

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY FEE APPLICATION COVER SHEET
FOR THE PERIOD FEBRUARY 13, 2024 THROUGH MARCH 31, 2024

In re Invitae Corporation, *et al.*

Applicant: Kirkland & Ellis LLP and
Kirkland & Ellis International LLP

Case No. 24-11362 (MBK)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: February 13, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Spencer A. Winters June 4, 2024
SPENCER A. WINTERS Date



SECTION I FEE SUMMARY

First Interim Fee Application Covering the Period
February 13, 2024 through March 31, 2024:
(the "Compensation Period")

FEE TOTALS	\$4,811,762.50
EXPENSE TOTALS	\$110,437.04
TOTAL FEE APPLICATION	\$4,922,199.54

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED:	\$0	\$0
TOTAL FEES ALLOWED TO DATE:	\$0	\$0
TOTAL RETAINER REMAINING:	\$4,279,215.35	\$0
TOTAL HOLDBACK (IF APPLICABLE):	\$0	\$0
TOTAL RECEIVED BY APPLICANT:	\$0	\$0

Name of Professional	Title	Department	Year Admitted	Rate	Hours	Fee
Olivia Acuna	Associate	Restructuring	2021	\$1,265.00	355.20	\$449,328.00
Nicholas Adzima	Associate	Restructuring	2019	\$1,395.00	108.50	\$151,357.50
Cooper Barghols	Associate	Corporate - General	2023	\$815.00	60.00	\$48,900.00
Cade C. Boland	Associate	Litigation - General	2021	\$1,185.00	21.90	\$25,951.50
Adam Brandy	Associate	Corporate - Debt Finance	2022	\$975.00	1.90	\$1,852.50
Jermaine Scott Cherry	Associate	Corporate - M&A/Private Equity	2021	\$1,265.00	231.70	\$293,100.50
Psalm Cheung	Associate	Antitrust/Competition	2022	\$1,395.00	57.40	\$80,073.00
Pratik Ranjan Das	Associate	Corporate - Capital Markets	2021	\$1,265.00	31.20	\$39,468.00
Trevor Eck	Associate	Restructuring	2023	\$975.00	159.90	\$155,902.50
Megan C. Feeney	Associate	Restructuring	2023	\$975.00	105.70	\$103,057.50
Nathan James Felton	Associate	Restructuring	2023	\$975.00	126.60	\$123,435.00
Nikki Gavey	Associate	Restructuring	2021	\$1,345.00	171.30	\$230,398.50
Fredrica George	Associate	Restructuring	N/A	\$815.00	53.70	\$43,765.50
Hayley Haggard	Associate	Corporate - General	N/A	\$815.00	197.90	\$161,288.50
Liz Ji	Associate	Taxation	2021	\$1,175.00	6.30	\$7,402.50
Brooke Kopel	Associate	Litigation - General	2022	\$925.00	9.60	\$8,880.00
Anthony J. Maresco	Associate	Restructuring	2023	\$815.00	234.60	\$191,199.00
Kayla Monique McCallum	Associate	Corporate - Healthcare	2023	\$815.00	1.30	\$1,059.50
Kate Moyer	Associate	Litigation - General	2024	\$785.00	14.40	\$11,304.00
Caroline Nowlin	Associate	Restructuring	2024	\$815.00	208.90	\$170,253.50

Grace O'Connor	Associate	Corporate - General	2023	\$815.00	20.00	\$16,300.00
Chidera Onyeoziri	Associate	Litigation - General	2023	\$785.00	10.90	\$8,556.50
Vinal Patel	Associate	Corporate - Healthcare	2018	\$1,265.00	18.10	\$22,896.50
William Phalen	Associate	International Trade	2018	\$1,395.00	1.20	\$1,674.00
Caleb Joseph Pilukas	Associate	Corporate - Capital Markets	2021	\$1,095.00	12.10	\$13,249.50
Harrison Putney	Associate	Litigation - General	N/A	\$785.00	123.90	\$97,261.50
Roy Michael Roman	Associate	Restructuring	2023	\$975.00	11.10	\$10,822.50
Ian Marshall Sander	Associate	Litigation - General	2019	\$1,235.00	51.60	\$63,726.00
Michael H. Scheinthal	Associate	Restructuring	2024	\$815.00	196.20	\$159,903.00
Emma Scott	Associate	Litigation - General	2023	\$785.00	9.50	\$7,457.50
Joshua G. Silver	Associate	Litigation - General	2024	\$785.00	46.50	\$36,502.50
Adrian Simioni	Associate	Restructuring	2023	\$975.00	123.20	\$120,120.00
Inhae Song	Associate	Corporate - M&A/Private Equity	2021	\$1,265.00	1.50	\$1,897.50
Matt Swanson	Associate	Environment - Transactional	2021	\$1,265.00	4.80	\$6,072.00
Janine Tougas	Associate	Corporate - Healthcare	2018	\$1,395.00	71.30	\$99,463.50
Celine Zhuo	Associate	Restructuring	2023	\$975.00	136.00	\$132,600.00
Bill Arnault, P.C.	Partner	Litigation - General	2009	\$1,790.00	0.50	\$895.00
Stephen I. Brecher	Partner	ECEB - Executive Compensation	2000	\$1,885.00	14.40	\$27,144.00
Aulden Burcher-DuPont	Partner	Litigation - General	2014	\$1,295.00	11.50	\$14,892.50
Joseph Raymond Casey	Partner	Corporate - M&A/Private Equity	2014	\$1,695.00	94.10	\$159,499.50

Clint Cowan	Partner	Litigation - General	2018	\$1,365.00	13.90	\$18,973.50
Julia Danforth	Partner	Corporate - Capital Markets	2013	\$1,995.00	34.30	\$68,428.50
Anthony M. Del Rio	Partner	Corporate - Healthcare	2014	\$1,595.00	76.80	\$122,496.00
Samuel Dykstra	Partner	Environment - Transactional	2013	\$1,575.00	7.40	\$11,655.00
Susan D. Golden	Partner	Restructuring	1988	\$1,600.00	2.30	\$3,680.00
Jeffrey Ross Goldfine	Partner	Litigation - General	2016	\$1,435.00	74.90	\$107,481.50
Nicole L. Greenblatt, P.C.	Partner	Restructuring	2003	\$2,305.00	91.80	\$211,599.00
Amber Harezlak	Partner	Technology & IP Transactions	2015	\$1,575.00	14.70	\$23,152.50
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$2,305.00	0.70	\$1,613.50
Joshua Korff, P.C.	Partner	Corporate - Capital Markets	1994	\$2,245.00	0.50	\$1,122.50
Drew Maliniak	Partner	Corporate - Capital Markets	2019	\$1,575.00	1.00	\$1,575.00
Mario Mancuso, P.C.	Partner	International Trade	1997	\$2,400.00	1.00	\$2,400.00
Andrea A. Murino, P.C.	Partner	Antitrust/Competition	2002	\$2,445.00	1.90	\$4,645.50
Maureen D. O'Brien	Partner	ECEB - Employee Benefits	1998	\$2,115.00	7.40	\$15,651.00
Christopher Odell	Partner	Taxation	2014	\$1,895.00	1.40	\$2,653.00
Francis Petrie	Partner	Restructuring	2017	\$1,595.00	242.80	\$387,266.00
Jackson Phinney	Partner	ECEB - Labor/Employment	2019	\$1,575.00	31.40	\$49,455.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$1,895.00	8.90	\$16,865.50

Rachel Ward Sheridan, P.C.	Partner	Corporate - Capital Markets	1998	\$2,245.00	1.70	\$3,816.50
Ashley Sinclair	Partner	Corporate - Capital Markets	2015	\$1,575.00	33.40	\$52,605.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$2,305.00	0.20	\$461.00
Paul D. Tanaka, P.C.	Partner	Environment - Transactional	2003	\$2,115.00	1.40	\$2,961.00
Douglas F. Tedeschi, P.C.	Partner	Corporate - Debt Finance	2006	\$1,995.00	1.40	\$2,793.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$1,820.00	70.60	\$128,492.00
Seth Traxler, P.C.	Partner	Technology & IP Transactions	1997	\$2,245.00	1.00	\$2,245.00
Allie Wein, P.C.	Partner	Corporate - M&A/Private Equity	2011	\$2,115.00	4.30	\$9,094.50
Matthew Wheatley	Partner	Antitrust/Competition	2014	\$1,695.00	1.20	\$2,034.00
Dennis Williams	Partner	Corporate - Healthcare	2008	\$2,025.00	2.40	\$4,860.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	\$1,685.00	93.30	\$157,210.50
Christopher J. Worek	Partner	Taxation	2015	\$1,665.00	14.00	\$23,310.00
TOTALS					3,954.40	\$4,739,506.00

Name of Paraprofessional	Title	Department	Year Admitted	Rate	Hours	Fee
Hayley Jaffe	Junior Paralegal	Litigation - General	N/A	\$355.00	4.10	\$1,455.50
Georgia Meadow	Junior Paralegal	Restructuring	N/A	\$355.00	35.80	\$12,709.00
Luke Spangler	Junior Paralegal	Restructuring	N/A	\$355.00	19.60	\$6,958.00
Joanna Aybar	Paralegal	Corporate - M&A/Private Equity	N/A	\$435.00	1.40	\$609.00
Amy Donahue	Paralegal	Restructuring	N/A	\$525.00	36.20	\$19,005.00
Carl Lawrence Jr.	Paralegal	Litigation - General	N/A	\$525.00	5.20	\$2,730.00
Matt Anton	Support Staff	Litigation & Practice Tech	N/A	\$515.00	4.50	\$2,317.50
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	\$340.00	9.40	\$3,196.00
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	\$340.00	17.10	\$5,814.00
Veena Raghuraman	Support Staff	M&A Clearance	N/A	\$655.00	0.50	\$327.50
Katelyn Ye	Support Staff	Litigation - General	N/A	\$575.00	29.80	\$17,135.00
TOTALS					163.60	\$72,256.50

<p>SECTION II SUMMARY OF SERVICES</p>

Matter Number	Services Rendered	Hours	Fee
2	Chapter 11 Filing & First Dat Pleadings	438.20	\$457,396.00
3	Adversary Proceeding & Contested Matters	376.90	\$374,987.50
4	Automatic Stay Matters	44.80	\$48,954.00
5	Business Operations	45.90	\$63,238.50
6	Case Administration	200.90	\$208,627.00
7	Cash Management and Cash Collateral	172.80	\$229,942.00
8	Vendors and Utilities Matters	57.80	\$54,879.00
9	Claims Administration and Objections	123.60	\$114,694.00
10	Official Committee Matters and Meetings	160.90	\$201,551.50
11	Use, Sale, and Disposition of Property	1,065.20	\$1,441,706.50
12	Corp., Governance, & Securities Matters	179.00	\$258,047.50
13	Employee Matters	38.20	\$51,636.00
14	Executory Contracts and Unexpired Leases	150.30	\$149,374.50
15	SOFAs and Schedules	69.20	\$74,000.00
16	Hearings	52.40	\$80,289.00
17	Insurance and Surety Matters	2.30	\$1,954.50
18	Disclosure Statement, Plan, Confirmation	76.40	\$75,151.00
20	K&E Retention and Fee Matters	176.00	\$165,292.50
21	Non-K&E Retention and Fee Matters	363.60	\$345,729.00
22	Tax Matters	46.70	\$65,832.50
24	U.S. Trustee Communications & Reporting	45.40	\$57,904.00
25	Healthcare and Regulatory Matters	206.70	\$260,752.50
26	Investigation Matters	1.80	\$2,695.50
28	Creditor and Stakeholder Communications	23.00	\$27,128.00
SERVICES TOTALS		4,118.00	\$4,811,762.50

<p>SECTION III SUMMARY OF EXPENSES</p>
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Expenses	Amount
Third Party Telephone Charges	\$59.00
Standard Copies or Prints	\$515.90
Binding	\$0.00
Tabs/Indexes/Dividers	\$0.00
Color Copies or Prints	\$5,034.70
Scanned Images	\$0.00
Outside Messenger Services	\$147.81
Local Transportation	\$130.39
Travel Expense	\$1,097.14
Transportation to/from airport	\$353.54
Travel Meals	\$123.52
Filing Fees	\$10,439.00
Other Court Costs and Fees	\$68,330.86
Working Meals/K&E and Others	\$126.46
Catering Expenses	\$1,200.00
Outside Retrieval Service	\$2,155.00
Computer Database Research	\$2,449.30
Westlaw Research	\$3,378.17
LexisNexis Research	\$8,375.92
Overtime Transportation	\$1,085.94
Overtime Meals - Non-Attorney	\$80.93
Overtime Meals - Attorney	\$1,194.63
Document Services Overtime	\$0.00
Rental Expenses	\$4,118.50
Overnight Delivery - Hard	\$40.33
EXPENSES TOTAL	\$110,437.04

**SECTION IV
CASE HISTORY**

- (1) Date case filed: February 13, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: May 10, 2024, effective as of February 13, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant facilitated the commencement of the chapter 11 cases through the filing of six voluntary petitions.
 - (b) The Applicant drafted, reviewed, revised, and coordinated the filing of the Debtors' first day motions and first day declaration, as well as several other motions and applications, including motions for operational relief, the bidding procedures administering the Debtors' sale process, and applications for professional retentions.
 - (c) The Applicant negotiated with various constituents, including the Office of the United States Trustee for the District of New Jersey and the Official Committee of Unsecured Creditors (the "Committee"), in connection with the relief requested, and assisted in achieving consensual resolutions of the first day motions on a final basis.
 - (d) The Applicant negotiated and obtained Court approval for the consensual use of the Debtors' cash collateral on a final basis, over an objection from the Committee.
 - (e) The Applicant attended and participated in the first day hearing and the second day hearing.
 - (f) The Application filed a motion and obtained entry of an order establishing the claims bar date for these chapter 11 cases.
 - (g) The Applicant fielded various requests from the Debtors' landlords and contract counterparties and negotiated associated contract and lease issues.
 - (h) The Applicant obtained Court approval of the Debtors' motions authorizing the rejection and termination of certain contracts and leases.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- (i) The Applicant facilitated the filing of the Debtors' schedules and SOFAs, and monthly operating reports.
 - (j) The Applicant solicited bids and facilitated negotiations between sale process counterparties, the Debtors, and the Debtors' advisors regarding a potential sale of the Debtors' assets.
 - (k) The Applicant drafted, reviewed, revised, and coordinated the filing of the applications for the retention of certain professionals.
 - (l) The Applicant tended to other matters concerning administration of the chapter 11 cases.
 - (m) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the first monthly fee statement. Distributions to creditors will be made in accordance with the proposed *Joint Plan of Invitae Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the "Plan") [Docket No. 471].

² The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re:	Chapter 11
INVITAE CORPORATION, <i>et al.</i> ,	Case No. 24-11362 (MBK)
Debtors. ¹	(Jointly Administered)

**ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 13, 2024**

The relief set forth on the following pages, numbered three (3) through nine (9), is **ORDERED.**

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kcclle.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

Caption in Compliance with D.N.J. LBR 9004-1(b)

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Francis Petrie (admitted *pro hac vice*)
Jeffrey Goldfine (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
joshua.sussberg@kirkland.com
nicole.greenblatt@kirkland.com
francis.petrie@kirkland.com
jeffrey.goldfine@kirkland.com

-and-

**KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP**

Spencer A. Winters, P.C. (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
spencer.winters@kirkland.com

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Daniel J. Harris, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
dharris@coleschotz.com

*Co-Counsel to the Debtors and
Debtors in Possession*

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND AND ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 13, 2024

Upon the application (the “Application”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Spencer A. Winters, the president of Spencer A. Winters, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Winters Declaration”), and the declaration of Ana Schrank, the Chief Financial Officer of Invitae Corporation (the “Schrank Declaration”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Winters Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the Debtors provided adequate and

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court on May 7, 2024 (the “Hearing”); and upon the record at the Hearing, including the Stipulation of Facts² (and exhibits thereto) which was admitted into evidence as J1, the Winters Declaration (and exhibits and schedules thereto) which was admitted into evidence as J2, and the Chase Declaration³ (and exhibits thereto) which was admitted into evidence as J3, and the additional items on the docket that the Court took judicial notice of; and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and the objections from the Committee and the U.S. Trustee to the relief requested herein having been overruled on the merits in accordance with the bench ruling made by the Court at the Hearing; and the Court will follow with a written opinion setting forth the basis upon which the relief was granted; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.

² *The Debtors’, the Official Committee of Unsecured Creditors’, and the United States Trustee’s Joint Stipulation of Undisputed Facts Related to the Debtors’ Application to Retain Kirkland & Ellis LLP and Kirkland & Ellis International LLP As Attorneys for the Debtors and Debtors-in-Possession* [Docket No. 454] (the “Stipulation of Facts”).

³ *Declaration of Ashley Chase in Support of the Official Committee of Unsecured Creditors’ Limited Objection to Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors-in-Possession Effective as of February 13, 2024* [Docket No. 285] (the “Chase Declaration”).

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND AND ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 13, 2024

2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**, except as modified herein.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

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- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Declaration, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND AND ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 13, 2024

expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of Kirkland's engagement by the Debtors, if the amount of any advance special purpose retainer held by Kirkland is in excess of the amount of Kirkland's outstanding and estimated fees, expenses, and costs, Kirkland will pay to the Debtors the amount by which any advance special purpose retainer exceeds such fees, expenses, and costs, in each case in accordance with the Engagement Letter.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, Kirkland shall bill in one-tenth of an hour increments.

7. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved.

8. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND AND ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 13, 2024

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

11. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz P.C ("Cole Schotz") and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Kirkland shall use reasonable efforts to avoid duplication of services provided by any of the Debtors' other professionals in these chapter 11 cases.

12. If the Court denies the *Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Transaction Parties in Interest Related to the Debtors Professional Retention Applications* [Docket No. 156], or such motion is withdrawn or the relief requested is moot, Kirkland will, within fourteen (14) days of such denial,

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Debtors: INVITAE CORPORATION, *et al.*

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withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all Confidential Transaction Parties that were filed under seal.

13. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

14. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

15. To the extent the Application, the Winters Declaration, the Schrank Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

16. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

17. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

18. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

Joshua A. Sussberg, P.C.
To Call Writer Directly:
+1 212 446 4829
joshua.sussberg@kirkland.com

601 Lexington Avenue
New York, NY 10022
United States
+1 212 446 4800
www.kirkland.com

Facsimile:
+1 212 446 4900

September 22, 2023

Tom Brida, General Counsel
Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Re: Retention to Provide Legal Services

Dear Mr. Brida:

We are very pleased that you have asked us to represent Invitae Corporation and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with liability management and/or a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the “Firm”)) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

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secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$250,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

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Please be advised that there is another type of retainer known as a “security retainer,” as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm’t Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client’s funds would be held in the Firm’s segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client’s creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client’s choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client’s termination of the Engagement, (b) the Firm’s withdrawal, and (c) the substantial completion of the Firm’s substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm’s services are terminated for any reason, such termination shall be effective only to terminate the Firm’s services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm’s active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client’s behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm’s attorneys sometimes communicate with their clients and their clients’ professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client’s professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm’s attorneys sometimes communicate with their clients and their clients’ professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and

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therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

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Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past,

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present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these

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relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

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Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

DocuSigned by:
By: Joshua Sussberg
Printed Name: Joshua A. Sussberg
Title: Partner

Agreed and accepted 2023-Sep-22 | 8:55 AM PDT

INVITAE CORPORATION

DocuSigned by:
By: Thomas Bida
Name: Thomas Bida
Title: General Counsel & Secretary

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ADDENDUM: List of Client Subsidiaries

LIST OF SUBSIDIARIES OF INVITAE CORPORATION

ArcherDX, LLC
ArcherDX Clinical Services, Inc.
Ciitizen, LLC
Genelex India Private Limited
Genetic Solutions LLC, d/b/a Genelex
Genosity, LLC
Good Start Genetics, Inc.
Invitae Australia PTY LTD
Invitae Canada Inc.
Invitae Israel Inc Ltd.
Invitae Japan, KK
Invitae Latvia SIA
Invitae Netherlands, B.V.
Invitae (Singapore) Pte. Ltd.
Medneon LLC
Ommdom Inc.
Orbicule BVBA d/b/a Diploid
Prompt Genomics, LLC
YouScript, LLC

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2023

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - RMB1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

Exhibit B

Invoice

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097095
Client Matter: 55665-2

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 457,396.00

Total legal services rendered

\$ 457,396.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097095

Invitae Corporation

Matter Number:

55665-2

Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	30.20	1,265.00	38,203.00
Nicholas Adzima	33.80	1,395.00	47,151.00
Clint Cowan	0.30	1,365.00	409.50
Julia Danforth	1.10	1,995.00	2,194.50
Amy Donahue	29.00	525.00	15,225.00
Trevor Eck	39.20	975.00	38,220.00
Megan C. Feeney	15.50	975.00	15,112.50
Nathan James Felton	13.80	975.00	13,455.00
Nikki Gavey	41.00	1,345.00	55,145.00
Fredrica George	14.00	815.00	11,410.00
Jeffrey Ross Goldfine	3.70	1,435.00	5,309.50
Nicole L. Greenblatt, P.C.	5.90	2,305.00	13,599.50
Anthony J. Maresco	56.20	815.00	45,803.00
Georgia Meadow	16.70	355.00	5,928.50
Caroline Nowlin	20.00	815.00	16,300.00
Francis Petrie	32.10	1,595.00	51,199.50
Michael H. Scheinthal	23.70	815.00	19,315.50
Adrian Simioni	15.70	975.00	15,307.50
Luke Spangler	7.70	355.00	2,733.50
Spencer A. Winters, P.C.	10.90	1,685.00	18,366.50
Celine Zhuo	27.70	975.00	27,007.50
TOTALS	438.20		\$ 457,396.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

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Matter Number:

55665-2

Chapter 11 Filing & First Day Pleadings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Olivia Acuna	13.50	Prepare for chapter 11 filing (3.9); review, analyze first day motions (3.9); revise first day motions (3.9); prepare motions for filing (1.3); correspond, coordinate with KCC, Cole Schotz, FTI, K&E team, N. Gavey re chapter 11 filing (.5).
02/13/24	Nicholas Adzima	14.50	Prepare for chapter 11 filing (3.9); review, analyze first day motions re same (3.9); conference with F. Petrie, K&E team re same (2.9); review, revise pleadings re same (3.8).
02/13/24	Julia Danforth	1.10	Prepare for chapter 11 filing.
02/13/24	Amy Donahue	14.40	Prepare for chapter 11 filing (4.5); research tripartite agreement precedent (1.5); review and revise first day pleadings (4.5); draft pro hac vice applications and certifications (2.0); telephone conference with Cole Schotz re filing preparation (.5); review, revise chapter 11 petitions re filing (1.4).
02/13/24	Trevor Eck	12.00	Prepare TSA for execution (1.2); review, revise filing authorization presentation (3.9); review, revise filing resolutions (1.2); review, revise first day motions (3.9); conference with N. Gavey, K&E team re contingency preparation, chapter 11 filing (1.8).
02/13/24	Megan C. Feeney	14.30	Review, revise first day motions (3.9); research precedent re first day motions (1.2); draft, revise settlement agreement (.5); research re settlement agreement (.7); correspond with O. Acuna, F. Petrie re settlement agreement (.3); draft, revise cash collateral motion, order (1.0); prepare cash collateral pleadings for filing (.5); draft, revise application for expedited hearing (1.0); draft, revise tripartite agreement (1.0); research precedent re tripartite agreement (.5); prepare and compile first day motions for filing (2); telephone conferences with O. Acuna, K&E team, FTI, KCC re case status updates, filing matters (1.7).

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Nathan James Felton	12.80	Review, revise critical vendors motion (2.2); correspond with C. Nowlin re same (.3); review, revise chapter 11 petitions (1.8); conference with N. Gavey, K&E team re chapter 11 filing strategy (3.8); review, revise first day hearing talking points (3.6); conference with M. Scheinthal, K&E team re first day hearing talking points (1.1).
02/13/24	Nikki Gavey	18.60	Prepare and file for chapter 11 (3.9); conference with F. Petrie, K&E team re chapter 11 filing (6.2); correspond with U.S. Trustee re chapter 11 filing (2.3); correspond with lender counsel re chapter 11 filing (.9); review, revise first day motions re filing (3.3); analyze issues re first day motions (2.0).
02/13/24	Fredrica George	11.80	Review, revise first day motions re filing (4.0); prepare for chapter 11 filing (3.9); office conference with N. Gavey, K&E team re same (3.9).
02/13/24	Nicole L. Greenblatt, P.C.	2.10	Prepare for first day hearing.
02/13/24	Anthony J. Maresco	14.50	Review, revise wages motion (3.9); review, revise creditor matrix motion (3.6); review, revise case management motion (2.1); review, revise utilities motion (3.1); office conference with F. Petrie and K&E team re chapter 11 filing (.9); office conference with T. Eck, A. Simioni, C. Zhuo re first day motions (.3); prepare pleadings for chapter 11 filing (.6).
02/13/24	Georgia Meadow	6.50	Prepare for chapter 11 filing (3.4); review, revise pleadings re same (3.1).
02/13/24	Caroline Nowlin	15.00	Prepare for chapter 11 filing (3.9); review, revise first day motions re same (3.9); review, revise first day declaration re same (3.9); office conference with N. Gavey, K&E team re same (3.3).
02/13/24	Francis Petrie	16.70	Telephone conferences re witness preparation with Cole Schotz, N. Gavey, K&E team (4.0); conferences with N. Gavey, K&E team re chapter 11 filing (4.0); telephone conferences with Company, S. Winters, K&E team re board meeting (3.0); prepare for chapter 11 filing (4.0); review, revise first day motions re same (1.7).

Legal Services for the Period Ending March 31, 2024

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Michael H. Scheinthal	13.70	Review, revise first day motions (3.9); correspond with N. Gavey, K&E team re same (.6); review, revise petitions (3.9); conference with N. Gavey, K&E team re chapter 11 filing (2.6); prepare for chapter 11 filing (2.7).
02/13/24	Adrian Simioni	13.20	Review, revise first day bidding procedures motion (2.9); research precedent re bidding procedures (2.9); draft issues lists re bidding procedures (2.9); conference with F. Petrie, K&E team re TSA, filing (.4); conference with Moelis, F. Petrie, K&E team re declarant witness preparation (.4); review, revise declaration re bidding procedures (3.0); conferences with F. Petrie, K&E team re bidding procedures (.7).
02/13/24	Luke Spangler	7.70	Review, revise pro hac vice applications and certifications (.5); correspond with A. Donahue re same (.2); revise cash management motion (.2); revise pro hac vice motions (.3); prepare as-filed proposed orders (.2); prepare petitions for chapter 11 filing (6.3).
02/13/24	Spencer A. Winters, P.C.	4.60	Review and analyze issues re chapter 11 filing (1.1); attend liquidity discussion with F. Petrie, K&E team, FTI (.4); telephone conference with Company re chapter 11 filing (.9); prepare for same (.1); attend budget discussion with F. Petrie, K&E team, FTI (.5); telephone conference with S&C re check in (.4); prepare for same (.1); review and analyze contingency planning issues (.5); correspond with F. Petrie, K&E team re same (.2); telephone conferences with F. Petrie, K&E team re same (.4).
02/13/24	Celine Zhuo	15.70	Review, revise first day motions (3.9); correspond with F. Petrie, K&E team, FTI with N. Gavey, KCC team re same (3.2); research precedent re first day motions (2.1); correspond with F. Petrie, K&E team, FTI with N. Gavey, K&E team, FTI team re filing strategy, next steps (2.8); review, revise first day motions re S&C and U.S. Trustee comments (3.0); coordinate with N. Gavey, K&E team, Cole Schotz re filing (.7).

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Olivia Acuna	6.10	Correspond with A. Maresco re publication of notices (.6); review, revise notices to be published (.4); prepare for first day hearing (3.9); review, revise talking points re same (.4); draft summary re first day relief (.8).
02/14/24	Nicholas Adzima	12.30	Prepare for chapter 11 filing (3.9); review, revise cash collateral motion, order (2.7); conference with N. Gavey, K&E team re first day pleadings (2.6); review, revise first day motions, orders re filing (3.1).
02/14/24	Amy Donahue	10.20	Prepare for first day hearing (2.1); review, revise pro hac vice applications (1.5); prepare materials for first day hearing (2.0); review, compile filed orders (1.5); correspond with O. Acuna, K&E team re first day hearing logistics (1.0); review, compile filed first day pleadings (2.1).
02/14/24	Trevor Eck	8.00	Review, revise first day motions re chapter 11 filing (2.4); review, revise first day declaration (.7); review, revise first day presentation (1.8); draft talking points re first day presentation (2.6); correspond with board, F. Petrie, K&E team re first day hearing (.5).
02/14/24	Nathan James Felton	1.00	Review, revise publication notices re first day relief (.8); correspond with M. Scheinthal re publication notice (.2).
02/14/24	Nikki Gavey	10.30	Correspond with O. Acuna, K&E team re chapter 11 filing, next steps (4.8); analyze next steps re publication notices of first day pleadings (.3); prepare for first day hearing (5.2).
02/14/24	Jeffrey Ross Goldfine	3.70	Review and analyze first day pleadings re first day hearing.
02/14/24	Nicole L. Greenblatt, P.C.	1.00	Review, analyze filing related inbounds.
02/14/24	Anthony J. Maresco	7.00	Review, revise creditor matrix motion (.8); analyze precedent re same (.4); telephone conference with O. Acuna, A. Simioni re creditor matrix motion (.3); correspond with M. Scheinthal re newspaper publications (.2); prepare pleadings re chapter 11 filing (3.9); office conference with F. Petrie and K&E team re same (1.4).
02/14/24	Georgia Meadow	5.90	Prepare for chapter 11 filing (2.0); prepare materials for first day hearing (3.9).

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Caroline Nowlin	3.00	Revise first day presentation.
02/14/24	Francis Petrie	4.30	Telephone conferences with S&C team re case issues, bidding procedures, cash collateral (1.2); telephone conferences with N. Gavey, K&E team, stakeholders re cash collateral and bidding procedures (1.3); correspond with U.S. Trustee re finalizing motions re first day hearing (1.1); telephone conference with Company re first day hearing and bid status (.7).
02/14/24	Michael H. Scheinthal	3.70	Review, revise first day motions (1.0); conference with O. Acuna, K&E team re same (1.0); review, revise publication notices (1.0); correspond with S. Golden, K&E team re same (.7).
02/14/24	Adrian Simioni	2.40	Prepare first day motions for chapter 11 filing (2.1); draft notice of revised order re first day hearing (.3).
02/14/24	Spencer A. Winters, P.C.	3.60	Prepare for first day hearing (.6); draft talking points re same (1.4); review, analyze first day declaration, cash collateral motion, and cash management motion (.9); telephone conferences with F. Petrie, K&E team re same (.7).
02/14/24	Celine Zhuo	1.70	Review, revise first day motion background materials re first day hearing.
02/15/24	Olivia Acuna	8.40	Prepare re first day hearing (3.9); review, revise interim orders (3.9); correspond with N. Gavey, K&E team re interim orders (.6).
02/15/24	Nicholas Adzima	7.00	Review, revise first day pleadings re first day hearing (3.9); correspond with N. Gavey, K&E team re first day pleadings (.6); further review, revise first day motions (2.5).
02/15/24	Amy Donahue	3.40	Prepare for first day hearing (1.3); review, compile first day pleadings re first day hearing (1.0); correspond with O. Acuna, K&E team re hearing logistics (1.1).
02/15/24	Amy Donahue	1.00	Review, analyze, compile and organize docket fillings.
02/15/24	Megan C. Feeney	0.70	Revise, prepare first day orders re filing (.5); correspond with N. Gavey, K&E team re first day orders (.2).

Legal Services for the Period Ending March 31, 2024

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Nikki Gavey	5.00	Conferences with O. Acuna, K&E team re next steps for first day orders (2.5); review, analyze first day orders (1.5); conference with O. Acuna re first day hearing (1.0).
02/15/24	Fredrica George	2.20	Draft motion summary materials re first day hearing (1.4); revise cash management interim order (.3); revise insurance interim order (.5).
02/15/24	Anthony J. Maresco	1.70	Review and revise creditor matrix interim order (.4); review and revise utilities interim order (.4); office conference with T. Eck re wages order (.2); review and revise case management order (.4); correspond with M. Scheinthal re revised interim order (.3).
02/15/24	Anthony J. Maresco	1.50	Draft notice of commencement (1.0); analyze precedent re same (.2); office conference with O. Acuna re same (.1); correspond with N. Gavey, O. Acuna re same (.2).
02/15/24	Georgia Meadow	3.40	Prepare materials re first day hearing.
02/15/24	Caroline Nowlin	0.90	Revise first day orders re U.S. Trustee comments.
02/15/24	Francis Petrie	6.50	Prepare first day pleadings re first day hearing, including final orders (5.7); correspond with N. Gavey, K&E team, S&C re same (.8).
02/15/24	Michael H. Scheinthal	4.10	Review, revise first day orders (3.6); correspond with O. Acuna, K&E team re first day orders (.5).
02/15/24	Spencer A. Winters, P.C.	2.70	Prepare for first day hearing.
02/16/24	Nikki Gavey	0.10	Review, revise notice of commencement.
02/16/24	Nikki Gavey	1.20	Review, revise first day motion reporting chart (.4); review, analyze next steps re first day motion reporting, second day motions (.8).
02/16/24	Anthony J. Maresco	0.90	Review, revise notice of commencement (.3); analyze precedent re same (.3); correspond with S. Golden, N. Gavey, O. Acuna re same (.3).
02/16/24	Georgia Meadow	0.90	Compile entered first day orders (.5); correspond with O. Acuna re same (.2); correspond with N. Gavey, K&E team re upcoming hearing dates (.2).

Legal Services for the Period Ending March 31, 2024

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/24	Anthony J. Maresco	0.20	Correspond with N. Gavey, O. Acuna re notice of commencement.
02/22/24	Anthony J. Maresco	0.60	Review, revise wages final order (.2); review, revise creditor matrix final order (.2); review, revise utilities final order (.2).
02/23/24	Francis Petrie	1.20	Correspond with O. Acuna re final second day motions and orders (.7); review materials re same (.5).
03/05/24	Clint Cowan	0.30	Telephone conference with J. Goldfine, K&E team re litigation preparation.
03/05/24	Anthony J. Maresco	1.10	Review, revise wages motion final order (.3); review, revise creditor matrix final order (.3); correspond with T. Eck re wages motion final order (.2); correspond with A. Simioni re creditor matrix final order (.3).
03/05/24	Adrian Simioni	0.10	Correspond with A. Maresco re creditor matrix motion final order.
03/06/24	Trevor Eck	0.20	Review, revise final wages order.
03/06/24	Anthony J. Maresco	0.70	Review, revise first day final orders (.6); correspond with T. Eck, K&E team re first day final orders (.1).
03/06/24	Caroline Nowlin	0.80	Review, revise critical vendors order (.5); review, analyze first day motions (.3).
03/06/24	Michael H. Scheinthal	2.20	Review, revise final first day orders re Committee and U.S. Trustee comments (1.6); correspond with R. Roman, K&E team re same (.6).
03/06/24	Celine Zhuo	0.40	Review, revise utilities final order
03/07/24	Anthony J. Maresco	0.20	Correspond with M. Scheinthal re final orders.
03/08/24	Trevor Eck	0.60	Review, revise wages order re Committee comments (.4); correspond with A. Maresco re same (.2).
03/08/24	Anthony J. Maresco	3.00	Review, analyze Committee comments to utilities final order (.4); draft issues list re same (.7); analyze precedent re utilities orders re same (.2); correspond with C. Zhuo re utilities order issues list (.2); review, analyze W&C comments to wages order (.4); draft issues list re Committee comments to wages final order (.6); analyze precedent re wages final order (.3); correspond with T. Eck re wages order (.2).

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/24	Olivia Acuna	0.70	Review, revise wages order (.5); correspond with A. Maresco re same (.2).
03/09/24	Anthony J. Maresco	1.50	Correspond with N. Gavey, K&E team re final utilities order (.4); correspond with O. Acuna, K&E team re final wages order (.6); analyze, compile precedent re wages final order (.5).
03/10/24	Olivia Acuna	0.40	Review, revise wages order.
03/10/24	Trevor Eck	0.30	Review, revise final wages order.
03/10/24	Anthony J. Maresco	1.80	Correspond with C. Zhuo, F. George re utilities final order (.2); review, revise utilities final order (.5); correspond with N. Gavey, K&E team re final wages order (.7); analyze precedent re wages order (.4).
03/10/24	Caroline Nowlin	0.30	Review, revise critical vendors final order.
03/11/24	Anthony J. Maresco	0.90	Correspond with N. Gavey, K&E team re final wages order (.5); analyze precedent re wages order (.4).
03/12/24	Anthony J. Maresco	1.30	Correspond with O. Acuna, T. Eck re wages final order (.3); review, revise wages final order (.6); correspond with C. Zhuo re utilities final order (.2); review final utilities order (.2).
03/12/24	Celine Zhuo	4.90	Review, revise second day orders (3.0); correspond with O. Acuna, K&E team re same (1.1); review, analyze S&C's comments re same (.8).
03/12/24	Celine Zhuo	1.30	Review, revise second day orders (1.0); correspond with O. Acuna, K&E team re same (.3).
03/13/24	Anthony J. Maresco	0.50	Review, revise wages final order (.4); correspond with T. Eck re wages final order (.1).
03/14/24	Trevor Eck	3.90	Review, revise wages final order (.4); review, revise talking points re same (1.4); review, revise summary re same (1.7); correspond with N. Gavey, K&E team re same (.4).
03/14/24	Nicole L. Greenblatt, P.C.	0.30	Review, analyze summary of changes to final orders.

Legal Services for the Period Ending March 31, 2024

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Anthony J. Maresco	5.80	Review, revise wages final order (.5); correspond with O. Acuna, K&E team re final wages order (.5); prepare wages final order for filing (.7); draft talking points re wages final order (1.1); review, revise utilities final order (1.7); correspond with O. Acuna re utilities final order (.6); prepare utilities final order for filing (.7).
03/14/24	Francis Petrie	3.40	Correspond with O. Acuna, K&E team re forms of second day/final orders.
03/14/24	Celine Zhuo	2.40	Review, revise second day orders (2.0); draft summary for Company (.4).
03/15/24	Olivia Acuna	1.10	Review, revise final orders for chambers.
03/15/24	Trevor Eck	7.90	Review, revise talking points summary re final wages order (3.9); research precedent re same (1.8); review, analyze diligence re same (1.5); correspond with F. Petrie, K&E team re same (.7).
03/15/24	Megan C. Feeney	0.50	Correspond with O. Acuna, K&E team re taxes, NOL final orders (.4); telephone conference with C. Nowlin re same (.1).
03/15/24	Nikki Gavey	5.80	Correspond with O. Acuna, K&E team re revisions to wages order (1.1); conference with Cole Schotz, F. Petrie, K&E team re issues to same (.5); analyze issues re same (.9); correspond with O. Acuna, K&E team, FTI re wages cap issues re same (2.3); conferences with O. Acuna, K&E team, FTI re wages cap issues re same (1.0).
03/15/24	Anthony J. Maresco	6.90	Correspond with F. Petrie, K&E team re final wages order (.4); review, analyze record re final wages order (1.3); research, analyze precedent re wages final order (1.7); draft, revise summary re wages final order issues (3.0); correspond with N. Gavey, K&E team re same (.5).
03/15/24	Celine Zhuo	1.30	Review, revise second day orders (1.0); correspond with M. Scheinthal, K&E team re same (.3).

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/24	Trevor Eck	6.30	Review, revise summary re final wages order issues (3.9); telephone conference with S. Winters, K&E team, FTI re same (1.0); review, analyze precedent re same (.8); correspond with N. Gavey, K&E team re same (.6).
03/16/24	Nicole L. Greenblatt, P.C.	2.50	Correspond with F. Petrie, K&E team re U.S. Trustee request for continued hearing on wages motion (1.1); analyze and fact gather re preparation for wages motion hearing (1.1); conferences with FTI team re same (.3).
03/16/24	Anthony J. Maresco	4.70	Conference with S. Winters, K&E team re final wages order issues (.6); review, analyze record re final wages order (.4); review, revise summary re final wages order issues (2.6); review, analyze precedent re final wages order (.2); correspond with N. Gavey, K&E team re same (.9).
03/26/24	Anthony J. Maresco	0.40	Draft, revise notice of adjournment re creditor matrix motion (.3); correspond with A. Simioni re same (.1).
03/29/24	Anthony J. Maresco	1.00	Review, analyze final wages order (.3); review, analyze wages motion (.4); correspond with N. Gavey, T. Eck re same (.3).
Total		438.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097096
Client Matter: 55665-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 374,987.50

Total legal services rendered

\$ 374,987.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097096

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Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	21.40	1,265.00	27,071.00
Matt Anton	4.50	515.00	2,317.50
Cade C. Boland	20.60	1,185.00	24,411.00
Aulden Burcher-DuPont	10.30	1,295.00	13,338.50
Joseph Raymond Casey	0.70	1,695.00	1,186.50
Clint Cowan	8.10	1,365.00	11,056.50
Nikki Gavey	7.30	1,345.00	9,818.50
Fredrica George	0.80	815.00	652.00
Jeffrey Ross Goldfine	29.20	1,435.00	41,902.00
Nicole L. Greenblatt, P.C.	3.30	2,305.00	7,606.50
Amber Harezlak	0.70	1,575.00	1,102.50
Hayley Jaffe	3.90	355.00	1,384.50
Brooke Kopel	9.40	925.00	8,695.00
Carl Lawrence Jr.	5.20	525.00	2,730.00
Anthony J. Maresco	0.30	815.00	244.50
Kate Moyer	10.50	785.00	8,242.50
Francis Petrie	7.60	1,595.00	12,122.00
Harrison Putney	99.40	785.00	78,029.00
Ian Marshall Sander	44.00	1,235.00	54,340.00
Emma Scott	9.50	785.00	7,457.50
Joshua G. Silver	38.30	785.00	30,065.50
Janine Tougas	0.70	1,395.00	976.50
Spencer A. Winters, P.C.	2.80	1,685.00	4,718.00
Katelyn Ye	29.80	575.00	17,135.00
Celine Zhuo	8.60	975.00	8,385.00
TOTALS	376.90		\$ 374,987.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Jeffrey Ross Goldfine	1.40	Review, analyze litigation issues.
02/13/24	Jeffrey Ross Goldfine	5.80	Participate in witness preparation with Company declarant (.8); prepare for same (.2); participate in witness preparation with Moelis (.8); prepare for same (.2); correspond with F. Petrie, K&E team and Company re litigation matters (.7); draft response letter re same (3.1).
02/13/24	Nicole L. Greenblatt, P.C.	1.30	Conference with J. Goldfine, K&E team re litigation matters (.7); review and revise letter to district court re same (.4); correspond with F. Petrie, K&E team re litigation counterparty issues (.2).
02/13/24	Joshua G. Silver	0.20	Correspond with H. Putney, K&E team re litigation workstreams, case status.
02/15/24	Clint Cowan	0.30	Conference with J. Silver, K&E team re litigation tasks.
02/15/24	Nikki Gavey	1.00	Analyze Company inquiries re ongoing litigation matters (.5); correspond with Company, O. Acuna, F. Petrie re same (.5).
02/15/24	Jeffrey Ross Goldfine	0.40	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.1).
02/15/24	Hayley Jaffe	0.50	Compile key documents and pleadings re litigation matters (.4); correspond with J. Silver re same (.1).
02/15/24	Brooke Kopel	0.40	Conference with C. Cowan, K&E team re litigation workstreams and strategy (.3); prepare for same (.1).
02/15/24	Kate Moyer	0.30	Conference with C. Cowan, K&E team re litigation workstreams and strategy.
02/15/24	Harrison Putney	0.30	Conference with J. Silver, K&E team re litigation workstreams.
02/15/24	Emma Scott	0.40	Conference with J. Silver, K&E team re litigation workstreams (.3); prepare for same (.1).
02/15/24	Joshua G. Silver	0.50	Conference with C. Cowan, K&E team re litigation workstreams and strategy (.3); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Joshua G. Silver	0.90	Correspond with E. Scott, K&E team re case status, litigation strategy (.4); coordinate with C. Cowan, K&E team re litigation status updates (.2); correspond with H. Jaffe re data room logistics (.3).
02/16/24	Olivia Acuna	1.60	Correspond with Company re ongoing litigation (.4); draft summary re ongoing litigation (.6); revise notice of bankruptcy (.3); correspond with A. Maresco re notice of bankruptcy (.3).
02/16/24	Joseph Raymond Casey	0.70	Telephone conference with A. Wein, K&E team re potential dispute with counterparty (.2); draft response re same (.3); review, analyze updates re potential resolution re counterparty dispute (.2).
02/16/24	Nikki Gavey	0.30	Analyze Company inquiries re ongoing litigation disputes.
02/16/24	Jeffrey Ross Goldfine	0.50	Telephone conference with S. Winters and Company re counterparty demand letter.
02/16/24	Jeffrey Ross Goldfine	0.50	Telephone conference with F. Petrie and Company re government payor notifications.
02/16/24	Hayley Jaffe	0.30	Conference with C. Cowan, K&E team re litigation workstreams and strategy.
02/16/24	Ian Marshall Sander	1.40	Review and analyze materials re potential adversarial claims.
02/16/24	Janine Tougas	0.70	Telephone conference with F. Petrie, K&E team re counterparty demand letter (.5); prepare for telephone conference re demand letter (.2).
02/16/24	Spencer A. Winters, P.C.	0.80	Review and analyze issues re counterparty dispute (.3); prepare for and attend telephone conference with F. Petrie, K&E team, Company re counterparty dispute (.5).
02/16/24	Katelyn Ye	0.20	Correspond with H. Gao re document review.
02/20/24	Matt Anton	0.50	Prepare documents re document review.
02/20/24	Clint Cowan	0.30	Conference with J. Goldfine, K&E team re litigation preparation tasks.
02/20/24	Jeffrey Ross Goldfine	0.30	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
02/20/24	Nicole L. Greenblatt, P.C.	0.70	Conference with litigation counterparty re litigation matters.

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02/20/24	Brooke Kopel	5.60	Conference with I. Sander, H. Putney, J. Silver, K. Moyer, and E. Scott re board materials (.5); review, analyze documents re privilege (5.1).
02/20/24	Brooke Kopel	0.30	Conference with J. Goldfine, K&E team re litigation preparation tasks and research needs.
02/20/24	Kate Moyer	0.50	Conference with I. Sander, K&E team re document review protocol.
02/20/24	Kate Moyer	0.30	Telephone conference with J. Goldfine, K&E team re litigation workstreams and case strategy.
02/20/24	Harrison Putney	2.00	Conference with J. Silver, K&E team re discovery process (.5); conference with J. Silver, K&E team re board meeting minutes review (.5); review, analyze board meeting minutes for privilege (1.0).
02/20/24	Ian Marshall Sander	1.20	Telephone conference with K. Moyer, K&E team re document review (.3); review, analyze board materials re privilege (.9).
02/20/24	Ian Marshall Sander	0.30	Telephone conference with J. Goldfine, K&E team re litigation workstreams and case strategy.
02/20/24	Emma Scott	0.80	Telephone conference with K. Moyer, K&E team re document review (.5); review, analyze board materials re document review (.3).
02/20/24	Emma Scott	0.20	Telephone conference with J. Goldfine, K&E team re litigation workstreams and case strategy.
02/20/24	Joshua G. Silver	2.80	Telephone conference with I. Sander, K&E team re document review (.5); prepare re same (.2); review, analyze documents re privilege (1.3); correspond with I. Sander, K&E team re document review (.5); review, analyze data room documents (.3).
02/20/24	Joshua G. Silver	0.30	Conference with J. Goldfine, K&E team re litigation preparation tasks and research needs.
02/21/24	Clint Cowan	0.20	Correspond with Company re document collections.
02/21/24	Jeffrey Ross Goldfine	0.30	Correspond with Company, C. Cowan, and K&E team re document collection.

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02/21/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with S&C re litigation issues.
02/21/24	Harrison Putney	3.80	Review, analyze and redact board meeting minutes re privilege.
02/21/24	Emma Scott	0.70	Review, analyze first day pleadings re litigation issues.
02/21/24	Katelyn Ye	0.50	Correspond with Company, C. Cowan, and M. Anton re supplemental custodian collections.
02/22/24	Clint Cowan	0.10	Correspond with Company re document collection.
02/22/24	Kate Moyer	1.20	Review, analyze board materials for privilege.
02/22/24	Ian Marshall Sander	1.70	Conference with K. Moyer re board material redactions (.5); review, analyze board materials re privilege (1.2).
02/22/24	Emma Scott	1.40	Review, analyze documents re potential responsiveness and privilege.
02/22/24	Joshua G. Silver	2.30	Review, analyze documents re potential responsiveness and privilege.
02/26/24	Olivia Acuna	2.10	Correspond with Company, F. Petrie re IP litigation (.4); draft summary re litigation (1.4); review, analyze correspondence with litigation counterparties (.3).
02/26/24	Jeffrey Ross Goldfine	0.30	Telephone conference with A. Burcher-DuPont re e-discovery and litigation preparation.
02/26/24	Harrison Putney	8.50	Review and redact board minutes re privilege.
02/26/24	Joshua G. Silver	0.90	Review, analyze board documents for privilege (.7); correspond with H. Putney re document review (.2).
02/26/24	Katelyn Ye	1.70	Review, analyze supplemental document review collections (.7); correspond with Sandline e-discovery vendor and Company re same (.5); correspond with A. Burcher-DuPont re vendor engagement (.5).
02/27/24	Olivia Acuna	0.90	Draft summary re litigation (.5); correspond with N. Adzima, Company re same (.4).
02/27/24	Clint Cowan	0.10	Review, analyze special committee presentation re litigation developments.
02/27/24	Clint Cowan	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.

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02/27/24	Jeffrey Ross Goldfine	0.20	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
02/27/24	Hayley Jaffe	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.
02/27/24	Kate Moyer	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.
02/27/24	Harrison Putney	1.60	Review and redact board meeting minutes (.9); research privilege issues (.7).
02/27/24	Harrison Putney	0.30	Conference with J. Goldfine, K&E team re litigation strategy and preparation (.2); prepare re same (.1).
02/27/24	Ian Marshall Sander	1.20	Review, analyze board materials, key documents re privilege and redaction.
02/27/24	Ian Marshall Sander	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.
02/27/24	Emma Scott	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.
02/27/24	Joshua G. Silver	0.30	Correspond with H. Putney, K&E team re document review.
02/27/24	Joshua G. Silver	0.70	Conference with J. Goldfine, K&E team re litigation strategy and preparation (.2); prepare for same (.5).
02/27/24	Katelyn Ye	1.50	Review and analyze Company supplemental email collections (1.0); prepare document review collections re processing (.5).
02/28/24	Olivia Acuna	0.40	Correspond with F. Petrie, K&E team re contested matters.
02/28/24	Matt Anton	0.50	Telephone conference with K. Ye, A. Burcher, and D. Wood re project status and litigation updates.
02/28/24	Aulden Burcher-DuPont	0.50	Conference with J. Goldfine, K&E team re discovery workstream.
02/28/24	Clint Cowan	0.20	Correspond with K. Ye re document collection from Company.
02/28/24	Clint Cowan	0.10	Correspond with J. Silver and H. Putney re review of Company documents.
02/28/24	Jeffrey Ross Goldfine	0.60	Telephone conference with F. Petrie, and Company re litigation issues.

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02/28/24	Francis Petrie	1.30	Telephone conference with Company legal team, N. Gavey, K&E team re ongoing litigation issues (.7); correspond with Company re legal issues (.6).
02/28/24	Harrison Putney	1.40	Correspond with I. Sander re privilege issues (.9); review, analyze litigation summary (.5).
02/28/24	Ian Marshall Sander	2.80	Review, analyze proposed redactions to board materials (1.9); correspond with H. Putney, K&E team re same (.9).
02/28/24	Joshua G. Silver	1.00	Review, analyze suggested redactions to board minutes (.6); correspond with I. Sander re redactions (.3); correspond with I. Sander, K&E team re search terms (.1).
02/28/24	Katelyn Ye	1.00	Telephone conference with A. Burcher-DuPont, D. Wood and M. Anton re discovery (.5); prepare for same (.5).
02/29/24	Olivia Acuna	2.30	Review, revise response to demand letter (.8); correspond with A. Simioni re same (.5); telephone conference with F. Petrie, K&E team re demand letter (.6); correspond with F. Petrie re same (.4).
02/29/24	Clint Cowan	0.10	Correspond with M. Anton, K&E team re document collections.
02/29/24	Clint Cowan	0.10	Conference with J. Goldfine re adversary proceeding preparation.
02/29/24	Ian Marshall Sander	2.30	Review, analyze termination letter (.5); research case law re same (.8); draft response letter re same (1.0).
02/29/24	Joshua G. Silver	0.80	Review, analyze filed pleadings re litigation considerations (.4); correspond with H. Putney, K&E team re litigation workstreams, strategy (.4).
02/29/24	Spencer A. Winters, P.C.	0.70	Review and analyze issues re disputed claim (.3); telephone conference with F. Petrie, K&E team re disputed claim (.3); prepare for same (.1).
03/01/24	Aulden Burcher-DuPont	1.00	Telephone conference with J. Goldfine, K&E team re discovery workstreams (.5); prepare for same (.2); telephone conference with C. Cowan re document review (.1); prepare for same (.2).
03/01/24	Clint Cowan	0.10	Telephone conference with A. Burcher-DuPont re document review.

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03/01/24	Clint Cowan	0.10	Correspond with A. Burcher-DuPont, K&E team re custodial collection.
03/01/24	Clint Cowan	0.40	Review and revise response to contract termination letter.
03/01/24	Jeffrey Ross Goldfine	0.50	Telephone conference with A. Burcher-DuPont, K&E team re e-discovery and next steps.
03/01/24	Jeffrey Ross Goldfine	1.30	Telephone conference with F. Petrie, T. Brida, Company and advisors re counterparty dispute (.7); revise correspondence to counterparty re same (.6).
03/01/24	Hayley Jaffe	1.30	Compile materials re litigation matters.
03/01/24	Harrison Putney	1.50	Telephone conference with J. Goldfine, K&E team re production strategy (.5); draft production strategy outline and search terms (1.0).
03/01/24	Ian Marshall Sander	0.30	Correspond with C. Cowan and J. Goldfine re litigation response letter.
03/01/24	Joshua G. Silver	1.00	Review, analyze data collection and production (.8); correspond with H. Putney, K&E team re same (.2).
03/01/24	Katelyn Ye	1.20	Review, analyze custodian correspondence (.7); review, analyze correspondence collection parameters (.5).
03/04/24	Clint Cowan	0.10	Correspond with I. Sander, K&E team re collection of board minutes and materials.
03/04/24	Jeffrey Ross Goldfine	1.70	Review and revise correspondence to vendor re litigation matter (.8); review and analyze board minutes (.6); correspond with I. Sander, K&E team re same (.3).
03/04/24	Harrison Putney	3.90	Review, analyze board presentations for privilege.
03/04/24	Ian Marshall Sander	0.80	Draft annotated redaction questions (.4); revise redactions on board materials (.2); correspond with H. Putney, K&E team re same (.2).
03/04/24	Emma Scott	0.10	Review, analyze production re privilege redaction.
03/04/24	Joshua G. Silver	0.50	Review, analyze summary re document review and productions (.3); review, analyze case documents and recent docket filings re same (.2).

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03/04/24	Spencer A. Winters, P.C.	0.50	Telephone conference with J. Goldfine, K&E team re litigation issue (.3); prepare for same (.2).
03/04/24	Katelyn Ye	1.00	Prepare, analyze supplemental collections.
03/05/24	Olivia Acuna	1.70	Correspond with Company re contested matters and settlements (.6); draft summary of litigation status (.6); review, revise settlement (.5).
03/05/24	Aulden Burcher-DuPont	1.30	Coordinate collection and privilege review workstreams.
03/05/24	Jeffrey Ross Goldfine	0.40	Telephone conference with S. Winters, K&E team re litigation preparation.
03/05/24	Hayley Jaffe	0.40	Telephone conference with C. Cowan and K&E team re litigation workstreams and next steps.
03/05/24	Brooke Kopel	0.40	Telephone conference with I. Sandall, H. Putney and J. Silver re discovery preparation workstreams.
03/05/24	Brooke Kopel	0.40	Telephone conference with C. Cowan and K&E team re litigation workstreams and next steps.
03/05/24	Carl Lawrence Jr.	0.50	Telephone conference with C. Cowan and K&E team re litigation workstreams and next steps (.4); prepare for same (.1).
03/05/24	Francis Petrie	1.10	Telephone conference with S. Winters, A. Del Rio re dispute (.4); correspond with Company re same (.4); telephone conference with opposing counsel team re same (.3).
03/05/24	Harrison Putney	2.70	Review, analyze privileged investigation analysis (.7); telephone conference with B. Kopel re discovery preparation workstreams (.4); prepare for same (.3); draft discovery workstream checklist and timeline (.6); correspond with J. Silver, I. Sander re same (.7).
03/05/24	Harrison Putney	0.80	Review, analyze meeting notes and related summary (.4); telephone conference with C. Cowan and K&E team re litigation workstreams and next steps (.4).

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03/05/24	Ian Marshall Sander	1.00	Conference with C. Cowan and K&E team re litigation workstreams and next steps (.4); analyze interview notes from investigation (.2); conference with J. Silver, H. Putney and B. Kopel re redactions and tasks (.4).
03/05/24	Emma Scott	0.40	Telephone conference with C. Cowan and K&E team re litigation workstreams and next steps.
03/05/24	Joshua G. Silver	1.90	Conference with E. Scott, H. Putney and B. Kopel re redactions and tasks re document collection and production (.4); correspond with B. Kopel, K&E team re in discovery issues and preparation of litigation (1.5).
03/05/24	Joshua G. Silver	0.40	Telephone conference with C. Cowan and K&E team re litigation workstreams and next steps.
03/05/24	Spencer A. Winters, P.C.	0.30	Review and analyze issues re active district court litigation.
03/06/24	Nikki Gavey	0.70	Analyze correspondence, outreach re litigation parties (.5); correspond with Company, F. Petrie, K&E team re same (.2).
03/06/24	Nikki Gavey	0.80	Telephone conference with Company, O. Acuna, K&E team re litigation matters, next steps (.2); analyze issues re same (.6).
03/06/24	Jeffrey Ross Goldfine	0.20	Telephone conference with the Company, F. Petrie re litigation issues.
03/06/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with litigation counterparty counsel.
03/06/24	Harrison Putney	4.30	Correspond with B. Kopel, K&E team re privilege redactions (.3); review, analyze board meeting materials re privilege redactions (3.2); review, analyze privileged investigation notes for discovery background (.8).
03/06/24	Ian Marshall Sander	0.70	Research re Committee standing motion.
03/07/24	Aulden Burcher-DuPont	0.30	Conference with C. Boland re discovery workstream.
03/07/24	Clint Cowan	0.10	Correspond with A. Burcher-DuPont re litigation document review.
03/07/24	Jeffrey Ross Goldfine	0.50	Telephone conference with opposing counsel re active litigation (.1); telephone conferences with F. Petrie and S. Winters re same (.4).

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03/07/24	Brooke Kopel	1.70	Review, analyze board materials re privilege redactions.
03/07/24	Francis Petrie	2.30	Prepare for and telephone conference with opposing counsel re active litigation (.4); review documents re underlying litigation (.9); telephone conferences with J. Goldfine, S. Winters re litigation approach (.5); draft correspondence re same (.5).
03/07/24	Ian Marshall Sander	1.10	Research re Committee standing motion (.9); correspond with B. Kopel, K&E team re board material redactions (.2).
03/07/24	Spencer A. Winters, P.C.	0.50	Telephone conference with F. Petrie, J. Goldfine re active litigation (.4); prepare for same (.1).
03/07/24	Katelyn Ye	0.20	Correspond with A. Burcher-DuPont and D. Wood re client data in preparation for A&M transfer.
03/08/24	Kate Moyer	0.40	Review, analyze board meeting minutes re privilege redactions.
03/08/24	Ian Marshall Sander	1.10	Research re Committee standing motion.
03/11/24	Anthony J. Maresco	0.30	Review, analyze Company litigation schedule.
03/11/24	Ian Marshall Sander	2.20	Correspond with K. Moyer and J. Silver re Committee standing motion (1.0); research re same (1.2).
03/11/24	Joshua G. Silver	0.30	Correspond with I. Sander and K. Moyer re next steps, logistics, Committee standing motion (.2); correspond with I. Sander, K&E team re K&E team conference logistics (.1).
03/12/24	Cade C. Boland	4.10	Draft document review protocol.
03/12/24	Cade C. Boland	0.50	Telephone conference with A. Burcher-DuPont, A&M re document collection.
03/12/24	Cade C. Boland	0.20	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/12/24	Aulden Burcher-DuPont	0.90	Telephone conference with C. Boland, A&M re document collections (.5); review, analyze issues re document collection and review (.4).
03/12/24	Clint Cowan	0.20	Telephone conference with J. Goldfine and K&E team re outstanding litigation tasks and next steps.

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03/12/24	Jeffrey Ross Goldfine	0.90	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps (.2); correspond with C. Cowan, K&E team re Committee diligence requests (.3); correspond with A. Burcher-DuPont re discovery vendors (.2); correspond with I. Sanders, K&E team re protective order (.2).
03/12/24	Hayley Jaffe	0.20	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/12/24	Brooke Kopel	0.20	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/12/24	Kate Moyer	0.20	Review, analyze board materials re privilege redactions.
03/12/24	Kate Moyer	0.20	Conference with I. Sander and J. Silver re standing memorandum.
03/12/24	Kate Moyer	0.10	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/12/24	Ian Marshall Sander	1.40	Telephone conference with J. Silver and K. Moyer re Committee standing motion (.1); prepare for same (.5); telephonic conferences with J. Silver, H. Putney, and K. Ye re document production and redaction (.8).
03/12/24	Ian Marshall Sander	0.20	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/12/24	Joshua G. Silver	3.70	Telephone conference with I. Sander and K. Moyer re Committee standing motion (.1); prepare for same (.5); correspond I. Sander, K&E team re document production (.5); review, analyze litigation documents (2.1); organize logistics re K&E team conferences and outstanding litigation tasks (.2); review, analyze correspondence re litigation issues (.3).
03/12/24	Joshua G. Silver	0.60	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps (.2); prepare for same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Katelyn Ye	4.20	Telephone conference with A&M, A. Burcher-DuPont and C. Boland re document review (.3); prepare for same (.2); prepare board materials for processing (2.0); consult with team re redactions (.7); prepare saved searches for board materials for privilege review (1.0).
03/13/24	Cade C. Boland	1.20	Revise document review protocol (.4); draft production letter (.8).
03/13/24	Cade C. Boland	1.60	Review and revise draft protective order.
03/13/24	Clint Cowan	0.10	Review, analyze draft schedules re litigation issues.
03/13/24	Nikki Gavey	0.50	Telephone conference with O. Acuna, Company re pending litigation issues (.3); prepare for same (.2).
03/13/24	Jeffrey Ross Goldfine	0.90	Telephone conference with Company, N. Gavey, K&E team, re litigation workstreams (.3); revise protective order (.6).
03/13/24	Francis Petrie	0.60	Telephone conference with Company, N. Gavey, K&E team legal team re open issues.
03/13/24	Harrison Putney	3.40	Draft key documents list re discovery issues.
03/13/24	Ian Marshall Sander	2.20	Review, analyze document review protocol, (.4); draft protective order (.9); analyze reply to Committee objections (.4); review, analyze document production issues re board materials (.5).
03/13/24	Emma Scott	2.30	Correspond with H. Putney re privilege redactions (.1); review, analyze draft discovery filings (.3); redact privileged documents and review for responsiveness (1.9).
03/13/24	Joshua G. Silver	0.40	Correspond with E. Silver, K&E team re document requests.
03/13/24	Katelyn Ye	3.00	Correspond with I. Sanders and H. Putney re privilege review workflow (2.0); correspond re email processing order (.3); correspond with team re document processing (.7).
03/14/24	Olivia Acuna	0.40	Telephone conference with Company re contested matters.
03/14/24	Cade C. Boland	1.40	Review, analyze board materials re privilege redactions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Aulden Burcher-DuPont	1.30	Telephone conference with J. Silver, K&E team re document collection logistics (.3); prepare for same (.2); review, analyze issues re document collection and review (.8).
03/14/24	Clint Cowan	0.30	Review and analyze prior document collections.
03/14/24	Carl Lawrence Jr.	1.00	Draft responses and objections re rule 2004 subpoena.
03/14/24	Kate Moyer	0.80	Review, analyze memorandum re potential claims.
03/14/24	Harrison Putney	0.40	Review, analyze privilege redactions.
03/14/24	Ian Marshall Sander	2.50	Review, analyze production coding and redactions (.9); telephone conference with J. Silver, K&E team re document collection logistics (.3); research re Committee standing motion (.5); analyze documents re document review coding protocol (.8).
03/14/24	Joshua G. Silver	1.30	Telephone conference with I. Sander, K&E team re document collection logistics (.3); research re potential claims and challenges (1.0).
03/14/24	Katelyn Ye	3.20	Correspond with team re document processing (2.0); correspond with A. Burcher-DuPont and C. Boland re modern attachments (.7); prepare saved search for attorney coding discrepancies (.5).
03/15/24	Cade C. Boland	0.70	Telephone conference with J. Goldfine, K&E team, A&M, and Company re document collection.
03/15/24	Cade C. Boland	2.40	Review board materials re privilege.
03/15/24	Cade C. Boland	1.10	Coordinate production of documents.
03/15/24	Aulden Burcher-DuPont	1.70	Telephone conference with J. Goldfine, K&E team, A&M, and Company re document collection (.7); review, analyze issues re document collection and review (1.0).
03/15/24	Clint Cowan	0.30	Correspond with C. Boland, K&E team re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/24	Jeffrey Ross Goldfine	3.10	Telephone conference with A. Burcher-DuPoint, K&E team, A&M re document collection and next steps (.7); review and analyze subpoena (.4); correspond with the Company, C. Cowan, K&E team re same (.5); review and analyze documents for production (1.3); correspond with C. Boland re same (.2).
03/15/24	Kate Moyer	0.80	Review, analyze memorandum on potential claims (.6); correspond with I. Sander re Committee standing motion (.2).
03/15/24	Harrison Putney	12.50	Research re potential Committee claims (7.2); draft summary re same (4.2); conferences with I Sander and J. Silver re same (1.1).
03/15/24	Ian Marshall Sander	3.80	Revise document review protocol (.3); review and revise write-up re fraudulent conveyance research (.8); conferences with H. Putney and J. Silver re same (1.1); redact, review board materials, e-mails (1.2); research case law re standing motions (.4).
03/15/24	Joshua G. Silver	6.20	Research case law re potential Committee claims (3.9); draft summary re same (1.0); telephone conferences with H. Putney and I. Sander re same (1.1); correspond with I. Sander, K&E team re production review and task updates (.2).
03/15/24	Katelyn Ye	1.00	Telephone conference with case team re client data preservation and collections (.7); prepare and coordinate re supplemental materials (.3).
03/16/24	Ian Marshall Sander	0.30	Revise document review protocol.
03/17/24	Jeffrey Ross Goldfine	1.50	Draft direct for A. Hinkelman re cash collateral dispute (.9); telephone conference with A. Hinkelman re same (.3); review, analyze talking points re same (.3).
03/17/24	Joshua G. Silver	2.40	Review, analyze document review, production set and proposed redactions.
03/18/24	Cade C. Boland	1.70	Prepare production of documents re discovery requests.
03/18/24	Cade C. Boland	1.00	Telephone conference with A. Burcher-DuPoint, K&E team re document collection and next steps (.7); prepare for same (.3).
03/18/24	Aulden Burcher-DuPont	0.90	Telephone conference with J. Goldfine, K&E team, A&M re document collection and next steps (.7); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Clint Cowan	0.30	Review and revise draft protective order.
03/18/24	Jeffrey Ross Goldfine	0.60	Review and analyze protective order (.3); revise same (.3).
03/18/24	Kate Moyer	1.40	Draft responses and objections to Committee subpoena.
03/18/24	Kate Moyer	0.20	Review, analyze discovery issues.
03/18/24	Ian Marshall Sander	1.00	Analyze protective order (.3); review, analyze redactions of board materials (.5); prepare production (.2).
03/18/24	Joshua G. Silver	2.90	Review, analyze production set and redactions (2.6); correspond with I. Sander and C. Boland re same (.3).
03/18/24	Katelyn Ye	2.80	Telephone conference with A&M team re client preservation and collections (1.0); prepare board materials for production (1.3); review, analyze same (.5).
03/19/24	Olivia Acuna	2.20	Telephone conference with M. Scheinthal re settlement (.5); analyze re same (.8); revise notice re same (.4); telephone conference with Company re same (.5).
03/19/24	Cade C. Boland	0.20	Telephone conference with A&M, Company, A. Burcher-DuPont re document collection.
03/19/24	Cade C. Boland	0.30	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps.
03/19/24	Aulden Burcher-DuPont	0.80	Telephone conference with A&M, Company, C. Boland re document collection. (.2); prepare for same (.6).
03/19/24	Clint Cowan	0.20	Correspond with C. Boland, K&E team re discovery requests and responses.
03/19/24	Clint Cowan	0.50	Telephone conference with C. Boland, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.2).
03/19/24	Jeffrey Ross Goldfine	0.40	Revise protective order (.2); correspond with S&C re same (.2).
03/19/24	Jeffrey Ross Goldfine	0.30	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps.
03/19/24	Hayley Jaffe	0.50	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Brooke Kopel	0.40	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.1).
03/19/24	Carl Lawrence Jr.	1.70	Review and prepare court filings (1.0); correspond with C. Boland re finalizing and serving production on Committee (.7).
03/19/24	Carl Lawrence Jr.	1.00	Correspond with J. Silver, K&E team re working group list update.
03/19/24	Kate Moyer	1.00	Draft responses and objections to rule 2004 subpoena.
03/19/24	Kate Moyer	0.30	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps.
03/19/24	Harrison Putney	9.70	Review, analyze investigation interview transcripts (2.3); summarize key points and narrative (2.2); draft summary of key witnesses (2.6); draft debt instrument summary (2.6).
03/19/24	Ian Marshall Sander	1.00	Analyze protective order (.8); review, analyze active litigation workstream issues (.2).
03/19/24	Ian Marshall Sander	0.70	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.2); revise work in process summary (.2).
03/19/24	Emma Scott	0.40	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.1).
03/19/24	Joshua G. Silver	0.40	Correspond with I. Sander, K&E team re document review.
03/19/24	Joshua G. Silver	0.60	Telephone conference with C. Cowan, K&E team re outstanding litigation tasks and next steps (.3); prepare for same (.3).
03/19/24	Katelyn Ye	2.00	Telephone conference with A&M re client preservation and collections (1.0); coordinate Company's documents production (1.0).
03/20/24	Cade C. Boland	0.20	Review, analyze document review protocol draft.
03/20/24	Aulden Burcher-DuPont	0.30	Correspond with discovery vendors re discovery process.
03/20/24	Clint Cowan	0.80	Analyze background information re proposed custodian re document collection.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Nikki Gavey	0.50	Telephone conference with J. Goldfine, K&E team, Company re litigation issues (.2); prepare for same (.3).
03/20/24	Jeffrey Ross Goldfine	0.60	Telephone conference with the Company, N. Gavey, K&E team re litigation workstreams (.2); correspond with C. Cowan and the Company re document collection (.4).
03/20/24	Kate Moyer	2.30	Draft and revise responses and objections to 2004 subpoena.
03/20/24	Harrison Putney	5.70	Review, analyze witness list (1.5); draft deposition outline (4.2).
03/20/24	Ian Marshall Sander	1.00	Revise document review protocol.
03/20/24	Emma Scott	0.50	Review, analyze internal documents re defensive deposition outline.
03/21/24	Olivia Acuna	1.20	Review, revise settlement notice (.2); correspond with KCC team, Company re same (.3); telephone conference with KCC team re same (.2); correspond with M. Scheinthal re same (.3); telephone conference with Committee re same (.2).
03/21/24	Cade C. Boland	1.30	Revise document review protocol.
03/21/24	Clint Cowan	0.10	Correspond with custodian re document collection.
03/21/24	Clint Cowan	0.70	Review and revise proposed search terms for document collections.
03/21/24	Clint Cowan	0.20	Conference with Company re document collection.
03/21/24	Clint Cowan	0.10	Review, analyze custodial and date range information for document collections.
03/21/24	Nikki Gavey	0.90	Telephone conference with O. Acuna re current litigation claims, issues re same (.3); correspond with O. Acuna re same (.6).
03/21/24	Jeffrey Ross Goldfine	0.70	Review and analyze document review protocol (.4); telephone conference with F. Petrie re document collection (.3).
03/21/24	Francis Petrie	0.30	Telephone conference with J. Goldfine, Company re protective order and diligence.
03/21/24	Harrison Putney	1.90	Correspond with E. Scott re deposition defense (1.0); conference with E. Scott re factual background and deposition defense workstreams (.4); draft list of company advisors (.5).

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03/21/24	Ian Marshall Sander	0.70	Revise document review protocol.
03/21/24	Emma Scott	0.50	Conference with H. Putney re defensive deposition strategy.
03/21/24	Joshua G. Silver	0.50	Review, analyze K&E team communications for production.
03/22/24	Clint Cowan	0.10	Correspond with C. Cowan, K&E team re document collection.
03/22/24	Clint Cowan	0.20	Correspond with J. Silver, K&E team re discovery responses.
03/22/24	Jeffrey Ross Goldfine	0.40	Conference with I. Sander, Committee re Committee subpoena.
03/22/24	Amber Harezlak	0.70	Review, analyze terms re excluded liabilities in purchase agreement (.1); review, analyze ongoing patent litigation (.1); telephone conference with Company re ongoing litigation matters (.5).
03/22/24	Ian Marshall Sander	1.00	Research re Committee standing motion.
03/25/24	Olivia Acuna	0.20	Correspond with C. Zhuo, A. Simioni re litigation issues.
03/25/24	Clint Cowan	0.30	Correspond with I. Sander, K&E team re discovery and upcoming litigation preparation tasks.
03/25/24	Harrison Putney	8.50	Review, analyze discovery materials (3.9) draft deposition defense outline (4.6).
03/25/24	Ian Marshall Sander	0.30	Analyze search hits reports re discovery.
03/25/24	Joshua G. Silver	0.10	Review, analyze correspondence from J. Goldfine re discovery and upcoming litigation preparation tasks.
03/25/24	Celine Zhuo	0.40	Revise summary re treatment of litigation claims in bankruptcy.
03/26/24	Olivia Acuna	0.40	Correspond with Company re litigation status and treatment in bankruptcy.
03/26/24	Cade C. Boland	1.90	Telephone conference with A&M re document collection (.4); telephone conference with C. Cowan, K&E team, and Company re document collection (.2); draft materials for and guidance for collection of documents (1.3).
03/26/24	Cade C. Boland	0.30	Conference with C. Cowan, K&E team re upcoming litigation tasks.
03/26/24	Aulden Burcher-DuPont	0.50	Review, analyze issues re document review workstream.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Clint Cowan	0.20	Review and revise search terms for document collection and review.
03/26/24	Clint Cowan	0.20	Correspond with C. Boland, K&E team re search terms and document collection.
03/26/24	Clint Cowan	0.30	Conference with C. Boland, K&E team re upcoming litigation tasks.
03/26/24	Jeffrey Ross Goldfine	0.90	Correspond with C. Boland and K&E team re document collection and next steps (.5); review and analyze proposed search terms and search term report (.3); correspond with C. Boland and K&E team re same (.1).
03/26/24	Jeffrey Ross Goldfine	0.40	Telephone conference with C. Cowan and K&E team re outstanding litigation tasks and next steps.
03/26/24	Hayley Jaffe	0.50	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps (.4); prepare for same (.1).
03/26/24	Carl Lawrence Jr.	0.60	Prepare documents for filing.
03/26/24	Carl Lawrence Jr.	0.40	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps.
03/26/24	Kate Moyer	0.30	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps.
03/26/24	Francis Petrie	0.60	Correspond with Company re open litigation issues.
03/26/24	Harrison Putney	7.40	Draft deposition preparation materials status and next steps summary (1.5); review, analyze discovery materials re deposition defense (2.0); draft deposition defense outline (3.9).
03/26/24	Harrison Putney	0.50	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps (.4); prepare for same (.1).
03/26/24	Ian Marshall Sander	1.50	Analyze deposition modules (.5); video conference with J. Goldfine, K&E team and Company re discovery issues (.4); correspond with J. Silver, K&E team re document review and process (.6).
03/26/24	Ian Marshall Sander	0.50	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps (.4); prepare for same (.1).
03/26/24	Emma Scott	0.10	Review, analyze documents re depositions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Emma Scott	0.30	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps.
03/26/24	Joshua G. Silver	0.40	Review, analyze documents and board minutes re search terms for discovery (.3); correspond with H. Putney re same (.1).
03/26/24	Joshua G. Silver	0.50	Telephone conference with C. Cowan and K&E team re outstanding tasks and next steps (.4); prepare for same (.1).
03/26/24	Katelyn Ye	2.00	Prepare for meeting re attachments (.5); telephone conference with A&M and C. Boland re same (1.0); review and analyze same (.5).
03/26/24	Celine Zhuo	3.20	Draft memorandum re treatment of litigation claims in bankruptcy (3.0); correspond with N. Gavey, O. Acuna re same (.2).
03/27/24	Olivia Acuna	7.20	Telephone conference with Company, F. Petrie, N. Gavey, J. Goldfine re ongoing litigation (.3); review, analyze memorandum re same (3.9); revise memorandum re same (2.0); telephone conference with outside counsel re settlement (.4); conference with M. Scheinthal, A. Maresco re same (.6).
03/27/24	Clint Cowan	0.10	Correspond with J. Goldfine, K&E team re discovery responses.
03/27/24	Nikki Gavey	0.30	Conference with O. Acuna, K&E team, Company re ongoing litigation issues.
03/27/24	Fredrica George	0.80	Research re treatment of defensive litigation claims.
03/27/24	Jeffrey Ross Goldfine	0.30	Telephone conference with Company, N. Gavey, K&E team re litigation workstreams.
03/27/24	Jeffrey Ross Goldfine	0.70	Telephone conference with Company, F. Petrie, Moelis, client and advisors re restructuring, business update.
03/27/24	Francis Petrie	0.30	Correspond with opposing counsel, Company re treatment of litigation claim.
03/27/24	Francis Petrie	0.40	Telephone conference with J. Goldfine, K&E team, Company re litigation issues.
03/27/24	Harrison Putney	5.40	Review, analyze discovery materials (1.5); draft deposition defense outline themes (3.9).
03/27/24	Ian Marshall Sander	0.30	Correspond with C. Boland, K&E team re document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Katelyn Ye	3.80	Review and analyze document review protocol (.8); prepare coding layout for production (3.0).
03/27/24	Celine Zhuo	2.70	Review, revise treatment of litigation claims memorandum (1.5); research re same (1.0); correspond with N. Gavey, O. Acuna re same (.2).
03/28/24	Olivia Acuna	0.80	Review, revise summary re ongoing litigation.
03/28/24	Matt Anton	1.00	Telephone conference with document review vendor, C. Boland, K&E team re document review (.5); correspond with vendor re document review workflow (.5).
03/28/24	Cade C. Boland	0.50	Telephone conference with document review vendor, M. Anton, K&E team re document review.
03/28/24	Aulden Burcher-DuPont	0.80	Telephone conference with document review vendor, M. Anton, K&E team re document review (.5); prepare for same (.3).
03/28/24	Nikki Gavey	1.60	Review, revise memorandum re treatment of litigation in bankruptcy.
03/28/24	Jeffrey Ross Goldfine	1.20	Review, analyze issues re custodians and search terms (.9); correspond with C. Boland and K&E team re same (.3).
03/28/24	Nicole L. Greenblatt, P.C.	0.30	Review, analyze pending litigation matters.
03/28/24	Harrison Putney	7.30	Review, analyze discovery materials re deposition outline (3.4); draft deposition defense outline re key facts and issues (3.9).
03/28/24	Ian Marshall Sander	1.60	Telephone conference with document review vendor, M. Anton, K&E team re document review (.5); prepare for same (1.1).
03/28/24	Joshua G. Silver	2.80	Review, revise responses and objections to first subpoena (2.0); correspond with J. Goldfine re same (.5); review, revise subpoena (.3).
03/28/24	Katelyn Ye	0.50	Review, analyze second level discovery review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Matt Anton	2.50	Telephone conference with K. Ye re discovery and production (.4); prepare for same (.1); correspond with review vendor re document review workflow (.4); prepare documents for second level review (.6); correspond with A&M re document samples for review (.4); coordinate search term reporting with A&M (.6).
03/29/24	Clint Cowan	0.10	Correspond with C. Boland, K&E team re document collection and search terms.
03/29/24	Clint Cowan	0.30	Review and revise search terms for document collection.
03/29/24	Nikki Gavey	0.70	Review, revise memorandum re treatment of litigation (.4); correspond with C. Zhuo re same (.3).
03/29/24	Jeffrey Ross Goldfine	1.40	Revise search terms for discovery (.5); correspond with C. Boland and K&E team re same (.3); correspond with I. Sander re document review quality control (.3); correspond with A&M re document collection and production (.3).
03/29/24	Harrison Putney	5.60	Review, analyze discovery materials re deposition defense outline (1.7); draft deposition defense outline modules and key documents (3.9).
03/29/24	Ian Marshall Sander	4.80	Analyze flagged documents re document review (.8); correspond with J. Goldfine, K&E team and document review vendors re search terms (.5); correspond with document reviewers re reviewer questions (1.4); document review and quality control checks for discovery (2.1).
03/29/24	Joshua G. Silver	0.70	Review, analyze search term hits and next steps (.5); correspond with H. Putney re same (.2).
03/29/24	Celine Zhuo	2.30	Review, revise treatment of litigation claims memorandum (2.0); correspond with N. Gavey, O. Acuna re same (.3).
03/31/24	Francis Petrie	0.70	Review, analyze memorandum re treatment of litigation claims.
03/31/24	Ian Marshall Sander	0.90	Draft descriptions for issue tags re discovery.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/24	Emma Scott	1.20	Review, analyze documents and discovery requests (.6); revise deposition documents (.6).
Total		376.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097097
Client Matter: 55665-4

In the Matter of Automatic Stay Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 48,954.00

Total legal services rendered

\$ 48,954.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

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Invitae Corporation

Matter Number:

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Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	5.90	1,265.00	7,463.50
Nicholas Adzima	2.40	1,395.00	3,348.00
Nikki Gavey	1.10	1,345.00	1,479.50
Jeffrey Ross Goldfine	0.20	1,435.00	287.00
Anthony J. Maresco	12.60	815.00	10,269.00
Caroline Nowlin	4.00	815.00	3,260.00
Francis Petrie	7.60	1,595.00	12,122.00
Adrian Simioni	7.80	975.00	7,605.00
Celine Zhuo	3.20	975.00	3,120.00
TOTALS	44.80		\$ 48,954.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Anthony J. Maresco	0.60	Review and revise notice of suggestions of bankruptcy (.3); correspond with O. Acuna re same (.1); office conference with O. Acuna re same (.2).
02/16/24	Anthony J. Maresco	1.20	Draft, review, revise notice of suggestion of bankruptcy (.8); correspond with N. Gavey, O. Acuna re same (.2); correspond with Cole Schotz re same (.2).
02/16/24	Anthony J. Maresco	4.10	Research re recoupment and setoff (2.0); draft memorandum re recoupment and setoff (1.2); review, revise summary re same (.7); correspond with N. Gavey, O. Acuna re recoupment and setoff (.2).
02/16/24	Francis Petrie	0.30	Correspond with N. Gavey, K&E team re suggestion of bankruptcy and automatic stay issues.
02/16/24	Francis Petrie	2.40	Telephone conference with Company re payor contracts, counterparty dispute (.7); telephone conference with S. Winters re setoff and recoupment (.3); research setoff precedent (.9); correspond with O. Acuna re setoff and recoupment (.5).
02/17/24	Olivia Acuna	3.50	Review, revise research re setoff and recoupment.
02/17/24	Anthony J. Maresco	3.90	Correspond with F. Petrie, N. Gavey, O. Acuna re setoff and recoupment (.2); review, revise memorandum re same (2.6); research re same (1.1).
02/18/24	Francis Petrie	0.70	Correspond with Company re automatic stay treatment.
02/19/24	Adrian Simioni	4.00	Research re recoupment action.
02/20/24	Olivia Acuna	1.30	Revise suggestion of bankruptcy (.4); research re suggestion of bankruptcy (.6); correspond with F. Petrie, N. Gavey re suggestion of bankruptcy (.3).
02/20/24	Jeffrey Ross Goldfine	0.20	Correspond with F. Petrie and K&E team re automatic stay issues.
02/20/24	Francis Petrie	0.60	Correspond with counsel re automatic stay.
02/21/24	Olivia Acuna	0.40	Correspond with counsel re suggestion of bankruptcy.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097097

Invitae Corporation

Matter Number:

55665-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Nikki Gavey	1.10	Correspond with Company, O. Acuna, K&E team re litigation party inbounds and related automatic stay issues (.5); telephone conference with Company, F. Petrie, K&E team re same (.6).
02/21/24	Francis Petrie	0.70	Review, analyze materials re setoff and recoupment (.5); correspond with O. Acuna, K&E team re same (.2).
02/22/24	Anthony J. Maresco	0.10	Correspond with O. Acuna re notice of commencement.
02/22/24	Anthony J. Maresco	0.80	Correspond with F. Petrie and K&E team re setoff and recoupment (.2); conference with F. Petrie and K&E team re setoff and recoupment (.3); prepare for same (.3).
02/22/24	Caroline Nowlin	2.60	Review, analyze precedent re automatic stay letters (.4); draft and revise automatic stay letter (2.2).
02/22/24	Francis Petrie	0.50	Telephone conference with A. Del Rio re setoff issues (.2); correspond with A. Simioni re research re same (.3).
02/22/24	Celine Zhuo	1.90	Review, revise automatic stay letter (1.5); correspond with C. Nowlin, O. Acuna re same (.4).
02/23/24	Adrian Simioni	1.20	Draft automatic stay letter re recoupment issue.
02/24/24	Adrian Simioni	0.20	Correspond with F. Petrie, K&E team re automatic stay letter re recoupment.
02/25/24	Francis Petrie	0.70	Review, revise letter re recoupment.
02/25/24	Adrian Simioni	0.20	Correspond with F. Petrie, K&E team re automatic stay letter re recoupment.
02/26/24	Olivia Acuna	0.70	Review, revise letter re automatic stay.
02/26/24	Caroline Nowlin	1.40	Revise automatic stay letter (1.2); correspond with C. Zhuo re automatic stay letter (.2).
02/26/24	Francis Petrie	0.30	Review and revise automatic stay letter.
02/26/24	Adrian Simioni	0.40	Review, revise automatic stay letter re payor contract recoupment issue.
02/26/24	Celine Zhuo	1.30	Review, revise automatic stay response to utility providers (1.0); correspond with C. Nowlin re same (.3).
02/28/24	Nicholas Adzima	2.40	Research, prepare summary re automatic stay issues (1.8); correspond with F. Petrie, K&E team re same (.6).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097097

Invitae Corporation

Matter Number:

55665-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Adrian Simioni	0.80	Revise, analyze automatic stay letter re recoupment issue.
02/29/24	Anthony J. Maresco	1.90	Correspond with F. Petrie and K&E team re automatic stay questions (.3); research re automatic stay (1.6).
02/29/24	Adrian Simioni	1.00	Telephone conference with S. Winters, K&E team re automatic stay letter, recoupment issue (.3); draft summary re telephone conference with S. Winters, K&E team re automatic stay letter, recoupment issue (.3); review, revise automatic stay letter (.4).
03/01/24	Francis Petrie	1.40	Telephone conference with Company re automatic stay dispute (1.0); correspond with S. Winters re same (.4).
Total		44.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097098
Client Matter: 55665-5

In the Matter of Business Operations

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 63,238.50

Total legal services rendered

\$ 63,238.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	9.70	1,265.00	12,270.50
Nicholas Adzima	1.00	1,395.00	1,395.00
Pratik Ranjan Das	3.10	1,265.00	3,921.50
Trevor Eck	1.00	975.00	975.00
Megan C. Feeney	1.20	975.00	1,170.00
Nikki Gavey	4.60	1,345.00	6,187.00
Jeffrey Ross Goldfine	4.40	1,435.00	6,314.00
Nicole L. Greenblatt, P.C.	3.50	2,305.00	8,067.50
Caroline Nowlin	2.90	815.00	2,363.50
Vinal Patel	0.30	1,265.00	379.50
Francis Petrie	7.40	1,595.00	11,803.00
Michael H. Scheinthal	0.50	815.00	407.50
Anthony Vincenzo Sexton, P.C.	1.20	1,895.00	2,274.00
Adrian Simioni	3.00	975.00	2,925.00
Janine Tougas	0.40	1,395.00	558.00
Allie Wein, P.C.	0.50	2,115.00	1,057.50
Celine Zhuo	1.20	975.00	1,170.00
TOTALS	45.90		\$ 63,238.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Nikki Gavey	0.50	Conference with F. Petrie, K&E team, advisors, Company re business issues, case status.
02/15/24	Jeffrey Ross Goldfine	0.30	Telephone conference with F. Petrie, Moelis and advisors re next steps.
02/15/24	Francis Petrie	0.70	Correspond with Company re business issues.
02/16/24	Nikki Gavey	0.50	Conference with Company, F. Petrie, K&E team, advisors re case status, next steps.
02/16/24	Jeffrey Ross Goldfine	0.40	Telephone conference with F. Petrie, Moelis, advisors and Company re restructuring update and next steps.
02/16/24	Michael H. Scheinthal	0.50	Review, analyze reporting requirements re first day orders.
02/16/24	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company, F. Petrie, K&E team, advisors re case status, next steps.
02/16/24	Janine Tougas	0.40	Telephone conference with F. Petrie, K&E team, FTI, Moelis, Company re check in.
02/16/24	Celine Zhuo	1.20	Review, analyze reporting requirements re first day motions (.7); correspond with C. Nowlin, K&E team re reporting requirements in first day motions (.5).
02/19/24	Allie Wein, P.C.	0.50	Review, analyze Company questions re counterparty, TSA business matters.
02/20/24	Jeffrey Ross Goldfine	0.10	Telephone conference (partial) with Company, F. Petrie, K&E team, advisors and Company re case status update.
02/20/24	Francis Petrie	0.50	Telephone conference with Company, J. Goldfine, K&E team, advisors re case status update (.4); prepare for same (.1).
02/20/24	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with Company, F. Petrie, K&E team re case status.
02/21/24	Jeffrey Ross Goldfine	1.10	Telephone conference with Moelis, F. Petrie, Company and advisors re case update and next steps (.5); telephone conference with Company, and F. Petrie re outstanding items and next steps (.6).
02/22/24	Olivia Acuna	1.10	Correspond with FTI, C. Nowlin re reporting summary.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/24	Francis Petrie	0.50	Telephone conference with Company, advisors re case status update.
02/28/24	Francis Petrie	0.50	Telephone conference with Company re ongoing issues.
03/01/24	Nicholas Adzima	1.00	Correspond with F. Petrie, FTI team, Company re operational considerations.
03/01/24	Pratik Ranjan Das	0.50	Telephone conference with Moelis and Company re case updates.
03/01/24	Nicole L. Greenblatt, P.C.	1.50	Telephone conferences with Company re open business issues (.9); correspond with Company re case calendar matters (.6).
03/04/24	Pratik Ranjan Das	1.00	Telephone conference with Moelis re case status (.5); telephone conference with Moelis and Company re same (.5).
03/04/24	Nikki Gavey	0.50	Conference with F. Petrie, K&E team, advisors, Company re business updates, case updates.
03/04/24	Jeffrey Ross Goldfine	0.50	Telephone conference with Company, F. Petrie, Moelis team, Company and advisors re restructuring update and next steps.
03/04/24	Adrian Simioni	0.60	Telephone conference with Company, Moelis, N. Greenblatt, K&E team re case update.
03/04/24	Adrian Simioni	0.60	Draft summary of outstanding requests re FTI diligence.
03/05/24	Francis Petrie	0.30	Correspond with Company re tax planning and business issues.
03/05/24	Adrian Simioni	0.10	Revise summary of outstanding requests re FTI diligence.
03/06/24	Olivia Acuna	1.10	Research re treatment of subsidiaries (.7); telephone conference with Company, F. Petrie, N. Gavey re business operations (.4).
03/06/24	Nikki Gavey	0.40	Conference with O. Acuna, K&E team, Company, advisors re business issues, next steps (.1); conference with A. Simioni re same (.3).
03/06/24	Jeffrey Ross Goldfine	0.40	Telephone conference with F. Petrie, Company and advisors re restructuring, business update.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Francis Petrie	2.20	Telephone conference with O. Acuna, K&E team, Company re path forward (.5); telephone conference with Company legal team re open issues (.6); correspond with Company re legal and business issues (.7), review, analyze orders re related issues (.4).
03/06/24	Adrian Simioni	0.40	Conference with N. Gavey re advisor, Company re case status.
03/07/24	Olivia Acuna	0.40	Telephone conference with Company, Moelis, F. Petrie, K&E team re case status, business operations.
03/07/24	Adrian Simioni	0.30	Revise summary of outstanding requests re FTI diligence.
03/08/24	Caroline Nowlin	1.80	Draft reporting obligations summary re second day motion (1.6); correspond with N. Felton re same (.2).
03/11/24	Olivia Acuna	0.50	Telephone conference with Moelis, Company, S. Winters, F. Petrie, K&E team re business operations and sale updates (.4); prepare for same (.1).
03/11/24	Pratik Ranjan Das	0.30	Telephone conference with Moelis and Company re case update.
03/11/24	Nikki Gavey	0.30	Telephone conference with F. Petrie, K&E team, Company and advisors re business operations, next steps.
03/11/24	Jeffrey Ross Goldfine	0.30	Telephone conference with Company, F. Petrie, Moelis team, Company and advisors re restructuring, business update.
03/11/24	Nicole L. Greenblatt, P.C.	0.80	Telephone conference with Company and Moelis re case updates (.3); telephone conference with Moelis re same (.5).
03/11/24	Francis Petrie	0.40	Telephone conference with N. Gavey, K&E team, Company, advisors re business issues.
03/13/24	Olivia Acuna	0.60	Telephone conference with Moelis team, F. Petrie, K&E team, Company re sale process, business operations (.5); prepare for same (.1).
03/13/24	Pratik Ranjan Das	0.50	Telephone conference with Moelis and Company re business operations and case status.
03/13/24	Nikki Gavey	0.50	Telephone conference with F. Petrie, K&E team, Company and advisors re business operations, case status.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Jeffrey Ross Goldfine	0.30	Telephone conference (partial) with K. Knight, F. Petrie, A. Swift, client and advisors re restructuring, business update.
03/13/24	Francis Petrie	0.50	Telephone conference with N. Gavey, K&E team, Company, advisors re open business issues.
03/13/24	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference (partial) with F. Petrie, K&E team re deal status.
03/15/24	Pratik Ranjan Das	0.40	Telephone conference with Moelis and Company re case status.
03/15/24	Nikki Gavey	0.50	Conference with F. Petrie, K&E team, Company, advisors re business operations, case updates (.4); prepare for same (.1).
03/15/24	Jeffrey Ross Goldfine	0.30	Telephone conference with K. Knight, F. Petrie, Moelis team, Company and advisors re restructuring, business update.
03/15/24	Caroline Nowlin	1.10	Revise notice and reporting requirement summary re rejection procedures, critical vendors, ordinary course professionals (.9); correspond with O. Acuna re same (.2).
03/15/24	Francis Petrie	0.40	Telephone conference with N. Gavey, K&E team, Company, advisors re case status update.
03/18/24	Olivia Acuna	0.90	Telephone conference with K&E team, F. Petrie, Company, Moelis re business operations (.5); prepare for same (.2); telephone conference with N. Gavey, FTI team re business operations, updates (.2).
03/18/24	Nikki Gavey	0.20	Correspond with FTI re chapter 11 monthly operating reports.
03/18/24	Francis Petrie	0.30	Telephone conference with O. Acuna, K&E team, Company, Moelis, FTI re business issues.
03/20/24	Olivia Acuna	0.90	Telephone conference with Moelis, K&E team, S. Winters, FTI team re business operations (.4); telephone conference with Company, N. Gavey, F. Petrie re same (.2); telephone conference with Company, N. Gavey re same (.3).
03/20/24	Trevor Eck	1.00	Review, revise Company reporting obligations summary.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Megan C. Feeney	1.20	Draft, revise reporting obligations summary (.7); correspond with A. Maresco, K&E team re same (.2); conference with O. Acuna re same (.3).
03/20/24	Nikki Gavey	0.50	Telephone conference with F. Petrie, K&E team, advisors, Company re business operations, next steps to sale.
03/20/24	Jeffrey Ross Goldfine	0.40	Telephone conference with K. Knight, F. Petrie, Moelis, Company and advisors re restructuring, business update.
03/20/24	Francis Petrie	0.50	Telephone conference with N. Gavey, K&E team, Company, advisors re business issues.
03/22/24	Olivia Acuna	1.50	Telephone conference with Company, Moelis team, FTI team, F. Petrie, K&E team re operations, sale process updates (1.1); correspond with FTI team, J. Cherry, H. Haggard re same (.4).
03/25/24	Olivia Acuna	0.40	Telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re operations, status (.3); prepare for same (.1).
03/25/24	Nicole L. Greenblatt, P.C.	1.20	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re sale process and related business matters (.3); correspond with Moelis re same (.5); correspond with S&C re same (.4).
03/25/24	Vinal Patel	0.30	Telephone conference with Company, FTI, Moelis, F. Petrie, K&E team re status check and ongoing workstreams.
03/25/24	Adrian Simioni	0.30	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case status check in.
03/26/24	Pratik Ranjan Das	0.40	Telephone conference with Moelis and FTI re case status.
03/27/24	Olivia Acuna	1.20	Telephone conference with Company, Moelis team, FTI team, F. Petrie, K&E team re operations, status, next steps (.6); prepare for same (.6).
03/27/24	Nikki Gavey	0.70	Conference with F. Petrie, K&E team, advisors, Company re business operations, next steps (.6); prepare for same (.1).
03/27/24	Francis Petrie	0.60	Telephone conference with N. Gavey, K&E team, Company, advisors re sale and business issues.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097098

Invitae Corporation

Matter Number:

55665-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Adrian Simioni	0.70	Telephone conference with Company, F. Petrie, K&E team, Moelis re check in (.6); prepare for same (.1).
03/29/24	Olivia Acuna	1.10	Telephone conference with FTI, Company, F. Petrie, K&E team re operations, sale process (.5); analyze monthly operating report correspond with C. Zhuo, M. Scheinthal re same (.3); telephone conference with M. Scheinthal re same (.2); correspond with M. Scheinthal, C. Zhuo re same (.1).
03/29/24	Jeffrey Ross Goldfine	0.30	Telephone conference with Company, F. Petrie, Moelis, client and advisors re restructuring, business update.
Total		45.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097099
Client Matter: 55665-6

In the Matter of Case Administration

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 208,627.00

Total legal services rendered

\$ 208,627.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097099

Invitae Corporation

Matter Number:

55665-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	38.90	1,265.00	49,208.50
Nicholas Adzima	4.90	1,395.00	6,835.50
Joseph Raymond Casey	1.20	1,695.00	2,034.00
Amy Donahue	3.80	525.00	1,995.00
Samuel Dykstra	0.70	1,575.00	1,102.50
Trevor Eck	7.00	975.00	6,825.00
Megan C. Feeney	5.10	975.00	4,972.50
Nathan James Felton	3.80	975.00	3,705.00
Nikki Gavey	21.70	1,345.00	29,186.50
Fredrica George	7.10	815.00	5,786.50
Susan D. Golden	1.70	1,600.00	2,720.00
Jeffrey Ross Goldfine	1.60	1,435.00	2,296.00
Nicole L. Greenblatt, P.C.	2.50	2,305.00	5,762.50
Hayley Jaffe	0.20	355.00	71.00
Brooke Kopel	0.20	925.00	185.00
Anthony J. Maresco	6.80	815.00	5,542.00
Georgia Meadow	7.50	355.00	2,662.50
Caroline Nowlin	5.40	815.00	4,401.00
Francis Petrie	8.20	1,595.00	13,079.00
Roy Michael Roman	1.80	975.00	1,755.00
Michael H. Scheinthal	51.90	815.00	42,298.50
Adrian Simioni	5.60	975.00	5,460.00
Ashley Sinclair	0.50	1,575.00	787.50
Luke Spangler	4.30	355.00	1,526.50
Spencer A. Winters, P.C.	0.20	1,685.00	337.00
Celine Zhuo	8.30	975.00	8,092.50
TOTALS	200.90		\$ 208,627.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097099

Invitae Corporation

Matter Number:

55665-6

Case Administration

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Trevor Eck	0.50	Telephone conference with F. Petrie, K&E team, S&C re deal status.
02/13/24	Luke Spangler	0.50	Compile travel expenses and submit for billing.
02/14/24	Susan D. Golden	0.20	Correspond with A. Maresco and M. Scheinthal re publication of bar date, record date, auction and NOL notices.
02/14/24	Michael H. Scheinthal	3.60	Review, revise work in process summary (1.6); review, revise case timeline (1.5); correspond with T. Eck re same (.5).
02/15/24	Susan D. Golden	0.80	Coordinate publication of NOL, auction, record date and notice of commencement.
02/15/24	Michael H. Scheinthal	1.50	Review, revise work in process summary.
02/16/24	Olivia Acuna	1.70	Review, revise post-petition pleading template (1.0); review, revise post-petition work in process summary (.7).
02/16/24	Trevor Eck	0.60	Draft summary re case status (.4); review, revise onboarding materials (.2).
02/16/24	Nikki Gavey	1.00	Review, revise pleading template.
02/16/24	Fredrica George	2.30	Review, revise post-petition pleading template (2.0); correspond with N. Gavey and O. Acuna re same (.3).
02/16/24	Michael H. Scheinthal	2.60	Review, revise notice of motion form (.5); correspond with N. Felton, K&E team re same (.4); review, revise newspaper publication proofs (1.1); correspond with A. Simioni, K&E team re same (.6).
02/19/24	Olivia Acuna	2.00	Correspond with F. George re pleading template (.5); review, revise re same (1.5).
02/19/24	Trevor Eck	2.20	Draft case calendar and key deadlines summary (1.1); research re same (.4); review, revise work in process summary (.7).
02/19/24	Nikki Gavey	1.50	Review, revise post-petition pleading template (1.0); correspond with O. Acuna re same (.3); analyze next steps re first day publication (.2).
02/19/24	Fredrica George	2.60	Draft and revise post-petition pleading template (2.3); correspond with N. Gavey and O. Acuna re same (.3).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097099

Invitae Corporation

Matter Number:

55665-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Michael H. Scheinthal	0.50	Correspond with O. Acuna, K&E team re matter administration (.3); review, revise key dates tracker (.2).
02/19/24	Adrian Simioni	0.10	Correspond with O. Acuna re post-petition pleading template.
02/20/24	Olivia Acuna	1.20	Correspond with F. Petrie re pleadings for second day hearing (.3); review, analyze timing requirements re same (.2); review, revise work in process summary (.5); telephone conference with N. Felton re case status (.2).
02/20/24	Nikki Gavey	0.50	Office conference with F. Petrie re case status, next steps.
02/20/24	Caroline Nowlin	0.70	Correspond with N. Gavey, K&E team re case status.
02/20/24	Michael H. Scheinthal	4.70	Review, revise key dates calendar (1.6); correspond with T. Eck re same (.1); review, revise post-petition work in process summary (1.7); correspond with O. Acuna, K&E team re same (.8); correspond with N. Felton, K&E team, KCC team re NOL and record date notices (.5).
02/21/24	Olivia Acuna	1.80	Conference with F. Petrie, K&E team re work in process (.5); revise work in process summary (.7); coordinate calendaring of key dates and deadlines (.6).
02/21/24	Nicholas Adzima	0.50	Conference with F. Petrie, K&E team re status, next steps.
02/21/24	Amy Donahue	0.60	Telephone conference with N. Gavey, K&E team re work in process (.5); prepare for same (.1).
02/21/24	Trevor Eck	0.50	Telephone conference with F. Petrie, K&E team re case status, next steps.
02/21/24	Megan C. Feeney	0.50	Correspond and telephone conference with N. Gavey, K&E team re work in process.
02/21/24	Nathan James Felton	0.50	Telephone conference with F. Petrie, K&E team re work in process, priority workstreams.
02/21/24	Nikki Gavey	1.30	Review, revise post-petition work in process chart (.3); conference with F. Petrie, K&E team re work in process (.5); conference with R. Roman re case overview, next steps (.5).

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02/21/24	Anthony J. Maresco	0.50	Draft and revise summary re reporting requirements re same.
02/21/24	Anthony J. Maresco	0.50	Office conference with F. Petrie and K&E team re work in process.
02/21/24	Georgia Meadow	1.50	Correspond with O. Acuna, K&E team re upcoming hearing dates (1.0); telephone conference with N. Gavey, K&E team re work in process (.5).
02/21/24	Francis Petrie	0.50	Office conference with N. Gavey, K&E team re work in process.
02/21/24	Roy Michael Roman	0.70	Review, revise high priority workstream tracker (.2); conference with F. Petrie, K&E team re same (.5).
02/21/24	Michael H. Scheinthal	3.10	Review, revise work in process summary (1.7); correspond with O. Acuna, K&E team re same (.9); conference with K&E team, N. Gavey re work in process (.5).
02/21/24	Adrian Simioni	0.70	Review, revise work in process summary (.2); conference with F. Petrie, K&E team re work in process (.5).
02/21/24	Luke Spangler	0.60	Correspond and telephone conference with N. Gavey, K&E team re work in process (.5); prepare for same (.1).
02/21/24	Celine Zhuo	0.50	Telephone conference with F. Petrie, K&E team re work in process, next steps, strategy.
02/22/24	Fredrica George	0.20	Review, revise post-petition pleading template.
02/22/24	Georgia Meadow	0.10	Correspond with O. Acuna, K&E team re upcoming hearing dates.
02/22/24	Michael H. Scheinthal	0.20	Correspond with A. Maresco, Cole Schotz team re motion notices (.1); review, revise work in process summary (.1).
02/23/24	Olivia Acuna	0.90	Correspond with T. Eck re case summary (.3); review, revise same (.2); review, revise pleading template (.2); telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re case updates (.2).
02/23/24	Susan D. Golden	0.20	Conference with O. Acuna re publication and filing of notice of commencement.
02/23/24	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, Company advisors re case status, next steps.
02/24/24	Michael H. Scheinthal	0.30	Review, revise work in process summary.

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02/26/24	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, company advisors re case status, next steps.
02/26/24	Nicole L. Greenblatt, P.C.	1.50	Correspond with F. Petrie, K&E team re critical dates list (.7); review and analyze case updates re near term deadlines and deliverables (.8).
02/26/24	Michael H. Scheinthal	0.20	Review, revise work in process summary.
02/27/24	Olivia Acuna	1.40	Review, revise case calendar summary (.9); correspond with F. Petrie, A. Simioni re same (.5).
02/27/24	Brooke Kopel	0.20	Conference with J. Goldfine, K&E team re litigation strategy and preparation.
02/27/24	Anthony J. Maresco	0.10	Correspond with M. Scheinthal re work in process.
02/27/24	Roy Michael Roman	0.20	Review and revise high priority workstream tracker (.1); correspond with M. Scheinthal, K&E team re same (.1).
02/27/24	Michael H. Scheinthal	3.70	Review, revise case summary documents (2.4); correspond with A. Simioni, K&E team, FTI team re same (1.3).
02/27/24	Adrian Simioni	0.40	Review, revise summary re upcoming deadlines and process.
02/27/24	Adrian Simioni	0.20	Review, revise work in process summary.
02/28/24	Olivia Acuna	0.70	Review, revise case calendar (.4); correspond with N. Felton, A. Simioni re same (.3).
02/28/24	Jeffrey Ross Goldfine	0.40	Correspond with Company, Company advisors re case status, next steps.
02/28/24	Georgia Meadow	0.30	Correspond with N. Gavey, K&E team re docket updates.
02/28/24	Michael H. Scheinthal	3.40	Review, revise case summary documents (2.1); correspond with O. Acuna, K&E team, FTI team re same (1.3).
02/29/24	Olivia Acuna	0.50	Correspond with Cole Schotz re case status.
02/29/24	Nicholas Adzima	0.50	Conferences with O. Acuna, K&E team re status, next steps.
02/29/24	Amy Donahue	0.40	Telephone conference with N. Gavey, K&E team conference meeting re work in process.
02/29/24	Trevor Eck	0.50	Telephone conference with O. Acuna, K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/29/24	Megan C. Feeney	0.60	Correspond and telephone conference with O. Acuna, K&E team re work in process (.5); draft, revise summary re work in process (.1).
02/29/24	Nathan James Felton	0.40	Telephone conference with O. Acuna re work in process, priority workstreams.
02/29/24	Nikki Gavey	0.50	Correspond with O. Acuna re case status.
02/29/24	Fredrica George	0.50	Conference with O. Acuna, K&E team re work in process, case next steps.
02/29/24	Anthony J. Maresco	0.50	Office conference with O. Acuna, K&E team re work in process.
02/29/24	Georgia Meadow	0.30	Telephone conference with N. Gavey K&E team re work in process.
02/29/24	Caroline Nowlin	0.40	Telephone conference with N. Gavey, K&E team re case status.
02/29/24	Roy Michael Roman	0.40	Telephone conference with O. Acuna, K&E team re high priority workstreams.
02/29/24	Michael H. Scheinthal	1.20	Review, revise work in process chart (.4); correspond with O. Acuna, K&E team re same (.4); telephone conference with O. Acuna, K&E team re work in process (.4).
02/29/24	Adrian Simioni	0.60	Conference with O. Acuna, K&E team re work in process (.5); prepare for same (.1).
02/29/24	Luke Spangler	0.70	Correspond and telephone conference with N. Gavey, K&E team re work in process (.5); compile and prepare recently filed pleadings for distribution to F. Petrie, K&E team (.2).
02/29/24	Celine Zhuo	0.50	Telephone conference with O. Acuna, K&E team re work in process, strategy, next steps.
03/01/24	Olivia Acuna	1.00	Review, revise pleading template (.3); review, revise case key date summary (.4); correspond with M. Scheinthal re same (.3).
03/01/24	Georgia Meadow	0.50	Correspond with R. Roman re post-petition pleading template (.2); review and revise pleading template (.2); correspond with L. Spangler re same (.1).
03/01/24	Celine Zhuo	1.00	Review, revise post-petition pleading template (.6); correspond with F. George, O. Acuna re same (.4).

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03/03/24	Olivia Acuna	1.00	Review, revise key dates and deadline summary (.3); correspond with A. Simioni, F. Petrie re same (.2); correspond with FTI team re same (.2); review, revise work in process tracker (.3).
03/03/24	Nicholas Adzima	2.80	Draft key dates tracker, materials for meeting (2.1); correspond with F. Petrie re same (.7).
03/03/24	Nikki Gavey	3.00	Review, analyze case status (1.9); review, analyze next step re same (1.1).
03/03/24	Francis Petrie	2.40	Review, analyze case calendar (1.7); correspond with N. Adzima re upcoming dates and deadlines (.7).
03/03/24	Spencer A. Winters, P.C.	0.20	Review, analyze key dates and deadlines tracker.
03/04/24	Olivia Acuna	1.80	Telephone conference with F. Petrie, N. Gavey, N. Adzima re case status (.5); telephone conference with KCC team re noticing (.4); review, revise case summary (.4); correspond with M. Scheinthal re same (.5).
03/04/24	Nicholas Adzima	0.60	Conferences with F. Petrie, K&E team re status, next steps.
03/04/24	Nikki Gavey	0.50	Conference with F. Petrie, N. Adzima, O. Acuna re case status, next steps.
03/04/24	Nicole L. Greenblatt, P.C.	0.50	Review and analyze critical dates materials and related internal correspondence.
03/04/24	Hayley Jaffe	0.20	Review, analyze litigation materials.
03/04/24	Francis Petrie	1.20	Telephone conference with N. Gavey, K&E team re work in process, updates, next steps (.5); review and revise case calendar (.7).
03/04/24	Michael H. Scheinthal	1.10	Review, revise case summary (.8); correspond with O. Acuna, K&E team re same (.3).
03/04/24	Ashley Sinclair	0.50	Telephone conference with J. Goldfine, K&E team, Company, Moelis, advisors.
03/05/24	Olivia Acuna	0.70	Telephone conference with FTI team, N. Gavey re case status (.5); prepare for same (.2).
03/05/24	Megan C. Feeney	0.20	Correspond with O. Acuna, K&E team re work in process (.1); review, revise summary re same (.1).
03/05/24	Nikki Gavey	0.50	Conference with O. Acuna, FTI re case status, outstanding items.

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03/05/24	Francis Petrie	0.40	Review and revise case timeline.
03/05/24	Michael H. Scheinthal	2.60	Correspond with N. Gavey, K&E team, FTI team re open diligence items (.6); review, revise work in process chart (1.6); correspond with O. Acuna, K&E team re same (.4).
03/06/24	Olivia Acuna	3.40	Review, revise pleading template (.5); coordinate distribution of orders to various parties (1.7); correspond with N. Gavey, K&E team re same (.6); review, revise work in process tracker (.3); conference with N. Gavey, K&E team re work in process (.3).
03/06/24	Amy Donahue	0.80	Telephone conference with N. Gavey, K&E team re work in process.
03/06/24	Trevor Eck	0.70	Conference with F. Petrie, K&E team re case status, next steps (.5); review, revise materials re same (.2).
03/06/24	Megan C. Feeney	0.80	Correspond and telephone conference with O. Acuna, K&E team re work in process (.6); conference with N. Gavey re case status, updates (.2).
03/06/24	Nathan James Felton	0.80	Telephone conference with F. Petrie, K&E team re work in process, priority workstreams.
03/06/24	Nikki Gavey	1.00	Review, revise work in process tracker (.2); conference with F. Petrie, K&E team re same (.8).
03/06/24	Anthony J. Maresco	0.90	Correspond with M. Scheinthal re work in process (.2); office conference with F. Petrie, K&E team re work in process (.7).
03/06/24	Georgia Meadow	0.90	Review upcoming hearing dates, circulate to F. Petrie, K&E team re same (.1); telephone conference with F. Petrie, K&E team re work in process (.8).
03/06/24	Caroline Nowlin	1.10	Telephone conference with O. Acuna, K&E team re case status.
03/06/24	Francis Petrie	0.80	Office conference with N. Gavey, K&E team re work in process.
03/06/24	Roy Michael Roman	0.50	Review orders re second day hearing (.3); correspond with O. Acuna, K&E team re same (.2).

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03/06/24	Michael H. Scheinthal	3.10	Review, revise work in process chart (1.1); correspond with O. Acuna, K&E team re same (.4); review, revise case calendar (.5); correspond with O. Acuna, K&E team re same (.3); telephone conference re work in process with F. Petrie, K&E team (.8).
03/06/24	Adrian Simioni	0.10	Review, revise work in process summary.
03/06/24	Luke Spangler	0.50	Conference with F. Petrie, K&E team re work in process.
03/06/24	Celine Zhuo	0.50	Telephone conference with F. Petrie, K&E team re work in process, strategy, next steps.
03/07/24	Anthony J. Maresco	0.30	Review, revise reporting chart re final first day orders.
03/07/24	Michael H. Scheinthal	2.10	Correspond with O. Acuna, K&E team, FTI team, KCC team re case updates.
03/08/24	Olivia Acuna	0.80	Review, revise case summary and key dates summary.
03/08/24	Caroline Nowlin	1.00	Review, analyze precedent CNOs (.4); draft form CNO (.6).
03/09/24	Olivia Acuna	1.10	Correspond with F. Petrie re second day order summary.
03/09/24	Michael H. Scheinthal	0.40	Review, revise summary of Committee comments to second day orders.
03/10/24	Olivia Acuna	3.30	Correspond with F. Petrie re second day order summary (.6); correspond with Company re same (.3); review, revise summary re same (1.9); revise key day summary (.5).
03/11/24	Olivia Acuna	0.60	Review, revise case deadline summary (.4); correspond with M. Scheinthal re same (.2).
03/11/24	Samuel Dykstra	0.70	Review, analyze case summary and information (.5); review, analyze re public filing (.2).
03/11/24	Nikki Gavey	0.30	Conference with O. Acuna, FTI re case updates, next steps.
03/11/24	Michael H. Scheinthal	0.60	Review, revise case summary documents (.4); correspond with O. Acuna, K&E team re case summary documents (.2).
03/12/24	Olivia Acuna	1.60	Review, revise case summary (.5); review, revise key deadline summary (.6); correspond with M. Scheinthal re same (.5).
03/12/24	Nikki Gavey	0.10	Telephone conference with Cole Schotz re second day hearing logistics.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Fredrica George	0.40	Review orders for second day hearing.
03/12/24	Michael H. Scheinthal	1.30	Review, revise work in process chart (.8); correspond with O. Acuna, K&E team re work in process chart (.1); review, revise second day hearing motion status tracker (.4).
03/12/24	Celine Zhuo	0.40	Review, revise notice of agenda re second day hearing (.3); correspond with O. Acuna re same (.1).
03/13/24	Olivia Acuna	1.80	Conference with F. Petrie, K&E team re work in process (.8); review, revise work in process tracker (.3); review, revise key date summary (.2); review, revise hearing agenda (.5).
03/13/24	Amy Donahue	0.70	Telephone conference with F. Petrie, K&E team re work in process.
03/13/24	Trevor Eck	0.80	Conference with F. Petrie, K&E team re work in process, next steps.
03/13/24	Megan C. Feeney	0.80	Correspond and telephone conference with F. Petrie, K&E team re work in process (.7); review, revise summary re same (.1).
03/13/24	Nathan James Felton	0.80	Telephone conference with F. Petrie, K&E team re work in process, priority workstreams.
03/13/24	Nikki Gavey	0.80	Conference with F. Petrie, K&E team re work in process.
03/13/24	Nikki Gavey	1.50	Review, revise agenda re second day hearing (.5); prepare for second day hearing (.8); correspond with O. Acuna, K&E team re second day hearing preparation (.2).
03/13/24	Anthony J. Maresco	0.70	Telephone conference with F. Petrie, K&E team re case status, next steps.
03/13/24	Georgia Meadow	0.70	Telephone conference with F. Petrie, K&E team re work in process.
03/13/24	Francis Petrie	1.40	Office conference with N. Gavey, K&E team re work in process (.8); review, analyze case calendar re upcoming dates and deadlines (.6).
03/13/24	Francis Petrie	0.30	Review, analyze draft agenda re second day hearing.
03/13/24	Michael H. Scheinthal	1.80	Review, revise work in process chart (.7); correspond with O. Acuna, K&E team re work in process (.4); telephone conference with F. Petrie, K&E team re work in process (.7).

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03/13/24	Adrian Simioni	1.10	Conference with F. Petrie, K&E team re work in process (.8); review, revise work in process summary (.3).
03/13/24	Luke Spangler	0.70	Conference with F. Petrie, K&E team re work in process.
03/13/24	Celine Zhuo	0.80	Telephone conference with F. Petrie, K&E team re work in process, strategy, next steps.
03/13/24	Celine Zhuo	2.20	Correspond with N. Gavey, K&E team, Cole Schotz re notice of second day agenda.
03/14/24	Olivia Acuna	1.50	Review, revise case calendar summary (.6); correspond with M. Scheinthal re same (.3); review, revise work in process summary (.6).
03/14/24	Nikki Gavey	0.40	Review, revise agenda re second day hearing.
03/14/24	Nikki Gavey	6.50	Review, analyze final orders (3.9); correspond with Cole Schotz, O. Acuna K&E team re final order submissions to chambers, issues re same (2.6).
03/14/24	Georgia Meadow	1.20	Prepare materials for second day hearing (1.1) correspond with N. Gavey re same (.1).
03/14/24	Francis Petrie	0.70	Correspond with N. Gavey, K&E team re second day hearing agenda.
03/14/24	Celine Zhuo	1.30	Review, revise amended notice of agenda (1.0); correspond with N. Gavey, K&E team re same (.3).
03/15/24	Joseph Raymond Casey	0.80	Telephone conference with F. Petrie, K&E team re updates, strategy.
03/15/24	Anthony J. Maresco	1.00	Review, revise reporting requirements chart (.8); correspond with T. Eck, K&E team re same (.2).
03/15/24	Georgia Meadow	0.30	Review, analyze upcoming hearing dates (.2); correspond with M. Scheinthal re same (.1).
03/15/24	Michael H. Scheinthal	1.40	Review, revise case calendar (.3); correspond re O. Acuna, K&E team re same (.8); review, revise reporting requirements summary chart (.3).
03/18/24	Olivia Acuna	1.70	Review, revise reporting and noticing summaries (1.1); draft summary of final orders for Company (.6).
03/18/24	Joseph Raymond Casey	0.40	Telephone conference with F. Petrie, K&E team, Moelis team, Company re business strategy, updates.

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03/18/24	Fredrica George	0.40	Review and compile docketed first day final orders for Company.
03/18/24	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, F. Petrie, Moelis, client and advisors re restructuring, business update.
03/18/24	Caroline Nowlin	0.20	Revise case calendar re ordinary course professionals.
03/18/24	Michael H. Scheinthal	1.70	Review, revise case summary documents (.9); correspond with O. Acuna, K&E team re same (.4); review, revise work in process chart (.4).
03/18/24	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re case calendar (.1); review, analyze same (.1).
03/19/24	Olivia Acuna	2.30	Review, revise reporting and notice summary (2.0); correspond with M. Scheinthal, K&E team re same (.3).
03/19/24	Susan D. Golden	0.50	Coordinate publication of bar date notice in New York Times.
03/19/24	Georgia Meadow	0.40	Review, pull final orders (.2); correspond with O. Acuna re same (.2).
03/19/24	Michael H. Scheinthal	1.60	Review, revise case summary documents (1.0); correspond with O. Acuna, K&E team re same (.1); review, revise reporting requirements summary document (.5).
03/20/24	Olivia Acuna	1.90	Review, revise case key date summary (.3); correspond with M. Scheinthal re same (.2); review, revise reporting summary (.5); conference with F. Petrie, K&E team re work in process (.7); review, revise work in process summary (.2).
03/20/24	Amy Donahue	0.80	Telephone conference with F. Petrie, K&E team re work in process.
03/20/24	Trevor Eck	0.70	Conference with F. Petrie, K&E team re case status, next steps.
03/20/24	Megan C. Feeney	0.90	Correspond and conference with F. Petrie, K&E team re work in process (.8); draft summary re same (.1).
03/20/24	Nathan James Felton	0.80	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
03/20/24	Nikki Gavey	1.30	Conference with F. Petrie, K&E team re work in process (.8); conference with N. Felton, K&E team re case coordination (.5).

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03/20/24	Fredrica George	0.70	Telephone conference with F. Petrie, K&E team re work in process, case next steps.
03/20/24	Anthony J. Maresco	1.80	Telephone conference with F. Petrie, K&E team re case status, next steps (.8); review, revise reporting and notice requirement chart (.6); correspond with C. Nowlin, K&E team re same (.4).
03/20/24	Georgia Meadow	0.80	Telephone conference with F. Petrie, K&E team re work in process, case next step.
03/20/24	Caroline Nowlin	0.80	Telephone conference with K&E team re case status.
03/20/24	Francis Petrie	0.50	Office conference with N. Gavey K&E team re work in process (partial).
03/20/24	Michael H. Scheinthal	3.50	Review, revise case summary documents (1.6); correspond with O. Acuna, K&E team re same (.4); review, revise reporting requirements tracker (.4); correspond with C. Zhuo re same (.3); telephone conference with O. Acuna, K&E team re case strategy, updates (.8).
03/20/24	Adrian Simioni	1.50	Telephone conference with F. Petrie, K&E team re work in process (.8); review, revise work in process summary (.2); review, revise reporting requirements summary (.5).
03/20/24	Luke Spangler	0.80	Telephone conference with F. Petrie, K&E team re case strategy, updates.
03/20/24	Celine Zhuo	0.60	Telephone conference with F. Petrie, K&E team re work in process, next steps (partial).
03/22/24	Olivia Acuna	0.40	Review, revise case calendar (.2); correspond with C. Nowlin re same (.2).
03/25/24	Olivia Acuna	0.50	Review, revise summary re key deadlines and dates (.3); correspond with M. Scheinthal re same (.2).
03/25/24	Michael H. Scheinthal	0.40	Review, revise case summary documents (.2); correspond with O. Acuna, K&E team re same (.2).
03/26/24	Olivia Acuna	0.70	Review, analyze case management procedures re adjournment (.1); correspond with CS team re hearing adjournment (.2); draft summary re case status, next steps (.4).

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03/26/24	Michael H. Scheinthal	1.40	Review, revise case summary documents (.5); correspond with O. Acuna, K&E team re same (.2); correspond with M. Feeney, K&E team re open diligence items (.7).
03/26/24	Adrian Simioni	0.20	Review, revise work in process summary.
03/27/24	Olivia Acuna	1.40	Conference with F. Petrie, K&E team re work in process (.5); review, revise work in process summary (.4); correspond with M. Scheinthal re same (.5).
03/27/24	Nicholas Adzima	0.50	Coordinate with O. Acuna, K&E team re status, next steps.
03/27/24	Amy Donahue	0.50	Telephone conference with F. Petrie, K&E team conference meeting re work in process.
03/27/24	Trevor Eck	0.50	Conference with F. Petrie, K&E team re case status, next steps.
03/27/24	Megan C. Feeney	1.30	Correspond and telephone conference with F. Petrie, K&E team re work in process (.7); revise summary re same (.1); correspond with N. Felton, K&E team re workstreams, coverage (.5).
03/27/24	Nathan James Felton	0.50	Telephone conference with F. Petrie, K&E team re work in process, priority workstreams.
03/27/24	Nikki Gavey	1.00	Conference with F. Petrie, K&E team re work in process (.5); correspond with F. Petrie, K&E team re same (.5).
03/27/24	Nicole L. Greenblatt, P.C.	0.50	Review, coordinate re internal K&E team strategy call.
03/27/24	Anthony J. Maresco	0.50	Telephone conference with F. Petrie, K&E team re case status, next steps.
03/27/24	Georgia Meadow	0.50	Telephone conference with O. Acuna, K&E re work in process.
03/27/24	Caroline Nowlin	1.20	Telephone conference with O. Acuna, K&E team re case status.

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Michael H. Scheinthal	3.20	Review, revise case summary documents (.8); correspond with N. Felton, K&E team re same (.4); telephone conference with O. Acuna, K&E team, Company, FTI team, Moelis team re management update (.5); conference with O. Acuna re outstanding case issues (.5); telephone conference with O. Acuna, K&E team re work in process, next steps (.5); conference with O. Acuna, K&E team, Company re outstanding litigation issues (.5).
03/27/24	Adrian Simioni	0.50	Conference with F. Petrie, K&E team re work in process.
03/27/24	Luke Spangler	0.50	Conference with O. Acuna, K&E team re work in process.
03/27/24	Celine Zhuo	0.50	Telephone conference with F. Petrie, K&E team re work in process, next steps, strategy.
03/28/24	Olivia Acuna	1.20	Correspond with F. Petrie re 341 meeting coordination (.3); correspond with CS team re adjournment notice (.3); correspond with UCC, W&C re hearing (.2); review, revise case summary (.4).
03/28/24	Michael H. Scheinthal	0.30	Review, revise case summary documents.
03/29/24	Michael H. Scheinthal	0.40	Review, revise case summary documents (.2); correspond with N. Gavey, K&E team re same (.2).
Total		200.90	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097100
Client Matter: 55665-7

In the Matter of Cash Management and Cash Collateral

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 229,942.00

Total legal services rendered

\$ 229,942.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	28.80	1,265.00	36,432.00
Nicholas Adzima	38.80	1,395.00	54,126.00
Joanna Aybar	1.40	435.00	609.00
Adam Brandy	1.90	975.00	1,852.50
Julia Danforth	2.80	1,995.00	5,586.00
Pratik Ranjan Das	2.00	1,265.00	2,530.00
Megan C. Feeney	11.40	975.00	11,115.00
Nikki Gavey	3.00	1,345.00	4,035.00
Fredrica George	11.00	815.00	8,965.00
Jeffrey Ross Goldfine	3.60	1,435.00	5,166.00
Nicole L. Greenblatt, P.C.	2.80	2,305.00	6,454.00
Grace O'Connor	2.40	815.00	1,956.00
Francis Petrie	14.40	1,595.00	22,968.00
Caleb Joseph Pilukas	2.20	1,095.00	2,409.00
Harrison Putney	3.10	785.00	2,433.50
Michael H. Scheinthal	0.80	815.00	652.00
Adrian Simioni	12.90	975.00	12,577.50
Ashley Sinclair	0.60	1,575.00	945.00
Douglas F. Tedeschi, P.C.	1.40	1,995.00	2,793.00
Spencer A. Winters, P.C.	27.50	1,685.00	46,337.50
TOTALS	172.80		\$ 229,942.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Adam Brandy	0.40	Review, analyze filed UCC terminations.
02/13/24	Spencer A. Winters, P.C.	1.10	Review, analyze cash collateral budget (.4); review, analyze issues re U.S. Trustee comments to cash collateral (.7).
02/14/24	Julia Danforth	1.30	Review, analyze legal issues re trustee resignation.
02/14/24	Megan C. Feeney	1.50	Review, research re security deposits, letters of credit (1.0); correspond with O. Acuna re same (.2); correspond with O. Acuna, K&E team re settlement agreement (.3).
02/14/24	Megan C. Feeney	1.30	Research re challenge periods (.8); review, analyze U.S. Trustee comments to cash collateral order (.3); correspond with S. Winters, K&E team re cash collateral order (.2).
02/14/24	Grace O'Connor	2.40	Draft unanimous written consent approving tripartite agreement.
02/14/24	Caleb Joseph Pilukas	2.20	Review, revise tripartite agreement re successor trustee (1.7); review, revise unanimous written consent re approval of tripartite agreement (.5).
02/14/24	Adrian Simioni	0.10	Correspond with N. Gavey re cash management.
02/14/24	Spencer A. Winters, P.C.	2.10	Review, revise cash collateral order re U.S. Trustee comments (1.6); telephone conference with S&C re cash collateral (.3); prepare for same (.2).
02/15/24	Pratik Ranjan Das	2.00	Review, revise tripartite agreement (1.5); correspond with A. Sinclair, K&E team re same (.5).
02/15/24	Adrian Simioni	0.50	Correspond with N. Gavey, K&E team re uniform depository agreement issue.
02/15/24	Ashley Sinclair	0.60	Review, revise tripartite agreement.
02/16/24	Nicholas Adzima	1.00	Review, revise tripartite agreement.
02/16/24	Megan C. Feeney	0.50	Draft, revise reporting requirements summary re cash collateral (.2); research precedent re cash collateral requirements summary (.2); correspond with C. Nowlin re cash collateral summary (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Francis Petrie	0.20	Correspond with N. Adzima re cash collateral order language.
02/16/24	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team, FTI re cash management issues.
02/19/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze correspondence re trustee letters.
02/19/24	Adrian Simioni	0.10	Correspond with FTI, N. Gavey, K&E team re cash management inquiries.
02/20/24	Olivia Acuna	0.20	Review, analyze U.S. Trustee request re bank accounts.
02/20/24	Nicholas Adzima	1.00	Correspond with Company, K&E team re tripartite agreement (.3); prepare documents re same (.7).
02/20/24	Fredrica George	0.30	Correspond with KCC, O. Acuna, N. Gavey and A. Simioni re escrow account.
02/21/24	Olivia Acuna	2.10	Correspond with FTI team, N. Gavey, F. Petrie re credit card program (.7); correspond with bank, Company re same (.6); draft response to U.S. Trustee questions re bank accounts (.8).
02/21/24	Nikki Gavey	0.50	Correspond with A. Simioni, O. Acuna, FTI re credit card program issues.
02/21/24	Adrian Simioni	0.20	Correspond with N. Gavey, O. Acuna, FTI re credit card program issues.
02/22/24	Olivia Acuna	2.60	Review, research re credit card program treatment (.7); correspond with FTI, Company, F. Petrie, K&E team re credit card funding and payments (1.3); telephone conference with FTI team re same (.6).
02/22/24	Fredrica George	0.40	Compile indentures re cash management issue (.1); review, revise cash management final order (.3).
02/22/24	Francis Petrie	0.70	Correspond with N. Gavey, K&E team re credit card program and collateralization.
02/22/24	Adrian Simioni	0.60	Telephone conference with O. Acuna, SVB re company credit card program (.3); draft summary re same (.2); correspond with FTI, N. Gavey, K&E team re U.S. Trustee cash management questions (.1).
02/23/24	Olivia Acuna	0.40	Review, analyze cash management interim order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/24	Fredrica George	0.20	Review, analyze cash management order re consent rights.
02/26/24	Olivia Acuna	1.60	Telephone conference with counsel re credit card program (.4); correspond with FTI, Company, F. Petrie, K&E team re same (.8); analyze agreement re same (.2); telephone conference with FTI re same (.2).
02/26/24	Adrian Simioni	0.10	Correspond with FTI, O. Acuna, K&E team re uniform depository agreement issue.
02/27/24	Olivia Acuna	3.20	Telephone conference with FTI re credit card program (.6); correspond with F. Petrie, K&E team re same (.5); review, analyze agreements re same (.4); analyze precedent re same (.8); research re same (.7); draft summary re same (.2).
02/27/24	Jeffrey Ross Goldfine	0.20	Correspond with F. Petrie and K&E team re credit card issues.
02/27/24	Francis Petrie	0.60	Correspond with O. Acuna, K&E team re cash collateral issue.
02/27/24	Adrian Simioni	0.10	Correspond with FTI, O. Acuna, K&E team re uniform depository agreement issue.
02/28/24	Olivia Acuna	1.20	Correspond with FTI, F. Petrie re credit card program (.3); correspond with counsel to bank re same (.4); analyze agreement re same (.2); telephone conference with FTI team re same (.3).
02/28/24	Adrian Simioni	0.20	Correspond with FTI, O. Acuna, K&E team re adequate assurance account.
02/29/24	Olivia Acuna	2.50	Telephone conference with counsel to bank re bank account (.3); correspond with bank counsel re same (.2); correspond with F. Petrie, K&E team re same (.5); analyze precedent re same (.4); review, analyze cash management order re same (.3); correspond with C. Zhuo, K&E team re adequate assurance bank account (.4); telephone conference with FTI team re same (.2); review, analyze utilities interim order re same (.2).
02/29/24	Olivia Acuna	1.00	Prepare for telephone conference with U.S. Trustee re cash management requirements (.2); telephone conference with U.S. Trustee re same (.3); correspond with F. Petrie, K&E team re cash management requirements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/29/24	Adrian Simioni	0.30	Correspond with O. Acuna re electronic business forms.
03/01/24	Olivia Acuna	0.40	Review, revise cash management order.
03/01/24	Adrian Simioni	0.20	Correspond with O. Acuna re cash management system issues.
03/03/24	Olivia Acuna	0.80	Correspond with FTI team re bank accounts (.3); draft responses to bank account diligence requests (.5).
03/04/24	Olivia Acuna	1.70	Review, revise cash management order (.5); correspond with A. Simioni, N. Gavey re same (.4); review, analyze precedent re same (.5); correspond with FTI team re same (.3).
03/04/24	Olivia Acuna	0.20	Correspond with U.S. Trustee re bank account matters.
03/04/24	Nicholas Adzima	1.20	Review, analyze final cash collateral order.
03/04/24	Nikki Gavey	1.00	Review, analyze cash management issues (.6); correspond with O. Acuna, K&E team, FTI re same (.4).
03/04/24	Fredrica George	0.40	Review, research issues re cash management final order (.2); correspond with O. Acuna re same (.2).
03/04/24	Francis Petrie	1.10	Correspond with FTI team, O. Acuna re cash management issues and credit card strategy (.7); review language re collateralization (.4).
03/04/24	Adrian Simioni	0.10	Correspond with F. George re uniform depository agreement issue.
03/05/24	Olivia Acuna	2.60	Correspond with S&C team re credit card bank account (.3); telephone conference with S&C team re credit card program (.4); Review, revise cash management order (.1); correspond with A. Simioni, N. Gavey re same (.2); review, analyze precedent re same (.1); correspond with FTI team re same (.6); analyze credit card agreement (.5); draft summary re same (.4).
03/05/24	Nicholas Adzima	0.50	Correspond with F. Petrie, K&E team re cash collateral order.
03/05/24	Francis Petrie	0.40	Correspond with K&E, S&C teams re cash collateral issue.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Adrian Simioni	1.20	Telephone conference with O. Acuna, FTI, S&C re credit card program (.2); draft summary re telephone conference with O. Acuna, FTI, S&C re credit card program (.3); review, revise cash management final order (.4); correspond with N. Gavey, K&E team, FTI re uniform depository agreement (.1); correspond with N. Gavey, K&E team re SVB credit card program (.2).
03/06/24	Megan C. Feeney	0.20	Correspond with N. Adzima, K&E team re cash collateral final order.
03/06/24	Francis Petrie	0.60	Correspond with O. Acuna, SVB team re cash management issues.
03/06/24	Adrian Simioni	0.70	Correspond with FTI, N. Gavey, K&E team re uniform depository agreement (.1); correspond with F. George re U.S. Trustee cash management questions (.1); correspond with F. George re cash management final order (.1); correspond with R. Roman, F. George re cash management final order re committee review (.2); telephone conference with O. Acuna, FTI, S&C re credit card program (.2).
03/07/24	Olivia Acuna	2.20	Review, revise cash management order (1.3); analyze precedent re same (.9).
03/07/24	Fredrica George	1.20	Review, revise cash management order.
03/07/24	Adrian Simioni	0.40	Correspond with N. Gavey, K&E team re cash management final order.
03/08/24	Olivia Acuna	0.70	Review, revise cash schematic (.2); correspond with FTI team re same (.3); analyze U.S. Trustee diligence requests re same (.2).
03/08/24	Nicholas Adzima	5.70	Review, revise cash collateral order (2.1); draft issues list re same (1.5); research re same (1.0); correspond with F. Petrie, K&E team re same (1.1).
03/08/24	Megan C. Feeney	1.80	Review, research re cash collateral precedent (.8); review comments re same (1.0).
03/08/24	Michael H. Scheinthal	0.80	Review, research issues re cash collateral order (.7); correspond with M. Feeney re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/24	Adrian Simioni	1.10	Correspond with N. Gavey, K&E team re cash management final order (.6); review, analyze schematic re cash management final order (.2); review, revise cash management final order (.3).
03/08/24	Spencer A. Winters, P.C.	0.50	Review, analyze UCC cash collateral order markup.
03/09/24	Olivia Acuna	3.30	Review, revise cash management order (1.0); review, analyze precedent re same (2.3).
03/09/24	Fredrica George	3.80	Review, revise cash management order (1.0); correspond with A. Simioni and O. Acuna re same (.5); research issues re same (2.3).
03/09/24	Francis Petrie	1.70	Review, analyze cash collateral order markups (.7); correspond with N. Adzima re same (.6) correspond with lienholder parties re same (.4).
03/09/24	Adrian Simioni	1.00	Correspond with N. Gavey, K&E team re cash management final order (.6); review, analyze cash management final order (.4).
03/10/24	Olivia Acuna	0.10	Review, revise cash management order.
03/10/24	Nicholas Adzima	3.40	Correspond with A. Simioni, K&E team re cash collateral order (1.8); review, revise order re same (1.6).
03/10/24	Megan C. Feeney	0.40	Review, analyze cash collateral final order (.2); correspond with N. Adzima, K&E team re same (.2).
03/10/24	Adrian Simioni	0.30	Review, analyze cash management final order.
03/10/24	Spencer A. Winters, P.C.	2.80	Review, analyze issues re UCC cash collateral markup (.8); review markup and issues list re same (.8); correspond with F. Petrie, K&E team re same (.7); telephone conference with W&C re first days (.5).
03/11/24	Olivia Acuna	1.20	Telephone conference with FTI team, N. Gavey, A. Simioni re cash management (.4); review, revise cash management order (.3); correspond with A. Simioni, N. Gavey re same (.3); correspond with counsel to credit card provider re business forms (.2).
03/11/24	Nicholas Adzima	3.10	Correspond with F. Petrie, K&E team re cash collateral order (1.2); review, revise cash collateral order (1.1); conference with F. Petrie, K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/24	Megan C. Feeney	0.90	Correspond and telephone conference with UCC counsel, N. Adzima, K&E team, S&C re cash collateral (.5); review, analyze cash collateral final order (.2); review, analyze correspondence re same (.2).
03/11/24	Nikki Gavey	0.20	Review, analyze issues re cash management order.
03/11/24	Fredrica George	1.30	Review, revise cash management order (1.1); correspond with A. Simioni, O. Acuna re same (.2).
03/11/24	Nicole L. Greenblatt, P.C.	0.80	Conference with F. Petrie, K&E team re open issues on cash collateral objections.
03/11/24	Francis Petrie	1.30	Review, analyze cash collateral markup (.7); correspond with S. Winters, N. Adzima re same (.6).
03/11/24	Adrian Simioni	0.50	Telephone conference with cash management bank re uniform depository agreement (.1); correspond with N. Gavey, K&E team, FTI re same (.1); correspond with F. George, K&E team re cash management final order (.2); review, analyze cash management system schematic (.1).
03/11/24	Spencer A. Winters, P.C.	2.30	Review, analyze issues re UCC cash collateral comments (.9); telephone conference with W&C, S&C re same (.5); telephone conferences with F. Petrie, K&E team, external counsels re same (.9).
03/12/24	Nicholas Adzima	8.10	Draft reply to cash collateral objection (3.9); research re same (2.5); correspond with S. Winters, F. Petrie, K&E team re same (1.2); conferences with S. Winters, working group re same (.5).
03/12/24	Megan C. Feeney	2.70	Review, research issues re cash collateral final order (1.6); review, analyze UCC objection (.5); review, analyze reply re same (.5); correspond with M. Scheinthal re cash collateral final order status (.1).
03/12/24	Jeffrey Ross Goldfine	1.30	Review, revise cash collateral objection.
03/12/24	Nicole L. Greenblatt, P.C.	0.60	Review, revise cash collateral objection outline (.3); correspond with F. Petrie, K&E team re same (.3).

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Cash Management and Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Francis Petrie	3.30	Review, analyze cash collateral objection (.6); correspond with S. Winters, N. Adzima re same (.8); telephone conference with S&C team re same (.5); review, revise reply re same (.9); correspond re reply re same (.5).
03/12/24	Adrian Simioni	1.00	Review, revise cash management final order.
03/12/24	Spencer A. Winters, P.C.	4.80	Review, analyze UCC cash collateral objection (.6); review, revise reply re same (1.2); review, analyze issues re cash collateral (1.4); telephone conference with S&C re same (.5); telephone conferences with F. Petrie, K&E team re same (1.1).
03/13/24	Nicholas Adzima	6.20	Conferences with F. Petrie, K&E team re cash collateral order (1.4); correspond with F. Petrie, K&E team re same (1.0); review, revise cash collateral reply (2.8); conduct research re same (1.0).
03/13/24	Megan C. Feeney	1.80	Review, analyze response to UCC objection (.7); review, analyze correspondence re same (.2); research re same (.7); correspond with N. Adzima re same (.2).
03/13/24	Fredrica George	3.10	Review, revise summary re issues re cash management order (2.1); review, revise cash management final order (1.0).
03/13/24	Jeffrey Ross Goldfine	1.90	Review, revise cash collateral objection reply.
03/13/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze reply brief (.3); correspond with F. Petrie, K&E team re same (.2).
03/13/24	Francis Petrie	2.60	Correspond with N. Adzima re permitted lien and limited objection (1.3); review, analyze draft reply re response re same (1.3).
03/13/24	Adrian Simioni	0.90	Review, revise cash management final order.
03/13/24	Spencer A. Winters, P.C.	6.10	Review, revise cash collateral reply (2.8); review, analyze issues re same (1.8); telephone conferences with M. Feeney, K&E team re same (1.5).
03/14/24	Nicholas Adzima	5.40	Review, revise cash collateral reply (3.5); conferences with S. Winters, K&E team re same (1.1); correspond with S. Winters, K&E team re same (.8).
03/14/24	Megan C. Feeney	0.30	Review, revise final cash collateral order (.2); correspond with N. Adzima, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Jeffrey Ross Goldfine	0.20	Telephone conference with S. Winters re second day hearing and cash collateral objection.
03/14/24	Nicole L. Greenblatt, P.C.	0.40	Review, analyze final reply on cash collateral.
03/14/24	Francis Petrie	1.90	Review, analyze reply re cash collateral objection (.7); correspond with N. Adzima re filing of same (.7); correspond with N. Adzima re perfection diligence items (.5).
03/14/24	Adrian Simioni	1.50	Review, revise final cash management order (1.1); draft talking points re same (.4).
03/14/24	Douglas F. Tedeschi, P.C.	0.70	Review, analyze debt finance considerations re liens.
03/14/24	Spencer A. Winters, P.C.	6.40	Review, analyze issues re cash collateral dispute (1.9); draft talking points re cash collateral hearing (2.8); correspond with N. Adzima, K&E team re same (1.7).
03/15/24	Olivia Acuna	0.50	Correspond with FTI team re uniform depository agreement.
03/15/24	Nicholas Adzima	1.30	Review, revise cash collateral order (.6); correspond with S. Winters, working group re same (.7).
03/18/24	Nicholas Adzima	0.50	Correspond with FTI re cash collateral requirements.
03/18/24	Joanna Aybar	0.30	Review, research lien searches (.2); correspond with M. Feeney re lien searches (.1).
03/18/24	Adam Brandy	0.40	Review, analyze diligence requests re cash collateral.
03/18/24	Julia Danforth	0.50	Review, analyze cash collateral order and perfection certificate.
03/18/24	Fredrica George	0.30	Review, revise reporting requirements summary re cash management final order.
03/18/24	Harrison Putney	1.00	Review, analyze stipulated protective order.
03/18/24	Harrison Putney	2.10	Review, analyze cash collateral objection (1.0); review, analyze Company declaration re same (1.1).
03/18/24	Adrian Simioni	0.20	Review, revise reporting requirements summary re cash management order (.1); correspond with HSBC re uniform depository agreement (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Nicholas Adzima	0.90	Conferences with M. Feeney, K&E team re cash collateral considerations (.6); correspond with M. Feeney, K&E team re same (.3).
03/19/24	Joanna Aybar	0.80	Conference with M. Feeney re certified charters (.2); review, analyze good standing (.2); correspond with N. Adzima re same (.1); order charters (.2); correspond with N. Adzima re same (.1).
03/19/24	Adam Brandy	0.30	Review, analyze diligence re cash collateral.
03/19/24	Julia Danforth	1.00	Correspond with F. Petrie, K&E team re cash collateral order and securities laws matters.
03/19/24	Douglas F. Tedeschi, P.C.	0.20	Review, analyze collateral matters.
03/20/24	Adrian Simioni	0.20	Review, analyze cash management order re reporting requirements.
03/21/24	Olivia Acuna	0.30	Telephone conference with U.S. Trustee re cash management order requirements (.2); correspond with N. Gavey re same (.1).
03/21/24	Joanna Aybar	0.30	Review, analyze correspondence re lien searches (.2); correspond with M. Feeney re same (.1).
03/21/24	Adam Brandy	0.30	Review, analyze diligence re cash collateral.
03/21/24	Nikki Gavey	0.80	Telephone conference with U.S. Trustee, O. Acuna, A. Simioni, Cole Schotz re cash management issues (.1); correspond with Company, FTI, cash management bank re same (.7).
03/21/24	Adrian Simioni	0.20	Telephone conference with U.S. Trustee, N. Gavey, O. Acuna, Cole Schotz re cash management system (.1); telephone conference with HSBC re uniform depository agreement (.1).
03/21/24	Douglas F. Tedeschi, P.C.	0.50	Review, analyze collateral matters.
03/21/24	Spencer A. Winters, P.C.	1.40	Prepare for UCC principal conference (.8); attend same (.6).
03/22/24	Adam Brandy	0.50	Review, analyze diligence re cash collateral.
03/25/24	Nikki Gavey	0.50	Correspond with FTI, A. Simioni, K&E team re cash management issues.
03/25/24	Adrian Simioni	0.70	Telephone conference with F. Petrie, K&E team, FTI re cash management issues (.5); correspond with F. Petrie, K&E team, FTI re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097100

Invitae Corporation

Matter Number:

55665-7

Cash Management and Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Adrian Simioni	0.40	Correspond with bank, N. Gavey, K&E team, FTI re uniform depository agreement.
03/27/24	Nicholas Adzima	0.50	Conferences with FTI, M. Feeney, K&E team re cash collateral requirements.
Total		172.80	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097101
Client Matter: 55665-8

In the Matter of Vendors and Utilities Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 54,879.00

Total legal services rendered

\$ 54,879.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097101

Invitae Corporation

Matter Number:

55665-8

Vendors and Utilities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.90	1,265.00	2,403.50
Nicholas Adzima	0.50	1,395.00	697.50
Julia Danforth	0.40	1,995.00	798.00
Nathan James Felton	10.00	975.00	9,750.00
Nikki Gavey	3.30	1,345.00	4,438.50
Anthony J. Maresco	6.00	815.00	4,890.00
Caroline Nowlin	25.20	815.00	20,538.00
Francis Petrie	0.90	1,595.00	1,435.50
Adrian Simioni	0.10	975.00	97.50
Spencer A. Winters, P.C.	0.80	1,685.00	1,348.00
Celine Zhuo	8.70	975.00	8,482.50
TOTALS	57.80		\$ 54,879.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Olivia Acuna	0.30	Correspond with FTI team re vendor communications.
02/14/24	Nathan James Felton	2.00	Review, revise critical vendor motion (1.8); correspond with C. Nowlin re critical vendor motion (.2).
02/14/24	Caroline Nowlin	0.20	Review, revise critical vendors order.
02/19/24	Julia Danforth	0.40	Review, revise vendor communications.
02/20/24	Olivia Acuna	0.10	Review, revise form trade agreement.
02/20/24	Nikki Gavey	0.50	Correspond with counterparties, Company re vendor inquiries.
02/21/24	Olivia Acuna	0.60	Review, revise vendor inquiries (.4); correspond with J. Tougas, K&E team re same (.2).
02/26/24	Anthony J. Maresco	0.10	Correspond with F. Petrie re adequate assurance request.
02/27/24	Olivia Acuna	0.90	Telephone conference with FTI team, vendor counsel re agreement (.4); prepare for same (.2); correspond with FTI team re same (.3).
02/27/24	Celine Zhuo	1.40	Correspond with A. Maresco re utility services list (.3); review, analyze utility provider's adequate assurance request (.5); review, analyze utilities motion (.6).
02/28/24	Anthony J. Maresco	0.80	Correspond with C. Zhuo re utility provider inquiry (.5); correspond with FTI re utility provider inquiry (.3).
02/28/24	Celine Zhuo	2.40	Correspond with A. Maresco re utility services list (.4); review, revise utilities final order (.5); review, analyze utility provider's adequate assurance request (.5); draft response re utility provider's adequate assurance request (1.0).
02/29/24	Nicholas Adzima	0.50	Correspond with F. Petrie, K&E team re adequate assurance considerations.
02/29/24	Anthony J. Maresco	1.40	Review, analyze interim utilities order (.3); telephone conference with C. Zhuo re utility provider inquiry (.2); correspond with O. Acuna re utility provider inquiry (.2); correspond with C. Zhuo re utility provider inquiry (.5); correspond with FTI re utility provider inquiry (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097101

Invitae Corporation

Matter Number:

55665-8

Vendors and Utilities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/29/24	Francis Petrie	0.20	Correspond with N. Adzima re adequate assurance account issues.
02/29/24	Celine Zhuo	2.00	Review, analyze utility provider's adequate assurance request (.5); correspond with A. Maresco, O. Acuna re utility provider's adequate assurance request (.5); review, revise utilities final order (.5); correspond with A. Maresco re utilities final order (.5).
03/01/24	Anthony J. Maresco	2.30	Correspond with O. Acuna, K&E team, FTI team, utility provider re utility provider issues (1.6); review, revise final utilities order (.4); correspond with O. Acuna, C. Zhuo re final utilities order (.3).
03/01/24	Celine Zhuo	1.20	Correspond with A. Maresco re utility provider's requests (.5); review, analyze same (.7).
03/04/24	Nikki Gavey	0.50	Correspond with FTI, counterparties re vendor issues, trade agreements.
03/05/24	Nikki Gavey	0.50	Correspond with FTI, N. Felton re vendor issues (.3); review, analyze same (.2).
03/05/24	Celine Zhuo	0.50	Review, analyze utility provider's inquiry (.3); correspond with A. Maresco re same (.2).
03/06/24	Nikki Gavey	0.80	Review, analyze issues re vendors, trade agreements (.4); correspond with counterparties, FIT re same (.4).
03/06/24	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team re vendor stipulation.
03/07/24	Nathan James Felton	0.40	Review, revise trade agreement.
03/07/24	Caroline Nowlin	3.80	Research, analyze precedent re stipulations (1.2); draft stipulation for vendor (.8); review, revise stipulation and consent order (1.8).
03/07/24	Caroline Nowlin	2.90	Review, revise trade agreement (2.1); review, revise summary document re same (.8).
03/07/24	Spencer A. Winters, P.C.	0.50	Review, analyze issues re vendor.
03/08/24	Nikki Gavey	0.60	Review, analyze trade agreement (.2); review, analyze issues re same (.2); correspond with N. Felton re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097101

Invitae Corporation

Matter Number:

55665-8

Vendors and Utilities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/24	Caroline Nowlin	3.60	Review, revise vendor trade agreement (1.8); correspond with N. Felton, K&E team, FTI team and vendor re same (.4); review, analyze UCC comments to final critical vendors order (.9); review, revise summary document re same (.3); correspond with N. Felton re same (.2).
03/11/24	Nathan James Felton	1.90	Review, revise form trade agreement (1.6); correspond with C. Nowlin re same (.3).
03/11/24	Caroline Nowlin	3.90	Review, analyze trade agreement (2.6); draft proposed responses re same (.7); correspond with N. Felton, N. Gavey, O. Acuna and FTI re same (.6).
03/12/24	Nathan James Felton	0.80	Review, revise trade agreement.
03/12/24	Anthony J. Maresco	1.10	Correspond with N. Gavey, C. Zhuo re utility provider's adequate assurance request (.4); review, analyze utility provider's letter (.5); correspond with FTI re utility provider's adequate assurance request (.2).
03/12/24	Caroline Nowlin	4.70	Review, revise critical vendors order re U.S. Trustee comments (.4); revise trade agreement re vendor comments (.6); draft summary of outstanding issues re same (.5); review, analyze vendor contract re outstanding issues (1.8); revise trade agreement re same (.8); correspond with Fisher counsel, O. Acuna, N. Felton and N. Gavey re same (.6).
03/12/24	Celine Zhuo	0.80	Review, analyze utility provider's request re adequate assurance amount (.5); correspond with A. Maresco re same (.3).
03/13/24	Nathan James Felton	2.00	Review, revise trade agreement re executory contract (1.7); correspond with C. Nowlin re same (.2); conference with C. Nowlin re same (.1).
03/13/24	Caroline Nowlin	2.30	Draft summary of Committee and U.S. Trustee comments to critical vendors order (1.2); execute trade agreement (.9); correspond with N. Felton, O. Acuna re trade agreement (.2).
03/14/24	Caroline Nowlin	1.40	Review, draft issues summary re critical vendors order (.4); draft critical vendors order talking points (1.0).
03/14/24	Celine Zhuo	0.40	Review, analyze utility provider's request.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097101

Invitae Corporation

Matter Number:

55665-8

Vendors and Utilities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/24	Caroline Nowlin	1.00	Review, analyze precedent re critical vendors order (.2); draft summary of issues re critical vendors matrix (.6); correspond with N. Gavey re same (.2).
03/18/24	Caroline Nowlin	0.30	Review, analyze reporting deadlines re critical vendors matrix.
03/19/24	Nathan James Felton	1.40	Correspond with lien claimant re executory contract (.2); draft stipulation re same (1.2).
03/19/24	Nikki Gavey	0.40	Correspond with N. Felton, K&E team re vendor issues.
03/19/24	Caroline Nowlin	0.70	Correspond with N. Felton re lien claimant (.2); review, analyze stipulation re same (.5).
03/19/24	Francis Petrie	0.70	Telephone conference with FTI re vendor relationship (.3); correspond with S. Winters re same (.4).
03/20/24	Anthony J. Maresco	0.30	Correspond with N. Gavey, C. Zhuo re utility provider inquiry (.1); review, analyze utility provider letter (.2).
03/20/24	Caroline Nowlin	0.20	Review, analyze lien claimant stipulation
03/23/24	Spencer A. Winters, P.C.	0.30	Review, analyze vendor issues.
03/26/24	Nathan James Felton	1.50	Draft summary re vendor matters, related workflow.
03/29/24	Caroline Nowlin	0.20	Correspond with vendor counsel re trade agreement.
Total		57.80	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097102
Client Matter: 55665-9

In the Matter of Claims Administration and Objections

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 114,694.00

Total legal services rendered

\$ 114,694.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	11.20	1,265.00	14,168.00
Nicholas Adzima	6.20	1,395.00	8,649.00
Trevor Eck	2.80	975.00	2,730.00
Megan C. Feeney	10.70	975.00	10,432.50
Nathan James Felton	6.40	975.00	6,240.00
Nikki Gavey	1.20	1,345.00	1,614.00
Nicole L. Greenblatt, P.C.	0.50	2,305.00	1,152.50
Anthony J. Maresco	57.10	815.00	46,536.50
Georgia Meadow	1.00	355.00	355.00
Kate Moyer	0.30	785.00	235.50
Vinal Patel	1.20	1,265.00	1,518.00
Michael H. Scheinthal	20.70	815.00	16,870.50
Adrian Simioni	0.60	975.00	585.00
Celine Zhuo	3.70	975.00	3,607.50
TOTALS	123.60		\$ 114,694.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Adrian Simioni	0.60	Review, revise bar date motion.
02/15/24	Megan C. Feeney	0.70	Conference with A. Maresco re de minimis claims motion (.2); research re de minimis claims motion (.5).
02/15/24	Nathan James Felton	0.90	Review, revise notice of bar date motion (.7); correspond with M. Scheinthal, K&E team re notice of bar date motion (.2).
02/15/24	Anthony J. Maresco	1.60	Correspond with O. Acuna, M. Feeney re de minimis settlement procedures motion (.2); office conference with M. Feeney re same (.2); draft, revise same (1.2).
02/15/24	Georgia Meadow	1.00	Draft de minimis claims settlement procedures motion (.8); correspond with M. Feeney re same (.2).
02/15/24	Michael H. Scheinthal	0.50	Review, revise bar date notice.
02/15/24	Michael H. Scheinthal	0.20	Correspond with N. Felton, K&E team re bar date notice.
02/16/24	Megan C. Feeney	2.00	Review, revise de minimis claims motion (1.6); correspond with O. Acuna, K&E team re de minimis claims motion (.2); research re de minimis claims motion (.2).
02/16/24	Anthony J. Maresco	2.10	Draft, revise de minimis claims motion (1.9); correspond with N. Gavey, K&E team re same (.2).
02/16/24	Michael H. Scheinthal	0.40	Review, revise notice of bar date (.2); correspond with N. Gavey, K&E team re bar date notice (.2).
02/18/24	Anthony J. Maresco	0.10	Correspond with O. Acuna re de minimis claims motion.
02/19/24	Olivia Acuna	1.10	Review, revise de minimis settlement procedures.
02/19/24	Megan C. Feeney	0.80	Draft, revise de minimis claims motion (.7); correspond with O. Acuna re same (.1).
02/19/24	Nikki Gavey	0.90	Review, revise de minimis claims settlement motion.
02/19/24	Anthony J. Maresco	0.50	Correspond with O. Acuna re de minimis claims motion (.2); review and revise same (.3).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Megan C. Feeney	0.50	Correspond with A. Maresco, K&E team re de minimis claims motion (.3); draft, revise re same (.2).
02/20/24	Nikki Gavey	0.30	Review, revise de minimis claims settlement motion.
02/20/24	Anthony J. Maresco	0.20	Correspond with O. Acuna, M. Feeney re de minimis settlement motion.
02/21/24	Olivia Acuna	0.30	Review, revise de minimis claim settlement procedures.
02/21/24	Anthony J. Maresco	3.60	Correspond with O. Acuna, M. Feeney, C. Nowlin re de minimis claims settlement motion (.4); review, revise same (3.2).
02/22/24	Michael H. Scheinthal	1.10	Correspond with N. Felton, K&E team re claims issues.
02/23/24	Megan C. Feeney	0.60	Correspond with A. Maresco, K&E team, Cole Schotz re de minimis claims motion (.2); review, revise same (.3); prepare same for filing (.1).
02/23/24	Anthony J. Maresco	2.70	Review, revise de minimis claims motion (2.0); correspond with M. Feeney re same (.4); correspond with O. Acuna re same (.3).
02/27/24	Megan C. Feeney	0.20	Telephone conference with KCC re notice service (.1); review, analyze creditor matrix re same (.1).
02/29/24	Michael H. Scheinthal	0.50	Correspond with O. Acuna, K&E team re claims information.
03/01/24	Olivia Acuna	1.00	Analyze de minimis claim settlement procedures.
03/01/24	Megan C. Feeney	0.40	Review, revise summary re de minimis settlement procedures (.3); correspond with A. Maresco re same (.1).
03/01/24	Anthony J. Maresco	1.20	Correspond with M. Feeney re de minimis claims motion (.2); draft memorandum re de minimis claims questions (.7); review, revise same (.3).
03/02/24	Anthony J. Maresco	0.60	Review, revise memorandum re de minimis claims (.4); correspond with O. Acuna, M. Feeney re same (.2).
03/04/24	Olivia Acuna	0.80	Draft summary re settlement procedures (.4); correspond with M. Feeney, A. Maresco re same (.2); correspond with Company re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/24	Nicholas Adzima	1.50	Review, revise bar date order (1.4); correspond with N. Felton, K&E team re same (.1).
03/04/24	Nathan James Felton	1.40	Review, revise bar date order (.3); research re same (1.0); correspond with M. Scheinthal re same (.1).
03/04/24	Anthony J. Maresco	0.20	Correspond with O. Acuna, M. Feeney re de minimis claims motion.
03/04/24	Anthony J. Maresco	0.20	Correspond with O. Acuna re de minimis claims motion.
03/04/24	Michael H. Scheinthal	2.30	Review, revise bar date motion (1.9); correspond with N. Felton, K&E team re same (.4).
03/05/24	Nicholas Adzima	2.60	Review, revise bar date order (1.6); correspond with O. Acuna, K&E team re same (1.0).
03/05/24	Megan C. Feeney	0.50	Correspond with O. Acuna, K&E team re de minimis claims settlement motion (.2); review, analyze U.S. Trustee comments re same (.3).
03/05/24	Nathan James Felton	0.30	Review, revise proposed bar date order (.2); correspond with C. Nowlin re same (.1).
03/05/24	Michael H. Scheinthal	0.90	Review, revise bar date motion (.6); correspond with N. Felton, K&E team re same (.3).
03/06/24	Megan C. Feeney	1.30	Correspond with A. Maresco, K&E team re de minimis claims settlement motion (.2); review, revise summary of U.S. Trustee comments re same (.8); research re same (.3).
03/06/24	Anthony J. Maresco	1.90	Correspond with O. Acuna, M. Feeney re de minimis claims motion (.4); analyze de minimis claims orders (.7); draft analysis re U.S. Trustee comments to de minimis claims order (.8).
03/07/24	Olivia Acuna	0.90	Review, revise bar date order (.7); correspond with M. Scheinthal re same (.2).
03/07/24	Nicholas Adzima	2.10	Review, revise bar date order (1.0) correspond with O. Acuna, K&E team re same (1.1).
03/07/24	Megan C. Feeney	0.60	Correspond with A. Maresco, K&E team re de minimis claims settlement motion (.2); review, revise re same (.4).
03/07/24	Nathan James Felton	0.20	Review, revise proposed bar date final order.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Anthony J. Maresco	4.10	Correspond with F. Petrie, K&E team re de minimis claims order (1.0); review, revise de minimis claims order (2.3); review, revise issues list re de minimis claims order (.4); analyze de minimis claims motion (.4).
03/07/24	Michael H. Scheinthal	2.50	Revise, revise bar date order (1.8); correspond with N. Adzima, K&E team re bar date order (.7).
03/08/24	Megan C. Feeney	0.60	Correspond with A. Maresco re de minimis claims motion (.2); review, revise summary re same (.4).
03/08/24	Anthony J. Maresco	2.10	Review, analyze W&C comments to de minimis claims order (.8); draft issues list re de minimis claims order (.8); analyze de minimis claims order (.3); correspond with M. Feeney re same (.2).
03/08/24	Celine Zhuo	3.70	Draft summary for Company re claims discharge and preservation of causes of action (2.0); review, research re same (1.2); correspond with O. Acuna re same (.5).
03/09/24	Olivia Acuna	0.80	Review, revise de minimis claim settlement.
03/09/24	Anthony J. Maresco	1.50	Review, analyze W&C comments to de minimis claims order (.3); review, revise issues list re de minimis claims order (.6); research de minimis claims order (.2); correspond with N. Gavey, O. Acuna, M. Feeney re de minimis claims order (.4).
03/10/24	Olivia Acuna	2.20	Revise de minimis claim procedures order (1.7); correspond with N. Gavey re same (.5).
03/10/24	Megan C. Feeney	0.20	Correspond with A. Maresco, K&E team re de minimis claims settlement order.
03/10/24	Anthony J. Maresco	1.50	Review, revise de minimis claims order (1.1); correspond with M. Feeney, F. George re de minimis claims order (.3); telephone conference with M. Feeney re de minimis claims order (.1).
03/11/24	Olivia Acuna	1.70	Review, revise bar date order (1.0); correspond with N. Gavey, K&E team re same (.4); correspond with FTI team re same (.3).
03/11/24	Anthony J. Maresco	0.30	Correspond with M. Feeney re de minimis claims order (.2); review W&C comments re de minimis claims order (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Olivia Acuna	0.30	Revise de minimis claims objection procedures.
03/12/24	Megan C. Feeney	0.50	Correspond with A. Maresco, K&E team re de minimis claims final order (.3); review, revise re same (.2).
03/12/24	Anthony J. Maresco	1.80	Correspond with N. Gavey, K&E team re de minimis claims order (.5); review, revise de minimis claims order (1.2); correspond with O. Acuna re de minimis claims order (.1).
03/13/24	Olivia Acuna	1.10	Revise de minimis claim settlement procedures order.
03/13/24	Megan C. Feeney	0.40	Correspond with A. Maresco, K&E team re de minimis claims settlement final order (.2); review re same (.2).
03/13/24	Anthony J. Maresco	0.40	Review, revise de minimis claims order.
03/13/24	Michael H. Scheinthal	0.90	Review, analyze bar date order (.5); correspond with N. Felton, K&E team re bar date order (.3); review, revise bar date order talking points (.1).
03/14/24	Olivia Acuna	0.20	Correspond with A. Maresco re settlement procedures.
03/14/24	Megan C. Feeney	1.40	Draft, revise de minimis claims settlement order (.8); correspond with A. Maresco, K&E team re same (.3); review, revise summary re claims to previously filed order (.3).
03/14/24	Nathan James Felton	3.10	Review, revise bar date proposed order (1.5); research re same (.4); prepare talking points re same (.9); correspond and conference with M. Scheinthal re same (.3).
03/14/24	Anthony J. Maresco	6.20	Review, revise de minimis claims order (3.0); correspond with M. Feeney re de minimis claims order (.6); draft summary re de minimis claims procedures (.7); correspond with O. Acuna re de minimis claims procedures (.4); prepare de minimis claims order for filing (.7); draft talking points re de minimis claims order (.8).
03/14/24	Michael H. Scheinthal	2.90	Review, analyze bar date order (.3); review, revise bar date order (.9); correspond with N. Felton, K&E team re bar date order (.6); review, revise bar date talking points (.7); correspond with N. Felton, K&E team re bar date talking points (.4).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Nathan James Felton	0.20	Review, revise notice of bar date order (.1); correspond with M. Scheinthal re same (.1).
03/18/24	Michael H. Scheinthal	0.50	Review, revise bar date publication notice (.3); correspond with N. Felton, K&E team re same (.2).
03/19/24	Nathan James Felton	0.30	Draft notice of bar date (.1); correspond with M. Scheinthal re same (.1); correspond with KCC re same (.1).
03/19/24	Anthony J. Maresco	5.80	Office conference with T. Eck re administrative expense claim (.2); research re administrative expense claim (3.2); draft, revise summary re same (2.4).
03/19/24	Michael H. Scheinthal	1.50	Review, revise bar date publication notice (.3); review, revise bar date notice (.2); correspond with N. Felton, K&E team, KCC team re same (.3); review, analyze de minimis claims materials (.5); correspond with O. Acuna re same (.2).
03/20/24	Trevor Eck	2.80	Review, revise research summary re contract counterparty administrative claim (1.9); correspond with A. Maresco re same (.4); research case law re same (.5).
03/20/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze updated analysis re cures and separation matters.
03/20/24	Anthony J. Maresco	5.10	Research administrative expense claims (2.0); draft, revise memorandum re same (2.7); correspond with N. Gavey, O. Acuna, T. Eck re same (.4).
03/20/24	Michael H. Scheinthal	0.20	Review, analyze de minimis claims summary materials.
03/21/24	Anthony J. Maresco	0.20	Correspond with N. Gavey, T. Eck re administrative expense claim.
03/21/24	Michael H. Scheinthal	1.80	Review, revise de minimis claims materials (.6); correspond with O. Acuna, KCC team re same (.5); research legal issues re same (.7).
03/22/24	Anthony J. Maresco	4.50	Research administrative expense claims (1.3); draft, revise memorandum re same (2.4); correspond with F. Petrie, K&E team re same (.5); review, analyze de minimis claims order (.2); correspond with O. Acuna re same (.1).
03/23/24	Anthony J. Maresco	0.30	Review, analyze summary re administrative expense claim (.2); correspond with T. Eck re same (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097102

Invitae Corporation

Matter Number:

55665-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Olivia Acuna	0.40	Correspond with KCC team re claims; correspond with N. Gavey, K&E team re same.
03/25/24	Kate Moyer	0.30	Review, analyze memorandum re potential claims.
03/26/24	Michael H. Scheinthal	0.60	Correspond with N. Felton, K&E team re claimholder inquiries, related issues.
03/27/24	Anthony J. Maresco	1.70	Telephone conference with outside counsel re de minimis claims order (.5); office conference with O. Acuna, M. Scheinthal re same (.7); research re de minimis claims order (.5).
03/27/24	Michael H. Scheinthal	1.00	Review, analyze legal issues re claims litigation (.3); correspond with C. Zhuo re same (.1); conference with O. Acuna, A. Maresco, Company re de minimis claims issues (.6).
03/28/24	Anthony J. Maresco	6.70	Office conference with O. Acuna re de minimis claims procedures (.7); office conference with M. Scheinthal re same (.5); research re accrual of prepetition claims (3.0); draft, revise summary re same (2.2); correspond with M. Scheinthal re same (.3).
03/28/24	Michael H. Scheinthal	2.70	Correspond with N. Gavey, K&E team, shareholder re claims issues (.5); conference with A. Maresco re de minimis claims research (.5); review, revise memorandum re de minimis claims settlement (1.4); correspond with A. Maresco, O. Acuna re same (.3).
03/29/24	Olivia Acuna	0.40	Review, analyze legal issue re filed claim (.3); correspond with A. Maresco re same (.1).
03/29/24	Vinal Patel	1.20	Review, analyze web claims register and file images re claims history (.8); summarize findings re claims history (.4).
03/29/24	Michael H. Scheinthal	0.20	Review, analyze de minimis claims procedures.
Total		123.60	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097103
Client Matter: 55665-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 201,551.50

Total legal services rendered

\$ 201,551.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	9.30	1,265.00	11,764.50
Nicholas Adzima	6.50	1,395.00	9,067.50
Cade C. Boland	1.30	1,185.00	1,540.50
Clint Cowan	4.30	1,365.00	5,869.50
Julia Danforth	2.10	1,995.00	4,189.50
Pratik Ranjan Das	0.30	1,265.00	379.50
Trevor Eck	1.60	975.00	1,560.00
Megan C. Feeney	16.90	975.00	16,477.50
Nathan James Felton	4.30	975.00	4,192.50
Nikki Gavey	22.00	1,345.00	29,590.00
Jeffrey Ross Goldfine	12.30	1,435.00	17,650.50
Nicole L. Greenblatt, P.C.	12.10	2,305.00	27,890.50
Anthony J. Maresco	6.40	815.00	5,216.00
Kate Moyer	3.60	785.00	2,826.00
Francis Petrie	16.50	1,595.00	26,317.50
Harrison Putney	21.30	785.00	16,720.50
Ian Marshall Sander	7.60	1,235.00	9,386.00
Joshua G. Silver	8.20	785.00	6,437.00
Adrian Simioni	1.00	975.00	975.00
Spencer A. Winters, P.C.	0.40	1,685.00	674.00
Celine Zhuo	2.90	975.00	2,827.50
TOTALS	160.90		\$ 201,551.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Francis Petrie	0.30	Conference with N. Gavey, O. Acuna, Cole Schotz re committee formation.
02/22/24	Nikki Gavey	0.30	Conference with F. Petrie, K&E team, Cole Schotz, U.S. Trustee re UCC formation.
02/28/24	Olivia Acuna	0.60	Review, analyze diligence re UCC requests.
02/28/24	Nicholas Adzima	1.10	Prepare dataroom documents re UCC diligence (.6); correspond with O. Acuna, K&E team re same (.5).
02/28/24	Megan C. Feeney	0.50	Correspond with O. Acuna re UCC diligence (.2); review, analyze diligence re same (.3).
02/28/24	Nicole L. Greenblatt, P.C.	0.80	Review, analyze update correspondence from F. Petrie re UCC appointment.
02/29/24	Megan C. Feeney	0.70	Correspond with O. Acuna, Company re UCC diligence requests (.2); review, analyze diligence production re same (.5).
03/01/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze correspondence from F. Petrie re UCC appointment.
03/01/24	Francis Petrie	0.40	Correspond with N. Gavey, K&E team re UCC appointment.
03/04/24	Olivia Acuna	1.40	Correspond with N. Gavey, K&E team re UCC diligence requests.
03/04/24	Megan C. Feeney	0.30	Correspond with O. Acuna, Company re UCC diligence (.2); review, analyze diligence production re same (.1).
03/05/24	Olivia Acuna	0.30	Correspond with UCC re final orders.
03/05/24	Megan C. Feeney	0.90	Correspond with O. Acuna re UCC diligence (.1); review, revise board minutes, related materials re same (.8).
03/05/24	Nicole L. Greenblatt, P.C.	0.70	Conference with UCC counsel re onboarding and case matters (.2); correspond with Moelis, F. Petrie, K&E team re same and deliverables (.5).
03/05/24	Francis Petrie	0.20	Correspond with W&C team re UCC engagement.
03/06/24	Nicole L. Greenblatt, P.C.	0.70	Correspond with F. Petrie, K&E team re UCC issues and deliverables.
03/07/24	Nikki Gavey	0.50	Correspond with F. Petrie, K&E team banker-side UCC engagement letters.
03/07/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze correspondence from UCC.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Francis Petrie	1.30	Correspond with N. Gavey, K&E team re UCC appointment and diligence.
03/07/24	Adrian Simioni	0.30	Review, analyze UCC banker engagement letter.
03/07/24	Spencer A. Winters, P.C.	0.40	Review, analyze issues re UCC advisor appointment.
03/08/24	Olivia Acuna	0.50	Review, analyze comments to orders from UCC.
03/08/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze UCC correspondence re markups of first day orders.
03/08/24	Francis Petrie	2.50	Correspond with N. Gavey, K&E team re UCC diligence and appointment.
03/08/24	Celine Zhuo	2.70	Review, revise second day orders re UCC comments (2.2); correspond with A. Maresco, K&E team re same (.5).
03/09/24	Olivia Acuna	1.00	Correspond with UCC re revised first and second day orders.
03/09/24	Trevor Eck	1.60	Review, analyze responsive documents re UCC diligence.
03/09/24	Megan C. Feeney	0.30	Review, analyze correspondence re UCC diligence requests.
03/09/24	Nathan James Felton	0.70	Review, revise final orders re UCC comments (.5); correspond with C. Nowlin, M. Scheinthal re same (.2).
03/09/24	Nikki Gavey	7.50	Correspond with O. Acuna, K&E team re UCC diligence requests (2.0); prepare and analyze same (1.3); review, analyze UCC comments to first day motions (3.3); correspond with O. Acuna, K&E team re same (.4); analyze legal issues re same (.5).
03/09/24	Jeffrey Ross Goldfine	0.20	Review, analyze UCC diligence requests.
03/09/24	Anthony J. Maresco	5.40	Correspond with F. Petrie, K&E team re UCC diligence requests (2.5); prepare, compile UCC diligence requests for distribution (2.9).
03/09/24	Francis Petrie	1.20	Correspond with N. Gavey, K&E team re UCC diligence (.4); review, analyze diligence list re same (.8).
03/09/24	Adrian Simioni	0.50	Prepare response to UCC diligence questions re initial indications of interest.
03/10/24	Olivia Acuna	0.70	Telephone conference with UCC counsel re comments to final orders.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/24	Nicholas Adzima	1.50	Conferences with UCC re first and second day orders (.7); correspond with N. Gavey, O. Acuna, K&E team re same (.8).
03/10/24	Nathan James Felton	1.30	Review, revise first day motions re UCC requests (1.0); correspond with C. Nowlin, K&E team re same (.3).
03/10/24	Nikki Gavey	4.00	Conference with W&C, O, Acuna, K&E team re comments to first day motions (.8); conference and correspond with FTI, O. Acuna, K&E team re UCC comments to first day motions (2.1); review, analyze same (.4); review, analyze issues list re same (.7).
03/10/24	Anthony J. Maresco	0.60	Correspond with N. Gavey, FTI re UCC diligence requests.
03/11/24	Olivia Acuna	1.60	Draft summary of UCC comments to first and second day orders.
03/11/24	Megan C. Feeney	1.40	Draft, revise UCC diligence tracker (.7); correspond and conferences with A. Maresco, N. Gavey re same (.4); compile and prepare diligence for UCC (.3).
03/11/24	Nikki Gavey	1.00	Review, analyze legal issues re UCC NDAs (.5); correspond with A. Maresco, K&E team re same (.5).
03/11/24	Nicole L. Greenblatt, P.C.	0.60	Review, analyze updates on resolution of motions for second day hearing with Committee.
03/11/24	Anthony J. Maresco	0.40	Telephone conference with M. Feeney re UCC diligence (.1); correspond with N. Gavey, M. Feeney re UCC diligence (.3).
03/11/24	Francis Petrie	2.90	Correspond with O. Acuna, U.S. Trustee, UCC re second day order issues.
03/11/24	Celine Zhuo	0.20	Review, analyze UCC comments re second day orders.
03/12/24	Megan C. Feeney	0.50	Correspond with N. Gavey, K&E team re UCC diligence (.3); review, revise NDA re same (.2).
03/12/24	Nathan James Felton	2.30	Review, revise first day motions re UCC requests (2.0); correspond and conference with O. Acuna, C. Nowlin, K&E team re same (.3).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Nikki Gavey	4.40	Correspond with O. Acuna, K&E team, UCC re comments to second day motions (2.7); conference with O. Acuna re same (.3); analyze legal issues re same (1.4).
03/13/24	Clint Cowan	0.60	Review and analyze investigation facts re UCC discovery requests.
03/13/24	Megan C. Feeney	0.90	Correspond with N. Gavey, K&E team, W&C re UCC diligence (.3); compile and prepare same for distribution (.5); revise summary re same (.1).
03/14/24	Olivia Acuna	0.40	Correspond with UCC re final first and second day orders (.1); telephone conference with UCC re OCP order (.3).
03/14/24	Clint Cowan	0.30	Correspond with J. Goldfine, K&E team re discovery responses and document production.
03/14/24	Jeffrey Ross Goldfine	0.90	Correspond with C. Boland, K&E team re document review re UCC diligence requests (.4); review, analyze responsive documents re same (.5).
03/14/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with F. Petrie re UCC meeting.
03/15/24	Nicholas Adzima	1.90	Correspond with F. Petrie, working group re UCC diligence requests (.8); review, revise UCC bylaws (.8); correspond with F. Petrie, working group re same (.3).
03/15/24	Clint Cowan	0.10	Review and analyze UCC subpoena.
03/15/24	Megan C. Feeney	0.20	Review, analyze UCC financial advisor NDA (.1); correspond with A. Maresco re same (.1).
03/15/24	Francis Petrie	0.30	Correspond with N. Adzima, K&E team re UCC bylaws.
03/15/24	Ian Marshall Sander	0.40	Analyze subpoena from UCC counsel.
03/18/24	Nicholas Adzima	2.00	Correspond with K&E team re UCC diligence requests (1.2); review, analyze same (.8).
03/18/24	Clint Cowan	0.10	Review, analyze UCC diligence requests.
03/18/24	Megan C. Feeney	1.00	Telephone conference with O. Acuna, K&E team re UCC organization documents, UCC diligence requests (.5); research re same (.5).
03/18/24	Jeffrey Ross Goldfine	3.00	Review, analyze responsive documents re UCC production (2.6); correspond with C. Boland, K&E team re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze UCC inquiries and comments on sale parties; interrogatories on retention issues.
03/18/24	Francis Petrie	1.90	Correspond with FTI team re UCC issues (.4); correspond with UCC team re bylaws, protective order, conference scheduling (.9); correspond with UCC re inquiries re retention application (.6).
03/19/24	Cade C. Boland	1.30	Review and analyze subpoena re requests for production and interrogatories.
03/19/24	Megan C. Feeney	1.40	Correspond with N. Adzima, K&E team, W&C re UCC diligence requests (.5); compile and prepare same for distribution (.4); revise diligence summary re same (.5).
03/19/24	Nikki Gavey	0.30	Conference with F. Petrie, K&E team, FTI re UCC issues.
03/19/24	Jeffrey Ross Goldfine	0.20	Correspond with UCC re meeting.
03/19/24	Nicole L. Greenblatt, P.C.	0.70	Correspond with F. Petrie, K&E team re committee litigation and related witness issues.
03/20/24	Jeffrey Ross Goldfine	0.40	Conference with Company, Moelis, S. Winters and F. Petrie re UCC principals conference.
03/20/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze updates re committee conference agenda.
03/20/24	Francis Petrie	1.20	Correspond with S. Winters, K&E team re principals' conference (.7); telephone conference with Moelis, Company re preparation for same (.5).
03/20/24	Harrison Putney	5.60	Draft interrogatory responses.
03/20/24	Ian Marshall Sander	2.90	Correspond with H. Putney, K&E team re draft interrogatory responses (.2); review and revise draft document request responses and objections (2.7).
03/21/24	Olivia Acuna	0.40	Telephone conference with UCC re diligence.
03/21/24	Clint Cowan	0.20	Review, analyze additional discovery requests from UCC.
03/21/24	Megan C. Feeney	1.20	Correspond with N. Adzima, K&E team, FTI, W&C re UCC diligence requests (.7); compile and prepare same for distribution (.5).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Nikki Gavey	2.20	Conference with N. Greenblatt, K&E team, Company, UCC re principals conference (1.5); analyze research re UCC issue (.7).
03/21/24	Jeffrey Ross Goldfine	1.20	Conference with Company, N. Greenblatt, W&C and UCC members re UCC principles conference.
03/21/24	Jeffrey Ross Goldfine	1.20	Review and revise responses and objections to UCC subpoena.
03/21/24	Nicole L. Greenblatt, P.C.	1.50	Conference with Company, F. Petrie, K&E team, UCC re principals conference.
03/21/24	Kate Moyer	2.40	Revise objections and responses to 2004 subpoena.
03/21/24	Francis Petrie	1.40	Conference with W&C, advisor group re principals conference.
03/21/24	Harrison Putney	4.00	Draft interrogatory responses.
03/21/24	Ian Marshall Sander	1.20	Analyze and revise draft responses and objections to UCC subpoena.
03/21/24	Joshua G. Silver	3.40	Draft responses and objections to interrogatories.
03/22/24	Olivia Acuna	0.40	Correspond with UCC re conference (.2); correspond with F. Petrie re same (.2).
03/22/24	Clint Cowan	1.80	Review and revise interrogatory responses.
03/22/24	Megan C. Feeney	1.40	Correspond with O. Acuna, K&E team, FTI, W&C re UCC diligence requests (.4); compile and prepare re same (.7); draft responses re same (.3).
03/22/24	Nikki Gavey	0.20	Correspond with A. Maresco, K&E team re UCC research.
03/22/24	Nicole L. Greenblatt, P.C.	1.50	Telephone conference with UCC re additional diligence requests and deadline extension requests (.7); review, analyze correspondence re investigation discovery (.8).
03/22/24	Kate Moyer	1.20	Revise responses and objections to Committee's 2004 subpoena requests.
03/22/24	Francis Petrie	1.30	Telephone conference with W&C re meeting (.5); correspond with T. Eck re retention diligence (.8).
03/22/24	Harrison Putney	8.40	Draft interrogatory responses (3.9); review, revise same (2.9); research re interrogatory responses (1.6).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Ian Marshall Sander	1.10	Conference with J. Goldfine, UCC re UCC subpoena (.4); prepare for same (.1); draft summary re UCC meeting (.2); review, analyze draft discovery responses (.4).
03/22/24	Joshua G. Silver	4.30	Revise responses and objections to interrogatories (3.8); correspond with C. Cowan, K&E team re responses and objections (.5).
03/23/24	Clint Cowan	0.20	Review, analyze draft responses to UCC subpoena.
03/23/24	Jeffrey Ross Goldfine	1.60	Revise responses and objections to UCC subpoena.
03/25/24	Pratik Ranjan Das	0.30	Correspond with M. Feeney re UCC diligence requests.
03/25/24	Megan C. Feeney	0.80	Correspond with FTI, O. Acuna, K&E team re UCC diligence requests (.4); compile and prepare same for distributions (.2); prepare responses re same (.2).
03/25/24	Nikki Gavey	0.50	Correspond with M. Feeney, K&E team re UCC diligence requests, next steps.
03/25/24	Nicole L. Greenblatt, P.C.	0.90	Review, analyze UCC letter requesting further client diligence session and internal correspondence and conferences re same and strategic approach with UCC.
03/25/24	Francis Petrie	1.60	Review, analyze UCC correspondence (.7); correspond with Company re same (.2); correspond with J. Goldfine re interrogatories (.7).
03/26/24	Olivia Acuna	0.60	Telephone conference with J. Goldfine, Company re interrogatories.
03/26/24	Clint Cowan	0.20	Conference with C. Boland, K&E team, Company re discovery responses and document collection.
03/26/24	Clint Cowan	0.10	Revise interrogatory responses.
03/26/24	Megan C. Feeney	2.20	Correspond with FTI, P. Ranjan, K&E team re UCC diligence requests (.8); analyze potentially responsive documents re same (.5); draft responses re same (.3); compile and prepare same for distribution (.2); compile UCC, S&C requests (.2); correspond with O. Acuna, M. Scheinthal re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Jeffrey Ross Goldfine	1.20	Telephone conference with C. Cowan, K&E team, Company re document collection and interrogatory responses (.1); telephone conference with Company re response to UCC subpoena (.3); revise responses to subpoena (.8).
03/26/24	Ian Marshall Sander	1.30	Draft response to interrogatory.
03/27/24	Clint Cowan	0.40	Draft verifications for interrogatories.
03/27/24	Clint Cowan	0.10	Review, analyze discovery correspondence from UCC.
03/27/24	Julia Danforth	1.10	Review, analyze correspondence re UCC diligence matters.
03/27/24	Megan C. Feeney	1.50	Conference with FTI, O. Acuna, K&E team, UCC counsel re UCC diligence requests (.8); draft responses re same (.4); analyze organizational documents re same (.3).
03/27/24	Jeffrey Ross Goldfine	0.60	Correspond with C. Cowan and K&E team re subpoena responses (.3); revise same (.3).
03/27/24	Harrison Putney	3.30	Revise interrogatory responses.
03/27/24	Ian Marshall Sander	0.20	Analyze interrogatory responses.
03/27/24	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re UCC diligence.
03/28/24	Olivia Acuna	1.20	Telephone conference with UCC, N. Greenblatt, K&E team, Moelis re case status.
03/28/24	Clint Cowan	0.10	Correspond with Company re discovery responses.
03/28/24	Julia Danforth	1.00	Review, analyze UCC interrogatories.
03/28/24	Megan C. Feeney	0.90	Correspond with O. Acuna, K&E team, FTI, UCC re UCC diligence requests (.4); draft responses re same (.3); analyze potentially responsive documents re same (.2).
03/28/24	Nikki Gavey	1.10	Conference with N. Greenblatt, K&E team, advisors, UCC re diligence, next steps.
03/28/24	Jeffrey Ross Goldfine	0.50	Telephone conference with N. Greenblatt, Moelis, Ducera and White & Case re case status, bidding update.
03/28/24	Jeffrey Ross Goldfine	1.30	Revise responses to subpoena (.4); correspond with J. Silver and K&E team re same (.5); correspond with Company re same (.2); finalize same for service (.2).
03/28/24	Ian Marshall Sander	0.50	Analyze subpoena responses and objections (.3); research re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097103

Invitae Corporation

Matter Number:

55665-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Olivia Acuna	0.20	Correspond with UCC re requested documents.
03/29/24	Megan C. Feeney	0.80	Correspond with O. Acuna, K&E team, FTI re UCC diligence requests (.3); draft responses re same (.3); prepare same for distribution (.2).
03/29/24	Nicole L. Greenblatt, P.C.	0.80	Review, revise written responses to UCC inquiries.
03/29/24	Joshua G. Silver	0.50	Review, analyze subpoena responses and objections.
03/30/24	Nicole L. Greenblatt, P.C.	0.50	Review updates on UCC inquiries and responses.
03/31/24	Clint Cowan	0.10	Review, analyze discovery correspondence from UCC.
Total		160.90	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097104
Client Matter: 55665-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,441,706.50

Total legal services rendered

\$ 1,441,706.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097104

Invitae Corporation

Matter Number:

55665-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	38.90	1,265.00	49,208.50
Nicholas Adzima	7.10	1,395.00	9,904.50
Cooper Barghols	14.80	815.00	12,062.00
Stephen I. Brecher	14.40	1,885.00	27,144.00
Joseph Raymond Casey	91.50	1,695.00	155,092.50
Jermaine Scott Cherry	225.80	1,265.00	285,637.00
Psalm Cheung	19.20	1,395.00	26,784.00
Clint Cowan	0.90	1,365.00	1,228.50
Julia Danforth	0.50	1,995.00	997.50
Pratik Ranjan Das	6.40	1,265.00	8,096.00
Anthony M. Del Rio	42.00	1,595.00	66,990.00
Amy Donahue	1.00	525.00	525.00
Samuel Dykstra	6.70	1,575.00	10,552.50
Megan C. Feeney	0.40	975.00	390.00
Nikki Gavey	17.80	1,345.00	23,941.00
Fredrica George	2.30	815.00	1,874.50
Jeffrey Ross Goldfine	2.40	1,435.00	3,444.00
Nicole L. Greenblatt, P.C.	30.40	2,305.00	70,072.00
Hayley Haggard	197.90	815.00	161,288.50
Amber Harezlak	12.10	1,575.00	19,057.50
Liz Ji	5.10	1,175.00	5,992.50
Mario Mancuso, P.C.	1.00	2,400.00	2,400.00
Anthony J. Maresco	12.20	815.00	9,943.00
Georgia Meadow	1.20	355.00	426.00
Andrea A. Murino, P.C.	1.90	2,445.00	4,645.50
Caroline Nowlin	3.10	815.00	2,526.50
Maureen D. O'Brien	7.40	2,115.00	15,651.00
Vinal Patel	0.80	1,265.00	1,012.00
Francis Petrie	83.80	1,595.00	133,661.00
William Phalen	1.20	1,395.00	1,674.00
Jackson Phinney	31.20	1,575.00	49,140.00
Michael H. Scheinthal	0.20	815.00	163.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Vincenzo Sexton, P.C.	0.20	1,895.00	379.00
Rachel Ward Sheridan, P.C.	0.70	2,245.00	1,571.50
Adrian Simioni	40.90	975.00	39,877.50
Ashley Sinclair	2.10	1,575.00	3,307.50
Inhae Song	1.50	1,265.00	1,897.50
Matt Swanson	4.10	1,265.00	5,186.50
Paul D. Tanaka, P.C.	1.40	2,115.00	2,961.00
Steve Toth	67.90	1,820.00	123,578.00
Janine Tougas	26.30	1,395.00	36,688.50
Seth Traxler, P.C.	1.00	2,245.00	2,245.00
Allie Wein, P.C.	3.60	2,115.00	7,614.00
Dennis Williams	2.40	2,025.00	4,860.00
Spencer A. Winters, P.C.	26.80	1,685.00	45,158.00
Christopher J. Worek	0.40	1,665.00	666.00
Celine Zhuo	4.30	975.00	4,192.50
TOTALS	1,065.20		\$ 1,441,706.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Joseph Raymond Casey	1.40	Review, analyze updates re bids (.7); telephone conference with Company, F. Petrie, K&E team, Moelis, FTI re bid summary (.5); correspond with J. Cherry re form APA (.2).
02/13/24	Jermaine Scott Cherry	1.30	Correspond with J. Casey, K&E team re APA (.3); review, revise NDA (.5); telephone conference with Company, F. Petrie, K&E team, Moelis, FTI re bid summary (.5).
02/13/24	Nicole L. Greenblatt, P.C.	0.40	Review, analyze updates re marketing process.
02/13/24	Hayley Haggard	2.00	Review, analyze legal issues NDA process (1.2); telephone conference with counterparty re NDA (.5); correspond with J. Cherry re same (.3).
02/13/24	Steve Toth	1.50	Correspond with bidder re APA (.2); telephone conferences with bidders, bidder counsel, Moelis and K&E team re bidder terms and process update (.5); review, analyze NDA (.3); telephone conference with Deerfield, Perella, Moelis, F. Petrie, K&E team re sale process (.5).
02/13/24	Dennis Williams	0.50	Telephone conference with S. Toth, K&E team, Moelis re sale process update.
02/14/24	Olivia Acuna	0.50	Telephone conference with Moelis team, Company, FTI, F. Petrie, K&E team re sale process.
02/14/24	Joseph Raymond Casey	0.50	Correspond with S. Toth, K&E team re NDAs, APA amendment and sale process updates.
02/14/24	Anthony M. Del Rio	0.50	Telephone conference with Company, F. Petrie, K&E team, FTI, Moelis re sale process.
02/14/24	Hayley Haggard	0.50	Correspond with S. Toth, K&E team re sale process.
02/14/24	Francis Petrie	2.80	Telephone conference with Moelis team re bid status and bidding procedures (.9); negotiate and finalize draft bidding procedures (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Adrian Simioni	5.00	Review, revise bidding procedures (3.9); analyze legal issues re same (1.1).
02/14/24	Inhae Song	1.50	Draft amendment to APA.
02/14/24	Steve Toth	0.50	Telephone conference with Company, Moelis, H. Haggard, K&E team re sale process.
02/14/24	Spencer A. Winters, P.C.	0.50	Attend check-in telephone conference with Company, advisors re sale process.
02/15/24	Joseph Raymond Casey	1.30	Telephone conference with Company re sale process (.5); review, analyze updates re potential dispute (.3); review, analyze amendment to APA (.3); review, analyze APA and TSA re potential dispute (.2).
02/15/24	Jermaine Scott Cherry	0.90	Telephone conference with Company re sale process (.5); correspond with S. Toth, K&E team re same (.4).
02/15/24	Anthony M. Del Rio	0.50	Telephone conference with potential bidders re bidder questions and process.
02/15/24	Nikki Gavey	0.50	Correspond with A. Simioni, F. Petrie, U.S. Trustee re bidding procedures revisions (.3); conference with Moelis, F. Petrie, K&E team re bids (.2).
02/15/24	Nicole L. Greenblatt, P.C.	1.20	Telephone conference with S&C re Deerfield engagement with bidders (.8); conferences with Moelis re same (.4).
02/15/24	Hayley Haggard	0.50	Review, revise APA.
02/15/24	Hayley Haggard	1.50	Review, revise CTA and NDA agreements (1.2); correspond with J. Cherry re same (.3).
02/15/24	Amber Harezlak	0.50	Review, analyze correspondence re transition services agreement dispute.
02/15/24	Francis Petrie	0.40	Correspond with N. Gavey, K&E team re sale process.
02/15/24	Anthony Vincenzo Sexton, P.C.	0.20	Review, revise APA.
02/15/24	Adrian Simioni	3.40	Review, revise bidding procedures order (1.6); draft memorandum re consultation and consent rights re same (1.4); correspond with S. Toth, K&E team, Moelis, Cole Schotz, S&C re form APA, bidding procedures order (.4).
02/15/24	Steve Toth	0.60	Conference with confidential bidder, Moelis re bid and sale process (.3); conference with Moelis, FTI, H. Haggard, K&E team re same (.3).

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02/15/24	Allie Wein, P.C.	0.70	Telephone conference with Company, F. Petrie, K&E team, Moelis re operational timeline (.5); review, analyze summary re APA impacts (.2).
02/15/24	Dennis Williams	0.90	Telephone conference with F. Petrie, K&E team, Company, Moelis re sale process (.5); prepare for same (.4).
02/15/24	Christopher J. Worek	0.40	Review, revise APA.
02/16/24	Julia Danforth	0.50	Review, revise NDA re sale process.
02/16/24	Pratik Ranjan Das	1.50	Telephone conference with Moelis and Company re sale process (.5); draft, revise NDA for confidential sale counterparty (1.0).
02/16/24	Anthony M. Del Rio	0.50	Telephone conference with Moelis team re case status update.
02/16/24	Nicole L. Greenblatt, P.C.	1.00	Conference with F. Petrie, K&E team, Moelis re open issues on sales process, sale process letter (.5); correspond with F. Petrie, K&E team, Moelis re same (.5).
02/16/24	Hayley Haggard	1.50	Review, revise NDAs re sale process (1.0); correspond with S. Toth, K&E team re NDAs re sale process (.5).
02/16/24	Francis Petrie	1.40	Telephone conference with Company re sale process (.5); review, revise process letter (.6); correspond with A. Simioni re bidding procedures (.3).
02/16/24	Adrian Simioni	2.30	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re sale process (.5); telephone conference with Moelis re sale process letter (.1); correspond with KCC, N. Gavey, K&E team re bid escrow account (.2); correspond with Moelis, KCC, N. Gavey, K&E team re bid notice parties (.3); review, revise sale process letter (.8); review, revise auction notice (.4).
02/16/24	Steve Toth	0.70	Review, analyze bid process letter (.4); telephone conference with FTI, Moelis, Company, H. Haggard, K&E team re sale process (.3).
02/17/24	Joseph Raymond Casey	0.50	Review, analyze updates re strategic sale process (.1); review, revise NDA re counterparty comments (.2); review, revise draft NDA (.2).
02/17/24	Jermaine Scott Cherry	0.80	Review, revise non-disclosure agreement.

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02/17/24	Pratik Ranjan Das	0.40	Review, revise NDA re confidential counterparty.
02/17/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze updates on process letter and bidder diligence requests.
02/17/24	Hayley Haggard	2.00	Review, revise NDAs re sale process (1.5); correspond with S. Toth, K&E team re NDAs re sale process (.5).
02/17/24	Adrian Simioni	0.40	Correspond with N. Gavey, K&E team re bidding procedures notice parties (.3); correspond with S. Golden, K&E team re auction notice (.1).
02/17/24	Ashley Sinclair	0.70	Review, revise NDA.
02/18/24	Joseph Raymond Casey	0.70	Review, revise sale process NDAs (.4); review, analyze additional updates re process and bidders (.1); review, analyze legal issues re counterparty dispute (.2).
02/18/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze sale updates.
02/18/24	Hayley Haggard	0.30	Correspond with S. Toth, K&E team re NDA and CTA process.
02/19/24	Olivia Acuna	0.20	Correspond with Moelis team, F. Petrie, re sale process.
02/19/24	Joseph Raymond Casey	0.20	Correspond with Company re counterparty dispute (.1); review, revise NDA (.1).
02/19/24	Hayley Haggard	1.20	Review, revise NDA re sale process (.7); correspond with S. Toth, K&E team re NDA for sale process (.5).
02/19/24	Allie Wein, P.C.	0.70	Review, revise NDA (.4); review, analyze sale process updates (.3).
02/20/24	Olivia Acuna	0.70	Telephone conference with N. Gavey, KCC team re bidder escrow account (.3); telephone conference with F. Petrie, K&E team, Moelis team re sale process (.4).
02/20/24	Nicholas Adzima	1.00	Conferences with F. Petrie, K&E team re sale process.
02/20/24	Joseph Raymond Casey	0.50	Correspond with J. Cherry re sale process NDAs.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Jermaine Scott Cherry	4.80	Conference with J. Casey re sale process NDAs (.5); conference with F. Petrie, K&E team, FTI, Moelis, management re case updates (.5); telephone conference with F. Petrie, K&E team, FTI, Moelis re sale process (.5); revise non-disclosure agreement (1.0); prepare bidder non-disclosure agreement (.8); revise purchase agreement (1.3); correspond with Company re same (.2).
02/20/24	Pratik Ranjan Das	0.70	Telephone conference with Moelis and Company re sale process (.5); correspond with Moelis re VDR access (.2).
02/20/24	Anthony M. Del Rio	1.10	Review, analyze asset purchase agreement (.8); telephone conference with F. Petrie, K&E team, Moelis team re sale process status update (.3).
02/20/24	Nikki Gavey	1.00	Conference with Moelis, F. Petrie, K&E team re APA (.5); conference and correspond with J. Cherry, K&E team re next steps re same (.2); conference with KCC, A. Simioni, K&E team re bidder deposit account (.2); conference with Moelis, F. Petrie, K&E team re bidder engagement, sale process (.1).
02/20/24	Nicole L. Greenblatt, P.C.	1.70	Conference with advisors re Lazard engagement in marketing process (.7); review related update correspondence and materials (1.0).
02/20/24	Hayley Haggard	5.30	Conferences with S. Toth, K&E team re ongoing sale process (1.5); review, revise NDAs re same (2.3); analyze executed NDAs re same (1.5).
02/20/24	Francis Petrie	1.60	Correspond with N. Gavey, K&E team, Moelis team re bidder requests and information sharing (.8); review, analyze NDA and bidding procedures re same (.3); correspond and telephone conference with S&C team re same (.5).
02/20/24	Adrian Simioni	0.90	Telephone conference with N. Gavey, K&E team, KCC re bidder escrow account (.2); correspond with N. Gavey, KCC, K&E team re same (.3); telephone conference with F. Petrie, K&E team, Moelis re sale process update (.2); correspond with J. Tougas, K&E team re form APA (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Steve Toth	1.20	Review, analyze counterparty correspondence re NDA and APA (.2); conference with H. Haggard, K&E team re NDA and APA (.5); telephone conference with Company, Moelis, FTI and K&E team re sale process (.1); correspond with F. Petrie, K&E team re APA (.4).
02/20/24	Janine Tougas	0.50	Review, analyze purchase agreement (.3); attend telephone conference with F. Petrie, K&E team, advisors re transaction status (.2).
02/20/24	Allie Wein, P.C.	1.00	Review, analyze NDA comments (.3); telephone conference with S. Toth re APA and process (.7).
02/20/24	Dennis Williams	0.50	Telephone conference with Moelis re sale process.
02/20/24	Spencer A. Winters, P.C.	0.90	Attend telephone conference re case strategy, sale process with Company (.3); prepare for and attend telephone conference with Moelis re sale process issues (.3); review, analyze issues re same (.3).
02/21/24	Olivia Acuna	0.50	Telephone conference with Moelis, Company, F. Petrie, K&E team re bid process.
02/21/24	Joseph Raymond Casey	1.20	Telephone conference with J. Cherry, K&E team re status of sale process NDAs (.3); telephone conference with F. Petrie, K&E team, FTI, Moelis, Company re sale process (.5); correspond with J. Cherry, K&E team re draft APA (.2); correspond with J. Cherry, K&E team re sale process NDA (.2).
02/21/24	Jermaine Scott Cherry	2.90	Review, revise nondisclosure agreements (1.0); telephone conference with J. Casey, K&E team re same (.3); correspond with J. Casey re same (.3); review, revise purchase agreements (1.3).
02/21/24	Pratik Ranjan Das	0.50	Telephone conference with Moelis, F. Petrie, K&E team and Company re sale process.
02/21/24	Anthony M. Del Rio	0.30	Review, analyze board and bidder materials.
02/21/24	Nikki Gavey	0.50	Conference with Company, F. Petrie, K&E team, FTI, Moelis re sale process, next steps.
02/21/24	Hayley Haggard	2.50	Review, revise NDAs re sale process (2.0); correspond with S. Toth, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Francis Petrie	1.10	Telephone conference with S. Winters re bidder issues (.3); review, analyze issues re same (.5); correspond with N. Gavey, K&E team re same (.3).
02/21/24	Adrian Simioni	0.70	Correspond with F. Petrie, K&E team, FTI re form APA (.1); review, analyze bidder escrow account proposal (.6).
02/21/24	Steve Toth	0.80	Telephone conference with F. Petrie, K&E team re NDAs, sale process (.4); review, analyze NDA re same (.4).
02/21/24	Allie Wein, P.C.	0.20	Review, revise NDAs.
02/21/24	Dennis Williams	0.50	Telephone conference with F. Petrie, K&E team, Moelis re buyer information sharing.
02/21/24	Spencer A. Winters, P.C.	1.60	Attend telephone conference with Company re case strategy, sale process (.3); telephone conference with special committee re same (.5); prepare for and attend telephone conference with Moelis re same (.5); review, analyze issues re same (.3).
02/22/24	Joseph Raymond Casey	2.40	Review, revise sale process NDA (1.5); conference with bidder re same (.3); review, revise APA (.6).
02/22/24	Jermaine Scott Cherry	3.70	Review, revise asset purchase agreement.
02/22/24	Pratik Ranjan Das	1.00	Correspond with S&C and Moelis re VDR access (.5); correspond with D. Magee re NDAs (.2); review, revise NDAs (.1); correspond with J. Danforth re same (.2).
02/22/24	Nikki Gavey	1.00	Correspond with S. Toth, K&E team, Company re form APA.
02/22/24	Hayley Haggard	2.40	Review, revise NDAs re sale process (2.0); correspond with S. Toth, K&E team re NDAs re sale process (.4).
02/22/24	Francis Petrie	1.30	Telephone conferences with Moelis team re sale process (.6); analyze entered bidding procedures order re same (.3); correspond with Moelis team re process letter (.4).
02/22/24	Adrian Simioni	1.10	Telephone conference with F. Petrie, K&E team re payor contracts re sale (.4); draft memorandum re recoupment re sale process (.5); correspond with N. Gavey, K&E team re bidder escrow account (.1); correspond with S. Toth, K&E team re form APA (.1).
02/22/24	Steve Toth	0.20	Correspond with H. Haggard re NDAs.

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02/22/24	Spencer A. Winters, P.C.	0.60	Attend telephone conference with Moelis re sales process (.3); review, analyze issues re same (.3).
02/23/24	Olivia Acuna	1.90	Telephone conference with Company, F. Petrie, K&E team re APA (1.0); review, revise process letter (.9).
02/23/24	Joseph Raymond Casey	1.30	Review, revise sale process NDAs re counterparty comments.
02/23/24	Jermaine Scott Cherry	5.30	Review, revise asset purchase agreement (3.9); analyze legal issues re same (1.0); telephone conference with Company re same (.4).
02/23/24	Pratik Ranjan Das	0.50	Telephone conference with Moelis and Company re sale process.
02/23/24	Anthony M. Del Rio	1.30	Review, analyze transaction documents and structure considerations (.7); telephone conference with Company, J. Tougas, K&E team re transaction process (.6).
02/23/24	Fredrica George	1.30	Telephone conference with Company, F. Petrie, K&E team re form APA.
02/23/24	Hayley Haggard	5.50	Review, revise NDAs re sale process (3.0); correspond with S. Toth, K&E team re NDAs re same (.5); review, revise APA (1.5); telephone conference with Company re APA (.5).
02/23/24	Francis Petrie	1.20	Telephone conference with Company re sale process and APA (.8); review, revise bidding procedures (.4).
02/23/24	Adrian Simioni	2.70	Telephone conference with S. Toth, K&E team, Company re form APA (.9); draft notice of revised sale schedule (1.8).
02/23/24	Steve Toth	2.20	Review, revise form APA (.7); telephone conference with Company re APA (.9); analyze revised APA (.6).
02/23/24	Janine Tougas	1.30	Telephone conference with Company, A. Del Rio, K&E team re asset purchase agreement (.6); prepare for same (.4); correspond with A. Del Rio re asset purchase agreement (.2); review, revise work plan (.1).
02/23/24	Allie Wein, P.C.	0.50	Review, revise NDA (.2); review, revise APA (.3).

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02/24/24	Joseph Raymond Casey	2.20	Review, revise NDAs (.7); correspond with Company re APA (.2); correspond with J. Cherry re modifications to form NDA (.2); telephone conference with Company, J. Cherry, K&E team re APA (.5); review, revise APA (.6).
02/24/24	Hayley Haggard	0.40	Correspond with S. Toth, K&E team re NDAs and data room access re ongoing sale process.
02/25/24	Joseph Raymond Casey	0.20	Correspond with Moelis re form NDA (.1); correspond with Moelis re sale process NDA and VDR access (.1).
02/25/24	Psalm Cheung	0.90	Review, analyze information provided by bidder teams.
02/26/24	Olivia Acuna	2.40	Review, analyze correspondence re APA (.5); telephone conference with Company, Moelis, FTI, F. Petrie re sale process (.5); review, revise notice of additional sale process deadline (.9); correspond with U.S. Trustee re same (.2); correspond with S&C team re same (.3).
02/26/24	Joseph Raymond Casey	0.20	Correspond with Moelis re NDA process.
02/26/24	Jermaine Scott Cherry	1.30	Telephone conference with Company re APA (.5); correspond with J. Casey re same (.3); review, revise APA (.5).
02/26/24	Psalm Cheung	0.60	Review, analyze information provided by bidder teams.
02/26/24	Pratik Ranjan Das	0.50	Telephone conference with Moelis, Company re sale process.
02/26/24	Hayley Haggard	2.30	Telephone conference with S. Toth, K&E team re data room and diligence requests (.5); review, revise NDAs re sale process (1.8).
02/26/24	Francis Petrie	0.90	Telephone conference with Company re sale process (.4); telephone conference with confidential bidder re stalking horse process (.5).
02/26/24	Adrian Simioni	3.20	Draft notice of additional sale process deadline (3.1); correspond with N. Gavey, K&E team KCC re bidder escrow account (.1).
02/26/24	Steve Toth	0.60	Review, revise bidder NDA.
02/26/24	Janine Tougas	0.60	Telephone conference with F. Petrie, K&E team, Moelis re sale update (.4); prepare for same (.2).

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02/27/24	Olivia Acuna	2.70	Telephone conference with S&C team re notice of interim deadline (.2); correspond with F. Petrie re same (.2); review, revise notice of interim deadline (.6); correspond with U.S. Trustee, F. Petrie, A. Simioni re same (.5); telephone conference with F. Petrie, K&E team, Moelis re sale process (.5); analyze diligence re same (.5); analyze bidding procedures re same (.2).
02/27/24	Nicholas Adzima	1.00	Conferences with F. Petrie, K&E team re sale process considerations.
02/27/24	Joseph Raymond Casey	0.20	Correspond with Moelis re sale process NDAs.
02/27/24	Jermaine Scott Cherry	1.90	Telephone conference with bidder re NDA (.5); review, revise NDA re same (1.0); correspond with bidder re same (.2); correspond with H. Haggard, K&E team re same (.2).
02/27/24	Fredrica George	0.50	Review, revise bidding procedures summary.
02/27/24	Hayley Haggard	3.70	Telephone conference with confidential bidder re NDA (.5); review, revise NDAs re sale process (2.0); correspond with S. Toth, K&E team re NDAs re sale process (1.2).
02/27/24	Francis Petrie	1.10	Correspond with U.S. Trustee, S&C re sale process interim filing notice (.7); review, revise same (.4).
02/27/24	Adrian Simioni	2.10	Review, revise notice of additional sale process deadline (1.6); correspond with F. Petrie, K&E team re bidder escrow account (.2); revise bid noticing summary (.3).
02/27/24	Ashley Sinclair	0.20	Review, revise updated NDA.
02/27/24	Steve Toth	0.30	Telephone conference with confidential bidder, Moelis re NDA.
02/28/24	Olivia Acuna	2.80	Telephone conference with Moelis, Company, F. Petrie, K&E team re sale process (.5); correspond with K&E team, F. Petrie re bidders (.3); analyze bidding procedures (.7); telephone conference with J. Cherry re bidding procedures (.3); draft summary re requirements pursuant to bidding procedures (.6); correspond with F. Petrie, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Nicholas Adzima	1.30	Review, revise escrow account agreement (.5); correspond with F. Petrie, K&E team re same (.8).
02/28/24	Joseph Raymond Casey	0.20	Review, analyze issues re NDA process.
02/28/24	Jermaine Scott Cherry	4.20	Revise APA (3.7); correspond with Company and K&E team re same (.5).
02/28/24	Pratik Ranjan Das	1.30	Telephone conference with Moelis, Company re sale process (.5); analyze confidential counterparty NDAs re sale (.8).
02/28/24	Fredrica George	0.50	Review, revise bidding procedures noticing summary.
02/28/24	Jeffrey Ross Goldfine	0.30	Telephone conference with S. Toth, Company, K&E team re sale process.
02/28/24	Nicole L. Greenblatt, P.C.	0.50	Review correspondence re potential buyer related NDA issues.
02/28/24	Hayley Haggard	3.90	Review, revise NDAs re sale process (3.2); correspond with S. Toth, K&E team re NDAs re sale process (.7).
02/28/24	Francis Petrie	0.70	Correspond with S. Toth, K&E team re bidder account (.3); review, revise bidding procedures (.3); correspond with Moelis team re bidding procedures order (.1).
02/28/24	Francis Petrie	1.30	Review, revise board materials re sale process (.3); telephone conference with special committee re sale update, open issues (1.0).
02/28/24	Adrian Simioni	1.20	Review, analyze bidding procedures re diligence sharing (.7); correspond with N. Adzima, FTI, K&E team re bidder escrow account (.2); review, analyze bid noticing summary (.3).
02/28/24	Ashley Sinclair	0.30	Review, revise sale process NDA.
02/28/24	Steve Toth	0.30	Telephone conference with Company, Moelis, F. Petrie, K&E team re NDAs.
02/28/24	Janine Tougas	1.90	Review, analyze bidding procedures (.8); prepare for telephone conference with Company, Moelis team, P. Cheung, K&E team re bidding procedures (.4); prepare for same (.2); review, analyze bidder process (.5).
02/28/24	Spencer A. Winters, P.C.	0.50	Review, analyze issues re sale process.
02/29/24	Olivia Acuna	0.80	Telephone conference with Moelis, F. Petrie, K&E team re sale process (.3); analyze diligence re same (.5).

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02/29/24	Nicholas Adzima	1.00	Conferences with F. Petrie, working group re sale process considerations.
02/29/24	Joseph Raymond Casey	0.20	Review, analyze sale process NDAs.
02/29/24	Jermaine Scott Cherry	5.80	Correspond with A. Harezlak re disclosures (1.0); telephone conference with bidder re same (.5); correspond with Company, J. Casey, K&E team, FTI, Moelis re sale process (.4); draft disclosure schedule (3.9).
02/29/24	Psalm Cheung	0.50	Prepare for telephone conference with bidder's counsel re IP information sharing (.2); telephone conference with bidder's counsel re IP information sharing matters (.3).
02/29/24	Nikki Gavey	0.50	Review, analyze next steps to sale process.
02/29/24	Nicole L. Greenblatt, P.C.	0.50	Review correspondence from potential buyer re NDA.
02/29/24	Hayley Haggard	2.70	Telephone conference with S. Toth, K&E team, confidential bidder re diligence (.5); review, analyze diligence re same (2.2).
02/29/24	Amber Harezlak	4.50	Correspond with J. Cherry re sale process and disclosures (.4); review, analyze clean team agreement options (.6); telephone conference with bidder re process for disclosure of sensitive information (.5); review, revise amendment re confidentiality agreement (1.2); draft amendment re clean team agreement (1.8).
02/29/24	Francis Petrie	2.20	Telephone conference with Moelis re marketing process and bidding (.2); correspond with same re information sharing and diligence re same (.7); correspond with O. Acuna, M&A team re same (.4); correspond with S. Toth, K&E team re NDA process (.6); telephone conference with confidential bidder re bid process (.3).
02/29/24	Adrian Simioni	0.20	Telephone conference with KCC re service of notice of additional sale deadline (.1); correspond with O. Acuna, KCC, Moelis re same (.1).
02/29/24	Steve Toth	0.40	Review, analyze NDA re sale process.
03/01/24	Olivia Acuna	1.30	Telephone conference with Moelis, Company, N. Greenblatt, K&E team re sale process (.5); analyze APA comments (.5); correspond with F. Petrie, S. Toth re same (.3).

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03/01/24	Joseph Raymond Casey	1.40	Review, revise amendment to bidder NDA (.2); follow up re bidder NDA (.3); review, analyze comments to bidder NDA (.3); review, analyze treatment of other NDA issues (.2); review and revise NDA comments from bidder (.4).
03/01/24	Jermaine Scott Cherry	6.70	Correspond with F. Petrie, K&E team re sale process (.5); review, revise sale documents (2.1); correspond with Company re same (1.1); correspond with FTI re same (1.5); review, revise disclosure schedule (1.5).
03/01/24	Psalm Cheung	2.80	Review, revise draft clean team agreement.
03/01/24	Hayley Haggard	5.00	Telephone conference with J. Cherry, K&E team re diligence (.5); correspond with J. Cherry, K&E team re same (.6); review, revise NDAs and clean team agreements re sale process (2.9); correspond with J. Cherry, K&E team re NDAs, clean team agreements and data room for sale process (1.0).
03/01/24	Adrian Simioni	0.10	Correspond with KCC, N. Adzima, K&E team re bidder deposit escrow account.
03/01/24	Janine Tougas	0.70	Telephone conference with F. Petrie, K&E team, advisors re case update, sale process (.5); prepare re same (.2).
03/01/24	Spencer A. Winters, P.C.	1.30	Review, analyze issues re sale, transaction status (.4); telephone conference with Company re same (.5); correspond with F. Petrie, K&E team re same (.4).
03/02/24	Joseph Raymond Casey	1.20	Correspond with bidders re NDAs.
03/02/24	Jermaine Scott Cherry	2.60	Review, revise sale documents.
03/02/24	Psalm Cheung	1.20	Review, analyze potential clean team matters re new bidder.
03/02/24	Hayley Haggard	1.60	Review, revise NDAs re sale process.
03/02/24	Allie Wein, P.C.	0.50	Comments on NDAs (.2); correspond with S. Toth, K&E team re status (.3).
03/03/24	Olivia Acuna	0.50	Review, analyze bid summaries.
03/03/24	Cooper Barghols	0.30	Review, revise responses to counterparty diligence requests.
03/03/24	Joseph Raymond Casey	0.50	Review, analyze NDAs.
03/03/24	Psalm Cheung	0.40	Correspond with Moelis re clean team matters.

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03/03/24	Francis Petrie	0.80	Correspond with Company, Moelis team re sale process.
03/04/24	Olivia Acuna	1.60	Telephone conference with F. Petrie, K&E team, Moelis re sale process (.5); telephone conference with Moelis team, FTI team, F. Petrie, K&E team re case and sale updates (1.1).
03/04/24	Nicholas Adzima	1.00	Conferences with F. Petrie, K&E team, Moelis re sale process (.5); correspond with F. Petrie re same (.5).
03/04/24	Cooper Barghols	0.50	Conference with F. Petrie, K&E team, Moelis and Company re sale process and key dates.
03/04/24	Jermaine Scott Cherry	7.70	Telephone conferences with F. Petrie, K&E team re sale process (3.0); correspond with F. Petrie, K&E team re same (3.0); review, analyze diligence materials (1.7).
03/04/24	Psalm Cheung	1.60	Review, revise draft clean team agreement re new bidder (.6); review, analyze information re ongoing IP litigation with potential bidder (.3); analyze clean team related matters re other bidders (.7).
03/04/24	Anthony M. Del Rio	0.80	Telephone conference with F. Petrie, K&E team, Moelis, FTI re advisor check in and sale process update (.5); telephone conference with Company and advisor team re process update (.3).
03/04/24	Nikki Gavey	0.50	Conference with N. Greenblatt, K&E team, Moelis re bids.
03/04/24	Jeffrey Ross Goldfine	0.50	Telephone conference with S. Winters, K&E team and Moelis re sale process.
03/04/24	Nicole L. Greenblatt, P.C.	1.50	Telephone conference with S. Winters, K&E team and Moelis re sale process (.5); telephone conference with Moelis, S. Winters, K&E team re bidder open issues (.5); telephone conference with Company re sale process (.5).

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03/04/24	Hayley Haggard	5.80	Telephone conference with Moelis, S. Toth, K&E team re sale process (.5); telephone conference with S. Toth, K&E team, Moelis, Company re bids (.5); telephone conference with Moelis re bidder diligence and open items (.8); prepare for same (1.0); review, revise NDAs and clean team agreements re sale process (1.5); correspond with J. Cherry, counterparties re NDAs and clean team agreements for sale process (.5); review, analyze dataroom uploads re due diligence (1.0).
03/04/24	Francis Petrie	2.40	Telephone conference with Company re upcoming sale dates and deadlines (.6); review, revise documentation re sale timeline (.5); telephone conference with Moelis re bidder treatment and sale process (.5); correspond with Moelis team re bidder diligence and open issues (.8).
03/04/24	Adrian Simioni	0.80	Telephone conference with Moelis, N. Greenblatt, K&E team re sale process update (.5); correspond with N. Gavey, K&E team, KCC re bidder escrow account (.2); correspond with J. Scott, H. Haggard, Moelis re asset purchase agreement (.1).
03/04/24	Steve Toth	1.30	Telephone conference with Moelis, F. Petrie, K&E team re sale process (.4); telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process (.5); review, analyze NDA (.4).
03/04/24	Janine Tougas	0.40	Telephone conference with F. Petrie, K&E team, Moelis, FTI re advisor check in and sale process update (.3); prepare re same (.1).
03/04/24	Spencer A. Winters, P.C.	1.80	Telephone conference with Moelis re sale issues (.5); telephone conference with Company re same (.5); review, analyze issues re same (.4); correspond with F. Petrie, K&E team re same (.4).
03/05/24	Olivia Acuna	1.80	Review, draft response to bidder diligence requests.
03/05/24	Joseph Raymond Casey	1.20	Review, analyze legal issues re NDA, clean team agreement, and bidding process (.6); correspond with bidders re same (.6).

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03/05/24	Psalm Cheung	0.50	Telephone conference with bidder's counsel re clean team matters.
03/05/24	Psalm Cheung	2.10	Correspond with Moelis and bidder's counsel re information sharing and clean team matters (1.5); conference with A. Murino re same (.6).
03/05/24	Nicole L. Greenblatt, P.C.	2.10	Review, analyze correspondence and bid diligence materials re sale process (1.0); conference with Moelis re open issues on sales process (.6); telephone conference with S&C re sale process matters (.5).
03/05/24	Hayley Haggard	3.80	Review, revise NDAs and clean team agreements re sale process (2.2); telephone conference with Company, Moelis re diligence for sale process (.5); correspond with J. Cherry, counterparty re NDAs and clean team agreements for sale process (1.1).
03/05/24	Francis Petrie	0.30	Correspond with N. Gavey, K&E team re buyer diligence issues.
03/05/24	Francis Petrie	1.10	Telephone conference with Moelis team re sale issues (.5); correspond with Company, Moelis team re bidder diligence (.6).
03/05/24	Adrian Simioni	0.50	Correspond with N. Gavey, K&E team, Moelis re bidder escrow account.
03/05/24	Spencer A. Winters, P.C.	1.20	Review, analyze sale proceeds waterfall (.4); telephone conference with Moelis re same (.5); review, analyze issues re sale, transaction status (.3).
03/05/24	Celine Zhuo	1.70	Review, analyze Company's outreach re share purchase (1.5); correspond with O. Acuna re same (.2).
03/06/24	Olivia Acuna	1.20	Telephone conference with Company, Moelis, K&E team, F. Petrie re sale process (.5); correspond with Moelis re diligence requests (.3); analyze diligence re same (.4).
03/06/24	Cooper Barghols	0.70	Review, summarize buyer interim proposal submissions.
03/06/24	Joseph Raymond Casey	0.20	Review, analyze legal issues re NDA and clean team agreement process.
03/06/24	Jermaine Scott Cherry	5.90	Review, analyze legal issues re APA (3.9); review, revise sale NDAs (2.0).
03/06/24	Psalm Cheung	1.10	Review, analyze various clean team matters (.7); correspond with Moelis re bidder diligence, telephone conference agenda (.4).

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03/06/24	Nikki Gavey	1.00	Correspond with S&C, FTI, O. Acuna re supplemental due diligence requests.
03/06/24	Nicole L. Greenblatt, P.C.	0.80	Review, analyze updates re sale process matters and bids.
03/06/24	Hayley Haggard	1.30	Telephone conference with J. Cherry, K&E team re sale process (.1); review, revise NDAs and clean team agreements re sale process (1.2).
03/06/24	Francis Petrie	3.60	Telephone conference with S&C team re sale issues (.6); correspond with Moelis, N. Greenblatt, S. Winters re same (.7); correspond with Moelis team re sale process and ongoing diligence (.7); review, analyze received bids (1.0); correspond with Moelis re received bids (.6).
03/06/24	Jackson Phinney	0.40	Review, analyze draft asset purchase agreement (.2); draft asset purchase agreement issues list (.1); research re asset purchase agreement (.1).
03/06/24	Steve Toth	2.20	Review, analyze revised NDA (.2); analyze revised APA (2.0).
03/06/24	Spencer A. Winters, P.C.	0.90	Telephone conference with Company re sale process (.5); review, analyze sale issues (.2); correspond with F. Petrie re same (.2).
03/06/24	Celine Zhuo	2.20	Research share purchase issues (1.7); correspond with O. Acuna, K&E team re same (.5).
03/07/24	Olivia Acuna	0.80	Correspond with S&C re diligence calls (.3); correspond with Company re same (.3); analyze diligence requests (.2).
03/07/24	Stephen I. Brecher	1.00	Review, analyze legal issues re asset purchase agreement.
03/07/24	Joseph Raymond Casey	5.20	Prepare issues list re APA and NDAs (3.2); telephone conference with J. Cherry re APA issues list (.5); review, revise same (.5); telephone conference with Company, bidders re sale process (.5); telephone conference with J. Cherry re issues list (.5).
03/07/24	Jermaine Scott Cherry	8.70	Review, review purchase agreement (3.9); draft issues list re same (3.8); review, revise same (1.0).

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03/07/24	Psalm Cheung	2.10	Review, analyze draft purchase agreement markup from bidder re antitrust issues (1.2); review, draft issues list summarizing key antitrust negotiating points re same (.6); analyze clean team matters re same (.3).
03/07/24	Anthony M. Del Rio	4.80	Review, revise transaction documents (1.7); review, revise presentation materials and diligence production (2.2); review, analyze strategy re bidder diligence requests (.9).
03/07/24	Nikki Gavey	1.90	Review, analyze legal issues re sale process, bids (1.0); conference with Company, F. Petrie, K&E team re bidder markup to APA (.5); conference with A. Del Rio, K&E team re healthcare issues to APA (.4).
03/07/24	Jeffrey Ross Goldfine	0.40	Review, analyze bid summary (.2); review, analyze APA issues list (.2).
03/07/24	Nicole L. Greenblatt, P.C.	1.80	Review, analyze bid updates and inquiries from S&C (.8); correspond with S&C re same (.3); review, analyze update re bid issues (.7).
03/07/24	Hayley Haggard	4.10	Correspond with J. Cherry, K&E team re diligence and issues list for APA markup (1.6); correspond with counterparties re NDAs and clean team agreements for sale process (1.2); review, revise NDAs and clean team agreements re sale process (1.3).
03/07/24	Maureen D. O'Brien	0.40	Draft issues list re sale.
03/07/24	Francis Petrie	2.20	Telephone conference with Company re APA markup (.5); review, analyze APA re same (1.1); correspond with A. Del Rio, K&E team re sale notice periods (.6).
03/07/24	Jackson Phinney	1.80	Review, analyze draft asset purchase agreement (.6); draft issues list re same (.9); correspond with S. Brecher and M. O'Brien re same (.3).
03/07/24	Adrian Simioni	0.10	Review, analyze stalking horse bid summary.
03/07/24	Steve Toth	1.00	Review, analyze bidder correspondence re bids (.4); telephone conference with Company, F. Petrie, K&E team re APA (.4); draft issues list re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Janine Tougas	2.40	Review, analyze asset purchase agreement (1.4); draft issues list re same (.5); telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case updates, sale process (.5).
03/07/24	Spencer A. Winters, P.C.	1.50	Telephone conference with special committee re sale process, transaction status (1.0); telephone conference with A. Del Rio, K&E team re sale notice periods (.5).
03/08/24	Olivia Acuna	1.30	Telephone conference with F. Petrie, S. Toth, K&E team, Moelis, FTI re bid analysis (1.0); analyze diligence requests (.3).
03/08/24	Cooper Barghols	1.50	Correspond with FTI, Moelis, J. Tougas, K&E team re potential stalking horse bid.
03/08/24	Stephen I. Brecher	1.30	Review, revise APA re counterparty comments.
03/08/24	Joseph Raymond Casey	5.70	Review, revise sale issues list (.9); review, analyze mark-up of APA (1.1); correspond with bidder re NDA (.5); conference with J. Cherry re APA issues (.4); telephone conference with Moelis re sale process (.6); review, analyze NDA process (.9); conference with S. Toth, K&E team re regulatory diligence (.4); conference with S. Toth, K&E team re sale process issues (.4); telephone conference with J. Cherry, K&E team re next steps (.5).
03/08/24	Jermaine Scott Cherry	13.90	Review, revise issues list (3.9); telephone conferences with Company, J. Casey, K&E team re sale process (3.0); telephone conference with J. Casey, K&E team, counterparties re NDAs (1.0); conference with Company advisors re sale process, next steps (1.0); revise issues list re APA (3.0); conferences with Company re same (2.0).
03/08/24	Psalm Cheung	1.40	Correspond with S. Toth, K&E team re antitrust implications re sale process (.8); correspond with Moelis and FTI re clean team matters (.6).
03/08/24	Anthony M. Del Rio	5.10	Review, revise sale transaction documents (1.9); review, analyze updated presentation materials and diligence production (1.7); telephone conference with bidder re diligence (1.0); prepare re same (.5).

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03/08/24	Nikki Gavey	1.10	Conference with S. Toth, K&E team, advisors re bidder markup to APA.
03/08/24	Nicole L. Greenblatt, P.C.	1.50	Review, analyze updates re bidder issues list (.9); review, analyze issues re sale waterfall (.6).
03/08/24	Hayley Haggard	7.30	Correspond with J. Cherry, K&E team re APA markup and issues list (3.5); correspond with S. Toth, K&E team re potential bidder (.5); review, revise issues list re APA (1.6); review, revise NDAs and clean team agreements re sale process (1.3); correspond with J. Cherry, K&E team re NDAs and clean team agreements re sale process (.4).
03/08/24	Liz Ji	1.90	Review, revise asset purchase agreement.
03/08/24	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
03/08/24	Francis Petrie	2.50	Telephone conference with S. Toth, K&E team re APA markup (1.1); review, analyze markup re same (.8); correspond with Moelis re sale process update (.6).
03/08/24	Jackson Phinney	2.70	Review, revise APA (2.6); correspond with J. Cherry re same (.1).
03/08/24	Michael H. Scheinthal	0.20	Review, revise asset purchase agreement.
03/08/24	Adrian Simioni	0.70	Draft responses to bidder questions re asset purchase agreement.
03/08/24	Steve Toth	4.70	Review, analyze APA (3.3); telephone conference with Moelis, FTI, F. Petrie, K&E team re same (1.1); telephone conference with J. Cherry, K&E team re same (.3).
03/08/24	Spencer A. Winters, P.C.	2.30	Review, analyze APA markup, issues list (1.3); telephone conference with Moelis re same (1.0).
03/09/24	Anthony M. Del Rio	0.70	Review, analyze sale transaction documents.
03/09/24	Steve Toth	1.80	Review, revise APA issues lists.
03/10/24	Stephen I. Brecher	0.20	Review, revise purchase agreement.
03/10/24	Joseph Raymond Casey	1.80	Review and revise APA.
03/10/24	Hayley Haggard	1.10	Review, revise NDAs and clean team agreements for sale process.
03/10/24	Anthony J. Maresco	3.20	Correspond with F. Petrie, N. Gavey re NDAs (.7); draft, revise NDA (2.5).

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03/11/24	Olivia Acuna	1.50	Correspond with S&C team re sale diligence (.4); correspond with Company re same (.3); telephone conference with FTI team, F. Petrie re same (.3); review, revise sale diligence summary (.5).
03/11/24	Nicholas Adzima	0.90	Coordinate with S. Toth, F. Petrie, K&E team re sale process (.4); conference with same re same (.5).
03/11/24	Cooper Barghols	2.40	Correspond with J. Tougas, K&E team and Moelis re transaction timeline and processes (.5); coordinate with J. Tougas, K&E team, Moelis and FTI re Company responses to buyer purchase agreement bid (1.9).
03/11/24	Stephen I. Brecher	0.50	Review, revise purchase agreement.
03/11/24	Joseph Raymond Casey	4.70	Review, revise APA (1.3); correspond with J. Cherry re issues list (.7); telephone conferences re case updates with J. Cherry, K&E team (1.2); review, analyze amendments to APA (.9); telephone conference with J. Cherry and H. Haggard re issues list and APA mark-up (.6).
03/11/24	Jermaine Scott Cherry	13.30	Review, analyze APA (2.0); review and revise APA (3.9); review, analyze disclosure schedule (1.9); review, revise disclosure schedule (3.5); telephone conference with J. Casey, K&E team re issues list (.5); correspond with J. Casey, K&E team re outstanding items (.9); telephone conference with J. Casey and H. Haggard re issues list and APA mark-up (.6).
03/11/24	Psalm Cheung	0.70	Review, analyze documents from VDR re clean team and information sharing matters.
03/11/24	Anthony M. Del Rio	4.20	Review, analyze diligence requests (.7); participate in check-in telephone conference with Moelis (.5); review, comment on transaction documents (1.4); telephone conference with J. Tougas, K&E team re issues list (1.6).
03/11/24	Samuel Dykstra	1.50	Review, revise comments to purchase agreement.
03/11/24	Nikki Gavey	0.40	Conference with O. Acuna, K&E team, FTI re sale process diligence requests.
03/11/24	Nicole L. Greenblatt, P.C.	0.80	Review, analyze updates re sale proceed waterfall matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/24	Hayley Haggard	4.20	Telephone conferences with S. Toth, K&E team re status of ongoing workstreams, sale process issues list (3.0); review, revise APA (1.2).
03/11/24	Mario Mancuso, P.C.	0.50	Review, revise APA.
03/11/24	Anthony J. Maresco	1.60	Correspond with F. Petrie, N. Gavey re NDAs (.3); draft, revise NDAs (1.3).
03/11/24	Maureen D. O'Brien	0.40	Review and revise purchase agreement.
03/11/24	Francis Petrie	2.20	Telephone conference with S. Toth, K&E team, Company re APA markup (1.1); review, draft responses re same (.6); review, analyze markup (.5).
03/11/24	Jackson Phinney	1.20	Review, revise draft APA (.9); correspond with S. Brecher, M. O'Brien and J. Cherry re same (.3).
03/11/24	Adrian Simioni	1.70	Telephone conference with Company, S. Toth, K&E team, Moelis re asset purchase agreement issues list (1.5); draft summary of telephone conference re same (.2).
03/11/24	Matt Swanson	1.70	Review, analyze purchase agreement matters.
03/11/24	Paul D. Tanaka, P.C.	1.40	Review, revise purchase agreement (1.1); correspond with S. Toth, K&E team re same (.3).
03/11/24	Steve Toth	1.60	Telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re APA issues list.
03/11/24	Steve Toth	0.30	Telephone conference with Company, Moelis, F. Petrie, K&E team re sale process.
03/11/24	Janine Tougas	2.90	Telephone conference with A. Del Rio, K&E team re APA issues list (1.2); telephone conference with F. Petrie, K&E team, FTI, Moelis re case status, sale process (.5); review, revise purchase agreement (1.2).
03/11/24	Spencer A. Winters, P.C.	1.00	Telephone conference with Company re deal status (.5); telephone conference with Moelis, F. Petrie, K&E team re APA (.5).
03/12/24	Joseph Raymond Casey	3.40	Review, analyze representations and warranties (.5); review, analyze APA covenants (.5); telephone conference with J. Cherry, K&E team re diligence updates (.5); review, analyze disclosure schedules (.3); review, analyze APA (.7); telephone conferences with J. Cherry and H. Haggard re same (.5); review, analyze NDAs (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Jermaine Scott Cherry	9.60	Review, revise APA (3.9); review, revise disclosure schedules (3.7); telephone conference with J. Casey and H. Haggard re APA (.5); telephone conference with J. Casey, K&E team re diligence updates (.5); correspond with H. Haggard, K&E team, Company re sale process (1.0).
03/12/24	Anthony M. Del Rio	0.50	Telephone conference with F. Petrie, K&E team, FTI, Moelis re case status, sale process.
03/12/24	Nikki Gavey	0.50	Conference with Company, S. Toth, K&E team re bidder markup to APA.
03/12/24	Nicole L. Greenblatt, P.C.	0.90	Conference with S&C re open issues and bids (.5); correspond with F. Petrie, K&E team re same (.4).
03/12/24	Hayley Haggard	4.10	Review, revise NDAs and clean team agreements (.7); correspond with S. Toth, K&E team re APA markup (.3); review, revise APA (2.7); correspond with J. Cherry, K&E team re ongoing sale and APA workstreams (.4).
03/12/24	Anthony J. Maresco	0.90	Review, revise NDAs (.7); correspond with N. Gavey, M. Feeney re NDAs (.2).
03/12/24	Francis Petrie	0.50	Telephone conference with Moelis re APA diligence.
03/12/24	Jackson Phinney	0.20	Correspond with H. Haggard, J. Casey, S. Toth and J. Cherry re APA.
03/12/24	Adrian Simioni	0.10	Correspond with F. Petrie, K&E team re stalking horse asset purchase agreement.
03/12/24	Steve Toth	5.00	Review, analyze revised APA (1.1); correspond with J. Cherry, K&E team re same (.3); analyze, revise APA (3.6).
03/12/24	Janine Tougas	1.70	Review, comment on disclosure schedules (.6); review, draft diligence agenda (1.1).
03/13/24	Nicholas Adzima	0.90	Coordinate with S. Toth, F. Petrie re sale process (.4); conferences with S. Toth, F. Petrie re same (.5).
03/13/24	Stephen I. Brecher	1.70	Telephone conference with Company re purchase agreement (1.2); review, revise purchase agreement (.4); review, revise schedules (.1).

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03/13/24	Joseph Raymond Casey	7.30	Review, analyze APA (2.1); review, revise bid summary (.4); review, revise special committee materials (.3); review, revise issues list for special committee (.3); telephone conference with J. Cherry, K&E team re APA review (.5); telephone conference with J. Cherry, K&E team re regulatory review (.5); telephone conference with J. Cherry, K&E team, Company re HR APA review (.5); review, revise APA covenants (.6); telephone conference with J. Cherry and H. Haggard re changes to sale documents (.5); review, analyze APA for bidder (1.6).
03/13/24	Jermaine Scott Cherry	14.20	Review and revise purchase agreement (4.6); review, analyze various signing work streams (4.8); correspond with H. Haggard, K&E team re same (4.8).
03/13/24	Psalm Cheung	0.60	Review, revise APA re antitrust issues (.3); review, analyze clean team and information sharing matters (.3).
03/13/24	Anthony M. Del Rio	1.70	Telephone conference with F. Petrie, K&E team, Moelis re sale process (.4); telephone conference with bidder re diligence updates (1.3).
03/13/24	Nikki Gavey	0.80	Conference with J. Tougas, K&E team, Hogan re diligence.
03/13/24	Jeffrey Ross Goldfine	0.80	Telephone conference with B. Underwood, Company, S&C and K&E team re IP diligence.
03/13/24	Nicole L. Greenblatt, P.C.	2.40	Telephone conference with Company re sale process issues (.5); correspond with F. Petrie, K&E team re APA (1.4); follow up telephone conference with Moelis and Company re next steps (.5).
03/13/24	Hayley Haggard	6.90	Draft asset purchase agreement (3.9); review, revise same (1.1); correspond with S. Toth, K&E team re APA and disclosure schedules (1.5); review, revise NDAs and clean team agreements (.4).
03/13/24	Amber Harezlak	0.20	Correspond with Company re purchase agreement.
03/13/24	Maureen D. O'Brien	0.80	Review and revise purchase agreement.

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03/13/24	Francis Petrie	3.80	Telephone conference with A. Del Rio, K&E team re APA diligence (.5); telephone conference with advisors re APA (.5); correspond with S. Toth, K&E team re diligence process and draft APA (2.8).
03/13/24	Jackson Phinney	3.70	Telephone conference with S. Toth, S. Brecher, M. O'Brien, Company re APA matters (1.1); prepare for same (1.3); review, revise APA (1.3).
03/13/24	Adrian Simioni	0.90	Correspond with O. Acuna, K&E team re bidder escrow account (.1); review, analyze stalking horse asset purchase agreement (.5); review, analyze stalking horse order (.3).
03/13/24	Steve Toth	2.20	Telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process (.5); review, analyze APA and issues list (.2); telephone conference with Company, J. Cherry, K&E team re APA (1.0); review, revise APA (.5).
03/13/24	Janine Tougas	4.70	Review, draft follow-up diligence list (.9); review, analyze additional due diligence information (1.6); review, comment on disclosure schedules (.6); telephone conference with bidder re diligence (1.0); correspond with A. Del Rio, K&E team re same (.6).
03/13/24	Spencer A. Winters, P.C.	0.50	Telephone conference with Company and advisors re sale process.
03/14/24	Stephen I. Brecher	1.00	Telephone conference with J. Casey, K&E team, Company, confidential bidder re APA diligence.
03/14/24	Joseph Raymond Casey	1.70	Review, analyze updates to schedules (.5); review, analyze questions re offensive litigation (.5); review, analyze updates to APA schedules (.7).
03/14/24	Jermaine Scott Cherry	2.40	Review and revise disclosure schedules.
03/14/24	Anthony M. Del Rio	0.70	Review, revise transaction documents.
03/14/24	Amy Donahue	1.00	Draft and revise stalking horse order.
03/14/24	Nicole L. Greenblatt, P.C.	0.30	Review, analyze talking points for hearing re sale process.
03/14/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze update correspondence on bid issues with bidder.

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03/14/24	Hayley Haggard	8.10	Review, revise disclosure schedules (3.9); review, revise NDAs and clean team agreements re sale process (3.2); correspond with S. Toth, K&E team re diligence matters (1.0).
03/14/24	Francis Petrie	2.80	Correspond with J. Casey, K&E team re sale diligence and status.
03/14/24	Jackson Phinney	1.70	Telephone conference with S. Brecher, K&E team, Company, bidder re HR due diligence matters and APA (1.1); review, analyze APA re same (.3); correspond with H. Haggard, S. Brecher, M. O'Brien and J. Casey re same (.3).
03/14/24	Rachel Ward Sheridan, P.C.	0.70	Review, analyze disclosure matters.
03/14/24	Adrian Simioni	0.80	Draft stalking horse notice (.5); draft stalking horse order (.3).
03/14/24	Steve Toth	0.60	Review, analyze correspondence re APA, schedules and diligence.
03/15/24	Joseph Raymond Casey	1.20	Review, revise APA schedules re bidder (.5); review and finalize disclosure schedules (.7).
03/15/24	Jermaine Scott Cherry	2.20	Review and revise disclosure schedules.
03/15/24	Anthony M. Del Rio	2.20	Review, analyze bidder diligence requests (.7); analyze open transaction document items (1.1); telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case update, sale process (.4).
03/15/24	Hayley Haggard	6.80	Review, revise disclosure schedules (5.3); correspond with S. Toth, K&E team re disclosure schedules (1.2); correspond with sale counterparties re outstanding NDA and clean team agreements (.3).
03/15/24	Amber Harezlak	0.50	Correspond with H. Haggard re intellectual property disclosures (.2); prepare response re same (.3).
03/15/24	Anthony J. Maresco	1.00	Draft, revise NDA (.7); correspond with F. Petrie, K&E team re same (.3).
03/15/24	Steve Toth	0.50	Telephone conference with Company, Moelis, FTI, S. Winters, K&E team re sale process.
03/15/24	Janine Tougas	0.50	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case update, sale process.

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03/15/24	Spencer A. Winters, P.C.	0.50	Telephone conference with Company, FTI, Moelis, S. Toth, K&E team re sale process, case updates.
03/16/24	Francis Petrie	0.60	Review, analyze draft disclosure schedules.
03/16/24	Adrian Simioni	0.10	Correspond with N. Gavey, O. Acuna re stalking horse notice.
03/17/24	Nikki Gavey	0.50	Review, revise draft stalking horse materials.
03/17/24	Francis Petrie	1.10	Correspond with Moelis re draft APA (.3); review, revise draft stalking horse notice (.8).
03/18/24	Olivia Acuna	0.30	Telephone conference with M. Feeney re sale diligence requests.
03/18/24	Joseph Raymond Casey	0.80	Review, analyze updates to disclosure schedules (.4); correspond with J. Cherry re updates to schedules and escrow agreement (.4).
03/18/24	Jermaine Scott Cherry	4.80	Review, analyze various signing work streams (1.8); review, analyze disclosure schedule attachments (1.0); review, analyze diligence materials re buyer diligence requests (2.0).
03/18/24	Anthony M. Del Rio	1.50	Telephone conference with Moelis re sale process (.3); review, comment on transaction documents (.4); correspond with bidder re diligence requests (.8).
03/18/24	Nikki Gavey	0.70	Conference with Company, F. Petrie, K&E team, advisors re sale process and next steps (.2); correspond with F. Petrie, K&E team re same (.5).
03/18/24	Nicole L. Greenblatt, P.C.	0.70	Conference with Company, F. Petrie, K&E team re sale process and bidder inquiry (.2); correspond with Company, F. Petrie, K&E team re same (.5).
03/18/24	Hayley Haggard	4.70	Review and revise disclosure schedules (2.0), review and revise dataroom uploads (1.5), correspond with team re deal matters (1.2).
03/18/24	Amber Harezlak	0.50	Correspond with J. Cherry re APA with bidder (.2); review, analyze agreements re questions from bidder to same (.3).
03/18/24	Anthony J. Maresco	0.30	Prepare NDA for execution (.2); correspond with N. Gavey re same (.1).

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03/18/24	Francis Petrie	3.20	Correspond with S. Toth, K&E team re form of APA and related diligence (.7); review, revise draft stalking horse materials (.7); review cure schedule, bidding procedures order (.9); correspond with S. Toth, K&E team, Moelis re APA and next steps (.9).
03/18/24	Adrian Simioni	0.50	Correspond with KCC re bidder escrow account (.1); analyze bidding procedures re bidder information sharing (.4).
03/18/24	Steve Toth	0.20	Telephone conference with Company, Moelis, FTI, S. Winters, K&E team re sale process.
03/18/24	Janine Tougas	1.10	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case update, sale process (.4); review, analyze diligence requests and responses (.7).
03/18/24	Spencer A. Winters, P.C.	1.60	Telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process (.5); review, analyze issues re same, case status (.6); telephone conference with Company, F. Petrie, K&E team re same (.3); correspond with same re same (.2).
03/19/24	Cooper Barghols	1.80	Review, revise proposed asset purchase agreement.
03/19/24	Stephen I. Brecher	1.20	Review, revise APA agreement (.7); draft issues list re same (.5).
03/19/24	Joseph Raymond Casey	3.70	Review updated APA (1.9); telephone conference with Company re bidder diligence questions (.4); review, analyze responses to diligence and related requests (.2); telephone conference with bidder counsel re same (.5); telephone conference with J. Cherry, K&E team and external advisors re same (.3); review, analyze updated disclosure requests (.2); correspond with J. Cherry re final issues list (.2).

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03/19/24	Jermaine Scott Cherry	8.70	Draft and review disclosure schedule attachments (1.6); review revise purchase agreement and draft issues list (.9); telephone conference with Company, opposing counsel re diligence matters (.5); telephone conference with J. Casey, K&E team and external advisors re same (.3); revise, analyze same (2.9); coordinate diligence work streams (1.7); review, analyze disclosures provided by Company (.8).
03/19/24	Psalm Cheung	0.90	Review, analyze APA re bidder comments (.7); correspond with S. Toth, K&E team re same (.2).
03/19/24	Anthony M. Del Rio	1.10	Telephone conference with J. Tougas, K&E team, Company, Moelis, FTI re bid.
03/19/24	Nikki Gavey	1.30	Correspond with F. Petrie, K&E team re potential stalking horse bidder, next steps (.6); review, revise APA re same (.7).
03/19/24	Nicole L. Greenblatt, P.C.	0.30	Review, analyze update correspondence re stalking horse status and related issues.
03/19/24	Hayley Haggard	7.00	Correspond with J. Cherry, K&E team and Company re sale workstreams and due diligence (2.8); review, revise APA (1.3); review, analyze ongoing diligence matters for signing (1.7); review, revise disclosure schedules (1.2).
03/19/24	Amber Harezlak	2.40	Prepare for telephone conference with Company re bidder diligence (.3); telephone conference with Company re APA issues list, bidder diligence (.5); telephone conference with bidder re diligence questions (.8); review, revise purchase agreement, disclosure schedules (.8).
03/19/24	Anthony J. Maresco	0.40	Correspond with N. Gavey re NDA (.1); review, revise NDA (.3).
03/19/24	Maureen D. O'Brien	0.90	Revise APA.
03/19/24	Francis Petrie	6.50	Telephone conferences with Company, S&C re bids (1.5); correspond with N. Gavey, K&E team re APA markup, stalking horse agreement (3.6); correspond with S. Toth, K&E team, Moelis re same (1.4).

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03/19/24	Jackson Phinney	1.90	Telephone conference with Company and bidder re HR due diligence matters (.8); review, analyze draft APA (.4); review, draft issues list re same (.5); correspond with S. Brecher and M. O'Brien re same (.2).
03/19/24	Adrian Simioni	1.40	Telephone conference with F. Petrie, K&E team, Company re asset purchase agreement issues list (.5); review, analyze asset purchase agreement (.5); draft summary re same (.4).
03/19/24	Steve Toth	1.60	Review, analyze correspondence re diligence matters (.3); review, revise APA (.9); telephone conference with FTI, F. Petrie, K&E team re sale timeline (.4).
03/19/24	Janine Tougas	2.90	Telephone conference with A. Del Rio, K&E team, Company, Moelis, FTI re bid (1.1); prepare re same (.2); telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case update, sale process (.5); review, revise purchase agreement (1.1).
03/19/24	Seth Traxler, P.C.	1.00	Review, analyze purchase agreement matters.
03/19/24	Spencer A. Winters, P.C.	2.90	Telephone conference with S&C re sale process (.5); telephone conference with Company re same (.8); review, analyze issues re sales process, case status (.8); correspond and telephone conference with F. Petrie, K&E team re same (.8).
03/20/24	Olivia Acuna	3.00	Review, analyze, draft responses to sale diligence (.3); correspond with C. Zhuo re same (.2); draft summary of APA comparisons (.6); correspond with S. Winters, N. Gavey, F. Petrie re same (.3); telephone conference with Company, S. Toth, Moelis team, FTI team re APA (1.6).
03/20/24	Cooper Barghols	1.50	Correspond with Moelis, S. Toth, K&E team re Company responses to counterparty draft purchase agreement.
03/20/24	Stephen I. Brecher	1.70	Telephone conference with Company re APA issues list (1.0); review, revise purchase agreement (.7).

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03/20/24	Joseph Raymond Casey	5.00	Review, analyze APA schedules (.7); telephone conference with Company, Moelis team, J. Cherry, K&E team re updates, strategy (.3); review, analyze issues list (1.5); telephone conference with Company re antitrust issues (.5); review, revise APA (1.6); review, revise disclosure schedules (.4).
03/20/24	Jermaine Scott Cherry	0.40	Telephone conference with J. Casey, K&E team re issues list.
03/20/24	Psalm Cheung	0.50	Telephone conference with S. Toth, K&E team re antitrust implications with bidder.
03/20/24	Psalm Cheung	0.60	Correspond with Moelis re clean team and information sharing matters.
03/20/24	Anthony M. Del Rio	2.20	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case update, sale process (.4); review, revise transaction documents (.8); revise issues list re same (.4); telephone conference with advisors re transaction documents (.6).
03/20/24	Anthony M. Del Rio	0.10	Review, analyze cures schedules.
03/20/24	Samuel Dykstra	0.50	Review draft asset purchase agreement (.4); review, analyze Company's note re new representations (.1).
03/20/24	Nikki Gavey	1.00	Review, analyze APA re litigation issues (.5); analyze diligence questions re APA (.5).
03/20/24	Nicole L. Greenblatt, P.C.	0.50	Conference with S. Toth re APA issues and time to close (.3); correspond with S. Toth re same (.2).
03/20/24	Hayley Haggard	8.10	Review, revise APA disclosure schedules (4.1); correspond J. Cherry, K&E team re open diligence requests and other signing matters (1.3); review, revise APA issues list (2.2); correspond with J. Casey, K&E team re same (.5).
03/20/24	Amber Harezlak	0.20	Correspond with H. Haggard and J. Cherry re form employment, invention assignment and arbitration agreement.
03/20/24	Andrea A. Murino, P.C.	0.70	Review, analyze purchase agreement re antitrust issues.
03/20/24	Francis Petrie	1.90	Correspond with S. Toth, K&E team re draft APA (.7); correspond with S. Toth, K&E team re APA issues list (1.2).

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03/20/24	Jackson Phinney	4.90	Telephone conference with S. Toth, K&E team, Company re APA and employee matters (.5); telephone conference with S. Toth, K&E team, Company, Moelis, FTI teams re APA (1.0); prepare for same (1.0); review, revise APA re same (1.9); correspond with J. Casey, K&E team re APA (.5).
03/20/24	Adrian Simioni	0.60	Telephone conference with Company, Moelis, S. Toth, K&E team re sale process update (.4); telephone conference with S. Toth, K&E team re asset purchase agreement issues list (.2).
03/20/24	Matt Swanson	0.20	Review, analyze purchase agreement matters.
03/20/24	Steve Toth	5.20	Analyze, revise APA issues list (1.2); telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process updates (.4); correspond with A. Harezlak, K&E team re antitrust timing (.3); analyze APA issues list (.2); correspond with Moelis re APA issues list (.2); revise issues list re same (.3); telephone conference with Company, J. Phinney, K&E team re employee APA matters (.5); correspond with Company, FTI, Moelis, F. Petrie, K&E team re issues list (1.8); correspond with S&C re APA (.1); correspond with N. Greenblatt, K&E team re APA process (.2).
03/20/24	Janine Tougas	2.10	Conference with Moelis, C. Barghols, K&E team re APA issues list (1.5); prepare re same (.6).
03/20/24	Spencer A. Winters, P.C.	1.90	Telephone conference with Company re sale process (.5); review, analyze issues re sale process, case status (.6); correspond and telephone conferences with S. Toth, K&E team re same (.8).
03/20/24	Celine Zhuo	0.20	Correspond with O. Acuna, FTI team and S&C team re S&C diligence requests.
03/21/24	Stephen I. Brecher	2.30	Review, analyze legal issues re purchase agreement (1.3); review, analyze withholding issue re same (1.0).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Joseph Raymond Casey	5.80	Telephone conference with Hogan Lovells to discuss APA (.5); review, revise APA and updates to issues list (1.0); review, revise escrow agreement (.8); review and revise bidder NDA (1.5); review and revise finalized draft APA (1.6); correspond with J. Cherry re same (.4).
03/21/24	Jermaine Scott Cherry	14.70	Review and revise purchase agreement (2.5); review and revise escrow agreement (3.9); prepare disclosure schedules (1.9); correspond with opposing counsel, Company re same (1.8); prepare signing re same (4.6).
03/21/24	Anthony M. Del Rio	1.10	Telephone conference with bidders advisors re bid and diligence considerations.
03/21/24	Samuel Dykstra	1.50	Review, revise sale agreement (.8); review, analyze transaction structure issues (.7).
03/21/24	Hayley Haggard	7.80	Review, analyze APA diligence requests (2.5); review, revise disclosure schedules (2.8); review, revise NDAs and clean team agreements (.7); review, revise APA (1.8).
03/21/24	Amber Harezlak	0.20	Revise, analyze Company's comments to purchase agreement.
03/21/24	Liz Ji	1.80	Review, revise asset purchase agreement.
03/21/24	Mario Mancuso, P.C.	0.50	Review, analyze purchase agreement.
03/21/24	Maureen D. O'Brien	1.00	Review, analyze integration and benefits covenant re purchase agreement (.5); review and revise purchase agreement (.5).
03/21/24	Francis Petrie	2.60	Telephone conference with Akin re sale process (.5); correspond with O. Acuna, K&E team, Company re same (1.2); telephone conference with FTI re same (.4); conference and correspond with Moelis re same (.5).
03/21/24	William Phalen	0.50	Review, analyze, discuss, revise and circulate purchase agreement.
03/21/24	Jackson Phinney	2.80	Review, revise APA (1.7); correspond with S. Brecher, M. O'Brien and J. Casey re same (.8); correspond with H. Haggard re disclosure schedules (.2); correspond with H. Haggard re employment litigation matters (.1).
03/21/24	Matt Swanson	0.70	Review, revise purchase agreement matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Steve Toth	3.30	Correspond with bidder counsel, F. Petrie, K&E team re APA issues (1.2); review, revise APA issues list re APA revisions (1.0); telephone conference with FTI re sale package (.2); correspond with Moelis, Company, bidder re APA questions (.9).
03/21/24	Janine Tougas	0.50	Telephone conference with F. Petrie, K&E team, Moelis, FTI, Company re case status, sale process.
03/21/24	Janine Tougas	0.50	Review, revise purchase agreement and schedules.
03/22/24	Olivia Acuna	2.30	Telephone conference with Company, F. Petrie, K&E team re APA (.8); telephone conference with S&C team, S. Toth, K&E team re APA (.5); telephone conference with S. Toth, K&E team re same (.7); correspond with F. Petrie re same (.3).
03/22/24	Cooper Barghols	1.60	Review, summarize outstanding issues in asset purchase agreement bid (.8); correspond with S. Toth, K&E team and counterparty corporate teams re steps to closing and creditor interests in asset purchase agreement (.8).
03/22/24	Joseph Raymond Casey	3.70	Review, revise asset purchase agreement (1.2); review, analyze same (.5); telephone conference with J. Cherry, K&E team, Company, Moelis re case status, strategy (.5); review, analyze diligence and scheduling process (1.5).
03/22/24	Jermaine Scott Cherry	16.70	Draft and revise asset purchase agreement (2.8); review, analyze various pre-signing work streams (4.9); prepare disclosure schedules (4.0); review, analyze correspondence re same (4.2); telephone conference with J. Cherry, K&E team, Company, Moelis re case status, strategy (.5); telephone conference with opposing counsel re same (.3).
03/22/24	Clint Cowan	0.90	Conference with Company re potential transaction.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Anthony M. Del Rio	3.20	Participate in telephone conferences with bidders re transaction items and regulatory timelines (1.1); review, analyze diligence production (.8); review, revise transaction documents (.7); participate in telephone conference with bidders re schedules (.6).
03/22/24	Nikki Gavey	1.60	Conference with Company, F. Petrie, K&E team re APA (.5); analyze legal issues re same (.3); conference with Company, S. Toth, K&E team re APA (partial) (.4); review, analyze APA markup (.4).
03/22/24	Nicole L. Greenblatt, P.C.	1.50	Review, analyze bidder inquiries re sales process updates and APA matters (.8); telephone conference with Company re sale process and related open issues (.7).
03/22/24	Hayley Haggard	10.10	Draft APA and disclosure schedules (3.8); review, revise same (3.0); correspond with Company and bidder counsel re ongoing diligence matters and open items (3.3).
03/22/24	Maureen D. O'Brien	1.30	Review, revise APA.
03/22/24	Francis Petrie	6.70	Telephone conference with Company re APA issues (1.0); correspond with S. Toth, K&E team re stalking horse APA (2.8); correspond with S. Toth, K&E team re diligence items re same (.7); telephone conferences with S&C team re APA provisions (1.0); telephone conference with Hogan Lovells team re same (.5); telephone conference with Company re APA issues (.7).
03/22/24	Jackson Phinney	2.50	Correspond with S. Brecher, K&E team re APA matters (.3); telephone conference with M. O'Brien, S. Toth and Company re APA (.7); review, revise APA (.4); correspond with H. Haggard re due diligence matters (.1); prepare for litigation due diligence telephone conference with bidder (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Adrian Simioni	2.50	Telephone conference with Company, S. Toth, K&E team, Moelis re asset purchase agreement issues list (1.2); telephone conference with Company, S. Toth, K&E team, Moelis re asset purchase agreement employee issues (.5); review, analyze asset purchase agreement re expense reimbursement (.2); correspond with S. Toth, K&E team re bidder escrow account (.1); analyze asset purchase agreement issues (.5).
03/22/24	Steve Toth	8.30	Review, analyze correspondence re APA (.5); telephone conference with Company, FTI, Moelis, F. Petrie, K&E team re sale process (1.2); correspond with Company, FTI, Moelis, F. Petrie, K&E team re APA (.2); correspond with Moelis, Company, F. Petrie, K&E team re excluded liabilities (.4); analyze, revise APA (1.2); telephone conference with Company, Moelis, F. Petrie, K&E team re APA (.9); telephone conference with S&C, F. Petrie, K&E team re sale regulatory timeline (.4); review, analyze summary re same (.4); correspond with FTI, J. Cherry, K&E team re APA tax matters (.2); analyze and revise APA (2.9).
03/22/24	Janine Tougas	1.60	Telephone conference with Company and advisors re case status, sale process (.8); attend conference telephone conferences with S&C re APA (.8).
03/22/24	Spencer A. Winters, P.C.	0.90	Review, analyze issues re sale process, case status (.4); telephone conferences with F. Petrie, K&E team re same (.5).
03/23/24	Joseph Raymond Casey	0.50	Review and respond to question re NDA and information sharing (.3); review and revise updates to purchase agreement (.1); coordinate diligence questions (.1).
03/23/24	Psalm Cheung	0.70	Review, revise amended and restated clean team agreement with bidder.
03/23/24	Anthony M. Del Rio	0.70	Review, analyze diligence and schedules.
03/23/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze updates on sale and tax related issues.
03/23/24	Hayley Haggard	2.20	Review, revise APA disclosure schedules (.8); correspond with S. Toth, K&E team re ongoing diligence items (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/24	Francis Petrie	1.30	Review, analyze designation of stalking horse notice.
03/23/24	Steve Toth	0.30	Correspond with F. Petrie, K&E team re APA.
03/24/24	Nicole L. Greenblatt, P.C.	0.50	Review and analyze correspondence from F. Petrie, K&E team re sale process and related correspondence.
03/24/24	Hayley Haggard	1.60	Review, revise disclosure schedules.
03/25/24	Olivia Acuna	2.40	Correspond with F. Petrie, FTI team re diligence (.4); analyze, revise diligence list responses from bidder (.6); telephone conference with Company re same (.5); analyze APA (.8); correspond with J. Cherry, S. Toth re same (.1).
03/25/24	Joseph Raymond Casey	2.20	Telephone conference with J. Cherry, K&E team, Moelis, Company re updates, case status (.3); review, revise schedules (.2); review, analyze 8-K re APA (.6); review, analyze updates to antitrust analysis (.4); review, analyze updates re bid and requests (.5); telephone conference with J. Cherry re status updates (.2).
03/25/24	Jermaine Scott Cherry	6.90	Review and revise seller disclosures schedules (1.5); review, analyze various pre-signing work streams (3.9); prepare transaction slides for board meeting (1.0); review, revise form 8-K draft re APA (.5).
03/25/24	Anthony M. Del Rio	2.60	Telephone conference with F. Petrie, K&E team, Moelis, Company re transaction items and diligence (1.0); review, draft responses re open diligence requests (1.1); telephone conference with bidders re open diligence items (.5).
03/25/24	Jeffrey Ross Goldfine	0.40	Telephone conference with Company, F. Petrie, Moelis, client and advisors re sale update.
03/25/24	Hayley Haggard	8.80	Correspond with S. Toth, K&E team re ongoing diligence matters and signing workstreams (3.3); review, revise disclosure schedules and APA (3.9); review, analyze diligence dataroom uploads (1.4); review, revise NDAs (.2).
03/25/24	Amber Harezlak	0.20	Correspond with H. Haggard re disclosure schedules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Francis Petrie	4.30	Telephone conferences with Moelis, Company team re counterparty diligence (1.4); review, analyze bidding procedures re same (.4); telephone conference with bidder team re diligence (.5); correspond with S. Toth, K&E team re diligence requests (1.1); correspond with same re APA content (.9).
03/25/24	Jackson Phinney	1.00	Telephone conference with Company and bidder's counsel team re litigation (.8); correspond with H. Haggard re due diligence requests (.2).
03/25/24	Adrian Simioni	1.60	Correspond with O. Acuna, K&E team re bidder escrow account (.2); draft summary re asset purchase agreement issues (1.4).
03/25/24	Ashley Sinclair	0.20	Review proposed disclosure re stalking horse.
03/25/24	Steve Toth	1.00	Telephone conference with Company, Moelis, FTI and F. Petrie, K&E team re sale process (.4); telephone conference with Company, F. Petrie, K&E team re same, case status (.2); review, analyze correspondence re APA, HSR, and timing (.4).
03/25/24	Spencer A. Winters, P.C.	0.50	Attend standing telephone conference with Company and advisors re deal status and sale process.
03/26/24	Olivia Acuna	4.60	Correspond with S. Toth, Hogan Lovells team re NDA (.3); analyze, revise NDA (.4); telephone conference with Company re diligence requests (.5); analyze, draft responses to diligence questions (.7); correspond with FTI, F. Petrie, K&E team re same (.5); analyze restructuring related points in APA (1.2); draft summary re same (1.0).
03/26/24	Stephen I. Brecher	1.00	Research re treatment of award agreements (.6); correspond with bidder re sale process diligence questions (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Joseph Raymond Casey	2.20	Review, analyze open items in APA negotiations (.5); review, analyze preparation of disclosure schedules (.3); review and revise description of transaction re board deck (.2); review, analyze comments to disclosure schedules (.5); telephone conference with FTI team, Moelis team, J. Cherry, K&E team re same (.3); telephone conference with Hogan Lovells re ongoing litigations (.2); review, analyze diligence requests and other pre-signing items (.2).
03/26/24	Jermaine Scott Cherry	8.80	Prepare disclosure schedules (2.9); review, revise same (1.5); respond to buyer diligence requests (2.9); review, analyze same (1.2); telephone conference with FTI team, Moelis team, J. Casey, K&E team re same (.3).
03/26/24	Anthony M. Del Rio	0.60	Review, revise transaction documents.
03/26/24	Samuel Dykstra	0.20	Review, analyze draft environmental disclosure from Company.
03/26/24	Nikki Gavey	0.50	Conference with O. Acuna, FTI re sale process diligence requests.
03/26/24	Nicole L. Greenblatt, P.C.	0.90	Conference and correspond with S&C, F. Petrie and Moelis re sale process and stalking horse prospects.
03/26/24	Hayley Haggard	9.70	Review, analyze diligence re sale process (3.9); review, revise disclosure schedules and APA (3.8); correspond with J. Cherry, K&E team re ongoing workstreams, diligence and signing matters (2.0).
03/26/24	Amber Harezlak	1.00	Review, analyze disclosure schedules (.4); telephone conference with J. Cherry and H. Haggard re same (.2); telephone conference with Hogan Lovells re offensive litigation matters (.3); review and revise disclosure schedules (.1).
03/26/24	Anthony J. Maresco	1.60	Telephone conference with A. Simioni re sale order (.1); research re sale order (1.5).
03/26/24	Maureen D. O'Brien	0.50	Review, analyze diligence and schedules.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Francis Petrie	5.90	Telephone conference with FTI team re sale process waterfall (.5); review, analyze memoranda re same (.7); correspond with S. Toth, K&E team re sale process timing (2.8); correspond with S. Toth, K&E team re bidder data room access (1.4); correspond with UCC re same (.5).
03/26/24	Jackson Phinney	3.10	Review, revise APA disclosure schedules (1.3); review, analyze litigation memoranda re same (1.0); correspond with J. Cherry and H. Haggard re same (.3); revise APA (.3); correspond with J. Cherry and M. O'Brien re outstanding diligence items (.2).
03/26/24	Adrian Simioni	1.40	Telephone conference with A. Maresco re sale order (.2); draft letter re sale process data sharing (1.2).
03/26/24	Matt Swanson	1.00	Review, analyze disclosure schedule matters.
03/26/24	Steve Toth	0.60	Correspond with F. Petrie, K&E team re APA and diligence matters (.2); telephone conference with Moelis, FTI, F. Petrie, K&E team re sale waterfall analysis (.4).
03/26/24	Spencer A. Winters, P.C.	0.50	Telephone conference with FTI, Moelis re sale proceeds waterfall.
03/27/24	Olivia Acuna	1.00	Correspond with FTI team, N. Gavey, K&E team re bidder diligence requests (.2); analyze requests re same (.2); draft responses re same (.6).
03/27/24	Stephen I. Brecher	0.50	Research matters re treatment of outstanding arrangements.
03/27/24	Joseph Raymond Casey	3.20	Review, analyze open pre-signing items (.2); telephone conference with J. Cherry, K&E team, Moelis team, Company re case status, updates (.5); review, supervise preparation of schedules (.3); review, analyze process updates from bankers (.5); review and revise transaction overview for Company (.5); telephone conference with H. Haggard re diligence issues (1.0); review, analyze UCC counsel requests (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Jermaine Scott Cherry	9.20	Review, analyze various signing work streams (5.0); prepare transaction slide for board meeting (1.1); review, revise disclosure schedules (1.1); review, analyze various diligence work streams (1.5); telephone conference with J. Casey, K&E team, Moelis team, Company re case status, updates (.5).
03/27/24	Anthony M. Del Rio	0.60	Review, revise transaction documents.
03/27/24	Megan C. Feeney	0.40	Correspond with M. Scheinthal re S&C diligence requests (.2); review, analyze responses re same (.2).
03/27/24	Hayley Haggard	12.70	Review, revise APA disclosure schedules (3.9); review, analyze outstanding diligence items (3.8); review, revise APA exhibits (2.1); correspond with S. Toth, K&E team re outstanding diligence, stalking horse and APA matters (2.9).
03/27/24	Amber Harezlak	0.70	Correspond with J. Cherry and J. Casey re strategy, next steps (.1); draft response to buyer questions re licensing agreement (.2); review and revise disclosure schedules (.1); correspond with D. O'Connor re intellectual property assignment agreements (.1); correspond with J. Cherry re disclosure schedule comments (.1); review and revise bill of sale and intellectual property assignment agreements (.1).
03/27/24	Anthony J. Maresco	2.10	Research re sale order (1.6); correspond with A. Simioni re same (.2); office conference with O. Acuna re sale process (.3).
03/27/24	Francis Petrie	2.60	Correspond with Moelis, S. Toth, K&E team re stalking horse issues (2.2); review, revise notices re same (.4).
03/27/24	Steve Toth	1.00	Telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process (.7); correspond with W&C re APA (.3).
03/27/24	Spencer A. Winters, P.C.	0.80	Review, analyze sale process issues (.3); attend standing Company telephone conference re sale process, deal status (.5).
03/28/24	Olivia Acuna	1.80	Correspond with J. Cherry, H. Haggard re APA (.6); analyze diligence requests (.6); correspond with M. Feeney, K&E team re same (.2); review, revise responses re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Cooper Barghols	3.90	Review, revise proposed asset purchase agreement and related disclosure schedules (2.2); correspond with bidder's counsel re material payor arrangements (.7); correspond with UCC re bidding and sale process (1.0).
03/28/24	Stephen I. Brecher	0.20	Correspond with J. Phinney, K&E team re purchase agreement.
03/28/24	Joseph Raymond Casey	6.70	Review, analyze escrow arrangements (1.0); review and analyze open resigning and disclosure items (.9); review, analyze updates to escrow agreement (1.1); review, analyze comments to IP assignment exhibits from Hogan Lovells (.5); review and revise Form 8-K (1.2); review, revise form of bill of sale and assignment assumption agreement (.2); telephone conference with Company, UCC advisors re same (.5); review, revise comments re disclosure schedules (.4); review, analyze updated APA from Hogan Lovells (.4); review, analyze preparation of issues list (.2); review, revise board slides re sale updates (.3).
03/28/24	Jermaine Scott Cherry	12.20	Draft signing 8-K (3.9); review, revise APA disclosure schedules (2.8); review, analyze multiple stalking horse signing work streams (1.5); review, respond to various diligence requests re sale, next steps (1.5); correspond with opposing counsel re same (.7); review, revise APA (1.8).
03/28/24	Anthony M. Del Rio	2.70	Review, analyze open items to finalizing transaction documents (1.1); participate in diligence telephone conferences with bidders (1.1); respond to open diligence items (.5).
03/28/24	Samuel Dykstra	0.20	Review, revise draft asset purchase agreement.
03/28/24	Samuel Dykstra	0.30	Correspond with J. Cherry re sale status and next steps.
03/28/24	Nikki Gavey	1.00	Review, analyze correspondence re sale process, next steps (.5); conference with O. Acuna, counsel to bidder re noticing (.5).
03/28/24	Nicole L. Greenblatt, P.C.	1.60	Correspond and telephone conference with UCC advisors re sale process matters (.9); update telephone conference with Moelis and S&C re update on stalking horse (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Hayley Haggard	12.40	Review, analyze legal issues re signing workstreams (3.9); draft APA (3.5); review, revise same (.2); draft disclosure schedules (2.3); review, revise same (2.5).
03/28/24	Liz Ji	1.40	Review, revise APA.
03/28/24	Anthony J. Maresco	0.80	Research re declarations in support of sale orders (.6); correspond with A. Simioni re same (.2).
03/28/24	Georgia Meadow	1.20	Draft sale order (1.0); correspond with A. Maresco re same (.2).
03/28/24	Maureen D. O'Brien	0.40	Review, revise purchase agreement.
03/28/24	Vinal Patel	0.30	Review, analyze changes to asset purchase agreement.
03/28/24	Francis Petrie	5.20	Telephone conference with W&C team re IP issues in APA (.5); correspond with UCC re sales process (.4); correspond with Moelis team, S. Toth, K&E team re APA markup (1.4); review analyze APA (1.3); telephone conferences and correspond with S&C, Moelis re stalking horse status (.6); telephone conference with UCC team re APA (1.0).
03/28/24	William Phalen	0.70	Review and revise disclosure schedules.
03/28/24	Jackson Phinney	1.90	Review, revise APA (1.0); review, draft issues list re same (.8); correspond with S. Toth, K&E team re same (.1).
03/28/24	Adrian Simioni	2.80	Telephone conference with Committee, Moelis, Ducera, S. Toth, K&E team re sale process update (.5); draft stalking horse notice (.6); draft resolutions re stalking horse (1.4); correspond with A. Maresco re sale order (.1); correspond with F. Petrie, K&E team re bidding procedures (.2).
03/28/24	Ashley Sinclair	0.70	Review and revise sale related 8-K.

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03/28/24	Steve Toth	6.40	Correspond with J. Cherry, K&E team re APA and schedules (.5); review, analyze summary re signing considerations (.2); analyze, revise board presentation re APA (.5); telephone conference with Moelis, Deerfield, S&C, PWP, F. Petrie, K&E team re sale process (.2); review, analyze revised APA (2.6); review, analyze correspondence re APA and escrow (.3); analyze correspondence re APA schedules and diligence (.5); correspond with J. Cherry, K&E team re APA and ancillaries (.2); telephone conference with F. Petrie, K&E team re APA (.3); telephone conference with UCC advisors, Moelis, FTI, S. Winters, K&E team re transaction issues (1.1).
03/28/24	Spencer A. Winters, P.C.	0.80	Telephone conference with W&C, Ducera re sale process (partial).
03/29/24	Olivia Acuna	1.00	Correspond with J. Cherry re APA (.3); telephone conference with Company re same (.5); correspond with N. Gavey, K&E team re diligence requests (.2).
03/29/24	Cooper Barghols	0.60	Review, revise bid asset purchase agreement and associated disclosure schedules.
03/29/24	Stephen I. Brecher	1.80	Review, revise purchase agreement (.9); review, revise APA disclosure schedules (.9).
03/29/24	Joseph Raymond Casey	5.50	Review, revise issues list in response to updated APA (1.2); review, revise disclosure schedules (.8); review, analyze stalking horse bid (.5); review, revise APA issues list (.2); review, analyze antitrust discussion updates (.4); telephone conference with J. Cherry, K&E team, Moelis, Company re case status updates (.5); telephone conference with lenders advisors re sale process (.5); review, analyze further updates to disclosure schedules (.2); review, analyze UCC requests (.7); review, analyze preparation of APA and disclosure schedules for other bidders (.5).
03/29/24	Jermaine Scott Cherry	10.20	Review, analyze closing materials (3.8); draft form 8-K re same (2.3); review, revise disclosure schedules (2.5); review, analyze diligence requests (1.0); correspond with opposing counsel re same (.6).
03/29/24	Anthony M. Del Rio	0.30	Review, revise transaction documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Samuel Dykstra	2.50	Review, revise draft purchase agreement and schedules (1.5); review, analyze all diligence materials and data room (1.0).
03/29/24	Nikki Gavey	1.50	Review, analyze legal issues re APA (.6); correspond with A. Simioni, K&E team re same (.4); conference with S. Toth, K&E team, Company re same (.5).
03/29/24	Nicole L. Greenblatt, P.C.	3.90	Telephone conferences with Company, Moelis re sale process (.4); telephone conference with Deerfield advisors re same (.5); telephone conferences with Company re stalking horse status (1.8); telephone conference with UCC advisors re stalking horse selection matters (.3); review, analyze update correspondence re same (.9).
03/29/24	Hayley Haggard	11.70	Review, analyze legal issues re signing workstreams (2.0); draft APA (3.9); review, revise same (1.4); draft disclosure schedules (3.9); review, revise same (.5).
03/29/24	Amber Harezlak	1.20	Review and revise purchase agreement (.2); review and revise disclosure schedules (.3); correspond with H. Haggard re patent assignment agreement (.5); correspond with P. Sullivan and M. Amaral re assignment and assumption agreement (.2).
03/29/24	Anthony J. Maresco	0.30	Correspond with A. Simioni re sale order.
03/29/24	Andrea A. Murino, P.C.	1.20	Telephone conference with bidder re potential bid.
03/29/24	Caroline Nowlin	3.10	Research and analyze sale order precedent.
03/29/24	Maureen D. O'Brien	1.20	Review and revise purchase agreement and schedules.
03/29/24	Vinal Patel	0.50	Telephone conference with Company re asset purchase agreement.
03/29/24	Francis Petrie	3.10	Review, revise written consent re sale process (.8); telephone conference with S&C team re sale process issues (.5); telephone conferences with Company re stalking horse status (1.8).
03/29/24	Jackson Phinney	1.40	Review, revise APA (.6); revise disclosure schedules (.6); correspond with S. Brecher and M. O'Brien re same (.2).

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03/29/24	Adrian Simioni	1.10	Telephone conference with Company, Moelis, N. Greenblatt, K&E team re asset purchase agreement (.4); review, analyze asset purchase agreement (.5); review, analyze stalking horse resolutions (.2).
03/29/24	Matt Swanson	0.50	Review, analyze purchase agreement and disclosure schedules.
03/29/24	Steve Toth	4.30	Analyze, revise APA issues list (1.4); correspond with H. Haggard, K&E team re same (1.1); telephone conference with Company, Moelis, FTI, F. Petrie, K&E team re sale process (.5); conference with F. Petrie, K&E team re stalking horse and auction (1.0); correspond with F. Petrie, K&E team re same (.3).
03/29/24	Spencer A. Winters, P.C.	1.80	Review, analyze sale process issues (.8); telephone conference with Company and advisors re sale process (.5); telephone conference with UCC advisors re sale process update (.5).
03/29/24	Celine Zhuo	0.20	Correspond with S&C team and FTI team re diligence requests.
03/30/24	Joseph Raymond Casey	1.80	Review and revise auction draft of APA.
03/30/24	Jermaine Scott Cherry	5.30	Revise, revise APA.
03/30/24	Francis Petrie	0.60	Correspond with Moelis re open sale process issues.
03/30/24	Steve Toth	1.80	Review, revise APA (1.4); correspond with Moelis re same (.4).
03/31/24	Joseph Raymond Casey	1.70	Review, revise disclosure schedules and asset purchase agreement for auction bidders.
03/31/24	Jermaine Scott Cherry	7.80	Review, revise disclosure schedules and asset purchase agreement.
03/31/24	Anthony M. Del Rio	0.40	Review, revise transaction documents.
03/31/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze updates re sale process matters.
03/31/24	Hayley Haggard	2.80	Review, revise APA and disclosure schedules (1.9); correspond with S. Toth re same (.9).
03/31/24	Steve Toth	3.40	Review, revise APA (2.5); correspond with H. Haggard re same (.9).
Total		1,065.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097105
Client Matter: 55665-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 258,047.50

Total legal services rendered

\$ 258,047.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	5.00	1,265.00	6,325.00
Nicholas Adzima	1.00	1,395.00	1,395.00
Joseph Raymond Casey	0.70	1,695.00	1,186.50
Julia Danforth	27.40	1,995.00	54,663.00
Pratik Ranjan Das	19.40	1,265.00	24,541.00
Trevor Eck	1.60	975.00	1,560.00
Nathan James Felton	5.00	975.00	4,875.00
Nikki Gavey	4.00	1,345.00	5,380.00
Jeffrey Ross Goldfine	5.50	1,435.00	7,892.50
Nicole L. Greenblatt, P.C.	10.60	2,305.00	24,433.00
Joshua Korff, P.C.	0.50	2,245.00	1,122.50
Drew Maliniak	1.00	1,575.00	1,575.00
Grace O'Connor	17.60	815.00	14,344.00
Francis Petrie	14.60	1,595.00	23,287.00
Caleb Joseph Pilukas	9.90	1,095.00	10,840.50
Michael H. Scheinthal	13.90	815.00	11,328.50
Rachel Ward Sheridan, P.C.	1.00	2,245.00	2,245.00
Adrian Simioni	5.80	975.00	5,655.00
Ashley Sinclair	28.50	1,575.00	44,887.50
Steve Toth	2.30	1,820.00	4,186.00
Allie Wein, P.C.	0.20	2,115.00	423.00
Matthew Wheatley	0.50	1,695.00	847.50
Spencer A. Winters, P.C.	3.00	1,685.00	5,055.00
TOTALS	179.00		\$ 258,047.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Julia Danforth	2.40	Telephone conference with board re meeting of directors (.5); review, revise regulatory filings (1.9).
02/13/24	Pratik Ranjan Das	3.40	Review, revise Chapter 11 filing 8-K (3.0); correspond with A. Sinclair, K&E team re same (.4).
02/13/24	Jeffrey Ross Goldfine	1.00	Telephone conference with board re chapter 11 filing.
02/13/24	Nicole L. Greenblatt, P.C.	1.40	Telephone conference with board re chapter 11 filing (1.0); review, analyze successor trustee issues (.4).
02/13/24	Grace O'Connor	3.70	Compile executed transaction support agreement (1.0); draft filing checklist (.8); prepare form 8-K re filing (1.9).
02/13/24	Caleb Joseph Pilukas	1.20	Review, analyze indenture and correspondence re guarantors of secured convertible notes (.2); review, analyze transaction support agreement filing version re Form 8-K (.5); review, analyze proofs of Form 8-K, transaction support agreement and press release re filing (.5).
02/13/24	Ashley Sinclair	6.30	Review, revise communications re chapter 11 filing (2.5); review, revise 8-K and reporting documentation re chapter 11 filing (3.8).
02/14/24	Olivia Acuna	0.50	Review, analyze FINRA correspondence.
02/14/24	Julia Danforth	1.00	Correspond with Company re notice of commencement.
02/14/24	Pratik Ranjan Das	1.90	Telephone conference with Moelis and Company re securities matters (.4); correspond with NYSE re chapter 11 filing 8-K (.5); review, revise tripartite agreement (1.0).
02/14/24	Nathan James Felton	0.90	Review, revise letter re FINRA diligence.
02/14/24	Grace O'Connor	2.00	Draft securities checklist re chapter 11 filing.
02/14/24	Michael H. Scheinthal	0.90	Correspond with N. Felton, K&E team re FINRA responses (.4); research FINRA response (.5).
02/14/24	Ashley Sinclair	2.20	Coordinate filing of Form 8-K re NYSE delisting (.5); review, revise tripartite agreement (1.7).

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Allie Wein, P.C.	0.20	Correspond with F. Petrie, K&E team re counterparty and TSA matters.
02/15/24	Nicholas Adzima	1.00	Correspond with F. Petrie, K&E team re trustee agreement (.6); review, revise same (.4).
02/15/24	Julia Danforth	1.50	Review, analyze legal issues re indenture compliance.
02/15/24	Grace O'Connor	2.00	Review, revise unanimous written consent re securities matters (1.0); review, revise checklist re same (1.0).
02/15/24	Caleb Joseph Pilukas	1.70	Review, revise tripartite agreement (1.0); review, revise chapter 11 filing checklist re capital markets matters (.7).
02/15/24	Michael H. Scheinthal	0.70	Draft FINRA response letter re bankruptcy filing (.5); correspond with N. Felton, K&E team re FINRA response letter (.2).
02/16/24	Grace O'Connor	0.30	Correspond with J. Danforth, K&E team re securities summary.
02/16/24	Ashley Sinclair	0.50	Review, revise NDA re counterparty comments (.3); review, analyze due diligence matters (.2).
02/19/24	Trevor Eck	0.80	Review, revise FINRA response letter.
02/19/24	Nathan James Felton	2.70	Review, revise FINRA response letter (2.5); correspond with M. Scheinthal re FINRA response letter (.2).
02/19/24	Michael H. Scheinthal	0.60	Review, revise FINRA response letter re chapter 11 filing (.4); correspond with N. Felton, K&E team re FINRA response letter (.2).
02/20/24	Nathan James Felton	0.50	Review, revise FINRA response letter (.4); correspond with M. Scheinthal, K&E team re same (.1).
02/20/24	Francis Petrie	0.80	Review, revise special committee materials re governance matters.
02/20/24	Caleb Joseph Pilukas	1.50	Review, revise Company FINRA response letter.
02/20/24	Adrian Simioni	1.90	Draft special committee presentation re chapter 11 process.
02/21/24	Julia Danforth	1.00	Correspond with SEC re reporting requirements (.2); research re same (.8).

Legal Services for the Period Ending March 31, 2024

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Nikki Gavey	1.00	Conference with board members, Company re special committee conference (.5); office conference with F. Petrie re same (.5).
02/21/24	Nicole L. Greenblatt, P.C.	1.50	Telephone conference with board re case updates (1.0); review, analyze correspondence re same (.5).
02/21/24	Joshua Korff, P.C.	0.50	Conferences with F. Petrie, K&E team re securities law and reporting issues.
02/21/24	Francis Petrie	1.10	Telephone conference with special committee re governance matters (.6); review, revise presentation re same (.5).
02/21/24	Francis Petrie	1.20	Telephone conference with Company re securities issues (.7); office conference with N. Gavey re special committee conference (.5).
02/21/24	Adrian Simioni	0.60	Telephone conference with N. Gavey re special committee matters.
02/22/24	Julia Danforth	2.30	Telephone conferences with Company re securities filings.
02/22/24	Francis Petrie	0.60	Telephone conference with Company, J. Danforth re public company filing obligations.
02/23/24	Julia Danforth	1.30	Correspond with Company re 8-K results (.8); telephone conference with FTI re same (.5).
02/23/24	Jeffrey Ross Goldfine	0.60	Telephone conference with J. Greenblatt, B. Arnault, and G. Campbell re special committee.
02/23/24	Caleb Joseph Pilukas	0.20	Review, revise FINRA response letter (.1); correspond with Company re CUSIP data (.1).
02/23/24	Ashley Sinclair	0.20	Review, revise FINRA response letter.
02/26/24	Julia Danforth	1.10	Review, analyze legal issues re FINRA notice, NDAs.
02/26/24	Caleb Joseph Pilukas	0.20	Review, revise FINRA response letter.
02/26/24	Ashley Sinclair	0.70	Review, revise FINRA response letter.
02/27/24	Olivia Acuna	0.80	Correspond with FTI team, F. Petrie, K&E team re SEC reporting (.3); analyze requirements re same (.5).
02/27/24	Nathan James Felton	0.60	Review, revise FINRA response letter (.5); correspond with M. Scheinthal re same (.1).
02/27/24	Francis Petrie	0.40	Review, revise special committee materials.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/24	Michael H. Scheinthal	0.30	Review, revise FINRA response letter (.1); correspond with N. Felton, K&E team re same (.2).
02/27/24	Adrian Simioni	1.00	Draft presentation re special committee conference.
02/28/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze board update correspondence.
02/28/24	Caleb Joseph Pilukas	0.50	Review, analyze Company filing status (.3); correspond with A. Sinclair K&E team re capital markets items re Company calendar (.2).
02/28/24	Ashley Sinclair	0.70	Review, analyze preliminary 2023 and Q4 2023 financial statements.
02/29/24	Pratik Ranjan Das	3.10	Review, revise financial estimates press release and presentation (2.0); correspond with A. Sinclair re no-action letter (.5); review, revise transaction checklist re securities considerations (.6).
02/29/24	Nicole L. Greenblatt, P.C.	0.50	Conference and correspond with F. Petrie, K&E team re board updates.
02/29/24	Drew Maliniak	1.00	Conference with A. Sinclair re monthly operating report process and no-action relief.
02/29/24	Grace O'Connor	1.40	Review, revise transaction checklist re securities considerations (1.3); conference with J. Danforth, K&E team re unanimous written consents (.1).
02/29/24	Francis Petrie	0.90	Telephone conference with Company re public filing requirements (.6); telephone conference with A. Sinclair re filing requirements (.3).
02/29/24	Caleb Joseph Pilukas	0.50	Review, analyze transaction checklist (.3); correspond with A. Sinclair, K&E team re Company Board resolutions (.2).
02/29/24	Michael H. Scheinthal	0.40	Correspond with P. Das, K&E team re SEC filing deadlines.
02/29/24	Ashley Sinclair	4.70	Review, revise press release re 2023 and Q4 2023 financials (2.1); telephone conference with SEC re ongoing SEC reporting (.4); review, analyze options re SEC reporting going forward (2.2).
03/01/24	Julia Danforth	1.20	Review, analyze press release and earnings deck.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Pratik Ranjan Das	1.20	Review, revise financial estimates deck (.5); research re 8-K (.5); correspond with A. Sinclair re no-action letter (.2).
03/01/24	Grace O'Connor	2.30	Draft form 8-K re press release.
03/01/24	Adrian Simioni	0.60	Correspond with O. Acuna, K&E team re special committee materials, case calendar.
03/01/24	Ashley Sinclair	1.80	Review, revise preliminary earnings documentation.
03/02/24	Pratik Ranjan Das	0.90	Review, revise earnings 8-K (.3); review, revise earnings presentation (.6).
03/02/24	Grace O'Connor	0.80	Draft form 8-K re press release.
03/02/24	Adrian Simioni	0.10	Correspond with O. Acuna, F. George re special committee presentation.
03/03/24	Nicole L. Greenblatt, P.C.	0.50	Review update materials re special committee telephone conference.
03/03/24	Caleb Joseph Pilukas	0.70	Review, revise restructuring-related public filings re treatment of preliminary financials in filings following bankruptcy petitions.
03/04/24	Julia Danforth	1.70	Review, analyze financial results 8-K and presentation.
03/04/24	Pratik Ranjan Das	1.30	Correspond with G. O'Connor re unaudited financial estimates presentation (.3); review, revise unaudited financial estimates 8-K (.6); review, revise unaudited financial estimates press release and deck (.4).
03/04/24	Nathan James Felton	0.10	Review, revise FINRA letter.
03/04/24	Grace O'Connor	1.80	Review, revise financials presentation (1.0); review, revise form 8-K (.8).
03/04/24	Michael H. Scheinthal	3.40	Review, revise special committee presentation (2.6); correspond with A. Simioni, K&E team re same (.8).
03/04/24	Michael H. Scheinthal	0.40	Correspond with N. Felton, K&E team, FTI team re FINRA response letter.
03/04/24	Adrian Simioni	1.10	Review, revise special committee presentation.
03/04/24	Ashley Sinclair	3.40	Review, revise press release (.4); review, revise presentation re estimated financials (1.0); review, revise Form 8-K announcing financial statements (2.0).
03/05/24	Olivia Acuna	0.90	Review, revise board presentation.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Julia Danforth	2.10	Telephone conference with Company re 10-K filing (.6); research re same (1.5).
03/05/24	Pratik Ranjan Das	1.50	Telephone conference with Company re 10-K (.6); review, revise Q4 financial estimates 8-K, press release and presentation (.9).
03/05/24	Nathan James Felton	0.20	Review, revise FINRA response letter (.1); correspond with M. Scheinthal re same (.1).
03/05/24	Grace O'Connor	1.90	Review, revise form 8-K (1.0); revise checklist re same (.2); review, revise press release and presentation re same (.7).
03/05/24	Michael H. Scheinthal	2.00	Review, revise board presentation materials (1.6); correspond with O. Acuna, K&E team re same (.4).
03/05/24	Michael H. Scheinthal	0.70	Review, analyze FINRA response letter (.5); correspond with N. Felton, K&E team, Company, FINRA re same (.2).
03/05/24	Ashley Sinclair	1.80	Review, revise earnings materials (1.3); review, analyze NYSE correspondence re annual fees to be paid (.5).
03/06/24	Pratik Ranjan Das	1.30	Telephone conference with Moelis and Company re case updates (.5); correspond with A. Sinclair re 10-K (.3); review, revise case calendar re special committee materials (.5).
03/06/24	Grace O'Connor	1.20	Review, revise reporting checklist.
03/06/24	Francis Petrie	0.40	Review, revise special committee materials (.2); correspond with O. Acuna, K&E team re same (.2).
03/06/24	Michael H. Scheinthal	0.90	Review, revise special committee materials (.6); correspond with O. Acuna, K&E team re same (.3).
03/06/24	Ashley Sinclair	1.20	Coordinate preparation of Form NT (.7); review, analyze NYSE correspondence (.5).
03/07/24	Olivia Acuna	1.30	Review, revise board minutes (.3); telephone conference with board re case status (1.0).
03/07/24	Julia Danforth	1.00	Telephone conference with board re 10-K filing matters.
03/07/24	Jeffrey Ross Goldfine	1.30	Review, analyze special committee presentation (.2); telephone conference with special committee re meeting of the special committee members (1.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Nicole L. Greenblatt, P.C.	2.00	Review, analyze board materials re preparation for board conference (.3); conference with Moelis re committee advisor updates (.5); participate in board telephone conference (1.0); correspond with F. Petrie, K&E team re same (.2).
03/07/24	Grace O'Connor	0.20	Review, revise regulatory and reporting checklist.
03/07/24	Francis Petrie	3.80	Prepare board presentation (.5); telephone conference with special committee re case updates (1.1); correspond with N. Greenblatt, K&E team re open issues re same (.7); correspond with J. Danforth re SEC approach (.6); telephone conference with Company re board conference and materials (.9).
03/07/24	Caleb Joseph Pilukas	0.70	Draft NT 10-K re Company periodic report filings.
03/07/24	Ashley Sinclair	1.50	Telephone conference with special committee re case updates (.5); review, revise special committee discussion materials (1.0).
03/11/24	Julia Danforth	3.00	Review, revise form 12b-25 (2.4); correspond with F. Petrie re regulatory considerations (.6).
03/11/24	Trevor Eck	0.80	Review, revise 10-K (.6); correspond with O. Acuna re same (.2).
03/11/24	Caleb Joseph Pilukas	0.50	Review, analyze chapter 11 forms NT 10-K and compile precedent information re same (.2); review, analyze draft NT 10-K revision (.3).
03/11/24	Michael H. Scheinthal	0.60	Review, revise 10-K language (.2); correspond with N. Felton, K&E team re same (.4).
03/11/24	Rachel Ward Sheridan, P.C.	1.00	Review, analyze disclosure matters re capital markets considerations.
03/11/24	Ashley Sinclair	0.70	Review and revise Form 12b-25 filing.
03/12/24	Julia Danforth	0.80	Correspond with A. Sinclair, K&E team re securities matters.
03/12/24	Michael H. Scheinthal	0.60	Review, revise board presentation (.4); correspond with O. Acuna, K&E team re board presentation (.2).
03/12/24	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re special committee materials.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Julia Danforth	1.40	Review, analyze special committee material re 10-K, 12b-25 (.5); review, revise 12b-25 (.9).
03/13/24	Pratik Ranjan Das	0.30	Telephone conference with A. Sinclair re NT 10-K research (.2); correspond with C. Pilukas re NT 10-K research (.1).
03/13/24	Nikki Gavey	1.00	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/13/24	Jeffrey Ross Goldfine	1.00	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/13/24	Nicole L. Greenblatt, P.C.	1.30	Board update telephone conference re sale process and bidding related matters.
03/13/24	Francis Petrie	2.10	Telephonically attend board committee telephone conference (1.3); prepare materials re same (.8).
03/13/24	Caleb Joseph Pilukas	1.50	Review. revise draft NT 10-K (.3); compile information re chapter 11 NT 10-K filers, including review of related form 10-K and form 10-Q filings (1.2).
03/13/24	Ashley Sinclair	0.70	Review, analyze form 12b-25 and precedent 12b-25 filings.
03/13/24	Steve Toth	0.80	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/13/24	Spencer A. Winters, P.C.	1.00	Telephone conference with special committee re case updates.
03/14/24	Julia Danforth	2.10	Telephone conferences with P. Das, K&E team re 12b-25 filing requirement (1.6); review, revise form 12b-25 (.5).
03/14/24	Caleb Joseph Pilukas	0.70	Review, analyze NT 10-K filings (.5); review, revise draft NT 10-K (.2).
03/14/24	Ashley Sinclair	1.60	Review, analyze SEC reporting disclosure.
03/18/24	Michael H. Scheinthal	0.90	Review, revise special committee presentation.
03/19/24	Michael H. Scheinthal	0.60	Review, revise special committee presentation (.4); correspond with A. Simioni, K&E team re same (.2).
03/19/24	Adrian Simioni	0.20	Review, revise special committee presentation.

Legal Services for the Period Ending March 31, 2024

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Joseph Raymond Casey	0.70	Prepare for conference with special committee (.2); attend same (.5).
03/20/24	Julia Danforth	1.00	Review, analyze correspondence re diligence matters.
03/20/24	Pratik Ranjan Das	0.60	Correspond with N. Adzima re third supplemental indenture.
03/20/24	Nikki Gavey	1.00	Conference with F. Petrie, K&E team, advisors, Company re board conference.
03/20/24	Jeffrey Ross Goldfine	0.80	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/20/24	Nicole L. Greenblatt, P.C.	1.70	Correspond with committee counsel re former officer issue (.5); correspond with S. Winters, K&E team re same and related issues (.7); review, analyze update correspondence re board conference (.2); conference with S. Winters re same (.3).
03/20/24	Francis Petrie	1.50	Review, revise board materials (.5); telephone conference with special committee re weekly update (1.0).
03/20/24	Michael H. Scheinthal	0.20	Review, revise special committee presentation (.1); correspond with N. Gavey, K&E team, Moelis ream re same (.1).
03/20/24	Steve Toth	0.70	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/20/24	Spencer A. Winters, P.C.	1.00	Telephone conference with special committee re sale process and case updates.
03/22/24	Pratik Ranjan Das	1.10	Telephone conference with special committee re case status.
03/25/24	Julia Danforth	1.50	Review, analyze correspondence re stalking horse 8-K and securities matters.
03/26/24	Julia Danforth	1.00	Review, analyze legal issues re stalking horse 8-K securities matters.
03/26/24	Michael H. Scheinthal	0.70	Review, revise special committee materials (.5); correspond with A. Simioni, K&E team re same (.2).
03/26/24	Adrian Simioni	0.10	Review, revise special committee presentation.
03/27/24	Pratik Ranjan Das	0.70	Telephone conference with special committee re case updates.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Nikki Gavey	1.00	Conference with F. Petrie, K&E team, advisors, company, special committee re standing special committee conference.
03/27/24	Jeffrey Ross Goldfine	0.80	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/27/24	Nicole L. Greenblatt, P.C.	1.20	Telephone conference with board re case status, next steps (1.0); correspond with F. Petrie re same (.2).
03/27/24	Francis Petrie	1.80	Telephone conference with Special Committee re weekly check in (1.0); review, revise board presentation re same (.8).
03/27/24	Steve Toth	0.80	Conference with F. Petrie, K&E team, advisors, Company re special committee conference.
03/27/24	Spencer A. Winters, P.C.	1.00	Attend standing board telephone conference.
03/28/24	Olivia Acuna	1.50	Review, revise unanimous written consent (.5); correspond with A. Simioni re same (.3); correspond with F. Petrie, N. Gavey re same (.3); research re same (.4).
03/28/24	Pratik Ranjan Das	1.10	Telephone conference with UCC advisors and Moelis re diligence, next steps.
03/29/24	Pratik Ranjan Das	1.00	Review, revise sale related 8-K.
03/29/24	Ashley Sinclair	0.50	Telephone conference with J. Danforth, K&E team re capital markets matters, status, next steps.
03/29/24	Matthew Wheatley	0.50	Review, analyze antitrust and HSR filing.
Total		179.00	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097106
Client Matter: 55665-13

In the Matter of Employee Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 51,636.00

Total legal services rendered

\$ 51,636.00

Legal Services for the Period Ending March 31, 2024
 Invitae Corporation
 Employee Matters

Invoice Number: 1050097106
 Matter Number: 55665-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	7.20	1,265.00	9,108.00
Nicholas Adzima	1.00	1,395.00	1,395.00
Trevor Eck	0.70	975.00	682.50
Nikki Gavey	1.00	1,345.00	1,345.00
Jeffrey Ross Goldfine	0.60	1,435.00	861.00
Anthony J. Maresco	7.10	815.00	5,786.50
Francis Petrie	9.80	1,595.00	15,631.00
Jackson Phinney	0.20	1,575.00	315.00
Spencer A. Winters, P.C.	8.70	1,685.00	14,659.50
Celine Zhuo	1.90	975.00	1,852.50
TOTALS	38.20		\$ 51,636.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/24	Anthony J. Maresco	0.60	Correspond with N. Gavey, O. Acuna, T. Eck re third-party staffing company outreach (.3); correspond with FTI re same (.3).
02/28/24	Anthony J. Maresco	1.00	Correspond with O. Acuna, T. Eck re staffing agency inquiry re interim wages order (.6); correspond with FTI re same (.2); correspond with staffing agency's counsel re same (.2).
02/28/24	Anthony J. Maresco	0.40	Review, research section 507 issues re employee wages.
02/29/24	Trevor Eck	0.20	Correspond with A. Maresco, K&E team re wages order obligations.
02/29/24	Anthony J. Maresco	0.20	Correspond with staffing agency counsel re interim wages order.
02/29/24	Anthony J. Maresco	2.80	Review, research re priority wage claim issues (1.6); draft summary re same (1.0); correspond with T. Eck re same (.2).
03/06/24	Anthony J. Maresco	0.50	Review, analyze wages order (.2); correspond with T. Eck, N. Gavey re final wages order (.2); correspond with FTI re final wages order (.1).
03/07/24	Celine Zhuo	1.90	Review, research re Company's outreach re employee stock plan (1.5); correspond with N. Gavey, O. Acuna re same (.4).
03/08/24	Trevor Eck	0.50	Research precedent re wages final order.
03/14/24	Anthony J. Maresco	1.00	Review, research re WARN Act (.5); draft, revise summary re WARN act (.4); correspond with N. Gavey re WARN act (.1).
03/15/24	Olivia Acuna	3.30	Correspond with N. Gavey, F. Petrie re wages order (1.3); telephone conference with S. Winters, K&E team re same (.5); research re wage payments (.9); correspond with A. Maresco, T. Eck re same (.6).
03/15/24	Nicholas Adzima	1.00	Correspond with F. Petrie, K&E team re employee matters.
03/15/24	Anthony J. Maresco	0.40	Review, research re section 507 cap (.3); correspond with N. Gavey re same (.1).
03/15/24	Francis Petrie	2.80	Review, analyze precedent issues re wages payments (2.2); correspond with FTI team re same (.6).

Legal Services for the Period Ending March 31, 2024
 Invitae Corporation
 Employee Matters

Invoice Number: 1050097106
 Matter Number: 55665-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/24	Spencer A. Winters, P.C.	1.80	Review, analyze issues re U.S. Trustee objection re wages motion (.9); correspond and telephone conferences with F. Petrie, K&E team re same (.9).
03/16/24	Olivia Acuna	3.30	Review, revise summary re employee payments (1.6); telephone conference with S. Winters, K&E team re same (.5); correspond with F. Petrie, N. Gavey re same (.7); correspond with FTI team re same (.5).
03/16/24	Nikki Gavey	1.00	Correspond with S. Winters, K&E team re wages cap issues (.5); telephone conference with S. Winters, K&E team re same (.5).
03/16/24	Jeffrey Ross Goldfine	0.60	Telephone conference with S. Winters, K&E team and FTI re non-insider annual incentive plan.
03/16/24	Francis Petrie	3.90	Telephone conference with FTI, J. Goldfine, K&E teams re non-insider annual incentive plan payments (.6); prepare for same; (.2) review, analyze data re non-insider annual incentive plan payments (1.2); correspond with S. Winters re same, US Trustee issues (.6); review precedent re wages statutory cap (1.3).
03/16/24	Spencer A. Winters, P.C.	3.20	Review, analyze issues re non-insider annual incentive plan payments and statutory cap (.9); draft talking points re hearing re same (1.0); telephone conference with FTI, J. Goldfine, K&E teams re same (.6); correspond and telephone conferences with F. Petrie, K&E team re same (.7).
03/17/24	Olivia Acuna	0.40	Review, draft wages related talking points.
03/17/24	Anthony J. Maresco	0.20	Review, research re non-insider annual incentive plan.
03/17/24	Francis Petrie	2.60	Review, analyze wages talking points (.8); correspond with T. Eck, K&E team re precedent and background information re wages motion (1.2); correspond with N. Gavey, Cole Schotz team re wages hearing (.6).
03/17/24	Spencer A. Winters, P.C.	1.70	Review, revise talking points re non-insider annual incentive plan issue (.8); review, analyze issues re same (.4); correspond with F. Petrie, K&E team re same (.5).

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Spencer A. Winters, P.C.	2.00	Prepare for non-insider annual incentive plan hearing.
03/19/24	Olivia Acuna	0.20	Correspond with FTI team, N. Gavey re employee payments.
03/20/24	Francis Petrie	0.50	Telephone conference with Company re employee issues.
03/27/24	Jackson Phinney	0.20	Review, research re WARN Act requirements.
Total		38.20	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097107
Client Matter: 55665-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 149,374.50

Total legal services rendered

\$ 149,374.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

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Invitae Corporation

Matter Number:

55665-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	19.90	1,265.00	25,173.50
Nicholas Adzima	4.50	1,395.00	6,277.50
Trevor Eck	5.10	975.00	4,972.50
Megan C. Feeney	1.20	975.00	1,170.00
Nathan James Felton	39.50	975.00	38,512.50
Nikki Gavey	3.30	1,345.00	4,438.50
Nicole L. Greenblatt, P.C.	0.80	2,305.00	1,844.00
Anthony J. Maresco	3.30	815.00	2,689.50
Georgia Meadow	1.20	355.00	426.00
Caroline Nowlin	52.30	815.00	42,624.50
Francis Petrie	4.50	1,595.00	7,177.50
Michael H. Scheinthal	12.30	815.00	10,024.50
Spencer A. Winters, P.C.	2.40	1,685.00	4,044.00
TOTALS	150.30		\$ 149,374.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Nathan James Felton	2.30	Review, revise rejection procedures motion.
02/15/24	Caroline Nowlin	1.40	Review, revise rejection procedures motion.
02/16/24	Nathan James Felton	0.80	Review, revise notice of lease rejection (.2); review, revise publication notices re same (.6).
02/16/24	Nikki Gavey	0.20	Correspond with FTI, N. Felton, K&E team re landlord issues.
02/16/24	Nicole L. Greenblatt, P.C.	0.80	Review, analyze lease rejection motion (.5); review update correspondence re contract dispute (.3).
02/16/24	Michael H. Scheinthal	0.10	Correspond with N. Felton, K&E team, FTI team re equipment at lease locations.
02/16/24	Michael H. Scheinthal	0.70	Review, revise notice of lease rejection motion (.3); correspond with N. Felton, K&E team re same (.4).
02/18/24	Olivia Acuna	2.10	Review, revise lease rejection motion.
02/18/24	Nathan James Felton	0.20	Review, revise contract rejection procedures (.1); correspond with C. Nowlin re same (.1).
02/18/24	Caroline Nowlin	0.70	Review, revise rejection procedures (.6); correspond with N. Felton re same (.1).
02/19/24	Olivia Acuna	0.70	Correspond with N. Gavey, K&E team re rejection procedures (.5); revise re same (.2).
02/19/24	Nathan James Felton	0.20	Correspond with M. Scheinthal re property abandonment (.1); conference with M. Scheinthal re same (.1).
02/19/24	Nikki Gavey	0.50	Correspond with O. Acuna, K&E team re lease rejection motion.
02/19/24	Francis Petrie	0.90	Correspond with O. Acuna re lease rejection and associated timing.
02/19/24	Michael H. Scheinthal	0.70	Review, analyze lease rejection proposed order (.3); correspond with N. Felton, K&E team re same (.4).
02/20/24	Olivia Acuna	1.40	Review, analyze questions re proposed rejected lease (.3); correspond with F. Petrie re same (.2); analyze rejection procedures motion (.7); correspond with N. Felton, N. Gavey re same (.2).

Legal Services for the Period Ending March 31, 2024

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Nathan James Felton	1.70	Correspond with landlord counsel re lease rejection (.2); correspond with O. Acuna, K&E team re same (.1); review, revise rejection procedures motion (.3); correspond with C. Nowlin re same (.2); research re executory contracts (.6); correspond with C. Nowlin re same (.3).
02/20/24	Caroline Nowlin	1.80	Research re automatic contract renewal.
02/20/24	Caroline Nowlin	0.60	Review, revise rejection procedures.
02/20/24	Francis Petrie	1.60	Correspond with O. Acuna, K&E team re lease rejection (.4); review, revise rejection procedures, lease rejection motions re same (1.2).
02/20/24	Michael H. Scheinthal	0.70	Review, revise lease rejection motion (.5); correspond with N. Felton, K&E team re lease rejection motion (.2).
02/21/24	Olivia Acuna	1.70	Review, revise rejection procedures motion (1.4); correspond with Company re executory contracts (.3).
02/21/24	Nathan James Felton	1.30	Review, revise rejection procedures motion (.9); correspond with C. Nowlin, K&E team re same (.2); correspond with creditors re potential contract assumptions (.2).
02/21/24	Caroline Nowlin	0.60	Review, revise rejection procedures.
02/22/24	Nathan James Felton	1.70	Review, revise notice of lease rejection (.6); correspond with M. Scheinthal re same (.1); review, analyze rejection counterparty inquiry (.4); telephone conference with rejection counterparty (.3); prepare for same (.3).
02/22/24	Michael H. Scheinthal	1.90	Review, analyze leases for sublease termination issues (.5); correspond with N. Felton, K&E team re same (.6); conference with N. Felton, rejection counterparties re same (.4); correspond with N. Felton, K&E team, FTI team, equipment lease counterparty re rejection and abandonment issues (.4).
02/23/24	Olivia Acuna	0.30	Correspond with FTI re executory contracts.
02/23/24	Nicholas Adzima	0.50	Correspond with F. Petrie, K&E team re lease considerations.
02/23/24	Nathan James Felton	1.30	Review, analyze informal lease rejection objection (1.1); correspond with FTI re same (.2).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/24	Caroline Nowlin	4.80	Review, revise and review rejection procedures.
02/23/24	Michael H. Scheinthal	0.80	Review, analyze leases re rejection issues (.5); correspond with O. Acuna, K&E team re same (.3).
02/26/24	Olivia Acuna	1.80	Telephone conference with N. Felton re lease rejection motion (.4); correspond with Cole Schotz, FTI team re same (.5); analyze rejection procedures (.3); review, revise research re executory contract (.6).
02/26/24	Nathan James Felton	1.10	Telephone conference with M. Scheinthal re rejection procedures (.1); correspond with sublessee re lease rejection (.2); review, analyze lease re same (.8).
02/26/24	Anthony J. Maresco	3.30	Correspond with O. Acuna re breach of contract claim (.3); research re assumption and rejection of contracts (2.1); draft summary re same (.6); review, revise same (.3).
02/26/24	Georgia Meadow	0.50	Draft lease rejection motion (.3); correspond with C. Nowlin re same (.2).
02/26/24	Caroline Nowlin	1.20	Review, analyze lease rejection and rejection procedures re lease rejection.
02/26/24	Michael H. Scheinthal	1.10	Review, revise modified lease rejection order (.1); correspond with N. Felton, K&E team re same (1.0).
02/27/24	Nathan James Felton	1.00	Review, revise lease rejection motion (.9); correspond with C. Nowlin re same (.1).
02/27/24	Caroline Nowlin	2.40	Review, analyze pleadings re additional lease rejection (1.2); review, analyze lease documents (.4); draft lease rejection motion (.8).
02/28/24	Olivia Acuna	3.80	Correspond with FTI team, N. Felton re lease rejection (.3); review, revise lease rejection motion (1.1); correspond with Cole Schotz team re same (.2); correspond with C. Nowlin re same (.6); correspond with F. Petrie, Company re executory contracts (.6); telephone conference with Company, F. Petrie, J. Goldfine re executory contract (.5); draft summary of treatment of executory contract (.5).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Nicholas Adzima	1.00	Review, analyze executory contract considerations (.6); correspond with O. Acuna, K&E team re same (.4).
02/28/24	Nathan James Felton	0.60	Review, revise lease rejection motion (.4); correspond with C. Nowlin, K&E team re same (.2).
02/28/24	Caroline Nowlin	0.80	Review, revise lease rejection order, procedures.
02/29/24	Olivia Acuna	1.60	Correspond with FTI, N. Felton re lease rejection (.4); review, revise lease rejection motion (.8); correspond with F. Petrie, Company, FTI re executory contracts (.4).
02/29/24	Nathan James Felton	0.20	Review, revise letter of credit issues re rejected lease (.1); correspond with M. Scheinthal re same (.1).
02/29/24	Caroline Nowlin	1.40	Review, revise lease rejection motion (1.1); correspond with N. Felton, K&E team re same (.3).
03/01/24	Nicholas Adzima	1.00	Correspond with J. Goldfine, F. Petrie, K&E team, Company re executory contract considerations.
03/03/24	Nathan James Felton	0.20	Review, revise letter of credit letter re rejected lease.
03/04/24	Olivia Acuna	0.70	Telephone conference with Company, F. Petrie, N. Adzima re material contract.
03/04/24	Nicholas Adzima	2.00	Review, analyze correspondence re executory contract (1.4); correspond with J. Goldfine, K&E team re same (.6).
03/04/24	Nathan James Felton	1.40	Review, revise letter of credit letter re lease rejection (.4); correspond with FTI re same (.2); review, revise amended lease rejection order (.3); correspond with lease counterparty re same (.2); telephone conference with creditors re potential contract assumption (.3).
03/04/24	Francis Petrie	1.30	Telephone conference with Company re executory contract considerations (.7); review, analyze background materials re same (.6).
03/05/24	Nathan James Felton	0.70	Review, revise letter of credit cancellation letter (.3); correspond with lease counterparty re same (.1); correspond with M. Scheinthal re same (.1); review, revise proposed rejection procedures order (.2).

Legal Services for the Period Ending March 31, 2024

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Nathan James Felton	0.20	Review, analyze U.S. Trustee revisions re proposed rejection procedures order.
03/05/24	Nikki Gavey	0.40	Review, analyze rejection procedures motion (.2); correspond with N. Felton, K&E team re same (.2).
03/05/24	Nikki Gavey	0.40	Correspond with N. Felton, K&E team, FTI re landlord issues.
03/05/24	Caroline Nowlin	3.10	Review, analyze U.S. Trustee comments to rejection procedures (.7); correspond with N. Felton, O. Acuna and N. Gavey re same (.3); analyze precedent and propose treatment (1.1); draft, revise chart re same (1.0).
03/05/24	Michael H. Scheinthal	0.20	Review, revise letter of credit cancellation forms (.1); correspond with N. Felton, K&E team, FTI team re same (.1).
03/05/24	Spencer A. Winters, P.C.	1.90	Telephone conference with payor's counsel re payor payments (.3); prepare for same (.2); review, analyze issues re same (.6); correspond with J. Goldfine, K&E team re same (.5); telephone conference with J. Goldfine, K&E team, Goodwin re same (.3).
03/06/24	Nathan James Felton	1.00	Correspond with contract counterparty re lease rejection (.1); review, research re 365(d)(3) considerations (.7); correspond with M. Scheinthal re same (.2).
03/06/24	Francis Petrie	0.30	Review precedent re issue re letter of credit in lease rejection.
03/07/24	Nathan James Felton	1.90	Review, revise creditor stipulation re executory contract (1.7); correspond with C. Nowlin re same (.2).
03/08/24	Nathan James Felton	1.00	Review, revise trade agreement re executory contract modification (.8); correspond with C. Nowlin re same (.2).
03/08/24	Caroline Nowlin	0.80	Review, analyze Committee comments to rejection procedures (.6); draft summary re same (.2).
03/10/24	Caroline Nowlin	0.30	Review, revise rejection procedures.
03/11/24	Caroline Nowlin	0.80	Review, revise CNO re lease rejection.
03/12/24	Nathan James Felton	2.40	Telephone conference with landlord counsel re rejected lease (.4); review, revise lease rejection order (1.7); correspond and conference with C. Nowlin, K&E team, Cole Schotz, FTI re same (.3).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Nikki Gavey	0.50	Correspond with contract counterparty re rejection issues.
03/12/24	Caroline Nowlin	1.50	Revise rejection procedures re U.S. Trustee comments (.3); conference with N. Felton re landlord issues (.4); telephone conference with N. Felton and landlord counsel re lease rejection (.8).
03/13/24	Nathan James Felton	1.50	Telephone conference with Cole Schotz team re lease rejection (.2); telephone conferences with landlord and tenant counsel re lease negotiations (.4); review, revise notice of contract rejection (.5); correspond with C. Nowlin re same (.2); review, revise proposed agenda re lease rejection (.2).
03/13/24	Caroline Nowlin	1.50	Revise lease rejection order for removal of lease (.6); correspond with N. Felton re same (.2); revise rejection procedures, lease rejection orders re second day hearing (.7).
03/14/24	Nathan James Felton	2.30	Review, revise rejection procedures order (.9); correspond and conference with C. Nowlin re same (.3); review, revise lease rejection order (.8); correspond, conference with M. Scheinthal re same (.3).
03/14/24	Caroline Nowlin	4.80	Review, draft issues summary re rejection procedures order (.4); compile ordinary course professionals, vendors, lease rejection, rejection procedures issue summaries and revised orders (.6); prepare rejection procedures order for filing (.3); draft rejection notice re executory contract (.7); correspond with N. Felton, FTI re same (.2); compile ordinary course professionals, vendors, lease rejection, rejection procedures proposed orders for filing (.6); revise form rejection notice (.1); review, analyze transcripts re critical vendors, ordinary course professionals, rejection procedures orders (1.1); correspond with O. Acuna re same (.2); draft rejection procedures talking points (.6).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Michael H. Scheinthal	1.90	Review, revise lease rejection order (.2); correspond with N. Gavey, K&E team re same (.3); review, revise talking points re same (.4); correspond with N. Felton, K&E team re talking points re lease rejection order (.6); review, analyze hearing transcripts re lease rejection issues (.4).
03/15/24	Nathan James Felton	0.40	Review, revise rejection procedures order (.3); correspond with O. Acuna, K&E team re same (.1).
03/15/24	Caroline Nowlin	0.30	Review, analyze precedent re rejection procedures order (.1); review, analyze precedent re lease rejection order (.2).
03/17/24	Nathan James Felton	0.30	Correspond with FTI re letter of credit cancellation re unexpired lease (.1); correspond with lease counterparty re same (.2).
03/18/24	Nathan James Felton	1.10	Review, revise letter of credit cancellation letter re unexpired lease (.9); correspond with FTI re same (.2).
03/18/24	Caroline Nowlin	0.30	Revise rejection notice (.2); correspond with N. Gavey re same (.1).
03/19/24	Olivia Acuna	0.50	Telephone conference with FTI team, S. Winters, K&E team re executory contract.
03/19/24	Trevor Eck	3.10	Conference with S. Winters, K&E team, FTI re executory contract administrative claim (.5); correspond with F. Petrie re same (.2); conference with A. Maresco, N. Gavey re same (.4); research re same (2.0).
03/19/24	Nathan James Felton	0.70	Telephone conference with FTI re letter of credit cancellation re rejected lease (.3); correspond with landlord counsel re same (.4).
03/19/24	Spencer A. Winters, P.C.	0.50	Telephone conference with O. Acuna, K&E team, FTI re executory contract.
03/20/24	Olivia Acuna	0.90	Correspond with N. Felton, C. Nowlin, FTI team re lease rejection (.3); analyze correspondence re same (.6).
03/20/24	Nathan James Felton	2.70	Review, analyze landlord inquiry re rejected lease (1.0); telephone conference with landlord counsel re same (.3); review, revise memorandum re same (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Caroline Nowlin	1.90	Review, analyze rejection procedures, lease rejection orders re reporting requirements (.5); revise reporting chart re same (.6); draft revised proposed order for lease rejections (.8).
03/20/24	Michael H. Scheinthal	0.80	Review, analyze lease rejection counterparty correspondence (.2); correspond with N. Felton, K&E team re same (.6).
03/21/24	Olivia Acuna	1.60	Telephone conference with FTI team re leases (.3); telephone conference with N. Gavey re same (.2); correspond with N. Felton, C. Nowlin re same (.3); review, revise research re executory contract (.4); telephone conference with N. Felton re lease (.2); analyze, revise landlord letters (.2).
03/21/24	Nathan James Felton	2.40	Review, revise surrender letters (2.0); correspond with C. Nowlin. K&E team re same (.4).
03/21/24	Nikki Gavey	0.10	Conference with O. Acuna re landlord issue.
03/21/24	Georgia Meadow	0.70	Review, draft surrender letter (.5); correspond with C. Nowlin re same (.2).
03/21/24	Caroline Nowlin	5.60	Correspond with N. Gavey re contract rejection (.2); correspond with N. Felton re same (.3); review, analyze lease agreements and documentation (.8); research precedent re surrender letters (.6); draft surrender letters (2.4); review, draft surrender notices (.9); correspond with FTI, N. Felton and K&E team re same (.4).
03/21/24	Michael H. Scheinthal	1.60	Review, analyze leases re rejection issues (1.3); correspond with N. Felton, K&E team re same (.3).
03/22/24	Olivia Acuna	1.20	Review, revise contract rejection (.8); correspond with C. Nowlin re same (.4).
03/22/24	Trevor Eck	0.30	Correspond with N. Gavey, K&E team re executory contract counterparty matter.
03/22/24	Megan C. Feeney	0.20	Correspond with N. Felton, K&E team re lease rejection, certificate of no objection.
03/22/24	Nathan James Felton	1.60	Draft, revise surrender letters (.6); correspond with FTI re same (.3); correspond with N. Gavey, K&E team re same (.3); review, revise lease rejection order (.3); correspond with C. Nowlin re same (.1).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Caroline Nowlin	1.10	Correspond with O. Acuna re contract rejection (.2); correspond with S&C team re same (.1); revise proposed rejection order for attorney comments (.8).
03/23/24	Trevor Eck	1.70	Review, research administrative claims re executory contract matters (1.2); review, draft summary re same (.5).
03/25/24	Nathan James Felton	0.80	Review, revise lease rejection order (.6); correspond with C. Nowlin re same (.2).
03/25/24	Caroline Nowlin	2.60	Review, draft lease rejection certificates of no objection (1.4); correspond with S&C, N. Felton re same (.6); correspond with F. Petrie re contract rejection (.6).
03/26/24	Olivia Acuna	0.20	Correspond with landlord counsel re lease rejection.
03/26/24	Nathan James Felton	2.10	Correspond with C. Nowlin, K&E team re contract rejection (.3); review, revise rejection notice (1.2); correspond with Committee, FTI, Company re same (.6).
03/26/24	Caroline Nowlin	2.10	Review, analyze precedent re proposed orders for rejection notice (.9); revise rejection notice (.8); correspond with Company re same (.2); prepare rejection order for filing (.2).
03/26/24	Caroline Nowlin	0.20	Correspond with FTI team re lease rejection.
03/26/24	Francis Petrie	0.40	Review, analyze lease rejection order (.2); correspond with N. Gavey re same (.2).
03/27/24	Olivia Acuna	0.10	Review, analyze issues re leases and abandoned property.
03/27/24	Nathan James Felton	2.40	Correspond with lease counterparties re lease rejection (.4); review, analyze legal issues re same (1.4); correspond with FTI re same (.2); review, revise certificate of no objection re lease rejection (.3); correspond with C. Nowlin re same (.1).
03/27/24	Nikki Gavey	0.50	Review, analyze next steps re material contract issues.
03/27/24	Caroline Nowlin	1.80	Review, revise certificate of no objection re lease rejections (.9); revise rejection notice (.2); revise form rejection notice (.3); prepare rejection notice for filing (.2); correspond with N. Gavey, Cole Schotz re same (.2).
03/27/24	Michael H. Scheinthal	0.60	Correspond with N. Felton, K&E team re lease rejection issues.

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Megan C. Feeney	0.30	Correspond with C. Nowlin, K&E team re lease rejection certificates of no objection, finance leases, rejection schedule.
03/28/24	Caroline Nowlin	3.80	Correspond with M. Feeney, contract counterparty re contract rejection (.6); review, analyze equipment lease agreement documents re rights upon surrender or abandonment (2.5); correspond with M. Scheinthal re same (.4); correspond with N. Gavey, O. Acuna, FTI re equipment lease (.3).
03/28/24	Michael H. Scheinthal	0.70	Correspond with C. Nowlin, K&E team re equipment lease issues.
03/29/24	Olivia Acuna	1.30	Telephone conference with FTI re leased equipment (.3); telephone conference with N. Gavey, K&E team re same (.3); analyze leases re same (.5); correspond with C. Nowlin, K&E team re same (.2).
03/29/24	Megan C. Feeney	0.70	Telephone conference with O. Acuna, K&E team re lease rejection certificates of no objection (.3); correspond with O. Acuna, K&E team re same (.2); review, analyze lease rejection certificates of no objection (.2).
03/29/24	Nikki Gavey	0.70	Conference with O. Acuna, K&E team re leased equipment issue (.3); analyze next steps re same (.4).
03/29/24	Caroline Nowlin	4.10	Telephone conference with O. Acuna and K&E team re lease rejection (.3); prepare for same (.3); correspond with landlord re leased equipment (.2); review, revise language re same (1.9); research and analyze precedent re same (1.4).
03/29/24	Michael H. Scheinthal	0.50	Research issues re lease rejection.
Total		150.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097108
Client Matter: 55665-15

In the Matter of SOFAs and Schedules

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 74,000.00

Total legal services rendered

\$ 74,000.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097108

Invitae Corporation

Matter Number:

55665-15

SOFAs and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	17.00	1,265.00	21,505.00
Nathan James Felton	2.80	975.00	2,730.00
Nikki Gavey	5.80	1,345.00	7,801.00
Anthony J. Maresco	2.40	815.00	1,956.00
Georgia Meadow	1.00	355.00	355.00
Caroline Nowlin	3.80	815.00	3,097.00
Francis Petrie	2.20	1,595.00	3,509.00
Michael H. Scheinthal	0.70	815.00	570.50
Adrian Simioni	2.60	975.00	2,535.00
Luke Spangler	0.30	355.00	106.50
Celine Zhuo	30.60	975.00	29,835.00
TOTALS	69.20		\$ 74,000.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Nathan James Felton	2.80	Review, analyze creditor matrix re redaction.
02/16/24	Anthony J. Maresco	1.90	Analyze, review redacted creditor matrix (1.7); correspond with O. Acuna re creditor matrix (.2).
02/16/24	Caroline Nowlin	3.80	Review, analyze creditor matrix for patient names.
02/16/24	Adrian Simioni	0.90	Review, analyze creditor matrix re redaction of individuals.
02/21/24	Olivia Acuna	0.40	Correspond with N. Gavey, K&E team, KCC team re redacted creditor matrix.
02/21/24	Celine Zhuo	1.70	Correspond and conferences with N. Gavey, O. Acuna, FTI team re SoFAs and schedules.
03/01/24	Michael H. Scheinthal	0.70	Research reporting requirements re Rule 2015.3.
03/04/24	Celine Zhuo	0.40	Correspond with N. Gavey, FTI team re SoFA and schedules.
03/06/24	Celine Zhuo	0.50	Correspond with N. Gavey, O. Acuna, FTI team re SoFA and schedules, next steps.
03/11/24	Georgia Meadow	1.00	Research precedent re SoFAs and schedules (.8); correspond with C. Zhuo re same (.2).
03/11/24	Luke Spangler	0.30	Research, compile precedent re SoFAs and schedules (.2); correspond with G. Meadow re same (.1).
03/11/24	Celine Zhuo	5.90	Review, analyze global notes (1.0); review, revise global notes (3.5); research re same (1.0); correspond with N. Gavey, O. Acuna re same (.4).
03/12/24	Celine Zhuo	0.20	Correspond with FTI team re SoFAs.
03/13/24	Olivia Acuna	1.60	Telephone conference with FTI re schedule G (.2); review, revise global notes (1.0); correspond with C. Zhuo re same (.4).
03/13/24	Nikki Gavey	1.70	Review, analyze SoFAs and SoALs (.7); conference with FTI re same (.2); correspond with FTI re same (.8).
03/13/24	Adrian Simioni	1.60	Draft adjournment request re creditor matrix motion.
03/13/24	Celine Zhuo	1.50	Review, revise SoFAs and schedules.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097108

Invitae Corporation

Matter Number:

55665-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Olivia Acuna	2.40	Telephone conference with Company, FTI re SoFAs (.8); correspond with FTI team re same (.3); review, revise global notes (1.3).
03/14/24	Francis Petrie	0.60	Correspond with N. Gavey re SoFAs.
03/14/24	Celine Zhuo	2.70	Review, revise global notes.
03/15/24	Celine Zhuo	3.50	Review, revise SoFAs and schedules (1.8); correspond with O. Acuna re global notes (.2); review, revise same (1.0); correspond with FTI team re same (.5).
03/16/24	Olivia Acuna	0.90	Review, revise global notes.
03/17/24	Olivia Acuna	1.40	Review, revise SoFAs.
03/17/24	Nikki Gavey	1.60	Review, analyze SoFAs, SoALs (1.1); correspond with O. Acuna, FTI re same (.5).
03/18/24	Olivia Acuna	5.00	Telephone conference with FTI, N. Gavey, K&E team re SoFAs (.5); review, revise same (3.3); telephone conference with FTI re same (.7); correspond with C. Zhuo re same (.5).
03/18/24	Nikki Gavey	1.20	Telephone conference with O. Acuna, K&E team, FTI re global notes, SoFAs, SoALs (.5); correspond with O. Acuna, K&E team, FTI re same (.7).
03/18/24	Francis Petrie	1.60	Telephone conference with N. Gavey, FTI team re schedules and SoFAs (.5); review, analyze forms of SoFAs (.8); correspond with O. Acuna, K&E team re filing of SoFAs (.3).
03/18/24	Celine Zhuo	6.60	Telephone conference with N. Gavey, K&E team, FTI team re SoFA and schedules (.5); review, analyze re same (1.6); correspond with FTI team re same (1.0); revise SoFA and schedules (2.5); prepare SoFA and schedules for filing (1.0).
03/19/24	Olivia Acuna	3.10	Review, revise global notes (2.1); correspond with C. Zhuo, FTI, KCC team re same (1.0).
03/21/24	Celine Zhuo	0.40	Correspond with N. Gavey, FTI team re 2015.3 report (.1); research re same (.3).
03/25/24	Olivia Acuna	0.20	Correspond with C. Zhuo re SoFAs.
03/25/24	Nikki Gavey	0.50	Review, revise 2015.3 report.
03/25/24	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team, FTI re 2015.3 reports.
03/25/24	Celine Zhuo	3.50	Review, analyze FTI's comments to 2015.3 report (1.0); research re same (1.0); review, revise summary re same (1.5).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097108

Invitae Corporation

Matter Number:

55665-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Olivia Acuna	1.60	Review, revise 2015.3 report (1.1); correspond with C. Zhuo re same (.5).
03/26/24	Nikki Gavey	0.80	Correspond with O. Acuna, K&E team, FTI re 2015.3 reports.
03/26/24	Celine Zhuo	3.70	Review, analyze issues re 2015.3 report (1.5); correspond with N. Gavey, O. Acuna, FTI team and Cole Schotz re same (1.0); review, analyze comments re same (1.0); review, analyze compiled 2015.3 report (.2).
03/29/24	Olivia Acuna	0.40	Correspond with FTI, N. Gavey re SoFAs.
03/29/24	Anthony J. Maresco	0.50	Correspond with O. Acuna, KCC re creditor matrix redactions.
Total		69.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097109
Client Matter: 55665-16

In the Matter of Hearings

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 80,289.00

Total legal services rendered

\$ 80,289.00

Legal Services for the Period Ending March 31, 2024
 Invitae Corporation
 Hearings

Invoice Number: 1050097109
 Matter Number: 55665-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	10.30	1,265.00	13,029.50
Nicholas Adzima	0.80	1,395.00	1,116.00
Anthony M. Del Rio	0.80	1,595.00	1,276.00
Amy Donahue	1.00	525.00	525.00
Nikki Gavey	12.10	1,345.00	16,274.50
Jeffrey Ross Goldfine	4.80	1,435.00	6,888.00
Nicole L. Greenblatt, P.C.	9.30	2,305.00	21,436.50
Anthony J. Maresco	0.50	815.00	407.50
Georgia Meadow	1.00	355.00	355.00
Francis Petrie	6.80	1,595.00	10,846.00
Janine Tougas	1.00	1,395.00	1,395.00
Spencer A. Winters, P.C.	4.00	1,685.00	6,740.00
TOTALS	52.40		\$ 80,289.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097109

Invitae Corporation

Matter Number:

55665-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Nicole L. Greenblatt, P.C.	1.00	Prepare for first day hearing.
02/14/24	Francis Petrie	3.90	Prepare for first day hearing.
02/15/24	Olivia Acuna	1.20	Telephonically attend first day hearing.
02/15/24	Anthony M. Del Rio	0.80	Telephonically attend first day hearing (partial).
02/15/24	Amy Donahue	1.00	Telephonically attend first day hearing to monitor lines for attorneys.
02/15/24	Nikki Gavey	3.00	Prepare for first day hearing (1.7); participate in same (1.3).
02/15/24	Jeffrey Ross Goldfine	2.80	Prepare for first day hearing (1.5); participate in same (1.3).
02/15/24	Nicole L. Greenblatt, P.C.	5.80	Prepare for first day hearing (1.0); participate in first day hearing (1.3); correspond with Company, F. Petrie, K&E team re first day hearing (3.5).
02/15/24	Francis Petrie	1.20	Participate in first day hearing.
02/15/24	Janine Tougas	1.00	Telephonically attend first day hearing.
02/15/24	Spencer A. Winters, P.C.	1.00	Participate in first day hearing.
03/14/24	Olivia Acuna	3.90	Prepare for second day hearing.
03/14/24	Nikki Gavey	4.60	Prepare for second day hearing.
03/15/24	Olivia Acuna	5.20	Prepare for second day hearing (3.9); review, draft talking points re same (.3); participate in second day hearing (1.0).
03/15/24	Nicholas Adzima	0.80	Telephonically attend second day hearing.
03/15/24	Nikki Gavey	3.00	Prepare for second day hearing (2.0); participate in same (1.0).
03/15/24	Jeffrey Ross Goldfine	1.10	Prepare for second day hearing (.1); participate in second day hearing (1.0).
03/15/24	Nicole L. Greenblatt, P.C.	1.00	Telephonically attend second day hearing.
03/15/24	Georgia Meadow	1.00	Telephonically attend second day hearing to monitor lines for attorneys.
03/15/24	Francis Petrie	1.20	Prepare for second day hearing (.2); telephonically attend second day hearing (1.0).
03/15/24	Spencer A. Winters, P.C.	1.50	Telephonically attend second day hearing.
03/15/24	Spencer A. Winters, P.C.	1.00	Participate in second day hearing.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097109

Invitae Corporation

Matter Number:

55665-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/24	Nicole L. Greenblatt, P.C.	1.00	Conference with Committee re continued hearing matters (.3); review, comment on talking points for same (.4); correspond with S. Winters re same (.3).
03/18/24	Nikki Gavey	1.50	Correspond with S. Winters, K&E team re hearing re wages motion (.9); telephonically attend same (.6).
03/18/24	Jeffrey Ross Goldfine	0.90	Telephonically participate in continued hearing re wages order (.5); prepare for same (.4).
03/18/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with F. Petrie, K&E team re continued hearing outcome.
03/18/24	Anthony J. Maresco	0.50	Prepare materials for hearing re final wages order.
03/18/24	Francis Petrie	0.50	Telephonically attend continued wages hearing.
03/18/24	Spencer A. Winters, P.C.	0.50	Telephonically attend hearing re wages issue.
Total		52.40	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097110
Client Matter: 55665-17

In the Matter of Insurance and Surety Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,954.50

Total legal services rendered

\$ 1,954.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097110

Invitae Corporation

Matter Number:

55665-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Fredrica George	1.80	815.00	1,467.00
Celine Zhuo	0.50	975.00	487.50
TOTALS	2.30		\$ 1,954.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097110

Invitae Corporation

Matter Number:

55665-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Fredrica George	0.60	Review, revise insurance final order.
03/06/24	Celine Zhuo	0.50	Review, revise insurance final order.
03/09/24	Fredrica George	0.50	Review, revise insurance final order (.3); correspond with C. Zhuo re same (.2).
03/13/24	Fredrica George	0.70	Review, draft summary chart re insurance final order (.4); review, revise insurance final order (.3).
Total		2.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097111
Client Matter: 55665-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 75,151.00

Total legal services rendered

\$ 75,151.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097111

Invitae Corporation

Matter Number:

55665-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.20	1,265.00	253.00
Jermaine Scott Cherry	5.90	1,265.00	7,463.50
Trevor Eck	19.00	975.00	18,525.00
Megan C. Feeney	7.20	975.00	7,020.00
Nikki Gavey	7.20	1,345.00	9,684.00
Nicole L. Greenblatt, P.C.	1.40	2,305.00	3,227.00
Anthony J. Maresco	5.20	815.00	4,238.00
Georgia Meadow	1.80	355.00	639.00
Caroline Nowlin	7.30	815.00	5,949.50
Francis Petrie	0.90	1,595.00	1,435.50
Michael H. Scheinthal	4.50	815.00	3,667.50
Adrian Simioni	12.00	975.00	11,700.00
Luke Spangler	3.80	355.00	1,349.00
TOTALS	76.40		\$ 75,151.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Trevor Eck	0.80	Review, research re plan class treatment (.5); correspond with H. Haggard, K&E team re same (.3).
02/20/24	Megan C. Feeney	0.30	Conference with N. Gavey re disclosure statement motion (.2); review, research ballot considerations re noteholders (.1).
02/20/24	Nikki Gavey	1.00	Telephone conference with A. Simioni re plan (.2); telephone conference with M. Feeney re disclosure statement motion (.2); telephone conferences with O. Acuna, T. Eck re plan, disclosure statement motion, disclosure statement motion (.6).
02/20/24	Adrian Simioni	0.20	Telephone conference with N. Gavey re plan, confirmation workstreams.
02/21/24	Nikki Gavey	2.40	Telephone conference with M. Feeney re disclosure statement motion, next steps (.7); telephone conference with O. Acuna re next steps to plan, disclosure statement, disclosure statement motion (.6); correspond with O. Acuna, K&E team re same (.7); analyze next steps re same (.4).
02/21/24	Adrian Simioni	0.40	Review, research precedent plan provisions.
02/22/24	Olivia Acuna	0.20	Correspond with N. Gavey, K&E team re plan documents.
02/22/24	Nikki Gavey	0.40	Correspond with O. Acuna, K&E team re disclosure statement.
02/22/24	Adrian Simioni	0.70	Review, analyze plan provisions.
02/23/24	Megan C. Feeney	0.30	Correspond with T. Eck, K&E team re disclosure statement motion, exhibits (.1); review, research same (.2).
02/23/24	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team re plan.
02/26/24	Georgia Meadow	1.20	Draft, revise chapter 11 plan (1.0); correspond with A. Simioni re same (.2).
02/29/24	Adrian Simioni	0.70	Draft, revise chapter 11 plan.
03/01/24	Megan C. Feeney	0.20	Correspond with L. Spangler, K&E team re disclosure statement motion, order, exhibits.
03/01/24	Georgia Meadow	0.60	Review and revise chapter 11 plan (.4); correspond with A. Simioni re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097111

Invitae Corporation

Matter Number:

55665-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Adrian Simioni	2.30	Review, draft plan.
03/01/24	Luke Spangler	2.40	Review, draft disclosure statement motion, order and exhibits (2.2); correspond with M. Feeney re same (.2).
03/03/24	Trevor Eck	1.10	Review, draft disclosure statement.
03/04/24	Trevor Eck	3.30	Review, draft disclosure statement.
03/04/24	Nikki Gavey	2.00	Correspond with T. Eck, K&E team re plan, disclosure statement, disclosure statement motion (.9); analyze precedent, next steps re same (1.1).
03/04/24	Michael H. Scheinthal	2.50	Review, research disclosure statement timing issues (1.5); correspond with A. Simioni re same (.6); correspond with A. Simioni, K&E team, FTI re diligence items (.4).
03/04/24	Adrian Simioni	0.10	Review, draft plan.
03/05/24	Jermaine Scott Cherry	5.90	Draft disclosure statement schedules (1.9); review, analyze same (4.0).
03/05/24	Trevor Eck	0.60	Telephone conference with F. Petrie, K&E team, FTI, Moelis re waterfall analysis.
03/05/24	Nikki Gavey	0.60	Telephone conference with Moelis, FTI, F. Petrie, K&E team re waterfall analysis.
03/05/24	Francis Petrie	0.90	Telephone conference with Moelis, FTI, N. Gavey, K&E team re preliminary waterfall analysis (.6); review draft materials re same (.3).
03/05/24	Michael H. Scheinthal	2.00	Review, analyze issues re disclosure statement timing (.7); conference with A. Simioni re same (.5); correspond with A. Simioni, K&E team re same (.8).
03/05/24	Adrian Simioni	1.40	Telephone conference with M. Scheinthal re conditional disclosure statement timing (.5); draft plan (.9).
03/06/24	Trevor Eck	0.60	Review, revise disclosure statement.
03/06/24	Megan C. Feeney	0.20	Correspond with N. Gavey re disclosure statement motion, disclosure statement order and exhibits.
03/06/24	Nikki Gavey	0.80	Telephone conference with O. Acuna re disclosure statement motion.
03/06/24	Nicole L. Greenblatt, P.C.	1.00	Correspond with F. Petrie, K&E team, Moelis re plan proposal.
03/06/24	Adrian Simioni	1.10	Review, draft plan.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097111

Invitae Corporation

Matter Number:

55665-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Trevor Eck	2.90	Review, revise disclosure statement.
03/07/24	Megan C. Feeney	1.80	Review, research re disclosure statement order exhibit's, plan sales (1.2); review plan, disclosure statement (.6).
03/07/24	Nicole L. Greenblatt, P.C.	0.40	Review, analyze tax analysis for plan proposal.
03/07/24	Anthony J. Maresco	2.80	Review, analyze objection to precedent disclosure statement (1.4); review, analyze precedent re disclosure statement (.5); draft precedent summary re disclosure statement (.6); review, revise summary re disclosure statement (.3).
03/07/24	Adrian Simioni	1.10	Review, draft plan.
03/08/24	Trevor Eck	0.90	Review, revise disclosure statement.
03/08/24	Megan C. Feeney	3.00	Draft, revise disclosure statement motion, order (2); research precedent re same (.5); review, analyze disclosure statement, plan (.3); correspond with T. Eck re case timeline (.2).
03/08/24	Anthony J. Maresco	2.40	Correspond with T. Eck, M. Feeney re disclosure statement (.4); telephone conference with T. Eck re same (.2); review, revise summary of precedent disclosure statement (1.3); review, analyze precedent re disclosure statement and objection to disclosure statement (.5).
03/08/24	Adrian Simioni	2.30	Review, draft plan.
03/10/24	Trevor Eck	1.00	Review, revise disclosure statement.
03/11/24	Trevor Eck	3.30	Review, revise disclosure statement.
03/11/24	Megan C. Feeney	1.40	Telephone conference with KCC, O. Acuna, K&E team re solicitation procedures (.5); research pleadings re noteholder solicitation, ballot collection (.4); draft, revise exhibits to disclosure statement order (.5).
03/11/24	Luke Spangler	0.40	Research and compile precedent re ballots (.2); draft same (.2).
03/12/24	Trevor Eck	1.30	Review, revise disclosure statement.
03/12/24	Luke Spangler	1.00	Review, draft ballots (.8); distribute to M. Feeney (.2).
03/13/24	Trevor Eck	2.40	Review, revise disclosure statement.
03/13/24	Adrian Simioni	0.60	Conference with C. Nowlin re plan (.2); review, analyze precedent re plan (.4).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097111

Invitae Corporation

Matter Number:

55665-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Trevor Eck	0.80	Review, analyze TSA re effective date (.2); research re same (.4); correspond with C. Worek re same (.2).
03/15/24	Caroline Nowlin	2.40	Review, analyze plan precedent.
03/18/24	Caroline Nowlin	4.90	Revise plan (3.9); research precedent re same (.9); correspond with A. Simioni re same (.1).
03/18/24	Adrian Simioni	0.10	Correspond with C. Nowlin re plan.
03/19/24	Adrian Simioni	0.90	Review, revise plan.
Total		76.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097112
Client Matter: 55665-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 165,292.50

Total legal services rendered

\$ 165,292.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097112

Invitae Corporation

Matter Number:

55665-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	9.50	1,265.00	12,017.50
Matthew Cooper	9.40	340.00	3,196.00
Trevor Eck	74.10	975.00	72,247.50
Megan C. Feeney	5.60	975.00	5,460.00
Nathan James Felton	4.10	975.00	3,997.50
Nikki Gavey	0.20	1,345.00	269.00
Fredrica George	16.70	815.00	13,610.50
Susan D. Golden	0.60	1,600.00	960.00
Jeffrey Ross Goldfine	0.50	1,435.00	717.50
Nicole L. Greenblatt, P.C.	1.70	2,305.00	3,918.50
Chad J. Husnick, P.C.	0.70	2,305.00	1,613.50
Anthony J. Maresco	6.90	815.00	5,623.50
Georgia Meadow	0.70	355.00	248.50
Caroline Nowlin	5.20	815.00	4,238.00
Eric Nyberg	17.10	340.00	5,814.00
Francis Petrie	12.10	1,595.00	19,299.50
Michael H. Scheinthal	2.30	815.00	1,874.50
Adrian Simioni	3.20	975.00	3,120.00
Luke Spangler	0.30	355.00	106.50
Spencer A. Winters, P.C.	2.80	1,685.00	4,718.00
Celine Zhuo	2.30	975.00	2,242.50
TOTALS	176.00		\$ 165,292.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Trevor Eck	2.00	Review, draft administrative fee motion (1.6); review, research same (.4).
02/19/24	Trevor Eck	1.00	Correspond with O. Acuna, K&E team re retention application disclosures (.2); research re omnibus motion to seal (.5); correspond with N. Gavey, K&E team re same (.3).
02/19/24	Nikki Gavey	0.20	Correspond with T. Eck, K&E team re K&E retention application.
02/19/24	Fredrica George	1.10	Review, draft K&E retention application.
02/20/24	Olivia Acuna	0.10	Correspond with T. Eck re retention application disclosures.
02/20/24	Trevor Eck	5.40	Correspond with O. Acuna, K&E team re retention application disclosures (.3); correspond with FTI re same (.2); review, revise K&E retention application (3.7); review, research provisions re same (.9); review, analyze retention application disclosures (.3).
02/20/24	Fredrica George	0.90	Review, revise K&E retention application.
02/20/24	Luke Spangler	0.30	Correspond with R. Holzer and R. Lopera re K&E retention.
02/21/24	Georgia Meadow	0.70	Draft, revise motion to seal (.5); correspond with R. Roman re same (.2).
02/23/24	Fredrica George	0.30	Review, revise retention application disclosures.
02/23/24	Eric Nyberg	1.90	Review, analyze retention application specific disclosures.
02/26/24	Matthew Cooper	1.40	Review, analyze retention application disclosures.
02/27/24	Matthew Cooper	1.50	Review, analyze retention application specific disclosures.
02/27/24	Fredrica George	0.20	Review, revise retention application disclosures.
02/27/24	Eric Nyberg	1.00	Review, analyze specific disclosures for K&E retention application (.5); review, draft K&E retention application schedules (.5).
02/28/24	Fredrica George	1.70	Review, revise retention application disclosures.

Legal Services for the Period Ending March 31, 2024

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Adrian Simioni	0.10	Conference with F. George re K&E retention application.
02/29/24	Trevor Eck	0.60	Correspond with O. Acuna re K&E retention application, conflicts review (.3); correspond with F. Petrie, K&E team re K&E fee statement (.3).
03/01/24	Trevor Eck	2.50	Review, analyze, revise K&E retention application disclosures (2.1); correspond with O. Acuna, K&E team re same (.4).
03/03/24	Olivia Acuna	0.90	Revise K&E retention application.
03/03/24	Trevor Eck	0.70	Review, revise K&E retention application (.3); review, analyze precedent re same (.4).
03/03/24	Fredrica George	1.00	Revise retention application disclosures.
03/04/24	Olivia Acuna	1.40	Correspond with M. Feeney re specific disclosures in K&E retention application (.4); review, revise same (.3); correspond with T. Eck re retention application (.7).
03/04/24	Trevor Eck	0.70	Review, analyze retention application disclosures.
03/04/24	Megan C. Feeney	1.70	Review, revise K&E retention application disclosures (1.4); draft summary re same (.3).
03/04/24	Nathan James Felton	1.40	Review, analyze retention application disclosures (1.2); correspond with C. Nowlin, M. Scheinthal re same (.2).
03/04/24	Fredrica George	3.10	Review, analyze conflict reports re K&E retention application (2.1); compile re same (.5); revise parties in interest list re same (.5).
03/04/24	Anthony J. Maresco	3.10	Review, analyze K&E specific disclosures re retention application (2.9); correspond with T. Eck, F. George re same (.2).
03/04/24	Caroline Nowlin	2.60	Review, revise specific disclosures re retention application.
03/05/24	Olivia Acuna	1.10	Review, revise K&E retention application (.7); correspond with T. Eck re same (.4).
03/05/24	Trevor Eck	5.80	Review, revise K&E retention application (3.8); correspond with O. Acuna, K&E team re same (.4); review, analyze precedent re same (1.1); telephone conference with F. George, K&E team re budget and staffing memo (.5).

Legal Services for the Period Ending March 31, 2024

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Fredrica George	2.90	Review, revise K&E retention application (1.5); correspond with O. Acuna, T. Eck re conflicts review (.4); conference with M. Bank and T. Eck re budgeting and staffing memorandum (.5); review, research precedent re K&E retention applications (.5).
03/06/24	Olivia Acuna	2.40	Review, revise K&E retention application (1.9); correspond with T. Eck, F. George re same (.5).
03/06/24	Matthew Cooper	2.80	Review, analyze disclosures re K&E retention application.
03/06/24	Trevor Eck	8.40	Review, revise K&E retention application (3.9); review, revise schedules re K&E retention application (2.9); review, analyze K&E invoice re privilege, confidentiality (1.3); correspond with O. Acuna, K&E team re retention application (.3).
03/06/24	Fredrica George	1.80	Review, revise specific disclosures in K&E retention application.
03/06/24	Eric Nyberg	2.50	Review, revise K&E retention application schedules.
03/07/24	Olivia Acuna	0.60	Review, revise K&E retention application.
03/07/24	Matthew Cooper	3.70	Review, revise K&E retention application schedules..
03/07/24	Trevor Eck	1.50	Review, revise K&E retention application.
03/07/24	Eric Nyberg	5.20	Draft schedules re K&E retention declaration.
03/07/24	Adrian Simioni	1.90	Review, revise K&E February invoice re privilege, confidentiality.
03/08/24	Olivia Acuna	1.70	Review, revise K&E retention application (1.3); correspond with T. Eck re same (.4).
03/08/24	Trevor Eck	3.10	Review, revise K&E retention application disclosure schedules (2.8); review, analyze precedent re K&E retention application (.3).
03/08/24	Eric Nyberg	2.80	Draft schedules 1 & 2 for K&E retention declaration.
03/08/24	Francis Petrie	0.90	Review, analyze K&E retention application.
03/08/24	Michael H. Scheinthal	2.30	Review, revise invoice re privilege and confidentiality considerations (1.4); telephone conference with T. Eck, K&E team re privilege and confidentiality considerations (.5); correspond with O. Acuna, K&E team re same (.4).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/24	Trevor Eck	2.50	Review, revise K&E invoice re privilege, confidentiality.
03/10/24	Anthony J. Maresco	2.40	Review, revise K&E invoice for privilege, confidentiality.
03/10/24	Caroline Nowlin	1.40	Review, revise K&E invoice for privilege, confidentiality.
03/10/24	Francis Petrie	1.90	Review, analyze draft K&E retention application (1.1); correspond with O. Acuna, K&E team re same (.3); review, analyze precedent applications (.5).
03/11/24	Trevor Eck	5.30	Review, revise K&E retention application (3.8); review, revise retention schedules (1.5).
03/11/24	Megan C. Feeney	2.00	Review, revise K&E invoice re privilege and confidentiality considerations.
03/11/24	Nathan James Felton	1.30	Review, revise K&E invoice re privilege, confidentiality.
03/11/24	Fredrica George	0.70	Review, revise declaration in support of retention (.6); correspond with T. Eck, K&E team re same (.1).
03/11/24	Anthony J. Maresco	1.40	Review, revise K&E retention application (1.1); correspond with O. Acuna, T. Eck re K&E retention application (.3).
03/11/24	Caroline Nowlin	1.20	Review, revise K&E invoice re privilege, confidentiality.
03/11/24	Eric Nyberg	0.80	Review, revise drafts of schedules 1 & 2 re K&E retention declaration.
03/11/24	Francis Petrie	2.10	Revise K&E retention application (1.9); correspond with T. Eck re same (.2).
03/11/24	Spencer A. Winters, P.C.	1.20	Review, revise K&E retention application.
03/11/24	Celine Zhuo	1.10	Review, revise February K&E invoice re privilege, confidentiality.
03/12/24	Olivia Acuna	1.30	Review, revise K&E retention application (.7); correspond with T. Eck re same (.6).
03/12/24	Trevor Eck	5.80	Review, revise K&E retention application (3.9); correspond with F. Petrie, K&E team re same (.7); review, revise schedules re same (1.2).
03/12/24	Susan D. Golden	0.60	Review, revise K&E retention application (.5); correspond with O. Acuna re same (.1).
03/12/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze K&E retention issues and related internal correspondence.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Chad J. Husnick, P.C.	0.70	Review, revise K&E retention application (.5); correspond with O. Acuna, K&E team re same (.2).
03/12/24	Eric Nyberg	1.30	Review, revise schedules 1 & 2 re K&E retention application.
03/12/24	Francis Petrie	0.30	Correspond with O. Acuna, K&E team re retention issues.
03/13/24	Trevor Eck	3.70	Review, revise K&E retention application.
03/13/24	Eric Nyberg	0.70	Review, draft schedules 1 & 2 for K&E retention declaration.
03/13/24	Francis Petrie	1.70	Correspond with T. Eck re filing of retention applications.
03/15/24	Trevor Eck	0.60	Review, revise K&E retention application re redactions.
03/18/24	Trevor Eck	0.40	Review, analyze UCC diligence responses re K&E retention application.
03/19/24	Trevor Eck	1.60	Correspond with N. Gavey, K&E team re UCC diligence questions to K&E retention (.6); review, revise invoice re privilege, confidentiality (1.0).
03/19/24	Nathan James Felton	1.40	Review, revise K&E fee statement re privilege, confidentiality, and U.S. Trustee guidelines.
03/20/24	Trevor Eck	2.10	Review, draft responses re UCC questions to K&E retention application.
03/20/24	Fredrica George	1.00	Review, analyze precedent re U.S. Trustee comments to K&E retention application.
03/20/24	Eric Nyberg	0.90	Draft schedules 1 & 2 re K&E retention declaration.
03/20/24	Francis Petrie	0.90	Correspond with W&C re K&E retention diligence requests (.3); review, analyze draft responses re same (.6).
03/20/24	Spencer A. Winters, P.C.	0.20	Review, analyze K&E retention issues.
03/20/24	Celine Zhuo	1.20	Review, revise February K&E invoice re privilege, confidentiality.
03/21/24	Trevor Eck	3.20	Review, draft UCC diligence responses re K&E retention application (1.3); review, revise invoice re privilege, confidentiality (1.9).
03/21/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze responses to committee inquiries re K&E retention (.4); correspond with F. Petrie, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097112

Invitae Corporation

Matter Number:

55665-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Francis Petrie	0.60	Review, analyze UCC diligence requests to K&E retention.
03/21/24	Adrian Simioni	1.20	Review, revise February K&E invoice re privilege, confidentiality.
03/21/24	Spencer A. Winters, P.C.	0.70	Review, analyze issues re K&E retention.
03/22/24	Trevor Eck	1.20	Review, draft UCC diligence responses re K&E retention application (.9); correspond with J. Goldfine, K&E team, UCC re same (.3).
03/22/24	Megan C. Feeney	1.90	Review, revise invoice re privilege and confidentiality considerations.
03/22/24	Jeffrey Ross Goldfine	0.20	Review, analyze responses to UCC inquiries re K&E retention.
03/22/24	Spencer A. Winters, P.C.	0.20	Review, analyze issues re K&E retention.
03/24/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze Committee discovery related requests re K&E retention issues.
03/24/24	Francis Petrie	0.90	Correspond with N. Greenblatt, K&E team re K&E retention issues.
03/25/24	Trevor Eck	4.70	Review, analyze follow up questions from UCC re K&E retention application (.2); correspond with F. Petrie, K&E team re same (.3); draft responses re same (.7); review, revise invoice re privilege, confidentiality (3.5).
03/25/24	Francis Petrie	0.50	Telephone conference with S. Winters re K&E retention, UCC issues.
03/25/24	Francis Petrie	0.90	Correspond with O. Acuna re retention application revisions (.2); review, analyze U.S. Trustee comments re same (.7).
03/26/24	Trevor Eck	0.30	Correspond with F. Petrie, K&E team re UCC and U.S. Trustee responses to K&E retention application.
03/26/24	Fredrica George	1.60	Review, draft, revise responses to U.S. Trustee's comments re K&E retention application.
03/27/24	Trevor Eck	2.10	Review, draft responses to UCC and US Trustee diligence requests re K&E retention application.
03/27/24	Fredrica George	0.40	Review, revise responses to U.S. Trustee's comments re K&E retention application.
03/28/24	Trevor Eck	3.70	Review, draft UCC and U.S. Trustee diligence responses re K&E retention.

Legal Services for the Period Ending March 31, 2024

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Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Trevor Eck	4.80	Review, revise UCC diligence responses re K&E retention (3.2); correspond with N. Greenblatt, K&E team, W&C re same (1.6).
03/29/24	Jeffrey Ross Goldfine	0.30	Review, analyze responses to UCC inquiries re Kirkland retention.
03/29/24	Francis Petrie	0.70	Correspond with T. Eck re responses to W&C and U.S. Trustee re K&E retention.
03/29/24	Spencer A. Winters, P.C.	0.50	Review, analyze issues re K&E retention.
03/30/24	Trevor Eck	0.40	Correspond with F. Petrie, K&E team re W&C diligence requests to K&E retention application.
03/30/24	Francis Petrie	0.70	Correspond with T. Eck, K&E team re retention responses to W&C and U.S. Trustee.
Total		176.00	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097113
Client Matter: 55665-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 345,729.00

Total legal services rendered

\$ 345,729.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	65.30	1,265.00	82,604.50
Aulden Burcher-DuPont	1.20	1,295.00	1,554.00
Amy Donahue	1.40	525.00	735.00
Trevor Eck	2.40	975.00	2,340.00
Megan C. Feeney	30.40	975.00	29,640.00
Nathan James Felton	27.40	975.00	26,715.00
Nikki Gavey	6.80	1,345.00	9,146.00
Jeffrey Ross Goldfine	0.30	1,435.00	430.50
Nicole L. Greenblatt, P.C.	0.50	2,305.00	1,152.50
Anthony J. Maresco	49.10	815.00	40,016.50
Georgia Meadow	3.70	355.00	1,313.50
Caroline Nowlin	79.70	815.00	64,955.50
Francis Petrie	1.20	1,595.00	1,914.00
Roy Michael Roman	6.20	975.00	6,045.00
Michael H. Scheinthal	45.50	815.00	37,082.50
Anthony Vincenzo Sexton, P.C.	0.30	1,895.00	568.50
Adrian Simioni	11.30	975.00	11,017.50
Luke Spangler	3.20	355.00	1,136.00
Spencer A. Winters, P.C.	0.50	1,685.00	842.50
Celine Zhuo	27.20	975.00	26,520.00
TOTALS	363.60		\$ 345,729.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Francis Petrie	0.50	Correspond with O. Acuna, Deloitte re Deloitte retention.
02/14/24	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with M. Feeney K&E team and Deloitte re retention issues.
02/15/24	Megan C. Feeney	0.50	Correspond with C. Nowlin, K&E team re Deloitte retention application (.2); review, research Deloitte retention application (.3).
02/15/24	Nathan James Felton	2.20	Review, revise ordinary course professional motion (2.0); correspond with C. Nowlin re ordinary course professional (.2).
02/15/24	Anthony J. Maresco	0.70	Correspond with O. Acuna re Moelis retention application (.1); office conference with A Simioni re same (.2); review, research re same (.4).
02/15/24	Georgia Meadow	1.00	Prepare and draft OCP motion (.8); correspond with N. Felton re same (.2).
02/15/24	Caroline Nowlin	2.50	Review, draft ordinary course professional motion.
02/15/24	Michael H. Scheinthal	1.20	Review, revise administrative fee motion (1.1); correspond with C. Zhuo re administrative fee motion (.1).
02/15/24	Adrian Simioni	0.10	Correspond with N. Gavey re Moelis retention application.
02/15/24	Celine Zhuo	6.90	Correspond with O. Acuna, K&E team re retention applications, next steps (2.0); review, draft KCC retention application (1.5); correspond with M. Scheinthal re same (.4); review, revise administrative fee motion (2.1); correspond with M. Scheinthal re same (.9).
02/16/24	Olivia Acuna	0.90	Correspond with N. Gavey, K&E team re OCP professional retention.
02/16/24	Nathan James Felton	1.80	Review, revise ordinary course professional motion (1.6); correspond with FTI re same (.2).
02/16/24	Nikki Gavey	0.40	Correspond with O. Acuna, K&E team re ordinary course professional motion, administrative fee motion.
02/16/24	Anthony J. Maresco	0.60	Review, research investment banker retention applications (.5); correspond with A. Simioni re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Caroline Nowlin	2.60	Review, revise OCP retention motion.
02/16/24	Michael H. Scheinthal	3.70	Review, revise administrative fee motion (1.2); correspond with C. Zhuo, K&E team re administrative fee motion (.4); review, revise KCC retention application (1.6); correspond with C. Zhuo re KCC retention application (.5).
02/16/24	Celine Zhuo	1.30	Review, revise administrative fee motion (1.0); correspond with M. Scheinthal re administrative fee motion (.3).
02/17/24	Nathan James Felton	0.80	Review, revise ordinary course professional motion (.4); review, revise ordinary course professional schedule (.4).
02/18/24	Anthony J. Maresco	0.20	Correspond with O. Acuna, A. Simioni re Moelis retention.
02/18/24	Michael H. Scheinthal	1.10	Review, revise administrative fee motion (.7); correspond with C. Zhuo, K&E team re administrative fee motion (.4).
02/18/24	Celine Zhuo	1.60	Review, revise administrative fee motion (1.4); correspond with M. Scheinthal re administrative fee motion (.2).
02/19/24	Olivia Acuna	2.30	Review, revise administrative fee motion (.9); correspond with T. Eck, K&E team re non-K&E professional retention applications (.4); review, revise Moelis retention application (.3); review, revise KCC retention application (.7).
02/19/24	Megan C. Feeney	0.30	Correspond with C. Nowlin, K&E team re FTI, Deloitte retention applications (.2); review, research inclusion of various provisions re FTI, Deloitte retention applications (.1).
02/19/24	Anthony J. Maresco	0.20	Correspond with A. Simioni re Moelis retention.
02/19/24	Francis Petrie	0.30	Correspond with FTI, Company re OCP issues.
02/19/24	Roy Michael Roman	0.20	Correspond, conference with N. Gavey, K&E team re Cole Schotz retention.

Legal Services for the Period Ending March 31, 2024

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Matter Number:

55665-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Michael H. Scheinthal	4.10	Review, revise administrative fee motion (1.2); correspond with C. Zhuo, K&E team re administrative fee motion (.4); review, revise KCC retention application (1.9); correspond with C. Zhuo re KCC retention application (.6).
02/19/24	Celine Zhuo	2.00	Review, revise administrative fee motion (1.0); correspond with M. Scheinthal re administrative fee motion (.2); review, revise KCC retention application (.6); correspond with M. Scheinthal re KCC retention application (.2).
02/20/24	Olivia Acuna	2.10	Review, revise ordinary course professional motion.
02/20/24	Megan C. Feeney	0.50	Correspond with C. Nowlin, K&E team re FTI, Deloitte retention applications (.2); review, revise same (.3).
02/20/24	Nathan James Felton	0.50	Review, revise ordinary course professional motion (.4); correspond with C. Nowlin re same (.1).
02/20/24	Nikki Gavey	0.90	Review, revise administrative fee motion (.5); review, revise ordinary course professional motion (.4).
02/20/24	Anthony J. Maresco	1.90	Correspond with A. Simioni re Moelis retention (.1); review, draft Moelis retention application (1.5); review, analyze Moelis engagement letter re same (.3).
02/20/24	Georgia Meadow	1.70	Draft, revise Moelis retention application (1.5); correspond with A. Maresco re same (.2).
02/20/24	Caroline Nowlin	2.30	Review, revise ordinary course professional motion.
02/20/24	Caroline Nowlin	0.60	Revise OCP motion.
02/20/24	Roy Michael Roman	0.30	Conference with Cole Schotz team, N. Gavey, K&E team re Cole Schotz retention.

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Matter Number:

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Michael H. Scheinthal	1.60	Review, revise administrative fee motion (.4); correspond with C. Zhuo, K&E team re administrative fee motion (.3); review, revise KCC retention application (.3); correspond with C. Zhuo, K&E team re KCC retention application (.1); review, revise FTI retention application (.3); correspond with M. Feeney, K&E team, FTI team re FTI retention application (.2).
02/20/24	Adrian Simioni	0.70	Research, revise Moelis retention application.
02/20/24	Luke Spangler	3.20	Review, research re Deloitte and EY retention applications (1.2); review, draft Deloitte and EY retention applications (1.8); correspond with C. Nowlin re Deloitte and EY retention applications (.2).
02/20/24	Celine Zhuo	2.20	Review, revise administrative fee motion (.8); correspond with M. Scheinthal re administrative fee motion (.4); review, revise KCC retention application (.5); correspond with M. Scheinthal re KCC retention application (.5).
02/21/24	Olivia Acuna	1.50	Revise ordinary course professional motion (.7); revise administrative fee motion (.5); correspond with N. Gavey, K&E team re professional retention applications (.3).
02/21/24	Amy Donahue	1.00	Draft, revise FTI retention application.
02/21/24	Megan C. Feeney	0.20	Correspond with C. Nowlin, K&E team re FTI, Deloitte retention applications.
02/21/24	Nathan James Felton	3.60	Review, revise ordinary course professional motion (1.8); telephone conference with EY re retention application (.3); review, revise EY retention application (1.2); correspond with C. Nowlin re EY retention application (.3).
02/21/24	Anthony J. Maresco	5.40	Draft, revise Moelis retention application (3.5); draft, revise declaration in support of Moelis retention application (1.6); correspond with A. Simioni re Moelis retention application (.1); telephone conference with A. Simioni re Moelis retention application (.2).
02/21/24	Caroline Nowlin	6.20	Review, draft Deloitte retention application (3.6); review, draft EY retention application (2.6).
02/21/24	Roy Michael Roman	1.30	Draft and revise motion to seal.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Michael H. Scheinthal	4.60	Review, revise administrative fee motion (1.6); correspond with C. Zhuo, K&E team re administrative fee motion (.4); review, revise FTI retention application (1.7); correspond with M. Feeney, K&E team re FTI retention application (.4); review, revise KCC retention application (.3); correspond with C. Zhuo re KCC retention application (.2).
02/21/24	Adrian Simioni	0.20	Telephone conference with A. Maresco re Moelis retention.
02/21/24	Celine Zhuo	2.90	Review, revise administrative fee motion (1.5); correspond with M. Scheinthal re administrative fee motion (.2); review, revise KCC retention application (.9); correspond with M. Scheinthal re KCC retention application (.3).
02/22/24	Olivia Acuna	2.10	Telephone conference with N. Felton re EY engagement (.3); review, revise professional retention applications (1.6); correspond with M. Scheinthal re same (.2).
02/22/24	Megan C. Feeney	5.00	Draft, revise FTI, Deloitte retention applications (3.1); research pleadings re same (1.0); correspond with C. Nowlin, K&E Team re same (.9).
02/22/24	Nathan James Felton	2.50	Correspond with EY re retention (.2); review, revise ordinary course professional motion (1.6); correspond with C. Nowlin re ordinary course professional motion (.2); telephone conferences with EY re retention (.5).
02/22/24	Anthony J. Maresco	2.90	Review, revise Moelis retention application (1.1); review, revise declaration in support of Moelis retention application (.8); review, research re investment banker fee structure (.7); correspond with O. Acuna, A. Simioni re Moelis retention (.3).
02/22/24	Caroline Nowlin	1.40	Review, revise Deloitte retention application (.7); review, revise EY retention application (.7).
02/22/24	Michael H. Scheinthal	3.20	Review, revise KCC retention application (.7); correspond with C. Zhuo re KCC retention application (.2); review, revise FTI retention application (1.7); correspond with M. Feeney, FTI re FTI retention application (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/24	Adrian Simioni	3.90	Review, revise Moelis retention application (2.8); review, revise declaration in support of Moelis retention (1.1).
02/23/24	Olivia Acuna	5.00	Review, revise ordinary course professional motion (2.4); correspond with C. Nowlin, N. Felton, FTI re ordinary course professional motion (.6); telephone conference with N. Felton, FTI re ordinary course professional motion (.3); review, revise administrative fees motion (1.7).
02/23/24	Megan C. Feeney	0.20	Correspond with O. Acuna, K&E Team re FTI, Deloitte retention applications.
02/23/24	Nathan James Felton	0.90	Review, revise ordinary course professional motion (.6); correspond, conference with C. Nowlin re ordinary course professional (.3).
02/23/24	Michael H. Scheinthal	2.50	Review, revise KCC retention application (.7); correspond with C. Zhuo re KCC retention application (.3); review, revise administrative fee motion (.6); correspond with C. Zhuo. K&E team re administrative fee motion (.9).
02/23/24	Celine Zhuo	2.40	Correspond with M. Scheinthal re administrative fee motion (.5); review, revise administrative fee motion (.5); review, revise KCC retention application (1.0); correspond with M. Scheinthal re same (.4).
02/26/24	Olivia Acuna	2.60	Review, revise professional retention applications (2.1); correspond with A. Maresco, M. Scheinthal re professional retention applications (.5).
02/26/24	Olivia Acuna	0.70	Review, analyze U.S. Trustee comments to administrative fees order and ordinary course professionals order (.3); review, draft summary re same (.4).
02/26/24	Megan C. Feeney	1.30	Review, revise FTI retention application (.9); research pleadings re same (.3); telephone conference with M. Scheinthal re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/24	Nathan James Felton	1.80	Correspond with FTI, EY re ordinary course professional retention (.3); review, analyze ordinary course professional motion proposed order (.4); telephone conference with O. Acuna re ordinary course professional motion proposed order (.3); review, analyze U.S. Trustee ordinary course professional motion order comments (.8).
02/26/24	Georgia Meadow	0.20	Correspond with C. Nowlin re ordinary course professional order.
02/26/24	Caroline Nowlin	0.70	Review, analyze U.S. Trustee comments to ordinary course professionals motion (.3); draft responses re same (.4).
02/26/24	Michael H. Scheinthal	3.50	Review, revise FTI retention application (1.8); correspond with M. Feeney, K&E team re same (.8); review, revise administrative fee order (.6); correspond with C. Zhuo, K&E team re same (.3).
02/26/24	Adrian Simioni	0.20	Correspond with Moelis, O. Acuna, K&E team re Moelis retention application.
02/26/24	Celine Zhuo	1.20	Review, analyze U.S. Trustee comments to administrative fee order (.7); correspond with M. Scheinthal re same (.5).
02/27/24	Olivia Acuna	2.50	Review, revise Moelis retention application (2.2); correspond with A. Maresco re same (.3).
02/27/24	Nathan James Felton	0.50	Review, revise OCP order (.4); correspond with C. Nowlin re same (.1).
02/27/24	Anthony J. Maresco	4.70	Correspond with O. Acuna re Moelis retention (.4); correspond with A. Simioni re Moelis retention; (.3); review, revise Moelis retention (3.6); review, analyze precedent re Moelis retention (.4).
02/27/24	Caroline Nowlin	0.40	Review, revise ordinary course professional motion for U.S. Trustee comments.
02/27/24	Roy Michael Roman	0.20	Correspond with Cole Schotz, N. Gavey, K&E team re parties in interest list.
02/27/24	Michael H. Scheinthal	0.50	Review, revise FTI retention application (.2); correspond with O. Acuna, K&E team, FTI re FTI retention application (.3).
02/27/24	Adrian Simioni	0.70	Review, revise Moelis retention application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/24	Celine Zhuo	1.20	Correspond with M. Scheinthal re Debtor professional monthly fee statements and interim applications (.3); review, analyze re same (.9).
02/28/24	Olivia Acuna	3.60	Review, revise Moelis retention application (3.2); correspond with A. Maresco re same (.4).
02/28/24	Megan C. Feeney	0.30	Correspond with O. Acuna, K&E Team re FTI, Deloitte retention applications, redaction to schedules.
02/28/24	Anthony J. Maresco	7.90	Review, revise Moelis retention application (3.9); review, analyze pleadings re Moelis retention application (.8); review, revise declaration in support of Moelis retention (2.4); correspond with O. Acuna, A. Simioni re Moelis retention application (.4); correspond with Moelis, Cole Schotz, O. Acuna, K&E team re Moelis retention application (.4).
02/28/24	Caroline Nowlin	2.10	Review, analyze additional work order re Deloitte retention (.3); review, revise Deloitte retention application (.8); review, analyze conflicts re same (.7); correspond with Deloitte re same (.3).
02/28/24	Michael H. Scheinthal	1.70	Review, revise FTI retention application (1.4); correspond with O. Acuna, K&E team re same (.3).
02/29/24	Olivia Acuna	4.10	Correspond with Cole Schotz re ordinary course professionals and retention applications (.3); review, analyze pleadings re retention applications (.3); correspond with FTI re ordinary course professional budget (.3); review, revise professional retention applications (3.2).
02/29/24	Megan C. Feeney	1.40	Correspond with O. Acuna, K&E team, Cole Schotz re FTI retention application (.3); review, revise FTI retention application (.8); correspond with C. Nowlin re Deloitte retention application (.2); telephone conference with C. Nowlin re Deloitte retention application (.1).
02/29/24	Caroline Nowlin	2.80	Review, revise Deloitte retention application.

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02/29/24	Roy Michael Roman	2.10	Review, revise motion to seal transaction parties (1.6); review, research re transaction parties (.4); correspond with N. Gavey, O. Acuna re motion to seal transaction parties (.1).
02/29/24	Michael H. Scheinthal	2.90	Review, revise FTI retention application (1.4); correspond with M. Feeney, K&E team re FTI retention application (.4); review, revise KCC retention application (.8); correspond with C. Zhuo, K&E team re KCC retention application (.3).
02/29/24	Adrian Simioni	0.30	Correspond with O. Acuna, K&E team re parties in interest list (.2); correspond with O. Acuna, K&E team re Moelis retention application (.1).
02/29/24	Celine Zhuo	1.20	Review, revise KCC retention application (.7); correspond with M. Scheinthal, O. Acuna re KCC retention application (.5).
03/01/24	Olivia Acuna	3.20	Review, revise Moelis retention application.
03/01/24	Olivia Acuna	0.30	Correspond with Cole Schotz team re OCPs and retention applications.
03/01/24	Amy Donahue	0.40	Review, research issues re motion to seal declaration.
03/01/24	Megan C. Feeney	1.40	Review, revise Deloitte retention application (1.2); correspond with C. Nowlin re same (.2).
03/01/24	Anthony J. Maresco	1.10	Correspond with O. Acuna, A. Simioni re Moelis retention application (.3); correspond with Moelis re same (.4); correspond with Cole Schotz re same (.4).
03/01/24	Caroline Nowlin	4.30	Review and analyze precedent re Deloitte retention application (2.7); review, revise Deloitte application re same (1.6).
03/01/24	Roy Michael Roman	1.00	Research issues re motion to seal (.8); correspond with O. Acuna re same (.2).
03/01/24	Michael H. Scheinthal	0.60	Review, revise KCC retention application (.3); correspond with O. Acuna, KCC team, Cole Schotz team re same (.3).
03/01/24	Celine Zhuo	2.20	Review, revise KCC retention application (1.5); correspond with F. George re same (.7).
03/03/24	Megan C. Feeney	0.40	Correspond with N. Gavey, K&E Team, FTI re FTI retention application (.2); review, revise re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/24	Olivia Acuna	0.50	Correspond with N. Gavey re professional retention applications.
03/04/24	Megan C. Feeney	0.30	Correspond with FTI, O. Acuna, K&E Team re FTI retention application, Deloitte retention application.
03/04/24	Roy Michael Roman	0.40	Research and analyze issues re motion to seal, declaration (.3); correspond with F. Petrie, K&E team re same (.1).
03/04/24	Celine Zhuo	0.40	Review, revise KCC retention application (.3); correspond with M. Scheinthal, K&E team re same (.1).
03/05/24	Nathan James Felton	0.30	Correspond with OCPs re retention (.1); review, analyze U.S. Trustee revisions re proposed OCP order (.1); review, revise proposed OCP order (.1).
03/05/24	Nikki Gavey	1.20	Correspond with O. Acuna, K&E team re OCP, Admin Fee motions (.4); correspond with O. Acuna, K&E team re Deloitte, FTI, Moelis fee applications (.4); review, revise OCP (.2); review, revise admin fee motion (.2).
03/05/24	Anthony J. Maresco	0.10	Review, revise Moelis retention application.
03/05/24	Caroline Nowlin	3.30	Review and analyze U.S. Trustee comments to ordinary course professionals order (.8); correspond with N. Felton, O. Acuna, and N. Gavey re same (.3); analyze precedent re same (1.2); draft responses re same (.4); revise ordinary course professionals order re same (.6).
03/06/24	Nathan James Felton	0.20	Correspond with Cole Schotz re OCP retention (.1); review, revise proposed OCP order (.1).
03/06/24	Nikki Gavey	0.50	Review, analyze correspondence, next steps re OCP, administrative fee, de minimis claims motions (.2); review, analyze U.S. Trustee comments to same (.3).
03/06/24	Anthony J. Maresco	0.40	Correspond with O. Acuna, A. Simioni re Moelis retention application (.2); correspond with Moelis re retention application (.2).
03/06/24	Georgia Meadow	0.80	Draft declaration in support of motion to seal (.6); distribute same to R. Roman (.2).
03/07/24	Olivia Acuna	1.90	Review, revise professional retention applications.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Aulden Burcher-DuPont	0.80	Review, analyze collection and vendor retention issues.
03/07/24	Megan C. Feeney	1.30	Correspond with M. Scheinthal, FTI re retention application (.3); review, revise re same (1).
03/07/24	Jeffrey Ross Goldfine	0.30	Correspond with A. Burcher-DuPoint and C. Cowan re discovery vendor.
03/07/24	Anthony J. Maresco	0.20	Correspond with A. Simioni, Moelis re updated parties in interest list.
03/07/24	Caroline Nowlin	0.80	Revise parties in interest list (.6); correspond with Deloitte and K&E team re same (.2).
03/07/24	Roy Michael Roman	0.10	Correspond with F. Petrie, K&E team re motion to seal.
03/07/24	Michael H. Scheinthal	1.70	Review, revise FTI retention application (1.3); correspond with M. Feeney, K&E team, FTI team re same (.4).
03/08/24	Aulden Burcher-DuPont	0.40	Review, analyze issues re collection and vendor retention.
03/08/24	Trevor Eck	0.70	Correspond with O. Acuna, K&E team, FTI re retention.
03/08/24	Nathan James Felton	0.60	Review, revise memorandum re OCP timeline (.5); correspond with C. Nowlin re same (.1).
03/08/24	Caroline Nowlin	1.50	Correspond with EY re retention (.4); correspond with N. Felton re same (.1); review, analyze UCC comments re ordinary course professional motion (.8); draft responses re same (.2).
03/08/24	Michael H. Scheinthal	0.70	Review, analyze committee comments to administrative fee order (.5); correspond with C. Zhuo, K&E team re administrative fee order (.2).
03/09/24	Olivia Acuna	0.50	Review, revise OCP order.
03/09/24	Olivia Acuna	0.70	Review, revise OCP professional retention applications.
03/09/24	Caroline Nowlin	1.70	Revise parties in interest lists (.4); correspond with EY re same (.1); correspond with N. Felton re same (.2); compile and analyze precedent re ordinary course professional motions (.8); correspond with O. Acuna re same (.2).
03/09/24	Michael H. Scheinthal	0.40	Correspond with O. Acuna, K&E team re administrative fee order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/24	Olivia Acuna	0.70	Review, revise OCP professional retention applications.
03/10/24	Megan C. Feeney	0.20	Correspond with C. Nowlin, K&E Team re Deloitte retention application.
03/10/24	Caroline Nowlin	1.50	Correspond with Cole Schotz re UCC comments to ordinary course professionals (.3); correspond with FTI re same (.1); revise ordinary course professionals for comments (1.1).
03/10/24	Michael H. Scheinthal	0.50	Review, revise administrative fee order (.3); correspond with C. Zhuo, K&E team re administrative fee order (.2).
03/11/24	Olivia Acuna	2.80	Telephone conference with M. Feeney, C. Nowlin re Deloitte retention application (.3); correspond with N. Gavey, F. Petrie re ordinary course professionals (.4); review, analyze precedent re same (.5); review, revise ordinary course professional order (.7); correspond with Company re ordinary course professionals (.2); correspond with UCC re same (.3); correspond with N. Felton re same (.4).
03/11/24	Olivia Acuna	1.90	Telephone conference with N. Gavey re motion to seal (.3); review, revise re same (.8); correspond with Moelis team re same (.3); correspond with A. Maresco re same (.5).
03/11/24	Megan C. Feeney	1.90	Telephone conferences with C. Nowlin, K&E team re Deloitte retention application (.9); review re same (.4); research re same (.6).
03/11/24	Nikki Gavey	1.80	Correspond with O. Acuna re advisor retention applications (1.0); review, analyze issues re same (.8).
03/11/24	Anthony J. Maresco	0.90	Correspond with O. Acuna, K&E team re Moelis retention application (.5); correspond with Moelis re Moelis retention application (.4).
03/11/24	Caroline Nowlin	3.90	Review, analyze comments re Deloitte retention application (1.3); draft responses re same (.7); review, revise application re same (.6); review, analyze work orders and engagement letters re Deloitte retention (1.1); correspond with M. Feeney re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/24	Caroline Nowlin	0.70	Review, analyze ordinary course professionals precedent orders re monthly fee caps (.3); review, summarize findings (.4).
03/11/24	Roy Michael Roman	0.20	Correspond with N. Gavey, K&E team re declaration in support of motion to seal.
03/11/24	Michael H. Scheinthal	0.50	Correspond with M. Feeney, K&E team, FTI team re conflicts (.2); review, revise FTI retention application (.2); correspond with O. Acuna, K&E team, FTI team re same (.1).
03/11/24	Adrian Simioni	0.20	Correspond with A. Maresco re party in interest list.
03/11/24	Celine Zhuo	0.20	Correspond with M. Scheinthal re KCC retention application.
03/12/24	Olivia Acuna	3.70	Review, revise professional retention applications (2.4); correspond with M. Feeney, C. Nowlin, N. Gavey, A. Simioni re same (.8); correspond with Moelis, FTI, KCC teams re same (.5).
03/12/24	Olivia Acuna	0.80	Review, revise motion to seal.
03/12/24	Trevor Eck	0.40	Review, analyze precedent re omnibus motion to seal.
03/12/24	Megan C. Feeney	3.30	Correspond with C. Nowlin, K&E team, Cole Schotz, Deloitte re Deloitte retention application (1.6); review, revise re same (.7); research precedent re same (.3); correspond with M. Scheinthal re FTI retention application (.2); review, revise re same (.5).
03/12/24	Nathan James Felton	0.50	Review, revise proposed OCP final order (.3); correspond with C. Nowlin, O Acuna re same (.2).
03/12/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze A&M retention issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Anthony J. Maresco	5.30	Review, revise Cole Schotz retention application (1.5); correspond with O. Acuna, K&E team re Cole Schotz retention application (.5); correspond with Cole Schotz re Cole Schotz retention application (.1); review, revise motion to seal (2.2); review, analyze precedent re motion to seal (.2); correspond with O. Acuna, A. Simioni re motion to seal (.2); correspond with Moelis re retention application (.1); correspond with O. Acuna, A. Simioni re Moelis retention (.2); review, analyze Moelis retention application (.3).
03/12/24	Caroline Nowlin	4.50	Review engagement agreements re Deloitte retention (2.3); review, revise Deloitte retention application (1.6); correspond with M. Feeney, O. Acuna re same (.6).
03/12/24	Caroline Nowlin	0.30	Revise ordinary course professionals order.
03/12/24	Roy Michael Roman	0.40	Review and revise declaration re Cole Schotz retention, motion to seal (.2); correspond with O. Acuna, K&E team re Cole Schotz retention (.2).
03/12/24	Michael H. Scheinthal	0.90	Review, revise FTI retention application (.6); correspond with M. Feeney, FTI team re same (.3).
03/12/24	Adrian Simioni	0.70	Review, revise omnibus motion to seal.
03/13/24	Olivia Acuna	6.50	Review, revise summary of OCP order (.4); correspond with UCC re same (.3); review, revise order re same (.4); review, revise professional retention applications (3.9); correspond with Moelis, FTI, KCC, Cole Schotz teams re same (.8); telephone conference with Cole Schotz team re same (.3); review, analyze precedent retention applications (.4).
03/13/24	Trevor Eck	1.30	Review, revise Moelis retention application.
03/13/24	Megan C. Feeney	8.30	Review, revise Deloitte, FTI retention applications (5.0); correspond and telephone conference with O. Acuna, K&E team, Deloitte, FTI, Cole Schotz re same (1.5); prepare same for filing (1.5); revise summary re retention application status (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Nathan James Felton	1.70	Review, revise OCP final order (1.3); correspond with O. Acuna, K&E team re same (.4).
03/13/24	Nikki Gavey	2.00	Correspond with O. Acuna, K&E team, counsel to UCC, counsel to lenders re second day motions, retention applications (.6); review, revise motion to seal (.5); coordinate filing of retention applications, motion to seal (.9).
03/13/24	Anthony J. Maresco	7.10	Revise Moelis retention application (2.9); correspond with Moelis re retention application (.5); correspond with O. Acuna, K&E team re same (.5); review, revise motion to seal (2.2); prepare Moelis retention application for filing (1.0).
03/13/24	Caroline Nowlin	6.80	Review, analyze Deloitte retention application (.5); correspond with M. Feeney, O. Acuna, and Cole Schotz re same (.3); review, revise re same (.6); review, analyze unredacted schedules (.3); review, analyze redacted schedules (.9); compile exhibits for retention application re filing (.7); telephone conference with O. Acuna, K&E team re retention application filing (.6); telephone conference with M. Feeney re Deloitte status (.4); compile proposed filing version for retention application (.8); compile unredacted retention application (.7); revise Deloitte retention declaration (.6); correspond with Deloitte, M. Feeney, O. Acuna re same (.2); further review, revise Deloitte retention application (.2).
03/13/24	Caroline Nowlin	1.00	Analyze precedent re professional fee caps in ordinary course professionals order (.7); correspond with N. Felton and O. Acuna re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Michael H. Scheinthal	6.80	Review, revise FTI retention application (2.3); correspond with M. Feeney, K&E team, FTI team re same (.8); correspond with C. Zhuo, K&E team re administrative fee order (.6); review, revise talking points re administrative fee order (.8); review, revise KCC retention application (.7); correspond with C. Zhuo, K&E team re same (.9); telephone conference with O. Acuna, K&E team re retention application status (.7).
03/13/24	Adrian Simioni	3.70	Telephone conference with O. Acuna, K&E team re retention applications (.3); review, revise Moelis retention application (1.8); review, revise omnibus motion to seal (1.6).
03/13/24	Celine Zhuo	1.50	Review, revise KCC retention application (.8); correspond with O. Acuna, K&E team re same (.7).
03/14/24	Olivia Acuna	4.60	Review, revise summary of OCP order (.4); revise OCP order (.3); review, revise professional retention applications (3.2); correspond with M. Feeney, K&E team re same (.7).
03/14/24	Megan C. Feeney	0.90	Compile and prepare retention applications for filing (.4); correspond with O. Acuna, Cole Schotz, K&E Team, Deloitte, FTI re same (.5).
03/14/24	Nathan James Felton	2.20	Review, revise OCP order (1.2); correspond, conference with C. Nowlin re same (.3); prepare talking points re same (.7).
03/14/24	Anthony J. Maresco	0.20	Correspond with O. Acuna, Moelis re Moelis retention application (.2).
03/14/24	Caroline Nowlin	2.40	Revise ordinary course professionals order (.7); correspond with N. Felton, O. Acuna re same (.3); telephone conference with N. Felton re ordinary course professionals order (.4); prepare ordinary course professionals order for filing (.3); draft ordinary course professionals order talking points (.7).
03/14/24	Michael H. Scheinthal	1.70	Review, revise retention applications (.8); correspond with M. Feeney, K&E team re retention applications (.2); review, revise talking points re administrative fee order (.5); correspond with C. Zhuo re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Adrian Simioni	0.10	Correspond with A. Maresco re Moelis retention application.
03/15/24	Megan C. Feeney	0.20	Compile unredacted retention schedules for U.S. Trustee distribution.
03/15/24	Anthony J. Maresco	0.90	Correspond with Moelis re Moelis retention application (.2); correspond with O. Acuna, M. Feeney re same (.2); prepare unredacted Moelis retention application re U.S. Trustee distribution (.5).
03/15/24	Caroline Nowlin	0.40	Review, analyze precedent re ordinary course professionals orders (.2); correspond with O. Acuna re same (.2).
03/15/24	Michael H. Scheinthal	0.40	Review, revise administrative fee order (.2); correspond with C. Zhuo, K&E team re administrative fee order (.2).
03/18/24	Olivia Acuna	0.40	Review, revise notice to ordinary course professionals (.3); correspond with N. Felton re same (.1).
03/18/24	Nathan James Felton	2.60	Review, analyze OCP reporting requirements (.8); correspond with M. Scheinthal, K&E team re same (.2); conference with C. Nowlin re OCP process, next steps (.5); draft memorandum re same (1.1).
03/18/24	Anthony J. Maresco	2.40	Correspond with T. Eck re Moelis retention (.2); research, analyze precedent re investment banker retention reply (2.2).
03/18/24	Caroline Nowlin	1.50	Telephone conference with N. Felton re ordinary course professionals next steps (.9); revise ordinary course professionals summary (.6).
03/19/24	Olivia Acuna	2.00	Correspond with N. Felton, C. Nowlin re ordinary course professional retention process (.4); review, analyze correspondence re same (.3); correspond with Cole Schotz team, F. Petrie, N. Gavey re professional retention applications (.4); review, analyze ordinary course professional order (.3); review, draft correspondence to OCPs re OCP retention process (.6).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Nathan James Felton	1.80	Correspond with Cole Schotz re OCP process, next steps (.2); correspond with OCPs re declarations and questionnaires (.2); conference with C. Nowlin re same (.6); correspond with Weil re OCP retention (.2); draft summary re same (.6).
03/19/24	Caroline Nowlin	2.40	Draft correspondence re OCP retention (.3); correspond with Weil re same (.1); review, analyze OCP contacts (.6); research re OCP contact information (1.4).
03/20/24	Olivia Acuna	1.60	Correspond with professionals re comments to retention applications (.4); correspond with U.S. Trustee re same (.3); review, analyze comments to retention applications from U.S. Trustee (.6); correspond with M. Feeney re same (.3).
03/20/24	Megan C. Feeney	0.50	Correspond with F. Petrie, K&E Team re precedent hearings on retention applications (.2); review, analyze transcripts re same (.3).
03/20/24	Nathan James Felton	0.90	Correspond with FTI re ordinary course professional retention (.2); review, analyze ordinary course professional summary (.5); correspond, conference with C. Nowlin re same (.2).
03/20/24	Caroline Nowlin	1.20	Review, analyze ordinary course professionals order re reporting requirements (.3); revise reporting chart re same (.3); revise ordinary course professionals summary re contacts and outreach (.6).
03/20/24	Spencer A. Winters, P.C.	0.50	Review and analyze OCP issues.
03/21/24	Olivia Acuna	1.00	Correspond with OCPs re retention process (.3); correspond with N. Felton, C. Nowlin re same (.5); review, analyze OCP order (.2).
03/21/24	Megan C. Feeney	0.20	Correspond with N. Felton re OCP, lease rejection (.1); telephone conference with N. Felton re same (.1).
03/21/24	Caroline Nowlin	1.10	Review, analyze FTI contacts for ordinary course professionals (.7); revise ordinary course professionals summary re same (.4).
03/22/24	Olivia Acuna	1.00	Review, revise correspondence to OCPs re retention (.3); correspond with OCPs re retention process (.2); correspond with C. Nowlin, N. Felton re same (.5).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Megan C. Feeney	0.40	Correspond with C. Nowlin, O. Acuna, Company re OCP order (.2); review, draft correspondence re same (.2).
03/22/24	Nathan James Felton	0.10	Correspond with C. Nowlin re OCP process, next steps.
03/22/24	Caroline Nowlin	3.90	Correspond with ordinary course professionals (2.0); revise ordinary course professionals summary re same (.4); correspond with O. Acuna re ordinary course professional contacts (.2); research re same (1.3).
03/22/24	Caroline Nowlin	0.40	Draft correspondence to Company re MWE retention (.2); correspond with company re same (.2).
03/24/24	Anthony J. Maresco	0.40	Review, analyze U.S. Trustee revisions re proposed Moelis retention order (.3); correspond with N. Gavey re same (.1).
03/24/24	Francis Petrie	0.40	Correspond with N. Gavey, K&E team re U.S. Trustee issues re Moelis retention.
03/24/24	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team re Moelis retention application.
03/25/24	Olivia Acuna	0.60	Correspond with F. Petrie re motion to seal.
03/25/24	Olivia Acuna	2.50	Correspond with M. Scheinthal re administrative fee order (.3); correspond with OCP re retention process (.3); correspond with C. Nowlin, M. Scheinthal, professionals re retention applications (.4); review, revise professional retention orders (1.2); correspond with Company re OCPs (.3).
03/25/24	Megan C. Feeney	0.50	Correspond with C. Nowlin, K&E Team, Deloitte re U.S. Trustee comments to retention application (.2); review, analyze re same (.3).
03/25/24	Anthony J. Maresco	5.60	Review, analyze U.S. Trustee comments to Moelis retention order (2.0); review, research precedent re same (1.9); draft, revise issues list re U.S. Trustee comments to Moelis retention order (1.4); correspond with O. Acuna, A. Simioni re same (.3).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Caroline Nowlin	5.10	Review and analyze revisions re Deloitte's retention (1.7); draft summary re same (.3); review, analyze U.S. Trustee comments to Deloitte retention (.4); correspond with Deloitte re same (.7); correspond with OCPs re retention (.8); review and revise OCP documents (1.2).
03/25/24	Michael H. Scheinthal	0.70	Review, revise KCC retention order (.5); correspond with O. Acuna re same (.2).
03/25/24	Adrian Simioni	0.40	Review, analyze U.S. Trustee comments to Moelis retention application.
03/26/24	Olivia Acuna	0.70	Correspond with N. Gavey, K&E team re professional retention applications (.4); review, analyze U.S. Trustee comments re same (.3).
03/26/24	Nathan James Felton	1.80	Telephone conference with C. Nowlin, K&E team re OCP retention workstreams (.8); correspond with FTI re OCP reporting obligations (.2); draft summary re same (.8).
03/26/24	Caroline Nowlin	2.40	Review, analyze OCP declarations (1.2); correspond with N. Felton re same (.7); revise McCarter OCP documents (.3); review, revise OCP tracker (.2).
03/27/24	Nathan James Felton	0.10	Correspond with OCPs re retention.
03/27/24	Caroline Nowlin	2.50	Correspond with OCPs re OCP issues (1.1); research re OCP contacts (1.1); review, update OCP tracker (.2); correspond with Company re outstanding OCPs (.1).
03/28/24	Megan C. Feeney	0.40	Review OCP correspondence re OCP retentions (.2); correspond with C. Nowlin re same (.2).
03/28/24	Caroline Nowlin	3.00	Review, analyze OCP declarations (1.2); revise re same (.3); correspond with M. Feeney re same (.2); review, research re OCP contacts (.9); correspond with OCPs re retention (.4).
03/29/24	Megan C. Feeney	0.50	Review, analyze OCP correspondence re retentions (.3); correspond with C. Nowlin re same (.2).
03/29/24	Caroline Nowlin	1.50	Correspond with OCPs re retention (.4); correspond with O. Acuna re same (.2); correspond with U.S. Trustee and Deloitte re retention application (.9).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097113

Invitae Corporation

Matter Number:

55665-21

Non-K&E Retention and Fee Matters

Total

363.60

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097114
Client Matter: 55665-22

In the Matter of Tax Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 65,832.50

Total legal services rendered

\$ 65,832.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.10	1,265.00	2,656.50
Nathan James Felton	9.10	975.00	8,872.50
Jeffrey Ross Goldfine	0.40	1,435.00	574.00
Nicole L. Greenblatt, P.C.	2.10	2,305.00	4,840.50
Liz Ji	1.20	1,175.00	1,410.00
Christopher Odell	1.40	1,895.00	2,653.00
Francis Petrie	0.40	1,595.00	638.00
Michael H. Scheinthal	8.80	815.00	7,172.00
Anthony Vincenzo Sexton, P.C.	7.20	1,895.00	13,644.00
Steve Toth	0.40	1,820.00	728.00
Christopher J. Worek	13.60	1,665.00	22,644.00
TOTALS	46.70		\$ 65,832.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Christopher Odell	0.50	Telephone conference with Deloitte and Company re tax matters.
02/15/24	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with C. Worek, Company, and Deloitte re tax issues (.4); prepare for telephone conference with C. Worek, Company, and Deloitte re tax issues (.1).
02/15/24	Christopher J. Worek	0.40	Telephone conference with A. Sexton, Company, and Deloitte re tax issues.
02/19/24	Michael H. Scheinthal	1.80	Review, revise record date notice (.5); review, revise NOL notice (.5); correspond with N. Felton, K&E team, KCC re NOL notice (.8).
02/20/24	Olivia Acuna	0.10	Correspond with FTI re payroll taxes.
02/20/24	Nathan James Felton	0.80	Review, analyze NOL, record date orders re notice requirements (.3); correspond with M. Scheinthal re NOL, record date orders re notice requirements (.1); review, analyze taxing authority inquiry (.3); correspond with M. Scheinthal re taxing authority inquiry (.1).
02/21/24	Nathan James Felton	0.20	Review, analyze taxing authority inquiry (.1); correspond with M. Scheinthal re same (.1).
02/22/24	Nathan James Felton	0.80	Correspond with taxing authority re Company tax returns (.2); review, analyze taxing authority inquiry (.6).
02/28/24	Nathan James Felton	0.40	Review, analyze record date inquiry (.3); correspond with M. Scheinthal re same (.1).
02/29/24	Olivia Acuna	0.10	Review, analyze correspondence from local taxing authority.
02/29/24	Nathan James Felton	0.20	Review, analyze creditor tax inquiry.
02/29/24	Christopher J. Worek	0.50	Review, revise tax assets and NOL balance summary.
03/01/24	Nathan James Felton	0.70	Review, analyze creditor tax inquiries (.3); telephone conferences with same re same (.4).
03/05/24	Nathan James Felton	0.40	Review, analyze creditor tax inquiries.
03/06/24	Nathan James Felton	2.40	Review, analyze Company tax inquiry re tax planning activities (2.1); conference with M. Scheinthal, K&E team re same (.3).
03/06/24	Liz Ji	0.70	Review, draft tax diligence list.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097114

Invitae Corporation

Matter Number:

55665-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Christopher J. Worek	0.30	Review, correspond with L. Ji re tax attributes and diligence questions.
03/07/24	Nathan James Felton	0.60	Telephone conference with creditor re NOL inquiry (.3); review, analyze Company tax planning activity inquiry (.3).
03/07/24	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze tax diligence issues.
03/07/24	Christopher J. Worek	1.20	Review, analyze asset purchase agreement (.6); draft issues list re same (.4); correspond with A. Sexton re same (.2).
03/08/24	Michael H. Scheinthal	0.60	Review, analyze committee comments to tax and NOL final orders (.4); correspond with N. Felton re tax and NOL final orders (.2).
03/08/24	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze asset protection agreement re tax considerations.
03/08/24	Christopher J. Worek	1.60	Correspond with S. Toth re tax issues list to APA (.2); review, revise asset purchase agreement re same (1.4).
03/09/24	Michael H. Scheinthal	1.00	Correspond with O. Acuna, K&E team re NOL and tax final orders.
03/10/24	Olivia Acuna	1.40	Review, revise taxes order (.4); review, revise NOL order (.8); correspond with N. Felton re same (.2).
03/10/24	Michael H. Scheinthal	1.30	Research issues re tax and NOL final orders (.3); review, revise re same (.5); correspond with N. Felton, K&E team re tax and NOL final orders (.5).
03/11/24	Nathan James Felton	0.60	Correspond with creditors re tax inquiries (.4); review, research re same (.2).
03/12/24	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze asset protection agreement re tax considerations.
03/12/24	Christopher J. Worek	0.20	Correspond with A. Sexton re tax issues to asset purchase agreement and straddle period taxes.
03/13/24	Michael H. Scheinthal	0.80	Review, revise tax and NOL final orders (.6); correspond with N. Felton re tax and NOL final orders (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Michael H. Scheinthal	2.10	Review, revise tax and NOL final orders (.3); correspond with N. Felton, K&E team re tax and NOL final orders (.3); review, revise talking points re tax and NOL final orders (.4); correspond with N. Felton, K&E team re talking points re tax and NOL final orders (.5); review, analyze hearing transcripts re NOL and tax issues (.6).
03/14/24	Christopher J. Worek	0.30	Correspond with S. Toth, K&E team re tax exposure in asset purchase agreement.
03/17/24	Olivia Acuna	0.30	Review, analyze NOL order comments.
03/18/24	Olivia Acuna	0.20	Review, revise NOL order.
03/18/24	Nathan James Felton	1.60	Review, revise NOL final order re U.S. Trustee comments (.4); correspond with M. Scheinthal re same (.2); correspond with KCC re NOL noticing requirements (.1); review, revise NOL publication notice (.8); correspond with M. Scheinthal re same (.1).
03/18/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with A. Sexton re tax related matters re plan process.
03/18/24	Michael H. Scheinthal	1.20	Review, analyze final NOL order (.8); correspond with O. Acuna, K&E team, KCC team re same (.4).
03/18/24	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze tax diligence materials.
03/18/24	Christopher J. Worek	0.20	Telephone conference with A. Sexton, K&E team re tax diligence issues.
03/19/24	Nathan James Felton	0.20	Review, revise publication notice re NOL order (.1); correspond with M. Scheinthal re same (.1).
03/19/24	Nicole L. Greenblatt, P.C.	0.20	Correspond with A. Sexton, K&E team re open issues on tax and NOLs.
03/19/24	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze tax diligence materials (.3); correspond with Moelis and C. Worek, K&E team re asset protection agreement bid details (.3); review, revise asset protection agreement re tax issues (.2).
03/19/24	Christopher J. Worek	1.30	Review, analyze asset purchase agreement comments (.6); review, draft tax issues list re same (.7).
03/20/24	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with C. Worek, K&E team re deal status.

Legal Services for the Period Ending March 31, 2024
 Invitae Corporation
 Tax Matters

Invoice Number: 1050097114
 Matter Number: 55665-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Christopher J. Worek	1.00	Review, analyze L. Ji asset purchase agreement comments (.5); review, analyze incremental tax comments re same (.5).
03/21/24	Christopher Odell	0.70	Telephone conference with Company, Deloitte re asset protection agreement and related tax issues.
03/21/24	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company and Deloitte re asset protection agreement and related issues (.5); correspond with lender counsel re tax diligence and attributes (.2); review, revise asset protection agreement re tax issues (.2).
03/21/24	Christopher J. Worek	1.00	Review, analyze tax exposure and tax attributes (.3); telephone conference with Company re same (.4); prepare re same (.3).
03/22/24	Liz Ji	0.50	Telephone conference with C. Worek re tax issues.
03/22/24	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with W&C re tax analysis (.4); review, revise asset protection agreement re tax issues (.2).
03/22/24	Christopher J. Worek	1.20	Correspond with A. Sexton re asset purchase agreement (.1); correspond with A. Sexton re potential tax exposure (.4); telephone conference with UCC counsel re tax structuring (.3); telephone conference with FTI re taxes issues (.4).
03/24/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with A. Sexton, K&E team re NOL analysis on plan matters.
03/25/24	Christopher Odell	0.20	Telephone conference with A. Sexton, K&E team re NOL structuring.
03/25/24	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Worek, K&E team re tax attributes and related issues (.3); telephone conference with creditor counsel re tax attributes and related issues (.4); review, analyze materials re same (.3).
03/25/24	Christopher J. Worek	1.00	Telephone conference with creditor counsel re tax attributes (.3); prepare re same (.3); review, revise asset purchase agreement re tax considerations (.2); review, analyze disclosures schedules and purchase agreement re same (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097114

Invitae Corporation

Matter Number:

55665-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Nathan James Felton	0.20	Review, analyze creditor tax attribute inquiry (.1); correspond with M. Scheinthal re same (.1).
03/27/24	Nicole L. Greenblatt, P.C.	0.70	Review, analyze open issues on tax matters and committee discovery requests.
03/27/24	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with C. Worek, K&E team re deal status, strategy.
03/27/24	Christopher J. Worek	0.40	Review, analyze purchase price allocation (.2); review, analyze disclosures re tax items (.2).
03/28/24	Jeffrey Ross Goldfine	0.40	Telephone conference with N. Greenblatt, A. Sexton, and Kirkland re tax attributes.
03/28/24	Nicole L. Greenblatt, P.C.	0.20	Review, analyze tax matters.
03/28/24	Francis Petrie	0.40	Telephone conference with A. Sexton re tax issues.
03/28/24	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with F. Petrie, K&E team re tax structuring issues (.5); telephone conference with Company and Deloitte re tax issues (.4).
03/28/24	Steve Toth	0.40	Correspond with A. Sexton, K&E team re NOLs.
03/28/24	Christopher J. Worek	1.80	Telephone conference with A. Sexton, K&E team re tax structuring issues (.5); review, revise summary re same (.2); review, analyze updated disclosures (.3); review, analyze asset purchase agreement re tax issues (.8).
03/29/24	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise bid materials re tax issues.
03/29/24	Christopher J. Worek	1.00	Review, analyze asset purchase agreement and issues list re tax issues.
03/31/24	Christopher J. Worek	0.20	Review, analyze issues re foreign subsidiaries and tax impact.
Total		46.70	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097116
Client Matter: 55665-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 57,904.00

Total legal services rendered

\$ 57,904.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097116

Invitae Corporation

Matter Number:

55665-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	13.50	1,265.00	17,077.50
Clint Cowan	0.30	1,365.00	409.50
Nikki Gavey	3.80	1,345.00	5,111.00
Jeffrey Ross Goldfine	3.00	1,435.00	4,305.00
Nicole L. Greenblatt, P.C.	0.50	2,305.00	1,152.50
Anthony J. Maresco	0.60	815.00	489.00
Francis Petrie	11.00	1,595.00	17,545.00
Michael H. Scheinthal	7.10	815.00	5,786.50
Adrian Simioni	0.20	975.00	195.00
Spencer A. Winters, P.C.	0.80	1,685.00	1,348.00
Celine Zhuo	4.60	975.00	4,485.00
TOTALS	45.40		\$ 57,904.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Nikki Gavey	0.90	Correspond with U.S. Trustee re bidding procedures (.6); analyze issues re bidding procedures (.3).
02/22/24	Olivia Acuna	0.40	Prepare for telephone conference re formation of committee (.1); telephone conference with U.S. Trustee, F. Petrie, N. Gavey re same (.3).
02/22/24	Francis Petrie	1.40	Telephone conference with U.S. Trustee re committee timing and open issues (.4); telephone conference with S. Winters re same (.3); correspond with Company re committee timing and open issues (.7).
02/23/24	Francis Petrie	0.70	Correspond with U.S. Trustee re committee members.
03/01/24	Olivia Acuna	0.60	Correspond with U.S. Trustee re comments to orders (.3); analyze comments from U.S. Trustee (.3).
03/01/24	Anthony J. Maresco	0.60	Correspond with O. Acuna re U.S. Trustee noticing for WARN payments.
03/04/24	Olivia Acuna	0.20	Correspond with U.S. Trustee re diligence requests.
03/04/24	Nikki Gavey	0.50	Correspond with FTI re IDI diligence.
03/05/24	Olivia Acuna	1.70	Review, analyze comments from U.S. Trustee to orders.
03/05/24	Francis Petrie	0.70	Correspond with N. Gavey, K&E team re IDI diligence.
03/06/24	Olivia Acuna	1.60	Review, revise orders per U.S. Trustee comments.
03/07/24	Olivia Acuna	2.40	Review, revise first/second day orders per U.S. Trustee comments (2.0); correspond with N. Gavey, K&E team re same (.4).
03/07/24	Nikki Gavey	0.20	Review, analyze U.S. Trustee comments re de minimis claims settlement motion, various second day motions.
03/08/24	Olivia Acuna	0.70	Telephone conference with U.S. Trustee, N. Gavey re first/second day orders (.3); review, analyze U.S. Trustee comments to same (.4).
03/08/24	Nikki Gavey	1.50	Correspond with O. Acuna re U.S. Trustee comments to second day motions (.9); review, analyze issues re same (.3); conference with U.S. Trustee re same (.3).

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Matter Number:

55665-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/24	Francis Petrie	1.30	Correspond with N. Gavey re U.S. Trustee issues.
03/09/24	Olivia Acuna	0.60	Correspond with U.S. Trustee re comments to orders.
03/10/24	Olivia Acuna	0.30	Review, analyze comments to orders from U.S. Trustee.
03/12/24	Olivia Acuna	3.40	Telephonically participate in Initial Debtor Interview (.5); correspond with FTI team, F. Petrie re same (.4); prepare re same (.5); review, analyze comments from U.S. Trustee re orders (.8); review, analyze precedent re same (.4); correspond with N. Felton, C. Nowlin re same (.5); correspond with U.S. Trustee re same (.3).
03/12/24	Nikki Gavey	0.70	Conference with U.S. Trustee, FTI team re initial debtor interview (.5); conference with A. Simioni, C. Zhuo re same (.2).
03/12/24	Francis Petrie	0.50	Correspond with O. Acuna, N. Gavey re second day order U.S. Trustee issues.
03/12/24	Francis Petrie	0.70	Attend initial debtor interview (.5); prepare re same (.2).
03/12/24	Spencer A. Winters, P.C.	0.80	Prepare for initial debtor interview (.3); conference with U.S. Trustee, FTI team re initial debtor interview (.5).
03/13/24	Olivia Acuna	0.70	Telephone conference with U.S. Trustee re comments to orders (.2); correspond with U.S. Trustee re same (.5).
03/14/24	Olivia Acuna	0.40	Correspond with U.S. Trustee re final orders.
03/14/24	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re U.S. Trustee requests.
03/15/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with F. Petrie, K&E team re U.S. Trustee issues.
03/15/24	Francis Petrie	4.80	Telephone conferences with S. Winters, K&E team re wages order issues (1.0); correspond with S. Winters, K&E team re wages order issues (.9); correspond with U.S. Trustee team, Cole Schotz team re same (1.7); correspond with U.S. Trustee team re order issues (1.2).
03/15/24	Celine Zhuo	1.20	Review, revise U.S. Trustee reporting chart (1.0); correspond with O. Acuna re same (.2).
03/18/24	Olivia Acuna	0.20	Correspond with U.S. Trustee re final orders.

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Francis Petrie	0.30	Correspond with O. Acuna re U.S. Trustee diligence and related information.
03/20/24	Celine Zhuo	1.40	Review, revise U.S Trustee reporting chart (1.0); correspond with M. Scheinthal, K&E team re same (.4).
03/26/24	Jeffrey Ross Goldfine	0.70	Prepare for 341 interview.
03/27/24	Olivia Acuna	0.30	Correspond with U.S. Trustee re hearing adjournment and status of requirements under the cash management order.
03/27/24	Michael H. Scheinthal	1.10	Review, analyze monthly operating reports (.7); correspond with C. Zhuo re same (.4).
03/28/24	Clint Cowan	0.30	Review and analyze prior trustee and Committee questioning re 341 meeting preparation.
03/28/24	Jeffrey Ross Goldfine	1.80	Review, analyze 341 transcripts re Company witness preparation.
03/28/24	Jeffrey Ross Goldfine	0.50	Telephone conference with Company, F. Petrie, K&E team, FTI re 341 conference.
03/28/24	Francis Petrie	0.60	Telephone conference with Company re 341 meeting preparation (.5); review, analyze materials re same (.1).
03/28/24	Michael H. Scheinthal	3.30	Review, revise monthly operating report (2.5); correspond with O. Acuna, K&E team, FTI team, Cole Schotz team re same (.8).
03/28/24	Celine Zhuo	1.30	Correspond with M. Scheinthal, K&E team re monthly operating report (.3); review, analyze same (.5); review, revise global notes re same (.5).
03/29/24	Michael H. Scheinthal	2.70	Review, analyze monthly operating report (.5); review, revise monthly operating reports (1.6); correspond with N. Gavey, K&E team, FTI, Cole Schotz re same (.6).
03/29/24	Celine Zhuo	0.70	Review, analyze monthly operating report (.5); correspond with M. Scheinthal, K&E team re same (.2).
Total		45.40	

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KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097117
Client Matter: 55665-25

In the Matter of Healthcare and Regulatory Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 260,752.50

Total legal services rendered

\$ 260,752.50

Legal Services for the Period Ending March 31, 2024

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Healthcare and Regulatory Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	4.60	1,265.00	5,819.00
Cooper Barghols	45.20	815.00	36,838.00
Psalm Cheung	38.20	1,395.00	53,289.00
Anthony M. Del Rio	34.00	1,595.00	54,230.00
Trevor Eck	0.30	975.00	292.50
Nathan James Felton	0.30	975.00	292.50
Nikki Gavey	3.10	1,345.00	4,169.50
Jeffrey Ross Goldfine	0.80	1,435.00	1,148.00
Nicole L. Greenblatt, P.C.	2.40	2,305.00	5,532.00
Amber Harezlak	1.90	1,575.00	2,992.50
Kayla Monique McCallum	1.30	815.00	1,059.50
Chidera Onyeoziri	10.90	785.00	8,556.50
Vinal Patel	15.80	1,265.00	19,987.00
Francis Petrie	0.50	1,595.00	797.50
Veena Raghuraman	0.50	655.00	327.50
Michael H. Scheinthal	0.70	815.00	570.50
Adrian Simioni	0.50	975.00	487.50
Matt Swanson	0.70	1,265.00	885.50
Janine Tougas	42.60	1,395.00	59,427.00
Matthew Wheatley	0.70	1,695.00	1,186.50
Spencer A. Winters, P.C.	1.70	1,685.00	2,864.50
TOTALS	206.70		\$ 260,752.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Cooper Barghols	2.50	Review, revise summary re commercial payor contracts (1.5); review, revise payor contract summary re assignment provisions (1.0).
02/13/24	Psalm Cheung	0.70	Correspond with Moelis re information sharing issues.
02/13/24	Anthony M. Del Rio	3.00	Review, analyze payor recoupment claims and successor liability (.9); review, analyze bids (.5); review and analyze payor contract considerations (.8); analyze regulatory considerations (.8).
02/13/24	Janine Tougas	2.70	Review, revise healthcare work plan (1.0); review, analyze additional document uploads re regulatory diligence (1.5); correspond with A. Del Rio, K&E team re same (.2).
02/14/24	Cooper Barghols	2.00	Review, draft summary re institutional contracts.
02/14/24	Anthony M. Del Rio	0.50	Review, analyze payor contracts.
02/15/24	Cooper Barghols	5.80	Research commercial payor recoupment remedies (3.0); review, analyze state Medicaid disclosure requirements (1.5); review, analyze California notice requirements (1.3).
02/15/24	Psalm Cheung	0.80	Review, analyze information sharing and antitrust compliance matters.
02/15/24	Anthony M. Del Rio	2.20	Review, analyze payor contracts and liability considerations (1.2); prepare for and participate in telephone conference with advisors re payor contract considerations (.5); review, revise payor notices (.5).
02/15/24	Janine Tougas	5.60	Telephone conference with A. Del Rio, K&E team re sale transaction (.5); review, analyze rules for bankruptcy notices re state Medicaid agencies (3.9); further analyze re same (1.0); correspond with A. Del Rio, K&E team re same (.2).
02/16/24	Olivia Acuna	0.90	Telephone conference with A. Del Rio, K&E team re payor agreements (.3); research re same (.6).

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Healthcare and Regulatory Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Cooper Barghols	1.40	Correspond with regulators re license application processing (1.0); telephone conference with N. Gavey, K&E team re private payor recoupment investigation (.4).
02/16/24	Psalm Cheung	1.10	Review, analyze information sharing and antitrust compliance matters.
02/16/24	Anthony M. Del Rio	1.30	Review, analyze, payor obligations and notice letters.
02/16/24	Nikki Gavey	1.10	Telephone conference with A. Del Rio, K&E team, Company re healthcare regulatory issues (.3); analyze next steps re same (.2); correspond with J. Tougas re OHCA regulation (.1); telephone conference with A. Del Rio, K&E team re payor issue and related research (.5).
02/16/24	Janine Tougas	2.30	Review, draft form notice letter (.5); telephone conference with A. Del Rio, K&E team re government payor notifications (.3); prepare for telephone conference with A. Del Rio, K&E team re same (.2); review, revise memorandum re set-off and recoupment (1.0); correspond with O. Acuna, K&E team re same (.3).
02/17/24	Psalm Cheung	0.60	Review, analyze information sharing and antitrust compliance matters.
02/17/24	Anthony M. Del Rio	1.30	Review, analyze payor dispute materials (.6); review, analyze regulatory filings (.7).
02/17/24	Nikki Gavey	0.80	Review, analyze recoupment, set off research re payor issue (.5); correspond with O. Acuna re payor issue (.3).
02/18/24	Psalm Cheung	0.30	Review, analyze information sharing and antitrust compliance matters.
02/19/24	Olivia Acuna	0.20	Review, analyze healthcare diligence requests and record retention requests.
02/19/24	Anthony M. Del Rio	0.60	Review, analyze record retention obligations.
02/19/24	Trevor Eck	0.30	Correspond with J. Tougas re record retention (.1); correspond with FTI re same (.2).
02/19/24	Janine Tougas	0.20	Correspond with A. Del Rio, K&E team re state record retention laws.
02/20/24	Cooper Barghols	1.50	Review, analyze diligence findings re institutional and payor agreements (.8); review analyze material contracts re same, regulatory issues (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Psalm Cheung	0.40	Review, analyze information sharing and antitrust compliance matters.
02/21/24	Psalm Cheung	1.60	Telephone conference with J. Tougas re information sharing and antitrust compliance matters (.2); prepare for same (1.4).
02/21/24	Anthony M. Del Rio	0.20	Correspond with F. Petrie, K&E team re payor considerations.
02/21/24	Nikki Gavey	0.50	Review, analyze research re recoupment issues with payor.
02/21/24	Janine Tougas	0.20	Telephone conference with A. Del Rio, K&E team re payor recoupment issue.
02/22/24	Psalm Cheung	1.60	Review, analyze information sharing and antitrust compliance matters.
02/22/24	Anthony M. Del Rio	1.00	Review, analyze payor recoupment considerations (.5); review, analyze case law re recoupment (.5).
02/22/24	Nikki Gavey	0.20	Conference with A. Del Rio, K&E team re payor recoupment issue.
02/22/24	Janine Tougas	0.70	Telephone conference with A. Del Rio, K&E team re set-off and recoupment matters (.5); prepare for same (.2).
02/23/24	Psalm Cheung	0.80	Review, analyze information sharing and antitrust compliance matters.
02/24/24	Anthony M. Del Rio	0.90	Review, analyze payor recoupment claim case law.
02/26/24	Cooper Barghols	0.80	Correspond with J. Tougas and A. Del Rio re state transaction notice requirements (.5); review, revise summary of state material transaction applications (.3).
02/26/24	Anthony M. Del Rio	0.80	Review, analyze payor dispute materials.
02/26/24	Janine Tougas	0.50	Review, revise demand letter response.
02/27/24	Cooper Barghols	1.00	Review, revise Company risk assessments.
02/27/24	Anthony M. Del Rio	1.20	Review, analyze regulatory filing requirements (.4); review, analyze payor recoupment matters (.3); review, analyze open diligence requests (.5).
02/27/24	Nicole L. Greenblatt, P.C.	1.50	Review, revise letter to creditor re payor dispute (.5); review, analyze strategic considerations re same (.5); review, analyze related Company analysis and correspondence (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Cooper Barghols	0.60	Review, revise transaction organizational materials re regulatory issues.
02/28/24	Psalm Cheung	1.70	Review, revise draft agreement re antitrust issues (.9); review, analyze information sharing matters (.8).
02/28/24	Psalm Cheung	0.70	Telephone conference with Company, Moelis team and J. Tougas, K&E team re information sharing matters (.4); prepare for same (.3).
02/28/24	Anthony M. Del Rio	1.40	Review, analyze diligence production and open diligence requests (1.0); review, analyze filing timelines and approval process (.4).
02/28/24	Nicole L. Greenblatt, P.C.	0.40	Review, analyze payor dispute related analysis and correspondence.
02/28/24	Janine Tougas	0.50	Review, analyze documentation re recoupment request.
02/29/24	Cooper Barghols	0.90	Review, revise summary re outstanding payments on material payor contracts.
02/29/24	Psalm Cheung	1.90	Correspond with Company re antitrust considerations (.5); correspond with H. Haggard re clean team matters (.4); review, analyze clean team and information sharing matters (1.0).
02/29/24	Anthony M. Del Rio	1.30	Review, analyze diligence production and open diligence requests (.5); telephone conference with F. Petrie, K&E team re payor considerations (.5); prepare for same (.3).
02/29/24	Jeffrey Ross Goldfine	0.50	Telephone conference with S. Winters, K&E team re payor considerations.
02/29/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze payor dispute updates.
03/01/24	Psalm Cheung	1.00	Telephone conference with A. Del Rio, K&E team re clean team and information sharing matters.
03/01/24	Psalm Cheung	0.60	Correspond with S. Toth, K&E team re information sharing matters.
03/01/24	Anthony M. Del Rio	1.20	Participate in advisor check-in telephone conference with P. Cheung, K&E and Moelis teams (.4); prepare for and telephone conference with T. Kirchofer and advisors re payer considerations (.8).
03/01/24	Janine Tougas	2.70	Telephone conference with A. Del Rio, K&E team re repayment request (1.0); prepare re same (.2); review, analyze state regulatory requirements re product disbursement (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Spencer A. Winters, P.C.	1.70	Telephone conference with J. Goldfine, K&E team, Company re payor issues (.7); prepare for same (.3); review, analyze issues re same (.7).
03/02/24	Psalm Cheung	0.50	Telephone conference with FTI to discuss information sharing matters.
03/02/24	Anthony M. Del Rio	0.70	Review diligence production and open items re regulatory considerations.
03/03/24	Cooper Barghols	1.20	Review, draft state regulatory notice go-forward strategy.
03/04/24	Cooper Barghols	2.50	Correspond with J. Tougas and A. Del Rio re Company regulatory responses to buyer inquiries (2.0); review, revise Company workplan re state regulatory notice requirements (.5).
03/04/24	Anthony M. Del Rio	1.90	Review, analyze open regulatory diligence (1.1); review, analyze filing requirement research (.8).
03/04/24	Janine Tougas	2.20	Telephone conference with A. Del Rio, K&E team re regulatory updates (.3); prepare re same (.1); telephone conference with C. Barghols, K&E team re regulatory diligence responses (.4); prepare re same (.4); correspond re same (.3); review, revise due diligence responses re OHCA processes (.7).
03/05/24	Anthony M. Del Rio	2.20	Telephone conference with payors re regulatory issues (1.3); review, revise diligence responses re same (.9).
03/05/24	Jeffrey Ross Goldfine	0.30	Telephone conference with E. Goldstein, S. Winters, K&E team, and Goodwin re counterparty payments.
03/05/24	Janine Tougas	4.20	Telephone conference with S. Winters, K&E team re counterparty payor dispute (.5); prepare re same (.3); review, analyze Medicaid change of ownership requirements (1.0); review, revise Medicaid summary re same (.8); review, analyze due diligence information re marketing and investigations (1.3); correspond with A. Del Rio, K&E team re same (.3).
03/06/24	Cooper Barghols	0.80	Review, summarize Company Sponsored Testing partnerships.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Anthony M. Del Rio	0.80	Review, analyze diligence requests and responses re regulatory issues.
03/07/24	Cooper Barghols	1.90	Coordinate with F. Petrie, K&E team re Company responses to buyer regulatory diligence requests (.6); research and summarize opinions re buyer regulatory requests (1.0); draft Company responses re buyer diligence telephone conference agenda (.3).
03/07/24	Michael H. Scheinthal	0.70	Telephone conference with F. Petrie, K&E team re healthcare regulatory issues (.4); correspond with A. Simioni, K&E team re healthcare regulatory issues (.3).
03/07/24	Adrian Simioni	0.40	Telephone conference with A. Del Rio, K&E team re healthcare regulatory diligence.
03/07/24	Janine Tougas	2.90	Review, analyze regulatory due diligence responses (1.6); draft summary of analysis re same (1.3).
03/08/24	Olivia Acuna	0.30	Review, analyze regulatory summary.
03/08/24	Cooper Barghols	2.90	Correspond with J. Tougas and A. Del Rio re Company responses to buyer regulatory diligence inquiries (.3); review, revise asset purchase agreement re healthcare considerations (1.0); review, analyze buyer issues re healthcare regulatory concerns and regulatory diligence requests (1.0), review, summarize diligence telephone conference with buyers (.6).
03/08/24	Janine Tougas	3.40	Review, analyze regulatory due diligence responses (.7); correspond with A. Del Rio, K&E team re same (.4); telephone conference with bidder re same (1.0); review, analyze issues list re same (.3); telephone conference with A. Del Rio, K&E team re same (.7); correspond with C. Barghols, K&E team re same (.3).
03/09/24	Anthony M. Del Rio	0.60	Review, analyze regulatory matters re potential recoupment claims.
03/10/24	Psalm Cheung	1.20	Review, revise APA re antitrust issues.
03/11/24	Janine Tougas	2.40	Review, analyze California OHCA application to a transition services arrangement (1.1); review, revise work plan (.9); correspond with C. Barghols re healthcare diligence responses (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/24	Cooper Barghols	3.70	Correspond with J. Tougas, K&E team re responses to buyer diligence questions (.6); review, research state notice regulations applicability on strategic arrangements (3.1).
03/12/24	Anthony M. Del Rio	2.40	Review, analyze regulatory diligence requests (.6); telephone conference with J. Tougas, K&E team re sale process regulatory diligence (.9); review, comment on transaction documents re regulatory issues (.9).
03/12/24	Amber Harezlak	0.20	Correspond with J. Cherry re technology and intellectual property considerations.
03/12/24	Kayla Monique McCallum	1.30	Telephone conference with J. Tougas, K&E team re healthcare matters (.5); correspond with J. Tougas re same (.8).
03/12/24	Janine Tougas	4.90	Telephone conference with A. Del Rio, K&E team re regulatory diligence matters (.9); prepare re same (2.1); review, analyze regulatory due diligence information (1.6); correspond with A. Del Rio re same (.3).
03/13/24	Olivia Acuna	1.00	Telephone conference with F. Petrie, K&E team re regulatory considerations (.4); analyze healthcare and regulatory diligence requests (.5); correspond with J. Tougas re same (.1).
03/13/24	Cooper Barghols	1.00	Review, summarize state regulations re strategic purchase opportunities.
03/13/24	Anthony M. Del Rio	0.90	Draft responses re bidder regulatory diligence requests.
03/13/24	Nathan James Felton	0.30	Telephone conference with A. Del Rio, K&E team re healthcare regulatory matters.
03/13/24	Janine Tougas	0.40	Telephone conference with F. Petrie, K&E team re regulatory matters.
03/17/24	Psalm Cheung	0.30	Correspond with Moelis re information sharing matters.
03/18/24	Cooper Barghols	1.30	Review, analyze buyer regulatory diligence questions (.5); draft responses re same (.8).
03/19/24	Anthony M. Del Rio	2.00	Correspond with bidder re regulatory diligence (.9); review, revise transaction documents re regulatory approval timelines (1.1).
03/19/24	Janine Tougas	0.60	Review, revise work plan (.3); correspond with A. Del Rio, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Cooper Barghols	1.20	Correspond with J. Tougas and A. Del Rio re outstanding healthcare regulatory matters.
03/21/24	Cooper Barghols	1.20	Correspond with J. Tougas and A. Del Rio re outstanding pre-closing regulatory matters.
03/21/24	Psalm Cheung	1.40	Correspond with Moelis team re information sharing and clean team matters (.6); correspond with A. Del Rio, K&E team re interaction between antitrust and healthcare transactions law notifications (.8).
03/21/24	Anthony M. Del Rio	1.20	Review, analyze regulatory workstreams (.9); review, analyze payor dispute (.3).
03/21/24	Janine Tougas	2.70	Telephone conference with C. Barghols re work plan (.5); correspond with P. Cheung re regulatory matters (.5); review, analyze Medicaid requirements re change of ownership (1.7).
03/22/24	Cooper Barghols	1.20	Correspond with J. Tougas and V. Patel re outstanding regulatory matters (.6); review, summarize state Medicaid change of ownership processes (.6).
03/22/24	Psalm Cheung	1.20	Telephone conference with creditor re antitrust risk (.6); telephone conference with bidder's counsel re state-level healthcare transaction notices (.6).
03/22/24	Psalm Cheung	2.20	Review, revise draft clean team agreement (1.3); correspond with Moelis team re information sharing matters (.3); correspond with A. Murino re antitrust risk of transaction with bidder (.3); correspond with bidder's antitrust counsel re same (.3).
03/22/24	Vinal Patel	0.50	Telephone conference with J. Tougas, K&E team re ongoing healthcare workstreams.
03/22/24	Janine Tougas	2.90	Telephone conference with bidder re OHCA (.5); prepare re same (.3); review, revise demand letter (.7); review, revise work plan (.3); telephone conference with A. Del Rio, K&E team re work plan (.5); correspond with A. Del Rio re same (.3); correspond with S. Toth, K&E team re regulatory diligence (.3).
03/23/24	Matthew Wheatley	0.20	Review, revise antitrust and HSR filing analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/24	Psalm Cheung	2.70	Conference with bidder's antitrust counsel re substantive antitrust analysis (1.0); prepare re same (.3); conference with A. Murino re same (1.0); correspond with S. Toth, K&E team re same (.4).
03/24/24	Psalm Cheung	0.70	Telephone conference with bidder's antitrust counsel re substantive antitrust analysis and contract negotiation.
03/25/24	Olivia Acuna	0.70	Telephone conference with S&C team re healthcare diligence (.5); telephone conference with C. Barghols, A. Del Rio re same (.2).
03/25/24	Cooper Barghols	2.50	Coordinate with O. Acuna, K&E team, Moelis, FTI re outstanding healthcare matters in Purchase Agreement and diligence processes (1.0); review, summarize responses to counterparty diligence requests (1.5).
03/25/24	Psalm Cheung	0.90	Telephone conference with Company re antitrust analysis and risk assessment.
03/25/24	Psalm Cheung	3.40	Prepare for fact development telephone conference with Company re advance antitrust analysis (1.1); correspond with S. Toth, K&E team re antitrust risk analysis (1.5); correspond with HSR team re applicable statutory waiting period for transaction (.8).
03/25/24	Psalm Cheung	0.50	Telephone conference with bidder re information sharing matters.
03/25/24	Vinal Patel	3.50	Research Massachusetts Health Policy Commission notice of material change requirements (1.2); research and analyze sub-regulatory guidance re notice of material change requirements (.8); summarize notice of material transaction required fields (.8); summarize notice of material transaction notice and threshold requirements (.7).
03/25/24	Vinal Patel	0.40	Correspond with A. Del Rio and C. Barghols re ongoing regulatory diligence and next steps.
03/25/24	Vinal Patel	0.30	Review, analyze outstanding diligence questions.
03/25/24	Vinal Patel	0.30	Telephone conference with O. Acuna, K&E team, FTI re diligence requests.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097117

Invitae Corporation

Matter Number:

55665-25

Healthcare and Regulatory Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Janine Tougas	0.20	Review, analyze correspondence re regulatory diligence.
03/25/24	Matthew Wheatley	0.50	Review, revise antitrust and HSR filing analysis.
03/26/24	Cooper Barghols	2.60	Review, analyze healthcare diligence requests (.9); draft responses re same (1.7).
03/26/24	Psalm Cheung	0.40	Correspond with C. Onyeoziri re Company and FTC transcript review.
03/26/24	Psalm Cheung	0.80	Correspond with FTI and Moelis re information sharing matters (.4); correspond with Company re antitrust analysis (.4).
03/26/24	Anthony M. Del Rio	1.90	Review, revise responses re bidder healthcare diligence requests.
03/26/24	Chidera Onyeoziri	4.00	Conference with P. Cheung re FTC transcript review (.4); review, analyze transcripts re same (3.6).
03/26/24	Vinal Patel	5.10	Correspond with C. Barghols re Sullivan & Cromwell healthcare diligence requests (.5); review, analyze counterparty priority diligence requests (.3); review, analyze priority diligence requests from Hogan & Lovells (.6); summarize narrative response to priority diligence requests from counterparty (.4); draft diligence request list re same (.9); review, analyze updated diligence (.4); draft updated diligence requests re priority items (.8); review, analyze claims register (.8); summarize findings re claims register (.4).
03/26/24	Janine Tougas	0.20	Review, analyze correspondence from S&C re healthcare diligence.
03/27/24	Olivia Acuna	0.40	Review, analyze letter to payor.
03/27/24	Cooper Barghols	2.30	Correspond with V. Patel and A. Del Rio re Company responses to buyer regulatory questions (1.5); review, summarize buyer requests re outstanding diligence matters (.8).
03/27/24	Psalm Cheung	3.70	Correspond with Moelis re information sharing matters (.4); review, analyze FTC deposition transcripts re antitrust matters (3.3).
03/27/24	Anthony M. Del Rio	2.20	Review, revise responses re bidder healthcare diligence requests.
03/27/24	Chidera Onyeoziri	6.50	Review, analyze FTC deposition transcripts re antitrust issues.

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-25

Healthcare and Regulatory Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Vinal Patel	2.90	Review, analyze Medicare claims dispute letter (.8); review, analyze response letter and counter-demand letter re Medicare claims dispute (1.1); prepare for telephone conference re Medicare claims dispute letter and recoupment (1.0).
03/27/24	Adrian Simioni	0.10	Review, analyze letter re payor dispute.
03/27/24	Matt Swanson	0.70	Review, analyze environmental diligence matters.
03/27/24	Janine Tougas	0.20	Review, analyze email correspondence.
03/28/24	Olivia Acuna	0.50	Telephone conference with S&C team, Company, F. Petrie, K&E team re healthcare issues.
03/28/24	Cooper Barghols	1.30	Research and summarize bidder's material acquisitions re state transaction notification laws.
03/28/24	Psalm Cheung	0.30	Correspond with C. Onyeoziri re antitrust transcript review.
03/28/24	Psalm Cheung	2.40	Review, analyze antitrust implications re sale transaction (1.4); correspond with A. Murino, K&E team re same (.5); correspond with Moelis re information sharing matters (.2); correspond with bidder's counsel re antitrust issues (.3).
03/28/24	Nikki Gavey	0.50	Conference with F. Petrie, K&E team, Company, S&C, Hogan re payor demand letter issues.
03/28/24	Amber Harezlak	1.70	Review, analyze offensive litigation matters (.2); review and revise intellectual property assignment agreements (.5); correspond with Company re disclosures (.4); review and revise patent assignment agreement (.6).
03/28/24	Chidera Onyeoziri	0.40	Review, analyze deposition transcripts re antitrust matters.

Legal Services for the Period Ending March 31, 2024

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1050097117

Invitae Corporation

Matter Number:

55665-25

Healthcare and Regulatory Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Vinal Patel	2.80	Telephone conference with F. Petrie and Company counsel re payor dispute (.5); review, analyze healthcare disclosure schedule (.8); correspond with C. Barghols re healthcare disclosures (.2); research New York and Oregon material transaction notification laws (.6); review, draft responsive analysis re healthcare disclosure schedule issue (.3); review, analyze updated healthcare due diligence (.4).
03/28/24	Francis Petrie	0.50	Conference with N. Gavey, K&E team, Company, S&C, Hogan re payor demand letter issues.
03/29/24	Olivia Acuna	0.60	Correspond with A. Del Rio, K&E team re healthcare diligence (.3); review, analyze diligence re same (.3).
03/29/24	Cooper Barghols	1.10	Research and summarize bidder's business operations re state regulatory filings.
03/29/24	Psalm Cheung	0.60	Telephone conference with bidder's antitrust counsel re antitrust agency engagement strategy and negotiation of purchase agreement covenants.
03/29/24	Psalm Cheung	1.20	Prepare for telephone conference with bidder's antitrust counsel (.3); correspond with S. Toth re purchase agreement negotiations of antitrust covenants (.7); correspond with Moelis re information sharing matters (.2).
03/29/24	Veena Raghuraman	0.50	Prepare HSR initial information request.
03/30/24	Anthony M. Del Rio	0.30	Review, analyze open diligence items.
Total		206.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097118
Client Matter: 55665-26

In the Matter of Investigation Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,695.50

Total legal services rendered

\$ 2,695.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097118

Invitae Corporation

Matter Number:

55665-26

Investigation Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.50	1,790.00	895.00
Jeffrey Ross Goldfine	1.20	1,435.00	1,722.00
Harrison Putney	0.10	785.00	78.50
TOTALS	1.80		\$ 2,695.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050097118

Invitae Corporation

Matter Number:

55665-26

Investigation Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Harrison Putney	0.10	Correspond with J. Silver, K&E team re investigation work product.
02/21/24	Jeffrey Ross Goldfine	0.40	Review, analyze special committee materials (.2); correspond with special committee re investigation (.2).
02/23/24	Bill Arnault, P.C.	0.50	Telephone conference with J. Goldfine and J. Greenblatt re investigation.
02/28/24	Jeffrey Ross Goldfine	0.80	Telephone conference with special committee re investigation updates.
Total		1.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050098302
Client Matter: 55665-27

In the Matter of Expenses

For expenses incurred through March 31, 2024
(see attached Description of Expenses for detail)

\$ 110,437.04

Total expenses incurred

\$ 110,437.04

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050098302

Invitae Corporation

Matter Number:

55665-27

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	59.00
Standard Copies or Prints	515.90
Color Copies or Prints	5,034.70
Outside Messenger Services	147.81
Local Transportation	130.39
Travel Expense	1,097.14
Transportation to/from airport	353.54
Travel Meals	123.52
Filing Fees	10,439.00
Other Court Costs and Fees	68,330.86
Working Meals/K&E and Others	126.46
Catering Expenses	1,200.00
Outside Retrieval Service	2,155.00
Computer Database Research	2,449.30
Westlaw Research	3,378.17
LexisNexis Research	8,375.92
Overtime Transportation	1,085.94
Overtime Meals - Non-Attorney	80.93
Overtime Meals - Attorney	1,194.63
Rental Expenses	4,118.50
Overnight Delivery - Hard	40.33
Total	\$ 110,437.04

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050098302

Invitae Corporation

Matter Number:

55665-27

Expenses

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/23/24	Hayley Haggard - In Flight WiFi service	17.00
02/25/24	Hayley Haggard - In Flight WiFi service	17.00
03/21/24	Olivia Acuna - In flight wifi.	25.00
	Total	59.00

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses**Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Standard Copies or Prints	6.00
02/13/24	Standard Copies or Prints	5.30
02/13/24	Standard Copies or Prints	4.00
02/13/24	Standard Copies or Prints	3.60
02/13/24	Standard Copies or Prints	54.70
02/13/24	Standard Copies or Prints	6.70
02/13/24	Standard Copies or Prints	29.10
02/13/24	Standard Copies or Prints	3.90
02/13/24	Standard Copies or Prints	69.00
02/13/24	Standard Copies or Prints	10.60
02/14/24	Standard Copies or Prints	1.00
02/14/24	Standard Copies or Prints	5.80
02/14/24	Standard Copies or Prints	28.80
02/15/24	Standard Copies or Prints	1.40
02/15/24	Standard Copies or Prints	25.80
02/15/24	Standard Copies or Prints	9.50
02/15/24	Standard Copies or Prints	8.00
02/15/24	Standard Copies or Prints	3.10
02/15/24	Standard Copies or Prints	3.20
02/15/24	Standard Copies or Prints	0.80
02/20/24	Standard Copies or Prints	0.60
02/22/24	Standard Copies or Prints	5.90
03/04/24	Standard Copies or Prints	11.50
03/05/24	Standard Copies or Prints	10.40
03/07/24	Standard Copies or Prints	0.60
03/07/24	Standard Copies or Prints	1.80
03/12/24	Standard Copies or Prints	2.30
03/13/24	Standard Copies or Prints	2.50
03/13/24	Standard Copies or Prints	2.00
03/14/24	Standard Copies or Prints	38.30
03/14/24	Standard Copies or Prints	33.00
03/14/24	Standard Copies or Prints	2.80
03/14/24	Standard Copies or Prints	12.20
03/15/24	Standard Copies or Prints	8.10

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

03/15/24	Standard Copies or Prints	1.00
03/15/24	Standard Copies or Prints	1.00
03/15/24	Standard Copies or Prints	11.30
03/18/24	Standard Copies or Prints	0.10
03/18/24	Standard Copies or Prints	5.80
03/18/24	Standard Copies or Prints	0.60
03/19/24	Standard Copies or Prints	9.60
03/19/24	Standard Copies or Prints	0.30
03/19/24	Standard Copies or Prints	30.50
03/20/24	Standard Copies or Prints	0.60
03/21/24	Standard Copies or Prints	2.70
03/21/24	Standard Copies or Prints	1.90
03/21/24	Standard Copies or Prints	2.00
03/26/24	Standard Copies or Prints	12.80
03/27/24	Standard Copies or Prints	0.40
03/27/24	Standard Copies or Prints	0.40
03/28/24	Standard Copies or Prints	2.30
03/29/24	Standard Copies or Prints	20.30
	Total	515.90

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses**Color Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Color Copies or Prints	77.00
02/13/24	Color Copies or Prints	0.55
02/14/24	Color Copies or Prints	3,871.45
02/14/24	Color Copies or Prints	1.10
02/14/24	Color Copies or Prints	0.55
02/15/24	Color Copies or Prints	50.60
02/15/24	Color Copies or Prints	23.65
02/20/24	Color Copies or Prints	4.40
02/22/24	Color Copies or Prints	7.70
02/29/24	Color Copies or Prints	2.20
03/05/24	Color Copies or Prints	3.30
03/06/24	Color Copies or Prints	56.65
03/07/24	Color Copies or Prints	56.65
03/07/24	Color Copies or Prints	229.90
03/11/24	Color Copies or Prints	2.75
03/13/24	Color Copies or Prints	61.05
03/14/24	Color Copies or Prints	156.75
03/14/24	Color Copies or Prints	139.70
03/14/24	Color Copies or Prints	112.75
03/14/24	Color Copies or Prints	7.70
03/15/24	Color Copies or Prints	0.55
03/15/24	Color Copies or Prints	14.30
03/15/24	Color Copies or Prints	7.15
03/17/24	Color Copies or Prints	0.55
03/18/24	Color Copies or Prints	1.10
03/18/24	Color Copies or Prints	8.25
03/19/24	Color Copies or Prints	6.60
03/19/24	Color Copies or Prints	52.80
03/20/24	Color Copies or Prints	3.30
03/21/24	Color Copies or Prints	2.20
03/21/24	Color Copies or Prints	67.10
03/28/24	Color Copies or Prints	4.40
	Total	5,034.70

Legal Services for the Period Ending March 31, 2024

Invoice Number:

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Invitae Corporation

Matter Number:

55665-27

Expenses

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/25/24	CROWN DELIVERY & LOGISTICS - Courier Deliveries	147.81
	Total	147.81

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050098302

Invitae Corporation

Matter Number:

55665-27

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Olivia Acuna - Taxi, Invitae Filing - Car transfer. 02/13/2024	15.85
02/13/24	Olivia Acuna - Taxi, Invitae Filing - Car transfer for getting signatures for Chapter 11 petitions. 02/13/2024	16.10
02/13/24	Olivia Acuna - Taxi, Invitae Filing - Car transfer back to office after getting signatures for Chapter 11 petitions. 02/13/2024	14.64
02/13/24	Amy Donahue - Taxi, Travel to NY for Invitae filing prep and 1st day hearing 02/13/2024	16.95
02/14/24	Amy Donahue - Taxi, Travel to NY for Invitae filing prep and 1st day hearing 02/14/2024	16.98
02/14/24	Amy Donahue - Taxi, Travel to NY for Invitae filing prep and 1st day hearing 02/14/2024	16.99
02/14/24	Fredrica George - Taxi, Uber from office to home. After midnight 2/13 02/14/2024	17.95
02/15/24	Amy Donahue - Taxi, Travel to NY for Invitae filing prep and 1st day hearing 02/15/2024	14.93
	Total	130.39

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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55665-27

Expenses

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Amy Donahue - Lodging, New York for Invitae filing prep and 1st day hearing 02/13/2024	548.57
02/14/24	Amy Donahue - Lodging, New York for Invitae filing prep and 1st day hearing 02/14/2024	548.57
	Total	1,097.14

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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55665-27

Expenses

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/24	SUNNY'S WORLDWIDE - 02/15/2024 DONAHUE AMY Pick Up at KIRKLAND AND ELLIS NEW YORK 601 Lexington Ave New York, NY 10022 and Drop Off at LGA Airport	91.74
02/29/24	WINDY CITY LIMOUSINE - 02/09/2024 AMY DONAHUE Pick Up at Residence and Drop Off at ORD Airport	128.90
02/29/24	WINDY CITY LIMOUSINE - 02/15/2024 AMY DONAHUE Pick Up at ORD Airport and Drop Off at Residence.	132.90
	Total	353.54

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Amy Donahue - Travel Meals, New York for Invitae filing prep and 1st day hearing 02/13/2024	23.28
02/13/24	Luke Spangler - Travel Meals, New York Invitae filing prep 02/13/2024	62.71
02/14/24	Amy Donahue - Travel Meals, New York for Invitae filing prep and 1st day hearing 02/14/2024	26.70
02/15/24	Amy Donahue - Travel Meals, New York for Invitae filing prep and 1st day hearing 02/15/2024	10.83
	Total	123.52

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/24	Nikki Gavey - Filing Fees, Filing Fees: Paid to New Jersey Bankruptcy Court 02/14/2024	10,428.00
03/07/24	Nathan James Felton - Filing Fees, Expense for purchasing copy of mechanic's lien records for Invitae. 03/07/2024	11.00
	Total	10,439.00

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/21/24	Miller Advertising Agency Inc - Publication of Auction Notice in the New York Times (Business)	7,935.56
02/21/24	Miller Advertising Agency Inc - Publication of NOL Notice in the New York Times (Business)	9,154.89
02/22/24	Miller Advertising Agency Inc - Publication of Record Date Notice in New York Times and Wall Street Journal	14,398.86
02/23/24	Miller Advertising Agency Inc - Publication of Notice of Commencement in New York Times and USA Today	21,580.85
03/21/24	Miller Advertising Agency Inc - Publication of Invitae Bar Date Notice in the New York Times	15,260.70
	Total	68,330.86

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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Expenses

Working Meals/K&E and Others

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Megan C. Feeney - Working Meal/K&E with K&E team and clients (7 people). Ana Schrank-Invitae, Michael Yoshimura-FTI Consulting, Megan C. Feeney, Nikki Gavey, Celine Zhuo, Olivia Acuna, Fredrica George 02/13/2024	126.46
	Total	126.46

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/24	FLIK - Invitae Corporation3/6/2024	36.00
03/01/24	FLIK - Invitae Corporation3/20/2024	144.00
03/01/24	FLIK - Invitae Corporation3/13/2024	216.00
03/01/24	FLIK - Invitae Corporation3/27/2024	144.00
03/01/24	FLIK - Invitae Corporation3/27/2024	36.00
03/01/24	FLIK - Invitae Corporation3/13/2024	96.00
03/01/24	FLIK - Invitae Corporation3/6/2024	72.00
03/01/24	FLIK - Invitae Corporation3/6/2024	216.00
03/01/24	FLIK - Invitae Corporation3/13/2024	36.00
03/01/24	FLIK - Invitae Corporation3/13/2024	72.00
03/01/24	FLIK - Invitae Corporation3/6/2024	96.00
03/01/24	FLIK - Invitae Corporation3/20/2024	36.00
	Total	1,200.00

Legal Services for the Period Ending March 31, 2024

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1050098302

Invitae Corporation

Matter Number:

55665-27

Expenses

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/19/24	Continental Corporate Services Inc - Obtain charters	2,155.00
	Total	2,155.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050098302

Invitae Corporation

Matter Number:

55665-27

Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Cara Katrinak	60.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Michael Scheinthal	427.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Anthony Maresco	60.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Adrian Simioni	82.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Fredrica George	253.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Megan Feeney	119.00
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by Nathan Felton	68.00
03/04/24	Bloomberg Industry Group Inc - Bloomberg Dockets Usage for 02/2024 by Cristina Minter	0.30
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Fredrica George	56.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Caroline Nowlin	43.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Michael Scheinthal	463.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Trevor Eck	40.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Anthony Maresco	223.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Megan Feeney	241.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Fredrica George	85.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Roy Roman	20.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Adrian Simioni	117.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Adrian Simioni	76.00

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

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55665-27

Expenses

03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Michael Scheinthal	16.00
	Total	2,449.30

Legal Services for the Period Ending March 31, 2024

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Invitae Corporation

Matter Number:

55665-27

Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 2/14/2024	23.29
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/16/2024	46.59
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 2/16/2024	63.21
02/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/17/2024	93.17
02/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 2/20/2024	149.72
02/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 2/21/2024	46.59
02/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 2/21/2024	63.21
02/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 2/22/2024	23.29
02/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/23/2024	23.29
02/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/26/2024	279.52
02/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 2/26/2024	46.59
02/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 2/27/2024	56.55
02/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/28/2024	139.76
02/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zhuo, Celine on 2/28/2024	46.59
02/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 2/28/2024	23.29
02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sander, Ian Marshall on 2/29/2024	46.64
02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/29/2024	93.17

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Expenses

02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 2/29/2024	23.29
02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 2/29/2024	419.27
03/01/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/1/2024	121.68
03/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zhuo, Celine on 3/8/2024	170.70
03/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 3/12/2024	24.34
03/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Boland, Cade on 3/12/2024	30.63
03/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adzima, Nicholas on 3/14/2024	73.01
03/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Silver, Joshua on 3/14/2024	24.34
03/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/15/2024	48.67
03/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Silver, Joshua on 3/15/2024	198.13
03/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/19/2024	243.37
03/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cowan, Samuel Clinton on 3/19/2024	207.79
03/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/20/2024	121.68
03/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/22/2024	24.34
03/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zhuo, Celine on 3/26/2024	24.34
03/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Maresco, Anthony on 3/28/2024	243.37
03/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Patel, Vinal on 3/28/2024	24.37
03/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zhuo, Celine on 3/29/2024	90.38
	Total	3,378.17

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Expenses**LexisNexis Research**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/14/2024 by Megan Feeney	51.72
02/16/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/16/2024 by Anthony Maresco	982.60
02/17/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/17/2024 by Olivia Acuna	344.42
02/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/20/2024 by Caroline Nowlin	171.67
02/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/20/2024 by Olivia Acuna	114.69
02/21/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/21/2024 by Caroline Nowlin	686.71
02/21/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/21/2024 by Fredrica George	532.62
02/24/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/24/2024 by Anthony Maresco	103.43
02/26/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/26/2024 by Anthony Maresco	637.11
02/27/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/27/2024 by Anthony Maresco	155.15
02/29/24	RELX Inc DBA LexisNexis - LexisNexis Research on 2/29/2024 by Anthony Maresco	206.86
03/02/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/2/2024 by Anthony Maresco	258.58
03/05/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/5/2024 by Anthony Maresco	361.99
03/07/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2024 by Anthony Maresco	103.42
03/08/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/8/2024 by Celine Zhuo	760.17
03/15/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/15/2024 by Harrison Putney	51.71
03/15/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/15/2024 by Joshua Silver	726.64
03/19/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/19/2024 by Anthony Maresco	51.71
03/20/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/20/2024 by Anthony Maresco	206.85

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Expenses

03/27/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/27/2024 by Celine Zhuo	415.48
03/27/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/27/2024 by Olivia Acuna	1,297.25
03/28/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/28/2024 by Anthony Maresco	155.14
	Total	8,375.92

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Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Francis Petrie - Taxi, OT office to home. Worked on 02/12 then left K&E office 02/13 at 12:28 AM 02/13/2024	18.44
02/13/24	Adrian Simioni - Taxi, OT office to home. 02/13/2024	28.99
02/14/24	Francis Petrie - Taxi, OT office to home. 02/14/2024	21.80
02/14/24	Celine Zhuo - Taxi, OT office to home. 02/14/2024	18.93
02/14/24	Francis Petrie - Taxi, OT office to home. Worked on 02/13 then left K&E office on 02/14 at 2:18 AM 02/14/2024	16.66
02/14/24	Megan C. Feeney - Taxi, OT office to home. 02/14/2024	16.96
02/14/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. After midnight on 2/13 02/14/2024	32.91
02/14/24	Georgia Meadow - Taxi, OT office to home (past midnight) 02/14/2024	17.85
02/14/24	Olivia Acuna - Taxi, OT office to home. 02/14/2024	15.85
02/14/24	Anthony J. Maresco -, Taxi, OT office to home 02/14/2024	13.96
02/14/24	Nikki Gavey - Taxi, OT office to home Worked on 02/13 then left K&E office at 2:10 AM on 02/14 02/14/2024	86.92
02/14/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 02/14/2024	40.07
02/15/24	Francis Petrie - Taxi, OT office to home 02/15/2024	18.42
02/15/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 02/15/2024	38.27
02/21/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 02/21/2024	24.22
02/28/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 02/28/2024	33.90
03/05/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/05/2024	35.07
03/06/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/06/2024	42.96
03/07/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/07/2024	31.94
03/12/24	Nikki Gavey - Taxi, OT office to home 03/12/2024	128.30
03/12/24	Joshua G. Silver - Taxi, OT office to home. 03/12/2024	19.06
03/13/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/13/2024	42.94
03/13/24	Hayley Haggard - Taxi, OT Uber office to home 03/13/2024	61.37
03/13/24	Adrian Simioni - Taxi, OT office to home. 03/13/2024	34.66
03/14/24	Hayley Haggard - Taxi, OT Uber office to home 03/14/2024	63.30
03/15/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. Cancellation Receipt from lyft for prior car called. Lyft taken at 2:47 am 3/15. 03/15/2024	40.39
03/20/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/20/2024	36.32
03/27/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/27/2024	38.27

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03/28/24	Michael H. Scheinthal - Taxi, OT Lyft office to home. 03/28/2024	36.73
03/28/24	Steve Toth - Taxi, OT Ride Share from office to home. 03/28/2024	30.48
	Total	1,085.94

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Expenses

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/18/24	GRUBHUB HOLDINGS INC - Meadow Georgia 2/12/2024 OT Meal	41.63
02/18/24	GRUBHUB HOLDINGS INC - Meadow Georgia 2/13/2024 OT Meal	39.30
	Total	80.93

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Expenses

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Nathan James Felton - Overtime Meals Dinner with K&E team. Nathan James Felton, Adrian Simioni, Michael H. Scheinthal, Amy Donahue, Celine Zhuo, Luke Spangler 02/13/2024	238.43
02/13/24	Francis Petrie - Overtime Meals - with Trevor Eck 02/13/2024	76.30
02/13/24	Anthony J. Maresco - Overtime Meals 02/13/2024	35.01
02/15/24	Francis Petrie - Overtime Meals 02/15/2024	22.75
02/15/24	Michael H. Scheinthal - Overtime Meals - 02/15/2024	23.52
02/18/24	GRUBHUB HOLDINGS INC - Gavey Nikki 2/13/2024 OT Meal	41.72
02/18/24	GRUBHUB HOLDINGS INC - Feeney Megan C. 2/13/2024 OT Meal	41.71
02/18/24	GRUBHUB HOLDINGS INC - Acuna Olivia 2/13/2024 OT Meal	41.71
02/18/24	GRUBHUB HOLDINGS INC - George Fredrica 2/13/2024 OT Meal	27.33
02/18/24	GRUBHUB HOLDINGS INC - Scheinthal Michael H. 2/14/2024 OT Meal	28.23
02/18/24	GRUBHUB HOLDINGS INC - Adzima Nicholas 2/13/2024 OT Meal	42.00
03/04/24	Olivia Acuna - Overtime Meals - 03/04/2024	37.18
03/05/24	Olivia Acuna - Overtime Meals - 03/05/2024	33.21
03/07/24	Olivia Acuna - Overtime Meals - 03/07/2024	28.31
03/11/24	Olivia Acuna - Overtime Meals - 03/11/2024	24.77
03/12/24	Nikki Gavey - Overtime Meals - 03/12/2024	21.26
03/12/24	Joshua G. Silver - Overtime Meals - 03/12/2024	29.84
03/17/24	GRUBHUB HOLDINGS INC - Haggard Hayley 3/13/2024 OT Meal	40.40
03/17/24	GRUBHUB HOLDINGS INC - Scheinthal Michael H. 3/14/2024 OT Meal	30.31
03/17/24	GRUBHUB HOLDINGS INC - Putney Harrison 3/12/2024 OT Meal	42.00
03/22/24	Joseph Raymond Casey - Overtime Meals 03/22/2024	20.00
03/24/24	GRUBHUB HOLDINGS INC - Overtime Meal for J. Casey on 3/20/2024	41.35
03/24/24	GRUBHUB HOLDINGS INC - Putney Harrison 3/19/2024 OT Meal	41.01
03/24/24	GRUBHUB HOLDINGS INC - Putney Harrison 3/20/2024 OT Meal	41.35

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Expenses

03/24/24	GRUBHUB HOLDINGS INC - Putney Harrison 3/21/2024 OT Meal	34.10
03/24/24	GRUBHUB HOLDINGS INC - Silver Joshua G. 3/21/2024 OT Meal	28.83
03/27/24	Olivia Acuna - Overtime Meals - 03/27/2024	40.00
03/31/24	GRUBHUB HOLDINGS INC - Scheinthal Michael H. 3/28/2024 OT Meal	42.00
	Total	1,194.63

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Expenses

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/19/24	AQUIPT INC - Rental Expenses	4,118.50
	Total	4,118.50

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Expenses

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/11/24	FEDERAL EXPRESS - 775421085841	20.09
03/11/24	FEDERAL EXPRESS - 775455521875	20.24
	Total	40.33
TOTAL EXPENSES		\$ 110,437.04

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 3, 2024

Invitae Corporation
1400 16th Street
San Francisco, CA 94103

Attn: Benjamin Carver

Invoice Number: 1050097119
Client Matter: 55665-28

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 27,128.00

Total legal services rendered

\$ 27,128.00

Legal Services for the Period Ending March 31, 2024

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Creditor and Stakeholder Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	4.40	1,265.00	5,566.00
Trevor Eck	5.10	975.00	4,972.50
Megan C. Feeney	0.10	975.00	97.50
Nathan James Felton	0.10	975.00	97.50
Nikki Gavey	1.00	1,345.00	1,345.00
Jeffrey Ross Goldfine	0.40	1,435.00	574.00
Nicole L. Greenblatt, P.C.	1.50	2,305.00	3,457.50
Anthony J. Maresco	1.90	815.00	1,548.50
Francis Petrie	0.30	1,595.00	478.50
Roy Michael Roman	3.10	975.00	3,022.50
Michael H. Scheinthal	2.60	815.00	2,119.00
Ashley Sinclair	1.70	1,575.00	2,677.50
Josh Sussberg, P.C.	0.20	2,305.00	461.00
Janine Tougas	0.30	1,395.00	418.50
Celine Zhuo	0.30	975.00	292.50
TOTALS	23.00		\$ 27,128.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Olivia Acuna	1.10	Review, revise creditor communications materials.
02/14/24	Trevor Eck	0.70	Review, revise stakeholder communications.
02/14/24	Ashley Sinclair	0.80	Review and revise communications materials.
02/15/24	Olivia Acuna	1.20	Review, revise communications materials re chapter 11 filing.
02/15/24	Trevor Eck	1.70	Review, revise stakeholder communications re chapter 11 filing (1.4); correspond with F. Petrie, K&E team, FTI re same (.3).
02/15/24	Nicole L. Greenblatt, P.C.	0.50	Correspond with Hogan Lovells re creditor issues.
02/15/24	Ashley Sinclair	0.40	Review and revise communications materials.
02/16/24	Olivia Acuna	0.70	Review, revise notices to stakeholders pursuant to first day orders.
02/16/24	Trevor Eck	0.80	Review, revise stakeholder frequently asked questions communications (.7); correspond with N. Gavey, K&E team re same (.1).
02/19/24	Trevor Eck	0.50	Review, revise stakeholder communications.
02/19/24	Janine Tougas	0.30	Review and revise communications materials.
02/20/24	Olivia Acuna	0.40	Review, analyze motions re notice to creditors.
02/20/24	Francis Petrie	0.30	Correspond with S&C team re open legal issues.
02/21/24	Anthony J. Maresco	0.40	Correspond with N. Gavey and K&E team re creditor outreach.
02/22/24	Ashley Sinclair	0.50	Review, revise stakeholder communication materials.
02/22/24	Josh Sussberg, P.C.	0.10	Review, analyze creditor correspondence re creditor issues.
02/27/24	Megan C. Feeney	0.10	Correspond with creditor re notice service.
02/27/24	Jeffrey Ross Goldfine	0.40	Telephone conference with Company and O. Acuna re creditor diligence requests (.3); correspond with F. Petrie and K&E team re same (.1).
02/28/24	Michael H. Scheinthal	0.60	Correspond with claim holders re bankruptcy inquiries.
02/28/24	Michael H. Scheinthal	0.20	Correspond with N. Felton, K&E team re bankruptcy inquiries.

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Creditor and Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/29/24	Roy Michael Roman	0.70	Review and revise responses to litigation parties (.5); correspond with A. Maresco re same (.2).
02/29/24	Michael H. Scheinthal	0.30	Correspond with claim holders re claims information.
03/01/24	Roy Michael Roman	1.40	Review, analyze issues re customer inquiry (.9); correspond with A. Maresco re same (.5).
03/04/24	Nathan James Felton	0.10	Correspond with shareholders re bankruptcy inquiries.
03/04/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze inbound inquiries from creditor parties.
03/04/24	Anthony J. Maresco	0.50	Review, draft tracker re creditor inbounds (.4); correspond with T. Eck re tracker re creditor inbounds (.1).
03/05/24	Olivia Acuna	0.70	Correspond with counsel to customer re case status.
03/05/24	Anthony J. Maresco	0.60	Review, revise creditor inbound tracker (.4); correspond with T. Eck, R. Roman re creditor inbound tracker (.2).
03/05/24	Roy Michael Roman	0.60	Review, analyze issues re customer inquiries (.5); correspond with N. Gavey, K&E team re same (.1).
03/06/24	Roy Michael Roman	0.40	Review, analyze issues re communications (.2); correspond with N. Gavey re same (.2).
03/07/24	Nikki Gavey	1.00	Conference with O. Acuna, creditors re chapter 11 filing inbounds, related inquiries (.5); correspond with O. Acuna re same (.5).
03/18/24	Celine Zhuo	0.30	Correspond with O. Acuna re S&C diligence requests (.2); coordinate telephone conferences re same (.1).
03/19/24	Nicole L. Greenblatt, P.C.	0.50	Review, analyze creditor inquiries.
03/22/24	Anthony J. Maresco	0.40	Telephone conference with Company equity holder (.2); correspond with N. Gavey re same (.2).
03/27/24	Olivia Acuna	0.10	Correspond with creditor re general case questions.
03/27/24	Trevor Eck	1.00	Review, revise Company communications.
03/27/24	Michael H. Scheinthal	0.70	Correspond with O. Acuna, K&E team, shareholders re shareholder inquiries.
03/28/24	Trevor Eck	0.40	Review, revise Company communications.

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Creditor and Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Olivia Acuna	0.20	Correspond with M. Scheinthal re creditor communications.
03/29/24	Michael H. Scheinthal	0.80	Correspond with O. Acuna, K&E team, shareholders re shareholder inquiries.
03/29/24	Josh Sussberg, P.C.	0.10	Correspond with creditor re case update.
Total		23.00	