24	Andrew Spirito	Call with NVTA re: testing obligations with select customers.	0.9	967.50
5/14/24	Jacob Baltaytis	Prepare professional fee accrual for NVTA finance team accounting.	0.8	584.00
5/15/24	Sean Higgins	Attend to action items re: open vendor escalations.	0.4	346.00
5/15/24	Sean Higgins	Review OCP invoices.	0.3	259.50
5/15/24	Grace Shiau	Research employee insurance policy to determine policy type.	0.2	135.00
5/15/24	Andrew Spirito	Call with NVTA re: A/R collection trends.	0.5	537.50
5/16/24	Sean Higgins	Correspond with the NVTA accounting and FTI teams re: the lease rejection dates.	0.3	259.50
5/16/24	Sean Higgins	Address open vendor escalations from the NVTA A/P team.	0.3	259.50
5/16/24	Sean Higgins	Weekly call with the NVTA accounting team re: open vendor escalations.	0.8	692.00
5/16/24	Sean Higgins	Respond to emails from NVTA re: invoice questions and other items.	0.8	692.00
5/16/24	Sean Higgins	Attend to action items re: open vendor escalations and pre-petition invoice issues.	0.9	778.50
5/17/24	Sean Higgins	Correspond with NVTA A/P team and vendors on OCP invoice payments.	0.3	259.50
5/17/24	Sean Higgins	Respond to emails re: open vendor escalations.	0.5	432.50
5/20/24	Andrew Spirito	Attend weekly check-in meeting with NVTA and M. Yoshimura (FTI).	0.6	645.00
5/20/24	Michael Yoshimura	Attend weekly check-in meeting with NVTA and A. Spirito (FTI).	0.6	588.00
5/20/24	Andrew Bland	Review letter of credit support provided by NVTA to inform on K&E request.	0.4	270.00
5/20/24	Sean Higgins	Correspond with the NVTA procurement team on open vendor escalations.	0.3	259.50
5/20/24	Sean Higgins	Coordinate tasks related to vendor escalations.	0.3	259.50
5/20/24	Andrew Spirito	Call with NVTA finance team re: integration requests.	0.5	537.50

Date	Professional	Activity	Hours	Fees
5/21/24	Sean Higgins	Address vendor escalations from the NVTA A/P and procurement teams.	0.3	259.50
5/21/24	Sean Higgins	Attend to a lease rejection issue.	0.3	259.50
5/21/24	Sean Higgins	Review new contract requests from NVTA procurement.	0.4	346.00
5/21/24	Sean Higgins	Call with NVTA to review a new vendor contract.	0.3	259.50
5/21/24	Sean Higgins	Call with NVTA procurement and legal teams re: material contract noticing requirements to the Buyer.	0.4	346.00
5/21/24	Sean Higgins	Review new OCP invoices.	0.3	259.50
5/21/24	Sean Higgins	Address vendor escalations from the NVTA A/P and procurement teams.	0.4	346.00
5/22/24	Sean Higgins	Update the vendor escalation tracker.	0.5	432.50
5/22/24	Sean Higgins	Correspond with NVTA on open pre-petition invoices and other case matters.	0.3	259.50
5/22/24	Sean Higgins	Respond to requests from the NVTA A/P team re: open invoice issues.	0.4	346.00
5/23/24	Sean Higgins	Review and respond to new contract requests from the NVTA procurement team.	0.2	173.00
5/23/24	Sean Higgins	Address vendor escalations from the A/P team.	0.3	259.50
5/23/24	Sean Higgins	Respond to emails re: outstanding OCP invoices.	0.3	259.50
5/23/24	Kyle Schanzer	Create a summary list of service agreements for a requested vendor per K&E request.	1.0	675.00
5/23/24	Andrew Spirito	Review of standing request motion.	1.4	1,505.00
5/23/24	Andrew Spirito	Call with N . Gavey (K&E) re: landlord LC requirement.	0.5	537.50
5/23/24	Andrew Spirito	Correspond with NVTA legal and real estate teams re: landlord LC requirement.	0.3	322.50
5/28/24	Sean Higgins	Respond to questions on open invoices from the NVTA A/P team.	0.3	259.50
5/28/24	Sean Higgins	Correspond with the NVTA accounting team re: vendor escalations and open invoices.	0.4	346.00
5/28/24	Andrew Spirito	Call with NVTA tax to review tax calendar and requirements.	0.6	645.00
5/28/24	Andrew Spirito	Call with NVTA legal team to review contract process.	0.9	967.50
5/28/24	Michael Yoshimura	Attend to vendor matters.	0.5	490.00
5/29/24	Jacob Baltaytis	Review wind-down items, updates re: same.	0.8	584.00
5/29/24	Sean Higgins	Address vendor escalations from NVTA procurement and A/P teams.	0.4	346.00
5/29/24	Sean Higgins	Call with the NVTA procurement and legal teams to review vendor contract renewals.	0.7	605.50
5/29/24	Sean Higgins	Update the vendor escalation tracker with recent updates.	0.4	346.00
5/29/24	Sean Higgins	Respond to emails from the NVTA facilities and procurement teams re: open case items.	0.4	346.00
5/29/24	Sean Higgins	Attend to action items re: the wind-down of the Debtor's estate.	0.6	519.00
5/29/24	Andrew Spirito	Call with R&D team re: customer agreements.	0.5	537.50
5/29/24	Michael Yoshimura	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	588.00
5/30/24	Sean Higgins	Coordinate with OCP firms and the NVTA A/P team re: OCP payments.	0.5	432.50
5/30/24	Sean Higgins	Respond to emails re: new vendor invoices received.	0.2	173.00
5/30/24	Sean Higgins	Address vendor escalations from the NVTA A/P and procurement teams.	0.5	432.50
5/30/24	Sean Higgins	Resend to inbound requests from the NVTA accounting team re: payment of vendor invoices.	0.7	605.50
5/30/24	Sean Higgins	Update the NVTA A/P team's tracker of open invoice issues.	0.5	432.50
5/30/24	Sean Higgins	Prepare a reconciliation between a vendor's invoices and NVTA's records.	0.3	259.50
5/30/24	Sean Higgins	Coordinate tasks re: payment of open invoices.	0.2	173.00

Date	Professional	Activity	Hours	Fees
5/30/24	Andrew Spirito	Call with billing team to discuss reverse TSA mechanics.	0.6	645.00
5/30/24	Michael Yoshimura	Attend to vendor matters.	0.5	490.00
5/31/24	Sean Higgins	Attend to action items for the NVTA A/P team.	0.5	432.50
5/31/24	Sean Higgins	Correspond with the NVTA A/P and K&E teams on vendor escalations.	0.4	346.00
5/31/24	Sean Higgins	Attend to action items for the NVTA A/P team.	0.3	259.50
5/31/24	Andrew Spirito	Review of payor correspondence.	1.2	1,290.00
5/31/24	Andrew Spirito	Prepare summary of payor correspondence.	0.7	752.50
5/31/24	Andrew Spirito	Call with finance team to discuss TSA mechanics.	0.5	537.50
Business Operations Total			48.6	\$44,116.50

Cash Management and Reporting

5/1/24	Andrew Hinkelman	Review and analysis of liquidation analysis and detailed support.	1.5	\$1,972.50
5/1/24	Andrew Bland	Review NVTA's updated cash funding file.	0.4	270.00
5/1/24	Andrew Bland	Respond to NVTA inquiries on non-operating disbursements in the latest cash flow forecast.	0.7	472.50
5/1/24	Sean Higgins	Call with the NVTA treasury team to review the OCP and professional fee accounting process.	0.9	778.50
5/2/24	Andrew Hinkelman	Review and analysis of updated liquidation support.	1.5	1,972.50
5/2/24	Andrew Bland	Call with S. Higgins (FTI) to discuss additional invoices added to this week's payment batch.	0.2	135.00
5/2/24	Sean Higgins	Call with A. Bland (FTI) to discuss additional invoices added to this week's payment batch.	0.2	173.00
5/2/24	Andrew Bland	Follow up with each advisor on professional fee estimates.	0.3	202.50
5/2/24	Andrew Bland	Revise professional fee forecast for the Cash Collateral budget.	0.5	337.50
5/2/24	Andrew Bland	Review invoices provided by Ordinary Course Professionals and validate requirements are met for payment next week.	0.3	202.50
5/2/24	Sean Higgins	Review the revised weekly payments file from NVTA for the week ending 5/3/2024.	0.4	346.00
5/2/24	Sean Higgins	Correspond with NVTA on the weekly A/P payments to be paid in the week ending 5/3/2024.	0.4	346.00
5/3/24	Andrew Bland	Update the reforecast Cash Collateral budget for planned disbursements next test period.	1.2	810.00
5/6/24	Andrew Bland	Revise professional fee forecast for the Cash Collateral budget.	0.4	270.00
5/6/24	Andrew Bland	Compare UCC and Debtor legal fees to prior cases.	1.2	810.00
5/6/24	Andrew Bland	Update output tabs for this week's reforecast Cash Collateral budget.	0.4	270.00
5/6/24	Andrew Bland	Update the Cash Collateral budget for latest week of actual results.	1.9	1,282.50
5/6/24	Andrew Bland	Conduct budget versus actuals analysis for test period's cash reporting.	1.4	945.00
5/6/24	Andrew Bland	Analyze collections data by payer from last test period.	0.4	270.00
5/6/24	Andrew Bland	Conduct budget versus actuals analysis for test period's cash reporting.	0.9	607.50
5/6/24	Andrew Bland	Compare proposed weekly disbursement batch to the Cash Collateral budget forecast.	0.7	472.50
5/6/24	Sean Higgins	Correspond with the NVTA treasury team on vendor invoices.	0.3	259.50
5/6/24	Sean Higgins	Review the court docket for new OCP declaration filings.	0.2	173.00
5/6/24	Sean Higgins	Review invoices from Ordinary Course Professionals.	0.2	173.00
5/6/24	Sean Higgins	Correspond with the FTI team on payment of Ordinary Course Professionals.	0.3	259.50
5/6/24	Sean Higgins	Review the weekly payment run file with all payments forecasted for the week ending 5/10/2024.	0.4	346.00

Date	Professional	Activity	Hours	Fees
5/7/24	Andrew Bland	Participate in the weekly payment batch review call with NVTA, M. Yoshimura (FTI), S. Higgins (FTI) and the NVTA treasury team.	0.9	607.50
5/7/24	Sean Higgins	Participate in the weekly payment batch review call with NVTA, M. Yoshimura (FTI), A. Bland (FTI) and the NVTA treasury team.	0.9	778.50
5/7/24	Michael Yoshimura	Participate in the weekly payment batch review call with NVTA, S. Higgins (FTI), A. Bland (FTI) and the NVTA treasury team.	0.9	882.00
5/7/24	Andrew Bland	Create week-over-week consolidated variance report for internal review.	0.7	472.50
5/7/24	Andrew Bland	Conduct budget versus actuals analysis for test period's cash reporting.	1.1	742.50
5/7/24	Andrew Bland	Call with NVTA Treasury to discuss requests for this week's cash flow reforecast.	0.2	135.00
5/7/24	Andrew Bland	Update the reforecast Cash Collateral budget for the latest accounts payable trial balance.	0.4	270.00
5/7/24	Andrew Bland	Update the disbursement forecast for pre-petition relief actuals last test period.	0.9	607.50
5/7/24	Andrew Bland	Conduct budget versus actuals analysis for test period's cash reporting.	0.7	472.50
5/7/24	Andrew Bland	Revise professional fee forecast.	0.3	202.50
5/7/24	Andrew Bland	Revise this test period's disbursement forecast based on discussions during the weekly payment batch review call.	1.2	810.00
5/7/24	Andrew Bland	Reconcile ending April cash per the Cash Collateral budget actuals to NVTA's cash funding report.	0.7	472.50
5/7/24	Andrew Bland	Analyze updated collections data by payer from last test period.	0.3	202.50
5/7/24	Andrew Bland	Revise week-over-week consolidated variance report for internal review.	0.2	135.00
5/7/24	Andrew Bland	Create and distribute the consolidated cash variance report for last test period for internal review.	0.4	270.00
5/7/24	Sean Higgins	Coordinate tasks with FTI team related to OCP and professional fee payments.	0.4	346.00
5/7/24	Sean Higgins	Review the weekly payment run file with all payments forecasted for the week ending 5/10/2024.	1.6	1,384.00
5/7/24	Sean Higgins	Correspond with the NVTA A/P team on OCP invoices.	0.3	259.50
5/7/24	Sean Higgins	Call with C. Nowlin (K&E) re: a vendor trade agreement and open vendor invoicing issue.	0.2	173.00
5/7/24	Sean Higgins	Call with NVTA to review the open accounts payable report.	0.2	173.00
5/7/24	Sean Higgins	Draft an agenda for the weekly payments call with NVTA treasury team.	0.4	346.00
5/7/24	Sean Higgins	Correspond with the NVTA A/P team on OCP invoices and payment process.	0.5	432.50
5/7/24	Sean Higgins	Review the schedule of forecasted post-petition payments due 5/10/2024 from the NVTA accounting team.	0.9	778.50
5/7/24	Sean Higgins	Call with NVTA re: the carrying value of the secured notes.	0.1	86.50
5/7/24	Sean Higgins	Call with C. Nowlin (K&E) re: a vendor trade agreement and open vendor invoicing issue.	0.3	259.50
5/7/24	Sean Higgins	Prepare a schedule comparing the open A/P report to the payables trial balance.	0.4	346.00
5/7/24	Sean Higgins	Correspond with Ordinary Course Professionals and K&E on the OCP payment process.	0.4	346.00
5/7/24	Sean Higgins	Prepare a process for payments to OCPs and invoice distribution to notice parties.	0.5	432.50
5/8/24	Andrew Bland	Revise this week's reforecast cash budget per comments from NVTA.	0.4	270.00

Date	Professional	Activity	Hours	Fees
5/8/24	Andrew Bland	Review the reforecast Cash Collateral budget.	0.2	135.00
5/8/24	Andrew Bland	Create liquidity forecast update slide for this week's special Committee materials.	0.5	337.50
5/8/24	Andrew Bland	Revises reforecast Cash Collateral budget based on NVTA comments.	0.2	135.00
5/8/24	Andrew Bland	Update assumptions tab for reforecast Cash Collateral budget.	0.3	202.50
5/8/24	Andrew Bland	Create a distributable liquidity forecast package for lenders.	0.7	472.50
5/8/24	Sean Higgins	Correspond with the FTI team on the OCP payment process.	0.2	173.00
5/9/24	Sean Higgins	Call with the NVTA A/P team to discuss open vendor escalations and invoice questions from A/P team.	0.8	692.00
5/9/24	Sean Higgins	Coordinate tasks related to payment of OCP and other invoices in the week ending 5/17/2024.	0.6	519.00
5/10/24	Michael Yoshimura	Respond to Cash Management matters.	0.2	196.00
5/13/24	Andrew Hinkelman	Review and analysis of updated cash flows.	1.3	1,709.50
5/14/24	Sean Higgins	Call with M. Yoshimura (FTI) and the NVTA treasury team to review the weekly payment batch.	0.7	605.50
5/14/24	Michael Yoshimura	Call with S. Higgins (FTI) and the NVTA treasury team to review the weekly payment batch.	0.7	686.00
5/14/24	Andrew Bland	Update the Cash Collateral budget for latest week of actual results.	1.1	742.50
5/14/24	Andrew Bland	Conduct budget versus actuals analysis for last week's cash reporting.	1.0	675.00
5/14/24	Sean Higgins	Correspond with the NVTA accounting team and vendors re: open invoices.	0.3	259.50
5/14/24	Sean Higgins	Review all forecasted payments in the weekly payment file from NVTA.	1.1	951.50
5/14/24	Sean Higgins	Review all projected ordinary course professional and pre-petition payments for the week ending 5/17/2024.	1.1	951.50
5/14/24	Sean Higgins	Prepare an agenda for the weekly payment run call with NVTA and the treasury team.	0.4	346.00
5/14/24	Sean Higgins	Correspond with the NVTA treasury team on OCP and property lease payments.	0.3	259.50
5/14/24	Andrew Spirito	Review weekly budget to actual variances.	1.1	1,182.50
5/15/24	Andrew Spirito	Review A/R collection trend analysis.	1.2	1,290.00
5/17/24	Andrew Spirito	Call with NVTA revenue team to discuss A/R ageing and collections.	0.6	645.00
5/17/24	Andrew Spirito	Review of A/R collection analysis.	1.3	1,397.50
5/20/24	Andrew Bland	Update this week's cash forecast based on invoices received from ordinary course and restructuring professionals last week.	0.5	337.50
5/20/24	Andrew Bland	Compare proposed weekly disbursement batch to the Cash Collateral budget forecast.	1.1	742.50
5/20/24	Andrew Bland	Communicate with management regarding requests for this week's cash budget reforecast.	0.3	202.50
5/20/24	Andrew Bland	Use monthly fee applications filed to the docket to update the professional fee forecast.	1.2	810.00
5/20/24	Andrew Bland	Update the Cash Collateral budget for latest week of actual results.	0.8	540.00
5/20/24	Andrew Bland	Update the Cash Collateral budget for the latest accounts payable trial balance.	0.2	135.00
5/20/24	Andrew Bland	Update the Cash Collateral budget for this week's disbursement forecast.	0.3	202.50
5/20/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	1.4	945.00
5/20/24	Sean Higgins	Review professional fee applications.	0.2	173.00
5/20/24	Sean Higgins	Review the lender letter of credit account reconciliation.	0.2	173.00
5/20/24	Andrew Spirito	Review of A/R collection analysis.	0.9	967.50

Date	Professional	Activity	Hours	Fees
5/20/24	Michael Yoshimura	Attend to Cash Management items.	0.3	294.00
5/20/24	Kyle Schanzer	Update reporting tracker and correspond with team on timeline.	0.3	202.50
5/21/24	Jacob Baltaytis	Call with A. Spirito (FTI) re: cash flow and waterfall updates.	0.6	438.00
5/21/24	Andrew Spirito	Call with J. Baltaytis (FTI) re: cash flow and waterfall updates.	0.6	645.00
5/21/24	Andrew Bland	Call with S. Higgins (FTI) to discuss remaining First Day relief payments.	0.6	405.00
5/21/24	Sean Higgins	Call with A. Bland (FTI) to discuss remaining First Day relief payments.	0.6	519.00
5/21/24	Andrew Bland	Participate in the weekly payment batch review call with S. Higgins (FTI) and the NVTA treasury team.	1.0	675.00
5/21/24	Sean Higgins	Participate in the weekly payment batch review call with A. Bland (FTI) and the NVTA treasury team.	1.0	865.00
5/21/24	Sean Higgins	Working sessions with J. Roth (FTI) and K. Schanzer (FTI) to review professional fee invoices filed through 5/21/2024.	0.3	259.50
5/21/24	Jaime Roth	Working sessions with S. Higgins (FTI) and K. Schanzer (FTI) to review professional fee invoices filed through 5/21/2024.	0.3	178.50
5/21/24	Sean Higgins	Working session with J. Roth (FTI) and K. Schanzer (FTI) to update the NVTA professional fee tracker.	0.8	692.00
5/21/24	Jaime Roth	Working session with S. Higgins (FTI) and K. Schanzer (FTI) to update the NVTA professional fee tracker.	0.8	476.00
5/21/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	1.3	877.50
5/21/24	Andrew Bland	Revise disbursement forecast for remaining pre-petition relief.	0.5	337.50
5/21/24	Andrew Bland	Conduct flux analysis on draft of the revised 13-week cash flow forecast.	0.4	270.00
5/21/24	Andrew Bland	Review 2024 year-to-date accessions volume by product.	0.6	405.00
5/21/24	Andrew Bland	Review of draft of the reforecast Cash Collateral budget.	0.3	202.50
5/21/24	Andrew Bland	Revise the FY24 CAPEX forecast per input from management.	0.7	472.50
5/21/24	Andrew Bland	Revise the collections forecast based on last test period's collections by payer.	0.4	270.00
5/21/24	Andrew Bland	Review management's revised payment batch for this week.	1.0	675.00
5/21/24	Andrew Bland	Revise this week's disbursement forecast based on the payment batch review call.	1.2	810.00
5/21/24	Andrew Bland	Revise commentary for budget v. actuals analysis based on revised forecast.	0.4	270.00
5/21/24	Andrew Bland	Create week-over-week cash variance report for internal use.	0.3	202.50
5/21/24	Andrew Bland	Bridge the reforecast Cash Collateral budget to the cash flow used in the waterfall analysis.	0.9	607.50
5/21/24	Andrew Bland	Create internal cash reporting package for internal review.	1.1	742.50
5/21/24	Sean Higgins	Correspond with the FTI team on the professional fee tracking and payment process.	0.3	259.50
5/21/24	Sean Higgins	Review the weekly payment list of payments from the NVTA accounting team.	0.7	605.50
5/21/24	Jaime Roth	Update professional fee tracker for invoices filed through 5/21/2024.	0.9	535.50
5/21/24	Andrew Spirito	Review of updated cash forecast.	1.2	1,290.00
5/21/24	Andrew Spirito	Preparation of board update materials.	1.0	1,075.00
5/21/24	Michael Yoshimura	Attend to Cash Management items.	0.4	392.00
5/21/24	Kyle Schanzer	Working sessions with J. Roth (FTI) and S. Higgins (FTI) to review professional fee invoices filed through 5/21/2024.	0.3	202.50
5/21/24	Kyle Schanzer	Working session with J. Roth (FTI) and S. Higgins (FTI) to update the NVTA professional fee tracker.	0.8	540.00
5/22/24	Andrew Hinkelman	Review and analysis of updated cash flows.	0.7	920.50
5/22/24	Andrew Hinkelman	Review of materials, provide comments and prepare analysis for board meeting.	1.6	2,104.00

Date	Professional	Activity	Hours	Fees
5/22/24	Jacob Baltaytis	Call with A. Spirito, S. Higgins and A. Bland (all FTI) re: cash flow and waterfall updates.	0.6	438.00
5/22/24	Andrew Bland	Call with A. Spirito, S. Higgins and J. Baltaytis (all FTI) to review the reforecast Cash Collateral budget.	0.6	405.00
5/22/24	Sean Higgins	Call with A. Spirito, A. Bland and J. Baltaytis (all FTI) to review the reforecast Cash Collateral budget.	0.6	519.00
5/22/24	Andrew Spirito	Call with A. Bland, S. Higgins and J. Baltaytis (all FTI) to review the reforecast Cash Collateral budget.	0.6	645.00
5/22/24	Andrew Bland	Revise last test period's cash reporting package based on internal comments.	0.8	540.00
5/22/24	Andrew Bland	Create a distributable liquidity forecast package for lenders.	0.3	202.50
5/22/24	Andrew Bland	Bridge the reforecast Cash Collateral budget to the cash flow used in the waterfall analysis.	0.9	607.50
5/22/24	Sean Higgins	Review the reforecasted 13-week cash flow forecast and variance report.	0.5	432.50
5/22/24	Sean Higgins	Review the NVTA professional fee tracker.	0.4	346.00
5/22/24	Jaime Roth	Update Professional Fee Tracker through 5/21/2024.	0.3	178.50
5/22/24	Jaime Roth	Update Professional Fee Payment list for invoices with an objection deadline of 6/3/24.	0.5	297.50
5/22/24	Andrew Spirito	Review of reforecast Cash Collateral budget.	1.0	1,075.00
5/23/24	Andrew Hinkelman	Review and analysis of updated cash flows.	0.7	920.50
5/23/24	Victoria Zaharoff	Draft FAQ for equity holders.	0.3	205.50
5/23/24	Jacob Baltaytis	Prepare response to K&E request re: damages estimate.	0.8	584.00
5/23/24	Jacob Baltaytis	Finalize open cure issue with NVTA legal.	0.9	657.00
5/23/24	Andrew Spirito	Review of updated receipts roll-forward.	0.5	537.50
5/23/24	Nicholas Lucci	Review all existing Integration Management Office outstanding requests.	0.7	472.50
5/23/24	Kyle Schanzer	Update NVTA professional fees tracker for new fee application filings.	0.6	405.00
5/24/24	Andrew Hinkelman	Review and analysis of updated cash flows.	0.9	1,183.50
5/24/24	Victoria Zaharoff	Review benefits package and route for legal review.	0.4	274.00
5/24/24	Jacob Baltaytis	Working session with A. Spirito (FTI) re: updated sale waterfall.	1.4	1,022.00
5/24/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	405.00
5/24/24	Andrew Spirito	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	645.00
5/24/24	Andrew Spirito	Working session with J. Baltaytis re: updated sale waterfall.	1.4	1,505.00
5/27/24	Andrew Hinkelman	Review and analysis of update cash flows.	0.6	789.00
5/28/24	Michael Yoshimura	Participate in a call with A. Bland and J. Baltaytis (both FTI) to revise slides for this week's board update.	0.8	784.00
5/28/24	Andrew Spirito	Call with NVTA legal, NVTA finance and the FTI team to discuss open integration items.	0.4	430.00
5/28/24	Michael Yoshimura	Call with NVTA legal, NVTA finance and the FTI team to discuss open integration items.	0.4	392.00
5/28/24	Jacob Baltaytis	Call with FTI team re: preference analysis finalization.	0.8	584.00
5/28/24	Sean Higgins	Call with FTI team re: preference analysis finalization.	0.8	692.00
5/28/24	Nicholas Lucci	Call with FTI team re: preference analysis finalization.	0.8	540.00
5/28/24	Andrew Spirito	Call with FTI team re: preference analysis finalization.	0.8	860.00
5/28/24	Michael Yoshimura	Call with FTI team re: preference analysis finalization.	0.8	784.00
5/28/24	Jacob Baltaytis	Call with S. Higgins (FTI), K&E and vendors re: cure resolution.	0.2	146.00
5/28/24	Sean Higgins	Call with J. Baltaytis (FTI), K&E and vendors re: cure resolution.	0.2	173.00
5/28/24	Jacob Baltaytis	Call with N. Lucci (FTI) re: preference analysis bridge review.	0.4	292.00

Date	Professional	Activity	Hours	Fees
5/28/24	Nicholas Lucci	Call with J. Baltaytis (FTI) re: preference analysis bridge review.	0.4	270.00
5/28/24	Sean Higgins	Call with A. Maresco (K&E) to prepare for a vendor cure claim discussion.	0.1	86.50
5/28/24	Sean Higgins	Prepare for a vendor cure claim discussion.	0.3	259.50
5/28/24	Sean Higgins	Attend to action items re: miscellaneous cure claim objections.	0.5	432.50
5/28/24	Nicholas Lucci	Identify and correct vendors with potential missing data points in the preference analysis.	0.8	540.00
5/28/24	Andrew Bland	Participate in a call with A. Spirito and J. Baltaytis (both FTI) to revise slides for this week's board update.	0.8	540.00
5/28/24	Andrew Spirito	Participate in a call with A. Bland and J. Baltaytis (both FTI) to revise slides for this week's board update.	0.8	860.00
5/28/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.2	135.00
5/28/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.2	173.00
5/28/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.2	135.00
5/28/24	Michael Yoshimura	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.2	196.00
5/28/24	Andrew Bland	Participate in the weekly payment batch review call with S. Higgins (FTI), K. Schanzer (FTI) and the NVTA treasury team.	0.6	405.00
5/28/24	Sean Higgins	Participate in the weekly payment batch review call with A. Bland (FTI), K. Schanzer (FTI) and the NVTA treasury team.	0.6	519.00
5/28/24	Kyle Schanzer	Participate in the weekly payment batch review call with A. Bland (FTI), S. Higgins (FTI) and the NVTA treasury team.	0.6	405.00
5/28/24	Andrew Bland	Organize the storage drive for the supporting historical cash burn data files received from management during 2024 year-to-date.	0.6	405.00
5/28/24	Andrew Bland	Review this week's proposed payment batch received from management.	1.0	675.00
5/28/24	Andrew Bland	Compare the proposed weekly disbursement batch to the Cash Collateral budget forecast on a line-item basis.	0.6	405.00
5/28/24	Andrew Bland	Update the Cash Collateral budget for latest week of actual results.	0.8	540.00
5/28/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	0.7	472.50
5/28/24	Andrew Bland	Review K. Schanzer (FTI) work on the professional fee payment tracker.	0.4	270.00
5/28/24	Andrew Bland	Conduct budget versus actuals analysis for last test period's cash reporting.	0.5	337.50
5/28/24	Andrew Bland	Create internal cash reporting package for last week for internal review.	0.3	202.50
5/28/24	Sean Higgins	Review the weekly list of proposed payments for the week ending 5/31/2024.	1.2	1,038.00
5/28/24	Kyle Schanzer	Update the OCP tracker with proposed payments and complete compliance test.	0.4	270.00
5/28/24	Sean Higgins	Call with NVTA legal, NVTA finance and the FTI team to discuss open integration items.	0.4	346.00
5/29/24	Rachel Chesley	Call with NVTA, N. Narayan and V. Zaharoff (both FTI) to discuss go-forward communications milestones and material development.	0.5	565.00
5/29/24	Neha Narayan	Call with NVTA, R. Chesley and V. Zaharoff (both FTI) to discuss go-forward communications milestones and material development.	0.5	210.00

Date	Professional	Activity	Hours	Fees
5/29/24	Victoria Zaharoff	Call with NVTA, R. Chesley and N. Narayan (both FTI) to discuss go-forward communications milestones and material development.	0.5	342.50
5/29/24	Andrew Hinkelman	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.7	920.50
5/29/24	Jacob Baltaytis	Call with S. Higgins and N. Lucci (both FTI) re: preference analysis adjustments.	0.4	292.00
5/29/24	Sean Higgins	Call with J. Baltaytis and N. Lucci (both FTI) re: preference analysis adjustments.	0.4	346.00
5/29/24	Nicholas Lucci	Call with S. Higgins and J. Baltaytis (both FTI) re: preference analysis adjustments.	0.4	270.00
5/29/24	Jacob Baltaytis	Call with S. Higgins (FTI) re: response to vendor cure issue.	0.1	73.00
5/29/24	Sean Higgins	Call with J. Baltaytis and (FTI) re: response to vendor cure issue.	0.1	86.50
5/29/24	Jacob Baltaytis	Call with A. Spirito (FTI) re: updated waterfall materials.	0.4	292.00
5/29/24	Andrew Spirito	Call with J. Baltaytis (FTI) re: updated waterfall materials.	0.4	430.00
5/29/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	405.00
5/29/24	Andrew Spirito	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	645.00
5/29/24	Andrew Spirito	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.7	752.50
5/29/24	Michael Yoshimura	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.7	686.00
5/29/24	Andrew Bland	Review the final proposed payment batch for this week.	0.8	540.00
5/29/24	Andrew Bland	Review NVTA's updated cash funding file.	0.4	270.00
5/29/24	Sean Higgins	Correspond with FTI team on professional fee payments.	0.3	259.50
5/29/24	Sean Higgins	Correspond with K. Schanzer (FTI) re: cure schedule issue resolution.	0.2	173.00
5/29/24	Michael Yoshimura	Attend to Cash Management items.	0.2	196.00
5/29/24	Andrew Bland	Participate in a call to review the draft April monthly operating report with A. Spirito, M. Yoshimura and S. Higgins (all FTI).	0.5	337.50
5/29/24	Sean Higgins	Participate in a call to review the draft April monthly operating report with A. Spirito, M. Yoshimura and A. Bland (all FTI).	0.5	432.50
5/29/24	Andrew Spirito	Participate in a call to review the draft April monthly operating report with A. Bland, M. Yoshimura and S. Higgins (all FTI).	0.5	537.50
5/29/24	Michael Yoshimura	Participate in a call to review the draft April monthly operating report with A. Bland, A. Spirito and S. Higgins (all FTI).	0.5	490.00
5/29/24	Andrew Bland	Call with S. Higgins (FTI) to discuss the process for tracking and paying professional fee applications.	0.3	202.50
5/29/24	Sean Higgins	Call with A. Bland (FTI) to discuss the process for tracking and paying professional fee applications.	0.3	259.50
5/30/24	Andrew Hinkelman	Review and analysis of update cash flows.	0.9	1,183.50
5/30/24	Rachel Chesley	Review action items and next steps with team to inform drafting.	0.2	226.00
5/30/24	Neha Narayan	Draft Disclosure Statement approval hearing communications.	2.0	840.00
5/30/24	Victoria Zaharoff	Review milestones outline to prepare for upcoming communications.	0.3	205.50
5/30/24	Sean Higgins	Call with the NVTA A/P team and M. Yoshimura (FTI) to review the list of open vendor escalations.	0.3	259.50
5/30/24	Michael Yoshimura	Call with the NVTA A/P team and S. Higgins (FTI) to review the list of open vendor escalations.	0.3	294.00
5/30/24	Andrew Bland	Review professional fee invoices to queue for payment next week.	0.3	202.50
5/30/24	Sean Higgins	Correspond with the FTI team on cash funding and the process for noticing counsel.	0.3	259.50

Date	Professional	Activity	Hours	Fees
5/30/24	Kyle Schanzer	Update professional fee tracker for new invoices and payment approvals.	0.8	540.00
5/30/24	Jacob Baltaytis	Call with A. Spirito and N. Lucci (both FTI) regarding WH retention payment underlying model.	0.8	584.00
5/30/24	Nicholas Lucci	Call with A. Spirito and J. Baltaytis (both FTI) regarding WH retention payment underlying model.	0.8	540.00
5/30/24	Andrew Spirito	Call with J. Baltaytis and N. Lucci (both FTI) regarding WH retention payment underlying model.	0.8	860.00
5/30/24	Jacob Baltaytis	Call with NVTA and A. Spirito and N. Lucci (both FTI) regarding review of WH retention payment data and discussion on next steps/strategy.	0.5	365.00
5/30/24	Nicholas Lucci	Call with NVTA and A. Spirito and J. Baltaytis (both FTI) regarding review of WH retention payment data and discussion on next steps/strategy.	0.5	337.50
5/30/24	Andrew Spirito	Call with NVTA and J. Baltaytis and N. Lucci regarding review of WH retention payment data and discussion on next steps/strategy.	0.5	537.50
5/30/24	Jacob Baltaytis	Call with A. Spirito and N. Lucci (both FTI) regarding WH retention payment call follow-ups.	0.1	73.00
5/30/24	Nicholas Lucci	Call with A. Spirito and J. Baltaytis (both FTI) regarding vendor retention payment call follow-ups.	0.1	67.50
5/30/24	Andrew Spirito	Call with J. Baltaytis and N. Lucci (All FTI) regarding WH retention payment call follow-ups.	0.1	107.50
5/30/24	Jacob Baltaytis	Working session with A. Spirito (FTI) to review Retention Certification.	1.4	1,022.00
5/30/24	Andrew Spirito	Working session with J. Baltaytis (FTI) to review Retention Certification.	1.4	1,505.00
5/30/24	Sean Higgins	Call with K. Schanzer (FTI) re: the OCP reporting matrix.	0.1	86.50
5/30/24	Kyle Schanzer	Call with S. Higgins (FTI) re: the OCP reporting matrix.	0.1	67.50
5/31/24	Andrew Hinkelman	Review and analysis of update cash flows.	0.8	1,052.00
5/31/24	Michael Yoshimura	Call with NVTA Management, FTI, K&E and Moelis re: sale items and other case updates.	0.4	392.00
5/31/24	Sean Higgins	Correspond with the FTI team on payment of professional fee invoices.	0.5	432.50
5/31/24	Sean Higgins	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.7	605.50
5/31/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.7	472.50
5/31/24	Andrew Spirito	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.7	752.50
5/31/24	Jacob Baltaytis	Call with NVTA Management, FTI, K&E and Moelis re: sale items and other case updates.	0.4	292.00
5/31/24	Andrew Spirito	Call with NVTA Management, FTI, K&E and Moelis re: sale items and other case updates.	0.4	430.00
Cash Management and Reporting Total			146.6	\$121,853.00
Financial Planning Analysis & Support				
5/15/24	Andrew Spirito	Call with NVTA to review priority buyer diligence.	0.6	\$645.00
5/20/24	Nicholas Lucci	Call with NVTA finance team and A. Spirito (FTI) re: forecast requests.	0.5	337.50
5/20/24	Andrew Spirito	Call with NVTA finance team and N. Lucci (FTI) re: forecast requests.	0.5	537.50
5/20/24	Nicholas Lucci	Review 3SM detail to assess available information for financial performance as a follow-up to advisor call.	0.7	472.50
5/21/24	Andrew Spirito	Call with NVTA finance team re: integration requests.	0.5	537.50

Date	Professional	Activity	Hours	Fees
5/22/24	Nicholas Lucci	Create weekly accession detail analysis file re: trailing 2-year summary.	1.7	1,147.50
5/23/24	Nicholas Lucci	Create additional outputs for weekly accession detail file.	1.0	675.00
5/24/24	Nicholas Lucci	Correspond with NVTA regarding system access and NVTA documentation and training materials.	0.8	540.00
Financial Planning Analysis & Support Total			6.3	\$4,892.50
Transaction Support and Asset Sales				
5/1/24	Andrew Bland	Bridge the updated Phoenix 3.0 model to the last version distributed for buyers.	1.6	\$1,080.00
5/1/24	Andrew Bland	Bridge the updated Phoenix 3.0 model to the last version distributed for buyers.	1.6	1,080.00
5/1/24	Andrew Bland	Revise exit costs in the Phoenix model per the updated Cash Collateral budget.	0.4	270.00
5/1/24	Nicholas Lucci	Call with NVTA to discuss NAICS diligence request re: Finance and Revenue by laboratory.	0.5	337.50
5/1/24	Nicholas Lucci	Prepare a schedule detailing revenue by laboratory file in support of NAICS diligence request.	1.4	945.00
5/1/24	Nicholas Lucci	Correspond with NVTA and K&E regarding NAICS diligence request.	0.6	405.00
5/1/24	Nicholas Lucci	Review and coordination of outstanding diligence items.	0.9	607.50
5/1/24	Nicholas Lucci	Review and upload outstanding diligence requests re: contingent worker detail.	0.8	540.00
5/2/24	Andrew Spirito	Call with NVTA and M. Yoshimura (FTI) to discuss sale integration items.	0.7	752.50
5/2/24	Michael Yoshimura	Call with NVTA and A. Spirito (FTI) to discuss sale integration items.	0.7	686.00
5/2/24	Andrew Bland	Output a monthly cash flow for the OHCA Submission Form.	0.4	270.00
5/2/24	Andrew Bland	Review the updated Phoenix model prior to internal distribution.	0.9	607.50
5/2/24	Andrew Bland	Update the statement of cash flows for 1Q24 in the updated Phoenix model.	0.7	472.50
5/2/24	Andrew Bland	Draft internal summary with key takeaways on the updated Phoenix model.	0.5	337.50
5/2/24	Nicholas Lucci	Correspond with Moelis regarding sales process updates and existing diligence requests.	0.4	270.00
5/2/24	Nicholas Lucci	Correspond with NVTA regarding outstanding diligence items re: HR and Revenue Cycle Management.	0.8	540.00
5/2/24	Nicholas Lucci	Review and upload immigration documentation in support of diligence requests.	1.4	945.00
5/3/24	Nicholas Lucci	Review and upload outstanding diligence requests re: NVTAs organizational charts.	0.6	405.00
5/3/24	Nicholas Lucci	Weekly review of outstanding diligence items and organization.	0.3	202.50
5/3/24	Nicholas Lucci	Correspond with Moelis regarding sales process updates and existing diligence requests.	0.4	270.00
5/6/24	Michael Yoshimura	Call with NVTA and A. Spirito (FTI) to discuss sale integration items.	0.6	588.00
5/6/24	Andrew Spirito	Call with NVTA and M. Yoshimura (FTI) to discuss sale integration items.	0.6	645.00
5/6/24	Jacob Baltaytis	Correspond with H. Haggard (K&E) re: Bidder open items.	0.8	584.00
5/6/24	Nicholas Lucci	Correspond with Moelis and NVTA regarding sample reports (Revenue Cycle Management).	0.4	270.00
5/6/24	Nicholas Lucci	Review sample test reports for Revenue Cycle Management team as part of integration request from buyer.	1.8	1,215.00
5/6/24	Nicholas Lucci	Review sample test reports for Revenue Cycle Management team as part of integration request from buyer.	1.7	1,147.50
5/6/24	Nicholas Lucci	Upload and correspondence regarding sample test reports.	0.4	270.00

Date	Professional	Activity	Hours	Fees
5/6/24	Andrew Spirito	Compile tracker of outstanding sale diligence items.	1.0	1,075.00
5/7/24	Andrew Hinkelman	Attendance telephonically at sale hearing.	1.0	1,315.00
5/7/24	Nicholas Lucci	Correspond with K&E regarding reporting requirements (NAICS).	0.2	135.00
5/7/24	Nicholas Lucci	Update revenue by laboratory file to assist with reporting requirements (NAICS).	0.6	405.00
5/8/24	Nicholas Lucci	Review and upload of IT remediation plan document to Virtual Data Room.	0.2	135.00
5/8/24	Nicholas Lucci	Correspond with K&E to confirm various reporting requirements re: HR requests.	0.2	135.00
5/8/24	Nicholas Lucci	Correspond with Moelis regarding integration items and requests.	0.2	135.00
5/9/24	Jacob Baltaytis	Correspond with H. Haggard (K&E) re: Bidder requests.	0.3	219.00
5/9/24	Nicholas Lucci	Correspond with NVTA regarding unaudited financial statements as part of reporting request.	0.5	337.50
5/9/24	Nicholas Lucci	Review and upload of consolidated financial statements.	0.3	202.50
5/13/24	Jacob Baltaytis	Upload documents for Bidder review.	0.4	292.00
5/13/24	Nicholas Lucci	Correspond with NVTA regarding weekly IT remediation updates.	0.3	202.50
5/13/24	Nicholas Lucci	Revision and upload of IT remediation deck to the Virtual Data Room.	0.4	270.00
5/14/24	Jacob Baltaytis	Call with A. Spirito, M. Yoshimura and S. Higgins (all FTI) re: pre-closing checklist and integration items.	0.7	511.00
5/14/24	Andrew Spirito	Call with J. Baltaytis, M. Yoshimura and S. Higgins (all FTI) re: pre-closing checklist and integration items.	0.7	752.50
5/14/24	Michael Yoshimura	Call with A. Spirito, S. Higgins and J. Baltaytis (all FTI) re: pre-closing checklist and integration items.	0.7	686.00
5/14/24	Nicholas Lucci	Discuss outstanding integration S&C diligence requests and cross-reference sales diligence tracker.	0.4	270.00
5/14/24	Sean Higgins	Call with A. Spirito, M. Yoshimura and J. Baltaytis (all FTI) re: pre-closing checklist and integration items.	0.7	605.50
5/15/24	Jacob Baltaytis	Correspond with H. Haggard (K&E) re: Bidder document access.	0.3	219.00
5/15/24	Nicholas Lucci	Correspond with NVTA regarding integration request (financial forecast).	0.4	270.00
5/16/24	Sean Higgins	Call with J. Baltaytis and A. Spirito (both FTI) and NVTA tax team re: closing tax implications.	0.5	432.50
5/16/24	Jacob Baltaytis	Call with A. Spirito and S. Higgins (both FTI) and NVTA tax team re: closing tax implications.	0.5	365.00
5/16/24	Andrew Spirito	Call with J. Baltaytis and S. Higgins (both FTI) and NVTA tax team re: closing tax implications.	0.5	537.50
5/16/24	Jacob Baltaytis	Call with FTI Team, NVTA and Bidder advisors re: contract queries for sale transition.	0.2	146.00
5/16/24	Nicholas Lucci	Call with FTI Team, NVTA and Bidder advisors re: contract queries for sale transition.	0.2	135.00
5/16/24	Andrew Spirito	Call with FTI Team, NVTA and Bidder advisors re: contract queries for sale transition.	0.2	215.00
5/16/24	Nicholas Lucci	Review and Virtual Data Room upload of Schedule G deliverable as a follow-up to contracts call.	0.4	270.00
5/16/24	Nicholas Lucci	Correspond with Moelis regarding Virtual Data Room updates and permissions.	0.4	270.00
5/16/24	Andrew Spirito	Prepare for call with Bidder advisors re: contract queries for sale transition.	0.2	215.00
5/17/24	Nicholas Lucci	Correspond with Moelis and NVTA regarding integration requests re: finance and Revenue Cycle Management.	0.8	540.00

Date	Professional	Activity	Hours	Fees
5/20/24	Jacob Baltaytis	Call with A. Spirito and S. Higgins (both FTI) and NVTA revenue team re: A/R cutoff and operationalization.	0.6	438.00
5/20/24	Sean Higgins	Call with A. Spirito and J. Baltaytis (both FTI) and NVTA revenue team re: A/R cutoff and operationalization.	0.6	519.00
5/20/24	Andrew Spirito	Call with J. Baltaytis and S. Higgins (both FTI) and NVTA revenue team re: A/R cutoff and operationalization.	0.6	645.00
5/20/24	Jacob Baltaytis	Follow up call with A. Spirito and S. Higgins (Both FTI) re: A/R cutoff issues list.	0.5	365.00
5/20/24	Andrew Spirito	Follow up call with J. Baltaytis and S. Higgins (both FTI) re: A/R cutoff issues list.	0.5	537.50
5/20/24	Sean Higgins	Follow up call with A. Spirito and J. Baltaytis (both FTI) re: A/R cutoff issues list.	0.5	432.50
5/20/24	Sean Higgins	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.4	346.00
5/20/24	Nicholas Lucci	Coordination and correspondence of Integration Management Office transition meetings re: HR.	0.7	472.50
5/20/24	Nicholas Lucci	Review HR detail within data room and restrict access to ensure sensitive data remains confidential.	0.8	540.00
5/21/24	Nicholas Lucci	Correspond with Moelis and potential buyer regarding IT contracts available in data room.	0.4	270.00
5/21/24	Nicholas Lucci	Review existing IT agreements within data room.	1.1	742.50
5/21/24	Nicholas Lucci	Review of Schedule G deliverable file for IT contract call outs.	0.9	607.50
5/21/24	Nicholas Lucci	Correspond with NVTA regarding Integration Management Office transition materials re: finance.	0.6	405.00
5/21/24	Nicholas Lucci	Correspond with Moelis regarding Revenue Cycle Management Medicare denial documentation.	0.4	270.00
5/21/24	Nicholas Lucci	Review all existing Integration Management Office outstanding requests.	0.6	405.00
5/22/24	Nicholas Lucci	Correspond with NVTA regarding IT contract diligence requests.	0.9	607.50
5/22/24	Nicholas Lucci	Correspond with Moelis and potential buyer regarding IT contract diligence request.	0.6	405.00
5/22/24	Nicholas Lucci	Integration of IT vendor tags into actuals versus Cure Schedule as a preliminary deliverable for potential bidder IT request.	1.8	1,215.00
5/23/24	Nicholas Lucci	Call with NVTA and potential buyer re: HR integration (partial).	0.3	202.50
5/23/24	Nicholas Lucci	Correspond with potential bidder on IT vendor tags.	1.0	675.00
5/23/24	Andrew Spirito	Review of draft regulatory pleadings.	1.2	1,290.00
5/23/24	Andrew Spirito	Correspond with NVTA legal and IT teams re: priority sale agreements.	0.5	537.50
5/24/24	Nicholas Lucci	Correspond with NVTA regarding Integration Management Office responsibilities.	0.3	202.50
5/24/24	Nicholas Lucci	Review IT remediation plan document in Virtual Data Room.	0.4	270.00
5/24/24	Andrew Spirito	Call with NVTA legal and IT teams re: priority sale agreements.	0.9	967.50
5/28/24	Nicholas Lucci	Correspond with Moelis and NVTA regarding Integration Management Office data requests re: finance.	0.5	337.50
5/28/24	Nicholas Lucci	Correspond with K&E regarding contract detail in data room.	0.4	270.00
5/29/24	Jacob Baltaytis	Correspond with H. Haggard (K&E) re: Bidder document index request.	0.2	146.00
5/29/24	Nicholas Lucci	Create new roles and access of data rooms to NVTA Integration Management Office team.	0.8	540.00
5/29/24	Nicholas Lucci	Clean folder 17 within the data room prior to providing access to broader NVTA team.	0.7	472.50
5/30/24	Jacob Baltaytis	Review the Women's Health asset purchase agreement.	1.2	876.00
5/30/24	Nicholas Lucci	Review retention certificate detail.	0.4	270.00

Date	Professional	Activity	Hours	Fees
5/30/24	Nicholas Lucci	Locate and upload contracts as part of a legal counsel request to the dataroom.	1.2	810.00
5/30/24	Nicholas Lucci	Correspond with NVTA and Moelis regarding Integration Management Office and transition activities.	0.7	472.50
5/30/24	Andrew Spirito	Review of APA and Retention Certification.	1.2	1,290.00
5/30/24	Andrew Spirito	Call with NVTA finance team to discuss volume retention.	0.6	645.00
5/31/24	Jacob Baltaytis	Finalize new document index at request of H. Haggard (K&E).	0.4	292.00
5/31/24	Nicholas Lucci	Correspond with the K&E / Moelis regarding updates to Data Room.	0.5	337.50
5/31/24	Nicholas Lucci	Correspond with NVTA regarding HR new documentation.	0.4	270.00
5/31/24	Nicholas Lucci	Upload of HR documentation to data room.	0.5	337.50
5/31/24	Andrew Spirito	Review of volume retention calculation.	1.2	1,290.00
Transaction Support and Asset Sales Total			63.3	\$49,066.00
Strategic Communications				
5/1/24	Rachel Chesley	Call with NVTA to discuss sale process updates.	0.1	\$113.00
5/1/24	Rachel Chesley	Review press release and provide feedback.	0.1	113.00
5/1/24	Victoria Zaharoff	Review updates to press release and route for additional review.	0.2	137.00
5/1/24	Victoria Zaharoff	Review confirmation communications rollout.	0.4	274.00
5/2/24	Rachel Chesley	Call with V. Zaharoff (FTI), K&E Capital Markets and NVTA team to discuss financial disclosure requirements.	0.4	452.00
5/2/24	Victoria Zaharoff	Call with R. Chesley (FTI), K&E Capital Markets and NVTA team to discuss financial disclosure requirements.	0.4	274.00
5/2/24	Rachel Chesley	Correspond on financial disclosure and preparation for leadership meeting.	0.2	226.00
5/2/24	Neha Narayan	Draft sale approval communication materials.	3.0	1,260.00
5/2/24	Neha Narayan	Draft sale approval communication materials.	1.3	546.00
5/2/24	Helena Nicholls	Draft multi-stakeholder sale approval communications package.	1.7	935.00
5/2/24	Helena Nicholls	Draft sale approval timeline slide.	1.3	715.00
5/2/24	Victoria Zaharoff	Review full sale approval communications package for messaging consistency.	1.3	890.50
5/2/24	Victoria Zaharoff	Update slide for management call with communications timeline.	0.4	274.00
5/2/24	Victoria Zaharoff	Participate in working session with NVTA and potential Bidder to discuss next steps in sale approval process.	0.7	479.50
5/2/24	Victoria Zaharoff	Review and discuss legal recommendations for communications planning with client team.	0.4	274.00
5/2/24	Victoria Zaharoff	Review all-hands email for sale approval.	0.6	411.00
5/2/24	Andrew Spirito	Review of post-close communications timeline.	0.8	860.00
5/3/24	Victoria Zaharoff	Review full sale approval communications package based on management call comments.	0.7	479.50
5/5/24	Rachel Chesley	Review release with Bidder edits and circulate for counsel feedback.	0.2	226.00
5/5/24	Rachel Chesley	Implement edits from counsel into shared iteration of joint sale press release.	0.3	339.00
5/6/24	Rachel Chesley	Call with NVTA communications teams and V. Zaharoff (FTI) to discuss integration planning and communications.	0.7	791.00
5/6/24	Victoria Zaharoff	Call with NVTA communications teams and R. Chesley (FTI) to discuss integration planning and communications.	0.7	479.50
5/6/24	Rachel Chesley	Call with NVTA communications team to discuss communications planning.	0.2	226.00
5/6/24	Rachel Chesley	Call with K&E for case updates.	0.1	113.00
5/6/24	Victoria Zaharoff	Incorporate legal edits into press release.	0.8	548.00
5/6/24	Victoria Zaharoff	Coordinate legal review of in-flight communications materials.	1.1	753.50
5/7/24	Rachel Chesley	Review materials for hearing follow-up.	0.2	226.00

Date	Professional	Activity	Hours	Fees
5/7/24	Rachel Chesley	Revise and circulate updated Q&A document.	0.5	565.00
5/7/24	Neha Narayan	Listen in on sale hearing.	1.4	588.00
5/7/24	Helena Nicholls	Send media coverage report on NVTA mentions regarding the sale approval as well as K&E's secured approval to represent NVTA.	1.3	715.00
5/7/24	Victoria Zaharoff	Listen in to sale approval hearing to inform communications rollout.	2.3	1,575.50
5/7/24	Victoria Zaharoff	Review final press release for accuracy and completion.	0.2	137.00
5/9/24	Rachel Chesley	Participate in call with Bidder and NVTA comms teams and V. Zaharoff (FTI) to discuss near-term communications and Integration Management Office rollout.	0.2	226.00
5/9/24	Victoria Zaharoff	Participate in call with Bidder and NVTA comms teams and R. Chesley (FTI) to discuss near-term communications and Integration Management Office rollout.	0.2	137.00
5/9/24	Rachel Chesley	Review notice cover letter and provide feedback.	0.2	226.00
5/9/24	Neha Narayan	Draft Disclosure Statement hearing cover letter for Claims Agent mailing and implement edits.	1.8	756.00
5/9/24	Victoria Zaharoff	Coordinate reviews of Claims Agent notice cover note.	1.1	753.50
5/10/24	Victoria Zaharoff	Review materials from Bidder to provide messaging recommendations.	0.2	137.00
5/13/24	Rachel Chesley	Call with NVTA and Bidder teams to prepare for town hall (partial).	0.8	904.00
5/13/24	Victoria Zaharoff	Coordinate legal review and recommendations on Bidder review of press releases.	0.6	411.00
5/14/24	Victoria Zaharoff	Review talking points for Bidder Town Hall.	0.2	137.00
5/15/24	Victoria Zaharoff	Review Bidder Town Hall materials and route for legal review.	1.2	822.00
5/16/24	Rachel Chesley	Participate in NVTA and Bidder townhall to support communications and triage inbound questions from employees.	1.5	1,695.00
5/16/24	Victoria Zaharoff	Route materials for legal review and review changes for NVTA team.	0.6	411.00
5/21/24	Rachel Chesley	Call with NVTA team and V. Zaharoff (FTI) to discuss talking points and operations for ASCO conference.	0.5	565.00
5/21/24	Victoria Zaharoff	Call with NVTA team and R. Chesley (FTI) to discuss talking points and operations for ASCO conference.	0.5	342.50
5/21/24	Rachel Chesley	Review and revise talking points on lease extension.	0.2	226.00
5/21/24	Neha Narayan	Draft talking points for lease extension motion.	1.1	462.00
5/21/24	Victoria Zaharoff	Discuss latest motions and communications needs with NVTA.	0.4	274.00
5/21/24	Victoria Zaharoff	Provide recommendation on communications ownership for NVTA.	0.3	205.50
5/21/24	Victoria Zaharoff	Review lease extension motion talking points and route for client review.	0.6	411.00
5/22/24	Rachel Chesley	Participate in board call to inform and represent communications workstream.	0.8	904.00
5/31/24	Neha Narayan	Draft Disclosure Statement approval hearing communications.	2.5	1,050.00
Strategic Communications Total			39.5	\$27,051.50
Work on Motions or Court Filings				
5/1/24	Jacob Baltaytis	Call with S. Higgins and A. Bland (both FTI) re: cure schedule inquiries from vendors.	0.9	\$657.00
5/1/24	Andrew Bland	Call with S. Higgins and J. Baltaytis (both FTI) re: cure schedule inquiries from vendors.	0.9	607.50
5/1/24	Sean Higgins	Call with J. Baltaytis and A. Bland (both FTI) re: cure schedule inquiries from vendors.	0.9	778.50
5/2/24	Andrew Bland	Respond to K&E questions on cure schedule inquiries from vendors.	0.3	202.50
Work on Motions or Court Filings Total			3.0	\$2,245.50

Date	Professional	Activity	Hours	Fees
Court Attendance				
5/7/24	Sean Higgins	Virtually attend the NVTAsale hearing.	0.3	\$259.50
5/7/24	Andrew Spirito	Virtually attend the NVTAsale hearing.	1.6	1,720.00
5/7/24	Michael Yoshimura	Virtually attend the NVTAsale hearing.	2.4	2,352.00
5/30/24	Andrew Hinkelman	Attend court hearing telephonically regarding Committee Standing Motion.	1.1	1,446.50
5/30/24	Sean Higgins	Attend court hearing telephonically regarding Committee Standing Motion.	1.1	951.50
5/30/24	Andrew Spirito	Attend court hearing telephonically regarding Committee Standing Motion.	1.1	1,182.50
5/30/24	Michael Yoshimura	Attend court hearing telephonically regarding Committee Standing Motion.	1.0	980.00
Court Attendance Total			8.6	\$8,892.00
Monthly Operating Reports and Other Bankruptcy Reporting				
5/1/24	Andrew Bland	Update the external reporting tracker for pre-petition payments made via the vendor motion relief.	1.1	\$742.50
5/1/24	Andrew Bland	Create OCP payment compliance tracker for internal use.	0.9	607.50
5/1/24	Andrew Bland	Organize the share drive for supporting documentation provided by management for the March monthly operating reports.	0.3	202.50
5/1/24	Sean Higgins	Prepare the inter-company transaction report for April, as required under the Cash Management order.	0.5	432.50
5/3/24	Andrew Bland	Analyze payments made by Debtors to confirm the obligations by legal entity.	0.8	540.00
5/6/24	Sean Higgins	Update the inter-company transfer report.	0.2	173.00
5/6/24	Sean Higgins	Review the upcoming reporting requirements for the week ending 5/10/2024.	0.2	173.00
5/7/24	Alexander Kurowski	Revise methodology for tracking Critical Vendor payments made by wire.	0.5	297.50
5/7/24	Alexander Kurowski	Update Critical Vendor tracker for payment run the week ending 5/2/2024.	1.6	952.00
5/7/24	Alexander Kurowski	Research upcoming payment run to check if any vendors will breach \$250k cap.	0.5	297.50
5/7/24	Alexander Kurowski	Incorporate updated A/P balance report into the Critical Vendor payments tracker.	0.5	297.50
5/7/24	Andrew Bland	Review ordinary course professional order and invoices received.	0.3	202.50
5/8/24	Alexander Kurowski	Call with A. Bland (FTI) to discuss methodology for tracking payments made by wire.	0.4	238.00
5/8/24	Alexander Kurowski	Continue to revise methodology for tracking Critical Vendor payments made by wire.	2.3	1,368.50
5/8/24	Alexander Kurowski	Incorporate all wire payments to tracking file using agreed upon methodology.	0.8	476.00
5/8/24	Andrew Bland	Call with S. Higgins (FTI) to discuss status of bankruptcy reporting workstreams.	0.4	270.00
5/8/24	Sean Higgins	Call with A. Bland (FTI) to discuss status of bankruptcy reporting workstreams.	0.4	346.00
5/8/24	Andrew Bland	Call with Z. Kurowski (FTI) to discuss methodology for tracking payments made by wire.	0.4	270.00
5/8/24	Andrew Bland	Revise global notes word document for the April monthly operating report.	0.6	405.00
5/8/24	Andrew Bland	Create a data diligence and outstanding items tracker for April monthly operating report.	0.5	337.50
5/8/24	Andrew Bland	Build the shell for the April monthly operating report working file.	0.7	472.50

Date	Professional	Activity	Hours	Fees
5/8/24	Sean Higgins	Correspond with the FTI team on open bankruptcy reporting items.	0.3	259.50
5/9/24	Alexander Kurowski	Review consolidated payment run file.	0.5	297.50
5/14/24	Alexander Kurowski	Prepare draft of Critical Vendor matrix for payments through the week ending 5/3/2024.	0.5	297.50
5/14/24	Alexander Kurowski	Review proposed payment batch to ensure no vendor receives aggregate payments over \$250k.	0.3	178.50
5/14/24	Alexander Kurowski	Update Critical Vendor payment tracker for payments made the week ending 5/10.	0.8	476.00
5/14/24	Alexander Kurowski	Review Critical Vendor reporting matrix for correctness and correspond with S. Higgins (FTI) re: the same.	0.6	357.00
5/14/24	Alexander Kurowski	Continue to review proposed payment batch to ensure no vendor receives aggregate payments over \$250k.	0.6	357.00
5/14/24	Sean Higgins	Review the Critical Vendor reporting matrices.	0.5	432.50
5/14/24	Sean Higgins	Correspond with K&E on the Critical Vendor reporting matrices.	0.3	259.50
5/14/24	Grace Shiau	Draft and send out requests for April MOR.	0.4	270.00
5/14/24	Grace Shiau	Analyze and integrate the A/R aging schedule in April MOR file.	1.7	1,147.50
5/14/24	Grace Shiau	Update A/R aging schedule, retention bonuses and payroll information in the April MOR.	2.5	1,687.50
5/14/24	Grace Shiau	Continue to update and review April MOR.	2.2	1,485.00
5/15/24	Alexander Kurowski	Call with S. Higgins (FTI) to discuss consolidated payment run file and workstream transitions.	0.5	297.50
5/15/24	Alexander Kurowski	Update consolidated payment runs for additional weeks.	0.6	357.00
5/15/24	Sean Higgins	Call with Z. Kurowski (FTI) to discuss consolidated payment run file and workstream transitions.	0.5	432.50
5/15/24	Sean Higgins	Update the utilities adequate assurance account summary report.	0.4	346.00
5/15/24	Sean Higgins	Prepare an agenda for a call with NVTA re: the April MOR.	0.3	259.50
5/15/24	Sean Higgins	Call with NVTA re: NVTA's accounting records and the April MOR.	0.4	346.00
5/15/24	Grace Shiau	Update insider payments schedule for the April MOR.	0.8	540.00
5/15/24	Grace Shiau	Update trial balance and financials in April MOR file.	2.3	1,552.50
5/15/24	Grace Shiau	Review updated financials in April MOR file and update accrued expenses.	2.4	1,620.00
5/16/24	Alexander Kurowski	Review and revise payment matrix for Critical Vendor reporting requirement.	0.8	476.00
5/16/24	Alexander Kurowski	Correspond with S. Higgins (FTI) re: Critical Vendor tracking updating process.	0.2	119.00
5/16/24	Sean Higgins	Attend to action items re: OCP reporting and invoice noticing.	0.5	432.50
5/16/24	Sean Higgins	Prepare a work plan re: open bankruptcy reporting items.	0.3	259.50
5/16/24	Sean Higgins	Review twenty-six OCP invoices for distribution to the notice parties.	0.3	259.50
5/16/24	Sean Higgins	Prepare OCP invoice packages to be sent to each notice party required under the OCP order.	0.3	259.50
5/16/24	Jaime Roth	Reconcile entries for Ordinary Course Professional payments for distribution to the notice parties.	1.1	654.50
5/17/24	Sean Higgins	Call with K. Schanzer (FTI) re: the Critical Vendor reporting matrices.	0.3	259.50
5/17/24	Kyle Schanzer	Call with S. Higgins (FTI) re: the Critical Vendor reporting matrices.	0.3	202.50
5/17/24	Sean Higgins	Prepare the final OCP invoice packages to send to the five notice parties, required under the OCP order (dkt. 466).	0.5	432.50
5/17/24	Sean Higgins	Correspond with the FTI team re: the bankruptcy reporting tracker.	0.3	259.50

Date	Professional	Activity	Hours	Fees
5/20/24	Alexander Kurowski	Update Critical Vendor payment tracker for payments made the week ending 5/17/2024.	1.3	773.50
5/20/24	Alexander Kurowski	Review payment run actual files from NVTA.	0.4	238.00
5/20/24	Alexander Kurowski	Prepare transition materials for Critical Vendor tracker.	1.0	595.00
5/20/24	Alexander Kurowski	Correspond re: transition plan for Critical Vendor tracking file.	0.4	238.00
5/20/24	Andrew Bland	Review files provided by management regarding data requests for the April monthly operating report.	1.1	742.50
5/20/24	Andrew Bland	Review Grace's work and open items on supporting outputs for the April monthly operating report.	0.7	472.50
5/20/24	Andrew Bland	Update the diligence tracker for the April monthly operating report.	1.3	877.50
5/20/24	Sean Higgins	Review the FTI bankruptcy reporting tracker.	0.3	259.50
5/21/24	Alexander Kurowski	Working session with S. Higgins (FTI), K. Schanzer (FTI) and J. Roth to update the Critical Vendor reporting tracker.	1.3	773.50
5/21/24	Alexander Kurowski	Prepare transition materials for Critical Vendor tracker.	1.6	952.00
5/21/24	Kyle Schanzer	Working session with J. Roth (FTI), S. Higgins (FTI) and Z. Kurowski (FTI) to update the Critical Vendor reporting tracker.	1.3	877.50
5/21/24	Sean Higgins	Working session with J. Roth (FTI), K. Schanzer (FTI) and Z. Kurowski to update the Critical Vendor reporting tracker.	1.3	1,124.50
5/21/24	Jaime Roth	Working session with S. Higgins (FTI), K. Schanzer (FTI) and Z. Kurowski (FTI) to update the Critical Vendor reporting tracker.	1.3	773.50
5/21/24	Kyle Schanzer	Test new OCP invoices against the 3-month rolling average case caps.	0.6	405.00
5/21/24	Kyle Schanzer	Update OCP tracker with proposed payments for week ended 5/24/2024.	0.5	337.50
5/22/24	Andrew Bland	Working session with S. Higgins (FTI) and K. Schanzer (FTI) to update the OCP Tracker.	0.6	405.00
5/22/24	Sean Higgins	Working session with K. Schanzer (FTI) and A. Bland (FTI) to update the OCP Tracker.	0.6	519.00
5/22/24	Andrew Bland	Call with K. Schanzer (FTI) to discuss updates to the OCP tracker.	0.2	135.00
5/22/24	Kyle Schanzer	Call with A. Bland (FTI) to discuss updates to the OCP tracker.	0.2	135.00
5/22/24	Kyle Schanzer	Working session with S. Higgins (FTI) and A. Bland (FTI) to update the OCP Tracker.	0.6	405.00
5/22/24	Andrew Bland	Create schedule of cash receipts and disbursements by Debtor for the April monthly operating report.	2.7	1,822.50
5/22/24	Andrew Bland	Update schedule of post-petition accounts payable agings for the April monthly operating report.	0.6	405.00
5/22/24	Andrew Bland	Update the diligence tracker for the April monthly operating report.	0.4	270.00
5/22/24	Andrew Bland	Review accrued liability activity received from NVTA to determine pre-petition vs. post-petition split.	1.2	810.00
5/22/24	Andrew Bland	Review K. Schanzer's (FTI) work on the OCP reporting tracker.	0.3	202.50
5/22/24	Sean Higgins	Review the bank reconciliations for the April MOR.	0.3	259.50
5/22/24	Sean Higgins	Update and revise the April MOR.	0.3	259.50
5/22/24	Kyle Schanzer	Update the Critical Vendor reporting matrix.	0.2	135.00
5/23/24	Andrew Bland	Split activity in accrued liability accounts between pre and post petition for the April monthly operating report.	0.7	472.50
5/23/24	Andrew Bland	Complete part 6 post-petition accrued and paid taxes for the April monthly operating report.	1.3	877.50
5/23/24	Andrew Bland	Complete part 6 post-petition accrued and paid taxes for the April monthly operating report.	0.8	540.00

Date	Professional	Activity	Hours	Fees
5/23/24	Sean Higgins	Prepare and send OCP invoice noticing packages to the UCC, UST and other parties.	0.4	346.00
5/23/24	Kyle Schanzer	Draft emails to update notice parties on OCP payments made week ending 5/24/2024.	0.3	202.50
5/24/24	Andrew Bland	Review bank reconciliations prepared by management for April.	0.7	472.50
5/24/24	Andrew Bland	Reconcile ending cash per the direct cash flow to ending book balances by entity.	1.2	810.00
5/24/24	Andrew Bland	Update part 6 post-petition accrued and paid taxes for new data received from management.	0.9	607.50
5/24/24	Andrew Bland	Create master check tab for all parts of the April monthly operating report.	1.1	742.50
5/24/24	Andrew Bland	Quality control review of the monthly operating reports and supporting schedules for April.	1.3	877.50
5/28/24	Andrew Bland	Update the global notes word document for the April monthly operating report.	0.4	270.00
5/28/24	Andrew Bland	Quality control review the schedule of cash receipts and disbursements for the April monthly operating report.	0.7	472.50
5/28/24	Andrew Bland	Quality control review the schedule of assets and liabilities for the April monthly operating report.	1.4	945.00
5/28/24	Sean Higgins	Correspond with the FTI team on the April MOR.	0.4	346.00
5/29/24	Andrew Bland	Quality control review the April monthly operating report excel prior to distribution for management's review.	0.9	607.50
5/29/24	Andrew Bland	Update the global notes word document for the April monthly operating report.	0.3	202.50
5/29/24	Sean Higgins	Review the April MOR.	0.7	605.50
5/29/24	Kyle Schanzer	Draft emails to update notice parties OCP payments made week ending 5/31/2024.	0.6	405.00
5/29/24	Kyle Schanzer	Update Critical Vendor tracker for payments proposed in week end 5/31/2024.	0.6	405.00
5/29/24	Kyle Schanzer	Update actual payments in the OCP tracker.	0.5	337.50
5/29/24	Andrew Spirito	Review of April monthly operating report.	1.0	1,075.00
5/30/24	Sean Higgins	Prepare and send OCP reporting packages to the five notice parties.	0.4	346.00
5/30/24	Kyle Schanzer	Update Critical Vendor tracker to include shipping 503(b)(9) payments in respective matrices.	1.0	675.00
5/30/24	Kyle Schanzer	Update Critical Vendor tracker to include payments for specified vendor.	0.3	202.50
5/30/24	Andrew Bland	Revise the April monthly operating report per management's comments.	0.6	405.00
5/30/24	Andrew Bland	Fill out the official monthly operating reports in PDF for each Debtor.	0.9	607.50
5/30/24	Andrew Bland	Create PDF of supporting schedules to the April monthly operating reports.	0.4	270.00
5/30/24	Andrew Bland	Create distributable excel for the April monthly operating reports.	0.5	337.50
5/30/24	Andrew Bland	Quality control review the April monthly operating report PDFs.	0.8	540.00
5/30/24	Sean Higgins	Correspond with NVTA and A. Bland (FTI) re: the April MOR.	0.3	259.50
5/30/24	Andrew Spirito	Review of April monthly operating report.	1.2	1,290.00
5/30/24	Kyle Schanzer	Update the Critical Vendor trackers for payment actuals for week ending 5/24/2024.	1.0	675.00
5/31/24	Andrew Bland	Research and respond to questions received from counsel on the April monthly operating report.	0.6	405.00

Date	Professional	Activity	Hours	Fees
5/31/24	Andrew Bland	Analyze disbursements to include in the intercompany transaction records report.	0.7	472.50
5/31/24	Andrew Bland	Revise the April monthly operating report and supporting excel per comments received from counsel.	0.5	337.50
5/31/24	Sean Higgins	Address questions from K&E on the April MOR.	0.3	259.50
Monthly Operating Reports and Other Bankruptcy Reporting Total			86.5	\$59,877.50

Claims Management & Analysis				
Date	Professional	Activity	Hours	Fees
5/1/24	Jacob Baltaytis	Resolve cure objections.	1.5	\$1,095.00
5/1/24	Jacob Baltaytis	Prepare correspondence to K&E re: cure objections.	0.6	438.00
5/1/24	Sean Higgins	Research various invoices and contracts to respond to inbound diligence requests on the contract cure schedule.	0.6	519.00
5/1/24	Sean Higgins	Call with A. Maresco (K&E) re: the AWS contract cure amount.	0.2	173.00
5/1/24	Sean Higgins	Attend to action items related to the contract cures schedule.	0.4	346.00
5/1/24	Sean Higgins	Prepare a schedule detailing the outstanding invoices for a major software vendor and the anticipated contract cure amounts.	0.9	778.50
5/1/24	Sean Higgins	Correspond with the FTI team internally re: the contract cures schedule.	0.3	259.50
5/1/24	Nicholas Lucci	Call with NVTA to discuss Actuals vs Cure Schedule file.	0.3	202.50
5/1/24	Nicholas Lucci	Review mapping of A/P vendor names versus Cure Schedule vendors as part of Cures Schedule integration file.	1.6	1,080.00
5/1/24	Andrew Spirito	Review of class 4/5 Claims analysis.	1.9	2,042.50
5/1/24	Sean Higgins	Respond to K&E requests re: contract cure objections.	0.4	346.00
5/1/24	Sean Higgins	Review and revise the contract cures schedule.	1.0	865.00
5/1/24	Michael Yoshimura	Research and respond to secured lender questions on Class 4/5 Claims analysis.	1.1	1,078.00
5/1/24	Sean Higgins	Correspond with the FTI team on the contract cure schedule.	0.3	259.50
5/1/24	Sean Higgins	Correspond with the FTI team on the contract cure schedule.	0.4	346.00
5/2/24	Jacob Baltaytis	Correspond with NVTA legal team re: missing agreements for assumption notice.	1.1	803.00
5/2/24	Jacob Baltaytis	Revise cure schedule for assumption notice.	1.6	1,168.00
5/2/24	Nicholas Lucci	Review of A/P vendor names and mappings in Cure Schedule.	1.8	1,215.00
5/2/24	Nicholas Lucci	Continued review of A/P vendor names and mappings in Cure schedule.	1.7	1,147.50
5/2/24	Nicholas Lucci	Update sources of Cure Schedule versus actuals file.	1.1	742.50
5/2/24	Sean Higgins	Respond to emails from the K&E team re: the contract cures schedule.	0.4	346.00
5/2/24	Sean Higgins	Analyze vendor outstanding invoices to estimate the cure claim.	0.4	346.00
5/2/24	Sean Higgins	Call with NVTA re: a vendor's cure claim objection.	0.1	86.50
5/2/24	Sean Higgins	Call with O. Acuna (K&E) re: a cure claim objection.	0.1	86.50
5/2/24	Sean Higgins	Prepare a schedule detailing the calculation of the requested vendor cure claim, per K&E request.	0.4	346.00
5/2/24	Sean Higgins	Call with O. Acuna (K&E) to discuss several cure claim objections.	0.3	259.50
5/2/24	Sean Higgins	Prepare support schedules for the cure claim estimates for several vendors.	0.8	692.00
5/2/24	Sean Higgins	Correspond with the FTI team on certain cure claim objections.	0.5	432.50
5/2/24	Sean Higgins	Analyze vendor contracts to address open cure claim objections.	0.3	259.50
5/2/24	Michael Yoshimura	Research and respond to secured lender questions on Class 4/5 Claims analysis.	0.3	294.00
5/3/24	Andrew Bland	Participate in a call with A. Spirito and M. Yoshimura (both FTI) and Debtor and secured lender advisors to discuss Class 4 and 5 Claims analysis.	0.7	472.50

Date	Professional	Activity	Hours	Fees
5/3/24	Andrew Spirito	Participate in a call with A. Bland and M. Yoshimura (both FTI) and Debtor and secured lender advisors to discuss Class 4 and 5 Claims analysis.	0.7	752.50
5/3/24	Jacob Baltaytis	Review vendor cure issues.	0.7	511.00
5/3/24	Jacob Baltaytis	Review governmental contracts in cure schedule.	0.4	292.00
5/3/24	Grace Shiau	Call with M. Yoshimura (FTI) re: convenience class Claims reconciliation.	0.2	135.00
5/3/24	Michael Yoshimura	Call with G. Shiau (FTI) re: convenience class Claims reconciliation.	0.2	196.00
5/3/24	Andrew Bland	Reconcile vendor objections to cure amounts.	1.6	1,080.00
5/3/24	Grace Shiau	Reconcile filed Claims and claim amounts included in the auction model.	2.5	1,687.50
5/3/24	Grace Shiau	Continue to reconcile filed Claims and claim amounts included in the auction model.	2.7	1,822.50
5/3/24	Grace Shiau	Review Claims reconciliation analysis and note variances.	1.1	742.50
5/3/24	Andrew Spirito	Review valuation support for equipment lessor claim.	0.5	537.50
5/3/24	Andrew Spirito	Call with NVTA to review equipment lessor valuation assertion.	0.5	537.50
5/3/24	Michael Yoshimura	Review Claims analysis.	0.4	392.00
5/3/24	Sean Higgins	Attend to action items related to objections to the contract cure schedule.	1.4	1,211.00
5/3/24	Sean Higgins	Coordinate tasks related to the US Government cure claim objection.	0.7	605.50
5/3/24	Sean Higgins	Review the contract cures schedule to identify governmental contract counterparties.	0.7	605.50
5/3/24	Sean Higgins	Respond to K&E requests re: open cure claim objections.	0.3	259.50
5/3/24	Grace Shiau	Research cure schedule for federal contracts to send to K&E.	0.4	270.00
5/3/24	Andrew Spirito	Call with N. Gavey (K&E) to review outstanding cure objections and issues.	0.6	645.00
5/3/24	Michael Yoshimura	Participate in a call with A. Bland and A. Spirito (both FTI) and Debtor and secured lender advisors to discuss Class 4 and 5 Claims analysis.	0.7	686.00
5/4/24	Andrew Bland	Reconcile vendor objections to cure amounts.	0.5	337.50
5/4/24	Sean Higgins	Respond to K&E requests re: open cure claim objections.	0.2	173.00
5/5/24	Andrew Spirito	Call with N. Gavey, A. Simioni (K&E) and equipment lessor to review claim amount.	0.8	860.00
5/5/24	Andrew Spirito	Review valuation support for equipment lessor claim.	0.8	860.00
5/6/24	Jacob Baltaytis	Review cure objections.	0.8	584.00
5/6/24	Andrew Bland	Respond to K&E requests re: open cure claim objections.	0.7	472.50
5/6/24	Michael Yoshimura	Review Claims reconciliation.	0.5	490.00
5/6/24	Sean Higgins	Correspond with K&E on open cure claim objections.	0.3	259.50
5/6/24	Sean Higgins	Address requests from K&E on open contract cure objections.	0.3	259.50
5/6/24	Sean Higgins	Coordinate tasks related to the contract cure schedule with K&E and FTI.	0.4	346.00
5/7/24	Jacob Baltaytis	Respond to cure objection question.	0.8	584.00
5/7/24	Jacob Baltaytis	Review status of all cure objections.	1.8	1,314.00
5/7/24	Andrew Spirito	Review claim reconciliations.	0.6	645.00
5/7/24	Michael Yoshimura	Call with S. Khemka (Moelis) to review disclosure statement exhibits.	0.3	294.00
5/7/24	Michael Yoshimura	Prepare bridge between Claims analysis and waterfall.	1.1	1,078.00
5/7/24	Michael Yoshimura	Continue to prepare bridge between Claims analysis and waterfall.	2.6	2,548.00
5/7/24	Michael Yoshimura	Continue to prepare bridge between Claims analysis and waterfall.	1.2	1,176.00
5/7/24	Sean Higgins	Prepare a schedule with the supporting evidence of NVTA's cure claim amount for a vendor objecting to the cure claim.	0.4	346.00

Date	Professional	Activity	Hours	Fees
5/7/24	Sean Higgins	Calculate various cure claim amounts for vendors with open cure objections.	0.5	432.50
5/8/24	Jacob Baltaytis	Call with S. Higgins (FTI) re: questions from K&E on the disclosure statement.	0.3	219.00
5/8/24	Jacob Baltaytis	Prepare updates to cure schedule from K&E comments.	1.3	949.00
5/8/24	Jacob Baltaytis	Analyze preference template setup.	1.1	803.00
5/8/24	Sean Higgins	Correspond with the FTI team on the Claims analysis.	0.2	173.00
5/8/24	Andrew Spirito	Review of Claims reconciliation analysis.	1.0	1,075.00
5/8/24	Andrew Spirito	Review of subsidiary GUC analysis.	0.8	860.00
5/8/24	Sean Higgins	Call with J. Baltaytis (FTI) re: questions from K&E on the disclosure statement.	0.3	259.50
5/8/24	Grace Shiau	Update liquidation analysis and Claims bridge based on comments from call with FTI team.	0.7	472.50
5/9/24	Alexander Kurowski	Call with FTI team re: vendor preferences.	0.6	357.00
5/9/24	Alexander Kurowski	Call with N. Lucci (FTI) to walkthrough preference analysis progress.	0.2	119.00
5/9/24	Alexander Kurowski	Review and organize notes re: vendor preference analysis call.	0.1	59.50
5/9/24	Jacob Baltaytis	Call with FTI team re: vendor preferences.	0.6	438.00
5/9/24	Nicholas Lucci	Call with FTI team re: vendor preferences.	0.6	405.00
5/9/24	Andrew Spirito	Call with FTI team re: vendor preferences.	0.6	645.00
5/9/24	Michael Yoshimura	Call with FTI team re: vendor preferences.	0.6	588.00
5/9/24	Jacob Baltaytis	Call with N. Lucci (FTI) re: 90-day payments.	0.3	219.00
5/9/24	Nicholas Lucci	Call with J. Baltaytis (FTI) re: 90-day payments.	0.3	202.50
5/9/24	Sean Higgins	Call with the K&E and FTI teams to discuss class 6 and subsidiary GUC Claims.	0.2	173.00
5/9/24	Andrew Spirito	Call with the K&E and FTI teams to discuss class 6 and subsidiary GUC Claims.	0.2	215.00
5/9/24	Michael Yoshimura	Call with the K&E and FTI teams to discuss class 6 and subsidiary GUC Claims.	0.2	196.00
5/9/24	Nicholas Lucci	Call with Z. Kurowski (FTI) to walkthrough preference analysis progress.	0.2	135.00
5/9/24	Sean Higgins	Research diligence requests on class 6 Claims from K&E.	0.3	259.50
5/9/24	Sean Higgins	Correspond with the FTI team on the preference analysis.	0.3	259.50
5/9/24	Nicholas Lucci	Identify population of eligible vendors as part of preference analysis workstream.	1.8	1,215.00
5/9/24	Nicholas Lucci	Continue to identify population of eligible vendors as part of preference analysis workstream.	1.7	1,147.50
5/9/24	Andrew Spirito	Review of subsidiary GUC analysis.	1.0	1,075.00
5/9/24	Michael Yoshimura	Update the outline for the preference analysis.	0.3	294.00
5/9/24	Michael Yoshimura	Prepare bridge between Claims analysis and waterfall.	1.0	980.00
5/9/24	Sean Higgins	Call with FTI team re: vendor preferences.	0.6	519.00
5/9/24	Sean Higgins	Respond to emails re: cure claim objections.	0.2	173.00
5/9/24	Jacob Baltaytis	Review preference template.	1.1	803.00
5/10/24	Sean Higgins	Review a vendor's cure claim objection.	0.2	173.00
5/10/24	Sean Higgins	Review precedent preference analyses.	0.4	346.00
5/10/24	Sean Higgins	Review the cure claim schedule.	0.4	346.00
5/10/24	Sean Higgins	Review open A/P and projected payments to calculate a vendor's cure claim.	0.4	346.00
5/13/24	Alexander Kurowski	Participate in call with J. Baltaytis and N. Lucci (both FTI) to discuss preference analysis.	0.4	238.00
5/13/24	Alexander Kurowski	Call with FTI team re: vendor preferences.	0.5	297.50
5/13/24	Jacob Baltaytis	Participate in call with N. Lucci and Z. Kurowski (both FTI) to discuss preference analysis.	0.4	292.00
5/13/24	Nicholas Lucci	Participate in call with J. Baltaytis and Z. Kurowski (both FTI) to discuss preference analysis.	0.4	270.00

Date	Professional	Activity	Hours	Fees
5/13/24	Nicholas Lucci	Call with J. Baltaytis, G. Shiau and Z. Kurowski (all FTI) to review preference analysis.	0.1	67.50
5/13/24	Grace Shiau	Call with J. Baltaytis, N. Lucci and Z. Kurowski (all FTI) to review preference analysis.	0.1	67.50
5/13/24	Jacob Baltaytis	Review cure issues.	0.8	584.00
5/13/24	Sean Higgins	Correspond with the FTI team on the preference claim analysis.	0.4	346.00
5/13/24	Sean Higgins	Review the analysis detailing the universe of potential preference payments.	0.5	432.50
5/13/24	Nicholas Lucci	Updates to preference analysis model to finalize and revise population subset.	1.9	1,282.50
5/13/24	Nicholas Lucci	Prepare the New value Defense build in the preference analysis model.	1.8	1,215.00
5/13/24	Nicholas Lucci	Continue to prepare the New value Defense build in the preference analysis model.	1.4	945.00
5/13/24	Andrew Spirito	Review summary of preference analysis.	1.1	1,182.50
5/13/24	Michael Yoshimura	Prepare information for Class 11 Claims.	0.4	392.00
5/13/24	Michael Yoshimura	Research impact of Class 11 Claims on waterfall recoveries.	1.4	1,372.00
5/13/24	Sean Higgins	Respond to communications re: open cure claim objections.	0.4	346.00
5/13/24	Sean Higgins	Reconcile invoice discrepancies with a vendor's cure claim objection.	0.4	346.00
5/13/24	Sean Higgins	Prepare a support schedule for NVTAs cure claim in response to an objection.	0.6	519.00
5/14/24	Alexander Kurowski	Call with FTI team re: vendor preferences.	0.8	476.00
5/14/24	Andrew Hinkelman	Call with FTI team re: vendor preferences.	0.8	1,052.00
5/14/24	Jacob Baltaytis	Call with A. Spirito and M. Yoshimura (both FTI) and S. Khemka (Moelis) re: allowed Claims update to waterfall.	0.4	292.00
5/14/24	Andrew Spirito	Call with J. Baltaytis and M. Yoshimura (both FTI) and S. Khemka (Moelis) re: allowed Claims update to waterfall.	0.4	430.00
5/14/24	Michael Yoshimura	Call with A. Spirito and J. Baltaytis (both FTI) and S. Khemka (Moelis) re: allowed Claims update to waterfall.	0.4	392.00
5/14/24	Jacob Baltaytis	Call with FTI team re: vendor preferences.	0.8	584.00
5/14/24	Sean Higgins	Call with FTI team re: vendor preferences.	0.8	692.00
5/14/24	Nicholas Lucci	Call with FTI team re: vendor preferences.	0.8	540.00
5/14/24	Michael Yoshimura	Call with FTI team re: vendor preferences.	0.8	784.00
5/14/24	Sean Higgins	Call with M. Yoshimura (FTI) re: the preference analysis.	0.1	86.50
5/14/24	Michael Yoshimura	Call with S. Higgins (FTI) re: preference analysis.	0.1	98.00
5/14/24	Jacob Baltaytis	Prepare rejection damage estimate in response to cure objection.	1.4	1,022.00
5/14/24	Jacob Baltaytis	Review lease and lease accounting re: damages estimate.	0.6	438.00
5/14/24	Jacob Baltaytis	Revise and finalize estimate.	0.7	511.00
5/14/24	Sean Higgins	Attend to action items re: diligence requests from K&E.	0.4	346.00
5/14/24	Nicholas Lucci	Revise preference analysis.	0.4	270.00
5/14/24	Nicholas Lucci	Update New Value Defense roll-forward for each specific vendor in the preference analysis.	1.9	1,282.50
5/14/24	Nicholas Lucci	Update payments and invoices tab in the preference analysis.	0.9	607.50
5/14/24	Nicholas Lucci	Update the preference analysis model.	1.0	675.00
5/14/24	Nicholas Lucci	Create summary outputs for New Value Defense in preference analysis prior to review with team.	1.7	1,147.50
5/14/24	Andrew Spirito	Review of GUC Claims analysis for waterfall.	1.1	1,182.50
5/14/24	Andrew Spirito	Review allowed Claims update to waterfall.	0.5	537.50
5/14/24	Michael Yoshimura	Update Claims analysis bridge for waterfall analyses.	2.3	2,254.00
5/14/24	Michael Yoshimura	Continue to update Claims analysis bridge for waterfall analyses.	1.2	1,176.00
5/14/24	Michael Yoshimura	Continue to update Claims analysis bridge for waterfall analyses.	1.9	1,862.00

Date	Professional	Activity	Hours	Fees
5/14/24	Jacob Baltaytis	Correspond with K&E and NVTA legal team re: cure issue.	1.2	876.00
5/14/24	Sean Higgins	Correspond with the K&E team on the contract cure schedule.	0.2	173.00
5/14/24	Sean Higgins	Address diligence requests and emails re: open vendor cure Claims.	0.7	605.50
5/14/24	Sean Higgins	Correspond with the FTI and K&E teams re: open vendor cure Claims.	0.3	259.50
5/14/24	Jacob Baltaytis	Review additional cure issues.	1.2	876.00
5/15/24	Andrew Hinkelman	Call with M. Yoshimura (FTI), K&E and Moelis teams to discuss potential litigation impacts on waterfall.	0.9	1,183.50
5/15/24	Michael Yoshimura	Call with A. Hinkelman (FTI), K&E and Moelis teams to discuss potential litigation impacts on waterfall.	0.9	882.00
5/15/24	Jacob Baltaytis	Call with A. Maresco (K&E) re: outstanding cure issues.	0.7	511.00
5/15/24	Nicholas Lucci	Integrate Ordinary Course of Business defense into preference analysis model.	1.9	1,282.50
5/15/24	Nicholas Lucci	Finalize integration of Ordinary Course of Business defense in the preference analysis.	1.9	1,282.50
5/15/24	Nicholas Lucci	Update payment detail tab to identify payment windows, assess Ordinary Course of Business windows for proper ranges on individual vendor level in the preference analysis.	1.8	1,215.00
5/15/24	Nicholas Lucci	Update summary outputs for Ordinary Course of Business defense and other formatting changes in the preference analysis.	1.6	1,080.00
5/15/24	Michael Yoshimura	Review and update the claims waterfall.	0.3	294.00
5/15/24	Sean Higgins	Correspond with A. Maresco (K&E) on the cure claim objections.	0.2	173.00
5/15/24	Sean Higgins	Prepare support schedules showing the reconciliation between NVTA's cure claim calculations and the calculations in vendor objections.	0.7	605.50
5/15/24	Sean Higgins	Reconcile cure claim amounts to cure amounts in objections.	0.2	173.00
5/15/24	Sean Higgins	Review a cure claim objection (dkt. 498).	0.3	259.50
5/15/24	Sean Higgins	Correspond with K&E on a cure claim objection.	0.3	259.50
5/15/24	Sean Higgins	Call with A. Maresco (K&E) re: open cure claim objections.	0.4	346.00
5/15/24	Sean Higgins	Correspond with the FTI team on the contract cure schedule.	0.4	346.00
5/15/24	Nicholas Lucci	Correspond with Moelis and K&E regarding vendor level detail versus Cure Schedule analysis.	0.6	405.00
5/16/24	Alexander Kurowski	Research receiver report for pre-petition period.	0.3	178.50
5/16/24	Jacob Baltaytis	Call with A. Spirito, S. Higgins (both FTI) re: the preference analysis.	0.6	438.00
5/16/24	Sean Higgins	Call with A. Spirito, J. Baltaytis (both FTI) re: the preference analysis.	0.6	519.00
5/16/24	Andrew Spirito	Call with J. Baltaytis, S. Higgins (both FTI) re: the preference analysis.	0.6	645.00
5/16/24	Jacob Baltaytis	Call with N. Lucci (FTI) re: contract cure items.	0.2	146.00
5/16/24	Nicholas Lucci	Call with J. Baltaytis (FTI) re: contract cure items.	0.2	135.00
5/16/24	Jacob Baltaytis	Call with S. Higgins and A. Spirito (both FTI) re: outstanding contract cure issue.	1.0	730.00
5/16/24	Sean Higgins	Call with J. Baltaytis and A. Spirito (both FTI) re: outstanding contract cure issue.	1.0	865.00
5/16/24	Andrew Spirito	Call with J. Baltaytis and S. Higgins (both FTI) re: outstanding contract cure issue.	1.0	1,075.00
5/16/24	Jacob Baltaytis	Review outstanding cure schedule items.	1.2	876.00
5/16/24	Nicholas Lucci	Conduct thorough review of Ordinary Course of Business defense for largest vendors.	1.5	1,012.50
5/16/24	Nicholas Lucci	Prepare explanations and footnotes for payments driving larger preferences for FTI team's review.	0.4	270.00

Date	Professional	Activity	Hours	Fees
5/16/24	Nicholas Lucci	Update the Ordinary Course of Business roll forward analysis and New Value Defense in the preference analysis.	1.8	1,215.00
5/16/24	Nicholas Lucci	Review Ordinary Course of Business window and DPO calculation in the preference analysis.	1.0	675.00
5/16/24	Nicholas Lucci	Create manual adjustments for specific vendors in the preference analysis.	0.8	540.00
5/16/24	Nicholas Lucci	Update summary outputs in the preference analysis.	1.6	1,080.00
5/16/24	Andrew Spirito	Review of preference analysis model and calculations.	1.5	1,612.50
5/16/24	Sean Higgins	Coordinate tasks re: open cure claim objections.	0.4	346.00
5/16/24	Sean Higgins	Reconcile a cure claim calculation to the amount in a cure objection.	0.5	432.50
5/16/24	Sean Higgins	Review the procedure for Claims trading (dkt. 56).	0.3	259.50
5/17/24	Sean Higgins	Call with a vendor re: their pre-petition claim.	0.2	173.00
5/17/24	Jacob Baltaytis	Call with A. Spirito, S. Higgins and N. Lucci (all FTI) re: preference updates.	0.9	657.00
5/17/24	Nicholas Lucci	Call with A. Spirito, S. Higgins and J. Baltaytis (all FTI) re: preference updates.	0.9	607.50
5/17/24	Andrew Spirito	Call with J. Baltaytis, S. Higgins and N. Lucci (all FTI) re: preference updates.	0.9	967.50
5/17/24	Jacob Baltaytis	Prepare response to cure schedule objection at the request of K&E.	1.4	1,022.00
5/17/24	Jacob Baltaytis	Prepare summary of remaining cure issue for NVT legal.	0.8	584.00
5/17/24	Nicholas Lucci	Update preference analysis model.	1.0	675.00
5/17/24	Nicholas Lucci	Update Ordinary Course of Business drivers, 503(b)9 master list, Critical Vendors in the preference analysis.	1.9	1,282.50
5/17/24	Nicholas Lucci	Update the summary output for Ordinary Course of Business adjustments in the preference analysis.	1.8	1,215.00
5/17/24	Sean Higgins	Call with A. Spirito, J. Baltaytis and N. Lucci (all FTI) re: preference updates.	0.9	778.50
5/17/24	Sean Higgins	Review the preference analysis.	0.4	346.00
5/17/24	Sean Higgins	Review preference analysis.	0.2	173.00
5/17/24	Sean Higgins	Review the revised cure schedule.	0.4	346.00
5/17/24	Sean Higgins	Respond to A. Maresco's (K&E) questions on the revised cure schedule.	0.3	259.50
5/17/24	Sean Higgins	Call with C. Nowlin (K&E) re: OCP pre-petition Claims.	0.1	86.50
5/20/24	Jacob Baltaytis	Call with N. Lucci (FTI) and A. Bland (FTI, partial) re: total preference exposure adjustments.	1.6	1,168.00
5/20/24	Andrew Bland	Call with N. Lucci (FTI) and J. Baltaytis (FTI) re: total preference exposure adjustments (partial).	0.4	270.00
5/20/24	Nicholas Lucci	Call with J. Baltaytis (FTI) and A. Bland (FTI, partial) re: total preference exposure adjustments.	1.6	1,080.00
5/20/24	Sean Higgins	Correspond with the NVT legal team on Claims reconciliation.	0.4	346.00
5/20/24	Sean Higgins	Correspond with the NVT team re: open pre-petition Claims.	0.4	346.00
5/20/24	Sean Higgins	Review the preference analysis.	1.0	865.00
5/20/24	Nicholas Lucci	Update preference analysis to incorporate back-end vendor by vendor adjustment.	1.9	1,282.50
5/20/24	Jacob Baltaytis	Correspond with K&E and NVT legal re: cure follow ups.	0.6	438.00
5/20/24	Sean Higgins	Coordinate tasks re: the contract cure schedule.	0.2	173.00
5/20/24	Sean Higgins	Prepare a cure reconciliation for a vendor claim.	0.4	346.00
5/21/24	Andrew Spirito	Correspond with K&E team re: Claims treatment.	0.6	645.00
5/21/24	Jacob Baltaytis	Call with N. Lucci (FTI) re: preference analysis.	0.9	657.00
5/21/24	Nicholas Lucci	Call with J. Baltaytis (FTI) re: preference analysis.	0.9	607.50
5/21/24	Sean Higgins	Review the Claims reconciliation file.	0.3	259.50
5/21/24	Nicholas Lucci	Integrate updates into Preference analysis source data as a follow-up to the advisor call.	1.8	1,215.00

Date	Professional	Activity	Hours	Fees
5/21/24	Nicholas Lucci	Prepare materials for preference analysis review call in preparation for 5/22/2024 presentation.	0.4	270.00
5/22/24	Andrew Spirito	Correspond with K&E team re: Claims treatment.	0.5	537.50
5/22/24	Sean Higgins	Call with N. Lucci (FTI) re: preference analysis.	0.9	778.50
5/22/24	Nicholas Lucci	Call with S. Higgins (FTI) re: preference analysis.	0.9	607.50
5/22/24	Sean Higgins	Call with N. Gavey, O. Acuna and A. Maresco (all K&E) to discuss open cure claim objections.	0.3	259.50
5/22/24	Sean Higgins	Attend to follow-up actions related to contract cure objections.	0.5	432.50
5/22/24	Sean Higgins	Draft comments on the preference analysis to provide to N. Lucci and J. Baltaytis (both FTI).	0.6	519.00
5/22/24	Nicholas Lucci	Update preference analysis file to incorporate new calculations for net claim exposure after the FTI internal review.	1.7	1,147.50
5/22/24	Sean Higgins	Correspond with K&E on open cure claim objections.	0.4	346.00
5/22/24	Sean Higgins	Call with C. Nowlin (K&E) re: a vendor trade agreement and cure objection.	0.2	173.00
5/23/24	Nicholas Lucci	Continue to incorporate updates into preference analysis file as a follow-up to 5/22/2024 call.	0.8	540.00
5/24/24	Michael Yoshimura	Review the updated claims analysis.	0.3	294.00
5/24/24	Michael Yoshimura	Call with A. Spirito (FTI) re: updated Claims analysis.	0.9	882.00
5/24/24	Andrew Spirito	Call with M. Yoshimura (FTI) re: updated Claims analysis.	0.9	967.50
5/28/24	Nicholas Lucci	Develop invoice detail key performance indicators as part of preference analysis.	1.1	742.50
5/28/24	Nicholas Lucci	Create bridges of the SOFA 3 schedule to Net Preference analysis.	1.5	1,012.50
5/28/24	Nicholas Lucci	Review of Ordinary Course of Business windows and underlying calculations as part of preference analysis.	1.2	810.00
5/28/24	Andrew Spirito	Review of preference analysis.	1.5	1,612.50
5/28/24	Michael Yoshimura	Review preference analysis.	0.3	294.00
5/28/24	Michael Yoshimura	Review secured Claims filed on docket.	0.3	294.00
5/28/24	Michael Yoshimura	Call with N. Gavey (K&E) to discuss secured Claims.	0.2	196.00
5/28/24	Kyle Schanzer	Review K&E requested vendor service agreements re: cure resolution.	0.2	135.00
5/28/24	Kyle Schanzer	Continued review K&E requested vendor service agreements re: cure resolution.	0.1	67.50
5/29/24	Jacob Baltaytis	Correspond with K. Schanzer (FTI) re: cure schedule issue resolution.	0.2	146.00
5/29/24	Jacob Baltaytis	Review updated preference data.	0.4	292.00
5/29/24	Sean Higgins	Correspond with the FTI team re: a cure claim objection.	0.3	259.50
5/29/24	Sean Higgins	Draft an email to C. Nowlin (K&E) re: a cure claim objection.	0.2	173.00
5/29/24	Sean Higgins	Follow-up on action items related to the cure schedule.	0.9	778.50
5/29/24	Nicholas Lucci	Review updated preference data.	0.4	270.00
5/29/24	Nicholas Lucci	Correspond with NVTA regarding updated invoice detail for preference analysis workstream.	0.5	337.50
5/29/24	Nicholas Lucci	Integrate revised invoice detail from NVTA into preference analysis model.	0.6	405.00
5/29/24	Nicholas Lucci	Develop checks to ensure a future data refresh is accurate.	0.6	405.00
5/29/24	Nicholas Lucci	Prepare a schedule bridging the payment detail in the preference analysis to the SOFA 3 schedule detail.	1.3	877.50
5/30/24	Jacob Baltaytis	Review and prepare summary of contract cure revisions.	1.8	1,314.00
5/30/24	Jacob Baltaytis	Review and analyze revised section 547 analysis for subledger changes.	0.7	511.00
5/30/24	Sean Higgins	Attend to action items related to the cure schedule.	0.4	346.00
5/30/24	Nicholas Lucci	Incorporate revised invoice detail into preference analysis model.	1.7	1,147.50
5/30/24	Nicholas Lucci	Create bridging detail for version over version analysis of preference analysis outputs.	0.9	607.50

Date	Professional	Activity	Hours	Fees
5/30/24	Nicholas Lucci	Conduct review of the final version of the preference analysis.	1.1	742.50
5/31/24	Sean Higgins	Review the schedule of revised cure amounts.	0.3	259.50
5/31/24	Sean Higgins	Update the schedule of revised cure amounts.	0.4	346.00
5/31/24	Sean Higgins	Finalize the schedule of revised contract cure amounts.	0.4	346.00
5/31/24	Sean Higgins	Finalize the schedule of revised contract cure amounts.	0.4	346.00
5/31/24	Nicholas Lucci	Review claims to develop notes to prepare for internal meeting.	0.8	540.00
Claims Management & Analysis Total			197.6	\$158,364.50
Plan and Disclosure Statement				
5/1/24	Andrew Hinkelman	Review and analysis of draft wind-down budget.	1.4	\$1,841.00
5/1/24	Andrew Hinkelman	Call with A. Spirito, J. Baltaytis and M. Yoshimura (all FTI) re: wind-down checklist and budget review (partial attendance).	0.6	789.00
5/1/24	Jacob Baltaytis	Revise wind-down budget.	0.8	584.00
5/1/24	Jacob Baltaytis	Participate in call with A. Spirito and G. Shiau (both FTI) to discuss updates to liquidation analysis and disclosure statement write-up.	1.4	1,022.00
5/1/24	Grace Shiau	Participate in call with A. Spirito and J. Baltaytis (both FTI) to discuss updates to liquidation analysis and disclosure statement write-up.	1.4	945.00
5/1/24	Andrew Spirito	Participate in call with J. Baltaytis and G. Shiau (both FTI) to discuss updates to liquidation analysis and disclosure statement write-up.	1.4	1,505.00
5/1/24	Jacob Baltaytis	Call with A. Spirito (FTI) re: global notes to wind-down budget for Disclosure Statement exhibit.	1.3	949.00
5/1/24	Andrew Spirito	Call with J. Baltaytis (FTI) re: global notes to wind-down budget for Disclosure Statement exhibit.	1.3	1,397.50
5/1/24	Jacob Baltaytis	Call with A. Spirito and N. Lucci (both FTI) re: cure and vendor support for Bidder.	0.6	438.00
5/1/24	Nicholas Lucci	Call with J. Baltaytis and A. Spirito (both FTI) re: cure and vendor support for Bidder.	0.6	405.00
5/1/24	Andrew Spirito	Call with J. Baltaytis and N. Lucci (both FTI) re: cure and vendor support for Bidder.	0.6	645.00
5/1/24	Jacob Baltaytis	Call with A. Spirito (FTI) re: global notes to wind-down budget for Disclosure Statement exhibit.	1.3	949.00
5/1/24	Andrew Spirito	Call with J. Baltaytis (FTI) re: global notes to wind-down budget for Disclosure Statement exhibit.	1.3	1,397.50
5/1/24	Jacob Baltaytis	Call with A. Hinkelman (partial), A. Spirito and M. Yoshimura (all FTI) re: wind-down checklist and budget review.	1.5	1,095.00
5/1/24	Andrew Spirito	Call with A. Hinkelman (partial), J. Baltaytis and M. Yoshimura (all FTI) re: wind-down checklist and budget review.	1.5	1,612.50
5/1/24	Michael Yoshimura	Call with A. Hinkelman (partial), J. Baltaytis and A. Spirito (all FTI) re: wind-down checklist and budget review.	1.5	1,470.00
5/1/24	Jacob Baltaytis	Follow up call with A. Spirito (FTI) re: wind-down next steps.	0.1	73.00
5/1/24	Andrew Spirito	Follow up call with J. Baltaytis (FTI) re: wind-down next steps.	0.1	107.50
5/1/24	Grace Shiau	Update language in disclosure statement for the liquidation analysis.	1.5	1,012.50
5/1/24	Grace Shiau	Update liquidation analysis and add charts to disclosure statement draft.	1.7	1,147.50
5/1/24	Grace Shiau	Update liquidation analysis based on comments from FTI team.	2.8	1,890.00
5/1/24	Grace Shiau	Update disclosure statement write-up based on comments from FTI team.	0.7	472.50
5/1/24	Andrew Spirito	Review and revisions of wind-down checklist and budget.	2.0	2,150.00
5/1/24	Andrew Spirito	Call with NVTA to review priority vendor escalations.	0.5	537.50
5/1/24	Michael Yoshimura	Attend to various wind-down related matters.	0.8	784.00
5/1/24	Michael Yoshimura	Update proposed wind-down checklist.	0.7	686.00

Date	Professional	Activity	Hours	Fees
5/2/24	Jacob Baltaytis	Update notes to wind-down budget.	1.4	1,022.00
5/2/24	Jacob Baltaytis	Participate in call with A. Spirito and G. Shiau (both FTI) to discuss liquidation analysis updates.	0.1	73.00
5/2/24	Grace Shiau	Participate in call with A. Spirito and J. Baltaytis (both FTI) to discuss liquidation analysis updates.	0.1	67.50
5/2/24	Andrew Spirito	Participate in call with G. Shiau and J. Baltaytis (both FTI) to discuss liquidation analysis updates.	0.1	107.50
5/2/24	Jacob Baltaytis	Call with G. Shiau (FTI) re: liquidation analysis chart formatting.	0.1	73.00
5/2/24	Grace Shiau	Call with J. Baltaytis (FTI) re: liquidation analysis chart formatting.	0.1	67.50
5/2/24	Jacob Baltaytis	Participate in call with G. Shiau (FTI) to discuss distressed sale scenario.	0.6	438.00
5/2/24	Jacob Baltaytis	Revise and finalize draft wind-down budget for comments.	2.5	1,825.00
5/2/24	Grace Shiau	Participate in call with J. Baltaytis (FTI) to discuss distressed sale scenario.	0.6	405.00
5/2/24	Jacob Baltaytis	Participate in working session with A. Spirito (FTI) to review the Disclosure Statement exhibits.	0.6	438.00
5/2/24	Andrew Spirito	Participate in working session with J. Baltaytis (FTI) to review the Disclosure Statement exhibits.	0.6	645.00
5/2/24	Andrew Spirito	Call with M. Yoshimura (FTI) to discuss various wind-down items.	0.6	645.00
5/2/24	Michael Yoshimura	Call with A. Spirito (FTI) to discuss various wind-down items.	0.6	588.00
5/2/24	Grace Shiau	Update liquidation analysis formatting and output.	2.2	1,485.00
5/2/24	Grace Shiau	Review updates to liquidation analysis and disclosure statement.	0.6	405.00
5/2/24	Grace Shiau	Update liquidation analysis to incorporate distressed sale value.	2.6	1,755.00
5/2/24	Grace Shiau	Update output and notes in disclosure statement.	2.0	1,350.00
5/2/24	Grace Shiau	Format and send liquidation analysis to K&E and Moelis teams.	0.6	405.00
5/2/24	Andrew Spirito	Review of hypothetical liquidation analysis exhibit and model.	2.1	2,257.50
5/2/24	Andrew Spirito	Review of wind-down checklist and budget.	1.1	1,182.50
5/2/24	Andrew Spirito	Continued review of hypothetical liquidation analysis exhibit and model.	1.5	1,612.50
5/2/24	Andrew Spirito	Call with S. Khemka (Moelis) to review wind-down budget.	0.5	537.50
5/3/24	Andrew Hinkelman	Continued review and analysis of updated liquidation support.	1.1	1,446.50
5/3/24	Michael Yoshimura	Call with J. Baltaytis, A. Spirito (both FTI), Moelis and K&E teams re: Disclosure Statement exhibits (partial).	0.2	196.00
5/3/24	Jacob Baltaytis	Call with A. Spirito, M. Yoshimura (partial) (both FTI), Moelis and K&E teams re: Disclosure Statement exhibits.	0.6	438.00
5/3/24	Andrew Spirito	Call with J. Baltaytis, M. Yoshimura(partial) (both FTI), Moelis and K&E teams re: Disclosure Statement exhibits.	0.6	645.00
5/3/24	Jacob Baltaytis	Revise wind-down budget for changes to distribution timing.	1.2	876.00
5/3/24	Jacob Baltaytis	Review liquidation analysis and notes thereto.	1.4	1,022.00
5/3/24	Nicholas Lucci	Update Cure Schedule versus actuals file for revised Cure Schedule.	1.7	1,147.50
5/3/24	Nicholas Lucci	Update Cure Schedule versus actuals file for consolidated outputs of vendors meeting minimum spend threshold in Q1 2024.	1.2	810.00
5/3/24	Nicholas Lucci	Integrate changes upon review of file to summarized outputs re: Cure Schedule versus actuals file.	0.8	540.00
5/3/24	Andrew Spirito	Review of hypothetical liquidation analysis exhibit and model.	1.2	1,290.00
5/3/24	Michael Yoshimura	Attend to various wind-down related items.	0.5	490.00
5/6/24	Jacob Baltaytis	Call with G. Shiau, M. Yoshimura and A. Spirito (all FTI) to discuss liquidation analysis.	0.8	584.00
5/6/24	Grace Shiau	Call with A. Spirito, M. Yoshimura and J. Baltaytis (all FTI) to discuss liquidation analysis.	0.8	540.00

Date	Professional	Activity	Hours	Fees
5/6/24	Andrew Spirito	Call with G. Shiau, M. Yoshimura and J. Baltaytis (all FTI) to discuss liquidation analysis.	0.8	860.00
5/6/24	Michael Yoshimura	Call with A. Spirito, G. Shiau and J. Baltaytis (all FTI) to discuss liquidation analysis.	0.8	784.00
5/6/24	Jacob Baltaytis	Call with Moelis team, K&E team and FTI team to discuss liquidation analysis and wind-down budget.	0.5	365.00
5/6/24	Grace Shiau	Call with Moelis team, K&E team and FTI team to discuss liquidation analysis and wind-down budget.	0.5	337.50
5/6/24	Jacob Baltaytis	Finalize wind-down budget and notes for advisor comment.	1.3	949.00
5/6/24	Jacob Baltaytis	Update notes on distributions timing re: wind-down budget.	0.6	438.00
5/6/24	Andrew Spirito	Call with Moelis team, K&E team and FTI team to discuss liquidation analysis and wind-down budget.	0.5	537.50
5/6/24	Michael Yoshimura	Call with Moelis team, K&E team and FTI team to discuss liquidation analysis and wind-down budget.	0.5	490.00
5/6/24	Jacob Baltaytis	Working session with A. Spirito (FTI) to review advisor comments to wind-down budget.	1.8	1,314.00
5/6/24	Andrew Spirito	Working session with J. Baltaytis (FTI) to review advisor comments to wind-down budget.	1.8	1,935.00
5/6/24	Jacob Baltaytis	Review revised liquidation analysis and notes.	1.3	949.00
5/6/24	Grace Shiau	Update liquidation analysis and wind-down budget updates.	1.1	742.50
5/6/24	Grace Shiau	Update the liquidation analysis based on comments from Moelis and K&E teams.	1.7	1,147.50
5/6/24	Grace Shiau	Update liquidation analysis Claims waterfalls.	0.5	337.50
5/6/24	Grace Shiau	Update Claims waterfall to include sale transaction fees and carve out.	1.2	810.00
5/6/24	Andrew Spirito	Call with Moelis team to review disclosure statement exhibits.	0.5	537.50
5/6/24	Michael Yoshimura	Correspond with the FTI team re: wind-down budget and task list.	0.2	196.00
5/6/24	Michael Yoshimura	Review wind-down budget and task list.	0.8	784.00
5/6/24	Jacob Baltaytis	Correspond with S. Khemka (Moelis) re: wind-down budget.	0.3	219.00
5/6/24	Jacob Baltaytis	Prepare board materials re: wind-down budget.	1.4	1,022.00
5/7/24	Alexander Kurowski	Research other trade cure amount support in waterfall analysis.	0.4	238.00
5/7/24	Michael Yoshimura	Attend to the wind-down task list.	0.4	392.00
5/7/24	Jacob Baltaytis	Call with A. Spirito, M. Yoshimura (both FTI) and NVTA re: wind-down budget.	0.4	292.00
5/7/24	Andrew Spirito	Call with J. Baltaytis, M. Yoshimura (both FTI) and NVTA re: wind-down budget.	0.4	430.00
5/7/24	Michael Yoshimura	Call with J. Baltaytis, A. Spirito (both FTI) and NVTA re: wind-down budget.	0.4	392.00
5/7/24	Jacob Baltaytis	Working session with A. Spirito (FTI) to review board outputs on wind-down budget.	1.6	1,168.00
5/7/24	Andrew Spirito	Working session with J. Baltaytis (FTI) to review board outputs on wind-down budget.	1.6	1,720.00
5/7/24	Jacob Baltaytis	Call with M. Yoshimura, G. Shiau and A. Spirito (FTI) to discuss liquidation analysis.	0.5	365.00
5/7/24	Grace Shiau	Call with A. Spirito, M. Yoshimura and J. Baltaytis (FTI) to discuss liquidation analysis.	0.5	337.50
5/7/24	Andrew Spirito	Call with M. Yoshimura, G. Shiau and J. Baltaytis (FTI) to discuss liquidation analysis.	0.5	537.50
5/7/24	Michael Yoshimura	Call with A. Spirito, G. Shiau and J. Baltaytis (FTI) to discuss liquidation analysis.	0.5	490.00
5/7/24	Jacob Baltaytis	Call with G. Shiau and A. Spirito (both FTI) to discuss updates to liquidation analysis.	0.2	146.00
5/7/24	Grace Shiau	Call with A. Spirito and J. Baltaytis (both FTI) to discuss updates to liquidation analysis.	0.2	135.00

Date	Professional	Activity	Hours	Fees
5/7/24	Andrew Spirito	Call with G. Shiau and J. Baltaytis (both FTI) to discuss updates to liquidation analysis.	0.2	215.00
5/7/24	Grace Shiau	Call with A. Spirito (FTI) to discuss liquidation analysis updates.	0.4	270.00
5/7/24	Andrew Spirito	Call with G. Shiau (FTI) to discuss liquidation analysis updates.	0.4	430.00
5/7/24	Jacob Baltaytis	Finalize board materials re: wind-down budget.	1.6	1,168.00
5/7/24	Jacob Baltaytis	Revise global notes to wind-down budget.	1.5	1,095.00
5/7/24	Andrew Bland	Create bridge of accrued and unpaid professional fees as of the waterfall date.	0.6	405.00
5/7/24	Grace Shiau	Update Claims waterfall based on comments from Moelis and K&E teams.	1.4	945.00
5/7/24	Grace Shiau	Update liquidation analysis Claims waterfall and best interest test.	1.5	1,012.50
5/7/24	Grace Shiau	Review liquidation analysis write up and send to Moelis and K&E teams.	0.7	472.50
5/7/24	Grace Shiau	Update best interest test slides and conform liquidation analysis to precedent.	1.7	1,147.50
5/7/24	Grace Shiau	Continue to update liquidation analysis with K&E comments.	1.8	1,215.00
5/7/24	Andrew Spirito	Review of precedent liquidation analysis.	1.1	1,182.50
5/7/24	Andrew Spirito	Review of K&E comments to liquidation analysis.	0.8	860.00
5/7/24	Andrew Spirito	Call with K&E team to review process steps for filing disclosure statement exhibits.	0.7	752.50
5/7/24	Andrew Spirito	Review of draft plan and disclosure statement.	1.1	1,182.50
5/7/24	Andrew Spirito	Call with S. Khemka (Moelis) to review disclosure statement exhibits.	0.4	430.00
5/8/24	Jacob Baltaytis	Call with G. Shiau (FTI) re: liquidation analysis.	0.2	146.00
5/8/24	Grace Shiau	Call with J. Baltaytis (FTI) re: liquidation analysis.	0.2	135.00
5/8/24	Jacob Baltaytis	Review wind-down items.	0.2	146.00
5/8/24	Jacob Baltaytis	Finalize wind-down notes for advisor review.	0.7	511.00
5/8/24	Sean Higgins	Prepare a schedule detailing the 503(b)(9) and convenience class claim summaries for the disclosure statement.	0.6	519.00
5/8/24	Sean Higgins	Draft response to K&E on open disclosure statement diligence requests.	0.2	173.00
5/8/24	Sean Higgins	Attend to action items related to the disclosure statement.	0.5	432.50
5/8/24	Sean Higgins	Address a K&E diligence request re: the plan waterfall.	0.3	259.50
5/8/24	Grace Shiau	Create Claims bridge between liquidation analysis and waterfall.	0.6	405.00
5/8/24	Grace Shiau	Update professional fees and corresponding charts in liquidation analysis.	0.6	405.00
5/8/24	Andrew Spirito	Review of draft plan and disclosure statement.	1.9	2,042.50
5/8/24	Andrew Spirito	Review of precedent liquidation analysis.	1.8	1,935.00
5/8/24	Andrew Spirito	Review of disclosure statement exhibits.	2.1	2,257.50
5/8/24	Michael Yoshimura	Attend to various wind-down related items.	0.3	294.00
5/8/24	Michael Yoshimura	Review draft plan and disclosure statements.	0.4	392.00
5/8/24	Michael Yoshimura	Review and revise the revised disclosure statement.	0.9	882.00
5/8/24	Michael Yoshimura	Continue to review draft plan and disclosure statements.	1.1	1,078.00
5/13/24	Andrew Hinkelman	Review and analysis of wind-down budget and recovery model.	1.5	1,972.50
5/13/24	Jacob Baltaytis	Review wind-down checklist.	1.1	803.00
5/13/24	Andrew Spirito	Call with F. Petrie (K&E) to review status of Disclosure Statement.	0.4	430.00
5/13/24	Andrew Spirito	Review redline of disclosure statement exhibits.	0.7	752.50
5/14/24	Andrew Hinkelman	Review and analysis of wind-down budget and recovery model.	0.4	526.00
5/14/24	Jacob Baltaytis	Finalize wind-down schedule for UCC distribution.	1.4	1,022.00
5/14/24	Andrew Spirito	Review of wind-down checklist in advance of call with management.	0.8	860.00
5/14/24	Sean Higgins	Review the wind-down checklist.	0.3	259.50

Date	Professional	Activity	Hours	Fees
5/15/24	Andrew Hinkelman	Review and provide feedback for sale waterfall.	0.4	526.00
5/15/24	Andrew Hinkelman	Review and provide feedback for sale wind-down budget.	0.5	657.50
5/15/24	Sean Higgins	Review the wind-down checklist.	0.2	173.00
5/15/24	Jacob Baltaytis	Review A/R updates for waterfall.	0.4	292.00
5/15/24	Jacob Baltaytis	Correspond with NVTA finance team re: A/R waterfall updates.	0.3	219.00
5/15/24	Andrew Spirito	Review and update sale waterfall.	1.4	1,505.00
5/15/24	Sean Higgins	Call with N. Smith (Province) re: the wind-down budget.	0.2	173.00
5/15/24	Andrew Spirito	Review and update wind-down budget.	0.5	537.50
5/16/24	Andrew Hinkelman	Review and analysis of wind-down budget and recovery updates.	1.0	1,315.00
5/16/24	Sean Higgins	Update the wind-down tracker.	0.3	259.50
5/16/24	Andrew Spirito	Review tax considerations for the wind-down estate.	0.5	537.50
5/16/24	Andrew Spirito	Review tax considerations for the wind-down estate.	0.5	537.50
5/17/24	Andrew Hinkelman	Review of wind-down budget and general status updates.	1.0	1,315.00
5/17/24	Jacob Baltaytis	Call with A. Spirito, S. Higgins and N. Lucci (all FTI) re: liquidation analysis updates.	0.8	584.00
5/17/24	Nicholas Lucci	Call with A. Spirito, S. Higgins and J. Baltaytis (all FTI) re: liquidation analysis updates.	0.8	540.00
5/17/24	Andrew Spirito	Call with J. Baltaytis, S. Higgins and N. Lucci (all FTI) re: liquidation analysis updates.	0.8	860.00
5/17/24	Jacob Baltaytis	Revise liquidation analysis exhibit for filing.	1.7	1,241.00
5/17/24	Sean Higgins	Call with A. Spirito, J. Baltaytis and N. Lucci (all FTI) re: liquidation analysis updates.	0.8	692.00
5/20/24	Andrew Spirito	Correspond with NVTA wind-down leads on various operational items.	1.1	1,182.50
5/20/24	Andrew Spirito	Call with NVTA tax team re: wind-down / dissolution activities.	0.6	645.00
5/20/24	Jacob Baltaytis	Revise wind-down tracker.	1.1	803.00
5/20/24	Jacob Baltaytis	Review updated A/R from NVTA finance re: waterfall.	0.9	657.00
5/21/24	Jacob Baltaytis	Revise A/R collections runoff for new figures.	2.4	1,752.00
5/21/24	Jacob Baltaytis	Review and finalize new A/R runoff incorporation to sale waterfall.	1.1	803.00
5/21/24	Andrew Spirito	Review redline of liquidation analysis.	0.6	645.00
5/22/24	Jacob Baltaytis	Working session with A. Spirito (FTI) re: updated sale waterfall.	1.5	1,095.00
5/22/24	Jacob Baltaytis	Review and compare alternate proposal to current plan.	1.8	1,314.00
5/22/24	Jacob Baltaytis	Revise waterfall for latest Cash Collateral budget.	2.1	1,533.00
5/22/24	Jacob Baltaytis	Compare revised waterfall to prior model.	1.3	949.00
5/22/24	Andrew Spirito	Review of alternate plan term sheet.	1.3	1,397.50
5/22/24	Andrew Spirito	Review of standing request motion.	1.8	1,935.00
5/22/24	Andrew Spirito	Correspond with Moelis team re: alternate plan term sheet issues.	0.5	537.50
5/22/24	Andrew Spirito	Working session with J. Baltaytis (FTI) re: updated sale waterfall.	1.5	1,612.50
5/23/24	Andrew Hinkelman	Review of wind-down budget and Cash Collateral.	1.1	1,446.50
5/23/24	Andrew Hinkelman	Review of alternative plan waterfall.	0.7	920.50
5/23/24	Jacob Baltaytis	Prepare liquidation analysis materials for UCC.	1.3	949.00
5/23/24	Andrew Bland	Bridge the reforecast Cash Collateral budget to the cash flow used in the waterfall analysis.	0.4	270.00
5/23/24	Andrew Spirito	Review of updated sale waterfall.	1.0	1,075.00
5/24/24	Andrew Hinkelman	Review of wind-down budget and Cash Collateral.	0.4	526.00
5/24/24	Jacob Baltaytis	Prepare board materials for sale waterfall update.	1.1	803.00
5/27/24	Andrew Hinkelman	Review and analysis of wind-down budget and revised waterfall.	1.1	1,446.50
5/28/24	Andrew Hinkelman	Review and analysis of wind-down budget.	1.0	1,315.00
5/28/24	Jacob Baltaytis	Prepare revised waterfall support for Moelis.	1.1	803.00

Date	Professional	Activity	Hours	Fees
5/28/24	Jacob Baltaytis	Review board materials for week ending 5/31/2024.	0.4	292.00
5/28/24	Jacob Baltaytis	Revise board materials for waterfall revisions; prepare commentary re: same.	1.7	1,241.00
5/28/24	Jacob Baltaytis	Correspond with NVTA advisors re: week ending 5/31/2024 board materials.	0.2	146.00
5/29/24	Sean Higgins	Call with A. Spirito, M. Yoshimura and J. Baltaytis (all FTI) re: wind-down workstream review and next steps.	1.0	865.00
5/29/24	Jacob Baltaytis	Call with A. Spirito, M. Yoshimura and S. Higgins (all FTI) re: wind-down workstream review and next steps.	1.0	730.00
5/29/24	Andrew Spirito	Call with J. Baltaytis, M. Yoshimura and S. Higgins (all FTI) re: wind-down workstream review and next steps.	1.0	1,075.00
5/29/24	Jacob Baltaytis	Revise wind-down checklist.	0.4	292.00
5/29/24	Jacob Baltaytis	Call with S. Khemka (Moelis) re: waterfall reconciliation.	0.3	219.00
5/29/24	Jacob Baltaytis	Review board materials re: revised waterfall.	0.7	511.00
5/29/24	Sean Higgins	Review Moelis's waterfall comparison materials.	0.3	259.50
5/29/24	Michael Yoshimura	Call with J. Baltaytis, A. Spirito and S. Higgins (all FTI) re: wind-down workstream review and next steps.	1.0	980.00
5/30/24	Andrew Hinkelman	Review and analysis of wind-down budget and waterfall.	1.0	1,315.00
5/30/24	Sean Higgins	Attend to action items re: the wind-down of the Debtor's estate.	0.4	346.00
5/30/24	Sean Higgins	Attend to action items re: the transition to the wind-down estate.	0.4	346.00
5/31/24	Andrew Hinkelman	Review and analysis of wind-down budget and waterfall.	0.8	1,052.00
5/31/24	Jacob Baltaytis	Working session with A. Spirito (FTI) re: wind-down budget, other sale waterfall drivers.	1.7	1,241.00
5/31/24	Jacob Baltaytis	Review and revise wind-down budget for updated sale waterfall and NVTA assumptions.	1.4	1,022.00
5/31/24	Jacob Baltaytis	Coordinate with E. Wihlborn (Moelis) re: co-advisor excel support.	0.3	219.00
5/31/24	Jacob Baltaytis	Review Moelis excel support re: board waterfall materials.	0.6	438.00
5/31/24	Jacob Baltaytis	Call with E. Wihlborn (Moelis) re: wind-down budget adjustments, implications to sale waterfall in connection with same.	0.2	146.00
5/31/24	Jacob Baltaytis	Review materials re: UCC Alternative Proposal.	1.7	1,241.00
5/31/24	Jacob Baltaytis	Revise cure schedule tracker for K&E and FTI comments.	0.8	584.00
5/31/24	Jacob Baltaytis	Review and update cure schedule for additional vendor issue.	0.6	438.00
5/31/24	Andrew Spirito	Working session with J. Baltaytis (FTI) re: wind-down budget, other sale waterfall drivers.	1.7	1,827.50
5/31/24	Michael Yoshimura	Review Waterfall and other case issues.	0.5	490.00
Plan and Disclosure Statement Total			184.5	\$161,830.00
Executory Contracts				
5/1/24	Grace Shiau	Compile and send all requested vendor agreements to K&E.	0.5	\$337.50
5/3/24	Jacob Baltaytis	Call with A. Spirito, S. Higgins (both FTI) and K&E team re: open contract cure issues.	0.3	219.00
5/3/24	Jacob Baltaytis	Calls with S. Higgins and G. Shiau (all FTI) to review the schedule of government contract cures.	0.2	146.00
5/3/24	Sean Higgins	Call with A. Spirito, J. Baltaytis (both FTI) and K&E team re: open contract cure issues.	0.3	259.50
5/3/24	Andrew Spirito	Call with J. Baltaytis, S. Higgins (both FTI) and K&E team re: open contract cure issues.	0.3	322.50
5/3/24	Sean Higgins	Calls with G. Shiau and J. Baltaytis (all FTI) to review the schedule of government contract cures.	0.2	173.00
5/3/24	Grace Shiau	Calls with S. Higgins and J. Baltaytis (all FTI) to review the schedule of government contract cures.	0.2	135.00
5/3/24	Andrew Spirito	Review of governmental related counterparties.	0.4	430.00

Date	Professional	Activity	Hours	Fees
5/6/24	Jacob Baltaytis	Correspond with NVTA legal re: open sale items.	1.1	803.00
5/7/24	Sean Higgins	Coordinate tasks related to the NVTA Lease Rejections.	0.2	173.00
5/7/24	Sean Higgins	Correspond with an OCP vendor and K&E on the OCP noticing procedures.	0.3	259.50
5/8/24	Sean Higgins	Correspond with the NVTA procurement and HR teams re: requests to execute new vendor contracts.	0.3	259.50
5/8/24	Sean Higgins	Call with NVTA re: a contract renewal.	0.1	86.50
5/9/24	Sean Higgins	Call with NVTA to review a new contract request.	0.1	86.50
5/10/24	Sean Higgins	Correspond with the NVTA procurement and FTI teams re: the new contract approval process.	0.4	346.00
5/13/24	Andrew Spirito	Call with NVTA to review customer contracts.	0.6	645.00
5/13/24	Sean Higgins	Attend to action items related to property and finance Lease Rejections.	0.4	346.00
5/13/24	Andrew Spirito	Prepare executory contract spend summary.	1.5	1,612.50
5/14/24	Grace Shiau	Review lease holder entities to confirm expiration dates.	0.3	202.50
5/17/24	Sean Higgins	Review new contract requests from the NVTA procurement team.	0.2	173.00
5/17/24	Andrew Spirito	Call with NVTA commercial team to discuss customer contracts related to discontinued ops.	0.6	645.00
5/22/24	Sean Higgins	Review and respond to new contract requests from the NVTA procurement team.	0.4	346.00
5/22/24	Sean Higgins	Correspond with the NVTA procurement team on new contracts.	0.3	259.50
Executory Contracts Total			9.2	\$8,266.00
Case Strategy / Communications with Debtors' Advisers				
5/1/24	Rachel Chesley	Participate in special Committee board call with M. Yoshimura (FTI), NVTA, Moelis and K&E (partial).	0.7	\$791.00
5/1/24	Michael Yoshimura	Participate in special Committee board call with R. Chesley (FTI), NVTA, Moelis and K&E.	0.7	686.00
5/3/24	Rachel Chesley	Participate in status update with various parties from K&E, Moelis, FTI and NVTA (partial).	0.4	452.00
5/3/24	Victoria Zaharoff	Participate in status update with various parties from K&E, Moelis, FTI and NVTA (partial).	0.3	205.50
5/3/24	Andrew Hinkelman	Participate in status update with various parties from K&E, Moelis, FTI and NVTA (partial).	0.9	1,183.50
5/3/24	Nicholas Lucci	Participate in status update with various parties from K&E, Moelis, FTI and NVTA (partial).	0.9	607.50
5/3/24	Andrew Spirito	Participate in status update with various parties from K&E, Moelis, FTI and NVTA (partial).	0.9	967.50
5/6/24	Andrew Hinkelman	Attend status update call with various parties from K&E, Moelis, FTI and Management (partial).	0.5	657.50
5/6/24	Michael Yoshimura	Attend status update call with various parties from K&E, Moelis, FTI and Management.	0.6	588.00
5/6/24	Nicholas Lucci	Attend status update call with various parties from K&E, Moelis, FTI and Management.	0.6	405.00
5/6/24	Andrew Spirito	Attend status update call with various parties from K&E, Moelis, FTI and Management.	0.6	645.00
5/8/24	Andrew Hinkelman	Review materials to prepare for special Committee board call.	0.5	657.50
5/8/24	Rachel Chesley	Participate in special Committee board call with NVTA management, Moelis, K&E and FTI teams (partial).	0.7	791.00
5/8/24	Andrew Hinkelman	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.9	1,183.50
5/8/24	Michael Yoshimura	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.9	882.00
5/9/24	Andrew Spirito	Prepare materials for board call.	1.2	1,290.00

Date	Professional	Activity	Hours	Fees
5/10/24	Michael Yoshimura	Attend check in call with K&E, Moelis, FTI and NVTA management.	0.2	196.00
5/10/24	Sean Higgins	Attend check in call with K&E, Moelis, FTI and NVTA management.	0.2	173.00
5/13/24	Andrew Hinkelman	Status update call with the NVTA executive, K&E, Moelis and FTI teams.	0.2	263.00
5/13/24	Sean Higgins	Status update call with the NVTA executive, K&E, Moelis and FTI teams.	0.2	173.00
5/13/24	Nicholas Lucci	Status update call with the NVTA executive, K&E, Moelis and FTI teams.	0.2	135.00
5/13/24	Andrew Spirito	Status update call with the NVTA executive, K&E, Moelis and FTI teams.	0.2	215.00
5/13/24	Michael Yoshimura	Check in call with K&E, Moelis, FTI and NVTA management.	0.2	196.00
5/14/24	Jacob Baltaytis	Review S&C diligence questions.	0.9	657.00
5/17/24	Sean Higgins	Review letter of credit and lease contracts at K&E's request.	0.4	346.00
5/17/24	Sean Higgins	Correspond with FTI team on letter of credit request from K&E.	0.3	259.50
5/20/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	405.00
5/20/24	Andrew Spirito	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	645.00
5/20/24	Sean Higgins	Research diligence requests re: leases from K&E.	0.6	519.00
5/20/24	Michael Yoshimura	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.6	588.00
5/21/24	Andrew Hinkelman	Review materials in preparation for board meeting.	0.5	657.50
5/22/24	Andrew Hinkelman	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.8	1,052.00
5/22/24	Andrew Spirito	Attend special Committee board call with NVTA management, Moelis, K&E and FTI teams.	0.8	860.00
5/22/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.5	337.50
5/22/24	Andrew Spirito	Attend status update with various parties from K&E, Moelis, FTI and Management.	0.5	537.50
Case Strategy / Communications with Debtors' Advisers Total			19.8	\$20,207.50
Communications or Research for Unsecured Creditors or their Counsel				
5/6/24	Jacob Baltaytis	Call with Province and FTI teams to discuss wind-down budget and Claims analysis.	0.1	\$73.00
5/6/24	Sean Higgins	Call with Province and FTI teams to discuss wind-down budget and Claims analysis.	0.1	86.50
5/6/24	Grace Shiau	Call with Province and FTI teams to discuss wind-down budget and Claims analysis.	0.1	67.50
5/6/24	Andrew Spirito	Call with Province and FTI teams to discuss wind-down budget and Claims analysis.	0.1	107.50
5/6/24	Michael Yoshimura	Call with Province and FTI teams to discuss wind-down budget and Claims analysis.	0.1	98.00
5/6/24	Michael Yoshimura	Prepare for check in call between Province and FTI.	0.2	196.00
5/6/24	Sean Higgins	Correspond with the Province and FTI teams on professional fee projections.	0.3	259.50
5/10/24	Andrew Spirito	Review UCC letter to board and proposed response.	0.7	752.50
5/10/24	Andrew Spirito	Review data prepared in response to UCC letter.	0.9	967.50
5/10/24	Andrew Spirito	Call with K&E team to review UCC draft response.	0.3	322.50
5/13/24	Sean Higgins	Call with the Province and FTI teams to discuss the UCC diligence requests.	0.3	259.50
5/13/24	Grace Shiau	Call with the Province and FTI teams to discuss the UCC diligence requests.	0.3	202.50

Date	Professional	Activity	Hours	Fees
5/13/24	Andrew Spirito	Call with the Province and FTI teams to discuss the UCC diligence requests.	0.3	322.50
5/13/24	Michael Yoshimura	Call with the Province and FTI teams to discuss the UCC diligence requests.	0.3	294.00
5/13/24	Grace Shiau	Prepare D&O insurance policies to send to Province team.	0.1	67.50
5/13/24	Andrew Spirito	Review of UCC diligence related items.	0.3	322.50
5/13/24	Michael Yoshimura	Prepare for call with Province.	0.2	196.00
5/14/24	Andrew Spirito	Review of UCC diligence related items.	0.6	645.00
5/14/24	Andrew Spirito	Prepare UCC related diligence items.	0.5	537.50
5/15/24	Jacob Baltaytis	Call with the Province, Ducera and FTI teams to discuss the wind-down budget.	0.5	365.00
5/15/24	Sean Higgins	Call with the Province, Ducera and FTI teams to discuss the wind-down budget.	0.5	432.50
5/15/24	Grace Shiau	Call with the Province, Ducera and FTI teams to discuss the wind-down budget.	0.5	337.50
5/15/24	Andrew Spirito	Call with the Province, Ducera and FTI teams to discuss the wind-down budget.	0.5	537.50
5/20/24	Andrew Hinkelman	Review of special Committee proposal and provide comments.	1.0	1,315.00
5/21/24	Andrew Hinkelman	Review of special Committee proposal and provide comments.	0.8	1,052.00
5/22/24	Andrew Hinkelman	Review of special Committee proposal and provide comments.	1.2	1,578.00
5/23/24	Andrew Spirito	Review of alternate plan term sheet.	0.9	967.50
5/24/24	Andrew Spirito	Review of alternate plan term sheet.	0.6	645.00
5/30/24	Michael Yoshimura	Review Committee motions and correspondence.	1.5	1,470.00
5/31/24	Andrew Spirito	Review meeting reference materials.	1.6	1,720.00
5/31/24	Michael Yoshimura	Review Committee motions and correspondence.	1.7	1,666.00
Communications or Research for Unsecured Creditors or their Counsel Tota			17.1	\$17,863.50

Case Administration				
5/3/24	Sean Higgins	Respond to emails from NVTA and K&E re: open case items.	0.4	\$346.00
5/3/24	Andrew Spirito	Review of case workplan and tracker.	1.0	1,075.00
5/6/24	Alexander Kurowski	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	297.50
5/6/24	Andrew Hinkelman	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	657.50
5/6/24	Alexander Kurowski	Update reporting requirement tracker and distribute internally to team.	0.5	297.50
5/6/24	Jacob Baltaytis	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	365.00
5/6/24	Andrew Bland	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
5/6/24	Sean Higgins	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	432.50
5/6/24	Nicholas Lucci	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
5/6/24	Grace Shiau	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	337.50
5/6/24	Andrew Spirito	Participate in status update call with FTI team to discuss various post petition workstreams.	0.5	537.50
5/6/24	Andrew Spirito	Review of case workplan and tracker.	1.2	1,290.00
5/8/24	Andrew Hinkelman	Attend status update with various parties from K&E, Moelis, FTI and NVTA.	0.6	789.00
5/8/24	Michael Yoshimura	Attend check in call with K&E, Moelis, FTI and NVTA .	0.6	588.00
5/8/24	Sean Higgins	Correspond with the FTI team on the work plan and staffing of the NVTA workstreams.	0.3	259.50
5/8/24	Nicholas Lucci	Attend status update with various parties from K&E, Moelis, FTI and NVTA.	0.6	405.00

Date	Professional	Activity	Hours	Fees
5/8/24	Andrew Spirito	Review of case workplan and tracker.	0.6	645.00
5/9/24	Sean Higgins	Call with A. Spirito (FTI) and M. Yoshimura (FTI, partial) to review the FTI work plan and staffing for the remainder of the case.	0.8	692.00
5/9/24	Andrew Spirito	Call with S. Higgins (FTI) and M. Yoshimura (FTI, partial) to review the FTI work plan and staffing for the remainder of the case.	0.8	860.00
5/9/24	Michael Yoshimura	Call with A. Spirito (FTI) and S. Higgins to review the FTI work plan and staffing for the remainder of the case (partial attendance).	0.8	784.00
5/9/24	Sean Higgins	Prepare a work plan for the FTI open work streams related to Claims, bankruptcy reporting and the disclosure statement.	0.4	346.00
5/9/24	Sean Higgins	Prepare an FTI work plan for the remainder of the case.	0.4	346.00
5/13/24	Alexander Kurowski	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	178.50
5/13/24	Alexander Kurowski	Review reporting deadline tracker and distribute internally.	0.4	238.00
5/13/24	Jacob Baltaytis	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	219.00
5/13/24	Sean Higgins	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	259.50
5/13/24	Nicholas Lucci	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	202.50
5/13/24	Grace Shiau	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	202.50
5/13/24	Andrew Spirito	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	322.50
5/13/24	Michael Yoshimura	Participate in status update call with FTI team to discuss various post petition workstreams.	0.3	294.00
5/13/24	Sean Higgins	Discuss FTI personnel staffing with A. Spirito (FTI) and M. Yoshimura (FTI).	0.2	173.00
5/13/24	Andrew Spirito	Discuss FTI personnel staffing with S. Higgins (FTI) and M. Yoshimura (FTI).	0.2	215.00
5/13/24	Michael Yoshimura	Discuss FTI personnel staffing with S. Higgins (FTI) and A. Spirito (FTI).	0.2	196.00
5/13/24	Sean Higgins	Call with A. Spirito (FTI) to discuss open case items.	0.3	259.50
5/13/24	Andrew Spirito	Call with S. Higgins (FTI) to discuss open case items.	0.3	322.50
5/13/24	Michael Yoshimura	Attend to case staffing and allocation of workstreams.	0.3	294.00
5/14/24	Alexander Kurowski	Review and revise bankruptcy reporting tracker.	0.5	297.50
5/14/24	Sean Higgins	Call with the NVTA and the FTI teams to review the wind-down checklist.	0.5	432.50
5/14/24	Andrew Spirito	Call with the NVTA and the FTI teams to review the wind-down checklist.	0.5	537.50
5/14/24	Sean Higgins	Review new filings on the court docket.	0.2	173.00
5/15/24	Sean Higgins	Call with A. Spirito (FTI) re: project staffing and open case items.	0.4	346.00
5/15/24	Andrew Spirito	Call with S. Higgins (FTI) re: project staffing and open case items.	0.4	430.00
5/15/24	Sean Higgins	Review the amended OCP order.	0.3	259.50
5/16/24	Jacob Baltaytis	Review parties in interest disclosure for supplemental retention affidavit.	0.6	438.00
5/16/24	Sean Higgins	Coordinate tasks related to project staffing.	0.4	346.00
5/16/24	Sean Higgins	Correspond with FTI personnel re: project staffing.	0.3	259.50
5/16/24	Sean Higgins	Prepare a work plan for the new FTI staff on the NVTA engagement.	0.3	259.50
5/20/24	Alexander Kurowski	Participate in status update call with FTI team to discuss various post petition workstreams.	0.4	238.00

Date	Professional	Activity	Hours	Fees
5/20/24	Michael Yoshimura	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	490.00
5/20/24	Andrew Bland	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
5/20/24	Sean Higgins	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	432.50
5/20/24	Nicholas Lucci	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	337.50
5/20/24	Andrew Spirito	Participate in status update call with FTI team to discuss the various post petition workstreams.	0.5	537.50
5/20/24	Sean Higgins	Respond to emails re: open case items.	0.3	259.50
5/20/24	Sean Higgins	Review new filings on the court docket.	0.2	173.00
5/20/24	Andrew Spirito	Review of case workplan and tracker.	0.8	860.00
5/28/24	Jacob Baltaytis	Update parties in interest list at the request of K&E.	0.6	438.00
5/28/24	Andrew Spirito	Review outstanding items and workstreams in preparation for the status update calls.	0.2	215.00
5/28/24	Andrew Spirito	Correspond with K&E and outside counsel re: landlord LC.	0.4	430.00
5/29/24	Jacob Baltaytis	Finalize revised parties in interest list.	0.4	292.00
5/29/24	Sean Higgins	Correspond with FTI team on open case items.	0.3	259.50
5/30/24	Sean Higgins	Review open case items.	0.2	173.00
5/31/24	Andrew Bland	Review Claims agent engagement letter and retention order to determine invoice payment treatment.	0.4	270.00
Case Administration Total			28.1	\$ 24,924.00
Fee Application Preparation				
5/1/24	Alexander Kurowski	Continue to prepare FTI's April fee application for compliance with Bankruptcy Code.	3.0	\$1,785.00
5/1/24	Alexander Kurowski	Continue to prepare FTI's April fee application for compliance with Bankruptcy Code.	3.0	1,785.00
5/1/24	Alexander Kurowski	Continue to prepare FTI's April fee application for compliance with Bankruptcy Code.	2.5	1,487.50
5/1/24	Alexander Kurowski	Continue to prepare FTI's April fee application for compliance with Bankruptcy Code.	1.0	595.00
5/1/24	Alexander Kurowski	Continue to prepare FTI's April fee application for compliance with Bankruptcy Code.	0.5	297.50
5/1/24	Andrew Spirito	Review of detailed fee statement entries.	1.2	1,290.00
5/2/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.3	773.50
5/2/24	Andrew Bland	Draft cover page for the first monthly fee application.	0.8	540.00
5/2/24	Andrew Bland	Draft cover page for the first monthly fee application.	0.4	270.00
5/2/24	Andrew Bland	Revise the monthly fee application cover sheet per internal comments received.	0.2	135.00
5/2/24	Michael Yoshimura	Review fee application materials.	0.5	490.00
5/2/24	Michael Yoshimura	Continue to review fee application materials.	0.4	392.00
5/2/24	Michael Yoshimura	Continue to review fee application materials.	0.3	294.00
5/3/24	Michael Yoshimura	Review fee application materials.	0.6	588.00
5/6/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.0	595.00
5/6/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.8	1,666.00
5/6/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.1	1,249.50
5/6/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.7	416.50
5/6/24	Alexander Kurowski	Review and organize feedback from FTI team re: fee application.	0.5	297.50

Date	Professional	Activity	Hours	Fees
5/6/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.5	1,487.50
5/6/24	Jacob Baltaytis	Review draft monthly fee statement.	0.6	438.00
5/6/24	Michael Yoshimura	Review expenses for fee application.	0.5	490.00
5/6/24	Michael Yoshimura	Review fee application exhibits.	0.7	686.00
5/7/24	Alexander Kurowski	Draft email re: fee application for K&E to review.	0.4	238.00
5/8/24	Alexander Kurowski	Continue to revise FTI's April Fee Application per K&E suggested edits.	0.8	476.00
5/8/24	Alexander Kurowski	Continue to revise FTI's April Fee Application per K&E suggested edits.	2.2	1,309.00
5/8/24	Alexander Kurowski	Review and revise first FTI fee application per A. Spirito (FTI) edits.	0.8	476.00
5/8/24	Alexander Kurowski	Continue to revise FTI's April Fee Application per K&E suggested edits.	2.7	1,606.50
5/9/24	Alexander Kurowski	Review and revise FTI's first fee application per A. Spirito (FTI) edits.	0.2	119.00
5/14/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.5	297.50
5/14/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.7	416.50
5/14/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.0	1,190.00
5/14/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.3	773.50
5/15/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.2	1,309.00
5/15/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.0	1,190.00
5/15/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.2	1,309.00
5/15/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.0	595.00
5/15/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.6	952.00
5/16/24	Alexander Kurowski	Prepare summary of march fee app for billing.	0.6	357.00
5/16/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.2	1,309.00
5/16/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.8	1,071.00
5/16/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.0	1,190.00
5/16/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.8	476.00
5/16/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.0	595.00
5/16/24	Jacob Baltaytis	Review fee application to WIP reconciliation.	0.3	219.00
5/20/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.7	1,011.50
5/20/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	2.8	1,666.00
5/21/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.4	833.00
5/21/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.4	238.00
5/21/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	3.0	1,785.00

Date	Professional	Activity	Hours	Fees
5/21/24	Jacob Baltaytis	Review April fee statement.	0.8	584.00
5/21/24	Andrew Spirito	Review of April fee application.	1.6	1,720.00
5/21/24	Andrew Spirito	Review of April fee application.	0.5	537.50
5/22/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.6	357.00
5/22/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.0	595.00
5/22/24	Alexander Kurowski	Continue to prepare FTI's April Fee Application for compliance with Bankruptcy Code.	1.8	1,071.00
5/22/24	Alexander Kurowski	Prepare FTI's April Fee Application for compliance with Bankruptcy Code.	0.5	297.50
5/22/24	Michael Yoshimura	Review fee application detail.	0.2	196.00
5/23/24	Andrew Spirito	Review of April fee application.	0.3	322.50
5/28/24	Michael Yoshimura	Working session with K&E re: certificate of no objection for FTI fee statement.	0.2	196.00
Fee Application Preparation Total			73.2	\$ 46,932.50
GRAND TOTAL			931.9	\$756,382.50

EXHIBIT B-4
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
SUMMARY OF EXPENSES
FOR THE PERIOD APRIL 1, 2024 TO MAY 31, 2024

Expense Type	Amount
Airfare	\$717.00
Lodging	1,500.00
Meals	39.04
Transportation	406.33
GRAND TOTAL	\$2,662.37

EXHIBIT B-5
INVITAE CORPORATION, ET AL. - CASE NO. 24-11362 (MBK)
EXPENSE DETAIL
FOR THE PERIOD APRIL 1, 2024 TO MAY 31, 2024

Date	Professional	Expense Type	Expense Detail	Amount
Airfare				
4/8/24	Michael Yoshimura	Airfare	Airfare - First, SEA - JFK, 04/15/2024 - 04/18/2024. Flight from SEA to JFK to attend NVTA auction (written down to coach fare).	\$707.00
4/8/24	Michael Yoshimura	Airfare	Travel Agent Fees - Agent fees for flight from SEA to JFK to attend NVTA auction.	10.00
Total				\$707.00
Lodging				
4/18/24	Michael Yoshimura	Lodging	Lodging - 04/15/2024 - 04/18/2024. Hotel for 3 nights while attending NVTA auction (capped at \$500 per night).	\$1,500.00
Total				\$1,500.00
Meals				
4/15/24	Michael Yoshimura	Meals	Meals - Travel Related - Travel meal.	\$17.05
4/18/24	Michael Yoshimura	Meals	Meals - Travel Related - Travel breakfast.	21.99
Total				\$39.04
Transportation				
4/15/24	Michael Yoshimura	Transportation	Car Service - Home - SEA. Lyft from Home to SEA.	\$93.23
4/16/24	Michael Yoshimura	Transportation	Car Service - JFK - Hotel. Lyft from JFK to Hotel.	88.68
4/18/24	Michael Yoshimura	Transportation	Car Service - K&E Offices - Hotel. Lyft from K&E Offices (Auction) to Hotel.	17.65
4/18/24	Michael Yoshimura	Transportation	Car Service - Hotel - JFK. Lyft from Hotel to JFK.	121.88
4/18/24	Michael Yoshimura	Transportation	Car Service - SEA - Home. Lyft from SEA to Home.	84.89
Total				\$406.33
GRAND TOTAL				\$2,662.37