

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**

Reorganized Debtor.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**CERTIFICATE OF COUNSEL AND  
NOTICE OF FILING OF REVISED  
ORDER SUSTAINING THE REORGANIZED  
DEBTORS' TENTH OMNIBUS OBJECTION TO CLAIMS**

**(RELATED TO DOCKET NOS. 2963 AND 2972)**

<sup>1</sup> The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “**Complex Procedures**”), and the *Order Granting Complex Case Treatment* [Docket No. 72], the undersigned hereby certifies as follows: On November 5, 2025, the above-captioned reorganized debtor (“***Reorganized Debtor***” and, together with its subsidiaries, “***Incora***”) filed the *Reorganized Debtors’ Tenth Omnibus Objection to Claims* [Docket No. 2963] (the “***Omnibus Objection***”), which attached a proposed form of order granting the requested relief [Docket No. 2963-1] (the “***Original Proposed Order***”).

2. On November 5, 2025, the Reorganized Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, served the Omnibus Objection via First-Class and electronic mail on the proper notice parties, as reflected by the certificate of service on file [Docket No. 2964].

3. Objections and responsive pleadings to the Omnibus Objection were due on or before December 5, 2025. On December 4, 2025, ExxonMobil Oil Corporation and ExxonMobil Mexico S.A. De C.V. (together, “***ExxonMobil***”) filed a *Response Opposed to Reorganized Debtors’ Tenth Omnibus Objection to Claims* [Docket No. 2963] (the “***Response***”).

4. After reaching a consensual resolution resolving ExxonMobil’s Response, the Reorganized Debtor hereby files a revised proposed form of order granting the relief requested in the Omnibus Objection (the “***Revised Proposed Order***”). **Schedule 2** and **Schedule 3** to the Revised Proposed Order reflect the resolution between Incora and ExxonMobil.

5. Redlines comparing the original **Schedule 2** and **Schedule 3** to the revised versions are attached hereto as **Exhibit A** and **Exhibit B**.

Upon the foregoing, the Debtors respectfully request that the Court (a) enter an order sustaining the Omnibus Objection, substantially in the form attached to hereto and (b) grant such other relief as is just and proper.

Dated: February 25, 2026

Respectfully submitted,

/s/ Patrick L. Hughes

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*Counsel to the Reorganized Debtors*

**CERTIFICATE OF SERVICE**

I certify that, on February 25, 2026, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

*/s/ Patrick L. Hughes*

Patrick L. Hughes

**EXHIBIT A**

**REDLINE OF SCHEDULE 2**

Tenth Omnibus Objection - Schedule 2  
Partially Satisfied Claims

ASSERTED

MODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
1	EXXONMOBIL MEXICO S.A. DE C.V. PONIENTE 146, NO. 760 INDUSTRIAL VALLEJO AZCAPOTZALCO, 02300	1431	Haas TCM de Mexico, S. de R.L. de C.V.	503(b)(9)	\$66,909.14	Haas TCM de Mexico, S. de R.L. de C.V.	<u>503(b)(9)</u>	<u>\$11,385.48</u>	
Haas TCM de Mexico, S. de R.L. de C.V.			Unsecured	\$210,975.81	<u>Haas TCM de Mexico, S. de R.L. de C.V.</u>	Unsecured	\$210,975.81		
					Subtotal	<u>Subtotal</u>	<u>\$222,361.29</u>		
					Subtotal	<u>Subtotal</u>	<u>\$277,884.95</u>		

Reason: Proof of claim asserts unpaid invoices in the amount of \$277,884.95. Invoices 9072137327, 9072137443, 9072137607, 9072140849, 9072186734, 9072193227, 9072193576, 9072193819, 9072195053, 9072213536, 9072239941, 9072239942, 9072239943, 9072240316, 9072279341, 9072282569, 9072322591 and 9072401770 were paid on 08/18/2023 in the amount of \$55,523.66 via payment numbers 76984 and 76985 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$222,361.29.

<b>Summary Report:</b>	
<b>Litera Compare for PDF 11.9.0.82 Document comparison done on 2/25/2026 2:27:40 PM</b>	
<b>Style Name:</b> Default Style	
<b>Original filename:</b> 102, Tenth Omnibus Objection - Schedule 2 - Partially Satisfied Claims 2025-09-22 Draft.pdf	
<b>Modified filename:</b> 102, Tenth Omnibus Objection - Schedule 2 - Partially Satisfied Claims 2026-02-06 Draft.pdf	
<b>Changes:</b>	
<a href="#">Add</a>	2
<del>Delete</del>	0
Modified	1
<b>Total Changes:</b>	<b>3</b>

**EXHIBIT B**

**REDLINE OF SCHEDULE 3**

Tenth Omnibus Objection - Schedule 3  
 Reclassified and Partially Satisfied Claims

ASSERTED

MODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	EXXONMOBIL OIL CORPORATION PO BOX 841067 DALLAS, TX 75284-1067	1434	Haas Group International, LLC	503(b)(9)	\$297,220.69	Haas Group International, LLC	503(b)(9)	<del>\$192,222.73</del> <u>213,448.33</u>
			Haas Group International, LLC	Unsecured	\$253,968.25	Haas Group International, LLC	Unsecured	<del>\$307,713.86</del> <u>286,488.26</u>
				Subtotal	\$551,188.94		Subtotal	\$499,936.59

Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status. ~~\$62,732.52~~41,506.92 worth of goods were ineligible for 503(b)(9) priority status, thus reclassified to unsecured. Proof of claim asserts unpaid invoices in the amount of \$551,188.94. Invoices 32486576, 32345686, 32384940, 32707114, 32778250, 32801464, 32801470, 32801473, 32801475, 32801478, 32951979, 33037718, 33063995, 33064000, 33064002, 33071374, 33091522, 33091524, 33091526, 33091518, 33092360 and 33105191 were paid on 10/13/2023, 2/16/2024, 6/29/2023, 7/28/2023, 1/19/2024 and 7/21/2023 in the amount of \$51,252.35 via payment numbers 4156593, 4164209, 4149260, ~~4156593, 4150887, 4149260, 4149260, 4149260, 4149260, 4149260, 4150887, 4162729, and 4150420, 4149260, 4149260, 4150887, 4149260, 4149260, 4149260, 4150887, 4150420 and 4150887~~ pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$499,936.59.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
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*In re*

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Reorganized Debtors.

Case No. 23-23-90611 (MI)

Chapter 11

(Jointly Administered)

**REVISED ORDER SUSTAINING THE  
REORGANIZED DEBTORS' TENTH  
OMNIBUS OBJECTION TO CLAIMS**

**(AMENDED CLAIMS, PARTIALLY SATISFIED CLAIMS,  
AND RECLASSIFIED CLAIMS)**

**(RELATED TO DOCKET NO. 2963 AND 2972)**

<sup>1</sup> The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Upon the *Debtors' Tenth Omnibus Objection to Claims* (the "**Objection**");<sup>2</sup> and the Court having jurisdiction to decide the Objection and to enter this Revised Order pursuant to 28 U.S.C. § 1334; and consideration of the Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Revised Order; and it appearing that entry of this Revised Order is in the best interests of the Debtors' estates; it is hereby **ORDERED** that:

1. The Objection is sustained as set forth in this Revised Order. Any response to the Objection not otherwise withdrawn, resolved or adjourned is hereby overruled on the merits.
2. Each Amended Claim identified on **Schedule 1** attached to this Revised Order is disallowed in its entirety for all purposes in these chapter 11 cases.
3. Each Disputed Claim identified on **Schedules 2-3** attached to this Revised Order is modified (and, as to the Disputed Claim on Schedule 3, reclassified) as set forth on **Schedules 2-3**.
4. The Reorganized Debtors shall not object to any Remaining Amended Claim on the basis that it was late-filed if the corresponding Amended Claim identified on **Schedule 1** was filed timely.
5. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Revised Order shall be immediately effective and enforceable upon its entry.
6. This Revised Order shall constitute a separate final order as to each of the Disputed Claims.

<sup>2</sup> Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Objection.

7. The Reorganized Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Revised Order, including by updating the claims register to reflect the relief granted by this Revised Order.

8. Except as provided in this Revised Order, nothing in this Revised Order shall be deemed (a) a finding as to the validity of any claim against any of the Reorganized Debtors, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any of the Reorganized Debtors on any grounds whatsoever at a later date, (c) a requirement for any of the Reorganized Debtors to pay any claim, (d) a waiver of any claim or cause of action any of the Reorganized Debtors or other parties of interest may have against any entity; (e) a waiver of any rights of the Reorganized Debtors under the Bankruptcy Code or other applicable law; (f) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested in the Objection; or (g) an implication, admission, or concession (i) that any particular claim is of a type specified or defined in this Objection or any lien, security interest, or other encumbrance on property of any of the Reorganized Debtors or (ii) that any lien, security interest, other encumbrance on property of any of the Reorganized Debtors or right of setoff is valid, enforceable, or perfected (and the Reorganized Debtors and all other parties in interest expressly reserve and preserve their rights to contest or seek avoidance of the same).

9. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Revised Order.

Dated: \_\_\_\_\_  
Houston, Texas

\_\_\_\_\_  
MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

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Reorganized Debtors.

Case No. 23-23-90611 (MI)

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**REVISED ORDER SUSTAINING THE  
REORGANIZED DEBTORS' TENTH  
OMNIBUS OBJECTION TO CLAIMS**

**(AMENDED CLAIMS, PARTIALLY SATISFIED CLAIMS,  
AND RECLASSIFIED CLAIMS)**

**(RELATED TO DOCKET NO. 2963 AND 2972)**

<sup>1</sup> The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Upon the *Debtors' Tenth Omnibus Objection to Claims* (the "**Objection**");<sup>2</sup> and the Court having jurisdiction to decide the Objection and to enter this Revised Order pursuant to 28 U.S.C. § 1334; and consideration of the Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Revised Order; and it appearing that entry of this Revised Order is in the best interests of the Debtors' estates; it is hereby **ORDERED** that:

1. The Objection is sustained as set forth in this Revised Order. Any response to the Objection not otherwise withdrawn, resolved or adjourned is hereby overruled on the merits.

2. Each Amended Claim identified on **Schedule 1** attached to this Revised Order is disallowed in its entirety for all purposes in these chapter 11 cases.

3. Each Disputed Claim identified on **Schedules 2-3** attached to this Revised Order is modified (and, as to the Disputed Claim on Schedule 3, reclassified) as set forth on **Schedules 2-3**.

4. The Reorganized Debtors shall not object to any Remaining Amended Claim on the basis that it was late-filed if the corresponding Amended Claim identified on **Schedule 1** was filed timely.

5. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Revised Order shall be immediately effective and enforceable upon its entry.

6. This Revised Order shall constitute a separate final order as to each of the Disputed Claims.

<sup>2</sup> Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Objection.

7. The Reorganized Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Revised Order, including by updating the claims register to reflect the relief granted by this Revised Order.

8. Except as provided in this Revised Order, nothing in this Revised Order shall be deemed (a) a finding as to the validity of any claim against any of the Reorganized Debtors, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any of the Reorganized Debtors on any grounds whatsoever at a later date, (c) a requirement for any of the Reorganized Debtors to pay any claim, (d) a waiver of any claim or cause of action any of the Reorganized Debtors or other parties of interest may have against any entity; (e) a waiver of any rights of the Reorganized Debtors under the Bankruptcy Code or other applicable law; (f) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested in the Objection; or (g) an implication, admission, or concession (i) that any particular claim is of a type specified or defined in this Objection or any lien, security interest, or other encumbrance on property of any of the Reorganized Debtors or (ii) that any lien, security interest, other encumbrance on property of any of the Reorganized Debtors or right of setoff is valid, enforceable, or perfected (and the Reorganized Debtors and all other parties in interest expressly reserve and preserve their rights to contest or seek avoidance of the same).

9. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Revised Order.

Dated: \_\_\_\_\_  
Houston, Texas

\_\_\_\_\_  
MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**SCHEDULE 1 TO  
REVISED ORDER  
AMENDED CLAIMS**

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)

Tenth Omnibus Objection - Schedule 1

Amended Claims

CLAIMS TO BE DISALLOWED

REMAINING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	
1	OHIO DEPARTMENT OF TAXATION BANKRUPTCY DIVISION P.O. BOX 530 COLUMBUS, OH 43216	07/18/23	23-90677 Wesco Aircraft Hardware Corp.	474	\$12,924.30*	Ohio Department of Taxation P.O. Box 530 Columbus, OH 43216	05/14/25	23-90677 Wesco Aircraft Hardware Corp.	2169	\$12,924.30	
2	VW CREDIT LEASING, LTD VW CREDIT, INC. PO BOX 9013 ADDISON, TX 75001	08/29/23	23-90677 Wesco Aircraft Hardware Corp.	773	\$37,620.00	VW CREDIT LEASING, LTD VW CREDIT, INC. PO BOX 9013 ADDISON, TX 75001	04/08/25	23-90677 Wesco Aircraft Hardware Corp.	2167	\$21,945.87	
<b>TOTAL</b>					<b>\$50,544.30*</b>	<b>TOTAL</b>					<b>\$34,870.17</b>

\*Indicates claim contains unliquidated and/or undetermined amounts

**SCHEDULE 2 TO  
REVISED ORDER  
PARTIALLY SATISFIED CLAIM**

Tenth Omnibus Objection - Schedule 2  
Partially Satisfied Claims

ASSERTED

MODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT	
1	EXXONMOBIL MEXICO S.A. DE C.V. PONIENTE 146, NO. 760 INDUSTRIAL VALLEJO AZCAPOTZALCO, 02300	1431	Haas TCM de Mexico, S. de R.L. de C.V.	503(b)(9)	\$66,909.14	Haas TCM de Mexico, S. de R.L. de C.V.	503(b)(9)	\$11,385.48	
			Haas TCM de Mexico, S. de R.L. de C.V.	Unsecured	\$210,975.81	Haas TCM de Mexico, S. de R.L. de C.V.	Unsecured	\$210,975.81	
				Subtotal		\$277,884.95		Subtotal	\$222,361.29

Reason: Proof of claim asserts unpaid invoices in the amount of \$277,884.95. Invoices 9072137327, 9072137443, 9072137607, 9072140849, 9072186734, 9072193227, 9072193576, 9072193819, 9072195053, 9072213536, 9072239941, 9072239942, 9072239943, 9072240316, 9072279341, 9072282569, 9072322591 and 9072401770 were paid on 08/18/2023 in the amount of \$55,523.66 via payment numbers 76984 and 76985 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$222,361.29.

**SCHEDULE 3 TO  
REVISED ORDER**

**RECLASSIFIED AND PARTIALLY SATISFIED CLAIM**

Tenth Omnibus Objection - Schedule 3  
Reclassified and Partially Satisfied Claims

ASSERTED

MODIFIED

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	EXXONMOBIL OIL CORPORATION PO BOX 841067 DALLAS, TX 75284-1067	1434	Haas Group International, LLC	503(b)(9)	\$297,220.69	Haas Group International, LLC	503(b)(9)	\$213,448.33
			Haas Group International, LLC	Unsecured	\$253,968.25	Haas Group International, LLC	Unsecured	\$286,488.26
				Subtotal		\$551,188.94		Subtotal

Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status. \$41,506.92 worth of goods were ineligible for 503(b)(9) priority status, thus reclassified to unsecured. Proof of claim asserts unpaid invoices in the amount of \$551,188.94. Invoices 32486576, 32345686, 32384940, 32707114, 32778250, 32801464, 32801470, 32801473, 32801475, 32801478, 32951979, 33037718, 33063995, 33064000, 33064002, 33071374, 33091522, 33091524, 33091526, 33091518, 33092360 and 33105191 were paid on 10/13/2023, 2/16/2024, 6/29/2023, 7/28/2023, 1/19/2024 and 7/21/2023 in the amount of \$51,252.35 via payment numbers 4156593, 4164209, 4149260, 4150887, 4162729 and 4150420 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$499,936.59.