

Fill in this information to identify the case:

Debtor 1 Wesco Aircraft Hardware Corp

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of Texas

Case number 23-90677

- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** AE OPCO III, LLC d/b/a Aeromatrix Composites
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?** **Where should notices to the creditor be sent?** **Where should payments to the creditor be sent? (if different)**

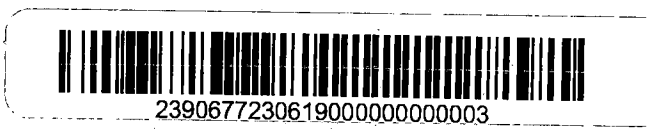
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<u>AE OPCO III, LLC</u> Name <u>14201 Myerlake Circle</u> Number Street <u>Clearwater FL 33760</u> City State ZIP Code Contact phone <u>727-415-2802</u> Contact email <u>afocaracci@amxcomposites.com</u>	_____ Name _____ Number Street _____ City State ZIP Code Contact phone _____ Contact email _____
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Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 13,750.00 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Goods sold

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

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10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____

Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____

Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. \$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

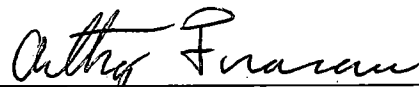
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06 15 2023
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Anthony Focaracci
First name Middle name Last name

Title Controller

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 14201 Mylerlake Circle
Number Street

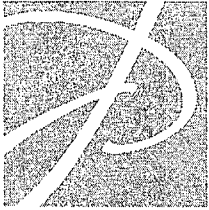
Clearwater FL 33760
City State ZIP Code

Contact phone 727-415-2802 Email afocaracci@amxcomposites.com

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JUN 19 2023

KURTZMAN CARSON CONSULTANTS



**JOHNSON
POPE**
BOKOR
RUPPEL &
BURNS, LLP

401 East Jackson Street, Suite 3100
Tampa, Florida 33602

Telephone (813) 225-2500
Fax (813) 223-7118

COUNSELORS AT LAW

TAMPA ■ CLEARWATER ■ ST. PETERSBURG

June 16, 2023

Incora Claims Processing Center
c/o KCC
222 N Pacific Coast Highway, Ste. 300
El Segundo, CA 90245

Re: Proof of claim to be filed in the Haas Group International, LLC Case No. 23-90691
Proof of claim to be filed in the Wesco Aircraft Hardware Corp Case No. 23-90677

Dear Sir or Madam:

Please find enclosed two original and two photocopies of proof of claims for AE OPCO III, LLC d/b/a Aeromatrix Composites. One of the claims is to be filed in the Haas Group, International, LLC Case No. 23-90691 and the second is to be filed in the Wesco Aircraft Hardware Corp Case No. 23-90677. Please date stamp the photocopies when received and forwarded the date stamped copies back to me in the enclosed self-addressed stamped envelope.

Sincerely,

Andrena Westcott
Paralegal

ARW/arw
cc: Client

Enclosures



NADCAP & AS9100 Certified
 AE OpCo III LLC. d.b.a. Aeromatrix Composites
 (Formerly AAR Composites)
 14201 Myerlake Cir, Clearwater, FL 33760
 (T) 727-539-8585 (F) 727-539-8585
 www.aeromatrixcomposites.com

PLEASE REMIT TO:
 AE OpCo III LLC. d.b.a. Aeromatrix Composites
 California Bank of Commerce
 P.O Box 970
 San Jose, CA 95108
 US

Invoice
 INV1004307

Sold To		Ship To		Invoice Date	
WESCO AIRCRAFT HARDWARE CORP		WESCO AIRCRAFT HARDWARE CORP		03/16/2023	
ATTN: ACCOUNTS PAYABLE, PO BOX 803010		4250 DALE EARNHARDT WAY, SUITE #100		Due Date	
SANTA CLARITA, CA 91380		NORTHLAKE, TX 76262		04/15/2023	
US		US		Sales Order	
				1000543	
				Customer PO	
				2604976	
				Reference Number	

Credit Terms		Salesperson		Contact Information	
30NET		Barbara Treubig			

Line	Product	Quantity		Unit Price	Discount	Extended
		Ordered	Shipped			
1.0000 00	2510003 ATR-150-1875F PANEL PIN, BLUE 3/16 ATR-PP-003	12500.000000	12500.0	1.10	0.0	13,750.00
Subtotal						\$13,750.00
Shipping						\$0.00
Tax						\$0.00
Order Total						\$13,750.00

A 1 1/2% MONTHLY SERVICE CHARGE (18% PER YEAR) WILL BE ADDED ON ALL PAST DUE ACCOUNTS OF 30 DAYS OR MORE. PLEASE REFERENCE THE COMPLETE INVOICE NUMBER BEING PAID ON YOUR REMITTANCE. We hereby certify that these goods were produced in compliance with all applicable requirements of sections 6, 7 and 12 of the Fair Labor Standards Act, as amended, and of regulations and orders of the United States Department of Labor issued under Section 14, thereof.

United States law prohibits disposition of these commodities to: N KOREA, IRAN, CUBA, SYRIA; OR SUDAN, unless otherwise authorized by the United States. These commodities, technology, or software to be exported from the United States in accordance with the Export Administration Regulations. Diversion contrary to U.S. law is prohibited.

Returned goods must have prior authorization number and destination before shipment to us. Failure could result in refusal to accept shipment at destination.

MADE IN USA



Wesco Aircraft Hardware Corp.

Purchase Order Number	
2604976	
Order Date	Page
2/23/2022	1 of 2
Report Date:	3/2/2022 11:46:08

Supplier: Aeromatrix Composites 14201 Myerlake Circle Clearwater FL 33760	Ship To: Wesco Aircraft Hardware Corp. Northlake 4250 Dale Earnhardt Way Suite #100 Northlake TX 76262
ATTN: Barbara Treubig Tel: 727 -533-3204 Fax: 727 -530-7381 Email: barbara.treubig@aacorp.com	Remit To: Wesco Aircraft Hardware Corp. *PLEASE EMAIL INVOICES TO* invoices@wescoair.com,
Carrier: Freight:	Buyer: Barroso, Jessica Tel: Fax: Email:

Material Controller:

***** PLEASE CONFIRM BY RETURN EMAIL WITHIN 5 DAYS *****
**** Country of Origin statement required on Manufacturer's Certificate of Conformance ****

**PLEASE SHIP FEDEX GROUND ACCT 090458442. CONSOLIDATE SHIPMENTS WHEREVER POSSIBLE.
**WESCO WILL CHARGE A USD \$500 ADMINISTRATIVE PROCESSING FEE FOR EVERY SHIPMENT RECEIVED BY WESCO AT AN ADDRESS OTHER THAN THE SHIPPING ADDRESS AS LISTED ON WESCO'S PURCHASE ORDER.

WESCO AIRCRAFT HARDWARE CORP QUALITY REQUIREMENTS (DATED 26-OCT-2021)
WQR1-WQR17,WQR39,WQR42,WQR48,WQR54-56 APPLY, (WQR28,WQR41,WQR43,WQR45&WQR49 IF APPLICABLE).
FOR INFORMATION ON WQR56, PROP65 GO TO WWW.P65WARNINGS.CA.GOV
*MANUFACTURERS MUST MAINTAIN FAI REPORT ON FILE.
**ANY OVER SHIPMENTS MUST BE APPROVED BY WESCO PRIOR TO SHIPMENT.
VIEW OUR QUALITY REQUIREMENTS "NW2038 SUPPLIER QUALITY FLOW DOWN" AVAILABLE AT:
WWW.WESCOAIR.COM/RESOURCES/TERMS-AND-CONDITIONS
GOODS & SERVICES ARE PURCHASED IN ACCORDANCE WITH OUR TERMS AND CONDITIONS, AVAILABLE AT:
WWW.WESCOAIR.COM/RESOURCES/TERMS-AND-CONDITIONS
**PLEASE DO NOT ENTER VALUE ON SHIPPING DOCS AS WESCO IS SELF INSURED*
IN ADDITION THE FOLLOWING WQR CLAUSES APPLY TO THIS ORDER: WQR28 AND WQR34.
** COMPLIANCE WITH WQR34 MUST BE IN WRITING ** UNLESS SUPPLIER IS SELF-CERTIFIED **

Line Number	Ordered Part Number	Ordered Quantity	Open Quantity	UOM	Unit Cost	PU UM	Extended Price	Chg Ord
1.000	ATR-150-1875F	12500	12500	EA	1.1000	EA		13750
								Supplier Original Promised 8/17/2022
								Supplier Promised Delivery 8/17/2022
								Will Accept Delivery On But Not Before 8/17/2022

NOTE: 09 FORECAST APPROVE
Manufacturers C of C
Confirm Manufacturer Aeromatrix Composites with a Cage Code of 9X645.



Wesco Aircraft Hardware Corp.

Purchase Order Number	
2604976	
Order Date	Page
2/23/2022	2 of 2
Report Date:	3/2/2022 11:46:08

Line Number	Ordered Part Number	Ordered Quantity	Open Quantity	UOM	Unit Cost	PU UM	Extended Price	Change Order
2.000	ATR-150-1875F	12500	12500	EA	1.1000	EA	13,750.00	
								Supplier Original Promised 9/17/2022
								Supplier Promised Delivery 9/17/2022
								Will Accept Delivery On But Not Before 9/17/2022
** Country of Origin statement required on Manufacturer's Certificate of Conformance **								
Manufacturers C of C								
Confirm Manufacturer Aeromatrix Composites with a Cage Code of 9X645.								
3.000	ATR-150-1875F	12500	12500	EA	1.1000	EA	13,750.00	
								Supplier Original Promised 10/9/2022
								Supplier Promised Delivery 10/9/2022
								Will Accept Delivery On But Not Before 10/9/2022
Manufacturers C of C								
Confirm Manufacturer Aeromatrix Composites with a Cage Code of 9X645.								
** Country of Origin statement required on Manufacturer's Certificate of Conformance **								
4.000	ATR-150-1875F	12500	12500	EA	1.1000	EA	13,750.00	
								Supplier Original Promised 11/9/2022
								Supplier Promised Delivery 11/9/2022
								Will Accept Delivery On But Not Before 11/9/2022
Manufacturers C of C								
Confirm Manufacturer Aeromatrix Composites with a Cage Code of 9X645.								
5.000	ATR-150-1875F	12500	12500	EA	1.1000	EA	13,750.00	
								Supplier Original Promised 12/12/2022
								Supplier Promised Delivery 12/12/2022
								Will Accept Delivery On But Not Before 2/12/2022
Manufacturers C of C								
Confirm Manufacturer Aeromatrix Composites with a Cage Code of 9X645.								

TOTAL ORDER USD 68,750.00

Purchase Agent Jessica Barroso

Acknowledge By _____

Phone:

Fax:

Email:



June 07, 2023

Dear Customer,

The following is the proof-of-delivery for tracking number: 623333058985

Delivery Information:

Status:	Delivered	Delivered To:	
Signed for by:	IEVANS	Delivery Location:	
Service type:	FedEx Ground		
Special Handling:			Roanoke, TX,
		Delivery date:	Mar 20, 2023 11:52

Shipping Information:

Tracking number:	623333058985	Ship Date:	Mar 16, 2023
		Weight:	35.0 LB/15.89 KG

Recipient:
NORTHLAKE, TX, US,

Shipper:
Clearwater, FL, US,

Reference	1000543
Purchase Order	2604976

Signature image is available. In order to view image and detailed information, the shipper or payor account number of the shipment must be provided.

Thank you for choosing FedEx