

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

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Creditors*



In re:
INVITAE CORPORATION, *et al.*,
Debtors.¹

Chapter 11
Case No. 24-11362 (MBK)
(Jointly Administered)

**NOTICE OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS’
OBJECTION TO THE 2028 SENIOR SECURED NOTE CLAIMS [CLAIM NOS. 360,
378, 379, 380, 381, 382]**

PLEASE TAKE NOTICE that a hearing on *The Official Committee of Unsecured Creditors’ Objection to the 2028 Senior Secured Note Claims [Claim Nos. 360, 378, 379, 380, 381, 382]* (the “**Claim Objection**”) [Dkt. No. 528] will be held **on July 9, 2024 at 11:00 a.m. (EST)** or as soon thereafter as counsel may be heard (the “**Hearing**”) before the Honorable Chief Judge Michael B. Kaplan, United States Bankruptcy Court for the District of New Jersey, at the Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom No. 8, Trenton, New Jersey 08608.

PLEASE TAKE FURTHER NOTICE that the Claim Objection sets forth the relevant factual bases upon which the relief requested should be granted. A proposed order granting the relief requested in the Claim Objection is also submitted herewith.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Claim Objection shall: (i) be in writing, (ii) state with particularity the basis of the objection, (iii) be filed with the Clerk of the United States Bankruptcy Court electronically by attorneys who regularly practice before the Bankruptcy Court in accordance with the General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002 (the

¹ The last four digits of Debtor Invitae Corporation’s (“**Invitae**,” and with its subsidiary debtors, the “**Debtors**”) tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kcellc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

“**General Order**”) and the Commentary Supplementing Administrative Procedures dated as of March 2004 (the “**Supplemental Commentary**”) (the General Order, the Supplemental Commentary and the User’s Manual for Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Bankruptcy Court) and, by all the other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served in accordance with the General Order, the Supplemental Commentary, and the *Order Establishing Certain Notice, Case Management and Administrative Procedures* [Dkt. No. 62], so as to be received **at least seven (7) days before the Hearing.**

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely objection may result in entry of a final order sustaining the Claim Objection as requested by the Committee.

PLEASE TAKE FURTHER NOTICE that unless objections are timely filed and served, the Claim Objection shall be decided on the papers in accordance with D.N.J. LBR 9013-3(d) and the relief requested may be granted without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at www.kccllc.net/invitae. You may also obtain copies of any pleadings by visiting the Court’s website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 13, 2024

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