

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD FEBRUARY 13, 2024 THROUGH APRIL 30, 2024

In re Invitae Corporation., *et al.*¹

Applicant: Kurtzman Carson Consultants, LLC, Administrative Agent to the Debtors and Debtors in Possession

Case No. 24-11362 (MBK) (Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: February 13, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Sarah Harbuck May 20, 2024

SARAH HARBUCK Date
Assistant General Counsel
Kurtzman Carson Consultants, LLC

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



**SECTION I
FEE SUMMARY**

Summary of Amounts Requested for the Period
February 13, 2024 through April 30, 2024 (the “**Compensation Period**”)

Fee Total	\$64,496.60
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$64,496.60
Minus 20% Holdback	\$12,899.32
Amount Sought at this Time	\$51,597.28

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$0.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$50,000.00
Total Holdback:	\$0.00
Total Received by Applicant:	\$0.00

SUMMARY BY TIMEKEEPER

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Andrew Hennen	2.3	\$ 257.50	\$ 592.25
Angela Nguyen	1.7	\$ 270.00	\$ 459.00
Dan McSwigan	87.0	\$ 265.00	\$ 23,055.00
Esmeralda Aguayo	6.3	\$ 254.50	\$ 1,603.35
Leanne Scott	59.6	\$ 270.00	\$ 16,092.00
Patrick Morrow	2.6	\$ 270.00	\$ 702.00
Scott Ewing	25.4	\$ 265.00	\$ 6,731.00
Vanessa Triana	2.0	\$ 260.00	\$ 520.00
William Gruber	54.6	\$ 270.00	\$ 14,742.00
TOTAL	241.5		\$64,496.60

SUMMARY BY PROJECT CATEGORY

Project Category	Hours	Total Fees
Preparation of Schedules/SOFAs	241.5	\$64,496.60
TOTAL	241.5	\$64,496.60

**SECTION II
CASE HISTORY**

- (1) Date cases filed: February 13, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: April 23, 2024, *nunc pro tunc* to February 13, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) Applicant assisted the Debtors and their professionals with the preparation of the Debtors' Schedules and Statements and amended Schedules and Statements including frequent communication regarding data, timelines, preparation status, and updates. Applicant also gathered, organized, and tracked the Schedule and Statement data, prepared and updated multiple templates for and drafts of the Schedules and Statements.
 - (b) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Paid in full.
 - (b) Secured creditors: To be paid in accordance with the *Joint Plan of Invitae Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 471] (the "**Plan**").
 - (c) Priority creditors: To be paid in accordance with the Plan.
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the first monthly fee statement.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoices attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order



Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
In re: INVITAE CORPORATION, <i>et al.</i> , Debtors. ¹

Order Filed on April 23, 2024
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 24-11362 (MBK)(Jointly Administered)

**ORDER AUTHORIZING THE DEBTORS
TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC
AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through nine (9), is
ORDERED.

DATED: April 23, 2024


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: INVITAE CORPORATION, *et al.*
Case No. 24-11362 (MBK)
Caption of Order: ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

Upon the *Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date* (the "Application"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") granting the employment and retention of Kurtzman Carson Consultants LLC ("KCC") as administrative advisor ("Administrative Advisor") effective as of February 13, 2024 (the "Petition Date") pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 all as more fully set forth in the Application; and upon the First Day Declaration and the Gershbein Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that sufficient cause exists for the relief set forth herein; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court being satisfied, based on the representations made in the Application and the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application or the Services Agreement.

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Debtors: INVITAE CORPORATION, *et al.*

Case No. 24-11362 (MBK)

Caption of Order: ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

Gershbein Declaration, that (a) KCC does not hold or represent an interest adverse to the Debtors' estates and (b) KCC is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. The Debtors are authorized to retain KCC as Administrative Advisor, effective as of the Petition Date, pursuant to section 327(a) of the Bankruptcy Code and under the terms of the Services Agreement attached hereto as **Exhibit 1**, as modified by this Order, and KCC is authorized to perform the bankruptcy administration services described in the Application and set forth in the Services Agreement.
3. Any services KCC will provide relating to the Debtors' schedules of assets and liabilities and statements of financial affairs shall be limited to administrative and ministerial services. The Debtors shall remain responsible for the content and accuracy of their schedules of assets and liabilities and statements of financial affairs.
4. KCC is authorized to take all actions necessary to comply with its duties as Administrative Advisor as described in the Application and set forth in the Services Agreement.
5. KCC shall apply to the Court for allowance of compensation and reimbursement of expenses incurred in its capacity as Administrative Advisor in accordance with the applicable

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provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases regarding professional compensation and reimbursement of expenses.

6. The indemnification provisions in the Services Agreement are approved, subject to the following modifications, applicable during the pendency of these chapter 11 cases:

- (a) KCC shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement unless the indemnification, contribution, or reimbursement is approved by the Court.
- (b) Notwithstanding any provision of the Services Agreement to the contrary, the Debtors shall have no obligation to indemnify KCC, or provide contribution or reimbursement to KCC, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from KCC's gross negligence, willful misconduct, bad faith, self-dealing or fraud, (ii) for a contractual dispute in which the Debtors allege the breach of KCC's contractual obligations under the Services Agreement unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003), or (iii) settled without the Debtors' consent prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by the Court, after notice and a hearing to be a claim or expense for which KCC should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement as modified by this Order.
- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, KCC believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Services Agreement, as modified by this Order, including without limitation the advancement of defense costs, KCC must file an application therefor in this Court, and the Debtors may not pay any such amounts to KCC before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by KCC for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify KCC. All parties in interest shall retain the right to

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object to any demand by KCC for indemnification, contribution, or reimbursement.

7. Notwithstanding anything contained in the Application, the Gershbein Declaration, or the Services Agreement to the contrary, during the chapter 11 cases, any limitations of liability including, but not limited to, Section IX of the Services Agreement shall be of no force or effect.

8. Notwithstanding anything to the contrary contained in the Services Agreement, including section II.A thereof, KCC shall provide at least thirty (30) days' notice of any increases in its billing rates, subject to the parties in interest's right to object to any such increases.

9. Notwithstanding anything to the contrary in the Services Agreement, in the event that any of these chapter 11 cases convert to a case under chapter 7 of the Bankruptcy Code, the chapter 7 trustee appointed to such case or cases shall have no obligation to continue the engagement of KCC.

10. KCC may apply its retainer to all prepetition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the cases as security for the payment of fees and expenses incurred under the Services Agreement.

11. Notwithstanding anything in the Application or Services Agreement, KCC shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual costs paid.

12. KCC shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

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13. Notwithstanding, anything in the Application, the Gershbein Declaration or the Services Agreement to the contrary, to the extent KCC uses the services of independent contractors or subcontractors (collectively, the “Contractors”) in these chapter 11 cases, KCC shall (a) pass through the cost of such Contractors to the Debtors at the same rate that KCC pays the Contractors; (b) seek reimbursement for actual costs of the Contractors only; (c) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014 and file with the Court such disclosures as required by Bankruptcy Rule 2014; and (d) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these chapter 11 cases

14. Notwithstanding anything to the contrary contained in the Services Agreement, (i) the 1.5% late charge in section II.E of the Services Agreement shall not be assessed during the pendency of these Chapter 11 cases; (ii) the payment of invoices within ten (10) days of receipt in paragraph II.E of the Services Agreement shall not be applicable during the pendency of these cases; (iii) during the pendency of these chapter 11 cases, if the advance payment of an invoice is reasonably expected to exceed \$10,000 in any single month as set forth in paragraph II.E of the Services Agreement, at the time it requests advance payment from the Debtors, KCC shall provide notice to the U.S. Trustee and any statutory committee appointed in these cases; and (iv) during the pendency of these chapter 11 cases, prior to any prepayment of fees and expenses for print notice and media publication as set forth in paragraph II.E of the Services Agreement, KCC shall provide three (3) business days’ notice to the U. S. Trustee and any statutory committee appointed in these cases.

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15. Notwithstanding anything to the contrary contained in the Services Agreement, including section XIII thereof, the Court shall have exclusive jurisdiction over KCC's engagement during the pendency of these chapter 11 cases.

16. Notwithstanding anything to the contrary contained in the Application, the Gershbein Declaration, or the Services Agreement, including section VIII thereof, by this Order the Court is not authorizing KCC to establish accounts with financial institutions in the name of and as agent for the Debtors except for the escrow account in accordance with the bidding procedures.

17. Notwithstanding anything to the contrary contained in the Services Agreement, including section VI thereof, termination of KCC's retention shall only commence upon entry of an order by this Court terminating KCC's retention.

18. KCC declares that it does not now have, nor has it ever had any contract or agreement with XClaim Inc. or with any other party under which KCC provides, provided, or will provide exclusive access to claims data and/or under which KCC would be compensated for claims data made available by KCC.

19. If the Court denies the *Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Transaction Parties in Interest Related to the Debtors' Professional Retention Applications* [Docket No. 156], or such motion is withdrawn or the relief requested is moot, KCC will, within fourteen days of such denial, withdrawal or other resolution, and through a supplemental declaration, disclose the identities of all Confidential Transaction Parties that were filed under seal.

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20. The Debtors and KCC are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

21. In the event of any inconsistency between the Services Agreement, the Application, the Gershbein Declaration, and this Order, this Order shall govern.

22. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

23. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

24. Notwithstanding anything to the contrary in the Application, the Gershbein Declaration or the Services Agreement, this Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of the Services Agreement and this Order.

Exhibit 1

Services Agreement



KCC AGREEMENT FOR SERVICES

This Agreement is entered into as of the 15th day of December 2023, between Invitae Corporation (together with its affiliates and subsidiaries, the “Company”),¹ and Kurtzman Carson Consultants LLC (together with its affiliates and subcontractors, “KCC”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. KCC agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. KCC further agrees to provide (i) computer software support and training in the use of the support software, (ii) KCC’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “KCC Fee Structure”).

C. Without limiting the generality of the foregoing, KCC may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by KCC and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the KCC Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by KCC.

E. The Company acknowledges and agrees that KCC will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that KCC may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that KCC shall not provide the Company or any other party with any legal advice.

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.



KCC AGREEMENT FOR SERVICES

II. PRICES, CHARGES AND PAYMENT

A. KCC agrees to charge and the Company agrees to pay KCC for its services at the rates and prices set by KCC that are in effect as of the date of this Agreement and in accordance with the KCC Fee Structure. KCC's prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. KCC reserves the right to reasonably increase its prices, charges and rates; provided, however, that if any such increase exceeds 15%, KCC will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay KCC's reasonable and documented transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement; provided that any expenses under this section exceeding \$10,000 in the aggregate require pre-approval by the Company, not to be unreasonably withheld or delayed.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to KCC (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by KCC and the Company, except to the extent caused by KCC's breach of this Agreement, gross negligence, or willful misconduct, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by KCC or paid by KCC to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of KCC, or are otherwise not provided for in the KCC Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. KCC agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable within ten (10) days of the Company's receipt of the invoice. KCC's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and KCC reasonably believes it will not be paid, KCC may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as one and one-half percent (1-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to KCC within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred. Certain fees and charges may need to be adjusted due to availability related to the COVID-19 (novel coronavirus) global health issue.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that KCC shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable



KCC AGREEMENT FOR SERVICES

Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to KCC. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, KCC will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, KCC shall receive a retainer in the amount of \$50,000 (the "Retainer") that may be held by KCC as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing, KCC will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. KCC shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, KCC shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by KCC pursuant to this Agreement and/or developed during the course of this Agreement by KCC are the sole property of KCC. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or KCC's performance of its services developed or utilized during the term of this Agreement by KCC shall be the exclusive property of KCC. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by KCC under this Agreement. KCC agrees that all Company data submitted to KCC by or on behalf of the Company shall remain the exclusive property of the Company.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of KCC during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless KCC provides prior written consent to such solicitation or retention.



KCC AGREEMENT FOR SERVICES

V. CONFIDENTIALITY

Each of KCC and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) material breach of contract by, gross negligence or willful misconduct of KCC that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay KCC invoices for more than sixty (60) days from the date of receipt of the invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by KCC where KCC reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, KCC shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and KCC shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with KCC's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to KCC) that discharges KCC from service and responsibility in the Company's bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to KCC or received by KCC in connection with the services provided under the terms of this Agreement may be retained by KCC until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by KCC. KCC shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay KCC for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized KCC's services under this Agreement for a period of at least ninety (90) days, KCC may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by KCC shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.



KCC AGREEMENT FOR SERVICES

VII. SYSTEM IMPROVEMENTS

KCC strives to provide continuous improvements in the quality of service to its clients. KCC, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the KCC data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, KCC may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to KCC's agreement with financial institutions, KCC may receive compensation from such financial institutions for the services KCC provides pursuant to such agreement.

IX. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold KCC, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to KCC's performance under this Agreement. Such indemnification shall exclude Losses resulting from KCC's breach of contract, gross negligence or willful misconduct arising out of or related to KCC's performance under this Agreement. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify KCC in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by KCC under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, KCC's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if KCC has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of KCC, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall KCC be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall KCC's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to KCC for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to KCC and for the output of such information. KCC



KCC AGREEMENT FOR SERVICES

does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; KCC bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to KCC. Pursuant to Section V of this Agreement, KCC and its employees, agents, professionals, and representatives shall safeguard and protect the confidentiality of the Company's non-public records, systems, procedures, software, and other information received in connection with the services provided under this Agreement with no less care than KCC would take to safeguard and protect the confidentiality of its own confidential information.

D. The Company agrees that except as expressly set forth herein, KCC makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

X. FORCE MAJEURE

KCC will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

XI. INDEPENDENT CONTRACTORS

The Company and KCC are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XII. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:



KCC AGREEMENT FOR SERVICES

Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@kccellc.com

Invitae Corporation
1400 16th St.
San Francisco, CA 94103
Attn: Ana Schrank
Tel: (415) 269-0631
E-Mail: ana.schrank@invitae.com

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XIII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

XIV. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of KCC.

XV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XVI. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by KCC to a wholly-owned subsidiary or affiliate of KCC.

XVII. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which



KCC AGREEMENT FOR SERVICES

may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

[SIGNATURE PAGE FOLLOWS]



KCC AGREEMENT FOR SERVICES

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants LLC

DocuSigned by:
Evan Gershbein
66CA900AD1EF471...

BY: Evan Gershbein DATE: 12/15/2023
TITLE: EVP, Corporate Restructuring Services

Company

Ana Schrank 12/15/23
BY: Ana Schrank DATE:
TITLE: Chief Financial Officer

Exhibit B

Detailed Time Records



March 27, 2024

Invitae Corporation
Ana Schrank
1400 16th St.
San Francisco CA 94103

Re: Invitae Corporation
USBC Case No. 24-11362

Dear Ana Schrank:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period February 1, 2024 to February 29, 2024 in the amount of \$1,451.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring



March 27, 2024

Copy Parties

Spencer Winters
Kirkland & Ellis LLP
300 North LaSalle Street
Chicago, IL 60654

Benjamin S. Beller
Sullivan & Cromwell LLP
125 Broad Street
New York NY 10004

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Morristown NJ 07962-1997

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Michael D. Sirota
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Court Plaza North, 25 Main Street
Hackensack NJ 07601

Warren A. Usatine
Cole Schotz P.C.
Court Plaza North, 25 Main Street
Hackensack NJ 07601

Lauren Bielskie
Office of The United States Trustee
One Newark Center
1085 Raymond Boulevard. Suite 2100
Newark, NJ 07102



March 27, 2024

Copy Parties

Jeffrey Sponder
Office of The United States Trustee
One Newark Center
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Newark, NJ 07102

Nicole L Greenblatt
Kirkland & Ellis LLP
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New York, NY 10022

Francis Petrie
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601 Lexington Ave
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Jeffrey Goldfine
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601 Lexington Ave
New York, NY 10022

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Hackensack NJ 07601

Daniel Harris
Cole Schotz P.C.
Court Plaza North, 25 Main Street
Hackensack NJ 07601

John Mairo
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100 Southgate Parkway
PO Box 1997
Morristown NJ 07962-1997



March 27, 2024

Copy Parties

Christopher Mazza
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100 Southgate Parkway
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Morristown NJ 07962-1997

J. Christopher Shore
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New York NY 10020

Andrew Zatz
White & Case, LLP
1221 Avenue of the Americas
New York NY 10020

Samuel Hershey
White & Case, LLP
1221 Avenue of the Americas
New York NY 10020

Ashley Chase
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1221 Avenue of the Americas
New York NY 10020

Brett Bakemeyer
White & Case, LLP
1221 Avenue of the Americas
New York NY 10020

Ari Blaut
Sullivan & Cromwell
125 Broad Street
New York, NY 10004

James L. Bromley
Sullivan & Cromwell LLP
125 Broad Street
New York NY 10004



March 27, 2024

Copy Parties

David M. Rosenthal
Sullivan & Cromwell LLP
125 Broad Street
New York NY 10004

James Lawlor
Wollmuth Maher & Deutsch LLP
500 Fifth Avenue, 12th Floor
New York, NJ 07921

Joseph F. Pacelli
Wollmuth Maher & Deutsch LLP
500 Fifth Avenue, 12th Floor
New York, NJ 07921

Nicholas A. Servider
Wollmuth Maher & Deutsch LLP
500 Fifth Avenue, 12th Floor
New York, NJ 07921

Kurtzman Carson Consultants LLC

Account Number	71039FA	Invoice Date	March 27, 2024
Invoice Number	US_KCC2688586	Due Date	Due upon receipt

Invitae Corporation Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$1,451.00
Total of Hourly Fees	\$1,451.00
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$1,451.00
Sales and Use Tax	0.00
Total Invoice	\$1,451.00

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 71039FA
 Invoice Number US_KCC2688586
 Total Amount Due \$1,451.00

Check Payments to:
 KCC Global Administration - Restructuring
 Department 2211
 PO Box 4110
 Woburn, MA 01888-4110

Wire Payments to:
 KCC Global Administration - Restructuring
 Grasshopper Bank, N.A.
 261 5th Avenue Suite 610
 New York, NY 10016
 Account # 02329451396
 FED ABA # 026015024

Amount Paid \$

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	1.40	\$265.00	\$371.00
LVR	Leanne Rehder	SOL	0.80	\$270.00	\$216.00
WRG	William Gruber	SOL	3.20	\$270.00	\$864.00
			Total		\$1,451.00

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/14/2024	LVR	Circulate final debtor list to Schedules team and coordinate preparation of Schedules and SOFA templates	SOL	Schedules & SOFA	0.30
Total for 2/14/2024					0.30
2/15/2024	DPM	Prepare custom templates and Memos to provide data to KCC	SOL	Schedules & SOFA	1.40
2/15/2024	LVR	Review Schedules and SOFA templates to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
2/15/2024	WRG	Create SOFA and SOAL templates and folders	SOL	Schedules & SOFA	0.60
Total for 2/15/2024					2.50
2/20/2024	WRG	Review first day motions and declaration for potential impact on SOFA and SOAL preparations	SOL	Schedules & SOFA	0.90
2/20/2024	WRG	Prepare backend updates to KCC CaseView for certain SOFA and SOAL questions	SOL	Schedules & SOFA	0.70
Total for 2/20/2024					1.60
2/23/2024	WRG	Review SEC filings for potential information related to SOFA and SOAL questions	SOL	Schedules & SOFA	0.70
Total for 2/23/2024					0.70
2/26/2024	WRG	Prepare and review correspondence re SOFA and SOAL preparation; update status tracker re same	SOL	Schedules & SOFA	0.30
Total for 2/26/2024					0.30
Total Hours					5.40

Kurtzman Carson Consultants LLC

02/01/2024 - 02/29/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
--------------------	--------------	-------------	---------------

Total Expenses



April 26, 2024

Invitae Corporation
Ana Schrank
1400 16th St.
San Francisco CA 94103

Re: Invitae Corporation
USBC Case No. 24-11362

Dear Ana Schrank:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period March 1, 2024 to March 31, 2024 in the amount of \$58,316.60 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring



April 26, 2024

Copy Parties

Spencer Winters
Kirkland & Ellis LLP
300 North LaSalle Street
Chicago, IL 60654

Benjamin S. Beller
Sullivan & Cromwell LLP
125 Broad Street
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Court Plaza North, 25 Main Street
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Lauren Bielskie
Office of The United States Trustee
One Newark Center
1085 Raymond Boulevard, Suite 2100
Newark, NJ 07102



April 26, 2024

Copy Parties

Jeffrey Sponder
Office of The United States Trustee
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PO Box 1997
Morristown NJ 07962-1997



April 26, 2024

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New York NY 10020

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1221 Avenue of the Americas
New York NY 10020

Samuel Hershey
White & Case, LLP
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New York NY 10020

Ashley Chase
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New York NY 10020

Brett Bakemeyer
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New York, NY 10004

James L. Bromley
Sullivan & Cromwell LLP
125 Broad Street
New York NY 10004



April 26, 2024

Copy Parties

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Sullivan & Cromwell LLP
125 Broad Street
New York NY 10004

James Lawlor
Wollmuth Maher & Deutsch LLP
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Nicholas A. Servider
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Olivia Acuna
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, NY 10022

Michael Yoshimura
FTI Consulting
1111 Third Avenue, 12th Floor
Seattle, WA 98101

Kurtzman Carson Consultants LLC

Account Number	71039FA	Invoice Date	April 26, 2024
Invoice Number	US_KCC2707857	Due Date	Due upon receipt

Invitae Corporation Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$58,316.60
Total of Hourly Fees	\$58,316.60
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$58,316.60
Sales and Use Tax	0.00
Total Invoice	\$58,316.60

Please detach and return this portion of the statement with your check to KCC.
Please reference your Account Number and Invoice Number on your Remittance.

Account Number 71039FA

Invoice Number US_KCC2707857

Total Amount Due \$58,316.60

Amount Paid

\$

Check Payments to:

KCC Global Administration - Restructuring
Department 2211
PO Box 4110
Woburn, MA 01888-4110

Wire Payments to:

KCC Global Administration - Restructuring
Grasshopper Bank, N.A.
261 5th Avenue Suite 610
New York, NY 10016
Account # 02329451396
FED ABA # 026015024

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AHN	Andrew Henchen	SC	2.30	\$257.50	\$592.25
AML	Angela Nguyen	SOL	1.70	\$270.00	\$459.00
DPM	Dan McSwigan	SOL	81.00	\$265.00	\$21,465.00
EAG	Esmeralda Aguayo	CON	6.30	\$254.50	\$1,603.35
LVR	Leanne Scott	SOL	53.70	\$270.00	\$14,499.00
PJM	Patrick Morrow	SOL	2.60	\$270.00	\$702.00
SEW	Scott Ewing	SOL	25.40	\$265.00	\$6,731.00
VRQ	Vanessa Triana	SMC	2.00	\$260.00	\$520.00
WRG	William Gruber	SOL	43.50	\$270.00	\$11,745.00
			Total		\$58,316.60

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/1/2024	DPM	Review SEC filings in preparation of SOFA and Schedule discussions	SOL	Schedules & SOFA	0.30
Total for 3/1/2024					0.30
3/5/2024	SEW	Meeting with M. Yoshimura & G. Shiau of FTI & KCC Team re Schedules & SOFAs	SOL	Schedules & SOFA	0.40
3/5/2024	WRG	Prepare and review correspondence with FTI Consulting re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.40
3/5/2024	WRG	Teleconference with FTI Consulting and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
3/5/2024	WRG	Update signature declaration pages for all debtors	SOL	Schedules & SOFA	0.30
3/5/2024	WRG	Prepare correspondence to FTI Consulting re teleconference	SOL	Schedules & SOFA	0.20
Total for 3/5/2024					1.60
3/6/2024	DPM	Review several email correspondences from FTI added to KCC Email tracker	SOL	Schedules & SOFA	0.30
3/6/2024	DPM	Updated various SOFA and Schedule questions per information from FTI	SOL	Schedules & SOFA	1.50
3/6/2024	WRG	Update Status Tracker and Masters per correspondence from FTI Consulting	SOL	Schedules & SOFA	1.50
Total for 3/6/2024					3.30
3/7/2024	AML	Prepare Schedule G for address matching	SOL	Schedules & SOFA	1.50
3/7/2024	PJM	Review draft Schedule G data and compare against creditor matrix	SOL	Schedules & SOFA	1.20
3/7/2024	DPM	Review and input several SOFA / SOAL questions per update from FTI	SOL	Schedules & SOFA	0.70
3/7/2024	DPM	Review declaration from petitions and SEC filings for preparation of Schedule D / H	SOL	Schedules & SOFA	0.50
3/7/2024	DPM	Review provided initial schedule G file for potential issues	SOL	Schedules & SOFA	1.00
3/7/2024	SEW	Review email and attachment from G. Shiau of FTI re Schedule G counterparties (0.2); call with KCC Team re same (0.1)	SOL	Schedules & SOFA	0.30
3/7/2024	WRG	Prepare data summary uploads for SOFAs and SOALs for "none" questions	SOL	Schedules & SOFA	0.90
3/7/2024	WRG	Review correspondence from FTI Consulting re Schedule G	SOL	Schedules & SOFA	1.20
3/7/2024	WRG	Prepare correspondence to FTI Consulting re Schedule G open items	SOL	Schedules & SOFA	0.30
3/7/2024	WRG	Prepare correspondence to FTI Consulting re Schedule G updates	SOL	Schedules & SOFA	0.20
Total for 3/7/2024					7.80
3/8/2024	PJM	Review draft Schedule G data and compare against creditor matrix	SOL	Schedules & SOFA	1.40
3/8/2024	DPM	Review several email correspondence from FTI added to KCC Email tracker	SOL	Schedules & SOFA	0.40
3/8/2024	DPM	Prepare correspondence to FTI re: issues with Schedule G Items	SOL	Schedules & SOFA	0.20
3/8/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFAs and SOALs	SOL	Schedules & SOFA	0.10
Total for 3/8/2024					2.10
3/9/2024	DPM	Prepare SOFA 26a data for input into KCC CaseView	SOL	Schedules & SOFA	1.00
3/9/2024	DPM	Prepare SOFA 1 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/9/2024	DPM	Prepare SOFA 2 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/9/2024	DPM	Prepare SOFA 14 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/9/2024	DPM	Prepare SOFA 17 data for input into KCC CaseView	SOL	Schedules & SOFA	0.20
3/9/2024	DPM	Prepare SOFA 26b data for input into KCC CaseView	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/9/2024	DPM	Prepare SOFA 26c data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/9/2024	DPM	Prepare SOFA 31 data for input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/9/2024	DPM	Prepare updates to KCC Status tracker per updates to SOFA	SOL	Schedules & SOFA	0.30
3/9/2024	DPM	Prepare updates to KCC Email tracker per correspondence from FTI	SOL	Schedules & SOFA	0.50
3/9/2024	DPM	Prepare SOFA 16 data for input into KCC CaseView	SOL	Schedules & SOFA	0.10
3/9/2024	WRG	Update SOALs for all debtors per correspondence from FTI Consulting	SOL	Schedules & SOFA	3.20
Total for 3/9/2024					8.40
3/10/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
Total for 3/10/2024					1.50
3/11/2024	DPM	Prepare updates of Payee names for SOFA 3 data from Matrix	SOL	Schedules & SOFA	0.90
3/11/2024	DPM	Review and compare SOFA 11 data to remove duplicate payments	SOL	Schedules & SOFA	0.90
3/11/2024	DPM	Review and compare SOFA 4 data to remove duplicate payments	SOL	Schedules & SOFA	1.10
3/11/2024	DPM	Prepare correspondence to FTI re issues related to SOFA 3 data	SOL	Schedules & SOFA	0.50
3/11/2024	DPM	Prepare SOFA 3 data for input into KCC CaseView	SOL	Schedules & SOFA	3.50
3/11/2024	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.80
3/11/2024	DPM	Prepare updates of missing addresses for SOFA 3 data from creditor matrix	SOL	Schedules & SOFA	0.80
3/11/2024	DPM	Prepare updates to SOFA 26a data and input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/11/2024	DPM	Prepare updates to SOFA 26d data and input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/11/2024	DPM	Prepare SOFA 26c data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
3/11/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFA updates	SOL	Schedules & SOFA	0.20
3/11/2024	WRG	Review KCC data summaries to ensure accuracy and completeness of recent updates	SOL	Schedules & SOFA	1.70
3/11/2024	WRG	Prepare correspondence to FTI Consulting re items from quality control review	SOL	Schedules & SOFA	0.30
3/11/2024	WRG	Review correspondence from FTI Consulting re Solicitation	SOL	Schedules & SOFA	0.20
3/11/2024	WRG	Update various SOFA questions per correspondence from FTI Consulting	SOL	Schedules & SOFA	1.40
Total for 3/11/2024					14.00
3/12/2024	AML	Review emails re Schedules and Statements	SOL	Schedules & SOFA	0.20
3/12/2024	DPM	Generate and review SOFA drafts (1.0); prepare comments and updates re same (0.5)	SOL	Schedules & SOFA	1.50
3/12/2024	DPM	Review several email correspondence from FTI added to KCC Email tracker	SOL	Schedules & SOFA	1.00
3/12/2024	DPM	Prepare updates to SOFA 3 data to prepare redactions	SOL	Schedules & SOFA	1.20
3/12/2024	DPM	Prepare SOFA 7 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/12/2024	DPM	Prepare SOFA 4 data for input into KCC CaseView	SOL	Schedules & SOFA	1.20
3/12/2024	DPM	Perform quality review of SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.50
3/12/2024	DPM	Prepare Schedule D data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/12/2024	DPM	Prepare Schedule E/F1 data for input into KCC CaseView	SOL	Schedules & SOFA	0.40
3/12/2024	DPM	Prepare Schedule AB77 data for input into KCC CaseView	SOL	Schedules & SOFA	0.30
3/12/2024	DPM	Prepare Schedule AB72 data for input into KCC CaseView	SOL	Schedules & SOFA	0.30

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/12/2024	DPM	Prepare Schedule H data for input into KCC CaseView	SOL	Schedules & SOFA	1.10
3/12/2024	DPM	Perform quality review of SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.00
3/12/2024	DPM	Prepare updates to Schedule EF Part 2 and 3 data in KCC CaseView	SOL	Schedules & SOFA	1.10
3/12/2024	DPM	Prepare SOFA 28 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
3/12/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFA's and SOAL's	SOL	Schedules & SOFA	0.10
3/12/2024	SEW	Quality control review and redaction of SOFA drafts	SOL	Schedules & SOFA	1.90
3/12/2024	SEW	Review and update Schedule E/F Part 2 for missing addresses, redaction parties, and assignment of name identification numbers	SOL	Schedules & SOFA	2.50
3/12/2024	SEW	Additional review and update Schedule E/F Part 2 for missing addresses, redaction parties, and assignment of name identification numbers	SOL	Schedules & SOFA	1.90
3/12/2024	WRG	Prepare updates to SOFAs for all debtors	SOL	Schedules & SOFA	1.80
3/12/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates	SOL	Schedules & SOFA	0.80
3/12/2024	WRG	Prepare and generate initial draft SOFAs	SOL	Schedules & SOFA	1.10
3/12/2024	WRG	Prepare correspondence re draft SOFA open items	SOL	Schedules & SOFA	0.20
3/12/2024	WRG	Prepare correspondence re additional open SOFA items	SOL	Schedules & SOFA	0.30
3/12/2024	WRG	Update SOALs per correspondence from FTI Consulting	SOL	Schedules & SOFA	2.30
3/12/2024	WRG	Review KCC Data Summaries to ensure accuracy and completeness of recent updates to SOALs	SOL	Schedules & SOFA	1.00
Total for 3/12/2024					27.10
3/13/2024	LVR	Review and format data for Schedule G for import into KCC CaseView	SOL	Schedules & SOFA	3.10
3/13/2024	LVR	Review draft SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.70
3/13/2024	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SC	Schedules & SOFA	1.70
3/13/2024	DPM	Prepare updates to SOFA 3 data in KCC CaseView	SOL	Schedules & SOFA	1.20
3/13/2024	DPM	Prepare Schedule Part 10 data for input into KCC CaseView	SOL	Schedules & SOFA	1.20
3/13/2024	DPM	Perform quality review of Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.00
3/13/2024	SEW	Quality control review of Schedules drafts and related exhibits	SOL	Schedules & SOFA	2.00
3/13/2024	SEW	Update Schedule E/F Part 2 with additional redaction updates	SOL	Schedules & SOFA	0.40
3/13/2024	SEW	Quality control review of SOFA drafts and related exhibits	SOL	Schedules & SOFA	1.50
3/13/2024	WRG	Prepare initial draft SOALs for all debtors	SOL	Schedules & SOFA	1.90
3/13/2024	WRG	Update SOALs for all debtors per correspondence from FTI Consulting	SOL	Schedules & SOFA	2.10
Total for 3/13/2024					18.80
3/14/2024	LVR	Review and revise Master Schedules and SOFA templates	SOL	Schedules & SOFA	0.40
3/14/2024	LVR	Review revised data for SOFA 20 and 27 from G. Shiau to ensure accuracy and completeness	SOL	Schedules & SOFA	0.90
3/14/2024	LVR	Review and format Schedule G including identification of individual parties for redaction	SOL	Schedules & SOFA	2.80
3/14/2024	LVR	Circulate formatted Schedule G to M. Yoshimura and G. Shiau with open items including missing addresses	SOL	Schedules & SOFA	1.00

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/14/2024	LVR	Prepare list of missing Schedule G addresses for FTI team review	SOL	Schedules & SOFA	0.40
3/14/2024	LVR	Review name matches on Schedule EF Part 2 and coordinate updates with KCC team	SOL	Schedules & SOFA	1.10
3/14/2024	LVR	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.80
3/14/2024	LVR	Review formatted Schedule EF Part 2 to ensure accuracy and completeness	SOL	Schedules & SOFA	0.80
3/14/2024	LVR	Review updates from G. Shiau and incorporate into Master Schedule G	SOL	Schedules & SOFA	1.50
3/14/2024	LVR	Review potential name matches on Schedule G and creditor matrix (1.1); update and revise file accordingly (0.8)	SOL	Schedules & SOFA	1.90
3/14/2024	LVR	Review and update Schedules email tracker to ensure accuracy and completeness of data	SOL	Schedules & SOFA	0.30
3/14/2024	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SC	Schedules & SOFA	0.60
3/14/2024	EAG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	0.70
3/14/2024	DPM	Review several email correspondence from FTI added to KCC Email tracker	SOL	Schedules & SOFA	0.30
3/14/2024	DPM	Prepare updates to master tracking sheet with updates	SOL	Schedules & SOFA	0.50
3/14/2024	DPM	Prepare updates to SOFA data in KCC CaseView	SOL	Schedules & SOFA	0.70
3/14/2024	DPM	Perform quality review of Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.00
3/14/2024	DPM	Generate and review SOFA drafts (1.0); prepare comments and updates re same (0.4)	SOL	Schedules & SOFA	1.40
3/14/2024	DPM	Prepare updates to Schedule H data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/14/2024	DPM	Prepare updates to Schedule D data in KCC CaseView	SOL	Schedules & SOFA	0.90
3/14/2024	DPM	Prepare updates to Schedule AB73 data in KCC CaseView	SOL	Schedules & SOFA	0.30
3/14/2024	DPM	Prepare updates to SOFA 4 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/14/2024	DPM	Prepare updates to master tracking sheet per correspondence with FTI	SOL	Schedules & SOFA	0.70
3/14/2024	DPM	Prepare updates to Schedule AB62 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/14/2024	DPM	Generate and review Schedule drafts (0.8); prepare comments and updates re same (0.4)	SOL	Schedules & SOFA	1.20
3/14/2024	DPM	Perform quality review of Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.30
3/14/2024	SEW	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.10
3/14/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFA's and SOAL's	SOL	Schedules & SOFA	0.20
3/14/2024	SEW	Review and update SOAL & SOFA drafts per additional KCC Team comments	SOL	Schedules & SOFA	0.80
3/14/2024	SEW	Quality control review and update of Schedule G for redaction issues	SOL	Schedules & SOFA	1.20
3/14/2024	WRG	Update SOFAs for all debtors per correspondence from FTI Consulting	SOL	Schedules & SOFA	1.30
3/14/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness of recent updates to SOFAs	SOL	Schedules & SOFA	0.60
3/14/2024	WRG	Prepare revised SOFA drafts for all debtors	SOL	Schedules & SOFA	0.60
3/14/2024	WRG	Prepare correspondence to FTI Consulting re recent SOFA drafts and open items	SOL	Schedules & SOFA	0.40
3/14/2024	WRG	Perform updates per FTI Consulting correspondence	SOL	Schedules & SOFA	0.70
3/14/2024	WRG	Perform updates to SOALs per correspondence with FTI Consulting re open items	SOL	Schedules & SOFA	0.50
3/14/2024	WRG	Update SOALs per FTI Correspondence	SOL	Schedules & SOFA	0.40

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/14/2024	WRG	Teleconference with FTI Consulting re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.10
3/14/2024	WRG	Update various Schedules per teleconference with FTI Consulting	SOL	Schedules & SOFA	0.30
3/14/2024	WRG	Review KCC CaseView data summaries to ensure accuracy and completeness or recent SOAL updates	SOL	Schedules & SOFA	0.40
3/14/2024	WRG	Prepare revised draft Schedules for all debtors	SOL	Schedules & SOFA	0.40
Total for 3/14/2024					34.90
3/15/2024	LVR	Review and revise Master Schedules and SOFA templates	SOL	Schedules & SOFA	0.40
3/15/2024	LVR	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.70
3/15/2024	LVR	Quality control review of Schedules in KCC CaseView to ensure consistent formatting, proper print area and matching totals for all Debtors	SOL	Schedules & SOFA	0.80
3/15/2024	LVR	Review and update Schedules email tracker to ensure accuracy and completeness of data	SOL	Schedules & SOFA	0.30
3/15/2024	LVR	Review additional contract description updates and removal of parties from Schedule G per G. Shiau	SOL	Schedules & SOFA	0.90
3/15/2024	LVR	Circulate revised formatted Schedule G to M. Yoshimura and G. Shiau with open items including missing addresses	SOL	Schedules & SOFA	1.20
3/15/2024	LVR	Continue to review potential name matches on Schedule G and creditor	SOL	Schedules & SOFA	2.80
3/15/2024	EAG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	0.60
3/15/2024	EAG	Generate draft Schedules and SOFA for all Debtors	CON	Schedules & SOFA	1.00
3/15/2024	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
3/15/2024	DPM	Prepare updates to SOFA 4 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/15/2024	DPM	Prepare updates to SOFA 28 data in KCC CaseView	SOL	Schedules & SOFA	0.70
3/15/2024	DPM	Prepare updates to master tracking sheet information provided from FTI	SOL	Schedules & SOFA	0.30
3/15/2024	DPM	Prepare updates to master status tracker	SOL	Schedules & SOFA	0.10
3/15/2024	DPM	Prepare updates to SOFA 7 data in KCC CaseView	SOL	Schedules & SOFA	1.20
3/15/2024	DPM	Prepare updates to SOFA 26a data in KCC CaseView	SOL	Schedules & SOFA	0.70
3/15/2024	DPM	Prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.50
3/15/2024	SEW	Prepare draft Schedule G exhibits	SOL	Schedules & SOFA	1.20
3/15/2024	SEW	Email correspondence to M. Yoshimura & G. Shiau of FTI re missing E/F Part 2 addresses	SOL	Schedules & SOFA	0.10
3/15/2024	SEW	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.40
3/15/2024	SEW	Prepare Schedules and SOFA drafts for input into CaseView	SOL	Schedules & SOFA	1.30
3/15/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFAs and SOALs	SOL	Schedules & SOFA	0.30
3/15/2024	WRG	Review correspondence re Schedule G	SOL	Schedules & SOFA	0.20
3/15/2024	WRG	Prepare correspondence re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.20
3/15/2024	WRG	Update SOALs in response to correspondence from FTI Consulting	SOL	Schedules & SOFA	0.30
Total for 3/15/2024					20.20
3/16/2024	EAG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	0.80

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/16/2024	DPM	Prepare Schedule E/F Part 2 data for input into KCC CaseView	SOL	Schedules & SOFA	1.20
3/16/2024	DPM	Prepare updates to Schedule AB77 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/16/2024	DPM	Prepare updates to Schedule AB71 data in KCC CaseView	SOL	Schedules & SOFA	0.70
Total for 3/16/2024					3.50
3/17/2024	LVR	Follow-up with G. Shiau re Schedule G open items	SOL	Schedules & SOFA	0.60
3/17/2024	LVR	Continue to review data for Schedule G (1.2); format and prepare file for upload into KCC CaseView (1.6)	SOL	Schedules & SOFA	2.80
3/17/2024	LVR	Review and update revised data for Schedule E/F Part 2 to ensure accuracy and completeness	SOL	Schedules & SOFA	2.20
3/17/2024	LVR	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.30
3/17/2024	LVR	Quality control review of Schedules in KCC CaseView to ensure consistent formatting, proper print area and matching totals for all Debtors	SOL	Schedules & SOFA	1.20
3/17/2024	LVR	Coordinate research of various missing addresses on Schedule G and input updates into master file	SOL	Schedules & SOFA	0.40
3/17/2024	LVR	Review and revise Master Schedules and SOFA templates	SOL	Schedules & SOFA	0.60
3/17/2024	LVR	Review and update Schedules email tracker to ensure accuracy and completeness of data	SOL	Schedules & SOFA	0.50
3/17/2024	LVR	Review revised Schedule G from G. Shiau and update Master Schedule G accordingly (0.5; correspondences re same (0.9)	SOL	Schedules & SOFA	1.40
3/17/2024	DPM	Prepare updates to SOFA 13 data in KCC CaseView	SOL	Schedules & SOFA	0.90
3/17/2024	DPM	Prepare updates to SOFA 4 data in KCC CaseView	SOL	Schedules & SOFA	1.20
3/17/2024	DPM	Prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.50
3/17/2024	DPM	Prepare Schedule E/F Part 2 data for input into KCC CaseView for Intercompany Data and various updates	SOL	Schedules & SOFA	1.70
3/17/2024	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.00
3/17/2024	DPM	Generate and perform quality review of Schedules and SOFA drafts	SOL	Schedules & SOFA	1.50
3/17/2024	DPM	Review several email correspondence from FTI added to KCC Email tracker	SOL	Schedules & SOFA	0.30
3/17/2024	SEW	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.20
3/17/2024	SEW	Research Schedule G counterparties contact information and update Schedule G accordingly	SOL	Schedules & SOFA	0.40
3/17/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFAs and SOALs	SOL	Schedules & SOFA	0.20
3/17/2024	WRG	Review SOFA 7 and prepare correspondence to FTI Consulting re same	SOL	Schedules & SOFA	0.40
3/17/2024	WRG	Update SOAL question A/B 74 per correspondence from FTI Consulting	SOL	Schedules & SOFA	0.30
3/17/2024	WRG	Update Schedule E/F 2 for additional SOFA 7 creditors	SOL	Schedules & SOFA	0.30
3/17/2024	WRG	Review KCC CaseView Data Summaries for SOFAs and SOALs	SOL	Schedules & SOFA	1.70
3/17/2024	WRG	Prepare updates draft SOFAs and SOALs	SOL	Schedules & SOFA	1.60
Total for 3/17/2024					27.20
3/18/2024	LVR	Continue to review data for Schedule G (0.6); format and prepare file for upload into KCC CaseView (0.8)	SOL	Schedules & SOFA	1.40

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/18/2024	LVR	Review and update Schedules email tracker to ensure accuracy and completeness of data	SOL	Schedules & SOFA	0.40
3/18/2024	LVR	Continue to review data for Schedule E/F Part 2, format attachment for upload into KCC CaseView	SOL	Schedules & SOFA	1.90
3/18/2024	LVR	Attention to redaction requirements on various Schedules and SOFAs	SOL	Schedules & SOFA	0.30
3/18/2024	LVR	Review master template for Schedule H for all debtors and coordinate updates with KCC team	SOL	Schedules & SOFA	0.50
3/18/2024	LVR	Quality control review of Schedules and SOFAs in KCC CaseView to ensure consistent formatting, proper print area and matching totals for all Debtors	SOL	Schedules & SOFA	1.60
3/18/2024	LVR	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.90
3/18/2024	LVR	Review revised data for SOFA 2 from G. Shiau to ensure accuracy and completeness	SOL	Schedules & SOFA	0.40
3/18/2024	LVR	Review revised data for SOFA 4 from G. Shiau to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
3/18/2024	EAG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	2.00
3/18/2024	DPM	Prepare updates to Schedule AB73 data in KCC CaseView	SOL	Schedules & SOFA	0.70
3/18/2024	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.20
3/18/2024	DPM	Generate and perform quality review of Schedules and SOFA drafts	SOL	Schedules & SOFA	1.10
3/18/2024	DPM	Prepare updates to Schedule AB77 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/18/2024	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.20
3/18/2024	DPM	Prepare updates to master tracking sheet	SOL	Schedules & SOFA	0.40
3/18/2024	DPM	Prepare updates to SOFA 2 data in KCC CaseView	SOL	Schedules & SOFA	0.20
3/18/2024	DPM	Generate and perform quality review of Final Schedules and SOFA	SOL	Schedules & SOFA	0.50
3/18/2024	DPM	Attention to pending updates to final data in preparation for filing	SOL	Schedules & SOFA	1.50
3/18/2024	DPM	Prepare updates to SOFA 4 data in KCC CaseView	SOL	Schedules & SOFA	0.80
3/18/2024	DPM	Perform quality review of SOFA and Schedule data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.60
3/18/2024	DPM	Generate and perform quality review of Final Schedules and SOFA	SOL	Schedules & SOFA	1.10
3/18/2024	DPM	Prepare updates to SOFA 2 data in KCC CaseView	SOL	Schedules & SOFA	0.90
3/18/2024	DPM	Attention to final signoffs and review of docket for filing of Schedules and SOFA	SOL	Schedules & SOFA	2.00
3/18/2024	SEW	Attention to correspondence between FTI and KCC Team re SOFAs and SOALs	SOL	Schedules & SOFA	0.10
3/18/2024	SEW	Review of Schedules and SOFAs for redaction issues and create redactions summary report (1.0); communication with KCC Team re same (0.3)	SOL	Schedules & SOFA	1.30
3/18/2024	SEW	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.30
3/18/2024	WRG	Update SOFAs and SOALs per correspondence from FTI Consulting	SOL	Schedules & SOFA	0.80
3/18/2024	WRG	Review KCC CaseView Data Summaries for recent updates to SOFAs and SOALs	SOL	Schedules & SOFA	0.30
3/18/2024	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.10
3/18/2024	WRG	Update SOFAs per correspondence form FTI Consulting	SOL	Schedules & SOFA	0.40
3/18/2024	WRG	Update SOFAs per correspondence from FTI Consulting	SOL	Schedules & SOFA	0.50

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/18/2024	WRG	Attention to pending updates to SOFAs and SOALs	SOL	Schedules & SOFA	2.10
3/18/2024	WRG	Review KCC CaseView Data Summaries for recent updates to SOFA and SOAL	SOL	Schedules & SOFA	0.40
3/18/2024	WRG	Prepare file-ready SOFAs and SOALs	SOL	Schedules & SOFA	1.50
Total for 3/18/2024					32.70
3/19/2024	LVR	Administrative review of Schedules and SOFA master templates to ensure accuracy and completeness	SOL	Schedules & SOFA	1.70
3/19/2024	LVR	Review data for Schedule EF Part 2 (0.6); prepare and format for upload into KCC CaseView (2.3)	SOL	Schedules & SOFA	2.90
3/19/2024	LVR	Review filed schedules on docket and prepare schedules import tracker to ensure accuracy and completeness of schedules data	SOL	Schedules & SOFA	0.80
3/19/2024	LVR	Finalize schedules data in KCC CaseView	SOL	Schedules & SOFA	0.60
3/19/2024	LVR	Coordinate preparation of redaction key for Schedules and SOFAs for all debtors	SOL	Schedules & SOFA	0.30
3/19/2024	LVR	Review and update Schedules email tracker to ensure accuracy and completeness of data	SOL	Schedules & SOFA	0.40
3/19/2024	LVR	Coordinate research of missing addresses for individuals on SOFA 29 in KCC CaseView	SOL	Schedules & SOFA	0.30
3/19/2024	EAG	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	CON	Schedules & SOFA	1.20
3/19/2024	VRQ	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness of Master templates	SMC	Schedules & SOFA	2.00
3/19/2024	DPM	Prepare updates to final templates per request from FTI to include redacted information	SOL	Schedules & SOFA	2.80
3/19/2024	WRG	Prepare unredacted SOFA and SOAL information per UST request	SOL	Schedules & SOFA	1.80
3/19/2024	WRG	Review correspondence re Master schedules and SOFA templates	SOL	Schedules & SOFA	0.30
Total for 3/19/2024					15.10
Total Hours					218.50

Kurtzman Carson Consultants LLC

03/01/2024 - 03/31/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
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Total Expenses



May 9, 2024

Invitae Corporation
Ms. Ana Schrank
1400 16th St.
San Francisco, CA 94103
United States

Re: Invitae Corporation
USBC Case No. 24-11362

Dear Ms. Ana Schrank,

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period April 1, 2024 to April 30, 2024 in the amount of \$4,729.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein".

Evan Gershbein
EVP Restructuring

Enclosures



5/9/2024

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5/9/2024

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5/9/2024

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5/9/2024

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Kurtzman Carson Consultants LLC

Account Number	71039FA	Invoice Date	May 9, 2024
Invoice Number	US-RESTR2708954	Due Date	Due upon receipt

Invitae Corporation
Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$4,729.00
Total of Hourly Fees	\$4,729.00
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$4,729.00
Sales and Use Tax	\$0.00
Total Invoice	\$4,729.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	71039FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2708954	KCC Global Administration - Restructuring Department 2211 PO Box 4110 Woburn, MA 01888-4110	KCC Global Administration - Restructuring Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$4,729.00		
Amount Paid	\$ <input type="text"/>		

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	4.6	\$265.00	\$1,219.00
LVR	Leanne Scott	SOL	5.1	\$270.00	\$1,377.00
WRG	William Gruber	SOL	7.9	\$270.00	\$2,133.00

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
4/8/2024	LVR	Attention to Schedule amendments (.3); including discussions with KCC team re same (.1)	SOL	Schedules & SOFA	0.4
4/9/2024	WRG	Prepare SOFA and SOAL amendments per correspondence from FTI Consulting	SOL	Schedules & SOFA	1.8
4/9/2024	LVR	Review amended data for Schedules AB 15 and AB 77 and SOFA 3 and 11 from M. Yoshimura; including correspondence with KCC team re same	SOL	Schedules & SOFA	0.8
4/9/2024	LVR	Review amended draft Schedules and SOFA for Invitae Corporation (.4); provide comments to KCC team (.2)	SOL	Schedules & SOFA	0.6
4/10/2024	WRG	Prepare and update amendments per correspondence from FTI Consulting team	SOL	Schedules & SOFA	2.1
4/10/2024	LVR	Review revised amended draft Schedules for Invitae Corporation and draft SOFAs for all Debtors; provide comments to KCC team	SOL	Schedules & SOFA	1.1
4/10/2024	LVR	Review second revised amended draft Schedules for Invitae Corporation and draft SOFAs for all Debtors (.6); provide comments to KCC team (.2)	SOL	Schedules & SOFA	0.8
4/11/2024	DPM	Prepare amended Schedules for filing per instructions from FTI Consulting team	SOL	Schedules & SOFA	3.5
4/11/2024	WRG	Prepare amendment to SOAL Part E/F Part 2	SOL	Schedules & SOFA	1.5
4/12/2024	WRG	Further updates to SOFA and SOAL amendments per correspondence from FTI Consulting	SOL	Schedules & SOFA	2.5
4/12/2024	LVR	Review amended draft schedules for Invitae Corporation, Archer DX Clinical Services, Inc., and ArcherDX, LLC (.7) and provide comments to KCC team (.3)	SOL	Schedules & SOFA	1.0
4/12/2024	LVR	Review amended Schedule E/F Part 2 data from M. Yoshimura	SOL	Schedules & SOFA	0.4
4/15/2024	DPM	Prepare updates to KCC amended schedule templates	SOL	Schedules & SOFA	1.1

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
		Total Expenses	\$0.00

Kurtzman Carson Consultants LLC

4/1/2024 - 4/30/2024

Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			Total Printing and Mailing Expenses		\$0.00