Case 24-11362-MBK Doc 660 Filed 06/18/24 Entered 06/18/24 19:19:17 Dec Main Docket #0660 Date Filed: 06/18/2024

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Nicole L. Greenblatt, P.C. (admitted *pro hac vice*) Francis Petrie (admitted *pro hac vice*) Jeffrey Goldfine (admitted *pro hac vice*) 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800

Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com nicole.greenblatt@kirkland.com francis.petrie@kirkland.com jeffrey.goldfine@kirkland.com

-and-

In re:

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Spencer A. Winters, P.C. (admitted *pro hac vice*) 333 West Wolf Point Plaza Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Co-Counsel to the Debtors and Debtors in Possession

spencer.winters@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Daniel J. Harris, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
dharris@coleschotz.com

Co-Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

INVITAE CORPORATION, et al.,

Debtors.1

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

DEBTORS' FIRST SUPPLEMENT PROVIDING NOTICE OF ADDITIONAL PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS

The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at www.kccllc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



24113622406180000000000006

Case 24-11362-MBK Doc 660 Filed 06/18/24 Entered 06/18/24 18:18:17 Desc Main Document Page 2 of 5

1. Pursuant to the Court's Revised Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [Docket No. 466] (the "OCP Order"), 2 the Debtors are authorized to employ and retain additional Ordinary Course Professionals not currently listed on Exhibit 1 to the OCP Order (the "Additional Ordinary Course Professionals") by filing with the Court, and serving on the Notice Parties, a supplement (the "Supplement") listing the name of any Additional Ordinary Course Professional, together with a brief description of the services to be rendered and the applicable Monthly Fee Cap, serving a copy of both the Supplement and the OCP Declaration and Retention Questionnaire on the Notice Parties (as defined herein), and by otherwise complying with the terms of the OCP Order. Such authorization is effective retroactive to the date of filing the Supplement or the applicable date of engagement. Within thirty (30) days of the filing of such Supplement, each Additional Ordinary Course Professional shall provide to the Debtors and the Debtors' counsel an OCP Declaration and Retention Questionnaire, and the Debtors will file such documents with the Court and serve a copy upon the Notice Parties.

- 2. The Debtors hereby supplement the list of Initial Ordinary Course Professionals, attached to the OCP Order as Exhibit 1, to include Aramino LLP, as tax advisory firm, as an Additional Ordinary Course Professional in accordance with the description and Monthly Fee Cap listed in Exhibit 1 attached hereto (the "First Supplement").
- 3. The Debtors will provide notice of this Supplement in accordance with the terms of the OCP Order to the following parties: (i) the Office of the United States Trustee for the District of New Jersey, One Newark Center, 1085 Raymond Boulevard, suite 2100, Newark, New Jersey 07102, Attn.: Jeffrey M. Sponder (jeffrey.m.sponder@usdoj.gov), Lauren Bielskie

2

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the OCP Order or the *Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business* [Docket No. 110], as applicable.

(lauren.bielskie@usdoj.gov); (ii) counsel to the Official Committee of Unsecured Creditors (the "Creditors' Committee"), White & Case LLP, 1221 Avenue of the Americas, New York, NY, 10020-1095, Attn: Harrison Denman (harrison.denman@whitecase.com), and Brett Bakemeyer (brett.bakemeyer@whitecase.com); (iii) local counsel to the Creditors' Committee, Porzio, Bromberg & Newman, P.C., 100 Southgate Parkway, P.O. Box 1997, Morristown, New Jersey 07962-1997, Attn: Warren J. Martin, Jr., Esq. (WJMartin@pbnlaw.com); John S. Mairo, Esq. (JSMairo@pbnlaw.com); Dean M. Oswald, Esq. (dmoswald@pbnlaw.com); (iv) counsel to the Required Holders, (A) Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, Attn: Ari B. Blaut (blauta@sullcrom.com), and Benjamin S. Beller (bellerb@sullcrom.com); and (B) Wollmuth Maher & Deutsch LLP, 90 Washington Valley Road, Bedminster, NJ 07921, Attn: James Lawlor (JLawlor@wmd-law.com), Nicholas Servinder (NServinder@wmd-law.com), and Joseph F. Pacelli (JPacelli@wmd-law.com); and (v) those parties that have filed a notice of appearance and request for service of pleadings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). The Debtors submit that, in light of the terms of the OCP Order, no other or further notice need be given.

[Remainder of Page Intentionally Left Blank]

Dated: June 18, 2024

/s/ Michael D. Sirota

COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Daniel J. Harris, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 Telephone: (201) 489-3000

Email: msirota@coleschotz.com

wusatine@coleschotz.com fyudkin@coleschotz.com dharris@coleschotz.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Francis Petrie (admitted *pro hac vice*)
Jeffrey Goldfine (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

nicole.greenblatt@kirkland.com

francis.petrie@kirkland.com jeffrey.goldfine@kirkland.com

-and-

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Spencer A. Winters, P.C. (admitted *pro hac vice*) 333 West Wolf Point Plaza Chicago, Illinois 60654 Telephone: (312) 862-2000

Facsimile: (312) 862-2000 spencer.winters@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

Additional Ordinary Course Professionals

Professional (Name & Address)	Type of Service Provided	Monthly Fee Cap if Services are Utilized
Armanino LLP 44 Montgomery St #900 San Francisco, CA 94104	Tax Advisory Services	\$40,000.00