

SULLIVAN & CROMWELL LLP
Ari Blaut (admitted *pro hac vice*)
Justin DeCamp (admitted *pro hac vice*)
Benjamin Beller (admitted *pro hac vice*)
125 Broad Street
New York, NY 10004
Telephone: (212) 558-1656
Facsimile: (212) 558-3588
Email: blauta@sullcrom.com
decampj@sullcrom.com
bellerb@sullcrom.com

WOLLMUTH MAHER & DEUTSCH LLP
James N. Lawlor
500 Fifth Avenue
New York, NY 10110
Telephone: (212) 382-3300
Facsimile: (973) 741-2398
Email: jlawlor@wmd-law.com

Counsel to Deerfield Partners, L.P.

Counsel to Deerfield Partners, L.P.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 24-11362 (MBK)
(Jointly Administered)

**STATEMENT OF DEERFIELD PARTNERS L.P.
IN SUPPORT OF APPROVAL OF THE DISLCOSURE STATEMENT**

Deerfield Partners L.P. (“Deerfield”), by its attorneys, hereby submits this statement in support of approval of the *Amended Disclosure Statement for the Joint Plan of Invitae Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 472] (as amended, modified, or supplemented from time to time, the “Disclosure Statement”).²

Deerfield strongly supports approval of the Disclosure Statement. The Disclosure Statement satisfies the requirements of section 1125 of the Bankruptcy Code and approval will put

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement.



the Debtors on a path to confirmation of the Plan and prompt distribution of all Distributable Value to the Debtors' creditors, which is the optimal outcome for all of the Debtors' stakeholders.

Dated: June 9, 2024

/s/ James N. Lawlor

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