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-and-

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Co-Counsel to Natera Inc.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, et al.,

Debtors.¹

(Hon. Michael B. Kaplan)

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

Hearing Date: July 11, 2024 at 10:00 a.m. (ET) Objection Deadline: July 4, 2024

NOTICE OF NATERA INC.'S MOTION FOR RELIEF FROM STAY TO EFFECTUATE A SETOFF PURSUANT TO <u>SECTIONS 362 AND 553 OF THE BANKRUPTCY CODE</u>

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <u>www.kccllc.net/invitae</u>. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



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PLEASE TAKE NOTICE that Natera Inc. ("<u>Natera</u>") filed *Natera Inc.'s Motion for Relief from Stay to Effectuate a Setoff Pursuant to Sections 362 and 553 of the Bankruptcy Code* (the "<u>Motion</u>") with the United States Bankruptcy Court for the District of New Jersey (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that a hearing to consider the relief sought in the Motion will be held on <u>July 11, 2024 at 10:00 a.m. (ET)</u> before the Honorable Michael B. Kaplan, United States Bankruptcy Court for the District of New Jersey, at the Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom No. 8, Trenton, New Jersey 08608.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the Motion shall: (i) be in writing; (ii) set forth the specific basis thereof; (iii) be filed with the Clerk of the Bankruptcy Court; and (iv) be served upon the Natera's undersigned counsel, together with proof of service thereof, so as to be actually received no later than <u>July 4, 2024</u> (the "<u>Objection</u> <u>Deadline</u>").

PLEASE TAKE FURTHER NOTICE that unless a response or objection is timely filed and served in accordance with this notice, it may not be considered by the Bankruptcy Court. In the event no objections are filed and served by the Objection Deadline, the relief requested in the Motion may be granted without a hearing.

PLEASE TAKE FURTHER NOTICE that Natera has submitted a proposed form of order herewith. Oral argument is requested in the event an objection is timely filed.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE MOTION WITHOUT FURTHER NOTICE OR HEARING. Dated: June 19, 2024 Newark, New Jersey

GIBBONS P.C.

<u>/s/ Robert K. Malone</u> Robert K. Malone Kyle P. McEvilly One Gateway Center Newark, New Jersey 07102-5310 Telephone: (973) 596-4500 Email: rmalone@gibbonslaw.com kmcevilly@gibbonslaw.com

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Co-Counsel for Natera Inc.

NATERA INC.'S MOTION FOR RELIEF FROM STAY TO EFFECTUATE A SETOFF PURSUANT TO SECTIONS 362 AND 553 OF THE BANKRUPTCY CODE

(Filed Under Seal)

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EXHIBIT A

ASSET PURCHASE AGREEMENT

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PROPOSED ORDER

(Filed Under Seal)